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NOTE: WHERE THERE IS MORE THAN ONE JUMP WITHIN A BRANCHPOINT BOX, THE JUMPS ARE TO BE APPLIED IN ORDER FROM THE TOP.

DO BRANCHPOINT: IF NOT FAMILY R and R HAS NO NEW SPOUSE/PARTNER and THIS IS A REINTERVIEW HH, GO TO DASSIST BRANCHPOINT

IF PROXY INTERVIEW and NOT FAMILY R, GO TO DOB BRANCHPOINT

DO. IF NOT FAMILY R:

Now a few questions about your family.

IF FIRST R:

Family and friends often help one another in different ways. Part of our research involves finding out how they do that. The next questions are about your families and friends, (beginning with your children (did/and those of your (late) [husband/wife/partner])).

OTHERWISE:

Relatives can have important effects on your life, especially if someone in your family needs help. For this reason we'd like to ask some questions about your family and friends, (beginning with your children. We'll be referring to them by first name so that we can be sure we're talking about the correct person).

NOTE: IN THE LATTER TWO PARAGRAPHS, ABOVE, THE PORTION IN THE OUTERMOST PARENTHESES, "(beginning with...)", IS READ ONLY IF CHILDREN WERE REPORTED IN THE COVERSHEET SECTION (CS40).

NOTE: THE SPECS SHOW AN ERRONEOUS FILL OF "did" AS AN ALTERNATIVE TO THE VARIOUS VERSIONS OF "and those of your (late) [husband/wife/partner]. "did" WILL APPEAR WHEN THE R IS NOT MARRIED/COUPLED AND IS CURRENTLY WIDOWED, IN COMBINATION WITH "and those of your late partner." TO GET THE RESULT "did/and those of your late partner."

D0a BRANCHPOINT: IF NOT FAMILY R, GO TO D157 BRANCHPOINT

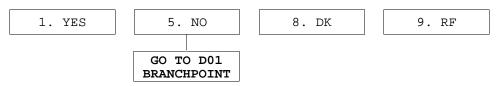
IF FIRST R, GO TO D01 BRANCHPOINT

D0a. I have the following names for your (and your [husband's/wife's/partner's]) (living) children.

NOTE: FIRST NAMES OF CHILDREN ARE DISPLAYED TO IWER.

[IWER: READ LIST OF CHILDREN TO R]

Have I missed any?



NOTE: THE SPECS SHOW NO ALTERNATIVE PHRASING FOR WHEN THE R HAS NO CHILDREN LISTED.

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DOb. ADD INFORMATION ON CHILDREN & THEIR SPOUSES.

[IWER: PROMPT QUESTIONS FOR NEW CHILDREN ARE ON SALMON SHEET]

RELATIONSHIP TO RESPONDENT	SEX	NAME	HOUSEHOLD RESIDENT STATUS	MARITAL STATUS	SPOUSE/PA RTNER NAME	SPOUSE/PA RTNER HOUSEHOLD RESIDENT
[ROWS PROVIDED	BY SU	JRVEYCRAFT AS	NECESSARY]	ı	ı	

NOTE: THE ROSTER DISPLAYS THE ROSTER OF CHILDREN REPORTED FOR R AND HIS/HER SPOUSE/PARTNER IN THE COVERSCREEN SECTION AT CS40.

CODES: THE IWER TYPES IN NAMES OF CHILDREN AND THEIR SPOUSES/PARTNERS, AND ENTERS OTHER INFORMATION BY SELECTING A CODED CATEGORY FROM A MENU THAT APPEARS FOR EACH COLUMN. (GRDKID IS GRANDCHILD.)

01.	CHILD
02.	STEP/PARTNER CHILD
03.	GRDKID
05.	PROFESSIONAL
06.	CHILD-IN-LAW
08.	SIBLING
09.	SIB OF SPOUSE/PART
10.	PARENT/P-IN-LAW
11.	OTHER RELATIVE
12.	OTHER (SPECIFY)

RELATIONSHIP TO RESPONDENT

1. RESIDENT 2. AWAY/INSTITUTION 3. AWAY (OTHER) 4. DIED 5. NONRESIDENT 6. NO CONTACT

RESIDENT STATUS

7. NOT A CHILD

SEX	
1.	MALE
2.	FEMALE

MARITAL STATUS

1. MARRIED

3. PARTNERED (VOLUNTEERED)

6. OTHER

NOTE: "DK" FOR DON'T KNOW OR AN "RF" FOR REFUSE ARE NOT ACCEPTABLE ENTRIES INTO CELLS EXCEPT FOR MARITAL STATUS.

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INTERVIEWER PROMPT QUESTIONS FROM SALMON SHEET:

NEVER CHANGE THE ORDER OF THE CHILD ON THE GRID AS EACH SUCH PERSON HAS AN UNIQUE LINE IN THE PRELOAD.

QUESTIONS:

NOTE: THE FOLLOWING QUESTIONS ARE OPTIONAL, ASKED AS NECESSARY TO VERIFY OR GATHER INFORMATION.

1. IF REINTERVIEW HH:

I'd like to verify the information we have on your children or step children, beginning with CHILDn's FIRST NAME.

IF NEW INTERVIEW HH:

 ${\tt I'd}$ like to gather information on any children or step children you may have. We need just their first names.

2. What is CHILDn's FIRST NAME's relationship to you?

[IWER: USE F3 TO CORRECT PRELOAD OR TO SELECT NEW COHORT INFORMATION. PRESS ENTER.]

NOTE: PRESSING F3 OPENS THE MENU OF CODED RESPONSES FOR THE RELEVANT CATEGORY.

3. IF NECESSARY:

Is CHILDn's FIRST NAME male or female?

[IWER: USE F3 TO CORRECT PRELOAD OR TO SELECT NEW COHORT INFORMATION. PRESS ENTER.]

4. IF REINTERVIEW HH:

I'd like to verify the spelling of CHILDn's FIRST NAME's name.

[IWER: CORRECT SPELLING OF NAME, IF NECESSARY, AND PRESS ENTER. NEVER CHANGE LINE FOR THAT PERSON.]

5. IF R IS RESIDING AT HOME:

Is CHILDn's FIRST NAME living here with you?

IF R IS IN NURSING HOME:

USE F3 TO SHOW CHILDREN AS NON RESIDENT.

[IWER: USE AWAY/INSTITUTION IF CHILD IS TEMPORARILY AWAY, IN HOSPITAL, AT COLLEGE, IN MILITARY SERVICE, ETC.]

6. [Is/Was] CHILDn's FIRST NAME married?

[IWER:

USE F3 TO MAKE ANY CORRECTIONS OR NEW COHORT SELECTIONS. PRESS ENTER. SELECT "PARTNER" OPTION ONLY IF VOLUNTEERED. IF CHILD IS NOT MARRIED AND "PARTNER" NOT VOLUNTEERED SELECT OTHER.

IF CHILD DIED, ENTER OR ACCEPT STATUS AT TIME OF DEATH.]

7. IF CHILDN IS MARRIED OR PARTNERED:

What is the name of CHILDn's FIRST NAME's [husband/wife/partner]?

[IWER: FOR REINTERVIEW, CORRECT FOR SPELLING, BE ALERT FOR DIFFERENT SPOUSE/PARTNER.]

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8. IF R IS RESIDING AT HOME:
 Is CHILDn's FIRST NAME's [husband/wife/partner] living here with
 you?

IF R IS IN NURSING HOME: USE F3 TO SHOW SPOUSE OR PARTNER AS NON RESIDENT.

NOTE: WHEN THE ABOVE INFORMATION HAS BEEN GATHERED ON A NEW CHILD THAT THE IWER ADDS TO THE ROSTER, THEN THE FOLLOWING QUESTION IS ASKED:

Do you (or your [husband/wife/partner]) have any (other) children, step-children, or sons- or daughters-in-law?

[IWER: USE DOWN ARROW TO CHECK FOR MORE PERSONS ON THE GRID. WHEN YOU ARE FINISHED, PRESS F10 TO CONTINUE.]

NOTE: IF THE R REPORTS ANOTHER CHILD, THE QUESTIONS FROM THE SALMON SHEET ARE ASKED, AS NECESSARY, ABOUT THE NEXT CHILD.

NOTE: EVERY CELL FOR ALL PERSONS ON THE ROSTER MUST BE FILLED, EXCEPT WHEN THE CHILD IS NOT MARRIED/PARTNERED — THEN THE SPOUSE INFORMATION IS OMITTED.

D048 BRANCHPOINT: IF NO CHILD/NON-CHILD HHM MOVED {INTO or OUT OF} HOUSEHOLD SINCE THE HH'S LAST IW, GO TO D049 BRANCHPOINT

IF NEW INTERVIEW HH, GO TO D049 BRANCHPOINT

NOTE: FOR THE FIRST JUMP AT DO48 BRANCHPOINT, ABOVE, "MOVED {INTO or OUT OF}" MEANS CHILD CHANGED FROM BEING NOT RESIDENT TO BEING {RESIDENT OR AWAY/INSTITUTION OR AWAY/OTHER} or VICE VERSA ({CHANGED FROM {({CS40 or CS44 or D0b} NOT {1 or 2 or 3}) TO ({CS40 or CS44 or D0b}={1 or 2 or 3})} or THE REVERSE). MOVEMENTS FOR NON-CHILD HHMS AND FOR SPOUSES/PARTNERS OF CHILDREN/HHMS ARE IGNORED FOR THIS JUMP.

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D048. In what month and year did CHILDn/HHMn NAME die?

In what month and year did you and CHILDn/HHMn NAME start living in the same [house or apartment/house/apartment]?

In what month and year did you and CHILDn/HHMn NAME stop living together?

In what month and year did CHILDn/HHMn NAME stop living in your home?

NOTE: THE APPROPRIATE VERSION OF THIS QUESTION IS ASKED FOR EACH CHILD AND HHM WHO JOINED OR LEFT THE HOUSEHOLD, INCLUDING LEAVING BY DYING, SINCE THE HH'S LAST IW. CHANGES IN THE RELEVANT RESIDENT STATUS ARE ANY NOTED AT CS40, CS44 AND DOb, EVEN WHEN THE CHILD/HHM WAS ASKED ABOUT AT CS48. MOVEMENTS OF SPOUSES/PARTNERS ARE IGNORED.

D048. MONTH:

01. JAN	02. FEB	03. MAR	04. APR	05. MAY
06. JUN	07. JUL	08. AUG	09. SEP	10. OCT
11. NO	DV 12. DE	2C 98.	DK 99. R	F
	DK	RF		
D0ba. YEAR	 R			

D049 BRANCHPOINT: IF R IS NOT PART OF A {MARRIED OR PARTNERED} COUPLE, GO TO D01 BRANCHPOINT

IF R IS PART OF A MARRIED/PARTNERED COUPLE and HAS SAME SPOUSE/PARTNER AS HH'S LAST IW and NO NEW {CHILDREN or NON-CHILD HHMS} HAVE BEEN ADDED TO THE ROSTERS AT {CS40 or CS44 or D0b} SINCE HH'S LAST IW, GO TO D01 BRANCHPOINT

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D049. What is the relationship of (name) to your (current) [husband/wife/partner]?

CHILD AND HH MEMBER NAME(S) (UP TO 20 NAMES) [DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]	RELATIONSHIP
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]	

NOTE: THE LIST DISPLAYS THE NAMES OF ALL CHILDREN AND HH MEMBERS THAT HAVE BEEN ADDED TO THE ROSTERS AT CS40, CS44 AND DOB IN THIS WAVE IW. IF THE R FROM A REINTERVIEW HH HAS A NEW SPOUSE/PARTNER OR IF THE R FROM A NEW INTERVIEW HH HAS A SPOUSE/PARTNER, THEN EVERY NAME FROM THE TWO ROSTERS IS DISPLAYED. THE IWER ASKS ABOUT R'S SPOUSE'S/PARTNER'S RELATIONSHIP TO EVERY NAME ON THIS LIST.

CODES: THE IWER SELECTS FROM A MENU THE APPROPRIATE RELATIONSHIP FOR EACH NAME. "DK" FOR DON'T KNOW AND "RF" FOR REFUSE ARE NOT ACCEPTABLE ANSWERS. ("GRDKID" IS GRANDCHILD.)

RELATIONSHIP TO SPOUSE/PARTNER 01. CHILD 02. STEP/PARTNER CHILD 03. GRDKID 05. PROFESSIONAL 06. CHILD-IN-LAW 08. SIBLING 09. SIB OF SPOUSE/PART 10. PARENT/P-IN-LAW 11. OTHER RELATIVE 12. OTHER (SPECIFY)

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D01 BRANCHPOINT: IF R HAS NO LIVING {CHILDREN OR THEIR SPOUSES/PARTNERS} IN CONTACT, GO TO D40 BRANCHPOINT

IF {NONE OF R'S CHILDREN and NONE OF CHILDREN'S SPOUSES/PARTNERS} HAS A RESIDENT STATUS OF "NONRESIDENT" ({CS40 and D0b} NOT 5 FOR RESIDENT STATUS), GO TO D02

NOTE: NO CHILD WILL MEET THE SECOND BRANCHPOINT CONDITION AT DO1
BRANCHPOINT, ABOVE, IF EITHER THE CHILD OR SPOUSE/PARTNER HAS BEEN
CLASSIFIED AS "NONRESIDENT" AT CS40 OR AT DOb (BASED ON Q1728 IN
THE SPECS). THUS, Rs WITH NO CHILDREN CLASSIFIED AS "NONRESIDENT",
BUT WITH A CHILD'S SPOUSE/PARTNER CLASSIFIED AS "NONRESIDENT",
WILL FALL THROUGH TO DO1 HERE.

D01. IF {R DOES NOT HAVE SPOUSE/PARTNER and DOES NOT STILL HAVE HOME OUTSIDE NURSING HOME {(CS11=1) and (CS26 NOT 1)}} or {R & SPOUSE/PARTNER} LIVE IN SAME NURSING HOME (CS11=1 and CS12=1):

[Do any of your children (who do not live with you)/Does CHILD NAME], live within 10 miles of you (in R's NURSING HOME CITY, STATE (CS25b))?

OTHERWISE:

[Do any of your children (who do not live with you)/Does CHILD NAME], live within 10 miles of you (in MAIN RESIDENCE [CITY/CITY & STATE])?



NOTE: THE CHILD'S NAME IS SUBSTITUTED IF THERE IS ONLY ONE NON-RESIDENT CHILD OR IF THE CHILD'S SPOUSE/PARTNER IS NON-RESIDENT, EVEN IF THE CHILD IS NOT NON-RESIDENT.

D01a BRANCHPOINT: IF R HAS ONLY ONE LIVING NON-RESIDENT {CHILD OR HIS/HER SPOUSE/PARTNER} IN CONTACT, GO TO D02

IF R HAS MORE THAN ONE LIVING NON-RESIDENT {CHILD OR HIS/HER SPOUSE/PARTNER} IN CONTACT and NO {CHILDREN OR THEIR SPOUSEs/PARTNERS} LIVE WITHIN 10 MILES (D01=5), GO TO D01b

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D01a. Which children?

[IWER: CHOOSE ALL THAT APPLY (UP TO 5)]

NON-RESIDENT CHILD & SPOUSE/PARTNER NAME(S) [DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]
01. THROUGH 20. CHILD & SPOUSE/PARTNER NAME(S)
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]
38. ALL CHILDREN
DK
RF

NOTE: The LIST DISPLAYS NAMES OF CHILDREN AND THEIR SPOUSES/PARTNERS, IF ANY, AT LEAST ONE OF WHOM IN THE PAIR IS LIVING AND NON-RESIDENT. DECEASED INDIVIDUALS ARE MARKED WITH AN ASTERISK (*); THOSE AWAY IN AN INSTITUTION ARE MARKED WITH A PLUS SIGN (+); AND THOSE WITH WHOM THERE HAS BEEN NO CONTACT ARE MARKED WITH A QUESTION MARK (?). THESE CONVENTIONS APPLY TO ALL SUBSEQUENT LISTS.

D01b BRANCHPOINT: GO TO DO2

D01b. (Which child lives nearest you in [R's NURSING HOME CITY, STATE/MAIN RESIDENCE [CITY/CITY & STATE]]?

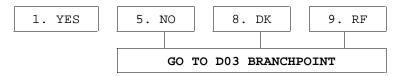
[IWER: ASK IF NECESSARY]

NON-RESIDENT CHILD & SPOUSE/PARTNER NAME(S) [DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]
01. THROUGH 20. CHILD & SPOUSE/PARTNER NAME(S)
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]
DK
RF

NOTE: NAMES OF CHILDREN AND THEIR SPOUSES/PARTNERS IN CONTACT ARE DISPLAYED, UNLESS A CHILD AND HIS/HER SPOUSE/PARTNER (IF ANY) ARE NO LONGER LIVING. THE IWER MAY SELECT ONE NAME.

D02. [Does your child/Do any of your children] own a home?

[IWER: IF OWNS PART OF A HOME, CHOOSE YES]



D02a BRANCHPOINT: IF R HAS ONLY ONE LIVING {CHILD OR HIS/HER SPOUSE/PARTNER} IN CONTACT, GO TO D03 BRANCHPOINT

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D02a. Which children?

[IWER: CHOOSE ALL THAT APPLY (UP TO 12)]

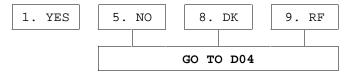
CHILD & SPOUSE/PARTNER NAME(S) [DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]
01. THROUGH 20. CHILD & SPOUSE/PARTNER NAME(S)
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]
38. ALL CHILDREN
DK
RF

NOTE: NAMES OF CHILDREN AND THEIR SPOUSES/PARTNERS IN CONTACT ARE
DISPLAYED, UNLESS A CHILD AND HIS/HER SPOUSE/PARTNER (IF ANY) ARE
NO LONGER LIVING. THE IWER MAY SELECT AS MANY NAMES AS APPLY.

D03 BRANCHPOINT: IF NEW INTERVIEW HH, GO TO BEGINNING OF D1 LOOP

D03. [Since FAMILY R's LAST IW MONTH, YEAR/In the last two years] did [your child/any of your children] get married, divorced, widowed or did [[he/she]/any of them] start or stop living with a partner as if married?

[IWER: MARK "YES" IF R VOLUNTEERS THAT A CHILD SEPARATED FROM HIS/HER SPOUSE]



D03a BRANCHPOINT: IF R HAS ONLY ONE LIVING {CHILD OR HIS/HER SPOUSE/PARTNER} IN CONTACT, GO TO D03b

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D03a. Which children?

[IWER: CHOOSE ALL THAT APPLY (UP TO 5)]

CHILD NAME(S)
[DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]
01. THROUGH 20. CHILD NAME(S)
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]
37. DECEASED CHILD
38. ALL CHILDREN
DK
RF

NOTE: NAMES OF ALL CHILDREN ARE DISPLAYED, UNLESS BOTH A CHILD AND HIS/HER SPOUSE/PARTNER (IF ANY) ARE NO LONGER LIVING OR IN CONTACT; i.e., DEAD CHILDREN APPEAR ON THE LIST ONLY IF THEY HAVE A LIVING SPOUSE/PARTNER IN CONTACT. THE IWER MAY SELECT AS MANY NAMES AS APPLY, AS WELL AS "DECEASED CHILD".

D03b. Did CHILDn NAME get married, divorced, widowed or did [he/she] start or stop living with a partner?

[IWER: CHOOSE ALL THAT APPLY]

- 1. MARRIED 2. DIVORCED 3. SEPARATED 4. WIDOWED
- 5. STARTED LIVING WITH 6. STOPPED LIVING 8. DK 9. RF
- NOTE: THIS QUESTION IS ASKED ABOUT EACH CHILD, LIVING OR DEAD, IN TURN WHOSE NAME WAS SELECTED AT DO3A, OR ABOUT EACH OF R'S LIVING CHILDREN IF "ALL CHILDREN" WAS SELECTED, OR ABOUT R'S ONLY CHILD WHEN SUCH AN R SELECTED "YES" AT DO3 AND SO JUMPED OVER DO3A. IF "DECEASED CHILD" WAS SELECTED AT DO3A, THEN THE FILL HERE FOR THAT CHILD IS "DECEASED CHILD" IF OTHER NAMES WERE ALSO SELECTED AT DO3A, BUT "INAP" IF ONLY "DECEASED CHILD" WAS SELECTED.
- D04. Do you have any new grandchildren (excluding great-grandchildren) new, that is [since FAMILY R's LAST IW MONTH, YEAR/in the last two years]?

DEFINITION: NEW GRANDCHILDREN INCLUDE CHILDREN'S STEP-CHILDREN BY NEW MARRIAGES AS WELL AS BIRTHS OF GRANDCHILDREN.



D04a BRANCHPOINT: IF R HAS ONLY ONE LIVING {CHILD OR HIS/HER SPOUSE/PARTNER} IN CONTACT, GO TO D04b

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D04a. Which of your children are parents of the new grandchildren?

[IWER: CHOOSE ALL THAT APPLY (UP TO 5)]

CHILD & SPOUSE/PARTNER NAME(S) [DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]
[DISFIRATED BI SURVEICARTI FROM FREVIOUS RESPONSES]
01. THROUGH 20. CHILD & SPOUSE/PARTNER NAME(S)
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]
37. DECEASED CHILD
38. ALL CHILDREN
DK
RF

NOTE: NAMES OF ALL CHILDREN AND THEIR SPOUSES/PARTNERS (IF ANY) ARE DISPLAYED, UNLESS BOTH A CHILD AND HIS/HER SPOUSE/PARTNER ARE NO LONGER LIVING OR IN CONTACT; i.e., DEAD CHILDREN APPEAR ON THE LIST ONLY IF THEY HAVE A LIVING SPOUSE/PARTNER IN CONTACT. THE IWER MAY SELECT AS MANY NAMES AS APPLY, AS WELL "DECEASED CHILD".

D04b BRANCHPOINT: IF DECEASED CHILD WAS ONLY SELECTION AT D04a (=37), GO TO BEGINNING OF D1 LOOP

D04b. How many children does that make for [your child/(RELATIONSHIP TO R) CHILDN NAME/(RELATIONSHIP TO R) CHILDN NAME and CHILDn's SPOUSE/PARTNER NAME]?

	DK		RF
--	----	--	----

NUMBER OF CHILDREN

NOTE: THE FILL IN DO4b IS THE RELATIONSHIP OF THE CHILD TO R, FOLLOWED BY THE NAME(S) OF THE CHILD AND SPOUSE/PARTNER (IF ANY). DO4b IS ASKED IN TURN ABOUT EACH CHILD AND SPOUSE/PARTNER (IF ANY) WHOSE NAME WAS SELECTED AT DO4a, OR ABOUT R'S ONLY CHILD WHEN SUCH AN R SELECTED "YES" AT DO4 AND SO JUMPED OVER DO4a. IF R REPORTED "ALL CHILDREN" AT DO4a, DO4b IS ASKED ABOUT EACH OF R'S CHILDREN AND SPOUSE/PARTNER (IF ANY). RS ARE NOT ASKED ABOUT A DEAD CHILD WHEN "DECEASED CHILD" WAS SELECTED.

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BEGINNING OF D1 LOOP: QUESTIONS D1 THROUGH D12 ARE REPEATED FOR EACH CHILD AND HIS/HER SPOUSE/PARTNER (IF ANY), WHERE AT LEAST ONE OF THE PAIR IS LIVING AND IN CONTACT (RESIDENT STATUS ON ROSTERS AT CS40 OR D0b IS 1,2,3,5), AND FOR EACH NON-CHILD HHM AND HIS/HER SPOUSE/PARTNER (IF ANY) (FROM CS44 ROSTER) PROVIDED THERE ARE ANY CHILDREN BEING ASKED ABOUT ALSO (i.e., Rs WITH NO LIVING CHILDREN OR THEIR SPOUSES IN CONTACT HAD ALREADY JUMPED AT D01 BRANCHPOINT TO D40 BRANCHPOINT).

NOTE: IN THE D1 LOOP, THE TERM "SPOUSE" INCLUDES BOTH SPOUSE AND PARTNER.

D1 BRANCHPOINT:

IF CHILDn/HHMn DIED and CHILDn's/HHMn's RELATIONSHIP TO {FAMILY or NONFAMILY} R WAS {CHILD or STEP/PARTNER CHILD or CHILD-IN-LAW}, GO TO D7 BRANCHPOINT

IF ALREADY KNOW AGE OF CHILDn/HHMn FROM PREVIOUS WAVE IW, GO TO D1aa BRANCHPOINT

IF HHMn IS A {PARENT OR PARENT-IN-LAW}, GO TO D1aa BRANCHPOINT

NOTE: IF A NON-CHILD HHMn IS DEAD THE R WILL NOT JUMP HERE TO D7 AS FOR DEAD CHILDREN BUT WILL FALL THROUGH TO D1 IF NO OTHER JUMP CONDITIONS ARE MET.

D1. Let's talk about CHILDn/HHMn NAME (RELATIONSHIP TO R).
About how old is CHILDn/HHMn NAME (RELATIONSHIP TO R)?

AGE

GO TO D7
BRANCHPOINT

Dlaa BRANCHPOINT: IF CHILDn/HHMn IS UNDER 18 YEARS OLD, GO TO END OF D1 LOOP

IF CHILDn/HHMn IS NOT THE {CHILD or STEP/PARTNER CHILD or CHILD-IN-LAW} OF {EITHER THE FAMILY or THE NONFAMILY} R, GO TO D2 BRANCHPOINT

IF CHILDn WAS LISTED AT ANY PREVIOUS WAVE IW and CHILDn IS AT LEAST 30 YEARS OLD, GO TO D2 BRANCHPOINT

Dlaa. Is CHILDn NAME (RELATIONSHIP TO R) in school, or not in school?

1. IN SCHOOL S. NOT IN 8. DK 9. RF

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Dla. How much education has CHILDn NAME (RELATIONSHIP TO R) completed?
0 NO FORMAL EDUCATION 1 - 11 GRADES 12 HIGH SCHOOL
13 - 15 SOME COLLEGE 16 COLLEGE GRAD 17 POST COLLEGE (17+ YEARS)
96 OTHER DK RF
D2 BRANCHPOINT: IF CHILDn's/HHMn's RESIDENT STATUS IS NOT {RESIDENT or AWAY/INST or AWAY/OTHER} ({CS40 or CS44 or D0b} NOT {1 or 2 or 3}), GO TO D3 BRANCHPOINT
D2. IF R JUMPED D1: Let's talk about CHILDn/HHMn NAME (RELATIONSHIP TO R).
ASK ALL Rs:
Does $CHILDn/HHMn\ NAME\ (RELATIONSHIP\ TO\ R)$ contribute financially to the running of the household?
1. YES 5. NO 8. DK 9. RF
D3 BRANCHPOINT: IF HHMn's RELATIONSHIP TO {FAMILY OR NONFAMILY} R IS {NOT CHILD and NOT STEP/PARTNER CHILD and NOT CHILD-IN-LAW}, GO TO D5 BRANCHPOINT
D3. IF R JUMPED D2: (Let's talk about CHILDn NAME (RELATIONSHIP TO R)).
ASK ALL Rs:
Is $\mathit{CHILDn}\ \mathit{NAME}\ (\mathit{RELATIONSHIP}\ \mathit{TO}\ \mathit{R})$ working 30 hours or more per week, under 30 hours, or not at all?
1. 30 HOURS 2. UNDER 30 HOURS 3. NOT 8. DK 9. RF
(FULL TIME) WORKING 0. DR
D4 BRANCHPOINT: IF CHILDn's RESIDENT STATUS IS {RESIDENT or AWAY (OTHER)}, GO TO D5 BRANCHPOINT
IF CHILDN WAS LISTED AT ANY PREVIOUS WAVE IW, GO TO D7 BRANCHPOINT

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In the past 12 months, how often have you (or your D4. [husband/wife/partner]) had contact — either in person or by phone or mail — with CHILDn NAME (or CHILDn's SPOUSE NAME)?

[IWER: IF R ANSWERS "ALMOST NEVER" OR "NEVER," ENTER "0" AT NUMBER OF TIMES AND SELECT "ALMOST NEVER" AT PER.]



D4a. PER:

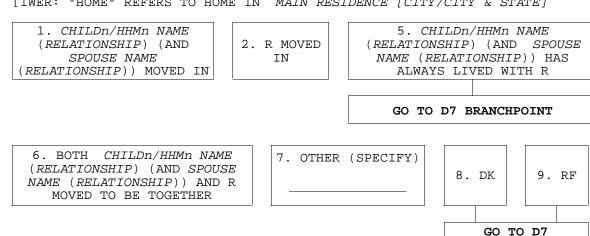
1. DAY 2. WEEK 3. EVERY TWO WEEKS 4. MONTH 5. YEAR 6. ALMOST NEVER 7. OTHER (SPECIFY) 8. DK 9. RF

D5 BRANCHPOINT: IF {CHILDn's/HHMn's RESIDENT STATUS IS NON-RESIDENT or HE/SHE DOES NOT HAVE A RESIDENT STATUS or {CHILDn/HHMn DIED and HIS/HER SPOUSE'S RESIDENT STATUS IS NOT {RESIDENT or AWAY (OTHER) } } , GO TO D7 BRANCHPOINT IF CHILDn/HHMn WAS RESIDENT IN PREVIOUS WAVE IW, GO TO D7 BRANCHPOINT IF HHMn's RELATIONSHIP TO R IS {PARENT or PARENT-IN-LAW}, GO TO D7 BRANCHPOINT

Did [CHILDn/HHMn NAME (RELATIONSHIP TO R) and CHILDn's/HHMn's SPOUSE D5. NAME ((RELATIONSHIP OF CHILDn/HHMn TO R) 'S SPOUSE)/ CHILDn's/HHMn's SPOUSE NAME ((RELATIONSHIP OF CHILDn/HHMn TO R)'S SPOUSE)/

CHILDn/HHMn NAME (RELATIONSHIP TO R)] move into your home or did you move in with [them/him/her]?

[IWER: "HOME" REFERS TO HOME IN MAIN RESIDENCE [CITY/CITY & STATE]



BRANCHPOINT

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D5a. Would you say the move was made mainly to help

CHILDn/HHMn NAME (RELATIONSHIP TO R) (and CHILDn's/HHMn's SPOUSE

NAME ((RELATIONSHIP OF CHILDn/HHMn TO R) 'S SPOUSE))/
CHILDn's/HHMn's CROUSE NAME ((RELATIONSHIP OF CHILDn'HHMn TO R))/S

CHILDn's/HHMn's SPOUSE NAME ((RELATIONSHIP OF CHILDn/HHMn TO R)'S SPOUSE)/

CHILDn/HHMn NAME (RELATIONSHIP TO R)]

out, to help you out, or because it would be helpful to [both/all] of you?

1. HELP CHILDn/HHMn
NAME (RELATIONSHIP)
(AND SPOUSE NAME
(RELATIONSHIP))

2. HELP R (AND/OR SPOUSE)

3. HELP BOTH

4. NEITHER

8. DK

9. RF

D7 BRANCHPOINT: IF CHILDn/HHMn IS {NOT MARRIED and NOT PARTNERED}, GO TO D9

BRANCHPOINT

IF CHILDn's/HHMn's SPOUSE'S RESIDENT STATUS IS {NOT "RESIDENT" and NOT "AWAY (OTHER)"}, GO TO D7a BRANCHPOINT

D7. Does CHILDn's/HHMn's SPOUSE NAME ((RELATIONSHIP OF CHILDn/HHMn TO R)'S SPOUSE) contribute financially to the running of the household?

1. YES

5. NO

8. DK

9. RF

NOTE: SURVEYCRAFT INSERTS INTO THE QUESTION TEXT BOTH THE NAME OF CHILDn's/HHMn's SPOUSE AND (IN PARENTHESES) THE RELATIONSHIP OF CHILDn/HHMn (NOT CHILDn's/HHMn's SPOUSE) TO R, e.g.,

"BILL (SIBLING'S SPOUSE)".

D7a BRANCHPOINT: IF ALREADY KNOW AGE OF CHILDn's/HHMn's SPOUSE FROM PREVIOUS
WAVE IW and CHILDn's/HHM's MARITAL STATUS IS SAME AS
PREVIOUS WAVE IW, GO TO D7b BRANCHPOINT

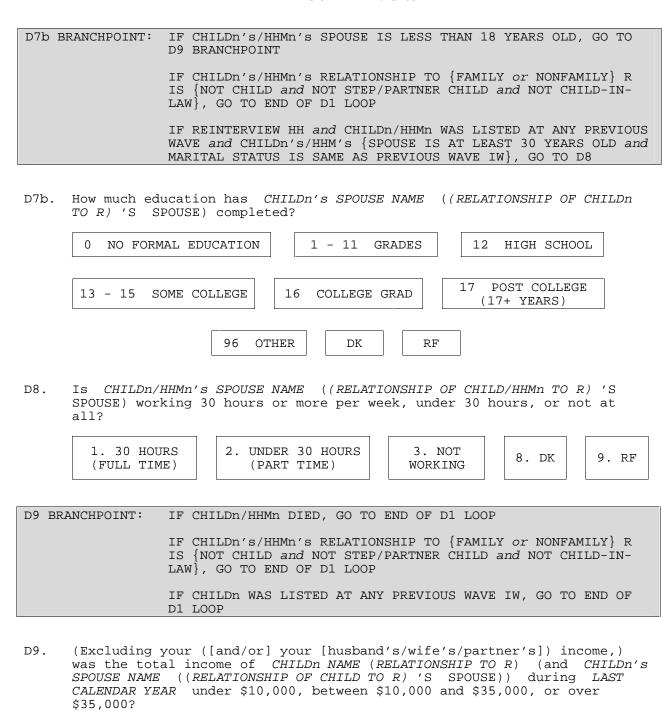
D7a. About how old is CHILDn's/HHMn's SPOUSE NAME?

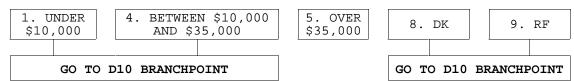
AGE

GO TO D8

NOTE: NON-CHILD HHMs & THEIR NON-CHILD SPOUSES/PARTNERS ARE SUPPOSED TO JUMP HERE, AT D7b BRANCHPOINT, BELOW, TO THE END OF D1 LOOP, BUT WHERE R REFUSES AGE AT D7a, IT GOES TO D8.

FINAL VERSION 2 — 4/20/2001





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D9a.	Was it over \$70,000?					
	1. YES 5. NO 8. DK 9. RF					
D10	BRANCHPOINT: IF HAVE ALREADY ASKED AT D04b ABOUT NUMBER OF CHILDREN THAT CHILDN HAS, GO TO D12 BRANCHPOINT	•				
D10.	How many children [do/does] CHILDN NAME (RELATIONSHIP TO R) (and CHILDn's SPOUSE NAME ((RELATIONSHIP OF CHILD TO R) 'S SPOUSE)) have? [IWER: ENTER 0 FOR NONE]					
	DK RF					
	NUMBER OF CHILDREN					
D12	BRANCHPOINT: IF R WAS NOT ASKED D1a ABOUT CHILDn or R REPORTED LESS THAN	Γ				

D12. Consider all the costs associated with the education beyond high school that CHILDn NAME (RELATIONSHIP TO R) received. Did you (or your [husband/wife/partner]) pay none, some or most of those costs?

13 YEARS OF SCHOOL FOR CHILDN AT Dla, GO TO END OF D1 LOOP

1. NONE 2. SOME 3. MOST OR ALL	8. DK	9. RF
--------------------------------	-------	-------

END OF D1 LOOP: IF THERE IS ANOTHER CHILD/HHM ON LIST (FROM ROSTERS AT $\{CS40 \text{ and } CS44 \text{ and } D0b\}$), GO BACK TO BEGINNING OF D1 LOOP. IF NOT, CONTINUE ON TO D40 BRANCHPOINT.

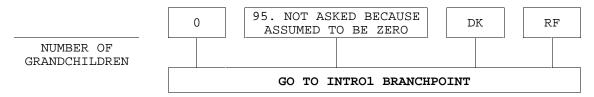
FINAL VERSION 2 — 4/20/2001

D40 BRANCHPOINT: IF NEW INTERVIEW HH and NO CHILDREN WERE REPORTED {IN THE COVERSCREEN (CS40) AND AT D0b} and NO CHILDREN WERE {BIRTHED OR FATHERED} (A9=0), ASSIGN CODE 95 TO D40 AND GO TO INTRO1 BRANCHPOINT (AFTER D42a)

IF REINTERVIEW HH and NUMBER OF GRANDCHILDREN RECORDED AT HH'S LAST IW WAS {ZERO or NOT ASKED-ASSUMED TO BE ZERO} and R SAID THERE WERE NO NEW GRANDCHILDREN (D04=5), ASSIGN CODE 95 TO D40 AND GO TO INTRO1 BRANCHPOINT (AFTER D42a)

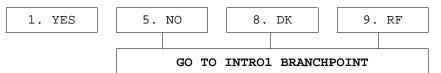
D40. (Please remind me ...) Altogether, how many grandchildren do you (and your (late) [husband/wife/partner]) have?

[IWER: ENTER 80 IF R HAS 80 OR MORE GRANDCHILDREN]



NOTE: A RESPONSE OF "95" IS A CODE ASSIGNED BY SURVEYCRAFT (SEE D40 BRANCHPOINT, ABOVE) AND CANNOT BE ENTERED BY THE IWER.

D42. Do you (or your (late) [husband/wife/partner]) have any great-grandchildren?



D42a. Altogether, how many great-grandchildren do you (or your (late) [husband/wife/partner]) have?

[IWER: ENTER 80 IF R HAS 80 OR MORE GREAT-GRANDCHILDREN]

DK RF

NUMBER OF GREAT-GRANDCHILDREN

FINAL VERSION 2 — 4/20/2001

INTRO1 BRANCHPOINT: IF NO CHILDREN WERE REPORTED {IN THE COVERSCREEN (CS40) AND AT D0b} and R DID NOT REPORT HAVING ANY GRANDCHILDREN (D40={0 or 95 or DK or RF) and THERE IS NO RESIDENT NON-CHILD HHM REPORTED TO BE UNDER 18 YEARS OF AGE (FROM HH'S LAST IW OR D1 < 18), GO TO D89-1 BRANCHPOINT

NOTE: A HHM CAN BE CLASSIFIED AS NON-RESIDENT AND STILL BE ON THE HHM ROSTER AT CS44 IF THE SPOUSE/PARTNER IS CLASSIFIED AS RESIDENT. A NON-RESIDENT "HHM", EVEN IF UNDER 18 YEARS OLD, WILL QUALIFY FOR THE LAST PART OF THE JUMP CONDITION ABOVE. THE AGE OF THE SPOUSE/PARTNER IS IGNORED. THUS, THE UNDERAGE MEMBER OF A NON-CHILD-HHM COUPLE MAY OR MAY NOT QUALIFY FOR THE LAST JUMP CONDITION DEPENDING ON WHICH MEMBER OF THE COUPLE WAS CLASSIFIED AS THE HHM AND WHICH AS THE HHM'S SPOUSE/PARTNER ON THE HHM ROSTER AT CS44.

INTRO1. Families sometimes help one another in a variety of ways, and each type of help can be important.

D43 BRANCHPOINT: IF THERE ARE NO RESIDENT NON-CHILD HHMs UNDER 18 YEARS OLD, GO TO D44 BRANCHPOINT

D43. Are you (or your (late) [husband/wife/partner]) raising NAME(S) OF RESIDENT NON-CHILD HHM(S) UNDER 18 YEARS (RELATIONSHIP(S) TO R)?



NOTE: THIS QUESTION WOULD NOT BE ASKED OF RS WITH NO LIVING {CHILDREN OR THEIR SPOUSES/PARTNERS} IN CONTACT, EVEN IF THEY HAD POSSIBLE UNDERAGE NON-CHILD HHMS; SUCH RS WOULD HAVE JUMPED FROM DO1 BRANCHPOINT TO D40 BRANCHPOINT, OVER THE AGE QUESTION AT D1, SO WE WOULD NOT KNOW THE AGES OF ANY NON-CHILD HHMS.

D43a BRANCHPOINT: IF THIS IS HH1 and THERE IS ONLY ONE RESIDENT NON-CHILD HHM
THAT IS UNDER 18 YEARS OLD, GO TO D44 BRANCHPOINT

NOTE: THE MATCHING JUMP FOR HH2 IS MISSING IN THE SPECS.

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D43a. Which of them are you raising?

[IWER: CHOOSE ALL THAT APPLY (UP TO 5)]

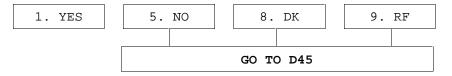
CHILD & SPOUSE/PARTNER NAME(S) [DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]				
01. THROUGH 20. CHILD & SPOUSE/PARTNER NAME(S)				
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]				
37. DECEASED CHILD				
38. ALL CHILDREN				
DK				
RF				

NOTE: NAMES OF LIVING AND DEAD RESIDENT AND NON-RESIDENT CHILDREN, OF ALL AGES, AND THEIR SPOUSES/PARTNERS, ARE DISPLAYED. NAMES OF NON-CHILD HHMS ARE NOT DISPLAYED. THERE ARE NO NAMES IN COMMON BETWEEN LISTS AT D43 AND D43a; THEREFORE, IWERS CANNOT MAKE AN APPROPRIATE SELECTION HERE. THERE IS NO APPROPRIATE QUESTION ABOUT CHILDREN THAT COMES TO D43a. ALSO, HH2 RS WITH ONLY ONE UNDERAGE NON-CHILD HHM GET THIS QUESTION INSTEAD OF JUMPING AT THE D43a BRANCHPOINT WITH HH1 RS.

D44 BRANCHPOINT: IF NO CHILDREN WERE REPORTED {IN AT CS40 AND AT D0b} and R
DID NOT REPORT HAVING ANY GRANDCHILDREN
(D40={0 or 95 or DK or RF}), GO TO D89-1 BRANCHPOINT

IF RENINTERVIEW HH, GO TO INTRO2 (AFTER D45a)

D44. In the last 10 years, did you (or your (late) [husband/wife/partner]) give a child (or grandchild) a deed to a house?



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D44a. Which child was that?

[IWER: CHOOSE ALL THAT APPLY (UP TO 3)]

IF GRANDCHILD:

(Which of your children is the parent of that grandchild?)

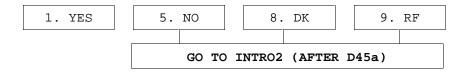
CHILD & SPOUSE/PARTNER NAME(S) [DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]
01. THROUGH 20. CHILD & SPOUSE/PARTNER NAME(S)
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]
37. DECEASED CHILD
38. ALL CHILDREN
39. ALL GRANDCHILDREN
97. OTHER (SPECIFY)
98. DK
99. RF

NOTE: NAMES OF LIVING AND DEAD CHILDREN AND THEIR SPOUSES/PARTNERS ARE DISPLAYED.

D45. Again, please think about the past 10 years.

Not counting any shared housing or shared food, have you (or your (late) [husband/wife/partner]) given financial help or gifts, including help with education, of \$5,000 or more to any child (or grandchild)?

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OF [sic] INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.



FINAL VERSION 2 — 4/20/2001

D45a. Which child was that?

IF GRANDCHILD:

(Which of your children is the parent of that grandchild?)

CHILD & SPOUSE/PARTNER NAME(S) [DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]				
01. THROUGH 20. CHILD & SPOUSE/PARTNER NAME(S)				
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]				
37. DECEASED CHILD				
38. ALL CHILDREN				
39. ALL GRANDCHILDREN				
97. OTHER (SPECIFY)				
98. DK				
99. RF				

NOTE: NAMES OF LIVING AND DEAD CHILDREN AND THEIR SPOUSES/PARTNERS ARE DISPLAYED. THE IWER MAY SELECT AS MANY NAMES AS APPLY.

INTRO2. The next questions are about help you (or your (late) [husband/wife/partner]) gave or received [since FAMILY R's LAST IW MONTH, YEAR/in the last two years].

D76 BRANCHPOINT: R DID NOT REPORT HAVING ANY GRANDCHILDREN (D40={0 or 95 or DK or RF}), GO TO D46 BRANCHPOINT

D76. Did you (or your (late) [husband/wife/partner]) spend 100 or more hours in total [since FAMILY R's LAST IW MONTH, YEAR/in the last two years] taking care of [grand or great-grandchildren/grandchildren]?



FINAL VERSION 2 — 4/20/2001

D76a. Which of your children is the parent of those grandchildren (or great-grandchildren)?

[IWER: CHOOSE ALL THAT APPLY]

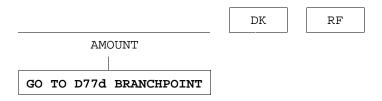
CHILD & SPOUSE/PARTNER NAME(S) [DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]
01. THROUGH 20. CHILD & SPOUSE/PARTNER NAME(S)
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]
37. DECEASED CHILD
38. ALL CHILDREN
39. ALL GRANDCHILDREN
97. OTHER (SPECIFY)
98. DK
99. RF

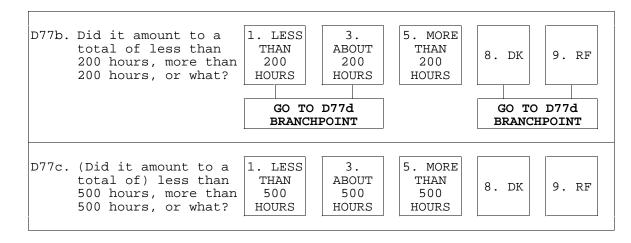
NOTE: NAMES OF LIVING AND DEAD CHILDREN AND THEIR SPOUSES/PARTNERS ARE DISPLAYED. "ALL CHILDREN" CANNOT BE SELECTED IN COMBINATION WITH ANY OTHER SELECTION, BUT "ALL GRANDCHILDREN" CAN.

D77a. Roughly how many hours altogether did [you/you] spend?

NOTE: "you" IS DISPLAYED IN BOLD WHEN THE R IS MARRIED/PARTNERED.

[IWER: DON'T PROBE DK]





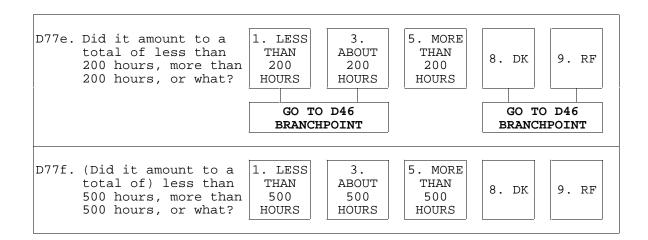
FINAL VERSION 2 — 4/20/2001

D77d BRANCHPOINT: IF R IS NOT PART OF A MARRIED/PARTNERED COUPLE and R DID NOT REPORT THAT HIS/HER SPOUSE/PARTNER OF LAST IW IS NOT STILL LIVING (CS5 NOT 5), GO TO D46 BRANCHPOINT

D77d. Roughly how many hours altogether did your ((late) [husband/wife/partner]) spend?

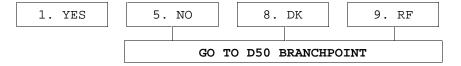
AMOUNT
GO TO D46 BRANCHPOINT

[IWER: DON'T PROBE DK]



D46 BRANCHPOINT: IF NEW INTERVIEW HH, GO TO D50 BRANCHPOINT

D46. [Since FAMILY R's LAST IW MONTH, YEAR/In the last two years], did you (or your (late) [husband/wife/partner]) give any of your children (or grandchildren) a deed to a house?



FINAL VERSION 2 — 4/20/2001

D46a. Which child was that?

[IWER: CHOOSE ALL THAT APPLY (UP TO 3)]

IF GRANDCHILD:

(Which of your children is the parent of that grandchild?)

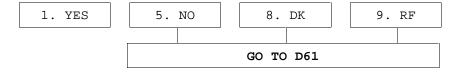
CHILD & SPOUSE/PARTNER NAME(S) [DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]					
01. THROUGH 20. CHILD & SPOUSE/PARTNER NAME(S)					
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]					
37. DECEASED CHILD					
38. ALL CHILDREN					
98. DK					
99. RF					

NOTE: NAMES OF LIVING AND DEAD CHILDREN AND THEIR SPOUSES/PARTNERS ARE DISPLAYED.

D50 BRANCHPOINT: IF NO CHILDREN WERE REPORTED {IN THE COVERSCREEN (CS40) AND AT D0b}, GO TO D89-1 BRANCHPOINT

D50. Including help with education but **not** shared housing or shared food (or any deed to a house), [since FAMILY R's LAST IW MONTH, YEAR/in the last two years] did you (or your (late) [husband/wife/partner]) give financial help totaling \$500 or more to any of your children (or grandchildren)?

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.



FINAL VERSION 2 — 4/20/2001

BEGINNING OF D52 LOOP: QUESTIONS D52 THROUGH D54 ARE REPEATED FOR NOT MORE THAN THE NUMBER OF LIVING AND DEAD CHILDREN FOR R AND SPOUSE/PARTNER.

D52. To which child did you give the (next) largest amount?

IF GRANDCHILD:

(Which of your children is the parent of that grandchild?)

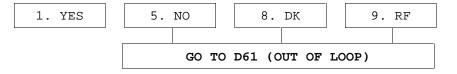
& SPOUSE/PARTNER NAME(S) [DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]
01. THROUGH 20. CHILD & SPOUSE/PARTNER NAME(S)
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]
37. DECEASED CHILD
38. ALL CHILDREN EQUALLY
39. ALL GRANDCHILDREN EQUALLY
40. ALL CHILDREN AND GRANDCHILDREN EQUALLY
97. OTHER (SPECIFY)
98. DK
99. RF

NOTE: NAMES OF ALL LIVING AND DEAD CHILDREN AND THEIR SPOUSES/PARTNERS ARE DISPLAYED IN EACH LOOP. THE IWER MAY MAKE ONLY ONE SELECTION.

D52a BRANCHPOINT: IF IWER SELECTED {"OTHER (SPECIFY)" or "REFUSED"} AT D52 (D52={97 or 99}), GO TO D61 (OUT OF LOOP)

OTHERWISE, IF R GAVE ANY ANSWER OTHER THAN "DON'T KNOW" AT D52 (D52 NOT 98), GO TO D53

D52a. Did you give about the same amount to more than one child (or grandchild)?



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D52b. Which children (or grandchildren)?

IF GRANDCHILD:

(Which of your children is the parent of those grandchildren?)

CHILD & SPOUSE/PARTNER NAME(S) [DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]					
01. THROUGH 20. CHILD & SPOUSE/PARTNER NAME(S)					
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]					
37. DECEASED CHILD					
38. ALL CHILDREN EQUALLY					
39. ALL GRANDCHILDREN EQUALLY					
40. ALL CHILDREN AND GRANDCHILDREN EQUALLY					
97. OTHER (SPECIFY)					
98. DK					
99. RF					

NOTE: NAMES OF ALL LIVING AND DEAD CHILDREN AND THEIR SPOUSES/PARTNERS ARE DISPLAYED IN EACH LOOP. THE IWER SELECTS AS MANY NAMES AS APPLY. ALL CHOICES CAN BE SELECTED IN COMBINATION WITH ANY OTHER SELECTION EXCEPT FOR DK OR RF.

D53 BRANCHPOINT: IF IWER SELECTED {"OTHER (SPECIFY)" or "DON'T KNOW" or "REFUSED"} AT D52b (D52b={97 or 98 or 99}), GO TO D61 (OUT OF LOOP)

NOTE: IF "OTHER (SPECIFY)" WAS SELECTED AT D52b SIMULTANEOUSLY WITH CHILD NAMES OR OTHER SELECTIONS, e.g., "ALL CHILDREN", Rs JUMP HERE AT THE D53 BRANCHPOINT OUT OF THE LOOP TO D61, AND, THUS, MISS THE FOLLOW-UP QUESTIONS BELOW.

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D53. About how much did that amount to for [your deceased child/each child/each child and grandchild)/CHILDn NAME (RELATIONSHIP TO R)] (or family) [since FAMILY R's LAST IW MONTH, YEAR/in the last two years]?

NOTE: THE SPECS SHOW THAT FILLS HERE ARE CONSISTENT WITH SELECTIONS

ENTERED AT D52 AND D52b — EXCEPT WHEN "DON'T KNOW" IS ENTERED AT

D52. THEN THE FILL HERE IS "each child" FOR ALL SELECTIONS MADE AT

D52b, EXCEPT FOR 39 (GETS THE "each grandchild" FILL) AND 40 (GETS

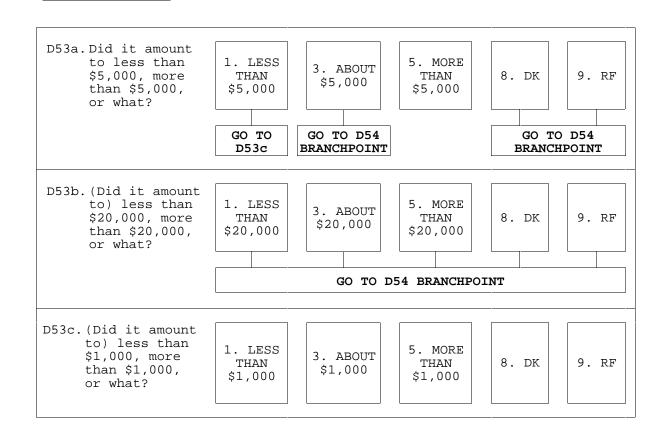
"each child and grandchild").

[IWER: DO NOT PROBE DK/RF]

DK RF

AMOUNT

GO TO D54
BRANCHPOINT



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D54 BRANCHPOINT: IF R REPORTED THAT GAVE LESS THAN \$500 AT D53, GO TO D61

(OUT OF LOOP)

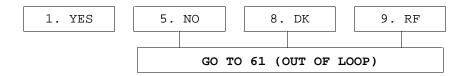
IF R REPORTED THAT GAVE TO ALL {CHILDREN and/or
GRANDCHILDREN} EQUALLY ({D52 or D52b}={38 or 39 or 40}), GO
TO D61 (OUT OF LOOP)

IF THE NUMBER OF TIMES THROUGH THE D52 LOOP IS EQUAL TO THE
NUMBER OF {R's AND SPOUSE's/PARTNER's} CHILDREN, LIVING AND

NOTE: SURVEYCRAFT ALLOWS THE IWER TO SELECT THE NAME OF THE SAME CHILD AT D52 OR D52b ON DIFFERENT LOOPS. THEREFORE, IF A NAME IS MISTAKENLY REPEATED, THE R COULD JUMP HERE OUT OF THE LOOP TO D61 BEFORE ALL RELEVANT NAMES HAVE BEEN SELECTED.

D54. [Since FAMILY R's LAST IW MONTH, YEAR/In the last two years] did you (or your (late) [husband/wife/partner]) give financial help totaling \$500 or more to any other child (or grandchild)?

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.

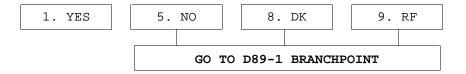


DEAD, GO TO D61 (OUT OF LOOP)

END OF D52 LOOP: IF R AND SPOUSE/PARTNER HAVE MORE CHILDREN, LIVING AND DEAD, THAN THE NUMBER OF TIMES R HAS GONE THROUGH THE LOOP, GO BACK TO BEGINNING OF D52 LOOP. IF NOT, CONTINUE ON TO D61.

D61. [Since FAMILY R's LAST IW MONTH, YEAR/In the last two years] did you (or your (late) [husband/wife/partner]) receive financial help totaling \$500 or more from any of your children (or grandchildren)?

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.



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BEGINNING OF D62 LOOP: QUESTIONS D62 THROUGH D64 ARE REPEATED FOR NOT MORE THAN THE NUMBER OF LIVING AND DEAD CHILDREN FOR R AND SPOUSE/PARTNER.

D62. Which child gave you the (next) largest amount?

IF GRANDCHILD:

(Which of your children is the parent of that grandchild?)

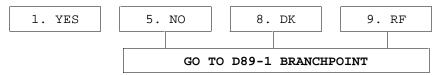
CHILD & SPOUSE/PARTNER NAME(S) [DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]					
01. THROUGH 20. CHILD & SPOUSE/PARTNER NAME(S)					
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]					
37. DECEASED CHILD					
38. ALL CHILDREN EQUALLY					
39. ALL GRANDCHILDREN EQUALLY					
40. ALL CHILDREN AND GRANDCHILDREN EQUALLY					
97. OTHER (SPECIFY)					
98. DK					
99. RF					

NOTE: NAMES OF LIVING AND DEAD CHILDREN AND THEIR SPOUSES/PARTNERS ARE DISPLAYED. THE IWER MAY MAKE ONLY ONE SELECTION.

D62a BRANCHPOINT: IF IWER SELECTED {"OTHER (SPECIFY)" or "REFUSED"} AT D62 (D62={97 or 99}), GO TO D89-1 BRANCHPOINT (OUT OF LOOP)

OTHERWISE, IF R GAVE ANY ANSWER OTHER THAN "DON'T KNOW" AT D62 (D62 NOT 98), GO TO D63

D62a. Did more than one child give you about the same amount?



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D62b. Which children?

IF GRANDCHILD:

(Which of your children is the parent of those grandchildren?)

CHILD & SPOUSE/PARTNER NAME(S) [DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]				
01. THROUGH 20. CHILD & SPOUSE/PARTNER NAME(S)				
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]				
37. DECEASED CHILD				
38. ALL CHILDREN EQUALLY				
39. ALL GRANDCHILDREN EQUALLY				
40. ALL CHILDREN AND GRANDCHILDREN EQUALLY				
97. OTHER (SPECIFY)				
98. DK				
99. RF				

NOTE: NAMES OF ALL LIVING AND DEAD CHILDREN AND THEIR SPOUSES/PARTNERS ARE DISPLAYED. THE IWER SELECTS AS MANY NAMES AS APPLY. ALL CHOICES CAN BE SELECTED IN COMBINATION WITH ANY OTHER SELECTION EXCEPT FOR DK OR RF.

D63 BRANCHPOINT: IF IWER SELECTED {"OTHER (SPECIFY)" or "DON'T KNOW" or "REFUSED"} AT D62b (D62b={97 or 98 or 99}), GO TO D89-1 BRANCHPOINT

NOTE: IF "OTHER (SPECIFY)" WAS SELECTED AT D62b SIMULTANEOUSLY WITH CHILD NAMES OR OTHER SELECTIONS, e.g., "ALL CHILDREN", Rs JUMP HERE AT THE D63 BRANCHPOINT OUT OF THE LOOP TO THE D89-1 BRANCHPOINT, AND, THUS, MISS THE FOLLOW-UP QUESTIONS BELOW.

D63. About how much did that amount to from [your deceased child/each child/each grandchild/each child and grandchild)/CHILDN NAME (RELATIONSHIP TO R)] [since FAMILY R's LAST IW MONTH, YEAR/in the last two years]?

NOTE: THE SPECS SHOW THAT FILLS HERE ARE CONSISTENT WITH SELECTIONS

ENTERED AT D62 AND D62b — EXCEPT WHEN "DON'T KNOW" IS ENTERED AT
D62. THEN THE FILL HERE IS "each child" FOR ALL SELECTIONS MADE AT
D62b, EXCEPT FOR 39 (GETS THE "each grandchild" FILL) AND 40 (GETS
"each child and grandchild").

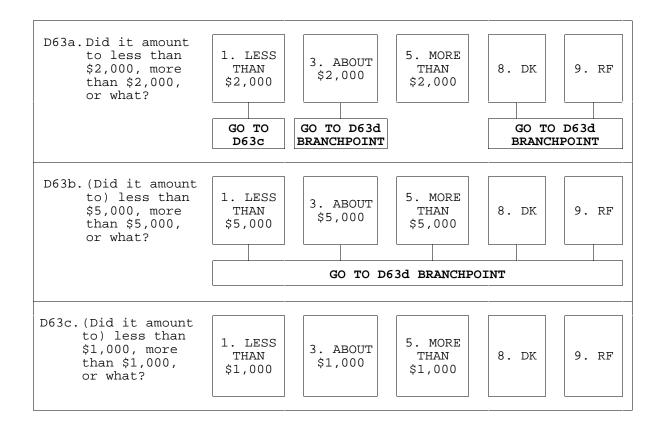
[IWER:	[IWER: DO NOT PROBE DK/RF]				
				DK	RF

AMOUNT

FINAL VERSION 2 — 4/20/2001

D63a BRANCHPOINT: IF R REPORTED THAT CHILD GAVE FINANCIAL HELP OF LESS THAN \$500 AT D63, GO TO D89-1 BRANCHPOINT

OTHERWISE, IF R REPORTED THAT CHILD GAVE FINANCIAL HELP OF $\{\$500\ \text{OR MORE}\}\ (\text{D63 }\{\text{NOT DK } and\ \text{NOT RF}\})$, GO TO D63d BRANCHPOINT



D63d BRANCHPOINT: IF R REPORTED THAT A DEAD CHILD GAVE FINANCIAL HELP (D62={37 or NAME OF CHILD CLASSIFIED AS DEAD}), GO TO D64 BRANCHPOINT

NOTE: IF R SAID DON'T KNOW AT D62 AND THEN SAID DECEASED CHILD OR GAVE NAME OF DEAD CHILD AT D62b, THE JUMP AT THE D63d BRANCHPOINT IS NOT MADE AND THE R IS ASKED D63d DESPITE THE CHILD BEING DEAD.

D63d. Do you think of it as income you can count on in the future?

1. YES 5. NO 8. DK	9. RF	
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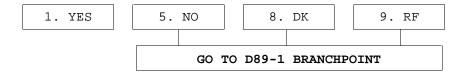
D64 BRANCHPOINT: IF R REPORTED THAT GAVE TO ALL {CHILDREN and/or GRANDCHILDREN} EQUALLY ({D62 or D62b}={38 or 39 or 40}), GO TO D89-1 BRANCHPOINT

IF THE NUMBER OF TIMES THROUGH THE D62 LOOP IS EQUAL TO THE NUMBER OF $\{\text{R's AND SPOUSE's/PARTNER's}\}$ CHILDREN, LIVING AND DEAD, GO TO D89-1 BRANCHPOINT

NOTE: SURVEYCRAFT ALLOWS THE IWER TO SELECT THE NAME OF THE SAME CHILD AT D62 OR D62b ON DIFFERENT LOOPS. THEREFORE, IF A NAME IS MISTAKENLY REPEATED, THE R COULD JUMP OUT HERE TO THE D89-1 BRANCHPOINT BEFORE ALL RELEVANT NAMES HAVE BEEN SELECTED.

D64. [Since FAMILY R's LAST IW MONTH, YEAR/In the last two years] did you (or your (late) [husband/wife/partner]) receive financial help totaling \$500 or more from any other child (or grandchild)?

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.



END OF D62 LOOP: IF R AND SPOUSE/PARTNER HAVE MORE CHILDREN, LIVING AND DEAD, THAN THE NUMBER OF TIMES R HAS GONE THROUGH THE LOOP, GO BACK TO BEGINNING OF D62 LOOP. IF NOT, CONTINUE ON TO D89-1 BRANCHPOINT.

FINAL VERSION 2 — 4/20/2001

D89-1 BRANCHPOINT: IF THIS IS A REINTERVIEW HH and WE KNOW THAT R'S {MOTHER and FATHER} WERE NOT LIVING AT FAMILY R'S LAST IW, GO TO D130-1
D89-1. Now I have some questions about your parents.
D90-1 BRANCHPOINT: IF R'S MOTHER WAS NOT LIVING AT R'S LAST IW, GO TO D93-1 BRANCHPOINT
D90-1. (Is your mother still living?)
1. YES 5. NO 8. DK 9. RF
GO TO 702- 1
GO TO D92a-1 BRANCHPOINT GO TO D93-1 BRANCHPOINT
D91a-1 BRANCHPOINT: IF R's MOTHER WAS LIVING AT R's LAST IW, GO TO D91b-1
D91a-1. About how old is she?
DK RF
AGE
D91b-1. Does she need help with basic personal needs like dressing, eating, or bathing?
1. YES 5. NO 8. DK 9. RF
D91c-1. Can she be left alone for an hour or more?
1. YES 5. NO 8. DK 9. RF
D91d-1. Has a doctor ever said that your mother has a memory-related disease?
1. YES 5. NO 8. DK 9. RF

D92a-1 BRANCHPOINT: IF MOTHER IS STILL LIVING (D90-1=1), GO TO D93-1 BRANCHPOINT

FINAL VERSION 2 — 4/20/2001

D92a-1. About how old was she when she died? [IWER: PROBE IF NECESSARY] DK RF AGE D92b-1. In what month and year did she die? D92b-1. MONTH: 01. JAN 02. FEB 03. MAR 04. APR 05. MAY 07. JUL 06. JUN 08. AUG 09. SEP 10. OCT 11. NOV 12. DEC 98. DK 99. RF DK RF D92ba-1. YEAR D92c-1. Did she have an illness lasting 3 months or more during the last year she was alive? 1. YES 5. NO 8. DK 9. RF D92d-1. Did she ever live in a nursing home? DEFINITION: "EVER LIVE IN A NURSING HOME" MEANS MOVING INTO AND HAVING THE NURSING HOME AS THEIR HOME. DEFINITION: A NURSING HOME OR OTHER HEALTH FACILITY PROVIDES ALL OF THE FOLLOWING SERVICES FOR ITS RESIDENTS: DISPENSING OF MEDICATION, 24-HOUR NURSING ASSISTANCE AND SUPERVISION, PERSONAL ASSISTANCE, AND ROOM & MEALS. 1. YES 5. NO 8. DK 9. RF D93-1 BRANCHPOINT: IF R's FATHER WAS NOT LIVING AT R'S LAST IW, GO TO D96-1 BRANCHPOINT D93-1. (Is your father still living?) 1. YES 5. NO 8. DK 9. RF

GO TO D96-1 BRANCHPOINT

GO TO D95a-1

BRANCHPOINT

FINAL VERSION 2 — 4/20/2001

D94a-1 BRANCHPOINT: IF R's FATHER WAS LIVING AT R'S LAST IW, GO TO D94b-1
D94a-1. About how old is he?
DK RF
AGE
D94b-1. Does he need help with basic personal needs like dressing, eating, or bathing?
1. YES 5. NO 8. DK 9. RF
D94c-1. Can he be left alone for an hour or more?
1. YES 5. NO 8. DK 9. RF
D94d-1. Has a doctor ever said that your father has a memory-related disease?
1. YES 5. NO 8. DK 9. RF
D95a-1 BRANCHPOINT: IF FATHER IS STILL LIVING (D93-1=1), GO TO D96-1 BRANCHPOINT
D95a-1. About how old was he when he died?
DK RF
AGE
D95b-1. In what month and year did he die?
D95b-1. MONTH:
01. JAN 02. FEB 03. MAR 04. APR 05. MAY
06. JUN 07. JUL 08. AUG 09. SEP 10. OCT
11. NOV 12. DEC 98. DK 99. RF
DK RF
D95ba. YEAR

FINAL VERSION 2 — 4/20/2001

D95c-1. Did he have an illness lasting 3 months or more during the last year

he was alive?

	1. YES		5. NO		8. DK		9. RF	
		'			'			
D95d-1. Did he ever live in a nursing home?								
DEFINITION: "EVER LIVE IN A NURSING HOME" MEANS MOVING INTO AND HAVING THE NURSING HOME AS THEIR HOME.								
		-		-	D 051155 1151	T 1777		
	FOLLOWING SE	RV	ICES FOR IT	S F	RESIDENTS: D	ISI	PENSING OF M	ROVIDES ALL OF THE EDICATION, 24-HOUR ICE, AND ROOM &
	1. YES		5. NO		8. DK		9. RF	
D96-1	BRANCHPOINT:							HER} ARE STILL , GO TO D130-1
					PORT THAT MO			LIVING
		(D90-1 NOT 1	,	GO TO D97b-1	1 E	BRANCHPOINT	
					PORT THAT FAGO TO D97a-1		IER IS STILL	LIVING
D96-1.	D96-1. Are your parents still married to each other?							
	1. YES		5. NO		8. DK		9. RF	
	GO TO D98-1 BRANCHPOINT							
D97a-1	. Is your mo	th	er currently	y n	married?			
	1. YES		5. NO		8. DK		9. RF	
D97b-1	BRANCHPOINT				REPORT THAT : GO TO D108-			L LIVING
D97b-1	. Is your fa	th	er currently	y n	married?			
	1. YES		5. NO		8. DK		9. RF	
D98-1	BRANCHPOINT:				EPORT THAT P. OT 1), GO TO			LL MARRIED TO EACH POINT
		I	F THIS IS A	RE	CINTERVIEW H	Η,	GO TO D100-	1

FINAL VERSION 2 — 4/20/2001

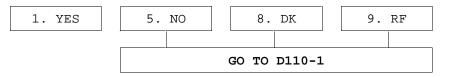
D98-1. Do they own a home?

1. YES 5. NO 8. DK 9. RF

D99-1. Would you say their financial situation is better, worse, or about the same as yours?

1. BETTER 2. WORSE 3. SAME 8. DK 9. RF

D100-1. Do they live together?



D101-1. (With whom do they live — with you, by themselves, with another child, with other relatives, in a nursing home, or what?)

01. WITH R

02. BY THEMSELVES

03. WITH ANOTHER CHILD

04. WITH OTHER RELATIVES

05. IN A O6. IN A RETIREMENT CENTER

97. OTHER (SPECIFY)

98. DK

99. RF

D101a-1 BRANCHPOINT: IF R DID NOT REPORT THAT PARENTS LIVE WITH ANOTHER CHILD (D101-1 NOT 3), GO TO D102 BRANCHPOINT

FINAL VERSION 2 — 4/20/2001

D101a-1. IF REINTERVIEW HH: Which sibling is that?

IF NEW INTERVIEW HH: What is the name of that sibling?

SIBI	LING NAME(S)
	[DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]
01.	THROUGH 30. SIBLING NAME(S)
	[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]
38.	ALL SIBLINGS (IN LAW)
97.	OTHER (SPECIFY)
98.	DK
99.	RF

NOTE: FIRST NAMES OF LIVING SIBLINGS ARE DISPLAYED FOR REINTERVIEW Rs.

"00 INAP" REPLACES SIBLINGS NAMES FOR NEW Rs. FOR NEW INTERVIEW

HHS, ONLY "OTHER (SPECIFY)" IS DISPLAYED, EVEN WHEN A SIBLING WAS

LISTED ON THE HHM ROSTER AND EVEN AS A NON-RESIDENT (SPOUSE

RESIDENT). THE IWER MAY MAKE ONLY ONE SELECTION.

D102 BRANCHPOINT: IF R DID NOT REPORT THAT PARENTS LIVE WITH HIM/HER (D101-1 NOT 1), GO TO D105-1 BRANCHPOINT

IF {MOTHER and FATHER} LIVED WITH R AT R'S LAST IW, GO TO D130-1

D102. Did they move in with you, or did you move in with them?

1. PARENTS MOVED IN WITH R	MOVED IN PARENTS		5. PA	ARENTS LIVED	HAVE WITH	
			GO TO	D105-1	BRAI	NCHPOINT
6. BOTH PARENTS AN MOVED TO BE TOGETI	7. OTHER	(SP	ECIFY)	8.	DK	9. RF

FINAL VERSION 2 — 4/20/2001

D103. ((In what month and ye	ear did the move take place?)
Ι	D103. MONTH:	
	01. JAN 02. FEB	03. MAR 04. APR 05. MAY
	06. JUN 07. JUL	08. AUG 09. SEP 10. OCT
	11. NOV 12.	DEC 98. DK 99. RF
-	DK D103a. YEAR	RF
	you out, or because :	ve was made mainly to help your parents out, to help it was helpful to all? 2. HELP R 3. HELPFUL TO ALL 8. DK 9. RF
L		
D105-1		ENTS LIVE TOGETHER (D100-1=1) and PARENTS LIVE WITH $1-1=1$), GO TO D130-1
D105-1.		ve within 10 miles of you?
D106-1.	. (In what state do †	they live?)
		96. SAME STATE 97. OTHER/ FOREIGN (SPECIFY) 98. DK 99. RF
_	STATE	

NOTE: LIST OF STATES IS DISPLAYED, INCLUDING WASHINGTON, D.C., AND PUERTO RICO. "SAME STATE" IS SAME AS CURRENT ADDRESS.

FINAL VERSION 2 — 4/20/2001

D107-1. How often do you have contact — either in person or by phone or mail — with them?

[IWER: IF R ANSWERS "ALMOST NEVER" OR "NEVER," ENTER "0" AT NUMBER OF TIMES AND SELECT "ALMOST NEVER" AT PER]



D107a-1. PER:

1. DAY 2. WEEK 3. EVERY TWO WEEKS 4. MONTH 5. YEAR

6. ALMOST NEVER 7. OTHER (SPECIFY) 8. DK 9. RF

D108-1 BRANCHPOINT: IF PARENTS LIVE TOGETHER (D100-1=1), GO TO D130-1

IF R DID NOT REPORT THAT MOTHER IS STILL LIVING (D90-1 NOT 1), GO TO D118-1 BRANCHPOINT

IF THIS IS A REINTERVIEW HH, GO TO D110-1

D108-1. Does your mother own a home?

- 1. YES | 5. NO | 8. DK | 9. RF
- D109-1. Would you say her financial situation is better, worse, or about the same as yours?
 - 1. BETTER 2. WORSE 3. SAME 8. DK 9. RF
- D110-1. (With whom does your mother live with you, by [herself or with her husband only/herself], with another child, with other relatives, in a nursing home, or what?)
 - 01. WITH R 02. BY HERSELF OR WITH ANOTHER CHILD 04. WITH OTHER RELATIVES

05. IN A NURSING HOME 06. IN A RETIREMENT CENTER 97. OTHER (SPECIFY) 98. DK 99. RF

D110a-1 BRANCHPOINT: IF R DID NOT REPORT THAT MOTHER LIVES WITH ANOTHER CHILD (D110-1 NOT 3), GO TO D111 BRANCHPOINT

FINAL VERSION 2 — 4/20/2001

D110a-1. IF REINTERVIEW HH: Which sibling is that?

IF NEW INTERVIEW HH: What is the name of that sibling?

SIBLING NAME(S)	[DISPLAYED BY		EDOM	DDEVIOUS	DECDONCEC 1
	[DISPLATED BY	SURVEICRAFI	FROM	PREVIOUS	RESPONSES]
01. THROUGH 30. <i>SI</i>	BLING NAME(S)				
[ROWS PROVIDED	BY SURVEYCRAFT	T AS NECESSAR	Υ]		
38. ALL SIBLINGS (IN LAW)				
97. OTHER (SPECIFY)				
98. DK					
99. RF					

NOTE: FIRST NAMES OF LIVING SIBLINGS-IN-LAW ARE DISPLAYED FOR
REINTERVIEW Rs. "00 INAP" REPLACES SIBLINGS-IN-LAW NAMES FOR NEW
Rs. FOR NEW INTERVIEW HHS, ONLY "OTHER (SPECIFY)" IS DISPLAYED,
EVEN WHEN A SIBLING-IN-LAW WAS LISTED ON THE HHM ROSTER AND EVEN
AS A NON-RESIDENT (SPOUSE RESIDENT). THE IWER MAY MAKE ONLY ONE
SELECTION.

D111 BRANCHPOINT: IF R DID NOT REPORT THAT MOTHER LIVES WITH HIM/HER (D110-1 NOT 1), GO TO D114-1 BRANCHPOINT

IF MOTHER LIVED WITH R AT R'S LAST IW and THERE IS NO NEW SPOUSE/PARTNER IN THE HH, GO TO D114-1 BRANCHPOINT

D111. Did she move in with you, or did you move in with her?

1. MOTHER MOVED IN WITH R	2. R MOVED IN WITH MOTHER				OTHER LIVED		ALWAYS R
				GO TO	D114-1	. BRA	NCHPOINT
6. BOTH MOTHER AND TO BE TOGETHE		7. OTHER	(SP	ECIFY)	8.	DK	9. RF

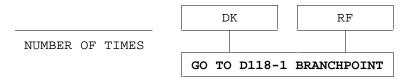
FINAL VERSION 2 — 4/20/2001

D112. (In what month and year did the move take place?)
D112. MONTH:
01. JAN 02. FEB 03. MAR 04. APR 05. MAY
06. JUN 07. JUL 08. AUG 09. SEP 10. OCT
11. NOV 12. DEC 98. DK 99. RF
DK RF
D113. Would you say the move was made mainly to help your mother out, to help you out, or because it was helpful to all?
1. HELP MOTHER 2. HELP R 3. HELPFUL TO ALL 8. DK 9. RF
D114-1 BRANCHPOINT: IF MOTHER LIVES WITH R (D110-1=1) and FATHER IS STILL LIVING (D93-1=1), GO TO D118-1 BRANCHPOINT
IF MOTHER LIVES WITH R (D110-1=1) and R DID NOT REPORT THAT FATHER IS STILL LIVING (D93-1 NOT 1), GO TO D130-1
D114-1. Does your mother live within 10 miles of you?
1. YES 5. NO 8. DK 9. RF
D115-1. (In what state does she live?)
96. SAME STATE 97. OTHER/ FOREIGN (SPECIFY) 98. DK 99. RF
STATE
NOTE: LIST OF STATES IS DISPLAYED, INCLUDING WASHINGTON, D.C., AND PUERTO RICO. "SAME STATE" IS SAME AS CURRENT ADDRESS.

FINAL VERSION 2 — 4/20/2001

D116-1. How often do you (or your [husband/wife/partner]) have contact — either in person or by phone or mail — with your [mother and her husband/mother]?

[IWER: IF R ANSWERS "ALMOST NEVER" OR "NEVER," ENTER "0" AT NUMBER OF TIMES AND SELECT "ALMOST NEVER" AT PER]



D116a-1. PER:

1. DAY 2. WEEK 3. EVERY TWO WEEKS 4. MONTH 5. YEAR

6. ALMOST NEVER 7. OTHER (SPECIFY) 8. DK 9. RF

D118-1 BRANCHPOINT: IF R DID NOT REPORT THAT FATHER IS LIVING
(D93-1 NOT 1), GO TO D130-1

IF THIS IS A REINTERVIEW HH, GO TO D120-1

IF PARENTS ARE MARRIED (D96-1=1) and R DID NOT REPORT THAT
THEY LIVE TOGETHER (D100-1 NOT 1), GO TO D120-1

D118-1. Does your father own a home?

1. YES 5. NO 8. DK 9. RF

D119-1. Would you say his financial situation is better, worse, or about the same as yours?

1. BETTER | 2. WORSE | 3. SAME | 8. DK | 9. RF

FINAL VERSION 2 — 4/20/2001

D120-1. (With whom does your father live — with you, by [himself or with his wife only/himself], with another child, with other relatives, in a nursing home, or what?)

01. WITH R

02. BY HIMSELF OR WITH HIS WIFE ONLY

03. WITH ANOTHER CHILD

04. WITH OTHER RELATIVES

05. IN A NURSING HOME

06. IN A RETIREMENT CENTER

97. OTHER (SPECIFY)

98. DK

99. RF

D120a-1 BRANCHPOINT: IF R DID NOT REPORT THAT FATHER LIVES WITH ANOTHER CHILD (D120-1 NOT 3), GO TO D121 BRANCHPOINT

D120a-1. IF REINTERVIEW HH: Which sibling is that?

IF NEW INTERVIEW HH: What is the name of that sibling?

SIBLING NAME(S)

[DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]

01. THROUGH 30. SIBLING NAME(S)

[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]

- 38. ALL SIBLINGS (IN LAW)
- 97. OTHER (SPECIFY)
- 98. DK
- 99. RF

NOTE: FIRST NAMES OF THE R'S LIVING SIBLINGS AND ALL OTHER SELECTIONS SHOWN ABOVE, EXCEPT DK & RF ARE DISPLAYED FOR REINTERVIEW HHS.

WHEN THE R IS A NEW SPOUSE IN A REINTERVIEW HH, "00 INAP" REPLACES SIBLINGS NAMES. FOR NEW INTERVIEW HHS, ONLY "OTHER (SPECIFY)" IS DISPLAYED, EVEN WHEN A SIBLING WAS LISTED ON THE HHM ROSTER AND EVEN AS A NON-RESIDENT (SPOUSE RESIDENT). THE IWER MAY MAKE ONLY ONE SELECTION.

D121 BRANCHPOINT: IF R DID NOT REPORT THAT FATHER LIVES WITH HIM/HER (D120-1 NOT 1), GO TO D124-1 BRANCHPOINT

IF FATHER LIVED WITH R AT R'S LAST IW, GO TO D130-1

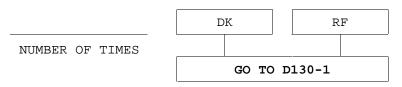
FINAL VERSION 2 — 4/20/2001

D121. Did he move in with you, or did you move in with him?
1. FATHER MOVED 2. R MOVED IN 5. FATHER HAS ALWAYS LIVED WITH R
GO TO D130 1
GO TO D130-1
6. BOTH FATHER AND R MOVED 7. OTHER (SPECIFY) 8. DK 9. RF
D122. (In what month and year did the move take place?)
D122. MONTH:
01. JAN 02. FEB 03. MAR 04. APR 05. MAY
06. JUN 07. JUL 08. AUG 09. SEP 10. OCT
11. NOV 12. DEC 98. DK 99. RF
DK RF
D122a. YEAR
D123. Would you say the move was made mainly to help your father out, to help
you out, or because it was helpful to all?
1. HELP R 3. HELPFUL 8. DK 9. RF
D124-1 BRANCHPOINT: IF FATHER LIVES WITH R (D120-1=1), GO TO D130-1
D124-1. Does your father live within 10 miles of you?
1. YES 5. NO 8. DK 9. RF
D125-1. (In what state does he live?)
96. SAME STATE 97. OTHER/ FOREIGN (SPECIFY) 98. DK 99. RF
STATE
NOTE: LIST OF STATES IS DISPLAYED, INCLUDING WASHINGTON, D.C., AND PUERTO RICO. "SAME STATE" IS SAME AS CURRENT ADDRESS.

FINAL VERSION 2 — 4/20/2001

D126-1. How often do you (or your [husband/wife/partner]) have contact — either in person or by phone or mail — with your [father and his wife/father]?

[IWER: IF R ANSWERS "ALMOST NEVER" OR "NEVER," ENTER "0" AT NUMBER OF TIMES AND SELECT "ALMOST NEVER" AT PER]



D126a-1. PER:

- 1. DAY 2. WEEK 3. EVERY TWO WEEKS 4. MONTH 5. YEAR

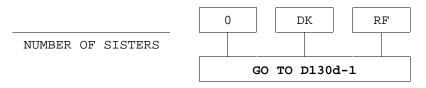
 6. ALMOST NEVER 7. OTHER (SPECIFY) 8. DK 9. RF
- D130-1. Now I have some questions about your brothers and sisters.

D130a-1 BRANCHPOINT: IF R REPORTED IN THIS IW THAT AT LEAST ONE PARENT IS LIVING (D90-1=1 or 93-1=1), GO TO D131-1 BRANCHPOINT

D130a-1. How many living sisters do you have?

Include adopted or half-sisters but do **not** count step-sisters.

[IWER: USE ZERO FOR NONE]



D130b-1 BRANCHPOINT: IF R HAS MORE THAN ONE LIVING SISTER (D130a-1 >1), GO TO D130c-1 BRANCHPOINT

D130b-1. Is she currently married?

1. YES 5. NO 8. DK 9. RF

D130c-1 BRANCHPOINT: IF R HAS ONLY ONE LIVING SISTER (D130a-1=1), GO TO D130d-1

FINAL VERSION 2 — 4/20/2001

D130c-1. How many of them are currently married? [IWER: USE ZERO FOR NONE] DK RF NUMBER OF MARRIED SISTERS D130d-1. How many living brothers do you have? Include adopted or half-brothers but do **not** count step-brothers. [IWER: USE ZERO FOR NONE] DK RF NUMBER OF BROTHERS GO TO D131-1 BRANCHPOINT D130e-1 BRANCHPOINT: IF R HAS MORE THAN ONE LIVING BROTHER (D130d-1 >1), GO TO D130f-1 BRANCHPOINT D130e-1. Is he currently married? 1. YES 5. NO 8. DK 9. RF D130f-1 BRANCHPOINT: IF R HAS ONLY ONE LIVING BROTHER (D130d-1=1), GO TO D131-1 BRANCHPOINT D130f-1. How many of them are currently married? [IWER: USE ZERO FOR NONE] RF DK NUMBER OF MARRIED BROTHERS D131-1 BRANCHPOINT: IF AT LEAST ONE PARENT IS STILL LIVING ({D90 or D93}=1), CONTINUE ON TO D131-1 IF R DID NOT SAY IF EITHER PARENT IS STILL LIVING ({D90-1 and D90-1}={DK or RF}), GO TO D89-2 BRANCHPOINT IF AT LEAST ONE PARENT WAS LIVING AT R'S LAST IW and R DID NOT REPORT IN THIS IW THAT AT LEAST ONE PARENT IS STILL LIVING ({D90 and D93} NOT 1), GO TO D145-1 BRANCHPOINT OTHERWISE, GO TO D89-2 BRANCHPOINT

FINAL VERSION 2 — 4/20/2001

D131-1. VERIFY AND UPDATE INFORMATION ON SIBLINGS:

PROMPT QUESTIONS FOR NEW SIBLINGS ARE ON SALMON SHEET

RELATIONSHIP TO RESPONDENT	FIRST NAME	CONTACT STATUS	CURRENT MARITAL STATUS	PAST MARITAL STATUS	
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]					

NOTE: THE ROSTER DISPLAYS A LIST OF R'S LIVING SIBLINGS REPORTED IN REINTERVIEW HH'S LAST IW. THE ROSTER IS BLANK FOR NEW INTERVIEW HHS.

CODES: THE IWER CORRECTS INFORMATION ABOUT PREVIOUSLY KNOWN SIBLINGS AND ADDS NEW SIBLINGS BY SELECTING A CODED CATEGORY FROM A MENU FOR EACH COLUMN (EXCEPT FOR NAME). PAST MARITAL STATUS CANNOT BE CHANGED. EVERY CELL FOR ALL PERSONS ON THE ROSTER MUST BE FILLED.

RELAT	rionship	ТО	RESPONDENT	
1.	BROTHER			
2.	SISTER			
DK				
RF				
				.,

MARITAL STATUS 1. MARRIED 3. PARTNERED (VOLUNTEERED) 6. OTHER DK RF

CONTACT STATUS	
1. OK	
2. NO CONTACT WITH SIB	
3. DIED	
4. NON-SIB	
5. CHANGE IN NAME/REL TO R	
6. SIB ADDED TO LIST	
DK	
ਸ਼ਸ਼	

NOTE: "DK" FOR DON'T KNOW OR "RF" FOR REFUSE ARE ACCEPTABLE ENTRIES IN ALL COLUMNS EXCEPT FOR NAME. HOWEVER, A PERSON FOR WHOM THE RELATIONSHIP TO R IS LISTED AS DK/RF IS OMITTED FROM ALL SUBSEQUENT SIBLING LISTS.

FINAL VERSION 2 — 4/20/2001

INTERVIEWER PROMPT OUESTIONS FROM SALMON SHEET:

GRID INFORMATION HAS BEEN PRELOADED ACCORDING TO THE DATA FROM PREVIOUS WAVES. WHEN VERIFIED PRESS ENTER.

NEVER CHANGE THE ORDER OF THE SIBLING ON THE GRID AS EACH SUCH PERSON HAS AN UNIQUE LINE IN THE PRELOAD.

QUESTIONS:

NOTE: THE FOLLOWING QUESTIONS ARE OPTIONAL, ASKED AS NECESSARY TO VERIFY OR GATHER INFORMATION.

1. IF REINTERVIEW HH:

I'd like to verify the information we have on your [brothers/sisters] beginning with SIBLINGn's FIRST NAME.

IF NEW INTERVIEW HH:

I'd like to gather information on any brothers and sisters you may have. We need only their first names.

[IWER: USE F3 TO CORRECT PRELOAD OR TO SELECT NEW COHORT INFORMATION. PRESS ENTER.]

NOTE: PRESSING F3 OPENS THE MENU OF CODED RESPONSES FOR THE RELEVANT CATEGORY.

2. IF NECESSARY:

Is SIBLINGn's FIRST NAME your [brother/sister] or a [brother/sister] of your [husband/wife/partner]?

[IWER: USE F3 TO MAKE ANY CORRECTIONS OR NEW COHORT SELECTIONS AND PRESS ENTER.]

3. COMPLETE THE CONTACT STATUS COLUMN FOR ALL SIBLINGS.

IF REINTERVIEW HH:

USE F3 TO SELECT CURRENT CONTACT STATUS. SELECT OK UNLESS STATUS CHANGE LIKE DON'T KEEP IN TOUCH, DIED, NON-SIBLING, CHANGE IN NAME/REL, ADDED TO LIST, AND PRESS ENTER.

IF NEW INTERVIEW HH:

SELECT "ADDED TO LIST" FOR ANY SIBLING ENTERED AND PRESS ENTER.

4. [Is/Was] SIBLINGn's FIRST NAME married?

[IWER: USE F3 TO MAKE ANY CORRECTIONS OR NEW COHORT SELECTIONS AND PRESS ENTER.] $\,$

NOTE: ONCE THE IWER HAS VERIFIED AND CORRECTED INFORMATION ABOUT PREVIOUSLY KNOWN SIBLINGS, S/HE ADDS NEW SIBLINGS BY ASKING THE FOLLOWING QUESTION:

Do you have any (other) brothers or sisters? Do not count step-brothers or step-sisters.

NOTE: IF THE R REPORTS ANOTHER SIBLING, THE QUESTIONS FROM THE SALMON SHEET ARE ASKED, AS NECESSARY, ABOUT THE NEXT SIBLING.

[IWER: USE DOWN ARROW TO CHECK FOR MORE PERSONS ON THE GRID. WHEN YOU ARE FINISHED, PRESS F10 TO CONTINUE.]

FINAL VERSION 2 — 4/20/2001

D132-1 BRANCHPOINT: IF R HAS NO SIBLINGS LISTED ON SIBLING ROSTER AT D131-1, GO TO D145-1
IF R HAS NO SIBLINGS REPORTED AS DIED IN THIS IW (0 WITH CONTACT STATUS=3 AT D131-1), GO TO D133-1 LOOP BRANCHPOINT
D132a-1. In what month and year did ([BROTHER/SISTER]) DEAD SIBLINGN NAME die?
NOTE: THIS QUESTION IS ASKED FOR EACH DEAD SIBLING ON THE ROSTER AT D131-1.
D132a-1. MONTH:
01. JAN 02. FEB 03. MAR 04. APR 05. MAY
06. JUN 07. JUL 08. AUG 09. SEP 10. OCT
11. NOV 12. DEC 98. DK 99. RF
DK RF D132a-2. YEAR
D133-1 LOOP BRANCHPOINT: IF R HAS NO LIVING SIBLINGS IN CONTACT (0 WITH
CONTACT STATUS={1 or 5 or 6} AT D131-1), GO TO D145-1
BEGINNING OF D133-1 LOOP: QUESTIONS D133-1 THROUGH D136-1 ARE REPEATED FOR EACH LIVING SIBLING IN CONTACT THAT WAS ADDED TO THE ROSTER AT D131-1 (CONTACT STATUS={1 or 5 or 6}).
D133-1 BRANCHPOINT: IF REINTERVIEW HH and SIBLINGN WAS NOT ADDED TO ROSTER AT THIS IW (CONTACT STATUS AT D131-1 NOT 6), GO TO END OF D133-1 LOOP
D133-1. How old is ([BROTHER/SISTER]) SIBLINGN NAME?
DK RF
AGE
D135-1 BRANCHPOINT: IF REINTERVIEW HH, GO TO END OF D133-1 LOOP

FINAL VERSION 2 — 4/20/2001

D135-1. How many children does ([BROTHER/SISTER]) SIBLINGN NAME have?
DK RF
NUMBER OF CHILDREN
D136-1. How many grandchildren does ([BROTHER/SISTER]) SIBLINGN NAME have?
DK RF
NUMBER OF GRANDCHILDREN
END OF D133-1 LOOP: IF THERE IS ANOTHER NEW SIBLING ON THE ROSTER, GO BACK TO BEGINNING OF D133-1 LOOP. IF NOT, CONTINUE ON TO BEGINNING OF D137-1 LOOP, BELOW.
BEGINNING OF D137-1 LOOP: QUESTIONS D137-1 THROUGH D144 ARE ASKED FOR UP TO FOUR LIVING SIBLINGS IN CONTACT, RANDOMLY SELECTED FROM ROSTER AT D131-1 (CONTACT STATUS={1 or 5 or 6}). IN REINTERVIEW HHS, RS ARE ASKED ABOUT ONLY THOSE SIBLINGS WHO WERE SELECTED IN PREVIOUS IWS AND ARE STILL LIVING AND IN CONTACT.
D137-1. Is ([BROTHER/SISTER]) SIBLINGN NAME working 30 or more hours per week, under 30 hours, or not at all?
1. 30+ HOURS 2. <30 HOURS 3. NOT AT ALL 8. DK 9. RF
D138-1. Does [he/she] have anyone under 18 living with [him/her]?
1. YES 5. NO 8. DK 9. RF
D139-1 BRANCHPOINT: IF THIS IS A REINTERVIEW HH, GO TO D142-1 BRANCHPOINT
D139-1. Would you say [his/her] financial situation is better, worse, or about the same as yours?
1. BETTER 2. WORSE 3. SAME 8. DK 9. RF
D140-1. Does [he/she] own a home?
1. YES 5. NO 8. DK 9. RF

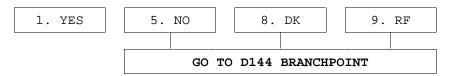
FINAL VERSION 2 — 4/20/2001

D142-1 BRANCHPOINT: IF R's PARENT(S) LIVES WITH THIS SIBLING (SIBLINGN WAS SELECTED FROM LIST AT {D101a-1 or D110a-1 or D120a-1}), GO TO D143-1 BRANCHPOINT
IF R SAID PARENT(S) LIVES WITH ALL SIBLINGS ($\{D101a-1\ or\ D110a-1\}=38$), GO TO D143-1 BRANCHPOINT
IF R DID NOT REPORT THAT MOTHER IS STILL LIVING (D90-1 NOT 1), GO TO D142a-1
D142-1. Does [he/she] live within 10 miles of your [parents/mother]?
1. YES 5. NO 6. (VOL) LIVES WITH PARENT(S) 8. DK 9. RF
GO TO D143-1 BRANCHPOINT
D142a-1. Does [he/she] live within 10 miles of your father?
1. YES 5. NO 6. (VOL) LIVES 8. DK 9. RF
WITH PARENT(S)
D143-1 BRANCHPOINT: IF REINTERVIEW HH and THIS IS NOT A NEW SIBLING ON THE
ROSTER (CONTACT STATUS AT D131-1 NOT 6), GO TO D144 BRANCHPOINT
BRANCHPUINI
D143-1. What is the highest grade of school or year of college [he/she] completed?
0 NO FORMAL EDUCATION 1 - 11 GRADES 12 HIGH SCHOOL
13 - 15 SOME COLLEGE 16 COLLEGE GRAD 17 POST COLLEGE (17+ YEARS)
GO TO D143b-1 BRANCHPOINT
DK RF
D143a-1. Did [he/she] get a high school diploma or pass a high school equivalency test?
1. YES, DIPLOMA 2. YES, EQUIVALENCY [GED] 5. NO 8. DK 9. RF
D143b-1 BRANCHPOINT: IF SIBLINGN DID NOT GO TO COLLEGE (D143-1={0-12 or DK or

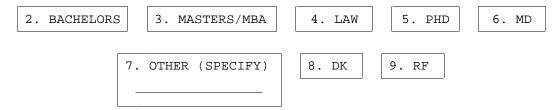
RF}), GO TO D144 BRANCHPOINT

FINAL VERSION 2 — 4/20/2001

D143b-1. (Did [he/she] get a college degree)?



D143c-1. (What is the highest degree [he/she] earned?)



D144 BRANCHPOINT: IF SIBLINGN IS NOT MARRIED/PARTNERED, GO TO END OF D137-1

D144. Is ([BROTHER/SISTER]) SIBLINGn NAME's [husband/wife/partner] working 30 or more hours per week, under 30 hours, or not at all?

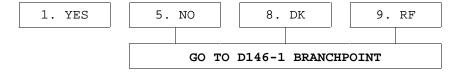
1. 30+ HOURS	2. <30 HOURS	3. NOT AT ALL	8. DK	9. RF
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END OF D137-1 LOOP: IF ANOTHER SIBLING WAS SELECTED FOR QUESTIONS, GO BACK TO BEGINNING OF D137-1 LOOP. IF NOT, CONTINUE ON TO D145-1.

D145-1. Now about help to and from parents...

Not counting any shared housing or shared food, did you (or your (late) [husband/wife/partner]) give financial help to your (deceased) [parents/mother (and/or her husband)/father (and/or his wife)] amounting to \$500 or more [since FAMILY R'S LAST IW MONTH, YEAR/in the last two years]?

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.



FINAL VERSION 2 — 4/20/2001

D145a-1 BRANCHPOINT: IF ONE PARENT IS STILL LIVING ({D90-1 or D93-1}=1) and R
DID NOT REPORT THAT THE OTHER PARENT IS STILL LIVING
({D93-1 or D90-1, RESPECTIVELY}={5 or DK or RF or NOT
ASKED}), ASSIGN {1 TO D145a-1 IF IT IS R'S MOTHER or 2 TO
D145a-1 IF IT IS R'S FATHER} THAT IS LIVING, AND GO TO

BEGINNING OF D145b-1 LOOP

IF REINTERVIEW HH and ONE PARENT WAS ALIVE IN R'S LAST IW, BUT R DID NOT REPORT IN THIS IW THAT THAT SAME PARENT IS STILL LIVING ($\{D90-1\ or\ D93-1\}=\{5\ or\ DK\ or\ RF\}$) and THE OTHER PARENT WAS NOT LIVING IN R'S LAST IW ($\{D93-1\ or\ D90-1\ ,RESPECTIVELY\}$ NOT ASKED), ASSIGN $\{1\ TO\ D145a-1\ IF$ IT IS R'S MOTHER or 2 TO D145a-1 IF IT IS R'S FATHER $\}$ THAT WAS LIVING AT R'S LAST IW, AND GO TO BEGINNING OF D145b-1 LOOP

IF BOTH PARENTS ARE STILL LIVING ($\{D93-1\ and\ D90-1\}=1$) and R DID NOT REPORT THAT THEY ARE NOT STILL MARRIED TO EACH OTHER (D96-1 NOT 5), ASSIGN 3 TO D145a-1 AND GO TO BEGINNING OF D145b-1 LOOP

D145a-1. (Who was helped?)

[IWER: CHOOSE ALL THAT APPLY]

1. MOTHER (AND/OR HER HUSBAND)

2. FATHER (AND/OR HIS WIFE)

3. PARENTS

8. DK 9. RF GO TO D146-1

BRANCHPOINT

NOTE: THE IWER MAY SELECT ALL THREE PARENTAL CATEGORIES SIMULTANEOUSLY HERE; THUS A SELECTION OF "PARENTS" DOES NOT EXCLUDE EITHER "MOTHER" OR "FATHER".

FINAL VERSION 2 — 4/20/2001

BEGINNING OF D145b-1 LOOP: QUESTIONS D145b-1 THROUGH D145d-1 ARE REPEATED FOR EACH SELECTION MADE AT D145a-1, PARENT(S) GIVEN FINANCIAL ASSISTANCE BY R.

D145b-1. FOR: YOUR [MOTHER (AND/OR HER HUSBAND)/FATHER (AND/OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D145a-1.

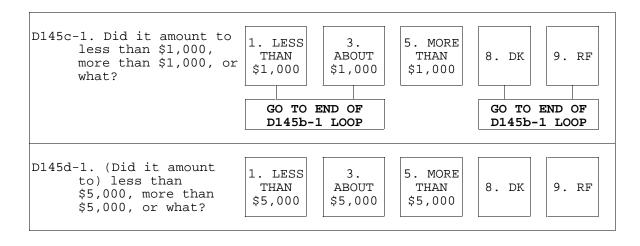
About how much money did that amount to altogether [since FAMILY R's LAST IW MONTH, YEAR/in the last two years]?

[IWER: DO NOT PROBE DK]

DK RF

AMOUNT

GO TO END OF
D145b-1 LOOP



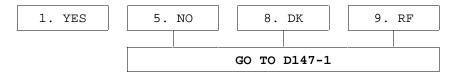
END OF D145b-1 LOOP: IF THERE REMAINS ANOTHER SELECTION FROM D145a-1, PARENT(S) GIVEN FINANCIAL ASSISTANCE BY R, GO TO BEGINNING OF D145b-1 LOOP. IF NOT, CONTINUE ON TO D146-1 BRANCHPOINT.

FINAL VERSION 2 — 4/20/2001

D146-1 BRANCHPOINT: IF R HAS NO SIBLINGS, GO TO D147-1

D146-1. (Since FAMILY R's LAST IW MONTH, YEAR/In the last two years), did any of your brothers or sisters give financial help to your (deceased) [parents/mother (and/or her husband)/father (and/or his wife)] amounting to \$500 or more?

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.



D146a-1 BRANCHPOINT: IF ONE PARENT IS STILL LIVING ({D90-1 or D93-1}=1) and R
DID NOT REPORT THAT THE OTHER PARENT IS STILL LIVING
({D93-1 or D90-1, RESPECTIVELY}={5 or DK or RF or NOT
ASKED}), ASSIGN {1 TO D146a-1 IF IT IS R'S MOTHER or 2 TO
D146a-1 IF IT IS R'S FATHER} THAT IS LIVING, AND GO TO
D146b-1 LOOP BRANCHPOINT

IF REINTERVIEW HH and ONE PARENT WAS ALIVE IN R'S LAST IW, BUT R DID NOT REPORT IN THIS IW THAT THAT SAME PARENT IS STILL LIVING ($\{D90-1\ or\ D93-1\}=\{5\ or\ DK\ or\ RF\}$) and THE OTHER PARENT WAS NOT LIVING IN R'S LAST IW ($\{D93-1\ or\ D90-1\ ,\ RESPECTIVELY\}$ NOT ASKED), ASSIGN $\{1\ TO\ D146a-1\ IF$ IT IS R'S MOTHER or 2 TO D146a-1 IF IT IS R'S FATHER $\}$ THAT WAS LIVING AT R'S LAST IW, AND GO TO D146b-1 LOOP BRANCHPOINT

IF BOTH PARENTS ARE STILL LIVING ($\{D93-1 \ and \ D90-1\}=1$) and R DID NOT REPORT THAT THEY ARE NOT STILL MARRIED TO EACH OTHER (D96-1 NOT 5), ASSIGN 3 TO D146a-1 AND GO TO D146b-1 LOOP BRANCHPOINT

D146a-1. (Who was helped?)

[IWER: CHOOSE ALL THAT APPLY]

1. MOTHER (AND/OR HER HUSBAND)
2. FATHER (AND/OR HIS WIFE)
3. PARENTS
8. DK
9. RF
GO TO D147-1

NOTE: THE IWER MAY SELECT ALL THREE PARENTAL CATEGORIES SIMULTANEOUSLY HERE; THUS A SELECTION OF "PARENTS" DOES NOT EXCLUDE EITHER "MOTHER" OR "FATHER".

D146b-1 LOOP BRANCHPOINT: IF R HAS ONLY ONE SIBLING and R DID NOT REPORT GIVING FINANCIAL ASSISTANCE OF AT LEAST \$500 TO A PARENT (D145-1 NOT 1), GO TO D147-1

FINAL VERSION 2 — 4/20/2001

BEGINNING OF D146b-1 LOOP: QUESTIONS D146b-1 THROUGH D146c-1 ARE REPEATED FOR EACH SELECTION MADE AT D146a-1, PARENT(S) GIVEN FINANCIAL ASSISTANCE BY SIBLINGS.

D146b-1. FOR: YOUR [MOTHER (AND/OR HER HUSBAND)/FATHER (AND/OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D146a-1.

(Which of your brothers or sisters gave such assistance?)

[IWER: CHOOSE ALL THAT APPLY]

SIB	LING NAME(S)					
		[DISPLAYED BY	SURVEYCRAFT	FROM	PREVIOUS	RESPONSES]
01.	THROUGH 30.	SIBLING NAME(S)				
	[ROWS PROVID	ED BY SURVEYCRAFT	AS NECESSAR	Υ]		
38.	ALL SIBLINGS	G (IN LAW)				
98.	DK					
99.	RF					

NOTE: FIRST NAMES OF ALL OF R'S SIBLINGS LISTED ON THE SIBLING ROSTER AT D131-1 ARE DISPLAYED. THE IWER MAY MAKE MULTIPLE SELECTIONS OF SIBLING NAMES.

NOTE: THE SPECS SAY THAT WHEN R HELPED (D145-1=1), D146b-1 IS ASKED EVEN WHEN R HAS ONLY ONE SIBLING.

D146c-1 BRANCHPOINT: IF {ONLY ONE SIBLING or DK or RF or ALL SIBLINGS} WAS SELECTED AT D146b-1 and R DID NOT REPORT GIVING FINANCIAL ASSISTANCE OF AT LEAST \$500 TO A PARENT (D145-1 NOT 1), GO TO END OF D146b-1 LOOP

NOTE: Rs WHO SAID "ALL SIBLINGS" AT D146b-1 MISS THE FOLLOW-UP QUESTION, D146c-1, IF THEY ALSO HAD NOT SAID THAT THEY HAD GIVEN HELP AT D145-1.

FINAL VERSION 2 — 4/20/2001

D146c-1. FOR: YOUR [MOTHER (AND/OR HER HUSBAND)/FATHER (AND/OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D146a-1.

(Which of [you/them] helped the most?)

SIBLING NAME(S)
[DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]
01. THROUGH 30. SIBLING NAME(S)
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]
31. R
97. OTHER (SPECIFY)
DK
RF

NOTE: FOR SIBLING NAMES, THE SCREEN DISPLAYS THE FIRST NAMES OF ALL OF R'S SIBLINGS SELECTED AT D146c-1. IF "ALL SIBLINGS" OR "DK" OR "RF" WAS SELECTED, THEN ALL NAMES LISTED ON THE SIBLING ROSTER AT D131-1 ARE DISPLAYED (UNLESS THE 146c-1 BRANCHPOINT CONDITIONS APPLY). "31. R" IS SHOWN AS A CHOICE WHEN R WAS REPORTED AT D145-1 TO HAVE HELPED (D145-1=1). THE IWER MAY MAKE ONLY ONE SELECTION.

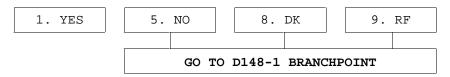
END OF D146b-1 LOOP BRANCHPOINT: IF R REPORTED THAT SOMEONE "OTHER" THAN {R OR A SIBLING} GAVE THE MOST ASSISTANCE TO PARENT(S) (D146c-1=97), GO TO D147-1 (OUT OF LOOP)

NOTE: WHEN "OTHER" WAS SELECTED AT D146c-1, EITHER ON IT'S OWN OR SIMULTANEOUSLY WITH ANOTHER SELECTION(S), THE R WILL NOT BE ASKED ABOUT THE REMAINING PARENT(S) WHO WERE SELECTED AT D146a-1, BUT WILL JUMP OUT OF THE LOOP.

END OF D146b-1 LOOP: IF THERE REMAINS ANOTHER SELECTION FROM D146a-1, PARENT(S) GIVEN FINANCIAL ASSISTANCE BY SIBLINGS, GO TO BEGINNING OF D146b-1 LOOP. IF NOT, CONTINUE ON TO D147-1.

D147-1. How about another kind of help:

Did you (or your (late) [husband/wife/partner]) spend a total of 100 or more hours [since FAMILY R's LAST IW MONTH, YEAR/in the last two years] helping your (deceased) [parents/mother (and/or her husband)/father (and/or his wife)] with basic personal activities like dressing, eating, and bathing?



FINAL VERSION 2 — 4/20/2001

D147a-1 BRANCHPOINT: IF ONE PARENT IS STILL LIVING ({D90-1 or D93-1}=1) and R
DID NOT REPORT THAT THE OTHER PARENT IS STILL LIVING
({D93-1 or D90-1, RESPECTIVELY}={5 or DK or RF or NOT
ASKED}), ASSIGN {1 TO D147a-1 IF IT IS R'S MOTHER or 2 TO
D147a-1 IF IT IS R'S FATHER} THAT IS LIVING, AND GO TO
BEGINNING OF D147b-1 LOOP

IF REINTERVIEW HH and ONE PARENT WAS ALIVE IN R'S LAST IW, BUT R DID NOT REPORT IN THIS IW THAT THAT SAME PARENT IS STILL LIVING ({D90-1 or D93-1}={5 or DK or RF}) and THE OTHER PARENT WAS NOT LIVING IN R'S LAST IW ({D93-1 or D90-1, RESPECTIVELY} NOT ASKED), ASSIGN {1 TO D147a-1 IF IT IS R'S MOTHER or 2 TO D147a-1 IF IT IS R'S FATHER} THAT WAS LIVING AT R'S LAST IW, AND GO TO BEGINNING OF D147b-1 LOOP

D147a-1. (Who was helped?)

[IWER: CHOOSE ALL THAT APPLY]

1. MOTHER 2. FATHER 4. MOTHER'S HUSBAND 5. FATHER'S WIFE 8. DK 9. RF

GO TO D148-1
BRANCHPOINT

BEGINNING OF D147b-1 LOOP: QUESTIONS D147b-1 THROUGH D147g-1 ARE REPEATED FOR EACH PARENT OR PARENT'S SPOUSE/PARTNER WHO WAS GIVEN ASSISTANCE WITH PERSONAL CARE BY R PER D147a-1.

NOTE: WHEN AN ASSIGNMENT IS MADE AT THE D147a-1 BRANCHPOINT, D147a-1 IS JUMPED, SO THE R DOES NOT HAVE THE OPPORTUNITY TO MENTION THE SPOUSE OF THE PARENT. THUS, RS THAT MEET A CONDITION OF THE D147a-1 BRANCHPOINT GO THROUGH THE LOOP ONLY ONCE AND ARE NOT ASKED ABOUT THE PARENT'S SPOUSE/PARTNER.

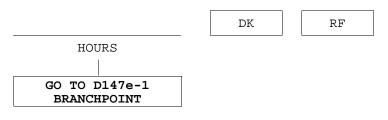
D147b-1. FOR: YOUR [MOTHER/FATHER/MOTHER'S HUSBAND/FATHER'S WIFE]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D147a-1.

Roughly how many hours did you yourself spend giving such assistance?

[IWER: USE ZERO FOR NONE]

[IWER: DO NOT PROBE DK]



FINAL VERSION 2 — 4/20/2001

FOR: YOUR [MOTHER/FATHER/MO	OTHER'S HU	SBAND/FAT	THER'S WIFE]	1	
D147c-1. Did it amount to a total of less than 200 hours, more than 200 hours, or what?	1. LESS THAN 200 HOURS	3. ABOUT 200 HOURS	5. MORE THAN 200 HOURS	8. DK	9. RF
	GO TO D				D147e-1 CHPOINT
D147d-1. (Did it amount to a total of) less than 500 hours, more than 500 hours, or what?	1. LESS THAN 500 HOURS	3. ABOUT 500 HOURS	5. MORE THAN 500 HOURS	8. DK	9. RF

D147e-1 BRANCHPOINT: IF R IS NOT MARRIED/PARTNERED and R DID NOT REPORT THAT BECAME WIDOWED SINCE HH's LAST IW (CS5 NOT 5), GO TO END OF D147b-1 LOOP

FINAL VERSION 2 — 4/20/2001

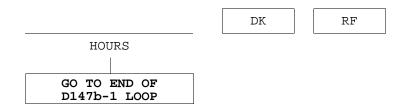
D147e-1. FOR: YOUR [MOTHER/FATHER/MOTHER'S HUSBAND/FATHER'S WIFE]

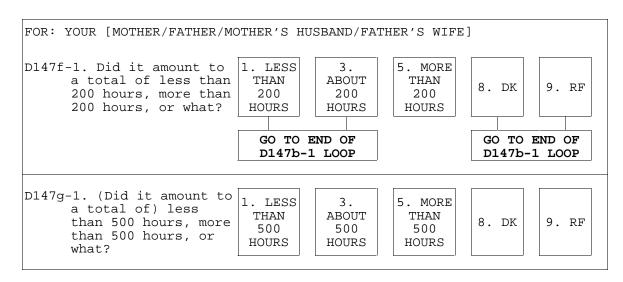
NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D147a-1.

Roughly how many hours did your (late) [husband/wife/partner] spend giving such assistance?

[IWER: USE ZERO FOR NONE]

[IWER: DO NOT PROBE DK]



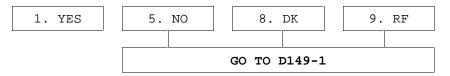


END OF D147b-1 LOOP: IF THERE REMAINS ANOTHER PARENT OR A PARENT'S SPOUSE/PARTNER WHO WAS GIVEN ASSISTANCE WITH PERSONAL CARE BY R PER D147a-1, GO TO BEGINNING OF D147b-1 LOOP. IF NOT, CONTINUE ON TO D148-1 BRANCHPOINT.

FINAL VERSION 2 — 4/20/2001

D148-1 BRANCHPOINT: IF R HAS NO SIBLINGS, GO TO D149-1

D148-1. [Since FAMILY R's LAST IW MONTH, YEAR/In the last two years], did any of your brothers or sisters help your (deceased) [parents/mother (and/or her husband)/father (and/or his wife)] with basic personal needs?

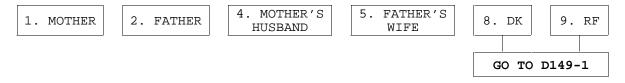


D148a-1 BRANCHPOINT: IF ONE PARENT IS STILL LIVING ({D90-1 or D93-1}=1) and R
DID NOT REPORT THAT THE OTHER PARENT IS STILL LIVING
({D93-1 or D90-1, RESPECTIVELY}={5 or DK or RF or NOT
ASKED}), ASSIGN {1 TO D148a-1 IF IT IS R'S MOTHER or 2 TO
D148a-1 IF IT IS R'S FATHER} THAT IS LIVING, AND GO TO
D148b-1 LOOP BRANCHPOINT

IF REINTERVIEW HH and ONE PARENT WAS ALIVE IN R'S LAST IW, BUT R DID NOT REPORT IN THIS IW THAT THAT SAME PARENT IS STILL LIVING ({D90-1 or D93-1}={5 or DK or RF}) and THE OTHER PARENT WAS NOT LIVING IN R'S LAST IW ({D93-1 or D90-1, RESPECTIVELY} NOT ASKED), ASSIGN {1 TO D148a-1 IF IT IS R'S MOTHER or 2 TO D148a-1 IF IT IS R'S FATHER} THAT WAS LIVING AT R'S LAST IW, AND GO TO D148b-1 LOOP BRANCHPOINT

D148a-1. (Who was helped?)

[IWER: CHOOSE ALL THAT APPLY]



D148b-1 LOOP BRANCHPOINT: IF R HAS ONLY ONE SIBLING and R DID NOT REPORT GIVING FINANCIAL ASSISTANCE OF AT LEAST \$500 TO A PARENT (D145-1 NOT 1), GO TO D149-1

NOTE: THE SPECS SAY THIS JUMP DEPENDS ON WHETHER R SAID AT D145-1 THAT S/HE GAVE FINANCIAL ASSISTANCE, NOT WHETHER S/HE SAID AT D147-1 THAT S/HE GAVE ASSISTANCE WITH PERSONAL CARE (UNLIKE THE 148c-1 BRANCHPOINT). THUS, EVEN IF R DID GIVE ASSISTANCE WITH PERSONAL CARE, THE QUESTIONS IN THE D148b-1 LOOP ARE NOT ASKED IF R HAS ONLY ONE SIBLING. HOWEVER, THE QUESTIONS IN THE D148b-1 LOOP ARE ASKED EVEN WHEN R DID NOT GIVE PERSONAL ASSISTANCE AT D147-1, PROVIDED R GAVE FINANCIAL ASSISTANCE AT D145-1.

FINAL VERSION 2 — 4/20/2001

BEGINNING OF D148b-1 LOOP: QUESTIONS D148b-1 THROUGH D148c-1 ARE REPEATED FOR EACH PARENT OR PARENT'S SPOUSE/PARTNER WHO WAS GIVEN ASSISTANCE WITH PERSONAL CARE BY SIBLINGS PER D148a-1.

NOTE: WHEN AN ASSIGNMENT IS MADE AT THE D148a-1 BRANCHPOINT, D148a-1 IS JUMPED, SO THE R DOES NOT HAVE THE OPPORTUNITY TO MENTION THE SPOUSE OF THE PARENT. THUS, RS THAT MEET A CONDITION OF THE D148a-1 BRANCHPOINT GO THROUGH THE LOOP ONLY ONCE AND ARE NOT ASKED ABOUT THE PARENT'S SPOUSE/PARTNER.

D148b-1. FOR: YOUR [MOTHER/FATHER/MOTHER'S HUSBAND/FATHER'S WIFE]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D148a-1.

(Which of your brothers or sisters gave such assistance?)

[IWER: CHOOSE ALL THAT APPLY]

SIB	BLING NAME(S)
	[DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]
01.	THROUGH 30. SIBLING NAME(S)
	[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]
38.	ALL SIBLINGS (IN LAW)
98.	DK
99.	RF

NOTE: FIRST NAMES OF ALL OF R'S SIBLINGS LISTED ON THE SIBLING ROSTER AT D131-1 ARE DISPLAYED. THE IWER MAY MAKE MULTIPLE SELECTIONS OF SIBLING NAMES.

NOTE: THE SPECS SAY THAT WHEN R HELPED (D145-1=1), D148b-1 IS ASKED EVEN WHEN R HAS ONLY ONE SIBLING.

D148c-1 BRANCHPOINT: IF {ONLY ONE SIBLING or DK or RF} WAS SELECTED AT D148b-1 and R DID NOT REPORT HELPING A PARENT WITH PERSONAL CARE (D147-1 NOT 1), GO TO END OF D148b-1 LOOP

FINAL VERSION 2 — 4/20/2001

D148c-1. FOR: YOUR [MOTHER/FATHER/MOTHER'S HUSBAND/FATHER'S WIFE]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D148a-1.

(Which of [you/them] helped the most?)

SIBLING NAME(S)
[DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]
01. THROUGH 30. SIBLING NAME(S)
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]
31. R
32. R'S SPOUSE
97. OTHER (SPECIFY)
DK
RF

NOTE: FOR SIBLING NAMES, THE SCREEN DISPLAYS THE FIRST NAMES OF ALL OF R'S SIBLINGS SELECTED AT D148c-1. IF "ALL SIBLINGS" OR "DK" OR "RF" WAS SELECTED, THEN ALL NAMES LISTED ON THE SIBLING ROSTER AT D131-1 ARE DISPLAYED. "31. R" AND/OR "32. R'S SPOUSE" ARE NOT PRESENTED AS CHOICES WHEN R REPORTED THAT R AND/OR R'S SPOUSE/PARTNER DID NOT HELP (D147-1 NOT 1 and {{D147b-1 and/or D147e-1} NOT {>0 or DK or RF}, RESPECTIVELY}). THE IWER MAY MAKE ONLY ONE SELECTION.

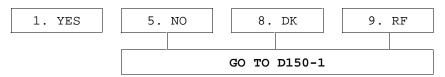
END OF D148b-1 LOOP BRANCHPOINT: IF R REPORTED THAT SOMEONE "OTHER" THAN {R OR A SIBLING} GAVE THE MOST ASSISTANCE TO A PARENT OR PARENT'S SPOUSE/PARTNER (D148c-1=97), GO TO 149-1 (OUT OF LOOP)

NOTE: WHEN "OTHER" WAS SELECTED AT D148c-1, EITHER ON IT'S OWN OR SIMULTANEOUSLY WITH ANOTHER SELECTION(S), THE R WILL NOT BE ASKED ABOUT THE REMAINING PARENT(S) OR SPOUSES/PARTNERS WHO WERE SELECTED AT D148a-1, BUT WILL JUMP OUT OF THE LOOP.

END OF D148b-1 LOOP: IF THERE REMAINS ANOTHER PARENT OR A PARENT'S SPOUSE/PARTNER WHO WAS GIVEN ASSISTANCE WITH PERSONAL CARE BY SIBLINGS PER D148a-1, GO TO BEGINNING OF D148b-1 LOOP. IF NOT, CONTINUE ON TO D149-1.

FINAL VERSION 2 — 4/20/2001

D149-1. Did you (or your (late) [husband/wife/partner]) spend a total of 100 or more hours [since FAMILY R's LAST IW MONTH, YEAR/in the last two years] helping your (deceased) [parents/mother (and/or her husband)/father (and/or his wife)] with other things such as household chores, errands, transportation, etc.?



D149a-1 BRANCHPOINT: IF ONE PARENT IS STILL LIVING ({D90-1 or D93-1}=1) and R
DID NOT REPORT THAT THE OTHER PARENT IS STILL LIVING
({D93-1 or D90-1, RESPECTIVELY}={5 or DK or RF or NOT
ASKED}), ASSIGN {1 TO D149a-1 IF IT IS R'S MOTHER or 2 TO
D149a-1 IF IT IS R'S FATHER} THAT IS LIVING, AND GO TO
BEGINNING OF D149b-1 LOOP

IF REINTERVIEW HH and ONE PARENT WAS ALIVE IN R'S LAST IW, BUT R DID NOT REPORT IN THIS IW THAT THAT SAME PARENT IS STILL LIVING ({D90-1 or D93-1}={5 or DK or RF}) and THE OTHER PARENT WAS NOT LIVING IN R'S LAST IW ({D93-1 or D90-1, RESPECTIVELY} NOT ASKED), ASSIGN {1 TO D149a-1 IF IT IS R'S MOTHER or 2 TO D149a-1 IF IT IS R'S FATHER} THAT WAS LIVING AT R'S LAST IW, AND GO TO BEGINNING OF D149b-1 LOOP

IF BOTH PARENTS ARE STILL LIVING ($\{D93-1\ and\ D90-1\}=1$) and R DID NOT REPORT THAT THEY ARE NOT STILL MARRIED TO EACH OTHER (D96-1 NOT 5), ASSIGN 3 TO D149a-1 AND GO TO BEGINNING OF D149b-1 LOOP

D149a-1. (Who was helped?)

[IWER: CHOOSE ALL THAT APPLY]

1. MOTHER (AND/OR HER HUSBAND)
2. FATHER (AND/OR HIS WIFE)
3. PARENTS
8. DK
9. RF
GO TO D150-1

NOTE: THE IWER MAY SELECT ALL THREE PARENTAL CATEGORIES SIMULTANEOUSLY HERE; THUS A SELECTION OF "PARENTS" DOES NOT EXCLUDE EITHER "MOTHER" OR "FATHER".

FINAL VERSION 2 — 4/20/2001

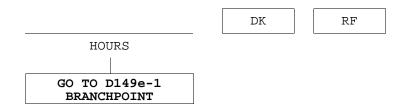
BEGINNING OF D149b-1 LOOP: QUESTIONS D149b-1 THROUGH D149g-1 ARE REPEATED FOR EACH SELECTION MADE AT D149a-1, PARENT(S) GIVEN OTHER ASSISTANCE BY R.

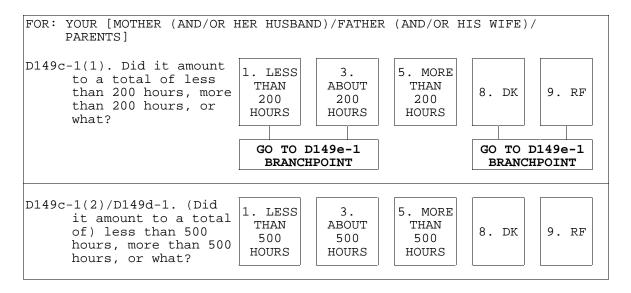
D149b-1. FOR: YOUR [MOTHER (AND/OR HER HUSBAND)/FATHER (AND/OR HIS WIFE)/PARENTS]

Roughly how many hours did you yourself spend giving such assistance?

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D149a-1.

[IWER: USE ZERO FOR NONE]
[IWER: DO NOT PROBE DK]





D149e-1 BRANCHPOINT: IF R IS NOT MARRIED/PARTNERED and R DID NOT REPORT THAT BECAME WIDOWED SINCE HH'S LAST IW (CS5 NOT 5), GO TO END OF D149b-1 LOOP

FINAL VERSION 2 — 4/20/2001

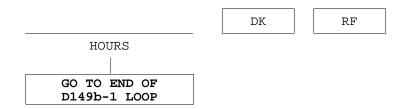
D149e-1. FOR: YOUR [MOTHER (AND/OR HER HUSBAND)/FATHER (AND/OR HIS WIFE)/PARENTS]

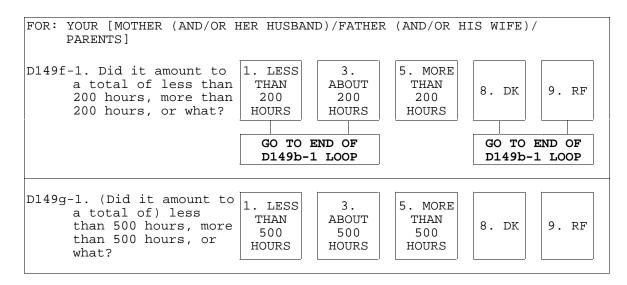
NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D149a-1.

Roughly how many hours did your (late) [husband/wife/partner] spend giving such assistance?

[IWER: USE ZERO FOR NONE]

[IWER: DO NOT PROBE DK]





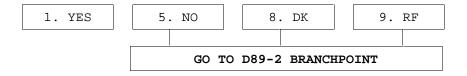
END OF D149b-1 LOOP: IF THERE REMAINS ANOTHER SELECTION FROM D149a-1, PARENT(S) GIVEN OTHER ASSISTANCE BY R, GO TO BEGINNING OF D149b-1 LOOP. IF NOT, CONTINUE ON TO D150-1.

FINAL VERSION 2 — 4/20/2001

D150-1. Not counting any shared housing or shared food, did you (or your (late) [husband/wife/partner]) receive from your (deceased) [parents/mother (and/or her husband)/father (and/or his wife)] any financial help amounting to \$500 or more (since FAMILY R's LAST IW MONTH, YEAR/in the last two years)?

[IWER: DO NOT INCLUDE INHERITANCE]

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.



D150a-1 BRANCHPOINT: IF ONE PARENT IS STILL LIVING ({D90-1 or D93-1}=1) and R
DID NOT REPORT THAT THE OTHER PARENT IS STILL LIVING
({D93-1 or D90-1, RESPECTIVELY}={5 or DK or RF or NOT
ASKED}), ASSIGN {1 TO D150a-1 IF IT IS R'S MOTHER or 2 TO
D150a-1 IF IT IS R'S FATHER} THAT IS LIVING, AND GO TO
BEGINNING OF D150b-1 LOOP

IF REINTERVIEW HH and ONE PARENT WAS ALIVE IN R'S LAST IW, BUT R DID NOT REPORT IN THIS IW THAT THAT SAME PARENT IS STILL LIVING ($\{D90-1\ or\ D93-1\}=\{5\ or\ DK\ or\ RF\}$) and THE OTHER PARENT WAS NOT LIVING IN R'S LAST IW ($\{D93-1\ or\ D90-1\ ,RESPECTIVELY\}$ NOT ASKED) ASSIGN $\{1\ TO\ D150a-1\ IF$ IT IS R'S MOTHER or 2 TO D150a-1 IF IT IS R'S FATHER $\}$ THAT WAS LIVING AT R'S LAST IW, AND GO TO BEGINNING OF D150b-1 LOOP

IF BOTH PARENTS ARE STILL LIVING ($\{D93-1 \ and \ D90-1\}=1$) and R DID NOT REPORT THAT THEY ARE NOT STILL MARRIED TO EACH OTHER (D96-1 NOT 5), ASSIGN 3 TO D150a-1 AND GO TO BEGINNING OF D150b-1 LOOP

D150a-1. (Which of them gave you that?)

[IWER: CHOOSE ALL THAT APPLY]

1. MOTHER (AND/OR HER HUSBAND)

2. FATHER (AND/OR HIS WIFE)

3. PARENTS

8. DK

9. RF

GO TO D89-2
BRANCHPOINT

NOTE: THE IWER MAY SELECT ALL THREE PARENTAL CATEGORIES SIMULTANEOUSLY HERE; THUS A SELECTION OF "PARENTS" DOES NOT EXCLUDE EITHER "MOTHER" OR "FATHER".

FINAL VERSION 2 — 4/20/2001

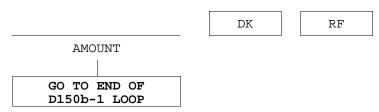
BEGINNING OF D150b-1 LOOP: QUESTIONS D150b-1 THROUGH D150d-1 ARE REPEATED FOR EACH SELECTION MADE AT D150a-1, R RECEIVING FINANCIAL ASSISTANCE FROM PARENT(S).

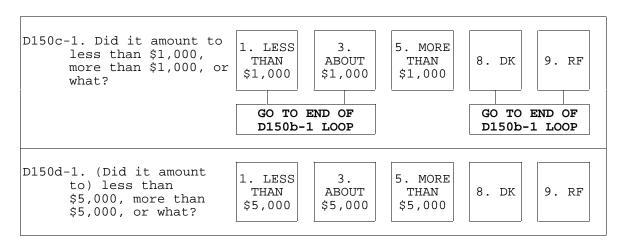
D150b-1. FOR: YOUR [MOTHER (AND/OR HER HUSBAND)/FATHER (AND/OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D150a-1.

About how much money did that amount to altogether?

[IWER: DO NOT PROBE DK]





END OF D150b-1 LOOP: IF THERE REMAINS ANOTHER SELECTION FROM D150a-1, R RECEIVING FINANCIAL ASSISTANCE FROM PARENT(S), GO TO BEGINNING OF D150b-1 LOOP. IF NOT, CONTINUE ON TO D89-2 BRANCHPOINT.

FINAL VERSION 2 — 4/20/2001

D89-2 BRANCHPOINT: IF {NEW INTERVIEW HH and R HAS SPOUSE/PARTNER} or {REINTERVIEW HH and R HAS NEW SPOUSE/PARTNER}, GO TO D89-2 IF R DID NOT REPORT THAT BOTH PARENTS-IN-LAW WERE DEAD IN R's LAST IW and {R HAS SAME SPOUSE/PARTNER AS LAST IW OR SPOUSE/PARTNER DIED DURING STUDY AND HAS NOT BEEN REPLACED}, GO TO D89-2 OTHERWISE, GO TO D151 D89-2. Now I have some questions about your (late) [husband's/wife's/ partner's] parents. D90-2 BRANCHPOINT: IF R's MOTHER-IN-LAW WAS NOT LIVING AT R'S LAST IW and R DOES NOT HAVE NEW SPOUSE/PARTNER, GO TO D93-2 BRANCHPOINT D90-2. (Is your (late) [husband's/wife's/partner's] mother still living?) 1. YES 5. NO 8. DK 9. RF GO TO D92a-2 GO TO D93-2 BRANCHPOINT BRANCHPOINT D91a-2 BRANCHPOINT: IF R'S MOTHER-IN-LAW WAS LIVING AT R'S LAST IW and R DOES NOT HAVE NEW SPOUSE/PARTNER, GO TO D91b-2 D91a-2. About how old is she? DK RF AGE D91b-2. Does she need help with basic personal needs like dressing, eating, or bathing? 1. YES 5. NO 8. DK 9. RF D91c-2. Can she be left alone for an hour or more? 1. YES 5. NO 8. DK 9. RF D91d-2. Has a doctor ever said that your (late) [husband's/wife's/partner's] mother has a memory-related disease? 1. YES 5. NO 8. DK 9. RF

FINAL VERSION 2 — 4/20/2001

D92a-2 BRANCHPOINT: IF MOTHER-IN-LAW IS STILL LIVING (D90-2=1), GO TO D93-2 BRANCHPOINT
D92a-2. About how old was she when she died?
[IWER: PROBE IF NECESSARY]
DK RF
AGE
D92b-2. In what month and year did she die?
D92b-2. MONTH:
01. JAN 02. FEB 03. MAR 04. APR 05. MAY
06. JUN 07. JUL 08. AUG 09. SEP 10. OCT
11. NOV 12. DEC 98. DK 99. RF
DK RF
D92ba-2. YEAR
D92c-2. Did she have an illness lasting 3 months or more during the last year she was alive?
1. YES 5. NO 8. DK 9. RF
D92d-2. Did she ever live in a nursing home?
DEFINITION: "EVER LIVE IN A NURSING HOME" MEANS MOVING INTO AND HAVING THE NURSING HOME AS THEIR HOME.
DEFINITION: A NURSING HOME OR OTHER HEALTH FACILITY PROVIDES ALL OF THE FOLLOWING SERVICES FOR ITS RESIDENTS: DISPENSING OF MEDICATION, 24-HOUR NURSING ASSISTANCE AND SUPERVISION, PERSONAL ASSISTANCE, AND ROOM & MEALS.
1. YES 5. NO 8. DK 9. RF

D93-2 BRANCHPOINT: IF R's FATHER-IN-LAW WAS NOT LIVING AT R's LAST IW and R DOES NOT HAVE NEW SPOUSE/PARTNER, GO TO D96-2 BRANCHPOINT

FINAL VERSION 2 — 4/20/2001

D93-2.	(Is your (lat	ie) [husband's/	/wife's/partne:	r's] father sti	II living?)
	1. YES	5. NO	8. DK	9. RF	
_					
		GO TO D95a-2 BRANCHPOINT	GO TO D96-	2 BRANCHPOINT	
D94a-2	BRANCHPOINT:			VING AT R'S LAS , GO TO D94b-2	T IW and R DOES
D94a-2.	About how ol	d is he?			
		DK	RF		
	AGE				
D94b-2.	Does he need bathing?	l help with bas	sic personal n	eeds like dress	ing, eating, or
	1. YES	5. NO	8. DK	9. RF	
D94c-2.	Can he be le	eft alone for a	an hour or more	e?	
	1. YES	5. NO	8. DK	9. RF	
_			'		
D94d-2.		r ever said tha a memory-relate		[husband's/wif	e's/partner's]
	1. YES	5. NO	8. DK	9. RF	
L					
D95a-2	BRANCHPOINT:	IF FATHER-IN-I BRANCHPOINT	LAW IS STILL L	IVING (D93-2=1)	, GO TO D96-2
D95a-2.	About how ol	ld was he when	he died?		
		DK	RF		
_	AGE				

FINAL VERSION 2 — 4/20/2001

D95b-2. In what month and year did he die? D95b-2. MONTH: 01. JAN 02. FEB 03. MAR 04. APR 05. MAY 06. JUN 07. JUL 08. AUG 09. SEP 10. OCT 11. NOV 12. DEC 98. DK 99. RF DK RF D95ba-2. YEAR D95c-2. Did he have an illness lasting 3 months or more during the last year he was alive? 1. YES 5. NO 8. DK 9. RF D95d-2. Did he ever live in a nursing home? DEFINITION: "EVER LIVE IN A NURSING HOME" MEANS MOVING INTO AND HAVING THE NURSING HOME AS THEIR HOME. DEFINITION: A NURSING HOME OR OTHER HEALTH FACILITY PROVIDES ALL OF THE FOLLOWING SERVICES FOR ITS RESIDENTS: DISPENSING OF MEDICATION, 24-HOUR NURSING ASSISTANCE AND SUPERVISION, PERSONAL ASSISTANCE, AND ROOM & MEALS. 1. YES 5. NO 8. DK 9. RF D96-2 BRANCHPOINT: IF R DID NOT REPORT THAT {MOTHER and FATHER}-IN-LAW ARE STILL LIVING {(D90-2 NOT 1) and (D93-2 NOT 1)}, GO TO D130-2 IF R DID NOT REPORT THAT MOTHER-IN-LAW IS STILL LIVING (D90-2 NOT 1), GO TO D97b-2 BRANCHPOINT IF R DID NOT REPORT THAT FATHER-IN-LAW IS STILL LIVING (D93-2 NOT 1), GO TO D97a-2 D96-2. Are your (late) [husband's/wife's/partner's] parents still married to each other? 1. YES 5. NO 8. DK 9. RF GO TO D98-2

BRANCHPOINT

FINAL VERSION 2 — 4/20/2001

D97a-2. Is your (late) [husband's/wife's/partner's] mother currently married? 1. YES 5. NO 8. DK 9. RF D97b-2 BRANCHPOINT: IF R DID NOT REPORT THAT FATHER-IN-LAW IS STILL LIVING (D93-2 NOT 1), GO TO D108-2 BRANCHPOINT D97b-2. Is your (late) [husband's/wife's/partner's] father currently married? 1. YES 5. NO 8. DK 9. RF D98-2 BRANCHPOINT: IF R DID NOT REPORT THAT PARENTS-IN-LAW ARE STILL MARRIED TO EACH OTHER (D96-2 NOT 1), GO TO D108-2 BRANCHPOINT IF THIS IS A REINTERVIEW HH, GO TO D100-2 D98-2. Do they own a home? 1. YES 5. NO 8. DK 9. RF D99-2. Would you say their financial situation is better, worse, or about the same as yours? 2. WORSE 8. DK 9. RF 1. BETTER 3. SAME D100-2. Do they live together? 1. YES 5. NO 8. DK 9. RF GO TO D110-2 D101-2. (With whom do they live — with you, by themselves, with another child, with other relatives, in a nursing home, or what?) 03. WITH 04. WITH OTHER 01. WITH R 02. BY THEMSELVES ANOTHER CHILD RELATIVES 05. IN A 06. IN A 97. OTHER (SPECIFY) 98. DK 99. RF NURSING HOME RETIREMENT CENTER

D101a-2 BRANCHPOINT: IF R DID NOT REPORT THAT PARENTS-IN-LAW LIVE WITH ANOTHER CHILD (D101-2 NOT 3), GO TO D102-2 BRANCHPOINT

FINAL VERSION 2 — 4/20/2001

D101a-2. IF REINTERVIEW HH:

Which sibling-in-law is that?

IF NEW INTERVIEW HH:

What is the name of that sibling-in-law?

SIBLING-IN-LAW NAME(S) [DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]
01. THROUGH 30. SIBLING-IN-LAW NAME(S)
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]
38. ALL SIBLINGS (IN LAW)
97. OTHER (SPECIFY)
98. DK
99. RF

NOTE: FIRST NAMES OF LIVING SIBLINGS-IN-LAW ARE DISPLAYED FOR
REINTERVIEW Rs. "00 INAP" REPLACES SIBLINGS-IN-LAW NAMES FOR NEW
Rs. FOR NEW INTERVIEW HHS, ONLY "OTHER (SPECIFY)" IS DISPLAYED,
EVEN WHEN A SIBLING-IN-LAW WAS LISTED ON THE HHM ROSTER AND EVEN
AS A NON-RESIDENT (SPOUSE RESIDENT). THE IWER MAY MAKE ONLY ONE
SELECTION.

D102-2 BRANCHPOINT: IF R DID NOT REPORT THAT PARENTS-IN-LAW LIVE WITH HIM/HER
(D101-2 NOT 1), GO TO D105-2 BRANCHPOINT

IF {MOTHER and FATHER}-IN-LAW LIVED WITH R AT R'S LAST IW
and R DOES NOT HAVE NEW SPOUSE/PARTNER, GO TO D130-2

D102-2. Did they move in with you, or did you move in with them?

1. P-IN-LAWS 2. R MOVED MOVED IN WITH R WITH P-IN-		 	6	. BOTH MOVED	 	 5	
	7. OTHER	R (SPECIFY)	8. DK		9. RF		

FINAL VERSION 2 — 4/20/2001

D103-2. (In what month and year did the move take place?)
D103-2. MONTH:
01. JAN 02. FEB 03. MAR 04. APR 05. MAY
06. JUN 07. JUL 08. AUG 09. SEP 10. OCT
11. NOV 12. DEC 98. DK 99. RF
DK RF
D103a-2. YEAR
D104-2. Would you say the move was made mainly to help your (late) [husband's/wife's/partner's] parents out, to help you out, or because it was helpful to all?
1. HELP P-IN-LAWS 2. HELP R 3. HELPFUL TO ALL 8. DK 9. RF
D105-2 BRANCHPOINT: IF PARENTS-IN-LAW LIVE TOGETHER (D100-2=1) and PARENTS-IN-LAW LIVE WITH R (D101-2=1), GO TO D130-2
D105-2. Do your (late) [husband's/wife's/partner's] parents live within 10 miles of you?
1. YES 5. NO 8. DK 9. RF
D106-2. (In what state do they live?)
96. SAME STATE 97. OTHER/ FOREIGN (SPECIFY) 98. DK 99. R
STATE

NOTE: LIST OF STATES IS DISPLAYED, INCLUDING WASHINGTON, D.C., AND PUERTO RICO. "SAME STATE" IS SAME AS CURRENT ADDRESS.

FINAL VERSION 2 — 4/20/2001

D107-2. How often do you (or your [husband/wife/partner]) have contact — either in person or by phone or mail — with them?

[IWER: IF R ANSWERS "ALMOST NEVER" OR "NEVER," ENTER "0" AT NUMBER OF TIMES AND SELECT "ALMOST NEVER" AT PER]



D107a-2. PER:

1. DAY 2. WEEK 3. EVERY TWO WEEKS 4. MONTH 5. YEAR

6. ALMOST NEVER 7. OTHER (SPECIFY) 8. DK 9. RF

D108-2 BRANCHPOINT: IF PARENTS-IN-LAW LIVE TOGETHER (D100-2=1), GO TO D130-2

IF R DID NOT REPORT THAT MOTHER-IN-LAW IS STILL LIVING (D90-2 NOT 1), GO TO D118-2 BRANCHPOINT

IF THIS IS A REINTERVIEW HH and R DOES NOT HAVE NEW

D108-2. Does your (late) [husband's/wife's/partner's] mother own a home?

SPOUSE/PARTNER, GO TO D110-2

- 1. YES 5. NO 8. DK 9. RF
- D109-2. Would you say her financial situation is better, worse, or about the same as yours?
 - 1. BETTER | 2. WORSE | 3. SAME | 8. DK | 9. RF

FINAL VERSION 2 — 4/20/2001

D110-2. (With whom does your (late) [husband's/wife's/partner's] mother live
— with you, by [herself or with her husband only/herself], with
another child, with other relatives, in a nursing home, or what?)

01. WITH R

02. BY HERSELF OR WITH HER HUSBAND ONLY

03. WITH ANOTHER CHILD

04. WITH OTHER RELATIVES

05. IN A NURSING HOME

06. IN A RETIREMENT CENTER

97. OTHER (SPECIFY)

98. DK

99. RF

D110a-2 BRANCHPOINT: IF R DID NOT REPORT THAT MOTHER-IN-LAW LIVES WITH ANOTHER CHILD (D110-2 NOT 3), GO TO D111-2 BRANCHPOINT

D110a-2. IF REINTERVIEW HH:

Which sibling-in-law is that?

IF NEW INTERVIEW HH:

What is the name of that sibling-in-law?

SIBLING-IN-LAW NAME(S)

[DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]

01. THROUGH 30. SIBLING-IN-LAW NAME(S)

[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]

- 38. ALL SIBLINGS (IN LAW)
- 97. OTHER (SPECIFY)
- 98. DK
- 99. RF

NOTE: FIRST NAMES OF LIVING SIBLINGS-IN-LAW ARE DISPLAYED FOR
REINTERVIEW Rs. "00 INAP" REPLACES SIBLINGS-IN-LAW NAMES FOR NEW
Rs. FOR NEW INTERVIEW HHs, ONLY "OTHER (SPECIFY)" IS DISPLAYED,
EVEN WHEN A SIBLING-IN-LAW WAS LISTED ON THE HHM ROSTER AND EVEN
AS A NON-RESIDENT (SPOUSE RESIDENT). THE IWER MAY MAKE ONLY ONE
SELECTION.

D111-2 BRANCHPOINT: IF R DID NOT REPORT THAT MOTHER-IN-LAW LIVES WITH HIM/HER (D110-2 NOT 1), GO TO D114-2 BRANCHPOINT

IF MOTHER-IN-LAW LIVED WITH R AT R'S LAST IW and R DOES NOT HAVE NEW SPOUSE/PARTNER, GO TO D114-2 BRANCHPOINT

FINAL VERSION 2 — 4/20/2001

D111-2. Did she move in with you, or did you move in with her?
1. MOTHER-IN-LAW 2. R MOVED IN WITH MOVED IN WITH R MOTHER-IN-LAW R MOVED TO BE TOGETHER
7. OTHER (SPECIFY) 8. DK 9. RF
D112-2. (In what month and year did the move take place?)
D112-2. MONTH:
01. JAN 02. FEB 03. MAR 04. APR 05. MAY
06. JUN 07. JUL 08. AUG 09. SEP 10. OCT
11. NOV 12. DEC 98. DK 99. RF
DK RF
D112a-2. YEAR
D113-2. Would you say the move was made mainly to help your (late) [husband's/wife's/partner's] mother out, to help you out, or because it was helpful to all?
1. HELP MOTHER-IN-LAW 2. HELP R 3. HELPFUL TO ALL 8. DK 9. RI
D114-2 BRANCHPOINT: IF MOTHER-IN-LAW LIVES WITH R (D110-2=1) and FATHER-IN-LAW IS STILL LIVING (D93-2=1), GO TO D118-2 BRANCHPOINT
IF MOTHER-IN-LAW LIVES WITH R (D110-2=1) and R DID NOT REPORT THAT FATHER-IN-LAW IS STILL LIVING (D93-2 NOT 1), GO TO D130-2
D114-2. Does your (late) [husband's/wife's/partner's] live within 10 miles of you?
1. YES 5. NO 8. DK 9. RF
D115-2. (In what state does she live?)
96. SAME STATE 97. OTHER/ FOREIGN (SPECIFY) 98. DK 99. RF
STATE

NOTE: LIST OF STATES IS DISPLAYED, INCLUDING WASHINGTON, D.C., AND PUERTO RICO. "SAME STATE" IS SAME AS CURRENT ADDRESS.

FINAL VERSION 2 — 4/20/2001

D116-2. How often do you (or your [husband/wife/partner]) have contact — either in person or by phone or mail — with your (late) [husband's/wife's/partner's] [mother and her husband/mother]?

[IWER: IF R ANSWERS "ALMOST NEVER" OR "NEVER," ENTER "0" AT NUMBER OF TIMES AND SELECT "ALMOST NEVER" AT PER]



D116a-2. PER:

- 1. DAY 2. WEEK 3. EVERY TWO WEEKS 4. MONTH 5. YEAR
 - 6. ALMOST NEVER 7. OTHER (SPECIFY) 8. DK 9. RF

D118-2 BRANCHPOINT: IF R DID NOT REPORT THAT FATHER-IN-LAW IS LIVING (D93-2 NOT 1), GO TO D130-2

IF THIS IS A REINTERVIEW HH, GO TO D120-2

IF PARENTS-IN-LAW ARE MARRIED (D96-2=1) and R DID NOT REPORT THAT THEY LIVE TOGETHER (D100-2 NOT 1), GO TO D120-2

D118-2. Does your (late) [husband's/wife's/partner's] father own a home?

- 1. YES 5. NO 8. DK 9. RF
- D119-2. Would you say his financial situation is better, worse, or about the same as yours?
 - 1. BETTER 2. WORSE 3. SAME 8. DK 9. RF

FINAL VERSION 2 — 4/20/2001

D120-2. (With whom does your (late) [husband's/wife's/partner's] father live — with you, [himself or with his wife only/himself], with another child, with other relatives, in a nursing home, or what?)

01. WITH R

02. BY HIMSELF OR WITH HIS WIFE ONLY

03. WITH ANOTHER CHILD

04. WITH OTHER RELATIVES

05. IN A NURSING HOME

06. IN A RETIREMENT CENTER

97. OTHER (SPECIFY)

98. DK

99. RF

D120a-2 BRANCHPOINT: IF R DID NOT REPORT THAT FATHER-IN-LAW LIVES WITH ANOTHER CHILD (D120-2 NOT 3), GO TO D121-2 BRANCHPOINT

D120a-2. IF REINTERVIEW HH:

Which sibling-in-law is that?

IF NEW INTERVIEW HH:

What is the name of that sibling-in-law?

SIBLING-IN-LAW NAME(S)

[DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]

01. THROUGH 30. SIBLING-IN-LAW NAME(S)

[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]

- 38. ALL SIBLINGS (IN LAW)
- 97. OTHER (SPECIFY)
- 98. DK
- 99. RF

NOTE: FIRST NAMES OF THE R'S LIVING SIBLINGS-IN-LAW AND ALL OTHER SELECTIONS SHOWN ABOVE, EXCEPT DK & RF ARE DISPLAYED FOR REINTERVIEW HHS. WHEN THE R IS A NEW SPOUSE IN A REINTERVIEW HH, "00 INAP" REPLACES SIBLINGS-IN-LAW NAMES. FOR NEW INTERVIEW HHS, ONLY "OTHER (SPECIFY)" IS DISPLAYED, EVEN WHEN A SIBLING-IN-LAW WAS LISTED ON THE HHM ROSTER AND EVEN AS A NON-RESIDENT (SPOUSE RESIDENT). THE IWER MAY MAKE ONLY ONE SELECTION.

D121-2 BRANCHPOINT: IF R DID NOT REPORT THAT FATHER-IN-LAW LIVES WITH HIM/HER (D120-2 NOT 1), GO TO D124-2 BRANCHPOINT

IF FATHER-IN-LAW LIVED WITH R AT R'S LAST IW, GO TO D130-2

FINAL VERSION 2 — 4/20/2001

D121-2. Did he move in with you, or did you move in with him?

1. FATHER-IN-LAW 2. R MOVED IN WITH R 6. BOTH FATHER-IN-LAW R MOVED TO BE TOG	
7. OTHER (SPECIFY) 8. DK 9. RF	
D112-2./D122-2. (In what month and year did the move take place?)	
D112-2./D122-2. MONTH:	
01. JAN 02. FEB 03. MAR 04. APR 05. MAY	
06. JUN 07. JUL 08. AUG 09. SEP 10. OCT	
11. NOV 12. DEC 98. DK 99. RF	
DK RF	
D122a-2. YEAR	
D123-2. Would you say the move was made mainly to help your (late) [husband's/wife's/partner's] father out, to help you out, or be it was helpful to all?	ecause
1. HELP FATHER-IN-LAW 2. HELP R TO ALL 8. DK	9. RF
FAIRER-IN-DAW 10 ALL	
D124-2 BRANCHPOINT: IF FATHER-IN-LAW LIVES WITH R (D120-2=1), GO TO D13	0-2
D124-2. Does your (late) [husband's/wife's/partner's] father live within miles of you?	n 10
1. YES 5. NO 8. DK 9. RF	
D125-2. (In what state does he live?)	
96. SAME STATE 97. OTHER/ FOREIGN (SPECIFY) 98. DK	99. RF
STATE	
NOTE: LIST OF STATES IS DISPLAYED, INCLUDING WASHINGTON, D.C., AN PUERTO RICO. "SAME STATE" IS SAME AS CURRENT ADDRESS.	'D

FINAL VERSION 2 — 4/20/2001

D126-2. How often do you (or your [husband/wife/partner]) have contact—
either in person or by phone or mail — with your (late)
[husband's/wife's/partner's] [father and his wife/father]?

[IWER: IF R ANSWERS "ALMOST NEVER" OR "NEVER," ENTER "0" AT NUMBER OF TIMES AND SELECT "ALMOST NEVER" AT PER]



D126a-2. PER:

- 1. DAY 2. WEEK 3. EVERY TWO WEEKS 4. MONTH 5. YEAR

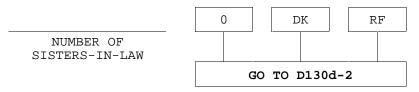
 6. ALMOST NEVER 7. OTHER (SPECIFY) 8. DK 9. RF
- D130-2. Now I have some questions about your (late) [husband's/wife's/partner's] brothers and sisters.

D130a-2 BRANCHPOINT: IF R REPORTED IN THIS IW THAT AT LEAST ONE PARENT-IN-LAW IS LIVING (D90-2=1 or 93-2=1), GO TO D131-2 BRANCHPOINT

D130a-2. How many living sisters [does/did] your (late) [husband/wife/partner] have?

Include adopted or half-sisters but do not count step-sisters.

[IWER: USE ZERO FOR NONE]



D130b-2 BRANCHPOINT: IF R HAS MORE THAN ONE LIVING SISTER-IN-LAW (D130a-2 >1), GO TO D130c-2 BRANCHPOINT

D130b-2. Is she currently married?

1. YES 5. NO 8. DK 9. RF

D130c-2 BRANCHPOINT: IF R HAS ONLY ONE LIVING SISTER-IN-LAW (D130a-2=1), GO TO D130d-2

FINAL VERSION 2 — 4/20/2001

D130c-2. How many of them are currently married?
[IWER: USE ZERO FOR NONE]
DK RF
NUMBER OF MARRIED SISTERS-IN-LAW
D130d-2. How many living brothers [does/did] your (late) [husband/wife/partner] have?
Include adopted or half-brothers but do not count step-brothers.
[IWER: USE ZERO FOR NONE]
0 DK RF
NUMBER OF BROTHERS-IN-LAW
GO TO D131-2 BRANCHPOINT
D130e-2 BRANCHPOINT: IF R HAS MORE THAN ONE LIVING BROTHER-IN-LAW (D130d-2 >1), GO TO D130f-2 BRANCHPOINT
D130e-2. Is he currently married?
1. YES 5. NO 8. DK 9. RF
D130f-2 BRANCHPOINT: IF R HAS ONLY ONE LIVING BROTHER-IN-LAW (D130d-2=1), GO TO D131-2 BRANCHPOINT
D130f-2. How many of them are currently married?
[IWER: USE ZERO FOR NONE]
DK RF
NUMBER OF MARRIED BROTHERS-IN-LAW

FINAL VERSION 2 — 4/20/2001

D131-2 BRANCHPOINT: IF AT LEAST ONE PARENT-IN-LAW IS STILL LIVING

({D90-2 or D93-2}=1), CONTINUE ON TO D131-2

IF R DID NOT SAY IF EITHER PARENT-IN-LAW IS STILL LIVING

({D90-2 and D90-2}={DK or RF}), GO TO D151

IF BOTH PARENTS-IN-LAW WERE LIVING AT R'S LAST IW and BOTH

ARE NOW DEAD ({D90-2 and D93-2}=5) and {R HAS SAME

SPOUSE/PARTNER AS AT LAST IW OR {SPOUSE/PARTNER DIED

DURING STUDY AND HAS NOT BEEN REPLACED}}, GO TO D145-2

IF ONLY ONE PARENT-IN-LAW WAS LIVING AT R'S LAST IW and

THAT PARENT-IN-LAW IS NOW DEAD ({D90-2=5 and D93-2 NOT

ASKED} or {D93-2=5 and D90-2 NOT ASKED}), GO TO D145-2

OTHERWISE, GO TO D151

D131-2. VERIFY AND UPDATE INFORMATION ON YOUR (LATE) [HUSBAND'S/WIFE'S/PARTNER'S] SIBLINGS:

PROMPT QUESTIONS FOR NEW SIBLINGS OF R'S (LATE) [HUSBAND/WIFE/PARTNER] ARE ON SALMON SHEET

RELATIONSHIP TO RESPONDENT	FIRST NAME	CONTACT STATUS	CURRENT MARITAL STATUS	PAST MARITAL STATUS
[ROWS PROVIDED	BY SURVEYCRA	FT AS NECESSA	RY]	

NOTE: THE ROSTER DISPLAYS A LIST OF R'S LIVING SIBLINGS-IN-LAW REPORTED IN REINTERVIEW HH'S LAST IW. THE ROSTER IS BLANK FOR NEW INTERVIEW HHS.

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CODES: THE IWER CORRECTS INFORMATION ABOUT PREVIOUSLY KNOWN SIBLINGS-IN-LAW AND ADDS NEW SIBLINGS-IN-LAW BY SELECTING A CODED CATEGORY FROM A MENU FOR EACH COLUMN (EXCEPT FOR NAME). PAST MARITAL STATUS CANNOT BE CHANGED. EVERY CELL FOR ALL PERSONS ON THE ROSTER MUST BE FILLED.

RELATIONSHIP TO RESPONDENT
1. BROTHER IN LAW
2. SISTER IN LAW
DK
RF

MARITAL STATUS

- 1. MARRIED
- 3. PARTNERED (VOLUNTEERED)
- 6. OTHER

DK

RF

CONTACT STATUS

- 1. OK
- 2. NO CONTACT WITH SIB
- 3. DIED
- 4. NON-SIB
- 5. CHANGE IN NAME/REL TO R
- 6. SIB ADDED TO LIST

DK

RF

NOTE: "DK" FOR DON'T KNOW OR "RF" FOR REFUSE ARE ACCEPTABLE ENTRIES IN ALL COLUMNS EXCEPT FOR NAME. HOWEVER, A PERSON FOR WHOM THE RELATIONSHIP TO R IS LISTED AS DK/RF IS OMITTED FROM ALL SUBSEQUENT SIBLING-IN-LAW LISTS.

INTERVIEWER PROMPT QUESTIONS FROM SALMON SHEET:

GRID INFORMATION HAS BEEN PRELOADED ACCORDING TO THE DATA FROM PREVIOUS WAVES. WHEN VERIFIED PRESS ENTER.

NEVER CHANGE THE ORDER OF THE SIBLING-IN-LAW ON THE GRID AS EACH SUCH PERSON HAS AN UNIQUE LINE IN THE PRELOAD.

QUESTIONS:

NOTE: THE FOLLOWING QUESTIONS ARE OPTIONAL, ASKED AS NECESSARY TO VERIFY OR GATHER INFORMATION.

1. IF REINTERVIEW HH:

I'd like to verify the information we have on the [brothers/sisters] of your [husband/wife/partner] beginning with SIBLING-IN-LAWn's FIRST NAME.

IF NEW INTERVIEW HH:

I'd like to gather information on any brothers or sisters of your [husband/wife/partner]. We need only their first names.

[IWER: USE F3 TO CORRECT PRELOAD OR TO SELECT NEW COHORT INFORMATION. PRESS ENTER.]

NOTE: PRESSING F3 OPENS THE MENU OF CODED RESPONSES FOR THE RELEVANT CATEGORY.

FINAL VERSION 2 — 4/20/2001

2. IF NECESSARY:

Is SIBLING-IN-LAWn's FIRST NAME your [brother/sister] or a [brother/sister] of your [husband/wife/partner]?

[IWER: USE F3 TO MAKE ANY CORRECTIONS OR NEW COHORT SELECTIONS AND PRESS ENTER.]

3. COMPLETE THE CONTACT STATUS COLUMN FOR ALL SIBLINGS-IN-LAW.

IF REINTERVIEW HH:

USE F3 TO SELECT CURRENT CONTACT STATUS. SELECT OK UNLESS STATUS CHANGE LIKE DON'T KEEP IN TOUCH, DIED, NON-SIBLING-IN-LAW, CHANGE IN NAME/REL, ADDED TO LIST, AND PRESS ENTER.

IF NEW INTERVIEW HH:

SELECT "ADDED TO LIST" FOR ANY SIBLING-IN-LAW ENTERED AND PRESS ENTER.

4. [Is/Was] SIBLING-IN-LAWn's FIRST NAME married?

[IWER: USE F3 TO MAKE ANY CORRECTIONS OR NEW COHORT SELECTIONS AND PRESS ENTER.]

NOTE: ONCE THE IWER HAS VERIFIED AND CORRECTED INFORMATION ABOUT PREVIOUSLY KNOWN SIBLINGS-IN-LAW, S/HE ADDS NEW SIBLINGS-IN-LAW BY ASKING THE FOLLOWING QUESTION:

Does your (late) [husband/wife/partner] have any (other) brothers or sisters? Do not count step-brothers or step-sisters.

NOTE: IF THE R REPORTS ANOTHER SIBLING-IN-LAW, THE QUESTIONS FROM THE SALMON SHEET ARE ASKED, AS NECESSARY, ABOUT THE NEXT SIBLING-IN-LAW.

[IWER: USE DOWN ARROW TO CHECK FOR MORE PERSONS ON THE GRID. WHEN YOU ARE FINISHED, PRESS F10 TO CONTINUE.]

D132-2 BRANCHPOINT: IF R HAS NO SIBLINGS-IN-LAW LISTED ON SIBLING-IN-LAW ROSTER AT D131-2, GO TO D145-2

IF R HAS NO SIBLINGS-IN-LAW REPORTED AS DIED IN THIS IW (0 WITH CONTACT STATUS=3 AT D131-2), GO TO D133-2 LOOP

BRANCHPOINT

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D132-2. In what month and year did ([BROTHER IN LAW/SISTER IN LAW]) DEAD SIBLING-IN-LAWn NAME die? NOTE: THIS QUESTION IS ASKED FOR EACH DEAD SIBLING-IN-LAW ON THE ROSTER AT D131-2. D132-2. MONTH: 01. JAN 02. FEB 03. MAR 04. APR 05. MAY 07. JUL 08. AUG 09. SEP 10. OCT 06. JUN 98. DK 99. RF 12. DEC 11. NOV DK RF D132a-2. YEAR D133-2 LOOP BRANCHPOINT: IF R HAS NO LIVING SIBLINGS-IN-LAW IN CONTACT (0 WITH CONTACT STATUS={1 or 5 or 6} AT D131-2), GO TO D145-2 ***BEGINNING OF D133-2 LOOP: QUESTIONS D133-2 THROUGH D136-2 ARE REPEATED FOR EACH LIVING SIBLING-IN-LAW IN CONTACT THAT WAS ADDED TO THE ROSTER AT D131-2 (CONTACT STATUS={1 or 5 or 6}).*** D133-2 BRANCHPOINT: IF REINTERVIEW HH and SIBLING-IN-LAWN WAS NOT ADDED TO ROSTER AT THIS IW (CONTACT STATUS AT D131-2 NOT 6), GO TO END OF D133-2 LOOP D133-2. How old is ([BROTHER IN LAW/SISTER IN LAW]) SIBLING-IN-LAWN NAME? DK RF AGE D135-2 BRANCHPOINT: IF REINTERVIEW HH, GO TO END OF D133-2 LOOP D135-2. How many children does ([BROTHER IN LAW/SISTER IN LAW]) SIBLING-IN-LAWn NAME have?

DK

NUMBER OF CHILDREN

RF

FINAL VERSION 2 — 4/20/2001

D136-2. How many grandchildren does ([BROTHER IN LAW/SISTER IN LAW]) SIBLING-IN-LAWN NAME have?
DK RF
NUMBER OF GRANDCHILDREN
END OF D133-2 LOOP: IF THERE IS ANOTHER NEW SIBLING-IN-LAW ON THE ROSTER, GO BACK TO BEGINNING OF D133-2 LOOP. IF NOT, CONTINUE ON TO BEGINNING OF D137-2 LOOP, BELOW.
BEGINNING OF D137-2 LOOP: QUESTIONS D137-2 THROUGH D144-2 ARE ASKED FOR UP TO FOUR LIVING SIBLINGS-IN-LAW IN CONTACT. IN NEW INTERVIEW HHS AND REINTERVIEW HHS WITH A NEW SPOUSE, THE SIBLINGS-IN-LAW WERE RANDOMLY SELECTED FROM ROSTER AT D131-2 (CONTACT STATUS={1 or 5 or 6}). IN REINTERVIEW HHS WITH NO NEW SPOUSE, RS ARE ASKED ABOUT ONLY THOSE SIBLINGS-IN-LAW WHO WERE SELECTED IN PREVIOUS IWS AND ARE STILL LIVING AND IN CONTACT.
D137-2. Is ([BROTHER IN LAW/SISTER IN LAW]) SIBLING-IN-LAWN NAME working 30 or more hours per week, under 30 hours, or not at all?
1. 30+ HOURS 2. <30 HOURS 3. NOT AT ALL 8. DK 9. RF
D138-2. Does [he/she] have anyone under 18 living with [him/her]?
1. YES 5. NO 8. DK 9. RF
D139-2 BRANCHPOINT: IF THIS IS A REINTERVIEW HH, GO TO D142-2 BRANCHPOINT
D139-2. Would you say [his/her] financial situation is better, worse, or about the same as yours?
1. BETTER 2. WORSE 3. SAME 8. DK 9. RF
D140-2. Does [he/she] own a home?
1. YES 5. NO 8. DK 9. RF
D142-2 BRANCHPOINT: IF R DID NOT REPORT THAT MOTHER-IN-LAW IS STILL LIVING (D90-2 NOT 1), GO TO D142a-2
OTHERWISE, ALL GO TO GO TO D143-1 BRANCHPOINT
[NOTE: THE $2^{^{ND}}$ JUMP INSTRUCTION IMMEDIATELY ABOVE SHOULD HAVE BEEN: "IF R'S PARENT(S)-IN-LAW LIVES WITH {ALL SIBINGS-IN-LAW OR WITH THIS SIBLING (IF "ALL SIBINGS (IN LAW)" OR SIBLINGN'S NAME WAS SELECTED FROM ONE OF THE LISTS AT {D101a-2 or D110a-2 or D120a-2}, GO TO D143-2 BRANCHPOINT". HOWEVER, THE SPECS INSTRUCTED ALL TO JUMP.]

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D142-2. Does [he/she] live within 10 miles of your (late) [husband's/wife's/partner's] [parents/mother]?

1. YES	5. NO	6. (VOL) LIVES WITH PARENT(S)	8. DK	9. RF
	GO	TO D143-2 BRANCHPOINT		

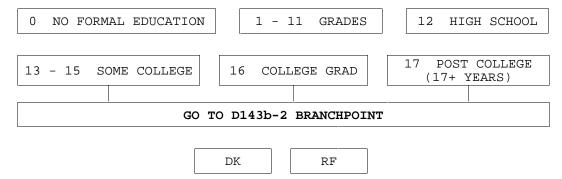
NOTE: BECAUSE OF THE ERRONEOUS JUMP INSTRUCTION FOR THE SECOND JUMP AT THE D142-2 BRANCHPOINT, NO ONE WAS ASKED THIS QUESTION.

D142a-2. Does [he/she] live within 10 miles of your (late) [husband's/wife's/partner's] father?

1. YES 5. NO 6. (VOL) LIVES 8. DK 9. RF

D143-2 BRANCHPOINT: IF REINTERVIEW HH and THIS IS NOT A NEW SIBLING-IN-LAW ON THE ROSTER (CONTACT STATUS AT D131-2 NOT 6), GO TO D144-2 BRANCHPOINT

D143-2. What is the highest grade of school or year of college [he/she] completed?

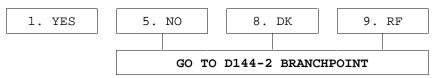


D143a-2. Did [he/she] get a high school diploma or pass a high school equivalency test?

1. YES, DIPLOMA 2. YES, EQUIVALENCY [GED] 5. NO 8. DK 9. RF

D143b-2 BRANCHPOINT: IF SIBLING-IN-LAWN DID NOT GO TO COLLEGE (D143-2={0-12 or DK or RF}), GO TO D144-2 BRANCHPOINT

D143b-2. (Did [he/she] get a college degree)?



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D143c-2. (What is the highest degree [he/she] earned?)

2. BACHELORS 3. MASTERS/MBA 4. LAW 5. PHD 6. MD

7. OTHER (SPECIFY) 8. DK 9. RF

D144-2 BRANCHPOINT: IF SIBLING-IN-LAWN IS NOT MARRIED/PARTNERED, GO TO END OF D137-2 LOOP

D144-2. Is ([BROTHER IN LAW/SISTER IN LAW]) SIBLING-IN-LAWn NAME'S [husband/wife/partner] working 30 or more hours per week, under 30 hours, or not at all?

1. 30+ HOURS 2. <30 HOURS 3. NOT AT ALL 8. DK 9. RF

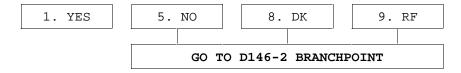
END OF D137-2 LOOP: IF ANOTHER SIBLING-IN-LAW WAS SELECTED FOR QUESTIONS, GO BACK TO BEGINNING OF D137-2 LOOP. IF NOT, CONTINUE ON TO D145-2.

FINAL VERSION 2 — 4/20/2001

D145-2. Now about help to and from your (late) [husband's/wife's/partner's] (deceased) [parents/mother (and/or her husband)/father (and/or his wife)]...

Not counting any shared housing or shared food, did you (or your (late) [husband/wife/partner]) give financial help to your (late) [husband's/wife's/partner's] (deceased) [parents/mother (and/or her husband)/father (and/or his wife)] amounting to \$500 or more [since FAMILY R's LAST IW MONTH, YEAR/in the last two years]?

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.



D145a-2 BRANCHPOINT: IF ONE PARENT-IN-LAW IS STILL LIVING ({D90-2 or D93-2}=1)

and THE OTHER PARENT-IN-LAW WAS NOT LIVING IN R'S LAST IW

({D93-2 or D90-2, RESPECTIVELY} NOT ASKED) and {R HAS

SAME SPOUSE/PARTNER AS LAST IW OR SPOUSE/PARTNER DIED

DURING STUDY AND HAS NOT BEEN REPLACED}, ASSIGN {1 TO

D145a-2 IF IT IS R'S MOTHER-IN-LAW or 2 TO D145a-2 IF IT

IS R'S FATHER-IN-LAW} THAT IS LIVING, AND GO TO BEGINNING

OF D145b-2 LOOP

IF ONE PARENT-IN-LAW IS LIVING ($\{D90-2 \ or \ D93-2\}=1$) and THAT PARENT-IN-LAW IS $\{NOT \ MARRIED \ or \ DK \ or \ RF\}$ ($\{D97a-2 \ or \ D97b-2, \ RESPECTIVELY\}=\{5 \ or \ DK \ or \ RF\}$) and R REPORTED IN THIS IW THAT THE OTHER PARENT-IN-LAW IS $\{NOT \ LIVING \ or \ DK \ or \ RF\}$ ($\{D93-2 \ or \ D90-2, \ RESPECTIVELY\}=\{5 \ or \ DK \ or \ RF\}$), ASSIGN $\{1 \ TO \ D145a-2 \ IF \ IT \ IS \ R'S \ MOTHER-IN-LAW \ or 2 TO \ D145a-2 \ IF \ IT \ IS \ R'S \ FATHER-IN-LAW\}$ THAT IS LIVING, AND GO TO BEGINNING OF D145b-2 LOOP

IF BOTH PARENTS-IN-LAW ARE STILL LIVING ($\{D93-2\ and\ D90-2\}=1$) and R DID NOT REPORT THAT THEY ARE NOT STILL MARRIED TO EACH OTHER (D96-2 NOT 5), ASSIGN 3 TO D145a-2 AND GO TO BEGINNING OF D145b-2 LOOP

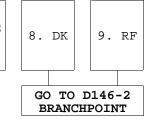
D145a-2. (Who was helped?)

[IWER: CHOOSE ALL THAT APPLY]

1. (LATE)
[HUSBAND'S/WIFE'S
/PARTNER'S]
MOTHER (AND/OR
HER HUSBAND)

2. (LATE)
[HUSBAND'S/WIFE'S
/PARTNER'S]
FATHER (AND/OR
HIS WIFE)

3. (LATE)
[HUSBAND'S/WIFE'S
/PARTNER'S]
PARENTS



NOTE: WHEN ONE PARENT-IN-LAW IS NOT LIVING AND THE OTHER IS LIVING AND MARRIED, THE PARENT-IN-LAW THAT IS NOT LIVING WILL BE SHOWN AS ONE OF THE CHOICES. THE IWER MAY SELECT ALL THREE PARENTAL CATEGORIES

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SIMULTANEOUSLY HERE; THUS A SELECTION OF "PARENTS" DOES NOT EXCLUDE EITHER "MOTHER" OR "FATHER".

BEGINNING OF D145b-2 LOOP: QUESTIONS D145b-2 THROUGH D145d-2 ARE REPEATED FOR EACH SELECTION MADE AT D145a-2, PARENT(S)-IN-LAW GIVEN FINANCIAL ASSISTANCE BY R.

D145b-2. FOR: YOUR (LATE) [HUSBAND'S/WIFE'S/PARTNER'S]
[MOTHER (AND/OR HER HUSBAND)/FATHER (AND/OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D145a-2.

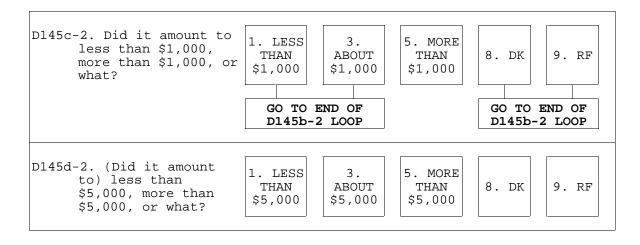
About how much money did that amount to altogether [since FAMILY R's LAST IW MONTH, YEAR/in the last two years]?

[IWER: DO NOT PROBE DK]

DK RF

AMOUNT

GO TO END OF
D145b-2 LOOP



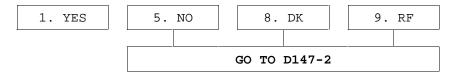
END OF D145b-2 LOOP: IF THERE REMAINS ANOTHER SELECTION FROM D145a-2, PARENT(S)-IN-LAW GIVEN FINANCIAL ASSISTANCE BY R, GO TO BEGINNING OF D145b-2 LOOP. IF NOT, CONTINUE ON TO D146-2 BRANCHPOINT.

FINAL VERSION 2 — 4/20/2001

D146-2 BRANCHPOINT: IF R HAS NO SIBLINGS-IN-LAW, GO TO D147-2

D146-2. (Since FAMILY R's LAST IW MONTH, YEAR/In the last two years), did any of your (late) [husband's/wife's/partner's] brothers or sisters give financial help to your (late) [husband's/wife's/partner's] (deceased) [parents/mother (and/or her husband)/father (and/or his wife)] amounting to \$500 or more?

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.



D146a-2 BRANCHPOINT: IF ONE PARENT-IN-LAW IS STILL LIVING ({D90-2 or D93-2}=1)

and THE OTHER PARENT-IN-LAW WAS NOT LIVING IN R'S LAST IW

({D93-2 or D90-2, RESPECTIVELY} NOT ASKED) and {R HAS

SAME SPOUSE/PARTNER AS LAST IW OR SPOUSE/PARTNER DIED

DURING STUDY AND HAS NOT BEEN REPLACED}, ASSIGN {1 TO

D146a-2 IF IT IS R'S MOTHER-IN-LAW or 2 TO D146a-2 IF IT

IS R'S FATHER-IN-LAW} THAT IS LIVING, AND GO TO D146b-2

LOOP BRANCHPOINT

IF ONE PARENT-IN-LAW IS LIVING ($\{D90-2\ or\ D93-2\}=1$) and THAT PARENT-IN-LAW IS $\{NOT\ MARRIED\ or\ DK\ or\ RF\}$ ($\{D97a-2\ or\ D97b-2\ ,RESPECTIVELY\}=\{5\ or\ DK\ or\ RF\}$) and R REPORTED IN THIS IW THAT THE OTHER PARENT-IN-LAW IS $\{NOT\ LIVING\ or\ DK\ or\ RF\}$ ($\{D93-2\ or\ D90-2\ ,RESPECTIVELY\}=\{5\ or\ DK\ or\ RF\}$), ASSIGN $\{1\ TO\ D146a-2\ IF\ IT\ IS\ R's\ MOTHER-IN-LAW\ or\ 2\ TO\ D146a-2\ IF\ IT\ IS\ R's\ FATHER-IN-LAW\}$ THAT IS LIVING, AND GO TO D146b-2 LOOP BRANCHPOINT

IF BOTH PARENTS-IN-LAW ARE STILL LIVING ($\{D93-2\ and\ D90-2\}=1$) and R DID NOT REPORT THAT THEY ARE NOT STILL MARRIED TO EACH OTHER (D96-2 NOT 5), ASSIGN 3 TO D146a-2 AND GO TO D146b-2 LOOP BRANCHPOINT

FINAL VERSION 2 — 4/20/2001

D146a-2. (Who was helped?)

[IWER: CHOOSE ALL THAT APPLY]

1. (LATE)
[HUSBAND'S/WIFE'S
/PARTNER'S]
MOTHER (AND/OR
HER HUSBAND)

2. (LATE)
[HUSBAND'S/WIFE'S
/PARTNER'S]
FATHER (AND/OR
HIS WIFE)

3. (LATE)
[HUSBAND'S/WIFE'S
/PARTNER'S]
PARENTS

8. DK 9. RF
GO TO D147-2

NOTE: WHEN ONE PARENT-IN-LAW IS NOT LIVING AND THE OTHER IS LIVING AND MARRIED, THE PARENT-IN-LAW THAT IS NOT LIVING WILL BE SHOWN AS ONE OF THE CHOICES. THE IWER MAY SELECT ALL THREE PARENTAL CATEGORIES SIMULTANEOUSLY HERE; THUS A SELECTION OF "PARENTS" DOES NOT EXCLUDE EITHER "MOTHER" OR "FATHER".

D146b-2 LOOP BRANCHPOINT: IF R HAS ONLY ONE SIBLING-IN-LAW and R DID NOT REPORT GIVING FINANCIAL ASSISTANCE OF AT LEAST \$500 TO A PARENT-IN-LAW (D145-2 NOT 1), GO TO D147-2

BEGINNING OF D146b-2 LOOP: QUESTIONS D146b-2 THROUGH D146c-2 ARE REPEATED FOR EACH SELECTION MADE AT D146a-2, PARENT(S)-IN-LAW GIVEN FINANCIAL ASSISTANCE BY SIBLINGS-IN-LAW.

D146b-2. FOR: YOUR (LATE) [HUSBAND'S/WIFE'S/PARTNER'S]

[MOTHER (AND/OR HER HUSBAND)/FATHER (AND/OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D146a-2.

(Which of your (late) [husband's/wife's/partner's] brothers or sisters gave such assistance?)

[IWER: CHOOSE ALL THAT APPLY]

SIBLING-IN-LAW NAME(S)

[DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]

01. THROUGH 30. SIBLING-IN-LAW NAME(S)

[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]

38. ALL SIBLINGS (IN LAW)

97. OTHER (SPECIFY)

98. DK

99. RF

NOTE: FIRST NAMES OF ALL OF R'S SIBLINGS-IN-LAW LISTED ON THE SIBLING-IN-LAW ROSTER AT D131-2 ARE DISPLAYED. THE IWER MAY MAKE MULTIPLE SELECTIONS OF SIBLING-IN-LAW NAMES.

NOTE: THE SPECS SAY THAT WHEN R HELPED (D145-2=1), D146b-2 IS ASKED EVEN WHEN R HAS ONLY ONE SIBLING-IN-LAW.

FINAL VERSION 2 — 4/20/2001

D146c-2 BRANCHPOINT: IF {ONLY ONE SIBLING-IN-LAW or OTHER or DK or RF} WAS SELECTED AT D146b-2 and R DID NOT REPORT GIVING FINANCIAL ASSISTANCE OF AT LEAST \$500 TO A PARENT-IN-LAW (D145-2 NOT 1), GO TO END OF D146b-2 LOOP

D146c-2. FOR: YOUR (LATE) [HUSBAND'S/WIFE'S/PARTNER'S]
[MOTHER (AND/OR HER HUSBAND)/FATHER (AND/OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D146a-2.

(Which of [you/them] helped the most?)

SIBLING-IN-LAW NAME(S) [DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]
01. THROUGH 30. SIBLING-IN-LAW NAME(S)
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]
31. R
97. OTHER (SPECIFY)
DK
RF

NOTE: FOR SIBLING-IN-LAW NAMES, THE SCREEN DISPLAYS THE FIRST NAMES OF ALL OF R'S SIBLINGS-IN-LAW SELECTED AT D146c-2. IF "ALL SIBLINGS (IN LAW)" OR "DK" OR "RF" WAS SELECTED, THEN ALL NAMES LISTED ON THE SIBLING-IN-LAW ROSTER AT D131-2 ARE DISPLAYED (UNLESS THE 146c-2 BRANCHPOINT CONDITIONS APPLY). "31. R" IS SHOWN AS A CHOICE WHEN R WAS REPORTED AT D145-2 TO HAVE HELPED (D145-2=1). THE IWER MAY MAKE ONLY ONE SELECTION.

END OF D146b-2 LOOP BRANCHPOINT: IF R REPORTED THAT SOMEONE "OTHER" THAN {R OR A SIBLING-IN-LAW} GAVE THE MOST ASSISTANCE TO PARENT(S)-IN-LAW (D146c-2=97), GO TO 147-2 (OUT OF LOOP)

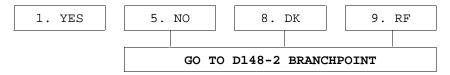
NOTE: WHEN "OTHER" WAS SELECTED AT D146c-2, EITHER ON IT'S OWN OR SIMULTANEOUSLY WITH ANOTHER SELECTION(S), THE R WILL NOT BE ASKED ABOUT THE REMAINING PARENT(S)-IN-LAW WHO WERE SELECTED AT D146a-2, BUT WILL JUMP OUT OF THE LOOP.

END OF D146b-2 LOOP: IF THERE REMAINS ANOTHER SELECTION FROM D146a-2, PARENT(S)-IN-LAW GIVEN FINANCIAL ASSISTANCE BY SIBLINGS-IN-LAW, GO TO BEGINNING OF D146b-2 LOOP. IF NOT, CONTINUE ON TO D147-2.

FINAL VERSION 2 — 4/20/2001

D147-2. How about another kind of help:

Did you (or your (late) [husband/wife/partner]) spend a total of 100 or more hours [since FAMILY R's LAST IW MONTH, YEAR/in the last two years] helping your (late) [husband's/wife's/partner's] (deceased) [parents/mother (and/or her husband)/father (and/or his wife)] with basic personal activities like dressing, eating, and bathing?



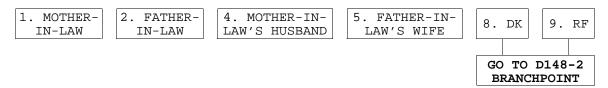
D147a-2 BRANCHPOINT: IF ONE PARENT-IN-LAW IS STILL LIVING ({D90-2 or D93-2}=1)

and THE OTHER PARENT-IN-LAW WAS NOT LIVING IN R'S LAST IW
({D93-2 or D90-2, RESPECTIVELY} NOT ASKED) and {R HAS
SAME SPOUSE/PARTNER AS LAST IW OR SPOUSE/PARTNER DIED
DURING STUDY AND HAS NOT BEEN REPLACED}, ASSIGN {1 TO
D147a-2 IF IT IS R'S MOTHER-IN-LAW or 2 TO D147a-2 IF IT
IS R'S FATHER-IN-LAW} THAT IS LIVING, AND GO TO BEGINNING
OF D147b-2 LOOP

IF ONE PARENT-IN-LAW IS LIVING ({D90-2 or D93-2}=1) and
THAT PARENT-IN-LAW IS {NOT MARRIED or DK or RF} ({D97a-2 or D97b-2, RESPECTIVELY}={5 or DK or RF}) and R REPORTED
IN THIS IW THAT THE OTHER PARENT-IN-LAW IS {NOT LIVING or DK or RF} ({D93-2 or D90-2, RESPECTIVELY}={5 or DK or RF}), ASSIGN {1 TO D147a-2 IF IT IS R'S MOTHER-IN-LAW or
2 TO D147a-2 IF IT IS R'S FATHER-IN-LAW} THAT IS LIVING,
AND GO TO BEGINNING OF D147b-2 LOOP

D147a-2. (Who was helped?)

[IWER: CHOOSE ALL THAT APPLY]



NOTE: WHEN BOTH PARENTS-IN-LAW ARE LIVING AND MARRIED TO EACH OTHER, ONLY THE FIRST 2 CHOICES ARE SHOWN; WHEN ONE OR BOTH ARE MARRIED TO OTHER(S), THE APPROPRIATE SPOUSE CHOICE(S) IS/ARE ALSO SHOWN. WHEN ONE PARENT-IN-LAW IS NOT LIVING AND THE OTHER IS LIVING AND MARRIED, THE PARENT-IN-LAW THAT IS NOT LIVING WILL BE SHOWN AS ONE OF THE CHOICES BUT THE SPOUSE OF THAT PARENT-IN-LAW WILL NOT. THE IWER MAY SELECT ANY OR ALL PARENTAL CATEGORIES SIMULTANEOUSLY HERE.

FINAL VERSION 2 — 4/20/2001

BEGINNING OF D147b-2 LOOP: QUESTIONS D147b-2 THROUGH D147g-2 ARE REPEATED FOR EACH PARENT-IN-LAW OR PARENT-IN-LAW'S SPOUSE/PARTNER WHO WAS GIVEN ASSISTANCE WITH PERSONAL CARE BY R PER D147a-2.

NOTE: WHEN AN ASSIGNMENT IS MADE AT THE D147a-2 BRANCHPOINT, D147a-2 IS JUMPED, SO THE R DOES NOT HAVE THE OPPORTUNITY TO MENTION THE SPOUSE OF THE PARENT-IN-LAW. THUS, RS THAT MEET A CONDITION OF THE D147a-2 BRANCHPOINT GO THROUGH THE LOOP ONLY ONCE AND ARE NOT ASKED ABOUT THE PARENT-IN-LAW'S SPOUSE/PARTNER.

D147b-2. FOR: YOUR [MOTHER-IN-LAW/FATHER-IN-LAW/MOTHER-IN-LAW'S HUSBAND/FATHER-IN-LAW'S WIFE]

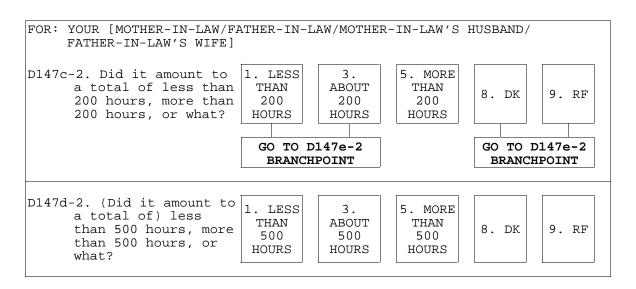
NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D147a-2.

Roughly how many hours did you yourself spend giving such assistance?

[IWER: USE ZERO FOR NONE]

[IWER: DO NOT PROBE DK]

HOURS
GO TO D147e-2
BRANCHPOINT



D147e-2 BRANCHPOINT: IF R IS NOT MARRIED/PARTNERED and R DID NOT REPORT THAT BECAME WIDOWED SINCE HH's LAST IW (CS5 NOT 5), GO TO END OF D147b-2 LOOP

FINAL VERSION 2 — 4/20/2001

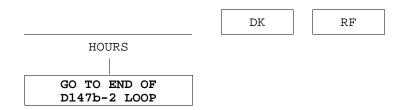
D147e-2. FOR: YOUR [MOTHER-IN-LAW/FATHER-IN-LAW/MOTHER-IN-LAW'S HUSBAND/FATHER-IN-LAW'S WIFE]

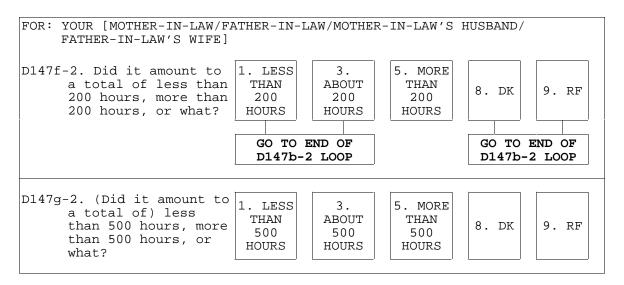
NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D147a-2.

Roughly how many hours did your (late) [husband/wife/partner] spend giving such assistance?

[IWER: USE ZERO FOR NONE]

[IWER: DO NOT PROBE DK]



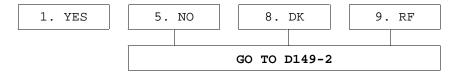


END OF D147b-2 LOOP: IF THERE REMAINS ANOTHER PARENT-IN-LAW OR A PARENT-IN-LAW'S SPOUSE/PARTNER WHO WAS GIVEN ASSISTANCE WITH PERSONAL CARE BY R PER D147a-2, GO TO BEGINNING OF D147b-2 LOOP. IF NOT, CONTINUE ON TO D148-2 BRANCHPOINT.

FINAL VERSION 2 — 4/20/2001

D148-2 BRANCHPOINT: IF R HAS NO SIBLINGS-IN-LAW, GO TO D149-2

D148-2. [Since FAMILY R's LAST IW MONTH, YEAR/In the last two years], did any of your (late) [husband's/wife's/partner's] brothers or sisters help your (late) [husband's/wife's/partner's] (deceased) [parents/mother (and/or her husband)/father (and/or his wife)] with basic personal needs?



D148a-2 BRANCHPOINT: IF ONE PARENT-IN-LAW IS STILL LIVING ({D90-2 or D93-2}=1)

and THE OTHER PARENT-IN-LAW WAS NOT LIVING IN R'S LAST IW

({D93-2 or D90-2, RESPECTIVELY} NOT ASKED) and {R HAS

SAME SPOUSE/PARTNER AS LAST IW OR SPOUSE/PARTNER DIED

DURING STUDY AND HAS NOT BEEN REPLACED}, ASSIGN {1 TO

D148a-2 IF IT IS R'S MOTHER-IN-LAW or 2 TO D148a-2 IF IT

IS R'S FATHER-IN-LAW} THAT IS LIVING, AND GO TO D148b-2

LOOP BRANCHPOINT

IF ONE PARENT-IN-LAW IS LIVING ($\{D90-2\ or\ D93-2\}=1$) and THAT PARENT-IN-LAW IS $\{NOT\ MARRIED\ or\ DK\ or\ RF\}$ ($\{D97a-2\ or\ D97b-2,\ RESPECTIVELY\}=\{5\ or\ DK\ or\ RF\}$) and R REPORTED IN THIS IW THAT THE OTHER PARENT-IN-LAW IS $\{NOT\ LIVING\ or\ DK\ or\ RF\}$ ($\{D93-2\ or\ D90-2,\ RESPECTIVELY\}=\{5\ or\ DK\ or\ RF\}$), ASSIGN $\{1\ TO\ D148a-2\ IF\ IT\ IS\ R's\ MOTHER-IN-LAW\ or\ 2\ TO\ D148a-2\ IF\ IT\ IS\ R's\ FATHER-IN-LAW\}$ THAT IS LIVING, AND GO TO D148b-2 LOOP BRANCHPOINT

D148a-2. (Who was helped?)

[IWER: CHOOSE ALL THAT APPLY]

1. MOTHER-IN-IN-LAW
2. FATHER-IN-LAW'S HUSBAND
5. FATHER-IN-LAW'S WIFE
8. DK
9. RF
GO TO D149-2

NOTE: WHEN BOTH PARENTS-IN-LAW ARE LIVING AND MARRIED TO EACH OTHER, ONLY THE FIRST 2 CHOICES ARE SHOWN; WHEN ONE OR BOTH ARE MARRIED TO OTHER(S), THE APPROPRIATE SPOUSE CHOICE(S) IS/ARE ALSO SHOWN. WHEN ONE PARENT-IN-LAW IS NOT LIVING AND THE OTHER IS LIVING AND MARRIED, THE PARENT-IN-LAW THAT IS NOT LIVING WILL BE SHOWN AS ONE OF THE CHOICES BUT THE SPOUSE OF THAT PARENT-IN-LAW WILL NOT. THE IWER MAY SELECT ANY OR ALL PARENTAL CATEGORIES SIMULTANEOUSLY HERE.

FINAL VERSION 2 — 4/20/2001

D148b-2 LOOP BRANCHPOINT: IF R HAS ONLY ONE SIBLING-IN-LAW and R DID NOT REPORT GIVING FINANCIAL ASSISTANCE OF AT LEAST \$500 TO A PARENT-IN-LAW (D145-2 NOT 1), GO TO D149-2

NOTE: THE SPECS SAY THIS JUMP DEPENDS ON WHETHER R SAID AT D145-2 THAT S/HE GAVE FINANCIAL ASSISTANCE, NOT WHETHER S/HE SAID AT D147-2 THAT S/HE GAVE ASSISTANCE WITH PERSONAL CARE (UNLIKE THE 148c-2 BRANCHPOINT). THUS, EVEN IF R DID GIVE ASSISTANCE WITH PERSONAL CARE, THE QUESTIONS IN THE D148b-2 LOOP ARE NOT ASKED IF R HAS ONLY ONE SIBLING-IN-LAW. HOWEVER, THE QUESTIONS IN THE D148b-2 LOOP ARE ASKED EVEN WHEN R DID NOT GIVE PERSONAL ASSISTANCE AT D147-2, PROVIDED R GAVE FINANCIAL ASSISTANCE AT D145-2.

BEGINNING OF D148b-2 LOOP: QUESTIONS D148b-2 THROUGH D148c-2 ARE REPEATED FOR EACH PARENT-IN-LAW OR PARENT-IN-LAW'S SPOUSE/PARTNER WHO WAS GIVEN ASSISTANCE WITH PERSONAL CARE BY SIBLINGS-IN-LAW PER D148a-2.

NOTE: WHEN AN ASSIGNMENT IS MADE AT THE D148a-2 BRANCHPOINT, D148a-2 IS JUMPED, SO THE R DOES NOT HAVE THE OPPORTUNITY TO MENTION THE SPOUSE OF THE PARENT-IN-LAW. THUS, RS THAT MEET A CONDITION OF THE D148a-2 BRANCHPOINT GO THROUGH THE LOOP ONLY ONCE AND ARE NOT ASKED ABOUT THE PARENT-IN-LAW'S SPOUSE/PARTNER.

D148b-2. FOR: YOUR [MOTHER-IN-LAW/FATHER-IN-LAW/MOTHER-IN-LAW'S HUSBAND/FATHER-IN-LAW'S WIFE]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D148a-2.

(Which of your (late) [husband's/wife's/partner's] brothers or sisters gave such assistance?)

[IWER: CHOOSE ALL THAT APPLY]

SIBLING-IN-LAW NAME(S)

[DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]

01. THROUGH 30. SIBLING-IN-LAW NAME(S)

[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]

- 38. ALL SIBLINGS (IN LAW)
- 97. OTHER (SPECIFY)
- 98. DK
- 99. RF

NOTE: FIRST NAMES OF ALL OF R'S SIBLINGS-IN-LAW LISTED ON THE SIBLING-IN-LAW ROSTER AT D131-2 ARE DISPLAYED. THE IWER MAY MAKE MULTIPLE SELECTIONS OF SIBLING-IN-LAW NAMES.

NOTE: THE SPECS SAY THAT WHEN R HELPED (D145-2=1), D148b-2 IS ASKED EVEN WHEN R HAS ONLY ONE SIBLING-IN-LAW.

FINAL VERSION 2 — 4/20/2001

D148c-2 BRANCHPOINT: IF {{ONLY ONE SIBLING-IN-LAW or OTHER or DK or RF} WAS SELECTED AT D148b-2 or {"ALL SIBLINGS (IN LAW)" WAS SELECTED AT D148b-2 AND R HAS ONLY 1 SIBLING}} and R DID NOT REPORT HELPING A PARENT-IN-LAW WITH PERSONAL CARE (D147-2 NOT 1), GO TO END OF D148b-2 LOOP

D148c-2. FOR: YOUR [MOTHER-IN-LAW/FATHER-IN-LAW/MOTHER-IN-LAW'S HUSBAND/FATHER-IN-LAW'S WIFE]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D148a-2.

(Which of [you/them] helped the most?)

SIBLING-IN-LAW NAME(S) [DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]				
01. THROUGH 30. SIBLING-IN-LAW NAME(S)				
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]				
31. R				
32. R'S SPOUSE/PARTNER				
97. OTHER (SPECIFY)				
DK				
RF				

NOTE: FOR SIBLING-IN-LAW NAMES, THE SCREEN DISPLAYS THE FIRST NAMES OF ALL OF R'S SIBLINGS-IN-LAW SELECTED AT D148c-2. IF "ALL SIBLINGS (IN LAW)" OR "DK" OR "RF" WAS SELECTED, THEN ALL NAMES LISTED ON THE SIBLING-IN-LAW ROSTER AT D131-2 ARE DISPLAYED. "31. R" AND/OR "32. R'S SPOUSE/PARTNER " ARE NOT PRESENTED AS CHOICES WHEN R REPORTED THAT R AND/OR R'S SPOUSE/PARTNER DID NOT HELP (D147-2 NOT 1 and {{D147b-2 and/or D147e-2} NOT {>0 or DK or RF}, RESPECTIVELY}). THE IWER MAY MAKE ONLY ONE SELECTION.

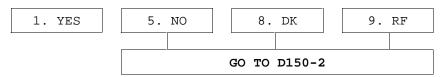
END OF D148b-2 LOOP BRANCHPOINT: IF R REPORTED THAT SOMEONE "OTHER" THAN {R OR A SIBLING-IN-LAW} GAVE THE MOST ASSISTANCE TO A PARENT-IN-LAW OR PARENT-IN-LAW'S SPOUSE/PARTNER (D148c-2=97), GO TO 149-2 (OUT OF LOOP)

NOTE: WHEN "OTHER" WAS SELECTED AT D148c-2, EITHER ON IT'S OWN OR SIMULTANEOUSLY WITH ANOTHER SELECTION(S), THE R WILL NOT BE ASKED ABOUT THE REMAINING PARENT(S)-IN-LAW OR SPOUSES/PARTNERS WHO WERE SELECTED AT D148a-2, BUT WILL JUMP OUT OF THE LOOP.

END OF D148b-2 LOOP: IF THERE REMAINS ANOTHER PARENT-IN-LAW OR A PARENT-IN-LAW'S SPOUSE/PARTNER WHO WAS GIVEN ASSISTANCE WITH PERSONAL CARE BY SIBLINGS-IN-LAW PER D148a-2, GO TO BEGINNING OF D148b-2 LOOP. IF NOT, CONTINUE ON TO D149-2.

FINAL VERSION 2 — 4/20/2001

D149-2. Did you (or your (late) [husband/wife/partner]) spend a total of 100 or more hours [since FAMILY R's LAST IW MONTH, YEAR/in the last two years] helping your (late) [husband's/wife's/partner's] (deceased) [parents/mother (and/or her husband)/father (and/or his wife)] with other things such as household chores, errands, transportation, etc.?



D149a-2 BRANCHPOINT: IF ONE PARENT-IN-LAW IS STILL LIVING ({D90-2 or D93-2}=1)

and THE OTHER PARENT-IN-LAW WAS NOT LIVING IN R'S LAST IW

({D93-2 or D90-2, RESPECTIVELY} NOT ASKED) and {R HAS

SAME SPOUSE/PARTNER AS LAST IW OR SPOUSE/PARTNER DIED

DURING STUDY AND HAS NOT BEEN REPLACED}, ASSIGN {1 TO

D149a-2 IF IT IS R'S MOTHER-IN-LAW or 2 TO D149a-2 IF IT

IS R'S FATHER-IN-LAW} THAT IS LIVING, AND GO TO BEGINNING

OF D149b-2 LOOP

IF ONE PARENT-IN-LAW IS LIVING ($\{D90-2\ or\ D93-2\}=1$) and THAT PARENT-IN-LAW IS $\{NOT\ MARRIED\ or\ DK\ or\ RF\}$ ($\{D97a-2\ or\ D97b-2\ ,RESPECTIVELY\}=\{5\ or\ DK\ or\ RF\}$) and R REPORTED IN THIS IW THAT THE OTHER PARENT-IN-LAW IS $\{NOT\ LIVING\ or\ DK\ or\ RF\}$ ($\{D93-2\ or\ D90-2\ ,RESPECTIVELY\}=\{5\ or\ DK\ or\ RF\}$), ASSIGN $\{1\ TO\ D149a-2\ IF\ IT\ IS\ R's\ MOTHER-IN-LAW\ or\ 2\ TO\ D149a-2\ IF\ IT\ IS\ R's\ FATHER-IN-LAW\}$ THAT IS LIVING, AND GO TO BEGINNING OF D149b-2 LOOP

IF BOTH PARENTS-IN-LAW ARE STILL LIVING ($\{D93-2\ and\ D90-2\}=1$) and R DID NOT REPORT THAT THEY ARE NOT STILL MARRIED TO EACH OTHER (D96-2 NOT 5), ASSIGN 3 TO D149a-2 AND GO TO BEGINNING OF D149b-2 LOOP

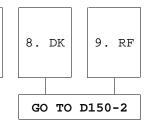
D149a-2. (Who was helped?)

[IWER: CHOOSE ALL THAT APPLY]

1. (LATE)
[HUSBAND'S/WIFE'S
/PARTNER'S]
MOTHER (AND/OR
HER HUSBAND)

2. (LATE)
[HUSBAND'S/WIFE'S
/PARTNER'S]
FATHER (AND/OR
HIS WIFE)

3. (LATE)
[HUSBAND'S/WIFE'S
/PARTNER'S]
PARENTS



NOTE: WHEN ONE PARENT-IN-LAW IS NOT LIVING AND THE OTHER IS LIVING AND MARRIED, THE PARENT-IN-LAW THAT IS NOT LIVING WILL BE SHOWN AS ONE OF THE CHOICES. THE IWER MAY SELECT ALL THREE PARENTAL CATEGORIES SIMULTANEOUSLY HERE; THUS A SELECTION OF "PARENTS" DOES NOT EXCLUDE EITHER "MOTHER" OR "FATHER".

FINAL VERSION 2 — 4/20/2001

BEGINNING OF D149b-2 LOOP: QUESTIONS D149b-2 THROUGH D149g-2 ARE REPEATED FOR EACH SELECTION MADE AT D149a-2, PARENT(S)-IN-LAW GIVEN OTHER ASSISTANCE BY R.

D149b-2. FOR: YOUR (LATE) [HUSBAND'S/WIFE'S/PARTNER'S]
[MOTHER (AND/OR HER HUSBAND)/FATHER (AND/OR HIS WIFE)/PARENTS]

Roughly how many hours did you yourself spend giving such assistance?

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D149a-2.

[IWER: USE ZERO FOR NONE]
[IWER: DO NOT PROBE DK]

HOURS
GO TO D149e-2
BRANCHPOINT

FOR: YOUR (LATE) [HUSBAND'S/WIFE'S/PARTNER'S] [MOTHER (AND/OR HER HUSBAND)/FATHER (AND/OR HIS WIFE)/PARENTS] D149c-2(1). Did it amount 1. LESS 3. 5. MORE to a total of less THAN ABOUT THAN 8. DK than 200 hours, more 9. RF 200 200 200 than 200 hours, or HOURS HOURS HOURS what? GO TO D149e-2 GO TO D149e-2 BRANCHPOINT BRANCHPOINT D149c-2(2)/D149d-2. (Did 1. LESS 5. MORE 3. it amount to a total THAN ABOUT THAN of) less than 500 8. DK 9. RF 500 500 500 hours, more than 500 HOURS HOURS HOURS hours, or what?

D149e-2 BRANCHPOINT: IF R IS NOT MARRIED/PARTNERED and R DID NOT REPORT THAT BECAME WIDOWED SINCE HH'S LAST IW (CS5 NOT 5), GO TO END OF D149b-2 LOOP

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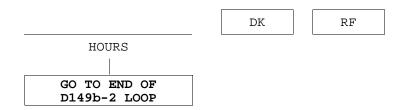
D149e-2. FOR: YOUR (LATE) [HUSBAND'S/WIFE'S/PARTNER'S]
[MOTHER (AND/OR HER HUSBAND)/FATHER (AND/OR HIS WIFE)/PARENTS]

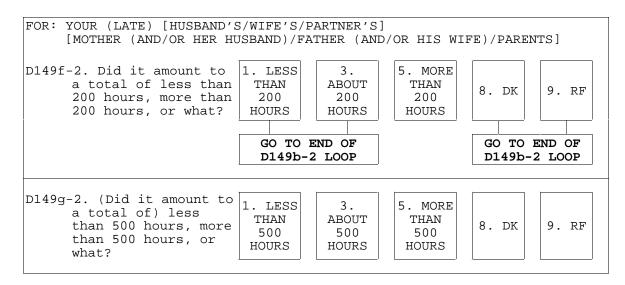
NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D149a-2.

Roughly how many hours did your (late) [husband/wife/partner] spend giving such assistance?

[IWER: USE ZERO FOR NONE]

[IWER: DO NOT PROBE DK]





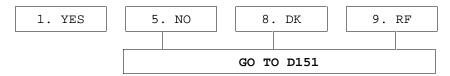
END OF D149b-2 LOOP: IF THERE REMAINS ANOTHER SELECTION FROM D149a-2, PARENT(S)-IN-LAW GIVEN OTHER ASSISTANCE BY R, GO TO BEGINNING OF D149b-2 LOOP. IF NOT, CONTINUE ON TO D150-2.

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D150-2. Not counting any shared housing or shared food, did you (or your (late) [husband/wife/partner]) receive from your (late) [husband's/wife's/partner's] (deceased) [parents/mother (and/or her husband)/father (and/or his wife)] any financial help amounting to \$500 or more (since FAMILY R's LAST IW MONTH, YEAR/in the last two years)?

[IWER: DO NOT INCLUDE INHERITANCE]

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.



D150a-2 BRANCHPOINT: IF ONE PARENT-IN-LAW IS STILL LIVING ({D90-2 or D93-2}=1)

and THE OTHER PARENT-IN-LAW WAS NOT LIVING IN R'S LAST IW

({D93-2 or D90-2, RESPECTIVELY} NOT ASKED) and {R HAS

SAME SPOUSE/PARTNER AS LAST IW OR SPOUSE/PARTNER DIED

DURING STUDY AND HAS NOT BEEN REPLACED}, ASSIGN {1 TO

D150a-2 IF IT IS R'S MOTHER-IN-LAW or 2 TO D150a-2 IF IT

IS R'S FATHER-IN-LAW} THAT IS LIVING, AND GO TO BEGINNING

OF D150b-2 LOOP

IF ONE PARENT-IN-LAW IS LIVING ({D90-2 or D93-2}=1) and THAT PARENT-IN-LAW IS {NOT MARRIED or DK or RF} ({D97a-2 or D97b-2, RESPECTIVELY}={5 or DK or RF}) and R REPORTED IN THIS IW THAT THE OTHER PARENT-IN-LAW IS {NOT LIVING or DK or RF} ({D93-2 or D90-2, RESPECTIVELY}={5 or DK or RF}), ASSIGN {1 TO D150a-2 IF IT IS R'S MOTHER-IN-LAW or 2 TO D150a-2 IF IT IS R'S FATHER-IN-LAW} THAT IS LIVING, AND GO TO BEGINNING OF D150b-2 LOOP

IF BOTH PARENTS-IN-LAW ARE STILL LIVING ($\{D93-2\ and\ D90-2\}=1$) and R DID NOT REPORT THAT THEY ARE NOT STILL MARRIED TO EACH OTHER (D96-2 NOT 5), ASSIGN 3 TO D150a-2 AND GO TO BEGINNING OF D150b-2 LOOP

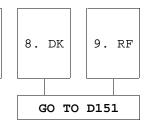
D150a-2. (Which of them gave you that?)

[IWER: CHOOSE ALL THAT APPLY]

1. (LATE)
[HUSBAND'S/WIFE'S
/PARTNER'S]
MOTHER (AND/OR
HER HUSBAND)

2. (LATE)
[HUSBAND'S/WIFE'S
/PARTNER'S]
FATHER (AND/OR
HIS WIFE)

3. (LATE)
[HUSBAND'S/WIFE'S
/PARTNER'S]
PARENTS



NOTE: WHEN ONE PARENT-IN-LAW IS NOT LIVING AND THE OTHER IS LIVING AND MARRIED, THE PARENT-IN-LAW THAT IS NOT LIVING WILL BE SHOWN AS ONE OF THE CHOICES. THE IWER MAY SELECT ALL THREE PARENTAL CATEGORIES

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SIMULTANEOUSLY HERE; THUS A SELECTION OF "PARENTS" DOES NOT EXCLUDE EITHER "MOTHER" OR "FATHER".

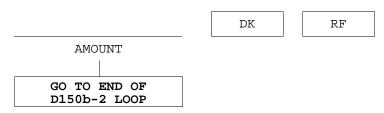
BEGINNING OF D150b-2 LOOP: QUESTIONS D150b-2 THROUGH D150d-2 ARE REPEATED FOR EACH SELECTION MADE AT D150a-2, R RECEIVING FINANCIAL ASSISTANCE FROM PARENT(S)-IN-LAW.

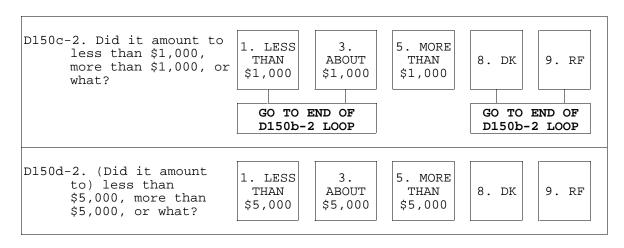
D150b-2. FOR: YOUR (LATE) [HUSBAND'S/WIFE'S/PARTNER'S]
[MOTHER (AND/OR HER HUSBAND)/FATHER (AND/OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D150a-2.

About how much money did that amount to altogether?

[IWER: DO NOT PROBE DK]





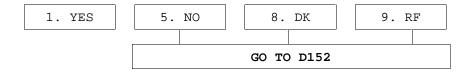
^{***}END OF D150b-2 LOOP: IF THERE REMAINS ANOTHER SELECTION FROM D150a-2, R RECEIVING FINANCIAL ASSISTANCE FROM PARENT(S)-IN-LAW, GO TO BEGINNING OF D150b-2 LOOP. IF NOT, CONTINUE ON TO D151.***

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D151. Did you (or your (late) [husband/wife/partner]) give financial help totaling \$500 or more [since FAMILY R's LAST IW MONTH, YEAR/in the last two years] to friends or relatives other than [children, grandchildren, great-grandchildren or parents/children, grandchildren, or parents/children or parents]?

[IWER: DO NOT COUNT SHARED HOUSING OR SHARED FOOD]

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.

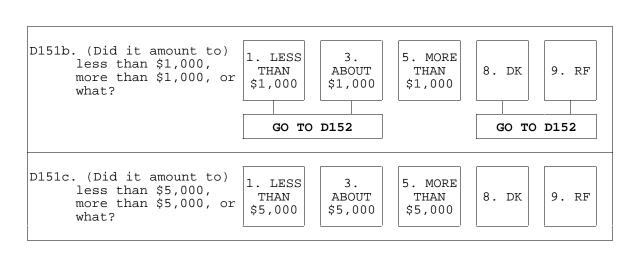


D151a. Altogether, about how much did the help to friends or (other) relatives amount to [since FAMILY R's LAST IW MONTH, YEAR/in the last two years]?

AMOUNT

GO TO D152

[IWER: DO NOT PROBE DK]



FINAL VERSION 2 — 4/20/2001

D152. Did you (or your (late) [husband/wife/partner]) receive financial help totaling \$500 or more [since FAMILY R's LAST IW MONTH, YEAR/in the last two years] from friends or relatives other than [children, grandchildren, grandchildren, or parents/children, grandchildren, or parents/children or parents]?

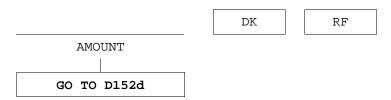
[IWER: DO NOT INCLUDE INHERITANCES. DO NOT COUNT SHARED HOUSING OR SHARED FOOD.]

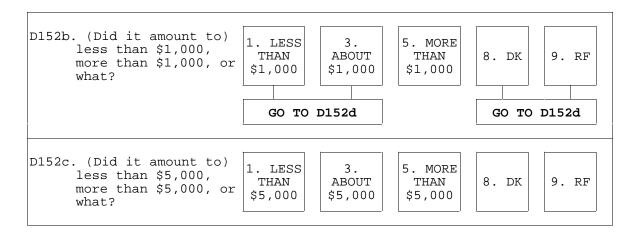
DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.



D152a. Altogether, about how much did the help from friends or (other) relatives amount to [since FAMILY R's LAST IW MONTH, YEAR/in the last two years]?

[IWER: DO NOT PROBE DK/RF]

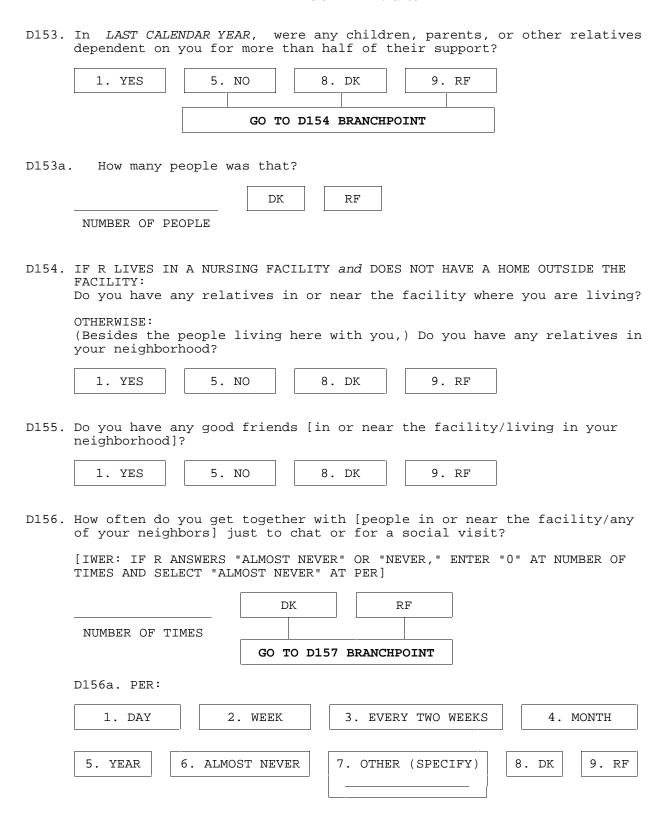




D152d. Do you think of it as income you can count on in the future?

1. YES	5. NO	8. DK	9. RF

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D157 BRANCHPOINT: IF R IS NOT PART OF A $\{MARRIED \ OR \ PARTNERED\}$ COUPLE, GO TO DASSIST BRANCHPOINT

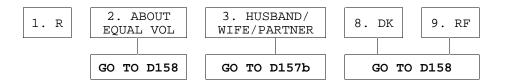
IF THIS IS A REINTERVIEW FOR BOTH {THE R and CURRENT SPOUSE}, GO TO DASSIST BRANCHPOINT

IF THIS IS A PROXY INTERVIEW, GO TO DASSIST BRANCHPOINT

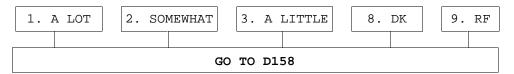
D157. IF R's LAST IW SPOUSE/PARTNER IS NOT STILL LIVING:
Now let's talk about the situation with your current [husband/wife/partner].

When it comes to making major family decisions, who has the final say — you or your [husband/wife/partner]?

DEFINITION: BY "MAJOR FAMILY DECISIONS" WE MEAN THINGS LIKE WHEN TO RETIRE, WHERE TO LIVE, OR HOW MUCH MONEY TO SPEND ON A MAJOR PURCHASE.



D157a. Do you have a lot more say than your [husband/wife/partner], somewhat more, or only a little more?



D157b. Does [he/she] have a lot more say than you, somewhat more, or only a little more?

- 1. A LOT | 2. SOMEWHAT | 3. A LITTLE | 8. DK | 9. RF
- D158. Generally speaking, would you say that the time you spend together with your [husband/wife/partner] is extremely enjoyable, very enjoyable, somewhat enjoyable, or not too enjoyable?
 - 1. EXTREMELY ENJOYABLE 3. SOMEWHAT ENJOYABLE 4. NOT TOO ENJOYABLE 9. RF

D159. Some couples like to spend their free time doing things together, while others like to do different things in their free time.

What about you and your [husband/wife/partner]? (Do you like to spend free time doing things together, or doing things separately?)

1. TOGETHER | 2. SOME TOGETHER, | 3. DIFFERENT/ | 8. DK | 9. RF |

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DASSIST BRANCHPOINT: IF THIS IS A PROXY INTERVIEW and R IS NOT THE FAMILY R, GO TO SECTION E

DASSIST

IWER: HOW OFTEN DID R RECEIVE ASSISTANCE WITH ANSWERS IN SECTION D — FAMILY?

0. NO QUESTIONS ASKED

1. NEVER

2. A FEW TIMES

3. MOST OR ALL OF THE TIME

GO TO SECTION E