NOTE: WHERE THERE IS MORE THAN ONE JUMP WITHIN A BRANCHPOINT BOX, 
THE JUMPS ARE TO BE APPLIED IN ORDER FROM THE TOP.

N1 BRANCHPOINT: IF THIS IS NOT A FINANCIAL R, GO TO N50 BRANCHPOINT

IF R DID OWNED A (FIRST or SECOND) RESIDENCE AT R’s LAST IW 
or R NOW OWNS (FIRST HOME or FARM or (MOBILE HOME AND SITE) 
or (SECOND HOME OR CONDO)) ((F3 or F4 or F5 or F40)=1), 
CONTINUE ON TO N1

OTHERWISE, GO TO N11 BRANCHPOINT

N1. Now I'd like to ask you some questions about the changes in your 
(family's) finances since we last talked to you.

[Since HH’s LAST IN MONTH, YEAR/In the last two years], have you (or 
your [husband/wife/ partner]) bought or sold a home that was your 
primary residence or second home?

1. YES 5. NO 8. DK 9. RF

GO TO N9

N1a. Did you only buy, only sell, both buy and sell, or what?

[IWER: IF R REPORTS MULTIPLE SALES OR PURCHASES, SELECT "OTHER 
(SPECIFY)"]

1. ONLY 
BOUGHT 2. ONLY SOLD 3. BOTH BOUGHT 
AND SOLD 7. OTHER 
(SPECIFY) 8. DK 9. RF

GO TO N3a 
BRANCHPOINT

GO TO N8 

GO TO N9

N1b. In what month and year did you buy a home?

N1b. MONTH:

01. JAN 02. FEB 03. MAR 04. APR 05. MAY 06. JUN 07. JUL

08. AUG 09. SEP 10. OCT 11. NOV 12. DEC 98. DK 99. RF

DK RF

N1c. YEAR
N2. What was the purchase price?

[IWER: DO NOT PROBE DK/RF]

<table>
<thead>
<tr>
<th>AMOUNT</th>
<th>DK</th>
<th>RF</th>
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</table>

GO TO N3a
BRANCHPOINT

N2a. Did it amount to less than $50,000, more than $50,000, or what?

1. LESS THAN $50,000
3. ABOUT $50,000
5. MORE THAN $50,000
8. DK
9. RF

GO TO N2c
GO TO N3a
BRANCHPOINT

N2b. (Did it amount to) less than $200,000, more than $200,000, or what?

1. LESS THAN $200,000
3. ABOUT $200,000
5. MORE THAN $200,000
8. DK
9. RF

GO TO N3a
BRANCHPOINT

N2c. (Did it amount to) less than $15,000, more than $15,000, or what?

1. LESS THAN $15,000
3. ABOUT $15,000
5. MORE THAN $15,000
8. DK
9. RF

N3a BRANCHPOINT: IF R BOUGHT BUT DID NOT SELL A HOME (N1a=1), GO TO N9

N3a. In what month and year did you sell a home?

N3a. MONTH:

<table>
<thead>
<tr>
<th>MONTH</th>
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<tbody>
<tr>
<td>01. JAN</td>
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<td>02. FEB</td>
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<td>03. MAR</td>
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<td>04. APR</td>
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<td>11. NOV</td>
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<tr>
<td>12. DEC</td>
</tr>
<tr>
<td>98. DK</td>
</tr>
<tr>
<td>99. RF</td>
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</tbody>
</table>

DK | RF

N3b. YEAR
N4. What was the selling price?

[IWER: DO NOT PROBE DK/RF]

- **AMOUNT**
  - DK
  - RF

  **GO TO N5a**

N4a. Did it amount to less than $50,000, more than $50,000, or what?

- 1. LESS THAN $50,000
- 3. ABOUT $50,000
- 5. MORE THAN $50,000
- 8. DK
- 9. RF

  **GO TO N4c**
  **GO TO N5a**
  **GO TO N5a**

N4b. (Did it amount to) less than $200,000, more than $200,000, or what?

- 1. LESS THAN $200,000
- 3. ABOUT $200,000
- 5. MORE THAN $200,000
- 8. DK
- 9. RF

  **GO TO N5a**

N4c. (Did it amount to) less than $15,000, more than $15,000, or what?

- 1. LESS THAN $15,000
- 3. ABOUT $15,000
- 5. MORE THAN $15,000
- 8. DK
- 9. RF

  **GO TO N5a**

N5a. In what month and year did you buy that home?

[IWER: THIS REFERS TO THE HOME THAT THEY SOLD]

- **MONTH:**
  - 01. JAN
  - 02. FEB
  - 03. MAR
  - 04. APR
  - 05. MAY
  - 06. JUN
  - 07. JUL
  - 08. AUG
  - 09. SEP
  - 10. OCT
  - 11. NOV
  - 12. DEC
  - 98. DK
  - 99. RF

  **DK**
  **RF**

N5b. YEAR
N6. What was the purchase price?

[IWER: THIS REFERS TO THE HOME THAT THEY SOLD]
[IWER: DO NOT PROBE DK/RF]

<table>
<thead>
<tr>
<th>AMOUNT</th>
<th>DK</th>
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<tr>
<td>GO TO N9</td>
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</table>

**N6a. Did it amount to less than $50,000, more than $50,000, or what?**

<table>
<thead>
<tr>
<th>AMOUNT</th>
<th>1. LESS THAN $50,000</th>
<th>3. ABOUT $50,000</th>
<th>5. MORE THAN $50,000</th>
<th>8. DK</th>
<th>9. RF</th>
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<tr>
<td>GO TO N9</td>
<td>GO TO N9</td>
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**N6b. (Did it amount to) less than $200,000, more than $200,000, or what?**

<table>
<thead>
<tr>
<th>AMOUNT</th>
<th>1. LESS THAN $200,000</th>
<th>3. ABOUT $200,000</th>
<th>5. MORE THAN $200,000</th>
<th>8. DK</th>
<th>9. RF</th>
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<tr>
<td>GO TO N6c</td>
<td>GO TO N9</td>
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</table>

**N6c. (Did it amount to) less than $15,000, more than $15,000, or what?**

<table>
<thead>
<tr>
<th>AMOUNT</th>
<th>1. LESS THAN $15,000</th>
<th>3. ABOUT $15,000</th>
<th>5. MORE THAN $15,000</th>
<th>8. DK</th>
<th>9. RF</th>
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<td>GO TO N9</td>
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</table>

**N8 BRANCHPOINT: IF R DID NOT REPORT THAT DID "OTHER" THAN (BUY AND/OR SELL) A HOME (N1a NOT 7), GO TO N9**
N8. Please describe [each of those transactions/that transaction].

[IWER: PROBE FOR MONTH AND YEAR OF EACH SALE OR PURCHASE
[Since HH’s LAST IW MONTH, YEAR/In the last two years] AND THE PURCHASE OR SELLING PRICE OF EACH HOME]

<p>| | | | |</p>
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N9. [Since HH’s LAST IW MONTH, YEAR/In the last two years], did you (or your [husband/wife/partner]) make any major additions or home improvements to a primary residence (or second home) that you owned?

[IWER: DO NOT COUNT GENERAL MAINTENANCE OR UPKEEP]

1. YES  5. NO  8. DK  9. RF

GO TO N11 BRANCHPOINT
N10. What was the dollar cost of these additions and improvements, plus the value of any work you may have done yourself?

[IWER: DO NOT PROBE DK/RF]

AMOUNT

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<th></th>
<th>DK</th>
<th>RF</th>
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</table>

GO TO N11 BRANCHPOINT

N10a. Did it amount to less than $10,000, more than $10,000, or what?

1. LESS THAN $10,000
3. ABOUT $10,000
5. MORE THAN $10,000
8. DK
9. RF

GO TO N10c
GO TO N11 BRANCHPOINT
GO TO N11 BRANCHPOINT

N10b. (Did it amount to) less than $50,000, more than $50,000, or what?

1. LESS THAN $50,000
3. ABOUT $50,000
5. MORE THAN $50,000
8. DK
9. RF

GO TO N11 BRANCHPOINT

N10c. (Did it amount to) less than $2,000, more than $2,000, or what?

1. LESS THAN $2,000
3. ABOUT $2,000
5. MORE THAN $2,000
8. DK
9. RF

GO TO N11 BRANCHPOINT

N11 BRANCHPOINT: IF R DID NOT REPORT OWNING ANY REAL ESTATE OTHER THAN (MAIN OR SECOND) HOME (IN R’s LAST IW and IN THIS IW (J76 (NOT 1 and NOT 2))), GO TO N19 BRANCHPOINT

N11. [Since HH’s LAST IW MONTH, YEAR/In the last two years], have you (or your [husband/wife/partner]) sold any real estate other than your principle residence or second home, such as land, or rental or investment property?

<table>
<thead>
<tr>
<th></th>
<th>1. YES</th>
<th>5. NO</th>
<th>8. DK</th>
<th>9. RF</th>
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GO TO N13
N11a. Have you bought any such real estate properties [since HH’s LAST IW MONTH, YEAR/in the last two years]?

1. YES 5. NO 8. DK 9. RF

GO TO N17

N12. About how much in total did you pay for this real estate?

[IWER: DO NOT PROBE DK/RF]

DK RF

AMOUNT

GO TO N17

N12a. Did it amount to less than $200,000, more than $200,000, or what?

1. LESS THAN $200,000 3. ABOUT $200,000 5. MORE THAN $200,000

8. DK 9. RF

GO TO N12c  GO TO N17  GO TO N17

N12b. (Did it amount to) less than $500,000, more than $500,000, or what?

1. LESS THAN $500,000 3. ABOUT $500,000 5. MORE THAN $500,000

8. DK 9. RF

GO TO N17

N12c. (Did it amount to) less than $50,000, more than $50,000, or what?

5. MORE THAN $50,000 3. ABOUT $50,000 1. LESS THAN $50,000

8. DK 9. RF

GO TO N17
N13. Did you also buy any real estate of this sort [since HH’s LAST IW MONTH, YEAR/in the last two years]?

1. YES  5. NO  8. DK  9. RF

GO TO N15

N14. About how much in total was the dollar value of the real estate you sold [since HH’s LAST IW MONTH, YEAR/in the last two years]?

[IWER: DO NOT PROBE DK/RF]

AMOUNT

DK  RF

GO TO N17

N14a. Did it amount to less than $200,000, more than $200,000, or what?

1. LESS THAN $200,000  3. ABOUT $200,000  5. MORE THAN $200,000  8. DK  9. RF

GO TO N14c  GO TO N15  GO TO N15

N14b. (Did it amount to) less than $500,000, more than $500,000, or what?

1. LESS THAN $500,000  3. ABOUT $500,000  5. MORE THAN $500,000  8. DK  9. RF

GO TO N17

N14c. (Did it amount to) less than $50,000, more than $50,000, or what?

1. LESS THAN $50,000  3. ABOUT $50,000  5. MORE THAN $50,000  8. DK  9. RF

GO TO N17
**N15.** Overall, was the dollar cost of the real estate you bought greater than the dollar value of what you sold (minus commissions), less than the value of what you sold, about equal, or what?

[IWER: PLEASE PROBE IF DK]

1. BOUGHT MORE THAN SOLD
2. BOUGHT LESS THAN SOLD
3. BOUGHT AND SOLD ABOUT EQUAL AMOUNTS
8. DK
9. RF

**GO TO N17**

**N16.** Roughly, about how much [more/less] did you buy than you sold?

[IWER: DO NOT PROBE DK/RF]

---

**N16a.** Did it amount to less than $200,000, more than $200,000, or what?

1. LESS THAN $200,000
3. ABOUT $200,000
5. MORE THAN $200,000
8. DK
9. RF

**GO TO N17**

**GO TO N17**

**GO TO N17**

---

**N16b.** (Did it amount to) less than $500,000, more than $500,000, or what?

1. LESS THAN $500,000
3. ABOUT $500,000
5. MORE THAN $500,000
8. DK
9. RF

**GO TO N17**

---

**N16c.** (Did it amount to) less than $50,000, more than $50,000, or what?

1. LESS THAN $50,000
3. ABOUT $50,000
5. MORE THAN $50,000
8. DK
9. RF
N17. [Since HH’s LAST IW MONTH, YEAR/In the last two years], did you (or your [husband/wife/partner]) make any major additions or home improvements to any real estate properties that you owned, other than your principle residence or second home?

[IWER: DO NOT COUNT GENERAL MAINTENANCE OR UPKEEP]

1. YES  5. NO  8. DK  9. RF

GO TO N19 BRANCHPOINT

N18. What was the dollar cost of these additions and improvements, plus the value of any work you may have done yourself?

[IWER: DO NOT PROBE DK/RF]

AMOUNT

DK RF

GO TO N19 BRANCHPOINT

N18a. Did it amount to less than $10,000, more than $10,000, or what?

1. LESS THAN $10,000  3. ABOUT $10,000  5. MORE THAN $10,000  8. DK  9. RF

GO TO N19c  GO TO N19 BRANCHPOINT  GO TO N19 BRANCHPOINT

N18b. (Did it amount to) less than $50,000, more than $50,000, or what?

1. LESS THAN $50,000  3. ABOUT $50,000  5. MORE THAN $50,000  8. DK  9. RF

GO TO N19 BRANCHPOINT

N18c. (Did it amount to) less than $2,000, more than $2,000, or what?

1. LESS THAN $2,000.  3. ABOUT $2,000.  5. MORE THAN $2,000.  8. DK  9. RF

GO TO N19 BRANCHPOINT

N19 BRANCHPOINT: IF R DID NOT REPORT OWNING (ALL OR PART) OF A BUSINESS (AT R’s LAST IW and IN THIS IW (J83 (NOT 1 and NOT 2))), GO TO N24 BRANCHPOINT
N19. [Since HH’s LAST IN MONTH, YEAR/In the last two years], have you (or your [husband/wife/partner]) put personal funds into a privately held business, professional practice, partnership or farm that you own or share ownership in?

1. YES 5. NO 8. DK 9. RF

GO TO N21

N20. Altogether, about how much new money did you (or your [husband/wife/partner]) put into that, including any funds that you borrowed personally?

[IWER: DO NOT PROBE DK/RF]

AMOUNT

DK RF

GO TO N21

N20a. Did it amount to less than $50,000, more than $50,000, or what?

1. LESS THAN $50,000 3. ABOUT $50,000 5. MORE THAN $50,000

GO TO N20c  GO TO N21

GO TO N21

N20b. (Did it amount to) less than $500,000, more than $500,000, or what?

1. LESS THAN $500,000 3. ABOUT $500,000 5. MORE THAN $500,000

8. DK 9. RF

GO TO N21

N20c. (Did it amount to) less than $5,000, more than $5,000, or what?

1. LESS THAN $5,000 3. ABOUT $5,000 5. MORE THAN $5,000

8. DK 9. RF
N21. [Since HH’s LAST IW MONTH, YEAR/In the last two years], have you (or your [husband/wife/partner]) sold part or all of any interest in a privately held business, professional practice, partnership or farm?

1. YES  5. NO  8. DK  9. RF

GO TO N24 BRANCHPOINT

N22. Altogether, about how much did you (or your [husband/wife/partner]) sell your interest for?

(What was the selling price?)

[IWER: WE WANT THE PRICE THE BUYER PAID]

[IWER: DO NOT PROBE DK/RF]

AMOUNT

DK  RF

GO TO N23a

N22a. Did it amount to less than $100,000, more than $100,000, or what?

1. LESS THAN $100,000  3. ABOUT $100,000  5. MORE THAN $100,000

8. DK  9. RF

GO TO N22c  GO TO N23a  GO TO N23a

N22b. (Did it amount to) less than $1,000,000, more than $1,000,000, or what?

1. LESS THAN $1,000,000  3. ABOUT $1,000,000  5. MORE THAN $1,000,000

8. DK  9. RF

GO TO N23a

N22c. (Did it amount to) less than $10,000, more than $10,000, or what?

1. LESS THAN $10,000  3. ABOUT $10,000  5. MORE THAN $10,000

8. DK  9. RF
N23a. In what month and year did you sell that?

[IER: MOST RECENT SALE, IF MORE THAN ONE]

N23a. MONTH:

01. JAN  02. FEB  03. MAR  04. APR  05. MAY  06. JUN  07. JUL

08. AUG  09. SEP  10. OCT  11. NOV  12. DEC  98. DK  99. RF

N23b. YEAR

N24 BRANCHPOINT: IF R DID NOT REPORT OWNING (STOCKS OR MUTUAL FUNDS) (AT R’S LAST IW and IN THIS IW (J207 NOT 1)), GO TO N28d BRANCHPOINT

N24. Not counting any IRAs, Keoghs or pension accounts, [since HH’S LAST IW MONTH, YEAR/in the last two years], have you (or your [husband/wife/partner]) bought any stock, or put money into stock mutual funds, including any automatic reinvestments?

1. YES  5. NO  8. DK  9. RF

GO TO N27

N24a. Did you (or your [husband/wife/partner]) also sell or cash in any such assets?

1. YES  5. NO  8. DK  9. RF

GO TO N26

N24b. Did you buy more or sell more — that is, overall, did you put new money into stocks, stock mutual funds, managed investment accounts or trusts, take money out of them, or put in about as much as you took out?

[IER: PLEASE PROBE IF DK]

1. PUT MONEY IN  2. TAKE MONEY OUT  3. PUT IN ABOUT AS MUCH AS TOOK OUT  8. DK  9. RF

GO TO N28d BRANCHPOINT
N25. About how much more did you [put in than you took out/take out than you put in]?

[IWER: DO NOT PROBE DK/RF]

AMOUNT

DK   RF

GO TO N28d BRANCHPOINT

N25a. Did it amount to less than $10,000, more than $10,000, or what?

1. LESS THAN $10,000
3. ABOUT $10,000
5. MORE THAN $10,000

8. DK   9. RF

GO TO N25c GO TO N28d BRANCHPOINT

N25b. (Did it amount to) less than $50,000, more than $50,000, or what?

1. LESS THAN $50,000
3. ABOUT $50,000
5. MORE THAN $50,000

8. DK   9. RF

GO TO N28d BRANCHPOINT

N25c. (Did it amount to) less than $2,500, more than $2,500, or what?

1. LESS THAN $2,500
3. ABOUT $2,500
5. MORE THAN $2,500

8. DK   9. RF

GO TO N28d BRANCHPOINT
N26. Altogether, how much money (including any automatic reinvestment) did you (or your [husband/wife/partner]) put into that?

[IWER: DO NOT PROBE DK/RF]

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<tr>
<td>DK</td>
<td>RF</td>
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</table>

GO TO N28d BRANCHPOINT

N26a. Did it amount to less than $25,000, more than $25,000, or what?

1. LESS THAN $25,000
3. ABOUT $25,000
5. MORE THAN $25,000
8. DK
9. RF

GO TO N26c
GO TO N28d BRANCHPOINT
GO TO N28d BRANCHPOINT

N26b. (Did it amount to) less than $100,000, more than $100,000, or what?

1. LESS THAN $100,000
3. ABOUT $100,000
5. MORE THAN $100,000
8. DK
9. RF

GO TO N28d BRANCHPOINT

N26c. (Did it amount to) less than $5,000, more than $5,000, or what?

1. LESS THAN $5,000
3. ABOUT $5,000
5. MORE THAN $5,000
8. DK
9. RF

GO TO N28d BRANCHPOINT

N27. [Since HH’s LAST IW MONTH, YEAR/In the last two years], have you (or your [husband/wife/partner]) sold any shares of stock in publicly held corporations or taken money out of any mutual funds, managed investment accounts or trusts?

1. YES
5. NO
8. DK
9. RF

GO TO N28d BRANCHPOINT
N28. Altogether, how much money did you (or your [husband/wife/partner]) get from that?

[IWER: DO NOT PROBE DK/RF]

AMOUNT

DK RF

GO TO N28d
BRANCHPOINT

N28a. Did it amount to less than $25,000, more than $25,000, or what?

1. LESS THAN $25,000

3. ABOUT $25,000

5. MORE THAN $25,000

8. DK

9. RF

GO TO N28c
GO TO N28d
BRANCHPOINT
GO TO N28d
BRANCHPOINT

N28b. (Did it amount to) less than $100,000, more than $100,000, or what?

1. LESS THAN $100,000

3. ABOUT $100,000

5. MORE THAN $100,000

8. DK

9. RF

GO TO N28d BRANCHPOINT

N28c. (Did it amount to) less than $5,000, more than $5,000, or what?

1. LESS THAN $5,000

3. ABOUT $5,000

5. MORE THAN $5,000

8. DK

9. RF

N28d BRANCHPOINT: IF R DID NOT REPORT OWNING A HOME AT R’s LAST IW or R WAS ASKED ABOUT THE VALUE OF A (MAIN OR SECOND) HOME IN THIS IW (WAS ASKED (F6 or F46f)), GO TO N29 BRANCHPOINT

IF R DID NOT REPORT THAT S/HE DID NOT (BUY OR SELL) A (MAIN OR SECOND) HOME SINCE R’s LAST IW (N1 NOT 5), GO TO N28e BRANCHPOINT (AFTER N28g)
N28d. Our records show that you owned a home in [HH’s LAST IW MONTH, YEAR/the last two years] that you do not now own and did not sell.

What happened to that home — did you give it to someone, are our records incorrect, or what?

1. GAVE TO SOMEONE  
2. RECORDS INCORRECT  
7. OTHER  
8. DK  
9. RF  

GO TO N28e BRANCHPOINT (AFTER N28g)

N28f. Who did you give the house to, (that is, what is their relationship to you)?

[IWER: CHOOSE ALL THAT APPLY]

2. CHILD/CHILD-IN-LAW /GRANDCHILD  
3. OTHER RELATIVE  
4. SOMEONE ELSE  
8. DK  
9. RF  

GO TO N28e BRANCHPOINT (AFTER N28g)

N28g. (Which child is that?)

[IWER: CHOOSE ALL THAT APPLY]

IF GRANDCHILD:
Which child of yours (or your [husband/wife/partner]) is the parent of that grandchild?

<table>
<thead>
<tr>
<th>CHILD NAME(S)</th>
<th>[DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]</th>
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</thead>
<tbody>
<tr>
<td>01. TO 20. CHILD NAME(S)</td>
<td>[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]</td>
</tr>
<tr>
<td>37. DECEASED CHILD</td>
<td></td>
</tr>
<tr>
<td>38. ALL CHILDREN EQUALLY</td>
<td></td>
</tr>
<tr>
<td>DK</td>
<td></td>
</tr>
<tr>
<td>RF</td>
<td></td>
</tr>
</tbody>
</table>

N28e BRANCHPOINT: IF R SOLD BUT DID NOT BUY A HOME (N1a NOT 2), GO TO N29 BRANCHPOINT
N28e. Our records show that you owned a home in [HH’s LAST IW MONTH, YEAR/the last two years] that you have since sold.

What did you decide to do with the proceeds from selling the house — did you invest the money, did you give it to someone, are our records incorrect, or what?

1. INVEST
2. GAVE TO SOMEONE
3. RECORDS INCORRECT
7. OTHER
8. DK
9. RF

N29 BRANCPOINT: IF NO ONE MOVED (IN OR OUT) OF THE HH SINCE R’s LAST IW, GO TO N35 (N1 ASSIST)

N29. Sometimes changes in a family’s savings or assets are due to people joining or leaving the family.

Was there anyone living with you in [HH’s LAST IW MONTH, YEAR/the last two years] who doesn’t live with you now and who took $5,000 or more in assets or debts away with them?

1. YES, ASSETS
2. YES, DEBTS
3. BOTH
5. NO
8. DK
9. RF

GO TO N31 BRANCHPOINT

GO TO N32

N30. Altogether, what is the total dollar value of assets that were removed that way?

[IWER: DO NOT PROBE DK/RF]

AMOUNT

DK
RF

GO TO N31 BRANCHPOINT

N30a. Did it amount to less than $25,000, more than $25,000, or what?

1. LESS THAN $25,000
3. ABOUT $25,000
5. MORE THAN $25,000
8. DK
9. RF

GO TO N30c

GO TO N31 BRANCHPOINT

N30b. (Did it amount to) less than $100,000, more than $100,000, or what?

1. LESS THAN $100,000
3. ABOUT $100,000
5. MORE THAN $100,000
8. DK
9. RF

GO TO N31 BRANCHPOINT
N30c. (Did it amount to) less than $10,000, more than $10,000, or what?

1. LESS THAN $10,000
3. ABOUT $10,000
5. MORE THAN $10,000
8. DK 9. RF

N31 BRANCHPOINT: IF R DID NOT SAY THAT DEBTS WERE REMOVED FROM THE HH BY A HH MEMBER LEAVING (N29 NOT 2), GO TO N32

N31. Altogether, what is the total dollar value of debts that were removed that way?

[IWER: DO NOT PROBE DK/RF]

<table>
<thead>
<tr>
<th>AMOUNT</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
</tr>
<tr>
<td>DK</td>
</tr>
<tr>
<td>RF</td>
</tr>
</tbody>
</table>

GO TO N32

N31a. Did it amount to less than $10,000, more than $10,000, or what?

1. LESS THAN $10,000
3. ABOUT $10,000
5. MORE THAN $10,000
8. DK 9. RF

GO TO N31c

GO TO N32

N31b. (Did it amount to) less than $25,000, more than $25,000, or what?

1. LESS THAN $25,000
3. ABOUT $25,000
5. MORE THAN $25,000
8. DK 9. RF

GO TO N32

N31c. (Did it amount to) less than $5,000, more than $5,000, or what?

1. LESS THAN $5,000
3. ABOUT $5,000
5. MORE THAN $5,000
8. DK 9. RF

GO TO N32
N32. Is there anyone in your family living with you now who has joined the family [since HH’s LAST IW MONTH, YEAR/in the last two years] and who had $5,000 or more in assets or debts at the time they joined the family?

1. YES, ASSETS
2. YES, DEBTS
3. BOTH
5. NO
8. DK
9. RF

GO TO N34 BRANCHPOINT

GO TO N35 (N1 ASSIST)
N33. Altogether, what was the total dollar value of assets that were brought into the family in that way?

[IWER: DO NOT PROBE DK/RF]

- **AMOUNT**
  - DK
  - RF
  - [GO TO N34 BRANCHPOINT]

**N33a.** Did it amount to less than $25,000, more than $25,000, or what?

- 1. LESS THAN $25,000
- 3. ABOUT $25,000
- 5. MORE THAN $25,000
- 8. DK
- 9. RF

[GO TO N33c] [GO TO N34 BRANCHPOINT] [GO TO N34 BRANCHPOINT]

**N33b.** (Did it amount to) less than $100,000, more than $100,000, or what?

- 1. LESS THAN $100,000
- 3. ABOUT $100,000
- 5. MORE THAN $100,000
- 8. DK
- 9. RF

[GO TO N34 BRANCHPOINT]

**N33c.** (Did it amount to) less than $10,000, more than $10,000, or what?

- 1. LESS THAN $10,000
- 3. ABOUT $10,000
- 5. MORE THAN $10,000
- 8. DK
- 9. RF

**N34 BRANCHPOINT:** IF R DID NOT SAY THAT DEBTS WERE ADDED TO THE HH BY A NEW HH MEMBER MOVING IN (N32 NOT 2), GO TO N35 (N1 ASSIST)
N34. Altogether, what was the total dollar value of debts that were brought into the family in that way?

[IWER: DO NOT PROBE DK/RF]

AMOUNT

- **DK**
- **RF**

**GO TO N35 (N1 ASSIST)**

N34a. Did it amount to less than $10,000, more than $10,000, or what?

- **1. LESS THAN $10,000**
- **3. ABOUT $10,000**
- **5. MORE THAN $10,000**
- **8. DK**
- **9. RF**

**GO TO N34c**

N34b. (Did it amount to) less than $25,000, more than $25,000, or what?

- **1. LESS THAN $25,000**
- **3. ABOUT $25,000**
- **5. MORE THAN $25,000**
- **8. DK**
- **9. RF**

**GO TO N35 (N1 ASSIST)**

N34c. (Did it amount to) less than $5,000, more than $5,000, or what?

- **1. LESS THAN $5,000**
- **3. ABOUT $5,000**
- **5. MORE THAN $5,000**
- **8. DK**
- **9. RF**

**GO TO N35 (N1 ASSIST)**

N35. N1 ASSIST

[IWER: HOW OFTEN DID R RECEIVE ASSISTANCE WITH ANSWERS IN SECTION N - CAPITAL GAINS?]

- **0. NO QUESTIONS ASKED**
- **1. NEVER**
- **2. A FEW TIMES**
- **3. MOST OR ALL OF THE TIME**
- **4. THE SECTION WAS DONE BY A PROXY RESPONDENT**
N50 BRANCHPOINT: IF R's SPOUSE/PARTNER FROM PREVIOUS WAVE IS NO LONGER
HIS/HER SPOUSE/PARTNER (CS4=5) or R IS WIDOWED (A41=2) or R
IS (DIVORCED OR HAD AN ANNULMENT) (A41=1), CONTINUE ON TO
N50

OTHERWISE, GO TO SECTION R

N50. IF R's SPOUSE FROM PREVIOUS WAVE IS NO LONGER LIVING (CS5=5) or R IS
WIDOWED (A41=2):
Financial situations often change with the death of a
[husband/wife/partner].
Thinking back to the time surrounding your [husband/wife/partner]'s
death, did any income from Social Security start, stop or change because
of [his/her] death?

IF R IS DIVORCED OR HAD AN ANNULMENT (CS5 NOT 5 or A41=1):
Financial situations often change with divorce.
Thinking back to your divorce, did any income from Social Security
start, stop, or change because of it?

1. START  2. STOP  3. CHANGE  5. NO  8. DK  9. RF
GO TO N50b  GO TO N50c  GO TO N51

N50a. What was the usual amount after [your [husband/wife/partner]'s death/the
divorce]?

__________________________
AMOUNT

DK  RF
GO TO N50b

N50aa. PER:

02. WEEK 03. EVERY TWO WEEKS/BI-WEEKLY 04. MONTH 06. YEAR

95. LUMP SUM 97. OTHER (SPECIFY) 98. DK 99. RF

N50b BRANCHPOINT: IF SOCIAL SECURITY STARTED BECAUSE OF SPOUSE (DEATH OR DIVORCE)
(N50=1), GO TO N51
N50b. What was the usual amount before [your [husband/wife/partner]'s death/the divorce]?

<table>
<thead>
<tr>
<th>AMOUNT</th>
<th>DK</th>
<th>RF</th>
</tr>
</thead>
</table>

GO TO N50c

BRANCHPOINT

N50ba. PER:

<table>
<thead>
<tr>
<th>02. WEEK</th>
<th>03. EVERY TWO WEEKS/BI-WEEKLY</th>
<th>04. MONTH</th>
<th>06. YEAR</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>95. LUMP SUM</th>
<th>97. OTHER (SPECIFY)</th>
<th>98. DK</th>
<th>99. RF</th>
</tr>
</thead>
</table>

N50c BRANCHPOINT: IF SOCIAL SECURITY DID NOT CHANGE BECAUSE OF (DEATH OR DIVORCE) (N50 NOT 3), GO TO N51

N50c. What was the usual amount before [your [husband/wife/partner]'s death/the divorce]?

<table>
<thead>
<tr>
<th>AMOUNT</th>
<th>DK</th>
<th>RF</th>
</tr>
</thead>
</table>

GO TO N50d

N50ca. PER:

<table>
<thead>
<tr>
<th>02. WEEK</th>
<th>03. EVERY TWO WEEKS/BI-WEEKLY</th>
<th>04. MONTH</th>
<th>06. YEAR</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>95. LUMP SUM</th>
<th>97. OTHER (SPECIFY)</th>
<th>98. DK</th>
<th>99. RF</th>
</tr>
</thead>
</table>

N50d. What was it after?

<table>
<thead>
<tr>
<th>AMOUNT</th>
<th>DK</th>
<th>RF</th>
</tr>
</thead>
</table>

GO TO N51

N50da. PER:

<table>
<thead>
<tr>
<th>02. WEEK</th>
<th>03. EVERY TWO WEEKS/BI-WEEKLY</th>
<th>04. MONTH</th>
<th>06. YEAR</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>95. LUMP SUM</th>
<th>97. OTHER (SPECIFY)</th>
<th>98. DK</th>
<th>99. RF</th>
</tr>
</thead>
</table>
N51. IF R IS WIDOWED (CS5=5 or A41=2):
Did any income from Supplemental Security Income start, stop, or change because of [his/her] death?

IF R IS DIVORCED OR HAD AN ANNULMENT (CS5 NOT 5 or A41=1):
Did any income from Supplemental Security Income start, stop, or change because of the divorce?

1. START  2. STOP  3. CHANGE  5. NO  8. DK  9. RF
GO TO N51b BRANCHPOINT  GO TO N51c BRANCHPOINT  GO TO N52

N51a. What was the usual amount after [your [husband/wife/partner]'s death/the divorce]?

________________________

AMOUNT

DK  RF

GO TO N51b BRANCHPOINT

N51aa. PER:

02. WEEK  03. EVERY TWO WEEKS/BI-WEEKLY  04. MONTH  06. YEAR
95. LUMP SUM  97. OTHER (SPECIFY)  98. DK  99. RF

N51b BRANCHPOINT: IF SUPPLEMENTAL SECURITY INCOME STARTED DUE TO {DEATH OR DIVORCE} (N51=1), GO TO N52

N51b. What was the usual amount before [your [husband/wife/partner]'s death/the divorce]?

________________________

AMOUNT

DK  RF

GO TO N51c BRANCHPOINT

N51ba. PER:

02. WEEK  03. EVERY TWO WEEKS/BI-WEEKLY  04. MONTH  06. YEAR
95. LUMP SUM  97. OTHER (SPECIFY)  98. DK  99. RF
N51c BRANCHPOINT: IF SUPPLEMENTAL SECURITY INCOME DID NOT CHANGE DUE TO (DEATH OR DIVORCE) (N51 NOT 3), GO TO N52

N51c. What was the usual amount before [your [husband/wife/partner]'s death/the divorce]?

__________________________
AMOUNT

DK RF

GO TO N51d

N51ca. PER:

02. WEEK
03. EVERY TWO WEEKS/BI-WEEKLY
04. MONTH
06. YEAR

95. LUMP SUM
97. OTHER (SPECIFY)
98. DK
99. RF

N51d. What was it after?

__________________________
AMOUNT

DK RF

GO TO N52

N51da. PER:

02. WEEK
03. EVERY TWO WEEKS/BI-WEEKLY
04. MONTH
06. YEAR

95. LUMP SUM
97. OTHER (SPECIFY)
98. DK
99. RF

N52. IF R IS WIDOWED (CS5=5 or A41=2):
Did any income from Veterans benefits start, stop, or change because of [his/her] death?

IF R IS DIVORCED OR HAD AN ANNULMENT (CS5 NOT 5 or A41=1):
Did any income from Veterans benefits start, stop, or change because of the divorce?

1. START
2. STOP
3. CHANGE
5. NO
8. DK
9. RF

GO TO N52b
GO TO N52c
GO TO N53
N52a. What was the usual amount after [your [husband/wife/partner]'s death/the divorce]?

__________

AMOUNT

GO TO N52b

BRANCHPOINT

N52aa. PER:

02. WEEK  03. EVERY TWO WEEKS/BI-WEEKLY  04. MONTH  06. YEAR

95. LUMP SUM  97. OTHER (SPECIFY)  98. DK  99. RF

N52b BRANCHPOINT: IF VETERANS BENEFITS STARTED DUE TO (DEATH OR DIVORCE) (52=1), GO TO N53

N52b. What was the usual amount before [your [husband/wife/partner]'s death/the divorce]?

__________

AMOUNT

GO TO N52c

BRANCHPOINT

N52ba. PER:

02. WEEK  03. EVERY TWO WEEKS/BI-WEEKLY  04. MONTH  06. YEAR

95. LUMP SUM  97. OTHER (SPECIFY)  98. DK  99. RF

N52c BRANCHPOINT: IF VETERANS BENEFITS DID NOT CHANGE DUE TO (DEATH OR DIVORCE) (N52 NOT 3), GO TO N53
N52c. What was the usual amount before [your [husband/wife/partner]'s
death/the divorce]?

\[
\begin{array}{|c|c|}
\hline
\text{AMOUNT} & \text{DK} & \text{RF} \\
\hline
\text{GO TO N52d} & & \\
\hline
\end{array}
\]

N52ca. PER:

\[
\begin{array}{|c|c|c|c|c|}
\hline
\text{02. WEEK} & \text{03. EVERY TWO WEEKS/BI-WEEKLY} & \text{04. MONTH} & \text{06. YEAR} \\
\hline
\text{95. LUMP SUM} & \text{97. OTHER (SPECIFY)} & \text{98. DK} & \text{99. RF} \\
\hline
\end{array}
\]

N52d. What was it after?

\[
\begin{array}{|c|c|}
\hline
\text{AMOUNT} & \text{8. DK} & \text{9. RF} \\
\hline
\text{GO TO N53} & & \\
\hline
\end{array}
\]

N52da. PER:

\[
\begin{array}{|c|c|c|c|c|}
\hline
\text{02. WEEK} & \text{03. EVERY TWO WEEKS/BI-WEEKLY} & \text{04. MONTH} & \text{06. YEAR} \\
\hline
\text{95. LUMP SUM} & \text{97. OTHER (SPECIFY)} & \text{98. DK} & \text{99. RF} \\
\hline
\end{array}
\]

N53. Did any income from other retirement pensions or annuities start, stop, or change because of [[his/her] death/the divorce]?

\[
\begin{array}{|c|c|c|c|c|}
\hline
\text{1. START} & \text{2. STOP} & \text{3. CHANGE} & \text{5. NO} & \text{8. DK} & \text{9. RF} \\
\hline
\text{GO TO N53b} & \text{GO TO N53c} & \text{GO TO N54} & & & \\
\hline
\end{array}
\]

GO TO N53b

GO TO N53c
N53a. What was the usual amount after [your [husband/wife/partner]'s death/the divorce]?

________________________
AMOUNT

GO TO N53b
BRANCHPOINT

N53aa. PER:

02. WEEK
03. EVERY TWO WEEKS/BI-WEEKLY
04. MONTH
06. YEAR

95. LUMP SUM
97. OTHER (SPECIFY)
98. DK
99. RF

N53b BRANCHPOINT: IF RETIREMENT BENEFITS STARTED DUE TO {DEATH OR DIVORCE} (N53=1), GO TO N53

N53b. What was the usual amount before [your [husband/wife/partner]'s death/the divorce]?

________________________
AMOUNT

GO TO N53c
BRANCHPOINT

N53ba. PER:

02. WEEK
03. EVERY TWO WEEKS/BI-WEEKLY
04. MONTH
06. YEAR

95. LUMP SUM
97. OTHER (SPECIFY)
98. DK
99. RF

N53c BRANCHPOINT: IF RETIREMENT BENEFITS DID NOT CHANGE DUE TO {DEATH OR DIVORCE} (N53 NOT 3), GO TO N54
N53c. What was the usual amount before [your [husband/wife/partner]'s death/the divorce]?

<table>
<thead>
<tr>
<th>AMOUNT</th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>DK</td>
<td>RF</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

GO TO N53d

N53ca. PER:

<table>
<thead>
<tr>
<th>02. WEEK</th>
<th>03. EVERY TWO WEEKS/BI-WEEKLY</th>
<th>04. MONTH</th>
<th>06. YEAR</th>
</tr>
</thead>
<tbody>
<tr>
<td>02. WEEK</td>
<td>03. EVERY TWO WEEKS/BI-WEEKLY</td>
<td>04. MONTH</td>
<td>06. YEAR</td>
</tr>
<tr>
<td>95. LUMP SUM</td>
<td>97. OTHER (SPECIFY)</td>
<td>98. DK</td>
<td>99. RF</td>
</tr>
</tbody>
</table>

N53d. What was it after?

<table>
<thead>
<tr>
<th>AMOUNT</th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>8. DK</td>
<td>9. RF</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

GO TO N54

N53da. PER:

<table>
<thead>
<tr>
<th>02. WEEK</th>
<th>03. EVERY TWO WEEKS/BI-WEEKLY</th>
<th>04. MONTH</th>
<th>06. YEAR</th>
</tr>
</thead>
<tbody>
<tr>
<td>02. WEEK</td>
<td>03. EVERY TWO WEEKS/BI-WEEKLY</td>
<td>04. MONTH</td>
<td>06. YEAR</td>
</tr>
<tr>
<td>95. LUMP SUM</td>
<td>97. OTHER (SPECIFY)</td>
<td>98. DK</td>
<td>99. RF</td>
</tr>
</tbody>
</table>

N54. IF R IS WIDOWED (CS5=5 or A41=2):
Did your earnings from work or your work hours start, stop, or change after [he/she] died?

IF R IS DIVORCED OR HAD AN ANNULMENT (CS5 NOT 5 or A41=1):
Did your earnings from work or your work hours start, stop or change after the divorce?

<table>
<thead>
<tr>
<th>1. START</th>
<th>2. STOP</th>
<th>3. CHANGE</th>
<th>5. NO</th>
<th>8. DK</th>
<th>9. RF</th>
</tr>
</thead>
<tbody>
<tr>
<td>GO TO N54b BRANCHPOINT</td>
<td>GO TO N54c BRANCHPOINT</td>
<td>GO TO N56</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
N54a. What was the usual amount after [your [husband/wife/partner]'s death/the divorce]?

<table>
<thead>
<tr>
<th>AMOUNT</th>
<th>DK</th>
<th>RF</th>
</tr>
</thead>
</table>

GO TO N72 (AFTER N54aa)

N54aa. PER:

<table>
<thead>
<tr>
<th>PER</th>
<th>02. WEEK</th>
<th>03. EVERY TWO WEEKS/BI-WEEKLY</th>
<th>04. MONTH</th>
<th>06. YEAR</th>
</tr>
</thead>
<tbody>
<tr>
<td>95. LUMP SUM</td>
<td>97. OTHER (SPECIFY)</td>
<td>98. DK</td>
<td>99. RF</td>
<td></td>
</tr>
</tbody>
</table>

N72. IF R IS WIDOWED (CS5=5 or A41=2):
And how many hours per week did you usually work after your [husband/wife/partner]'s death?

IF R IS DIVORCED OR HAD AN ANNULMENT (CS5 NOT 5 or A41=1):
And how many hours per week did you usually work after the divorce?

<table>
<thead>
<tr>
<th>HOURS</th>
<th>DK</th>
<th>RF</th>
</tr>
</thead>
</table>

N54b BRANCHPOINT: IF R’s WORK EARNINGS STARTED AFTER (DEATH OR DIVORCE) (N54=1), GO TO N56

N54b. What was the usual amount before [your [husband/wife/partner]'s death/the divorce]?

<table>
<thead>
<tr>
<th>AMOUNT</th>
<th>DK</th>
<th>RF</th>
</tr>
</thead>
</table>

GO TO N54c

N54ba. PER:

<table>
<thead>
<tr>
<th>PER</th>
<th>02. WEEK</th>
<th>03. EVERY TWO WEEKS/BI-WEEKLY</th>
<th>04. MONTH</th>
<th>06. YEAR</th>
</tr>
</thead>
<tbody>
<tr>
<td>95. LUMP SUM</td>
<td>97. OTHER (SPECIFY)</td>
<td>98. DK</td>
<td>99. RF</td>
<td></td>
</tr>
</tbody>
</table>
N54c. IF R IS WIDOWED (CS5=5 or A41=2):
And how many hours per week did you usually work before your [husband/wife/partner]'s death?

IF R IS DIVORCED OR HAD AN ANNULMENT (CS5 NOT 5 or A41=1):
And how many hours per week did you usually work before the divorce?

HOURS

N54d BRANCHPOINT: IF R’s WORK EARNINGS DID NOT CHANGE AFTER {DEATH OR DIVORCE} (N54 NOT 3), GO TO N56

N54d. What was the usual amount before [your [husband/wife/partner]'s death/the divorce]?

AMOUNT

GO TO N54e

N54da. PER:

02. WEEK 03. EVERY TWO WEEKS/BI-WEEKLY 04. MONTH 06. YEAR

95. LUMP SUM 97. OTHER (SPECIFY) 98. DK 99. RF

N54e. What was it after?

AMOUNT

GO TO N55

N54ea. PER:

02. WEEK 03. EVERY TWO WEEKS/BI-WEEKLY 04. MONTH 06. YEAR

95. LUMP SUM 97. OTHER (SPECIFY) 98. DK 99. RF
N55. How many hours per week did you usually work before [your husband/wife/partner]'s death/the divorce?  


N55a. And how many after?  


N56. IF R IS WIDOWED (CS5=5 or A41=2):
Did the type, cost, or coverage of your health insurance change as a result of your [husband/wife/partner]'s death?

IF R IS DIVORCED OR HAD AN ANNULMENT (CS5 NOT 5 or A41=1):
Did the type, cost, or coverage of your health insurance change from the divorce?

1. YES  5. NO  8. DK  9. RF  

GO TO N57 BRANCHPOINT  

N56a. What changed about your health insurance?
[IWER: CHOOSE ALL THAT APPLY]  

01. COST BECAME HIGHER  02. COST BECAME LOWER  03. FEWER SERVICES COVERED  04. MORE SERVICES COVERED  

05. LESS CHOICE OF PHYSICIANS  06. MORE CHOICE OF PHYSICIANS  07. MORE CONVENIENT  08. LOST PLAN  

97. OTHER (SPECIFY)  98. DK  99. RF  

N57 BRANCHPOINT: IF R DID NOT REPORT IN THIS IW THAT LAST-IW SPOUSE/PARTNER IS DEAD (CS5 NOT 5) and R DID NOT REPORT BEING WIDOWED SINCE R’s LAST IW (A41 NOT 2), GO TO N65  

N57. Did you receive a life insurance settlement?  
(Please include any that you may have already mentioned.)  

1. YES  5. NO  8. DK  9. RF  

GO TO N58
N57a. How much did it amount to?

__________________________
AMOUNT

DK
RF

N58. Did you receive a lump-sum pension settlement?

1. YES
5. NO
8. DK
9. RF

GO TO N62

N58a. How much did it amount to?

__________________________
AMOUNT

DK
RF
N62. IF PROXY IW:
Not counting what was covered by insurance or [his/her] estate, what were the expenses associated with the death, that is, for funeral expenses, legal fees, etc.?

IF SELF IW:
Not counting what was covered by insurance or your [husband/wife/partner]'s estate, what were the expenses associated with the death, that is, for funeral expenses, legal fees, etc.?

[IWER: DO NOT PROBE DK/RF]
[IWER: ENTER F2 COMMENT, THEN ALT-D, IF NOT SETTLED YET]

<table>
<thead>
<tr>
<th>AMOUNT</th>
<th>DK</th>
<th>RF</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>GO TO N63</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

N62a. Did it amount to less than $2,000, more than $2,000, or what?

1. LESS THAN $2,000
3. ABOUT $2,000
5. MORE THAN $2,000
8. DK
9. RF

GO TO N62d
GO TO N63
GO TO N63

N62b. (Did it amount to) less than $75,000, more than $75,000, or what?

1. LESS THAN $75,000
3. ABOUT $75,000
5. MORE THAN $75,000
8. DK
9. RF

GO TO N63
GO TO N63

N62c. (Did it amount to) less than $200,000, more than $200,000, or what?

1. LESS THAN $200,000
3. ABOUT $200,000
5. MORE THAN $200,000
8. DK
9. RF

GO TO N63

N62d. (Did it amount to) less than $1,000, more than $1,000, or what?

1. LESS THAN $1,000
3. ABOUT $1,000
5. MORE THAN $1,000
8. DK
9. RF

GO TO N63
N63. To pay the expenses associated with [his/her] illness and death, did you have to sell assets, withdraw money that normally would not be touched, get help from a relative, or do anything else special to find the money? [IWER: CHECK ALL THAT APPLY]

1. YES, SELL ASSETS  2. YES, WITHDRAW MONEY  3. YES, GOT HELP FROM A RELATIVE  
5. DID NOT DO ANYTHING SPECIAL  7. YES, OTHER (SPECIFY)  8. DK  9. RF  

N63a BRANCHPOINT: IF R DID NOT GET HELP FROM A RELATIVE (N63 NOT 3), GO TO N63c

N63a. Was that a (child or other) relative of yours (or your [husband/wife/partner]), or was it someone else who helped?

1. CHILD/CHILD-IN-LAW/GRANDCHILD  2. OTHER RELATIVE  3. SOMEONE ELSE  7. INSTITUTION OR CHARITY  8. DK  9. RF  

GO TO N63c

N63b. (Which child is that?)  

IF GRANDCHILD:  
Which child of yours (or your [husband/wife/partner]) is the parent of that grandchild?

<table>
<thead>
<tr>
<th>CHILD NAME(S)</th>
<th>[DISPLAYED BY SURVEYCAST FROM PREVIOUS RESPONSES]</th>
</tr>
</thead>
<tbody>
<tr>
<td>01. TO 20. CHILD NAME(S)</td>
<td>[ROWS PROVIDED BY SURVEYCAST AS NECESSARY]</td>
</tr>
<tr>
<td>37. DECEASED CHILD</td>
<td></td>
</tr>
<tr>
<td>38. ALL CHILDREN EQUALLY</td>
<td></td>
</tr>
<tr>
<td>DK</td>
<td></td>
</tr>
<tr>
<td>RF</td>
<td></td>
</tr>
</tbody>
</table>
N63c. IF PROXY IW:
In which state or country did [he/she] die?

IF SELF IW:
In which state or country did your [husband/wife/partner] die?

97. OTHER COUNTRY (SPECIFY)  98. DK  99. RF

STATE

NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.

N63d. What was the cause of [his/her] death?

DK  RF

CAUSE OF DEATH

N64 BRANCHPOINT: IF THIS IS A PROXY INTERVIEW, GO TO N65

IF R’S SPOUSE FROM PREVIOUS WAVE IS NO LONGER LIVING (CS5=5) or R IS WIDOWED (A41=2), GO TO N65

N64. Because of the divorce, do you expect to receive less in the way of life insurance benefits if your former [husband/wife/partner] dies?

1. YES  5. NO  8. DK  9. RF

N65. Did you lose any part of your claim on your [former/late] [husband/wife/partner]'s pension?

1. YES  5. NO  8. DK  9. RF

GO TO N67 BRANCHPOINT

N66. Did you receive any money or property from your [former/late] [husband/wife/partner] to compensate for the loss of your claim on [his/her] pension?

1. YES  5. NO  8. DK  9. RF

N67 BRANCHPOINT: IF R’S SPOUSE FROM PREVIOUS WAVE IS NO LONGER LIVING (CS5=5) or R IS WIDOWED (A41=2), GO TO N68 (WN2 ASSIST)
N67. All in all, what were your expenses associated with the divorce, that is, legal fees and costs?

DK RF

AMOUNT

N68. WN2 ASSIST
IWER: HOW OFTEN DID R RECEIVE ASSISTANCE WITH ANSWERS IN SECTION N — WIDOWHOOD/DIVORCE?

0. NO QUESTIONS ASKED 1. NEVER 2. A FEW TIMES

3. MOST OR ALL OF THE TIME 4. THE SECTION WAS DONE BY A PROXY REPORTER

GO TO SECTION R