NOTE: WHERE THERE IS MORE THAN ONE JUMP WITHIN A BRANCHPOINT BOX, THE JUMPS ARE TO BE APPLIED IN ORDER FROM THE TOP.

NOTE: FAMILY Rs, PRELOADED DATA AND QUESTIONS ABOUT PARENTS AND SIBLINGS:

RECENT HISTORY OF SECTION F:

PRIOR TO THE 2002 WAVE THE FAMILY R WAS ASKED QUESTIONS ABOUT HIS/HER OWN PARENTS AND SIBLINGS AS WELL AS THOSE OF HIS/HER SPOUSE/PARTNER. THE NON-FAMILY R WAS NOT ASKED THESE QUESTIONS.

IN THE 2002 WAVE EACH R WAS ASKED ABOUT HIS/HER OWN PARENTS AND SIBLINGS. IN ADDITION THE FAMILY R WAS ASKED A SUBSET OF QUESTIONS ABOUT HIS/HER SPOUSE’S/PARTNER’S PARENTS AND SIBLINGS. THESE “CROSSOVER QUESTIONS” WERE FOR THE ASSESSMENT OF DATA QUALITY, TO COMPARE RESPONSES GIVEN BY ONE R ABOUT HIS/HER OWN PARENTS AND SIBLINGS WITH THOSE GIVEN ABOUT THEM BY THE SPOUSE/PARTNER.

IN THE 2004 AND SUBSEQUENT WAVES EACH R IS ASKED ONLY ABOUT HIS/HER OWN PARENTS AND SIBLINGS AND IS NOT ASKED ABOUT HIS/HER SPOUSE’s/PARTNER’s PARENTS OR SIBLINGS. THIS MEANS THAT EACH R IS PRELOADED WITH DATA FROM HIS/HER OWN PREVIOUS INTERVIEW, PROVIDED THAT INTERVIEW OCCURRED IN 2002 (OR LATER FOR WAVES AFTER 2004). HOWEVER, IF AN R WAS LAST INTERVIEWED PRIOR TO 2002, THE PRELOAD DATA COME FROM THE FAMILY R’s LAST INTERVIEW BEFORE THE 2002 WAVE.

IN BRANCHPOINT CONDITIONS SHOWN BELOW, REFERENCES ARE MADE TO PRELOAD DATA FROM “R’s LAST IW” (e.g., BOTH JUMPS IN THE F001 BRANCHPOINT). IT SHOULD BE UNDERSTOOD THAT THE DATA COULD ACTUALLY HAVE COME FROM A FAMILY R’s LAST INTERVIEW WHERE S/HE PROVIDED INFORMATION ABOUT THE PARENTS OR SIBLINGS OF HIS/HER SPOUSE/PARTNER.
MAJOR FLOW CONTROL, CONDITION AND FILL VARIABLES *

THIS IS A REINTERVIEW R (Z076=1);
   THIS IS A NEW SPOUSE/PARTNER OF A REINTERVIEW R (Z076=0);
   THIS IS A NEVER INTERVIEWED R or A NEW INTERVIEW R (Z076=5)

THIS IS A SELF INTERVIEW (A009=1);
   THIS IS A PROXY INTERVIEW (A009={2 or 3}) or (A009 NOT 1);
   PROXY REPORTER IS SURVIVING SPOUSE (A009=2);
   PROXY REPORTER IS NON-SPOUSE (A009=3)

THIS IS A FINANCIAL R (X007=1);
   THIS IS A FAMILY R (X007=2);
   THIS IS A FINANCIAL & FAMILY R (X007=3);
   THIS IS A NON-FINANCIAL & NON-FAMILY R (X007=4)

PERSON IS MARRIED (X065=1);
   PERSON IS PARTNERED (X065=3);
   PERSON IS SINGLE (X065=6);
   PERSON IS NOT COUPLED (X065 {NOT 1 and NOT 3})

R IS MARRIED (A038=1);
   R IS REMARRIED (A038=2);
   R IS PARTNERED (A038=3);
   R IS REPARTNERED (A038=4);
   R IS SINGLE/OTHER (A038=6);
   R IS NOT COUPLED (A038 {NOT 1 and NOT 2 and NOT 3 and NOT 4})

R NEWLY MARRIED/PARTNERED (A026=1);
   R NEWLY MARRIED/PARTNERED (A027=1)

R BECAME WIDOWED SINCE HH's LAST IW (A023=1);
   R DID NOT REPORT THAT BECAME WIDOWED SINCE HH's LAST IW (A023 NOT 5)

R's LAST IW MONTH (Z092), YEAR (Z093)

HH MOVED RESIDENCE SINCE HH’s LAST IW BUT IN SAME AREA (X033=3)

R LIVES IN A NURSING HOME (A028=1)

R DOES NOT HAVE A HOME OUTSIDE NURSING HOME (A070=5)

SIBLING’s FIRST NAME (per Z250)

R’s MOTHER WAS LIVING AT R’s LAST IW (X013=1)
   R’s MOTHER WAS NOT LIVING AT R’s LAST IW (X013=5)

R’s FATHER WAS LIVING AT R’s LAST IW (X015=1)
   R’s FATHER WAS NOT LIVING AT R’s LAST IW (X015=5)

MOTHER LIVED WITH R AT R’s LAST IW (X014=1);
   FATHER LIVED WITH R AT R’s LAST IW (X016=1)
NUMBER OF LIVING BROTHERS IN R’s LAST WAVE IW (per Z212);
NUMBER OF LIVING SISTERS IN R’s LAST WAVE IW (per Z213)

MOTHER IS KNOWN TO BE LIVING WITH R (F205=1)
IF HHMembers[i].X054APNdx <> EMPTY (X054 NOT Empty)
   AND HHMembers[i].X056AresStat IN [RESIDENT] (X056=1)THEN
   IF HHMembers[i].X061ARelateR = MOTHER (X061=12)THEN
      F205_MaLivingHHM = YES (F205=1)

FATHER IS KNOWN TO BE LIVING WITH R (F206=1)
IF HHMembers[i].X054APNdx <> EMPTY (X054 NOT Empty)
   AND HHMembers[i].X056AresStat IN [RESIDENT] (X056=1)THEN
   IF HHMembers[i].X061ARelateR = FATHER (X061=10)THEN
      F206_PaLivingHHM = YES (F206=1)

-------------------------------------
VARIABLE IS SET TO ASK QUESTIONS (F207=0):
   {F207 = (A504_CurrWaveNdx – 5) MOD 2} = 0};
I.e., When subtracting the Indices (per A504) for Beginning Wave (Index XX1 for YrXXXX) from Current Wave (Index 8 for 2006), and the result is divided by the Wave Interval of XX2, the Integer Result leaves No Remainder

ALTERNATE WAVE VARIABLE IS NOT SET TO ASK QUESTIONS (F207>0):
   {F207 = {(A504_CurrWaveNdx – 5) MOD 2} > 0};
I.e., Integer Result yields a Remainder

** IN 2014 THIS ALTERNATE WAVE VARIABLE IS SET TO NOT ASK QUESTIONS **
-------------------------------------

* A variable fieldname and code reference is shown at its first occurrence in the questionnaire, but in some cases, especially when it is common, is not shown after that.

**************************************************************************
F001 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW, GO TO SECTION G

IF WE KNOW THAT R's {MOTHER and FATHER} WERE NOT LIVING AT R's LAST IW ({X013 and X015}=5), GO TO F073 BRANCHPOINT

IF R's MOTHER WAS NOT LIVING AT R’s LAST IW (X013=5), GO TO F011 BRANCHPOINT

IF MOTHER IS KNOWN TO BE LIVING WITH R (F205=1), ASSIGN 1 TO F001 AND GO TO F002 BRANCHPOINT

---

F001

Now I have some questions about your parents.

Is your mother still living?

1. YES
5. NO
8. DK
9. RF

GO TO F006 BRANCHPOINT
GO TO F011 BRANCHPOINT

---

F002 BRANCHPOINT: IF WE KNOW WHETHER R's MOTHER WAS LIVING AT R’s LAST IW (X013 NOT EMPTY), GO TO F003

---

F002

IF MOTHER IS KNOWN TO BE LIVING WITH R (F205=1/F001 ASSIGNED 1):
Now I have some questions about your mother.

ASK ALL Rs:
About how old is she?

DK
RF

---

F003

IF MOTHER IS KNOWN TO BE LIVING WITH R (F205=1/F001 ASSIGNED 1) and WE KNOW WHETHER R's MOTHER WAS LIVING AT R’s LAST IW (X013 NOT EMPTY):
Now I have some questions about your mother

ASK ALL Rs:
Does she need help with basic personal needs like dressing, eating, or bathing?

1. YES
5. NO
8. DK
9. RF
F004
Can she be left alone for an hour or more?

1. YES  5. NO  8. DK  9. RF

F233
Has a doctor ever told your mother that she has Alzheimer’s Disease?

DEF: (Medical doctors include specialists such as Neurologists, Dermatologists, Psychiatrists, Ophthalmologists, Osteopaths, Cardiologists, as well as family doctors, internists and physicians’ assistants. Also include diagnoses made by Nurses and Nurse Practitioners.)

1. YES  5. NO  7. (VOL) NOT ALZHEIMER’S DISEASE  8. DK  9. RF

GO TO F006 BRANCHPOINT

GO TO F006 BRANCHPOINT

F234
Has a doctor ever told your mother that she has dementia, senility or any other serious memory impairment?

DEF: (Medical doctors include specialists such as Neurologists, Dermatologists, Psychiatrists, Ophthalmologists, Osteopaths, Cardiologists, as well as family doctors, internists and physicians’ assistants. Also include diagnoses made by Nurses and Nurse Practitioners.)

1. YES  5. NO  8. DK  9. RF

F006 BRANCHPOINT: IF MOTHER IS STILL LIVING (F001=1), GO TO F011 BRANCHPOINT

F006
About how old was she when she died?

[IWER: PROBE IF NECESSARY]

______________________  DK  RF
AGE
In what month and year did she die?

MONTH:

1. JAN  2. FEB  3. MAR  4. APR  5. MAY  6. JUN  7. JUL

YEAR

Did she have an illness lasting 3 months or more during the last year she was alive?

1. YES  5. NO  8. DK  9. RF

Did she ever live in a nursing home?

DEFINITION: ‘EVER LIVE IN A NURSING HOME’ MEANS MOVING INTO AND HAVING THE NURSING HOME AS THEIR HOME.

A NURSING HOME OR OTHER HEALTH FACILITY PROVIDES ALL OF THE FOLLOWING SERVICES FOR ITS RESIDENTS: DISPENSING OF MEDICATION, 24-HOUR NURSING ASSISTANCE AND SUPERVISION, PERSONAL ASSISTANCE, AND ROOMS & MEALS.

1. YES  5. NO  8. DK  9. RF

F011 BRANCHPOINT: IF R's FATHER WAS NOT LIVING AT R's LAST IW (X015=5), GO TO F021 BRANCHPOINT

IF FATHER IS KNOWN TO BE LIVING WITH R (F206=1), ASSIGN 1 TO F011 AND GO TO F012 BRANCHPOINT
F011
IF DID NOT ASK R ABOUT MOTHER (F001 = EMPTY):
Now I have some questions about your parents.

ASK ALL Rs:
Is your father still living?

1. YES  5. NO  8. DK  9. RF

GO TO F016 BRANCHPOINT  GO TO F021 BRANCHPOINT

F012 BRANCHPOINT: IF WE KNOW WHETHER R's FATHER WAS LIVING AT R’s LAST IW (X015 NOT EMPTY), GO TO F013

F012
IF FATHER IS KNOWN TO BE LIVING WITH R (F206=1/F011 ASSIGNED 1):
Now I have some questions about your father.

ASK ALL Rs:
About how old is he?

 _____  DK  RF

AGE

F013
IF FATHER IS KNOWN TO BE LIVING WITH R (F206=1/F011 ASSIGNED 1) and WE KNOW WHETHER R's FATHER WAS LIVING AT R’s LAST IW (X015 NOT EMPTY):
Now I have some questions about your father.

ASK ALL Rs:
Does he need help with basic personal needs like dressing, eating, or bathing?

1. YES  5. NO  8. DK  9. RF

F014
Can he be left alone for an hour or more?

1. YES  5. NO  8. DK  9. RF
F235
Has a doctor ever told your father that he has Alzheimer’s Disease?

DEF: (Medical doctors include specialists such as Neurologists, Dermatologists, Psychiatrists, Ophthalmologists, Osteopaths, Cardiologists, as well as family doctors, internists and physicians’ assistants. Also include diagnoses made by Nurses and Nurse Practitioners.)

1. YES  5. NO  7. (VOL) NOT ALZHEIMER’S DISEASE  8. DK  9. RF

GO TO F016 BRANCHPOINT

F236
Has a doctor ever told your father that he has dementia, senility or any other serious memory impairment?

DEF: (Medical doctors include specialists such as Neurologists, Dermatologists, Psychiatrists, Ophthalmologists, Osteopaths, Cardiologists, as well as family doctors, internists and physicians’ assistants. Also include diagnoses made by Nurses and Nurse Practitioners.)

1. YES  5. NO  8. DK  9. RF

F016 BRANCHPOINT: IF FATHER IS STILL LIVING (F011=1), GO TO F021 BRANCHPOINT

F016
About how old was he when he died?

[IWER: PROBE IF NECESSARY]

__________________________  DK  RF
AGE
F017

In what month and year did he die?

F017

MONTH:

1. JAN  2. FEB  3. MAR  4. APR  5. MAY  6. JUN  7. JUL

F018

YEAR

F019

Did he have an illness lasting 3 months or more during the last year he was alive?

F019

1. YES  5. NO  8. DK  9. RF

F020

Did he ever live in a nursing home?

DEFINITION: ‘EVER LIVE IN A NURSING HOME’ MEANS MOVING INTO AND HAVING THE NURSING HOME AS THEIR HOME.

A NURSING HOME OR OTHER HEALTH FACILITY PROVIDES ALL OF THE FOLLOWING SERVICES FOR ITS RESIDENTS: DISPENSING OF MEDICATION, 24-HOUR NURSING ASSISTANCE AND SUPERVISION, PERSONAL ASSISTANCE, AND ROOMS & MEALS.

F020

1. YES  5. NO  8. DK  9. RF

F021 BRANCHPOINT: IF {MOTHER and FATHER} ARE STILL LIVING ((F001 and F011)=1), CONTINUE ON TO F021

IF R REPORTED THAT MOTHER IS STILL LIVING (F001=1) and DID NOT REPORT THAT FATHER IS STILL LIVING (F011 NOT 1), GO TO F022

IF R REPORTED THAT FATHER IS STILL LIVING (F011=1) and DID NOT REPORT THAT MOTHER IS STILL LIVING (F001 NOT 1), GO TO F023

OTHERWISE, GO TO F073 BRANCHPOINT
F021
Are your parents still married to each other?

1. YES  5. NO  8. DK  9. RF

GO TO F024 BRANCHPOINT

F022
Is your mother currently married?

1. YES  5. NO  8. DK  9. RF

F023 BRANCHPOINT: IF R DID NOT REPORT THAT FATHER IS STILL LIVING (F011 NOT 1), GO TO F041 BRANCHPOINT

F023
Is your father currently married?

1. YES  5. NO  8. DK  9. RF

F024 BRANCHPOINT: IF R DID NOT REPORT THAT PARENTS ARE STILL MARRIED TO EACH OTHER (F021 NOT 1), GO TO F041 BRANCHPOINT

IF THIS IS A REINTERVIEW R (Z076=1) and THE ALTERNATE WAVE FLAG IS NOT SET TO ASK QUESTIONS (F207>0), GO TO F026

NOTE: QUESTIONS F024 & F025 WILL ALWAYS BE ASKED OF NEW INTERVIEW Rs FROM 2004 ONWARDS. THEY WERE LAST ASKED OF REINTERVIEW Rs IN 2012 AND WILL BE ASKED AGAIN IN 2016. THESE QUESTIONS WILL NOT BE ASKED IN 2014.

F024
Do they own a home?

1. YES  5. NO  8. DK  9. RF

F025
Would you say their financial situation is better, worse, or about the same as yours?

1. BETTER  2. ABOUT THE SAME  3. WORSE  8. DK  9. RF
F026
Do they live together?

1. YES  5. NO  8. DK  9. RF

GO TO F043 BRANCHPOINT

F027 BRANCHPOINT: IF BOTH [MOTHER and FATHER] ARE KNOWN TO BE LIVING WITH R ({F205 & F206}=1), ASSIGN 1 TO F027 AND GO TO F030 BRANCHPOINT

F027
With whom do they live — with you, by themselves, with another child, with other relatives, in a nursing home, or what?

1. LIVES WITH R  2. BY THEMSELVES  3. WITH ANOTHER CHILD  4. WITH OTHER RELATIVES

5. IN A NURSING HOME  6. IN A RETIREMENT CENTER  7. OTHER (SPECIFY)

F028

F030 BRANCHPOINT: IF R DID NOT REPORT THAT PARENTS LIVE WITH HIM/HER (F027 NOT 1), GO TO F035 BRANCHPOINT

IF BOTH [MOTHER and FATHER] LIVED WITH R AT R’s LAST IW ({X014 and X016}=1), GO TO F073 BRANCHPOINT

F030
Did your parents move in with you, or did you move in with them?

1. PARENTS MOVED IN WITH R  2. R MOVED IN WITH PARENTS  5. PARENTS HAVE ALWAYS LIVED WITH R

GO TO F035 BRANCHPOINT

6. BOTH PARENTS AND R MOVED TO BE TOGETHER  7. OTHER (SPECIFY)

F031

8. DK  9. RF
F034
Would you say the move was made mainly to help your parents out, to help you out, or because it was helpful to all?
1. HELP PARENTS  2. HELP R  3. HELPFUL TO ALL  8. DK  9. RF

F035 BRANCHPOINT: IF PARENTS LIVE WITH R (F027=1), GO TO F073 BRANCHPOINT

F035
Do your parents live within 10 miles of you?
1. YES  5. NO  8. DK  9. RF

F036/F196_F036
(In what state do they live?)

97. OTHER COUNTRY (SPECIFY)  98. DK  99. RF

F037

NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.
F038
How often do you (or your [husband/wife/partner] (per X065)) have contact — either in person or by phone, mail or e-mail — with them?

[IWER: IF R ANSWERS ‘ALMOST NEVER’ OR ‘NEVER,’ ENTER 0 AT NUMBER OF TIMES]

---

NUMBER OF TIMES

0

DK

RF

ASSIGN 6 TO F039 AND GO TO F041 BRANCHPOINT

GO TO F041 BRANCHPOINT

F039
PER:

1. DAY

2. WEEK

3. EVERY TWO WEEKS/BI-WEEKLY

4. MONTH

5. YEAR

6. ALMOST NEVER

7. OTHER (SPECIFY)

8. DK

9. RF

F040

F041 BRANCHPOINT: IF PARENTS LIVE TOGETHER (F026=1), GO TO F073 BRANCHPOINT

IF R DID NOT REPORT THAT MOTHER IS STILL LIVING (F001 NOT 1), GO TO F057 BRANCHPOINT

IF THIS IS A REINTERVIEW R and THE ALTERNATE WAVE FLAG IS NOT SET TO ASK QUESTIONS (F207>0), GO TO F043 BRANCHPOINT

NOTE: QUESTIONS F041 & F042 WILL ALWAYS BE ASKED OF NEW INTERVIEW Rs FROM 2004 ONWARDS. THEY WERE LAST ASKED OF REINTERVIEW Rs IN 2012 AND WILL BE ASKED AGAIN IN 2016. THESE QUESTIONS WILL NOT BE ASKED IN 2014.

F041
Does your mother own a home?

1. YES

5. NO

8. DK

9. RF

F042
Would you say her financial situation is better, worse, or about the same as yours?

1. BETTER

2. WORSE

3. ABOUT THE SAME

8. DK

9. RF
F043 BRANCHPOINT: IF MOTHER IS KNOWN TO BE LIVING WITH R (F205=1), ASSIGN 1 TO F043 AND GO TO F046 BRANCHPOINT

F043

With whom does your mother live — with you, by [herself/herself or with her husband only], with another child, with other relatives, in a nursing home, or what?

1. LIVES WITH R
2. BY HERSELF (OR WITH HER HUSBAND ONLY)
3. WITH ANOTHER CHILD
4. WITH OTHER RELATIVES
5. IN A NURSING HOME
6. IN A RETIREMENT CENTER
7. OTHER (SPECIFY)
8. DK
9. RF

F046 BRANCHPOINT: IF R DID NOT REPORT THAT MOTHER LIVES WITH HIM/HER (F043 NOT 1), GO TO F051 BRANCHPOINT

IF MOTHER LIVED WITH R AT R’s LAST IW (X014=1), GO TO F051 BRANCHPOINT

F046

Did your mother move in with you, or did you move in with her?

1. MOTHER MOVED IN WITH R
2. R MOVED IN WITH MOTHER
3. MOTHER HAS ALWAYS LIVED WITH R
4. BOTH MOTHER AND R MOVED TO BE TOGETHER
5. OTHER (SPECIFY)
6. DK
7. RF

F047
F050
Would you say the move was made mainly to help your mother out, to help you out, or because it was helpful to all?

1. HELP MOTHER  2. HELP R  3. HELPFUL TO ALL  8. DK  9. RF

F051 BRANCHPOINT: IF MOTHER LIVES WITH R (F043=1) and FATHER IS STILL LIVING (F011=1), GO TO F057 BRANCHPOINT

IF MOTHER LIVES WITH R (F043=1) and R DID NOT REPORT THAT FATHER IS STILL LIVING (F011 NOT 1), GO TO F073 BRANCHPOINT

F051
Does your mother live within 10 miles of you?

1. YES  5. NO  8. DK  9. RF

F052/F198_F052
(In what state does she live?)

97. OTHER COUNTRY (SPECIFY)  98. DK  99. RF

STATE: F053

NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.

F054
How often do you (or your [husband/wife/partner]) have contact — either in person or by phone or mail — with your [mother and her husband/mother]?

[IWER: IF R ANSWERS ‘ALMOST NEVER’ OR ‘NEVER,’ ENTER 0 AT NUMBER OF TIMES]

NUMBER OF TIMES

0  DK  RF

ASSIGN 6 TO F055 AND GO TO F057 BRANCHPOINT  GO TO F057 BRANCHPOINT

F055
PER:
F057 BRANCHPOINT: IF R DID NOT REPORT THAT FATHER IS LIVING (F011 NOT 1), GO TO F073 BRANCHPOINT

IF THIS IS A REINTERVIEW R and THE ALTERNATE WAVE FLAG IS NOT SET TO ASK QUESTIONS (F207>0), GO TO F059 BRANCHPOINT

NOTE: QUESTIONS F057 & F058 WILL ALWAYS BE ASKED OF NEW INTERVIEW Rs FROM 2004 ONWARDS. THEY WERE LAST ASKED OF REINTERVIEW Rs IN 2012 AND WILL BE ASKED AGAIN IN 2016. THESE QUESTIONS WILL NOT BE ASKED IN 2014.

F057
Does your father own a home?

1. YES  5. NO  8. DK  9. RF

F058
Would you say his financial situation is better, worse, or about the same as yours?

1. BETTER  2. WORSE  3. ABOUT THE SAME  8. DK  9. RF

F059 BRANCHPOINT: IF FATHER IS KNOWN TO BE LIVING WITH R (F206=1), ASSIGN 1 TO F059 AND GO TO F061 BRANCHPOINT

F059
With whom does your father live — with you, by [himself/himself or with his wife only], with another child, with other relatives, in a nursing home, or what?

1. LIVES WITH R  2. BY HIMSELF (OR WITH HIS WIFE ONLY)  3. WITH ANOTHER CHILD  4. WITH OTHER RELATIVES

5. IN A NURSING HOME  6. IN A RETIREMENT CENTER  7. OTHER (SPECIFY)  8. DK  9. RF
<table>
<thead>
<tr>
<th>F062 BRANCHPOINT: IF R DID NOT REPORT THAT FATHER LIVES WITH HIM/HER (F059 NOT 1), GO TO F067 BRANCHPOINT</th>
</tr>
</thead>
<tbody>
<tr>
<td>IF FATHER LIVED WITH R AT R’s LAST IW, GO TO F073 BRANCHPOINT</td>
</tr>
</tbody>
</table>

**F062**

Did your father move in with you, or did you move in with him?

1. **FATHER MOVED IN WITH R**
2. **R MOVED IN WITH FATHER**
3. **FATHER HAS ALWAYS LIVED WITH R**
   - **GO TO F073 BRANCHPOINT**
4. **6. BOTH FATHER AND R MOVED TO BE TOGETHER**
5. **7. OTHER (SPECIFY)**
6. **8. DK**
7. **9. RF**

**F063**

**F066**

Would you say the move was made mainly to help your father out, to help you out, or because it was helpful to all?

1. **HELP FATHER**
2. **HELP R**
3. **HELPFUL TO ALL**
4. **8. DK**
5. **9. RF**

**F067 BRANCHPOINT: IF FATHER LIVES WITH R (F059=1), GO TO F073 BRANCHPOINT**

**F067**

Does your father live within 10 miles of you?

1. **YES**
2. **NO**
3. **DK**
4. **RF**
F068/F200_F068
(In what state does he live?)

97. OTHER COUNTRY (SPECIFY) 98. DK 99. RF

STATE F069

NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.

F070
How often do you (or your [husband/wife/partner]) have contact — either in person or by phone or mail — with your [father and his wife/father]?

[IWER: IF R ANSWERS ‘ALMOST NEVER’ OR ‘NEVER,’ ENTER 0 AT NUMBER OF TIMES]

NUMBER OF TIMES

0 DK RF

ASSIGN 6 TO F071 AND GO TO F073 BRANCHPOINT

GO TO F073 BRANCHPOINT

F071
PER:

1. DAY 2. WEEK 3. EVERY TWO WEEKS/BI-WEEKLY 4. MONTH

5. YEAR 6. ALMOST NEVER 7. OTHER (SPECIFY) 8. DK 9. RF

F073 BRANCHPOINT: IF R REPORTED IN THIS IW THAT AT LEAST ONE PARENT IS LIVING (F001=1 or F011=1) or AT LEAST ONE PARENT WAS LIVING AT LAST IW ({X013} or {X015})=1), GO TO F080

IF R WAS ASKED NUMBER OF LIVING SISTERS IN R’s LAST WAVE IW (Z213 NOT EMPTY) and THIS IS A REINTERVIEW R (Z076=1), GO TO F076 BRANCHPOINT
F073
Now I have some questions about your brothers and sisters.

How many living sisters do you have?
Include adopted or half-sisters but do not count step-sisters.
[IWER: USE ZERO FOR NONE]

NUMBER OF SISTERS

| 0 | DK | RF |

GO TO F076 BRANCHPOINT

F074 BRANCHPOINT: IF R HAS MORE THAN ONE LIVING SISTER (F073 >1), GO TO F075

F074
Is she currently married?

| 1. YES | 5. NO | 8. DK | 9. RF |

F075 BRANCHPOINT: IF R HAS ONLY ONE LIVING SISTER (F073=1), GO TO F076 BRANCHPOINT

F075
How many of them are currently married?
[IWER: USE ZERO FOR NONE]

NUMBER OF MARRIED SISTERS

| DK | RF |

F076 BRANCHPOINT: IF R WAS ASKED NUMBER OF LIVING BROTHERS IN R’s LAST WAVE IW (Z212 NOT EMPTY) and THIS IS A REINTERVIEW R (Z076=1), GO TO F104 BRANCHPOINT
F076

[Now I have some questions about your brothers and sisters./ (Now I have some questions about your brothers.)]

How many living brothers do you have?

Include adopted or half-brothers but do not count step-brothers.

[IWER: USE ZERO FOR NONE]

<table>
<thead>
<tr>
<th>NUMBER OF BROTHERS</th>
<th>0</th>
<th>DK</th>
<th>RF</th>
</tr>
</thead>
</table>

GO TO F104 BRANCHPOINT

F077 BRANCHPOINT: IF R HAS MORE THAN ONE LIVING BROTHER (F076 >1), GO TO F078

F077

Is he currently married?

<table>
<thead>
<tr>
<th>1. YES</th>
<th>5. NO</th>
<th>8. DK</th>
<th>9. RF</th>
</tr>
</thead>
</table>

F078 BRANCHPOINT: IF R HAS ONLY ONE LIVING BROTHER (F076=1), GO TO F104 BRANCHPOINT

F078

How many of them are currently married?

[IWER: USE ZERO FOR NONE]

<table>
<thead>
<tr>
<th>NUMBER OF MARRIED BROTHERS</th>
<th>DK</th>
<th>RF</th>
</tr>
</thead>
</table>

F080 BRANCHPOINT: GO TO F104 BRANCHPOINT
NOTE: THE SIBLING ROSTER AND FOLLOWUP QUESTIONS (F080 THROUGH F103) ARE ASKED ONLY OF Rs WHO HAVE OR HAD AT LEAST ONE LIVING PARENT IN THE CURRENT OR LAST INTERVIEW.

F080

IF THIS IS A REINTERVIEW R WITHOUT LIVING SIBLINGS IN THE SIBLING TABLE:
Our records show that you have no living brothers or sisters.

ASK ALL Rs WITHOUT LIVING SIBLINGS IN THE SIBLING TABLE:
Do you have any living brothers or sisters?

1. YES  5. NO

GO TO Z250  GO TO F086 LOOP BRANCHPOINT

IF THERE ARE LIVING SIBLINGS ALREADY IN THE SIBLING TABLE FOR R:
Now I have some questions about your living brothers and sisters.

[IWER: VERIFY AND UPDATE INFORMATION ON R’S SIBLINGS]

[IWER: THE SIBLING LIST CONTAINS R’S SIBLINGS ONLY, NOT SIBLINGS OF R’S SPOUSE]

[IWER: NEW RESIDENT SIBLINGS ADDED IN THE HOUSEHOLD MEMBER GRID WILL HAVE TO BE RE-ADDED IN THE SIBLING GRID]

1. CONTINUE

SIBLING ROSTER:

<table>
<thead>
<tr>
<th>PERSON INDEX (Z247)</th>
<th>FIRST NAME (Z2250)</th>
<th>SIBLING RELATION TO R (Z2251)</th>
<th>RESIDENCY (Z249)</th>
<th>X096 MARRIED (Z2252)</th>
<th>X097 PARTNERED (Z252)</th>
<th>DUPLICATE TO OTHER SIB (X075)</th>
<th>COMMENT (X081)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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<td></td>
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<td></td>
</tr>
</tbody>
</table>

NOTE: THE ROSTER DISPLAYS A LIST OF R's LIVING SIBLINGS, IF ANY, REPORTED IN THE HH's PREVIOUS INTERVIEWS. IF A LISTED PERSON IS NOT A SIBLING OF THIS R, USE CODE 34. NOT A SIBLING. IF THE ROSTER SHOWS NO SIBLINGS, THE FIRST LINE IS BLANK, ALLOWING THE ENTRY OF A NEW SIBLING.
Do you have any other living brothers or sisters?

1. YES  5. NO  8. DK  9. RF

**GO TO F086 LOOP BRANCHPOINT**

***BEGINNING OF Z250 SIBLING ROSTER LOOP: QUESTIONS Z250 THROUGH X081 ARE ASKED FOR EACH SIBLING ORIGINALLY APPEARING ON THE SIBLING ROSTER, AND FOR EACH SIBLING WHO IS NEWLY ADDED TO THE ROSTER. THE ROSTER ALLOWS FOR UP TO 20 SIBLINGS.***

**Z250**

[IWER: If necessary, verify the spelling of sibling’s first name]

What is his or her first name?

[IWER: DO NOT INCLUDE STEP-BROTHERS OR STEP-SISTERS]

[IWER: ADD ONLY NEW SIBLINGS OF CURRENT R. DO NOT ADD SIBLINGS OF R’S SPOUSE/PARTNER - EACH R IN A COUPLED HH ADDS ONLY HIS/HER OWN SIBLINGS DURING THEIR INTERVIEW.]

**RF**

**SIBLINGn’s FIRST NAME**

**GO TO END OF Z250 LOOP**

**NOTE:** DON’T KNOW/DK AND REFUSE/RF ARE NOT ACCEPTABLE RESPONSES FOR PRELOADED SIBLINGS. REFUSE/RF IS ACCEPTABLE FOR NEWLY REPORTED SIBLINGS, BUT DON’T KNOW/DK AND EMPTY ARE NOT.
Z251

[IWER: Ask or record]

What is SIBLINGn NAME’s (per Z250) relationship to you?

[IWER: VERIFY OR CORRECT THE RELATIONSHIP TO R FOR EACH LISTED PERSON]

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>15. BROTHER</td>
<td>17. SISTER</td>
<td>34. NOT A SIBLING</td>
</tr>
</tbody>
</table>

NOTE: THIS QUESTION MUST BE ANSWERED. DON’T KNOW/DK AND REFUSE/RF ARE NOT ACCEPTABLE RESPONSES.

Z249 BRANCHPOINT: IF THIS PERSON IS NOT R’S SIBLING (Z251=34), ASSIGN CODE 7 'DELETED' TO Z249 AND GO TO X081

Z249

[IWER: Ask or record]

Does SIBLINGn’s FIRST NAME (per Z250) live with you?

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1. RESIDENT</td>
<td>2. AWAY/INST: THE PERSON IS TEMPORARILY AWAY (IN SCHOOL, JAIL, REHAB, ETC.) AND DOES NOT HAVE ANY OTHER PERMANENT ADDRESS</td>
<td>3. AWAY/OTHER: THE PERSON IS TEMPORARILY AWAY (FOR ANOTHER REASON, SUCH AS TRAVELLING) AND DOES NOT HAVE ANY OTHER PERMANENT ADDRESS</td>
</tr>
<tr>
<td></td>
<td>4. DIED</td>
<td>5. NONRESIDENT</td>
</tr>
<tr>
<td></td>
<td>6. HAVE NO CONTACT</td>
<td>7. DELETED</td>
</tr>
</tbody>
</table>

GO TO THE END OF Z250 LOOP

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>8. DUPLICATED</td>
<td>98. DK</td>
<td>99. RF</td>
</tr>
</tbody>
</table>

GO TO X075

NOTE: CODE "4. DIED" IS NOT DISPLAYED FOR NEW COHORTS.
X096

[IWER: Ask or record]

Is SIBLINGn's FIRST NAME married?

1. YES  5. NO  8. DK  9. RF

GO TO X081

X097

[IWER: Ask or record]

Is SIBLINGn's FIRST NAME living with a partner as if married?

1. YES  5. NO  8. DK  9. RF

X075 BRANCHPOINT: IF PERSON IS NOT A DUPLICATE (Z249 NOT 8), GO TO X081

X075

[IWER: CHOOSE THE PERSON THIS IS A DUPLICATE OF]

<table>
<thead>
<tr>
<th>SIBLING NAME(S)</th>
</tr>
</thead>
<tbody>
<tr>
<td>[DISPLAYED BY BLAISE FROM PRELOAD]</td>
</tr>
<tr>
<td>1. THROUGH 20. SIBLING NAME(S)</td>
</tr>
<tr>
<td>[ROWS PROVIDED BY BLAISE AS NECESSARY]</td>
</tr>
<tr>
<td>98. DK</td>
</tr>
<tr>
<td>99. RF</td>
</tr>
</tbody>
</table>

NOTE: IWER Chooses name from the list of siblings that appeared on the original roster.
***END OF Z250 SIBLING ROSTER LOOP: IF THERE IS ANOTHER PRELOADED SIBLING ON THE SIBLING ROSTER, QUESTIONS Z250 THROUGH X081 ARE ASKED, AS NECESSARY, ABOUT THE NEXT SIBLING ON THE ROSTER. WHEN ALL PRELOADED SIBLINGS ARE ACCOUNTED FOR, R WILL BE ASKED IF THEY HAVE ANY OTHER SIBLINGS (F228). Z250 THROUGH X081 WILL BE ASKED OF EACH SIBLING REPORTED. OTHERWISE, THEY WILL CONTINUE ON TO F086 LOOP BRANCHPOINT***

F086 LOOP BRANCHPOINT: IF R HAS NO SIBLINGS LISTED ON SIBLING ROSTER (F081=0 or EMPTY), GO TO F104 BRANCHPOINT

IF R HAS NO LIVING SIBLINGS IN CONTACT (0 WITH RESIDENCY STATUS/Z249={1 or 2 or 3 or 5} AT F080), GO TO F029 BRANCHPOINT

***BEGINNING OF F086 LOOP: QUESTIONS F086 THROUGH F087 ARE REPEATED FOR EACH LIVING SIBLING IN CONTACT (RESIDENCY STATUS={1 or 2 or 3 or 5}) THAT WAS ADDED TO THE ROSTER AT F080. THE ROSTER ALLOWS FOR UP TO 20 SIBLINGS.***

F086 BRANCHPOINT: IF SIBLINGn WAS NOT ADDED TO ROSTER AT THIS IW, GO TO END OF F086 LOOP

F086

How old is ([BROTHER/SISTER]) SIBLINGn?

DK RF

AGE

F087 BRANCHPOINT: IF THIS IS A REINTERVIEW R and THE ALTERNATE WAVE FLAG IS NOT SET TO ASK QUESTIONS (F207>0), GO TO END OF F086 LOOP

NOTE: F087 WILL ALWAYS BE ASKED OF NEW INTERVIEW Rs FROM 2004 ONWARDS. IT WAS LAST ASKED OF REINTERVIEW Rs IN 2012 AND WILL BE ASKED AGAIN IN 2016. F087 WILL NOT BE ASKED IN 2014.
How many children does ([BROTHER/SISTER]) SIBLINGn NAME have?

NUMBER OF CHILDREN

***END OF F086 LOOP: IF THERE IS ANOTHER NEW SIBLING ON THE ROSTER, GO BACK TO BEGINNING OF F086 LOOP.***

F229 BRANCHPOINT: IF THIS IS A REIW R, GO TO BEGINNING OF F092 LOOP

IF R REFUSED TO GIVE NAME OF ONLY REPORTED SIB (Z250=RF) or ALL SIBS REPORTED AS (DIED, NO CONTACT, DELETED or DUPLICATED) (Z249=4 or 6 or 7 or 8), GO TO F029 BRANCHPOINT

[IWER: THE NEXT FEW QUESTIONS WILL BE ASKED OF UP TO 4 RANDOMLY SELECTED SIBLINGS. IF YOU BACK UP AND ADD SIBLINGS BEYOND THIS POINT, BE AWARE THAT THESE ADDED SIBLINGS WILL NOT BE INCLUDED IN THE RANDOMIZATION.]

[IWER: PRESS 1 TO CONTINUE]

1. CONTINUE

NOTE: '1. CONTINUE' IS THE ONLY ACCEPTABLE RESPONSE.

***BEGINNING OF F092 LOOP: QUESTIONS F092 THROUGH F103 ARE ASKED FOR UP TO FOUR LIVING SIBLINGS IN CONTACT, RANDOMLY SELECTED FROM ROSTER AT F080 (RESIDENCY STATUS=(1 or 2 or 3 or 5)). REINTERVIEW Rs ARE ASKED ABOUT ONLY THOSE SIBLINGS WHO WERE SELECTED IN A PREVIOUS IW (Z253=1) AND ARE STILL LIVING AND IN CONTACT.***

Is ([BROTHER/SISTER]) SIBLINGn NAME working 30 or more hours per week, under 30 hours, or not at all?

1. 30+ HOURS  2. <30 HOURS  3. NOT AT ALL  8. DK  9. RF
F093
Does [he/she/(he/she)] have anyone under 18 living with [him/her/(him/her)]?

1. YES        5. NO        8. DK        9. RF

F094 BRANCHPOINT: IF THIS IS A REINTERVIEW R and THE ALTERNATE WAVE FLAG IS NOT SET TO ASK QUESTIONS (F207>0), GO TO F096 BRANCHPOINT

NOTE: QUESTIONS F094 & F095 WILL ALWAYS BE ASKED OF NEW INTERVIEW Rs FROM 2004 ONWARDS. THEY WERE LAST ASKED OF REINTERVIEW Rs IN 2012 AND WILL BE ASKED AGAIN IN 2016. THESE QUESTIONS WILL NOT BE ASKED IN 2014.

F094
Would you say [his/her/(his/her)] financial situation is better, worse, or about the same as yours?

1. BETTER      2. WORSE      3. ABOUT THE SAME      8. DK        9. RF

F095
Does SIBLINGn NAME own a home?

1. YES        5. NO        8. DK        9. RF

F096 BRANCHPOINT: IF R DID NOT REPORT THAT MOTHER IS STILL LIVING (F001 NOT 1), GO TO F097 BRANCHPOINT

F096
(Does SIBLINGn NAME live within 10 miles of your [parents/mother]?)

1. YES        5. NO        6. (VOL) LIVES WITH PARENT(S)      8. DK        9. RF

F097 BRANCHPOINT: IF FATHER WAS NOT REPORTED AS LIVING (F011 NOT 1) or PARENTS ARE STILL MARRIED (F021=1), GO TO F098 BRANCHPOINT

F097
(Does SIBLINGn NAME live within 10 miles of your father?)

1. YES        5. NO        6. (VOL) LIVES WITH PARENT(S)      8. DK        9. RF
F098 BRANCHPOINT: IF SIBLINGn WAS NOT ADDED TO ROSTER AT THIS IW, GO TO F103 BRANCHPOINT

F098

What is the highest grade of school or year of college SIBLINGn NAME completed?

0  NO FORMAL EDUCATION  1 – 11 GRADES  12 HIGH SCHOOL

13 – 15 SOME COLLEGE  16 COLLEGE GRAD  17 POST COLLEGE (17+ YEARS)

GO TO F103 BRANCHPOINT

DK  RF

F103 BRANCHPOINT: IF SIBLINGn IS NOT MARRIED/PARTNERED (X065 {NOT 1 and NOT 3}), GO TO END OF F092 LOOP (AFTER F103)

F103

Is ([BROTHER/SISTER]) SIBLINGn NAME's (spouse/partner) working 30 or more hours per week, under 30 hours, or not at all?

1. 30+ HOURS  2. <30 HOURS  3. NOT AT ALL  8. DK  9. RF

***END OF F092 LOOP: IF ANOTHER SIBLING WAS SELECTED FOR QUESTIONS, GO BACK TO BEGINNING OF F092 LOOP. IF NOT, CONTINUE ON TO F029 BRANCHPOINT.***
F029 BRANCHPOINT: IF R DID NOT REPORT THAT PARENTS LIVE WITH ANOTHER CHILD (F027 NOT 3), GO TO F045 BRANCHPOINT

(Earlier you mentioned that your parents are living with a sibling of yours.

What is the name of that sibling?)

<table>
<thead>
<tr>
<th>SIBLING NAME(S)</th>
<th>[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. THROUGH 20.</td>
<td>SIBLING NAME(S)</td>
</tr>
<tr>
<td>[ROWS PROVIDED BY BLAISE AS NECESSARY]</td>
<td></td>
</tr>
<tr>
<td>93. ALL SIBLINGS</td>
<td></td>
</tr>
<tr>
<td>97. OTHER (SPECIFY)</td>
<td>[F194 (Tag#=F029.6)]</td>
</tr>
<tr>
<td>98. DK</td>
<td></td>
</tr>
<tr>
<td>99. RF</td>
<td></td>
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</tbody>
</table>

NOTE: FIRST NAMES (per 2250) OF R’s LIVING SIBLINGS ARE DISPLAYED. THE USER MAY MAKE ONLY ONE SELECTION.

F045 BRANCHPOINT: IF R DID NOT REPORT THAT MOTHER LIVES WITH ANOTHER CHILD (F043 NOT 3), GO TO F061 BRANCHPOINT
F045/F197_F045
(Earlier you mentioned that your mother is living with a sibling of yours.
What is the name of that sibling?)

<table>
<thead>
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<td>97. OTHER (SPECIFY)</td>
<td>[F185 (Tag#=F045.6)]</td>
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<tr>
<td>98. DK</td>
<td></td>
</tr>
<tr>
<td>99. RF</td>
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NOTE: FIRST NAMES OF R’s LIVING SIBLINGS ARE DISPLAYED. THE IWER MAY MAKE ONLY ONE SELECTION.

F061 BRANCHPOINT: IF R DID NOT REPORT THAT FATHER LIVES WITH ANOTHER CHILD (F059 NOT 3), GO TO F104 BRANCHPOINT

F061/F199_F061
(Earlier you mentioned that your father is living with a sibling of yours.
What is the name of that sibling?)

<table>
<thead>
<tr>
<th>SIBLING NAME(S)</th>
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<td>93. ALL SIBLINGS</td>
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<tr>
<td>97. OTHER (SPECIFY)</td>
<td>[F186 (Tag#=F061.6)]</td>
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<td>98. DK</td>
<td></td>
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NOTE: FIRST NAMES OF R’s LIVING SIBLINGS ARE DISPLAYED. THE IWER MAY MAKE ONLY ONE SELECTION.

F104 BRANCHPOINT: IF R’s {MOTHER and FATHER} DIED MORE THAN 2 YEARS AGO ((F001 NOT ASKED or PER F008) and (F011 NOT ASKED or PER F018), GO TO F174 BRANCHPOINT
NOTE: F104 THROUGH F158 ARE ASKED IF AT LEAST ONE PARENT IS CURRENTLY LIVING OR WAS LIVING WITHIN THE PAST TWO YEARS.

F104

Now about help to and from parents...

Not counting any shared housing or shared food, did you (or your (late) [husband/wife/partner]) give financial help to your (deceased) [parents/ mother/mother (and/or her husband)/father/father (and/or his wife)] amounting to $500 or more [since R's LAST IW MONTH (per Z092), YEAR (per 2093)/in the last two years]?  

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.

<table>
<thead>
<tr>
<th>1. YES</th>
<th>5. NO</th>
<th>8. DK</th>
<th>9. RF</th>
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</table>

GO TO F112 BRANCHPOINT

F105 BRANCHPOINT: IF ONE PARENT IS STILL LIVING ((F001 or F011)=1) and R DID NOT REPORT THAT THE OTHER PARENT IS STILL LIVING ((F011 or F001, RESPECTIVELY)={5 or DK or RF or NOT ASKED}), ASSIGN {1 TO F105 IF IT IS R's MOTHER or 2 TO F105 IF IT IS R's FATHER} THAT IS LIVING, AND GO TO BEGINNING OF F107 LOOP

IF ONE PARENT WAS ALIVE AT R’s LAST IW ({{X013 or X015}=1), BUT R DID NOT REPORT IN THIS IW THAT THAT SAME PARENT IS STILL LIVING ((F001 or F011)=({5 or DK or RF}) and THE OTHER PARENT WAS NOT LIVING AT R’s LAST IW ({{F011 or F001, RESPECTIVELY} NOT ASKED), ASSIGN {1 TO F105 IF IT IS R's MOTHER or 2 TO F105 IF IT IS R's FATHER} THAT WAS LIVING AT R’s LAST IW, AND GO TO BEGINNING OF F107 LOOP

IF BOTH PARENTS ARE STILL LIVING ((F011 and F001)=1) and R DID NOT REPORT THAT THEY ARE NOT STILL MARRIED TO EACH OTHER (F021 NOT 5), ASSIGN 3 TO F105 AND GO TO BEGINNING OF F107 LOOP
F105
(Who was helped?)

[IWER: CHOOSE ALL THAT APPLY]

1. MOTHER (AND/OR HER HUSBAND)
2. FATHER (AND/OR HIS WIFE)
3. PARENTS
8. DK
9. RF

GO TO F112 BRANCHPOINT

***BEGINNING OF F107 LOOP: QUESTIONS F107 THROUGH F111 ARE REPEATED FOR EACH SELECTION MADE AT F105M, PARENT(S) GIVEN FINANCIAL ASSISTANCE BY R.***

F107
FOR: YOUR [MOTHER/MOTHER (AND/OR HER HUSBAND)/FATHER/FATHER (AND/OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT F105M.

About how much money did that amount to altogether [since R’s LAST IW MONTH, YEAR/in the last two years]?

[IWER: DO NOT PROBE DK/RF]

AMOUNT

GO TO END OF F107 LOOP

F109-F111 Unfolding Sequence
Question text: Did it amount to less than $____ , more than $____ , or what?

PROCEDURES: 1Up, 1Down
BREAKPOINTS: $1,000, $5,000
RANDOM ENTRY POINTS: $1,000, $5,000
RANDOM ENTRY POINT ASSIGNMENT [1 ($1,000)] or [(NOT 1) ($5,000)] AT X501

***END OF F107 LOOP: IF THERE REMAINS ANOTHER SELECTION FROM F105, PARENT(S) GIVEN FINANCIAL ASSISTANCE BY R, GO TO BEGINNING OF F107 LOOP. IF NOT, CONTINUE ON TO F112 BRANCHPOINT.***
F112 BRANCHPOINT: IF R HAS NO SIBLINGS, GO TO F119

F112

(Since R's LAST IW MONTH, YEAR/In the last two years), did any of your brothers or sisters give financial help to your (deceased) [parents/mother/mother (and/or her husband)/father/father (and/or his wife)] amounting to $500 or more?

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.

1. YES  5. NO  8. DK  9. RF

GO TO F119

F113 BRANCHPOINT: IF ONE PARENT IS STILL LIVING (\{F001 or F011\}=1) and R DID NOT REPORT THAT THE OTHER PARENT IS STILL LIVING (\{F011 or F001, RESPECTIVELY\}=\{5 or DK or RF or NOT ASKED\}), ASSIGN {1 TO F113 IF IT IS R's MOTHER or 2 TO F113 IF IT IS R's FATHER} THAT IS LIVING, AND GO TO F114 LOOP BRANCHPOINT

IF ONE PARENT WAS ALIVE AT R’s LAST IW (\{X013 or X015\}=1), BUT R DID NOT REPORT IN THIS IW THAT THAT SAME PARENT IS STILL LIVING (\{F001 or F011\}=\{5 or DK or RF\}) and THE OTHER PARENT WAS NOT LIVING AT R’s LAST IW (\{F011 or F001, RESPECTIVELY\} NOT ASKED), ASSIGN {1 TO F113 IF IT IS R's MOTHER or 2 TO F113 IF IT IS R's FATHER} THAT WAS LIVING AT R’s LAST IW, AND GO TO F114 LOOP BRANCHPOINT

IF BOTH PARENTS ARE STILL LIVING (\{F011 and F001\}=1) and R DID NOT REPORT THAT THEY ARE NOT STILL MARRIED TO EACH OTHER (F021 NOT 5), ASSIGN 3 TO F113 AND GO TO F114 LOOP BRANCHPOINT

F113

(Who was helped?)

[IWER: CHOOSE ALL THAT APPLY]

1. MOTHER (AND/OR HER HUSBAND)  2. FATHER (AND/OR HIS WIFE)  3. PARENTS  8. DK  9. RF

GO TO F119
F114 LOOP BRANCHPOINT: IF R HAS ONLY ONE SIBLING and R DID NOT REPORT GIVING FINANCIAL ASSISTANCE OF AT LEAST $500 TO A PARENT (F104 NOT 1), GO TO F119

***BEGINNING OF F114 LOOP: QUESTIONS F114 THROUGH F117 ARE REPEATED FOR EACH SELECTION MADE AT F113, PARENT(S) GIVEN FINANCIAL ASSISTANCE BY SIBLINGS.***

F114/F201_F114
FOR: YOUR [MOTHER/MOTHER (AND/OR HER HUSBAND)/FATHER/FATHER (AND/OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT F113M.

(Which of your brothers or sisters gave such assistance?)

[IWER: CHOOSE ALL THAT APPLY]

<table>
<thead>
<tr>
<th>SIBLING NAME(S)</th>
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<td>1. THROUGH 20. SIBLING NAME(S)</td>
<td></td>
</tr>
<tr>
<td>93. ALL SIBLINGS</td>
<td></td>
</tr>
<tr>
<td>97. OTHER (SPECIFY)</td>
<td>[F115]</td>
</tr>
<tr>
<td>98. DK</td>
<td></td>
</tr>
<tr>
<td>99. RF</td>
<td></td>
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</tbody>
</table>

NOTE: FIRST NAMES OF ALL OF R's SIBLINGS, LIVING AND DEAD, LISTED ON THE SIBLING ROSTER AT F080 ARE DISPLAYED. THE IWER MAY MAKE MULTIPLE SELECTIONS OF SIBLING NAMES.
F117 BRANCHPOINT: IF {{ONLY ONE SIBLING WAS SELECTED AT F114 or "ALL SIBLINGS" WAS SELECTED AT F114 AND R HAS ONLY 1 SIBLING}}
and R DID NOT REPORT GIVING FINANCIAL ASSISTANCE OF AT LEAST $500 TO A PARENT (F104 NOT 1) or IF R SAID {DK or RF} AT F114, GO TO END OF F114 LOOP (AFTER F117 & FOLLOWING BRANCHPOINT)

F117/F202_F117
FOR: YOUR [MOTHER/MOTHER (AND/OR HER HUSBAND)/FATHER/FATHER (AND/OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT F113.

(Which of [you/them] helped the most?)

<table>
<thead>
<tr>
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<tr>
<td>1. THROUGH 20. SIBLING NAME(S)</td>
<td>[ROWS PROVIDED BY BLAISE AS NECESSARY]</td>
</tr>
<tr>
<td>90. R</td>
<td></td>
</tr>
<tr>
<td>92. ALL SIBLINGS EQUALLY</td>
<td></td>
</tr>
<tr>
<td>97. OTHER (SPECIFY)</td>
<td>[F118]</td>
</tr>
<tr>
<td>DK</td>
<td></td>
</tr>
<tr>
<td>RF</td>
<td></td>
</tr>
</tbody>
</table>

NOTE: FOR SIBLING NAMES, THE SCREEN DISPLAYS THE FIRST NAMES OF ALL OF R’s SIBLINGS SELECTED AT F114. IF "ALL SIBLINGS" WAS SELECTED, THEN ALL NAMES LISTED ON THE SIBLING ROSTER AT F080 ARE DISPLAYED (UNLESS THE F117 BRANCHPOINT CONDITIONS APPLY). CODE "90. R" IS SHOWN WHEN R AND/OR SPOUSE/PARTNER WERE REPORTED AT F104 TO HAVE HELPED (F104=1). THE IWER MAY MAKE ONLY ONE SELECTION.

END OF F114 LOOP BRANCHPOINT: IF R REPORTED THAT SOMEONE "OTHER" THAN {R OR A SIBLING} GAVE THE MOST ASSISTANCE TO PARENT(S) (F117=97), GO TO F119 (OUT OF LOOP)

***END OF F114 LOOP: IF THERE REMAINS ANOTHER SELECTION FROM F113, PARENT(S) GIVEN FINANCIAL ASSISTANCE BY SIBLINGS, GO TO BEGINNING OF F114 LOOP. IF NOT, CONTINUE ON TO F119.***
How about another kind of help:

Did you (or your (late) [husband/wife/partner]) spend a total of 100 or more hours [since R’s LAST IW MONTH, YEAR/in the last two years] helping your (deceased) [parents/mother/mother (and/or her husband)/father/father (and/or his wife)] with basic personal activities like dressing, eating, and bathing?

1. YES   5. NO   8. DK   9. RF

GO TO F132 BRANCHPOINT

F120 BRANCHPOINT: IF ONE PARENT IS STILL LIVING ({F001 or F011}=1) and R DID NOT REPORT THAT THE OTHER PARENT IS STILL LIVING ({F011 or F001, RESPECTIVELY} ={5 or DK or RF or NOT ASKED}) and NEITHER HAD REMARRIED ((F022 and F023) NOT 1), ASSIGN {1 TO F120 IF IT IS R’s MOTHER or 2 TO F120 IF IT IS R’s FATHER} THAT IS LIVING, AND GO TO BEGINNING OF F122 LOOP

IF ONE PARENT WAS ALIVE AT R’s LAST IW ({X013 or X015}=1), BUT R DID NOT REPORT IN THIS IW THAT THAT SAME PARENT IS STILL LIVING ({F001 or F011}={5 or DK or RF}) and THE OTHER PARENT WAS NOT LIVING AT R’s LAST IW ({F011 or F001, RESPECTIVELY} NOT ASKED) and NEITHER HAD REMARRIED ((F022 and F023) NOT 1), ASSIGN {1 TO F120 IF IT IS R’s MOTHER or 2 TO F120 IF IT IS R’s FATHER} THAT WAS LIVING AT R’s LAST IW, AND GO TO BEGINNING OF F122 LOOP

F120

(Who was helped?)

[IWER: CHOOSE ALL THAT APPLY]

1. MOTHER   2. FATHER   4. MOTHER’S HUSBAND   5. FATHER’S WIFE   8. DK   9. RF

GO TO F132 BRANCHPOINT
***BEGINNING OF F122 LOOP: QUESTIONS F122 THROUGH F126 ARE REPEATED FOR EACH PARENT OR PARENT's SPOUSE/PARTNER WHO WAS GIVEN ASSISTANCE WITH PERSONAL CARE BY R PER F120.***

F122

FOR: YOUR [MOTHER/FATHER/MOTHER'S HUSBAND/FATHER'S WIFE]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT F120.

Roughly how many hours did you yourself spend [since R's LAST IW MONTH, YEAR/in the last two years] giving such assistance to your [mother/father/mother's husband/father's wife]?

[IWER: USE ZERO FOR NONE]

[IWER: DO NOT PROBE DK/RF]

<table>
<thead>
<tr>
<th>HOURS</th>
<th>DK</th>
<th>RF</th>
</tr>
</thead>
</table>

GO TO F127 BRANCHPOINT

F124-F126 Unfolding Sequence

Question text: Did it amount to less than ____ hours, more than ____ hours, or what?

PROCEDURE: 1Up
BREAKPOINTS: 200, 500
ENTRY POINT: 200
F127 BRANCHPOINT: IF R SAID THAT IS NOT NEWLY MARRIED/PARTNERED ((A026 and A027)=5) (I.E., R IS NOT CURRENTLY MARRIED/PARTNERED) and R DID NOT REPORT THAT BECAME WIDOWED SINCE HH's LAST IW (A023 NOT 5), GO TO END OF F122 LOOP

F127

FOR: YOUR [MOTHER/FATHER/MOTHER'S HUSBAND/FATHER'S WIFE]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT F120.

Roughly how many hours did your (late) [husband/wife/partner] spend giving such assistance to your [mother/father/mother's husband/father's wife]?

[IWER: USE ZERO FOR NONE]

[IWER: DO NOT PROBE DK/RF]

<table>
<thead>
<tr>
<th>HOURS</th>
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<tbody>
<tr>
<td>DK</td>
</tr>
<tr>
<td>RF</td>
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</table>

GO TO END OF F122 LOOP

F129-F131 Unfolding Sequence

Question text: Did it amount to less than ____ hours, more than ____ hours, or what?

PROCEDURE: 1Up
BREAKPOINTS: 200, 500
ENTRY POINT: 200

***END OF F122 LOOP: IF THERE REMAINS ANOTHER PARENT OR A PARENT's SPOUSE/PARTNER WHO WAS GIVEN ASSISTANCE WITH PERSONAL CARE BY R PER F113, GO TO BEGINNING OF F122 LOOP. IF NOT, CONTINUE ON TO F132 BRANCHPOINT.***
F132 BRANCHPOINT: IF R HAS NO SIBLINGS, GO TO F139

F132

[Since R's LAST IW MONTH, YEAR/In the last two years], did any of your brothers or sisters help your (deceased) [parents/mother/mother (and/or her husband)/father/father (and/or his wife)] with basic personal needs?

1. YES  5. NO  8. DK  9. RF

GO TO F139

F133 BRANCHPOINT: IF ONE PARENT IS STILL LIVING ((F001 or F011)=1) and R DID NOT REPORT THAT THE OTHER PARENT IS STILL LIVING ((F011 or F001, RESPECTIVELY) ={5 or DK or RF or NOT ASKED}) and R NEITHER HAD REMARRIED ((F022 and F023) NOT 1), ASSIGN {1 TO F133 IF IT IS R's MOTHER or 2 TO F133 IF IT IS R's FATHER} THAT IS LIVING, AND GO TO F135 LOOP BRANCHPOINT

IF ONE PARENT WAS ALIVE AT R’s LAST IW ({X013 or X015}=1), BUT R DID NOT REPORT IN THIS IW THAT THAT SAME PARENT IS STILL LIVING ((F001 or F011)={5 or DK or RF}) and THE OTHER PARENT WAS NOT LIVING AT R’s LAST IW ((F011 or F001, RESPECTIVELY) NOT ASKED) and R NEITHER HAD REMARRIED ((F022 and F023) NOT 1), ASSIGN {1 TO F133M IF IT IS R's MOTHER or 2 TO F133 IF IT IS R's FATHER} THAT WAS LIVING AT R’s LAST IW, AND GO TO F135 LOOP BRANCHPOINT

F133

(Who was helped?)

[IWER: CHOOSE ALL THAT APPLY]

1. MOTHER  2. FATHER  4. MOTHER'S HUSBAND  5. FATHER'S WIFE  8. DK  9. RF

GO TO F139
F135 LOOP BRANCHPOINT: IF R HAS ONLY ONE SIBLING and R DID NOT REPORT HELPING A PARENT WITH PERSONAL CARE (F119 NOT 1), GO TO F139

***BEGINNING OF F135 LOOP: QUESTIONS F135 THROUGH F137 ARE REPEATED FOR EACH PARENT OR PARENT's SPOUSE/PARTNER WHO WAS GIVEN ASSISTANCE WITH PERSONAL CARE BY SIBLINGS PER F133.***

F135/F203_ F135
FOR: YOUR [MOTHER/FATHER/MOTHER'S HUSBAND/FATHER'S WIFE]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT F133.

(Which of your brothers or sisters gave such assistance?)

[IWER: CHOOSE ALL THAT APPLY]

<table>
<thead>
<tr>
<th>SIBLING NAME(S)</th>
<th>[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. THROUGH 20. SIBLING NAME(S)</td>
<td>[ROWS PROVIDED BY BLAISE AS NECESSARY]</td>
</tr>
<tr>
<td>93. ALL SIBLINGS</td>
<td></td>
</tr>
<tr>
<td>98. DK</td>
<td></td>
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<td>99. RF</td>
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NOTE: FIRST NAMES OF ALL OF R’s SIBLINGS, LIVING AND DEAD, LISTED ON THE SIBLING ROSTER AT F080 ARE DISPLAYED. THE IWER MAY MAKE MULTIPLE SELECTIONS OF SIBLING NAMES.
F137 BRANCHPOINT: IF {{ONLY ONE SIBLING WAS SELECTED AT F135 or "ALL SIBLINGS" WAS SELECTED AT F135 AND R HAS ONLY 1 SIBLING}} and R DID NOT REPORT HELPING A PARENT WITH PERSONAL CARE (F119 NOT 1) or IF R SAID (DK or RF) AT F135, GO TO END OF F135M LOOP

F137/F204_ F137
FOR: YOUR [MOTHER/FATHER/MOTHER'S HUSBAND/FATHER'S WIFE]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT F133.

(Which of [you/them] helped the most?)

<table>
<thead>
<tr>
<th>SIBLING NAME(S)</th>
<th>[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]</th>
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</thead>
<tbody>
<tr>
<td>1. THROUGH 20. SIBLING NAME(S)</td>
<td>[ROWS PROVIDED BY BLAISE AS NECESSARY]</td>
</tr>
<tr>
<td>90. R</td>
<td></td>
</tr>
<tr>
<td>91. R'S SPOUSE/PARTNER</td>
<td></td>
</tr>
<tr>
<td>92. ALL SIBLINGS EQUALLY</td>
<td></td>
</tr>
<tr>
<td>97. OTHER (SPECIFY) [F138]</td>
<td></td>
</tr>
<tr>
<td>98. DK</td>
<td></td>
</tr>
<tr>
<td>99. RF</td>
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</table>

NOTE: FOR SIBLING NAMES, THE SCREEN DISPLAYS THE FIRST NAMES OF ALL OF R's SIBLINGS SELECTED AT F137. IF "ALL SIBLINGS" WAS SELECTED, THEN ALL NAMES LISTED ON THE SIBLING ROSTER AT F080 ARE DISPLAYED. "90. R" AND/OR "91. R's SPOUSE/PARTNER" ARE PRESENTED AS CHOICES WHEN R REPORTED THAT R AND/OR R's SPOUSE/PARTNER HELPED (F122 and/or F127) > 0). THE IWER MAY MAKE ONLY ONE SELECTION.

END OF F135 LOOP BRANCHPOINT: IF R REPORTED THAT SOMEONE "OTHER" THAN (R OR A SIBLING) GAVE THE MOST ASSISTANCE TO A PARENT OR PARENT's SPOUSE/PARTNER (F137=97), GO TO F139 (OUT OF LOOP)

***END OF F135 LOOP: IF THERE REMAINS ANOTHER PARENT OR A PARENT's SPOUSE/PARTNER WHO WAS GIVEN ASSISTANCE WITH PERSONAL CARE BY SIBLINGS PER F133, GO TO BEGINNING OF F135M LOOP. IF NOT, CONTINUE ON TO F139.***
F139
Did you (or your (late) [husband/wife/partner]) spend a total of 100 or more hours [since R's LAST IW MONTH, YEAR/in the last two years] helping your (deceased) [parents/mother/mother (and/or her husband)/father/father (and/or his wife)] with other things such as household chores, errands, transportation, etc.?

1. YES 5. NO 8. DK 9. RF

GO TO F152

F140 BRANCHPOINT: IF ONE PARENT IS STILL LIVING ({F001 or F011}=1) and R DID NOT REPORT THAT THE OTHER PARENT IS STILL LIVING ({F011 or F001, RESPECTIVELY}={5 or DK or RF or NOT ASKED}), ASSIGN 1 TO F140 IF IT IS R's MOTHER or 2 TO F140 IF IT IS R's FATHER) THAT IS LIVING, AND GO TO BEGINNING OF F142 LOOP

IF ONE PARENT WAS ALIVE AT R's LAST IW ({X013 or X015}=1), BUT R DID NOT REPORT IN THIS IW THAT THE SAME PARENT IS STILL LIVING ({F001 or F011}={5 or DK or RF}) and THE OTHER PARENT WAS NOT LIVING AT R's LAST IW ({F011 or F001, RESPECTIVELY} NOT ASKED), ASSIGN 1 TO F140 IF IT IS R's MOTHER or 2 TO F140 IF IT IS R's FATHER) THAT WAS LIVING AT R’s LAST IW, AND GO TO BEGINNING OF F142 LOOP

IF BOTH PARENTS ARE STILL LIVING ({F011 and F001}=1) and R DID NOT REPORT THAT THEY ARE NOT STILL MARRIED TO EACH OTHER (F021 NOT 5), ASSIGN 3 TO F140 AND GO TO BEGINNING OF F142 LOOP

F140
(Who was helped?)

[IWER: CHOOSE ALL THAT APPLY]

1. MOTHER (AND/OR HER HUSBAND) 2. FATHER (AND/OR HIS WIFE) 3. PARENTS 8. DK 9. RF

GO TO F152
***BEGINNING OF F142 LOOP: QUESTIONS F142 THROUGH F146 ARE REPEATED FOR EACH SELECTION MADE AT F140, PARENT(S) GIVEN OTHER ASSISTANCE BY R.***

F142

FOR: YOUR [MOTHER/MOTHER (AND/OR HER HUSBAND)/FATHER/FATHER (AND/OR HIS WIFE)/PARENTS]

Roughly how many hours [since R's LAST IW MONTH, YEAR/in the last two years] did you yourself spend giving such assistance?

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT F140.

[IWER: USE ZERO FOR NONE]

[IWER: DO NOT PROBE DK/RF]

<table>
<thead>
<tr>
<th>HOURS</th>
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<tbody>
<tr>
<td>DK</td>
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<tr>
<td>RF</td>
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GO TO F147
BRANCHPOINT

F144-F146 Unfolding Sequence

Question text: Did it amount to less than ____ hours, more than ____ hours, or what?

PROCEDURE: 1Up
BREAKPOINTS: 200, 500
ENTRY POINT: 200
F147 BRANCHPOINT: IF R IS NOT MARRIED/PARTNERED and R DID NOT REPORT THAT BECAME WIDOWED SINCE HH's LAST IW (A023 NOT 5), GO TO END OF F142 LOOP

F147

FOR: YOUR [MOTHER/MOTHER (AND/OR HER HUSBAND)/FATHER/FATHER (AND/OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT F140M.

Roughly how many hours did your (late) [husband/wife/partner] spend giving such assistance?

[IWER: USE ZERO FOR NONE]

[IWER: DO NOT PROBE DK/RF]

<table>
<thead>
<tr>
<th>HOURS</th>
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</thead>
<tbody>
<tr>
<td>DK</td>
</tr>
<tr>
<td>RF</td>
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GO TO END OF F142 LOOP

F149-F151 Unfolding Sequence
Question text: Did it amount to less than ____ hours, more than ____ hours, or what?

PROCEDURE: 1Up
BREAKPOINTS: 200, 500
ENTRY POINT: 200

***END OF F142 LOOP: IF THERE REMAINS ANOTHER SELECTION FROM F140, PARENT(S) GIVEN OTHER ASSISTANCE BY R, GO TO BEGINNING OF F142 LOOP. IF NOT, CONTINUE ON TO F152.***
F152

Not counting any shared housing or shared food, did you (or your (late) [husband/wife/partner]) receive from your (deceased) [parents/mother/ mother (and/or her husband)/father/father (and/or his wife)] any financial help amounting to $500 or more (since R’s LAST IW MONTH, YEAR/in the last two years)?

[IWER: DO NOT INCLUDE INHERITANCE]

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.

1. YES  5. NO  8. DK  9. RF

GO TO F174 BRANCHPOINT

F153 BRANCHPOINT: IF ONE PARENT IS STILL LIVING ((F001 or F011)=1) and R DID NOT REPORT THAT THE OTHER PARENT IS STILL LIVING ((F011 or F001, RESPECTIVELY)={5 or DK or RF or NOT ASKED}), ASSIGN {1 TO F153 IF IT IS R’s MOTHER or 2 TO F153 IF IT IS R’s FATHER} THAT IS LIVING, AND GO TO BEGINNING OF F154 LOOP

IF ONE PARENT WAS ALIVE AT R’s LAST IW ({X013 or X015}=1), BUT R DID NOT REPORT IN THIS IW THAT THAT SAME PARENT IS STILL LIVING ((F001 or F011)={5 or DK or RF}) and THE OTHER PARENT WAS NOT LIVING AT R’s LAST IW ((F011 or F001, RESPECTIVELY) NOT ASKED) ASSIGN {1 TO F153 IF IT IS R’s MOTHER or 2 TO F153 IF IT IS R’s FATHER} THAT WAS LIVING AT R’s LAST IW, AND GO TO BEGINNING OF F154 LOOP

IF BOTH PARENTS ARE STILL LIVING ((F011 and F001)=1) and R DID NOT REPORT THAT THEY ARE NOT STILL MARRIED TO EACH OTHER (F021 NOT 5), ASSIGN 3 TO F153 AND GO TO BEGINNING OF F154 LOOP

F153

(Which of them gave you that?)

[IWER: CHOOSE ALL THAT APPLY]

1. MOTHER (AND/OR HER HUSBAND)  2. FATHER (AND/OR HIS WIFE)  3. PARENTS  8. DK  9. RF

GO TO F174 BRANCHPOINT
***BEGINNING OF F154 LOOP: QUESTIONS F154 THROUGH F158 ARE REPEATED FOR EACH SELECTION MADE AT F153, R RECEIVING FINANCIAL ASSISTANCE FROM PARENT(S).***

F154

FOR: YOUR [MOTHER/MOTHER (AND/OR HER HUSBAND)/FATHER/FATHER (AND/OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT F153.

About how much money did that amount to altogether?

[IWER: DO NOT PROBE DK/RF]

<table>
<thead>
<tr>
<th>AMOUNT</th>
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</thead>
<tbody>
<tr>
<td>DK</td>
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<tr>
<td>RF</td>
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GO TO END OF F154 LOOP

F156-F158 Unfolding Sequence

Question text: Did it amount to less than $___, more than $___, or what?

PROCEDURES: 1Up, 1Down
BREAKPOINTS: $1,000, $5,000
RANDOM ENTRY POINTS: $1,000, $5,000
RANDOM ENTRY POINT ASSIGNMENT [1 ($1,000)] or [{NOT 1} ($5,000)] AT X510

***END OF F154 LOOP: IF THERE REMAINS ANOTHER SELECTION FROM F153, R RECEIVING FINANCIAL ASSISTANCE FROM PARENT(S), GO TO BEGINNING OF F154 LOOP. IF NOT, CONTINUE ON TO F174 BRANCHPOINT.***
F174 BRANCHPOINT: IF R DOES NOT LIVE IN A NURSING FACILITY (A028 NOT 1), GO TO F184 (F ASSIST)

F174
IF R LIVES IN A NURSING FACILITY (A028=1):
Do you have any relatives in or near the facility where you are living?

1. YES  5. NO  8. DK  9. RF

F175
Do you have any good friends in or near the facility?

1. YES  5. NO  8. DK  9. RF

F176
How often do you get together with people in or near the facility just to chat or for a social visit?

[IWER: IF R ANSWERS ‘ALMOST NEVER’ OR ‘NEVER,’ ENTER 0 AT NUMBER OF TIMES]

NUMBER OF TIMES

0  DK  RF

ASSIGN 6 TO F177 AND GO TO F184 (F ASSIST)

GO TO F184 (F ASSIST)

F177
PER:

1. DAY  2. WEEK  3. EVERY TWO WEEKS/BI-WEEKLY  4. MONTH

5. YEAR  6. ALMOST NEVER  7. OTHER (SPECIFY)  8. DK  9. RF

F178
F ASSIST
[IFER: HOW OFTEN DID R RECEIVE ASSISTANCE WITH ANSWERS IN SECTION F — PARENTS AND SIBLINGS?]

| 1. NEVER | 2. A FEW TIMES | 3. MOST OR ALL OF THE TIME | 4. THE SECTION WAS DONE BY A PROXY REPORTER | 5. NO QUESTIONS WERE ASKED |

GO TO SECTION G