HRS 2016 -- SECTION A: COVERSCREEN
FINAL VERSION -- 8/15/2016

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NOTE ABOUT BRANCHPOINTS:

WHERE THERE IS MORE THAN ONE JUMP WITHIN A BRANCHPOINT BOX, THE JUMPS ARE TO BE APPLIED IN ORDER FROM THE TOP.

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NOTE ABOUT COLORS:

ALL QUESTION TEXT IN BLACK IS FOR THE CORE INTERVIEW.

ALL QUESTION TEXT IN FUCHSIA IS FOR THE EXIT INTERVIEW. ALSO IN FUCHSIA IS ALL OTHER TEXT THAT IS SPECIFIC TO THE EXIT INTERVIEW BUT NOT TO THE CORE.

OTHERWISE, BLACK TEXT FOR CODEFRAMES, INTERVIEWER INSTRUCTIONS, JUMPS AND BRANCHPOINTS, ETC. CAN APPLY TO BOTH THE CORE AND THE EXIT INTERVIEW UNLESS SPECIFIED OTHERWISE OR THERE IS AN EXIT ALTERNATIVE.

ON A BLACK-AND-WHITE HARD COPY OF THE DOCUMENT, THE FUCHSIA TEXT WILL APPEAR SOMEWHAT LIGHTER THAN THE ORIGINAL BLACK.

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NOTE ABOUT EXIT INTERVIEW Rs:

ANY NEW SPOUSE/PARTNER THAT AN EXIT INTERVIEW R ACQUIRED SINCE HIS/HER LAST INTERVIEW DOES NOT BECOME A RESPONDENT (I.E., IS NOT INTERVIEWED ON HIS/HER OWN BEHALF), BUT MAY ACT AS A SPOUSE PROXY REPORTER. HOWEVER, WHEN WE ASK ABOUT AN EXIT R AND HIS/HER SPOUSE/PARTNER, WE MEAN THE ONE THE RESPONDENT HAD WHEN HE/SHE DIED.

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NOTE ABOUT NEW COHORTS:

EVERY THREE WAVES (SIX YEARS) A NEW COHORT OF HOUSEHOLDS IS ADDED TO THE SAMPLE. THIS WAS DONE IN 2004, 2010 AND WILL BE DONE AGAIN IN 2016. MENTION OF 'SCREENER' IN THIS DOCUMENT REFERS TO INFORMATION GATHERED DURING INITIAL CONTACT WITH THE R AND/OR HOUSEHOLD.

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A006

INSTR: This survey is intended for [R FIRST NAME (Respondents1X058AFName)], [LAST NAME (RTab1X017ARLName)] .

INSTR:If you have the wrong R, suspend this case and select the correct line.

1. CORRECT R -   GO ON

NOTE: THE R OR IWER MUST ANSWER THIS QUESTION. 'DON'T KNOW' OR 'REFUSE' ARE NOT ACCEPTABLE RESPONSES

A007 BRANCHPOINT:

IF YEAR OF DEATH EMPTY (Z131= EMPTY) and TYPE OF POST-EXIT EMPTY (Z145= EMPTY), CONTINUE

ELSE, GO TO A002

A007

IF THIS IS A NEW INTERVIEW HH (X024 NOT 1) or {REINTERVIEW HH (X024=1) and LANGUAGE IS SET FOR CORE IW (ActiveLanguage=CORE) (R WAS NOT PREVIOUSLY CLASSIFIED AS DECEASED)}:

INSTR: Is [R FIRST NAME] living?

IF THIS IS A REINTERVIEW HH (X024=1) and LANGUAGE IS ALREADY SET FOR EXIT IW (ActiveLanguage=EXIT) (R WAS PREVIOUSLY CLASSIFIED AS DECEASED):

INSTR: Is [R FIRST NAME] living?

CORE:
1. YES
5. NO -- CONFIRM R NOT LIVING   REINT HH: PROCEED WITH EXIT IW   NEW HH: TERMINATE CASE

EXIT:
1. YES, SUSPEND CASE   CHANGE DECEASED FLAG TO NO AND PROCEED WITH CORE IW
5. NO

NOTE: {CORE AND EXIT } FOR A REINTERVIEW HOUSEHOLD (HH) THE INTERVIEW WILL THEN PROCEED EITHER AS A CORE INTERVIEW OR AS AN EXIT INTERVIEW. WHEN THE RESPONDENT (R) IS REPORTED HERE AS NOT LIVING AND WAS PRELOADED AS COUPLED, THEN THE HOUSEHOLD BECOMES CLASSIFIED AS SPLIT AND INTERVIEWS FOR THE TWO RESPONDENTS PROCEED INDEPENDENTLY.

FOR A NEW INTERVIEW HH THE INTERVIEW WILL PROCEED AS A CORE INTERVIEW, BUT ONLY IF THE RESPONDENT IS REPORTED HERE AS LIVING. IF THE RESPONDENT IN A NEW HH IS NOT LIVING, THE INTERVIEWER WILL SUSPEND THE CASE AND IT WILL BE TERMINATED FOR THIS RESPONDENT.

A002

INSTR: Is the respondent or the proxy for the respondent willing and able to do the interview?

Choosing 'YES' will continue this interview.

INSTR: Is the proxy for the respondent willing and able to do the interview?

CHOOSING 'YES' WILL CONTINUE THIS INTERVIEW

1. YES

NOTE: IF THE PERSON BEING INTERVIEWED IS NOT THE CORRECT RESPONDENT, THE INTERVIEWER IS GIVEN THE FOLLOWING INSTRUCTION:
"SUSPEND THIS CASE. GO BACK TO SURVEYTRAK"
NOTE: THE R OR IWER MUST ANSWER THIS QUESTION. 'DON'T KNOW' OR 'REFUSE' ARE NOT ACCEPTABLE RESPONSES

A008/A188 BRANCHPOINT: IF WE KNOW R's GENDER FROM PRELOAD (X060 NOT EMPTY), ASSIGN THAT GENDER TO A008/A188 AND GO TO A009

A008/A188

INSTR: IS R's FIRST NAME MALE OR FEMALE?
INSTR: Was [RESPONDENT NAME] male or female?

1. MALE
2. FEMALE

NOTE: SELECTED GENDER IS THEN ASSIGNED TO X060. IF RESPONDENT IS COUPLED (X065={1 or 3}) AND WE DO NOT KNOW GENDER FOR THE OTHER RESPONDENT IN THE COUPLE (X060[R2]=EMPTY), THE OPPOSITE GENDER IS ASSIGNED TO X060 FOR THAT OTHER RESPONDENT.

A155/A009

[INSTR: DESIGNATE TYPE OF INTERVIEW:]

[INSTR: ENTER CODE 4 IF LIVING PROXY IS SPOUSE/PARTNER BUT DOES NOT LIVE WITH R, E.G., R OR SPOUSE/PARTNER LIVES IN A NURSING HOME]
INSTR: DESIGNATE TYPE OF INTERVIEW:

CORE
1. SELF - GO TO A012
2. PROXY, SPOUSE/PARTNER IS REPORTER, AND LIVING IN SAME HOUSEHOLD
3. PROXY, NON-SPOUSE/PARTNER IS REPORTER
4. PROXY, SPOUSE/PARTNER IS REPORTER, BUT DOES NOT LIVE IN SAME HOUSEHOLD
EXIT
2. PROXY IS SURVIVING SPOUSE OR PARTNER
3. PROXY IS NON-SPOUSE/PARTNER

NOTE: IF THIS IS THE FIRST R (SCVXR1_R2=1) and NOT A SELF INTERVIEW (A009/A155 NOT 1), THIS MESSAGE WILL APPEAR TO THE INTERVIEWER:
You are starting to conduct a proxy interview for the 1st R. If this is a coupled household and you know that the other member will do a self interview, you must do that self-interview first. Otherwise, continue with the proxy interview.

THE IWER WILL SUSPEND AND ATTEMPT TO INTERVIEW THE OTHER RESPONDENT FIRST--I.E., MAKE THAT OTHER RESPONDENT THE FIRST R. HOWEVER, THE IWER WILL CONTINUE THIS INTERVIEW WITH A PROXY IF S/HE KNOWS FOR CERTAIN EITHER THAT THE R IS SINGLE OR THAT THE OTHER RESPONDENT WILL ALSO REQUIRE A PROXY.

End type of respondent and interview

Information about proxy, if any (A010-A105)

A010 BRANCHPOINT:
IF THIS IS A NEW INTERVIEW R (Z076 NOT 1) or R's LAST WAVE IW WAS A SELF IW (Z095=1) , GO TO A103 BRANCHPOINT (AFTER A010)

A010

{CORE AND EXIT}
IF NAME OR RELATIONSHIP OF PREVIOUS WAVE PROXY IS UNKNOWN ({Z094 IS EMPTY} or {Z096 {=32 or IS EMPTY}} or {Z095=3}):

INSTR: The name or relationship of the proxy at the previous interview is not recorded. Unless you learn from the current wave proxy that (s/he) also did the previous interview, enter code 3 below.

OTHERWISE:
INSTR: Previous wave proxy was [PROXY NAME (Z094)] [PROXY RELATIONSHIP TO R (Z096)].

FOR ALL Rs {CORE AND EXIT}:
INSTR: Is current wave proxy the same person or someone else?

1. SAME PERSON AS IN PRIOR WAVE
2. DIFFERENT/NEW PERSON
3. NOT KNOWN

NOTE: THIS QUESTION MUST BE ANSWERED. DON'T KNOW/DK AND REFUSE/RF ARE NOT ACCEPTABLE RESPONSES.

A103 BRANCHPOINT: IF SPOUSE/PARTNER IS PROXY REPORTER (A009=2), ASSIGN "2. SPOUSE/PARTNER" TO A103 AND ASSIGN SPOUSE'S/PARTNER'S NAME TO A105 AND GO TO A011 BRANCHPOINT (AFTER A105)

IF WE KNOW THE {NAME and RELATIONSHIP} OF PREVIOUS WAVE PROXY ({Z094 NOT EMPTY} and {Z096 {NOT 32 and NOT EMPTY}}) and PROXY IS SAME PERSON AS AT R's LAST INTERVIEW (A010=1), ASSIGN SAME NAME TO A105 (per Z094) AND SAME RELATIONSHIP TO A103 (per Z096) AND GO TO A011 BRANCHPOINT (AFTER A105)

A103

INSTR: Designate the proxy reporter's relationship to [R FIRST NAME].
INSTR: DESIGNATE THE PROXY REPORTER'S RELATIONSHIP TO R'S FIRST NAME.

RELATION MAIN CODE
2. SPOUSE/PARTNER
3. SON
4. STEPSON OR SON OF PARTNER
5. SPOUSE/PARTNER OF DAUGHTER
6. DAUGHTER
7. STEPDAUGHTER OR DAUGHTER OF PARTNER
8. SPOUSE/PARTNER OF SON
9. GRANDCHILD OF R OR SP/P
15. BROTHER
17. SISTER
19. OTHER RELATIVE
20. OTHER INDIVIDUAL
23. PAID HELPER
24. PROFESSIONAL
33. SP/P OF GRANDCHILD
98. DK [HIDE] [HIDE]
99. RF [HIDE]

A180/A181 BRANCHPOINT: IF PROXY IS NOT A TYPE OF CHILD (A103 {NOT 3 and NOT 4 and NOT 5 and NOT 6 and NOT 7 and NOT 8}, GO TO A105 BRANCHPOINT

IF R HAS ONLY ONE PRELOADED {CHILD OR HIS/HER SPOUSE/PARTNER} (A101=1), ASSIGN THAT CHILD TO A180/A181 AND GO TO A105 BRANCHPOINT

IF PROXY IS A CHILD (A103={3 or 4 or 5 or 6 or 7 or 8}) and R HAS NO PRELOADED CHILDREN (A101=0), GO TO A105

A180/A181

Which child?
Which child?

CHILD & SPOUSE/PARTNER NAME(S)
     [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
3. THROUGH 52. CHILD NAME(S) & SPOUSE/PARTNER NAME(S)
     [ROWS PROVIDED BY BLAISE AS NECESSARY]
97. NOT ON LIST
DK [HIDE]
RF [HIDE]

NOTE: NAMES OF ALL LIVING AND DEAD CHILDREN AND THEIR SPOUSEs/PARTNERs (IF ANY), LISTED FROM THE PREVIOUS INTERVIEW, ARE DISPLAYED AS SEPARATE INDIVIDUALS.

NOTE: THE TYPES OF CHILDREN THAT ARE INCLUDED ARE THOSE CLASSIFIED AS SON, STEPSON, SPOUSE/PARTNER OF SON, DAUGHTER, STEPDAUGHTER, SPOUSE/PARTNER OF DAUGHTER, UNKNOWN CHILD, AND UNKNOWN CHILD-IN-LAW.

DECEASED CHILDREN ARE MARKED WITH AN ASTERISK (*); THOSE AWAY IN AN INSTITUTION ARE MARKED WITH A PLUS SIGN (+); AND THOSE WITH WHOM THERE HAS BEEN NO CONTACT ARE MARKED WITH A QUESTION MARK (?).

A105 BRANCHPOINT: IF PROXY IS A CHILD (A103={3 or 4 or 5 or 6 or 7 or 8}) and A CHILD WAS SELECTED AT A180/A181 (A180/A181 = {ONE OF 3-42}), ASSIGN THAT CHILD TO A105 AND GO TO A218

IF PROXY IS A CHILD (A103={3 or 4 or 5 or 6 or 7 or 8}) and R DID NOT GIVE CHILD's NAME (A180/A181={DK or RF }), GO TO A218

A105

INSTR: What is the proxy's name?
INSTR: WHAT IS THE PROXY'S NAME?

_____
PROXY'S NAME

DK [HIDE]
RF [HIDE]

A218_

IWER: Record or ask if uncertain:

(We can only conduct this interview with an adult. Can you confirm that you are age 18 or older?)

IWER: Record or ask if uncertain:

(We can only conduct this interview with an adult. Can you confirm that you are age 18 or older?)

1. Yes, Proxy is 18 or older
5. No, Proxy is under 18

NOTE: DON'T KNOW(DK) AND REFUSE(RF) ARE NOT ACCEPTABLE RESPONSES.

End information about proxy

A011 BRANCHPOINT: IF ACTIVE LANGUAGE IS NOT 'PROXY ENGLISH'/LIVING PROXY {IF ACTIVE LANGUAGE IS {EXIT or SELF} per (A007=5 or A009=1)}, GO TO A012

A164_A011

INSTR: Do you have reason to think that [R FIRST NAME] would have difficulty completing this interview because of cognitive limitations?

1. NO REASON TO THINK R's FIRST NAME HAS ANY COGNITIVE LIMITATIONS
2. R's FIRST NAME MAY HAVE SOME COGNITIVE LIMITATIONS BUT COULD PROBABLY DO THE INTERVIEW
3. R's FIRST NAME HAS COGNITIVE LIMITATIONS THAT PREVENT HIM/HER FROM BEING INTERVIEWED

NOTE: DON'T KNOW/DK AND REFUSE/RF ARE NOT ACCEPTABLE RESPONSES.

Language and introductions (A012-A013)

A012

INSTR: Select English or Spanish
INSTR: SELECT ENGLISH OR SPANISH

1. ENGLISH
2. SPANISH

NOTE: DON'T KNOW(DK) AND REFUSE(RF) ARE NOT ACCEPTABLE RESPONSES.

****

NOTE: AFTER THIS QUESTION (A012) THE LANGUAGE SWITCH IS THEN SET TO GOVERN THE ENTIRE REMAINDER OF THE INTERVIEW, BASED ON A COMBINATION OF THESE THREE VARIABLES:
A012_LangSwitch = {{1. ENGLISH} or {2. SPANISH}}
and
{A009_SelfProxy = {{1. SELF} or {2. PROXY, SPOUSE/PARTNER IS REPORTER} or {3. PROXY, NON-SPOUSE/PARTNER IS REPORTER}}
and/or
A007TRAlive_A = {5. NO}}

LANGUAGE:
CORENG (CORE ENGLISH) = {A012=ENGLISH and A009=SELF}
CORSPN (CORE SPANISH) = {A012=SPANISH and A009=SELF}
PRXENG (PROXY ENGLISH/LIVING PROXY) = {A012=ENGLISH and A009={{2. PROXY, SPOUSE/PARTNER IS REPORTER} or {3. PROXY, NON-SPOUSE/PARTNER IS REPORTER}} and
{A007 NOT NO}}
PRXSPN (PROXY SPANISH) = {A012=SPANISH and A009={2. PROXY, SPOUSE/PARTNER IS REPORTER} or {3. PROXY, NON-SPOUSE/PARTNER IS REPORTER}} and
{A007 NOT NO}}
EXTENG (EXIT ENGLISH) = {A012=ENGLISH and A007=NO}
EXTSPN (EXIT SPANISH) = {A012=SPANISH and A007=NO}

****

A165_A0
13

IF THIS IS A CORE INTERVIEW and A REINTERVIEW R (Z076=1):
(As you know,) this study is interested in learning about important aspects of people's lives such as their health, financial and family situations. To do so, we are re-interviewing people such as yourself who have previously participated in the study.

IF THIS IS A CORE INTERVIEW and A NEW INTERVIEW R (Z076 NOT 1):
This study is interested in learning about important aspects of people's lives such as their health, financial and family situations.

READ TO ALL R'S:
This interview is completely voluntary. If we should come to any question that you don't want to answer, just let me know and I will go on to the next question. Your identity as a participant and any personally identifying information you provide will be kept confidential.

We may report to state or local officials evidence of harm or abuse to any vulnerable person, but we will not ask you any questions about such topics.

A Department of Health and Human Services Certificate of Confidentiality covers this research in order to help ensure your privacy. This certificate can help protect the investigators from being forced to release any research information that identifies you.

INSTR: Press '1' to continue.

IF THIS IS AN EXIT INTERVIEW and NOT A POST-EXIT INTERVIEW (Z145 {NOT 2 and NOT 3 and NOT 4}):
(As I mentioned,) the study appreciates the contribution that R's FIRST NAME made. It is important to understand what happened in the time period between the last interview and when [he/she] (died/passed away).

A major focus is on R's FIRST NAME's health and health-related costs, and on the disposition of [his/her] assets. We will also update general information about R's FIRST NAME.

IF THIS IS A POST-EXIT INTERVIEW (Z145={2 or 3 or 4}):
(As you may know, R's FIRST NAME was a part of the Health and Retirement Study, an important study about issues of aging.) About two years ago, after R's FIRST NAME   (died/passed away), we spoke [with NAME OF EXIT INTERVIEW PROXY] about R's FIRST NAME's death and the health conditions surrounding [his/her] death. At that time, final settlement of the estate had not taken place, and we would like to ask a few questions now about the final estate settlement.

This interview is completely voluntary. If we should come to any question that you don't want to answer, just let me know and I will go on to the next question. The answers you give will be kept confidential.

We may report to state or local officials evidence of harm or abuse to any vulnerable person, but we will not ask you any questions about such topics.

A Department of Health and Human Services Certificate of Confidentiality covers this research in order to help ensure R's FIRST NAME's privacy. This certificate can help protect the investigators from being forced to release any research information that identifies [R first name].

INSTR: PRESS 1 TO CONTINUE.

1. CONTINUE

NOTE: '1. CONTINUE' IS ONLY ACCEPTABLE RESPONSE.

A013 BRANCHPOINT: IF THIS IS A CAWI INTERVIEW, ASSIGN 5 AND GO TO A121 BRANCHPOINT

A013

This interview may be recorded so that my supervisor can evaluate my performance.

INSTR: Press '1' or '5' as appropriate to confirm that you have read the above statement to the respondent.

This interview may be recorded so that my supervisor can evaluate my performance.

INSTR: PRESS 1 OR 5 AS APPROPRIATE TO CONFIRM THAT YOU HAVE READ THE ABOVE STATEMENT TO THE RESPONDENT.

1. CONTINUE
5. CONTINUE WITHOUT RECORDING

NOTE: DON'T KNOW(DK) AND REFUSE(RF) ARE NOT ACCEPTABLE RESPONSES.

Deceased respondent questions (A121-A134)

A121

What was the date on which [RESPONDENT NAME] died?
MONTH:

A122

DAY:

DK
RF

A123

YEAR:

DK
RF

A124 BRANCHPOINT: IF THIS IS A POST-EXIT INTERVIEW (Z145={2 or 3 or 4}), GO TO CHILD ROSTER BRANCHPOINT

A124

At the time of death, was [he/she] in a hospital, in a nursing home, at home, in a hospice, or what?

INSTR:If R was receiving hospice care at home at the time of death select`3. At home`

1. IN HOSPITAL
2. IN NURSING HOME
3. AT HOME
4. IN HOSPICE FACILITY
7. OTHER (SPECIFY)
DK
RF

A125 BRANCHPOINT: IF OTHER NOT SELECTED (A124 NOT 7), GO TO A126

A125

(At the time of death, was [he/she] in a hospital, in a nursing home, at home, in a hospice, or what?

INSTR:If R was receiving hospice care at home at the time of death select`3. At home`)

_____
OTHER (SPECIFY)

A126

In what state and county did [he/she] die?

INSTR: ENTER 'OT' FOR OTHER COUNTRY.

_____ - GO TO A127
STATE

97. OTHER COUNTRY (SPECIFY)
DK - GO TO A129
RF - GO TO A129

NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.

A128

(In what state and county did [he/she] die?)

_____
OTHER (SPECIFY) - GO TO A129

A127

(In what state and county did [he/she] die?)

_____
COUNTY

DK
RF

A129

In what state and county was [his/her] death certificate filed?

INSTR: ENTER 'OT' FOR OTHER COUNTRY.

_____ - GO TO A130
STATE

97. OTHER COUNTRY (SPECIFY)
DK - GO TO A131
RF - GO TO A131

NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.

A159

(In what state and county was [his/her] death certificate filed?)

_____- GO TO A131
OTHER COUNTRY (SPECIFY)

A130

(In what state and county was [his/her] death certificate filed?)

_____
COUNTY

DK
RF

A131

Was the death expected at about the time it occurred, or was it unexpected?

1. EXPECTED - GO TO A133
2. UNEXPECT - GO TO A133
7. OTHER (SPECIFY)
DK - GO TO A133
RF - GO TO A133

A132

(Was the death expected at about the time it occurred, or was it unexpected?)

_____
OTHER (SPECIFY)

A133

(What was the major illness that led to [his/her] death?)

_____
CAUSE OF DEATH

DK
RF

A134

(About how long was it between the start of the final illness and the death: was it one or two hours, less than a day, less than a week, less than a month, less than a year, or was it more than a year?)

1. ONE OR TWO HOURS (OR NO WARNING)
2. LESS THAN A DAY
3. LESS THAN A WEEK
4. LESS THAN A MONTH
5. LESS THAN A YEAR
6. MORE THAN A YEAR
DK
RF

End deceased respondent questions

Birthdate and age of respondent

X004 BRANCHPOINT: IF THIS IS A REINTERVIEW R (Z076=1) and WE KNOW R's BIRTH YEAR FROM A PRIOR IW (X067 NOT EMPTY) and IT WAS PROVIDED BY THIS R (Z079 NOT 001), GO TO A017 BRANCHPOINT

NOTE: THE FOLLOWING THREE QUESTIONS X004, X005 AND X067 ARE PRELOAD VARIABLES FOR A RESPONDENT's AGE THAT ARE UPDATED IF NEW INFORMATION IS PROVIDED FROM THESE QUESTIONS, BELOW. FOR NEW COHORTS WE HAVE ONLY THE YEAR OF BIRTH FROM THE SCREENER.

X004

In what month, day and year were you born?

INSTR: Please confirm your entry before proceeding. You will not be able to change the birth year once you have advanced to the next screen.
In what month, day and year was [R NAME] born?

MONTH:

X005

DAY:

DK
RF

X067

YEAR:

DK
RF

NOTE: X067 IS PRELOADED WITH THE BIRTH YEAR GIVEN AT A PRIOR IW FOR REINTERVIEW Rs OR AT THE SCREENER FOR NEW INTERVIEW Rs. X067 IS UPDATED WHEN THE BIRTH YEAR IS COLLECTED IN THIS IW. IF THE R SAID DK/RF HERE, THEN THE PRELOADED BIRTH YEAR IS RETAINED.

A017 BRANCHPOINT: IF WE KNOW R's BIRTH YEAR {FROM {PRIOR IW or SCREENER} (X067 NOT EMPTY) or {FROM THIS IW (X067 {NOT DK and NOT RF})}}, GO TO A018/A019 ASSIGNMENT

A017

(RESPONDENT)
An important part of this study is understanding how people make decisions during different stages of life. In order to ask the correct sequence of questions for your interview, we need to have a general age range.

Are you 65 years of age or older?

INSTR: If no response, enter your best estimate of whether R is 65 years of age or older. Use codes '4' or '5' to record your estimate.

An important part of this study is understanding how people make decisions during different stages of life. In order to ask the correct sequence of questions for your interview, we need to have a general age range.

Was R's FIRST NAME 65 years of age or older at the time [he/she] (died/passed away)?

INSTR: If no response, enter your best estimate of whether R is 65 years of age or older. Use codes '4' or '5' to record your estimate.

1. R'S AGE OR BIRTHYEAR REPORTED (hidden, always assigned)
2. R'S AGE REPORTED AS 65 OR OVER
3. R'S AGE REPORTED AS UNDER 65
4. IWER ESTIMATE: R AGE 65 OR OVER
5. IWER ESTIMATE: R AGE UNDER 65

NOTE: THE R OR IWER MUST ANSWER THIS QUESTION. 'DON'T KNOW' OR 'REFUSE' ARE NOT ACCEPTABLE RESPONSES. IF THE R GIVES AN AGE (A017=1), THE IWER CALCULATES THE YEAR, ATTEMPTING TO VERIFY IT WITH THE R, AND THEN JUMPS BACK TO X067 WHERE THAT YEAR IS ENTERED.

A017_RA
ge65
A018_RA
geImpute
A019_Ra
ge

RAgeImpute
A018/A019 are variables where the R's exact or imputed age is stored based on updated information provided in this IW or on information provided in a prior wave and found in preload variables X004, X005 AND X067.

A birthdate is stored in A014 for those Rs who met the criteria of the X004 branchpoint and for those who answered the question series X004, X005 AND X067, (corresponding to tag#s A014, A015 and A016, respectively). For those who failed to provide at least a year in this series, their prior wave birthdate, if available, is stored in A014.

R's age stored at variables A018/A019 after imputation based on the following criteria shown in order of priority:
 (1) from A014

 (2) from partial information provided in the series if they provided a year of birth at X067, or

(3) from information provided at A017. AGE {A018_RAgeImpute & A019_RAge} and year of birth (X067) are imputed and assigned on the following bases:

(a) IF A017={2 or 4}: AGE=65 & BIRTHYEAR={CURRENT YEAR - 66}
(b) IF A017={3 or 5}: AGE=64 & BIRTHYEAR={CURRENT YEAR - 63}

These imputations are ignored for new interview Rs since it does not allow us to determine whether the age is within the range for the new cohort.

For Exit Rs, Rs who are deceased at the current wave, A019_Rage is calculated as R's age at death, using the number of years from R's date of birth to R's date of death, with date of death stored in

A216 Branchpoint:

IF R'S AGE IS UNDER 18 (X067 < 18) - CONTINUE

IF THIS IS A REINTERVIEW R (Z076=1) - GO TO A166_A020 BRANCHPOINT

IF COUPLED FROM SCREENER AND {R1'S UPDATED BIRTH YEAR IN 1960-1965 OR R2'S (PRELOADED OR UPDATED) BIRTH YEAR IN 1960-1965} GO TO A166_A020 BRANCHPOINT

IF UNCOUPLED FROM SCREENER (REGARDLESS OF COUPLENESS STATUS AT TIME OF MAIN IW) AND R1'S UPDATED BIRTH YEAR IN 1960-1965 GO TO A166_A020 BRANCHPOINT.

ELSE: GO TO A158

A216 NOTE
 If R is preloaded with a birth year that makes their calculated age < 18, they will be asked to report their month/day/year of birth.

2. If a reported DOB in Section A results in a calculated age < 18, the following will happen:

a. A signal will come up for the IWER that displays the birth year and says that the implied age is < 18. It will instruct them to back up and change the birth year if it was incorrectly recorded.
b. If they suppress the signal without changing the birth year, then this question will appear for the R: "Just to confirm, can you please tell me your age?"

3a. If R reports an age that is 18 or older, they continue with the interview. The newly reported age will be assigned to A019 (calculated age) and used for age-related flow in the remainder of the interview.

3b. If R reports an age < 18 or DK or RF, we will gracefully terminate the interview.

We will use this procedure for both self and proxied Rs.

Just to confirm, can you please tell me your age?

A216

AGE: _____

NOTE: THE R OR IWER MUST ANSWER THIS QUESTION. 'DON'T KNOW' OR 'REFUSE' ARE NOT ACCEPTABLE RESPONSES

A217 Branchpoint:

IF THIS IS A ReIW HH AND R'S AGE IS 18 OR OLDER (X067 >= 18) - GO TO A158

IF R's AGE IS 18 OR OLDER (X067 >= 18) - GO TO A158

A217

Thank you for providing this information. We can only conduct this interview with an adult.

INSTR: SELECT "1" TO MARK THIS CASE AS INELIGIBLE

1. UNDERAGED R - CASE INELIGIBLE, go to end of Iw
NOTE: THE R OR IWER MUST ANSWER THIS QUESTION. 'DON'T KNOW' OR 'REFUSE' ARE NOT
ACCEPTABLE RESPONSES

A158

Based on this updated information, we do not need to interview you at this time. However, we may
contact you again in several years. We appreciate your assistance.

INSTR: SELECT "1" TO MARK THIS CASE AS INELIGIBLE
1. NEW COHORT INELIGIBLE - GO TO END OF IW

End Birthdate and Age of Respondent

Marital Status Information, Coupled PW (A020-A025)

A020/A166_A020 BRANCHPOINT: IF THIS IS THE SECOND R (SCVXR1_R2=2), GO TO 167/A167_A028

IF {THIS IS A REINTERVIEW HH (X024=1) and R WAS NOT COUPLED AT HH's LAST IW (Preload_X065
{NOT 1 and NOT 3})} or {THIS IS A NEW INTERVIEW HH (X024 NOT 1) and R WAS NOT REPORTED AS
COUPLED IN THE SCREENER (X065 {NOT 1 and NOT 3})}, GO TO 167/A167_A028

A166_A0
20

IF THIS IS A REINTERVIEW HH (X024=1) and WE DON'T KNOW YEAR OF LAST IW FOR LAST-WAVE FIRST R (HHX035_1stRIwYr_V = EMPTY):
(We need to update our records. They show that you [were married/were living with a partner as if married].)

OTHERWISE, IF THIS IS A REINTERVIEW HH (X024=1):
(First we need to update our records. As of [LAST IW MONTH (per X034), YEAR (per X035) FOR LAST-WAVE'S 1ST R/LAST IW YEAR FOR LAST-WAVE'S 1ST R] they show that you [were married/were living with a partner as if married].)

IF THIS IS A NEW INTERVIEW HH (X024 NOT 1):
(We need to be sure our records are accurate. They show that you [were married/were living with a partner as if married].)

ASK ALL Rs:
(Is R's [LAST IW/SCREENER] SPOUSE's/PARTNER's FIRST NAME still your [husband/wife/ partner]?)

INSTR: If R's last Iw spouse/partner is deceased, enter '5'.

INSTR: Once you answer this question you cannot back up and change the answer for this question.

IF THIS IS A REINTERVIEW HH (X024=1) and WE DON'T KNOW YEAR OF LAST IW FOR LAST-WAVE FIRST R (HHX035_1stRIwYr_V = EMPTY):
(We need to update our records. They show that R's FIRST NAME [was married/was living with a partner as if married].)

OTHERWISE, IF THIS IS A REINTERVIEW HH (X024=1):
(First we need to update our records. As of [LAST IW MONTH (per X034), YEAR (per X035) FOR LAST-WAVE'S 1ST R/LAST IW YEAR FOR LAST-WAVE'S 1ST R] they show that R's FIRST NAME [was married/was living with a partner as if married].)

ASK ALL Rs:
(Was R's LAST IW SPOUSE's/PARTNER's FIRST NAME still [his/her] [husband/wife/partner] at the time [he/she] (died/passed away)?)

INSTR: IF R'S LAST IW SPOUSE/PARTNER IS DECEASED, ENTER '5'.

INSTR: ONCE YOU ANSWER THIS QUESTION YOU CANNOT BACK UP AND CHANGE THE ANSWER FOR THIS QUESTION.

1. YES, AND SPOUSE/PARTNER IS LIVING - GO TO A023 BRANCHPOINT
3. THAT PARTNER IS NOW R'S SPOUSE* - GO TO A023 BRANCHPOINT
5. NO - GO TO A023 BRANCHPOINT

* only displayed if R was partnered last wave
NOTE: DON'T KNOW/DK AND REFUSE/RF ARE NOT ACCEPTABLE RESPONSES.

EXIT:
1. YES, AND SP/PARTNER WAS LIVING WHEN R DIED - GO TO A023 BRANCHPOINT
3. THAT PARTNER BECAME R'S SPOUSE AND WAS LIVING WHEN R (DIED/PASSED AWAY)- GO TO A023 BRANCHPOINT

5. NO - GO TO A023

NOTE: DON'T KNOW/DK AND REFUSE/RF ARE NOT ACCEPTABLE RESPONSES.

A023 BRANCHPOINT: IF R HAS SAME SPOUSE/PARTNER AS {AT HH's LAST IW OR AS REPORTED IN THE SCREENER} (A020={1 or 3}) or SPOUSE/PARTNER IS PROXY REPORTER (A009=2), ASSIGN CODE 1/YES TO A023 AND GO TO A167/A167_A028

IF NEW HH (X024 NOT 1) and COUPLED TO PERSON NAMED IN OUR SCREENER RECORDS AS R's SPOUSE/PARTNER (A020=5), GO TO A026

A023

(Is [R's LAST IW/SCREENER SPOUSE's/PARTNER's FIRST NAME] still alive?)
Was [R's LAST IW SPOUSE's/PARTNER's FIRST NAME] still alive at that time?

1. YES - GO TO A024
5. NO

NOTE: DON'T KNOW/DK AND REFUSE/RF ARE NOT ACCEPTABLE RESPONSES.

A202 BRANCHPOINT: IF THIS IS {A NEW COHORT INTERVIEW (X024 NOT 1) or AN EXIT INTERVIEW}, GO TO A024

A202

(Were you and R's LAST IW SPOUSE's/PARTNER's FIRST NAME [married/partnered] when [he/she] (died/passed away)?)
1. YES
5. NO

NOTE: DON'T KNOW/DK AND REFUSE/RF ARE NOT ACCEPTABLE RESPONSES.

A024

IF SPOUSE/PARTNER STILL ALIVE (A023=1):
In what month and year did you and [R's LAST IW/SCREENER SPOUSE's/PARTNER's FIRST NAME] stop living together?

OTHERWISE:
In what month and year did [LAST IW/SCREENER SPOUSE's/PARTNER's FIRST NAME] die?

INSTR: If R and [SP/P FIRST NAME] have never lived together select 'Never lived together' from the bottom of the month list.
In what month and year did you and [R's LAST IW/SCREENER SPOUSE's/PARTNER's FIRST NAME] stop living together?
MONTH:

97. R AND SPOUSE HAVE NEVER LIVED TOGETHER - GO TO A026

YEAR _____

A025

End Marital Status Information, Coupled PW (A020-A025)

Nursing home and living arrangements (A028-A033)

A167_A028

INSTR: Is R living in a nursing home or other health care facility?

(Are you living in a nursing home or other health care facility?)

DEFINITION: A nursing home or other health facility provides all of the following services for its residents: dispensing of medication, 24-hour nursing assistance and supervision, personal assistance, and room & meals.
INSTR: This question asks where R was living at the time of death. This may be the same or different than the place R was at the time of death.

Was [RESPONDENT NAME] living in a nursing home or other health care facility at the time [he/she] (died/passed away)?

INSTR: If R was receiving hospice care at home at the time of death, select`5. No`

DEFINITION: A NURSING HOME OR OTHER HEALTH FACILITY PROVIDES ALL OF THE FOLLOWING SERVICES FOR ITS RESIDENTS: DISPENSING OF MEDICATION, 24-HOUR NURSING ASSISTANCE AND SUPERVISION, PERSONAL ASSISTANCE, AND ROOM & MEALS.

1. YES
5. NO
DK [HIDE]
RF [HIDE]

NOTE: IF THIS IS A NEW HOUSEHOLD AND R LIVES IN A NURSING HOME, THIS INTERVIEW WILL BE TERMINATED.

1. YES - NURSING HOME OR OTHER LTC FACILITY
2. YES - HOSPICE
5. NO
DK [HIDE]
RF [HIDE]

NOTE: IF THIS IS A NEW HOUSEHOLD AND R LIVES IN A NURSING HOME, THIS INTERVIEW WILL BE TERMINATED.

A028

This variable is a dichotomous indicator of whether R currently resides in a nursing home or other health care facility (or was residing in such a facility at the time of R's death.) It is based on responses to question A167/A167_A028.

Conditions for assigning nursing home status:
 IF A167=1 or A167=2:   A028 = 1. YES
 IF A167=5:   A028 = 5. NO
 IF A167=8:   A028 = 8. DK
 IF A167=9:   A028 = 9. RF
 IF A167=EMPTY: A028 = EMPTY: A167 NOT ASKED

NOTE: THE IWER SUSPENDS THE CASE AND INTERVIEWS THE OTHER R FIRST IF THIS R LIVES IN A NURSING HOME AND S/HE HAS THE SAME SPOUSE/PARTNER AS AT HH's LAST IW--UNLESS THE IWER KNOWS THAT THE OTHER SPOUSE/PARTNER ALSO LIVES IN A NURSING HOME.

A030 BRANCHPOINT: IF THIS IS A SECOND R (SCVXR1_R2=2), GO TO A047 BRANCHPOINT

IF R DID NOT REPORT THAT CURRENTLY HAS SAME SPOUSE/PARTNER AS AT LAST IW {(A020 {NOT 1 and NOT 3 and NOT 4}) GO TO A026 BRANCHPOINT

A030

IF THIS IS A CORE IW:
IWER: ASK IF NECESSARY:

IF R LIVES IN A NURSING HOME (A028=1):
(Are you and your [husband/wife/partner] living in the same (nursing home/health care facility))?

OTHERWISE:
(Are you and your [husband/wife/partner] living together)?

IF R HAS SAME SPOUSE/PARTNER AS AT HH's LAST IW (A020={1 or 3 }) and R LIVES IN A NURSING HOME (A028=1):

INSTR: If R's spouse/partner is not in a nursing home, please suspend this interview and interview the spouse/partner first.

IF THE EXIT R LIVED IN A HOSPICE AT TIME OF DEATH (A167/A167_A028=2):
Up until [he/she] went into the hospice were [you/[he/she] and [his/her] [husband/wife/partner]] living together in a house or apartment?

IF THE EXIT R LIVED IN A NURSING HOME AT TIME OF DEATH (A167/A167_A028=1):
At the time of [his/her] death were [you/[he/she] and [his/her] [husband/wife/partner]] living in the same (nursing home/health care facility)?

OTHERWISE:
At the time of [his/her] death were [you/[he/she] and [his/her] [husband/wife/partner]] living together in a house or apartment?

1. YES - GO TO X004 BRANCHPOINT
5. NO
DK [HIDE] - GO TO X004 BRANCHPOINT
RF [HIDE] - GO TO X004 BRANCHPOINT

NOTE: THE IWER SUSPENDS THE CASE AND INTERVIEWS THE OTHER R FIRST IF THIS R LIVES IN A NURSING HOME AND S/HE HAS THE SAME SPOUSE/PARTNER AS AT HH's LAST IW--UNLESS THE IWER KNOWS THAT THE OTHER SPOUSE/PARTNER ALSO LIVES IN A NURSING HOME.

A031 BRANCHPOINT: IF THIS IS A NEW INTERVIEW HH (X024 NOT 1), GO TO A033

A031

In what month and year did you stop living together?
In what month and year did [you/they] stop living together?

MONTH:

97. R AND SPOUSE HAVE NEVER LIVED TOGETHER - GO TO A033

A032

YEAR:

DK
RF

A033

Is your [husband/wife/partner] living in a nursing home or other health care facility?

Definition: A nursing home provides all of the following services for its residents: dispensing of medication, 24-hour nursing assistance and supervision, personal assistance, and room & meals.

At the time of [RESPONDENT NAME]'s death, was [RESPONDENT NAME]'s [husband/wife/ partner]] living in a nursing home or other health care facility?

Definition: A nursing home provides all of the following services for its residents: dispensing of medication, 24-hour nursing assistance and supervision, personal assistance, and room & meals.

1. YES
5. NO
DK [HIDE]
RF [HIDE]

End nursing home and living arrangements

A034 BRANCHPOINT: IF {R WAS NOT MARRIED AT HH's LAST IW (Preload_X065 NOT 1) or DID NOT REPORT THAT IS MARRIED TO SAME SPOUSE AS HH's LAST IW ({A020} NOT 1)} and R DID NOT REPORT THAT PARTNER IS NOW SPOUSE (A020 NOT 3), GO TO A026 BRANCHPOINT

A034

Would you say you are married, or are you separated?
Would [he/she] have said [he/she] was married, or separated?

1. MARRIED - GO TO X004 BRANCHPOINT
2. SEPARATED - GO TO A027
DK [HIDE] - GO TO X004 BRANCHPOINT
RF [HIDE] - GO TO X004 BRANCHPOINT

End marital status information, coupled PW

X004 BRANCHPOINT: IF THE DATE FOR THE BIRTHDATE IS COMPLETE THE SPOUSE AGE WILL BE CALCULATED AND A042_SpAge65, A043_SpAgeImpute, AND A044TSpAge_A THEN GO TO R GRID. OTHERWISE ASK DATE OF BIRTH

NOTE: the following three questions X004, X005 and X067 are preload variables for a respondent's spouse's/partner's age that are updated if new information is provided from these questions, below. For new cohorts we have only the year of birth from the screener.

X004

In what month, day and year was your [new] [husband/wife/partner/spouse] born?

INSTR: Please confirm your entry before proceeding. You will not be able to change the birth year once you have advanced to the next screen.
(IF PROXY REPORTER IS SURVIVING SPOUSE/PARTNER (A009=2):
In what month, day and year were you born?

OTHERWISE:
In what month, day and year was R's FIRST NAME 's [husband/wife/partner] born?)

MONTH:

X005

(In what month, day and year was your [new] [husband/wife/partner] born?)
(IF PROXY REPORTER IS SURVIVING SPOUSE/PARTNER (A009=2):
In what month, day and year were you born?

OTHERWISE:
In what month, day and year was R's FIRST NAME 's [husband/wife/partner] born?)
DAY:

DK
RF

X067

(In what month, day and year was your [new] [husband/wife/partner] born?)

INSTR: Please confirm your entry before proceeding. You will not be able to change the birth year once you have advanced to the next screen
(IF PROXY REPORTER IS SURVIVING SPOUSE/PARTNER (A009=2):
In what month, day and year were you born?

OTHERWISE:
In what month, day and year was R's FIRST NAME 's [husband/wife/partner] born?)
YEAR

DK
RF

A042_A017

INSTR: READ INTRO IF NECESSARY:
(An important part of this study is understanding how people make decisions during different stages of life. In order to do this,) we (also) need a general age range for your [husband/wife/partner].

Is [he/she] 65 years of age or older?

INSTR: If no response, enter your best estimate of whether R's spouse/partner is 65 years of age or older. Use codes '4' or '5' to record your estimate.

INSTR: READ INTRO IF NECESSARY:
(An important part of this study is understanding how people make decisions during different stages of life. In order to do this,)
we (also) need a general age range for [you/R's FIRST NAME 's   [husband/wife/partner]].

IF PROXY REPORTER IS SURVIVING SPOUSE/PARTNER (A009=2):
Were you 65 years of age or older at the time R's FIRST NAME (died/passed away)?

OTHERWISE:
Was [he/she] 65 years of age or older at the time R's FIRST NAME (died/passed away)?

INSTR: IF NO RESPONSE, ENTER YOUR BEST ESTIMATE OF WHETHER R'S SPOUSE/PARTNER IS 65 YEARS OF AGE OR OLDER. USE CODES 4 OR 5 TO RECORD YOUR ESTIMATE.

1. SPOUSE/PARTNER'S AGE OR BIRTHYEAR REPORTED (Assigned and hidden)
2. SPOUSE/PARTNER'S AGE REPORTED AS 65 OR OVER
3. SPOUSE/PARTNER'S AGE REPORTED AS UNDER 65
4. IWER ESTIMATE: SPOUSE/PARTNER AGE 65 OR OVER
5. IWER ESTIMATE: SPOUSE/PARTNER AGE UNDER 65

NOTE: R OR IWER MUST ANSWER THIS QUESTION. 'DON'T KNOW' OR 'REFUSE' ARE NOT ACCEPTABLE RESPONSES.

Marital status information, uncoupled PW or not same Sp/Pt as previous wave (A026-A038)

A026 BRANCHPOINT: IF NOT COUPLED (A038=Other), CONTINUE

ELSE, GO TO Respondents Grid X058AFName

A026

IF REIW R WAS NOT PART OF A COUPLE AT HH's LAST IW (Preload_X065=6):
First we need to update our records. (As of [LAST IW MONTH (per X034), YEAR (per X035) FOR LAST-WAVE'S 1ST R/LAST IW YEAR FOR LAST-WAVE'S 1ST R]) [they/They] show that you were not married or living with a partner.
Are you now married?

IF R {REPORTED IN THIS IW THAT DOES NOT HAVE SAME SPOUSE/PARTNER AS AT {HH's LAST WAVE OR CONFIRMATION} or WAS NOT ASKED} (A020={5 or EMPTY}):

IF THIS IS A REINTERVIEW HH (X024=1):
Are you married to someone else?

IF THIS IS A NEW COHORT IW (X024 NOT 1):
(We need to be sure our records are accurate. Are you now married?)

OTHERWISE:
Are you married?

ALL:
INSTR: Once you answer this question you cannot back up and change the answer for this question.

First we need to update our records. They show that as of [PREVIOUS WAVE MONTH/YEAR/two years ago, [he/she] was not married or living with a partner.

At the time [he/she] died, was [he/she] married (to someone else)?

INSTR: Once you answer this question you cannot back up and change the answer for this question.

1. YES - GO TO A209 Branchpoint
5. NO

NOTE: DON'T KNOW/DK AND REFUSE/RF ARE NOT ACCEPTABLE RESPONSES.

A027

Are you living with (a/another) partner as if married?

INSTR: Once you answer this question you cannot back up and change the answer for this question.

At the time [he/she] died, did [he/she] have a partner [he/she] lived with as if married?

INSTR: Once you answer this question you cannot back up and change the answer for this question.

1. YES
5. NO

NOTE: DON'T KNOW/DK AND REFUSE/RF ARE NOT ACCEPTABLE RESPONSE

A209 BRANCHPOINT: IF A026 OR A027 IS YES, CONTINUE

ELSE, GO TO X058AFName

A209

INSTR: Ask if necessary:
(Are you and your new [wife/husband/partner/spouse] living together [in the same(nursing home/healthcare facility]?)

[IWER: IF R'S SPOUSE/PARTNER IS NOT IN A NURSING HOME, PLEASE SUSPEND THIS INTERVIEW AND INTERVIEW THE SPOUSE/PARTNER FIRST.]

At the time of (his/her) death were you living together in a house or apartment?

1. YES
5. NO - GO TO A210
DK [HIDE]
RF [HIDE]

A036 BRANCHPOINT: IF THIS IS A REINTERVIEW HH (X024=1) and {R {DID NOT SAY {THAT IS NEWLY MARRIED (A026 NOT 1) or DID NOT SAY IS NOW LIVING TOGETHER WITH NEW SPOUSE/PARTNER (A030 NOT 1)} and {DID NOT SAY IS NEWLY PARTNERED (A027 NOT 1), GO TO X004 (Tag#=A039) BRANCHPOINT

IF THIS IS A NEW INTERVIEW HH (X024 NOT 1) and {R IS NOT CATEGORIZED AS {PARTNERED or REPARTNERED} (A038 {NOT 3 and NOT 4}), GO TO X004 (Tag#=A039) BRANCHPOINT

A036

In what month and year did you and your new [husband/wife/partner/spouse] start living together?

In what month and year did [RESPONDENT NAME] and [his/her] (new)[husband/wife/partner]] start living together?
MONTH:

97. R AND SPOUSE HAVE NEVER LIVED TOGETHER - GO TO X004 BRANCHPOINT

A037

(In what month and year did you and your new [husband/wife/partner] start living together?)

(In what month and year did R's FIRST NAME and [you/[his/her] (new) [husband/wife/ partner]] start living together?)

YEAR:

DK
RF

A045

NEW SPOUSE/PARTNER DETERMINATION

THE RESPONDENT WAS DETERMINED TO HAVE A {NEW SPOUSE OR NEW PARTNER} (A045=1)
  IF THE RESPONDENT IS:
    (a) REMARRIED (A026=1) and NOT SEPARATED (A034 NOT 2), or
    (b) REPARTNERED (A027=1) and LIVING TOGETHER (A030 NOT 5), or
    (c) SEPARATED BUT WITH NEW PARTNER (A035=1)

OTHERWISE, THE RESPONDENT WAS DETERMINED NOT TO HAVE A NEW SPOUSE/PARTNER (A045=5)

New or different spouse/partner from previous wave, not living together(A210-A213)

A210 BRANCHPOINT: IF A209 IS NO, CONTINUE

ELSE, GO TO X004TMoBorn

A210

In what month and year did you stop living together?
In what month and year did [you/they] stop living together?

MONTH:

97. R AND SPOUSE HAVE NEVER LIVED TOGETHER - GO TO A212

A211

YEAR:

DK
RF

A212

Is your [new] [husband/wife/partner] living in a nursing home or other health care facility?

Definition: A nursing home provides all of the following services for its residents: dispensing of medication, 24-hour nursing assistance and supervision, personal assistance, and room & meals.

At the time of R's death, were you living in a nursing home or other health care facility?

Definition: (A nursing home provides all of the following services for its residents: dispensing of medication, 24-hour nursing assistance and supervision, personal assistance, and room & meals.)

1. Yes
2. No
DK [HIDE]
RF [HIDE]

A213_R
MarSep

Would you say you are [married/partnered], or are you separated?
Would [he/she] have said [he/she] was [married/partnered], or separated?

1. [Married/Partnered] - GO TO X004 BRANCHPOINT
2. Separated -

A035

Are you living with a partner as if married?
At the time of [his/her] death, was [he/she] living with a partner as if married?

1. YES
5. NO
DK [HIDE]
RF [HIDE]

A038TCo
uplenss_

A038 & X065: COUPLENESS ASSIGNMENT UPDATE

THE FOLLOWING COUPLENESS CODES WERE ASSIGNED TO A038 & X065 BASED ON R's RESPONSE TO A035:

3. **PARTNERED_VOL**: IF R IS SEPARATED AND LIVING WITH A NEW PARTNER   (A035=1)
6. **OTHER:** IF R WAS ASKED AND SAID IS NOT LIVING WITH A NEW PARTNER   (A035 NOT 1)

End marital status information, uncoupled PW or not same Sp/Pt as previous wave

SCV.XSplit BRANCHPOINT: IF THIS IS A NEW INTERVIEW HH (X024 NOT 1), GO TO X004 BRANCHPOINT

Xsplit

THIS IS AN ASSIGNED VARIABLE.
SCV.Xsplit: MARITAL/MORTALITY DETERMINATION OF SPLIT HOUSEHOLD

A household can be split if it is decided that two respondents, previously interviewed as in one household, no longer remain together as a couple. Then data are not shared between respondents. Interviews are conducted on each respondent independently and each of these can then acquire a new spouse/partner as a second respondent in that new household.
In the case where a respondent reported that the spouse/partner has died (A023=5), independent interviews are conducted for each: as an exit interview for the deceased R and as a core interview of the surviving spouse/partner (the household was split after A025). Where the first R was reported deceased (A007=5), the household was split after A007.

THE FOLLOWING CONDITIONS DETERMINE WHETHER THE REINTERVIEW HOUSEHOLD IS CONSIDERED TO BE SPLIT.

  HOUSEHOLD IS SPLIT (SCV.XSplit=1):
    IF R WAS COUPLED AT THE LAST WAVE (SCV.XNumR=2) and
     {{R DOES NOT HAVE THE SAME SPOUSE/PARTNER AS AT THE LAST WAVE (A020=5) or R IS SEPARATED (A034=2)} and R's SPOUSE/PARTNER IS STILL LIVING (A023=1)};
   or
    IF R WAS COUPLED AT THE LAST WAVE (SCV.XNumR=2) and
     ONE OR BOTH MEMBERS OF THE COUPLE HAS DIED (A007=5 or A023=5).

  HOUSEHOLD IS NOT SPLIT (SCV.XSplit=5):
 OTHERWISE, IF R WAS ASKED A034 or A020 (A020={1 or 3})

End marital status information, uncoupled PW or not same Sp/Pt as previous wave

X004 (Tag#=A039) BRANCHPOINT: IF R IS NOT CURRENTLY COUPLED (A038=6), GO TO R ROSTER (X058)

IF THE DATE FOR THE BIRTHDATE IS COMPLETE THE SPOUSE AGE WILL BE CALCULATED AND A042_SpAge65, A043_SpAgeImpute, AND A044TSpAge_A

X004

In what month, day and year was your new [husband/wife/partner] born?

INSTR: Please confirm your entry before proceeding. You will not be able to change the birthyear once you have advanced to the next screen.
In what month, day and year was [SPOUSE/PARTNER NAME] born?

INSTR: Please confirm your entry before proceeding. You will not be able to change the birthyear once you have advanced to the next screen.

MONTH:

X005

DAY:

DK
RF

X067

YEAR:

DK
RF

A042_A017 BRANCHPOINT: IF WE KNOW R's SPOUSE's/PARTNER's BIRTH YEAR {FROM {PRIOR IW or SCREENER} (X067 NOT EMPTY) or {FROM THIS IW (X067 {NOT DK and NOT RF}}, ASSIGN APPROPRIATE AGE CATEGORY TO A042 (A042={1 or 2 or 3}), AND GO TO A043/A044 ASSIGNMENT

A042_A017

INSTR: READ INTRO IF NECESSARY:
(An important part of this study is understanding how people make decisions during different stages of life. In order to do this,) we (also) need a general age range for your [husband/wife/partner].

Is [he/she] 65 years of age or older?

INSTR: If no response, enter your best estimate of whether R's spouse/partner is 65 years of age or older. Use codes '4' or '5' to record your estimate.

INSTR: READ INTRO IF NECESSARY:
(An important part of this study is understanding how people make decisions during different stages of life. In order to do this,)
we (also) need a general age range for [you/R's FIRST NAME 's   [husband/wife/partner]].

IF PROXY REPORTER IS SURVIVING SPOUSE/PARTNER (A009=2):
Were you 65 years of age or older at the time R's FIRST NAME (died/passed away)?

OTHERWISE:
Was [he/she] 65 years of age or older at the time R's FIRST NAME (died/passed away)?

INSTR: IF NO RESPONSE, ENTER YOUR BEST ESTIMATE OF WHETHER R'S SPOUSE/PARTNER IS 65 YEARS OF AGE OR OLDER. USE CODES 4 OR 5 TO RECORD YOUR ESTIMATE.

1. SPOUSE/PARTNER'S AGE OR BIRTHYEAR REPORTED [ASSIGNED AND HIDDEN]
2. SPOUSE/PARTNER'S AGE REPORTED AS 65 OR OVER
3. SPOUSE/PARTNER'S AGE REPORTED AS UNDER 65
4. IWER ESTIMATE: SPOUSE/PARTNER AGE 65 OR OVER
5. IWER ESTIMATE: SPOUSE/PARTNER AGE UNDER 65

NOTE: R OR IWER MUST ANSWER THIS QUESTION. 'DON'T KNOW' OR 'REFUSE' ARE NOT ACCEPTABLE RESPONSES.

A042_Sp Age65 | **A043_SpAgeImpute/A044TSpAge_A/A042: R's SPOUSE's/PARTNER's AGE ASSIGNMENT**

A043_Sp AgeImput

A044TSp Age_A

R ROSTER:
X054 PERSON INDEX
X058 FIRST NAME
X017 LAST NAME
X060 GENDER
X061 RELATIONSHIP TO R
X067 YEAR BORN

Note: the screen displays a roster containing information about the R and current Spouse/Partner (if any). Former Spouses/Partners (ex- or deceased) are not shown.
The preload information is provided by Blaise from the following tables of coded categories.

Codes:
RELATION MAIN CODE
1. Self
2. Spouse/Partner

GENDER
1. Male
2. Female

Note: the interviewer asks questions, in both Core and Exit Iws, of the Respondent/Proxy as needed in order to verify information about the respondent and spouse/partner (if any) in the R roster, or to gather information about the first R's (new) spouse/partner.

Respondents grid questions (X058-A047)

X058

(FIRST NAME)

IF THIS IS A REINTERVIEW HH (X024=1):
INSTR: If necessary, verify spelling of first and last name and sex.

INSTR: Use year born to verify that you are interviewing the correct R.

INSTR: If there is more than a 5-year discrepancy between year born of either R in the grid and what is reported currently, verify that you are speaking to the correct R and not our R's same-named son or daughter. If there is a 1-5 year discrepancy between year born of either R in the grid and what is currently reported, please make a note of this in the [F2] comments

IF THIS IS A NEW INTERVIEW HH (X024 NOT 1):
INSTR: Enter or verify spelling of first and last name and sex of respondent (and that of spouse/partner)

(FIRST NAME)

IF THIS IS A REINTERVIEW HH (X024=1):
INSTR: If necessary, verify spelling of first and last name and sex.

INSTR: Use year born to verify that you are interviewing the correct R.

INSTR: If there is more than a 5-year discrepancy between year born of either R in the grid and what is reported currently, verify that you are speaking to the correct R and not our R's same-named son or daughter. If there is a 1-5 year discrepancy between year born of either R in the grid and what is currently reported, please make a note of this in the [F2] comments

IF THIS IS A NEW INTERVIEW HH (X024 NOT 1):
INSTR: Enter or verify spelling of first and last name and sex of respondent (and that of spouse/partner)

FIRST NAME _____

INSTR: If necessary, verify spelling of first and last name and sex

X017

LAST NAME _____

X060

GENDER
1. MALE
2. FEMALE

A208_

(Is year of birth correct?)

INSTR: If year of birth is incorrect enter F2 note with correct year. This will not be corrected for this interview, but we will correct it next wave.
1. YES
5. NO

A047 BRANCHPOINT: IF THIS IS A SECOND R (SCVXR1_R2=2), GO TO CONFIRMATION (AFTER A047)

A047_

R ROSTER CONFIRM:

INSTR: Please review the information below and make sure it is correct before proceeding. If everything is correct, enter '1' to continue.

INSTR: If living status, gender, or coupleness status is incorrect, suspend the interview and start over.

INSTR: If any other information is incorrect, back up and change the information before proceeding.

R's NAME: R's FIRST NAME
IS R ALIVE?: (per A007)
R's COUPLENESS STATUS: (per A038)   (SP/PARTNER NAME:)   CURRENT SPOUSE's/PARTNER's FIRST NAME
IW TYPE: (per A009)
R LIVES IN A NURSING HOME OR OTHER FACILITY: (per A028)

1. CONTINUE
DK [HIDE]
RF [HIDE]

End respondents grid questions

PuConfirmation

Confirmation: Second R roster confirm:

INSTR: Please confirm that the following information is correct. If yes, enter '1' to continue

INSTR: If living status is incorrect, suspend the case and start over.

INSTR: If coupleness status is incorrect, suspend the case and contact your TL. Coupleness status cannot be changed by the 2nd R, so the line will need to be reset.

INSTR: If any other information is incorrect, back up and change the information before proceeding.

R's NAME: R's FIRST NAME
IS R ALIVE?: (per A007)
R's COUPLENESS STATUS: (per A038)
(SP/PARTNER NAME:)   CURRENT SPOUSE's/PARTNER's FIRST NAME
IW TYPE: (per A009)
R LIVES IN A NURSING HOME OR OTHER FACILITY: (per A028)

1. CONTINUE
DK [HIDE]
RF [HIDE]

A050 BRANCHPOINT: IF THIS IS A SECOND R (SCVXR1_R2=2), GO TO A065 BRANCHPOINT

IF R CURRENTLY IS NOT PART OF A COUPLE (X065=6) or IF THIS IS AN EXIT INTERVIEW, GO TO A055 BRANCHPOINT

IF THIS IS A REINTERVIEW HH (X024=1), GO TO A053

A050

I would like to interview both you and your [husband/wife/partner]. I will be asking some questions about family assets, debts and retirement planning.

Which of you is the most knowledgeable about this, you or your [husband/wife/partner]?

1. RESPONDENT
2. SPOUSE/PARTNER
3. DK/REF: RESPONDENT IS MALE
4. DK/REF: SPOUSE/PARTNER IS MALE
5. DK/REF: SAME SEX COUPLE, RESPONDENT
6. RESPONDENT BOTH FINANCIAL AND FAMILY
7. RESPONDENT NOT FINANCIAL OR FAMILY
DK [HIDE]
RF [HIDE]

Financial-Family assignment (A051-A055)

A051TRFi
nFam_A
A052TSp
FinFam_

A051/A052 FINANCIAL/FAMILY R ASSIGNMENTS

SOME SETS OF QUESTIONS IN THIS IW ARE DESIGNED TO BE ANSWERED BY ONE OR THE OTHER OF THE RESPONDENTS IN A HOUSEHOLD, BUT NOT BY BOTH, BASED ON WHO IS MOST KNOWLEDGEABLE ABOUT FINANCIAL OR FAMILY MATTERS. THUS, AT SOME POINTS THE FLOW OF THE QUESTIONNAIRE IS DETERMINED BY WHETHER A PARTICULAR RESPONDENT IS DESIGNATED AS ONE OF THE FOLLOWING 'FIN/FAM' TYPES AT VARIABLE X007 (RTab1X007 FOR FIRST Rs AND RTab2X007 FOR SECOND Rs):
    X007=1: FINANCIAL R
    X007=2: FAMILY R
    X007=3: FINANCIAL & FAMILY R
    X007=4: NON-FINANCIAL & NON-FAMILY R

X007 CODES 1 AND 2 ARE PAIRS, WHERE IF ONE RESPONDENT IS DESIGNATED THE FINACIAL R, THE OTHER IN THE COUPLE MUST BE THE FAMILY R. SIMILARLY, CODES 3 AND 4 ARE PAIRS; ONE R CAN SERVE AS BOTH THE FINANCIAL AND FAMILY R, WHILE THE OTHER R WOULD SERVE AS NEITHER.

REINTERVIEW Rs RETAIN THEIR ASSIGNMENTS FROM THE LAST INTERVIEW. HOWEVER, IF A REINTERVIEW R HAS A NEW SPOUSE/PARTNER [AND SUCH A REINTERVIEW R WOULD THEN (NEARLY) ALWAYS BE DESIGNATED AS A FIRST R], THAT REINTERVIEW R IS NOW ASSIGNED TO BE THE FINANCIAL & FAMILY R (X007=3) REGARDLESS OF THE PREVIOUS STATUS. THE NEW SPOUSE/PARTNER IS ASSIGNED TO BE THE NON-FINANCIAL & NON-FAMILY R (X007=4).

ALL RESPONDENTS WHO ARE CATEGORIZED IN THIS IW AS BEING NOT COUPLED ({Preload_X065=6) OR WHO ARE EXIT Rs (CATEGORIZED AS BEING IN A SPLIT HH) ARE DESIGNATED AS FINANCIAL & FAMILY R (X007=3). IN THESE CASES THERE IS NOT A X007=4 COUNTERPART.

RESPONDENTS IN NEW INTERVIEW HHs ARE ASSIGNED A FIN/FAM STATUS BASED ON THE RESPONSE FOR FIRST Rs AT A050. THE CRITERIA FOR THESE ASSIGNMENTS FOR FIRST Rs (A051) AND SECOND R's (A052) IN NEW HOUSEHOLDS ARE THESE:
(1) IF CODE 1 or 3 or 5 WAS SELECTED AT A050, THEN:
FIRST R = FINANCIAL R
SECOND R = FAMILY R
(2) IF CODE 6 WAS SELECTED AT A050, THEN:
FIRST R = FINANCIAL & FAMILY R
SECOND R = NON-FINANCIAL & NON-FAMILY R
(3) IF CODE 7 WAS SELECTED AT A050, THEN:
FIRST R = NON-FINANCIAL & NON-FAMILY R
SECOND R = FINANCIAL & FAMILY R
(4) IF CODE 2 or 4 WAS SELECTED AT A050, THEN:
FIRST R = FAMILY R
SECOND R = FINANCIAL R

EXCEPT FOR NON-COUPLED AND EXIT RESPONDENTS, THE IWER HAS THE OPPORTUNITY TO CHANGE THE FIN/FAM ASSIGNMENTS IN THE QUESTION SERIES A053   ☐ A
SERIES THE FIN/FAM STATUS FOR Rs IN REINTERVIEW HHs IS STORED AT A051 FOR FIRST Rs AND A052 FOR SECOND Rs, JUST AS FOR NEW INTERVIEW Rs. IF THE IWER CHANGES THE FIN/FAM CATEGORIZATION FOR A FIRST R AT A055, THEN THE SECOND R IS ASSIGNED THE MATCHING CATEGORY IN THE PAIR TO A056 (UNSEEN). THOSE CATEGORIES ARE THEN ASSIGNED BACK TO RTab1X007 AND RTab2X007, RESPECTIVELY.

A053_

NOTE: THE SCREEN DISPLAYS THE CURRENT R-TYPE ASSIGNMENT FOR FINANCIAL R/FAMILY R FOR THE FIRST R (A051) AND FOR CURRENT SPOUSE/PARTNER (A052) (IF ANY).

NOTE: THE ASSIGNMENTS ARE DISPLAYED IN THE FOLLOWING FORM, WITH ONLY THE RELEVANT PORTIONS SHOWN:

[R FIRST NAME] IS THE [FINANCIAL R/FAMILY R/FINANCIAL & FAMILY R/NON-FINANCIAL & NON-FAMILY R]

[CURRENT SPOUSE/PARTNER FIRST NAME] IS THE [FINANCIAL R/FAMILY R/FINANCIAL & FAMILY R/NON-FINANCIAL & NON-FAMILY R]

IF THIS IS A REINTERVIEW HH (X024=1):
INSTR: Do you need to change this assignment?

OTHERWISE:
INSTR: Make sure R approves of assignment.

1. CHANGE ASSIGNMENTS
5. LEAVE ASSIGNMENT AS STATED - GO TO A065 BRANCHPOINT

NOTE: DON'T KNOW/DK AND REFUSE/RF ARE NOT ACCEPTABLE RESPONSE

A054

INSTR: Why are you changing this assignment?

_____
OPEN

A055 BRANCHPOINT: IF R CURRENTLY IS NOT PART OF A COUPLE (X065=6) or IF THIS IS AN EXIT INTERVIEW, ASSIGN "3. FINANCIAL & FAMILY R" TO A055 AND X007 AND GO TO A065 BRANCHPOINT

A055

INSTR: Change [R FIRST NAME] to:

1. FINANCIAL R
2. FAMILY R
3. FINANCIAL & FAMILY R
4. NON-FINANCIAL & NON-FAMILY R

NOTE: DON'T KNOW/DK AND REFUSE/RF ARE NOT ACCEPTABLE RESPONSE

End Financial-Family assignment

Additional nursing home questions (A065-A070)

A065 BRANCHPOINT: IF R DOES/DID NOT LIVE IN NURSING HOME (A028 NOT 1), GO TO A071 BRANCHPOINT

A065

In what month and year did you move to the (nursing home/health care facility/hospice) where you are now living?

In what month and year did [RESPONDENT NAME] move to the (nursinghome/health care facility/hospice) where [he/she] was a resident just before [his/her] death?

MONTH:

A066

YEAR:

DK
RF

A067

In what city and state is the (nursing home/health care facility/hospice) where you are living?

INSTR: Enter 'OT' for other country

In what city and state was the (nursing home/health care facility/hospice)where [he/she] was living?

INSTR: Enter 'OT' for other country

CITY _____

DK [HIDE]
RF [HIDE]

A168_A0
68

(In what city and state is the (nursing home/health care facility/hospice) where you are living?)

INSTR: Enter 'OT' for other country

(In what city and state was the (nursing home/health care facility/hospice) where [he/she] was living?)

INSTR: Enter 'OT' for other country

STATE   _____- GO TO A070

97. Other country
DK - GO TO A070
RF - GO TO A070

A069SST
NHome_

(In what city and state is the (nursing home/health care facility/hospice) where you are living?)

(In what city and state was the (nursing home/health care facility/hospice) where [he/she] was living?)

_____
OTHER COUNTRY (SPECIFY)

A070 BRANCHPOINT: IF THIS IS {THE SECOND R (SCVXR1_R2=2) and NOT A FINANCIAL R (A055 {NOT 1 and NOT 3})}, GO TO A071 BRANCHPOINT

A070

Do you still own or rent a residence outside the facility where you are living?
[Did he/she] still own or rent a residence outside the facility where RESPONDENT NAME [and [his/her] [husband/wife/partner]] [were/was] living?

1. YES
5. NO
DK [HIDE]
RF [HIDE]

End additional nursing home questions

Housing location and residence questions (A071-A110)

A071 BRANCHPOINT: IF THIS IS THE SECOND R (SCVXR1_R2=2) or {R LIVES/LIVED IN A NURSING HOME (A028=1) and DID NOT REPORT THAT STILL OWNS HOME OUTSIDE FACILITY (A070 NOT 1)}, GO TO A079 BRANCHPOINT

IF THIS IS A NEW INTERVIEW HH (X024 NOT 1) and HH's LAST INTERVIEW MAIN RESIDENCE CITY IS NOT KNOWN (X025=EMPTY), GO TO A075 BRANCHPOINT

IF HH's LAST INTERVIEW MAIN RESIDENCE CITY IS NOT KNOWN (X025=EMPTY), GO TO A073 BRANCHPOINT

A071_Sa
meMainR

IF THIS IS A NEW INTERVIEW HH (X024 NOT 1):
Next are some questions about your housing location.

According to our records you live in RESIDENCE CITY (X025), STATE (STATE ABBREVIATION) (X026). Are you still living, all or part of the year, in that same residence in HH's LAST IW 1ST RESIDENCE CITY?

IF THIS IS A REINTERVIEW HH (X024=1):
Next are some questions about changes in your (and your [husband/wife/partner]'s) housing location.

Our records show that [in LAST IW MONTH (per X034), YEAR (per X035) FOR LAST-WAVE'S 1ST R/in LAST IW YEAR FOR LAST-WAVE'S 1ST R/two years ago] [your residence/one of your residences] was in HH's LAST IW 1ST RESIDENCE CITY (X025), STATE (STATE ABBREVIATION) (X026).

IF R LIVES IN A NURSING HOME or HOSPICE (A028=1 or 2):
Do you still have the same residence in [HH's LAST IW 1ST RESIDENCE CITY]?

OTHERWISE:
Are you still living, all or part of the year, in that same residence in HH's LAST IW 1ST RESIDENCE CITY?

Next are some questions about changes in [[R's FIRST NAME's/your [and your/[[his/her] [husband's/wife's/partner's]]] housing location.

Our records show that [in LAST IW MONTH (per X034), YEAR (per X035) FOR LAST-WAVE'S 1ST R/in LAST IW YEAR FOR LAST-WAVE'S 1ST R/two years ago], [your/[his/her]/their] residence/one of [your/[his/her]/their] residences]] was in /According to our records [you live in/they live in/[he/she] lives in]] HH's LAST IW 1ST RESIDENCE CITY (X025), STATE (STATE ABBREVIATION) (X026).

IF R LIVED IN A NURSING HOME or HOSPICE AT TIME OF DEATH (A167/A167_A028=1 or 2):
At the time R's FIRST NAME (died/passed away) [did you/(did [he/she]/did they)] still have the same residence in HH's LAST IW 1ST RESIDENCE CITY?

OTHERWISE:
At the time R's FIRST NAME (died/passed away) [were you/(was [he/she]/were they)] still living, all or part of the year, in that same residence in HH's LAST IW 1ST RESIDENCE CITY?

1. YES
5. NO - GO TO A072
DK [HIDE] - GO TO A072
RF [HIDE] - GO TO A072

A078 BRANCHPOINT: IF THIS IS A REINTERVIEW HH (X024=1), GO TO A073 BRANCHPOINT

A078

How many years have you lived in [CURRENT RESIDENCE CITY (X025), STATE (STATE ABBREVIATION) (X026)]?

[IWER: IF LESS THAN ONE YEAR, USE 1. ENTER 95 IF "ALL MY LIFE".]

YEARS:

DK
RF

A072 BRANCHPOINT: GO TO A073 BRANCHPOINT

A072

IF R LIVES IN NURSING HOME (A028=1):
Is your residence still in or around [HH's LAST IW 1ST RESIDENCE CITY, STATE (STATE ABBREVIATION)]?

OTHERWISE:
Do you still live, all or part of the year, in a residence in or around HH's LAST IW 1ST RESIDENCE CITY, STATE (STATE ABBREVIATION)]?

IF R LIVED IN NURSING HOME (A028=1):
[Was your/(Was [his/her]/Was their)] residence still in or around HH's LAST IW 1ST RESIDENCE CITY, STATE (STATE ABBREVIATION)?

OTHERWISE:
[Did you/(Did [he/she]/Did they)] still live, all or part of the year, in a residence in or around HH's LAST IW 1ST RESIDENCE CITY, STATE (STATE ABBREVIATION)?

1. YES
5. NO
DK [HIDE]
RF [HIDE]

A073 BRANCHPOINT: IF R DID NOT HAVE SECOND RESIDENCE IN HH's LAST IW (X028Preload_X027 NOT 1), GO TO A075 BRANCHPOINT

IF HH's LAST INTERVIEW SECOND RESIDENCE CITY IS NOT KNOWN (X029=EMPTY), GO TO A075 BRANCHPOINT

A073

Our records also show that [in LAST IW MONTH (per X034), YEAR (per X035) FOR LAST-WAVE'S 1ST R/in LAST IW YEAR FOR LAST-WAVE'S 1ST R/two years ago] you had another residence, one in HH's LAST IW 2ND RESIDENCE CITY (X029), STATE (STATE ABBREVIATION) (X030).

IF R IS IN NURSING HOME (A028=1):
Do you still have the same residence in HH's LAST IW 2ND RESIDENCE CITY, STATE (STATE ABBREVIATION)?

OTHERWISE:
Are you still living, all or part of the year, in that same residence in HH's LAST IW 2ND RESIDENCE CITY, STATE (STATE ABBREVIATION)?

Our records also show that [in LAST IW MONTH (per X034), YEAR (per X035) FOR LAST-WAVE'S 1ST R/in LAST IW YEAR FOR LAST-WAVE'S 1ST R/two years ago] R's FIRST NAME had another residence, one in HH's LAST IW 2ND RESIDENCE CITY (X029), STATE (STATE ABBREVIATION) (X030).

IF R LIVED IN NURSING HOME (A028=1):
[Did you/(Did [he/she]/Did they)] still have the same residence in HH's LAST IW 2ND RESIDENCE CITY, STATE (STATE ABBREVIATION)?

OTHERWISE:
[Were you/(Was [he/she]/Were they)] still living, all or part of the year, in that same residence in HH's LAST IW 2ND RESIDENCE CITY, STATE (STATE ABBREVIATION)?

1. YES - GO TO A075 BRANCHPOINT
5. NO
DK [HIDE]
RF [HIDE]

A074

IF R IS IN NURSING HOME (A028=1):
Do you still have a home in or around HH's LAST IW 2ND RESIDENCE CITY, STATE (STATE ABBREVIATION)?

OTHERWISE:
Do you still live, all or part of the year in or around HH's LAST IW 2ND RESIDENCE CITY, STATE (STATE ABBREVIATION)?
IF R LIVED IN NURSING HOME (A028=1):
[Did you/(Did [he/she]/Did they)] still have a home in or around HH's LAST IW 2ND RESIDENCE CITY, STATE (STATE ABBREVIATION)?

OTHERWISE:
[Did you/(Did [he/she]/Did they)] still live, all or part of the year in or around HH's LAST IW 2ND RESIDENCE CITY, STATE (STATE ABBREVIATION)?

1. YES
5. NO
DK [HIDE]
RF [HIDE]

A075 BRANCHPOINT: IF HH's LAST INTERVIEW MAIN RESIDENCE CITY IS NOT KNOWN (X025=EMPTY), CONTINUE ON TO A075

IF BOTH CURRENT RESIDENCES ARE {SAME or IN SAME AREA} AS {1ST and 2ND} RESIDENCES IN HH's LAST IW ({{A071 or A072} and {A073 or A074}}=1), GO TO A084 ASSIGNMENT

IF ONE CURRENT RESIDENCE IS {SAME or IN SAME AREA} AS {1ST or 2ND} RESIDENCES IN HH's LAST IW ({A071 or A072 or A073 or A074}=1), GO TO A079 BRANCHPOINT

A075

INSTR: ASK IF NECESSARY
(In what city and state is your residence currently located?)

INSTR: Enter 'OT' for other country
INSTR: ASK IF NECESSARY
At the time [he/she] (died/passed away), in what city and state was R's FIRST NAME's [and [your/[his/her] [husband's/wife's/partner's]] residence located?

INSTR: Enter 'OT' for other country

CITY _____

DK [HIDE]
RF [HIDE]

A169_A0
76

(In what city and state is your residence currently located?)

INSTR: Enter 'OT' for other country
(At the time [he/she] (died/passed away), in what city and state was R's FIRST NAME's [and [your/[his/her] [husband's/wife's/partner's]] residence located?)

INSTR: Enter 'OT' for other country

STATE _____

97. OTHER COUNTRY (SPECIFY)
DK
RF

NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.

A077 BRANCHPOINT: IF A076 NOT 97 GO TO A079 BRANCHPOINT

A077

(In what city and state is your residence currently located?)
(At the time [he/she] (died/passed away), in what city and state was R's FIRST NAME's [and [your/[his/her] [husband's/wife's/partner's]] residence located?)

OTHER COUNTRY _____

A079 BRANCHPOINT: IF THIS IS THE SECOND R and {FAMILY or NON-FINANCIAL & NON-FAMILY R} (X007= {2 or 4}), GO TO A110 (AFTER A085)

IF R LIVES/LIVED IN A NURSING HOME (A028=1) and DID NOT REPORT THAT STILL OWNS HOME OUTSIDE FACILITY (A070 NOT 1), GO TO A110 (AFTER A085)

IF HH HAD SECOND RESIDENCE IN HH's LAST INTERVIEW (Preload_X027=1) and HH's LAST INTERVIEW SECOND RESIDENCE CITY IS NOT KNOWN (X029=EMPTY), CONTINUE ON TO A079

IF R HAD SECOND RESIDENCE IN HH's LAST IW (Preload_X027=1) and DID NOT REPORT THAT BOTH CURRENT RESIDENCES ARE IN DIFFERENT AREAS FROM {1ST and 2ND} RESIDENCES IN HH's LAST IW ({A072 and A074} NOT 5), GO TO A084 ASSIGNMENT

A079

IF R LIVES IN NURSING HOME (A028=1):
Do you have any other house or apartment?

OTHERWISE:
Do you have any other house or apartment where you live for 2 or more months of the year?

INSTR: If R reports more than one additional residence, ask about the one they use most.

IF R LIVED IN NURSING HOME (A028=1):
[Did you/(Did [he/she]/Did they)] have any other house or apartment?

OTHERWISE:
[Did you/(Did [he/she]/Did they)] have any other house or apartment where [you lived/([he/she] lived/they lived)] for 2 or more months of the year?

INSTR: If Proxy reports more than one additional residence, ask about the one they used the most.

1. YES
5. NO - GO TO A084 ASSIGNMENT
DK [HIDE] - GO TO A084 ASSIGNMENT
RF [HIDE] - GO TO A084 ASSIGNMENT

A080

In what city and state is your other residence located?

INSTR: Enter 'OT' for other country

In what city and state was [your/R's FIRST NAME's] other residence located?

INSTR: Enter 'OT' for other country
CITY _____

DK [HIDE]
RF [HIDE]

A170_A0
81

(In what city and state is your other residence located?)

INSTR: Enter 'OT' for other country

(In what city and state was [your/R's FIRST NAME's] other residence located?)

INSTR: Enter 'OT' for other country

STATE _____

DK
RF

A082 BRANCHPOINT: IF A170 NOT 97, GO TO A083 BRANCHPOINT

A082

(In what city and state is your other residence located?)
(In what city and state was [your/R's FIRST NAME's] other residence located?)

_____
OTHER COUNTRY (SPECIFY)

A083 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW, GO TO A085 BRANCHPOINT

A083

How many years have you lived in or around [HH's CURRENT OTHER RESIDENCE CITY, [STATE (STATE ABBREVIATION)/COUNTRY]]?

INSTR: If less than one year, enter "1"

INSTR: Enter "95" if R says "all my life"

NUMBER OF YEARS

DK
RF

A084_Nu
mRes

A084 ASSIGNMENT: NUMBER OF RESIDENCES:

IF R REPORTED THAT CURRENT RESIDENCES ARE {SAME and/or IN SAME AREA} AS {1ST and 2ND} RESIDENCES IN HH's LAST IW ({{A071 or A072} and {A073 or A074}}=1),
   ASSIGN A084 = 2. TWO RESIDENCE

IF R SAID NOW HAS SECOND RESIDENCE (A079=1):
   ASSIGN A084 = 2. TWO RESIDENCE

OTHERWISE:
   ASSIGN A084 = 1. ONE RESIDENCE

A085

Which is your main residence, your home in [HH's LAST IW [1ST RESIDENCE/2ND RESIDENCE] CITY, STATE (STATE ABBREVIATION)/NEW CURRENT RESIDENCE CITY, STATE (STATE ABBREVIATION)] or your home the one in HH's [LAST IW 2ND RESIDENCE CITY, STATE (STATE ABBREVIATION)/NEW OTHER RESIDENCE CITY, STATE (STATE ABBREVIATION)]?

Definition: Main residence is the one where R spends the most time (MTY)

Which was R's FIRST NAME's main residence, the home in
HH's [LAST IW [1ST RESIDENCE/2ND RESIDENCE] CITY, STATE (STATE ABBREVIATION)]/NEW CURRENT RESIDENCE CITY, STATE (STATE ABBREVIATION)]
or the one in
HH's [LAST IW 2ND RESIDENCE CITY, STATE (STATE ABBREVIATION)/NEW OTHER RESIDENCE CITY, STATE (STATE ABBREVIATION)]?

Definition: Main residence is the one where R spent the most time (MTY)

1. HOME IN LAST IW 1ST RESIDENCE CITY (X026)
2. HOME IN NEW CURRENT RESIDENCE CITY, STATE (A075)
3. HOME IN LAST IW 2ND RESIDENCE CITY (X029)
4. HOME IN NEW OTHER RESIDENCE CITY, STATE (A080)
DK [HIDE]
RF [HIDE]

A110

R HOUSING CONFIRM.

INSTR: Press 1 to confirm R housing locations are finished.

IF THIS IS THE SECOND R (SCVXR1_R2=2) and THE NON-FAMILY R (X007 {NOT 2 and NOT 3}):
RESPONDENT: NON FAMILY R

INSTR: The grids will not appear for non-family respondents. Press 1 to process through section A.

IF THIS IS THE SECOND R and THE FAMILY R (X007 = {2 or 3}):
RESPONDENT: FAMILY R

NOTE: IF THIS IS A SECOND R THE SCREEN DISPLAYS WHETHER A FAMILY OR NON-FAMILY R IS BEING INTERVIEWED. THE INSTR INSTRUCTION BELOW "RESPONDENT: NON FAMILY R" APPEARS ONLY FOR THAT R.

1. CONTINUE

NOTE: '1. CONTINUE' IS ONLY ACCEPTABLE RESPONSE.

A086/X025 & X026: CURRENT MAIN RESIDENCE (RE)ASSIGNMENT

CURRENT MAIN RESIDENCE CITY AND STATE ARE ASSIGNED TO A086 (CITY, STATE), AND
(RE)ASSIGNED TO X025 (CITY) AND X026 (STATE):

BASED ON RESPONSES TO A085, IF R WAS ASKED A085

OTHERWISE:
    BASED ON RESPONSES TO A COMBINATION OF PREVIOUS QUESTIONS IN THE HOUSING
LOCATION SEQUENCE (A067-A081)

MAJOR FLOW CONTROL VARIABLE X033: X033_HHMoved

THE FLOW IN CERTAIN PARTS OF THE QUESTIONNAIRE, PARTICULARLY IN SECTIONS B
(DEMOGRAPHICS: esp. B039 BRANCHPOINT) AND H (HOUSING) IS BASED UPON WHETHER THE HH
CHANGED THE MAIN RESIDENCE, OR MOVED, SINCE THE HH's LAST IW. X033 IS A BLAISE VARIABLE
THAT SUMMARIZES RESPONSES TO A VARIETY OF PRECEDING QUESTIONS TO DETERMINE WHETHER
THE HH's MAIN RESIDENCE CHANGED AND WHETHER THAT INVOLVED REMAINING WITHIN THE
SAME AREA OR MOVING OUT OF THE AREA.

X033_HHMoved (HH MOVED SINCE PREV WAVE)
1. R MOVED OUT OF AREA; 3. R CHANGED RESIDENCE*; 5. R DIDN'T MOVE

IF THE HH IS CLASSIFIED AS DIDN'T MOVE OR DIDN'T CHANGE MAIN RESIDENCE SINCE THE LAST HH IW (X033=5), THIS MEANS THAT THE PHYSICAL HOUSE THAT WAS REPORTED AS THE MAIN RESIDENCE IN THE LAST WAVE IS STILL THE MAIN RESIDENCE NOW. THUS, EVEN IF THE R REPORTED THAT S/HE HAS THE SAME HOMES AS IN THE LAST WAVE, IF THE RESIDENCE THAT WAS REPORTED AS THE SECOND RESIDENCE IN THE PREVIOUS WAVE IS CURRENTLY THE MAIN RESIDENCE, THE HH IS CONSIDERED TO HAVE MOVED OR CHANGED THE MAIN RESIDENCE (X033={1 or 3}).

* X033=3 MEANS CURRENT MAIN RESIDENCE CHANGED BUT IT IS IN THE SAME AREA AS THE PRIOR MAIN RESIDENCE

End housing location and residence questions

Begin Section A2 - children and household member updates

A087 BRANCHPOINT: IF THIS IS NOT A FIRST R and NOT A FAMILY R (X007 (NOT 2 and NOT 3)), GO TO A112

A087TIntroChild_

Relatives can have important effects on your life, especially if someone in your family needs help.

IF R IS NOT REPORTED TO LIVE IN NURSING HOME (A028 NOT 1):
For this reason we would like to [verify our data on/ask some questions about] your children [and those of your [husband/wife/partner]], and any people who may be living with you in your home in CURRENT MAIN RESIDENCE CITY, STATE (STATE ABBREVIATION) (A086). We will be referring to these people by their first name so that we can be sure we are talking about the correct person.

OTHERWISE, IF R LIVES IN NURSING HOME (A028=1):
For this reason we would like to [verify our data on/ask some questions about] your children [and those of your [husband/wife/partner]]. We will be referring to these people by their first name so that we can be sure we are talking about the correct person.

Relatives can have important effects on one's life, especially if someone in the family needs help.

IF R IS NOT REPORTED TO HAVE LIVED IN NURSING HOME (A028 NOT 1):
For this reason we would like to [verify our data on/ask some questions about] R's FIRST NAME's [children/ and your children/children and those of [his/her] [husband/wife/partner]], and any people who may have been living with [you/[him/her]/them] in [your/[his/her]/their] home in CURRENT MAIN RESIDENCE CITY, STATE (STATE ABBREVIATION). We will be referring to these people by their first name so that we can be sure we are talking about the correct person.

OTHERWISE, IF R LIVED IN NURSING HOME (A028=1):
For this reason we would like to [verify our data on/ask some questions about] R's FIRST NAME's [children/and your children/children and those of [his/her] [husband/wife/partner]]. We will be referring to these people by their first name so that we can be sure we are talking about the correct person.

1. CONTINUE

NOTE: 1. CONTINUE' IS THE ONLY ACCEPTABLE RESPONSE.

CHILD ROSTER BRANCHPOINT: IF THIS IS A POST-EXIT INTERVIEW (Z145={2 or 3 or 4}), GO TO A112 (ASSIST)

FIRST NAME (X058)
RELAT TO R (X061)
RELAT TO R'S SPP (X063)
SEX (X060)
RES (X056)
MOVED OR DIED MO (X072)
MOVED OR DIED YR (X073)
A186_X075 DUP OF (X075)
SAME SPP (X095)
WHAT HAPPENED (X076)
X096 MAR (X065)
X097 PART (X065)
NEW SPP FIRST NAME (A958)
NEW SPP SEX (A960)
NEW SPP RES (A956)
COMMENT (X081)

NOTE: THE REFERENCE IN PARENTHESES AFTER THE DESCRIPTIVE PORTION OF THE COLUMN HEADING {E.G., '(X065)' FOR 'MARRIED'} IS THE VARIABLE WHERE THE INFORMATION {E.G., COUPLENESS STATUS} IS STORED. ANY REFERENCE ABOVE THE DESCRIPTION IS THE FIELD NAME FOR THE QUESTION THAT ASKS FOR THAT INFORMATION ('X083'). WHERE THERE IS NO REFERENCE BEFORE THE DESCRIPTION (E.G., 'FIRST NAME') THE VARIABLE NAME AND FIELD NAME ARE THE SAME (X058).

NOTE: THE ROSTER DISPLAYS TO THE IWER ALL PRELOADED CHILDREN AND THEIR SPOUSES/PARTNERS REPORTED FOR R AND HIS/HER SPOUSE(S)/PARTNER(S) IN PRIOR IW(s). THE ROSTER SHOWN ABOVE PRESENTS AN AMALGAMATION OF ALL CATEGORIES DISPLAYED FOR THE PRELOADED AND/OR NEW CHILDREN. CATEGORIES FOR PRELOADED CHILDREN THAT ARE NOT SHOWN FOR NEW CHILDREN ARE THESE: 'SAME SPP (X095)' AND 'WHAT HAPPENED (X076)'.

CATEGORIES FOR PRELOADED CHILDREN ARE ALREADY FILLED. THE IWER UPDATES AND ADDS INFORMATION ABOUT CHILDREN, AS NECESSARY, BY SELECTING A CODED RESPONSE FROM A MENU THAT APPEARS FOR EACH CATEGORY COLUMN. THE IWER ALSO ADDS NAMES OF NEW SPOUSES/PARTNERS OF PRELOADED CHILDREN.

AFTER THE IWER HAS COMPLETED ASKING ABOUT ALL PRELOADED CHILDREN (IF ANY) AND THEIR PRELOADED OR NEW SPOUSES/PARTNERS {X058 THROUGH X081 (CHILD)}, S/HE ASKS IF THERE ARE ANY OTHER CHILDREN THAT WERE NOT ON THE CHILD ROSTER (A208). IF THE RESPONDENT SAYS THERE ARE, THEN {X058 THROUGH X081 (CHILD)} ARE ASKED ABOUT **NEW** CHILDREN AND THEIR SPOUSES/PARTNERS, IF ANY.

IF WE LEARN THAT A PRELOADED CHILD HAS A NEW SPOUSE/PARTNER OR THAT A NEW CHILD IS MARRIED/PARTNERED (X065), AN OPEN FIELD (A958) FOR THE NEW SPOUSE/PARTNER IS ENTERED BESIDE THE CHILD's.

DATA FOR CERTAIN FIELDS ARE ENTERED AUTOMATICALLY DEPENDING ON THE R's RESPONSES TO OTHER QUESTIONS. THIS IS PARTICULARLY TRUE FOR A PRELOADED CHILD's SPOUSE/PARTNER. WHEN ALL QUESTIONS HAVE BEEN ASKED ABOUT THE CHILD, AND THE IWER MOVES TO OR ENTERS THE NAME OF THE PRELOADED CHILD-IN-LAW, SOME INFORMATION FOR THE LATTER APPEARS AUTOMATICALLY   ☐ *OPPOSI*
CHILDREN.

IN THE CASE OF SAME-SEXED COUPLES, THE GENDER OF THE CHILD-IN-LAW, WHILE ASSIGNED AS THE OPPOSITE OF THE CHILD's, MAY BE CHANGED BY THE IWER TO THE SAME SEX AS THE CHILD's. THE RELATIONSHIP REMAINS AS ASSIGNED, BUT, WHILE THE RELATIONSHIP DISPLAYED TO THE IWER IS SHOWN GENDERIZED (E.G., '5. SPOUSE/PARTNER OF DAUGHTER (SON-IN-LAW)'), THE BACKGROUND CATEGORY IS NOT (E.G., '5. SPOUSE/PARTNER OF DAUGHTER').

HOWEVER, MOST AUTOMATIC ENTRIES CAN BE EDITED BY THE IWER. FOR EXAMPLE, THE GENDER FOR THE SPOUSE/PARTNER IS AUTOMATICALLY ENTERED AT X060 AS THE OPPOSITE OF THE CHILD's AND THE RESIDENCY STATUS IS SHOWN AS THE SAME AS THE CHILD's, BUT THE IWER COULD CHANGE THESE ONCE S/HE IS DEALING WITH THE CHILD-IN-LAW.

NOTE: *THE FILL, "CHILDn FIRST NAME", IN THE QUESTIONS REFERS TO THE CHILD IN QUESTION (WHETHER THAT IS THE CHILD OF THE R OR OF R's SPOUSE/PARNTER), OR TO THE SPOUSE/PARTNER OF THE CHILD (I.E., CHILD-IN-LAW).*

A208 (CHILD) BRANCHPOINT: IF THERE ARE PRELOADED CHILDREN OR CHILDREN-IN-LAW (X058 NOT EMPTY), GO TO X058 (CHILD) BRANCHPOINT

A208ANewPerson

(CHILD)
IF REINTERVIEW HH (X024=1) AND NO CHILDREN WERE PRELOADED FOR THE HOUSEHOLD:
No children were previously reported to us.

{CORE}
Do you [or your [husband/wife/partner]] have any [other] children or step-children?

IF SECOND R AND AT LEAST ONE CHILD REPORTED:
[IWER: PLEASE CONFIRM THIS INFORMATION IN THE CHILD GRID THAT WAS PROVIDED OR UPDATED BY THE 1st R
(CHILD)
IF PROXY REPORTER IS SURVIVING SPOUSE/PARTNER (A009=2):
Did R's FIRST NAME or do you have any [other] children or step-children?

IF PROXY REPORTER IS NOT SPOUSE/PARTNER (A009 NOT 2):
Did R's FIRST NAME [or [his/her] [husband/wife/partner]] have any [other] children or step-children?

1. YES
5. NO - GO TO A090 BRANCHPOINT
DK [HIDE] - GO TO A090 BRANCHPOINT
RF [HIDE] - GO TO A090 BRANCHPOINT

Preloaded children loop grid (X058-A108)

*****BEGINNING OF X058 (CHILD) LOOP: QUESTIONS X058 THROUGH X081 ARE ASKED FOR EACH CHILD AND SPOUSE/PARTNER WHO WAS PRELOADED FROM THE PREVIOUS HOUSEHOLD INTERVIEW OR WHO WAS RECORDED IN THE SCREENER. THE OBJECT IS TO VERIFY OR CORRECT ALL INFORMATION FOR EACH CHILD, ADDING NEW SPOUSE/PARTNERS AND CHILDREN AS NECESSARY. WHEN ALL PRELOADED CHILDREN ARE ACCOUNTED FOR, R IS ASKED IF THEY HAVE ANY OTHER CHILDREN (A208), AND WILL BE ASKED X058 THROUGH X081 IF MORE CHILDREN ARE REPORTED.*****

X058 (CHILD) BRANCHPOINT: IF THIS IS NOT A CHILD {I.E., IF THIS IS A CHILD-IN-LAW, THE SPOUSE/PARTNER OF THE PREVIOUS CHILD} F111
(X061 = {NOT 3 and NOT 4 and NOT 6 and NOT 7 and NOT 90}) and THIS IS A PRELOADED CHILD-IN-LAW and NAME OF CHILD-IN-LAW DOES NOT NEED TO BE CORRECTED {(X095 NOT 2) FOR PREVIOUS CHILD}, GO TO X056 (CHILD) BRANCHPOINT (AFTER X060)

X058AFN
ame

(CHILD or CHILD's SPOUSE/PARTNER)
IF THIS IS A CHILD (CLASSIFIED AS SON, STEPSON, DAUGHTER, STEPDAUGHTER, AMBIGUOUS CHILD RELATIONSHIP) (X061 = {3 or 4 or 6 or 7 or 90}):

IF THIS IS THE FIRST PRELOADED CHILD IN THE GRID:
(First,) I'd like to start with your children [and those of your [husband/wife/partner]].

[IWER: VERIFY THE SPELLING OF CHILD'S FIRST NAME. IF PERSON LISTED IS NOT A CHILD, RECORD THE CORRECT RELATIONSHIP IN THE REL AND SP COLUMNS AFTER CLICKING ON CODE 97. EXPAND LIST]

NOTE: FOR A PRELOADED CHILD THE NAME IS DISPLAYED AND IS EDITABLE BY THE IWER.

IF THIS IS A CHILD-IN-LAW OR OTHER PERSON:

IF THE CURRENT SPOUSE/PARTNER IS THE SAME AS THE PRELOADED BUT NEEDS A NAME CORRECTION (X095=2):
[IWER: ENTER FIRST NAME OF SPOUSE OR PARTNER]

OTHERWISE:
[IWER: VERIFY FIRST NAME OF PERSON]

IF THIS IS A NEW CHILD:
What is the name of the (first/next) child?

[IWER: ENTER FIRST NAME OF CHILD]

(CHILD or CHILD's SPOUSE/PARTNER)
IF THIS IS A CHILD (CLASSIFIED AS SON, STEPSON, DAUGHTER, STEPDAUGHTER, AMBIGUOUS CHILD RELATIONSHIP) (X061 = {3 or 4 or 6 or 7 or 90}):

IF THIS IS THE FIRST PRELOADED CHILD IN THE GRID:
(First,) I'd like to start with R's FIRST NAME's [children/and your children/and those of your [his/her] [husband/wife/partner]'s children].

[IWER: VERIFY THE SPELLING OF CHILD'S FIRST NAME. IF PERSON LISTED IS NOT A CHILD, RECORD THE CORRECT RELATIONSHIP IN THE REL AND SP COLUMNS AFTER CLICKING ON CODE 97. EXPAND LIST]

NOTE: FOR A PRELOADED CHILD THE NAME IS DISPLAYED AND IS EDITABLE BY THE IWER.

IF THIS IS A CHILD-IN-LAW OR OTHER PERSON:

IF THE CURRENT SPOUSE/PARTNER IS THE SAME AS THE PRELOADED BUT NEEDS A NAME CORRECTION (X095=2):
[IWER: ENTER FIRST NAME OF SPOUSE OR PARTNER]

OTHERWISE:
[IWER: VERIFY FIRST NAME OF PERSON]

IF THIS IS A NEW CHILD:
What is the name of the (first/next) child?

[IWER: ENTER FIRST NAME OF CHILD]

IF THIS IS A NEW CHILD:

_____
NAME

RF [HIDE] - GO TO A208

OTHERWISE:

_____
NAME

X061ARel
ateR

(CHILD)
(What is CHILDn FIRST NAME's relationship to you?)

[IWER: IF YOU USE CODE '97' TO EXPAND THE LIST, YOU WILL STILL SEE CODE '97' IN THE CODE FRAME. NOTE THAT IT IS NOT ALLOWED AS A 'FINAL' CODE. YOU MUST CHOOSE AN APPROPRIATE RELATIONSHIP CODE BEFORE PROCEEDING.]

(CHILD)
(What was CHILDn FIRST NAME's relationship to R's FIRST NAME?)

[IWER: IF YOU USE CODE '97' TO EXPAND THE LIST, YOU WILL STILL SEE CODE '97' IN THE CODE FRAME. NOTE THAT IT IS NOT ALLOWED AS A 'FINAL' CODE. YOU MUST CHOOSE AN APPROPRIATE RELATIONSHIP CODE BEFORE PROCEEDING.]

CHILD GRID - RELATIONSHIP TO R
 3. SON
 4. STEPSON
 5. SPOUSE/PARTNER OF DAUGHTER   (SON-IN-LAW)
 6. DAUGHTER
 7. STEPDAUGHTER
 8. SPOUSE/PARTNER OF SON   (DAUGHTER-IN-LAW)
 9. [GRANDCHILD]
10. [FATHER]
11. [FATHER-IN-LAW]
12. [MOTHER]
13. [MOTHER-IN-LAW]
15. [BROTHER]
16. [BROTHER OF SPOUSE/PARTNER] (BROTHER-IN-LAW)]
17. [SISTER]
18. [SISTER OF SPOUSE/PARTNER (SISTER-IN-LAW)]
19. [OTHER RELATIVE]
30. FORMER STEP-CHILD
31. FORMER CHILD-IN-LAW
32. [PERSON UNKNOWN]
33. [SP/P OF GRANDCHILD]
90. AMBIGUOUS CHILD RELATIONSHIP
91. AMBIGUOUS CHILD-IN-LAW RELATIONSHIP
97. [EXPAND LIST]

NOTE:

1. When the list of relationship options first appears, only those are shown that do not have brackets (above): I.E., codes 3-8, 30,31,90,91; however, for preloaded children, '97. EXPAND LIST' is also shown. If '97' is selected then additional relationships (in brackets here) are also shown. For new children, added this wave, there is no option to expand the list; '97' is not shown.

2. If this is a child-in-law, the relationship of '5. SPOUSE/PARTNER OF DAUGHTER (SON-IN-LAW)' or '8. SPOUSE/PARTNER OF SON (DAUGHTER-IN-LAW)' (or, infrequently, '91. AMBIGUOUS CHILD-IN-LAW RELATIONSHIP') was retained (for a preloaded child-in-law) when R reported that the child is currently married/partnered (X095={1 or 2 or 3 or 4} or ({ X096 or X097}=1)). The interviewer does not see this question for a preloaded child-in-law and may not change the assigned relationship on the roster

3. The ex-/late spouse/partner was assigned a relationship of 'X061=31. FORMER CHILD-IN-LAW' when R reported that a previous child-in-law was no longer the child's spouse/partner (X095=5) or had died (X056=4).

4. DON'T KNOW/DK and REFUSE/RF are not acceptable responses.

X063 (CHILD) BRANCHPOINT: IF R DOES NOT HAVE A {SPOUSE or PARTNER} (X065 {NOT 1 and NOT 3}), GO TO X060 (CHILD)

X063ARel
ateSp

(CHILD)
What is the relationship of CHILDn's FIRST NAME to your (current) [husband/wife/partner]?

[IWER: IF YOU USE CODE '97' TO EXPAND THE LIST, YOU WILL STILL SEE CODE '97' IN THE CODE FRAME. NOTE THAT IT IS NOT ALLOWED AS A 'FINAL' CODE. YOU MUST CHOOSE AN APPROPRIATE RELATIONSHIP CODE BEFORE PROCEEDING.]

(CHILD)
What (was/is) the relationship of CHILDn's FIRST NAME to [you/R's FIRST NAME's [husband/wife/partner]]?

[IWER: IF YOU USE CODE '97' TO EXPAND THE LIST, YOU WILL STILL SEE CODE '97' IN THE CODE FRAME. NOTE THAT IT IS NOT ALLOWED AS A 'FINAL' CODE. YOU MUST CHOOSE AN APPROPRIATE RELATIONSHIP CODE BEFORE PROCEEDING.]

CHILD GRID - RELATIONSHIP TO R's SPOUSE/PARTNER
3. SON
4. STEPSON
5. SPOUSE/PARTNER OF DAUGHTER (SON-IN-LAW)
6. DAUGHTER
7. STEPDAUGHTER
8. SPOUSE/PARTNER OF SON (DAUGHTER-IN-LAW)
9. [GRANDCHILD]
10. [FATHER]
11. [FATHER-IN-LAW]
12. [MOTHER]
13. [MOTHER-IN-LAW]
15. [BROTHER]
16. [BROTHER OF SPOUSE/PARTNER] (BROTHER-IN-LAW)]
17. [SISTER]
18. [SISTER OF SPOUSE/PARTNER (SISTER-IN-LAW)]
19. [OTHER RELATIVE]
30. FORMER STEP-CHILD
31. FORMER CHILD-IN-LAW
32. [PERSON UNKNOWN]
33. [SP/P OF GRANDCHILD]
90. AMBIGUOUS CHILD RELATIONSHIP
91. AMBIGUOUS CHILD-IN-LAW RELATIONSHIP
97. [EXPAND LIST]NOTES (CODEFRAME) :

NOTE: When the list of relationship options first appears, only those are shown that do not have brackets (above): I.E., codes 3-8, 30,31,90,91; however, for preloaded children, '97. EXPAND LIST' is also shown. If '97' is selected then additional relationships (in brackets here) are also shown. For new children, added this wave, there is no option to expand the list; '97' is not shown.

NOTE: CODE '97. EXPAND LIST' ONLY SHOWS FOR PRELOADED CHILDREN.

X060ASex

(CHILD)
(What is CHILDn FIRST NAME's sex?)
(CHILD)
(What is CHILDn FIRST NAME's sex?)

1. MALE
2. FEMALE

NOTE: The gender for the child's spouse/partner has already been assigned as the opposite of the child's.

X056 (CHILD) BRANCHPOINT: IF R {LIVES/LIVED IN A NURSING HOME (A028=1) and THIS IS AN EXIT INTERVIEW and {R IS SINGLE (A038=6) or {R AND SPOUSE/PARTNER} ARE BOTH LIVING IN A NURSING HOME (A030=1 or A028 and A033=1)}, ASSIGN 5 TO X056 AND GO TO X072(CHILD) BRANCHPOINT

X056A

(CHILD)
IF R LIVES/LIVED IN NURSING HOME (A028=1):
(Does CHILDn FIRST NAME live with your [husband/wife/partner]?)

IF R IS SINGLE (A038=6) or {R AND SPOUSE/PARTNER} ARE BOTH LIVING IN A NURSING HOME (A030=1 or A028 and A033=1):
[IWER: Since this R is in a nursing home, select code 5-Non-Resident unless R mentions that child has died.]
[IWER: If necessary probe:] (Is CHILDn FIRST NAME still living?)

OTHERWISE:
(Does CHILDn FIRST NAME live with you?)

IF CHILD WAS PRELOADED AS DEAD (preloaded X056=4):
[IWER: IF NECESSARY CONFIRM THAT CHILDn FIRST NAME DIED]
[IWER: IF R HAS NO CONTACT WITH A CHILD OR STEP-CHILD, PLEASE SELECT CODE 6. HAVE NO CONTACT]
(CHILD)
(Did CHILDn FIRST NAME live with [him/her][R's FIRST NAME /you]?)

SHOW FOR ALL EXIT IWs:
[IWER: RESIDENCY STATUS IS AS OF THE RESPONDENT'S TIME OF DEATH]

IF CHILD WAS PRELOADED AS DEAD (preloaded X056=4):
[IWER: IF NECESSARY CONFIRM THAT CHILDn FIRST NAME DIED]

1. RESIDENT
2. AWAY/INST: THE PERSON IS TEMPORARILY AWAY (IN SCHOOL, JAIL, REHAB, ETC.) AND DOES NOT HAVE ANY OTHER PERMANENT ADDRESS
3. AWAY/OTHER: THE PERSON IS TEMPORARILY AWAY (FOR ANOTHER REASON, SUCH AS TRAVELLING) AND DOES NOT HAVE ANY OTHER PERMANENT ADDRESS
4. DIED
5. NONRESIDENT
6. HAVE NO CONTACT
7. DELETE - GO TO X081
8. DUPLICATE - GO TO A186_X075/X075
DK [HIDE]
RF [HIDE]

NOTE: The residency status for the child's spouse/partner has already been assigned as the same as the child's. However, the interviewer can see the question for a child-in-law and may change it on the roster if necessary.

X072 BRANCHPOINT: IF THIS IS NOT A REINTERVIEW HOUSEHOLD (X024 NOT 1), GO TO X095 (CHILD) BRANCHPOINT

IF R DID NOT REPORT IN THIS IW THAT A CHILD DIED or MOVED {INTO or OUT OF} HH RESIDENCE (X056), GO TO X095 BRANCHPOINT

X072AM
oChgResS

(CHILD)
IF CHILDn DIED ({X056=4} and AT HH's LAST IW {CHILDn WAS LIVING ({Preload_X056} NOT 4)):
In what month and year did CHILDn's FIRST NAME die?

IF CHILDn MOVED INTO HH (X056={1 or 2 or 3} and AT HH's LAST IW {CHILDn WAS NON-RESIDENT or WE DON'T KNOW} ({Preload_X056}= {5 or EMPTY})):
In what month and year did [you/your [husband/wife/partner]] and CHILDn's FIRST NAME start living together?

IF CHILDn MOVED OUT OF HH (X056={2 or 3 or 5} and AT HH's LAST IW CHILDn WAS RESIDENT ({Preload_X056}=1):
In what month and year did [you/your [husband/wife/partner]] and CHILDn's FIRST NAME stop living together?

(CHILD)
IF CHILDn DIED ({X056=4} and AT HH's LAST IW {CHILDn WAS LIVING ({Preload_X056} NOT 4)):
In what month and year did CHILDn's FIRST NAME die?

IF CHILDn MOVED INTO HH (X056={1 or 2 or 3} and AT HH's LAST IW {CHILDn WAS NON-RESIDENT or
WE DON'T KNOW} ({Preload_X056}= {5 or EMPTY})):
In what month and year did R's FIRST NAME and CHILDn's FIRST NAME start living together?

IF CHILDn MOVED OUT OF HH (X056={2 or 3 or 5} and AT HH's LAST IW CHILDn WAS RESIDENT
({Preload_X056}=1):
In what month and year did R's FIRST NAME and CHILDn's FIRST NAME stop living together?

MONTH:

1. JAN
2. FEB
3. MAR
4. APR
5. MAY
6. JUN
7. JUL
8. AUG
9. SEP
10. OCT
11. NOV
12. DEC
DK [HIDE]
RF [HIDE]

X073AYr   _____
ChgResSt YEAR

A186/A186_X075 BRANCHPOINT: GO TO X095 BRANCHPOINT

A186AX0
75ADupT

(CHILD)
IWER: CHOOSE THE PERSON THIS IS A DUPLICATE OF
(CHILD)
IWER: CHOOSE THE PERSON THIS IS A DUPLICATE OF

NAME(S) OF ALL OTHER CHILDREN(-IN-LAW)
[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]

3. THROUGH 52. CHILD(-IN-LAW) NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
51. NOT ON LIST
DK
RF

NOTE: Interviewer selects person from list of all children(-in-law) except for the child in question.

X095 (CHILD) BRANCHPOINT: IF THIS IS NOT A CHILD {I.E., IF THIS IS A CHILD-IN-LAW} (X061 = {NOT 3 and NOT 4 and NOT 6 and NOT 7 and NOT 90}), GO TO X081 (CHILD)

IF THIS CHILD IS A DUPLICATE or DIED (X056={4 or 8}), GO TO X081

IF CHILD WAS ADDED THIS INTERVIEW (X055=EMPTY), GO TO X096 (CHILD)

IF CHILD WAS SINGLE AT HH's LAST IW ({Preload_X065=6), GO TO X096 (CHILD)

X095ASameSPP

(CHILD)
(Is CHILDn's SPOUSE/PARTNER FIRST NAME still [his/her] [spouse/partner]?)
(CHILD)
(Is CHILDn's SPOUSE/PARTNER FIRST NAME still [his/her] [spouse/partner]?)

1. YES, AND SP/PARTNER IS LIVING
2. YES, MARRIED TO SAME PERSON BUT SPOUSE'S NAME NEEDS CORRECTION
3. THAT PARTNER IS NOW HIS/HER SPOUSE - GO TO X081 (CHILD)
4. THAT SPOUSE IS NOW HIS/HER PARTNER - GO TO X081 (CHILD)
5. NO

NOTE: When a child no longer has the same spouse/partner as at the previous wave (X095=5), the relationship to r of that child-in-law is assigned as 'X061=31. Former child-in-law' and his/her information line becomes inactive.

X065 CHILD COUPLENESS ASSIGNMENT UPDATE

THE FOLLOWING COUPLENESS CODES ARE REASSIGNED TO X065 FOR THE CHILD BASED ON R's RESPONSE TO X095:

(X065=1): MARRIED: IF CHILD WAS MARRIED AT HH's LAST IW (PreviousX065=1) AND IS STILL MARRIED TO THE SAME SPOUSE (X095={1 or 2})

(X065=3): PARTNERED_VOL: IF CHILD WAS LIVING WITH A PARTNER AT HH's LAST IW (PreviousX065=3) AND IS STILL LIVING WITH THE SAME PARTNER (X095={1 or 2})

X076 BRANCHPOINT: IF CHILD IS STILL MARRIED/PARTNERED TO SAME SPOUSE/PARTNER AS AT HH's LAST IW (X095={1 or 2}), GO TO X081 (CHILD)

X076AWhySplit

(CHILD)
Is CHILDn's SPOUSE/PARTNER FIRST NAME still alive?
(CHILD)
Is CHILDn's SPOUSE/PARTNER FIRST NAME still alive?

1. YES
5. NO
6. SPOUSE/PARTNER UNKNOWN
DK
RF

NOTE: If child's former spouse/partner is no longer living (X076=5), that child-in-law is assigned a residency code of '4. died' at X056 on the roster. Otherwise, the residency code remains the same, though the line for this ex-/late child-in-law becomes inactive.

X096AMarried

(CHILD)
(Is CHILDn FIRST NAME married?)
(CHILD)
(Is CHILDn FIRST NAME married?)

1. YES - GO TO A958
5. NO
DK
RF

NOTE: IF THE CHILD HAS A NEW SPOUSE/PARTNER, A NEW FIELD OPENS FOR THE NEW SPOUSE/PARTNER WITH A NEW PERSON INDEX.

X097APartnered

(CHILD)
(Is CHILDn FIRST NAME living with a partner as if married?)

1. YES
5. NO - GO TO X081 (CHILD)
DK - GO TO X081 (CHILD)
RF - GO TO X081 (CHILD)

A958AFName

(What is CHILDn FIRST NAME's spouse/partner's first name?)

_____
NAME

DK
RF

A960ASex

(What is CHILDn's NEW SPOUSE/PARTNER FIRST NAME's sex?)

1. MALE
2. FEMALE

A956 BRANCHPOINT: IF R {LIVES/LIVED IN A NURSING HOME (A028=1) and {R IS SINGLE (A038=6), ASSIGN 5 to A956 AND GO TO X081

IF R {LIVES/LIVED IN A NURSING HOME (A028=1) and LIVES/LIVED WITH SPOUSE/PARTNER (A030=1), ASSIGN 5 to A956 AND GO TO X081 (CHILD)

A956AResStat

IF R IS IN A NURSING HOME (A028=1):
(Does CHILDn's NEW SPOUSE/PARTNER FIRST NAME live with your [husband/wife/partner]?)

OTHERWISE:
(Does CHILDn's NEW SPOUSE/PARTNER FIRST NAME live with you?)

IWER: IF NECESSARY CONFIRM THAT R's FIRST NAME DIED

1. RESIDENT
2. AWAY/INST: THE PERSON IS TEMPORARILY AWAY (IN SCHOOL, JAIL, REHAB, ETC.) AND DOES NOT
HAVE ANY OTHER PERMANENT ADDRESS
3. AWAY/OTHER: THE PERSON IS TEMPORARILY AWAY (FOR ANOTHER REASON, SUCH AS
TRAVELLING) AND DOES NOT HAVE ANY OTHER PERMANENT ADDRESS
4. DIED
5. NONRESIDENT
6. HAVE NO CONTACT
7. DELETE
8. DUPLICATE
DK
RF

X081AComment

(CHILD)
IWER: ENTER ANY COMMENTS HERE
(CHILD)
IWER: ENTER ANY COMMENTS HERE

_____
OPEN

*END OF X058 (CHILD) LOOP: if there is another preloaded child on the child roster, questions X058
through X081 (child) are asked, as necessary, about the next child(-in-law) on the roster. When all
preloaded children are accounted for, R will be asked if they have any other children (A208), and
will be asked X058 through X081 if more children are reported.*

Children loop grid

A090 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW and R IS CALCULATED TO HAVE NO HHMs REPORTED FROM HH's LAST WAVE IW and R LIVED IN A NURSING HOME (A028=1), GO TO A212 BRANCHPOINT

IF {R IS CALCULATED TO HAVE NO HHMs REPORTED FROM HH's LAST WAVE IW and R LIVES IN NURSING HOME (A028=1)} and {IS SINGLE (A038=6) or {R AND SPOUSE/PARTNER} BOTH LIVE IN A NURSING HOME (A030=1 or A028 and A033=1)}}, GO A212 BRANCHPOINT

A090TInt
roNCR_A

IF THERE ARE NO HOUSEHOLD MEMBERS IN THE PRELOADED ROSTER and R DOES/DID NOT LIVE IN NURSING HOME (A028 NOT 1):
Is there anyone else who lives with [you/you and your [husband/wife/partner]] in your home in CURRENT MAIN RESIDENCE CITY, STATE (STATE ABBREVIATION)?

SPOUSE PROXY REPORTER
Is there anyone else who lives with [you [and your [husband/wife/partner]] in your home in [CURRENT MAIN RESIDENCE CITY, STATE (STATE ABBREVIATION)]?

NON-SPOUSE PROXY REPORTER:
Is there anyone else who lives with [[R FIRST NAME]/[R FIRST NAME and [his/her][husband/wife/partner]] in [his/her/their] home in [CURRENT MAIN RESIDENCE CITY, STATE (STATE ABBREVIATION)]?

**note: his/her part of the fill above is based on R's gender, "their" is used if R is coupled.

IF THERE ARE NO HOUSEHOLD MEMBERS IN THE PRELOADED ROSTER and R LIVES/LIVED IN NURSING HOME (A028=1):
Is there anyone else who lives with [your [husband/wife/partner]] in your home in CURRENT MAIN RESIDENCE CITY, STATE (STATE ABBREVIATION)?

SPOUSE PROXY REPORTER
Is there anyone else who lives with [you] in your home in [CURRENT MAIN RESIDENCE CITY, STATE (STATE ABBREVIATION)]?

NON-SPOUSE PROXY REPORTER:
Is there anyone else who lives with [R FIRST NAME]'s [husband/wife/partner]] in their home in

Was there anyone else who lived with [you/ R's FIRST NAME] [and [his/her] [husband/wife/partner]] in [your/[[his/her]/their]] home in CURRENT MAIN RESIDENCE CITY, STATE (STATE ABBREVIATION) just before R's FIRST NAME died?

Was there anyone else who lived with [you/ R's FIRST NAME] [and [his/her] [husband/wife/partner]] in [your/[[his/her]/their]] home in CURRENT MAIN RESIDENCE CITY, STATE (STATE ABBREVIATION) just before R's FIRST NAME moved into the (nursing home/health care facility/hospice)?

1. YES - GO TO X058
5. NO - GO TO A112 ASSIST
DK - GO TO A212 BRANCHPOINT
RF - GO TO A212 BRANCHPOINT

IF THERE ARE HOUSEHOLD MEMBERS IN THE PRELOADED ROSTER and
R LIVES IN NURSING HOME (A028=1):

IF R IS UNCOUPLED OR SPOUSE ALSO LIVES/LIVED IN A NURSING HOME:
I also need to update information about (other) people and whether they were living with you in your home in CURRENT MAIN RESIDENCE CITY, STATE (STATE ABBREVIATION).

IF R HAS A SPOUSE OR PARTNER (X065={1 or 3}) WHO IS/WAS NOT ALSO LIVING IN A NURSING HOME (A030 NOT 1 and (A028 and A033 NOT 1)):
I also need to update information about (other) people who may be living with your [husband/wife/partner] in your home in CURRENT MAIN RESIDENCE CITY, STATE (STATE ABBREVIATION).

OTHERWISE:
I also need to update information about (other) people who may be living with you in your home in CURRENT MAIN RESIDENCE CITY, STATE (STATE ABBREVIATION).

IF THERE ARE HOUSEHOLD MEMBERS IN THE PRELOADED ROSTER or
R LIVES IN NURSING HOME (A028=1):

IF THERE ARE HOUSEHOLD MEMBERS IN THE PRELOADED ROSTER and
R LIVED IN NURSING HOME (A028=1):

IF R WAS UNCOUPLED OR SPOUSE ALSO LIVES/LIVED IN A NURSING HOME:
I also need to update information about (other) people and whether they were living with [you/ R's FIRST NAME] in [your/[his/her]] home in CURRENT MAIN RESIDENCE CITY, STATE (STATE ABBREVIATION) just before R's FIRST NAME moved into a (nursing home/health care facility/hospice).

IF R HAS/HAD A SPOUSE OR PARTNER (X065={1 or 3}) WHO WAS NOT ALSO LIVING IN A NURSING HOME (A030 NOT 1 and (A028 and A033 NOT 1)):
I also need to update information about (other) people and whether they were living with [you/ R's FIRST NAME and [his/her] [husband/wife/partner] in [your/their] home in CURRENT MAIN RESIDENCE CITY, STATE (STATE ABBREVIATION) just before R's FIRST NAME moved into the (nursing home/health care facility/hospice).

OTHERWISE:
I also need to update information about (other) people and whether they were living with (you/ R's FIRST NAME (and [his/her] [husband/wife/partner]) in ([his/her]/their) home in CURRENT MAIN RESIDENCE CITY, STATE (STATE ABBREVIATION) just before R's FIRST NAME died.

IF THERE ARE HOUSEHOLD MEMBERS IN THE PRELOADED ROSTER or
R LIVED IN NURSING HOME (A028=1):

1. CONTINUE

NOTE: A DIFFERENT CODEFRAME COULD APPEAR FOR THE QUESTIONS ABOVE, DEPENDING ON OTHER CONDITIONS ASSOCIATED WITH THE RESPONDENT.

FIRST NAME (X058)
RELAT TO R (X061)
RELAT TO R'S SPP (X063)
SEX (X060)
RES (X056)
MOVED OR DIED MO (X072)
MOVED OR DIED YR (X073)
A186_X075 DUP OF (X075)
SAME SPP (X095)
WHAT HAPPENED (X076)
X096 MAR (X065)
X097 PART (X065)
NEW SPP FIRST NAME (A958)
NEW SPP SEX (A960)
NEW SPP RES (A956)
COMMENT (X081)

NOTE: THE REFERENCE IN PARENTHESES UNDER THE DESCRIPTIVE PORTION OF THE COLUMN HEADING (E.G., (X065) FOR 'MARRIED') IS THE VARIABLE WHERE THE MARITAL STATUS IS STORED. ANY REFERENCE ABOVE THE DESCRIPTION IS THE FIELD NAME FOR THE QUESTION THAT ASKS FOR THAT INFORMATION (X096). WHERE THERE IS NO REFERENCE ABOVE THE DESCRIPTION (E.G., 'FIRST NAME') THE VARIABLE NAME AND FIELD NAME ARE THE SAME (X058).

QUESTIONS:

NOTE: THE ROSTER DISPLAYS TO THE IWER ALL PRELOADED NON-CHILD HH RESIDENTS/HH MEMBERS (HHMs) REPORTED FOR R AND HIS/HER SPOUSE/PARTNER IN THE LAST IW OR AT THE SCREENER. THE IWER VERIFIES AND UPDATES INFORMATION ABOUT PRELOADED HHMs, AS NECESSARY, THROUGH THE QUESTION SERIES A058 THROUGH X081. WHEN ALL PRELOADED HHMs ARE ACCOUNTED FOR, R IS ASKED IF THEY HAVE ANY OTHER CHILDREN (A208), THEN THE IWER ADDS NAMES AND INFORMATION OF NEW HHMs (NOT SHOWN ON PRELOADED HHM ROSTER). THE CODED CATEGORIES ARE SIMILAR TO THOSE FOR THE CHILD ROSTER.

A208 (HHM) BRANCHPOINT: IF THERE ARE PRELOADED HHM's LISTED (X058 NOT EMPTY), GO TO X058 (HHM)

IF THIS IS AN EXIT INTERVIEW and R LIVES/LIVED IN NURSING HOME (A028=1), GO TO A212 BRANCHPOINT

IF R LIVES/LIVED IN NURSING HOME (A028=1) and {IS SINGLE (A038=6) or {R AND SPOUSE/PARTNER} BOTH LIVE IN A NURSING HOME (A030=1 or A028 and A033=1)}}, GO TO A212 BRANCHPOINT

A208ANe
wPerson

    (HHM)
    IF R LIVES/LIVED IN NURSING HOME (A028=1):
    Is there anyone else who lives with your [husband/wife/partner]?

    OTHERWISE:
    Is there anyone else who lives with you?
    (HHM)
    Was there anyone else who lived with(you/ R's FIRST NAME)?

    1. YES
    5. NO - GO TO A212 BRANCHPOINT
    DK - GO TO A212 BRANCHPOINT
    RF - GO TO A212 BRANCHPOINT

    Beginning of X058 (HHM) LOOP: questions X058 through X081 are asked for each non-child HHM.

X058AFN
ame

    (HHM)
    IF THIS IS A PRELOADED HHM:
    [IWER: THIS IS A PRELOADED HH MEMBER FROM THE PRIOR WAVE. VERIFY THE SPELLING OF THE PERSON'S FIRST NAME AND UPDATE OTHER INFORMATION AS REQUESTED]

    OTHERWISE:
    (What is his or her first name?)
    (HHM)
    IF THIS IS A PRELOADED HHM:
    [IWER: THIS IS A PRELOADED HH MEMBER FROM THE PRIOR WAVE. VERIFY THE SPELLING OF THE PERSON'S FIRST NAME AND UPDATE OTHER INFORMATION AS REQUESTED]

    OTHERWISE:
    (What is his or her first name?)

    IF THIS IS A NEW HHM:

    _____
    NAME

    RF - GO TO A208

    OTHERWISE:

    _____
    NAME

X061ARel
ateR

(HHM)
(What is HHMn FIRST NAME's relationship to you?)

[IWER: IF YOU USE CODE '97' TO EXPAND THE LIST, YOU WILL STILL SEE CODE '97' IN THE CODE
FRAME. NOTE THAT IT IS NOT ALLOWED AS A 'FINAL' CODE. YOU MUST CHOOSE AN APPROPRIATE
RELATIONSHIP CODE BEFORE PROCEEDING.]
(HHM)
(What was HHMn FIRST NAME's relationship to R's FIRST NAME?)

[IWER: IF YOU USE CODE '97' TO EXPAND THE LIST, YOU WILL STILL SEE CODE '97' IN THE CODE
FRAME. NOTE THAT IT IS NOT ALLOWED AS A 'FINAL' CODE. YOU MUST CHOOSE AN APPROPRIATE
RELATIONSHIP CODE BEFORE PROCEEDING.]

HHM GRID - RELATIONSHIP TO R
3. [SON]
4. [STEPSON]
5. [SPOUSE/PARTNER OF DAUGHTER   (SON-IN-LAW)]
6. [DAUGHTER]
7. [STEPDAUGHTER]
8. [SPOUSE/PARTNER OF SON   (DAUGHTER-IN-LAW)]
9. GRANDCHILD
10. FATHER
11. FATHER-IN-LAW
12. MOTHER
13. MOTHER-IN-LAW
15. BROTHER
16. BROTHER OF SPOUSE/PARTNER (BROTHER-IN-LAW)
17. SISTER
18. SISTER OF SPOUSE/PARTNER (SISTER-IN-LAW)
19. OTHER RELATIVE
20. OTHER INDIVIDUAL
30. [FORMER STEP-CHILD]
31. [FORMER CHILD-IN-LAW]
32. PERSON UNKNOWN
33. SP/P OF GRANDCHILD
90. [AMBIGUOUS CHILD RELATIONSHIP]
91. [AMBIGUOUS CHILD-IN-LAW RELATIONSHIP]
97. [EXPAND LIST]

*NOTE: Interviewer selects relationship from list. When the list of relationship options first appears,
only those are shown that do not have brackets (above): i.e., codes 9-20, 32,33; however, for
preloaded HHM's, '97. Expand list' is also shown. If '97' is selected then additional relationships (in
brackets here) are also shown. For new HHM, added this wave, there is no option to expand the list:
'97' is not shown.*

*NOTE: CODE '97. EXPAND LIST' ONLY SHOWS FOR PRELOADED HHM; CHILDREN WHETHER
PRELOADED OR ADDED THIS WAVE DO NOT SHOW UP ON THE HHM GRID.*

X063ARelateSp

(HHM)

What is the relationship of HHMn's FIRST NAME to your (current) [husband/wife/partner]?

(HHM)

What (was/is) the relationship of HHMn's FIRST NAME to (you/ R's FIRST NAME's [husband/wife/partner])?

HHM GRID - RELATIONSHIP TO R's SPOUSE/PARTNER
3. [SON]
4. [STEPSON]
5. [SPOUSE/PARTNER OF DAUGHTER   (SON-IN-LAW)]
6. [DAUGHTER]
7. [STEPDAUGHTER]
8. [SPOUSE/PARTNER OF SON   (DAUGHTER-IN-LAW)]
9. GRANDCHILD
10. FATHER
11. FATHER-IN-LAW
12. MOTHER
13. MOTHER-IN-LAW
15. BROTHER
16. BROTHER OF SPOUSE/PARTNER (BROTHER-IN-LAW)
17. SISTER
18. SISTER OF SPOUSE/PARTNER (SISTER-IN-LAW)
19. OTHER RELATIVE
20. OTHER INDIVIDUAL
30. [FORMER STEP-CHILD]
31. [FORMER CHILD-IN-LAW]
32. PERSON UNKNOWN
33. SP/P OF GRANDCHILD
90. [AMBIGUOUS CHILD RELATIONSHIP]
91. [AMBIGUOUS CHILD-IN-LAW RELATIONSHIP]
97. [EXPAND LIST]

NOTE: IWER SELECTS RELATIONSHIP FROM LIST.

X060ASex

(HHM)
(What is HHMn FIRST NAME's sex?)
(HHM)
(What is HHMn FIRST NAME's sex?)

1. MALE
2. FEMALE

X056AResStat

(HHM)
IF R LIVES/LIVED IN NURSING HOME (A028=1):
(Does HHMn FIRST NAME live with your [husband/wife/partner]?)

OTHERWISE:
(Does HHMn FIRST NAME live with you?)

(HHM)
(Did HHMn FIRST NAME live with [you/ R's FIRST NAME]?)

[IWER: RESIDENCY STATUS IS AS OF THE RESPONDENT'S TIME OF DEATH]
[IWER: IF R HAS NO CONTACT WITH A CHILD OR STEP-CHILD, PLEASE SELECT CODE 6. HAVE NO CONTACT]

1. RESIDENT
2. AWAY/INST: THE PERSON IS TEMPORARILY AWAY (IN SCHOOL, JAIL, REHAB, ETC.) AND DOES NOT HAVE ANY OTHER PERMANENT ADDRESS
3. AWAY/OTHER: THE PERSON IS TEMPORARILY AWAY (FOR ANOTHER REASON, SUCH AS TRAVELLING) AND DOES NOT HAVE ANY OTHER PERMANENT ADDRESS
4. DIED
5. NONRESIDENT
6. HAVE NO CONTACT
7. DELETE - GO TO X081
8. DUPLICATE - GO TO A186/X075
DK
RF

X072AMoChgResS

(HHM)
IF HH MEMBERn DIED ({X056=4} and AT HH's LAST IW {HHMn WAS LIVING ({Preload_X056} NOT 4})):
In what month and year did HHMn's FIRST NAME die?

IF HH MEMBERn MOVED INTO HH (X056={1 or 2 or 3} and AT HH's LAST IW {HHMn WAS NON-RESIDENT or WE DON'T KNOW} ({Preload_X056}= {5 or EMPTY})):
In what month and year did [you/your [husband/wife/partner]] and HHMn's FIRST NAME start living together?

IF HH MEMBERn MOVED OUT OF HH (X056={2 or 3 or 5} and AT HH's LAST IW HH MEMBERn WAS RESIDENT ({Preload_X056}=1)):
In what month and year did [you/your [husband/wife/partner]] and HHMn's FIRST NAME stop living together?

(HHM)
IF HH MEMBERn DIED ({X056=4} and AT HH's LAST IW {HHMn WAS LIVING ({Preload_X056} NOT 4})):
In what month and year did HHMn's FIRST NAME die?

IF HH MEMBERn MOVED INTO HH (X056={1 or 2 or 3} and AT HH's LAST IW {HHMn WAS NON-RESIDENT or WE DON'T KNOW} ({Preload_X056}= {5 or EMPTY})):
In what month and year did R's FIRST NAME and HHMn's FIRST NAME start living together?

IF HH MEMBERn MOVED OUT OF HH (X056={2 or 3 or 5} and AT HH's LAST IW HH MEMBERn WAS RESIDENT ({Preload_X056}=1)):
In what month and year did R's FIRST NAME and HHMn's FIRST NAME stop living together?

MONTH:

1. JAN
2. FEB
3. MAR
4. APR
5. MAY
6. JUN
7. JUL
8. AUG
9. SEP
10. OCT
11. NOV
12. DEC
DK
RF

X073AYr   _____
ChgResSt YEAR

	A186_X075/X075 (HHM) BRANCHPOINT: IF R LIVES/LIVED IN NURSING HOME (A028=1)} and {IS SINGLE (A038=6) or {R AND SPOUSE/PARTNER} BOTH LIVE IN A NURSING HOME (A030=1 or A028 and A033=1)}}, GO TO X081
	OTHERWISE, GO TO X096

A186AX0
75ADupT

(HHM)
IWER: CHOOSE THE PERSON THIS IS A DUPLICATE OF

NAME(S) OF ALL PEOPLE ON PEOPLE TABLE EXCEPT CHILDREN & RESPONDENTS
[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]

53. THROUGH 72. NON-CHILD NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
71. NOT ON LIST
DK
RF

NOTE: THE LIST SHOWS NAMES OF ALL PEOPLE, LIVING AND DEAD, WHO ARE ASSOCIATED WITH THE RESPONDENTS, EXCEPT FOR CHILDREN AND THE RESPONDENTS.

X096 (HHM) BRANCHPOINT: GO TO X081

X096AMa
rried

(HHM)
(Is HHMn FIRST NAME married?)

1. YES - GO TO A187_X070
5. NO
DK
RF

X097APar
tnered

(HHM)
(Is HHMn FIRST NAME living with a partner as if married?)

1. YES - GO TO A187_X070
5. NO
DK
RF

A187AX0
70AWho

(HHM)
IF HHM IS A GRANDCHILD (X061=9):
(Who is HHMn FIRST NAME's parent?)
(HHM)
IF HHM IS A GRANDCHILD (X061=9):
(Who is HHMn FIRST NAME's parent?)

IF HHM IS A GRANDCHILD (X061=9):
CHILD NAME(S)
                [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
3. THROUGH 52. CHILD NAME(S)
                [ROWS PROVIDED BY BLAISE AS NECESSARY]
71. NOT ON LIST
DK
RF

*NOTE: NAMES OF ALL LIVING AND DEAD CHILDREN ARE DISPLAYED. NAMES OF SPOUSE/PARTNERS
OF CHILDREN ARE NOT DISPLAYED.*

(HHM)
IF HHM IS NOT A GRANDCHILD (X061 NOT 9):
(Who is HHMn FIRST NAME's (spouse/partner)?)
(HHM)
IF HHM IS NOT A GRANDCHILD (X061 NOT 9):
(Who is HHMn FIRST NAME's (spouse/partner)?)

NAME(S) OF ALL PEOPLE ON PEOPLE TABLE EXCEPT CHILDREN & RESPONDENTS
                [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
53. THROUGH 72. NON-CHILD NAME(S)
                [ROWS PROVIDED BY BLAISE AS NECESSARY]
71. NOT ON LIST
98. DK
99. RF

*NOTE: THE LIST SHOWS NAMES OF ALL PEOPLE, LIVING AND DEAD, WHO ARE ASSOCIATED WITH
THE RESPONDENTS, EXCEPT FOR CHILDREN.*

X069ARelateOth

(HHM) {CORE & EXIT}
(How is HHMn FIRST NAME related to PERSONn FIRST NAME from X070?)
(HHM) {CORE & EXIT}
(How is HHMn FIRST NAME related to PERSONn FIRST NAME from X070?)

RELATIONSHIP OF GRANDCHILD TO PARENT
3. SON
4. STEPSON
5. SPOUSE/PARTNER OF DAUGHTER (SON-IN-LAW)
6. DAUGHTER
7. STEPDAUGHTER
8. SPOUSE/PARTNER OF SON (DAUGHTER-IN-LAW)
DK
RF

NOTE: IWER SELECTS RELATIONSHIP FROM LIST.

X081AComment

(HHM)
IWER: ENTER ANY COMMENTS HERE
(HHM)
IWER: ENTER ANY COMMENTS HERE

_____
OPEN

*****END OF X058 (HHM) LOOP: IF THERE IS ANOTHER PRELOADED HHM ON THE HHM ROSTER, QUESTIONS X058 THROUGH X081 (HHM) ARE ASKED, AS NECESSARY, ABOUT THE NEXT HHM ON THE ROSTER. WHEN ALL PRELOADED HHMs ARE ACCOUNTED FOR, R WILL BE ASKED IF THEY HAVE ANY OTHER***

A212 BRANCHPOINT: IF R DID NOT REPORT DON'T KNOW AND DID NOT REFUSE TO ANSWER IF THERE ARE LIVING CHILDREN (A208 (CHILD) NOT DK and NOT RF), GO TO A213 BRANCHPOINT

A212_

How many living children do you [and your [husband/wife/partner]] have?

[IWER: IF R ASKS, BIOLOGICAL, STEP AND ADOPTED CHILDREN SHOULD BE INCLUDED]
How many living children did [RESPONDENT NAME] and [her/his] [partner/husband/wife] have?

IWER: If R asks, biological, step and adopted children should be included.

_____

NUMBER OF LIVING CHILDREN

DK
RF

A213 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW and R WAS LIVING IN A NURSING HOME WHEN THEY DIED (A028=1), GO TO A112

IF R DID NOT REPORT DON'T KNOW AND DID NOT REFUSE TO ANSWER IF THERE ARE ANY HHMs (A090 and A208 (HHM) NOT DK and NOT RF), GO TO A112

A213_

(Other than your [husband/wife/partner],) how many people live with you in your home in CURRENT MAIN RESIDENCE CITY, STATE (STATE ABBREVIATION)?
At the time [RESPONDENT NAME] died, how many people lived with[her/him] in [her/his] home in [MAIN RESIDENCE CITY], [RESIDENCE STATE]?

_____

NUMBER OF HHM

DK
RF

A112

A ASSIST
{CORE ONLY} IWER: HOW OFTEN DID R RECEIVE ASSISTANCE WITH ANSWERS IN SECTION A - COVERSHEET?
A ASSIST
{EXIT ONLY} IWER: SELECT CONTINUE TO CONTINUE THIS EXIT ITERVIEW

CORE:
1. NEVER
2. A FEW TIMES
3. MOST OR ALL OF THE TIME
4. THE SECTION WAS DONE BY A PROXY REPORTER

EXIT:
1. CONTINUE

Move questions for deceased respondents (A136-A151)

A136 BRANCHPOINT: IF THIS IS A POST-EXIT INTERVIEW (Z145={2 or 3 or 4}),
GO TO END OF SECTION A

IF THIS IS NOT AN EXIT INTERVIEW, GO TO END OF SECTION A

A136_An
yoneMov

IF R WAS NOT LIVING IN NURSING HOME WHEN S/HE DIED (A028 NOT 1):
Since [LAST IW MONTH (per X034), YEAR (per X035) FOR LAST-WAVE'S 1ST R/LAST IW YEAR FOR LAST-WAVE'S 1ST R], did anyone move into the house or apartment where R's FIRST NAME was living to help [him/her] but then move out before [he/she] died?

IF R WAS LIVING IN NURSING HOME WHEN S/HE DIED (A028=1):
Between the time of our interview in [LAST IW MONTH (per X034), YEAR (per X035) FOR LAST-WAVE'S 1ST R/LAST IW YEAR FOR LAST-WAVE'S 1ST R] and when R's FIRST NAME went into the (nursing home/health care facility), did anyone move into the house or apartment where R's FIRST NAME was living to help [him/her] but then move out before [he/she] went into the (nursing home/health care facility)?

OTHERWISE:
In the two years preceding [his/her] death, did anyone move into the house or apartment where R's FIRST NAME was living to help [him/her] but then move out before R's FIRST NAME died?

1. YES
5. NO - GO TO A142
DK - GO TO A142
RF - GO TO A142

A137_

Who moved in: was it (a child of R's FIRST NAME's,) a grandchild, another relative, or someone else?

[IWER: CHOOSE ALL THAT APPLY]

1. PARENT
2. CHILD
4. GRANDCHILD
5. RELATIVE-OTHER
6. OTHER INDIVIDUAL
DK
RF

A138 BRANCHPOINT: IF R DID NOT SAY THAT A CHILD MOVED IN (A137 NOT 2), GO TO A142

IF R HAD ONLY ONE NON-RESIDENT CHILD (A100=1), ASSIGN THAT CHILD TO A138 AND TO A139 AND GO TO A140

puA138_

Which children?

[IWER: CHOOSE ALL THAT APPLY]

CHILD - SPOUSE/PARTNER NAME(S)
[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]

03. THROUGH 52. CHILD NAME(S) - SPOUSE/PARTNER NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
93. ALL CHILDREN
DK
RF

NOTE: THE LIST SHOWS NAMES OF COUPLES, THAT OF THE CHILD/STEPCHILD FOLLOWED BY THE NAME OF THE SPOUSE/PARTNER, IF ANY, PROVIDED AT LEAST ONE MEMBER OF THE COUPLE WAS LIVING AND IN CONTACT, AND THE CHILD WAS NOT CLASSIFIED AS RESIDENT/AWAY_INST/AWAY_OTHER (X056 {NOT 1 and NOT 2 and NOT 3}) AT THE TIME OF R's DEATH. THE LIST DOES NOT INCLUDE COUPLES WHERE BOTH MEMBERS ARE DEAD NOR WHERE NEITHER IS IN CONTACT.

A139 BRANCHPOINT: IF ONLY ONE CHILD NAME WAS SELECTED AT A138, ASSIGN THAT CHILD TO A139 AND GO TO A140

IF {DK or RF} WAS SELECTED AT A138, GO TO A140

puA139_

Which child stayed the longest?

[IWER: CHOOSE ALL THAT APPLY]

CHILD - SPOUSE/PARTNER NAME(S)
[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]

03. THROUGH 52. CHILD NAME(S) - SPOUSE/PARTNER NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
DK
RF

NOTE: THE LIST SHOWS NAMES OF COUPLES SELECTED AT A138.

A140_

About how many weeks or months did that [child/person] stay?

Please tell me the longest stay if there was more than one person who stayed with R's FIRST NAME.

[IWER: ENTER NUMBER OF WEEKS OR MONTHS]

_____
AMOUNT OF TIME

DK - GO TO A142
RF - GO TO A142

A141_

(About how many weeks or months did that [child/person] stay?)

(Please tell me the longest stay if there was more than one person who stayed with R's FIRST NAME.)

([IWER: ENTER NUMBER OF WEEKS OR MONTHS])

2. WEEKS
4. MONTHS
DK
RF

A142_R
MovedIn

IF R WAS NOT LIVING IN NURSING HOME WHEN S/HE DIED (A028 NOT 1):
Between the time of our interview in [LAST IW MONTH (per X034), YEAR (per X035) FOR LAST-WAVE'S 1ST R/LAST IW YEAR FOR LAST-WAVE'S 1ST R] and R's FIRST NAME's death did R's FIRST NAME move into and then out of someone else's house or apartment?

IF R WAS LIVING IN NURSING HOME WHEN S/HE DIED (A028=1):
Between the time of our interview in [LAST IW MONTH (per X034), YEAR (per X035) FOR LAST-WAVE'S 1ST R/LAST IW YEAR FOR LAST-WAVE'S 1ST R] and when R's FIRST NAME went into the (nursing home/health care facility) did R's FIRST NAME move into and then out of someone else's house or apartment?

OTHERWISE:
In the two years preceding [his/her] death, did R's FIRST NAME move into and then out of someone else's house or apartment?

1. YES
5. NO - GO TO A148 BRANCHPOINT
DK - GO TO A148 BRANCHPOINT
RF - GO TO A148 BRANCHPOINT

A143_

With whom did [he/she] move in: was it (a child of R's FIRST NAME's,) a grandchild, another relative, or someone else?

[IWER: CHOOSE ALL THAT APPLY]

1. PARENT
2. CHILD
4. GRANDCHILD
5. RELATIVE-OTHER
6. OTHER INDIVIDUAL
DK
RF

A144 BRANCHPOINT: IF R DID NOT MOVE IN WITH CHILD (A143 NOT 2),GO TO A148 BRANCHPOINT

IF R HAD ONLY ONE NON-RESIDENT CHILD (A100=1), ASSIGN THAT CHILD TO {A144 and A145} AND GO TO A146

puA144_

Which children?

[IWER: CHOOSE ALL THAT APPLY]

CHILD - SPOUSE/PARTNER NAME(S)
[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]

03. THROUGH 52. CHILD NAME(S) - SPOUSE/PARTNER NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
93. ALL CHILDREN
DK
RF

NOTE: THE LIST SHOWS NAMES OF COUPLES, THAT OF THE CHILD/STEPCHILD FOLLOWED BY THE NAME OF THE SPOUSE/PARTNER, IF ANY, PROVIDED AT LEAST ONE MEMBER OF THE COUPLE WAS LIVING AND IN CONTACT, AND THE CHILD WAS NOT CLASSIFIED AS RESIDENT/AWAY_INST/AWAY_OTHER (X056 {NOT 1 and NOT 2 and NOT 3}) AT THE TIME OF R's DEATH. THE LIST DOES NOT INCLUDE COUPLES WHERE BOTH MEMBERS ARE DEAD NOR WHERE NEITHER IS IN CONTACT.

A145 BRANCHPOINT: IF ONLY ONE CHILD NAME WAS SELECTED AT A144, ASSIGN THAT CHILD TO A145 AND GO TO A146

IF {DK or RF} WAS SELECTED AT A144, GO TO A146

puA145_

With which child did [he/she] stay the longest?

[IWER: CHOOSE ALL THAT APPLY]

CHILD - SPOUSE/PARTNER NAME(S)
[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]

03. THROUGH 52. CHILD NAME(S) - SPOUSE/PARTNER NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
DK
RF

NOTE: THE LIST SHOWS NAMES OF COUPLES SELECTED AT A144.

A146_

About how many weeks or months did R's FIRST NAME stay with that [child/person]?

Please tell me the longest stay if there was more than one person R's FIRST NAME stayed with.

[IWER: ENTER NUMBER OF WEEKS OR MONTHS]

_____
AMOUNT OF TIME

DK - GO TO A148 BRANCHPOINT
RF - GO TO A148 BRANCHPOINT

A147_

(About how many weeks or months did R's FIRST NAME stay with that [child/person]?)

(Please tell me the longest stay if there was more than one person R's FIRST NAME stayed with.)

([IWER: ENTER NUMBER OF WEEKS OR MONTHS])

2. WEEKS
4. MONTHS
DK
RF

A148 BRANCHPOINT: IF R DID NOT HAVE ANY NON-RESIDENT CHILDREN (A100=0 or {per X061 and A056}), GO TO END OF SECTION A

A148_Chl
dMoveCl

IF R WAS NOT LIVING IN NURSING HOME WHEN S/HE DIED (A028 NOT 1):
Between the time of our interview in [LAST IW MONTH (per X034), YEAR (per X035) FOR LAST-WAVE'S 1ST R/LAST IW YEAR FOR LAST-WAVE'S 1ST R] and when R's FIRST NAME died did [he/she] or any of [his/her] children move in order to be closer to each other but not living in the same house or apartment?

IF R WAS LIVING IN NURSING HOME WHEN S/HE DIED (A028=1):
Between the time of our interview in [LAST IW MONTH (per X034), YEAR (per X035) FOR LAST-WAVE'S 1ST R/LAST IW YEAR FOR LAST-WAVE'S 1ST R] and when R's FIRST NAME went into the (nursing home/health care facility) did [he/she] or any of [his/her] children move in order to be closer to each other but not living in the same house or apartment?

OTHERWISE:
In the two years preceding [his/her] death, did [he/she] or any of [his/her] children move in order to be closer to each other but not living in the same house or apartment?

1. YES
5. NO - GO TO END OF SECTION A
DK - GO TO END OF SECTION A
RF - GO TO END OF SECTION A

A149 BRANCHPOINT: IF R HAD ONLY ONE NON-RESIDENT CHILD (A100=1), ASSIGN THAT CHILD TO A149 AND GO TO A150 LOOP BRANCHPOINT

puA149_

Which child was that?

[IWER: CHOOSE ALL THAT APPLY]

CHILD - SPOUSE/PARTNER NAME(S)
[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]

03. THROUGH 52. CHILD NAME(S) - SPOUSE/PARTNER NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
93. ALL CHILDREN
DK
RF

NOTE: THE LIST SHOWS NAMES OF COUPLES, THAT OF THE CHILD/STEPCHILD FOLLOWED BY THE NAME OF THE SPOUSE/PARTNER, IF ANY, PROVIDED AT LEAST ONE MEMBER OF THE COUPLE IS LIVING AND IN CONTACT, AND THE CHILD IS NOT CLASSIFIED AS RESIDENT/AWAY_INST/AWAY_OTHER (X056 {NOT 1 and NOT 2 and NOT 3}) AT THE TIME OF R's DEATH. THE LIST DOES NOT INCLUDE COUPLES WHERE BOTH MEMBERS ARE DEAD NOR WHERE NEITHER IS IN CONTACT.

BEGINNING OF A150 LOOP BRANCHPOINT: IF NO CHILD(REN) WAS/WERE SELECTED OR ASSIGNED AT A149 (A149={DK or RF or EMPTY}), GO TO END OF SECTION A

A150_

Did CHILDn NAME move or did R's FIRST NAME move?

1. CHILD MOVED
2. R MOVED
4. BOTH
DK
RF

A151_

Was the move intended to be temporary or was it thought of as permanent?

1. PERMANENT MOVE
5. TEMPORARY MOVE
DK
RF

END OF A150 LOOP: IF THERE IS ANOTHER CHILD MENTIONED AT A149, GO BACK TO BEGINNING OF A150 LOOP. IF NOT, CONTINUE ON TO SECTION B.