EE0. Family relationships and responsibilities sometimes influence decisions, so we have some questions about your family.
EE0a. First, do you or your (husband/wife/partner) have any children?

1. YES  5. NO  8. DK  9. RF

BRANCHPOINT: IF EE0a ≠ 1, GO TO EE34.

EE1. We'd like to have a listing that includes all of them.

<table>
<thead>
<tr>
<th>PROBLEM CODE</th>
<th>RELATIONSHIP TO R</th>
<th>FIRST NAME/LAST NAME</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>(ROWS PROVIDED BY CATI AS NECESSARY)</td>
</tr>
</tbody>
</table>

CODES FOR RELATIONSHIP:
1. DAUGHTER
2. STEPDAUGHTER
3. SON
4. STEPSON

CODES FOR IF DECEASED, NOT KNOWN, OR NEW:
1. THIS IS THE PREASSIGNED VALUE FOR THOSE CHILDREN REPORTED IN WAVE 1 FOR CASES WITH PRELOAD, BUT SHOULD BE CHANGED TO 3, 4, OR 6 BY THE INTERVIEWER.

2. DON'T KEEP IN TOUCH: R DOESN'T KNOW ABOUT THIS CHILD'S CURRENT STATUS; DOESN'T STAY IN TOUCH.

3. DIED: CHILD IS DECEASED: ASK DATE CHILD DIED (EE1e).

4. A CHILD PRELOADED FROM WAVE-1 DATA BUT NOT MENTIONED BY PERSON GIVING THE INTERVIEW.

5. CHANGE IN NAME/RELATIONSHIP TO R: R REPORTS CHILD'S NAME OR RELATIONSHIP IS WRONG.

* 6. CHILD IS MENTIONED BY PERSON GIVING THE INTERVIEW.

7. OTHER: COMMENT REQUIRED.

*ASK EE3-EE16 ABOUT THIS CHILD.
EE1d. Do you [and your (husband/wife/partner)] have any other children?

5. NO, NO MORE  1. YES, NEXT GRID

BRANCHPOINT: IF A CHILD’S PROBLEM CODE INDICATES HE/SHE DIED, GO TO EE1e.
OTHERWISE, GO TO BRANCHPOINT BEFORE EE1f.

EE1e. Ask if deceased: In what month and year did (he/she) die?

<table>
<thead>
<tr>
<th>NAME OF CHILD (INSERTED BY CATI FROM PREVIOUS LISTING)</th>
<th>MONTH/YEAR OF DEATH</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
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<td></td>
<td></td>
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</tbody>
</table>

[ROWS PROVIDED BY CATI AS NECESSARY]

BRANCHPOINT: IF R HAS NO SPOUSE (A1≠1,7,8) OR THERE ARE NO CHILDREN WITH PROBLEM CODE=1, 2, 3, 5, OR 6 IN EE1, GO TO BRANCHPOINT BEFORE EE2.

EE1f. Are any of these children stepchildren to your (husband/wife/partner)?

<table>
<thead>
<tr>
<th>NAME OF CHILD (INSERTED BY CATI FROM PREVIOUS LISTING)</th>
<th>EE1g. Which ones are stepchildren of your (husband/-wife/partner)?</th>
</tr>
</thead>
<tbody>
<tr>
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<td></td>
<td></td>
</tr>
</tbody>
</table>

[ROWS PROVIDED BY CATI AS NECESSARY]

BRANCHPOINT: IF THERE ARE ANY CHILDREN WITH PROBLEM CODE = 1, 5, OR 6 IN EE1, GO TO EE2.
OTHERWISE, GO TO BRANCHPOINT BEFORE EE3.
SECTION EE: FAMILY STRUCTURE WITHOUT PRELOAD (July 25, 1995) – PAGE 4

CATI FILLS IN GRID EE2 WITH NAMES OF EACH CHILD WHO HAS PROBLEM CODE 1, 5, OR 6 IN EE1.

EE2. How old is [NAME OF CHILD]?

<table>
<thead>
<tr>
<th>NAME OF CHILD (INSERTED BY CATI)</th>
<th>AGE</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
<tr>
<td>[ROWS PROVIDED BY CATI AS NECESSARY]</td>
<td></td>
</tr>
</tbody>
</table>

BRANCHPOINT: IF WAVE 1 R HAS DIED AND SOMEONE OTHER THAN HIS/HER WAVE-1 SPOUSE OR PARTNER IS GIVING THIS PROXY INTERVIEW, GO TO EE30.

IF THERE ARE NO CHILDREN, GO TO EE30.

IF THERE ARE NO CHILDREN WITH PROBLEM CODES 1, 5, OR 6 IN EE1, GO TO EE30.

BRANCHPOINT: FOR EACH CHILD IN GRID EE2 AGED 18 OR OLDER AND WITH PROBLEM CODE=6 IN EE1, ASK EE3-EE16.

EE3. Now I'd like some information about the children's current situation. Let's start with [FILL=NAME OF CHILD].

EE4. Is NAME in school or not in school?

1. IS IN SCHOOL  5. IS NOT IN SCHOOL  8. DK  9. RF

EE5. What is the highest grade or year of school (he/she) has completed?

CODE SHOWING GRADE OF SCHOOL COMPLETED (1-17)  98. DK  99. RF
EE6. Is (he/she) working 30 or more hours per week, under 30 hours, or not at all?

1. WORKS 30+ HOURS
2. WORKS <30 HOURS
3. IS NOT WORKING
8. DK
9. RF

EE7. Is (he/she) married now?

1. IS MARRIED
5. IS NOT MARRIED
8. DK
9. RF

EE8. Does (he/she) have any children?

1. HAS CHILDREN
5. DOES NOT HAVE ANY CHILDREN
8. DK
9. RF

BRANCHPOINT: IF NO CHILDREN (EE8=5), GO TO EE10

EE9. How many of (his/her) children are under age 18?

# CHILDREN UNDER AGE 18
98. DK
99. RF

EE10. Does (he/she) own a home?

1. OWNS A HOME
5. DOES NOT OWN A HOME
8. DK
9. RF

EE11. Is (he/she) living with you, temporarily away at school, or living somewhere else?

1. IS LIVING WITH YOU
2. IS TEMPORARILY AWAY AT SCHOOL
3. IS NEITHER LIVING WITH YOU NOR AWAY AT SCHOOL
8. DK
9. RF
BRANCHPOINT: IF EE11 IS "NEITHER LIVING WITH YOU NOR AWAY AT SCHOOL," OR EE11 IS DK/RF, THEN GO TO BRANCHPOINT BEFORE EE15.

EE12. Did (he/she) move in with you, or did you move in with (him/her)?

1. HE/SHE MOVED IN WITH YOU  2. YOU MOVED  7. OTHER  8. DK  9. RF

EE13. In what year did that move take place?

19_______  8. DK  9. RF

EE14. Would you say the move was made mainly to help (him/her) out, to help you out, or because it would be helpful to both of you?

1. HELP (HIM/HER)  2. HELP YOU  3. HELP BOTH  8. DK  9. RF

BRANCHPOINT: IF EE11 IS ANYTHING OTHER THAN "IS NEITHER LIVING WITH YOU NOR AWAY AT SCHOOL" THEN GO TO EE30

EE15. Does (he/she) live within 10 miles of you?

1. LIVES WITHIN 10 MILES  5. DOES NOT LIVE WITHIN 10 MILES  8. DK  9. RF

EE16. About how much was [FILL=CHILD'S NAME]'s total (family) income in 1993?

$_________ IN 1993  X97. >$99,996  X98. DK  X99. RF

EE16a. Was it more than $25,000?

1. YES  5. NO  8. DK  9. RF

EE16b. More than $40,000?

1. YES  5. NO  8. DK  9. RF

EE16c. More than $10,000?

1. YES  5. NO  8. DK  9. RF

GO TO EE30
SECTION EE: FAMILY STRUCTURE WITHOUT PRELOAD (July 25, 1995) – PAGE 7

BRANCHPOINT: IF THERE IS A CHILD IN THE NEXT ROW OF THE GRID, GO TO BRANCHPOINT BEFORE EE3

EE30. Not counting any shared housing or shared food, have you [and your (husband/wife/partner)] given (your child/any of your children) financial assistance amounting to $100 or more in the past 12 months?

DEFINITION: BY FINANCIAL ASSISTANCE WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL ASSISTANCE CAN BE CONSIDERED SUPPORT, A GIFT, OR A LOAN.

1. YES  5. NO  8. DK  9. RF

GO TO EE32

EE30a. Which of them was given such assistance?

<table>
<thead>
<tr>
<th>CHILD'S NAME [FROM CATI]</th>
<th>EE30a. GIVEN ASSISTANCE?</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>YES</td>
</tr>
<tr>
<td></td>
<td>NO</td>
</tr>
</tbody>
</table>

[ROWS PROVIDED BY CATI AS NECESSARY]
FOR EACH CHILD GIVEN ASSISTANCE, THE EE30b-EE30e QUESTION SEQUENCE IS ASKED:

EE30b. About how much money did that assistance amount to altogether in the past 12 months?

- $ AMOUNT
- X95. TOTAL SUPPORT (NO AMOUNT GIVEN)
- X97. OTHER (SPECIFY)
- X98. DK
- X99. RF

GO TO EE32

---

EE30c. Was it more than $500?

- 1. YES
- 5. NO
- 8. DK
- 9. RF

GO TO EE32

---

EE30d. More than $1,000?

- 1. YES
- 5. NO
- 8. DK
- 9. RF

GO TO EE32

---

EE30e. More than $5,000?

- 1. YES
- 5. NO
- 8. DK
- 9. RF

GO TO EE32
EE32. Not counting any shared housing or shared food, did you [and your (husband/wife/partner)] receive from (your child/any of your children) financial assistance amounting to $100 or more in the past 12 months? [DO NOT INCLUDE INHERITANCES.]

1. YES  5. NO  8. DK  9. RF

GO TO EE34

EE32a. Which of them gave you such assistance?

<table>
<thead>
<tr>
<th>CHILD’S NAME [FROM CATI]</th>
<th>EE32a. GAVE ASSISTANCE?</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>YES</td>
</tr>
</tbody>
</table>

[ROWS PROVIDED BY CATI AS NECESSARY]

FOR EACH CHILD WHO GAVE ASSISTANCE, THE EE32b-EE32e QUESTION SEQUENCE IS ASKED:

EE32b. About how much money did that assistance amount to altogether in the past 12 months?

$ AMOUNT  X95. TOTAL SUPPORT (NO AMOUNT GIVEN)  X97. OTHER (SPECIFY)  X98. DK  X99. RF

GO TO EE34

EE32c. Was it more than $500?  1. YES  5. NO  8. DK  9. RF

V  GO TO EE34

EE32d. More than $1,000?  1. YES  5. NO  8. DK  9. RF

V  GO TO EE34

EE32e. More than $5,000?  1. YES  5. NO  8. DK  9. RF
EE34. Please remind me, how many grandchildren altogether do you [and your (husband/wife/partner)] have?

<table>
<thead>
<tr>
<th>NUMBER</th>
<th>96. NONE</th>
<th>98. DK</th>
<th>99. RF</th>
</tr>
</thead>
</table>

GO TO BRANCHPOINT BEFORE EE36

EE35. In the past 12 months, have you [or your (husband/wife/partner)] spent a total of 50 or more hours taking care of the (grandchild/grandchildren)?

<table>
<thead>
<tr>
<th>1. YES</th>
<th>5. NO</th>
<th>8. DK</th>
<th>9. RF</th>
</tr>
</thead>
</table>

GO TO BRANCHPOINT BEFORE EE36

EE35a. About how much time altogether did you yourself spend taking care of the (grandchild/grandchildren)?

<table>
<thead>
<tr>
<th>TOTAL HOURS (1-5000)</th>
<th>X96. NONE</th>
<th>X97. OTHER (SPECIFY)</th>
<th>X98. DK</th>
<th>X99. RF</th>
</tr>
</thead>
</table>

GO TO BRANCHPOINT BEFORE EE35b

EE35aa. Did it amount to a total of 100 hours or more?

<table>
<thead>
<tr>
<th>1. YES</th>
<th>5. NO</th>
<th>8. DK</th>
<th>9. RF</th>
</tr>
</thead>
</table>

BRANCHPOINT: IF R IS NOT MARRIED OR PARTNERED, GO TO BRANCHPOINT BEFORE EE36.

EE35b. About how much time altogether did your (husband/wife/partner) spend taking care of the (grandchild/grandchildren)?

<table>
<thead>
<tr>
<th>TOTAL HOURS (1-5000)</th>
<th>X96. NONE</th>
<th>X97. OTHER (SPECIFY)</th>
<th>X98. DK</th>
<th>X99. RF</th>
</tr>
</thead>
</table>

GO TO BRANCHPOINT BEFORE EE36

EE35ba. Did it amount to a total of 100 hours or more?

<table>
<thead>
<tr>
<th>1. YES</th>
<th>5. NO</th>
<th>8. DK</th>
<th>9. RF</th>
</tr>
</thead>
</table>
EE36. In the past 12 months, have you [or your (husband/wife/partner)] spent a total of 50 or more hours helping your children in (other) ways, such as with household chores, errands, transportation, etc?

1. YES 5. NO 8. DK 9. RF

GO TO BRANCHPOINT BEFORE EE40

EE36a. About how much time did you spend giving such assistance?

TOTAL HOURS

(1-5000)

X96. NONE X97. OTHER (SPECIFY) X98. DK X99. RF

GO TO BRANCHPOINT BEFORE EE36b

EE36aa. Did it amount to a total of 100 hours or more?

1. YES 5. NO 8. DK 9. RF

BRANCHPOINT: IF NO SPOUSE OR PARTNER, GO TO BRANCHPOINT BEFORE EE40

EE36b. About how much time did your (husband/wife/partner) spend giving such assistance?

TOTAL HOURS

(1-5000)

X96. NONE X97. OTHER (SPECIFY) X98. DK X99. RF

GO TO BRANCHPOINT BEFORE EE40

EE36ba. Did it amount to a total of 100 hours or more?

1. YES 5. NO 8. DK 9. RF
SECTION EE: FAMILY STRUCTURE WITHOUT PRELOAD (July 25, 1995) – PAGE 12

BRANCHPOINT: IF PRELOAD INDICATES BOTH OF R'S PARENTS WERE DECEASED AS OF WAVE 1, GO TO BRANCHPOINT BEFORE EE140.

EE40. Here are some questions about your parents.

**DEFINITION:** "PARENTS" REFERS TO BIOLOGICAL OR LEGALLY ADOPTIVE PARENTS, NOT STEP-PARENTS.

EE41. Is your mother still living?

<p>| | | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1. LIVING</td>
<td>5. NOT LIVING</td>
<td>8. DK</td>
<td>9. RF</td>
</tr>
</tbody>
</table>

BRANCHPOINT: IF EE41 IS ANYTHING OTHER THAN "LIVING", GO TO BRANCHPOINT BEFORE EE41d.

IF R HAS DIED AND SOMEONE OTHER THAN HIS/HER WAVE-1 SPOUSE OR PARTNER IS GIVING THIS PROXY INTERVIEW, GO TO BRANCHPOINT BEFORE EE41d.

EE41a. How old is she?

_______ YEARS OLD

EE41b. Does she need help with basic personal activities like dressing, eating, or bathing?

<p>| | | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1. NEEDS</td>
<td>5. DOES NOT NEED ANY</td>
<td>8. DK</td>
<td>9. RF</td>
</tr>
</tbody>
</table>

EE41c. Can she be left alone for an hour or more?

<p>| | | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1. CAN</td>
<td>5. CANNOT</td>
<td>8. DK</td>
<td>9. RF</td>
</tr>
</tbody>
</table>
BRANCHPOINT: IF EE41 IS ANYTHING OTHER THAN "IS NOT LIVING", GO TO BRANCHPOINT BEFORE EE42.

EE41d. In what year did she die?

_____ YEAR

EE41e. How old was she when she died?

_____ YEARS OLD

EE41f. Did she have an illness lasting 3 months or more during the last year she was alive?

1. YES  5. NO  8. DK  9. RF

EE41g. Did she ever live in a nursing home?

1. YES  5. NO  8. DK  9. RF
SECTION EE : FAMILY STRUCTURE WITHOUT PRELOAD (July 25, 1995) – PAGE 14

EE42. Is your father still living?

1. IS LIVING  5. IS NOT LIVING  8. DK  9. RF

BRANCHPOINT: IF EE42 IS ANYTHING OTHER THAN "IS LIVING", GO TO BRANCHPOINT BEFORE EE42d.

EE42a. How old is he?

_________ YEARS OLD

EE42b. Does he need help with basic personal activities like dressing, eating, or bathing?

1. NEEDS HELP  5. DOES NOT NEED ANY  8. DK  9. RF

EE42c. Can he be left alone for an hour or more?

1. CAN  5. CANNOT  8. DK  9. RF

BRANCHPOINT: IF EE42 IS ANYTHING OTHER THAN "IS NOT LIVING", GO TO BRANCHPOINT BEFORE EE43

EE42d. In what year did he die?

_____ YEAR

EE42e. How old was he when he died?

_____ YEARS OLD

EE42f. Did he have an illness lasting 3 months or more during the last year he was alive?

1. YES  5. NO  8. DK  9. RF

EE42g. Did he ever live in a nursing home?

1. YES  5. NO  8. DK  9. RF
BRANCHPOINT: IF WAVE 1 R HAS DIED AND SOMEONE OTHER THAN HIS/HER WAVE-1 SPOUSE OR PARTNER IS GIVING THIS PROXY INTERVIEW, GO TO BRANCHPOINT BEFORE EE76.

IF EE41 IS ANYTHING OTHER THAN "IS LIVING" OR EE42 IS ANYTHING OTHER THAN "IS LIVING", GO TO BRANCHPOINT BEFORE EE44a.

IF EE41 IS (INAP, DK, OR RF) AND EE42 IS (INAP, DK, OR RF), GO TO BRANCHPOINT BEFORE EE140.

EE43. Are your parents still married to each other?

1. STILL MARRIED  5. NO LONGER MARRIED  8. DK  9. RF

BRANCHPOINT: IF EE43 IS "STILL MARRIED" AND MOTHER AND FATHER ARE LIVING, GO TO BRANCHPOINT BEFORE EE45.

IF EE41 IS ANYTHING OTHER THAN "IS LIVING", GO TO BRANCHPOINT BEFORE EE44b.

EE44a. Is your mother currently married?

1. MARRIED  5. NOT MARRIED  8. DK  9. RF

If EE44a is "married" then fills for EE55 - EE63 are those for "mother and stepfather"
Otherwise, fills are for "mother".

EE44b. Is your father currently married?

1. IS CURRENTLY MARRIED  5. IS NOT CURRENTLY MARRIED  8. DK  9. RF

If EE44b is "currently married" then fills for EE65 - EE73 are those for "father and stepmother"
Otherwise, fills are for "father".

BRANCHPOINT: IF EITHER MOTHER OR FATHER IS NOT STILL LIVING OR EE43 IS ANYTHING OTHER THAN "STILL MARRIED", GO TO BRANCHPOINT BEFORE EE56.

EE45. Do they own a home?

1. OWN A HOME  5. DO NOT OWN A HOME  8. DK  9. RF
EE46. Would you say their financial situation is better, worse, or about the same as yours?

1. BETTER  2. WORSE  3. SAME  8. DK  9. RF

EE47. Do they live together?

1. LIVE TOGETHER  5. DO NOT LIVE TOGETHER  8. DK  9. RF

BRANCHPOINT: IF EE47 IS 'DO NOT LIVE TOGETHER' THEN GO TO EE58.

EE48. With whom do your parents live (with you/by themselves/with another child/with other relatives/in a nursing home/in a retirement center/in own home with attendant/in own home with a friend/in a care facility)?

01. WITH YOU
02. BY THEMSELVES
03. WITH ANOTHER CHILD
04. WITH OTHER RELATIVES
05. IN A NURSING HOME
06. IN A RETIREMENT CENTER
97. OTHER (SPECIFY)

BRANCHPOINT: IF EE48 IS ANYTHING OTHER THAN "WITH YOU" THEN GO TO EE53.

EE50. Did they move in with you, or did you move in with them?

1. PARENTS MOVED  2. R MOVED  7. OTHER (SPECIFY)  8. DK  9. RF

EE51. In what year did that move take place?

19_______  8. DK  9. RF

EE52. Would you say the move was made mainly to help your parents out, to help you out, or because it was helpful to all?

1. HELP PARENTS  2. HELP R  3. HELPFUL TO ALL  8. DK  9. RF
BRANCHPOINT:  IF EE48 IS "WITH YOU" THEN GO TO BRANCHPOINT BEFORE EE76.

EE53. Do they live within 10 miles of you?

1. YES  5. NO  8. DK  9. RF

EE54. In which state do they live?

CATI DISPLAYS STATE CODES

EE55. In the past 12 months, how often have you (or your (husband/wife/partner)) had contact--either in person or by phone or mail--with them--more than once a week, about once a week, once or twice a month, less than once a month or almost never?

1. MORE THAN ONCE A WEEK  2. ABOUT ONCE A WEEK  3. ONCE OR TWICE A MONTH

4. LESS THAN ONCE A MONTH  5. ALMOST NEVER

8. DK  9. RF

BRANCHPOINT:  IF EE47 IS "LIVE TOGETHER" AND BOTH MOTHER AND FATHER ARE LIVING, GO TO BRANCHPOINT BEFORE EE76.

IF EE41 IS ANYTHING OTHER THAN "STILL LIVING", GO TO BRANCHPOINT BEFORE EE65.

EE56. (Does your mother/do your mother and stepfather) own a home?

1. OWN(S) A HOME  5. DO(ES) NOT OWN A HOME  8. DK  9. RF

EE57. Would you say (her/their) financial situation is better, worse, or about the same as yours?

1. BETTER  2. WORSE  3. SAME  8. DK  9. RF
SECTION EE: FAMILY STRUCTURE WITHOUT PRELOAD (July 25, 1995) — PAGE 18

EE58. With whom does she live (with you/by herself/with another child/with other relatives/in a nursing home/in a retirement center/in own home with attendant/in own home with a friend/in a care facility)?

01. WITH YOU
02. BY HERSELF/THEMSELVES
03. WITH ANOTHER CHILD
04. WITH OTHER RELATIVES
05. IN A NURSING HOME
06. IN A RETIREMENT CENTER
97. OTHER (SPECIFY)

BRANCHPOINT: IF EE58 IS ANYTHING OTHER THAN "WITH YOU" THEN GO TO BRANCHPOINT BEFORE EE62.

EE59. Did she move in with you, or did you move in with her?

1. SHE MOVED
2. R MOVED
7. OTHER
8. DK
9. RF

EE60. In what year did that move take place?

19
8. DK
9. RF

EE61. Would you say the move was made mainly to help your mother out, to help you out, or because it would be helpful to both of you?

1. HELP MOTHER
2. HELP R
3. HELP BOTH
8. DK
9. RF

BRANCHPOINT: IF EE58 IS 'WITH YOU', GO TO BRANCHPOINT BEFORE EE65.

EE62. Does she live within 10 miles of you?

1. LIVES
5. DOES NOT LIVE
8. DK
9. RF

EE63. In which state does she live?

CATI DISPLAYS STATE CODES
EE64. In the past 12 months, how often have you (or your (husband/wife/partner)) had contact--either in person or by phone or mail--with your (mother/mother and stepfather)--more than once a week, about once a week, once or twice a month, less than once a month or almost never?

1. MORE THAN ONCE A WEEK  
2. ABOUT ONCE A WEEK  
3. ONCE OR TWICE A MONTH  
4. LESS THAN ONCE A MONTH  
5. ALMOST NEVER  
8. DK  
9. RF

EE65. (Does your father/do your father and stepmother) own a home?

1. OWN(S) A HOME  
5. DO(ES) NOT OWN A HOME  
8. DK  
9. RF

EE66. Would you say (his/their) financial situation is better, worse, or about the same as yours?

1. BETTER  
2. WORSE  
3. SAME  
8. DK  
9. RF
EE67. With whom does he live (with you/by himself/with another child/with other relatives/in a nursing home/in a retirement center/in own home with attendant)?

01. WITH YOU
02. BY HIMSELF/THEMSELVES
03. WITH ANOTHER CHILD
04. WITH OTHER RELATIVES
05. IN A NURSING HOME
06. IN A RETIREMENT CENTER
97. OTHER (SPECIFY)

BRANCHPOINT: IF EE67 IS ANYTHING OTHER THAN "WITH YOU" THEN GO TO BRANCHPOINT BEFORE EE72.

EE69. Did he move in with you, or did you move in with him?

1. HE MOVED  2. R MOVED  7. OTHER  8. DK  9. RF

EE70. In what year did that move take place?

19_____  8. DK  9. RF

EE71. Would you say the move was made mainly to help your father out, to help you out, or because it would be helpful to both of you?

1. HELP FATHER  2. HELP R  3. HELP BOTH  8. DK  9. RF
EE72. Does he live within 10 miles of you?

1. LIVES  5. DOES NOT LIVE  8. DK  9. RF

EE73. In which state does he live?

CATI DISPLAYS STATE CODES

EE74. In the past 12 months, how often have you (or your (husband/wife/partner)) had contact—either in person or by phone or mail—with your (father/father and stepmother)—more than once a week, about once a week, once or twice a month, less than once a month or almost never)?

1. MORE THAN ONCE A WEEK  2. ABOUT ONCE A WEEK  3. ONCE OR TWICE A MONTH

4. LESS THAN ONCE A MONTH  5. ALMOST NEVER

8. DK  9. RF
BRANCHPOINT: IF BOTH OF R'S PARENTS DIED BEFORE 1992, GO TO BRANCHPOINT BEFORE EE140 (SECTION ABOUT SPOUSE'S PARENTS AND SIBLINGS). (IF EE41d < 1992 AND EE42d < 1992, GO TO BRANCHPOINT BEFORE EE140.)

EE76. Do you have any living brothers or sisters, not including step-brothers or step-sisters?

1. YES  5. NO  8. DK  9. RF

BRANCHPOINT: IF EE76=5, GO TO BRANCHPOINT BEFORE EE78.

EE76aa. We'd like to have a listing that includes all of them.

<table>
<thead>
<tr>
<th>PROBLEM CODE</th>
<th>EE76a. RELATIONSHIP TO R</th>
<th>EE76b. FIRST &amp; LAST NAME</th>
<th>EE76c. WHETHER MARRIED</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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<td></td>
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<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

[ROWS PROVIDED BY CATI AS NECESSARY]

RELATIONSHIP CODES:

5. SISTER
6. BROTHER

WAVE II SIBLING STATUS CODES:

* 1. THIS IS THE PREASSIGNED VALUE FOR THOSE SIBLINGS REPORTED IN WAVE 1 FOR CASES WITH PRELOAD, BUT SHOULD BE CHANGED TO 3, 4, OR 6 BY THE INTERVIEWER.

2. DON'T KEEP IN TOUCH WITH SIBLING: R DOESN'T KNOW ABOUT THIS SIBLING'S CURRENT STATUS; DOESN'T STAY IN TOUCH.

3. DIED: SIBLING IS DECEASED: ASK DATE SIBLING DIED (EE76).

4. A SIBLING PRELOADED FROM WAVE-1 DATA BUT NOT MENTIONED BY PERSON GIVING THE INTERVIEW.

* 5. UNKNOWN IDENTITY: R IS NOT ABLE TO IDENTIFY THIS SIBLING FROM THE INFORMATION GIVEN. (NAME NOT GIVEN -- WE MAY BE ABLE TO MATCH.)

* 6. SIBLING MENTIONED BY PERSON GIVING THE INTERVIEW.

7. OTHER: COMMENT REQUIRED

*ASK EE77-EE77g ABOUT THIS SIBLING.
**SECTION EE : FAMILY STRUCTURE WITHOUT PRELOAD (July 25, 1995) — PAGE 23**

**EE76d.** Do you have any other brothers or sisters?

| 5. NO, NO MORE | 1. YES, NEXT GRID |

**BRANCHPOINT:** IF A SIBLING'S PROBLEM CODE IN EE76aa INDICATES HE/SHE DIED, GO TO EE76e.

OTHERWISE, GO TO EE76g.

**EE76e.** In what month and year did (he/she) die?

<table>
<thead>
<tr>
<th>NAME OF SIBLING (INSERTED BY CATI FROM PREVIOUS LISTING)</th>
<th>MONTH/YEAR OF DEATH</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

[ROWS PROVIDED BY CATI AS NECESSARY]

**BRANCHPOINT:** IF THERE ARE NO SIBLINGS WITH PROBLEM CODE=1,3,5,6, GO TO BRANCHPOINT BEFORE EE78.

IF WAVE 1 R HAS DIED AND SOMEONE OTHER THAN HIS/HER WAVE-1 SPOUSE OR PARTNER IS GIVING THIS PROXY INTERVIEW, GO TO BRANCHPOINT BEFORE EE78.

Now for questions about your brother's and sister's number of children and grandchildren.

**EE76g.** How many children does (FILL=NAME) have?

**EE76h.** How many grandchildren does (FILL=NAME) have?

<table>
<thead>
<tr>
<th>NAME OF SIBLING (FROM CATI)</th>
<th>NUMBER OF ...</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>CHILDREN</td>
</tr>
<tr>
<td></td>
<td>GRANDCHILDREN</td>
</tr>
</tbody>
</table>

[ROWS PROVIDED BY CATI AS NECESSARY]

**BRANCHPOINT:** IF NO SIBLING HAS PROBLEM CODE=6 IN EE76aa, GO TO BRANCHPOINT BEFORE EE77.

CATI FILLS IN GRID EE76j WITH NAMES OF EACH SIBLING IN EE76d WHO IS HAS PROBLEM CODE=6 IN EE76aa.

**EE76j.** How old is [NAME OF SIBLING]?

<table>
<thead>
<tr>
<th>NAME OF SIBLING (INSERTED BY CATI)</th>
<th>AGE</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

[ROWS PROVIDED BY CATI AS NECESSARY]

**BRANCHPOINT:** FOR EACH SIBLING IN GRID EE76a-e WHO HAS PROBLEM CODE = 1. 5. OR 6
EE77. Now I'd like some information about your brothers' and sisters' current situation. Let's start with [FILL=NAME OF 1ST SIBLING].

EE77a. Is (he/she) working 30 or more hours per week, under 30 hours, or not at all?

1. 30+ HOURS  2. <30 HOURS  3. NO HOURS  8. DK  9. RF

EE77b. Does (he/she) have anyone under age 18 living with (him/her)?

1. YES  5. NO  8. DK  9. RF

EE77c. What about (his/her) financial situation ... is it better, worse, or about the same as yours?

1. BETTER  2. WORSE  3. SAME  8. DK  9. RF

EE77d. Does (he/she) own a home?

1. OWNS  5. DOES NOT OWN  8. DK  9. RF

EE77e. Does (he/she) live with your parents?

1. YES  5. NO  8. DK  9. RF

BRANCHPOINT: IF EE77e IS "YES", GO TO BRANCHPOINT BEFORE EE78.

EE77f. Does (he/she) live within 10 miles of your parents?

1. YES  5. NO  8. DK  9. RF

BRANCHPOINT: IF THERE IS ANOTHER SIBLING LEFT IN THE EE76a-e GRID, GO TO BRANCHPOINT BEFORE EE77.
EE78. Not counting any shared housing or shared food, did you [FILL: or your (husband/wife/partner)] give financial assistance to your parent(s) amounting to $100 or more in the past 12 months?

**DEFINITION:** BY FINANCIAL ASSISTANCE WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR NURSING HOME CARE, IN-HOME CARE, MEDICAL CARE OR INSURANCE, RENT, ETC. THE FINANCIAL ASSISTANCE CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.

1. YES
5. NO
8. DK
9. RF

GO TO BRANCHPOINT BEFORE EE80

EE78a. (Who was helped?)

- PARENT LISTING FROM CATI
- (STEP)PARENT LISTING FROM CATI

FOR EACH (STEP)PARENT WHO WAS GIVEN ASSISTANCE, THE EE78b–EE78e QUESTION SEQUENCE IS ASKED:

EE78b. About how much money did that assistance amount to altogether in the past 12 months?

- $ AMOUNT
- X95. TOTAL SUPPORT (NO AMOUNT GIVEN)
- X97. OTHER (SPECIFY)
- X98. DK
- X99. RF

GO TO BRANCHPOINT BEFORE EE80

EE78c. Was it more than $500?

1. YES
5. NO
8. DK
9. RF

GO TO BRANCHPOINT BEFORE EE80

EE78d. More than $1,000?

1. YES
5. NO
8. DK
9. RF

GO TO BRANCHPOINT BEFORE EE80

EE78e. More than $5,000?

1. YES
5. NO
8. DK
9. RF

GO TO BRANCHPOINT BEFORE EE80
BRANCHPOINT: IF R HAS NO LIVING SIBLINGS AND NO SIBLINGS WHO BECAME DECEASED SINCE WAVE 1, GO TO EE81.

EE80. In the past 12 months, did any of your brothers or sisters give financial assistance to your parent(s) amounting to $100 or more?

<table>
<thead>
<tr>
<th>1. YES</th>
<th>5. NO</th>
<th>6. NO SIBLINGS</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

GO TO EE81

EE80a. (Who was helped?)

<table>
<thead>
<tr>
<th>EE80b. [Which brother or sister gave such assistance?]</th>
<th>EE80c. [Which of (you/them) helped the most?]</th>
</tr>
</thead>
<tbody>
<tr>
<td>PARENT LISTING FROM CATI</td>
<td>EE76a SIBLING LISTING FROM CATI</td>
</tr>
<tr>
<td>Respondent</td>
<td>Respondent</td>
</tr>
<tr>
<td>R'S HUSBAND/PARTNER</td>
<td></td>
</tr>
<tr>
<td>PARENT LISTING FROM CATI</td>
<td>EE76a SIBLING LISTING FROM CATI</td>
</tr>
<tr>
<td>Respondent</td>
<td>Respondent</td>
</tr>
<tr>
<td>R'S HUSBAND/PARTNER</td>
<td></td>
</tr>
</tbody>
</table>
**SECTION EE: FAMILY STRUCTURE WITHOUT PRELOAD (July 25, 1995) — PAGE 27**

EE81. How about another kind of help: Have you [or your (husband/wife/partner)] spent a total of 50 or more hours in the past 12 months helping your parent(s) (or stepparents) with basic personal activities like dressing, eating, and bathing?

| 1. YES | 5. NO | GO TO BRANCHPOINT BEFORE EE82 |

**BRANCHPOINT: IF R HAS NO SPOUSE/PARTNER (A1≠1,2,7,8), GO TO BRANCHPOINT BEFORE EE82.**

<table>
<thead>
<tr>
<th>EE81a. (Who was helped?)</th>
<th>EE81b. About how many hours did you spend giving such assistance?</th>
<th>EE81c. About how many hours did your (husband/partner) spend giving such assistance?</th>
</tr>
</thead>
</table>

**PARENT LISTING FROM CATI**

<table>
<thead>
<tr>
<th>TOTAL HOURS</th>
<th>GO TO BRANCHPOINT BEFORE EE81c</th>
</tr>
</thead>
<tbody>
<tr>
<td>9996. NONE</td>
<td></td>
</tr>
<tr>
<td>9997. OTHER (SPECIFY)</td>
<td></td>
</tr>
<tr>
<td>9998. DK</td>
<td>9999. RF</td>
</tr>
<tr>
<td>V</td>
<td></td>
</tr>
</tbody>
</table>

**EE81ba. Did it amount to a total of 100 hours or more?**

<table>
<thead>
<tr>
<th>1. YES</th>
<th>5. NO</th>
<th>8. DK</th>
<th>9. RF</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
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</tbody>
</table>

GO TO BRANCHPOINT BEFORE EE81c

**EE81ca. Did it amount to a total of 100 hours or more?**

<table>
<thead>
<tr>
<th>1. YES</th>
<th>5. NO</th>
<th>8. DK</th>
<th>9. RF</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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</tbody>
</table>
BRANCHPOINT: IF R HAS NO LIVING SIBLINGS AND NO SIBLINGS WHO BECAME DECEASED SINCE WAVE 1, GO TO EE83.

EE82. In the past 12 months, did any of your brothers or sisters help your parent(s) (or stepparents) with basic personal activities?

- 1. YES
- 5. NO
- 8. DK
- 9. RF

GO TO EE83

EE82a. (Who was helped?)

EE82b. [Which brother or sister gave such assistance?]

EE82c. [Which of (you/them) helped the most?]
EE83. Did you [or your (husband/wife/partner)] spend a total of 50 or more hours in the past 12 months helping your parent(s) (or stepparents) with other things such as household chores, errands, transportation, etc.?

1. YES
5. NO
8. DK
9. RF

GO TO EE84

BRANCHPOINT: IF R HAS NO SPOUSE/PARTNER (A1≠1,2,7,8), GO TO EE84.

EE83a. (Who was helped?)
EE83b. About how many hours did you yourself spend giving such assistance?
EE83c. About how many hours did your (husband/partner) spend giving such assistance?

PARENT LISTING FROM CATI

TOTAL HOURS
9996. NONE
9997. OTHER (SPECIFY)
9998. DK
9999. RF

GO TO BRANCHPOINT BEFORE EE83c

TOTAL HOURS
9996. NONE
9997. OTHER (SPECIFY)
9998. DK
9999. RF

GO TO BRANCHPOINT BEFORE EE83c

EE83ba. Did it amount to a total of 100 hours or more?

1. YES
5. NO
8. DK
9. RF

GO TO BRANCHPOINT BEFORE EE83c

EE83ca. Did it amount to a total of 100 hours or more?

1. YES
5. NO
8. DK
9. RF
EE84. Not counting any shared housing or shared food, did you [or your (husband/wife/partner)] receive from your [parent/parents/parent(s) or stepparent(s)] any financial assistance amounting to $100 or more in the past 12 months? [DO NOT INCLUDE INHERITANCES.]

**DEFINITION:** BY FINANCIAL ASSISTANCE WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR NURSING HOME CARE, IN-HOME CARE, MEDICAL CARE OR INSURANCE, RENT, ETC. THE FINANCIAL ASSISTANCE CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.

```
1. YES  5. NO  8. DK  9. RF
```

GO TO BRANCHPOINT BEFORE EE140

**BRANCHPOINT:** IF BOTH PARENTS LIVING AND MARRIED TO EACH OTHER (EE41=1 AND EE42=1 AND EE43=1), GO TO EE84b

EE84a. Which of them gave you that?

PARENT LISTING FROM CATI

(STEP)PARENT LISTING FROM CATI
FOR EACH (STEP) PARENT WHO GAVE ASSISTANCE, THE EE84b–EE84e QUESTION SEQUENCE IS ASKED:

**EE84b.** About how much money did that assistance amount to altogether in the past 12 months?

<table>
<thead>
<tr>
<th>$ AMOUNT</th>
<th>X95. TOTAL SUPPORT (NO AMOUNT GIVEN)</th>
<th>X97. OTHER (SPECIFY)</th>
<th>X98. DK</th>
<th>X99. RF</th>
</tr>
</thead>
<tbody>
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</tbody>
</table>

GO TO BRANCHPOINT BEFORE EE140

**EE84c.** Was it more than $500?

<table>
<thead>
<tr>
<th>1. YES</th>
<th>5. NO</th>
<th>8. DK</th>
<th>9. RF</th>
</tr>
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<tbody>
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<td></td>
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</tbody>
</table>

GO TO BRANCHPOINT BEFORE EE140

**EE84d.** More than $1,000?

<table>
<thead>
<tr>
<th>1. YES</th>
<th>5. NO</th>
<th>8. DK</th>
<th>9. RF</th>
</tr>
</thead>
<tbody>
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<td></td>
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</tbody>
</table>

GO TO BRANCHPOINT BEFORE EE140

**EE84e.** More than $5,000?

<table>
<thead>
<tr>
<th>1. YES</th>
<th>5. NO</th>
<th>8. DK</th>
<th>9. RF</th>
</tr>
</thead>
<tbody>
<tr>
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</tbody>
</table>
BRANCHPOINT: IF R HAS NO SPOUSE/PARTNER (A1≠1,2,7,8), GO TO EE190

EE140-EE184e FOLLOW, DUPLICATING EE40-EE84e BUT SUBSTITUTING "your (husband's/wife's/partner's) parent(s)" for "your parent(s)".

EE190. Did you [or your (husband/wife/partner)] give financial assistance amounting to $100 or more in the past 12 months to friends or relatives other than children or parents?

   1. YES          5. NO          8. DK          9. RF

   V

   GO TO EE192

EE190a. About how much money did it amount to altogether in the past 12 months?

$_______________ IN PAST 12 MONTHS

1. YES          5. NO          8. DK          9. RF

   V

   GO TO EE192

EE190a3. Was it more than $500?

1. YES          5. NO          8. DK          9. RF

   V

   GO TO EE192

EE190a1. More than $1,000?

1. YES          5. NO          8. DK          9. RF

   V

   GO TO EE192

EE190a2. More than $5,000?

1. YES          5. NO          8. DK          9. RF

   V

   GO TO EE192
EE192. Did you [or your (husband/wife/partner)] receive any financial assistance amounting to $100 or more in the past 12 months from friends or relatives other than children or parents? [DO NOT INCLUDE INHERITANCES.]

1. YES  5. NO  8. DK  9. RF

GO TO BRANCHPOINT BEFORE EE193

EE192a. About how much money did that assistance amount to altogether in the past 12 months?

$_______________ IN PAST 12 MONTHS

X97. OTHER (SPECIFY)  X98. DK  X99. RF

GO TO BRANCHPOINT BEFORE EE193

EE192a3. Was it more than $500?

1. YES  5. NO  8. DK  9. RF

V GO TO BRANCHPOINT BEFORE EE193

EE192a1. More than $1,000?

1. YES  5. NO  8. DK  9. RF

V GO TO BRANCHPOINT BEFORE EE193

EE192a2. More than $5,000?

1. YES  5. NO  8. DK  9. RF
BRANCHPOINT: IF THERE ARE NO CHILDREN WITH PROBLEM CODES 1,2,3,5,6 IN EE1, GO TO EE194.

EE193. We would like to know roughly how much money you (or your (husband/wife/partner)) have spent on your children's schooling. Approximately how much in total have you (or your (husband/wife/partner)) spent on tuition, fees and living expenses for your [and your (husband's/wife's/partner's)] children's education?

$ AMOUNT FOR ALL  X96. NONE  X97. OTHER (SPECIFY)  X98. DK  X99. RF

GO TO EE194

EE193a1. More than $25,000?

1. YES  5. NO  8. DK  9. RF

GO TO EE194

EE193a2. More than $100,000?

1. YES  5. NO  8. DK  9. RF

GO TO EE194

EE193a3. Roughly speaking, was it more than $5,000?

1. YES

V  GO TO EE194
EE194. In 1993, were any children, parents, or other relatives dependent on you for more than half of their support?

1. YES  
5. NO  
8. DK  
9. RF  

GO TO EE200

EE194a. How many people was that?

_______ # OF PEOPLE

EE200. In the past 12 months, have you [or your (husband/partner)] done volunteer work totaling 100 hours or more for religious or other charitable organizations?

1. YES  
5. NO  

GO TO EE201

EE200a. About how many hours altogether did that amount to?

_____________ HRS

EE201. (Besides the people living here with you,) Do you have any relatives in this neighborhood?

1. YES  
5. NO  
8. DK  
9. RF

EE202. Do you have any good friends living in this neighborhood?

1. YES  
5. NO  
8. DK  
9. RF
EE203. Among your nearby neighbors, that is, the ten to fifteen families living closest to you, how many of the adults would you know by name if you met them on the street: all of them, most of them, some of them, or none of them?

1. ALL OF THEM
2. MOST OF THEM
3. SOME OF THEM
4. NONE OF THEM
5. DK
6. RF

GO TO END OF CATI QUESTIONNAIRE TO COLLECT MODULE

EE203a. How often do you get together with any of these neighbors just to chat or for a social visit: daily or almost every day, several times a week, several times a month, several times a year, or hardly ever?

1. DAILY OR ALMOST EVERY DAY
2. SEVERAL TIMES A WEEK
3. SEVERAL TIMES A MONTH
4. SEVERAL TIMES A YEAR
5. HARDLY EVER

END OF SECTION EE AND END OF CATI QUESTIONNAIRE