HRS:
Aging, Demographics, and Memory Study

INFORMANT QUESTIONNAIRE
CODEBOOK

START TIME:
The time is now: __________ □ AM □ PM

Q1A. Were you the person who participated in the ADAMS visit last time we met with your friend or relative?

1. ................................ Yes
5. .............................. No
8. .............................. Not Sure

Q1 1. How often does your friend or relative watch a TV show or news program?

1. .............................. Daily or almost daily
2. .............................. Several times a month
3. .............................. Several times a year
4. .............................. Rarely or never

8. .............................. DK

Q2 2. How often does your friend or relative listen to a program on the radio?

1. .............................. Daily or almost daily
2. .............................. Several times a month
3. .............................. Several times a year
4. .............................. Rarely or never

8. .............................. DK

Q3 3. How often does your friend or relative read a newspaper or magazine?
Q4  4. How often does your friend or relative read a book?

1 ................................ Daily or almost daily
2 ................................ Several times a month
3 ................................ Several times a year
4 ................................ Rarely or never

8 .............................. DK

Q5  5. How often does your friend or relative play board or card games?

1 ................................ Daily or almost daily
2 ................................ Several times a month
3 ................................ Several times a year
4 ................................ Rarely or never

8 .............................. DK

Q6  6. How often does your friend or relative do jigsaw puzzles or crossword puzzles?

1 ................................ Daily or almost daily
2 ................................ Several times a month
3 ................................ Several times a year
4 ................................ Rarely or never

8 .............................. DK

Q7  7. How often does your friend or relative do arts and crafts?

1 ................................ Daily or almost daily
2 ................................ Several times a month
3 ................................ Several times a year
4 ................................ Rarely or never

8 .............................. DK

Q8  8. How often does your friend or relative write letters or cards?

8 .............................. DK

1 ................................ Daily or almost daily
Q9  9. How often does your friend or relative use a computer?

1 .......................... Daily or almost daily
2 .......................... Several times a month
3 .......................... Several times a year
4 .......................... Rarely or never

8 .......................... DK

Q10  10. How often does your friend or relative discuss current events or topics of general interest?

1 .......................... Daily or almost daily
2 .......................... Several times a month
3 .......................... Several times a year
4 .......................... Rarely or never

8 .......................... DK

Q11  11. How would you rate your friend or relative’s memory at the present time?

1 .......................... Excellent
2 .......................... Very Good
3 .......................... Good
4 .......................... Fair
5 .......................... Poor

8 .......................... DK
Q12  12. How would you rate your friend or relative in making judgments and decisions?

1 ................................. Excellent
2 ................................. Very Good
3 ................................. Good
4 ................................. Fair
5 ................................. Poor

8................................. DK

Q13  13. How would you rate your friend or relative’s ability to organize his/her daily activities?

1 ................................. Excellent
2 ................................. Very Good
3 ................................. Good
4 ................................. Fair
5 ................................. Poor

8................................. DK

Q14  14. Compared with two years ago, how is your friend or relative at remembering things about family and friends, such as occupations, birthdays and addresses?

1 ................................. Much better
2 ................................. A bit better
3 ................................. Not much change
4 ................................. A bit worse
5 ................................. Much worse

8................................. DK

Q15  15. Compared with two years ago, how is your friend or relative at remembering things that have happened recently?

1 ................................. Much better
2 ................................. A bit better
3 ................................. Not much change
4 ................................. A bit worse
5 ................................. Much worse

8................................. DK
Q16 16. Compared with two years ago, how is your friend or relative at recalling conversations a few days later?

1 ........................................ Much better
2 ........................................ A bit better
3 ........................................ Not much change
4 ........................................ A bit worse
5 ........................................ Much worse
8................................. DK

Q17 17. Compared with two years ago, how is your friend or relative at remembering his/her address or phone number?

1 ........................................ Much better
2 ........................................ A bit better
3 ........................................ Not much change
4 ........................................ A bit worse
5 ........................................ Much worse
8................................. DK

Q18 18. Compared with two years ago, how is your friend or relative at remembering what day and month it is?

1 ........................................ Much better
2 ........................................ A bit better
3 ........................................ Not much change
4 ........................................ A bit worse
5 ........................................ Much worse
8................................. DK

Q19 19. Compared with two years ago, how is your friend or relative at remembering where things are usually kept?

1 ........................................ Much better
2 ........................................ A bit better
3 ........................................ Not much change
4 ........................................ A bit worse
5 ........................................ Much worse
8................................. DK

Q20 20. Compared with two years ago, how is your friend or relative at remembering where to find things that have been put in a different place than usual?
1 .......................... Much better
2 .......................... A bit better
3 .......................... Not much change
4 .......................... A bit worse
5 .......................... Much worse

8 .......................... DK

Q21 21. Compared with two years ago, how is your friend or relative at knowing how to work familiar machines around the house?

1 .......................... Much better
2 .......................... A bit better
3 .......................... Not much change
4 .......................... A bit worse
5 .......................... Much worse

7 .......................... Inapplicable (e.g., “doesn’t do” or “cannot do”) 
8 .......................... DK

Q22 22. Compared with two years ago, how is your friend or relative at learning to use a new gadget or machine around the house?

1 .......................... Much better
2 .......................... A bit better
3 .......................... Not much change
4 .......................... A bit worse
5 .......................... Much worse

7 .......................... Inapplicable (e.g., “doesn’t do” or “cannot do”) 
8 .......................... DK

Q23 23. Compared with two years ago, how is your friend or relative at learning new things in general?

1 .......................... Much better
2 .......................... A bit better
3 .......................... Not much change
4 .......................... A bit worse
5 .......................... Much worse

7 .......................... Inapplicable (e.g., “doesn’t do” or “cannot do”) 
8 .......................... DK
Q24  24. Compared with two years ago, how is your friend or relative at following a story in a book or on TV?

1 ......................... Much better
2 ......................... A bit better
3 .......................... Not much change
4 ......................... A bit worse
5 .......................... Much worse
7.......................... Inapplicable (e.g., “doesn’t do” or “cannot do”)
8 ......................... DK

Q25  25. Compared with two years ago, how is your friend or relative at making decisions on everyday matters?

1 ......................... Much better
2 ......................... A bit better
3 .......................... Not much change
4 ......................... A bit worse
5 .......................... Much worse
7.......................... Inapplicable (e.g., “doesn’t do” or “cannot do”)
8 ......................... DK

Q26  26. Compared with two years ago, how is your friend or relative at handling money for shopping?

1 ......................... Much better
2 ......................... A bit better
3 .......................... Not much change
4 ......................... A bit worse
5 .......................... Much worse
7.......................... Inapplicable (e.g., “doesn’t do” or “cannot do”)
8 ......................... DK

Q27  27. Compared with two years ago, how is your friend or relative at handling financial matters, that is, the pension or dealing with the bank?

1 ......................... Much better
2 ......................... A bit better
3 .......................... Not much change
4 ......................... A bit worse
5 .......................... Much worse
7.......................... Inapplicable (e.g., “doesn’t do” or “cannot do”)
8 ......................... DK
Q28. Compared with two years ago, how is your friend or relative at handling other everyday arithmetic problems, such as, knowing how much food to buy, knowing how long between visits from family or friends?

1 ......................... Much better  
2 ......................... A bit better  
3 ......................... Not much change  
4 ......................... A bit worse  
5 ......................... Much worse  

7............................ Inapplicable (e.g., “doesn’t do” or “cannot do”)  
8............................ DK

Q29. Compared with two years ago, how is your friend or relative at using his/her intelligence to understand what’s going on and to reason things through?

1 ......................... Much better  
2 ......................... A bit better  
3 ......................... Not much change  
4 ......................... A bit worse  
5 ......................... Much worse  

7............................ Inapplicable (e.g., “doesn’t do”)  
8............................ DK

30. Does your friend or relative have any difficulty with the following because of a physical, mental, emotional, or memory problem?

Q30_C1 Getting across a room  
1 ......................... Yes  
5 ......................... No  
7............................ Inapplicable (e.g., “doesn’t do” or “cannot do”)  
8............................ DK

Q30_C2 Dressing  
1 ......................... Yes  
5 ......................... No  
7............................ Inapplicable (e.g., “doesn’t do” or “cannot do”)  
8............................ DK

Q30_C3 Bathing  
1 ......................... Yes  
5 ......................... No  
7............................ Inapplicable (e.g., “doesn’t do” or “cannot do”)  
8............................ DK
<table>
<thead>
<tr>
<th>Q30_C4</th>
<th>Eating</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Yes</td>
</tr>
<tr>
<td>5</td>
<td>No</td>
</tr>
<tr>
<td>7</td>
<td>Inapplicable (e.g., “doesn’t do” or “cannot do”)</td>
</tr>
<tr>
<td>8</td>
<td>DK</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Q30_C5</th>
<th>Getting out of bed</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Yes</td>
</tr>
<tr>
<td>5</td>
<td>No</td>
</tr>
<tr>
<td>7</td>
<td>Inapplicable (e.g., “doesn’t do” or “cannot do”)</td>
</tr>
<tr>
<td>8</td>
<td>DK</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Q30_C6</th>
<th>Using the toilet</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Yes</td>
</tr>
<tr>
<td>5</td>
<td>No</td>
</tr>
<tr>
<td>7</td>
<td>Inapplicable (e.g., “doesn’t do” or “cannot do”)</td>
</tr>
<tr>
<td>8</td>
<td>DK</td>
</tr>
</tbody>
</table>

Use “INAP” (inapplicable) code if respondent says item does not apply or individual does not do this activity.

<table>
<thead>
<tr>
<th>Q30_C7</th>
<th>Preparing meals</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Yes</td>
</tr>
<tr>
<td>5</td>
<td>No</td>
</tr>
<tr>
<td>7</td>
<td>Inapplicable (e.g., “doesn’t do” or “cannot do”)</td>
</tr>
<tr>
<td>8</td>
<td>DK</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Q30_C8</th>
<th>Shopping for groceries</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Yes</td>
</tr>
<tr>
<td>5</td>
<td>No</td>
</tr>
<tr>
<td>7</td>
<td>Inapplicable (e.g., “doesn’t do” or “cannot do”)</td>
</tr>
<tr>
<td>8</td>
<td>DK</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Q30_C9</th>
<th>Making telephone calls</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Yes</td>
</tr>
<tr>
<td>5</td>
<td>No</td>
</tr>
<tr>
<td>7</td>
<td>Inapplicable (e.g., “doesn’t do” or “cannot do”)</td>
</tr>
<tr>
<td>8</td>
<td>DK</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Q30_C10</th>
<th>Taking medications</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Yes</td>
</tr>
<tr>
<td>5</td>
<td>No</td>
</tr>
<tr>
<td>7</td>
<td>Inapplicable (e.g., “doesn’t do” or “cannot do”)</td>
</tr>
<tr>
<td>8</td>
<td>DK</td>
</tr>
</tbody>
</table>
Q30_C11 Managing money
1 ................................ Yes
5 ................................ No
7 ................................ Inapplicable (e.g., “doesn’t do” or “cannot do”)
8 ................................ DK

Q31 31. Does your friend or relative need to be watched over or supervised to ensure his/her personal safety or the safety of others?
1 ................................ Yes
5 ................................ No
8 ................................ DK

Q32 32. Must someone stay with him/her to provide reassurance or to make sure that nothing goes wrong?
1 ................................ Yes
5 ................................ No
8 ................................ DK

★IF ALL ANSWERS TO QUESTIONS 30_C1 THROUGH 32 ARE “NO,” SKIP TO QUESTION 69

If question was skipped based on instructions above, enter code for “Blank.”

Q33 33. In the past month, have you provided care to your friend or relative by actively helping with any of the tasks in Question 30 or by supervising him/her to ensure safety, provide reassurance, or to make sure that nothing goes wrong?
1 ................................ Yes GO TO QUESTION 34
5 ................................ No SKIP TO QUESTION 62
7 ....................................... R in nursing home or other group facility
8 ....................................... DK

Q34 34. Are you the person most responsible for the care of your friend or relative?
1 .................................... Yes GO TO QUESTION 35
5 .................................... No SKIP TO QUESTION 36
7 ....................................... R in nursing home or other group facility
8 ....................................... DK
Q35 35. If you were unable to provide this care for a week or so, (for example, due to illness), is there someone who would care for your friend or relative?

1. ......................... Yes
5. ......................... No

7. ......................... In nursing home or other group facility
8. ......................... DK

Q36 36. During the last month, on about how many days did you provide active help to your friend or relative because of his/her health or memory problem?

__________ days ◁ IF 0 DAYS, SKIP TO QUESTION 39
(Enter a number between 0 and 31)

97 ............................ Other (e.g., if response not easily converted to number of days)
98 ............................ DK

Q37 37. On the days you did this, about how many hours per day was that?

__________ hours
(Enter a number between 0 and 24)

97 ............................ Other (e.g., if response not easily converted to number of hours)
98 ............................ DK

Q38 38. How long have you been providing this level of active help?

1. ......................... Less than 1 month
2. ......................... Between 1 and 6 months
3. ......................... Between 6 months and 1 year
4. ......................... Between 1 year and 2 years
5. ......................... More than 2 years

8. ......................... DK

Q39 39. During the last month, on about how many days did you supervise your friend or relative to ensure safety, provide reassurance, or to make sure that nothing went wrong?

__________ days ◁ IF 0 DAYS, SKIP TO QUESTION 42
(Enter a number between 0 and 31)

97 ............................ Other (e.g., if response not easily converted to number of days)
98 ............................ DK

Q40 40. On the days you did this, about how many hours per day was that?
__________hours
(Enter a number between 0 and 24)

97......................... Other (e.g., if response not easily converted to number of hours)
98......................... DK

Q41  41. How long have you been providing this level of supervision?

1......................... Less than 1 month
2......................... Between 1 and 6 months
3......................... Between 6 months and 1 year
4......................... Between 1 year and 2 years
5......................... More than 2 years
8......................... DK

Q42  42. How much of a physical strain is it on you to help your friend or relative with any of the following activities: getting across a room, dressing, bathing, eating, getting out of bed, or using the toilet?

1......................... No physical strain
2......................... Some physical strain
3......................... A lot of physical strain
6......................... I don’t help with any of these
8......................... DK

Q43  43. How much of a physical strain is it on you to help your friend or relative with any of the following activities: preparing meals, shopping for groceries, making telephone calls, taking medications, or managing money?

1......................... No physical strain
2......................... Some physical strain
3......................... A lot of physical strain
6......................... I don’t help with any of these
8......................... DK

Q44  44. How much of a physical strain is it on you to stay with or supervise your friend or relative?

1......................... No physical strain
2......................... Some physical strain
3......................... A lot of physical strain
6......................... I don’t help with any of these
8......................... DK
Q45  45. How much of a mental or emotional strain is it on you to help your friend or relative with any of the following activities – either directly by doing it yourself, or indirectly by arranging for someone else to do it: getting across a room, dressing, bathing, eating, getting out of bed, or using the toilet?

1.............................. No mental or emotional strain
2.............................. Some mental or emotional strain
3.............................. A lot of mental or emotional strain
6.............................. I don’t help with any of these

8.............................. DK

Q46  46. How much of a mental or emotional strain is it on you to help your friend or relative with any of the following activities – either directly by doing it yourself, or indirectly by arranging for someone else to do it: preparing meals, shopping for groceries, making telephone calls, taking medications, managing money?

1.............................. No mental or emotional strain
2.............................. Some mental or emotional strain
3.............................. A lot of mental or emotional strain
6.............................. I don’t help with any of these

8.............................. DK

Q47  47. How much of a mental or emotional strain is it on you to stay with or supervise your friend or relative – either directly by doing it yourself or indirectly by arranging for someone else to do it?

1.............................. No mental or emotional strain
2.............................. Some mental or emotional strain
3.............................. A lot of mental or emotional strain
6.............................. I don’t help with any of these

8.............................. DK

Q48  48. Has providing care made you feel more useful?

1.............................. Yes
5.............................. No

8.............................. DK
Q49  49. Has providing care made you feel closer to your friend or relative?
    1.......................... Yes
    5.......................... No
    8............................ DK

Q50  50. Has providing care made you feel good about yourself?
    1.......................... Yes
    5.......................... No
    8............................ DK

Q51  51. Has providing care allowed you to learn new skills?
    1.......................... Yes
    5.......................... No
    8............................ DK

Q52  52. In general, do you feel able to handle most problems in the care of your friend or relative?
    1.......................... Yes
    5.......................... No
    8............................ DK

Q53  53. Do the things you do for your friend or relative keep him/her from getting worse?
    1.......................... Yes
    5.......................... No
    8............................ DK

Q53a. 53a. I feel like I need this person as much as they need me.
    1 .......................... Strongly Agree
    2 .......................... Agree
    3 .......................... Neither Agree nor Disagree
    4 .......................... Disagree
    5 .......................... Strongly Disagree
    8............................ DK
Q53b.  
53b. I am very dependent on this person.

1 ......................... Strongly Agree
2 .......................... Agree
3 .......................... Neither Agree nor Disagree
4 .......................... Disagree
5 .......................... Strongly Disagree

8............................ DK

Q53c.  
53c. I would risk my life to help this person.

1 ......................... Strongly Agree
2 .......................... Agree
3 .......................... Neither Agree nor Disagree
4 .......................... Disagree
5 .......................... Strongly Disagree

8............................ DK

Q53d.  
53d. I feel unconditional love for this person.

1 ......................... Strongly Agree
2 .......................... Agree
3 .......................... Neither Agree nor Disagree
4 .......................... Disagree
5 .......................... Strongly Disagree

8............................ DK

Q53e.  
53e. I unconditionally care for this person.

1 ......................... Strongly Agree
2 .......................... Agree
3 .......................... Neither Agree nor Disagree
4 .......................... Disagree
5 .......................... Strongly Disagree

8............................ DK
Q53f.  
53f. I feel very affectionate towards this person.

1 .................................. Strongly Agree
2 .................................. Agree
3 .................................. Neither Agree nor Disagree
4 .................................. Disagree
5 .................................. Strongly Disagree

8................................. DK

Q53g.  
53g. I enjoy touching this person.

1 .................................. Strongly Agree
2 .................................. Agree
3 .................................. Neither Agree nor Disagree
4 .................................. Disagree
5 .................................. Strongly Disagree

8................................. DK

Q54  
54. Sometimes people must make adjustments to their schedules to care for others. In the last year, did providing help or supervision for your friend or relative cause you to change your daily work schedule, such as going to work late, leaving early, or taking time off?

1..................................... Yes  ☑ GO TO QUESTION 55
5................................... No  ☑ SKIP TO QUESTION 56

8................................. DK

Q55  
55. Over the past year, on average, how many hours of work per week did you miss for this reason?

_______ hours per week
(Enter number between 0 and 168)

997................................. Other (e.g., if response not easily converted to number of days)
998................................. DK

Q56  
56. In the last year, did providing care for your friend or relative cause you to give up work entirely?

1..................................... Yes
5..................................... No

8................................. DK
Q57  57. In the last year, did providing care for your friend or relative cause you to reduce leisure time or vacations?

1................................. Yes
5................................. No

8................................. DK

Q58  58. In the last year, did providing care for your friend or relative cause you to reduce the time spent on hobbies or your own activities?

1................................. Yes
5................................. No

8................................. DK

Q59  59. In the last year, did providing care for your friend or relative cause you to spend less time helping or being with other family members?

1................................. Yes
5................................. No

8................................. DK

Q60  60. In the last year, did providing care for your friend or relative put a strain on your marriage or other family relationships?

1................................. Yes
5................................. No

8................................. DK

Q61  61. Have you ever had instruction in how to provide care to someone with a memory problem?

1................................. Yes
5................................. No

8................................. DK
Q62  62. Has anyone ever arranged for a paid helper to care for your friend or relative?

1.......................... Yes  ◐ SKIP TO QUESTION 64
5.......................... No  ◐ GO TO QUESTION 63

8.......................... DK

Q63C_a  63. What is the main reason that you haven’t arranged for a paid helper to care for your friend or relative? (THEN SKIP TO QUESTION 69)

1.......................... Paid help is unnecessary
2.......................... Paid help is too expensive
3.......................... Paid help is not of good enough quality
4.......................... Paid help is not available
5.......................... My friend or relative would not be comfortable
                        with someone else
6.......................... Other_______________________________

7.......................... Multiple responses checked

8.......................... DK

Q63C_b  (If Q63C_a = 6 and “Other” is specified, then enter text)

64. What type of help was provided? (CHECK ALL THAT APPLY)

Use “Yes” code (1) for each item marked. If an item is NOT marked but at least one other item on this list IS marked, then use “No” code (5) for each item not marked.
If respondent does not mark ANY ITEMS, then use “Blank” code (9) for ALL items on this list.

Q64_C1  Homemaker services (for example, help with the cooking or cleaning)

1.......................... Yes
5.......................... No

8.......................... DK

Q64_C2  Personal services (for example, help with the dressing or bathing)

1.......................... Yes
5.......................... No

8.......................... DK
Q64_C3 Nursing services

1............................. Yes
5............................. No
8............................. DK

Q64_C4 General supervision

1............................. Yes
5............................. No
8............................. DK

Use code for “Yes” if response given in Q64_C5a
Use code for “No” if no response given in Q64_C5a

Q64_C5a Other__________________________

1............................. Yes
5............................. No

Q64_C5b (If Q64_C5a = 1 then enter text)

Q65  65. About how much was paid out-of-pocket (that is, the amount paid that was not covered by insurance) for this help in the past year?

0............................. $0
1............................. $1 - $250
2............................. $251 - $500
3............................. $501 - $2,500
4............................. $2,501 - $5,000
5............................. $5,001 - $10,000
6............................. More than $10,000

8............................. DK

Q66  66. Were any of the costs for a paid helper covered by insurance?

1............................. Yes  □ GO TO QUESTION 67
5............................. No  □ SKIP TO QUESTION 68

8............................. DK

67. What kind of insurance helped pay the costs of a paid helper for your friend or relative? (CHECK ALL THAT APPLY)
Use “Yes” code (1) for each marked. If an item is NOT marked but at least one other item on this list IS marked, then use “No” code (5) for each item not marked.

Q67_C1  Medicare

1............................ Yes
5............................ No
8............................ DK

Q67_C2  Medicaid

1............................ Yes
5............................ No
8............................ DK

Q67_C3  Private insurance

1............................ Yes
5............................ No
8............................ DK

Use code for “Yes” if response given in Q67_C4a
Use code for “No” if no response given in Q67_C4a

Q67_C4a  Other_______________________________

1............................ Yes
5............................ No

Q67_C4b  (If Q67_C4a = 1 then enter text)

68. How did you find information on these paid helpers? (CHECK ALL THAT APPLY)

Use “Yes” code (1) for each item marked. If an item is NOT marked but at least one other item on this list IS marked, then use “No” code (5) for each item not marked.
Q68_C1 Social Worker

1........................... Yes
5........................... No
8............................ DK

Q68_C2 Doctor

1........................... Yes
5........................... No
8............................ DK

Q68_C3 Friend

1........................... Yes
5........................... No
8............................ DK

Q68_C4 Organization

1........................... Yes
5........................... No
8............................ DK

Q68_C5 Relative

1........................... Yes
5........................... No
8............................ DK

Q68_C6 Yellow pages

1........................... Yes
5........................... No
8............................ DK
Q68_C7  Internet

1.................  Yes
5...................  No
8........................  DK

Use code for “Yes” if response given in Q68_C8a
Use code for “No” if no response given in Q68_C8a

Q68_C8a  Other______________________________________

1..........................  Yes
5..........................  No

Q68_C8b  (If Q68_C8a = 1 then enter text)

Q68_C9  Someone else arranged for the paid helper

1..........................  Yes
5..........................  No
8..........................  DK

Q69  69. During the last month, on about how many days did you provide transportation (for instance, to a doctor’s appointment or to a store) for your friend or relative?

_________ days  \*  IF 0 DAYS, SKIP TO QUESTION 71
(Enter number between 0 and 31)

97............................  Other (if other response or response not easily converted to number of days)
98............................  DK

69a.  Q69a. Compared with two years ago, the care you provide to your friend or relative by actively helping him/her with tasks and/or by staying with or supervising him/her is now

1..........................  Much more
2..........................  A bit more
3..........................  About the same
4..........................  A bit less
5..........................  Much less
8..........................  DK

69b. If you answered “Much more” or “A bit more” above, please indicate the reasons that you provide MORE care to your friend or family member now than you did two years ago. (CHECK ALL THAT APPLY)
Use “Yes” code (1) for each marked. If an item is NOT marked but at least one other item on this list IS marked, then use “No” code (5) for each item not marked.

Q69b_C1. His/her physical health has worsened.
   1.......................... Yes
   5.......................... No
   8.......................... DK

Q69b_C2. His/her memory or intelligence has worsened..................
   1.......................... Yes
   5.......................... No
   8.......................... DK

Q69b_C3. He/she moved into your home.................................
   1.......................... Yes
   5.......................... No
   8.......................... DK

Q69b_C4. You took over these caregiving tasks from another friend or relative..........................
   1.......................... Yes
   5.......................... No
   8.......................... DK

Q69b_C5. You took over these caregiving tasks from a paid helper/caregiver.............................
   1.......................... Yes
   5.......................... No
   8.......................... DK

Use code for “Yes” if response given in Q69b_C6
Use code for “No” if no response given in Q69b_C6

Q69b_C6  Other______________________________________________
   1.......................... Yes
   5.......................... No

Q69b_C6b  (If Q69b_C6 = 1 then enter text)
   Other______________________________________________________

69c. If you answered “Much less” or “A bit less” to question 69a, please indicate the reasons that you provide LESS care to your friend or family member now than you did two years ago. (CHECK ALL THAT APPLY)
Use “Yes” code (1) for each marked. If an item is NOT marked but at least one other item on this list IS marked, then use “No” code (5) for each item not marked.

Q69c_C1. His/her physical health has improved.
1.......................... Yes
5.......................... No
8.......................... DK

Q69c_C2. His/her memory or intelligence has improved.
1.......................... Yes
5.......................... No
8.......................... DK

Q69c_C3. He/she entered a nursing home or other healthcare facility.
1.......................... Yes
5.......................... No
8.......................... DK

Q69c_C4. Another friend or relative took over these caregiving tasks.
1.......................... Yes
5.......................... No
8.......................... DK

Q69c_C5 A paid helper/caregiver took over these caregiving tasks.
1.......................... Yes
5.......................... No
8.......................... DK

Use code for “Yes” if response given in Q69c_C6
Use code for “No” if no response given in Q69c_C6

Q69c_C6 Other ________________________________
1.......................... Yes
5.......................... No

Q69c_C6b (If Q69c_C6 = 1 then enter text)
Other ________________________________

Q70 70. On the days you did this, about how many hours per day was that?
____________ hours
(Enter number between 0 and 24)

97............................ Other (if other response or response not easily converted to number of hours)
98............................ DK

Q71  71. How many times has your friend or relative seen a doctor in the past year?

____________ times IF 0 DAYS, SKIP TO QUESTION 73
(Enter number between 0 and 366)

990............................ Often; number of times not specified
997............................ Other (if other response or number not easily converted into number of times)
998............................ DK

Q72  72. About how much was paid out-of-pocket (that is, the amount paid that was not covered by insurance) for these doctor’s bills in the past year?

0............................... $0
1............................... $1 - $100
2............................... $101 - $250
3............................... $251 - $500
4............................... $501 - $2,500
5............................... $2,501 - $10,000
6............................... More than $10,000
8............................... DK

Q73  73. Has your friend or relative had medical tests such as blood tests, X-rays, or CAT scans, in the past year?

1............................... Yes GO TO QUESTION 74
5............................... No SKIP TO QUESTION 75
8............................... DK
Q74  74. About how much was paid out-of-pocket for these kinds of tests in the past year?

0.......................... $0
1........................... $1 - $100
2........................... $101 - $250
3........................... $251 - $500
4........................... $501 - $2,500
5........................... $2,501 - $10,000
6........................... More than $10,000

8........................... DK

Q75  75. Has your friend or relative been a patient in a hospital overnight in the past year?

1............................ Yes ☑ GO TO QUESTION 76
5............................ No ☑ SKIP TO QUESTION 78

8........................... DK

Q76  76. Altogether, how many nights has your friend or relative been a patient in a hospital in the past year?

__________ nights
(Enter number between 0 and 168)

997.......................... Other (if other response or number not easily converted into number of nights)
998........................... DK

Q77  77. About how much was paid out-of-pocket (that is, the amount paid that was not covered by insurance) for these hospital stays in the past year?

0.......................... $0
1........................... $1 - $250
2........................... $251 - $500
3........................... $501 - $2,500
4........................... $2,501 - $5,000
5........................... $5,001 - $10,000
6........................... $10,001 - $25,000
7........................... More than $25,000

8........................... DK
Q78  78. Has your friend or relative been a patient in a nursing home or other long-term care facility in the past year?

1............................. Yes 🆑 GO TO QUESTION 79
5............................. No 🆑 SKIP TO QUESTION 81
8............................. DK

Q79  79. Altogether, how many nights has your friend or relative been a patient in a nursing home in the past year?

__________nights
(Enter number between 0 and 366)
997............................. Other (e.g., if response not easily converted to number of nights)
998............................. DK

Q80  80. About how much was paid out-of-pocket (that is, the amount paid that was not covered by insurance) for these nursing home stays in the past year?

0............................. $0
1............................. $1 - $250
2............................. $251 - $500
3............................. $501 - $2,500
4............................. $2,501 - $5,000
5............................. $5,001 - $10,000
6............................. $10,001 - $25,000
7............................. More than $25,000
8............................. DK

Q81  81. Has your friend or relative used prescription medications during the past year?

1............................. Yes 🆑 GO TO QUESTION 82
5............................. No 🆑 SKIP TO QUESTION 83
8............................. DK
Q82 82. On average, about how much was paid out-of-pocket (that is, the amount paid that was not covered by insurance) per month for these prescriptions in the past year?

0................................................ $0
1........................................... $1 - $5 per month
2........................................... $6 - $10 per month
3........................................... $11 - $20 per month
4........................................... $21 - $100 per month
5........................................... $101 - $500 per month
6........................................... More than $500 per month
8............................................ DK

Q83 83. Overall, how would you rate your health?

1................................. Excellent
2................................. Very good
3................................. Good
4................................. Fair
5................................. Poor
8................................. DK

84. Over the last year, have you: (PLEASE CHECK “YES” OR “NO” FOR EACH ITEM)

Q84_C1 Felt more stressed than usual
1................................. Yes
5................................. No
8................................. DK

Q84_C2 Gotten less exercise than usual
1................................. Yes
5................................. No
8................................. DK

Q84_C3 Gotten less sleep than usual
1................................. Yes
5................................. No
8................................. DK
Q84_C4  Gotten less rest than you needed

1.......................... Yes
5.......................... No
8.......................... DK

Q84_C5  Not had enough time to go to a physician

1.......................... Yes
5.......................... No
8.......................... DK

Q84_C6  Not been able to slow down when you were sick

1.......................... Yes
5.......................... No
8.......................... DK

Q85  85. Much of the time during the past week you felt depressed.

1.......................... Yes
5.......................... No
8.......................... DK

Q86  86. Much of the time during the past week you were happy.

1.......................... Yes
5.......................... No
8.......................... DK

Q87  87. Much of the time during the past week you felt lonely.

1.......................... Yes
5.......................... No
8.......................... DK

Q88  88. Much of the time during the past week you enjoyed life.

1.......................... Yes
5.......................... No
8.......................... DK
Q89 89. Much of the time during the past week you felt sad.

1. .......................... Yes
5. .......................... No
8. .......................... DK

Q90 90. Do you currently do any work for pay?

1. .......................... Yes  Go to Question 91
5. .......................... No  Skip to Question 94
8. .......................... DK

Q91 91. On average, how many hours per week do you work for pay?

___________ hours per week
(Enter number between 0 and 168)

997 .......................... Other (if other response or number not easily converted into number of hours)
998 .......................... DK

Q92 92. In the past year, about how many weeks did you work for pay?

___________ weeks per year
(Enter number between 0 and 52)

97 .......................... Other (if other response or number not easily converted into number of weeks)
98 .......................... DK

Q93 93. About how much did you earn on all jobs in the last year, before taxes?

$___________  Skip to Question 95
(Enter number)

997 .......................... Other (if other response or if number not easily converted to amount earned in year)
998 .......................... DK
Q94  94. If you were to take a job now, what do you think would be your approximate hourly pay?

$___________ per hour
(Enter number)

997............................. Other (if other response or number not easily converted into $ per hour)
998............................. DK

Q95  95. What is your age?

___________years
(Enter number)

998............................. DK

Q96  96. Are you male or female?

1.............................. Male
2.............................. Female

Q97  97. What is the highest level of education you completed?

1.............................. No formal education
2.............................. Grades 1-8
3.............................. Some high school
4.............................. High school graduate
5.............................. Some college
6.............................. College graduate
7.............................. Post-college

8.............................. DK

Q98  98. Do you consider yourself Hispanic or Latino/Latina?

1.............................. Yes
5.............................. No

8.............................. DK
Q99  **99.** Do you consider yourself primarily White or Caucasian, Black or African-American, American Indian, Asian, or something else?

1........................... White/Caucasian
2........................... Black/African American
3........................... American Indian/Alaskan Native
4........................... Asian/Pacific Islander
5........................... Other

8........................... DK

Q100  **100.** What best describes your current marital status?

1........................... Married
2........................... Never married
3........................... Living with partner
4........................... Separated
5........................... Divorced
6........................... Widowed

8........................... DK

Q101  **101.** What is your relationship to the person we are visiting today?

I am his/her: ___________________________

1........................... Spouse (husband or wife)
2........................... Child (son or daughter)
3........................... Grandchild (grandson or granddaughter)
4........................... Professional (e.g., paid helper, nurse)
5........................... Child-in-law (son-in-law or daughter-in-law)
6........................... Sibling (brother or sister)
7........................... Niece or Nephew
8........................... Sibling of spouse (brother-in-law, sister-in-law)
9........................... Parent or Parent-in-law
10.......................... Other relative

13.......................... Other
14.......................... DK
Q102  102. Do you currently live with this friend or relative?

1........................... Yes
5........................... No

7.............................. Other
8.............................. DK

Q103  103. About how long have you known him or her?

____________ years
   (Enter number)

997............................ Other
998............................ DK

END TIME:
The time is now: _____________  □ AM
                           □ PM

Comments: (type text verbatim)