

PROXY (PRIMARY)
SECTION N: INCOME

N1. INTERVIEWER CHECKPOINT

<input type="checkbox"/>	1. R HAS HUSBAND/WIFE/PARTNER---> NEXT PAGE, N4
<input type="checkbox"/>	2. ALL OTHERS

N2. Now I have some questions about the earnings and income you received last year, 1991.

In 1991, did you receive any...	N3. How much did you receive in 1991, before taxes and other deductions?
N2a. Wage or salary income from working on any job? <input type="checkbox"/> 1. YES → <input type="checkbox"/> 5. NO ↓	\$ _____
N2b. Bonuses, overtime, tips, or commissions? <input type="checkbox"/> 1. YES → <input type="checkbox"/> 5. NO ↓	\$ _____
N2c. Income from a professional practice or trade? <input type="checkbox"/> 1. YES → <input type="checkbox"/> 5. NO ↓	\$ _____
N2d. Any other income from work, such as a second job or the military reserves? <input type="checkbox"/> 1. YES → <input type="checkbox"/> 5. NO ↓	\$ _____

TURN TO P. 175, N8

N4. Now I have some questions about the earnings and income you and your (husband/wife/ partner) received last year, 1991. I'll ask you first about whether you received a particular kind of income, and then whether your (husband/wife/Partner) received it.

In 1991, did you receive any ...	N5. How much did you receive in 1991, before taxes and other deductions?	N6. Did your (husband/wife/partner) receive any	N7. How much did (he/she) receive in 1991?
N4a. Wage or salary income from working on any job? <input type="checkbox"/> 1. YES → <input type="checkbox"/> 5. NO →	\$ _____ R'S AMOUNT IN 1991	<input type="checkbox"/> 1. YES → <input type="checkbox"/> 5. NO ↓	\$ _____ S'S AMOUNT IN 1991
N4b. Bonuses, overtime, tips or commissions; <input type="checkbox"/> 1. YES → <input type="checkbox"/> 5. NO →	\$ _____ R'S AMOUNT IN 1991	<input type="checkbox"/> 1. YES → <input type="checkbox"/> 5. NO ↓	\$ _____ S'S AMOUNT IN 1991
N4c. Income from a Professional practice or trade? <input type="checkbox"/> 1. YES → <input type="checkbox"/> 5. NO →	\$ _____ R'S AMOUNT IN 1991	<input type="checkbox"/> 1. YES → <input type="checkbox"/> 5. NO ↓	\$ _____ S'S AMOUNT IN 1991
N4d. Any other income from work, such as a second job <input type="checkbox"/> 1. YES → <input type="checkbox"/> 5. NO →	\$ _____ R'S AMOUNT IN 1991	<input type="checkbox"/> 1. YES → <input type="checkbox"/> 5. NO ↓	\$ _____ S'S AMOUNT IN 1991

NEXT PAGE, N8

N8. Did you [or your(husband/wife/partner)] receive any income in 1991 from Unemployment Compensation?

1. YES 5. NO → NEXT PAGE, N13

N8a. [IF MARRIED/LIVING WITH PARTNER:]
Who received that?

1. ONLY R 2. ONLY SPOUSE/PARTNER 3. BOTH
GO TO PART B BELOW

PART A: R'S UNEMPLOYMENT COMPENSATION

N9. How much did you (yourself) receive in 1991? \$ _____

N10. During which month's of 1991 did you receive that? [CHECK ALL THAT APPLY.]

ALL OR JAN FEB MAR APR MAY JUN JUL AUG SEP OCT NOV DEC

PART B OR NEXT PAGE, N13

N10a. When did you start receiving unemployment compensation?

MONTH/YEAR
PART B OR NEXT PAGE, N13

N10c. Are you currently receiving unemployment compensation?
1. YES 5. NO
PART B OR NEXT PAGE, N13

N10d. In what month did you last receive unemployment compensation?

MONTH

N10b. When did you start receiving unemployment compensation

MONTH/YEAR

PART B OR NEXT PAGE, N13

PART B: SPOUSE/PARTNER'S UNEMPLOYMENT COMPENSATION

N11. How much did your (husband/wife/partner) receive in 1991? \$ _____

N12. During which month's of 1991 did (he/she) receive that? [CHECK ALL THAT APPLY.]

ALL OR JAN FEB MAR APR MAY JUN JUL AUG SEP OCT NOV DEC

PART B OR NEXT PAGE, N13

N12a. When did (he/she) start receiving unemployment compensation?

MONTH/YEAR
PART B OR NEXT PAGE, N13

N12c. Is (he/she) currently receiving unemployment compensation?
1. YES 5. NO
PART B OR NEXT PAGE, N13

N12d. In what month did (he/she) last receive unemployment compensation?

MONTH

N12b. When did (he/she) start receiving unemployment compensation

MONTH/YEAR

N13. (Did you [or your(husband/wife/partner)] receive any income in 1991) from Workers' Compensation?

1. YES 5. NO → NEXT PAGE, N18

N13a. [IF MARRIED/LIVING WITH PARTNER:]
Who received that?

1. ONLY R 2. ONLY SPOUSE/PARTNER 3. BOTH

GO TO PART B BELOW

PART A: WORKERS' COMPENSATION

N14. How much did you (yourself) receive in 1991? \$ _____

N15. During which month's of 1991 did you receive that? [CHECK ALL THAT APPLY.]

ALL OR JAN FEB MAR APR MAY JUN JUL AUG SEP OCT NOV DEC

PART B OR NEXT PAGE, N18

N15a. When did you start receiving
Worker's Compensation?

_____ MONTH/YEAR
PART B OR NEXT PAGE, N13

N15c. Are you currently receiving
Workers' Compensation?
1. YES 5. NO
PART B OR NEXT PAGE, N13

N15d. In what month did you last
receive Workers'
Compensation?
_____ MONTH

N15b. When did you start receiving
Workers' Compensation

_____ MONTH/YEAR

PART B OR NEXT PAGE, N18

PART B: SPOUSE/PARTNER'S WORKERS' COMPENSATION

N16. How much did your (husband/wife/partner) receive in 1991? \$ _____

N17. During which month's of 1991 did (he/she) receive that? [CHECK ALL THAT APPLY.]

ALL OR JAN FEB MAR APR MAY JUN JUL AUG SEP OCT NOV DEC

PART B OR NEXT PAGE, N18

N17a. When did (he/she) start
receiving Workers'
Compensation?

_____ MONTH/YEAR
PART B OR NEXT PAGE, N13

N17c. Is (he/she) currently
receiving Workers'
Compensation?
1. YES 5. NO
PART B OR NEXT PAGE, N18

N17d. In what month did (he/she)
last receive Workers'
Compensation?
_____ MONTH

N17b. When did (he/she) start receiving
Workers' Compensation

_____ MONTH/YEAR

N18. (Did you [or your (husband/wife/partner)] receive any income last year) from Veterans Benefits -- a military pension, a widow's or survivor's pension, a service disability, or the GI bill?

1. YES 5. NO → NEXT PAGE, N25

N18a. [IF MARRIED/LIVING WITH PARTNER] Who received that?

1. ONLY R	2. ONLY SPOUSE/PARTNER	3. BOTH
↓	GO TO PART B BELOW	↓

PART A: R'S VETERANS BENEFITS

N19. What kind was it (military pension, widow's or survivor's pension, service disability, or GI bill)?

1. MILITARY PENSION	2. WIDOW'S OR SURVIVOR'S PENSION	3. SERVICE DISABILITY	4. GI BILL	7. OTHER
------------------------	--	--------------------------	------------	----------

N20. How much such income did you receive in 1991?

\$ _____ PER _____

N21. In what month and year did you first begin to receive these benefits?

MONTH/YEAR

PART B OR NEXT PAGE, N25

PART B: SPOUSE/PARTNER'S VETERANS BENEFITS

N22. What kind was it (military pension, widow's or survivor's pension, service disability, or GI bill)?

1. MILITARY PENSION	2. WIDOW'S OR SURVIVOR'S PENSION	3. SERVICE DISABILITY	4. GI BILL	7. OTHER
------------------------	--	--------------------------	------------	----------

N23. How much such income did you receive in 1991?

\$ _____ PER _____

N24. In what month and year did you first begin to receive these benefits?

MONTH/YEAR

N25. Not including Social Security, which I'll ask about later, did you [or your (husband/wife/partner)] receive any income last year from Retirement Pensions, or from Annuities, including ones that we may have talked about earlier?

[IWER: IF MORE THAN ONE PENSION OR ANNUITY RECORD THE SUM ON THE AMOUNT LINE AND THE EARLIEST DATE IN THE MONTH AND YEAR.]

1. YES 5. NO → NEXT PAGE, N28

N25a. [IF MARRIED/LIVING WITH PARTNER]: Who received that?

1. ONLY R

2. ONLY SPOUSE/PARTNER

3. BOTH

GO TO PART B BELOW

PART A: R'S PENSION OR ANNUITY	
<p>N26. Did you receive a retirement pension, an annuity, or both?</p> <p style="text-align: center;"> <input type="checkbox"/> 1. RETIREMENT PENSION <input type="checkbox"/> 3. BOTH <input type="checkbox"/> 2. ANNUITY </p>	
<p>N26a. How much did you receive in 1991 from the retirement pension?</p> <p style="text-align: center;">\$ _____ PER _____ [OR SUM]</p> <p>N26b. In what month and year did you first begin to receive this pension?</p> <p style="text-align: center;">_____ [OR EARLIEST]</p> <p style="text-align: center;">MONTH/YEAR</p>	<p>N26c. How much did you receive in 1991 from the annuity?</p> <p style="text-align: center;">\$ _____ PER _____ [OR SUM]</p> <p>N26d. In what month and year did you first begin to receive this annuity?</p> <p style="text-align: center;">_____ [OR EARLIEST]</p> <p style="text-align: center;">MONTH/YEAR</p>

PART B OR NEXT PAGE, N28

PART B: SPOUSE/PARTNER'S PENSION OR ANNUITY	
<p>N27. Did your (husband/wife/partner) receive a retirement pension, an annuity, or both?</p> <p style="text-align: center;"> <input type="checkbox"/> 1. RETIREMENT PENSION <input type="checkbox"/> 3. BOTH <input type="checkbox"/> 2. ANNUITY </p>	
<p>N27a. How much did (he/she) receive in 1991 from the retirement pension?</p> <p style="text-align: center;">\$ _____ PER _____ [OR SUM]</p> <p>N27b. In what month and year did (he/she) first begin to receive this pension?</p> <p style="text-align: center;">_____ [OR EARLIEST]</p> <p style="text-align: center;">MONTH/YEAR</p>	<p>N27c. How much did (he/she) receive in 1991 from the annuity?</p> <p style="text-align: center;">\$ _____ PER _____ [OR SUM]</p> <p>N27d. In what month and year did (he/she) first begin to receive this annuity?</p> <p style="text-align: center;">_____ [OR EARLIEST]</p> <p style="text-align: center;">MONTH/YEAR</p>

N28. Did you [or your (husband/wife/partner)] receive any income in 1991 from Supplemental Security Income, also called SSI?

1. YES 5. NO → NEXT PAGE, N36

DEFINITION: (SSI) SSI IS A PROGRAM FOR BLIND, DISABLED, OR LOW-INCOME ELDERLY. IT IS NOT SOCIAL SECURITY

N28a. [IF MARRIED OR LIVING WITH PARTNER:] Who received that?

1. ONLY	2. ONLY SPOUSE OR PARTNER	3. BOTH
↓	NEXT PAGE, N33	↓

R'S SUPPLEMENTAL SECURITY INCOME

N29. How much did you (yourself) receive in 1991? \$ _____ PER _____

N30. During which month's of 1991 did you receive that? [CHECK ALL THAT APPLY.]

ALL	OR	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
-----	----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----

GO TO N31

N30a. When did you start receiving Supplemental Security Income?

MONTH/YEAR

GO TO N31

<p>N30b. When did you start receiving Supplemental Security Income?</p> <p style="text-align: center;">_____</p> <p style="text-align: center;">MONTH/YEAR</p>	<p>N30c. Are you currently receiving Supplemental Security Income?</p> <table border="0" style="width: 100%; text-align: center;"> <tr> <td style="border: 1px solid black; padding: 2px;">1. YES</td> <td style="border: 1px solid black; padding: 2px;">5. NO</td> </tr> </table> <p>GO TO N31</p> <p>N30d. In what month did you last receive Supplemental Security Income?</p> <p style="text-align: center;">_____ MONTH</p>	1. YES	5. NO
1. YES	5. NO		

N31. [ASK EVERYONE WHO ENTERED THIS BOX:] Did you ever receive Supplemental Security Income before the period you just told me about?

1. YES	5. NO
--------	-------

N32. INTERVIEWER CHECKPOINT

SEE N28a ABOVE.

<input type="checkbox"/>	1. BOX 3, -BOTH' IS MARKED AT N28a --- >NEXT PAGE, N33
<input type="checkbox"/>	2. ALL OTHERS --- >NEXT PAGE, N36

R'S SUPPLEMENTAL SECURITY INCOME

N33. How much did your (husband/wife/partner) receive in 1991?

\$ _____ PER _____

N34. During which month's of 1991 did (he/she) receive that?

[CHECK ALL THAT APPLY.]

- ALL OR JAN FEB MAR APR MAY JUN JUL AUG SEP OCT NOV DEC

GO TO N35

N30a. When did (he/she) start receiving Supplemental Security Income?

_____ MONTH/YEAR

GO TO N35

N34b. When did (he/she) start receiving Supplemental Security Income?

_____ MONTH/YEAR

N34c. Is (he/she) currently receiving Supplemental Security Income?

1. YES

5. NO

GO TO N35

N34d. In what month did (he/she) last receive Supplemental Security Income?

_____ MONTH

N35. [ASK EVERYONE WHO ENTERED THIS BOX:] Did (he/she) ever receive Supplemental Security Income before the period you just told me about?

1. YES

5. NO

N36. Did you [or your (husband/wife/partner)] receive any other income from Welfare in 1991?

1. YES

5. NO

NEXT PAGE, N38

N37. Who received that?

1. ONLY R

2. ONLY SPOUSE OR PARTNER

3. BOTH

N37a. How much did you receive in 1991?
\$ _____

N37b. How much did (he/she) receive in 1991?
\$ _____

N37c. How much did both of you **receive together** in 1991?
\$ _____

N38. Other than income you have already told me about, did(you/either of you)

N39. How much did you[and your(husband/

N40. OTHER INFORMATION

receive income from...	wife/partner) receive altogether in 1991?	
<p>N38a. Any privately-held businesses, farms, professional practices, or partnerships owned or shared by you [and your (husband/wife/partner)]?</p> <p style="text-align: center;"> <input type="checkbox"/> 1. YES → <input type="checkbox"/> 5. NO ↓ </p>	<p>\$ _____ TOTAL AMOUNT IN 1991</p>	
<p>N38b. Rent?</p> <p style="text-align: center;"> <input type="checkbox"/> 1. YES → <input type="checkbox"/> 5. NO ↓ </p>	<p>\$ _____ TOTAL AMOUNT IN 1991</p>	<p>N40b. Is that amount net of all expenses?</p> <p style="text-align: center;"> <input type="checkbox"/> 1. YES <input type="checkbox"/> 5. NO ↓ GO TO N38c </p>
<p>N38c. Dividends or interest, including any automatic reinvestments'?</p> <p style="text-align: center;"> <input type="checkbox"/> 1. YES → <input type="checkbox"/> 5. NO ↓ </p>	<p>\$ _____ TOTAL AMOUNT IN 1991</p>	
<p>N38d. Trust funds or royalties?</p> <p style="text-align: center;"> <input type="checkbox"/> 1. YES → <input type="checkbox"/> 5. NO ↓ </p>	<p>\$ _____ TOTAL AMOUNT IN 1991</p>	

N40bb. What were the expenses in 1991?
\$ _____

<p>N38. Other than income you have already told me about, did(you/either of you) receive income from...</p>	<p>N39. How much did you[and your(husband/wife/partner)]receive altogether in 1991?</p>	<p>N40. OTHER INFORMATION</p>
<p>N38e. Any alimony or child support payments?</p> <p style="text-align: center;"> <input type="checkbox"/> 1. YES → <input type="checkbox"/> 5. NO ↓ </p>	<p>\$ _____ TOTAL AMOUNT IN 1991</p>	
<p>N38f. Any financial support provided on a regular basis by friends or relatives living outside your household?</p> <p style="text-align: center;"> <input type="checkbox"/> 1. YES → <input type="checkbox"/> 5. NO ↓ </p>	<p>\$ _____ TOTAL AMOUNT IN 1991</p>	<p>N40f. Who gave you the help? [CHECK ALL THAT APPLY.]</p> <p style="text-align: center;"> <input type="checkbox"/> A. PARENTS <input type="checkbox"/> B. CHILDREN <input type="checkbox"/> C. OTHER RELATIVES <input type="checkbox"/> D. FRIENDS <input type="checkbox"/> E. OTHER </p>
<p>N38g. Any other income from sources other than Social Security, which I'll ask about next?</p> <p style="text-align: center;"> <input type="checkbox"/> 1. YES → <input type="checkbox"/> 5. NO ↓ </p>	<p>\$ _____ TOTAL AMOUNT IN 1991</p>	<p>N40g. What was that source of income?</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p>

N41. Did you [or your (husband/wife/partner)] receive any income in 1991 from Social Security? (Which one of you received it?)

1. YES, BOTH	2. YES, JUST R	3. YES, JUST SPOUSE/PARTNER	5. NO
NEXT PAGE, N43		TURN TO P. 185, N44	TURN TO P. 186, N46

N41a. Did you receive one check for both of you, or two separate checks?

1. ONE CHECK FOR BOTH	2. TWO SEPARATE CHECKS
↓	GO TO N42

N41b. How much did you and your spouse receive in 1991?
 \$ _____ IN 1991

N41c. In what month and year did you start to receive these benefits?
 _____] → TURN TO P. 187, N48
 MONTH/YEAR

N42. Was (your/his/her) check retirement, disability, survivor's benefits, other dependent benefits, or what? (CHECK ALL THAT APPLY.)

RESPONDENTS CHECK	SPOUSE/PARTNERS CHECK
A. RETIREMENT	A. RETIREMENT
B. DISABILITY	B. DISABILITY
C. SURVIVOR'S BENEFITS; DEPENDENT OF DECEASED	C. SURVIVOR'S BENEFITS; DEPENDENT OF DECEASED
D. DEPENDENT OF DISABLED	D. DEPENDENT OF DISABLED
E. DEPENDENT OF RETIRED	E. DEPENDENT OF RETIRED
F. OTHER (SPECIFY:) _____	F. OTHER (SPECIFY:) _____
\$ _____ IN 1991	\$ _____ IN 1991
_____ MONTH/YEAR	_____ MONTH/YEAR
GO BACK TO N42, SPOUSE'S CHECK	TURN TO P. 187, N48

N42a. How much did (you/he/she) receive in 1991?

N42b. In what month and year did (you/he/she) first begin to receive these benefits?

N43. Was your check retirement, disability, survivor's benefits, other dependent benefits, or what?

A. RETIREMENT	B. DISABILITY	C. SURVIVOR'S BENEFITS; DEPENDENT OF DECEASED	D. DEPENDENT OF DISABLED
E. DEPENDENT OF RETIRED		F. OTHER (SPECIFY:) _____	

N43a. How much did you receive in 1991?

\$ _____ IN 1991

N43b. In what month and year did you first begin to receive these benefits?

_____ MONTH/YEAR

N43c. INTERVIEWER CHECKPOINT:

<input type="checkbox"/> 1. R IS MARRIED OR LIVING WITH PARTNER <input type="checkbox"/> 2. ALL OTHERS → TURN TO P. 187, N48

N43d. Does your (husband/wife/partner) expect to receive Social Security benefits at some time in the future?

1. YES	5. NO	8. DON'T KNOW
TURN TO P. 187, N48		

N43e. At what age does (he/she) expect to start collecting these benefits?

_____ AGE 98. DON'T KNOW

N43f. (If (he/she) starts collecting Social Security then,) About how much do you expect the payments to be in today's dollars?

\$ _____ PER _____ X98. DON'T KNOW

N43g. Has (he/she) ever had the Social Security Administration calculate what (his/her) Social Security retirement benefit will be?

1. YES	5. NO	8. DON'T KNOW
--------	-------	---------------

TURN TO P. 187, N48

N44. Was your (husband/wife/partner's) check retirement, disability, survivor's benefits, other dependent benefits, or what?

A. RETIREMENT	B. DISABILITY	C. SURVIVOR'S BENEFITS; DEPENDENT OF DECEASED	D. DEPENDENT OF DISABLED
E. DEPENDENT OF RETIRED		F. OTHER (SPECIFY:) _____	

N44a. How much did (he/she) receive in 1991?

\$ _____ IN 1991

N44b. In what month and year did (he/she) first begin to receive these benefits?

_____ MONTH/YEAR

N45. Do you expect to receive Social Security benefits at some time in the future?

1. YES	5. NO	TURN TO P. 187, N48
--------	-------	---------------------

↓

N45a. At what age do you expect to start collecting these benefits?	
_____ AGE	98. DON'T KNOW
N45b. (If you start collecting Social Security then,) About how much do you expect the payments to be in today's dollars?	
\$ _____ PER _____	X98. DON'T KNOW
N45c. Have you ever had the Social Security Administration calculate what your Social Security retirement benefit will be?	
1. YES	5. NO

TURN TO P. 187, N48

N46. Do you expect to receive Social Security benefits at some time in the future?

1. YES	5. NO	→ GO TO N47
--------	-------	-------------

N46a. At what age do you expect to start collecting these benefits?

_____ AGE 98. DON'T KNOW

N46b. (If you start collecting Social Security then,) About how much do you expect the payments to be in today's dollars?

\$ _____ PER _____ X98. DON'T KNOW

N46c. Have you ever had the Social Security Administration calculate what your Social Security retirement benefit will be?

1. YES	5. NO
--------	-------

N47. INTERVIEWER CHECKPOINT:

1. R IS MARRIED OR LIVING WITH PARTNER

2. ALL OTHERS → NEXT PAGE, N48

N47a. Does your (husband/wife/partner) expect to receive Social Security benefits at some time in the future?

1. YES	5. NO	8. DON'T KNOW
--------	-------	---------------

NEXT PAGE, N48

N47a. At what age do you expect to start collecting these benefits?

_____ AGE 98. DON'T KNOW

N47b. (If you start collecting Social Security then,) About how much do you expect the payments to be in today's dollars?

\$ _____ PER _____ X98. DON'T KNOW

N47c. Have you ever had the Social Security Administration calculate what your Social Security retirement benefit will be?

1. YES	5. NO	8. DON'T KNOW
--------	-------	---------------

N48. Did you [or your (husband/wife/partner)] receive a lump sum of money in 1991 from ...	N48A. How much did it amount to?
a. an insurance company? <div style="display: inline-block; vertical-align: middle; margin-left: 100px;"> <div style="border: 1px solid black; padding: 2px; display: inline-block;">1. YES</div> → </div> <div style="display: inline-block; vertical-align: middle; margin-left: 100px;"> <div style="border: 1px solid black; padding: 2px; display: inline-block;">5. NO</div> </div> <div style="display: inline-block; vertical-align: middle; margin-left: 100px;">↓</div>	\$ _____
b. a pension settlement? <div style="display: inline-block; vertical-align: middle; margin-left: 100px;"> <div style="border: 1px solid black; padding: 2px; display: inline-block;">1. YES</div> → </div> <div style="display: inline-block; vertical-align: middle; margin-left: 100px;"> <div style="border: 1px solid black; padding: 2px; display: inline-block;">5. NO</div> </div> <div style="display: inline-block; vertical-align: middle; margin-left: 100px;">↓</div>	\$ _____
c. an inheritance? <div style="display: inline-block; vertical-align: middle; margin-left: 100px;"> <div style="border: 1px solid black; padding: 2px; display: inline-block;">1. YES</div> → </div> <div style="display: inline-block; vertical-align: middle; margin-left: 100px;"> <div style="border: 1px solid black; padding: 2px; display: inline-block;">5. NO</div> </div> <div style="display: inline-block; vertical-align: middle; margin-left: 100px;">↓</div>	\$ _____
d. any of your relatives or friends, either as a gift or a loan? <div style="display: inline-block; vertical-align: middle; margin-left: 100px;"> <div style="border: 1px solid black; padding: 2px; display: inline-block;">1. YES</div> → </div> <div style="display: inline-block; vertical-align: middle; margin-left: 100px;"> <div style="border: 1px solid black; padding: 2px; display: inline-block;">5. NO</div> </div> <div style="display: inline-block; vertical-align: middle; margin-left: 100px;">↓</div>	\$ _____

N49. Compared to two years ago, are you (and your (husband/wife/partner)) financially much better off, somewhat better off, about the same, somewhat worse off, or much worse off?

1. MUCH BETTER
BETTER OFF

2. SOMEWHAT
BETTER OFF

3. ABOUT
THE SAME

4. SOMEWHAT
WORSE OFF

5. MUCH
WORSE OFF

N50. Looking ahead to two years from now, do you think you [and your (husband/wife/partner)] will be financially much better off, somewhat better off, about the same, somewhat worse off, or much worse off?

1. MUCH BETTER
BETTER OFF

2. SOMEWHAT
BETTER OFF

3. ABOUT
THE SAME

4. SOMEWHAT
WORSE OFF

5. MUCH
WORSE OFF

N51. Did you (or other family members now living here) receive government food stamps at any time in 1991?

1. YES 5. NO → GO TO N47

N51a. How many dollars worth of stamps did (you/they) get in 1991?
 \$ _____ PER MONTH OR \$ _____ PER TWO WEEKS

N51b. During which months of 1991 did (you/they) receive food stamps?
 ALL OR JAN FEB MAR APR MAY JUN JUL AUG SEP OCT NOV DEC

N52. Did you (or other family members now living here) receive government food stamps last month?

1. YES 5. NO

N52a. How many dollars' worth of food stamps did you (or other family members now living here) get last month?
 \$ _____

N52b. In addition to what you bought with food stamps, did you (or other family members now living here) spend any money on food that you use at home?
 1. YES 5. NO → GO TO N52d

N52c. How much?
 \$ _____ PER _____
 WEEK/MONTH

N52d. In addition to that, did you have any food delivered to the door?
 1. YES 5. NO → GO TO N52f

N52e. How much did you spend on that food?
 \$ _____ PER _____
 WEEK/MONTH

N52f. About how much do you (and other family members now living here) spend eating out, not counting meals at work or at school?
 \$ _____ PER _____
 WEEK/MONTH

N52g. About how much do you (and other family members living here) spend on food that you use at home in an average week?
 PER _____
 WEEK/MONTH

N52h. Do you have any food delivered to the door which isn't included in that?
 1. YES 5. NO → GO TO N52k

N52j. How much do you spend on that food?
 \$ _____ PER _____
 WEEK/MONTH

N52k. About how much do you (and other family members now living here) spend eating out, not counting meals at work or at school?
 \$ _____ PER _____
 WEEK/MONTH

N53. INTERVIEWER CHECKPOINT

SEE COVERSHEET HHL
<input type="checkbox"/> 1. PEOPLE 15 YEARS AND OLDER LISTED, EXCLUDING R AND SPOUSE/PARTNER
<input type="checkbox"/> 2. ALL OTHERS → NEXT PAGE, N58

N54. ENTER AGES OF ALL HU MEMBERS 15 YEARS AND OLDER, OTHER THAN R AND SPOUSE/PARTNER, IN THE GRID BELOW. ASK N55-N56 FOR EACH PERSON LISTED.

AGE	RELATIONSHIP TO R [WE WANT RELATIONSHIP TO PRIMARY R, NOT INFORMANT. IF NECESSARY ASK: What is (PERSON'S) relationship to (you/Primary R)?]	N55 During 1991 did your (AGE & RELATIONSHIP) have a full-time or part-time job--not counting work around the house? (Was that full or part-time?)	N56 About how much money did (he/she) earn from all (his/her) jobs in 1991?						
_____	_____	<table border="0"> <tr> <td style="border: 1px solid black; padding: 2px;">5. NO JOB</td> <td style="border: 1px solid black; padding: 2px;">1. FULL-TIME</td> <td style="border: 1px solid black; padding: 2px;">2. PART-TIME</td> </tr> <tr> <td style="text-align: center;">↓</td> <td colspan="2" style="text-align: center;">→</td> </tr> </table>	5. NO JOB	1. FULL-TIME	2. PART-TIME	↓	→		\$ _____
5. NO JOB	1. FULL-TIME	2. PART-TIME							
↓	→								
_____	_____	<table border="0"> <tr> <td style="border: 1px solid black; padding: 2px;">5. NO JOB</td> <td style="border: 1px solid black; padding: 2px;">1. FULL-TIME</td> <td style="border: 1px solid black; padding: 2px;">2. PART-TIME</td> </tr> <tr> <td style="text-align: center;">↓</td> <td colspan="2" style="text-align: center;">→</td> </tr> </table>	5. NO JOB	1. FULL-TIME	2. PART-TIME	↓	→		\$ _____
5. NO JOB	1. FULL-TIME	2. PART-TIME							
↓	→								
_____	_____	<table border="0"> <tr> <td style="border: 1px solid black; padding: 2px;">5. NO JOB</td> <td style="border: 1px solid black; padding: 2px;">1. FULL-TIME</td> <td style="border: 1px solid black; padding: 2px;">2. PART-TIME</td> </tr> <tr> <td style="text-align: center;">↓</td> <td colspan="2" style="text-align: center;">→</td> </tr> </table>	5. NO JOB	1. FULL-TIME	2. PART-TIME	↓	→		\$ _____
5. NO JOB	1. FULL-TIME	2. PART-TIME							
↓	→								
_____	_____	<table border="0"> <tr> <td style="border: 1px solid black; padding: 2px;">5. NO JOB</td> <td style="border: 1px solid black; padding: 2px;">1. FULL-TIME</td> <td style="border: 1px solid black; padding: 2px;">2. PART-TIME</td> </tr> <tr> <td style="text-align: center;">↓</td> <td colspan="2" style="text-align: center;">→</td> </tr> </table>	5. NO JOB	1. FULL-TIME	2. PART-TIME	↓	→		\$ _____
5. NO JOB	1. FULL-TIME	2. PART-TIME							
↓	→								
_____	_____	<table border="0"> <tr> <td style="border: 1px solid black; padding: 2px;">5. NO JOB</td> <td style="border: 1px solid black; padding: 2px;">1. FULL-TIME</td> <td style="border: 1px solid black; padding: 2px;">2. PART-TIME</td> </tr> <tr> <td style="text-align: center;">↓</td> <td colspan="2" style="text-align: center;">→</td> </tr> </table>	5. NO JOB	1. FULL-TIME	2. PART-TIME	↓	→		\$ _____
5. NO JOB	1. FULL-TIME	2. PART-TIME							
↓	→								

N57. About how much in total did (he/she/they) receive in 1991 from Social Security, pensions, welfare, interest, gifts, or anything else?

\$ _____

N58. Some people have expenses they can itemize and deduct on their income tax. Did you [and your (husband/wife/partner)] itemize deductions on your 1991 federal income tax? (Such as property taxes, interest payments, medical expenses, and charitable contributions?)

1. YES	5. NO	6. DID/WILL NOT FILE (VOL)
--------	-------	----------------------------

GO TO N59

N58a. Did you itemize deductions for medical expenses?

1. YES	5. NO	→ GO TO N59
--------	-------	-------------

↓

N58b. How much did those expenses amount to in 1991?

\$ _____ IN 1991

N59. In 1991, did you [or your (husband/wife/partner)] donate money, property or possessions totalling \$500 or more to religious or other charitable organizations?

<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; text-align: center;">1. YES</td> <td style="width: 50%; text-align: center;">5. NO</td> </tr> </table> <p style="text-align: center;">↓</p>	1. YES	5. NO	<p>→ NEXT PAGE, N60</p>	<p>DEFINITION: THE UNITED WAY, THE HEART ASSOCIATION, EDUCATIONAL INSTITUTIONS, RELIGIOUS ORGANIZATIONS OR OTHER SUCH GROUPS ARE CHARITABLE ORGANIZATIONS.</p>
1. YES	5. NO			

N59a. How much money did that amount to?

\$ _____ IN 1991

N60. In 1991, did you [or your (husband/wife/partner)] give any money toward the support of anyone who was not living with you at the time?

1. YES 5. NO → NEXT PAGE, N62
 ↓

N60a. How many people was that? _____

N60b. Who (was that/were they)?

RELATIONSHIP TO PRIMARY RESPONDENT

RELATIONSHIP TO PRIMARY RESPONDENT

RELATIONSHIP TO PRIMARY RESPONDENT

N60c. How much money was that altogether in 1991?

\$ _____ IN 1991

N61. INTERVIEWER CHECKPOINT

SEE N60a

1. ONLY 1 PERSON SUPPORTED 2. 2 OR MORE PEOPLE SUPPORTED

↓

N61a. Was that person dependent on you for more than half of (his/her) total support?

1. YES 5. NO

N61b. Were any of those people dependent on you for more than half of their total support?

1. YES 5. NO

NEXT PAGE, N62

N61c. How many people was that?

_____ # OF PEOPLE

N62. Thinking back over the last 20 years, have you had any really large unexpected expenses or events that have made it very difficult for you to meet your financial goals?

1. YES 5. NO → GO TO N66
 ↓

<p>N63. What happened? [AO?]</p> <p>a. _____</p> <p>_____</p> <p>_____</p>	<p>N64. In what year did (MENTION) happen?</p> <p>_____ (YEAR)</p>	<p>N65. How much money was involved?</p> <p>\$ _____</p>
<p>b. _____</p> <p>_____</p> <p>_____</p>	<p>_____ (YEAR)</p>	<p>\$ _____</p>
<p>c. _____</p> <p>_____</p> <p>_____</p>	<p>_____ (YEAR)</p>	<p>\$ _____</p>

N66. Suppose you [and your (husband/wife/partner)] ran into severe financial problems in the future. Do you have relatives or friends who would be both willing and able to help you out over a long period of time?

1. YES 5. NO → NEXT PAGE, N67

N66a. Who would be able to help you out?

A. PARENTS B. CHILDREN C. SIBLINGS

D. OTHERS (SPECIFY:)

N67. INTERVIEWER CHECKPOINT

SEE P. 3, A10 AND A10g

1. R WIDOWED IN 1991 OR 1992

2. ALL OTHERS --- >TURN TO P. 196, SECTION R

N68. Financial situations often change with the death of a (husband/wife). Thinking back to the time surrounding your (husband's/wife's) death, did any income from Social Security start, stop, or change because of (his/her) death?

5. NO GO TO N69	1. START ↓	2. STOP ↓	3. CHANGE ↓	8. DON'T KNOW GO TO N69
N68a. What was the usual amount after your (husband's/wife's) death? \$ _____ PER _____	N68b. What was the usual amount before your (husband's/wife's) death? \$ _____ PER _____	N68c. What was the usual amount before your (husband's/wife's) death? \$ _____ PER _____		
			N68d. What was it after? \$ _____ PER _____	

N69. Did any income from Supplemental Security Income start, stop or change because of (his/her) death?

5. NO GO TO N70	1. START ↓	2. STOP ↓	3. CHANGE ↓	8. DON'T KNOW GO TO N70
N69a. What was the usual amount after your (husband's/wife's) death? \$ _____ PER _____	N69b. What was the usual amount before your (husband's/wife's) death? \$ _____ PER _____	N69c. What was the usual amount before your (husband's/wife's) death? \$ _____ PER _____		
			N69d. What was it after? \$ _____ PER _____	

N70. Did any income from Veterans benefits start, stop or change because of (his/her) death?

5. NO	1. START	2. STOP	3. CHANGE	8. DON'T KNOW
GO TO N71	↓	↓	↓	GO TO N71
<p>N70a. What was the usual amount after your (husband's/wife's) death?</p> <p>\$ _____ PER _____</p>	<p>N70b. What was the usual amount before your (husband's/wife's) death?</p> <p>\$ _____ PER _____</p>	<p>N70c. What was the usual amount before your (husband's/wife's) death?</p> <p>\$ _____ PER _____</p> <hr/> <p>N70d. What was it after?</p> <p>\$ _____ PER _____</p>		

N71. Did any income from other retirement pensions or annuities start, stop or change because of (his/her) death?

5. NO	1. START	2. STOP	3. CHANGE	8. DON'T KNOW
GO TO N72	↓	↓	↓	GO TO N72
<p>N71a. What was the usual amount after your (husband's/wife's) death?</p> <p>\$ _____ PER _____</p>	<p>N71b. What was the usual amount before your (husband's/wife's) death?</p> <p>\$ _____ PER _____</p>	<p>N71c. What was the usual amount before your (husband's/wife's) death?</p> <p>\$ _____ PER _____</p> <hr/> <p>N71d. What was it after?</p> <p>\$ _____ PER _____</p>		

N72. Did your earnings from work or your work hours start, stop or change after (he/she) died?

5. NO

1. START

2. STOP

3. CHANGE

8. DON'T KNOW

NEXT PAGE, N73

NEXT PAGE, N73

N72a. What was the usual amount of your earnings after your(husband's/wife's) death?

\$ _____ PER _____

N72b. And how many hours per week did you usually work after your(husband's/wife's) death?

_____ PER _____

N72c. What was the usual amount of your earnings before your(husband's/wife's) death?

\$ _____ PER _____

N72d. And how many hours per week did you usually work before your(husband's/wife's) death?

_____ PER _____

N72e. What was the usual amount of your earnings before your(husband's/wife's) death?

\$ _____ PER _____

N7f. What was it after?

\$ _____ PER _____

N72g. How many hours per week did you usually work before your (husband's/wife's) death?

_____ PER _____

N72h. And how many after?

_____ PER _____

N73. Did your health insurance coverage change?

<input type="checkbox"/> 1. YES	<input type="checkbox"/> 5. NO	→ GO TO N74
---------------------------------	--------------------------------	-------------

↓

N73a. In what way? _____

N74. Did you receive a life insurance settlement (including any that you may have already mentioned)?

<input type="checkbox"/> 1. YES	<input type="checkbox"/> 5. NO	→ NEXT PAGE, N62
---------------------------------	--------------------------------	------------------

↓

N74a. How much did it amount to?

\$ _____

N75. Did you receive a lump-sum pension settlement?

<input type="checkbox"/> 1. YES	<input type="checkbox"/> 5. NO	→ NEXT PAGE, N62
---------------------------------	--------------------------------	------------------

↓

N75a. How much did it amount to?

\$ _____

N76. All in all, what were your expenses associated with the death, that is, for funeral expenses, legal fees, etc.?

\$ _____