E1. INTERVIEWER CHECKPOINT

SEE P. 3, A10

1. R IS MALE AND MARRIED OR MALE LIVING WITH FEMALE—>TURN TO P. 63, E133

2. ALL OTHERS

IF SAME-SEX PARTNERS: MARK BOX 2 AND ASK E2-E84 OF EACH PARTNER.

E2. Family relationships and responsibilities sometimes influence people’s retirement decisions, so we have some questions about children, parents, and brothers or sisters you [or your (husband/partner)] might have. First, do you [or your (husband/partner)] have any children who are living here with you?

1. YES

5. NO

E2a. (Do/Does either of) you (also) have any children who usually live here, but who are temporarily living away at school?

1. YES

5. NO

E2b. INTERVIEWER CHECKPOINT

SEE E2 AND E2a

1. "NO" TO BOTH E2 AND E2a

2. ALL OTHERS—>READ:

What are the names of all of your children who are either living here with you or who usually live here but are temporarily living away at school? [TURN TO P. 1, E2b OF THE IVORY FAMILY BOOKLET.]

(E3-E18. QUESTIONS APPEAR ON PAGES 1 AND 2 OF THE IVORY FAMILY BOOKLET.)

E19. Do you [or your (husband/partner)] have any children who do not live with you?

1. YES

5. NO—>TURN TO P. 39, E43

E19a. What are their names? [TURN TO PAGE 3, E19a OF IVORY FAMILY BOOKLET.]

(E20-E32. QUESTIONS APPEAR ON PAGES 3 AND 4 OF THE IVORY FAMILY BOOKLET.)
**E33. INTERVIEWER CHECKPOINT**

---

SEE P. 35, E2a

1. "YES" AT E2a; CHILD(REN) LIVING AWAY AT SCHOOL

2. ALL OTHERS—>NEXT PAGE, E35

---

**E33a.** (RB, TOP OF P. 3) In the past 12 months, how often did you [or your (husband/partner)] have contact—either in person or by phone or mail—with your (child/children) who live(s) away at school? (More than once a week, about once a week, once or twice a month, less than once a month, or almost never? [IF R ASKS, WE MEAN IN GENERAL, INCLUDING ALL CHILDREN.])

<table>
<thead>
<tr>
<th>1. MORE THAN</th>
<th>2. ABOUT</th>
<th>3. ONCE OR</th>
<th>4. LESS THAN</th>
<th>5. ALMOST</th>
</tr>
</thead>
<tbody>
<tr>
<td>ONCE A WEEK</td>
<td>ONCE A WEEK</td>
<td>TWICE A MONTH</td>
<td>ONCE A MONTH</td>
<td>NEVER</td>
</tr>
</tbody>
</table>

NEXT PAGE, E35

---

**E34.** (RB, TOP OF P. 3) In the past 12 months, how often did you [or your husband/partner] have contact—either in person or by phone or mail—with your (child/children) who (does/do) not live with you? (More than once a week, about once a week, once or twice a month, less than once a month, or almost never?) [IF R ASKS, WE MEAN IN GENERAL, INCLUDING ALL CHILDREN.]

<table>
<thead>
<tr>
<th>1. MORE THAN</th>
<th>2. ABOUT</th>
<th>3. ONCE OR</th>
<th>4. LESS THAN</th>
<th>5. ALMOST</th>
</tr>
</thead>
<tbody>
<tr>
<td>ONCE A WEEK</td>
<td>ONCE A WEEK</td>
<td>TWICE A MONTH</td>
<td>ONCE A MONTH</td>
<td>NEVER</td>
</tr>
</tbody>
</table>
E35. (Not counting any shared housing or shared food,) Have you [and your (husband/partner)] given (your child/any of your children) financial assistance totaling $500 or more in the past 12 months?

1. YES  5. NO

GO TO E40

E36. Which of them was given such assistance?
[RECORD ALL MENTIONS; USE CHILDREN LINE#S FROM PAGES 1 AND 3 OF FAMILY BOOKLET.]

E37. About how much money did that assistance amount to altogether in the past 12 months?

E38. Was any of it for school expenses?

E39. Was any of it to help buy a house?

<table>
<thead>
<tr>
<th>LINE#</th>
<th>AMOUNT</th>
<th>YES</th>
<th>NO</th>
</tr>
</thead>
<tbody>
<tr>
<td>A.</td>
<td>$</td>
<td></td>
<td></td>
</tr>
<tr>
<td>B.</td>
<td>$</td>
<td></td>
<td></td>
</tr>
<tr>
<td>C.</td>
<td>$</td>
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<tr>
<td>D.</td>
<td>$</td>
<td></td>
<td></td>
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<tr>
<td>E.</td>
<td>$</td>
<td></td>
<td></td>
</tr>
<tr>
<td>F.</td>
<td>$</td>
<td></td>
<td></td>
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<tr>
<td>G.</td>
<td>$</td>
<td></td>
<td></td>
</tr>
<tr>
<td>H.</td>
<td>$</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

E40. Now thinking about any financial assistance ever given to your children, approximately how much in total have you [and your (husband/partner)] spent on your (son's/daughter's/children's) education and other school expenses?

$_______________ TOTAL COST OF CHILDREN'S EDUCATION
E41. Please remind me... how many grandchildren altogether do you [and your (husband/partner)] have? 

| NUMBER | 96. NONE | NEXT PAGE, E43 |

E42. In the past 12 months, have you [or your (husband/partner)] spent 100 or more hours altogether taking care of the (grandchild/grandchildren)?

| 1. YES | 5. NO | NEXT PAGE, E43 |

E42a. About how much time altogether did you spend taking care of the (grandchild/grandchildren)?

| HRS IN PAST 12 MONTHS | X96. NONE |

E42b. [ASK IF MARRIED/LIVING WITH PARTNER:] About how much time altogether did your (husband/partner) spend taking care of the (grandchild/grandchildren)?

| HRS IN PAST 12 MONTHS | X96. NONE |
E43. Now I have some questions about your parents. Is your mother living now?

**DEFINITION:** "PARENTS" REFERS TO BIOLOGICAL OR LEGALLY ADOPTIVE PARENTS, NOT STEP-PARENTS.

<table>
<thead>
<tr>
<th>OFFICE USE ONLY</th>
<th>1. YES</th>
<th>5. NO</th>
<th>8. DK</th>
<th>--- &gt; GO TO E44</th>
</tr>
</thead>
<tbody>
<tr>
<td>PN# ___________</td>
<td></td>
<td></td>
<td></td>
<td>V</td>
</tr>
</tbody>
</table>

E43a. How old is she?

______ YEARS OLD

E43b. Does she need any help with basic personal needs like dressing, eating, or bathing?

1. YES  5. NO

E43c. Can she be left alone for an hour or more?

1. YES  5. NO

E43d. In what year did she die?

______ YEAR

E43e. How old was she when she died?

______ YEARS OLD

E43f. Did she have an illness lasting 3 months or more during the last year she was alive?

1. YES  5. NO

E43g. Did she ever live in a nursing home?

1. YES  5. NO

E44. Is your father living now?

<table>
<thead>
<tr>
<th>OFFICE USE ONLY</th>
<th>1. YES</th>
<th>5. NO</th>
<th>8. DK</th>
<th>--- &gt; NEXT PAGE, E45</th>
</tr>
</thead>
<tbody>
<tr>
<td>PN# ___________</td>
<td></td>
<td></td>
<td></td>
<td>V</td>
</tr>
</tbody>
</table>

E44a. How old is he?

______ YEARS OLD

E44b. Does he need any help with basic personal needs like dressing, eating, or bathing?

1. YES  5. NO

E44c. Can he be left alone for an hour or more?

1. YES  5. NO

E44d. In what year did he die?

______ YEAR

E44e. How old was he when he died?

______ YEARS OLD

E44f. Did he have an illness lasting 3 months or more during the last year he was alive?

1. YES  5. NO

E44g. Did he ever live in a nursing home?

1. YES  5. NO
E45. INTERVIEWER CHECKPOINT

SEE P. 39, E43 AND E44

1. BOTH PARENTS KNOWN TO BE LIVING
   GO TO E46

2. ONLY MOTHER KNOWN TO BE LIVING

3. ONLY FATHER KNOWN TO BE LIVING

4. BOTH PARENTS DEAD OR NOT KNOWN TO BE LIVING
   TURN TO P. 49, E85

E45a. Is your mother currently married?

1. YES
   TURN TO P. 44, E56

5. NO
   TURN TO P. 45, E59

E45b. Is your father currently married?

1. YES
   TURN TO P. 46, E62

5. NO
   TURN TO P. 47, E65

E46. Are your parents still married to each other?

1. YES
   NEXT PAGE, E47

5. NO

E46a. Is your mother married?

1. YES

5. NO

E46b. Is your father married?

1. YES

5. NO

TURN TO P. 42, E50
R'S MOTHER AND FATHER BOTH LIVING, STILL MARRIED

E47. With whom do your parents live?

01. BOTH LIVE WITH R
02. ALONE BY THEMSELVES
03. WITH ANOTHER CHILD
04. WITH OTHER RELATIVES
05. IN A NURSING HOME
97. OTHER (SPECIFY): 

E47a. Have you and your parents always lived together?

1. YES
5. NO

GO TO E48

E47b. Did they move in with you, or did you move in with them?

1. PARENTS MOVED
2. R MOVED
7. OTHER

E47c. In what year did that move take place?

______ YEAR

E47d. Would you say that the move was made mainly to help your parents out, to help you out, or because it was helpful to all?

1. HELP PARENTS
2. HELP RESPONDENT
3. HELPFUL TO ALL

E47e. Do your parents live within 10 miles of you?

1. YES
5. NO

E47f. (RB, TOP OF P. 3) In the past 12 months, how often have you [or your (husband/partner)] had contact--either in person or by phone or mail--with your parents? (More than once a week, about once a week, once or twice a month, less than once a month, or almost never?)

1. MORE THAN ONCE A WEEK
2. ABOUT ONCE A WEEK
3. ONCE OR TWICE A MONTH
4. LESS THAN ONCE A MONTH
5. ALMOST NEVER

E48. Do your parents own a home?

1. YES
5. NO

E49. Would you say their financial situation is excellent, good, fair, somewhat poor or very poor?

1. EXCELLENT
2. GOOD
3. FAIR
4. SOMEWHAT POOR
5. VERY POOR

TURN TO P. 48, E68

R'S FATHER AND MOTHER LIVING, NOT MARRIED TO EACH OTHER
E50. With whom (does your mother/do your mother and stepfather) live?

E50a. Have you and your mother always lived together?
1. YES  5. NO
GO TO E51

E50b. Did she move in with you, or did you move in with her?
1. MOTHER MOVED  2. R MOVED  7. OTHER

E50c. In what year did that move take place?
_____ YEAR

E50d. Would you say that the move was made mainly to help your mother out, to help you out, or because it was helpful to both?
1. HELP MOTHER  2. HELP RESPONDENT  3. HELPFUL TO BOTH

E50e. (Does she/Do they) live within 10 miles of you?
1. YES  5. NO

E50f. (RB, TOP OF P. 3) In the past 12 months, how often have you [or your (husband/partner)] had contact--either in person or by phone or mail--with (her/them)? (More than once a week, about once a week, once or twice a month, less than once a month, or almost never?)

1. MORE THAN ONCE A WEEK  2. ABOUT ONCE A WEEK  3. ONCE OR TWICE A MONTH  4. LESS THAN ONCE A MONTH  5. ALMOST NEVER

E51. (Does your mother/Do your mother and stepfather) own a home?
1. YES  5. NO

E52. Would you say (her/their) financial situation is excellent, good, fair, somewhat poor or very poor?
1. EXCELLENT  2. GOOD  3. FAIR  4. SOMewhat POOR  5. VERY POOR
E53. With whom (does your father/do your father and stepmother) live?

01. WITH R
02. ALONE
03. WITH ANOTHER CHILD
04. WITH OTHER RELATIVES
05. IN A NURSING HOME
97. OTHER (SPECIFY):

E53a. Have you and your father always lived together?
1. YES  5. NO
GO TO E54

E53b. Did he move in with you, or did you move in with him?
1. FATHER MOVED  2. R MOVED  7. OTHER

E53c. In what year did that move take place?
____ YEAR

E53d. Would you say that the move was made mainly to help your father out, to help you out, or because it was helpful to both?
1. HELP FATHER  2. HELP RESPONDENT  3. HELPFUL TO BOTH

E53e. (Does he/Do they) live within 10 miles of you?
1. YES  5. NO

E53f. (RB, TOP OF P. 3) In the past 12 months, how often have you [or your (husband/partner)] had contact—either in person or by phone or mail—with (him/them)? (More than once a week, about once a week, once or twice a month, less than once a month, or almost never?)
1. MORE THAN ONCE A WEEK  2. ABOUT ONCE A WEEK  3. ONCE OR TWICE A MONTH  4. LESS THAN ONCE A MONTH  5. ALMOST NEVER

E54. (Does your father/Do your father and stepmother) own a home?
1. YES  5. NO

E55. Would you say (his/their) financial situation is excellent, good, fair, somewhat poor or very poor?
1. EXCELLENT  2. GOOD  3. FAIR  4. SOMewhat POOR  5. VERY POOR

TURN TO P. 48, E68
E56. With whom do your mother and stepfather live?

01. BOTH LIVE WITH R
02. ALONE BY THEMSELVES
03. WITH ANOTHER CHILD
04. WITH OTHER RELATIVES
05. IN A NURSING HOME
97. OTHER (SPECIFY):

V

E56a. Have you and your mother always lived together?

1. YES
5. NO

GO TO E57

E56b. Did she move in with you, or did you move in with her?

1. MOTHER MOVED
2. R MOVED
7. OTHER

E56c. In what year did that move take place?

_____ YEAR

E56d. Would you say that the move was made mainly to help your mother out, to help you out, or because it was helpful to both?

1. HELP MOTHER
2. HELP RESPONDENT
3. HELPFUL TO BOTH

E56e. Do they live within 10 miles of you?

1. YES
5. NO

E56f. (RB, TOP OF P. 3) In the past 12 months, how often have you [or your (husband/partner)] had contact--either in person or by phone or mail--with them? (More than once a week, about once a week, once or twice a month, less than once a month, or almost never?)

1. MORE THAN ONCE A WEEK
2. ABOUT ONCE A WEEK
3. ONCE OR TWICE A MONTH
4. LESS THAN ONCE A MONTH
5. ALMOST NEVER

E57. Do your mother and stepfather own a home?

1. YES
5. NO

E58. Would you say their financial situation is excellent, good, fair, somewhat poor or very poor?

1. EXCELLENT
2. GOOD
3. FAIR
4. SOMEWHAT POOR
5. VERY POOR

TURN TO P. 48, E68

ONLY R'S MOTHER LIVING, NOT MARRIED
E59. With whom does your mother live?

01. WITH R
02. ALONE
03. WITH ANOTHER CHILD
04. WITH OTHER RELATIVES
05. IN A NURSING HOME
97. OTHER (SPECIFY): 

E59a. Have you and your mother always lived together?
1. YES
5. NO

GO TO E60

E59b. Did she move in with you, or did you move in with her?
1. MOTHER MOVED
2. R MOVED
7. OTHER

E59c. In what year did that move take place?

______ YEAR

E59d. Would you say that the move was made mainly to help your mother out, to help you out, or because it was helpful to both?
1. HELP MOTHER
2. HELP RESPONDENT
3. HELPFUL TO BOTH

E59e. Does she live within 10 miles of you?
1. YES
5. NO

E59f. (RB, TOP OF P. 3) In the past 12 months, how often have you [or your (husband/partner)] had contact—either in person or by phone or mail—with her? (More than once a week, about once a week, once or twice a month, less than once a month, or almost never?)

1. MORE THAN ONCE A WEEK
2. ABOUT ONCE A WEEK
3. ONCE OR TWICE A MONTH
4. LESS THAN ONCE A MONTH
5. ALMOST NEVER

E60. Does your mother own a home?

1. YES
5. NO

E61. Would you say her financial situation is excellent, good, fair, somewhat poor or very poor?

1. EXCELLENT
2. GOOD
3. FAIR
4. SOMewhat POOR
5. VERY POOR

TURN TO P. 48, E68

ONLY R'S FATHER LIVING, MARRIED TO STEPMOTHER
**E62.** With whom do your father and stepmother live?

- 01. BOTH LIVE WITH R
- 02. ALONE BY THEMSELVES
- 03. WITH ANOTHER CHILD
- 04. WITH OTHER RELATIVES
- 05. IN A NURSING HOME
- 97. OTHER (SPECIFY): __________

**E62a.** Have you and your father always lived together?

1. YES  5. NO

GO TO E63

**E62b.** Did he move in with you, or did you move in with him?

1. FATHER MOVED  2. R MOVED  7. OTHER

**E62c.** In what year did that move take place?

__________ YEAR

**E62d.** Would you say that the move was made mainly to help your father out, to help you out, or because it was helpful to both?

1. HELP FATHER  2. HELP RESPONDENT  3. HELPFUL TO BOTH

**E62e.** Do they living within 10 miles of you?

1. YES  5. NO

**E62f.** (RB, TOP OF P. 3) In the past 12 months, how often have you [or your (husband/partner)] had contact--either in person or by phone or mail--with them? (More than once a week, about once a week, once or twice a month, less than once a month, or almost never?)

1. MORE THAN ONCE A WEEK  2. ABOUT ONCE A WEEK  3. ONCE OR TWICE A MONTH

4. LESS THAN ONCE A MONTH  5. ALMOST NEVER

**E63.** Do your father and stepmother own a home?

1. YES  5. NO

**E64.** Would you say their financial situation is excellent, good, fair, somewhat poor or very poor?

1. EXCELLENT  2. GOOD  3. FAIR  4. SOMewhat POOR  5. VERY POOR

**TURN TO P. 48, E68**

**ONLY R'S FATHER LIVING, NOT MARRIED**
E65. With whom does your father live?

- 01. WITH R
- 02. ALONE
- 03. WITH ANOTHER CHILD
- 04. WITH OTHER RELATIVES
- 05. IN A NURSING HOME
- 97. OTHER (SPECIFY):

E65a. Have you and your father always lived together?

- 1. YES
- 5. NO

GO TO E66

E65b. Did he move in with you, or did you move in with him?

- 1. FATHER MOVED
- 2. R MOVED
- 7. OTHER

E65c. In what year did that move take place?

______ YEAR

E65d. Would you say that the move was made mainly to help your father out, to help you out, or because it was helpful to both?

- 1. HELP FATHER
- 2. HELP RESPONDENT
- 3. HELPFUL TO BOTH

E65e. Does he live within 10 miles of you?

- 1. YES
- 5. NO

E65f. (RB, TOP OF P. 3) In the past 12 months, how often have you [or your (husband/partner)] had contact--either in person or by phone or mail--with him? (More than once a week, about once a week, once or twice a month, less than once a month, or almost never?)

- 1. MORE THAN ONCE A WEEK
- 2. ABOUT ONCE A WEEK
- 3. ONCE OR TWICE A MONTH
- 4. LESS THAN ONCE A MONTH
- 5. ALMOST NEVER

E66. Does your father own a home?

- 1. YES
- 5. NO

E67. Would you say his financial situation is excellent, good, fair, somewhat poor or very poor?

- 1. EXCELLENT
- 2. GOOD
- 3. FAIR
- 4. SOMEWAT POOR
- 5. VERY POOR
E68. Do you have any living brothers or sisters, not including step-brothers or step-sisters?

1. YES  5. NO --->GO TO E81

V

E68a. What are their names?

[TURN TO PAGE 5, E68a OF THE IVORY FAMILY BOOKLET]

(E69–E80. QUESTIONS APPEAR ON PAGES 5 AND 6 OF THE IVORY FAMILY BOOKLET.)

E81. This next set of questions refers to help given to your parent(s) (or stepparents).

(Not counting any shared housing or shared food,) Have you [or your (husband/partner)] given financial assistance to your parent(s) (or stepparents) totaling $500 or more in the past 12 months?

1. YES  5. NO

GO TO E82

V

DEFINITION: BY FINANCIAL ASSISTANCE WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR NURSING HOME CARE, IN-HOME CARE, MEDICAL CARE OR INSURANCE, RENT, ETC. THE FINANCIAL ASSISTANCE CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.

E81a. (Who was helped?)

__________________________________ —

RELATION TO R

__________________________________ —

RELATION TO R

E81b. About how much money did that assistance amount to altogether?

$___________________

$___________________

E82. [ASK IF R HAS LIVING SIBLINGS:] In the past 12 months, did (any of) your brother(s) or sister(s) give financial assistance to your parent(s) (or stepparents)?

1. YES  5. NO  6. NO SIBLINGS

V

NEXT PAGE, E83

E82a. (Who was helped?)

__________________________________ —

RELATION TO R

__________________________________ —

RELATION TO R

E82b. [Which of (you/them) helped the most?] [USE SIBLING LINE#S FROM PAGE 5 OF FAMILY BOOKLET.]

E83. How about another kind of help: Have you [or your (husband/partner)] spent 100 or more hours in the past 12 months helping your parent(s) (or stepparents) with basic personal needs like dressing, eating, and bathing?

1. YES  5. NO --->GO TO E84
### E83a. (Who was helped?)

<table>
<thead>
<tr>
<th>RELATION TO R</th>
<th>HOURS</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### E83b. About how many hours did you spend helping (him/her/them) altogether?

<table>
<thead>
<tr>
<th>HOURS</th>
<th>HOURS</th>
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<tbody>
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</tbody>
</table>

### E83c. [ASK IF R HAS HUSBAND/PARTNER:] About how many hours did your (husband/partner) spend helping (him/her/them) altogether?

<table>
<thead>
<tr>
<th>HOURS</th>
<th>HOURS</th>
</tr>
</thead>
<tbody>
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</tbody>
</table>

### E84. [ASK IF R HAS LIVING SIBLINGS:] In the past 12 months, did (any of) your brother(s) or sister(s) help your parent(s) (or stepparents) with basic personal needs?

- **1. YES**
- **5. NO**
- **6. NO SIBLINGS**

### E84a. (Who was helped?)

<table>
<thead>
<tr>
<th>RELATION TO R</th>
</tr>
</thead>
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<tr>
<td></td>
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</tbody>
</table>

### E84b. [Which brother or sister helped (him/her)?] [USE SIBLING LINE#S FROM PAGE 5 OF FAMILY BOOKLET.]

- _____ LINE # OF SIB
- _____ LINE # OF SIB
- _____ LINE # OF SIB
- _____ LINE # OF SIB

### E84c. [Which of (you/them) helped the most?]

- _____ LINE # OF SIB
- _____ LINE # OF SIB
- _____ LINE # OF SIB
- _____ LINE # OF SIB

### E85. INTERVIEWER CHECKPOINT

- **1. FEMALE R HAS MALE HUSBAND/PARTNER** → NEXT PAGE, E86
- **2. ALL OTHERS** → TURN TO P. 62, E128
  
  **IF SAME-SEX PARTNERS, MARK BOX 2**
E86. Now I have some questions about your (husband's/partner's) parents. Is his mother living now?

**DEFINITION:** "PARENTS" REFERS TO BIOLOGICAL OR LEGALLY ADOPTIVE PARENTS, NOT STEP-PARENTS.

<table>
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<tr>
<th>OFFICE USE ONLY</th>
<th>1. YES</th>
<th>5. NO</th>
<th>8. DK --&gt; GO TO E87</th>
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<tr>
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<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**E86a.** How old is she?

______ YEARS OLD

**E86b.** Does she need any help with basic personal needs like dressing, eating, or bathing?

1. YES 5. NO

**E86c.** Can she be left alone for an hour or more?

1. YES 5. NO

**E86d.** In what year did she die?

______ YEAR

**E86e.** How old was she when she died?

______ YEARS OLD

**E86f.** Did she have an illness lasting 3 months or more during the last year she was alive?

1. YES 5. NO

**E86g.** Did she ever live in a nursing home?

1. YES 5. NO

E87. Is your (husband's/partner's) father living now?

<table>
<thead>
<tr>
<th>OFFICE USE ONLY</th>
<th>1. YES</th>
<th>5. NO</th>
<th>8. DK --&gt; NEXT PAGE, E88</th>
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<tr>
<td>PN# __________</td>
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</tbody>
</table>

**E87a.** How old is he?

______ YEARS OLD

**E87b.** Does he need any help with basic personal needs like dressing, eating, or bathing?

1. YES 5. NO

**E87c.** Can he be left alone for an hour or more?

1. YES 5. NO

**E87d.** In what year did he die?

______ YEAR

**E87e.** How old was he when he died?

______ YEARS OLD

**E87f.** Did he have an illness lasting 3 months or more during the last year he was alive?

1. YES 5. NO

**E87g.** Did he ever live in a nursing home?

1. YES 5. NO
E88. INTERVIEWER CHECKPOINT

SEE P. 50, E86 AND E87

1. BOTH PARENTS KNOWN TO BE LIVING
   GO TO E89

2. ONLY MOTHER KNOWN TO BE LIVING
   TURN TO P. 62, E128

3. ONLY FATHER KNOWN TO BE LIVING

4. BOTH PARENTS DEAD OR NOT KNOWN TO BE LIVING

E88a. Is your (husband's/partner's) mother currently married?

1. YES
   TURN TO P. 55, E99

5. NO
   TURN TO P. 56, E102

E88b. Is your (husband's/partner's) father currently married?

1. YES
   TURN TO P. 57, E105

5. NO
   TURN TO P. 58, E108

E89. Are your (husband's/partner's) parents still married to each other?

1. YES
   NEXT PAGE, E90

5. NO

E89a. Is his mother married?

1. YES

5. NO

E89b. Is his father married?

1. YES

5. NO

TURN TO P. 53, E93
HUSBAND'S/PARTNER'S MOTHER AND FATHER BOTH LIVING, STILL MARRIED

E90. With whom do your (husband's/partner's) parents live?

- 01. BOTH LIVE WITH R
- 02. ALONE BY THEMSELVES
- 03. WITH ANOTHER CHILD
- 04. WITH OTHER RELATIVES
- 05. IN A NURSING HOME
- 97. OTHER (SPECIFY):

E90a. Have your (husband/partner) and his parents always lived together?

1. YES  5. NO

GO TO E91

E90b. Did they move in with you, or did you move in with them?

1. (H/P)'S PARENTS MOVED  2. R BY THEMSELVES  7. OTHER

E90c. In what year did that move take place?

______ YEAR

E90d. Would you say that the move was made mainly to help his parents out, to help him out, or because it was helpful to all?

1. HELP PARENTS  2. HELP HUSBAND/PARTNER  3. HELPFUL TO ALL

E90e. Do they live within 10 miles of you?

1. YES  5. NO

E90f. (RB, TOP OF P. 3) In the past 12 months, how often have you or your (husband/partner) had contact--either in person or by phone or mail--with his parents? (More than once a week, about once a week, once or twice a month, less than once a month, or almost never?)

1. MORE THAN ONCE A WEEK  2. ABOUT ONCE A WEEK  3. ONCE OR TWICE A MONTH
4. LESS THAN ONCE A MONTH  5. ALMOST NEVER

E91. Do his parents own a home?

1. YES  5. NO

E92. Would you say their financial situation is excellent, good, fair, somewhat poor or very poor?

1. EXCELLENT  2. GOOD  3. FAIR  4. SOMEWHAT POOR  5. VERY POOR

TURN TO P. 59, E111
E93. With whom (does his mother/do his mother and stepfather) live?

01. WITH R
02. ALONE
03. WITH ANOTHER
04. WITH OTHER
05. IN A NURSING
97. OTHER
(SPECIFY):

V

E93a. Have your (husband/partner) and his mother always lived together?

1. YES
5. NO

GO TO E94

E93b. Did she move in with you, or did you move in with her?

1. (H/P)’S MOVED
2. R MOVED
7. OTHER

E93c. In what year did that move take place?

_______ YEAR

E93d. Would you say that the move was made mainly to help his mother out, to help him out, or because it was helpful to both?

1. HELP MOTHER
2. HELP HUSBAND/PARTNER/
3. HELPFUL TO BOTH

E93e. (Does she/Do they) live within 10 miles of you?

1. YES
5. NO

E93f. (RB, TOP OF P. 3) In the past 12 months, how often have you or your (husband/partner) had contact--either in person or by phone or mail--with (her/them)? (More than once a week, about once a week, once or twice a month, less than once a month, or almost never?)

1. MORE THAN ONCE A WEEK
2. ABOUT ONCE A WEEK
3. ONCE OR TWICE A MONTH
4. LESS THAN ONCE A MONTH
5. ALMOST NEVER

E94. (Does his mother/Do his mother and stepfather) own a home?

1. YES
5. NO

E95. Would you say (her/their) financial situation is excellent, good, fair, somewhat poor or very poor?

1. EXCELLENT
2. GOOD
3. FAIR
4. SOMEWHAT POOR
5. VERY POOR
E96. With whom (does his father/do his father and stepmother) live?

<table>
<thead>
<tr>
<th>01. WITH R BY SELF/SELVES</th>
<th>02. ALONE</th>
<th>03. WITH ANOTHER CHILD</th>
<th>04. WITH OTHER RELATIVES</th>
<th>05. IN A NURSING HOME</th>
<th>97. OTHER (SPECIFY):</th>
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V

E96a. Have your (husband/partner) and his father always lived together?

1. YES  
5. NO

GO TO E97

V

E96b. Did he move in with you, or did you move in with him?

1. (H/P)'S FATHER MOVED  
2. R MOVED  
7. OTHER

E96c. In what year did that move take place?

_____ YEAR

E96d. Would you say that the move was made mainly to help his father out, to help him out, or because it was helpful to both?

1. HELP FATHER  
2. HELP HUSBAND/PARTNER  
3. HELPFUL TO BOTH

E96e. (Does he/Do they) live within 10 miles of you?

1. YES  
5. NO

E96f. (RB, TOP OF P. 3) In the past 12 months, how often have you or your (husband/partner) had contact--either in person or by phone or mail--with (him/them)? (More than once a week, about once a week, once or twice a month, less than once a month, or almost never?)

1. MORE THAN ONCE A WEEK  
2. ABOUT ONCE A WEEK  
3. ONCE OR TWICE A MONTH  
4. LESS THAN ONCE A MONTH  
5. ALMOST NEVER

E97. (Does his father/Do his father and stepmother) own a home?

1. YES  
5. NO

E98. Would you say (his/their) financial situation is excellent, good, fair, somewhat poor or very poor?

1. EXCELLENT  
2. GOOD  
3. FAIR  
4. SOMEWHAT POOR  
5. VERY POOR

TURN TO P. 59, E111
ONLY HUSBAND'S/PARTNER'S MOTHER LIVING, MARRIED TO STEPFATHER

E99. With whom do your (husband's/partner's) mother and stepfather live?

01. BOTH LIVE
    WITH R

02. ALONE
    BY THEMSELVES

03. WITH
    ANOTHER
    CHILD

04. WITH
    OTHER
    RELATIVES

05. IN A
    NURSING
    HOME

97. OTHER
    (SPECIFY):

E99a. Have your (husband/partner) and his mother always lived together?

1. YES
   5. NO
   GO TO E100

E99b. Did she move in with you, or did you move in with her?

1. (H/P)'S MOTHER MOVED
2. R MOVED
7. OTHER

E99c. In what year did that move take place?

_____ YEAR

E99d. Would you say that the move was made mainly to help his mother out, to help him out, or because it was helpful to both?

1. HELP MOTHER
2. HELP HUSBAND/PARTNER/
3. HELPFUL TO BOTH

E99e. Do they live within 10 miles of you?

1. YES
5. NO

E99f. (RB, TOP OF P. 3) In the past 12 months, how often have you or your (husband/partner) had contact--either in person or by phone or mail--with them? (More than once a week, about once a week, once or twice a month, less than once a month, or almost never?)

1. MORE THAN ONCE A WEEK
2. ABOUT ONCE A WEEK
3. ONCE OR TWICE A MONTH
4. LESS THAN ONCE A MONTH
5. ALMOST NEVER

E100. Do your (husband's/partner's) mother and stepfather own a home?

1. YES
5. NO

E101. Would you say their financial situation is excellent, good, fair, somewhat poor or very poor?

1. EXCELLENT
2. GOOD
3. FAIR
4. SOMEWHAT POOR
5. VERY POOR

TURN TO P. 59, E111
E102. With whom does your (husband's/partner's) mother live?

- 01. WITH R
- 02. ALONE
- 03. WITH ANOTHER CHILD
- 04. WITH OTHER RELATIVES
- 05. IN A NURSING HOME
- 97. OTHER (SPECIFY):

E102a. Have your (husband/partner) and his mother always lived together?

- 1. YES
- 5. NO

GO TO E103

E102b. Did she move in with you, or did you move in with her?

- 1. (H/P)'S MOTHER MOVED
- 2. R MOVED
- 7. OTHER

E102c. In what year did that move take place?

______ YEAR

E102d. Would you say that the move was made mainly to help his mother out, to help him out, or because it was helpful to both?

- 1. HELP MOTHER
- 2. HELP HUSBAND/PARTNER
- 3. HELPFUL TO BOTH

E102e. Does she live within 10 miles of you?

- 1. YES
- 5. NO

E102f. (RB, TOP OF P. 3) In the past 12 months, how often have you or your (husband/partner) had contact--either in person or by phone or mail--with her? (More than once a week, about once a week, once or twice a month, less than once a month, or almost never?)

- 1. MORE THAN ONCE A WEEK
- 2. ABOUT ONCE A WEEK
- 3. ONCE OR TWICE A MONTH
- 4. LESS THAN ONCE A MONTH
- 5. ALMOST NEVER

E103. Does your (husband's/partner's) mother own a home?

- 1. YES
- 5. NO

E104. Would you say her financial situation is excellent, good, fair, somewhat poor or very poor?

- 1. EXCELLENT
- 2. GOOD
- 3. FAIR
- 4. SOMewhat POOR
- 5. VERY POOR

TURN TO P. 59, E111
ONLY HUSBAND'S/PARTNER'S FATHER LIVING, MARRIED TO STEPMOTHER

E105. With whom do your (husband's/partner's) father and stepmother live?

01. BOTH LIVE WITH R
02. ALONE BY THEMSELVES
03. WITH ANOTHER CHILD
04. WITH OTHER RELATIVES
05. IN A NURSING HOME
97. OTHER (SPECIFY):

E105a. Have your (husband/partner) and his father always lived together?

1. YES
5. NO
GO TO E106

E105b. Did he move in with you, or did you move in with him?

1. (H/P)'S FATHER MOVED
2. R MOVED
7. OTHER

E105c. In what year did that move take place?

_____ YEAR

E105d. Would you say that the move was made mainly to help his father out, to help him out, or because it was helpful to both?

1. HELP FATHER
2. HELP HUSBAND/PARTNER
3. HELPFUL TO BOTH

E105e. Do they live within 10 miles of you?

1. YES
5. NO

E105f. (RB, TOP OF P. 3) In the past 12 months, how often have you or your (husband/partner) had contact--either in person or by phone or mail--with them? (More than once a week, about once a week, once or twice a month, less than once a month, or almost never?)

1. MORE THAN ONCE A WEEK
2. ABOUT ONCE A WEEK
3. ONCE OR TWICE A MONTH
4. LESS THAN ONCE A MONTH
5. ALMOST NEVER

E106. Do your (husband's/partner's) father and stepmother own a home?

1. YES
5. NO

E107. Would you say their financial situation is excellent, good, fair, somewhat poor or very poor?

1. EXCELLENT
2. GOOD
3. FAIR
4. SOMewhat POOR
5. VERY POOR

TURN TO P. 59, E111
E108. With whom does your (husband's/partner's) father live?

01. WITH R 02. ALONE 03. WITH ANOTHER CHILD 04. WITH OTHER RELATIVES 05. IN A NURSING HOME 97. OTHER (SPECIFY):

E108a. Have your (husband/partner) and his father always lived together?

1. YES 5. NO

GO TO E109

E108b. Did he move in with you, or did you move in with him?

1. (H/P)'S FATHER MOVED 2. R MOVED 7. OTHER

E108c. In what year did that move take place?

_____ YEAR

E108d. Would you say that the move was made mainly to help his father out, to help him out, or because it was helpful to both?

1. HELP FATHER 2. HELP HUSBAND/PARTNER 3. HELPFUL TO BOTH

E108e. Does he live within 10 miles of you?

1. YES 5. NO

E105f. (RB, TOP OF P. 3) In the past 12 months, how often have you or your (husband/partner) had contact--either in person or by phone or mail--with him? (More than once a week, about once a week, once or twice a month, less than once a month, or almost never?)

1. MORE THAN ONCE A WEEK 2. ABOUT ONCE A WEEK 3. ONCE OR TWICE A MONTH 4. LESS THAN ONCE A MONTH 5. ALMOST NEVER

E109. Does your (husband's/partner's) father own a home?

1. YES 5. NO

E110. Would you say his financial situation is excellent, good, fair, somewhat poor or very poor?

1. EXCELLENT 2. GOOD 3. FAIR 4. SOMEWHAT POOR 5. VERY POOR
E111. Does your (husband/partner) have any living brothers or sisters, not including step-brothers or step-sisters?

1. YES  5. NO

V

E111a. What are their names?

[IWER: GO TO PAGE 7, E111a OF THE IVORY FAMILY BOOKLET.]

(E112–E123 QUESTIONS APPEAR ON PAGES 7 AND 8 OF THE IVORY FAMILY BOOKLET.)
E124. This next set of questions refers to help given to your (husband's/partner's) parent(s) (or stepparents).

(Not counting any shared housing or shared food,) Have you [or your (husband/partner)] given financial assistance to his parent(s) (or stepparents) totaling $500 or more in the past 12 months?

<table>
<thead>
<tr>
<th></th>
<th></th>
<th>DEFINITION: BY FINANCIAL ASSISTANCE WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR NURSING HOME CARE, IN-HOME CARE, MEDICAL CARE OR INSURANCE, RENT, ETC. THE FINANCIAL ASSISTANCE CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. YES</td>
<td>5. NO</td>
<td>GO TO E125</td>
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</table>

V

E124a. (Who was helped?)

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<td>RELATION TO H/P</td>
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<td></td>
<td>RELATION TO H/P</td>
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</tbody>
</table>

E124b. About how much money did that assistance amount to altogether?

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</table>

E125. [ASK IF R'S HUSBAND/PARTNER HAS LIVING SIBLINGS:] In the past 12 months, did (any of) your (husband's/partner's) brother(s) or sister(s) give financial assistance to his parent(s) (or stepparents)?

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<tbody>
<tr>
<td>1. YES</td>
<td>5. NO</td>
<td>6. NO SIBLINGS</td>
</tr>
</tbody>
</table>

V

NEXXT PAGE, E126

E125a. (Who was helped?)

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<td>RELATION TO H/P</td>
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<td></td>
<td>RELATION TO H/P</td>
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E125b. [Which of (you/them) helped the most?] [USE SIBLING LINE#S FROM PAGE 7 OF FAMILY BOOKLET.]

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<td>_____ # OF SIB</td>
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<td>R (&amp; H/P)</td>
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<td></td>
<td>_____ # OF SIB</td>
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<tr>
<td></td>
<td>R (&amp; H/P)</td>
</tr>
</tbody>
</table>
E126. How about another kind of help: Have you [or your (husband/partner)] spent 100 or more hours in the past 12 months helping your (husband's/partner's) parent(s) (or stepparents) with basic personal needs like dressing, eating, and bathing?

<table>
<thead>
<tr>
<th>1. YES</th>
<th>5. NO</th>
<th>GO TO E127</th>
</tr>
</thead>
</table>

**E126a.** (Who was helped?)

**E126b.** About how many hours did you spend helping (him/her/them) altogether?

<table>
<thead>
<tr>
<th>RELATION TO H/P</th>
<th>HOURS</th>
</tr>
</thead>
</table>

**E126c.** [ASK IF R HAS HUSBAND/PARTNER:] About how many hours did your (husband/partner) spend helping (him/her/them) altogether?

<table>
<thead>
<tr>
<th>RELATION TO H/P</th>
<th>HOURS</th>
</tr>
</thead>
</table>

E127. [ASK IF R'S HUSBAND/PARTNER HAS LIVING SIBLINGS:] In the past 12 months, did (any of) your (husband's/partner's) brother(s) or sister(s) help his parent(s) (or stepparents) with basic personal needs?

<table>
<thead>
<tr>
<th>1. YES</th>
<th>5. NO</th>
<th>6. NO SIBLINGS</th>
</tr>
</thead>
</table>

**E127a.** (Who was helped?)

**E127b.** [Which brother or sister helped (him/her)?] [USE SIBLING LINE#S FROM PAGE 7 OF FAMILY BOOKLET.]

<table>
<thead>
<tr>
<th>RELATION TO R</th>
<th>LINE # OF SIB</th>
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**E127c.** [Which of (you/them) helped the most?]

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<tr>
<th>RELATION TO R</th>
<th>LINE # OF SIB</th>
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<td>LINE # OF SIB</td>
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</tbody>
</table>
E128. In the past 12 months, have you [or your (husband/partner)] done volunteer work totaling 100 hours or more for religious or other charitable organizations?

1. YES
5. NO

GO TO E129

E128a. About how many hours altogether did that amount to?
_______________HRS

E129. Now I have a few questions about your home. If you [or your (husband/partner)] had a serious health problem that limited your ability to get around, how easy or difficult would it be to make changes in the layout of this (house/apartment/condo) so you could continue to live here? Would it be very easy, fairly easy, fairly difficult, or very difficult?

1. VERY EASY
2. FAIRLY EASY
4. FAIRLY DIFFICULT
5. VERY DIFFICULT

6. NO CHANGE/ALREADY HANDICAP ACCESSIBLE [VOL]

E130. (Besides the people living here with you,) Do you have any relatives in this neighborhood?

1. YES
5. NO

E131. Do you have any good friends living in this neighborhood?

1. YES
5. NO

E132. Among your nearby neighbors, that is, the ten to fifteen families living closest to you, how many of the adults would you know by name if you met them on the street: all of them, most of them, some of them, or none of them?

1. ALL OF THEM
2. MOST OF THEM
3. SOME OF THEM
5. NONE OF THEM

V

E132a. How often do you get together with any of these neighbors just to chat or for a social visit: daily or almost every day, several times a week, several times a month, several times a year, or hardly ever?

1. DAILY OR ALMOST EVERY DAY
2. SEVERAL TIMES A WEEK
3. SEVERAL TIMES A MONTH
4. SEVERAL TIMES A YEAR
5. HARDLY EVER
E133. (RB, BOTTOM OF P. 3) Now, looking at the bottom of page 3 of the booklet, please tell me how satisfied or dissatisfied you are with various aspects of your life at the current time.

<table>
<thead>
<tr>
<th></th>
<th>VERY SATISFIED (1)</th>
<th>SOMEWewhat SATISFIED (2)</th>
<th>EVEN (3)</th>
<th>SOMEWHAT DISSATISFIED (4)</th>
<th>VERY DISSATISFIED (5)</th>
</tr>
</thead>
<tbody>
<tr>
<td>E133a. Are you very satisfied, somewhat satisfied, about evenly satisfied and dissatisfied, somewhat dissatisfied, or very dissatisfied with your house or apartment?</td>
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<tr>
<td>E133b. ...with the neighborhood where you live?</td>
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<tr>
<td>E133c. ...with your own health and physical condition?</td>
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<tr>
<td>E133d. ...with your financial situation?</td>
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<tr>
<td>E133e. ...with your friendships?</td>
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<tr>
<td>E133f. [IF MARRIED:] ...with your marriage?</td>
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<tr>
<td>E133g. [IF WORKING:] ...with your job?</td>
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<tr>
<td>E133h. ...with your family life?</td>
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<tr>
<td>E133j. ...with the way you handle problems that come up in your life?</td>
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<tr>
<td>E133k. ...with your life as a whole?</td>
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</table>
E134. INTERVIEWER CHECKPOINT

1. R IS MARRIED OR LIVING WITH PARTNER (OF EITHER SEX)
   □
2. ALL OTHERS-->TURN TO P. 66, SECTION F

E135. [READ SLOWLY:] When it comes to making major family decisions, who has the final say—you or your (husband/wife/partner)?

**DEFINITION:** BY "MAJOR FAMILY DECISIONS" WE MEAN THINGS LIKE WHEN TO RETIRE, WHERE TO LIVE, OR HOW MUCH MONEY TO SPEND ON A MAJOR PURCHASE.

- 1. R
- 2. ABOUT EQUAL [VOL.]
- 3. HUSBAND/WIFE/PARTNER

Go to E136

E135a. Do you have a lot more say than you (husband/wife/partner), somewhat more, or only a little more?

1. A LOT
2. SOMewhat
3. A LITTLE

E135b. Does (he/she) have a lot more to say than you, somewhat more, or only a little more?

1. A LOT
2. SOMewhat
3. A LITTLE

E136. Generally speaking, would you say that the time you spend together with your (husband/wife/partner) is extremely enjoyable, very enjoyable, somewhat enjoyable, or not too enjoyable?

1. EXTREMELY ENJOYABLE
2. VERY ENJOYABLE
3. SOMEWHAT ENJOYABLE
4. NOT TOO ENJOYABLE

E137. Some couples like to spend their free time doing things together, while others like to do different things in their free time. What about you and your (husband/wife/partner)? (Do you like to spend free time doing things together, or doing things separately?)

1. TOGETHER
3. SOME TOGETHER, SOME DIFFERENT [VOL]
5. DIFFERENT/SEPARATE THINGS
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