NOTE: WHERE THERE IS MORE THAN ONE JUMP WITHIN A BRANCHPOINT BOX, THE JUMPS ARE TO BE APPLIED IN ORDER FROM THE TOP.

CS0YY5. IWER:

DO NOT SUSPEND AT THIS SCREEN!

DOING SO MAY CAUSE DATA TO BE LOST IN THIS INTERVIEW AND/OR IN THIS R’S SPOUSE/PARTNER’S INTERVIEW!

IS THE RESPONDENT WILLING/ABLE TO DO THE INTERVIEW?

CHOOSING "YES" WILL CONTINUE THE INTERVIEW
CHOOSING "NO" WILL TAKE YOU BACK TO CSMS

IF THIS IS A POST-EXIT FROM A 1998 EXIT INTERVIEW or A RECONTACT FROM A 1998 POST-EXIT INTERVIEW:

ANSWER "NO" AND GO BACK TO CSMS. THIS IS A POST-EXIT LINE.

IF HAVE ALREADY ASSIGNED A FIRST R TO THE HOUSEHOLD:

WARNING: YOU HAVE SUSPENDED IN THE COVERSCREEN OF THE FIRST INTERVIEW OF THIS HOUSEHOLD AND HAVE NOT FINISHED IT. THIS IS THE SECOND INTERVIEW OF THIS HOUSEHOLD.

CHOSE "YES" TO CONTINUE THIS INTERVIEW — YOU WILL ALSO RESTART THE SPOUSE OF THIS R’S INTERVIEW WITH THIS R’S UPDATED PRELOAD.
CHOSE "NO" TO CANCEL THIS OPERATION AND GO BACK TO CSMS.

IF R IS NEW SPOUSE/PARTNER OF RECONTACT R AND THIS IS THE FIRST IW FOR THE HH IN CURRENT WAVE:

CHOSE "NO" AND GO BACK TO CSMS.
THIS IS A NEW SPOUSE/PARTNER AND YOU MUST INTERVIEW RECONTACT R FIRST.

OTHERWISE:

CHOSE "NO" AND GO BACK TO CSMS.
THIS IS A NEW SPOUSE/PARTNER AND YOU MUST INTERVIEW RECONTACT R FIRST.

1. YES   5. NO

RETURN TO CSMS

NOTE: SURVEYCRAFT DECIDES WHICH R SHOULD BE FIRST R AND WHICH SECOND R EXCEPT IN CASES SUCH AS IN THE WARNINGS, ABOVE.
CS0. IWER: YOU SHOULD BE INTERVIEWING R’s FIRST, LAST NAME OR DOING A PROXY FOR [HIM/HER].

[IWER: SUSPEND THIS CASE IF YOU HAVE THE WRONG R AND RESELECT THE CORRECT LINE]

IF THIS IS THE SECOND INTERVIEW FOR THE HH IN CURRENT WAVE:
THIS R IS ASSIGNED TO BE [FINANCIAL R/FAMILY R]

1. CORRECT R — GO ON
   NOT CORRECT R — SUSPEND IW

CS1. IWER: IS R’s FIRST NAME LIVING?

1. YES 5. NO -- GO BACK TO CSMS AND CHOOSE "EXIT IW"

CS1aa BRANCHPOINT: IF WE KNOW R’s GENDER FROM PRELOAD, GO TO CS1A

CS1aa. IWER: IS R’s FIRST NAME MALE OR FEMALE?

1. MALE 2. FEMALE

CS1A. IWER: DESIGNATE TYPE OF INTERVIEW:

1. SELF 2. PROXY, SPOUSE IS REPORTER 3. PROXY, NON-SPOUSE IS REPORTER

CS1B BRANCHPOINT: IF R IS NEW SPOUSE, GO TO CS1C

IF CURRENT IW IS SELF IW (CS1A=1) or WE DON’T HAVE A PROXY’s NAME IN PRELOAD FROM R’s LAST IW, GO TO CS1D

CS1B. PREVIOUS WAVE PROXY WAS PROXY NAME, PROXY RELATIONSHIP TO R.

CURRENT WAVE PROXY IS:

1. SAME PERSON AS IN PRIOR-WAVE 2. DIFFERENT/NEW PERSON

CS1C BRANCHPOINT: IF THIS IS NOT A PROXY INTERVIEW (CS1A {NOT 2 and NOT 3}), GO TO CS1D

CS1C. IWER: DO YOU HAVE REASON TO THINK THAT R’s FIRST NAME WOULD HAVE DIFFICULTY COMPLETING THIS INTERVIEW BECAUSE OF COGNITIVE LIMITATIONS?

1. NO REASON TO THINK R’s FIRST NAME HAS ANY COGNITIVE LIMITATIONS
2. R’s FIRST NAME MAY HAVE SOME COGNITIVE LIMITATIONS BUT COULD PROBABLY DO THE INTERVIEW
3. R’s FIRST NAME HAS COGNITIVE LIMITATIONS THAT PREVENT HIM/HER FROM BEING INTERVIEWED
4. THIS IS A COGNITIVE INTERVIEW: THAT IS, R’s FIRST NAME STARTED TO DO AN INTERVIEW BUT RECEIVED A LOW TICS SCORE IN SECTION C

NOTE: DON’T KNOW/DK AND REFUSE/RF ARE NOT ACCEPTABLE ANSWERS.
CS1D. IF THIS IS A SELF INTERVIEW:
IWER: SELECT ENGLISH OR SPANISH

IF THIS IS A PROXY INTERVIEW:
IWER: CHANGE TO PROXY LANGUAGE INSTRUMENT

| 0. SELF — ENGLISH | 1. SELF AND PROXY — SPANISH | 2. PROXY — ENGLISH |

NOTE: IF THIS IS A PROXY IW, AT THIS POINT SURVEYCRAFT SUBSTITUTES THE PROXY QUESTIONNAIRE FOR THE SELF QUESTIONNAIRE WHICH FOLLOWS.

CS2. IF REINTERVIEW R:
(As you know, this study is interested in learning about important aspects of people's lives such as their health, financial and family situations. To do so, we are re-interviewing people such as yourself who participated in the study last time.)

IF NEW INTERVIEW R:
(As you know, this study is interested in learning about important aspects of people's lives such as their health, financial and family situations.)

READ TO ALL R’S:
This interview is completely confidential and voluntary. If we should come to any question you don't want to answer, just let me know and we will go on to the next question.

(This interview will be tape recorded so that my supervisor can evaluate my performance.)

CS2a BRANCHPOINT: IF THIS IS A (REINTERVIEW R and FIRST R) and WE KNOW R's BIRTH YEAR FROM A PRIOR IW, GO TO CS3

IF THIS IS THE SECOND R, GO TO CS11
CS2a. I have some questions about your background.

In what month, day and year were you born?

CS2a. MONTH:

01. JAN 02. FEB 03. MAR 04. APR 05. MAY 06. JUN 07. JUL
08. AUG 09. SEP 10. OCT 11. NOV 12. DEC 98. DK 99. RF

CS2a2. DAY

DK RF

CS2a3. YEAR

DK RF

CS3. IF WE DON'T KNOW YEAR OF LAST IW FOR LAST-WAVE FIRST R:
We need to update our records. They show that you, R's FIRST NAME,
[were married/were living with a partner as if married/were not married
or living with a partner].

OTHERWISE:
First we need to update our records. As of LAST IW MONTH, YEAR FOR
LAST-WAVE'S 1St R they show that you, CURRENT R's FIRST NAME, [were
married/were living with a partner as if married/were not married or
living with a partner].

CS4 BRANCHPOINT: IF R DID NOT HAVE SPOUSE/PARTNER AT R's LAST IW, GO TO CS7

CS4. Is R's [SPOUSE's/PARTNER's] FIRST NAME still your [husband/wife/
partner]?

1. YES, AND SP/PARTNER IS LIVING 3. THAT PARTNER IS NOW R'S SPOUSE
4. THAT SPOUSE IS NOW R'S PARTNER 5. NO

GO TO CS5 BRANCHPOINT

NOTE: DON'T KNOW/DK AND REFUSE/RF ARE NOT ACCEPTABLE ANSWERS.
CS4A. IWER: DO YOU REALLY MEAN THAT R AND SPOUSE ARE NO LONGER MARRIED BUT THEY STILL LIVE TOGETHER AS PARTNERS?

[IWER: PRESS 1 TO CONFIRM CODE AS ENTERED]

1. ACCEPT CODE AS ENTERED
5. CODE NOT CORRECT - RETURN TO CORRECT

GO TO CS4

NOTE: DON'T KNOW/DK AND REFUSE/RF ARE NOT ACCEPTABLE ANSWERS.

CS5 BRANCHPOINT: IF R HAS SAME SPOUSE/PARTNER AS R'S LAST IW (CS4={(1 or 3 or 4)}), ASSIGN CODE 1/YES TO CS5 AND GO TO CS11

CS5. (Is R's [SPOUSE's/PARTNER's] FIRST NAME still alive?)

1. YES
5. NO

NOTE: DON'T KNOW/DK AND REFUSE/RF ARE NOT ACCEPTABLE ANSWERS.

CS6. IF SPOUSE/PARTNER STILL ALIVE (CS5=1):
In what month and year did you stop living together?

OTHERWISE:
In what month and year did [he/she] die?

CS6. MONTH:

01. JAN 02. FEB 03. MAR 04. APR 05. MAY 06. JUN 07. JUL
08. AUG 09. SEP 10. OCT 11. NOV 12. DEC 98. DK 99. RF

CS6a. YEAR

CS7. IF WE KNOW R WAS MARRIED AT R's LAST IW:
Are you married to someone else?

OTHERWISE:
Are you now married?

1. YES
5. NO

GO TO CS11
CS8. Are you living with [a/another] partner as if married?

1. YES  5. NO  DK  RF

CS11. IF THIS IS THE FIRST R:
[IWER: ASK IF NECESSARY]
Are you living in a nursing home or other health care facility?

IF THIS IS THE SECOND R:
[IWER: IS R LIVING IN A NURSING HOME OR OTHER HEALTH CARE FACILITY?]

DEFINITION: A NURSING HOME OR OTHER HEALTH FACILITY PROVIDES ALL OF
THE FOLLOWING SERVICES FOR ITS RESIDENTS: DISPENSING OF MEDICATION,
24-HOUR NURSING ASSISTANCE AND SUPERVISION, PERSONAL ASSISTANCE,
AND ROOM & MEALS.

1. YES  5. NO  DK  RF

CS12 BRANCHPOINT: IF THIS IS THE SECOND R, GO TO CS25 BRANCHPOINT

IF R DID NOT REPORT THAT CURRENTLY HAS SPOUSE/PARTNER
{(CS4 NOT 1 and NOT 3 and NOT 4)) and (CS7 NOT 1) and
(CS8 NOT 1)}, GO TO CS15C1 BRANCHPOINT

CS12. IWER: ASK IF NECESSARY

IF R LIVES IN A NURSING HOME (CS11=1):
Are you and your (new) [husband/wife/partner] living in the same
[nursing home/health care facility]?

OTHERWISE:
Are you and your (new) [husband/wife/partner] living together?

[IWER: THIS QUESTION IS TO TELL WHETHER R'S SPOUSE/PARTNER IS ALSO
LIVING IN THE DWELLING OR FACILITY WHERE R LIVES]

1. YES  5. NO  DK  RF

CS13 BRANCHPOINT: IF R {HAS NEW SPOUSE (CS7=1) or IS LIVING WITH NEW PARTNER
(CS8=1) SINCE R’s LAST IW} and R DID NOT REPORT THAT THEY LIVE
SEPARATELY (CS12 NOT 5), GO TO CS15MO BRANCHPOINT

IF R HAS SAME SPOUSE/PARTNER AS R's LAST IW
(CS4=(1 or 3 or 4)) and R DID NOT REPORT THAT THEY LIVE
SEPARATELY (CS12 NOT 5), GO TO CS15C1 BRANCHPOINT
CS13. In what month and year did you stop living together?

CS13. MONTH:

01. JAN 02. FEB 03. MAR 04. APR 05. MAY 06. JUN 07. JUL
08. AUG 09. SEP 10. OCT 11. NOV 12. DEC 98. DK 99. RF

CS13a. YEAR

CS14. Is your (new) [husband/wife/partner] living in a nursing home or other health care facility?

DEFINITION: A NURSING HOME PROVIDES ALL OF THE FOLLOWING SERVICES FOR ITS RESIDENTS: DISPENSING OF MEDICATION, 24-HOUR NURSING ASSISTANCE AND SUPERVISION, PERSONAL ASSISTANCE, AND ROOM & MEALS.

1. YES 5. NO DK RF

CS15MO BRANCHPOINT: IF R HAS SAME SPOUSE/PARTNER AS R's LAST IW (CS4=1 or 3 or 4), GO TO CS15A BRANCHPOINT

CS15MO. In what month and year did you and your (new) [husband/wife/partner] start living together?

CS15MO. MONTH:

01. JAN 02. FEB 03. MAR 04. APR 05. MAY 06. JUN 07. JUL
08. AUG 09. SEP 10. OCT 11. NOV 12. DEC 98. DK 99. RF

CS15YR. YEAR

CS15A BRANCHPOINT: IF R LIVES WITH SPOUSE/PARTNER (CS12=1) or (R WAS PRELOADED AS PART OF A PARTNERED COUPLE and PARTNER IS SAME AS AT R’s LAST IW (CS4=1)) or R IS LIVING WITH NEW PARTNER (CS8=1), GO TO CS15C1 BRANCHPOINT

CS15A. Would you say you are married, or are you separated?

1. MARRIED 2. SEPARATED DK RF

GO TO CS15C1 BRANCHPOINT
CS15B. Are you living with a partner as if married?

1. YES  5. NO  DK  RF

GO TO CS16

CS15C1 BRANCHPOINT: IF R IS NOT MARRIED TO A NEW SPOUSE (CS7=5) and R IS NOT LIVING WITH A NEW PARTNER ((CS8=5) and (CS15B NOT 1)), GO TO CS16

IF R IS NOT MARRIED TO A NEW SPOUSE AND IS NOT LIVING WITH A PARTNER (CS15B=5), GO TO CS16

IF R HAS SAME SPOUSE/PARTNER AS AT LAST IW (CS4={1 or 3 or 4}) and R DID NOT REPORT THAT WAS SEPARATED (CS15A NOT 2) and WE KNOW SPOUSE's/PARTNER's YEAR OF BIRTH FROM HH's LAST IW, GO TO CS16

CS15C1. In what month, day and year was your (new) [husband/wife/partner] born?

CS15C1. MONTH:

01. JAN  02. FEB  03. MAR  04. APR  05. MAY  06. JUN  07. JUL

08. AUG  09. SEP  10. OCT  11. NOV  12. DEC  98. DK  99. RF

DK  RF

CS15C2. DAY

DK  RF

CS15C3. YEAR
CS16. R ROSTER:

<table>
<thead>
<tr>
<th>A. ID #</th>
<th>B. FIRST NAME</th>
<th>C. LAST NAME</th>
<th>D. SEX</th>
<th>E. YEAR BORN</th>
<th>F. RELATIONSHIP TO R</th>
<th>G. LIVING</th>
<th>H. HH NUMBER</th>
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[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]

NOTE: THE SCREEN DISPLAYS A ROSTER CONTAINING INFORMATION ABOUT THE R AND CURRENT SPOUSE/PARTNER. IF A REINTERVIEW R HAS A NEW SPOUSE/PARTNER THE ROSTER ALSO DISPLAYS INFORMATION ON THE PREVIOUS SPOUSE/PARTNER FROM PREVIOUS IW(s), NOW LABELED AS EX- OR LATE SPOUSE OR PARTNER, AS WELL AS UPDATED INFORMATION ABOUT WHETHER THEY ARE STILL LIVING OR HAVE A DIFFERENT HH. SURVEYCRAFT ALSO INSERTS INTO THE ROSTER INFORMATION ABOUT REINTERVIEW R's NEW SPOUSE/PARTNER GAINED EARLIER IN THIS IW.

CODES: THE PRELOAD INFORMATION IS PROVIDED BY SURVEYCRAFT FROM THE FOLLOWING TABLES OF CODED CATEGORIES.

<table>
<thead>
<tr>
<th>D. SEX</th>
<th>F. RELATIONSHIP TO RESPONDENT</th>
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<tbody>
<tr>
<td>1. MALE</td>
<td>01. SELF</td>
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<td>2. FEMALE</td>
<td>02. SPOUSE</td>
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<td>03. SPOUSE</td>
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<td>04. PARTNER</td>
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<td>07. EX-PARTNER</td>
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<td>08. LATE SPOUSE</td>
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<td>09. LATE SPOUSE</td>
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<td>10. LATE PARTNER</td>
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INTERVIEWER: VERIFY SPELLING OF FIRST AND LAST NAME AND SEX. IF NECESSARY, USE "YEAR BORN" TO CLARIFY IDENTITY OF R AND SPOUSE/PARTNER. PLEASE CHECK THAT RELATION TO R AND WHETHER LIVING ARE CORRECT.
IF R HAS A NEW SP/PARTNER, FILL IN HIS/HER NAME AND SEX IN THE GRID AFTER ASKING:
What is the name of your (new) ([husband/wife]/partner)?

[IWER: WHEN FINISHED, PRESS F10 TO SELECT CONTINUE/GRID INCORRECT]

NOTE: THE IWER CAN ENTER OR CORRECT SEX BY SELECTING A CODED CATEGORY FROM A MENU THAT APPEARS WHEN F3 IS PRESSED IN THAT CELL.

<table>
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<tr>
<th>1. CONTINUE</th>
<th>5. GRID INCORRECT</th>
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GO TO CS1 AND ASK QUESTIONS CS1-CS15C3 AGAIN

CS17. R ROSTER CONFIRM:

[IWER: PRESS 1 TO CONFIRM R GRID IS FINISHED. YOU WILL NOT BE ABLE TO AMEND IT AFTER THIS POINT.]

<table>
<thead>
<tr>
<th>1. RESPONDENT GRID COMPLETED</th>
<th>5. RESPONDENT GRID NOT COMPLETED</th>
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GO TO CS16 AND COMPLETE ROSTER

NOTE: FIRST AND LAST NAME AND SEX ARE REQUIRED FOR ALL PERSONS LISTED; THESE ARE THE ONLY CELLS THAT CAN BE EDITED. EVERY CELL MUST BE FILLED FOR ALL PERSONS ON THE ROSTER.

CS17Y1. IWER: THE R ROSTER HAS BEEN RECORDED, YOU CANNOT GO BACK TO IT.

[IWER: PRESS ENTER TO CONTINUE]
CS20 BRANCHPOINT: IF R CURRENTLY IS NOT PART OF A COUPLE, GO TO CS25

CS20.


NOTE: THE ASSIGNMENTS ARE DISPLAYED IN THE FOLLOWING FORM, WITH ONLY THE RELEVANT PORTIONS SHOWN:

IN LAST WAVE, R's FIRST NAME WAS THE [FINANCIAL R/FAMILY R/FINANCIAL & FAMILY R/NON-FINANCIAL & NON-FAMILY R]

FOR THIS WAVE, R's FIRST NAME IS THE [FINANCIAL R/FAMILY R/FINANCIAL & FAMILY R/NON-FINANCIAL & NON-FAMILY R]

IN LAST WAVE, CURRENT [SPOUSE's/PARTNER's] FIRST NAME WAS THE
[FINANCIAL R/FAMILY R/FINANCIAL & FAMILY R/NON-FINANCIAL & NON-FAMILY R]

FOR THIS WAVE, CURRENT [SPOUSE's/PARTNER's] FIRST NAME IS THE
[FINANCIAL R/FAMILY R/FINANCIAL & FAMILY R/NON-FINANCIAL & NON-FAMILY R]

[IWER: DO YOU NEED TO CHANGE THIS ASSIGNMENT?]

1. YES, CHANGE ASSIGNMENTS
5. NO, LEAVE ASSIGNMENT AS STATED
8. DK
9. RF

GO TO CS25 BRANCHPOINT

CS20a. IWER: WHY ARE YOU CHANGING THIS ASSIGNMENT?
NOTE: THE SCREEN THEN DISPLAYS THE ASSIGNED CHOICES AND CS21 AND CS22, BELOW.

ASSIGNED CHOICES: R’s FIRST NAME AS [FINANCIAL R/FAMILY R/FINANCIAL & FAMILY R/NON-FINANCIAL & NON-FAMILY R]

[SPOUSE's/PARTNER's] FIRST NAME AS [FINANCIAL R/FAMILY R/FINANCIAL & FAMILY R/NON-FINANCIAL & NON-FAMILY R]

CS21. INTERVIEW R’s FIRST NAME AS:

[IWER: PRESS F3 TO CHANGE R TYPE SELECTION]

1. FINANCIAL R 2. FAMILY R 3. FINANCIAL & FAMILY R 4. NON-FINANCIAL & NON-FAMILY R

CS22. IF R NOT SINGLE:

INTERVIEW [SPOUSE's/PARTNER's] FIRST NAME AS:

[IWER: PRESS F3 TO CHANGE R TYPE SELECTION]

1. FINANCIAL R 2. FAMILY R 3. FINANCIAL & FAMILY R 4. NON-FINANCIAL & NON-FAMILY R

CS25 BRANCHPOINT: IF R IS NOT IN NURSING HOME (CS11 NOT 1), GO TO CS27

CS25. In what month and year did you move to the [nursing home/health care facility] where you are now living?

CS25. MONTH:

01. JAN 02. FEB 03. MAR 04. APR 05. MAY 06. JUN 07. JUL

08. AUG 09. SEP 10. OCT 11. NOV 12. DEC 98. DK 99. RF

DK RF

CS25a. YEAR

CS25b. In what city and state is the [nursing home/health care facility] where you are living?

CITY

DK RF

97. OTHER COUNTRY (SPECIFY) 98. DK 99. RF

CS25c. STATE

NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.
CS26. Do you still own or rent a [house or apartment/house/apartment] outside the facility where you are living?

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<tr>
<td>1. YES</td>
<td>5. NO</td>
<td>DK</td>
<td>RF</td>
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GO TO CS39 BRANCHPOINT

CS27. Next are some questions about changes in your housing location.

Our records show that [in LAST IW MONTH, YEAR FOR LAST-WAVE’S 1ST R/ in LAST IW YEAR FOR LAST-WAVE’S 1ST R/ two years ago] [your [house or apartment/house/apartment]/one of your [houses or apartments/houses/apartments]] was in HH’s LAST IW 1ST RESIDENCE CITY, STATE.

IF R IN NURSING HOME (CS11=1):
Do you still have the same [house or apartment/house/apartment] in HH's LAST IW 1ST RESIDENCE CITY?

OTHERWISE:
Are you still living, all year or part of the year, in that same [house or apartment/house/apartment] in HH's LAST IW 1ST RESIDENCE CITY?

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<tr>
<td>1. YES</td>
<td>5. NO</td>
<td>DK</td>
<td>RF</td>
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GO TO CS30 BRANCHPOINT

CS28. IF R IS IN NURSING HOME (CS11=1):
Is your [house or apartment/house/apartment] still in or around HH’s LAST IW 1ST RESIDENCE CITY?

OTHERWISE:
Do you still live, all year or part of the year in a [house or apartment/house/apartment], in or around HH's LAST IW 1ST RESIDENCE CITY?

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<tr>
<td>1. YES</td>
<td>5. NO</td>
<td>DK</td>
<td>RF</td>
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CS30 BRANCHPOINT: IF R DID NOT HAVE 2ND RESIDENCE IN HH's LAST IW, GO TO CS33 BRANCHPOINT
CS30. Our records also show that [in LAST IW MONTH, YEAR FOR LAST-WAVE’S 1ST R/ in LAST IW YEAR FOR LAST-WAVE’S 1ST R/ two years ago] you had another [house or apartment/house/apartment], one in HH’s LAST IW 2ND RESIDENCE CITY, STATE.

IF R IS IN NURSING HOME (CS11=1):
Do you still have the same [house or apartment/house/apartment] in HH’s LAST IW 2ND RESIDENCE CITY?

OTHERWISE:
Are you still living, all year or part of the year, in that same [house or apartment/house/apartment] in HH’s LAST IW 2ND RESIDENCE CITY?

1. YES  5. NO  DK  RF  

GO TO CS33
BRANCHPOINT

CS31. IF R IS IN NURSING HOME (CS11=1):
Do you still have a home in or around HH’s LAST IW 2ND RESIDENCE CITY?

OTHERWISE:
Do you still live, all year or part of the year in a [house or apartment/house/apartment], in or around HH’s LAST IW 2ND RESIDENCE CITY?

1. YES  5. NO  DK  RF

CS33 BRANCHPOINT: IF BOTH CURRENT RESIDENCES ARE {SAME and/or IN SAME AREA} AS HH’s LAST IW {1ST and 2ND} RESIDENCES ({{CS27 or CS28 and (CS30 or CS31)}=1}, GO TO CS36

IF ONE CURRENT RESIDENCE IS {SAME or IN SAME AREA} AS HH’s LAST IW {1ST or 2ND} RESIDENCES ({{CS27 or CS28 or CS30 or CS31}=1), GO TO CS34

CS33. In what city and state is your [house or apartment/house/apartment] currently located?

[IWER: ASK IF NECESSARY]

__________________________
CITY

__________________________
CS33b. STATE

97. OTHER COUNTRY (SPECIFY)  98. DK  99. RF

NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.
CS34. Do you have any other house or apartment where you live for 2 or more months of the year?

[IWER: IF R REPORTS MORE THAN ONE ADDITIONAL RESIDENCE, ASK ABOUT THE ONE THEY USE MOST]

1. YES 5. NO  DK  RF

GO TO CS39 BRANCHPOINT

CS35. In what city and state is your other residence located?

CITY

97. OTHER COUNTRY (SPECIFY)  98. DK  99. RF

CS35aa. STATE

NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.

CS36. Which is your main residence, your home in

HH's [LAST IW [1ST RESIDENCE/2ND RESIDENCE] CITY]/NEW CURRENT RESIDENCE CITY & STATE

or the one in

HH's [LAST IW 2ND RESIDENCE CITY/NEW OTHER RESIDENCE CITY & STATE]?

DEFINITION: MAIN RESIDENCE, ONE WHERE R SPENDS THE MOST TIME (MTY)

1. HOME IN LAST IW 1ST RESIDENCE CITY
2. HOME IN NEW CURRENT RESIDENCE CITY, STATE (CS33)
3. HOME IN LAST IW 2ND RESIDENCE CITY

4. HOME IN NEW OTHER RESIDENCE CITY, STATE (CS35)  8. DK  9. RF

CS39 BRANCHPOINT: IF THIS IS THE SECOND R, GO TO CS49Y48 BRANCHPOINT (AT END OF COVERSHEET SECTION)
CS39. Relatives can have important effects on your life, especially if someone in your family needs help. For this reason we'd like to verify our data on your children (and those of your [husband/wife/partner]), and any people who may be living [there/here] with you. We'll be referring to these people by first name so that we can be sure we're talking about the correct person.

IF R IS NOT REPORTED TO LIVE IN NURSING HOME (CS11 NOT 1) AND HAS 2 RESIDENCES:
Let's begin with children and whether any are living with you in CURRENT MAIN RESIDENCE [CITY/CITY & STATE].

IF R IS NOT REPORTED TO LIVE IN NURSING HOME (CS11 NOT 1):
Let's begin with children and whether any are living with you.

IF R LIVES IN NURSING HOME (CS11=1):
[IWER: WHEN R LIVES IN NURSING HOME WE DO NOT WANT ANY CHILDREN CODED AS "RESIDENT". USE OTHER CODES.]
CS40. CHILD ROSTER:

VERIFY AND UPDATE INFORMATION ON CHILDREN & THEIR SPOUSES. PROMPT QUESTIONS ARE ON SALMON SHEET.

<table>
<thead>
<tr>
<th>RELATIONSHIP TO RESPONDENT</th>
<th>SEX</th>
<th>NAME</th>
<th>HOUSEHOLD RESIDENT STATUS</th>
<th>MARITAL STATUS</th>
<th>SPOUSE NAME</th>
<th>SPOUSE HOUSEHOLD RESIDENT</th>
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[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]

NOTE: THE ROSTER DISPLAYS TO THE IWER ALL CHILDREN AND THEIR SPOUSES/PARTNERS REPORTED FOR R AND HIS/HER SPOUSE(S)/PARTNER(S) IN PRIOR IW(s). THE IWER UPDATES AND ADDS AS NECESSARY INFORMATION ABOUT THEM. CHILDREN ENTERED BY SURVEYCRAFT FROM PRELOAD CANNOT BE DELETED FROM THE ROSTER.

CODES: THE IWER TYPES IN NAMES OF CHILDREN AND THEIR SPOUSES/PARTNERS, AND ENTERS OTHER INFORMATION BY SELECTING A CODED CATEGORY FROM A MENU THAT APPEARS FOR EACH COLUMN.

<table>
<thead>
<tr>
<th>RELATIONSHIP TO RESPONDENT</th>
<th>RESIDENT STATUS</th>
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<tbody>
<tr>
<td>01. CHILD</td>
<td>1. RESIDENT</td>
</tr>
<tr>
<td>02. STEP/PARTNER CHILD</td>
<td>2. AWAY/INSTITUTION</td>
</tr>
<tr>
<td>03. GRANDCHILD</td>
<td>3. AWAY (OTHER)</td>
</tr>
<tr>
<td>05. PROFESSIONAL</td>
<td>4. DIED</td>
</tr>
<tr>
<td>06. CHILD-IN-LAW</td>
<td>5. NONRESIDENT</td>
</tr>
<tr>
<td>08. SIBLING</td>
<td>6. NO CONTACT</td>
</tr>
<tr>
<td>09. SIB OF SPOUSE/PART</td>
<td>7. NOT A CHILD</td>
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<td>10. PARENT/P-IN-LAW</td>
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<td>11. OTHER RELATIVE</td>
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<td>12. OTHER (SPECIFY) ______</td>
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<tr>
<th>SEX</th>
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<tbody>
<tr>
<td>1. MALE</td>
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<td>2. FEMALE</td>
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NOTE: IF ANY INFORMATION IS MISSING AND CANNOT BE LEARNED FROM THE R, A "DK" FOR DON'T KNOW OR AN "RF" FOR REFUSE ARE ACCEPTABLE ENTRIES INTO THE RELEVANT CELL ONLY FOR SEX, MARITAL STATUS AND SPOUSE'S/PARTNER'S RESIDENT STATUS.
INTERVIEWER PROMPT QUESTIONS FROM SALMON SHEET:

GRID INFORMATION HAS BEEN PRELOADED ACCORDING TO THE DATA FROM PREVIOUS WAVES. WHEN VERIFIED PRESS ENTER.

NEVER CHANGE THE ORDER OF THE CHILD/HHM ON THE GRID AS EACH SUCH PERSON HAS AN UNIQUE LINE IN THE PRELOAD.

QUESTIONS:

NOTE: THE FOLLOWING QUESTIONS ARE OPTIONAL. THEY ARE ASKED AS NECESSARY TO VERIFY OR GATHER INFORMATION ABOUT SPECIFIC CHILDREN AND STEP-CHILDREN FOR THE ROSTER AT CS40, AND ABOUT SPECIFIC NON-CHILD HOUSEHOLD MEMBERS (HHMs) FOR THE ROSTER AT CS44.

1. IF REINTERVIEW R:
   I'd like to verify the information we have on your children or step children, beginning with CHILDn's/HHMn's FIRST NAME.

   IF NEW PERSON:
   I’d like to gather information on any children or step children you may have. We need just their first names.

2. What is CHILDn's/HHMn's FIRST NAME's relationship to you?
   [IWER: USE F3 TO MODIFY OR ENTER INFORMATION. PRESS ENTER.]

3. IF NECESSARY:
   Is CHILDn's/HHMn's FIRST NAME male or female?
   [IWER: USE F3 TO MODIFY OR ENTER INFORMATION. PRESS ENTER.]

4. I'd like to verify the spelling of CHILDn's/HHMn's FIRST NAME's name.
   [IWER: CORRECT SPELLING OF NAME, IF NECESSARY, AND PRESS ENTER.]
   [IWER: NEVER CHANGE LINE FOR THAT PERSON.]

5. IF R IS RESIDING AT HOME:
   Is CHILDn's/HHMn's FIRST NAME living here with you?

   IF R IS IN NURSING HOME:
   USE F3 TO SHOW CHILDREN OR FORMER HHMs AS NON RESIDENT.
   [IWER: USE AWAY/INSTITUTION IF CHILD OR HHM IS TEMPORARILY AWAY, IN HOSPITAL, AT COLLEGE, IN MILITARY SERVICE, ETC.]

6. [Is/Was] CHILDn's/HHMn's FIRST NAME married?
   [IWER: USE F3 TO MODIFY OR ENTER INFORMATION. PRESS ENTER.
   SELECT "PARTNER" OPTION ONLY IF VOLUNTEERED. IF CHILD/HHM NOT MARRIED AND "PARTNER" NOT VOLUNTEERED SELECT "OTHER".
   IF CHILDn/HHMn DIED, ENTER OR ACCEPT STATUS AT TIME OF DEATH.]

7. IF CHILDn/HHMn IS MARRIED OR PARTNERED:
   What is the name of CHILDn's/HHMn's FIRST NAME's [husband/wife/partner]?
   [IWER: FOR REINTERVIEW, CORRECT FOR SPELLING, BE ALERT FOR DIFFERENT SPOUSE/PARTNER.]
8. IF R IS RESIDING AT HOME:
   Is CHILDn's/HHMn's FIRST NAME's [husband/wife/partner] living here with you?

   IF R IS IN NURSING HOME:
   USE F3 TO SHOW SPOUSE OR PARTNER AS NON RESIDENT.

NOTE: WHEN THE ABOVE INFORMATION HAS BEEN VERIFIED FOR ALL PRELOADED CHILDREN ON THE ROSTER, OR WHEN ALL THE INFORMATION HAS BEEN GATHERED ON A NEW CHILD THAT THE IWER ADDS TO THE ROSTER, THEN THE FOLLOWING QUESTION IS ASKED:

Do you (or your [husband/wife/partner]) have any (other) children, step-children, or sons- or daughters-in-law?

[IWER: USE DOWN ARROW TO CHECK FOR MORE PERSONS ON THE GRID. WHEN YOU ARE FINISHED, PRESS F10 TO CONTINUE.]

NOTE: IF THE R REPORTS ANOTHER CHILD, THE QUESTIONS FROM THE SALMON SHEET ARE ASKED, AS NECESSARY, ABOUT THE NEXT CHILD.

NOTE: EVERY CELL FOR ALL PERSONS ON THE ROSTER MUST BE FILLED, EXCEPT WHEN THE CHILD IS NOT MARRIED/PARTNERED — THEN THE SPOUSE INFORMATION IS OMITTED.

CS43. IF R IS NOT REPORTED TO LIVE IN NURSING HOME (CS11 NOT 1) and HAS 2 RESIDENCES:
   I also need to [update/obtain] information about (other) people who may be living with you in your home in CURRENT MAIN RESIDENCE [CITY/CITY & STATE].

   IF R LIVES IN NURSING HOME (CS11=1):
   I also need to [update/obtain] information about (other) people who may have lived with you back [in LAST IW MONTH, YEAR FOR LAST-WAVE’S 1ST R/ in LAST IW YEAR FOR LAST-WAVE’S 1ST R/ two years ago].

   OTHERWISE:
   I also need to [update/obtain] information about (other) people who may be living with you in your home.

   [IWER: WHEN R LIVES IN NURSING HOME WE DO NOT WANT ANYONE IN NEXT GRID CODED AS "RESIDENT". USE OTHER CODES.]
CS44. NON-CHILDREN HH RESIDENTS ROSTER:

VERIFY AND UPDATE INFORMATION ON NON-CHILDREN RESIDENTS: PROMPT QUESTIONS FOR NEW RESIDENTS ARE ON SALMON SHEET.

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<tr>
<th>RELATIONSHIP TO RESPONDENT</th>
<th>SEX</th>
<th>NAME</th>
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[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]

NOTES: THE ROSTER DISPLAYS TO THE IWER ALL NON-CHILD HH RESIDENTS/HH MEMBERS (HHMs) AND THEIR SPOUSES/PARTNERS REPORTED FOR R AND SPOUSE/PARTNER IN THE LAST IW. THE IWER ADDS AS NECESSARY INFORMATION ABOUT NON-CHILD HHMs. HHMs ENTERED BY SURVEYCRAFT FROM PRELOAD CANNOT BE DELETED FROM THE ROSTER.

THE IWER TYPES IN NAMES OF HHMs AND THEIR SPOUSES/PARTNERS, AND ENTERS OTHER INFORMATION BY SELECTING A CODED CATEGORY FROM A MENU THAT APPEARS FOR EACH COLUMN. THE CODED CATEGORIES ARE THE SAME AS FOR THE CHILD ROSTER AT CS40, ABOVE.

IF ANY INFORMATION IS MISSING AND CANNOT BE LEARNED FROM THE R, A "DK" FOR DON'T KNOW OR AN "RF" FOR REFUSE ARE ACCEPTABLE ENTRIES INTO THE RELEVANT CELL ONLY FOR MARITAL STATUS AND SPOUSE'/PARTNER's RESIDENT STATUS; DK/RF ARE NOT ACCEPTABLE ENTRIES FOR THE HHM's SEX OR OTHER COLUMNS ON THE HH RESIDENT ROSTER.

INTERVIEWER PROMPT QUESTIONS FROM SALMON SHEET ARE THE SAME AS LISTED FOR THE CHILD ROSTER.

NOTE: WHEN INFORMATION HAS BEEN VERIFIED FOR ALL PRELOADED HHMs ON THE ROSTER, OR WHEN ALL THE INFORMATION HAS BEEN GATHERED ON A NEW HHM THAT THE IWER ADDS TO THE ROSTER, THEN THE FOLLOWING QUESTION IS ASKED:

IF R IS NOT REPORTED TO LIVE IN NURSING HOME (CS11 NOT 1) and HAS 2 RESIDENCES:
Is there anyone else living in your home CURRENT MAIN RESIDENCE [CITY/CITY & STATE]?

IF R IS NOT REPORTED TO LIVE IN NURSING HOME (CS11 NOT 1):
Is there anyone else living in your home?

[IWER: USE DOWN ARROW TO CHECK FOR MORE PERSONS ON THE GRID. WHEN YOU ARE FINISHED, PRESS F10 TO CONTINUE.]

NOTE: IF THE R REPORTS ANOTHER HHM, THE QUESTIONS FROM THE SALMON SHEET ARE ASKED, AS NECESSARY, ABOUT THE NEXT HHM.
CS44a. NON-CHILDREN HH RESIDENTS ROSTER CONFIRM:

[IWER: PRESS 1 TO CONFIRM HH GRIDS ARE FINISHED. YOU WILL NOT BE ABLE TO AMEND THEM AFTER THIS POINT.]

1. CHILD/NON-CHILDREN GRIDS COMPLETED 5. CHILD/NON-CHILDREN GRIDS NOT COMPLETED

RETURN TO GRIDS AND COMPLETE

CS44Y1. IWER: THE ROSTERS HAVE BEEN RECORDED, YOU CANNOT GO BACK TO THEM.

[IWER: PRESS ENTER TO CONTINUE]

CS47. IWER THUMBNAIL ON CHILD/HH-MEMBER GRID:

DID ANYTHING UNUSUAL HAPPEN IN THE CHILD/NON-CHILDREN GRIDS?
IF SO, ENTER "YES" HERE AND PUT DETAILS IN THUMBNAIL SCREENS.

1. YES 5. NO

CS48 LOOP BRANCHPOINT: IF {NO ONE MOVED INTO or OUT OF} HH and NO {CHILD or HH MEMBER} DIED) SINCE R'S LAST IW, GO TO CS49 BRANCHPOINT
CS48. IF CHILDn/HH MEMBERn DIED:
In what month and year did [CHILDn's/HH MEMBERn's] FIRST NAME die?

IF CHILDn/HH MEMBERn MOVED INTO HH:
In what month and year did you and [CHILDn's/HH MEMBERn's] FIRST NAME start living in the same [house or apartment/house/apartment]?

IF CHILDn/HH MEMBERn MOVED OUT OF HH:
In what month and year did you and [CHILDn's/HH MEMBERn's] FIRST NAME stop living together?

OTHERWISE:
In what month and year did [CHILDn's/HH MEMBERn's] FIRST NAME stop living in your home?

CS48. MONTH:

01. JAN  02. FEB  03. MAR  04. APR  05. MAY  06. JUN  07. JUL
08. AUG  09. SEP  10. OCT  11. NOV  12. DEC  98. DK  99. RF

CS48a. YEAR

***END OF CS48 LOOP: IF THE ROSTERS AT CS40 AND CS44 HAD ANY OTHER CHILD OR HH MEMBER WHO MOVED IN OR MOVED OUT OF HH OR WHO DIED SINCE R'S LAST IW, GO BACK TO CS48.***
CS49. What is the relationship of (name) to your (current) [husband/wife/partner]?

<table>
<thead>
<tr>
<th>NAME(S)</th>
<th>RELATIONSHIP</th>
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<td>[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]</td>
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*NOTE: THE LIST DISPLAYS THE NAMES OF ALL CHILDREN AND HH MEMBERS THAT HAVE BEEN ADDED TO THE ROSTERS AT CS40 AND CS43 IN THIS IW. IF THE R HAS A NEW SPOUSE/PARTNER THEN EVERY NAME FROM THE TWO ROSTERS IS DISPLAYED. THE IWER ASKS ABOUT THE SPOUSE'S/PARTNER'S RELATIONSHIP TO EVERY NAME ON THIS LIST.*

*CODES: THE IWER SELECTS FROM A MENU THE APPROPRIATE RELATIONSHIP FOR EACH NAME. "DK" FOR DON'T KNOW AND "RF" FOR REFUSE ARE NOT ACCEPTABLE ANSWERS.*

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<thead>
<tr>
<th>RELATIONSHIP TO SPOUSE/PARTNER</th>
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<tbody>
<tr>
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CS49Y48. BRANCHPOINT: IF INTERVIEW IS (SELF or PROXY, SPOUSE IS REPORTER) (CSI1={(1 or 2)}), GO TO SECTION A

DESIGNATE THE PROXY REPORTER'S RELATIONSHIP TO R's FIRST NAME.

RELATIONSHIP:

02. DAUGHTER/STEPDAUGH 03. SON/STEPSON 04. DAUGHTER-IN-LAW 05. SON-IN-LAW
06. GRANDDAUGHTER 07. GRANDSON 08. SISTER 09. BROTHER
10. OTHER RELATIVE 11. FRIEND 12. PAID HELPER 13. PROFESSIONAL (SPECIFY)

CS49Y49. WHAT IS THE PROXY'S NAME?

PROXY'S NAME

GO TO SECTION A