

PROXY (FEMALE) 1

SECTION E: FAMILY STRUCTURE AND TRANSFERS

E1. INTERVIEWER CHECKPOINT

SEE P. 3, A10	
<input type="checkbox"/>	1. R IS MALE <u>AND</u> MARRIED OR MALE LIVING WITH FEMALE--->TURN TO PARTNER P. 63, E133
<input type="checkbox"/>	2. ALL OTHERS
IF SAME-SEX PARTNERS: MARK BOX 2 AND ASK E2-E84 OF EACH PARTNER.	

V

E2. Family relationships and responsibilities sometimes influence people's retirement decisions, so we have some questions about children, parents, and brothers or sisters you [or your (husband/partner)] might have. First, do you [or your (husband/partner)] have any children who are living here with you?

<input type="checkbox"/> 1. YES	<input type="checkbox"/> 5. NO
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E2a. (Do/Does either of) you (also) have any children who usually live here, but who are temporarily living away at school?

<input type="checkbox"/> 1. YES	<input type="checkbox"/> 5. NO
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E2b. INTERVIEWER CHECKPOINT

SEE E2 AND E2a	
<input type="checkbox"/>	1. "NO" TO <u>BOTH</u> E2 AND E2a
<input type="checkbox"/>	2. ALL OTHERS--->READ: What are the names of all of your children who are either living here with you or who usually live here but are temporarily living away at school? [TURN TO P. 1, E2b OF THE IVORY FAMILY BOOKLET.] (E3-E18. QUESTIONS APPEAR ON PAGES 1 AND 2 OF THE IVORY FAMILY BOOKLET.)

V

E19. Do you [or your (husband/partner)] have any children who do not live with you?

<input type="checkbox"/> 1. YES	<input type="checkbox"/> 5. NO	--->TURN TO P. 39, E43
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E19a. What are their names? [TURN TO PAGE 3, E19a OF IVORY FAMILY BOOKLET.]

(E20-E32. QUESTIONS APPEAR ON PAGES 3 AND 4 OF THE IVORY FAMILY BOOKLET.)

E33. INTERVIEWER CHECKPOINT

SEE P. 35, E2a

1. "YES" AT E2a; CHILD(REN) LIVING AWAY AT SCHOOL

2. ALL OTHERS---->NEXT PAGE, E35

V

E33a. (RB, TOP OF P. 3) In the past 12 months, how often did you [or your (husband/partner)] have contact--either in person or by phone or mail--with your (child/children) who live(s) away at school? (More than once a week, about once a week, once or twice a month, less than once a month, or almost never? [IF R ASKS, WE MEAN IN GENERAL, INCLUDING ALL CHILDREN.]

1. MORE THAN ONCE A WEEK	2. ABOUT ONCE A WEEK	3. ONCE OR TWICE A MONTH	4. LESS THAN ONCE A MONTH	5. ALMOST NEVER
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NEXT PAGE, E35

E34. (RB, TOP OF P. 3) In the past 12 months, how often did you [or your husband/partner)] have contact--either in person or by phone or mail--with your (child/children) who (does/do) not live with you? (More than once a week, about once a week, once or twice a month, less than once a month, or almost never?) [IF R ASKS, WE MEAN IN GENERAL, INCLUDING ALL CHILDREN.]

1. MORE THAN ONCE A WEEK	2. ABOUT ONCE A WEEK	3. ONCE OR TWICE A MONTH	4. LESS THAN ONCE A MONTH	5. ALMOST NEVER
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E35. (Not counting any shared housing or shared food,) Have you [and your (husband/partner)] given (your child/any of your children) financial assistance totaling \$500 or more in the past 12 months?

1. YES

5. NO

GO TO E40

V

DEFINITION: BY FINANCIAL ASSISTANCE WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL ASSISTANCE CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.

	E36. Which of them was given such assistance? [RECORD ALL MENTIONS; USE CHILDREN LINE#S FROM PAGES 1 AND 3 OF FAMILY BOOKLET.]	E37. About how much money did that assistance amount to altogether in the past 12 months?	E38. Was any of it for school expenses?		E39. Was any of it to help buy a house?	
			YES (1)	NO (5)	YES (1)	NO (5)
A.		\$				
B.		\$				
C.		\$				
D.		\$				
E.		\$				
F.		\$				
G.		\$				
H.		\$				

E40. Now thinking about any financial assistance ever given to your children, approximately how much in total have you [and your (husband/partner)] spent on your (son's/daughter's/children's) education and other school expenses?

DEFINITION: WE WANT EDUCATIONAL SPENDING OVER THE CHILDREN'S LIFETIME, NOT JUST OVER THE PAST 12 MONTHS. DO NOT INCLUDE MONEY PUT INTO COLLEGE FUNDS BUT NOT YET SPENT.

\$ _____ TOTAL COSTY
OF CHILDREN'S
EDUCATION

38

E41. Please remind me... how many grandchildren altogether do you [and your (husband/partner)] have?

_____ NUMBER -->NEXT PAGE, E43

|
v

E42. In the past 12 months, have you [or your (husband/partner)] spent 100 or more hours altogether taking care of the (grandchild/grandchildren)?

-->NEXT PAGE, E43

|
v

E42a. About how much time altogether did you spend taking care of the (grandchild/grandchildren)?

_____ HRS IN PAST 12 MONTHS

E42b. [ASK IF MARRIED/LIVING WITH PARTNER:]
About how much time altogether did your (husband/partner) spend taking care of the (grandchild/grandchildren)?

_____ HRS IN PAST 12 MONTHS

E43. Now I have some questions about your parents. Is your mother living now?

DEFINITION: "PARENTS" REFERS TO BIOLOGICAL OR LEGALLY ADOPTIVE PARENTS, NOT STEP-PARENTS.

OFFICE USE ONLY
PN# _____

1. YES

5. NO

8. DK

----> GO TO E44

E43a. How old is she?

_____ YEARS OLD

E43b. Does she need any help with basic personal needs like dressing, eating, or bathing?

1. YES

5. NO

E43c. Can she be left alone for an hour or more?

1. YES

5. NO

E43d. In what year did she die?

_____ YEAR

E43e. How old was she when she died?

_____ YEARS OLD

E43f. Did she have an illness lasting 3 months or more during the last year she was alive?

1. YES

5. NO

E43g. Did she ever live in a nursing home?

1. YES

5. NO

E44. Is your father living now?

OFFICE USE ONLY
PN# _____

1. YES

5. NO

8. DK

----> NEXT PAGE, E45

E44a. How old is he?

_____ YEARS OLD

E44b. Does he need any help with basic personal needs like dressing, eating, or bathing?

1. YES

5. NO

E44c. Can he be left alone for an hour or more?

1. YES

5. NO

E44d. In what year did he die?

_____ YEAR

E44e. How old was he when he died?

_____ YEARS OLD

E44f. Did he have an illness lasting 3 months or more during the last year he was alive?

1. YES

5. NO

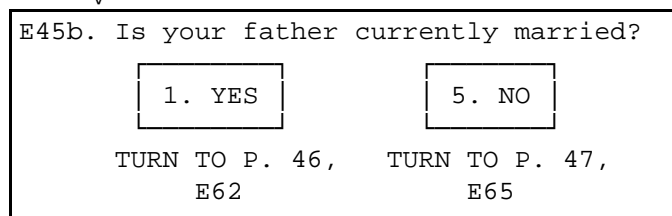
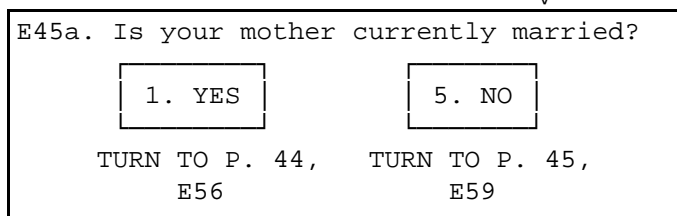
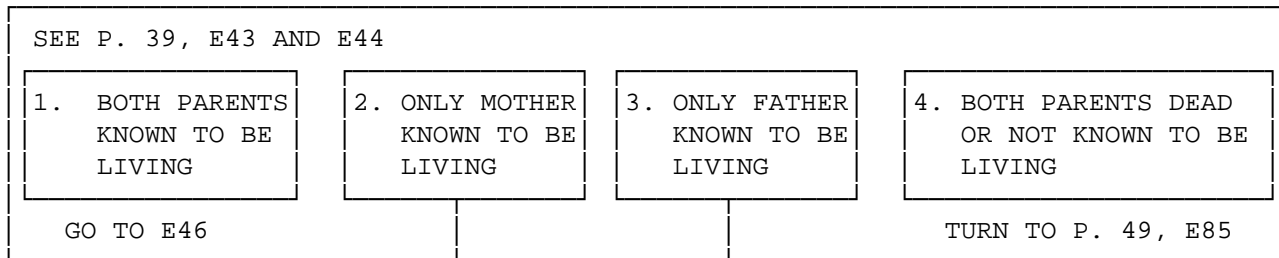
E44g. Did he ever live in a nursing home?

1. YES

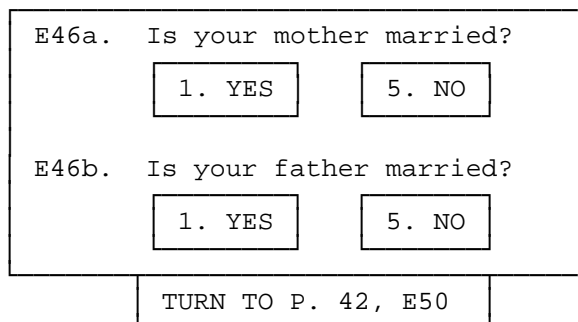
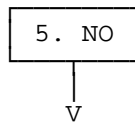
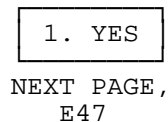
5. NO



E45. INTERVIEWER CHECKPOINT



E46. Are your parents still married to each other?



R'S MOTHER AND FATHER BOTH LIVING, STILL MARRIED

E47. With whom do your parents live?

01. BOTH LIVE WITH R	02. ALONE BY THEMSELVES	03. WITH ANOTHER CHILD	04. WITH OTHER RELATIVES	05. IN A NURSING HOME	97. OTHER (SPECIFY): _____
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V

E47a. Have you and your parents always lived together?

1. YES

5. NO

GO TO E48

V

E47b. Did they move in with you, or did you move in with them?

1. PARENTS MOVED

2. R MOVED

7. OTHER

E47c. In what year did that move take place?

_____ YEAR

E47d. Would you say that the move was made mainly to help your parents out, to help you out, or because it was helpful to all?

1. HELP PARENTS

2. HELP RESPONDENT

3. HELPFUL TO ALL

E47e. Do your parents live within 10 miles of you?

1. YES

5. NO

E47f. (RB, TOP OF P. 3) In the past 12 months, how often have you [or your (husband/partner)] had contact--either in person or by phone or mail--with your parents? (More than once a week, about once a week, once or twice a month, less than once a month, or almost never?)

1. MORE THAN ONCE A WEEK

2. ABOUT ONCE A WEEK

3. ONCE OR TWICE A MONTH

4. LESS THAN ONCE A MONTH

5. ALMOST NEVER

E48. Do your parents own a home?

1. YES

5. NO

E49. Would you say their financial situation is excellent, good, fair, somewhat poor or very poor?

1. EXCELLENT

2. GOOD

3. FAIR

4. SOMEWHAT POOR

5. VERY POOR

TURN TO P. 48, E68

R'S FATHER AND MOTHER LIVING, <u>NOT</u> MARRIED TO EACH OTHER

E50. With whom (does your mother/do your mother and stepfather) live?

01. WITH R	02. ALONE BY SELF/SELVES	03. WITH ANOTHER CHILD	04. WITH OTHER RELATIVES	05. IN A NURSING HOME	97. OTHER (SPECIFY): _____
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↓
↓
↓
↓
↓
↓
↓

E50a. Have you and your mother always lived together?

1. YES 5. NO
 GO TO E51 ↓

E50b. Did she move in with you, or did you move in with her?

1. MOTHER MOVED 2. R MOVED 7. OTHER

E50c. In what year did that move take place?

_____ YEAR

E50d. Would you say that the move was made mainly to help your mother out, to help you out, or because it was helpful to both?

1. HELP MOTHER 2. HELP RESPONDENT 3. HELPFUL TO BOTH

E50e. (Does she/Do they) live within 10 miles of you?

1. YES 5. NO

E50f. (RB, TOP OF P. 3) In the past 12 months, how often have you [or your (husband/partner)] had contact--either in person or by phone or mail--with (her/them)? (More than once a week, about once a week, once or twice a month, less than once a month, or almost never?)

1. MORE THAN ONCE A WEEK 2. ABOUT ONCE A WEEK 3. ONCE OR TWICE A MONTH
 4. LESS THAN ONCE A MONTH 5. ALMOST NEVER

E51. (Does your mother/Do your mother and stepfather) own a home?

1. YES 5. NO

E52. Would you say (her/their) financial situation is excellent, good, fair, somewhat poor or very poor?

1. EXCELLENT 2. GOOD 3. FAIR 4. SOMEWHAT POOR 5. VERY POOR

E53. With whom (does your father/do your father and stepmother) live?

01. WITH R	02. ALONE BY SELF/ SELVES	03. WITH ANOTHER CHILD	04. WITH OTHER RELATIVES	05. IN A NURSING HOME	97. OTHER (SPECIFY): _____
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V

E53a. Have you and your father always lived together?

1. YES
 5. NO

GO TO E54

E53b. Did he move in with you, or did you move in with him?

1. FATHER
MOVED
 2. R
MOVED
 7. OTHER

E53c. In what year did that move take place?

_____ YEAR

E53d. Would you say that the move was made mainly to help your father out, to help you out, or because it was helpful to both?

1. HELP
FATHER
 2. HELP
RESPONDENT
 3. HELPFUL
TO
BOTH

E53e. (Does he/Do they) live within 10 miles of you?

1. YES
 5. NO

E53f. (RB, TOP OF P. 3) In the past 12 months, how often have you [or your (husband/partner)] had contact--either in person or by phone or mail--with (him/them)? (More than once a week, about once a week, once or twice a month, less than once a month, or almost never?)

1. MORE
THAN
ONCE
A WEEK
 2. ABOUT
ONCE
A WEEK
 3. ONCE
OR TWICE
A MONTH

4. LESS THAN
ONCE A
MONTH
 5. ALMOST
NEVER

E54. (Does your father/Do your father and stepmother) own a home?

1. YES
 5. NO

E55. Would you say (his/their) financial situation is excellent, good, fair, somewhat poor or very poor?

1. EXCELLENT
 2. GOOD
 3. FAIR
 4. SOMEWHAT POOR
 5. VERY POOR

TURN TO P. 48, E68

ONLY R'S MOTHER LIVING, MARRIED TO STEPFATHER

E56. With whom do your mother and stepfather live?

01. BOTH LIVE WITH R	02. ALONE BY THEMSELVES	03. WITH ANOTHER CHILD	04. WITH OTHER RELATIVES	05. IN A NURSING HOME	97. OTHER (SPECIFY): _____
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↓
↓

E56a. Have you and your mother always lived together?

1. YES 5. NO

GO TO E57

E56b. Did she move in with you, or did you move in with her?

1. MOTHER MOVED 2. R MOVED 7. OTHER

E56c. In what year did that move take place?

_____ YEAR

E56d. Would you say that the move was made mainly to help your mother out, to help you out, or because it was helpful to both?

1. HELP MOTHER 2. HELP RESPONDENT 3. HELPFUL TO BOTH

E56e. Do they live within 10 miles of you?

1. YES 5. NO

E56f. (RB, TOP OF P. 3) In the past 12 months, how often have you [or your (husband/partner)] had contact--either in person or by phone or mail--with them? (More than once a week, about once a week, once or twice a month, less than once a month, or almost never?)

1. MORE THAN ONCE A WEEK 2. ABOUT ONCE A WEEK 3. ONCE OR TWICE A MONTH

4. LESS THAN ONCE A MONTH 5. ALMOST NEVER

E57. Do your mother and stepfather own a home?

1. YES 5. NO

E58. Would you say their financial situation is excellent, good, fair, somewhat poor or very poor?

1. EXCELLENT 2. GOOD 3. FAIR 4. SOMEWHAT POOR 5. VERY POOR

TURN TO P. 48, E68

ONLY R'S MOTHER LIVING, NOT MARRIED

E59. With whom does your mother live?

01. WITH R	02. ALONE	03. WITH ANOTHER CHILD	04. WITH OTHER RELATIVES	05. IN A NURSING HOME	97. OTHER (SPECIFY): _____
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V

E59a. Have you and your mother always lived together?

1. YES 5. NO

GO TO E60

E59b. Did she move in with you, or did you move in with her?

1. MOTHER MOVED 2. R MOVED 7. OTHER

E59c. In what year did that move take place?

_____ YEAR

E59d. Would you say that the move was made mainly to help your mother out, to help you out, or because it was helpful to both?

1. HELP MOTHER 2. HELP RESPONDENT 3. HELPFUL TO BOTH

E59e. Does she live within 10 miles of you?

1. YES 5. NO

E59f. (RB, TOP OF P. 3) In the past 12 months, how often have you [or your (husband/partner)] had contact--either in person or by phone or mail--with her? (More than once a week, about once a week, once or twice a month, less than once a month, or almost never?)

1. MORE THAN ONCE A WEEK 2. ABOUT ONCE A WEEK 3. ONCE OR TWICE A MONTH

4. LESS THAN ONCE A MONTH 5. ALMOST NEVER

E60. Does your mother own a home?

1. YES 5. NO

E61. Would you say her financial situation is excellent, good, fair, somewhat poor or very poor?

1. EXCELLENT 2. GOOD 3. FAIR 4. SOMEWHAT POOR 5. VERY POOR

TURN TO P. 48, E68

ONLY R'S FATHER LIVING, MARRIED TO STEPMOTHER

E62. With whom do your father and stepmother live?

01. BOTH LIVE WITH R	02. ALONE BY THEMSELVES	03. WITH ANOTHER CHILD	04. WITH OTHER RELATIVES	05. IN A NURSING HOME	97. OTHER (SPECIFY): _____
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V

E62a. Have you and your father always lived together?

1. YES 5. NO

GO TO E63 V

E62b. Did he move in with you, or did you move in with him?

1. FATHER MOVED 2. R MOVED 7. OTHER

E62c. In what year did that move take place?

_____ YEAR

E62d. Would you say that the move was made mainly to help your father out, to help you out, or because it was helpful to both?

1. HELP FATHER 2. HELP RESPONDENT 3. HELPFUL TO BOTH

E62e. Do they living within 10 miles of you?

1. YES 5. NO

E62f. (RB, TOP OF P. 3) In the past 12 months, how often have you [or your (husband/partner)] had contact--either in person or by phone or mail--with them? (More than once a week, about once a week, once or twice a month, less than once a month, or almost never?)

1. MORE THAN ONCE A WEEK 2. ABOUT ONCE A WEEK 3. ONCE OR TWICE A MONTH

4. LESS THAN ONCE A MONTH 5. ALMOST NEVER

E63. Do your father and stepmother own a home?

1. YES 5. NO

E64. Would you say their financial situation is excellent, good, fair, somewhat poor or very poor?

1. EXCELLENT 2. GOOD 3. FAIR 4. SOMEWHAT POOR 5. VERY POOR

TURN TO P. 48, E68

ONLY R'S FATHER LIVING, NOT MARRIED

E65. With whom does your father live?

01. WITH R	02. ALONE	03. WITH ANOTHER CHILD	04. WITH OTHER RELATIVES	05. IN A NURSING HOME	97. OTHER (SPECIFY): _____
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V

E65a. Have you and your father always lived together?

1. YES 5. NO

GO TO E66

E65b. Did he move in with you, or did you move in with him?

1. FATHER MOVED 2. R MOVED 7. OTHER

E65c. In what year did that move take place?

_____ YEAR

E65d. Would you say that the move was made mainly to help your father out, to help you out, or because it was helpful to both?

1. HELP FATHER 2. HELP RESPONDENT 3. HELPFUL TO BOTH

E65e. Does he live within 10 miles of you?

1. YES 5. NO

E65f. (RB, TOP OF P. 3) In the past 12 months, how often have you [or your (husband/partner)] had contact--either in person or by phone or mail--with him? (More than once a week, about once a week, once or twice a month, less than once a month, or almost never?)

1. MORE THAN ONCE A WEEK 2. ABOUT ONCE A WEEK 3. ONCE OR TWICE A MONTH

4. LESS THAN ONCE A MONTH 5. ALMOST NEVER

E66. Does your father own a home?

1. YES 5. NO

E67. Would you say his financial situation is excellent, good, fair, somewhat poor or very poor?

1. EXCELLENT 2. GOOD 3. FAIR 4. SOMEWHAT POOR 5. VERY POOR

E68. Do you have any living brothers or sisters, not including step-brothers or step-sisters?

1. YES 5. NO ---->GO TO E81



E68a. What are their names?
[TURN TO PAGE 5, E68a OF THE IVORY FAMILY BOOKLET]

(E69-E80. QUESTIONS APPEAR ON PAGES 5 AND 6 OF THE IVORY FAMILY BOOKLET.)

E81. This next set of questions refers to help given to your parent(s) (or stepparents).

(Not counting any shared housing or shared food,) Have you [or your (husband/partner)] given financial assistance to your parent(s) (or stepparents) totaling \$500 or more in the past 12 months?

1. YES 5. NO
GO TO E82



DEFINITION: BY FINANCIAL ASSISTANCE WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR NURSING HOME CARE, IN-HOME CARE, MEDICAL CARE OR INSURANCE, RENT, ETC. THE FINANCIAL ASSISTANCE CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.

<p>E81a. (Who was helped?)</p> <p>_____ — RELATION TO R</p> <p>_____ — RELATION TO R</p>	<p>E81b. About how much money did that assistance amount to altogether?</p> <p>\$ _____</p> <p>\$ _____</p>
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E82. [ASK IF R HAS LIVING SIBLINGS:] In the past 12 months, did (any of) your brother(s) or sister(s) give financial assistance to your parent(s) (or stepparents)?

1. YES 5. NO 6. NO SIBLINGS
↓ NEXT PAGE, E83

<p>E82a. (Who was helped?)</p> <p>_____ — RELATION TO R</p> <p>_____ — RELATION TO R</p>	<p>E82b. [Which of (you/them) helped the most?] [USE SIBLING LINE#S FROM PAGE 5 OF FAMILY BOOKLET.]</p> <table border="1" style="width: 100%;"> <tr> <td style="width: 50%;">_____ # OF SIB</td> <td style="width: 50%;">R (& H/P)</td> </tr> <tr> <td>_____ # OF SIB</td> <td>R (& H/P)</td> </tr> </table>	_____ # OF SIB	R (& H/P)	_____ # OF SIB	R (& H/P)
_____ # OF SIB	R (& H/P)				
_____ # OF SIB	R (& H/P)				

E83. How about another kind of help: Have you [or your (husband/partner)] spent 100 or more hours in the past 12 months helping your parent(s) (or stepparents) with basic personal needs like dressing, eating, and bathing?

1. YES 5. NO — GO TO E84

V

<p>E83a. (Who was helped?)</p> <p>_____ —></p> <p>RELATION TO R</p> <p>_____ —></p> <p>RELATION TO R</p>	<p>E83b. About how many hours did you spend helping (him/her/them) altogether?</p> <p>_____ —</p> <p>HOURS</p> <p>_____ —</p> <p>HOURS</p>	<p>E83c. [ASK IF R HAS HUSBAND/PARTNER:] About how many hours did your (husband/partner) spend helping (him/her/them) altogether?</p> <p>_____</p> <p>HOURS</p> <p>_____</p> <p>HOURS</p>
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E84. [ASK IF R HAS LIVING SIBLINGS:] In the past 12 months, did (any of) your brother(s) or sister(s) help your parent(s) (or stepparents) with basic personal needs?

1. YES	5. NO	->GO TO E85 <-	6. NO SIBLINGS
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<p>E84a. (Who was helped?)</p> <p>_____</p> <p>RELATION TO R</p>	<p>E84b. [Which brother or sister helped (him/her)?] [USE SIBLING LINE#S FROM PAGE 5 OF FAMILY BOOKLET.]</p> <p>_____ LINE # OF SIB</p> <p>_____ LINE # OF SIB</p> <p>_____ LINE # OF SIB</p> <p>_____ LINE # OF SIB</p>	<p>E84c. [Which of (you/them) helped the most?]</p> <p>_____ LINE # OF SIB</p> <p>RESPONDENT</p> <p>R'S HUSBAND/PARTNER</p>
<p>_____</p> <p>RELATION TO R</p>	<p>_____ LINE # OF SIB</p> <p>_____ LINE # OF SIB</p> <p>_____ LINE # OF SIB</p> <p>_____ LINE # OF SIB</p>	<p>_____ LINE # OF SIB</p> <p>RESPONDENT</p> <p>R'S HUSBAND/PARTNER</p>

E85. INTERVIEWER CHECKPOINT

<input type="checkbox"/>	<p>1. FEMALE R HAS MALE HUSBAND/PARTNER —> NEXT PAGE, E86</p>	
<input type="checkbox"/>	<p>2. ALL OTHERS—> TURN TO P. 62, E128</p>	<p>IF SAME-SEX PARTNERS, MARK BOX 2</p>

QUESTIONS E86-E127 REFER TO PARENTS OF R'S HUSBAND/PARTNER

E86. Now I have some questions about your (husband's/partner's) parents. Is his mother living now?

DEFINITION: "PARENTS" REFERS TO BIOLOGICAL OR LEGALLY ADOPTIVE PARENTS, NOT STEP-PARENTS.

OFFICE USE ONLY
PN# _____

1. YES

↓
V

5. NO

↓
V

8. DK ----> GO TO E87

E86a. How old is she?

_____ YEARS OLD

E86b. Does she need any help with basic personal needs like dressing, eating, or bathing?

1. YES

5. NO

E86c. Can she be left alone for an hour or more?

1. YES

5. NO

E86d. In what year did she die?

_____ YEAR

E86e. How old was she when she died?

_____ YEARS OLD

E86f. Did she have an illness lasting 3 months or more during the last year she was alive?

1. YES

5. NO

E86g. Did she ever live in a nursing home?

1. YES

5. NO

E87. Is your (husband's/partner's) father living now?

OFFICE USE ONLY
PN# _____

1. YES

↓
V

5. NO

↓
V

8. DK ----> NEXT PAGE, E88

E87a. How old is he?

_____ YEARS OLD

E87b. Does he need any help with basic personal needs like dressing, eating, or bathing?

1. YES

5. NO

E87c. Can he be left alone for an hour or more?

1. YES

5. NO

E87d. In what year did he die?

_____ YEAR

E87e. How old was he when he died?

_____ YEARS OLD

E87f. Did he have an illness lasting 3 months or more during the last year he was alive?

1. YES

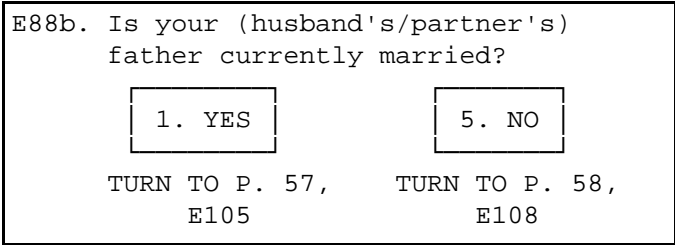
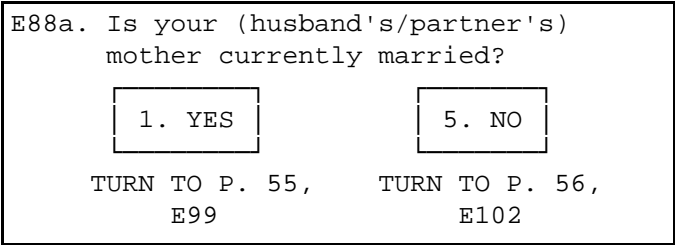
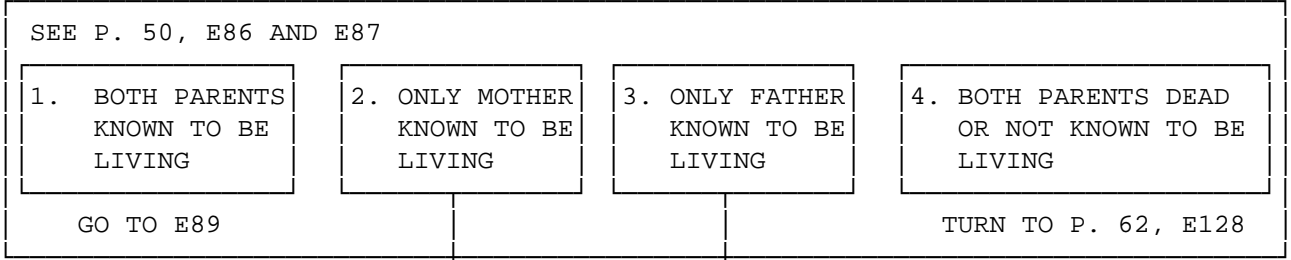
5. NO

E87g. Did he ever live in a nursing home?

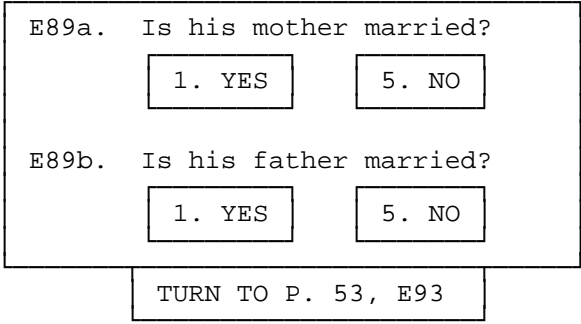
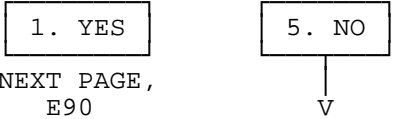
1. YES

5. NO

E88. INTERVIEWER CHECKPOINT



E89. Are your (husband's/partner's) parents still married to each other?



HUSBAND'S/PARTNER'S MOTHER AND FATHER BOTH LIVING, STILL MARRIED

E90. With whom do your (husband's/partner's) parents live?

01. BOTH LIVE WITH R	02. ALONE BY THEMSELVES	03. WITH ANOTHER CHILD	04. WITH OTHER RELATIVES	05. IN A NURSING HOME	97. OTHER (SPECIFY): _____
----------------------	-------------------------	------------------------	--------------------------	-----------------------	-------------------------------

V

E90a. Have your (husband/partner) and his parents always lived together?

1. YES

5. NO

GO TO E91

V

E90b. Did they move in with you, or did you move in with them?

1. (H/P)'S PARENTS MOVED

2. R MOVED

7. OTHER

E90c. In what year did that move take place?

_____ YEAR

E90d. Would you say that the move was made mainly to help his parents out, to help him out, or because it was helpful to all?

1. HELP PARENTS

2. HELP HUSBAND/PARTNER

3. HELPFUL TO ALL

E90e. Do they live within 10 miles of you?

1. YES

5. NO

E90f. (RB, TOP OF P. 3) In the past 12 months, how often have you or your (husband/partner) had contact--either in person or by phone or mail--with his parents? (More than once a week, about once a week, once or twice a month, less than once a month, or almost never?)

1. MORE THAN ONCE A WEEK

2. ABOUT ONCE A WEEK

3. ONCE OR TWICE A MONTH

4. LESS THAN ONCE A MONTH

5. ALMOST NEVER

E91. Do his parents own a home?

1. YES

5. NO

E92. Would you say their financial situation is excellent, good, fair, somewhat poor or very poor?

1. EXCELLENT

2. GOOD

3. FAIR

4. SOMEWHAT POOR

5. VERY POOR

TURN TO P. 59, E111

HUSBAND'S/PARTNER'S FATHER AND MOTHER LIVING, NOT MARRIED TO EACH OTHER

E93. With whom (does his mother/do his mother and stepfather) live?

01. WITH R	02. ALONE BY SELF/ SELVES	03. WITH ANOTHER CHILD	04. WITH OTHER RELATIVES	05. IN A NURSING HOME	97. OTHER (SPECIFY): _____
------------	---------------------------------	------------------------------	--------------------------------	-----------------------------	--------------------------------------

↓
↓

E93a. Have your (husband/partner) and his mother always lived together?

GO TO E94
↓

E93b. Did she move in with you, or did you move in with her?

E93c. In what year did that move take place?

_____ YEAR

E93d. Would you say that the move was made mainly to help his mother out, to help him out, or because it was helpful to both?

E93e. (Does she/Do they) live within 10 miles of you?

E93f. (RB, TOP OF P. 3) In the past 12 months, how often have you or your (husband/partner) had contact--either in person or by phone or mail--with (her/them)? (More than once a week, about once a week, once or twice a month, less than once a month, or almost never?)

E94. (Does his mother/Do his mother and stepfather) own a home?

E95. Would you say (her/their) financial situation is excellent, good, fair, somewhat poor or very poor?

E96. With whom (does his father/do his father and stepmother) live?

01. WITH R	02. ALONE BY SELF/ SELVES	03. WITH ANOTHER CHILD	04. WITH OTHER RELATIVES	05. IN A NURSING HOME	06. OTHER (SPECIFY): _____
------------	---------------------------------	------------------------------	--------------------------------	-----------------------------	----------------------------------

V

E96a. Have your (husband/partner) and his father always lived together?

1. YES

5. NO

GO TO E97

V

E96b. Did he move in with you, or did you move in with him?

1. (H/P)'S
FATHER
MOVED

2. R
MOVED

7. OTHER

E96c. In what year did that move take place?

_____ YEAR

E96d. Would you say that the move was made mainly to help his father out, to help him out, or because it was helpful to both?

1. HELP
FATHER

2. HELP
HUSBAND/
PARTNER

3. HELPFUL
TO
BOTH

E96e. (Does he/Do they) live within 10 miles of you?

1. YES

5. NO

E96f. (RB, TOP OF P. 3) In the past 12 months, how often have you or your (husband/partner) had contact--either in person or by phone or mail--with (him/them)? (More than once a week, about once a week, once or twice a month, less than once a month, or almost never?)

1. MORE
THAN
ONCE
A WEEK

2. ABOUT
ONCE
A WEEK

3. ONCE
OR TWICE
A MONTH

4. LESS THAN
ONCE A
MONTH

5. ALMOST
NEVER

E97. (Does his father/Do his father and stepmother) own a home?

1. YES

5. NO

E98. Would you say (his/their) financial situation is excellent, good, fair, somewhat poor or very poor?

1. EXCELLENT

2. GOOD

3. FAIR

4. SOMEWHAT POOR

5. VERY POOR

TURN TO P. 59, E111

ONLY HUSBAND'S/PARTNER'S MOTHER LIVING, MARRIED TO STEPFATHER

E99. With whom do your (husband's/partner's) mother and stepfather live?

01. BOTH LIVE WITH R	02. ALONE BY THEMSELVES	03. WITH ANOTHER CHILD	04. WITH OTHER RELATIVES	05. IN A NURSING HOME	97. OTHER (SPECIFY): _____
----------------------	-------------------------	------------------------	--------------------------	-----------------------	-------------------------------

V

E99a. Have your (husband/partner) and his mother always lived together?

1. YES

5. NO

GO TO E100

V

E99b. Did she move in with you, or did you move in with her?

1. (H/P)'S MOTHER MOVED

2. R MOVED

7. OTHER

E99c. In what year did that move take place?

_____ YEAR

E99d. Would you say that the move was made mainly to help his mother out, to help him out, or because it was helpful to both?

1. HELP MOTHER

2. HELP HUSBAND/PARTNER/

3. HELPFUL TO BOTH

E99e. Do they live within 10 miles of you?

1. YES

5. NO

E99f. (RB, TOP OF P. 3) In the past 12 months, how often have you or your (husband/partner) had contact--either in person or by phone or mail--with them? (More than once a week, about once a week, once or twice a month, less than once a month, or almost never?)

1. MORE THAN ONCE A WEEK

2. ABOUT ONCE A WEEK

3. ONCE OR TWICE A MONTH

4. LESS THAN ONCE A MONTH

5. ALMOST NEVER

E100. Do your (husband's/partner's) mother and stepfather own a home?

1. YES

5. NO

E101. Would you say their financial situation is excellent, good, fair, somewhat poor or very poor?

1. EXCELLENT

2. GOOD

3. FAIR

4. SOMEWHAT POOR

5. VERY POOR

TURN TO P. 59, E111

ONLY HUSBAND'S/PARTNER'S MOTHER LIVING, NOT MARRIED

E102. With whom does your (husband's/partner's) mother live?

01. WITH R	02. ALONE	03. WITH ANOTHER CHILD	04. WITH OTHER RELATIVES	05. IN A NURSING HOME	97. OTHER (SPECIFY): _____
------------	-----------	------------------------	--------------------------	-----------------------	-------------------------------

V

E102a. Have your (husband/partner) and his mother always lived together?

1. YES

5. NO

GO TO E103

V

E102b. Did she move in with you, or did you move in with her?

1. (H/P)'S MOTHER MOVED

2. R MOVED

7. OTHER

E102c. In what year did that move take place?

_____ YEAR

E102d. Would you say that the move was made mainly to help his mother out, to help him out, or because it was helpful to both?

1. HELP MOTHER

2. HELP HUSBAND/PARTNER

3. HELPFUL TO BOTH

E102e. Does she live within 10 miles of you?

1. YES

5. NO

E102f. (RB, TOP OF P. 3) In the past 12 months, how often have you or your (husband/partner) had contact--either in person or by phone or mail--with her? (More than once a week, about once a week, once or twice a month, less than once a month, or almost never?)

1. MORE THAN ONCE A WEEK

2. ABOUT ONCE A WEEK

3. ONCE OR TWICE A MONTH

4. LESS THAN ONCE A MONTH

5. ALMOST NEVER

E103. Does your (husband's/partner's) mother own a home?

1. YES

5. NO

E104. Would you say her financial situation is excellent, good, fair, somewhat poor or very poor?

1. EXCELLENT

2. GOOD

3. FAIR

4. SOMEWHAT POOR

5. VERY POOR

TURN TO P. 59, E111

ONLY HUSBAND'S/PARTNER'S FATHER LIVING, MARRIED TO STEPMOTHER

E105. With whom do your (husband's/partner's) father and stepmother live?

01. BOTH LIVE WITH R	02. ALONE BY THEMSELVES	03. WITH ANOTHER CHILD	04. WITH OTHER RELATIVES	05. IN A NURSING HOME	97. OTHER (SPECIFY): _____
----------------------	-------------------------	------------------------	--------------------------	-----------------------	-------------------------------

V
V

E105a. Have your (husband/partner) and his father always lived together?

1. YES 5. NO

GO TO E106 V

E105b. Did he move in with you, or did you move in with him?

1. (H/P)'S FATHER MOVED 2. R MOVED 7. OTHER

E105c. In what year did that move take place?

_____ YEAR

E105d. Would you say that the move was made mainly to help his father out, to help him out, or because it was helpful to both?

1. HELP FATHER 2. HELP HUSBAND/PARTNER 3. HELPFUL TO BOTH

E105e. Do they live within 10 miles of you?

1. YES 5. NO

E105f. (RB, TOP OF P. 3) In the past 12 months, how often have you or your (husband/partner) had contact-- either in person or by phone or mail--with them? (More than once a week, about once a week, once or twice a month, less than once a month, or almost never?)

1. MORE THAN ONCE A WEEK 2. ABOUT ONCE A WEEK 3. ONCE OR TWICE A MONTH

4. LESS THAN ONCE A MONTH 5. ALMOST NEVER

E106. Do your (husband's/partner's) father and stepmother own a home?

1. YES 5. NO

E107. Would you say their financial situation is excellent, good, fair, somewhat poor or very poor?

1. EXCELLENT 2. GOOD 3. FAIR 4. SOMEWHAT POOR 5. VERY POOR

TURN TO P. 59, E111

ONLY HUSBAND'S/PARTNER'S FATHER LIVING, NOT MARRIED

E108. With whom does your (husband's/partner's) father live?

01. WITH R	02. ALONE	03. WITH ANOTHER CHILD	04. WITH OTHER RELATIVES	05. IN A NURSING HOME	97. OTHER (SPECIFY): _____
------------	-----------	------------------------------	--------------------------------	-----------------------------	----------------------------------

V

E108a. Have your (husband/partner) and his father always lived together?

1. YES

5. NO

GO TO E109

V

E108b. Did he move in with you, or did you move in with him?

1. (H/P)'S
FATHER
MOVED

2. R
MOVED

7. OTHER

E108c. In what year did that move take place?

_____ YEAR

E108d. Would you say that the move was made mainly to help his father out, to help him out, or because it was helpful to both?

1. HELP
FATHER

2. HELP
HUSBAND/
PARTNER

3. HELPFUL
TO
BOTH

E108e. Does he live within 10 miles of you?

1. YES

5. NO

E105f. (RB, TOP OF P. 3) In the past 12 months, how often have you or your (husband/partner) had contact--either in person or by phone or mail--with him? (More than once a week, about once a week, once or twice a month, less than once a month, or almost never?)

1. MORE
THAN
ONCE
A WEEK

2. ABOUT
ONCE
A WEEK

3. ONCE
OR TWICE
A MONTH

4. LESS THAN
ONCE A
MONTH

5. ALMOST
NEVER

E109. Does your (husband's/partner's) father own a home?

1. YES

5. NO

E110. Would you say his financial situation is excellent, good, fair, somewhat poor or very poor?

1. EXCELLENT

2. GOOD

3. FAIR

4. SOMEWHAT POOR

5. VERY POOR

E111. Does your (husband/partner) have any living brothers or sisters, not including step-brothers or step-sisters?

1. YES

5. NO



E111a. What are their names?

[IWER: GO TO PAGE 7, E111a OF THE IVORY FAMILY BOOKLET.]

(E112-E123 QUESTIONS APPEAR ON PAGES 7 AND 8 OF THE IVORY FAMILY BOOKLET.)

E124. This next set of questions refers to help given to your (husband's/partner's) parent(s) (or stepparents).

(Not counting any shared housing or shared food,) Have you [or your (husband/partner)] given financial assistance to his parent(s) (or stepparents) totaling \$500 or more in the past 12 months?

1. YES

5. NO

GO TO E125

V

DEFINITION: BY FINANCIAL ASSISTANCE WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR NURSING HOME CARE, IN-HOME CARE, MEDICAL CARE OR INSURANCE, RENT, ETC. THE FINANCIAL ASSISTANCE CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.

<p>E124a. (Who was helped?)</p> <p>_____ —</p> <p>RELATION TO H/P</p> <p>_____ —</p> <p>RELATION TO H/P</p>	<p>E124b. About how much money did that assistance amount to altogether?</p> <p>\$ _____</p> <p>\$ _____</p>
---	--

E125. [ASK IF R'S HUSBAND/PARTNER HAS LIVING SIBLINGS:] In the past 12 months, did (any of) your (husband's/partner's) brother(s) or sister(s) give financial assistance to his parent(s) (or stepparents)?

1. YES

5. NO

6. NO SIBLINGS

V

NEXT PAGE, E126

<p>E125a. (Who was helped?)</p> <p>_____ —</p> <p>RELATION TO H/P</p> <p>_____ —</p> <p>RELATION TO H/P</p>	<p>E125b. [Which of (you/them) helped the most?] [USE SIBLING LINE#S FROM PAGE 7 OF FAMILY BOOKLET.]</p> <table border="1" style="width: 100%;"> <tr> <td style="width: 50%;">_____ # OF SIB</td> <td style="width: 50%;">R (& H/P)</td> </tr> <tr> <td>_____ # OF SIB</td> <td>R (& H/P)</td> </tr> </table>	_____ # OF SIB	R (& H/P)	_____ # OF SIB	R (& H/P)
_____ # OF SIB	R (& H/P)				
_____ # OF SIB	R (& H/P)				

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E126. How about another kind of help: Have you [or your (husband/partner)] spent 100 or more hours in the past 12 months helping your (husband's/partner's) parent(s) (or stepparents) with basic personal needs like dressing, eating, and bathing?

1. YES 5. NO — GO TO E127

<p>E126a. (Who was helped?)</p> <p>_____ → RELATION TO H/P</p> <p>_____ → RELATION TO H/P</p>	<p>E126b. About how many hours did <u>you</u> spend helping (him/her/them) altogether?</p> <p>_____ — HOURS</p> <p>_____ — HOURS</p>	<p>E126c. [ASK IF R HAS HUSBAND/PARTNER:] About how many hours did <u>your (husband/ partner)</u> spend helping (him/her/ them) altogether?</p> <p>_____ — HOURS</p> <p>_____ — HOURS</p>
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E127. [ASK IF R'S HUSBAND/PARTNER HAS LIVING SIBLINGS:] In the past 12 months, did (any of) your (husband's/partner's) brother(s) or sister(s) help his parent(s) (or stepparents) with basic personal needs?

1. YES 5. NO 6. NO SIBLINGS

NEXT PAGE, E128

<p>E127a. (Who was helped?)</p> <p>_____ — RELATION TO R</p> <p>_____ — RELATION TO R</p>	<p>E127b. [Which brother or sister helped (him/her)?] [USE SIBLING LINE#S FROM PAGE 7 OF FAMILY BOOKLET.]</p> <p>_____ LINE # OF SIB</p> <p>_____ LINE # OF SIB</p> <p>_____ LINE # OF SIB</p> <p>_____ LINE # OF SIB</p> <p>_____ LINE # OF SIB</p> <p>_____ LINE # OF SIB</p> <p>_____ LINE # OF SIB</p> <p>_____ LINE # OF SIB</p>	<p>E127c. [Which of (you/them) helped the most?]</p> <p>_____ LINE # OF SIB</p> <p>RESPONDENT</p> <p>R'S HUSBAND/PARTNER</p> <p>_____ LINE # OF SIB</p> <p>RESPONDENT</p> <p>R'S HUSBAND/PARTNER</p>
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E128. In the past 12 months, have you [or your (husband/partner)] done volunteer work totaling 100 hours or more for religious or other charitable organizations?

1. YES

5. NO

GO TO E129

DEFINITION: THE UNITED WAY, THE HEART ASSOCIATION, EDUCATIONAL INSTITUTIONS, RELIGIOUS ORGANIZATIONS OR OTHER SUCH GROUPS ARE CHARITABLE ORGANIZATIONS.

V

E128a. About how many hours altogether did that amount to?

_____HRS

E129. Now I have a few questions about your home. If you [or your (husband/partner)] had a serious health problem that limited your ability to get around, how easy or difficult would it be to make changes in the layout of this (house/apartment/condo) so you could continue to live here? Would it be very easy, fairly easy, fairly difficult, or very difficult?

1. VERY EASY

2. FAIRLY EASY

4. FAIRLY DIFFICULT

5. VERY DIFFICULT

6. NO CHANGE/ALREADY HANDICAP ACCESSIBLE [VOL]

E130. (Besides the people living here with you,) Do you have any relatives in this neighborhood?

1. YES

5. NO

E131. Do you have any good friends living in this neighborhood?

1. YES

5. NO

E132. Among your nearby neighbors, that is, the ten to fifteen families living closest to you, how many of the adults would you know by name if you met them on the street: all of them, most of them, some of them, or none of them?

1. ALL OF THEM

2. MOST OF THEM

3. SOME OF THEM

5. NONE OF THEM

NEXT PAGE, E133

V

E132a. How often do you get together with any of these neighbors just to chat or for a social visit: daily or almost every day, several times a week, several times a month, several times a year, or hardly ever?

1. DAILY OR
ALMOST
EVERY DAY

2. SEVERAL
TIMES
A WEEK

3. SEVERAL
TIMES
A MONTH

4. SEVERAL
TIMES
A YEAR

5. HARDLY
EVER

E133. (RB, BOTTOM OF P. 3) Now, looking at the bottom of page 3 of the booklet, please tell me how satisfied or dissatisfied you are with various aspects of your life at the current time.

	VERY SATISFIED (1)	SOMEWHAT SATISFIED (2)	EVEN (3)	SOMEWHAT DISSATISFIED (4)	VERY DISSATISFIED (5)
E133a. Are you <u>very satisfied, somewhat satisfied, about evenly satisfied and dissatisfied, somewhat dissatisfied, or very dissatisfied</u> with your house or apartment?					
E133b. ...with the neighborhood where you live?					
E133c. ...with your own health and physical condition?					
E133d. ...with your financial situation?					
E133e. ...with your friendships?					
E133f. [IF MARRIED:] ...with your marriage? <div style="border: 1px solid black; padding: 2px; display: inline-block;">6. NOT MARRIED</div>					
E133g. [IF WORKING:] ...with your job? <div style="border: 1px solid black; padding: 2px; display: inline-block;">6. NOT WORKING</div>					
E133h. ...with your family life?					
E133j. ...with the way you handle problems that come up in your life?					
E133k. ...with your life as a whole?					

E134. INTERVIEWER CHECKPOINT

□	1. R IS MARRIED OR LIVING WITH PARTNER (OF EITHER SEX)
□	2. ALL OTHERS--->TURN TO P. 66, SECTION F

↓

E135. [READ SLOWLY:] When it comes to making major family decisions, who has the final say—you or your (husband/wife/partner)?

DEFINITION: BY "MAJOR FAMILY DECISIONS" WE MEAN THINGS LIKE WHEN TO RETIRE, WHERE TO LIVE, OR HOW MUCH MONEY TO SPEND ON A MAJOR PURCHASE.

1. R	2. ABOUT EQUAL [VOL.]	3. HUSBAND/WIFE/PARTNER
↓	GO TO E136	↓

E135a. Do you have a lot more say than you (husband/wife/partner), somewhat more, or only a little more?

1. A LOT	2. SOMEWHAT	3. A LITTLE
----------	-------------	-------------

E135b. Does (he/she) have a lot more to say than you, somewhat more, or only a little more?

1. A LOT	2. SOMEWHAT	3. A LITTLE
----------	-------------	-------------

E136. Generally speaking, would you say that the time you spend together with your (husband/wife/partner) is extremely enjoyable, very enjoyable, somewhat enjoyable, or not too enjoyable?

1. EXTREMELY ENJOYABLE	2. VERY ENJOYABLE	3. SOMEWHAT ENJOYABLE	4. NOT TOO ENJOYABLE
---------------------------	----------------------	--------------------------	-------------------------

E137. Some couples like to spend their free time doing things together, while others like to do different things in their free time. What about you and your (husband/wife/partner)? (Do you like to spend free time doing things together, or doing things separately?)

1. TOGETHER	3. SOME TOGETHER, SOME DIFFERENT [VOL]	5. DIFFERENT/ SEPARATE THINGS
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