BRANCHPOINT:

1. IF R WAS NOT INTERVIEWED IN PREVIOUS WAVE, GO TO N50.
2. IF R IS NOT THE FINANCIAL R, GO TO N50.
3. IF R WAS INTERVIEWED IN THE PREVIOUS WAVE AND DID NOT REPORT OWNING A HOME, GO TO N11.

N1. Now I'd like to ask you some questions about the changes in your (family's) finances over the past two years. (Since WAVE 2 MONTH, YEAR/In the last two years), have you (or your (husband/wife/partner)) bought or sold a home that was your primary residence or second home?

   INAP.................................BLANK
   YES....................................1 ØN9
   NO.....................................5 ØN9
   DK.......................................8 ØN9
   RF.......................................9 ØN9

N1a. Did you only buy, only sell, both buy and sell, or what?

   INAP.................................BLANK
   ONLY BOUGHT..........................1 ØN9
   ONLY SOLD.............................2 ØN9
   BOTH BOUGHT AND SOLD...............3 ØN9
   OTHER (SPECIFY)........................7 ØN9
   DK.......................................8 ØN9
   RF.......................................9 ØN9

N1b. In what month and year did you most recently sell a home?

   MONTH:
   INAP.................................BLANK
   JAN......................................1 ØN9
   FEB......................................2 ØN9
   MAR......................................3 ØN9
   APR......................................4 ØN9
   MAY......................................5 ØN9
   JUN......................................6 ØN9
   JUL......................................7 ØN9
   AUG......................................8 ØN9
   SEP......................................9 ØN9
   OCT.....................................10 ØN9
   NOV.....................................11 ØN9
   DEC.....................................12 ØN9
   DK.......................................98 ØN9
   RF.......................................99 ØN9

   YEAR:
   BLANK INAP
   1993-1996 YEAR
   9998 DK
   9999 RF
N2. What was the selling price?

DO NOT PROBE DK

BLANK INAP
1-9999996 DOLLAR AMOUNT (EXPECTED RANGE $5,000-$250,000)
9999998 DK
9999999 RF

BRANCHPOINT: IF VALID AMOUNT GIVEN IN N2 (ANSWER OTHER THAN DK/RF), GO TO N3a.

N2a. Did it amount to $50,000 or more?

INAP.........................BLANK
YES..............................1
NO...............................5 ØN2c
DK...............................8 ØN3a
RF...............................9 ØN3a

N2b. (Did it amount to) $200,000 or more?

INAP.........................BLANK Ø N3a
YES..............................1 Ø N3a
NO...............................5 Ø N3a
DK...............................8 Ø N3a
RF...............................9 Ø N3a

N2c. (Did it amount to) $15,000 or more?

INAP.........................BLANK
YES..............................1
NO...............................5
DK...............................8
RF...............................9

N3a. In what month and year did you buy that home?

MONTH:

INAP.........................BLANK
JAN...............................1
FEB...............................2
MAR...............................3
APR...............................4
MAY...............................5
JUN...............................6
JUL...............................7
AUG...............................8
SEP...............................9
OCT..............................10
NOV.............................11
DEC.............................12
DK..............................98
RF..............................99

YEAR:

BLANK INAP
1900-1996 YEAR
9998 DK
9999 RF
N4. What was the purchase price?

DO NOT PROBE DK

BLANK  INAP
1-9999996 DOLLAR AMOUNT (EXPECTED RANGE $5,000-$250,000)
9999998 DK
9999999 RF

BRANCHPOINT: IF VALID AMOUNT GIVEN IN N4 (ANSWER OTHER THAN DK/RF), GO TO N5.

N4a. Did it amount to $50,000 or more?

INAP.............................BLANK
YES..............................1
NO...............................5 ØN4c
DK.............................8 ØN5
RF.............................9 ØN5

N4b. (Did it amount to) $200,000 or more?

INAP.............................BLANK ØN5
YES..............................1 ØN5
NO...............................5 ØN5
DK.............................8 ØN5
RF.............................9 ØN5

N4c. (Did it amount to) $15,000 or more?

INAP.............................BLANK
YES..............................1
NO...............................5
DK.............................8
RF.............................9

N5. (Since WAVE 2 MONTH, YEAR/In the last two years), have you sold any other home that was your primary or secondary residence?

INAP.............................BLANK
YES..............................1
NO...............................5 ØN9
DK.............................8 ØN9
RF.............................9 ØN9
N5a. In what month and year was this other home sold?
IF MORE THAN ONE, RECORD THE MOST RECENT SALE

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<th>CODE</th>
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<tbody>
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<td>DEC</td>
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YEAR:

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<td>DK</td>
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N6. What was the selling price?

DO NOT PROBE DK

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BRANCHPOINT: IF VALID AMOUNT GIVEN IN N6 (ANSWER OTHER THAN DK/RF), GO TO N7a.

N6a. Did it amount to $50,000 or more?

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<td>DK</td>
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<tr>
<td>RF</td>
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</tr>
</tbody>
</table>

N6b. (Did it amount to) $200,000 or more?

<table>
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<th>CODE</th>
<th>DESCRIPTION</th>
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<td>DK</td>
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<td>RF</td>
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N6c. (Did it amount to) $15,000 or more?

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<tr>
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</tr>
<tr>
<td>DK</td>
<td>8</td>
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</table>
N7a. And when did you buy that home?

MONTH:

INAP.................................BLANK
JAN..................................1
FEB..................................2
MAR..................................3
APR..................................4
MAY..................................5
JUN..................................6
JUL..................................7
AUG..................................8
SEP..................................9
OCT..................................10
NOV..................................11
DEC..................................12
DK..................................98
RF..................................99

YEAR:

BLANK INAP
1900-1996 YEAR
9998 DK
9999 RF

N8. What was the purchase price?

DO NOT PROBE DK

BLANK INAP
1-9999996 DOLLAR AMOUNT (EXPECTED RANGE $5,000-$250,000)
9999998 DK
9999999 RF

BRANCHPOINT: IF VALID AMOUNT GIVEN IN N8 (ANSWER OTHER THAN DK/RF), GO TO N9.

N8a. Did it amount to $50,000 or more?

INAP.................................BLANK
YES..................................1
NO..................................5 ØN8c
DK..................................8 ØN9
RF..................................9 ØN9

N8b. (Did it amount to) $200,000 or more?

INAP.................................BLANK ØN9
YES..................................1 ØN9
NO..................................5 ØN9
DK..................................8 ØN9
RF..................................9 ØN9

N8c. (Did it amount to) $15,000 or more?

INAP.................................BLANK
YES..................................1
NO..................................5
DK..................................8
RF..................................9
N9. (Since WAVE 2 MONTH, YEAR/In the last two years), did you (or your
(husband/wife/partner)) make any major additions or home improvements to a
primary residence (or second home) that you owned?

DO NOT COUNT GENERAL MAINTENANCE OR UPKEEP.

INAP.............................BLANK
YES..................................1
NO......................................5 ØN11
DK.......................................8 ØN11
RF......................................9 ØN11

N10. What was the dollar cost of these additions and improvements,
plus the value of any work you may have done yourself?

DO NOT PROBE DK

BLANK INAP
1-9999996 DOLLAR AMOUNT (EXPECTED RANGE $1,000-$10,000)
9999998 DK
9999999 RF

BRANCHPOINT: IF VALID AMOUNT GIVEN IN N10 (ANSWER OTHER THAN DK/RF), GO TO N11.

N10a. Did it amount to $10,000 or more?

INAP.............................BLANK
YES..................................1
NO......................................5 ØN10c
DK.......................................8 ØN11
RF......................................9 ØN11

N10b. (Did it amount to) $50,000 or more?

INAP.............................BLANK ØN11
YES..................................1 ØN11
NO......................................5 ØN11
DK.......................................8 ØN11
RF......................................9 ØN11

N10c. (Did it amount to) $2,000 or more?

INAP.............................BLANK
YES..................................1
NO......................................5
DK.......................................8
RF......................................9

BRANCHPOINT: IF R DID NOT REPORT OWNING REAL ESTATE IN PREVIOUS WAVE OR IN THIS WAVE (J76 NOT = 1/2), GO TO N19.
N11. (Since WAVE 2 MONTH, YEAR/in the last two years), have you (or your (husband/wife/partner)) sold any real estate other than your principle residence or second home, such as land, or rental or investment property?

INAP............................................BLANK
YES...........................................1 ØN13
NO.............................................5
DK..............................................8
RF.............................................9

N11a. Have you bought any such real estate properties (since WAVE 2 MONTH, YEAR/in the last two years)?

INAP............................................BLANK
YES...........................................1
NO.............................................5 ØN17
DK..............................................8 øN17
RF.............................................9 ØN17

N12. About how much in total did you pay for this real estate?

DO NOT PROBE DK

BLANK INAP
1-9999996 DOLLAR AMOUNT (EXPECTED RANGE $5,000-$250,000)
9999998 DK
9999999 RF

BRANCHPOINT: IF VALID AMOUNT GIVEN IN N12 (ANSWER OTHER THAN DK/RF), GO TO N17.

N12a. Did it amount to $200,000 or more?

INAP............................................BLANK
YES...........................................1
NO.............................................5 ØN12c
DK..............................................8 ØN17
RF.............................................9 ØN17

N12b. (Did it amount to) $500,000 or more?

INAP............................................BLANK ØN17
YES...........................................1 ØN17
NO.............................................5 ØN17
DK..............................................8 ØN17
RF.............................................9 ØN17

N12c. (Did it amount to) $50,000 or more?

INAP............................................BLANK
YES...........................................1
NO.............................................5
DK..............................................8
RF.............................................9
N13. Did you also buy any real estate of this sort (since WAVE 2 MONTH, YEAR/in the last two years)?

INAP.................................BLANK
YES......................................1 ØN15
NO......................................5
DK......................................8
RF......................................9

N14. About how much in total was the dollar value of the real estate you sold (since WAVE 2 MONTH, YEAR/in the last two years)?

DO NOT PROBE DK

BLANK  INAP
1-9999996 DOLLAR AMOUNT (EXPECTED RANGE $5,000-$250,000)
9999998 DK
9999999 RF

BRANCHPOINT: IF VALID AMOUNT GIVEN IN N14 (ANSWER OTHER THAN DK/RF), GO TO N17.

N14a. Did it amount to $200,000 or more?

INAP.................................BLANK
YES......................................1
NO......................................5 ØN14c
DK......................................8 ØN17
RF......................................9 ØN17

N14b. (Did it amount to) $500,000 or more?

INAP.................................BLANK ØN17
YES......................................1 ØN17
NO......................................5 ØN17
DK......................................8 ØN17
RF......................................9 ØN17

N14c. (Did it amount to) $50,000 or more?

INAP.................................BLANK ØN17
YES......................................1 ØN17
NO......................................5 ØN17
DK......................................8 ØN17
RF......................................9 ØN17

N15. Overall, was the dollar cost of the real estate you bought greater than the dollar value of what you sold (minus commissions), less than the value of what you sold, about equal, or what?

PLEASE PROBE IF DK

INAP.................................BLANK
BOUGHT MORE THAN SOLD..............1
BOUGHT LESS THAN SOLD..............2
BOUGHT AND SOLD ABOUT EQUAL
AMOUNTS..................................3 ØN17
DK......................................8 ØN17
RF......................................9 ØN17
N16. Roughly, about how much (more/less) did you buy than you sold?

DO NOT PROBE DK

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<td></td>
<td></td>
<td>9999999</td>
<td>RF</td>
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</table>

**BRANCHPOINT:** IF VALID AMOUNT GIVEN IN N16 (ANSWER OTHER THAN DK/RF), GO TO N17.

N16a. Did it amount to $200,000 or more?

|      | BLANK | 1 | 5 ØN16c | 8 ØN17 | 9 ØN17 |

N16b. Did it amount to $500,000 or more?

|      | BLANK | 1 ØN17 | 5 ØN17 | 8 ØN17 | 9 ØN17 |

N16c. Did it amount to $50,000 or more?

|      | BLANK | 1 | 5 | 8 | 9 |

N17. (Since WAVE 2 MONTH, YEAR/In the last two years), did you (or your (husband/wife/partner)) make any major additions or home improvements to any real estate properties that you owned, other than your principle residence or second home?

DO NOT COUNT GENERAL MAINTENANCE OR UPKEEP.

|      | BLANK | 1 | 5 ØN19 | 8 ØN19 | 9 ØN19 |

N18. What was the dollar cost of these additions and improvements, plus the value of any work you may have done yourself?

DO NOT PROBE DK

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<td></td>
<td>9999999</td>
<td>RF</td>
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**BRANCHPOINT:** IF VALID AMOUNT GIVEN IN N18 (ANSWER OTHER THAN DK/RF), GO
TO N19.
N18a. Did it amount to $10,000 or more?

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</tr>
<tr>
<td>DK</td>
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</tr>
<tr>
<td>RF</td>
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N18b. (Did it amount to) $50,000 or more?

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<tr>
<td>RF</td>
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N18c. (Did it amount to) $2,000 or more?

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<tr>
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<td>5</td>
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<tr>
<td>DK</td>
<td>8</td>
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<tr>
<td>RF</td>
<td>9</td>
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BRANCHPOINT: IF R DID NOT REPORT OWNING A BUSINESS IN PREVIOUS WAVE OR IN THIS WAVE (J83 NOT = 1/2), GO TO N24.

N19. (Since WAVE 2 MONTH, YEAR/In the last two years), have you (or your husband/wife/partner) put personal funds into a privately held business, professional practice, partnership or farm that you own or share ownership in?

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<tr>
<td>NO</td>
<td>5 ØN21</td>
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<tr>
<td>DK</td>
<td>8 ØN21</td>
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<tr>
<td>RF</td>
<td>9 ØN21</td>
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N20. Altogether, about how much new money did you (or your husband/wife/partner) put into that, including any funds that you borrowed personally?

DO NOT PROBE DK

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BRANCHPOINT: IF VALID AMOUNT GIVEN IN N20 (ANSWER OTHER THAN DK/RF), GO TO N21.

N20a. Did it amount to $50,000 or more?

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<tr>
<td>DK</td>
<td>8 ØN21</td>
</tr>
<tr>
<td>RF</td>
<td>9 ØN21</td>
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</table>
N20b. (Did it amount to) $500,000 or more?

- INAP: BLANK
- YES: $0
- NO: $5
- DK: $8
- RF: $9

N20c. (Did it amount to) $5,000 or more?

- INAP: BLANK
- YES: $1
- NO: $5
- DK: $8
- RF: $9

N21. (Since WAVE 2 MONTH, YEAR/In the last two years), have you (or your
(husband/wife/partner)) sold part or all of any interest in a privately
held business, professional practice, partnership or farm?

- INAP: BLANK
- YES: $1
- NO: $5
- DK: $8
- RF: $9

N22. Altogether, about how much did you (or your (husband/wife/partner))
sell your interest for? (What was the selling price?)

- WE WANT THE PRICE THE BUYER PAID.
- DO NOT PROBE DK
- BLANK
- 1-9999996 DOLLAR AMOUNT (EXPECTED RANGE $5,000-$250,000)
- 9999998 DK
- 9999999 RF

**BRANCHPOINT:** IF VALID AMOUNT GIVEN IN N22 (ANSWER OTHER THAN DK/RF), GO
TO N23a.

N22a. Did it amount to $100,000 or more?

- INAP: BLANK
- YES: $1
- NO: $5
- DK: $8
- RF: $9

N22b. (Did it amount to) $1,000,000 or more?

- INAP: BLANK
- YES: $1
- NO: $5
- DK: $8
- RF: $9
N22c. (Did it amount to) $10,000 or more?

INAP.................................BLANK
YES....................................1
NO......................................5
DK......................................8
RF......................................9

N23a. In what month and year did you sell that?

MOST RECENT SALE, IF MORE THAN ONE.

MONTH:

INAP.................................BLANK
JAN....................................1
FEB....................................2
MAR....................................3
APR....................................4
MAY....................................5
JUN....................................6
JUL....................................7
AUG....................................8
SEP....................................9
OCT...................................10
NOV...................................11
DEC...................................12
DK....................................98
RF....................................99

YEAR:

BLANK INAP
1993-1996 YEAR
9998 DK
9999 RF

BRANCHPOINT: IF R DID NOT REPORT OWNING STOCKS IN PREVIOUS WAVE OR THIS WAVE (J207 NOT = 1), GO TO N28d.

N24. Not counting any IRAs, Keoghs or pension accounts, (since WAVE 2 MONTH, YEAR/in the last two years), have you (or your (husband/wife/partner)) bought any stock, or put money into stock mutual funds, including any automatic reinvestments?

INAP.................................BLANK
YES....................................1
NO......................................5 ØN27
DK......................................8 ØN27
RF......................................9 ØN27

N24a. Did you (or your (husband/wife/partner)) also sell or cash in any such assets?

INAP.................................BLANK
YES....................................1
NO......................................5 ØN26
DK......................................8 ØN26
RF......................................9 ØN26
N24b. Did you buy more or sell more -- that is, overall, did you put new money into stocks, stock mutual funds, managed investment accounts or trusts, take money out of them, or put in about as much as you took out?

PLEASE PROBE IF DK.

INAP............................ BLANK
PUT MONEY IN....................... 1
TAKE MONEY OUT................... 2
PUT IN ABOUT AS MUCH AS TOOK OUT..... 3 ØN28d
DK.................................. 8 ØN28d
RF.................................. 9 ØN28d

N25. About how much more did you (IF PUT MONEY IN ASSETS: put in than you took out? / IF TOOK MONEY OUT OF ASSETS: take out than you put in?)

DO NOT PROBE DK

BLANK INAP
1-999996 DOLLAR AMOUNT (EXPECTED RANGE $1,000-$50,000)
999998 DK
999999 RF

BRANCHPOINT: IF VALID AMOUNT GIVEN IN N25 (ANSWER OTHER THAN DK/RF), GO TO N28d.

N25a. Did it amount to $10,000 or more?

INAP............................ BLANK
YES............................... 1
NO.................................. 5 ØN25c
DK.................................. 8 ØN28d
RF.................................. 9 ØN28d

N25b. (Did it amount to) $50,000 or more?

INAP............................ BLANK ØN28d
YES............................... 1 ØN28d
NO.................................. 5 ØN28d
DK.................................. 8 ØN28d
RF.................................. 9 ØN28d

N25c. (Did it amount to) $2,500 or more?

INAP............................ BLANK
YES............................... 1
NO.................................. 5
DK.................................. 8
RF.................................. 9

BRANCHPOINT: IF R ANSWERED N25, GO TO N28d.
N26. Altogether, how much money (including any automatic reinvestment) did you (or your (husband/wife/partner)) put into that?

DO NOT PROBE DK

BLANK    INAP
1-999996 DOLLAR AMOUNT (EXPECTED RANGE $1,000-$100,000)
999998 DK
999999 RF

BRANCHPOINT: IF VALID AMOUNT GIVEN IN N26 (ANSWER OTHER THAN DK/RF), GO TO N28d.

N26a. Did it amount to $25,000 or more?

INAP..............................................BLANK
YES..............................................1
NO................................................5 ØN26c
DK...............................................8 ØN28d
RF..............................................9 ØN28d

N26b. (Did it amount to) $100,000 or more?

INAP..............................................BLANK ØN28d
YES..............................................1 ØN28d
NO................................................5 ØN28d
DK...............................................8 ØN28d
RF..............................................9 ØN28d

N26c. (Did it amount to) $5,000 or more?

INAP..............................................BLANK
YES..............................................1
NO................................................5
DK...............................................8
RF..............................................9

BRANCHPOINT: IF R ANSWERED N26, GO TO N28d.

N27. (Since WAVE 2 MONTH, YEAR/In the last two years), have you (or your (husband/wife/partner)) sold any shares of stock in publicly held corporations or taken money out of any mutual funds, managed investment accounts or trusts?

INAP..............................................BLANK
YES..............................................1
NO................................................5 ØN28d
DK...............................................8 ØN28d
RF..............................................9 ØN28d

N28. Altogether, how much money did you (or your (husband/wife/partner)) get from that?

DO NOT PROBE DK

BLANK    INAP
1-999996 DOLLAR AMOUNT (EXPECTED RANGE $1,000-$100,000)
999998 DK
999999 RF
BRANCHPOINT: IF VALID AMOUNT GIVEN IN N28 (ANSWER OTHER THAN DK/RF), GO TO N28d.

N28a. Did it amount to $25,000 or more?

INAP.................................BLANK
YES...................................1 ØN28c
NO.....................................5 ØN28c
DK....................................8 ØN28d
RF...................................9 ØN28d

N28b. (Did it amount to) $100,000 or more?

INAP.................................BLANK ØN28d
YES...................................1 ØN28d
NO.....................................5 ØN28d
DK....................................8 ØN28d
RF...................................9 ØN28d

N28c. (Did it amount to) $5,000 or more?

INAP.................................BLANK
YES...................................1
NO.....................................5
DK....................................8
RF...................................9

BRANCHPOINT:
1. IF R DID NOT OWN A HOME IN PREVIOUS WAVE OR GAVE A VALUE FOR PRIMARY RESIDENCE OR SECOND HOUSE IN THIS WAVE (F6 WAS ANSWERED OR F46f WAS ANSWERED), GO TO N29.
2. IF R REPORTED BUYING OR SELLING PRIMARY RESIDENCE OR SECOND HOME (N1 NOT = 5), GO TO N28e.

N28d. Our records show that you owned a home in (WAVE 2 MONTH, YEAR/the last two years) that you do not now own and did not sell. What happened to that home -- did you give it to someone, are our records incorrect, or what?

INAP.................................BLANK ØN28e
GAVE TO SOMEONE.....................1 ØN28e
RECORDS INCORRECT....................2 ØN28e
OTHER.................................7 ØN28e
DK....................................8 ØN28e
RF...................................9 ØN28e

N28f. Who did you give the house to, (that is what is their relationship to you)?

CHOOSE ALL THAT APPLY

INAP.................................BLANK, ØN28e
CHILD/CHILD-IN-LAW/GRANDCHILD....2, ØN28e
OTHER RELATIVE......................3, ØN28e
SOMEONE ELSE..........................4, ØN28e
DK....................................8, ØN28e
RF...................................9, ØN28e
N28g. (Which child is that?)

(IF GRANDCHILD: Which child of yours (or your (husband/wife/partner)) is the parent of that grandchild?)

CHOOSE ALL THAT APPLY

CATI APPLICATION OFFERS CODED LIST OF CHILDREN, PLUS THESE CODES:

INAP.................................BLANK,
DECEASED CHILD......................010,
ALL MY CHILDREN.....................011,

BRANCHPOINT: IF R ONLY BOUGHT OR BOTH BOUGHT AND SOLD PRIMARY RESIDENCE/SECOND HOME (N1a NOT = 2), GO TO N29.

N28e. Our records show that you owned a home in (WAVE 2 MONTH, YEAR/the last two years) that you have since sold. What did you decide to do with the proceeds from selling the house -- did you invest the money, did you give it to someone, are our records incorrect, or what?

INAP.................................BLANK
INVEST THE MONEY.....................1
GAVE TO SOMEONE......................2
RECORDS INCORRECT....................3
OTHER.................................7
DK...................................8
RF...................................9

BRANCHPOINT: IF NO ONE HAS MOVED INTO OR OUT OF THE HOUSEHOLD SINCE PREVIOUS WAVE OR PREVIOUS-WAVE R HAS NOT DIED, GO TO NASSIST.

N29. Sometimes changes in a family's savings or assets are due to people joining or leaving the family. Was there anyone living with you in (WAVE 2 MONTH, YEAR/the last two years) who doesn't live with you now and who took $5,000 or more in assets or debts away with them?

INAP.................................BLANK ØN31
YES, ASSETS...........................1 ØN31
YES, DEBTS............................2 ØN31
BOTH..................................3 ØN31
NO..................................5 ØN32
DK...................................8 ØN31
RF..................................9 ØN31

N30. Altogether, what is the total dollar value of assets that were removed that way?

DO NOT PROBE DK

BLANK INAP
1-9999996 DOLLAR AMOUNT (EXPECTED RANGE $5,000-$250,000)
9999998 DK
9999999 RF

BRANCHPOINT: IF VALID AMOUNT GIVEN IN N30 (ANSWER OTHER THAN DK/RF), GO TO N31.
N30a. Did it amount to $25,000 or more?

INAP ........................................ BLANK
YES ........................................... 1
NO ............................................. 5 øN30c
DK ............................................. 8 øN31
RF ............................................. 9 øN31

N30b. (Did it amount to) $100,000 or more?

INAP ........................................ BLANK øN31
YES ........................................... 1 øN31
NO ............................................. 5 øN31
DK ............................................. 8 øN31
RF ............................................. 9 øN31

N30c. (Did it amount to) $10,000 or more?

INAP ........................................ BLANK
YES ........................................... 1
NO ............................................. 5
DK ............................................. 8
RF ............................................. 9

BRANCHPOINT: IF ONLY ASSETS WERE REMOVED FROM HOUSEHOLD (N29 NOT = 2/3), GO TO N32.

N31. Altogether, what is the total dollar value of debts that were removed that way?

DO NOT PROBE DK

BLANK INAP
1-9999996 DOLLAR AMOUNT (EXPECTED RANGE $5,000-$250,000)
9999998 DK
9999999 RF

BRANCHPOINT: IF VALID AMOUNT GIVEN IN N31 (ANSWER OTHER THAN DK/RF), GO TO N32.

N31a. Did it amount to $10,000 or more?

INAP ........................................ BLANK
YES ........................................... 1
NO ............................................. 5 øN31c
DK ............................................. 8 øN32
RF ............................................. 9 øN32

N31b. (Did it amount to) $25,000 or more?

INAP ........................................ BLANK øN32
YES ........................................... 1 øN32
NO ............................................. 5 øN32
DK ............................................. 8 øN32
RF ............................................. 9 øN32
N31c. Did it amount to $5,000 or more?

INAP.................................BLANK
YES..................................1
NO......................................5
DK......................................8
RF......................................9

N32. Is there anyone in your family living with you now who has joined the family (since WAVE 2 MONTH, YEAR/in the last two years) and who had $5,000 or more in assets or debts at the time they joined the family?

INAP.................................BLANK ØN34
YES, ASSETS.........................1 ØN34
YES, DEBTS.........................2 ØN34
BOTH..................................3 ØN34
NO......................................5 ØNASSIST
DK......................................8 ØN34
RF......................................9 ØN34

N33. Altogether, what was the total dollar value of assets that were brought into the family in that way?

DO NOT PROBE DK

BLANK INAP
1-9999996 DOLLAR AMOUNT (EXPECTED RANGE $5,000-$250,000)
9999998 DK
9999999 RF

BRANCHPOINT: IF VALID AMOUNT GIVEN IN N33 (ANSWER OTHER THAN DK/RF), GO TO N34.

N33a. Did it amount to $25,000 or more?

INAP.................................BLANK
YES..................................1
NO......................................5 ØN33c
DK......................................8 ØN34
RF......................................9 ØN34

N33b. Did it amount to $100,000 or more?

INAP.................................BLANK ØN34
YES..................................1 ØN34
NO......................................5 ØN34
DK......................................8 ØN34
RF......................................9 ØN34

N33c. Did it amount to $10,000 or more?

INAP.................................BLANK
YES..................................1
NO......................................5
DK......................................8
RF......................................9

BRANCHPOINT: IF DEBTS WERE NOT BROUGHT INTO THE FAMILY BY A NEW FAMILY MEMBER (N32 NOT = 2/3), GO TO NASSIST.
**N34.** Altogether, what was the total dollar value of debts that were brought into the family in that way?

**DO NOT PROBE DK**

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<td>9999998</td>
<td>DK</td>
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<td>9999999</td>
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**BRANCHPOINT:** IF VALID AMOUNT GIVEN IN N34 (ANSWER OTHER THAN DK/RF), GO TO NASSIST.

**N34a.** Did it amount to $10,000 or more?

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<tr>
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<td>NO</td>
<td></td>
</tr>
<tr>
<td>DK</td>
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<td>RF</td>
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**N34b.** (Did it amount to) $25,000 or more?

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<tr>
<td>NO</td>
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<td>RF</td>
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**N34c.** (Did it amount to) $5,000 or more?

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<td>DK</td>
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**NASSIST IWER:** HOW OFTEN DID R RECEIVE ASSISTANCE WITH ANSWERS IN SECTION N - CAPITAL GAINS?

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<tr>
<td>NEVER</td>
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<tr>
<td>A FEW TIMES</td>
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<td>MOST OR ALL OF THE TIME</td>
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**BRANCHPOINT:** IF R'S PREVIOUS-WAVE SPOUSE/PARTNER HAS NOT DIED AND R HAS NOT BEEN DIVORCED SINCE PREVIOUS WAVE, GO TO NEXT SECTION.
N50.  (IF R'S PREVIOUS-WAVE SPOUSE/PARTNER HAS DIED: Financial situations often change with the death of a (husband/wife). Thinking back to the time surrounding your (husband/wife)'s death, did any income from Social Security start, stop or change because of (his/her) death.) (IF R HAS BEEN DIVORCED SINCE PREVIOUS WAVE: Financial situations often change with divorce. Thinking back to your divorce, did any income from Social Security start, stop, or change because of it?)

INAP.........................BLANK
START............................1
STOP................................2 ØN50b
CHANGE.............................3 ØN50c
NO...............................5 ØN51
DK.................................8 ØN51
RF................................9 ØN51

N50a. (IF R'S PREVIOUS-WAVE SPOUSE/PARTNER HAS DIED: What was the usual amount after your (husband/wife)'s death?) (IF R HAS BEEN DIVORCED SINCE PREVIOUS WAVE: What was the usual amount after the divorce?)

BLANK INAP
1-99996 DOLLAR AMOUNT
99998 DK
99999 RF

PER

INAP.........................BLANK
WEEK............................02
EVERY TWO WEEKS/BI-WEEKLY..................03
MONTH.............................04
YEAR...............................06
LUMP SUM............................95
OTHER (SPECIFY).....................97
DK.................................98
RF................................99

BRANCHPOINT: IF SOCIAL SECURITY BENEFITS STARTED AFTER DEATH/DIVORCE (N50=1), GO TO N51.

N50b. (IF R'S PREVIOUS-WAVE SPOUSE/PARTNER HAS DIED: What was the usual amount before your (husband/wife)'s death?) (IF R HAS BEEN DIVORCED SINCE PREVIOUS WAVE: What was the usual amount before the divorce?)

BLANK INAP
1-99996 DOLLAR AMOUNT
99998 DK
99999 RF

PER

INAP.............................BLANK
WEEK............................02
EVERY TWO WEEKS/BI-WEEKLY..................03
MONTH.............................04
YEAR...............................06
LUMP SUM............................95
OTHER (SPECIFY).....................97
DK.................................98
RF................................99
BRANCHPOINT: IF SOCIAL SECURITY BENEFITS DID NOT CHANGE AFTER DEATH/DIVORCE (N50 NOT = 3), GO TO N51.

N50c. (IF R'S PREVIOUS-WAVE SPOUSE/PARTNER HAS DIED: What was the usual amount before your (husband/wife)'s death?) (IF R HAS BEEN DIVORCED SINCE PREVIOUS WAVE: What was the usual amount before the divorce?)

BLANK INAP
1-99996 DOLLAR AMOUNT
99998 DK
99999 RF

PER
INAP.............................BLANK
WEEK................................02
EVERY TWO WEEKS/BI-WEEKLY...........03
MONTH................................04
YEAR................................06
LUMP SUM............................95
OTHER (SPECIFY).....................97
DK..................................98
RF..................................99

N50d. What was it after?

BLANK INAP
1-99996 DOLLAR AMOUNT
99998 DK
99999 RF

PER
INAP.............................BLANK
WEEK................................02
EVERY TWO WEEKS/BI-WEEKLY...........03
MONTH................................04
YEAR................................06
LUMP SUM............................95
OTHER (SPECIFY).....................97
DK..................................98
RF..................................99

N51. (IF R'S PREVIOUS-WAVE SPOUSE/PARTNER HAS DIED: Did any income from Supplemental Security Income start, stop, or change because of (his/her) death?) (IF R HAS BEEN DIVORCED SINCE PREVIOUS WAVE: Did any income from Supplemental Security Income start, stop, or change because of the divorce?)

INAP.............................BLANK
START.............................1
STOP..............................2 ØN51b
CHANGE...........................3 ØN51c
NO.................................5 ØN52
DK.................................8 ØN52
RF.................................9 ØN52
N51a. (If R's previous-wave spouse/partner has died: What was the usual amount after your (husband/wife)'s death?) (If R has been divorced since previous wave: What was the usual amount after the divorce?)

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<td>LUMP SUM</td>
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<td>OTHER (SPECIFY)</td>
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<tr>
<td>DK</td>
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<td>RF</td>
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Branchpoint: If Supplemental Security Income (SSI) started after death/divorce (N51=1), go to N52.

N51b. (If R's previous-wave spouse/partner has died: What was the usual amount before your (husband/wife)'s death?) (If R has been divorced since previous wave: What was the usual amount before the divorce?)

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<td>LUMP SUM</td>
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<td>OTHER (SPECIFY)</td>
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<tr>
<td>DK</td>
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<td>RF</td>
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Branchpoint: If SSI did not change after death/divorce (N51 NOT = 3), go to N52.
N51c. (IF R'S PREVIOUS-WAVE SPOUSE/PARTNER HAS DIED: What was the usual amount before your (husband/wife)'s death?) (IF R HAS BEEN DIVORCED SINCE PREVIOUS WAVE: What was the usual amount before the divorce?)

BLANK INAP
1-99996 DOLLAR AMOUNT
99998 DK
99999 RF

PER

INAP.............................BLANK
WEEK................................02
EVERY TWO WEEKS/BI-WEEKLY...........03
MONTH...............................04
YEAR................................06
LUMP SUM............................95
OTHER (SPECIFY).....................97
DK..................................98
RF..................................99

N51d. What was it after?

BLANK INAP
1-99996 DOLLAR AMOUNT
99998 DK
99999 RF

PER

INAP.............................BLANK
WEEK................................02
EVERY TWO WEEKS/BI-WEEKLY...........03
MONTH...............................04
YEAR................................06
LUMP SUM............................95
OTHER (SPECIFY).....................97
DK..................................98
RF..................................99

N52. (IF R'S PREVIOUS-WAVE SPOUSE/PARTNER HAS DIED: Did any income from Veterans benefits start, stop, or change because of (his/her) death?) (IF R HAS BEEN DIVORCED SINCE PREVIOUS WAVE: Did any income from Veterans benefits start, stop, or change because of the divorce?)

INAP.............................BLANK
START..............................1
STOP....................................2 ØN52b
CHANGE................................3 ØN52c
NO....................................5 ØN53
DK....................................8 ØN53
RF....................................9 ØN53
N52a. (IF R’S PREVIOUS-WAVE SPOUSE/PARTNER HAS DIED: What was the usual amount after your (husband/wife)’s death?) (IF R HAS BEEN DIVORCED SINCE PREVIOUS WAVE: What was the usual amount after the divorce?)

BLANK INAP
1-99996 DOLLAR AMOUNT
99998 DK
99999 RF

PER

INAP. ..................................................BLANK
WEEK. ..............................................02
EVERY TWO WEEKS/BI-WEEKLY .............03
MONTH. .............................................04
YEAR. ..............................................06
LUMP SUM. .........................................95
OTHER (SPECIFY) ...............................97
DK .................................................98
RF .................................................99

BRANCHPOINT: IF VETERANS BENEFITS STARTED AFTER DEATH/DIVORCE (N52=1), GO TO N53.

N52b. (IF R’S PREVIOUS-WAVE SPOUSE/PARTNER HAS DIED: What was the usual amount before your (husband/wife)’s death?) (IF R HAS BEEN DIVORCED SINCE PREVIOUS WAVE: What was the usual amount before the divorce?)

BLANK INAP
1-99996 DOLLAR AMOUNT
99998 DK
99999 RF

PER

INAP. ..................................................BLANK
WEEK. ..............................................02
EVERY TWO WEEKS/BI-WEEKLY .............03
MONTH. .............................................04
YEAR. ..............................................06
LUMP SUM. .........................................95
OTHER (SPECIFY) ...............................97
DK .................................................98
RF .................................................99

BRANCHPOINT: IF VETERANS BENEFITS DID NOT CHANGE AFTER DEATH/DIVORCE (N52 NOT = 3), GO TO N53.
N52c. (IF R's PREVIOUS-WAVE SPOUSE/PARTNER HAS DIED: What was the usual amount before your (husband/wife)'s death?)(IF R HAS BEEN DIVORCED SINCE PREVIOUS WAVE: What was the usual amount before the divorce?)

BLANK INAP
1-99996 DOLLAR AMOUNT
99998 DK
99999 RF

PER

INAP..................................................BLANK
WEEK..................................................02
EVERY TWO WEEKS/BI-WEEKLY.....................03
MONTH..................................................04
YEAR..................................................06
LUMP SUM.............................................95
OTHER (SPECIFY).................................97
DK......................................................98
RF......................................................99

N52d. What was it after?

BLANK INAP
1-99996 DOLLAR AMOUNT
99998 DK
99999 RF

PER

INAP..................................................BLANK
WEEK..................................................02
EVERY TWO WEEKS/BI-WEEKLY.....................03
MONTH..................................................04
YEAR..................................................06
LUMP SUM.............................................95
OTHER (SPECIFY).................................97
DK......................................................98
RF......................................................99

N53. (IF R's PREVIOUS-WAVE SPOUSE/PARTNER HAS DIED: Did any income from other retirement pensions or annuities start, stop, or change because of (his/her) death?)(IF R HAS BEEN DIVORCED SINCE PREVIOUS WAVE: Did any income from other retirement pensions or annuities start, stop, or change because of the divorce?)

INAP..................................................BLANK
START...............................................1
STOP..................................................2 ØN53b
CHANGE...............................................3 ØN53c
NO....................................................5 ØN54
DK......................................................8 ØN54
RF......................................................9 ØN54
N53a. (If R's previous-wave spouse/partner has died: What was the usual amount after your (husband/wife)'s death?) (If R has been divorced since previous wave: What was the usual amount after the divorce?)

| BLANK | INAP |
| 1-99996 | DOLLAR AMOUNT |
| 99998 | DK |
| 99999 | RF |

Branchpoint: If other retirement pensions or annuities started after death/divorce (N53=1), go to N54.

N53b. (If R's previous-wave spouse/partner has died: What was the usual amount before your (husband/wife)'s death?) (If R has been divorced since previous wave: What was the usual amount before the divorce?)

| BLANK | INAP |
| 1-99996 | DOLLAR AMOUNT |
| 99998 | DK |
| 99999 | RF |

Branchpoint: If other retirement pensions or annuities did not change after death/divorce (N53 NOT = 3), go to N54.
N53c. (If R's previous-wave spouse/partner has died: What was the usual amount before your husband/wife's death?) (If R has been divorced since previous wave: What was the usual amount before the divorce?)

BLANK INAP
1-99996 DOLLAR AMOUNT
99998 DK
99999 RF

PER

INAP........................................BLANK
WEEK........................................02
EVERY TWO WEEKS/BI-WEEKLY..............03
MONTH........................................04
YEAR..........................................06
LUMP SUM.....................................95
OTHER (SPECIFY)............................97
DK............................................98
RF.............................................99

N63d. What was it after?

BLANK INAP
1-99996 DOLLAR AMOUNT
99998 DK
99999 RF

PER

INAP........................................BLANK
WEEK........................................02
EVERY TWO WEEKS/BI-WEEKLY..............03
MONTH........................................04
YEAR..........................................06
LUMP SUM.....................................95
OTHER (SPECIFY)............................97
DK............................................98
RF.............................................99

N54. (If R's previous-wave spouse/partner has died: Did your earnings from work or your work hours start, stop, or change after (he/she) died?) (If R has been divorced since previous wave: Did your earnings from work or your work hours start, stop or change after the divorce?)

INAP........................................BLANK
START.......................................1
STOP..........................................2 ØN54b
CHANGE.....................................3 ØN54d
NO..........................................5 ØN56
DK..........................................8 ØN56
RF..........................................9 ØN56
N54a. (IF R'S PREVIOUS-WAVE SPOUSE/PARTNER HAS DIED: What was the usual amount of your earnings after your (husband/wife)'s death?) (IF R HAS BEEN DIVORCED SINCE PREVIOUS WAVE: What was the usual amount of your earnings after the divorce?)

BLANK INAP
1-99996 DOLLAR AMOUNT
99998 DK
99999 RF

PER

INAP.............................BLANK
WEEK................................02
EVERY TWO WEEKS/BI-WEEKLY...........03
MONTH...............................04
YEAR................................06
LUMP SUM............................95
OTHER (SPECIFY).....................97
DK.................................98
RF...............................99

N72. (IF R'S PREVIOUS-WAVE SPOUSE/PARTNER HAS DIED: And how many hours per week did you usually work after your (husband/wife)'s death?) (IF R HAS BEEN DIVORCED SINCE PREVIOUS WAVE: And how many hours per week did you usually work after the divorce?)

HOURS:

BLANK INAP
1-80 HOURS
98 DK
99 RF

BRANCHPOINT: IF EARNINGS FROM WORK OR HOURS OF WORK STARTED AFTER DEATH/DIVORCE (N54=1), GO TO N56.

N54b. (IF R'S PREVIOUS-WAVE SPOUSE/PARTNER HAS DIED: What was the usual amount of your earnings before your (husband/wife)'s death?) (IF R HAS BEEN DIVORCED SINCE PREVIOUS WAVE: What was the usual amount of your earnings before the divorce?)

BLANK INAP
1-99996 DOLLAR AMOUNT
99998 DK
99999 RF

PER

INAP.............................BLANK
WEEK................................02
EVERY TWO WEEKS/BI-WEEKLY...........03
MONTH...............................04
YEAR................................06
LUMP SUM............................95
OTHER (SPECIFY).....................97
DK.................................98
RF...............................99
N54c. (If R's previous-wave spouse/partner has died: And how many hours per week did you usually work before your (husband/wife)'s death?) (If R has been divorced since previous wave: And how many hours per week did you usually work before the divorce?)

HOURS:
BLANK INAP
1-80 HOURS
98 DK
99 RF

Branchpoint: If earnings from work or hours of work did not change after death/divorce (N54 not = 3), go to N56.

N54d. (If R's previous-wave spouse/partner has died: What was the usual amount of your earnings before your (husband/wife)'s death?) (If R has been divorced since previous wave: What was the usual amount of your earnings before the divorce?)

BLANK INAP
1-99996 DOLLAR AMOUNT
99998 DK
99999 RF

PER
INAP...........................BLANK
WEEK...........................02
EVERY TWO WEEKS/BI-WEEKLY...03
MONTH..........................04
YEAR............................06
LUMP SUM.......................95
OTHER (SPECIFY)...............97
DK................................98
RF..............................99

N54e. What was it after?

BLANK INAP
1-99996 DOLLAR AMOUNT
99998 DK
99999 RF

PER
INAP...........................BLANK
WEEK...........................02
EVERY TWO WEEKS/BI-WEEKLY...03
MONTH..........................04
YEAR............................06
LUMP SUM.......................95
OTHER (SPECIFY)...............97
DK................................98
RF..............................99
N55. (IF R'S PREVIOUS-WAVE SPOUSE/PARTNER HAS DIED: How many hours per week did you usually work before your (husband/wife)'s death?) (IF R HAS BEEN DIVORCED SINCE PREVIOUS WAVE: How many hours per week did you usually work before the divorce?)

BLANK INAP
1-80 HOURS
98 DK
99 RF

N55a. And how many after?

BLANK INAP
1-80 HOURS
98 DK
99 RF

N56. (IF R'S PREVIOUS-WAVE SPOUSE/PARTNER HAS DIED: Did the type, cost, or coverage of your health insurance change as a result of your (husband/wife/partner)'s death?) (IF R HAS BEEN DIVORCED SINCE PREVIOUS WAVE: Did the type, cost, or coverage of your health insurance change from the divorce?)

INAP.................................BLANK
YES......................................1
NO.........................................5 ØN57
DK..........................................8 ØN57
RF.........................................9 ØN57

N56a. What changed about your health insurance?

CHOOSE ALL THAT APPLY

INAP.................................BLANK,
COST BECAME HIGHER.................01,
COST BECAME LOWER...............02,
FEWER SERVICES COVERED..........03,
MORE SERVICES COVERED...........04,
LESS CHOICE OF PHYSICIANS........05,
MORE CHOICE OF PHYSICIANS........06,
MORE CONVENIENT..................07,
LOST PLAN..........................08,
OTHER...............................97,
DK....................................98,
RF.................................99,

BRANCHPOINT: IF PREVIOUS-WAVE SPOUSE/PARTNER HAS NOT DIED, GO TO N64.

N57. Did you receive a life insurance settlement (including any that you may have already mentioned)?

INAP.................................BLANK
YES......................................1
NO.........................................5 ØN58
DK..........................................8 ØN58
RF.........................................9 ØN58
N57a. How much did it amount to?

BLANK INAP
1-9999996 DOLLAR AMOUNT (EXPECTED RANGE $5,000-$250,000)
9999998 DK
9999999 RF

N58. Did you receive a lump-sum pension settlement?

INAP.............................BLANK
YES..................................1
NO.....................................5 ØN59
DK....................................8 ØN59
RF...................................9 ØN59

N58a. How much did it amount to?

BLANK INAP
1-9999996 DOLLAR AMOUNT (EXPECTED RANGE $5,000-$250,000)
9999998 DK
9999999 RF

BRANCHPOINT: IF THIS IS NOT AN EXIT PROXY INTERVIEW, GO TO N63.

N59. (IF PROXY IS OTHER THAN WIFE/HUSBAND OF THE DECEDED: I have a few questions about the circumstances of (his/her) death. Did (he/she) have an illness lasting three months or more during the last year (he/she) was live?) (IF PROXY IS WIFE/HUSBAND OF THE DECEDED: Did your (husband/wife) have an illness lasting three months or more during the last year (he/she) was live?)

INAP.............................BLANK
YES..................................1
NO.....................................5
DK....................................8
RF...................................9

N60. Did (he/she) ever live in a nursing home?

INAP.............................BLANK
YES..................................1
NO.....................................5
DK....................................8
RF...................................9
N61. Not counting what was covered by Medicare or other insurance, (IF PROXY IS OTHER THAN WIFE/HUSBAND OF THE DECEDENT: all in all, about how much were (his/her) health care expenses during the last year of (his/her) life? / IF PROXY IS WIFE/HUSBAND OF THE DECEDENT: all in all, about how much were your (husband/wife)'s health care expenses during the last year of (his/her) life?) I mean all expenses for doctors, hospitals, drugs, nursing homes, or home care.

DO NOT PROBE DK

ALT-O NOT SETTLED YET

AMOUNT:

BLANK INAP
1-99996 DOLLAR AMOUNT
99998 DK
99999 RF

BRANCHPOINT: IF VALID AMOUNT GIVEN IN N61 (ANSWER OTHER THAN DK/RF), GO TO N62.

N61a. Did it amount to $5,000 or more?

INAP.............................BLANK
YES.................................1
NO.................................5 ØN61d
DK.................................8 ØN62
RF.................................9 ØN62

N61b. (Did it amount to) $25,000 or more?

INAP.............................BLANK
YES.................................1
NO.................................5 ØN62
DK.................................8 ØN62
RF.................................9 ØN62

N61c. (Did it amount to) $100,000 or more?

INAP.............................BLANK ØN62
YES.................................1 ØN62
NO.................................5 ØN62
DK.................................8 ØN62
RF.................................9 ØN62

N61d. (Did it amount to) $1,000 or more?

INAP.............................BLANK
YES.................................1
NO.................................5
DK.................................8
RF.................................9
N62. (IF PROXY IS OTHER THAN WIFE/HUSBAND OF THE DECEDENT: Not counting what was covered by insurance or (his/her) estate, what were the expenses associated with the death, / IF PROXY IS WIFE/HUSBAND OF THE DECEDENT: Not counting what was covered by insurance or your (husband/wife)'s estate, what were your expenses associated with the death,) that is, for funeral expenses, legal fees, etc.?

DO NOT PROBE DK

ALT-O NOT SETTLED YET

AMOUNT:

<table>
<thead>
<tr>
<th>AMOUNT</th>
<th>INAP</th>
<th>1-99996 DOLLAR AMOUNT</th>
<th>99998 DK</th>
<th>99999 RF</th>
</tr>
</thead>
</table>

BRANCHPOINT: IF VALID AMOUNT GIVEN IN N62 (ANSWER OTHER THAN DK/RF), GO TO N63.

N62a. Did it amount to $2,000 or more?

<table>
<thead>
<tr>
<th>INAP</th>
<th>BLANK</th>
<th>YES</th>
<th>1</th>
</tr>
</thead>
<tbody>
<tr>
<td>NO.</td>
<td>5 ØN62d</td>
<td>DK</td>
<td>8 ØN63</td>
</tr>
<tr>
<td>RF.</td>
<td>9 ØN63</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

N62b. (Did it amount to) $75,000 or more?

<table>
<thead>
<tr>
<th>INAP</th>
<th>BLANK</th>
<th>YES</th>
<th>1</th>
</tr>
</thead>
<tbody>
<tr>
<td>NO.</td>
<td>5 ØN63</td>
<td>DK</td>
<td>8 ØN63</td>
</tr>
<tr>
<td>RF.</td>
<td>9 ØN63</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

N62c. (Did it amount to) $200,000 or more?

<table>
<thead>
<tr>
<th>INAP</th>
<th>BLANK ØN63</th>
</tr>
</thead>
<tbody>
<tr>
<td>YES</td>
<td>1 ØN63</td>
</tr>
<tr>
<td>NO.</td>
<td>5 ØN63</td>
</tr>
<tr>
<td>DK</td>
<td>8 ØN63</td>
</tr>
<tr>
<td>RF.</td>
<td>9 ØN63</td>
</tr>
</tbody>
</table>

N62d. (Did it amount to) $1,000 or more?

<table>
<thead>
<tr>
<th>INAP</th>
<th>BLANK</th>
<th>YES</th>
<th>1</th>
</tr>
</thead>
<tbody>
<tr>
<td>NO.</td>
<td>5</td>
<td>DK</td>
<td>8</td>
</tr>
<tr>
<td>RF.</td>
<td>9</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
N63. To pay the expenses associated with (his/her) illness and death, did you have to sell assets, withdraw money that normally would not be touched, get help from a relative, or do anything else special to find the money?

CHECK ALL THAT APPLY

INAP............................BLANK, ØN63c
YES, SELL ASSETS....................1, ØN63c
YES, WITHDRAW MONEY..............2, ØN63c
YES, GOT HELP FROM A RELATIVE....3, ØN63c
DID NOT DO ANYTHING SPECIAL......5, ØN63c
YES, OTHER (SPECIFY)..............7, ØN63c
DK..................................8, ØN63c
RF..................................9, ØN63c

N63a. Was that (a child or other) relative of yours (or your (husband/wife/partner)), or was it someone else who helped?

INAP............................BLANK ØN63c
CHILD/CHILD-IN-LAW/GRANDCHILD...1
OTHER RELATIVE........................2 ØN63c
SOMEONE ELSE........................3 ØN63c
INSTITUTION OR CHARITY..............7 ØN63c
DK...................................8 ØN63c
RF...................................9 ØN63c

N63b. (Which child is that?) (IF GRANDCHILD: Which child of yours (or your (husband/wife/partner)) is the parent of that grandchild?)

CATI APPLICATION OFFERS CODED LIST OF CHILDREN, PLUS THESE CODES:

INAP............................BLANK,
DECEASED CHILD......................010,
ALL MY CHILDREN..................011,
N63c. (IF PROXY IS OTHER THAN WIFE/HUSBAND OF THE DECEDENT: In which state or country did (he/she) die? / (IF PROXY IS WIFE/HUSBAND OF THE DECEDENT: In which state or country did your (husband/wife) die?)

INAP.............................BLANK
ALASKA (AK).........................1
ALABAMA (AL).........................2
ARIZONA (AZ)........................3
ARKANSAS (AR).........................4
CALIFORNIA (CA)......................5
COLORADO (CO).........................6
CONNECTICUT (CT).....................7
DELAWARE (DE).........................8
FLORIDA (FL)........................9
GEORGIA (GA).........................10
HAWAII (HI)..........................11
IDAHO (ID)...........................12
ILLINOIS (IL).........................13
INDIANA (IN).........................14
IOWA (IA)............................15
KANSAS (KS).........................16
KENTUCKY (KY).........................17
LOUISIANA (LA).......................18
MAINE (ME)..........................19
MARYLAND (MD).......................20
MASSACHUSETTS (MA)..................21
MICHIGAN (MI).........................22
MINNESOTA (MN).......................23
MISSISSIPPI (MS).....................24
MISSOURI (MO).........................25
MONTANA (MT).........................26
NEBRASKA (NE).......................27
NEVADA (NV).........................28
NEW HAMPSHIRE (NH)..................29
NEW JERSEY (NJ).....................30
NEW MEXICO (NM).....................31
NEW YORK (NY).......................32
NORTH CAROLINA (NC)...............33
NORTH DAKOTA (ND)...................34
OHIO (OH)...........................35
OKLAHOMA (OK).......................36
OREGON (OR)........................37
PENNSYLVANIA (PA)...................38
RHODE ISLAND (RI)...................39
SOUTH CAROLINA (SC)...............40
SOUTH DAKOTA (SD)..................41
TENNESSEE (TN)......................42
TEXAS (TX)..........................43
UTAH (UT)............................44
VERMONT (VT).........................45
VIRGINIA (VA).........................46
WASHINGTON (WA)....................47
WEST VIRGINIA (WV)..................48
WISCONSIN (WI).......................49
WYOMING (WY).........................50
WASHINGTON, D.C.....................51
PUERTO RICO........................52
SAME STATE..........................96
OTHER / FOREIGN (SPECIFY).........97
DK..................................98
RF..................................99
N63d. What was the cause of (his/she) death?
__________________________________________________ (RECORD)

BRANCHPOINT:
1. IF THIS IS A PROXY INTERVIEW, GO TO N65.
2. IF R HAS NOT DIVORCED PREVIOUS-WAVE SPOUSE, GO TO N65.

N64. Because of the divorce, do you expect to receive less in the way of life insurance benefits if your former (husband/wife) dies?

INAP.............................BLANK
YES.................................1
NO.................................5
DK.................................8
RF.................................9

N65. Did you lose any part of your claim on your (former/late) (husband/wife)'s pension?

INAP.............................BLANK
YES.................................1
NO.................................5
DK.................................8
RF.................................9

BRANCHPOINT: IF R HAS NOT DIVORCED PREVIOUS-WAVE SPOUSE, GO TO NEXT SECTION.

N66. Did you receive any money or property from your (former/late) (husband/wife) to compensate for the loss of your claim on (his/her) pension?

INAP.............................BLANK
YES.................................1
NO.................................5
DK.................................8
RF.................................9

N67. All in all, what were your expenses associated with the divorce, that is, legal fees and costs?

BLANK INAP
1-999996 DOLLAR AMOUNT (EXPECTED RANGE $500-$25,000)
999998 DK
999999 RF

END OF SECTION N