D0 BRANCHPOINT: IF NOT FAMILY R and R HAS NO NEW SPOUSE/PARTNER and THIS IS A REINTERVIEW HH, GO TO DASSIST BRANCHPOINT
IF PROXY INTERVIEW and NOT FAMILY R, GO TO D0a BRANCHPOINT

D0. IF NOT FAMILY R:
Now a few questions about your family.

IF FIRST R:
Family and friends often help one another in different ways. Part of our research involves finding out how they do that. The next questions are about your families and friends, (beginning with your children (did/and those of your (late) [husband/wife/partner])).

OTHERWISE:
Relatives can have important effects on your life, especially if someone in your family needs help. For this reason we’d like to ask some questions about your family and friends, (beginning with your children. We’ll be referring to them by first name so that we can be sure we’re talking about the correct person).

NOTE: IN THE LATTER TWO PARAGRAPHS, ABOVE, THE PORTION IN THE OUTERMOST PARENTHESSES, "(beginning with...)", IS READ ONLY IF CHILDREN WERE REPORTED IN THE COVERSHEET SECTION (CS40).

NOTE: THE SPECS SHOW AN ERRONEOUS FILL OF "did" AS AN ALTERNATIVE TO THE VARIOUS VERSIONS OF "and those of your (late) [husband/wife/partner]. "did" WILL APPEAR WHEN THE R IS NOT MARRIED/COUPLED AND IS CURRENTLY WIDOWED, IN COMBINATION WITH "and those of your late partner." TO GET THE RESULT "did/and those of your late partner."

D0a BRANCHPOINT: IF NOT FAMILY R, GO TO D157 BRANCHPOINT
IF FIRST R, GO TO D01 BRANCHPOINT

D0a. I have the following names for your (and your [husband's/wife's/partner's]) (living) children.

NOTE: FIRST NAMES OF CHILDREN ARE DISPLAYED TO IWER.

[IWER: READ LIST OF CHILDREN TO R]

Have I missed any?

<table>
<thead>
<tr>
<th>1. YES</th>
<th>5. NO</th>
<th>8. DK</th>
<th>9. RF</th>
</tr>
</thead>
</table>

GO TO D01 BRANCHPOINT

NOTE: THE SPECS SHOW NO ALTERNATIVE PHRASING FOR WHEN THE R HAS NO CHILDREN LISTED.
D0b. ADD INFORMATION ON CHILDREN & THEIR SPOUSES.

[IWER: PROMPT QUESTIONS FOR NEW CHILDREN ARE ON SALMON SHEET]

<table>
<thead>
<tr>
<th>RELATIONSHIP TO RESPONDENT</th>
<th>SEX</th>
<th>NAME</th>
<th>HOUSEHOLD RESIDENT STATUS</th>
<th>MARITAL STATUS</th>
<th>SPOUSE/Partner NAME</th>
<th>SPOUSE/Partner HOUSEHOLD RESIDENT</th>
</tr>
</thead>
<tbody>
<tr>
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</tbody>
</table>

[ROWS PROVIDED BY SURVEYCraft AS NECESSARY]


CODES: THE IWER TYPES IN NAMES OF CHILDREN AND THEIR SPOUSES/PARTNERS, AND ENTERS OTHER INFORMATION BY SELECTING A CODED CATEGORY FROM A MENU THAT APPEARS FOR EACH COLUMN. (GRDKID IS GRANDCHILD.)

<table>
<thead>
<tr>
<th>RELATIONSHIP TO RESPONDENT</th>
<th>RESIDENT STATUS</th>
<th>MARITAL STATUS</th>
</tr>
</thead>
<tbody>
<tr>
<td>01. CHILD</td>
<td>1. RESIDENT</td>
<td>1. MARRIED</td>
</tr>
<tr>
<td>02. STEP/PARTNER CHILD</td>
<td>2. AWAY/INSTITUTION</td>
<td>3. PARTNERED (VOLUNTEERED)</td>
</tr>
<tr>
<td>03. GRDKID</td>
<td>3. AWAY (OTHER)</td>
<td>6. OTHER</td>
</tr>
<tr>
<td>05. PROFESSIONAL</td>
<td>4. DIED</td>
<td></td>
</tr>
<tr>
<td>06. CHILD-IN-LAW</td>
<td>5. NONRESIDENT</td>
<td></td>
</tr>
<tr>
<td>08. SIBLING</td>
<td>6. NO CONTACT</td>
<td></td>
</tr>
<tr>
<td>09. SIB OF SPOUSE/PART</td>
<td>7. NOT A CHILD</td>
<td></td>
</tr>
<tr>
<td>10. PARENT/P-IN-LAW</td>
<td></td>
<td></td>
</tr>
<tr>
<td>11. OTHER RELATIVE</td>
<td></td>
<td></td>
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<tr>
<td>12. OTHER (SPECIFY) ______</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

SEX

1. MALE
2. FEMALE

NOTE: "DK" FOR DON'T KNOW OR AN "RF" FOR REFUSE ARE NOT ACCEPTABLE ENTRIES INTO CELLS EXCEPT FOR MARITAL STATUS.
INTERVIEWER PROMPT QUESTIONS FROM SALMON SHEET:

NEVER CHANGE THE ORDER OF THE CHILD ON THE GRID AS EACH SUCH PERSON HAS AN UNIQUE LINE IN THE PRELOAD.

QUESTIONS:

NOTE: THE FOLLOWING QUESTIONS ARE OPTIONAL, ASKED AS NECESSARY TO VERIFY OR GATHER INFORMATION.

1. IF REINTERVIEW HH:
   I’d like to verify the information we have on your children or step children, beginning with CHILDn’s FIRST NAME.

   IF NEW INTERVIEW HH:
   I’d like to gather information on any children or step children you may have. We need just their first names.

2. What is CHILDn’s FIRST NAME’s relationship to you?

   [IWER: USE F3 TO CORRECT PRELOAD OR TO SELECT NEW COHORT INFORMATION. PRESS ENTER.]

   NOTE: PRESSING F3 OPENS THE MENU OF CODED RESPONSES FOR THE RELEVANT CATEGORY.

3. IF NECESSARY:
   Is CHILDn’s FIRST NAME male or female?

   [IWER: USE F3 TO CORRECT PRELOAD OR TO SELECT NEW COHORT INFORMATION. PRESS ENTER.]

4. IF REINTERVIEW HH:
   I’d like to verify the spelling of CHILDn’s FIRST NAME’s name.

   [IWER: CORRECT SPELLING OF NAME, IF NECESSARY, AND PRESS ENTER. NEVER CHANGE LINE FOR THAT PERSON.]

5. IF R IS RESIDING AT HOME:
   Is CHILDn’s FIRST NAME living here with you?

   IF R IS IN NURSING HOME:
   USE F3 TO SHOW CHILDREN AS NON RESIDENT.

   [IWER: USE AWAY/INSTITUTION IF CHILD IS TEMPORARILY AWAY, IN HOSPITAL, AT COLLEGE, IN MILITARY SERVICE, ETC.]

6. [Is/Was] CHILDn’s FIRST NAME married?

   [IWER: USE F3 TO MAKE ANY CORRECTIONS OR NEW COHORT SELECTIONS. PRESS ENTER. SELECT "PARTNER" OPTION ONLY IF VOLUNTEERED. IF CHILD IS NOT MARRIED AND "PARTNER" NOT VOLUNTEERED SELECT OTHER. IF CHILD DIED, ENTER OR ACCEPT STATUS AT TIME OF DEATH.]

7. IF CHILDn IS MARRIED OR PARTNERED:
   What is the name of CHILDn’s FIRST NAME’s [husband/wife/partner]?

   [IWER: FOR REINTERVIEW, CORRECT FOR SPELLING, BE ALERT FOR DIFFERENT SPOUSE/PARTNER.]
8. IF R IS RESIDING AT HOME:
   Is CHILDn’s FIRST NAME’s [husband/wife/partner] living here with you?

   IF R IS IN NURSING HOME:
   USE F3 TO SHOW SPOUSE OR PARTNER AS NON RESIDENT.

NOTE: WHEN THE ABOVE INFORMATION HAS BEEN GATHERED ON A NEW CHILD THAT THE IWER ADDS TO THE ROSTER, THEN THE FOLLOWING QUESTION IS ASKED:

   Do you (or your [husband/wife/partner]) have any (other) children, step-children, or sons- or daughters-in-law?

[IWER: USE DOWN ARROW TO CHECK FOR MORE PERSONS ON THE GRID. WHEN YOU ARE FINISHED, PRESS F10 TO CONTINUE.]

NOTE: IF THE R REPORTS ANOTHER CHILD, THE QUESTIONS FROM THE SALMON SHEET ARE ASKED, AS NECESSARY, ABOUT THE NEXT CHILD.

NOTE: EVERY CELL FOR ALL PERSONS ON THE ROSTER MUST BE FILLED, EXCEPT WHEN THE CHILD IS NOT MARRIED/PARTNERED — THEN THE SPOUSE INFORMATION IS OMITTED.

D048 BRANCHPOINT: IF NO CHILD/NON-CHILD HHM MOVED (INTO or OUT OF) HOUSEHOLD SINCE THE HH’s LAST IW, GO TO D049 BRANCHPOINT

IF NEW INTERVIEW HH, GO TO D049 BRANCHPOINT

NOTE: FOR THE FIRST JUMP AT D048 BRANCHPOINT, ABOVE, "MOVED (INTO or OUT OF)" MEANS CHILD CHANGED FROM BEING NOT RESIDENT TO BEING (RESIDENT OR AWAY/INSTITUTION OR AWAY/OTHER) or VICE VERSA ((CHANGED FROM (((CS40 or CS44 or D0b) NOT (1 or 2 or 3)) TO ((CS40 or CS44 or D0b)={1 or 2 or 3}) or THE REVERSE). MOVEMENTS FOR NON-CHILD HHMs AND FOR SPOUSES/PARTNERS OF CHILDREN/HHMs ARE IGNORED FOR THIS JUMP.
D048. In what month and year did CHILDn/HHMn NAME die?

In what month and year did you and CHILDn/HHMn NAME start living in the same [house or apartment/house/apartment]?

In what month and year did you and CHILDn/HHMn NAME stop living together?

In what month and year did CHILDn/HHMn NAME stop living in your home?

NOTE: THE APPROPRIATE VERSION OF THIS QUESTION IS ASKED FOR EACH CHILD AND HHM WHO JOINED OR LEFT THE HOUSEHOLD, INCLUDING LEAVING BY DYING, SINCE THE HH’s LAST IW. CHANGES IN THE RELEVANT RESIDENT STATUS ARE ANY NOTED AT CS40, CS44 AND D0b, EVEN WHEN THE CHILD/HHM WAS ASKED ABOUT AT CS48. MOVEMENTS OF SPOUSES/PARTNERS ARE IGNORED.

D048. MONTH:

- 01. JAN
- 02. FEB
- 03. MAR
- 04. APR
- 05. MAY
- 06. JUN
- 07. JUL
- 08. AUG
- 09. SEP
- 10. OCT
- 11. NOV
- 12. DEC
- 98. DK
- 99. RF

D0ba. YEAR

D049 BRANCHPOINT: IF R IS NOT PART OF A {MARRIED OR PARTNERED} COUPLE, GO TO D01 BRANCHPOINT

IF R IS PART OF A MARRIED/PARTNERED COUPLE and HAS SAME SPOUSE/PARTNER AS HH’s LAST IW and NO NEW {CHILDREN or NON-CHILD HHMs} HAVE BEEN ADDED TO THE ROSTERS AT {CS40 or CS44 or D0b} SINCE HH’s LAST IW, GO TO D01 BRANCHPOINT
D049. What is the relationship of (name) to your (current) [husband/wife/partner]?

<table>
<thead>
<tr>
<th>CHILD AND HH MEMBER NAME(S) (UP TO 20 NAMES)</th>
<th>RELATIONSHIP</th>
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<tbody>
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</table>

[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]

NOTE: THE LIST DISPLAYS THE NAMES OF ALL CHILDREN AND HH MEMBERS THAT HAVE BEEN ADDED TO THE ROSTERS AT CS40, CS44 AND D0b IN THIS WAVE IN. IF THE R FROM A REINTERVIEW HH HAS A NEW SPOUSE/PARTNER OR IF THE R FROM A NEW INTERVIEW HH HAS A SPOUSE/PARTNER, THEN EVERY NAME FROM THE TWO ROSTERS IS DISPLAYED. THE IWER ASKS ABOUT R’s SPOUSE’S/PARTNER’S RELATIONSHIP TO EVERY NAME ON THIS LIST.

CODES: THE IWER SELECTS FROM A MENU THE APPROPRIATE RELATIONSHIP FOR EACH NAME. "DK" FOR DON’T KNOW AND "RF" FOR REFUSE ARE NOT ACCEPTABLE ANSWERS. ("GRDKID" IS GRANDCHILD.)

<table>
<thead>
<tr>
<th>RELATIONSHIP TO SPOUSE/PARTNER</th>
</tr>
</thead>
<tbody>
<tr>
<td>01. CHILD</td>
</tr>
<tr>
<td>02. STEP/PARTNER CHILD</td>
</tr>
<tr>
<td>03. GRDKID</td>
</tr>
<tr>
<td>05. PROFESSIONAL</td>
</tr>
<tr>
<td>06. CHILD-IN-LAW</td>
</tr>
<tr>
<td>08. SIBLING</td>
</tr>
<tr>
<td>09. SIB OF SPOUSE/PART</td>
</tr>
<tr>
<td>10. PARENT/P-IN-LAW</td>
</tr>
<tr>
<td>11. OTHER RELATIVE</td>
</tr>
<tr>
<td>12. OTHER (SPECIFY) __________</td>
</tr>
</tbody>
</table>
D01. IF {R DOES NOT HAVE SPOUSE/PARTNER and DOES NOT STILL HAVE HOME OUTSIDE NURSING HOME {((CS11=1) and (CS26 NOT 1))} or {R & SPOUSE/PARTNER} LIVE IN SAME NURSING HOME (CS11=1 and CS12=1):
[Do any of your children (who do not live with you)/Does CHILD NAME], live within 10 miles of you (in R’s NURSING HOME CITY, STATE (CS25b))? OTHERWISE:
[Do any of your children (who do not live with you)/Does CHILD NAME], live within 10 miles of you (in MAIN RESIDENCE [CITY/CITY & STATE])?

1. YES  5. NO  8. DK  9. RF

GO TO DO2

NOTE: THE CHILD’s NAME IS SUBSTITUTED IF THERE IS ONLY ONE NON-RESIDENT CHILD OR IF THE CHILD’S SPOUSE/PARTNER IS NON-RESIDENT, EVEN IF THE CHILD IS NOT NON-RESIDENT.
D01a. Which children?

[IWER: CHOOSE ALL THAT APPLY (UP TO 5)]

<table>
<thead>
<tr>
<th>NON-RESIDENT CHILD &amp; SPOUSE/PARTNER NAME(S)</th>
</tr>
</thead>
<tbody>
<tr>
<td>[DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]</td>
</tr>
<tr>
<td>01. THROUGH 20. CHILD &amp; SPOUSE/PARTNER NAME(S)</td>
</tr>
<tr>
<td>[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]</td>
</tr>
<tr>
<td>38. ALL CHILDREN</td>
</tr>
<tr>
<td>DK</td>
</tr>
<tr>
<td>RF</td>
</tr>
</tbody>
</table>

NOTE: The list displays names of children and their spouses/partners, if any, at least one of whom in the pair is living and non-resident. Deceased individuals are marked with an asterisk (*); those away in an institution are marked with a plus sign (+); and those with whom there has been no contact are marked with a question mark (?). These conventions apply to all subsequent lists.

D01b. (Which child lives nearest you in [R’s NURSING HOME CITY, STATE/MAIN RESIDENCE [CITY/CITY & STATE]]? [IWER: ASK IF NECESSARY]

<table>
<thead>
<tr>
<th>NON-RESIDENT CHILD &amp; SPOUSE/PARTNER NAME(S)</th>
</tr>
</thead>
<tbody>
<tr>
<td>[DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]</td>
</tr>
<tr>
<td>01. THROUGH 20. CHILD &amp; SPOUSE/PARTNER NAME(S)</td>
</tr>
<tr>
<td>[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]</td>
</tr>
<tr>
<td>DK</td>
</tr>
<tr>
<td>RF</td>
</tr>
</tbody>
</table>

NOTE: Names of children and their spouses/partners in contact are displayed, unless a child and his/her spouse/partner (if any) are no longer living. The IWER may select one name.

D02. [Does your child/Do any of your children] own a home? [IWER: IF OWNS PART OF A HOME, CHOOSE YES]

| 1. YES | 5. NO | 8. DK | 9. RF |

GO TO D03 BRANCHPOINT

D02a. BRANCHPOINT: IF R HAS ONLY ONE LIVING (CHILD OR HIS/HER SPOUSE/PARTNER) IN CONTACT, GO TO D03 BRANCHPOINT
D02a. Which children?

[IWER: CHOOSE ALL THAT APPLY (UP TO 12)]

<table>
<thead>
<tr>
<th>CHILD &amp; SPOUSE/PARTNER NAME(S)</th>
</tr>
</thead>
<tbody>
<tr>
<td>[DISPLAYED BY SURVEYCAST FROM PREVIOUS RESPONSES]</td>
</tr>
<tr>
<td>01. THROUGH 20. CHILD &amp; SPOUSE/PARTNER NAME(S)</td>
</tr>
<tr>
<td>[ROWS PROVIDED BY SURVEYCAST AS NECESSARY]</td>
</tr>
<tr>
<td>38. ALL CHILDREN</td>
</tr>
<tr>
<td>DK</td>
</tr>
<tr>
<td>RF</td>
</tr>
</tbody>
</table>

**NOTE:** NAMES OF CHILDREN AND THEIR SPOUSES/PARTNERS IN CONTACT ARE DISPLAYED, UNLESS A CHILD AND HIS/HER SPOUSE/PARTNER (IF ANY) ARE NO LONGER LIVING. THE IWER MAY SELECT AS MANY NAMES AS APPLY.

D03 BRANCHPOINT: IF NEW INTERVIEW HH, GO TO BEGINNING OF D1 LOOP

D03. [Since FAMILY R’s LAST IW MONTH, YEAR/In the last two years] did [your child/any of your children] get married, divorced, widowed or did [(he/she)/any of them] start or stop living with a partner as if married?

[IWER: MARK "YES" IF R VOLUNTEERS THAT A CHILD SEPARATED FROM HIS/HER SPOUSE]

<table>
<thead>
<tr>
<th>1. YES</th>
<th>5. NO</th>
<th>8. DK</th>
<th>9. RF</th>
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</table>

GO TO D04

D03a BRANCHPOINT: IF R HAS ONLY ONE LIVING (CHILD OR HIS/HER SPOUSE/PARTNER) IN CONTACT, GO TO D03b
D03a. Which children?

[IWER: CHOOSE ALL THAT APPLY (UP TO 5)]

<table>
<thead>
<tr>
<th>CHILD NAME(S)</th>
<th></th>
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</thead>
<tbody>
<tr>
<td>[DISPLAYED BY SURVEYCAST FROM PREVIOUS RESPONSES]</td>
<td></td>
</tr>
<tr>
<td>01. THROUGH 20. CHILD NAME(S)</td>
<td></td>
</tr>
<tr>
<td>[ROWS PROVIDED BY SURVEYCAST AS NECESSARY]</td>
<td></td>
</tr>
<tr>
<td>37. DECEASED CHILD</td>
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<tr>
<td>38. ALL CHILDREN</td>
<td></td>
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<tr>
<td>DK</td>
<td></td>
</tr>
<tr>
<td>RF</td>
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</tbody>
</table>

NOTE: NAMES OF ALL CHILDREN ARE DISPLAYED, UNLESS BOTH A CHILD AND HIS/HER SPOUSE/PARTNER (IF ANY) ARE NO LONGER LIVING OR IN CONTACT; i.e., DEAD CHILDREN APPEAR ON THE LIST ONLY IF THEY HAVE A LIVING SPOUSE/PARTNER IN CONTACT. THE IWER MAY SELECT AS MANY NAMES AS APPLY, AS WELL AS "DECEASED CHILD".

D03b. Did CHILDn NAME get married, divorced, widowed or did [he/she] start or stop living with a partner?

[IWER: CHOOSE ALL THAT APPLY]

<table>
<thead>
<tr>
<th>1. MARRIED</th>
<th>2. DIVORCED</th>
<th>3. SEPARATED</th>
<th>4. WIDOWED</th>
</tr>
</thead>
<tbody>
<tr>
<td>5. STARTED LIVING WITH A PARTNER</td>
<td>6. STOPPED LIVING WITH A PARTNER</td>
<td>8. DK</td>
<td>9. RF</td>
</tr>
</tbody>
</table>

NOTE: THIS QUESTION IS ASKED ABOUT EACH CHILD, LIVING OR DEAD, IN TURN WHOSE NAME WAS SELECTED AT D03a, OR ABOUT EACH OF R’s LIVING CHILDREN IF “ALL CHILDREN” WAS SELECTED, OR ABOUT R’s ONLY CHILD WHEN SUCH AN R SELECTED "YES" AT D03 AND SO JUMPED OVER D03a. IF "DECEASED CHILD" WAS SELECTED AT D03a, THEN THE FILL HERE FOR THAT CHILD IS "DECEASED CHILD" IF OTHER NAMES WERE ALSO SELECTED AT D03a, BUT "INAP" IF ONLY "DECEASED CHILD" WAS SELECTED.

D04. Do you have any new grandchildren (excluding great-grandchildren) — new, that is [since FAMILY R's LAST IW MONTH, YEAR/in the last two years]?

DEFINITION: NEW GRANDCHILDREN INCLUDE CHILDREN’S STEP-CHILDREN BY NEW MARRIAGES AS WELL AS BIRTHS OF GRANDCHILDREN.

<table>
<thead>
<tr>
<th>1. YES</th>
<th>5. NO</th>
<th>8. DK</th>
<th>9. RF</th>
</tr>
</thead>
<tbody>
<tr>
<td>GO TO BEGINNING OF D1 LOOP</td>
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</table>

D04a BRANCHPOINT: IF R HAS ONLY ONE LIVING (CHILD OR HIS/HER SPOUSE/PARTNER) IN CONTACT, GO TO D04b
D04a. Which of your children are parents of the new grandchildren?

[IWER: CHOOSE ALL THAT APPLY (UP TO 5)]

<table>
<thead>
<tr>
<th>CHILD &amp; SPOUSE/PARTNER NAME(S)</th>
<th>[DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]</th>
</tr>
</thead>
<tbody>
<tr>
<td>01. THROUGH 20. CHILD &amp; SPOUSE/PARTNER NAME(S)</td>
<td>[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]</td>
</tr>
<tr>
<td>37. DECEASED CHILD</td>
<td></td>
</tr>
<tr>
<td>38. ALL CHILDREN</td>
<td></td>
</tr>
<tr>
<td>DK</td>
<td></td>
</tr>
<tr>
<td>RF</td>
<td></td>
</tr>
</tbody>
</table>

NOTE: NAMES OF ALL CHILDREN AND THEIR SPOUSES/PARTNERS (IF ANY) ARE DISPLAYED, UNLESS BOTH A CHILD AND HIS/HER SPOUSE/PARTNER ARE NO LONGER LIVING OR IN CONTACT; i.e., DEAD CHILDREN APPEAR ON THE LIST ONLY IF THEY HAVE A LIVING SPOUSE/PARTNER IN CONTACT. THE IWER MAY SELECT AS MANY NAMES AS APPLY, AS WELL "DECEASED CHILD".

D04b. How many children does that make for [your child/(RELATIONSHIP TO R) CHILDn NAME/(RELATIONSHIP TO R) CHILDn NAME and CHILDn’s SPOUSE/PARTNER NAME]?

| NUMBER OF CHILDREN | DK | RF |

NOTE: THE FILL IN D04b IS THE RELATIONSHIP OF THE CHILD TO R, FOLLOWED BY THE NAME(S) OF THE CHILD AND SPOUSE/PARTNER (IF ANY). D04b IS ASKED IN TURN ABOUT EACH CHILD AND SPOUSE/PARTNER (IF ANY) WHOSE NAME WAS SELECTED AT D04a, OR ABOUT R’s ONLY CHILD WHEN SUCH AN R SELECTED "YES" AT D04 AND SO JUMPED OVER D04a. IF R REPORTED "ALL CHILDREN" AT D04a, D04b IS ASKED ABOUT EACH OF R’s CHILDREN AND SPOUSE/PARTNER (IF ANY). Rs ARE NOT ASKED ABOUT A DEAD CHILD WHEN "DECEASED CHILD" WAS SELECTED.
***BEGINNING OF D1 LOOP: QUESTIONS D1 THROUGH D12 ARE REPEATED FOR EACH CHILD AND HIS/HER SPOUSE/PARTNER (IF ANY), WHERE AT LEAST ONE OF THE PAIR IS LIVING AND IN CONTACT (RESIDENT STATUS ON ROSTERS AT CS40 OR DOb IS 1,2,3,5), AND FOR EACH NON-CHILD HHM AND HIS/HER SPOUSE/PARTNER (IF ANY) (FROM CS44 ROSTER) PROVIDED THERE ARE ANY CHILDREN BEING ASKED ABOUT ALSO (i.e., Rs WITH NO LIVING CHILDREN OR THEIR SPOUSES IN CONTACT HAD ALREADY JUMPED AT DO1 BRANCHPOINT TO D40 BRANCHPOINT).***

NOTE: IN THE D1 LOOP, THE TERM "SPOUSE" INCLUDES BOTH SPOUSE AND PARTNER.

**D1 BRANCHPOINT:** IF CHILDn/HHMn DIED and CHILDn’s/HHMn’s RELATIONSHIP TO (FAMILY or NONFAMILY) R WAS (CHILD or STEP/PARTNER CHILD or CHILD-IN-LAW), GO TO D7 BRANCHPOINT

IF ALREADY KNOW AGE OF CHILDn/HHMn FROM PREVIOUS WAVE IW, GO TO D1aa BRANCHPOINT

IF HHMn IS A {PARENT OR PARENT-IN-LAW}, GO TO D1aa BRANCHPOINT

NOTE: IF A NON-CHILD HHMn IS DEAD THE R WILL NOT JUMP HERE TO D7 AS FOR DEAD CHILDREN BUT WILL FALL THROUGH TO D1 IF NO OTHER JUMP CONDITIONS ARE MET.

D1. Let’s talk about CHILDn/HHMn NAME (RELATIONSHIP TO R). About how old is CHILDn/HHMn NAME (RELATIONSHIP TO R)?

AGE

| DK | RF |

GO TO D7 BRANCHPOINT

**D1aa BRANCHPOINT:** IF CHILDn/HHMn IS UNDER 18 YEARS OLD, GO TO END OF D1 LOOP

IF CHILDn/HHMn IS NOT THE {CHILD or STEP/PARTNER CHILD or CHILD-IN-LAW} OF {EITHER THE FAMILY or THE NONFAMILY} R, GO TO D2 BRANCHPOINT

IF CHILDn WAS LISTED AT ANY PREVIOUS WAVE IW and CHILDn IS AT LEAST 30 YEARS OLD, GO TO D2 BRANCHPOINT

D1aa. Is CHILDn NAME (RELATIONSHIP TO R) in school, or not in school?

| 1. IN SCHOOL | 5. NOT IN SCHOOL | 8. DK | 9. RF |
D1a. How much education has CHILDn NAME (RELATIONSHIP TO R) completed?

0  NO FORMAL EDUCATION  1 - 11  GRADES  12  HIGH SCHOOL
13 - 15  SOME COLLEGE  16  COLLEGE GRAD  17  POST COLLEGE (17+ YEARS)

96  OTHER  DK  RF

D2 BRANCHPOINT: IF CHILDn’s/HHMn’s RESIDENT STATUS IS NOT (RESIDENT or AWAY/INST or AWAY/OTHER) ((CS40 or CS44 or D0b) NOT (1 or 2 or 3)), GO TO D3 BRANCHPOINT

D2. IF R JUMPED D1:
Let’s talk about CHILDn/HHMn NAME (RELATIONSHIP TO R).

ASK ALL Rs:
Does CHILDn/HHMn NAME (RELATIONSHIP TO R) contribute financially to the running of the household?

1. YES  5. NO  8. DK  9. RF

D3 BRANCHPOINT: IF HHMn’s RELATIONSHIP TO (FAMILY OR NONFAMILY) R IS (NOT CHILD and NOT STEP/PARTNER CHILD and NOT CHILD-IN-LAW), GO TO D5 BRANCHPOINT

D3. IF R JUMPED D2:
(Let’s talk about CHILDn NAME (RELATIONSHIP TO R)).

ASK ALL Rs:
Is CHILDn NAME (RELATIONSHIP TO R) working 30 hours or more per week, under 30 hours, or not at all?

1. 30 HOURS (FULL TIME)  2. UNDER 30 HOURS (PART TIME)  3. NOT WORKING  8. DK  9. RF

D4 BRANCHPOINT: IF CHILDn’s RESIDENT STATUS IS (RESIDENT or AWAY (OTHER)), GO TO D5 BRANCHPOINT

IF CHILDn WAS LISTED AT ANY PREVIOUS WAVE IW, GO TO D7 BRANCHPOINT
D4. In the past 12 months, how often have you (or your [husband/wife/partner]) had contact — either in person or by phone or mail — with CHILDn NAME (or CHILDn’s SPOUSE NAME)?

[IWER: IF R ANSWERS "ALMOST NEVER" OR "NEVER," ENTER "0" AT NUMBER OF TIMES AND SELECT "ALMOST NEVER" AT PER.]

NUMBER OF TIMES

GO TO D5 BRANCHPOINT

D4a. PER:

1. DAY  2. WEEK  3. EVERY TWO WEEKS  4. MONTH  5. YEAR

6. ALMOST NEVER  7. OTHER (SPECIFY)  8. DK  9. RF

D5 BRANCHPOINT: IF {CHILDn’s/HHMn’s RESIDENT STATUS IS NON-RESIDENT or HE/SHE DOES NOT HAVE A RESIDENT STATUS} or {CHILDn/HHMn DIED and HIS/HER SPOUSE’s RESIDENT STATUS IS NOT (RESIDENT or AWAY (OTHER))}, GO TO D7 BRANCHPOINT

IF CHILDn/HHMn WAS RESIDENT IN PREVIOUS WAVE IW, GO TO D7 BRANCHPOINT

IF HHMn’s RELATIONSHIP TO R IS {PARENT or PARENT-IN-LAW}, GO TO D7 BRANCHPOINT

D5. Did [CHILDn/HHMn NAME (RELATIONSHIP TO R) and CHILDn’s/HHMn’s SPOUSE NAME ((RELATIONSHIP OF CHILDn/HHMn TO R)’S SPOUSE)/ CHILDn’s/HHMn’s SPOUSE NAME ((RELATIONSHIP OF CHILDn/HHMn TO R)’S SPOUSE)/ CHILDn/HHMn NAME (RELATIONSHIP TO R)] move into your home or did you move in with [them/him/her]?

[IWER: "HOME" REFERS TO HOME IN MAIN RESIDENCE [CITY/CITY & STATE]

1. CHILDn/HHMn NAME (RELATIONSHIP) (AND SPOUSE NAME (RELATIONSHIP)) MOVED IN
2. R MOVED IN
5. CHILDn/HHMn NAME (RELATIONSHIP) (AND SPOUSE NAME (RELATIONSHIP)) HAS ALWAYS LIVED WITH R

GO TO D7 BRANCHPOINT

6. BOTH CHILDn/HHMn NAME (RELATIONSHIP) (AND SPOUSE NAME (RELATIONSHIP)) AND R MOVED TO BE TOGETHER
7. OTHER (SPECIFY)

8. DK
9. RF

GO TO D7 BRANCHPOINT
D5a. Would you say the move was made mainly to help
CHILDn/HHMn NAME (RELATIONSHIP TO R) (and CHILDn’s/HHMn’s SPOUSE NAME ((RELATIONSHIP OF CHILDn/HHMn TO R) ’S SPOUSE))/
CHILDn’s/HHMn’s SPOUSE NAME ((RELATIONSHIP OF CHILDn/HHMn TO R)’S SPouse)/
CHILDn/HHMn NAME (RELATIONSHIP TO R)]
out, to help you out, or because it would be helpful to [both/all] of you?

1. HELP CHILDn/HHMn NAME (RELATIONSHIP) (AND SPOUSE NAME (RELATIONSHIP))
2. HELP R (AND/OR SPOUSE)
3. HELP BOTH
4. NEITHER
8. DK
9. RF

D7 BRANCHPOINT: IF CHILDn/HHMn IS {NOT MARRIED and NOT PARTNERED}, GO TO D9
BRANCHPOINT

IF CHILDn’s/HHMn’s SPOUSE’S RESIDENT STATUS IS {NOT "RESIDENT" and NOT "AWAY (OTHER)")}, GO TO D7a BRANCHPOINT

D7. Does CHILDn’s/HHMn’s SPOUSE NAME ((RELATIONSHIP OF CHILDn/HHMn TO R)’S SPOUSE) contribute financially to the running of the household?

1. YES
5. NO
8. DK
9. RF

NOTE: SURVEYCRAFT INSERTS INTO THE QUESTION TEXT BOTH THE NAME OF
CHILDn’s/HHMn’s SPOUSE AND (IN PARENTHESES) THE RELATIONSHIP OF
CHILDn/HHMn (NOT CHILDn’s/HHMn’s SPOUSE) TO R, e.g.,
"BILL (SIBLING’S SPOUSE)".

D7a BRANCHPOINT: IF ALREADY KNOW AGE OF CHILDn’s/HHMn’s SPOUSE FROM PREVIOUS WAVE IW and CHILDn’s/HHM’s MARITAL STATUS IS SAME AS PREVIOUS WAVE IW, GO TO D7b BRANCHPOINT

D7a. About how old is CHILDn’s/HHMn’s SPOUSE NAME?

_____ AGE

DK
RF

GO TO D8

NOTE: NON-CHILD HHMs & THEIR NON-CHILD SPOUSES/PARTNERS ARE SUPPOSED TO JUMP HERE, AT D7b BRANCHPOINT, BELOW, TO THE END OF D1 LOOP, BUT WHERE R REFUSES AGE AT D7a, IT GOES TO D8.
D7b BRANCHPOINT: IF CHILDn’s/HHMn’s SPOUSE IS LESS THAN 18 YEARS OLD, GO TO D9 BRANCHPOINT

IF CHILDn’s/HHMn’s RELATIONSHIP TO {FAMILY or NONFAMILY} R IS {NOT CHILD and NOT STEP/PARTNER CHILD and NOT CHILD-IN-LAW}, GO TO END OF D1 LOOP

IF REINTERVIEW HH and CHILDn/HHMn WAS LISTED AT ANY PREVIOUS WAVE and CHILDn’s/HHMn’s (SPOUSE IS AT LEAST 30 YEARS OLD and MARITAL STATUS IS SAME AS PREVIOUS WAVE IW), GO TO D8

D7b. How much education has CHILDn’s SPOUSE NAME ((RELATIONSHIP OF CHILDn TO R) ’S SPOUSE) completed?

- 0 NO FORMAL EDUCATION
- 1 - 11 GRADES
- 12 HIGH SCHOOL
- 13 - 15 SOME COLLEGE
- 16 COLLEGE GRAD
- 17 POST COLLEGE (17+ YEARS)
- 96 OTHER
- DK
- RF

D8. Is CHILDn/HHMn’s SPOUSE NAME ((RELATIONSHIP OF CHILD/HHMn TO R) ’S SPOUSE) working 30 hours or more per week, under 30 hours, or not at all?

- 1. 30 HOURS (FULL TIME)
- 2. UNDER 30 HOURS (PART TIME)
- 3. NOT WORKING
- 8. DK
- 9. RF

D9 BRANCHPOINT: IF CHILDn/HHMn DIED, GO TO END OF D1 LOOP

IF CHILDn’s/HHMn’s RELATIONSHIP TO {FAMILY or NONFAMILY} R IS {NOT CHILD and NOT STEP/PARTNER CHILD and NOT CHILD-IN-LAW}, GO TO END OF D1 LOOP

IF CHILDn WAS LISTED AT ANY PREVIOUS WAVE IW, GO TO END OF D1 LOOP

D9. (Excluding your ([and/or] your [husband’s/wife’s/partner’s]) income,) was the total income of CHILDn NAME (RELATIONSHIP TO R) (and CHILDn’s SPOUSE NAME ((RELATIONSHIP OF CHILD TO R) ’S SPOUSE)) during LAST CALENDAR YEAR under $10,000, between $10,000 and $35,000, or over $35,000?

- 1. UNDER $10,000
- 4. BETWEEN $10,000 AND $35,000
- 5. OVER $35,000
- 8. DK
- 9. RF

GO TO D10 BRANCHPOINT

GO TO D10 BRANCHPOINT
D9a. Was it over $70,000?

1. YES  5. NO  8. DK  9. RF

D10 BRANCHPOINT: IF HAVE ALREADY ASKED AT D04b ABOUT NUMBER OF CHILDREN THAT CHILDn HAS, GO TO D12 BRANCHPOINT

D10. How many children [do/does] CHILDn NAME (RELATIONSHIP TO R) (and CHILDn’s SPOUSE NAME ((RELATIONSHIP OF CHILD TO R) ’S SPOUSE)) have?

[IWER: ENTER 0 FOR NONE]

DK  RF

NUMBER OF CHILDREN

D12 BRANCHPOINT: IF R WAS NOT ASKED D1a ABOUT CHILDn or R REPORTED LESS THAN 13 YEARS OF SCHOOL FOR CHILDn AT D1a, GO TO END OF D1 LOOP

D12. Consider all the costs associated with the education beyond high school that CHILDn NAME (RELATIONSHIP TO R) received. Did you (or your [husband/wife/partner]) pay none, some or most of those costs?

1. NONE  2. SOME  3. MOST OR ALL  8. DK  9. RF

***END OF D1 LOOP: IF THERE IS ANOTHER CHILD/HHM ON LIST (FROM ROSTERS AT {CS40 and CS44 and D0b}), GO BACK TO BEGINNING OF D1 LOOP. IF NOT, CONTINUE ON TO D40 BRANCHPOINT.***
D40. (Please remind me ...) Altogether, how many grandchildren do you (and your (late) [husband/wife/partner]) have?

[IWER: ENTER 80 IF R HAS 80 OR MORE GRANDCHILDREN]

<table>
<thead>
<tr>
<th>NUMBER OF GRANDCHILDREN</th>
<th>0</th>
<th>95. NOT ASKED BECAUSE ASSUMED TO BE ZERO</th>
<th>DK</th>
<th>RF</th>
</tr>
</thead>
</table>

GO TO INTRO1 BRANCHPOINT

NOTE: A RESPONSE OF "95" IS A CODE ASSIGNED BY SURVEYCRAFT (SEE D40 BRANCHPOINT, ABOVE) AND CANNOT BE ENTERED BY THE IWER.

D42. Do you (or your (late) [husband/wife/partner]) have any great-grandchildren?

1. YES  5. NO  8. DK  9. RF

GO TO INTRO1 BRANCHPOINT

D42a. Altogether, how many great-grandchildren do you (or your (late) [husband/wife/partner]) have?

[IWER: ENTER 80 IF R HAS 80 OR MORE GREAT-GRANDCHILDREN]

<table>
<thead>
<tr>
<th>NUMBER OF GREAT-GRANDCHILDREN</th>
<th>DK</th>
<th>RF</th>
</tr>
</thead>
</table>

Note: A response of "95" is a code assigned by Surveycraft (see D40 branchpoint, above) and cannot be entered by the IWER.
INTRO1 BRANCHPOINT: IF NO CHILDREN WERE REPORTED (IN THE COVERSCREEN (CS40) AND AT D0b) and R DID NOT REPORT HAVING ANY GRANDCHILDREN (D40=0 or 95 or DK or RF) and THERE IS NO RESIDENT NON-CHILD HHM REPORTED TO BE UNDER 18 YEARS OF AGE (FROM HH’s LAST IW OR D1 < 18), GO TO D89-1 BRANCHPOINT


INTRO1. Families sometimes help one another in a variety of ways, and each type of help can be important.

D43 BRANCHPOINT: IF THERE ARE NO RESIDENT NON-CHILD HHMs UNDER 18 YEARS OLD, GO TO D44 BRANCHPOINT

D43. Are you (or your (late) [husband/wife/partner]) raising NAME(S) OF RESIDENT NON-CHILD HHM(S) UNDER 18 YEARS (RELATIONSHIP(S) TO R)?

1. YES  5. NO  8. DK  9. RF

GO TO D44 BRANCHPOINT

NOTE: THIS QUESTION WOULD NOT BE ASKED OF Rs WITH NO LIVING (CHILDREN OR THEIR SPOUSES/PARTNERS) IN CONTACT, EVEN IF THEY HAD POSSIBLE UNDERAGE NON-CHILD HHMs; SUCH Rs WOULD HAVE JUMPED FROM D01 BRANCHPOINT TO D40 BRANCHPOINT, OVER THE AGE QUESTION AT D1, SO WE WOULD NOT KNOW THE AGES OF ANY NON-CHILD HHMs.

D43a BRANCHPOINT: IF THIS IS HH1 and THERE IS ONLY ONE RESIDENT NON-CHILD HHM THAT IS UNDER 18 YEARS OLD, GO TO D44 BRANCHPOINT

NOTE: THE MATCHING JUMP FOR HH2 IS MISSING IN THE SPECs.
D43a. Which of them are you raising?

[IWER: CHOOSE ALL THAT APPLY (UP TO 5)]

<table>
<thead>
<tr>
<th>CHILD &amp; SPOUSE/PARTNER NAME(S)</th>
</tr>
</thead>
<tbody>
<tr>
<td>[DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]</td>
</tr>
<tr>
<td>01. THROUGH 20. CHILD &amp; SPOUSE/PARTNER NAME(S)</td>
</tr>
<tr>
<td>[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]</td>
</tr>
<tr>
<td>37. DECEASED CHILD</td>
</tr>
<tr>
<td>38. ALL CHILDREN</td>
</tr>
<tr>
<td>DK</td>
</tr>
<tr>
<td>RF</td>
</tr>
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</table>

NOTE: NAMES OF LIVING AND DEAD RESIDENT AND NON-RESIDENT CHILDREN, OF ALL AGES, AND THEIR SPOUSES/PARTNERs, ARE DISPLAYED. NAMES OF NON-CHILD HHMS ARE NOT DISPLAYED. THERE ARE NO NAMES IN COMMON BETWEEN LISTS AT D43 AND D43a; THEREFORE, IWERS CANNOT MAKE AN APPROPRIATE SELECTION HERE. THERE IS NO APPROPRIATE QUESTION ABOUT CHILDREN THAT COMES TO D43a. ALSO, HH2 Rs WITH ONLY ONE UNDERAGE NON-CHILD HHM GET THIS QUESTION INSTEAD OF JUMPING AT THE D43a BRANCHPOINT WITH HH1 Rs.

D44 BRANCHPOINT: IF NO CHILDREN WERE REPORTED (IN AT CS40 AND AT D0b) and R DID NOT REPORT HAVING ANY GRANDCHILDREN (D40=0 or 95 or DK or RF), GO TO D89-1 BRANCHPOINT

IF RENINTERVIEW HH, GO TO INTRO2 (AFTER D45a)

D44. In the last 10 years, did you (or your (late) [husband/wife/partner]) give a child (or grandchild) a deed to a house?

| 1. YES | 5. NO | 8. DK | 9. RF |

GO TO D45
D44a. Which child was that?

[IWER: CHOOSE ALL THAT APPLY (UP TO 3)]

IF GRANDCHILD:
(Which of your children is the parent of that grandchild?)

<table>
<thead>
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<td>97. OTHER (SPECIFY)</td>
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<td>98. DK</td>
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<td>99. RF</td>
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NOTE: NAMES OF LIVING AND DEAD CHILDREN AND THEIR SPOUSES/PARTNERS ARE DISPLAYED.

D45. Again, please think about the past 10 years.

Not counting any shared housing or shared food, have you (or your [late] husband/wife/partner) given financial help or gifts, including help with education, of $5,000 or more to any child (or grandchild)?

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OF [sic] INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.

<table>
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<tr>
<th>1. YES</th>
<th>5. NO</th>
<th>8. DK</th>
<th>9. RF</th>
</tr>
</thead>
</table>

GO TO INTRO2 (AFTER D45a)
D45a. Which child was that?

IF GRANDCHILD:
(Which of your children is the parent of that grandchild?)

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NOTE: NAMES OF LIVING AND DEAD CHILDREN AND THEIR SPOUSES/PARTNERS ARE DISPLAYED. THE IWER MAY SELECT AS MANY NAMES AS APPLY.

INTRO2. The next questions are about help you (or your (late) [husband/wife/partner]) gave or received [since FAMILY R’s LAST IW MONTH, YEAR/in the last two years].

D76 BRANCHPOINT: R DID NOT REPORT HAVING ANY GRANDCHILDREN (D40=0 or 95 or DK or RF), GO TO D46 BRANCHPOINT

D76. Did you (or your (late) [husband/wife/partner]) spend 100 or more hours in total [since FAMILY R’s LAST IW MONTH, YEAR/in the last two years] taking care of [grand or great-grandchildren/grandchildren]?

<table>
<thead>
<tr>
<th>1. YES</th>
<th>5. NO</th>
<th>8. DK</th>
<th>9. RF</th>
</tr>
</thead>
</table>

GO TO D46 BRANCHPOINT
D76a. Which of your children is the parent of those grandchildren (or great-grandchildren)?

[IWER: CHOOSE ALL THAT APPLY]

<table>
<thead>
<tr>
<th>CHILD &amp; SPOUSE/PARTNER NAME(S)</th>
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NOTE: NAMES OF LIVING AND DEAD CHILDREN AND THEIR SPOUSES/PARTNERS ARE DISPLAYED. "ALL CHILDREN" CANNOT BE SELECTED IN COMBINATION WITH ANY OTHER SELECTION, BUT "ALL GRANDCHILDREN" CAN.

D77a. Roughly how many hours altogether did [you/you] spend?

NOTE: "you" IS Displayed IN BOLD WHEN THE R IS MARRIED/PARTNERED.

[IWER: DON’T PROBE DK]

<table>
<thead>
<tr>
<th>AMOUNT</th>
</tr>
</thead>
<tbody>
<tr>
<td>DK</td>
</tr>
<tr>
<td>RF</td>
</tr>
</tbody>
</table>

GO TO D77d BRANCHPOINT

D77b. Did it amount to a total of less than 200 hours, more than 200 hours, or what?

<table>
<thead>
<tr>
<th>1. LESS THAN 200 HOURS</th>
<th>3. ABOUT 200 HOURS</th>
<th>5. MORE THAN 200 HOURS</th>
</tr>
</thead>
<tbody>
<tr>
<td>8. DK</td>
<td>9. RF</td>
<td></td>
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</tbody>
</table>

GO TO D77d BRANCHPOINT

D77c. (Did it amount to a total of) less than 500 hours, more than 500 hours, or what?

<table>
<thead>
<tr>
<th>1. LESS THAN 500 HOURS</th>
<th>3. ABOUT 500 HOURS</th>
<th>5. MORE THAN 500 HOURS</th>
</tr>
</thead>
<tbody>
<tr>
<td>8. DK</td>
<td>9. RF</td>
<td></td>
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GO TO D77d BRANCHPOINT
D77d BRANCHPOINT: IF R IS NOT PART OF A MARRIED/PARTNERED COUPLE and R DID NOT REPORT THAT HIS/HER SPOUSE/PARTNER OF LAST IW IS NOT STILL LIVING (CS5 NOT 5), GO TO D46 BRANCHPOINT

D77d. Roughly how many hours altogether did your ((late) [husband/wife/partner]) spend?

[IWER: DON’T PROBE DK]

AMOUNT

GO TO D46 BRANCHPOINT

D77e. Did it amount to a total of less than 200 hours, more than 200 hours, or what?

1. LESS THAN 200 HOURS
2. ABOUT 200 HOURS
3. MORE THAN 200 HOURS

GO TO D46 BRANCHPOINT

D77f. (Did it amount to a total of) less than 500 hours, more than 500 hours, or what?

1. LESS THAN 500 HOURS
2. ABOUT 500 HOURS
3. MORE THAN 500 HOURS

GO TO D46 BRANCHPOINT

D46 BRANCHPOINT: IF NEW INTERVIEW HH, GO TO D50 BRANCHPOINT

D46. [Since FAMILY R’s LAST IW MONTH, YEAR/In the last two years], did you (or your (late) [husband/wife/partner]) give any of your children (or grandchildren) a deed to a house?

1. YES
5. NO
8. DK
9. RF

GO TO D50 BRANCHPOINT
D46a. Which child was that?

[IWER: CHOOSE ALL THAT APPLY (UP TO 3)]

IF GRANDCHILD:
(Which of your children is the parent of that grandchild?)

<table>
<thead>
<tr>
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<td>[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]</td>
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<td></td>
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<td>98. DK</td>
<td></td>
</tr>
<tr>
<td>99. RF</td>
<td></td>
</tr>
</tbody>
</table>

NOTE: NAMES OF LIVING AND DEAD CHILDREN AND THEIR SPOUSEs/PARTNERs ARE DISPLAYED.

D50 BRANCHPOINT: IF NO CHILDREN WERE REPORTED {IN THE COVERSCREEN (CS40) AND AT D0b}, GO TO D89-1 BRANCHPOINT

D50. Including help with education but not shared housing or shared food (or any deed to a house), [since FAMILY R’s LAST IW MONTH, YEAR/in the last two years] did you (or your (late) [husband/wife/partner]) give financial help totaling $500 or more to any of your children (or grandchildren)?

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.

<table>
<thead>
<tr>
<th>1. YES</th>
<th>5. NO</th>
<th>8. DK</th>
<th>9. RF</th>
</tr>
</thead>
</table>

GO TO D61
D52. To which child did you give the (next) largest amount?

IF GRANDCHILD:
(Which of your children is the parent of that grandchild?)

& SPOUSE/PARTNER NAME(S)
[DISPLAYED BY SURVEY Craft FROM PREVIOUS RESPONSES]

01. THROUGH 20. CHILD & SPOUSE/PARTNER NAME(S)
[ROWS PROVIDED BY SURVEY Craft AS NECESSARY]

37. DECEASED CHILD

38. ALL CHILDREN EQUALLY

39. ALL GRANDCHILDREN EQUALLY

40. ALL CHILDREN AND GRANDCHILDREN EQUALLY

97. OTHER (SPECIFY)

98. DK

99. RF

NOTE: NAMES OF ALL LIVING AND DEAD CHILDREN AND THEIR SPOUSES/PARTNERS ARE DISPLAYED IN EACH LOOP. THE IWER MAY MAKE ONLY ONE SELECTION.

D52a BRANCHPOINT: IF IWER SELECTED "OTHER (SPECIFY)" or "REFUSED" AT D52 (D52=(97 or 99)), GO TO D61 (OUT OF LOOP)

OTHERWISE, IF R GAVE ANY ANSWER OTHER THAN "DON’T KNOW" AT D52 (D52 NOT 98), GO TO D53

D52a. Did you give about the same amount to more than one child (or grandchild)?

1. YES  5. NO  8. DK  9. RF

GO TO D61 (OUT OF LOOP)
D52b. Which children (or grandchildren)?

IF GRANDCHILD:
(Which of your children is the parent of those grandchildren?)

<table>
<thead>
<tr>
<th>CHILD &amp; SPOUSE/PARTNER NAME(S)</th>
<th>[DISPLAYED BY SURVEYCraft FROM PREVIOUS RESPONSES]</th>
</tr>
</thead>
<tbody>
<tr>
<td>01. THROUGH 20. CHILD &amp; SPOUSE/PARTNER NAME(S)</td>
<td>[ROWS PROVIDED BY SURVEYCraft AS NECESSARY]</td>
</tr>
<tr>
<td>37. DECEASED CHILD</td>
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<td>38. ALL CHILDREN EQUALLY</td>
<td></td>
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<tr>
<td>39. ALL GRANDCHILDREN EQUALLY</td>
<td></td>
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<tr>
<td>40. ALL CHILDREN AND GRANDCHILDREN EQUALLY</td>
<td></td>
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<tr>
<td>97. OTHER (SPECIFY)</td>
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<tr>
<td>98. DK</td>
<td></td>
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<tr>
<td>99. RF</td>
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</tbody>
</table>

NOTE: NAMES OF ALL LIVING AND DEAD CHILDREN AND THEIR SPOUSES/PARTNERS ARE DISPLAYED IN EACH LOOP. THE IWER SELECTS AS MANY NAMES AS APPLY. ALL CHOICES CAN BE SELECTED IN COMBINATION WITH ANY OTHER SELECTION EXCEPT FOR DK OR RF.

D53 BRANCHPOINT: IF IWER SELECTED "{OTHER (SPECIFY)" or "DON’T KNOW" or "REFUSED"} AT D52b (D52b=(97 or 98 or 99)), GO TO D61 (OUT OF LOOP)

NOTE: IF "OTHER (SPECIFY)" WAS SELECTED AT D52b SIMULTANEOUSLY WITH CHILD NAMES OR OTHER SELECTIONS, e.g., "ALL CHILDREN", Rs JUMP HERE AT THE D53 BRANCHPOINT OUT OF THE LOOP TO D61, AND, THUS, MISS THE FOLLOW-UP QUESTIONS BELOW.
D53. About how much did that amount to for [your deceased child/each child/each grandchild/each child and grandchild]/CHILDn NAME (RELATIONSHIP TO R)] (or family) [since FAMILY R’s LAST IW MONTH, YEAR/in the last two years]?

**NOTE:** THE SPECS SHOW THAT FILLS HERE ARE CONSISTENT WITH SELECTIONS ENTERED AT D52 AND D52b — EXCEPT WHEN "DON’T KNOW" IS ENTERED AT D52. THEN THE FILL HERE IS "each child" FOR ALL SELECTIONS MADE AT D52b, EXCEPT FOR 39 (GETS THE "each grandchild" FILL) AND 40 (GETS "each child and grandchild").

[IWER: DO NOT PROBE DK/RF]

<table>
<thead>
<tr>
<th>AMOUNT</th>
<th>DK</th>
<th>RF</th>
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</table>

GO TO D54 BRANCHPOINT

<table>
<thead>
<tr>
<th>D53a. Did it amount to less than $5,000, more than $5,000, or what?</th>
<th>1. LESS THAN $5,000</th>
<th>3. ABOUT $5,000</th>
<th>5. MORE THAN $5,000</th>
<th>8. DK</th>
<th>9. RF</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>GO TO D53c</td>
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<td></td>
<td>GO TO D54 BRANCHPOINT</td>
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<td></td>
<td>GO TO D54 BRANCHPOINT</td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>D53b. (Did it amount to) less than $20,000, more than $20,000, or what?</th>
<th>1. LESS THAN $20,000</th>
<th>3. ABOUT $20,000</th>
<th>5. MORE THAN $20,000</th>
<th>8. DK</th>
<th>9. RF</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>GO TO D54 BRANCHPOINT</td>
<td></td>
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<td></td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>D53c. (Did it amount to) less than $1,000, more than $1,000, or what?</th>
<th>1. LESS THAN $1,000</th>
<th>3. ABOUT $1,000</th>
<th>5. MORE THAN $1,000</th>
<th>8. DK</th>
<th>9. RF</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>GO TO D54 BRANCHPOINT</td>
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</tbody>
</table>
D54 BRANCHPOINT: IF R REPORTED THAT GAVE LESS THAN $500 AT D53, GO TO D61 (OUT OF LOOP)

IF R REPORTED THAT GAVE TO ALL {CHILDREN and/or GRANDCHILDREN} EQUALLY ((D52 or D52b)={38 or 39 or 40}), GO TO D61 (OUT OF LOOP)

IF THE NUMBER OF TIMES THROUGH THE D52 LOOP IS EQUAL TO THE NUMBER OF {R's and SPouse’s/Partner’s} CHILDREN, LIVING AND DEAD, GO TO D61 (OUT OF LOOP)

NOTE: SURVEYCRAFT ALLOWS THE IWER TO SELECT THE NAME OF THE SAME CHILD AT D52 OR D52b ON DIFFERENT LOOPS. THEREFORE, IF A NAME IS MISTAKENLY REPEATED, THE R COULD JUMP HERE OUT OF THE LOOP TO D61 BEFORE ALL RELEVANT NAMES HAVE BEEN SELECTED.

D54. [Since FAMILY R’s LAST IW MONTH, YEAR/In the last two years] did you (or your (late) [husband/wife/partner]) give financial help totaling $500 or more to any other child (or grandchild)?

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.

1. YES  
5. NO  
8. DK  
9. RF  

GO TO 61 (OUT OF LOOP)

***END OF D52 LOOP: IF R AND SPouse/PARTNER HAVE MORE CHILDREN, LIVING AND DEAD, THAN THE NUMBER OF TIMES R HAS GONE THROUGH THE LOOP, GO BACK TO BEGINNING OF D52 LOOP. IF NOT, CONTINUE ON TO D61.***

D61. [Since FAMILY R’s LAST IW MONTH, YEAR/In the last two years] did you (or your (late) [husband/wife/partner]) receive financial help totaling $500 or more from any of your children (or grandchildren)?

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.

1. YES  
5. NO  
8. DK  
9. RF  

GO TO D89-1 BRANCHPOINT
D62. Which child gave you the (next) largest amount?

IF GRANDCHILD:
(Which of your children is the parent of that grandchild?)

<table>
<thead>
<tr>
<th>CHILD &amp; SPOUSE/PARTNER NAME(S)</th>
<th>[DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]</th>
</tr>
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<tbody>
<tr>
<td>01. THROUGH 20. CHILD &amp; SPOUSE/PARTNER NAME(S)</td>
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<tr>
<td>37. DECEASED CHILD</td>
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<td>40. ALL CHILDREN AND GRANDCHILDREN EQUALLY</td>
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<td>98. DK</td>
<td></td>
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<tr>
<td>99. RF</td>
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</tbody>
</table>

NOTE: NAMES OF LIVING AND DEAD CHILDREN AND THEIR SPOUSES/PARTNERS ARE DISPLAYED. THE IWTER MAY MAKE ONLY ONE SELECTION.

D62a BRANCHPOINT: IF IWTER SELECTED ("OTHER (SPECIFY)" or "REFUSED") AT D62 (D62=(97 or 99)), GO TO D89-1 BRANCHPOINT (OUT OF LOOP)

OTHERWISE, IF R GAVE ANY ANSWER OTHER THAN "DON’T KNOW" AT D62 (D62 NOT 98), GO TO D63

D62a. Did more than one child give you about the same amount?

<table>
<thead>
<tr>
<th>1. YES</th>
<th>5. NO</th>
<th>8. DK</th>
<th>9. RF</th>
</tr>
</thead>
</table>

GO TO D89-1 BRANCHPOINT
D62b. Which children?

IF GRANDCHILD:
(Which of your children is the parent of those grandchildren?)

<table>
<thead>
<tr>
<th>CHILD &amp; SPOUSE/PARTNER NAME(S)</th>
</tr>
</thead>
<tbody>
<tr>
<td>[DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]</td>
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<tr>
<td>01. THROUGH 20. CHILD &amp; SPOUSE/PARTNER NAME(S)</td>
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<td>[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]</td>
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<td>97. OTHER (SPECIFY)</td>
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<td>99. RF</td>
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NOTE: NAMES OF ALL LIVING AND DEAD CHILDREN AND THEIR SPOUSES/PARTNERS ARE DISPLAYED. THE IWER SELCTS AS MANY NAMES AS APPLY. ALL CHOICES CAN BE SELECTED IN COMBINATION WITH ANY OTHER SELECTION EXCEPT FOR DK OR RF.

D63 BRANCHPOINT: IF IWER SELECTED "{OTHER (SPECIFY)}" or "{DON'T KNOW}" or "REFUSED" AT D62b (D62b={97 or 98 or 99}), GO TO D89-1 BRANCHPOINT

NOTE: IF "OTHER (SPECIFY)" WAS SELECTED AT D62b SIMULTANEOUSLY WITH CHILD NAMES OR OTHER SELECTIONS, e.g., "ALL CHILDREN", Rs JUMP HERE AT THE D63 BRANCHPOINT OUT OF THE LOOP TO THE D89-1 BRANCHPOINT, AND, THUS, MISS THE FOLLOW-UP QUESTIONS BELOW.

D63. About how much did that amount to from [your deceased child/each child/each grandchild/each child and grandchild]/CHILDn NAME (RELATIONSHIP TO R) [since FAMILY R's LAST IN MONTH, YEAR/in the last two years]?

NOTE: THE SPECS SHOW THAT FILLS HERE ARE CONSISTENT WITH SELECTIONS ENTERED AT D62 AND D62b — EXCEPT WHEN "DON'T KNOW" IS ENTERED AT D62. THEN THE FILL HERE IS "each child" FOR ALL SELECTIONS MADE AT D62b, EXCEPT FOR 39 (GETS THE "each grandchild" FILL) AND 40 (GETS "each child and grandchild").

[IWER: DO NOT PROBE DK/RF]

<table>
<thead>
<tr>
<th>AMOUNT</th>
</tr>
</thead>
</table>
D63a BRANCHPOINT: IF R REPORTED THAT CHILD GAVE FINANCIAL HELP OF LESS THAN $500 AT D63, GO TO D89-1 BRANCHPOINT

OTHERWISE, IF R REPORTED THAT CHILD GAVE FINANCIAL HELP OF ($500 OR MORE) (D63 (NOT DK and NOT RF)), GO TO D63d BRANCHPOINT

D63a. Did it amount to less than $2,000, more than $2,000, or what?

1. LESS THAN $2,000
2. ABOUT $2,000
3. MORE THAN $2,000
4. DK
5. RF

GO TO D63c

D63b. (Did it amount to) less than $5,000, more than $5,000, or what?

1. LESS THAN $5,000
2. ABOUT $5,000
3. MORE THAN $5,000
4. DK
5. RF

GO TO D63d BRANCHPOINT

D63c. (Did it amount to) less than $1,000, more than $1,000, or what?

1. LESS THAN $1,000
2. ABOUT $1,000
3. MORE THAN $1,000
4. DK
5. RF

GO TO D63d BRANCHPOINT

D63d BRANCHPOINT: IF R REPORTED THAT A DEAD CHILD GAVE FINANCIAL HELP (D62={37 or NAME OF CHILD CLASSIFIED AS DEAD}), GO TO D64

NOTE: IF R SAID DON'T KNOW AT D62 AND THEN SAID DECEASED CHILD OR GAVE NAME OF DEAD CHILD AT D62b, THE JUMP AT THE D63d BRANCHPOINT IS NOT MADE AND THE R IS ASKED D63d DESPITE THE CHILD BEING DEAD.

D63d. Do you think of it as income you can count on in the future?

1. YES 5. NO 8. DK 9. RF
D64 BRANCHPOINT: IF R REPORTED THAT GAVE TO ALL {CHILDREN and/or
GRANDCHILDREN} EQUALLY ({D62 or D62b}={38 or 39 or 40}), GO
TO D89-1 BRANCHPOINT

IF THE NUMBER OF TIMES THROUGH THE D62 LOOP IS EQUAL TO THE
NUMBER OF {R’s AND SPOUSE’s/PARTNER’s} CHILDREN, LIVING AND
DEAD, GO TO D89-1 BRANCHPOINT

NOTE: SURVEYCRAFT ALLOWS THE IWER TO SELECT THE NAME OF THE SAME CHILD
AT D62 OR D62b ON DIFFERENT LOOPS. THEREFORE, IF A NAME IS
MISTAKENLY REPEATED, THE R COULD JUMP OUT HERE TO THE D89-1
BRANCHPOINT BEFORE ALL RELEVANT NAMES HAVE BEEN SELECTED.

D64. [Since FAMILY R’s LAST IW MONTH, YEAR/In the last two years] did you
(or your (late) [husband/wife/partner]) receive financial help totaling
$500 or more from any other child (or grandchild)?

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS,
OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR
INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL
HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.

1. YES  5. NO  8. DK  9. RF

GO TO D89-1 BRANCHPOINT

***END OF D62 LOOP: IF R AND SPOUSE/PARTNER HAVE MORE CHILDREN, LIVING AND
DEAD, THAN THE NUMBER OF TIMES R HAS GONE THROUGH THE LOOP, GO BACK TO
BEGINNING OF D62 LOOP. IF NOT, CONTINUE ON TO D89-1 BRANCHPOINT.***
D89-1 BRANCHPOINT: IF THIS IS A REINTERVIEW HH and WE KNOW THAT R’S (MOTHER and FATHER) WERE NOT LIVING AT FAMILY R’s LAST IW, GO TO D130-1

D89-1. Now I have some questions about your parents.

D90-1 BRANCHPOINT: IF R’s MOTHER WAS NOT LIVING AT R’s LAST IW, GO TO D93-1

D90-1. (Is your mother still living?)

<table>
<thead>
<tr>
<th>1. YES</th>
<th>5. NO</th>
<th>8. DK</th>
<th>9. RF</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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<tr>
<td>GO TO D92a-1 BRANCHPOINT</td>
<td>GO TO D93-1 BRANCHPOINT</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

D91a-1 BRANCHPOINT: IF R’s MOTHER WAS LIVING AT R’s LAST IW, GO TO D91b-1

D91a-1. About how old is she?

<table>
<thead>
<tr>
<th></th>
<th>DK</th>
<th>RF</th>
</tr>
</thead>
<tbody>
<tr>
<td>AGE</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

D91b-1. Does she need help with basic personal needs like dressing, eating, or bathing?

<table>
<thead>
<tr>
<th>1. YES</th>
<th>5. NO</th>
<th>8. DK</th>
<th>9. RF</th>
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<tbody>
<tr>
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</table>

D91c-1. Can she be left alone for an hour or more?

<table>
<thead>
<tr>
<th>1. YES</th>
<th>5. NO</th>
<th>8. DK</th>
<th>9. RF</th>
</tr>
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<tbody>
<tr>
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</table>

D91d-1. Has a doctor ever said that your mother has a memory-related disease?

<table>
<thead>
<tr>
<th>1. YES</th>
<th>5. NO</th>
<th>8. DK</th>
<th>9. RF</th>
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</tbody>
</table>

D92a-1 BRANCHPOINT: IF MOTHER IS STILL LIVING (D90-1=1), GO TO D93-1 BRANCHPOINT
D92a-1. About how old was she when she died?

[IWER: PROBE IF NECESSARY]

D92b-1. In what month and year did she die?

D92b-1. MONTH:

01. JAN  02. FEB  03. MAR  04. APR  05. MAY  
06. JUN  07. JUL  08. AUG  09. SEP  10. OCT  
11. NOV  12. DEC  98. DK  99. RF

D92ba-1. YEAR

D92c-1. Did she have an illness lasting 3 months or more during the last year she was alive?

1. YES  5. NO  8. DK  9. RF

D92d-1. Did she ever live in a nursing home?

DEFINITION: "EVER LIVE IN A NURSING HOME" MEANS MOVING INTO AND HAVING THE NURSING HOME AS THEIR HOME.

DEFINITION: A NURSING HOME OR OTHER HEALTH FACILITY PROVIDES ALL OF THE FOLLOWING SERVICES FOR ITS RESIDENTS: DISPENSING OF MEDICATION, 24-HOUR NURSING ASSISTANCE AND SUPERVISION, PERSONAL ASSISTANCE, AND ROOM & MEALS.

1. YES  5. NO  8. DK  9. RF

D93-1 BRANCHPOINT: IF R’s FATHER WAS NOT LIVING AT R’s LAST IW, GO TO D96-1 BRANCHPOINT

D93-1. (Is your father still living?)

1. YES  5. NO  8. DK  9. RF

GO TO D95a-1 BRANCHPOINT  GO TO D96-1 BRANCHPOINT
D94a-1 BRANCHPOINT: IF R’s FATHER WAS LIVING AT R’s LAST IW, GO TO D94b-1

D94a-1. About how old is he?

________________________
AGE

DK RF

D94b-1. Does he need help with basic personal needs like dressing, eating, or bathing?

1. YES  5. NO  8. DK  9. RF

D94c-1. Can he be left alone for an hour or more?

1. YES  5. NO  8. DK  9. RF

D94d-1. Has a doctor ever said that your father has a memory-related disease?

1. YES  5. NO  8. DK  9. RF

D95a-1 BRANCHPOINT: IF FATHER IS STILL LIVING (D93-1=1), GO TO D96-1

D95a-1. About how old was he when he died?

________________________
AGE

DK RF

D95b-1. In what month and year did he die?

D95b-1. MONTH:

01. JAN  02. FEB  03. MAR  04. APR  05. MAY
06. JUN  07. JUL  08. AUG  09. SEP  10. OCT
11. NOV  12. DEC  98. DK  99. RF

DK RF
D95c-1. Did he have an illness lasting 3 months or more during the last year he was alive?

1. YES  5. NO  8. DK  9. RF

D95d-1. Did he ever live in a nursing home?

**DEFINITION:** "EVER LIVE IN A NURSING HOME" MEANS MOVING INTO AND HAVING THE NURSING HOME AS THEIR HOME.

**DEFINITION:** A NURSING HOME OR OTHER HEALTH FACILITY PROVIDES ALL OF THE FOLLOWING SERVICES FOR ITS RESIDENTS: DISPENSING OF MEDICATION, 24-HOUR NURSING ASSISTANCE AND SUPERVISION, PERSONAL ASSISTANCE, AND ROOM & MEALS.

1. YES  5. NO  8. DK  9. RF

---

D96-1. Are your parents still married to each other?

1. YES  5. NO  8. DK  9. RF

**GO TO D98-1 BRANCHPOINT**

D97a-1. Is your mother currently married?

1. YES  5. NO  8. DK  9. RF

---

D97b-1. Is your father currently married?

1. YES  5. NO  8. DK  9. RF

---

D98-1. BRANCHPOINT: IF R DID NOT REPORT THAT PARENTS ARE STILL MARRIED TO EACH OTHER (D96-1 NOT 1), GO TO D108-1 BRANCHPOINT

IF THIS IS A REINTERVIEW HH, GO TO D100-1
D98-1. Do they own a home?

| 1. YES | 5. NO | 8. DK | 9. RF |

D99-1. Would you say their financial situation is better, worse, or about the same as yours?

| 1. BETTER | 2. WORSE | 3. SAME | 8. DK | 9. RF |

D100-1. Do they live together?

| 1. YES | 5. NO | 8. DK | 9. RF |

GO TO D110-1

D101-1. (With whom do they live — with you, by themselves, with another child, with other relatives, in a nursing home, or what?)

| 01. WITH R | 02. BY THEMSELVES | 03. WITH ANOTHER CHILD | 04. WITH OTHER RELATIVES |
| 05. IN A NURSING HOME | 06. IN A RETIREMENT CENTER | 97. OTHER (SPECIFY) | 98. DK | 99. RF |

D101a-1 BRANCHPOINT: IF R DID NOT REPORT THAT PARENTS LIVE WITH ANOTHER CHILD (D101-1 NOT 3), GO TO D102 BRANCHPOINT
D101a-1. IF REINTERVIEW HH:
Which sibling is that?

IF NEW INTERVIEW HH:
What is the name of that sibling?

<table>
<thead>
<tr>
<th>SIBLING NAME(S)</th>
<th>[DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]</th>
</tr>
</thead>
<tbody>
<tr>
<td>01. THROUGH 30.</td>
<td>SIBLING NAME(S)</td>
</tr>
<tr>
<td></td>
<td>[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]</td>
</tr>
<tr>
<td>38. ALL SIBLINGS</td>
<td>(IN LAW)</td>
</tr>
<tr>
<td>97. OTHER</td>
<td>(SPECIFY)</td>
</tr>
<tr>
<td>98. DK</td>
<td></td>
</tr>
<tr>
<td>99. RF</td>
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</tbody>
</table>

NOTE: FIRST NAMES OF LIVING SIBLINGS ARE DISPLAYED FOR REINTERVIEW Rs. "00 INAP" REPLACES SIBLINGS NAMES FOR NEW Rs. FOR NEW INTERVIEW HHs, ONLY "OTHER (SPECIFY)" IS DISPLAYED, EVEN WHEN A SIBLING WAS LISTED ON THE HHM ROSTER AND EVEN AS A NON-RESIDENT (SPOUSE RESIDENT). THE IWER MAY MAKE ONLY ONE SELECTION.

D102 BRANCHPOINT: IF R DID NOT REPORT THAT PARENTS LIVE WITH HIM/HER (D101-1 NOT 1), GO TO D105-1 BRANCHPOINT

IF (MOTHER and FATHER) LIVED WITH R AT R’s LAST IW, GO TO D130-1

D102. Did they move in with you, or did you move in with them?

<table>
<thead>
<tr>
<th>1. PARENTS MOVED IN WITH R</th>
<th>2. R MOVED IN WITH PARENTS</th>
<th>5. PARENTS HAVE ALWAYS LIVED WITH R</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>GO TO D105-1 BRANCHPOINT</td>
</tr>
<tr>
<td>6. BOTH PARENTS AND R</td>
<td>7. OTHER (SPECIFY)</td>
<td>8. DK</td>
</tr>
<tr>
<td>MOVED TO BE TOGETHER</td>
<td></td>
<td>9. RF</td>
</tr>
</tbody>
</table>
D103. (In what month and year did the move take place?)

D103. MONTH:

01. JAN  02. FEB  03. MAR  04. APR  05. MAY
06. JUN  07. JUL  08. AUG  09. SEP  10. OCT
11. NOV  12. DEC  98. DK  99. RF

D103a. YEAR

D104. Would you say the move was made mainly to help your parents out, to help you out, or because it was helpful to all?

1. HELP PARENTS  2. HELP R  3. HELPFUL TO ALL  8. DK  9. RF

D105-1 BRANCHPOINT: IF PARENTS LIVE TOGETHER (D100-1=1) and PARENTS LIVE WITH R (D101-1=1), GO TO D130-1

D105-1. Do your parents live within 10 miles of you?

1. YES  5. NO  8. DK  9. RF

D106-1. (In what state do they live?)

96. SAME STATE  97. OTHER/FOREIGN (SPECIFY)  98. DK  99. RF

STATE

NOTE: LIST OF STATES IS DISPLAYED, INCLUDING WASHINGTON, D.C., AND PUERTO RICO. "SAME STATE" IS SAME AS CURRENT ADDRESS.
D107-1. How often do you have contact — either in person or by phone or mail — with them?

[IWER: IF R ANSWERS "ALMOST NEVER" OR "NEVER," ENTER "0" AT NUMBER OF TIMES AND SELECT "ALMOST NEVER" AT PER]

<table>
<thead>
<tr>
<th>DK</th>
<th>RF</th>
</tr>
</thead>
</table>

NUMBER OF TIMES

GO TO D108-1 BRANCHPOINT

D107a-1. PER:

1. DAY  2. WEEK  3. EVERY TWO WEEKS  4. MONTH  5. YEAR

6. ALMOST NEVER  7. OTHER (SPECIFY)  8. DK  9. RF

D108-1 BRANCHPOINT: IF PARENTS LIVE TOGETHER (D100-1=1), GO TO D130-1

IF R DID NOT REPORT THAT MOTHER IS STILL LIVING (D90-1 NOT 1), GO TO D118-1 BRANCHPOINT

IF THIS IS A REINTERVIEW HH, GO TO D110-1

D108-1. Does your mother own a home?

1. YES  5. NO  8. DK  9. RF

D109-1. Would you say her financial situation is better, worse, or about the same as yours?

1. BETTER  2. WORSE  3. SAME  8. DK  9. RF

D110-1. (With whom does your mother live — with you, by [herself or with her husband only/herself], with another child, with other relatives, in a nursing home, or what?)

01. WITH R  02. BY HERSELF OR WITH HER HUSBAND ONLY  03. WITH ANOTHER CHILD  04. WITH OTHER RELATIVES

05. IN A NURSING HOME  06. IN A RETIREMENT CENTER  97. OTHER (SPECIFY)  98. DK  99. RF

D110a-1 BRANCHPOINT: IF R DID NOT REPORT THAT MOTHER LIVES WITH ANOTHER CHILD (D110-1 NOT 3), GO TO D111 BRANCHPOINT
D110a-1. IF REINTERVIEW HH:
Which sibling is that?

IF NEW INTERVIEW HH:
What is the name of that sibling?

<table>
<thead>
<tr>
<th>SIBLING NAME(S)</th>
<th>[DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]</th>
</tr>
</thead>
<tbody>
<tr>
<td>01. THROUGH 30. SIBLING NAME(S)</td>
<td></td>
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<tr>
<td>38. ALL SIBLINGS (IN LAW)</td>
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<tr>
<td>97. OTHER (SPECIFY)</td>
<td></td>
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<tr>
<td>98. DK</td>
<td></td>
</tr>
<tr>
<td>99. RF</td>
<td></td>
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</tbody>
</table>

NOTE: FIRST NAMES OF LIVING SIBLINGS-IN-LAW ARE DISPLAYED FOR REINTERVIEW Rs. "00 INAP" REPLACES SIBLINGS-IN-LAW NAMES FOR NEW Rs. FOR NEW INTERVIEW HHs, ONLY "OTHER (SPECIFY)" IS DISPLAYED, EVEN WHEN A SIBLING-IN-LAW WAS LISTED ON THE HHM ROSTER AND EVEN AS A NON-RESIDENT (SPOUSE RESIDENT). THE IWER MAY MAKE ONLY ONE SELECTION.

D111 BRANCHPOINT: IF R DID NOT REPORT THAT MOTHER LIVES WITH HIM/HER (D110-1 NOT 1), GO TO D114-1 BRANCHPOINT

IF MOTHER LIVED WITH R AT R’s LAST IW and THERE IS NO NEW SPOUSE/PARTNER IN THE HH, GO TO D114-1 BRANCHPOINT

D111. Did she move in with you, or did you move in with her?

1. MOTHER MOVED IN WITH R
2. R MOVED IN WITH MOTHER
5. MOTHER HAS ALWAYS LIVED WITH R

GO TO D114-1 BRANCHPOINT

6. BOTH MOTHER AND R MOVED TO BE TOGETHER
7. OTHER (SPECIFY)
8. DK
9. RF
D112. (In what month and year did the move take place?)

D112. MONTH:

01. JAN 02. FEB 03. MAR 04. APR 05. MAY
06. JUN 07. JUL 08. AUG 09. SEP 10. OCT
11. NOV 12. DEC 98. DK 99. RF

D112a. YEAR

D113. Would you say the move was made mainly to help your mother out, to help you out, or because it was helpful to all?

1. HELP MOTHER 2. HELP R 3. HELPFUL TO ALL 8. DK 9. RF

D114-1 BRANCHPOINT: IF MOTHER LIVES WITH R (D110-1=1) and FATHER IS STILL LIVING (D93-1=1), GO TO D118-1 BRANCHPOINT

IF MOTHER LIVES WITH R (D110-1=1) and R DID NOT REPORT THAT FATHER IS STILL LIVING (D93-1 NOT 1), GO TO D130-1

D114-1. Does your mother live within 10 miles of you?

1. YES 5. NO 8. DK 9. RF

D115-1. (In what state does she live?)

96. SAME STATE 97. OTHER/FOREIGN (SPECIFY) 98. DK 99. RF

STATE

NOTE: LIST OF STATES IS DISPLAYED, INCLUDING WASHINGTON, D.C., AND PUERTO RICO. "SAME STATE" IS SAME AS CURRENT ADDRESS.
D116-1. How often do you (or your [husband/wife/partner]) have contact — either in person or by phone or mail — with your [mother and her husband/mother]?

[IWER: IF R ANSWERS "ALMOST NEVER" OR "NEVER," ENTER "0" AT NUMBER OF TIMES AND SELECT "ALMOST NEVER" AT PER]

NUMBER OF TIMES

GO TO D118-1 BRANCHPOINT

D116a-1. PER:

1. DAY  2. WEEK  3. EVERY TWO WEEKS  4. MONTH  5. YEAR

6. ALMOST NEVER  7. OTHER (SPECIFY)  8. DK  9. RF

D118-1 BRANCHPOINT: IF R DID NOT REPORT THAT FATHER IS LIVING (D93-1 NOT 1), GO TO D130-1

IF THIS IS A REINTERVIEW HH, GO TO D120-1

IF PARENTS ARE MARRIED (D96-1=1) and R DID NOT REPORT THAT THEY LIVE TOGETHER (D100-1 NOT 1), GO TO D120-1

D118-1. Does your father own a home?

1. YES  5. NO  8. DK  9. RF

D119-1. Would you say his financial situation is better, worse, or about the same as yours?

1. BETTER  2. WORSE  3. SAME  8. DK  9. RF
D120-1. (With whom does your father live — with you, by [himself or with his wife only/himself], with another child, with other relatives, in a nursing home, or what?)

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</thead>
<tbody>
<tr>
<td>01. WITH R</td>
<td>02. BY HIMSELF OR WITH HIS WIFE ONLY</td>
<td>03. WITH ANOTHER CHILD</td>
<td>04. WITH OTHER RELATIVES</td>
</tr>
<tr>
<td>05. IN A NURSING HOME</td>
<td>06. IN A RETIREMENT CENTER</td>
<td>97. OTHER (SPECIFY)</td>
<td>98. DK</td>
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</tbody>
</table>

D120a-1 BRANCHPOINT: IF R DID NOT REPORT THAT FATHER LIVES WITH ANOTHER CHILD (D120-1 NOT 3), GO TO D121 BRANCHPOINT

D120a-1. IF REINTERVIEW HH:
Which sibling is that?

IF NEW INTERVIEW HH:
What is the name of that sibling?

<table>
<thead>
<tr>
<th>SIBLING NAME(S)</th>
<th>[DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]</th>
</tr>
</thead>
<tbody>
<tr>
<td>01. THROUGH 30.</td>
<td>SIBLING NAME(S)</td>
</tr>
<tr>
<td>[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]</td>
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<tr>
<td>38. ALL SIBLINGS (IN LAW)</td>
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<tr>
<td>97. OTHER (SPECIFY)</td>
<td></td>
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<tr>
<td>98. DK</td>
<td></td>
</tr>
<tr>
<td>99. RF</td>
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</tbody>
</table>

NOTE: FIRST NAMES OF THE R’s LIVING SIBLINGS AND ALL OTHER SELECTIONS SHOWN ABOVE, EXCEPT DK & RF ARE DISPLAYED FOR REINTERVIEW HHs. WHEN THE R IS A NEW SPOUSE IN A REINTERVIEW HH, "00 INAP" REPLACES SIBLINGS NAMES. FOR NEW INTERVIEW HHs, ONLY "OTHER (SPECIFY)" IS DISPLAYED, EVEN WHEN A SIBLING WAS LISTED ON THE HHM ROSTER AND EVEN AS A NON-RESIDENT (SPOUSE RESIDENT). THE IWER MAY MAKE ONLY ONE SELECTION.

D121 BRANCHPOINT: IF R DID NOT REPORT THAT FATHER LIVES WITH HIM/HER (D120-1 NOT 1), GO TO D124-1 BRANCHPOINT

IF FATHER LIVED WITH R AT R’s LAST IW, GO TO D130-1
D121. Did he move in with you, or did you move in with him?

1. FATHER MOVED IN WITH R
2. R MOVED IN WITH FATHER
5. FATHER HAS ALWAYS LIVED WITH R

GO TO D130-1

6. BOTH FATHER AND R MOVED TO BE TOGETHER
7. OTHER (SPECIFY)
8. DK
9. RF

D122. (In what month and year did the move take place?)

D122. MONTH:

01. JAN 02. FEB 03. MAR 04. APR 05. MAY
06. JUN 07. JUL 08. AUG 09. SEP 10. OCT
11. NOV 12. DEC 98. DK 99. RF

D122a. YEAR

D123. Would you say the move was made mainly to help your father out, to help you out, or because it was helpful to all?

1. HELP FATHER
2. HELP R
3. HELPFUL TO ALL
8. DK
9. RF

D124-1 BRANCHPOINT: IF FATHER LIVES WITH R (D120-1=1), GO TO D130-1

D124-1. Does your father live within 10 miles of you?

1. YES 5. NO 8. DK 9. RF

D125-1. (In what state does he live?)

96. SAME STATE
97. OTHER/FOREIGN (SPECIFY)
8. DK
99. RF

NOTE: LIST OF STATES IS DISPLAYED, INCLUDING WASHINGTON, D.C., AND PUERTO RICO. "SAME STATE" IS SAME AS CURRENT ADDRESS.
D126-1. How often do you (or your [husband/wife/partner]) have contact — either in person or by phone or mail — with your [father and his wife/father]?

[IWER: IF R ANSWERS "ALMOST NEVER" OR "NEVER," ENTER "0" AT NUMBER OF TIMES AND SELECT "ALMOST NEVER" AT PER]

<table>
<thead>
<tr>
<th>DK</th>
<th>RF</th>
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</thead>
<tbody>
<tr>
<td>GO TO D130-1</td>
<td></td>
</tr>
</tbody>
</table>

D126a-1. PER:

1. DAY  2. WEEK  3. EVERY TWO WEEKS  4. MONTH  5. YEAR  6. ALMOST NEVER  7. OTHER (SPECIFY)  8. DK  9. RF

D130-1. Now I have some questions about your brothers and sisters.

D130a-1 BRANCHPOINT: IF R REPORTED IN THIS IW THAT AT LEAST ONE PARENT IS LIVING (D90-1=1 or 93-1=1), GO TO D131-1 BRANCHPOINT

D130a-1. How many living sisters do you have?

Include adopted or half-sisters but do not count step-sisters.

[IWER: USE ZERO FOR NONE]

<table>
<thead>
<tr>
<th>0</th>
<th>DK</th>
<th>RF</th>
</tr>
</thead>
<tbody>
<tr>
<td>GO TO D130d-1</td>
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</table>

D130b-1 BRANCHPOINT: IF R HAS MORE THAN ONE LIVING SISTER (D130a-1 >1), GO TO D130c-1 BRANCHPOINT

D130b-1. Is she currently married?

1. YES  5. NO  8. DK  9. RF

D130c-1 BRANCHPOINT: IF R HAS ONLY ONE LIVING SISTER (D130a-1=1), GO TO D130d-1
D130c-1. How many of them are currently married?

[IWER: USE ZERO FOR NONE]

---

NUMBER OF MARRIED SISTERS

D130d-1. How many living brothers do you have?
Include adopted or half-brothers but do **not** count step-brothers.

[IWER: USE ZERO FOR NONE]

---

NUMBER OF BROTHERS

**GO TO D131-1 BRANCHPOINT**

D130e-1 BRANCHPOINT: IF R HAS MORE THAN ONE LIVING BROTHER (D130d-1 > 1), GO TO D130f-1 BRANCHPOINT

D130e-1. Is he currently married?

1. YES  5. NO  8. DK  9. RF

D130f-1 BRANCHPOINT: IF R HAS ONLY ONE LIVING BROTHER (D130d-1 = 1),
GO TO D131-1 BRANCHPOINT

D130f-1. How many of them are currently married?

[IWER: USE ZERO FOR NONE]

---

NUMBER OF MARRIED BROTHERS

D131-1 BRANCHPOINT: IF AT LEAST ONE PARENT IS STILL LIVING ((D90 or D93) = 1), CONTINUE ON TO D131-1

IF R DID NOT SAY IF EITHER PARENT IS STILL LIVING ((D90-1 and D90-1) = (DK or RF)), GO TO D89-2 BRANCHPOINT

IF AT LEAST ONE PARENT WAS LIVING AT R’s LAST IW **and** R DID NOT REPORT IN THIS IW THAT AT LEAST ONE PARENT IS STILL LIVING ((D90 and D93) NOT 1), GO TO D145-1 BRANCHPOINT

OTHERWISE, GO TO D89-2 BRANCHPOINT
**D131-1. VERIFY AND UPDATE INFORMATION ON SIBLINGS:**

**PROMPT QUESTIONS FOR NEW SIBLINGS ARE ON SALMON SHEET**

<table>
<thead>
<tr>
<th>RELATIONSHIP TO RESPONDENT</th>
<th>FIRST NAME</th>
<th>CONTACT STATUS</th>
<th>CURRENT MARITAL STATUS</th>
<th>PAST MARITAL STATUS</th>
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<tr>
<td>[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]</td>
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**NOTE:** THE ROSTER DISPLAYS A LIST OF R’s LIVING SIBLINGS REPORTED IN REINTERVIEW HH’s LAST IW. THE ROSTER IS BLANK FOR NEW INTERVIEW HHs.

**CODES:** THE IWER CORRECTS INFORMATION ABOUT PREVIOUSLY KNOWN SIBLINGS AND ADDS NEW SIBLINGS BY SELECTING A CODED CATEGORY FROM A MENU FOR EACH COLUMN (EXCEPT FOR NAME). PAST MARITAL STATUS CANNOT BE CHANGED. EVERY CELL FOR ALL PERSONS ON THE ROSTER MUST BE FILLED.

<table>
<thead>
<tr>
<th>RELATIONSHIP TO RESPONDENT</th>
<th>CONTACT STATUS</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. BROTHER</td>
<td>1. OK</td>
</tr>
<tr>
<td>2. SISTER</td>
<td>2. NO CONTACT WITH SIB</td>
</tr>
<tr>
<td>DK</td>
<td>3. DIED</td>
</tr>
<tr>
<td>RF</td>
<td>4. NON-SIB</td>
</tr>
<tr>
<td></td>
<td>5. CHANGE IN NAME/REL TO R</td>
</tr>
<tr>
<td></td>
<td>6. SIB ADDED TO LIST</td>
</tr>
<tr>
<td>MARITAL STATUS</td>
<td></td>
</tr>
<tr>
<td>1. MARRIED</td>
<td></td>
</tr>
<tr>
<td>3. PARTNERED (VOLUNTEERED)</td>
<td></td>
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<tr>
<td>6. OTHER</td>
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<tr>
<td>DK</td>
<td></td>
</tr>
<tr>
<td>RF</td>
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</table>

**NOTE:** "DK" FOR DON’T KNOW OR "RF" FOR REFUSE ARE ACCEPTABLE ENTRIES IN ALL COLUMNS EXCEPT FOR NAME. HOWEVER, A PERSON FOR WHOM THE RELATIONSHIP TO R IS LISTED AS DK/RF IS OMITTED FROM ALL SUBSEQUENT SIBLING LISTS.
INTERVIEWER PROMPT QUESTIONS FROM SALMON SHEET:

GRID INFORMATION HAS BEEN PRELOADED ACCORDING TO THE DATA FROM PREVIOUS WAVES. WHEN VERIFIED PRESS ENTER.

NEVER CHANGE THE ORDER OF THE SIBLING ON THE GRID AS EACH SUCH PERSON HAS AN UNIQUE LINE IN THE PRELOAD.

QUESTIONS:

NOTE: THE FOLLOWING QUESTIONS ARE OPTIONAL, ASKED AS NECESSARY TO VERIFY OR GATHER INFORMATION.

1. IF REINTERVIEW HH:
   I’d like to verify the information we have on your [brothers/sisters] beginning with SIBLINGn’s FIRST NAME.

   IF NEW INTERVIEW HH:
   I’d like to gather information on any brothers and sisters you may have. We need only their first names.

   [IWER: USE F3 TO CORRECT PRELOAD OR TO SELECT NEW COHORT INFORMATION. PRESS ENTER.]

   NOTE: PRESSING F3 OPENS THE MENU OF CODED RESPONSES FOR THE RELEVANT CATEGORY.

2. IF NECESSARY:
   Is SIBLINGn’s FIRST NAME your [brother/sister] or a [brother/sister] of your [husband/wife/partner]?

   [IWER: USE F3 TO MAKE ANY CORRECTIONS OR NEW COHORT SELECTIONS AND PRESS ENTER.]

3. COMPLETE THE CONTACT STATUS COLUMN FOR ALL SIBLINGS.

   IF REINTERVIEW HH:
   USE F3 TO SELECT CURRENT CONTACT STATUS. SELECT OK UNLESS STATUS CHANGE LIKE DON’T KEEP IN TOUCH, DIED, NON-SIBLING, CHANGE IN NAME/REL, ADDED TO LIST, AND PRESS ENTER.

   IF NEW INTERVIEW HH:
   SELECT ”ADDED TO LIST” FOR ANY SIBLING ENTERED AND PRESS ENTER.

4. [Is/Was] SIBLINGn’s FIRST NAME married?

   [IWER: USE F3 TO MAKE ANY CORRECTIONS OR NEW COHORT SELECTIONS AND PRESS ENTER.]

NOTE: ONCE THE IWER HAS VERIFIED AND CORRECTED INFORMATION ABOUT PREVIOUSLY KNOWN SIBLINGS, S/HE ADDS NEW SIBLINGS BY ASKING THE FOLLOWING QUESTION:

Do you have any (other) brothers or sisters? Do not count step-brothers or step-sisters.

NOTE: IF THE R REPORTS ANOTHER SIBLING, THE QUESTIONS FROM THE SALMON SHEET ARE ASKED, AS NECESSARY, ABOUT THE NEXT SIBLING.

[IWER: USE DOWN ARROW TO CHECK FOR MORE PERSONS ON THE GRID. WHEN YOU ARE FINISHED, PRESS F10 TO CONTINUE.]
D132-1 BRANCHPOINT: IF R HAS NO SIBLINGS LISTED ON SIBLING ROSTER AT D131-1, GO TO D145-1

IF R HAS NO SIBLINGS REPORTED AS DIED IN THIS IW (0 WITH CONTACT STATUS=3 AT D131-1), GO TO D133-1 LOOP BRANCHPOINT.

D132a-1. In what month and year did ([BROTHER/SISTER]) DEAD SIBLINGn NAME die?

NOTE: THIS QUESTION IS ASKED FOR EACH DEAD SIBLING ON THE ROSTER AT D131-1.

D132a-1. MONTH:

01. JAN  02. FEB  03. MAR  04. APR  05. MAY

06. JUN  07. JUL  08. AUG  09. SEP  10. OCT

11. NOV  12. DEC  98. DK  99. RF

D132a-2. YEAR

D133-1 LOOP BRANCHPOINT: IF R HAS NO LIVING SIBLINGS IN CONTACT (0 WITH CONTACT STATUS={1 or 5 or 6} AT D131-1), GO TO D145-1

***BEGINNING OF D133-1 LOOP: QUESTIONS D133-1 THROUGH D136-1 ARE REPEATED FOR EACH LIVING SIBLING IN CONTACT THAT WAS ADDED TO THE ROSTER AT D131-1 (CONTACT STATUS={1 or 5 or 6}).***

D133-1 BRANCHPOINT: IF REINTERVIEW HH and SIBLINGn WAS NOT ADDED TO ROSTER AT THIS IW (CONTACT STATUS AT D131-1 NOT 6), GO TO END OF D133-1 LOOP

D133-1. How old is ([BROTHER/SISTER]) SIBLINGn NAME?

______ AGE

D135-1 BRANCHPOINT: IF REINTERVIEW HH, GO TO END OF D133-1 LOOP
D135-1. How many children does ([BROTHER/SISTER]) SIBLINGn NAME have?

NUMBER OF CHILDREN

D136-1. How many grandchildren does ([BROTHER/SISTER]) SIBLINGn NAME have?

NUMBER OF GRANDCHILDREN

***END OF D133-1 LOOP: IF THERE IS ANOTHER NEW SIBLING ON THE ROSTER, GO BACK TO BEGINNING OF D133-1 LOOP. IF NOT, CONTINUE ON TO BEGINNING OF D137-1 LOOP, BELOW.***

***BEGINNING OF D137-1 LOOP: QUESTIONS D137-1 THROUGH D144 ARE ASKED FOR UP TO FOUR LIVING SIBLINGS IN CONTACT, RANDOMLY SELECTED FROM ROSTER AT D131-1 (CONTACT STATUS={1 or 5 or 6}). IN REINTERVIEW HHs, Rs ARE ASKED ABOUT ONLY THOSE SIBLINGS WHO WERE SELECTED IN PREVIOUS IWs AND ARE STILL LIVING AND IN CONTACT.***

D137-1. Is ([BROTHER/SISTER]) SIBLINGn NAME working 30 or more hours per week, under 30 hours, or not at all?

1. 30+ HOURS   2. <30 HOURS   3. NOT AT ALL   8. DK   9. RF

D138-1. Does [he/she] have anyone under 18 living with [him/her]?

1. YES   5. NO   8. DK   9. RF

D139-1. Would you say [his/her] financial situation is better, worse, or about the same as yours?

1. BETTER   2. WORSE   3. SAME   8. DK   9. RF

D140-1. Does [he/she] own a home?

1. YES   5. NO   8. DK   9. RF
D142-1 BRANCHPOINT: IF R’s PARENT(S) LIVES WITH THIS SIBLING (SIBLINGn WAS SELECTED FROM LIST AT (D101a-1 or D110a-1 or D120a-1)), GO TO D143-1 BRANCHPOINT

IF R SAID PARENT(S) LIVES WITH ALL SIBLINGS ((D101a-1 or D110a-1 or D120a-1)=38), GO TO D143-1 BRANCHPOINT

IF R DID NOT REPORT THAT MOTHER IS STILL LIVING (D90-1 NOT 1), GO TO D142a-1

---

D142-1. Does [he/she] live within 10 miles of your [parents/mother]?

1. YES  5. NO  6. (VOL) LIVES WITH PARENT(S)  8. DK  9. RF

GO TO D143-1 BRANCHPOINT

---

D142a-1. Does [he/she] live within 10 miles of your father?

1. YES  5. NO  6. (VOL) LIVES WITH PARENT(S)  8. DK  9. RF

---

D143-1 BRANCHPOINT: IF REINTERVIEW HH and THIS IS NOT A NEW SIBLING ON THE ROSTER (CONTACT STATUS AT D131-1 NOT 6), GO TO D144 BRANCHPOINT

D143-1. What is the highest grade of school or year of college [he/she] completed?

0  NO FORMAL EDUCATION  1 - 11  GRADES  12  HIGH SCHOOL

13 - 15  SOME COLLEGE  16  COLLEGE GRAD  17  POST COLLEGE (17+ YEARS)

GO TO D143b-1 BRANCHPOINT

DK  RF

---

D143a-1. Did [he/she] get a high school diploma or pass a high school equivalency test?

1. YES, DIPLOMA  2. YES, EQUIVALENCY [GED]  5. NO  8. DK  9. RF

---

D143b-1 BRANCHPOINT: IF SIBLINGn DID NOT GO TO COLLEGE (D143-1={0-12 or DK or RF}), GO TO D144 BRANCHPOINT
D143b-1. (Did [he/she] get a college degree)?

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<tbody>
<tr>
<td>1. YES</td>
<td>5. NO</td>
<td>8. DK</td>
<td>9. RF</td>
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GO TO D144 BRANCHPOINT

D143c-1. (What is the highest degree [he/she] earned?)

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<tbody>
<tr>
<td>2. BACHELORS</td>
<td>3. MASTERS/MBA</td>
<td>4. LAW</td>
<td>5. PHD</td>
</tr>
<tr>
<td>7. OTHER (SPECIFY)</td>
<td>8. DK</td>
<td>9. RF</td>
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</tbody>
</table>

D144 BRANCHPOINT: IF SIBLINGn IS NOT MARRIED/PARTNERED, GO TO END OF D137-1 LOOP

D144. Is ([BROTHER/SISTER]) SIBLINGn NAME’s [husband/wife/partner] working 30 or more hours per week, under 30 hours, or not at all?

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<tbody>
<tr>
<td>1. 30+ HOURS</td>
<td>2. &lt;30 HOURS</td>
<td>3. NOT AT ALL</td>
<td>8. DK</td>
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***END OF D137-1 LOOP: IF ANOTHER SIBLING WAS SELECTED FOR QUESTIONS, GO BACK TO BEGINNING OF D137-1 LOOP. IF NOT, CONTINUE ON TO D145-1.***

D145-1. Now about help to and from parents...

Not counting any shared housing or shared food, did you (or your (late) [husband/wife/partner]) give financial help to your (deceased) [parents/mother (and/or her husband)/father (and/or his wife)] amounting to $500 or more [since FAMILY R’s LAST IW MONTH, YEAR/in the last two years]?

**DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.**

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<tbody>
<tr>
<td>1. YES</td>
<td>5. NO</td>
<td>8. DK</td>
<td>9. RF</td>
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GO TO D146-1 BRANCHPOINT
D145a-1 BRANCHPOINT: IF ONE PARENT IS STILL LIVING ((D90-1 or D93-1)=1) and R DID NOT REPORT THAT THE OTHER PARENT IS STILL LIVING ((D93-1 or D90-1, RESPECTIVELY)=(5 or DK or RF or NOT ASKED)), ASSIGN (1 TO D145a-1 IF IT IS R’s MOTHER or 2 TO D145a-1 IF IT IS R’s FATHER) THAT IS LIVING, AND GO TO BEGINNING OF D145b-1 LOOP

IF REINTERVIEW HH and ONE PARENT WAS ALIVE IN R’s LAST IW, BUT R DID NOT REPORT IN THIS IW THAT THAT SAME PARENT IS STILL LIVING ((D90-1 or D93-1)=(5 or DK or RF)) and THE OTHER PARENT WAS NOT LIVING IN R’s LAST IW ((D93-1 or D90-1, RESPECTIVELY) NOT ASKED), ASSIGN (1 TO D145a-1 IF IT IS R’s MOTHER or 2 TO D145a-1 IF IT IS R’s FATHER) THAT WAS LIVING AT R’s LAST IW, AND GO TO BEGINNING OF D145b-1 LOOP

IF BOTH PARENTS ARE STILL LIVING ((D93-1 and D90-1)=1) and R DID NOT REPORT THAT THEY ARE NOT STILL MARRIED TO EACH OTHER (D96-1 NOT 5), ASSIGN 3 TO D145a-1 AND GO TO BEGINNING OF D145b-1 LOOP

D145a-1. (Who was helped?)

[IWER: CHOOSE ALL THAT APPLY]

1. MOTHER (AND/OR HER HUSBAND)
2. FATHER (AND/OR HIS WIFE)
3. PARENTS
8. DK
9. RF

GO TO D146-1 BRANCHPOINT

NOTE: THE IWER MAY SELECT ALL THREE PARENTAL CATEGORIES SIMULTANEOUSLY HERE; THUS A SELECTION OF "PARENTS" DOES NOT EXCLUDE EITHER "MOTHER" OR "FATHER".
BEGINNING OF D145b-1 LOOP: QUESTIONS D145b-1 THROUGH D145d-1 ARE REPEATED FOR EACH SELECTION MADE AT D145a-1, PARENT(S) GIVEN FINANCIAL ASSISTANCE BY R.***

D145b-1. FOR: YOUR [MOTHER (AND/OR HER HUSBAND)/FATHER (AND/OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D145a-1.

About how much money did that amount to altogether [since FAMILY R’s LAST IW MONTH, YEAR/in the last two years]? [IWER: DO NOT PROBE DK]

AMOUNT

DK  RF

GO TO END OF D145b-1 LOOP

D145c-1. Did it amount to less than $1,000, more than $1,000, or what?

1. LESS THAN $1,000
3. ABOUT $1,000
5. MORE THAN $1,000
8. DK
9. RF

GO TO END OF D145b-1 LOOP

D145d-1. (Did it amount to) less than $5,000, more than $5,000, or what?

1. LESS THAN $5,000
3. ABOUT $5,000
5. MORE THAN $5,000
8. DK
9. RF

GO TO END OF D145b-1 LOOP

***END OF D145b-1 LOOP: IF THERE REMAINS ANOTHER SELECTION FROM D145a-1, PARENT(S) GIVEN FINANCIAL ASSISTANCE BY R, GO TO BEGINNING OF D145b-1 LOOP. IF NOT, CONTINUE ON TO D146-1 BRANCHPOINT.***
D146-1 BRANCHPOINT: IF R HAS NO SIBLINGS, GO TO D147-1

D146-1. (Since FAMILY R’s LAST IW MONTH, YEAR/In the last two years), did any of your brothers or sisters give financial help to your (deceased) [parents/mother (and/or her husband)/father (and/or his wife)] amounting to $500 or more?

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.

1. YES  5. NO   8. DK  9. RF

GO TO D147-1

D146a-1 BRANCHPOINT: IF ONE PARENT IS STILL LIVING ((D90-1 or D93-1)=1) and R DID NOT REPORT THAT THE OTHER PARENT IS STILL LIVING ((D93-1 or D90-1, RESPECTIVELY)=(5 or DK or RF or NOT ASKED)), ASSIGN (1 TO D146a-1 IF IT IS R’s MOTHER or 2 TO D146a-1 IF IT IS R’s FATHER) THAT IS LIVING, AND GO TO D146b-1 LOOP BRANCHPOINT

IF REINTERVIEW HH and ONE PARENT WAS ALIVE IN R’s LAST IW, BUT R DID NOT REPORT IN THIS IW THAT THAT SAME PARENT IS STILL LIVING ((D90-1 or D93-1)=(5 or DK or RF)) and THE OTHER PARENT WAS NOT LIVING IN R’s LAST IW ((D93-1 or D90-1, RESPECTIVELY) NOT ASKED), ASSIGN (1 TO D146a-1 IF IT IS R’s MOTHER or 2 TO D146a-1 IF IT IS R’s FATHER) THAT WAS LIVING AT R’s LAST IW, AND GO TO D146b-1 LOOP BRANCHPOINT

IF BOTH PARENTS ARE STILL LIVING ((D93-1 and D90-1)=1) and R DID NOT REPORT THAT THEY ARE NOT STILL MARRIED TO EACH OTHER (D96-1 NOT 5), ASSIGN 3 TO D146a-1 AND GO TO D146b-1 LOOP BRANCHPOINT

D146a-1. (Who was helped?)

[IWER: CHOOSE ALL THAT APPLY]

1. MOTHER (AND/OR HER HUSBAND)  2. FATHER (AND/OR HIS WIFE)  3. PARENTS  8. DK  9. RF

GO TO D147-1

NOTE: THE IWER MAY SELECT ALL THREE PARENTAL CATEGORIES SIMULTANEOUSLY HERE; THUS A SELECTION OF "PARENTS" DOES NOT EXCLUDE EITHER "MOTHER" OR "FATHER".

D146b-1 LOOP BRANCHPOINT: IF R HAS ONLY ONE SIBLING and R DID NOT REPORT GIVING FINANCIAL ASSISTANCE OF AT LEAST $500 TO A PARENT (D145-1 NOT 1), GO TO D147-1
***BEGINNING OF D146b-1 LOOP: QUESTIONS D146b-1 THROUGH D146c-1 ARE REPEATED FOR EACH SELECTION MADE AT D146a-1, PARENT(S) GIVEN FINANCIAL ASSISTANCE BY SIBLINGS.***

D146b-1. FOR: YOUR [MOTHER (AND/OR HER HUSBAND)/FATHER (AND/OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D146a-1.

(Which of your brothers or sisters gave such assistance?)

[IWER: CHOOSE ALL THAT APPLY]

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<tr>
<th>SIBLING NAME(S)</th>
<th>[DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]</th>
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<td>01. THROUGH 30. SIBLING NAME(S)</td>
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<td>[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]</td>
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<td>38. ALL SIBLINGS (IN LAW)</td>
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<td>98. DK</td>
<td></td>
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<td>99. RF</td>
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NOTE: FIRST NAMES OF ALL OF R’s SIBLINGS LISTED ON THE SIBLING ROSTER AT D131-1 ARE DISPLAYED. THE IWER MAY MAKE MULTIPLE SELECTIONS OF SIBLING NAMES.

NOTE: THE SPECS SAY THAT WHEN R HELPED (D145-1=1), D146b-1 IS ASKED EVEN WHEN R HAS ONLY ONE SIBLING.

D146c-1 BRANCHPOINT: IF {ONLY ONE SIBLING or DK or RF or ALL SIBLINGS} WAS SELECTED AT D146b-1 and R DID NOT REPORT GIVING FINANCIAL ASSISTANCE OF AT LEAST $500 TO A PARENT (D145-1 NOT 1), GO TO END OF D146b-1 LOOP

NOTE: Rs WHO SAID "ALL SIBLINGS" AT D146b-1 MISS THE FOLLOW-UP QUESTION, D146c-1, IF THEY ALSO HAD NOT SAID THAT THEY HAD GIVEN HELP AT D145-1.
D146c-1. FOR: YOUR [MOTHER (AND/OR HER HUSBAND)/FATHER (AND/OR HIS WIFE)/
PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH
LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D146a-1.

(Which of [you/them] helped the most?)

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<th>SIBLING NAME(S)</th>
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<td>[ROWS PROVIDED BY SURVEYCAST AS NECESSARY]</td>
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<td>31. R</td>
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<td>97. OTHER (SPECIFY)</td>
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<tr>
<td>DK</td>
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<td>RF</td>
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NOTE: FOR SIBLING NAMES, THE SCREEN DISPLAYS THE FIRST NAMES OF ALL OF
R’s SIBLINGS SELECTED AT D146c-1. IF "ALL SIBLINGS" OR "DK" OR
"RF" WAS SELECTED, THEN ALL NAMES LISTED ON THE SIBLING ROSTER AT
D131-1 ARE DISPLAYED (UNLESS THE 146c-1 BRANCHPOINT CONDITIONS
APPLY). "31. R" IS SHOWN AS A CHOICE WHEN R WAS REPORTED AT D145-1
TO HAVE HELPED (D145-1=1). THE IWER MAY MAKE ONLY ONE SELECTION.

END OF D146b-1 LOOP BRANCHPOINT: IF R REPORTED THAT SOMEONE "OTHER" THAN {R OR
A SIBLING) GAVE THE MOST ASSISTANCE TO PARENT(S) (D146c-1=97), GO TO D147-1 (OUT OF LOOP)

NOTE: WHEN "OTHER" WAS SELECTED AT D146c-1, EITHER ON IT’S OWN OR
SIMULTANEOUSLY WITH ANOTHER SELECTION(S), THE R WILL NOT BE ASKED
ABOUT THE REMAINING PARENT(S) WHO WERE SELECTED AT D146a-1, BUT WILL JUMP OUT OF THE LOOP.

***END OF D146b-1 LOOP: IF THERE REMAINS ANOTHER SELECTION FROM D146a-1, PARENT(S) GIVEN FINANCIAL ASSISTANCE BY SIBLINGS, GO TO BEGINNING OF D146b-1 LOOP. IF NOT, CONTINUE ON TO D147-1.***

D147-1. How about another kind of help:

Did you (or your (late) [husband/wife/partner]) spend a total of 100
or more hours [since FAMILY R’S LAST IW MONTH, YEAR/in the last two
years] helping your (deceased) [parents/mother (and/or her
husband)/father (and/or his wife)] with basic personal activities
like dressing, eating, and bathing?

| 1. YES | 5. NO | 8. DK | 9. RF |

GO TO D148-1 BRANCHPOINT
D147a-1 BRANCHPOINT: IF ONE PARENT IS STILL LIVING ((D90-1 or D93-1)=1) and R DID NOT REPORT THAT THE OTHER PARENT IS STILL LIVING ((D93-1 or D90-1, RESPECTIVELY)=(5 or DK or RF or NOT ASKED)), ASSIGN (1 TO D147a-1 IF IT IS R’s MOTHER or 2 TO D147a-1 IF IT IS R’s FATHER) THAT IS LIVING, AND GO TO BEGINNING OF D147b-1 LOOP

IF REINTERVIEW HH and ONE PARENT WAS ALIVE IN R’s LAST IW, BUT R DID NOT REPORT IN THIS IW THAT THAT SAME PARENT IS STILL LIVING ((D90-1 or D93-1)=(5 or DK or RF)) and THE OTHER PARENT WAS NOT LIVING IN R’s LAST IW ((D93-1 or D90-1, RESPECTIVELY) NOT ASKED), ASSIGN (1 TO D147a-1 IF IT IS R’s MOTHER or 2 TO D147a-1 IF IT IS R’s FATHER) THAT WAS LIVING AT R’s LAST IW, AND GO TO BEGINNING OF D147b-1 LOOP

D147a-1. (Who was helped?)

[IWER: CHOOSE ALL THAT APPLY]

1. MOTHER  2. FATHER  4. MOTHER’S HUSBAND  5. FATHER’S WIFE  8. DK  9. RF

GO TO D148-1 BRANCHPOINT

***BEGINNING OF D147b-1 LOOP: QUESTIONS D147b-1 THROUGH D147g-1 ARE REPEATED FOR EACH PARENT OR PARENT’s SPOUSE/PARTNER WHO WAS GIVEN ASSISTANCE WITH PERSONAL CARE BY R PER D147a-1.***

NOTE: WHEN AN ASSIGNMENT IS MADE AT THE D147a-1 BRANCHPOINT, D147a-1 IS JUMPED, SO THE R DOES NOT HAVE THE OPPORTUNITY TO MENTION THE SPOUSE OF THE PARENT. THUS, Rs THAT MEET A CONDITION OF THE D147a-1 BRANCHPOINT GO THROUGH THE LOOP ONLY ONCE AND ARE NOT ASKED ABOUT THE PARENT’S SPOUSE/PARTNER.

D147b-1. FOR: YOUR [MOTHER/FATHER/MOTHER’S HUSBAND/FATHER’S WIFE]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D147a-1.

Roughly how many hours did you yourself spend giving such assistance?

[IWER: USE ZERO FOR NONE]

[IWER: DO NOT PROBE DK]

HOURS

DK RF

GO TO D147e-1 BRANCHPOINT
FOR: YOUR [MOTHER/FATHER/MOTHER’S HUSBAND/FATHER’S WIFE]

| D147c-1. Did it amount to a total of less than 200 hours, more than 200 hours, or what? |
|-----------------------------------|-----------|--------|
| 1. LESS THAN 200 HOURS           | 3. ABOUT 200 HOURS  | 5. MORE THAN 200 HOURS |
| 8. DK                             | 9. RF      |        |
| GO TO D147e-1 BRANCHPOINT         |           |        |

| D147d-1. (Did it amount to a total of) less than 500 hours, more than 500 hours, or what? |
|-----------------------------------|-----------|--------|
| 1. LESS THAN 500 HOURS           | 3. ABOUT 500 HOURS  | 5. MORE THAN 500 HOURS |
| 8. DK                             | 9. RF      |        |
| GO TO D147e-1 BRANCHPOINT         |           |        |

D147e-1 BRANCHPOINT: IF R IS NOT MARRIED/PARTNERED and R DID NOT REPORT THAT BECAME WIDOWED SINCE HH’s LAST IW (CS5 NOT 5), GO TO END OF D147b-1 LOOP
D147e-1. FOR: YOUR [MOTHER/FATHER/MOTHER’S HUSBAND/FATHER’S WIFE]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D147a-1.

Roughly how many hours did your (late) [husband/wife/partner] spend giving such assistance?

[IWER: USE ZERO FOR NONE]

[IWER: DO NOT PROBE DK]

[ ] DK  [ ] RF

HOURS

GO TO END OF D147b-1 LOOP

FOR: YOUR [MOTHER/FATHER/MOTHER’S HUSBAND/FATHER’S WIFE]

D147f-1. Did it amount to a total of less than 200 hours, more than 200 hours, or what?

1. LESS THAN 200 HOURS  3. ABOUT 200 HOURS  5. MORE THAN 200 HOURS  8. DK  9. RF

GO TO END OF D147b-1 LOOP

GO TO END OF D147b-1 LOOP

D147g-1. (Did it amount to a total of) less than 500 hours, more than 500 hours, or what?

1. LESS THAN 500 HOURS  3. ABOUT 500 HOURS  5. MORE THAN 500 HOURS  8. DK  9. RF

***END OF D147b-1 LOOP: IF THERE REMAINS ANOTHER PARENT OR A PARENT’S SPOUSE/PARTNER WHO WAS GIVEN ASSISTANCE WITH PERSONAL CARE BY R PER D147a-1, GO TO BEGINNING OF D147b-1 LOOP. IF NOT, CONTINUE ON TO D148-1 BRANCHPOINT.***
D148-1 BRANCHPOINT: IF R HAS NO SIBLINGS, GO TO D149-1

D148-1. [Since family r's last IW month, year/In the last two years], did any of your brothers or sisters help your (deceased) [parents/mother (and/or her husband)/father (and/or his wife)] with basic personal needs?

1. YES 5. NO 8. DK 9. RF

GO TO D149-1

D148a-1 BRANCHPOINT: IF ONE PARENT IS STILL LIVING ((D90-1 or D93-1)=1) and R did not report that the other parent is still living-((D93-1 or D90-1, respectively)=(5 or DK or RF or NOT ASKED)), assign (1 to D148a-1 if it is r's mother or 2 to D148a-1 if it is r's father) that is living, and go to D148b-1 LOOP BRANCHPOINT

D148a-1. (Who was helped?)

[IWER: CHOOSE ALL THAT APPLY]

1. MOTHER 2. FATHER 4. MOTHER'S HUSBAND 5. FATHER'S WIFE 8. DK 9. RF

GO TO D149-1

D148b-1 LOOP BRANCHPOINT: IF R HAS ONLY ONE SIBLING and R did not report giving financial assistance of at least $500 to a parent (D145-1 not 1), go to D149-1

Note: The specs say this jump depends on whether r said at D145-1 that s/he gave financial assistance, not whether s/he said at D147-1 that s/he gave assistance with personal care (unlike the 148c-1 branchpoint). thus, even if r did give assistance with personal care, the questions in the D148b-1 loop are not asked if r has only one sibling. however, the questions in the D148b-1 loop are asked even when r did not give personal assistance at D147-1, provided r gave financial assistance at D145-1.
***BEGINNING OF D148b-1 LOOP: QUESTIONS D148b-1 THROUGH D148c-1 ARE REPEATED FOR EACH PARENT OR PARENT’s SPOUSE/PARTNER WHO WAS GIVEN ASSISTANCE WITH PERSONAL CARE BY SIBLINGS PER D148a-1.***

NOTE: WHEN AN ASSIGNMENT IS MADE AT THE D148a-1 BRANCHPOINT, D148a-1 IS JUMPED, SO THE R DOES NOT HAVE THE OPPORTUNITY TO MENTION THE SPOUSE OF THE PARENT. THUS, Rs THAT MEET A CONDITION OF THE D148a-1 BRANCHPOINT GO THROUGH THE LOOP ONLY ONCE AND ARE NOT ASKED ABOUT THE PARENT’s SPOUSE/PARTNER.

D148b-1. FOR: YOUR [MOTHER/FATHER/MOTHER’S HUSBAND/FATHER’S WIFE]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D148a-1.

(Which of your brothers or sisters gave such assistance?)

[IWER: CHOOSE ALL THAT APPLY]

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<tr>
<th>SIBLING NAME(S) [DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]</th>
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<td>38. ALL SIBLINGS (IN LAW)</td>
</tr>
<tr>
<td>98. DK</td>
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<td>99. RF</td>
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NOTE: FIRST NAMES OF ALL OF R’s SIBLINGS LISTED ON THE SIBLING ROSTER AT D131-1 ARE DISPLAYED. THE IWER MAY MAKE MULTIPLE SELECTIONS OF SIBLING NAMES.

NOTE: THE SPECS SAY THAT WHEN R HELPED (D145-1=1), D148b-1 IS ASKED EVEN WHEN R HAS ONLY ONE SIBLING.

D148c-1 BRANCHPOINT: IF (ONLY ONE SIBLING or DK or RF) WAS SELECTED AT D148b-1 and R DID NOT REPORT HELPING A PARENT WITH PERSONAL CARE (D147-1 NOT 1), GO TO END OF D148b-1 LOOP
D148c-1. FOR: YOUR [MOTHER/FATHER/MOTHER’S HUSBAND/FATHER’S WIFE]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D148a-1.

(Which of [you/Them] helped the most?)

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<tr>
<td>31. R</td>
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<tr>
<td>32. R’S SPOUSE</td>
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<tr>
<td>97. OTHER (SPECIFY)</td>
</tr>
<tr>
<td>DK</td>
</tr>
<tr>
<td>RF</td>
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NOTE: FOR SIBLING NAMES, THE SCREEN DISPLAYS THE FIRST NAMES OF ALL OF R’s SIBLINGS SELECTED AT D148c-1. IF "ALL SIBLINGS" OR "DK" OR "RF" WAS SELECTED, THEN ALL NAMES LISTED ON THE SIBLING ROSTER AT D131-1 ARE DISPLAYED. "31. R" AND/OR "32. R’s SPOUSE" ARE NOT PRESENTED AS CHOICES WHEN R REPORTED THAT R AND/OR R’s SPOUSE/PARTNER DID NOT HELP (D147-1 NOT 1 and {{D147b-1 and/or D147e-1} NOT {>0 or DK or RF}, RESPECTIVELY}). THE IWER MAY MAKE ONLY ONE SELECTION.

END OF D148b-1 LOOP BRANCHPOINT: IF R REPORTED THAT SOMEONE "OTHER" THAN (R OR A SIBLING) GAVE THE MOST ASSISTANCE TO A PARENT OR PARENT’s SPOUSE/PARTNER (D148c-1=97), GO TO 149-1 (OUT OF LOOP)

NOTE: WHEN "OTHER" WAS SELECTED AT D148c-1, EITHER ON IT’S OWN OR SIMULTANEOUSLY WITH ANOTHER SELECTION(S), THE R WILL NOT BE ASKED ABOUT THE REMAINING PARENT(S) OR SPOUSEs/PARTNERs WHO WERE SELECTED AT D148a-1, BUT WILL JUMP OUT OF THE LOOP.

***END OF D148b-1 LOOP: IF THERE REMAINS ANOTHER PARENT OR A PARENT’S SPOUSE/PARTNER WHO WAS GIVEN ASSISTANCE WITH PERSONAL CARE BY SIBLINGS PER D148a-1, GO TO BEGINNING OF D148b-1 LOOP. IF NOT, CONTINUE ON TO D149-1.***
D149-1. Did you (or your (late) [husband/wife/partner]) spend a total of 100 or more hours [since FAMILY R’s LAST IW MONTH, YEAR/in the last two years] helping your (deceased) [parents/mother (and/or her husband)/father (and/or his wife)] with other things such as household chores, errands, transportation, etc.?

1. YES  5. NO  8. DK  9. RF

GO TO D150-1

D149a-1 BRANCHPOINT: IF ONE PARENT IS STILL LIVING ((D90-1 or D93-1)=1) and R DID NOT REPORT THAT THE OTHER PARENT IS STILL LIVING ((D93-1 or D90-1, RESPECTIVELY)={5 or DK or RF or NOT ASKED}), ASSIGN {1 TO D149a-1 IF IT IS R’s MOTHER or 2 TO D149a-1 IF IT IS R’s FATHER) THAT IS LIVING, AND GO TO BEGINNING OF D149b-1 LOOP

IF REINTERVIEW HH and ONE PARENT WAS ALIVE IN R’s LAST IW, BUT R DID NOT REPORT IN THIS IW THAT THAT SAME PARENT IS STILL LIVING ((D90-1 or D93-1)={5 or DK or RF}) and THE OTHER PARENT WAS NOT LIVING IN R’s LAST IW ((D93-1 or D90-1, RESPECTIVELY) NOT ASKED), ASSIGN {1 TO D149a-1 IF IT IS R’s MOTHER or 2 TO D149a-1 IF IT IS R’s FATHER)

THAT WAS LIVING AT R’s LAST IW, AND GO TO BEGINNING OF D149b-1 LOOP

IF BOTH PARENTS ARE STILL LIVING ((D93-1 and D90-1)=1) and R DID NOT REPORT THAT THEY ARE NOT STILL MARRIED TO EACH OTHER (D96-1 NOT 5), ASSIGN 3 TO D149a-1 AND GO TO BEGINNING OF D149b-1 LOOP

D149a-1. (Who was helped?)

[IWER: CHOOSE ALL THAT APPLY]

1. MOTHER (AND/OR HER HUSBAND)  2. FATHER (AND/OR HIS WIFE)  3. PARENTS  8. DK  9. RF

GO TO D150-1

NOTE: THE IWER MAY SELECT ALL THREE PARENTAL CATEGORIES SIMULTANEOUSLY HERE; THUS A SELECTION OF "PARENTS" DOES NOT EXCLUDE EITHER "MOTHER" OR "FATHER".
***BEGINNING OF D149b-1 LOOP: QUESTIONS D149b-1 THROUGH D149g-1 ARE REPEATED FOR EACH SELECTION MADE AT D149a-1, PARENT(S) GIVEN OTHER ASSISTANCE BY R.***

D149b-1. FOR: YOUR [MOTHER (AND/OR HER HUSBAND)/FATHER (AND/OR HIS WIFE)/PARENTS]

Roughly how many hours did you yourself spend giving such assistance?

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D149a-1.

[IWER: USE ZERO FOR NONE]

[IWER: DO NOT PROBE DK]

HOURS

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<tr>
<th>DK</th>
<th>RF</th>
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GO TO D149e-1 BRANCHPOINT

FOR: YOUR [MOTHER (AND/OR HER HUSBAND)/FATHER (AND/OR HIS WIFE)/PARENTS]

D149c-1(1). Did it amount to a total of less than 200 hours, more than 200 hours, or what?

1. LESS THAN 200 HOURS
3. ABOUT 200 HOURS
5. MORE THAN 200 HOURS

8. DK
9. RF

GO TO D149e-1 BRANCHPOINT

D149c-1(2)/D149d-1. (Did it amount to a total of) less than 500 hours, more than 500 hours, or what?

1. LESS THAN 500 HOURS
3. ABOUT 500 HOURS
5. MORE THAN 500 HOURS

8. DK
9. RF

GO TO D149e-1 BRANCHPOINT

D149e-1 BRANCHPOINT: IF R IS NOT MARRIED/PARTNERED and R DID NOT REPORT THAT BECAME WIDOWED SINCE HH’s LAST IW (CS5 NOT 5), GO TO END OF D149b-1 LOOP
D149e-1. FOR: YOUR [MOTHER (AND/OR HER HUSBAND)/FATHER (AND/OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D149a-1.

Roughly how many hours did your (late) [husband/wife/partner] spend giving such assistance?

[IWER: USE ZERO FOR NONE]

[IWER: DO NOT PROBE DK]

HOURS

<table>
<thead>
<tr>
<th>DK</th>
<th>RF</th>
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</table>

GO TO END OF D149b-1 LOOP

D149f-1. Did it amount to a total of less than 200 hours, more than 200 hours, or what?

<table>
<thead>
<tr>
<th>1. LESS THAN 200 HOURS</th>
<th>3. ABOUT 200 HOURS</th>
<th>5. MORE THAN 200 HOURS</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>8. DK</th>
<th>9. RF</th>
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</thead>
</table>

GO TO END OF D149b-1 LOOP

D149g-1. (Did it amount to a total of) less than 500 hours, more than 500 hours, or what?

<table>
<thead>
<tr>
<th>1. LESS THAN 500 HOURS</th>
<th>3. ABOUT 500 HOURS</th>
<th>5. MORE THAN 500 HOURS</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>8. DK</th>
<th>9. RF</th>
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</thead>
</table>

GO TO END OF D149b-1 LOOP

***END OF D149b-1 LOOP: IF THERE REMAINS ANOTHER SELECTION FROM D149a-1, PARENT(S) GIVEN OTHER ASSISTANCE BY R, GO TO BEGINNING OF D149b-1 LOOP. IF NOT, CONTINUE ON TO D150-1.***
D150-1. Not counting any shared housing or shared food, did you (or your (late) [husband/wife/partner]) receive from your (deceased) [parents/mother (and/or her husband)/father (and/or his wife)] any financial help amounting to $500 or more (since FAMILY R’s LAST IW MONTH, YEAR/in the last two years)?

[IWER: DO NOT INCLUDE INHERITANCE]

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.

1. YES  5. NO  8. DK  9. RF

GO TO D89-2 BRANCHPOINT

D150a-1 BRANCHPOINT: IF ONE PARENT IS STILL LIVING (\((D90-1 \text{ or } D93-1) = 1\)) and R DID NOT REPORT THAT THE OTHER PARENT IS STILL LIVING (\((D93-1 \text{ or } D90-1, \text{ RESPECTIVELY}) = (5 \text{ or } DK \text{ or } RF \text{ or } NOT \text{ ASKED})\)), ASSIGN 1 TO D150a-1 IF IT IS R’s MOTHER or 2 TO D150a-1 IF IT IS R’s FATHER) THAT IS LIVING, AND GO TO BEGINNING OF D150b-1 LOOP

IF REINTERVIEW HH and ONE PARENT WAS ALIVE IN R’s LAST IW, BUT R DID NOT REPORT IN THIS IW THAT THAT SAME PARENT IS STILL LIVING (\((D90-1 \text{ or } D93-1) = (5 \text{ or } DK \text{ or } RF)\)) and THE OTHER PARENT WAS NOT LIVING IN R’s LAST IW (\((D93-1 \text{ or } D90-1, \text{ RESPECTIVELY}) \text{ NOT ASKED})\)) ASSIGN 1 TO D150a-1 IF IT IS R’s MOTHER or 2 TO D150a-1 IF IT IS R’s FATHER) THAT WAS LIVING AT R’s LAST IW, AND GO TO BEGINNING OF D150b-1 LOOP

IF BOTH PARENTS ARE STILL LIVING (\((D93-1 \text{ and } D90-1) = 1\)) and R DID NOT REPORT THAT THEY ARE NOT STILL MARRIED TO EACH OTHER (D96-1 NOT 5), ASSIGN 3 TO D150a-1 AND GO TO BEGINNING OF D150b-1 LOOP

D150a-1. (Which of them gave you that?)

[IWER: CHOOSE ALL THAT APPLY]

1. MOTHER (AND/OR HER HUSBAND)  2. FATHER (AND/OR HIS WIFE)  3. PARENTS  8. DK  9. RF

GO TO D89-2 BRANCHPOINT

NOTE: THE IWER MAY SELECT ALL THREE PARENTAL CATEGORIES SIMULTANEOUSLY HERE; THUS A SELECTION OF "PARENTS" DOES NOT EXCLUDE EITHER "MOTHER" OR "FATHER".
### D150b-1

**FOR:** YOUR [MOTHER (AND/OR HER HUSBAND)/FATHER (AND/OR HIS WIFE)/PARENTS]

**NOTE:** THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D150a-1.

**About how much money did that amount to altogether?**

[IWER: DO NOT PROBE DK]

<table>
<thead>
<tr>
<th>AMOUNT</th>
<th>DK</th>
<th>RF</th>
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**GO TO END OF D150b-1 LOOP**

---

### D150c-1

Did it amount to less than $1,000, more than $1,000, or what?

1. LESS THAN $1,000  3. ABOUT $1,000  5. MORE THAN $1,000  8. DK  9. RF

**GO TO END OF D150b-1 LOOP**

---

### D150d-1

(Did it amount to) less than $5,000, more than $5,000, or what?

1. LESS THAN $5,000  3. ABOUT $5,000  5. MORE THAN $5,000  8. DK  9. RF

**GO TO END OF D150b-1 LOOP**

---

***END OF D150b-1 LOOP: IF THERE REMAINS ANOTHER SELECTION FROM D150a-1, R RECEIVING FINANCIAL ASSISTANCE FROM PARENT(S), GO TO BEGINNING OF D150b-1 LOOP. IF NOT, CONTINUE ON TO D89-2 BRANCHPOINT.***
D89-2 BRANCHPOINT: IF (NEW INTERVIEW HH and R HAS SPOUSE/PARTNER) or (REINTERVIEW HH and R HAS NEW SPOUSE/PARTNER), GO TO D89-2

IF R DID NOT REPORT THAT BOTH PARENTS-IN-LAW WERE DEAD IN R’s LAST IW and (R HAS SAME SPOUSE/PARTNER AS LAST IW OR SPOUSE/PARTNER DIED DURING STUDY AND HAS NOT BEEN REPLACED), GO TO D89-2

OTHERWISE, GO TO D151

D89-2. Now I have some questions about your (late) [husband’s/wife’s/partner’s] parents.

D90-2 BRANCHPOINT: IF R’s MOTHER-IN-LAW WAS NOT LIVING AT R’s LAST IW and R DOES NOT HAVE NEW SPOUSE/PARTNER, GO TO D93-2 BRANCHPOINT

D90-2. (Is your (late) [husband’s/wife’s/partner’s] mother still living?)

1. YES  5. NO  8. DK  9. RF

GO TO D92a-2 BRANCHPOINT  GO TO D93-2 BRANCHPOINT

D91a-2 BRANCHPOINT: IF R’s MOTHER-IN-LAW WAS LIVING AT R’s LAST IW and R DOES NOT HAVE NEW SPOUSE/PARTNER, GO TO D91b-2

D91a-2. About how old is she?

__________________  DK  RF

AGE

D91b-2. Does she need help with basic personal needs like dressing, eating, or bathing?

1. YES  5. NO  8. DK  9. RF

D91c-2. Can she be left alone for an hour or more?

1. YES  5. NO  8. DK  9. RF

D91d-2. Has a doctor ever said that your (late) [husband’s/wife’s/partner’s] mother has a memory-related disease?

1. YES  5. NO  8. DK  9. RF
D92a-2 BRANCHPOINT: IF MOTHER-IN-LAW IS STILL LIVING (D90-2=1), GO TO D93-2 BRANCHPOINT

D92a-2. About how old was she when she died?

[IWER: PROBE IF NECESSARY]

DK RF

AGE

D92b-2. In what month and year did she die?

D92b-2. MONTH:

01. JAN  02. FEB  03. MAR  04. APR  05. MAY

06. JUN  07. JUL  08. AUG  09. SEP  10. OCT

11. NOV  12. DEC  98. DK  99. RF

DK RF

D92ba-2. YEAR

D92c-2. Did she have an illness lasting 3 months or more during the last year she was alive?

1. YES  5. NO  8. DK  9. RF

D92d-2. Did she ever live in a nursing home?

DEFINITION: "EVER LIVE IN A NURSING HOME" MEANS MOVING INTO AND HAVING THE NURSING HOME AS THEIR HOME.

DEFINITION: A NURSING HOME OR OTHER HEALTH FACILITY PROVIDES ALL OF THE FOLLOWING SERVICES FOR ITS RESIDENTS: DISPENSING OF MEDICATION, 24-HOUR NURSING ASSISTANCE AND SUPERVISION, PERSONAL ASSISTANCE, AND ROOM & MEALS.

1. YES  5. NO  8. DK  9. RF

D93-2 BRANCHPOINT: IF R’s FATHER-IN-LAW WAS NOT LIVING AT R’s LAST IW and R DOES NOT HAVE NEW SPOUSE/PARTNER, GO TO D96-2 BRANCHPOINT
D93-2. (Is your (late) [husband’s/wife’s/partner’s] father still living?)

1. YES  5. NO  8. DK  9. RF

GO TO D95a-2  GO TO D96-2 BRANCHPOINT

D94a-2 BRANCHPOINT: IF R’s FATHER-IN-LAW WAS LIVING AT R’s LAST IW and R DOES NOT HAVE NEW SPOUSE/PARTNER, GO TO D94b-2

D94a-2. About how old is he?

____________________  DK  RF

AGE

D94b-2. Does he need help with basic personal needs like dressing, eating, or bathing?

1. YES  5. NO  8. DK  9. RF

D94c-2. Can he be left alone for an hour or more?

1. YES  5. NO  8. DK  9. RF

D94d-2. Has a doctor ever said that your (late) [husband’s/wife’s/partner’s] father has a memory-related disease?

1. YES  5. NO  8. DK  9. RF

D95a-2 BRANCHPOINT: IF FATHER-IN-LAW IS STILL LIVING (D93-2=1), GO TO D96-2 BRANCHPOINT

D95a-2. About how old was he when he died?

____________________  DK  RF

AGE
D95b-2. In what month and year did he die?

D95b-2. MONTH:

01. JAN
02. FEB
03. MAR
04. APR
05. MAY
06. JUN
07. JUL
08. AUG
09. SEP
10. OCT
11. NOV
12. DEC
98. DK
99. RF

D95ba-2. YEAR

D95c-2. Did he have an illness lasting 3 months or more during the last year he was alive?

1. YES
5. NO
8. DK
9. RF

D95d-2. Did he ever live in a nursing home?

DEFINITION: "EVER LIVE IN A NURSING HOME" MEANS MOVING INTO AND HAVING THE NURSING HOME AS THEIR HOME.

DEFINITION: A NURSING HOME OR OTHER HEALTH FACILITY PROVIDES ALL OF THE FOLLOWING SERVICES FOR ITS RESIDENTS: DISPENSING OF MEDICATION, 24-HOUR NURSING ASSISTANCE AND SUPERVISION, PERSONAL ASSISTANCE, AND ROOM & MEALS.

1. YES
5. NO
8. DK
9. RF

D96-2 BRANCHPOINT: IF R DID NOT REPORT THAT {MOTHER and FATHER}-IN-LAW ARE STILL LIVING ((D90-2 NOT 1) and (D93-2 NOT 1)), GO TO D130-2

IF R DID NOT REPORT THAT MOTHER-IN-LAW IS STILL LIVING (D90-2 NOT 1), GO TO D97b-2 BRANCHPOINT

IF R DID NOT REPORT THAT FATHER-IN-LAW IS STILL LIVING (D93-2 NOT 1), GO TO D97a-2

D96-2. Are your (late) [husband’s/wife’s/partner’s] parents still married to each other?

1. YES
5. NO
8. DK
9. RF

GO TO D98-2 BRANCHPOINT
D97a-2. Is your (late) husband’s/wife’s/partner’s mother currently married?

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<tbody>
<tr>
<td>1. YES</td>
<td>5. NO</td>
<td>8. DK</td>
<td>9. RF</td>
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</table>

D97b-2 BRANCHPOINT: IF R DID NOT REPORT THAT FATHER-IN-LAW IS STILL LIVING (D93-2 NOT 1), GO TO D108-2 BRANCHPOINT

D97b-2. Is your (late) husband’s/wife’s/partner’s father currently married?

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</thead>
<tbody>
<tr>
<td>1. YES</td>
<td>5. NO</td>
<td>8. DK</td>
<td>9. RF</td>
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</table>

D98-2 BRANCHPOINT: IF R DID NOT REPORT THAT PARENTS-IN-LAW ARE STILL MARRIED TO EACH OTHER (D96-2 NOT 1), GO TO D108-2 BRANCHPOINT

IF THIS IS A REINTERVIEW HH, GO TO D100-2

D98-2. Do they own a home?

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<tbody>
<tr>
<td>1. YES</td>
<td>5. NO</td>
<td>8. DK</td>
<td>9. RF</td>
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D99-2. Would you say their financial situation is better, worse, or about the same as yours?

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<tbody>
<tr>
<td>1. BETTER</td>
<td>2. WORSE</td>
<td>3. SAME</td>
<td>8. DK</td>
<td>9. RF</td>
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D100-2. Do they live together?

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<tbody>
<tr>
<td>1. YES</td>
<td>5. NO</td>
<td>8. DK</td>
<td>9. RF</td>
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GO TO D110-2

D101-2. (With whom do they live — with you, by themselves, with another child, with other relatives, in a nursing home, or what?)

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<tbody>
<tr>
<td>01. WITH R</td>
<td>02. BY THEMSELVES</td>
<td>03. WITH ANOTHER CHILD</td>
<td>04. WITH OTHER RELATIVES</td>
<td></td>
</tr>
<tr>
<td>05. IN A NURSING HOME</td>
<td>06. IN A RETIREMENT CENTER</td>
<td>97. OTHER (SPECIFY)</td>
<td>98. DK</td>
<td>99. RF</td>
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D101a-2 BRANCHPOINT: IF R DID NOT REPORT THAT PARENTS-IN-LAW LIVE WITH ANOTHER CHILD (D101-2 NOT 3), GO TO D102-2 BRANCHPOINT
D101a-2. IF REINTERVIEW HH:
Which sibling-in-law is that?

IF NEW INTERVIEW HH:
What is the name of that sibling-in-law?

<table>
<thead>
<tr>
<th>SIBLING-IN-LAW NAME(S)</th>
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<tbody>
<tr>
<td>[DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]</td>
</tr>
<tr>
<td>01. THROUGH 30. SIBLING-IN-LAW NAME(S)</td>
</tr>
<tr>
<td>[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]</td>
</tr>
<tr>
<td>38. ALL SIBLINGS (IN LAW)</td>
</tr>
<tr>
<td>97. OTHER (SPECIFY)</td>
</tr>
<tr>
<td>98. DK</td>
</tr>
<tr>
<td>99. RF</td>
</tr>
</tbody>
</table>

NOTE: FIRST NAMES OF LIVING SIBLINGS-IN-LAW ARE DISPLAYED FOR REINTERVIEW Rs. "00 INAP" REPLACES SIBLINGS-IN-LAW NAMES FOR NEW Rs. FOR NEW INTERVIEW HHs, ONLY "OTHER (SPECIFY)" IS DISPLAYED, EVEN WHEN A SIBLING-IN-LAW WAS LISTED ON THE HHM ROSTER AND EVEN AS A NON-RESIDENT (SPOUSE RESIDENT). THE IWER MAY MAKE ONLY ONE SELECTION.

D102-2 BRANCHPOINT: IF R DID NOT REPORT THAT PARENTS-IN-LAW LIVE WITH HIM/HER (D101-2 NOT 1), GO TO D105-2 BRANCHPOINT
IF {MOTHER and FATHER}-IN-LAW LIVED WITH R AT R’s LAST IW and R DOES NOT HAVE NEW SPOUSE/PARTNER, GO TO D130-2

D102-2. Did they move in with you, or did you move in with them?

| 1. P-IN-LAWS MOVED IN WITH R |
| 2. R MOVED IN WITH P-IN-LAWS |
| 6. BOTH P-IN-LAWS AND R MOVED TO BE TOGETHER |
| 7. OTHER (SPECIFY) |
| 8. DK |
| 9. RF |
D103-2. (In what month and year did the move take place?)

D103-2. MONTH:

01. JAN  02. FEB  03. MAR  04. APR  05. MAY
06. JUN  07. JUL  08. AUG  09. SEP  10. OCT
11. NOV  12. DEC  98. DK  99. RF

D103a-2. YEAR

D104-2. Would you say the move was made mainly to help your (late) [husband’s/wife’s/partner’s] parents out, to help you out, or because it was helpful to all?

1. HELP P-IN-LAWS  2. HELP R  3. HELPFUL TO ALL  8. DK  9. RF

D105-2 BRANCHPOINT: IF PARENTS-IN-LAW LIVE TOGETHER (D100-2=1) and PARENTS-IN-LAW LIVE WITH R (D101-2=1), GO TO D130-2

D105-2. Do your (late) [husband’s/wife’s/partner’s] parents live within 10 miles of you?

1. YES  5. NO  8. DK  9. RF

D106-2. (In what state do they live?)

STATE

96. SAME STATE  97. OTHER/FOREIGN (SPECIFY)  98. DK  99. RF

NOTE: LIST OF STATES IS DISPLAYED, INCLUDING WASHINGTON, D.C., AND PUERTO RICO. "SAME STATE" IS SAME AS CURRENT ADDRESS.
D107-2. How often do you (or your [husband/wife/partner]) have contact — either in person or by phone or mail — with them?

[IWER: IF R ANSWERS "ALMOST NEVER" OR "NEVER," ENTER "0" AT NUMBER OF TIMES AND SELECT "ALMOST NEVER" AT PER]

________________________
DK RF

NUMBER OF TIMES

GO TO D108-2 BRANCHPOINT

D107a-2. PER:

1. DAY  2. WEEK  3. EVERY TWO WEEKS  4. MONTH  5. YEAR

6. ALMOST NEVER  7. OTHER (SPECIFY)  8. DK  9. RF

D108-2 BRANCHPOINT: IF PARENTS-IN-LAW LIVE TOGETHER (D100-2=1), GO TO D130-2

IF R DID NOT REPORT THAT MOTHER-IN-LAW IS STILL LIVING (D90-2 NOT 1), GO TO D118-2 BRANCHPOINT

IF THIS IS A REINTERVIEW HH and R DOES NOT HAVE NEW SPOUSE/PARTNER, GO TO D110-2

D108-2. Does your (late) [husband’s/wife’s/partner’s] mother own a home?

1. YES  5. NO  8. DK  9. RF

D109-2. Would you say her financial situation is better, worse, or about the same as yours?

1. BETTER  2. WORSE  3. SAME  8. DK  9. RF
D110-2. (With whom does your (late) [husband’s/wife’s/partner’s] mother live — with you, by [herself or with her husband only/herself], with another child, with other relatives, in a nursing home, or what?)

01. WITH R  02. BY HERSELF OR WITH HER HUSBAND ONLY  03. WITH ANOTHER CHILD  04. WITH OTHER RELATIVES

05. IN A NURSING HOME  06. IN A RETIREMENT CENTER  97. OTHER (SPECIFY)  98. DK  99. RF

D110a-2 BRANCHPOINT: IF R DID NOT REPORT THAT MOTHER-IN-LAW LIVES WITH ANOTHER CHILD (D110-2 NOT 3), GO TO D111-2 BRANCHPOINT

D110a-2. IF REINTERVIEW HH:
Which sibling-in-law is that?

IF NEW INTERVIEW HH:
What is the name of that sibling-in-law?

SIBLING-IN-LAW NAME(S)
[DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]

01. THROUGH 30. SIBLING-IN-LAW NAME(S)
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]

38. ALL SIBLINGS (IN LAW)

97. OTHER (SPECIFY)

98. DK

99. RF

NOTE: FIRST NAMES OF LIVING SIBLINGS-IN-LAW ARE DISPLAYED FOR REINTERVIEW Rs. "00 INAP" REPLACES SIBLINGS-IN-LAW NAMES FOR NEW Rs. FOR NEW INTERVIEW HHs, ONLY "OTHER (SPECIFY)" IS DISPLAYED, EVEN WHEN A SIBLING-IN-LAW WAS LISTED ON THE HHM ROSTER AND EVEN AS A NON-RESIDENT (SPOUSE RESIDENT). THE IWER MAY MAKE ONLY ONE SELECTION.

D111-2 BRANCHPOINT: IF R DID NOT REPORT THAT MOTHER-IN-LAW LIVES WITH HIM/HER (D110-2 NOT 1), GO TO D114-2 BRANCHPOINT

IF MOTHER-IN-LAW LIVED WITH R AT R’s LAST IW and R DOES NOT HAVE NEW SPOUSE/PARTNER, GO TO D114-2 BRANCHPOINT
D111-2. Did she move in with you, or did you move in with her?

1. MOTHER-IN-LAW MOVED IN WITH R
2. R MOVED IN WITH MOTHER-IN-LAW
6. BOTH MOTHER-IN-LAW AND R MOVED TO BE TOGETHER
7. OTHER (SPECIFY)
8. DK
9. RF

D112-2. (In what month and year did the move take place?)

D112-2. MONTH:
01. JAN 02. FEB 03. MAR 04. APR 05. MAY
06. JUN 07. JUL 08. AUG 09. SEP 10. OCT
11. NOV 12. DEC 98. DK 99. RF

D112a-2. YEAR

D113-2. Would you say the move was made mainly to help your (late) [husband’s/wife’s/partner’s] mother out, to help you out, or because it was helpful to all?

1. HELP MOTHER-IN-LAW 2. HELP R 3. HELPFUL TO ALL 8. DK 9. RF

D114-2 BRANCHPOINT: IF MOTHER-IN-LAW LIVES WITH R (D110-2=1) and FATHER-IN-LAW IS STILL LIVING (D93-2=1), GO TO D118-2 BRANCHPOINT

IF MOTHER-IN-LAW LIVES WITH R (D110-2=1) and R DID NOT REPORT THAT FATHER-IN-LAW IS STILL LIVING (D93-2 NOT 1), GO TO D130-2

D114-2. Does your (late) [husband’s/wife’s/partner’s] live within 10 miles of you?

1. YES 5. NO 8. DK 9. RF

D115-2. (In what state does she live?)

STATE
96. SAME STATE 97. OTHER/FOREIGN (SPECIFY) 98. DK 99. RF

NOTE: LIST OF STATES IS DISPLAYED, INCLUDING WASHINGTON, D.C., AND PUERTO RICO. "SAME STATE" IS SAME AS CURRENT ADDRESS.
D116-2. How often do you (or your [husband/wife/partner]) have contact — either in person or by phone or mail — with your (late) [husband’s/wife’s/partner’s] [mother and her husband/mother]?  

[IWER: IF R ANSWERS "ALMOST NEVER" OR "NEVER," ENTER "0" AT NUMBER OF TIMES AND SELECT "ALMOST NEVER" AT PER]\n
NUMBER OF TIMES

GO TO D118-2 BRANCHPOINT

D116a-2. PER:

1. DAY  2. WEEK  3. EVERY TWO WEEKS  4. MONTH  5. YEAR  6. ALMOST NEVER  7. OTHER (SPECIFY)  8. DK  9. RF

D118-2 BRANCHPOINT: IF R DID NOT REPORT THAT FATHER-IN-LAW IS LIVING (D93-2 NOT 1), GO TO D130-2  
IF THIS IS A REINTERVIEW HH, GO TO D120-2  
IF PARENTS-IN-LAW ARE MARRIED (D96-2=1) and R DID NOT REPORT THAT THEY LIVE TOGETHER (D100-2 NOT 1), GO TO D120-2

D118-2. Does your (late) [husband’s/wife’s/partner’s] father own a home?

1. YES  5. NO  8. DK  9. RF

D119-2. Would you say his financial situation is better, worse, or about the same as yours?

1. BETTER  2. WORSE  3. SAME  8. DK  9. RF
D120-2. (With whom does your (late) [husband’s/wife’s/partner’s] father live — with you, [himself or with his wife only/himself], with another child, with other relatives, in a nursing home, or what?)

01. WITH R
02. BY HIMSELF OR WITH HIS WIFE ONLY
03. WITH ANOTHER CHILD
04. WITH OTHER RELATIVES
05. IN A NURSING HOME
06. IN A RETIREMENT CENTER
97. OTHER (SPECIFY)
98. DK
99. RF

D120a-2 BRANCHPOINT: IF R DID NOT REPORT THAT FATHER-IN-LAW LIVES WITH ANOTHER CHILD (D120-2 NOT 3), GO TO D121-2 BRANCHPOINT

D120a-2. IF REINTERVIEW HH:
Which sibling-in-law is that?

IF NEW INTERVIEW HH:
What is the name of that sibling-in-law?

SIBLING-IN-LAW NAME(S)
[DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]

01. THROUGH 30. SIBLING-IN-LAW NAME(S)
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]
38. ALL SIBLINGS (IN LAW)
97. OTHER (SPECIFY)
98. DK
99. RF

NOTE: FIRST NAMES OF THE R’S LIVING SIBLINGS-IN-LAW AND ALL OTHER SELECTIONS SHOWN ABOVE, EXCEPT DK & RF ARE DISPLAYED FOR REINTERVIEW HHS. WHEN THE R IS A NEW SPOUSE IN A REINTERVIEW HH, "00 INAP" REPLACES SIBLINGS-IN-LAW NAMES. FOR NEW INTERVIEW HHS, ONLY "OTHER (SPECIFY)" IS DISPLAYED, EVEN WHEN A SIBLING-IN-LAW WAS LISTED ON THE HHM ROSTER AND EVEN AS A NON-RESIDENT (SPOUSE RESIDENT). THE IWER MAY MAKE ONLY ONE SELECTION.

D121-2 BRANCHPOINT: IF R DID NOT REPORT THAT FATHER-IN-LAW LIVES WITH HIM/HER (D120-2 NOT 1), GO TO D124-2 BRANCHPOINT

IF FATHER-IN-LAW LIVED WITH R AT R’S LAST IW, GO TO D130-2
D121-2. Did he move in with you, or did you move in with him?

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</thead>
<tbody>
<tr>
<td>1. FATHER-IN-LAW MOVED IN WITH R</td>
<td>2. R MOVED IN WITH FATHER-IN-LAW</td>
<td>6. BOTH FATHER-IN-LAW AND R MOVED TO BE TOGETHER</td>
<td></td>
</tr>
<tr>
<td>7. OTHER (SPECIFY)</td>
<td>8. DK</td>
<td>9. RF</td>
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D112-2./D122-2. (In what month and year did the move take place?)

D112-2./D122-2. MONTH:

<p>| | | | | |</p>
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<th></th>
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</tr>
</thead>
<tbody>
<tr>
<td>01. JAN</td>
<td>02. FEB</td>
<td>03. MAR</td>
<td>04. APR</td>
<td>05. MAY</td>
</tr>
<tr>
<td>06. JUN</td>
<td>07. JUL</td>
<td>08. AUG</td>
<td>09. SEP</td>
<td>10. OCT</td>
</tr>
<tr>
<td>11. NOV</td>
<td>12. DEC</td>
<td>98. DK</td>
<td>99. RF</td>
<td></td>
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</tbody>
</table>

D122a-2. YEAR

D123-2. Would you say the move was made mainly to help your (late) [husband’s/wife’s/partner’s] father out, to help you out, or because it was helpful to all?

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</thead>
<tbody>
<tr>
<td>1. HELP FATHER-IN-LAW</td>
<td>2. HELP R</td>
<td>3. HELPFUL TO ALL</td>
<td></td>
</tr>
<tr>
<td>8. DK</td>
<td>9. RF</td>
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</table>

D124-2 BRANCHPOINT: IF FATHER-IN-LAW LIVES WITH R (D120-2=1), GO TO D130-2

D124-2. Does your (late) [husband’s/wife’s/partner’s] father live within 10 miles of you?

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<tbody>
<tr>
<td>1. YES</td>
<td>5. NO</td>
<td>8. DK</td>
<td>9. RF</td>
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D125-2. (In what state does he live?)

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<tbody>
<tr>
<td>96. SAME STATE</td>
<td>97. OTHER/FOREIGN (SPECIFY)</td>
<td>98. DK</td>
<td>99. RF</td>
</tr>
</tbody>
</table>

NOTE: LIST OF STATES IS DISPLAYED, INCLUDING WASHINGTON, D.C., AND PUERTO RICO. "SAME STATE" IS SAME AS CURRENT ADDRESS.
D126-2. How often do you (or your [husband/wife/partner]) have contact — either in person or by phone or mail — with your (late) [husband’s/wife’s/partner’s] [father and his wife/father]?

[IWER: IF R ANSWERS "ALMOST NEVER" OR "NEVER," ENTER "0" AT NUMBER OF TIMES AND SELECT "ALMOST NEVER" AT PER]

<table>
<thead>
<tr>
<th>NUMBER OF TIMES</th>
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<tbody>
<tr>
<td>DK</td>
</tr>
<tr>
<td>RF</td>
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</table>

GO TO D130-2

D126a-2. PER:

1. DAY  2. WEEK  3. EVERY TWO WEEKS  4. MONTH  5. YEAR

6. ALMOST NEVER  7. OTHER (SPECIFY)  8. DK  9. RF

D130-2. Now I have some questions about your (late) [husband’s/wife’s/partner’s] brothers and sisters.

D130a-2 BRANCHPOINT: IF R REPORTED IN THIS IW THAT AT LEAST ONE PARENT-IN-LAW IS LIVING (D90-2=1 or 93-2=1), GO TO D131-2 BRANCHPOINT

D130a-2. How many living sisters [does/did] your (late) [husband/wife/partner] have?

Include adopted or half-sisters but do not count step-sisters.

[IWER: USE ZERO FOR NONE]

<table>
<thead>
<tr>
<th>NUMBER OF SISTERS-IN-LAW</th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
</tr>
<tr>
<td>DK</td>
</tr>
<tr>
<td>RF</td>
</tr>
</tbody>
</table>

GO TO D130d-2

D130b-2 BRANCHPOINT: IF R HAS MORE THAN ONE LIVING SISTER-IN-LAW (D130a-2 >1), GO TO D130c-2 BRANCHPOINT

D130b-2. Is she currently married?

1. YES  5. NO  8. DK  9. RF

D130c-2 BRANCHPOINT: IF R HAS ONLY ONE LIVING SISTER-IN-LAW (D130a-2=1), GO TO D130d-2
D130c-2. How many of them are currently married?

[IWER: USE ZERO FOR NONE]

NUMBER OF MARRIED SISTERS-IN-LAW

D130d-2. How many living brothers [does/did] your (late) [husband/wife/partner] have?

Include adopted or half-brothers but do **not** count step-brothers.

[IWER: USE ZERO FOR NONE]

NUMBER OF BROTHERS-IN-LAW

GO TO D131-2 BRANCHPOINT

D130e-2 BRANCHPOINT: IF R HAS MORE THAN ONE LIVING BROTHER-IN-LAW (D130d-2 >1), GO TO D130f-2 BRANCHPOINT

D130e-2. Is he currently married?

1. YES  5. NO  8. DK  9. RF

D130f-2 BRANCHPOINT: IF R HAS ONLY ONE LIVING BROTHER-IN-LAW (D130d-2=1), GO TO D131-2 BRANCHPOINT

D130f-2. How many of them are currently married?

[IWER: USE ZERO FOR NONE]

NUMBER OF MARRIED BROTHERS-IN-LAW
**D131-2 BRANCHPOINT: IF AT LEAST ONE PARENT-IN-LAW IS STILL LIVING**

\[(D90-2 \text{ or } D93-2)=1\], CONTINUE ON TO D131-2

**IF R DID NOT SAY IF EITHER PARENT-IN-LAW IS STILL LIVING**

\[(D90-2 \text{ and } D90-2)=(\text{DK or RF})\], GO TO D151

**IF BOTH PARENTS-IN-LAW WERE LIVING AT R’s LAST IW and BOTH ARE NOW DEAD**

\[(D90-2 \text{ and } D93-2)=5\] \text{ and } (R \text{ HAS SAME SPOUSE/PARTNER AS AT LAST IW OR } (SPOUSE/PARTNER DIED DURING STUDY AND HAS NOT BEEN REPLACED)), GO TO D145-2

**IF ONLY ONE PARENT-IN-LAW WAS LIVING AT R’s LAST IW and THAT PARENT-IN-LAW IS NOW DEAD**

\[(D90-2=5 \text{ and } D93-2 \text{ NOT ASKED}) \text{ or } (D93-2=5 \text{ and } D90-2 \text{ NOT ASKED})\], GO TO D145-2

**OTHERWISE, GO TO D151**

---

D131-2. VERIFY AND UPDATE INFORMATION ON YOUR (LATE) [HUSBAND’S/WIFE’S/ PARTNER’S] SIBLINGS:

PROMPT QUESTIONS FOR NEW SIBLINGS OF R’S (LATE) [HUSBAND/WIFE/ PARTNER] ARE ON SALMON SHEET

<table>
<thead>
<tr>
<th>RELATIONSHIP TO RESPONDENT</th>
<th>FIRST NAME</th>
<th>CONTACT STATUS</th>
<th>CURRENT MARITAL STATUS</th>
<th>PAST MARITAL STATUS</th>
</tr>
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<tbody>
<tr>
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[ROWS PROVIDED BY SURVEYCraft AS NECESSARY]

**NOTE:** THE ROSTER DISPLAYS A LIST OF R’s LIVING SIBLINGS-IN-LAW REPORTED IN REINTERVIEW HH’s LAST IW. THE ROSTER IS BLANK FOR NEW INTERVIEW HHs.
CODES: THE IWER CORRECTS INFORMATION ABOUT PREVIOUSLY KNOWN SIBLINGS-IN-LAW AND ADDS NEW SIBLINGS-IN-LAW BY SELECTING A CODED CATEGORY FROM A MENU FOR EACH COLUMN (EXCEPT FOR NAME). PAST MARITAL STATUS CANNOT BE CHANGED. EVERY CELL FOR ALL PERSONS ON THE ROSTER MUST BE FILLED.

<table>
<thead>
<tr>
<th>RELATIONSHIP TO RESPONDENT</th>
<th>CONTACT STATUS</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. BROTHER IN LAW</td>
<td>1. OK</td>
</tr>
<tr>
<td>2. SISTER IN LAW</td>
<td>2. NO CONTACT WITH SIB</td>
</tr>
<tr>
<td>DK</td>
<td>3. DIED</td>
</tr>
<tr>
<td>RF</td>
<td>4. NON-SIB</td>
</tr>
<tr>
<td>RF</td>
<td>5. CHANGE IN NAME/REL TO R</td>
</tr>
<tr>
<td>RF</td>
<td>6. SIB ADDED TO LIST</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>MARITAL STATUS</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. MARRIED</td>
</tr>
<tr>
<td>3. PARTNERED (VOLUNTEERED)</td>
</tr>
<tr>
<td>6. OTHER</td>
</tr>
<tr>
<td>DK</td>
</tr>
<tr>
<td>RF</td>
</tr>
</tbody>
</table>

NOTE: "DK" FOR DON'T KNOW OR "RF" FOR REFUSE ARE ACCEPTABLE ENTRIES IN ALL COLUMNS EXCEPT FOR NAME. HOWEVER, A PERSON FOR WHOM THE RELATIONSHIP TO R IS LISTED AS DK/RF IS OMITTED FROM ALL SUBSEQUENT SIBLING-IN-LAW LISTS.

INTERVIEWER PROMPT QUESTIONS FROM SALMON SHEET:

GRID INFORMATION HAS BEEN PRELOADED ACCORDING TO THE DATA FROM PREVIOUS WAVES. WHEN VERIFIED PRESS ENTER.

NEVER CHANGE THE ORDER OF THE SIBLING-IN-LAW ON THE GRID AS EACH SUCH PERSON HAS AN UNIQUE LINE IN THE PRELOAD.

QUESTIONS:

NOTE: THE FOLLOWING QUESTIONS ARE OPTIONAL, ASKED AS NECESSARY TO VERIFY OR GATHER INFORMATION.

1. IF REINTERVIEW HH:
   I’d like to verify the information we have on the [brothers/sisters] of your [husband/wife/partner] beginning with SIBLING-IN-LAWn’s FIRST NAME.

IF NEW INTERVIEW HH:
I’d like to gather information on any brothers or sisters of your [husband/wife/partner]. We need only their first names.

[IWER: USE F3 TO CORRECT PRELOAD OR TO SELECT NEW COHORT INFORMATION. PRESS ENTER.]

NOTE: PRESSING F3 OPENS THE MENU OF CODED RESPONSES FOR THE RELEVANT CATEGORY.
2. IF NECESSARY:
   Is SIBLING-IN-LAW\'{s} FIRST NAME your [brother/sister] or a
   [brother/sister] of your [husband/wife/partner]?

   [IWER: USE F3 TO MAKE ANY CORRECTIONS OR NEW COHORT SELECTIONS AND
   PRESS ENTER.]

3. COMPLETE THE CONTACT STATUS COLUMN FOR ALL SIBLINGS-IN-LAW.

   IF REINTERVIEW HH:
   Use F3 to select current contact status. Select OK unless status
   change like don\'t keep in touch, died, non-sibling-in-law, change in
   name/rel, added to list, and press enter.

   IF NEW INTERVIEW HH:
   Select "added to list" for any sibling-in-law entered and press
   enter.

4. [Is/Was] SIBLING-IN-LAW\'{s} FIRST NAME married?

   [IWER: USE F3 TO MAKE ANY CORRECTIONS OR NEW COHORT SELECTIONS AND
   PRESS ENTER.]

   NOTE: ONCE THE IWER HAS VERIFIED AND CORRECTED INFORMATION ABOUT PREVIOUSLY
   KNOWN SIBLINGS-IN-LAW, S/HE ADDS NEW SIBLINGS-IN-LAW BY ASKING THE
   FOLLOWING QUESTION:

   Does your (late) [husband/wife/partner] have any (other) brothers or
   sisters? Do not count step-brothers or step-sisters.

   NOTE: IF THE R REPORTS ANOTHER SIBLING-IN-LAW, THE QUESTIONS FROM THE
   SALMON SHEET ARE ASKED, AS NECESSARY, ABOUT THE NEXT SIBLING-IN-
   LAW.

   [IWER: USE DOWN ARROW TO CHECK FOR MORE PERSONS ON THE GRID. WHEN YOU
   ARE FINISHED, PRESS F10 TO CONTINUE.]

<table>
<thead>
<tr>
<th>D132-2 BRANCHPOINT: IF R HAS NO SIBLINGS-IN-LAW LISTED ON SIBLING-IN-LAW</th>
<th>ROSTER AT D131-2, GO TO D145-2</th>
</tr>
</thead>
<tbody>
<tr>
<td>IF R HAS NO SIBLINGS-IN-LAW REPORTED AS DIED IN THIS IW (0 WITH CONTACT STATUS=3 AT D131-2), GO TO D133-2 LOOP BRANCHPOINT</td>
<td></td>
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</tbody>
</table>
D132-2. In what month and year did ([BROTHER IN LAW/SISTER IN LAW]) DEAD SIBLING-IN-LAWn NAME die?

NOTE: THIS QUESTION IS ASKED FOR EACH DEAD SIBLING-IN-LAW ON THE ROSTER AT D131-2.

D132-2. MONTH:

01. JAN 02. FEB 03. MAR 04. APR 05. MAY
06. JUN 07. JUL 08. AUG 09. SEP 10. OCT
11. NOV 12. DEC 98. DK 99. RF

D132a-2. YEAR

D133-2 LOOP BRANCHPOINT: IF R HAS NO LIVING SIBLINGS-IN-LAW IN CONTACT (0 WITH CONTACT STATUS={1 or 5 or 6} AT D131-2), GO TO D145-2

***BEGINNING OF D133-2 LOOP: QUESTIONS D133-2 THROUGH D136-2 ARE REPEATED FOR EACH LIVING SIBLING-IN-LAW IN CONTACT THAT WAS ADDED TO THE ROSTER AT D131-2 (CONTACT STATUS={1 or 5 or 6}).***

D133-2 BRANCHPOINT: IF REINTERVIEW HH and SIBLING-IN-LAWn WAS NOT ADDED TO ROSTER AT THIS IW (CONTACT STATUS AT D131-2 NOT 6), GO TO END OF D133-2 LOOP

D133-2. How old is ([BROTHER IN LAW/SISTER IN LAW]) SIBLING-IN-LAWn NAME?

_________ DK RF AGE

D135-2 BRANCHPOINT: IF REINTERVIEW HH, GO TO END OF D133-2 LOOP

D135-2. How many children does ([BROTHER IN LAW/SISTER IN LAW]) SIBLING-IN-LAWn NAME have?

_________ DK RF NUMBER OF CHILDREN
D136-2. How many grandchildren does ([BROTHER IN LAW/SISTER IN LAW]) SIBLING-IN-LAW's NAME have?

NUMBER OF GRANDCHILDREN

D137-2. Is ([BROTHER IN LAW/SISTER IN LAW]) SIBLING-IN-LAW's NAME working 30 or more hours per week, under 30 hours, or not at all?

1. 30+ HOURS  2. <30 HOURS  3. NOT AT ALL  8. DK  9. RF

D138-2. Does [he/she] have anyone under 18 living with [him/her]?

1. YES  5. NO  8. DK  9. RF

D140-2. Does [he/she] own a home?

1. YES  5. NO  8. DK  9. RF

D142-2 BRANCHPOINT: IF R DID NOT REPORT THAT MOTHER-IN-LAW IS STILL LIVING (D90-2 NOT 1), GO TO D142-2

[NOTE: THE 2nd JUMP INSTRUCTION IMMEDIATELY ABOVE SHOULD HAVE BEEN: "IF R’s PARENT(S)-IN-LAW LIVES WITH [ALL SIBLINGS-IN-LAW or WITH THIS SIBLING (IF "ALL SIBLINGS (IN LAW)" or SIBLINGn’s NAME WAS SELECTED FROM ONE OF THE LISTS AT (D101a-2 or D110a-2 or D120a-2), GO TO D143-2 BRANCHPOINT". HOWEVER, THE SPECS INSTRUCTED ALL TO JUMP.]
D142-2. Does [he/she] live within 10 miles of your (late) [husband’s/wife’s/partner’s] [parents/mother]?  

1. YES  5. NO  6. (VOL) LIVES WITH PARENT(S)  8. DK  9. RF  

GO TO D143-2 BRANCHPOINT  

NOTE: BECAUSE OF THE ERRONEOUS JUMP INSTRUCTION FOR THE SECOND JUMP AT THE D142-2 BRANCHPOINT, NO ONE WAS ASKED THIS QUESTION.  

D142a-2. Does [he/she] live within 10 miles of your (late) [husband’s/wife’s/partner’s] father?  

1. YES  5. NO  6. (VOL) LIVES WITH PARENT(S)  8. DK  9. RF  

D143-2 BRANCHPOINT: IF REINTERVIEW HH and THIS IS NOT A NEW SIBLING-IN-LAW ON THE ROSTER (CONTACT STATUS AT D131-2 NOT 6), GO TO D144-2 BRANCHPOINT  

D143-2. What is the highest grade of school or year of college [he/she] completed?  

0  NO FORMAL EDUCATION  1 - 11 GRADES  12  HIGH SCHOOL  

13 - 15 SOME COLLEGE  16 COLLEGE GRAD  17 POST COLLEGE (17+ YEARS)  

GO TO D143b-2 BRANCHPOINT  

DK  RF  

D143a-2. Did [he/she] get a high school diploma or pass a high school equivalency test?  

1. YES, DIPLOMA  2. YES, EQUIVALENCY [GED]  5. NO  8. DK  9. RF  

D143b-2 BRANCHPOINT: IF SIBLING-IN-LAWn DID NOT GO TO COLLEGE (D143-2={0-12 or DK or RF}), GO TO D144-2 BRANCHPOINT  

D143b-2. (Did [he/she] get a college degree)?  

1. YES  5. NO  8. DK  9. RF  

GO TO D144-2 BRANCHPOINT
D143c-2. (What is the highest degree [he/she] earned?)

2. BACHELORS  3. MASTERS/MBA  4. LAW  5. PHD  6. MD

7. OTHER (SPECIFY)  8. DK  9. RF

D144-2 BRANCHPOINT: IF SIBLING-IN-LAWn IS NOT MARRIED/PARTNERED, GO TO END OF D137-2 LOOP

D144-2. Is ([BROTHER IN LAW/SISTER IN LAW]) SIBLING-IN-LAWn NAME’s [husband/wife/partner] working 30 or more hours per week, under 30 hours, or not at all?

1. 30+ HOURS  2. <30 HOURS  3. NOT AT ALL  8. DK  9. RF

***END OF D137-2 LOOP: IF ANOTHER SIBLING-IN-LAW WAS SELECTED FOR QUESTIONS, GO BACK TO BEGINNING OF D137-2 LOOP. IF NOT, CONTINUE ON TO D145-2.***
D145-2. Now about help to and from your (late) [husband’s/wife’s/partner’s] (deceased) [parents/mother (and/or her husband)/father (and/or his wife)]...

Not counting any shared housing or shared food, did you (or your (late) [husband/wife/partner]) give financial help to your (late) [husband’s/wife’s/partner’s] (deceased) [parents/mother (and/or her husband)/father (and/or his wife)] amounting to $500 or more [since FAMILY R’S LAST IW MONTH, YEAR/in the last two years]?

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.

1. YES  5. NO   8. DK   9. RF

GO TO D146-2 BRANCHPOINT

D145a-2 BRANCHPOINT: IF ONE PARENT-IN-LAW IS STILL LIVING ((D90-2 or D93-2)=1) and THE OTHER PARENT-IN-LAW WAS NOT LIVING IN R’S LAST IW ((D93-2 or D90-2, RESPECTIVELY) NOT ASKED) and (R HAS SAME SPOUSE/PARTNER AS LAST IW OR SPOUSE/PARTNER DIED DURING STUDY AND HAS NOT BEEN REPLACED), ASSIGN (1 TO D145a-2 IF IT IS R’S MOTHER-IN-LAW or 2 TO D145a-2 IF IT IS R’S FATHER-IN-LAW) THAT IS LIVING, AND GO TO BEGINNING OF D145b-2 LOOP

IF ONE PARENT-IN-LAW IS LIVING ((D90-2 or D93-2)=1) and THAT PARENT-IN-LAW IS (NOT MARRIED or DK or RF) ((D97a-2 or D97b-2, RESPECTIVELY)={5 or DK or RF}) and R REPORTED IN THIS IW THAT THE OTHER PARENT-IN-LAW IS (NOT LIVING or DK or RF) ((D93-2 or D90-2, RESPECTIVELY)={5 or DK or RF}), ASSIGN (1 TO D145a-2 IF IT IS R’S MOTHER-IN-LAW or 2 TO D145a-2 IF IT IS R’S FATHER-IN-LAW) THAT IS LIVING, AND GO TO BEGINNING OF D145b-2 LOOP

IF BOTH PARENTS-IN-LAW ARE STILL LIVING ((D93-2 and D90-2)=1) and R DID NOT REPORT THAT THEY ARE NOT STILL MARRIED TO EACH OTHER (D96-2 NOT 5), ASSIGN 3 TO D145a-2 AND GO TO BEGINNING OF D145b-2 LOOP

D145a-2. (Who was helped?)

[IWER: CHOOSE ALL THAT APPLY]


GO TO D146-2 BRANCHPOINT

NOTE: WHEN ONE PARENT-IN-LAW IS NOT LIVING AND THE OTHER IS LIVING AND MARRIED, THE PARENT-IN-LAW THAT IS NOT LIVING WILL BE SHOWN AS ONE OF THE CHOICES. THE IWER MAY SELECT ALL THREE PARENTAL CATEGORIES
**BEGINNING OF D145b-2 LOOP: QUESTIONS D145b-2 THROUGH D145d-2 ARE REPEATED FOR EACH SELECTION MADE AT D145a-2, PARENT(S)-IN-LAW GIVEN FINANCIAL ASSISTANCE BY R.**

D145b-2. FOR: YOUR (LATE) [HUSBAND’S/WIFE’S/PARTNER’S] [MOTHER (AND/OR HER HUSBAND)/FATHER (AND/OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D145a-2.

About how much money did that amount to altogether [since FAMILY R’s LAST IW MONTH, YEAR/in the last two years]?

[IWER: DO NOT PROBE DK]

---

Amount

GO TO END OF D145b-2 LOOP

---

D145c-2. Did it amount to less than $1,000, more than $1,000, or what?

1. LESS THAN $1,000
3. ABOUT $1,000
5. MORE THAN $1,000
8. DK
9. RF

GO TO END OF D145b-2 LOOP

---

D145d-2. (Did it amount to) less than $5,000, more than $5,000, or what?

1. LESS THAN $5,000
3. ABOUT $5,000
5. MORE THAN $5,000
8. DK
9. RF

GO TO END OF D145b-2 LOOP

---

***END OF D145b-2 LOOP: IF THERE REMAINS ANOTHER SELECTION FROM D145a-2, PARENT(S)-IN-LAW GIVEN FINANCIAL ASSISTANCE BY R, GO TO BEGINNING OF D145b-2 LOOP. IF NOT, CONTINUE ON TO D146-2 BRANCHPOINT.***
D146-2. (Since FAMILY R’s LAST IW MONTH, YEAR/In the last two years), did any of your (late) [husband’s/wife’s/partner’s] brothers or sisters give financial help to your (late) [husband’s/wife’s/partner’s] (deceased) [parents/mother (and/or her husband)/father (and/or his wife)] amounting to $500 or more?

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.

1. YES  5. NO  8. DK  9. RF

GO TO D147-2

D146a-2 BRANCHPOINT: IF ONE PARENT-IN-LAW IS STILL LIVING ((D90-2 or D93-2)=1) and THE OTHER PARENT-IN-LAW WAS NOT LIVING IN R’s LAST IW ((D93-2 or D90-2, RESPECTIVELY) NOT ASKED) and (R HAS SAME SPOUSE/PARTNER AS LAST IW OR SPOUSE/PARTNER DIED DURING STUDY AND HAS NOT BEEN REPLACED), ASSIGN {1 TO D146a-2 IF IT IS R’s MOTHER-IN-LAW or 2 TO D146a-2 IF IT IS R’s FATHER-IN-LAW} THAT IS LIVING, AND GO TO D146b-2 LOOP BRANCHPOINT

IF ONE PARENT-IN-LAW IS LIVING ((D90-2 or D93-2)=1) and THAT PARENT-IN-LAW IS {NOT MARRIED or DK or RF} ((D97a-2 or D97b-2, RESPECTIVELY)={5 or DK or RF}) and R REPORTED IN THIS IW THAT THE OTHER PARENT-IN-LAW IS {NOT LIVING or DK or RF} ((D93-2 or D90-2, RESPECTIVELY)={5 or DK or RF}), ASSIGN {1 TO D146a-2 IF IT IS R’s MOTHER-IN-LAW or 2 TO D146a-2 IF IT IS R’s FATHER-IN-LAW} THAT IS LIVING, AND GO TO D146b-2 LOOP BRANCHPOINT

IF BOTH PARENTS-IN-LAW ARE STILL LIVING ((D93-2 and D90-2)=1) and R DID NOT REPORT THAT THEY ARE NOT STILL MARRIED TO EACH OTHER (D96-2 NOT 5), ASSIGN 3 TO D146a-2 AND GO TO D146b-2 LOOP BRANCHPOINT
D146a-2. (Who was helped?)

[IER: CHOOSE ALL THAT APPLY]

1. (LATE) [HUSBAND’S/WIFE’S /PARTNER’S] MOTHER (AND/OR HER HUSBAND)
2. (LATE) [HUSBAND’S/WIFE’S /PARTNER’S] FATHER (AND/OR HIS WIFE)
3. (LATE) [HUSBAND’S/WIFE’S /PARTNER’S] PARENTS
8. DK 9. RF

GO TO D147-2

NOTE: WHEN ONE PARENT-IN-LAW IS NOT LIVING AND THE OTHER IS LIVING AND MARRIED, THE PARENT-IN-LAW THAT IS NOT LIVING WILL BE SHOWN AS ONE OF THE CHOICES. THE IWER MAY SELECT ALL THREE PARENTAL CATEGORIES SIMULTANEOUSLY HERE; THUS A SELECTION OF "PARENTS" DOES NOT EXCLUDE EITHER "MOTHER" OR "FATHER".

D146b-2 LOOP BRANCHPOINT: IF R HAS ONLY ONE SIBLING-IN-LAW and R DID NOT REPORT GIVING FINANCIAL ASSISTANCE OF AT LEAST $500 TO A PARENT-IN-LAW (D145-2 NOT 1), GO TO D147-2

***BEGINNING OF D146b-2 LOOP: QUESTIONS D146b-2 THROUGH D146c-2 ARE REPEATED FOR EACH SELECTION MADE AT D146a-2, PARENT(S)-IN-LAW GIVEN FINANCIAL ASSISTANCE BY SIBLINGS-IN-LAW.***

D146b-2. FOR: YOUR (LATE) [HUSBAND’S/WIFE’S/PARTNER’S] [MOTHER (AND/OR HER HUSBAND)/FATHER (AND/OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D146a-2.

(Which of your (late) [husband’s/wife’s/partner’s] brothers or sisters gave such assistance?)

[IER: CHOOSE ALL THAT APPLY]

SIBLING-IN-LAW NAME(S) [DISPLAYED BY SURVEYCAST FROM PREVIOUS RESPONSES]

01. THROUGH 30. SIBLING-IN-LAW NAME(S)

[ROWS PROVIDED BY SURVEYCAST AS NECESSARY]

38. ALL SIBLINGS (IN LAW)
97. OTHER (SPECIFY)
98. DK
99. RF

NOTE: FIRST NAMES OF ALL OF R’s SIBLINGS-IN-LAW LISTED ON THE SIBLING-IN-LAW ROSTER AT D131-2 ARE DISPLAYED. THE IWER MAY MAKE MULTIPLE SELECTIONS OF SIBLING-IN-LAW NAMES.

NOTE: THE SPECs SAY THAT WHEN R HELPED (D145-2=1), D146b-2 IS ASKED EVEN WHEN R HAS ONLY ONE SIBLING-IN-LAW.
D146c-2 BRANCHPOINT: IF {ONLY ONE SIBLING-IN-LAW or OTHER or DK or RF} WAS SELECTED AT D146b-2 and R DID NOT REPORT GIVING FINANCIAL ASSISTANCE OF AT LEAST $500 TO A PARENT-IN-LAW (D145-2 NOT 1), GO TO END OF D146b-2 LOOP.

D146c-2. FOR: YOUR (LATE) [HUSBAND’S/WIFE’S/PARTNER’S] [MOTHER (AND/OR HER HUSBAND)/FATHER (AND/OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D146a-2.

(Which of [you/them] helped the most?)

<table>
<thead>
<tr>
<th>SIBLING-IN-LAW NAME(S)</th>
<th>[DISPLAYED BY SURVEYCAST FROM PREVIOUS RESPONSES]</th>
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<tbody>
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<td>01. THROUGH 30. SIBLING-IN-LAW NAME(S)</td>
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<tr>
<td>[ROWS PROVIDED BY SURVEYCAST AS NECESSARY]</td>
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<td>31. R</td>
<td></td>
</tr>
<tr>
<td>97. OTHER (SPECIFY)</td>
<td></td>
</tr>
<tr>
<td>DK</td>
<td></td>
</tr>
<tr>
<td>RF</td>
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END OF D146b-2 LOOP BRANCHPOINT: IF R REPORTED THAT SOMEONE "OTHER" THAN (R OR A SIBLING-IN-LAW) GAVE THE MOST ASSISTANCE TO PARENT(S)-IN-LAW (D146c-2=97), GO TO 147-2 (OUT OF LOOP).

NOTE: WHEN "OTHER" WAS SELECTED AT D146c-2, EITHER ON IT’S OWN OR SIMULTANEOUSLY WITH ANOTHER SELECTION(S), THE R WILL NOT BE ASKED ABOUT THE REMAINING PARENT(S)-IN-LAW WHO WERE SELECTED AT D146a-2, BUT WILL JUMP OUT OF THE LOOP.

***END OF D146b-2 LOOP: IF THERE REMAINS ANOTHER SELECTION FROM D146a-2, PARENT(S)-IN-LAW GIVEN FINANCIAL ASSISTANCE BY SIBLINGS-IN-LAW, GO TO BEGINNING OF D146b-2 LOOP. IF NOT, CONTINUE ON TO D147-2.***
D147-2. How about another kind of help:

Did you (or your (late) [husband/wife/partner]) spend a total of 100 or more hours [since FAMILY R’s LAST IW MONTH, YEAR/in the last two years] helping your (late) [husband’s/wife’s/partner’s] (deceased) [parents/mother (and/or her husband)/father (and/or his wife)] with basic personal activities like dressing, eating, and bathing?

1. YES  5. NO  8. DK  9. RF

GO TO D148-2 BRANCHPOINT

D147a-2 BRANCHPOINT: IF ONE PARENT-IN-LAW IS STILL LIVING ((D90-2 or D93-2)=1) and THE OTHER PARENT-IN-LAW WAS NOT LIVING IN R’s LAST IW ((D93-2 or D90-2, RESPECTIVELY) NOT ASKED) and (R HAS SAME SPOUSE/PARTNER AS LAST IW OR SPOUSE/PARTNER DIED DURING STUDY AND HAS NOT BEEN REPLACED), ASSIGN (1 TO D147a-2 IF IT IS R’s MOTHER-IN-LAW or 2 TO D147a-2 IF IT IS R’s FATHER-IN-LAW) THAT IS LIVING, AND GO TO BEGINNING OF D147b-2 LOOP

IF ONE PARENT-IN-LAW IS LIVING ((D90-2 or D93-2)=1) and THAT PARENT-IN-LAW IS {NOT MARRIED or DK or RF} ((D97a-2 or D97b-2, RESPECTIVELY)={5 or DK or RF}) and R REPORTED IN THIS IW THAT THE OTHER PARENT-IN-LAW IS {NOT LIVING or DK or RF} ((D93-2 or D90-2, RESPECTIVELY)=(5 or DK or RF)), ASSIGN (1 TO D147a-2 IF IT IS R’s MOTHER-IN-LAW or 2 TO D147a-2 IF IT IS R’s FATHER-IN-LAW) THAT IS LIVING, AND GO TO BEGINNING OF D147b-2 LOOP

D147a-2. (Who was helped?)

[IWER: CHOOSE ALL THAT APPLY]

1. MOTHER-IN-LAW  2. FATHER-IN-LAW  4. MOTHER-IN-LAW’S HUSBAND  5. FATHER-IN-LAW’S WIFE  8. DK  9. RF

GO TO D148-2 BRANCHPOINT

NOTE: WHEN BOTH PARENTS-IN-LAW ARE LIVING AND MARRIED TO EACH OTHER, ONLY THE FIRST 2 CHOICES ARE SHOWN; WHEN ONE OR BOTH ARE MARRIED TO OTHER(S), THE APPROPRIATE SPOUSE CHOICE(S) IS/ARE ALSO SHOWN. WHEN ONE PARENT-IN-LAW IS NOT LIVING AND THE OTHER IS LIVING AND MARRIED, THE PARENT-IN-LAW THAT IS NOT LIVING WILL BE SHOWN AS ONE OF THE CHOICES BUT THE SPOUSE OF THAT PARENT-IN-LAW WILL NOT. THE IWER MAY SELECT ANY OR ALL PARENTAL CATEGORIES SIMULTANEOUSLY HERE.
***BEGINNING OF D147b-2 LOOP: QUESTIONS D147b-2 THROUGH D147g-2 ARE REPEATED FOR EACH PARENT-IN-LAW OR PARENT-IN-LAW’s SPOUSE/PARTNER WHO WAS GIVEN ASSISTANCE WITH PERSONAL CARE BY R PER D147a-2.***

NOTE: WHEN AN ASSIGNMENT IS MADE AT THE D147a-2 BRANCHPOINT, D147a-2 IS JUMPED, SO THE R DOES NOT HAVE THE OPPORTUNITY TO MENTION THE SPOUSE OF THE PARENT-IN-LAW. THUS, Rs THAT MEET A CONDITION OF THE D147a-2 BRANCHPOINT GO THROUGH THE LOOP ONLY ONCE AND ARE NOT ASKED ABOUT THE PARENT-IN-LAW’s SPOUSE/PARTNER.

D147b-2. FOR: YOUR [MOTHER-IN-LAW/FATHER-IN-LAW/MOTHER-IN-LAW’S HUSBAND/ FATHER-IN-LAW’S WIFE]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D147a-2.

Roughly how many hours did you yourself spend giving such assistance?

[IWER: USE ZERO FOR NONE]

[IWER: DO NOT PROBE DK]

DK    RF

GO TO D147e-2 BRANCHPOINT

D147c-2. Did it amount to a total of less than 200 hours, more than 200 hours, or what?

1. LESS THAN 200 HOURS

3. ABOUT 200 HOURS

5. MORE THAN 200 HOURS

8. DK    9. RF

GO TO D147e-2 BRANCHPOINT

GO TO D147e-2 BRANCHPOINT

D147d-2. (Did it amount to a total of) less than 500 hours, more than 500 hours, or what?

1. LESS THAN 500 HOURS

3. ABOUT 500 HOURS

5. MORE THAN 500 HOURS

8. DK    9. RF

D147e-2 BRANCHPOINT: IF R IS NOT MARRIED/PARTNERED and R DID NOT REPORT THAT BECAME WIDOWED SINCE HH’s LAST IW (CS5 NOT 5), GO TO END OF D147b-2 LOOP
D147e-2. FOR: YOUR [MOTHER-IN-LAW/FATHER-IN-LAW/MOTHER-IN-LAW’S HUSBAND/ FATHER-IN-LAW’S WIFE]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D147a-2.

Roughly how many hours did your (late) [husband/wife/partner] spend giving such assistance?

[IWER: USE ZERO FOR NONE]

[IWER: DO NOT PROBE DK]

HOURS

DK RF

GO TO END OF D147b-2 LOOP

FOR: YOUR [MOTHER-IN-LAW/FATHER-IN-LAW/MOTHER-IN-LAW’S HUSBAND/ FATHER-IN-LAW’S WIFE]

D147f-2. Did it amount to a total of less than 200 hours, more than 200 hours, or what?

1. LESS THAN 200 HOURS

3. ABOUT 200 HOURS

5. MORE THAN 200 HOURS

8. DK

9. RF

GO TO END OF D147b-2 LOOP

GO TO END OF D147b-2 LOOP

D147g-2. (Did it amount to a total of) less than 500 hours, more than 500 hours, or what?

1. LESS THAN 500 HOURS

3. ABOUT 500 HOURS

5. MORE THAN 500 HOURS

8. DK

9. RF

***END OF D147b-2 LOOP: IF THERE REMAINS ANOTHER PARENT-IN-LAW OR A PARENT-IN-LAW’S SPOUSE/PARTNER WHO WAS GIVEN ASSISTANCE WITH PERSONAL CARE BY R PER D147a-2, GO TO BEGINNING OF D147b-2 LOOP. IF NOT, CONTINUE ON TO D148-2 BRANCHPOINT.***
D148-2. [Since FAMILY R’s LAST IW MONTH, YEAR/In the last two years], did any of your (late) [husband’s/wife’s/partner’s] brothers or sisters help your (late) [husband’s/wife’s/partner’s] (deceased) [parents/mother (and/or her husband)/father (and/or his wife)] with basic personal needs?

1. YES  5. NO  8. DK  9. RF

GO TO D149-2

D148a-2. (Who was helped?)

[IWER: CHOOSE ALL THAT APPLY]

1. MOTHER-IN-LAW  2. FATHER-IN-LAW  4. MOTHER-IN-LAW’S HUSBAND  5. FATHER-IN-LAW’S WIFE  8. DK  9. RF

GO TO D149-2

NOTE: WHEN BOTH PARENTS-IN-LAW ARE LIVING AND MARRIED TO EACH OTHER, ONLY THE FIRST 2 CHOICES ARE SHOWN; WHEN ONE OR BOTH ARE MARRIED TO OTHER(S), THE APPROPRIATE SPOUSE CHOICE(S) IS/ARE ALSO SHOWN. WHEN ONE PARENT-IN-LAW IS NOT LIVING AND THE OTHER IS LIVING AND MARRIED, THE PARENT-IN-LAW THAT IS NOT LIVING WILL BE SHOWN AS ONE OF THE CHOICES BUT THE SPOUSE OF THAT PARENT-IN-LAW WILL NOT. THE IWER MAY SELECT ANY OR ALL PARENTAL CATEGORIES SIMULTANEOUSLY HERE.
D148b-2 LOOP BRANCHPOINT: IF R HAS ONLY ONE SIBLING-IN-LAW and R DID NOT REPORT GIVING FINANCIAL ASSISTANCE OF AT LEAST $500 TO A PARENT-IN-LAW (D145-2 NOT 1), GO TO D149-2


***BEGINNING OF D148b-2 LOOP: QUESTIONS D148b-2 THROUGH D148c-2 ARE REPEATED FOR EACH PARENT-IN-LAW OR PARENT-IN-LAW’s SPOUSE/PARTNER WHO WAS GIVEN ASSISTANCE WITH PERSONAL CARE BY SIBLINGS-IN-LAW PER D148a-2.***

NOTE: WHEN AN ASSIGNMENT IS MADE AT THE D148a-2 BRANCHPOINT, D148a-2 IS JUMPED, SO THE R DOES NOT HAVE THE OPPORTUNITY TO MENTION THE SPOUSE OF THE PARENT-IN-LAW. THUS, Rs THAT MEET A CONDITION OF THE D148a-2 BRANCHPOINT GO THROUGH THE LOOP ONLY ONCE AND ARE NOT ASKED ABOUT THE PARENT-IN-LAW’s SPOUSE/PARTNER.

D148b-2. FOR: YOUR [MOTHER-IN-LAW/FATHER-IN-LAW/MOTHER-IN-LAW’S HUSBAND/ FATHER-IN-LAW’S WIFE]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D148a-2.

(Which of your (late) [husband’s/wife’s/partner’s] brothers or sisters gave such assistance?)

[IWER: CHOOSE ALL THAT APPLY]

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<td>98. DK</td>
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</tr>
<tr>
<td>99. RF</td>
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NOTE: FIRST NAMES OF ALL OF R’s SIBLINGS-IN-LAW LISTED ON THE SIBLING-IN-LAW ROSTER AT D131-2 ARE DISPLAYED. THE IWER MAY MAKE MULTIPLE SELECTIONS OF SIBLING-IN-LAW NAMES.

NOTE: THE SPECS SAY THAT WHEN R HELPED (D145-2=1), D148b-2 IS ASKED EVEN WHEN R HAS ONLY ONE SIBLING-IN-LAW.
D148c-2. FOR: YOUR [MOTHER-IN-LAW/FATHER-IN-LAW/MOTHER-IN-LAW’S HUSBAND/ FATHER-IN-LAW’S WIFE]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D148a-2.

(Which of [you/them] helped the most?)

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<td>32. R’S SPOUSE/PARTNER</td>
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<td>97. OTHER (SPECIFY)</td>
</tr>
<tr>
<td>DK</td>
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<tr>
<td>RF</td>
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NOTE: FOR SIBLING-IN-LAW NAMES, THE SCREEN DISPLAYS THE FIRST NAMES OF ALL OF R’s SIBLINGS-IN-LAW SELECTED AT D148c-2. IF "ALL SIBLINGS (IN LAW)" OR "DK" OR "RF" WAS SELECTED, THEN ALL NAMES LISTED ON THE SIBLING-IN-LAW ROSTER AT D131-2 ARE DISPLAYED. "31. R" AND/OR "32. R’s SPOUSE/PARTNER " ARE NOT PRESENTED AS CHOICES WHEN R REPORTED THAT R AND/OR R’s SPOUSE/PARTNER DID NOT HELP (D147-2 NOT 1 and {{D147b-2 and/or D147e-2} NOT {>0 or DK or RF}, RESPECTIVELY}). THE IWER MAY MAKE ONLY ONE SELECTION.

END OF D148b-2 LOOP BRANCHPOINT: IF R REPORTED THAT SOMEONE "OTHER" THAN {R OR A SIBLING-IN-LAW) GAVE THE MOST ASSISTANCE TO A PARENT-IN-LAW OR PARENT-IN-LAW’S SPOUSE/PARTNER (D148c-2=97), GO TO 149-2 (OUT OF LOOP).

NOTE: WHEN "OTHER" WAS SELECTED AT D148c-2, EITHER ON IT’S OWN OR SIMULTANEOUSLY WITH ANOTHER SELECTION(S), THE R WILL NOT BE ASKED ABOUT THE REMAINING PARENT(S)-IN-LAW OR SPOUSEs/PARTNERs WHO WERE SELECTED AT D148a-2, BUT WILL JUMP OUT OF THE LOOP.

***END OF D148b-2 LOOP: IF THERE REMAINS ANOTHER PARENT-IN-LAW OR A PARENT-IN-LAW’s SPOUSE/PARTNER WHO WAS GIVEN ASSISTANCE WITH PERSONAL CARE BY SIBLINGS-IN-LAW PER D148a-2, GO TO BEGINNING OF D148b-2 LOOP. IF NOT, CONTINUE ON TO D149-2.***
D149-2. Did you (or your (late) [husband/wife/partner]) spend a total of 100 or more hours [since FAMILY R’s LAST IW MONTH, YEAR/in the last two years] helping your (late) [husband’s/wife’s/partner’s] (deceased) [parents/mother (and/or her husband)/father (and/or his wife)] with other things such as household chores, errands, transportation, etc.?

1. YES  5. NO  8. DK  9. RF

GO TO D150-2

D149a-2 BRANCHPOINT: IF ONE PARENT-IN-LAW IS STILL LIVING (D90-2 or D93-2)=1) and THE OTHER PARENT-IN-LAW WAS NOT LIVING IN R’s LAST IW ((D93-2 or D90-2, RESPECTIVELY) NOT ASKED) and [R HAS SAME SPOUSE/PARTNER AS LAST IW OR SPOUSE/PARTNER DIED DURING STUDY AND HAS NOT BEEN REPLACED], ASSIGN {1 TO D149a-2 IF IT IS R’s MOTHER-IN-LAW or 2 TO D149a-2 IF IT IS R’s FATHER-IN-LAW) THAT IS LIVING, AND GO TO BEGINNING OF D149b-2 LOOP

IF ONE PARENT-IN-LAW IS LIVING (D90-2 or D93-2)=1) and THAT PARENT-IN-LAW IS [NOT MARRIED or DK or RF] (D97a-2 or D97b-2, RESPECTIVELY)=(5 or DK or RF)) and R REPORTED IN THIS IW THAT THE OTHER PARENT-IN-LAW IS [NOT LIVING or DK or RF] (D93-2 or D90-2, RESPECTIVELY)=(5 or DK or RF)), ASSIGN (1 TO D149a-2 IF IT IS R’s MOTHER-IN-LAW or 2 TO D149a-2 IF IT IS R’s FATHER-IN-LAW) THAT IS LIVING, AND GO TO BEGINNING OF D149b-2 LOOP

IF BOTH PARENTS-IN-LAW ARE STILL LIVING (D93-2 and D90-2)=1) and R DID NOT REPORT THAT THEY ARE NOT STILL MARRIED TO EACH OTHER (D96-2 NOT 5), ASSIGN 3 TO D149a-2 AND GO TO BEGINNING OF D149b-2 LOOP

D149a-2. (Who was helped?)

[IWER: CHOOSE ALL THAT APPLY]

1. (LATE) [HUSBAND’S/WIFE’S /PARTNER’S] MOTHER (AND/OR HER HUSBAND)

2. (LATE) [HUSBAND’S/WIFE’S /PARTNER’S] FATHER (AND/OR HIS WIFE)

3. (LATE) [HUSBAND’S/WIFE’S /PARTNER’S] PARENTS

8. DK  9. RF

GO TO D150-2

NOTE: WHEN ONE PARENT-IN-LAW IS NOT LIVING AND THE OTHER IS LIVING AND MARRIED, THE PARENT-IN-LAW THAT IS NOT LIVING WILL BE SHOWN AS ONE OF THE CHOICES. THE IWER MAY SELECT ALL THREE PARENTAL CATEGORIES SIMULTANEOUSLY HERE; THUS A SELECTION OF "PARENTS" DOES NOT EXCLUDE EITHER "MOTHER" OR "FATHER".
***BEGINNING OF D149b-2 LOOP: QUESTIONS D149b-2 THROUGH D149g-2 ARE REPEATED FOR EACH SELECTION MADE AT D149a-2, PARENT(S)-IN-LAW GIVEN OTHER ASSISTANCE BY R.***

D149b-2. FOR: YOUR (LATE) [HUSBAND’S/WIFE’S/PARTNER’S] [MOTHER (AND/OR HER HUSBAND)/FATHER (AND/OR HIS WIFE)/PARENTS]

Roughly how many hours did you yourself spend giving such assistance?

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D149a-2.

[IWER: USE ZERO FOR NONE]
[IWER: DO NOT PROBE DK]

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<tr>
<th>HOURS</th>
<th>DK</th>
<th>RF</th>
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GO TO D149e-2
BRANCHPOINT

FOR: YOUR (LATE) [HUSBAND’S/WIFE’S/PARTNER’S] [MOTHER (AND/OR HER HUSBAND)/FATHER (AND/OR HIS WIFE)/PARENTS]

D149c-2(1). Did it amount to a total of less than 200 hours, more than 200 hours, or what?

<table>
<thead>
<tr>
<th>1. LESS THAN 200 HOURS</th>
<th>3. ABOUT 200 HOURS</th>
<th>5. MORE THAN 200 HOURS</th>
<th>8. DK</th>
<th>9. RF</th>
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<td>GO TO D149e-2 BRANCHPOINT</td>
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D149c-2(2)/D149d-2. (Did it amount to a total of) less than 500 hours, more than 500 hours, or what?

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<tr>
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D149e-2 BRANCHPOINT: IF R IS NOT MARRIED/PARTNERED and R DID NOT REPORT THAT BECAME WIDOWED SINCE HH’s LAST IW (CS5 NOT 5), GO TO END OF D149b-2 LOOP
D149e-2. FOR: YOUR (LATE) [HUSBAND’S/WIFE’S/PARTNER’S]
[MOTHER (AND/OR HER HUSBAND)/FATHER (AND/OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D149a-2.

Roughly how many hours did your (late) [husband/wife/partner] spend giving such assistance?

[IWER: USE ZERO FOR NONE]
[IWER: DO NOT PROBE DK]

<table>
<thead>
<tr>
<th>HOURS</th>
<th>DK</th>
<th>RF</th>
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GO TO END OF D149b-2 LOOP

FOR: YOUR (LATE) [HUSBAND’S/WIFE’S/PARTNER’S]
[MOTHER (AND/OR HER HUSBAND)/FATHER (AND/OR HIS WIFE)/PARENTS]

D149f-2. Did it amount to a total of less than 200 hours, more than 200 hours, or what?

1. LESS THAN 200 HOURS  2. 3. ABOUT 200 HOURS  5. MORE THAN 200 HOURS  8. DK  9. RF

GO TO END OF D149b-2 LOOP

D149g-2. (Did it amount to a total of less than 500 hours, more than 500 hours, or what?)

1. LESS THAN 500 HOURS  2. 3. ABOUT 500 HOURS  5. MORE THAN 500 HOURS  8. DK  9. RF

GO TO END OF D149b-2 LOOP

***END OF D149b-2 LOOP: IF THERE REMAINS ANOTHER SELECTION FROM D149a-2, PARENT(S)-IN-LAW GIVEN OTHER ASSISTANCE BY R, GO TO BEGINNING OF D149b-2 LOOP. IF NOT, CONTINUE ON TO D150-2.***
D150-2. Not counting any shared housing or shared food, did you (or your 
(late) [husband/wife/partner]) receive from your (late) 
[husband’s/wife’s/partner’s] (deceased) [parents/mother (and/or her 
husband)/father (and/or his wife)] any financial help amounting to 
$500 or more (since FAMILY R’s LAST IN MONTH, YEAR/in the last two 
years)?

[IWER: DO NOT INCLUDE INHERITANCE]

<table>
<thead>
<tr>
<th>1. YES</th>
<th>5. NO</th>
<th>8. DK</th>
<th>9. RF</th>
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DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, 
OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR 
INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL 
HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.

D150a-2 BRANCHPOINT: IF ONE PARENT-IN-LAW IS STILL LIVING ((D90-2 or D93-2)=1) 
and the other parent-in-law was not living in R’s LAST IW 
((D93-2 or D90-2, respectively) NOT ASKED) and (R HAS 
same spouse/partner as last IW or spouse/partner died 
during study and has not been replaced), ASSIGN 1 TO 
D150a-2 IF IT IS R’s MOTHER-IN-LAW or 2 TO D150a-2 IF IT IS 
R’s FATHER-IN-LAW) THAT IS LIVING, AND GO TO BEGINNING 
of D150b-2 LOOP

IF ONE PARENT-IN-LAW IS LIVING ((D90-2 or D93-2)=1) and 
that parent-in-law is (not married or DK or RF) ((D97a-2 
or D97b-2, respectively)=(5 or DK or RF)) and R reported 
in this IW that the other PARENT-IN-LAW IS (NOT LIVING or 
DK or RF) ((D93-2 or D90-2, respectively)=(5 or DK or 
RF)), ASSIGN (1 TO D150a-2 IF IT IS R’s MOTHER-IN-LAW or 
2 TO D150a-2 IF IT IS R’s FATHER-IN-LAW) THAT IS LIVING, 
and go to beginning of D150b-2 loop

IF BOTH PARENTS-IN-LAW ARE STILL LIVING ((D93-2 and D90- 
2)=1) and R did not report that they are not still 
mARRIED TO EACH OTHER (D96-2 NOT 5), Assign 3 TO D150a-2 
and go to beginning of D150b-2 loop

D150a-2. (Which of them gave you that?)

[IWER: CHOOSE ALL THAT APPLY]

<table>
<thead>
<tr>
<th>1. (LATE)</th>
<th>2. (LATE)</th>
<th>3. (LATE)</th>
<th>8. DK</th>
<th>9. RF</th>
</tr>
</thead>
<tbody>
<tr>
<td>[HUSBAND’S/WIFE’S</td>
<td>[HUSBAND’S/WIFE’S</td>
<td>[HUSBAND’S/WIFE’S</td>
<td></td>
<td></td>
</tr>
<tr>
<td>/PARTNER’S]</td>
<td>/PARTNER’S]</td>
<td>/PARTNER’S]</td>
<td></td>
<td></td>
</tr>
<tr>
<td>MOTHER (AND/OR</td>
<td>FATHER (AND/OR</td>
<td>PARENTS</td>
<td></td>
<td></td>
</tr>
<tr>
<td>HER HUSBAND)</td>
<td>HIS WIFE)</td>
<td></td>
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</tbody>
</table>

NOTE: WHEN ONE PARENT-IN-LAW IS NOT LIVING AND THE OTHER IS LIVING AND 
MARRIED, THE PARENT-IN-LAW THAT IS NOT LIVING WILL BE SHOWN AS ONE 
OF THE CHOICES. THE IWER MAY SELECT ALL THREE PARENTAL CATEGORIES
**SIMULTANEOUSLY HERE; THUS A SELECTION OF "PARENTS" DOES NOT EXCLUDE EITHER "MOTHER" OR "FATHER".**

***BEGINNING OF D150b-2 LOOP: QUESTIONS D150b-2 THROUGH D150d-2 ARE REPEATED FOR EACH SELECTION MADE AT D150a-2, R RECEIVING FINANCIAL ASSISTANCE FROM PARENT(S)-IN-LAW.***

D150b-2. FOR: YOUR (LATE) [HUSBAND’S/WIFE’S/PARTNER’S] [MOTHER (AND/OR HER HUSBAND)/FATHER (AND/OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D150a-2.

About how much money did that amount to altogether?

[IWER: DO NOT PROBE DK]

<table>
<thead>
<tr>
<th>AMOUNT</th>
</tr>
</thead>
<tbody>
<tr>
<td>DK</td>
</tr>
<tr>
<td>RF</td>
</tr>
</tbody>
</table>

GO TO END OF D150b-2 LOOP

D150c-2. Did it amount to less than $1,000, more than $1,000, or what?

<table>
<thead>
<tr>
<th></th>
<th>1. LESS THAN $1,000</th>
<th>3. ABOUT $1,000</th>
<th>5. MORE THAN $1,000</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>GO TO END OF D150b-2 LOOP</td>
<td>GO TO END OF D150b-2 LOOP</td>
<td></td>
</tr>
</tbody>
</table>

D150d-2. (Did it amount to) less than $5,000, more than $5,000, or what?

<table>
<thead>
<tr>
<th></th>
<th>1. LESS THAN $5,000</th>
<th>3. ABOUT $5,000</th>
<th>5. MORE THAN $5,000</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>GO TO END OF D150b-2 LOOP</td>
<td>GO TO END OF D150b-2 LOOP</td>
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</tbody>
</table>

***END OF D150b-2 LOOP: IF THERE REMAINS ANOTHER SELECTION FROM D150a-2, R RECEIVING FINANCIAL ASSISTANCE FROM PARENT(S)-IN-LAW, GO TO BEGINNING OF D150b-2 LOOP. IF NOT, CONTINUE ON TO D151.***
D151. Did you (or your (late) [husband/wife/partner]) give financial help totaling $500 or more [since FAMILY R’s LAST IW MONTH, YEAR/in the last two years] to friends or relatives other than [children, grandchildren, great-grandchildren or parents/children, grandchildren, or parents/children or parents]?

[IWER: DO NOT COUNT SHARED HOUSING OR SHARED FOOD]

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.

1. YES  5. NO  8. DK  9. RF
GO TO D152

D151a. Altogether, about how much did the help to friends or (other) relatives amount to [since FAMILY R’s LAST IW MONTH, YEAR/in the last two years]?

[IWER: DO NOT PROBE DK]

AMOUNT

DK  RF
GO TO D152

D151b. (Did it amount to) less than $1,000, more than $1,000, or what?

1. LESS THAN $1,000  3. ABOUT $1,000  5. MORE THAN $1,000
8. DK  9. RF
GO TO D152

D151c. (Did it amount to) less than $5,000, more than $5,000, or what?

1. LESS THAN $5,000  3. ABOUT $5,000  5. MORE THAN $5,000
8. DK  9. RF
GO TO D152
D152. Did you (or your (late) [husband/wife/partner]) receive financial help totaling $500 or more [since FAMILY R’s LAST IW MONTH, YEAR/in the last two years] from friends or relatives other than [children, grandchildren, great-grandchildren, or parents/children, grandchildren, or parents/children or parents]?

[IWER: DO NOT INCLUDE INHERITANCES. DO NOT COUNT SHARED HOUSING OR SHARED FOOD.]

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.

1. YES  5. NO  8. DK  9. RF

GO TO D153

D152a. Altogether, about how much did the help from friends or (other) relatives amount to [since FAMILY R’s LAST IW MONTH, YEAR/in the last two years]?

[IWER: DO NOT PROBE DK/RF]

AMOUNT

DK  RF

GO TO D152d

D152b. (Did it amount to) less than $1,000, more than $1,000, or what?

1. LESS THAN $1,000  3. ABOUT $1,000  5. MORE THAN $1,000  8. DK  9. RF

GO TO D152d

GO TO D152d

D152c. (Did it amount to) less than $5,000, more than $5,000, or what?

1. LESS THAN $5,000  3. ABOUT $5,000  5. MORE THAN $5,000  8. DK  9. RF

D152d. Do you think of it as income you can count on in the future?

1. YES  5. NO  8. DK  9. RF
D153. In LAST CALENDAR YEAR, were any children, parents, or other relatives dependent on you for more than half of their support?

1. YES  5. NO  8. DK  9. RF

GO TO D154 BRANCHPOINT

D153a. How many people was that?

__________  

DK  RF

NUMBER OF PEOPLE

D154. IF R LIVES IN A NURSING FACILITY and DOES NOT HAVE A HOME OUTSIDE THE FACILITY:
Do you have any relatives in or near the facility where you are living?

OTHERWISE:
(Besides the people living here with you,) Do you have any relatives in your neighborhood?

1. YES  5. NO  8. DK  9. RF

D155. Do you have any good friends [in or near the facility/living in your neighborhood]?

1. YES  5. NO  8. DK  9. RF

D156. How often do you get together with [people in or near the facility/any of your neighbors] just to chat or for a social visit?

[IWER: IF R ANSWERS "ALMOST NEVER" OR "NEVER," ENTER "0" AT NUMBER OF TIMES AND SELECT "ALMOST NEVER" AT PER]

__________  

DK  RF

NUMBER OF TIMES

GO TO D157 BRANCHPOINT

D156a. PER:

1. DAY  2. WEEK  3. EVERY TWO WEEKS  4. MONTH

5. YEAR  6. ALMOST NEVER  7. OTHER (SPECIFY)  8. DK  9. RF
D157. If R’s last IW spouse/partner is not still living:
Now let's talk about the situation with your current [husband/wife/partner].

When it comes to making major family decisions, who has the final say —
you or your [husband/wife/partner]?

**DEFINITION: BY "MAJOR FAMILY DECISIONS" WE MEAN THINGS LIKE WHEN TO RETIRE, WHERE TO LIVE, OR HOW MUCH MONEY TO SPEND ON A MAJOR PURCHASE.**

1. R  2. ABOUT EQUAL VOL  3. HUSBAND/WIFE/PARTNER  8. DK  9. RF
   - GO TO D158  - GO TO D157b  - GO TO D158

D157a. Do you have a lot more say than your [husband/wife/partner], somewhat more, or only a little more?

   - GO TO D158

D157b. Does [he/she] have a lot more say than you, somewhat more, or only a little more?


D158. Generally speaking, would you say that the time you spend together with your [husband/wife/partner] is extremely enjoyable, very enjoyable, somewhat enjoyable, or not too enjoyable?

1. EXTREMELY ENJOYABLE  2. VERY ENJOYABLE  3. SOMEWHAT ENJOYABLE  4. NOT TOO ENJOYABLE  8. DK  9. RF

D159. Some couples like to spend their free time doing things together, while others like to do different things in their free time.

What about you and your [husband/wife/partner]? (Do you like to spend free time doing things together, or doing things separately?)

1. TOGETHER  2. SOME/OTHER, SOME DIFFERENT VOL  3. DIFFERENT/SEPARATE THINGS  8. DK  9. RF
DASSIST BRANCHPOINT: IF THIS IS A PROXY INTERVIEW and R IS NOT THE FAMILY R, GO TO SECTION E

DASSIST

IWER: HOW OFTEN DID R RECEIVE ASSISTANCE WITH ANSWERS IN SECTION D — FAMILY?

| 0. NO QUESTIONS ASKED | 1. NEVER | 2. A FEW TIMES | 3. MOST OR ALL OF THE TIME |

GO TO SECTION E