NOTE ABOUT COLORS:

ALL QUESTION TEXT IN BLACK IS FOR THE CORE INTERVIEW.

ALL QUESTION TEXT IN FUCHSIA IS FOR THE EXIT INTERVIEW. ALSO IN FUCHSIA IS ALL OTHER TEXT THAT IS
SPECIFIC TO THE EXIT INTERVIEW BUT NOT TO THE CORE. (THERE ARE NO EXIT QUESTIONS IN THIS SECTION)

OTHERWISE, BLACK TEXT FOR CODEFRAMES, INTERVIEWER INSTRUCTIONS, JUMPS AND BRANCHPOINTS, ETC. CAN
APPLY TO BOTH THE CORE AND THE EXIT INTERVIEW UNLESS SPECIFIED OTHERWISE OR THERE IS AN EXIT
ALTERNATIVE.

DELETED QUESTIONS ARE IN BROWN FONT ON A CREAM BACKGROUND

ADDED QUESTIONS ARE IN BLUE.

LABELS IDENTIFYING CONTENT SEQUENCES AND LOOPS ARE IN BLACK LETTERS ON A GREEN BACKGROUND

ON A BLACK-AND-WHITE HARD COPY OF THE DOCUMENT, THE COLORED TEXT WILL APPEAR SOMEWHAT LIGHTER
 THAN THE ORIGINAL BLACK AND IN DIFFERENT SHADES OF GREY.

******************************************************************************

NOTE: WHERE THERE IS MORE THAN ONE JUMP WITHIN A BRANCHPOINT BOX, THE JUMPS ARE TO BE APPLIED IN
ORDER FROM THE TOP.

******************************************************************************

MAJOR FLOW CONTROL, CONDITION AND FILL VARIABLES *

THIS IS A REINTERVIEW R (Z076=1);
THIS IS A NEW INTERVIEW R (Z076=5)
THIS IS A SELF INTERVIEW (A009=1);
THIS IS A PROXY INTERVIEW (A009={2 or 3}) or (A009 NOT 1);
PROXY REPORTER IS SURVIVING SPOUSE (A009=2);
PROXY REPORTER IS NON-SPOUSE (A009=3)
R’s AGE (per A019)
R CURRENTLY LIVES IN A NURSING HOME (A028=1)
R HAD NO LIVING CHILDREN AT PREVIOUS WAVE (A101 = 0 )
R IS WORKING FOR PAY (J020=1)
R IS NOT CURRENTLY WORKING (J020=5)
R WORKS FOR SOMEONE ELSE (J021=1)
R IS SELF EMPLOYED (J021=2)
R CURRENTLY RECEIVES SOCIAL SECURITY BENEFITS (J478=1)
R EXPECTS TO RECEIVE SOCIAL SECURITY BENEFITS IN THE FUTURE (J479=1)
R CURRENTLY LOOKING FOR A JOB ({J505 or J517}=1)

******************************************************************************

NOTE: ANY R WHO REFUSES OR DOES NOT KNOW HOW TO ANSWER THE FIRST THREE 0-100 QUESTIONS OF
SECTION P, WILL NOT BE ASKED ANY FURTHER QUESTIONS IN THIS SECTION. THE ACTUAL SEQUENCE OF
QUESTIONS VARIES AND DEPENDS ON SPECIFIC SKIPS. THE COUNTER VARIABLES USED TO TRACK RESPONSES
ARE P155 (FOR NUMBER OF QUESTIONS ASKED) AND P156 (FOR NUMBER OF “DON’T KNOW” OR “REFUSED”
RESPONSES). P009 IS THE SUMMARY VARIABLE FOR THIS COUNT AND KEEPS TRACK OF WHETHER OR NOT THE
RESPONDENT’S FIRST THREE ANSWERS, WHATEVER THEY MAY BE, ARE ALL “DON’T KNOW” OR ‘REFUSED’. P009
TAKES THE FOLLOWING VALUES: 0 = COULD/WOULD NOT ANSWER PROBABILITY QUESTIONS; 1 = CAN ANSWER
PROBABILITY QUESTIONS.

* A variable fieldname and code reference is shown at its first occurrence in the questionnaire, but in some cases, especially when it
is common, is not shown after that.

NOTE: WITH THE COMPLETE REPROGRAMMING IN BLAISE IN 2002, QUESTIONS WERE GIVEN THEIR PERMANENT
FIELD NAMES. HOWEVER, IN SUBSEQUENT WAVES CERTAIN QUESTION SERIES WERE MOVED WITHIN SECTION P,
YET THEY RETAINED THEIR ORIGINAL FIELD NAMES. FURTHERMORE, WHEN A NEW QUESTION WAS ADDED, IT WAS
GIVEN THE NEXT UNUSED FIELD NAME. THE RESULT IS THAT, IN SECTION P IN PARTICULAR, THE FIELD NAMES OF
HRS 2012 - Section P

MANY QUESTIONS DO NOT REFLECT THEIR ORDER WITHIN THE SECTION. THUS, THIS TABLE IS PROVIDED TO AID IN LOCATING QUESTIONS CITED IN JUMPS. FIELD NAMES THAT ARE OUT OF NUMERICAL SEQUENCE ARE SHOWN GRAYED.

X501 (VALUES 1 AND 2) IS USED FOR GENERATING THE FILL FOR QUESTION P166.

X502 (VALUES 1 AND 2) IS USED FOR ASSIGNING RESPONDENTS TO ONE OF TWO MUTUALLY EXCLUSIVE FOLLOW-UP QUESTIONS ABOUT FUTURE HEALTH AT P108 BRANCHPOINT.

X506 (VALUES 1 AND 2), X507 (VALUES 1 AND 2), X508 (VALUES 1 AND 2) AND X511 (VALUES 1, 2 AND 3) ARE USED FOR ASSIGNING RANDOMIZED FILLS AT QUESTION P109.

X510 (VALUES 1 AND 2) IS USED FOR ASSIGNING RESPONDENTS TO EPISTEMIC OR APPROXIMATION FOLLOW-UP SEQUENCES AT P102 AND P157 BRANCHPOINTS.

PRELOADP168 AND X523 (VALUES 1 THROUGH 8) IS USED TO GENERATE FILLS FOR VARIABLE P166.

Questions Listed in Sequential Order
P000_INTRODUCTION
1 P002_
2 P166_
3 P168_
4 P005_
5 P006_
6 P059_
7 P007_
8 P014_
9 P015_
10 P016_
11 P017_
12 P123_
13 P018_
14 P181
15 P182
16 P020_
17 P028_
18 P102_
19 P029_
20 P157_
21 P175_
22 P176_
23 P177_
24 P178_
25 P032_
26 P110_
27 P179_
28 P111_
29 P112_
30 P183
31 P184
32 P047_
33 P113_
34 P150_
35 P180_
36 P097_
37 P041_
38 P042_
39 P043_
40 P044_
41 P185_
42 P186_
43 P187
44 P056_AssistP

Questions Listed in Alphabetical Order
P002_ 1
P005_ 4
P006_ 5
P007_ 7
P014_ 8
P015_ 9
P016_ 10
P017_ 11
P018_ 13
P000_INTRODUCTION
Next we would like to ask your opinion about how likely you think various events might be. When I ask a question I'd like for you to give me a number from 0 to 100, where "0" means that you think there is absolutely no chance, and "100" means that you think the event is absolutely sure to happen.

For example, no one can ever be sure about tomorrow's weather, but if you think that rain is very unlikely tomorrow, you might say that there is a 10 percent chance of rain. If you think there is a very good chance that it will rain tomorrow, you might say that there is an 80 percent chance of rain.

1. CONTINUE
   DK
   RF
NOTE: A BINARY RANDOM VARIABLE (X501) IS USED TO GENERATE THE FILL FOR QUESTION P166. HALF OF THE SAMPLE GETS THE FILL “more” AND THE OTHER HALF THE FILL “less.”

We are interested in how the value of your home will change in the future. On the same scale from 0 to 100 what do you think is the percent chance that by next year at this time your home will be worth [more/less] than it is today?

<table>
<thead>
<tr>
<th>00</th>
<th>10</th>
<th>20</th>
<th>30</th>
<th>40</th>
<th>50</th>
<th>60</th>
<th>70</th>
<th>80</th>
<th>90</th>
<th>100</th>
</tr>
</thead>
<tbody>
<tr>
<td>00 - ABSOLUTELY NO CHANCE</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>100 - ABSOLUTELY CERTAIN</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

00 - 100
DK
RF
By this time next year, what is the percent chance that the value of your home will have [gained/fallen] in value by more than [10/20/30/40] percent compared to what it is worth today?

<p>| | | | | | | | | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>00</td>
<td>10</td>
<td>20</td>
<td>30</td>
<td>40</td>
<td>50</td>
<td>60</td>
<td>70</td>
<td>80</td>
<td>90</td>
</tr>
</tbody>
</table>

0 - ABSOLUTELY NO CHANCE
100 - ABSOLUTELY CERTAIN


THE RANDOM VARIABLE X523 IS USED TO GENERATE FILLS FOR THE SECOND FILL OF VARIABLE P170, "10, 20, 30, OR 40."

SUMMARY TABLE OF FILL VALUES FOR P168:

<table>
<thead>
<tr>
<th>P170</th>
<th>X523</th>
<th>First Fill Value</th>
<th>Second Fill Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>1</td>
<td>fallen</td>
<td>40</td>
</tr>
<tr>
<td>1</td>
<td>2</td>
<td>fallen</td>
<td>30</td>
</tr>
<tr>
<td>1</td>
<td>3</td>
<td>fallen</td>
<td>20</td>
</tr>
<tr>
<td>1</td>
<td>4</td>
<td>fallen</td>
<td>10</td>
</tr>
<tr>
<td>2</td>
<td>5</td>
<td>gained</td>
<td>10</td>
</tr>
<tr>
<td>2</td>
<td>6</td>
<td>gained</td>
<td>20</td>
</tr>
<tr>
<td>2</td>
<td>7</td>
<td>gained</td>
<td>30</td>
</tr>
<tr>
<td>2</td>
<td>8</td>
<td>gained</td>
<td>40</td>
</tr>
</tbody>
</table>

P168_
Think about an inheritance you (and your [husband/wife/partner]) might leave, but not including any inheritance you might leave to each other. Including property and other valuables that you might own, what are the chances that you (and your [husband/wife/partner]) will leave an inheritance totaling $10,000 or more?

<table>
<thead>
<tr>
<th>00</th>
<th>10</th>
<th>20</th>
<th>30</th>
<th>40</th>
<th>50</th>
<th>60</th>
<th>70</th>
<th>80</th>
<th>90</th>
<th>100</th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
<td>10</td>
<td>20</td>
<td>30</td>
<td>40</td>
<td>50</td>
<td>60</td>
<td>70</td>
<td>80</td>
<td>90</td>
<td>100</td>
</tr>
</tbody>
</table>

00 - ABSOLUTELY NO CHANCE
100 - ABSOLUTELY CERTAIN

00 - 100
0000 GO TO P007
DK
RF

P006 BRANCHPOINT: IF P009 = 0 GO TO P056
IF R DID NOT GIVE CHANCES OF LEAVING AN INHERITANCE (P005={DK or RF}), GO TO P014 BRANCHPOINT

And what are the chances that you (and your [husband/wife/partner]) will leave an inheritance totaling $100,000 or more?

[IWER: INCLUDE PROPERTIES AND OTHER VALUABLE ITEMS AS WELL AS MONEY HERE]

<table>
<thead>
<tr>
<th>00</th>
<th>10</th>
<th>20</th>
<th>30</th>
<th>40</th>
<th>50</th>
<th>60</th>
<th>70</th>
<th>80</th>
<th>90</th>
<th>100</th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
<td>10</td>
<td>20</td>
<td>30</td>
<td>40</td>
<td>50</td>
<td>60</td>
<td>70</td>
<td>80</td>
<td>90</td>
<td>100</td>
</tr>
</tbody>
</table>

00 - ABSOLUTELY NO CHANCE
100 - ABSOLUTELY CERTAIN

00 - 100
DK
RF
And what are the chances that you (and your [husband/wife/partner]) will leave an inheritance totaling $500,000 or more?

<table>
<thead>
<tr>
<th>00</th>
<th>10</th>
<th>20</th>
<th>30</th>
<th>40</th>
<th>50</th>
<th>60</th>
<th>70</th>
<th>80</th>
<th>90</th>
<th>100</th>
</tr>
</thead>
<tbody>
<tr>
<td>0 - ABSOLUTELY NO CHANCE</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>100 - ABSOLUTELY CERTAIN</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

00 - 100

DK

RF

P007 BRANCHPOINT: GO TO P014 BRANCHPOINT

And what are the chances that you (and your [husband/wife/partner]) will leave any inheritance?

[IWER: INCLUDE PROPERTIES AND OTHER VALUABLE ITEMS AS WELL AS MONEY HERE]

<table>
<thead>
<tr>
<th>00</th>
<th>10</th>
<th>20</th>
<th>30</th>
<th>40</th>
<th>50</th>
<th>60</th>
<th>70</th>
<th>80</th>
<th>90</th>
<th>100</th>
</tr>
</thead>
<tbody>
<tr>
<td>0 - ABSOLUTELY NO CHANCE</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>100 - ABSOLUTELY CERTAIN</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

00 - 100

DK

RF
Sometimes people are permanently laid off from jobs that they want to keep.

On the same scale from 0 to 100 (where 0 means absolutely no chance and 100 means absolutely certain), what are the chances that you will lose your job during the next year?

<p>| | | | | | | | | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>00</td>
<td>10</td>
<td>20</td>
<td>30</td>
<td>40</td>
<td>50</td>
<td>60</td>
<td>70</td>
<td>80</td>
<td>90</td>
</tr>
<tr>
<td>0 - ABSOLUTELY NO CHANCE</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>100 - ABSOLUTELY CERTAIN</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Suppose you were to lose your job this month.

What do you think are the chances that you could find an equally good job in the same line of work within the next few months?

<p>| | | | | | | | | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>00</td>
<td>10</td>
<td>20</td>
<td>30</td>
<td>40</td>
<td>50</td>
<td>60</td>
<td>70</td>
<td>80</td>
<td>90</td>
</tr>
<tr>
<td>0 - ABSOLUTELY NO CHANCE</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>100 - ABSOLUTELY CERTAIN</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

00 - 100

DK

RF
P016 BRANCHPOINT: IF P009 = 0 GO TO P056
IF R IS CURRENTLY EMPLOYED (J020=1), GO TO P017 BRANCHPOINT

P016_

(On this same 0 to 100 scale), what are the chances that you will be working for pay at some time in the future?

<table>
<thead>
<tr>
<th>00</th>
<th>10</th>
<th>20</th>
<th>30</th>
<th>40</th>
<th>50</th>
<th>60</th>
<th>70</th>
<th>80</th>
<th>90</th>
<th>100</th>
</tr>
</thead>
</table>
0 - ABSOLUTELY NO CHANCE
100 - ABSOLUTELY CERTAIN

00 - 100

DK

RF
P017_

IF R WORKS FOR SOMEONE ELSE (J021=1):
Thinking about work in general and not just your present job, what do you think the chances are that you will be working full-time after you reach age 62?

OTHERWISE:
What do you think the chances are that you will be working full-time after you reach age 62?

<table>
<thead>
<tr>
<th>00</th>
<th>10</th>
<th>20</th>
<th>30</th>
<th>40</th>
<th>50</th>
<th>60</th>
<th>70</th>
<th>80</th>
<th>90</th>
<th>100</th>
</tr>
</thead>
<tbody>
<tr>
<td>0 - ABSOLUTELY NO CHANCE</td>
<td>100 - ABSOLUTELY CERTAIN</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

00 - 100
DK
RF

P123_

Do you think that it is about equally likely that you will be working full-time as it is that you will not be working full-time, or are you just unsure about the chances?

1. EQUALLY LIKELY
2. UNSURE
DK
RF
P018

IF R WORKS FOR SOMEONE ELSE (J021=1) and R IS {62 OR OLDER} (A019 =>65), GO TO P056

Thinking about work in general and not just your present job, what do you think the chances are that you will be working full-time after you reach age 65?

OTHERWISE:
And what about the chances that you will be working full-time after you reach age 65?

| 00 | 10 | 20 | 30 | 40 | 50 | 60 | 70 | 80 | 90 | 100 |

where:
00= ABSOLUTELY NO CHANCE and 100= ABSOLUTELY CERTAIN

---

996 ALREADY AGE 65
DK
RF
What are the chances that you will be doing any work for pay after you reach age 70?

<table>
<thead>
<tr>
<th>00</th>
<th>10</th>
<th>20</th>
<th>30</th>
<th>40</th>
<th>50</th>
<th>60</th>
<th>70</th>
<th>80</th>
<th>90</th>
<th>100</th>
</tr>
</thead>
</table>

where:
00 = ABSOLUTELY NO CHANCE and 100 = ABSOLUTELY CERTAIN
P182_ 

IF R WORKS FOR SOMEONE ELSE (J021=1):
Thinking about work in general and not just your present job, what do you think the chances are that you will be working full-time after you reach age 70?

OTHERWISE:
What do you think the chances are that you will be working full-time after you reach age 70?

| 00 | 10 | 20 | 30 | 40 | 50 | 60 | 70 | 80 | 90 | 100 |

where:
00= ABSOLUTELY NO CHANCE and 100= ABSOLUTELY CERTAIN

00 - 100
DK
RF

P182 BRANCHPOINT
IF R SEES NO CHANCE or DID NOT GIVE CHANCES OF WORKING AT 62 (P017=0, Dk,Rf) or
IF R SEES NO CHANCE or DID NOT GIVE CHANCES OF WORKING FULL TIME AT 65 (P018=0, Dk, Rf) or
IF R SEES NO CHANCE or DID NOT GIVE CHANCES OF WORKING AT 70 (P181=0, Dk, RF),
GO TO P020 BRANCHPOINT
You told us earlier that you were looking for a new job.

On this 0 to 100 scale, what are the chances that you will find a job like the one you're looking for within the next few months?

| 00 | 10 | 20 | 30 | 40 | 50 | 60 | 70 | 80 | 90 | 100 |

where:
00 = ABSOLUTELY NO CHANCE and 100 = ABSOLUTELY CERTAIN

P020 BRANCHPOINT: IF R DID NOT REPORT THAT IS CURRENTLY LOOKING FOR A JOB ((J505 and J517 NOT 1), GO TO P028 BRANCHPOINT
What is the percent chance that you will live to be 75 or more?

<table>
<thead>
<tr>
<th></th>
<th>00</th>
<th>10</th>
<th>20</th>
<th>30</th>
<th>40</th>
<th>50</th>
<th>60</th>
<th>70</th>
<th>80</th>
<th>90</th>
<th>100</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

where:
00 = ABSOLUTELY NO CHANCE and 100 = ABSOLUTELY CERTAIN

P028

Do you think that it is about equally likely that you will die before 75 as it is that you will live to 75 or beyond, or are you just unsure about the chances?

1. EQUALLY LIKELY
2. UNSURE
DK
RF

P102
What is the percent chance that you will live to be

85 (IF AGE IS LESS THAN 65)/
80 (IF AGE IS 65-69)/
85 (IF AGE IS 70-74)/
90 (IF AGE IS 75-79)/
95 (IF AGE IS 80-84)/
100 (IF AGE IS 85-89)]

or more?

<table>
<thead>
<tr>
<th>00</th>
<th>10</th>
<th>20</th>
<th>30</th>
<th>40</th>
<th>50</th>
<th>60</th>
<th>70</th>
<th>80</th>
<th>90</th>
<th>100</th>
</tr>
</thead>
</table>

where:
00 = ABSOLUTELY NO CHANCE and 100 = ABSOLUTELY CERTAIN
Do you think that it is about equally likely that you will die before

[85 (IF AGE IS LESS THAN 65)/
80 (IF AGE IS 65-69)/
85 (IF AGE IS 70-74)/
90 (IF AGE IS 75-79)/
95 (IF AGE IS 80-84)/
100 (IF AGE IS 85-89)]

as it is that you will live to

[85 (IF AGE IS LESS THAN 65)/
80 (IF AGE IS 65-69)/
85 (IF AGE IS 70-74)/
90 (IF AGE IS 75-79)/
95 (IF AGE IS 80-84)/
100 (IF AGE IS 85-89)]

or beyond, or are you just unsure about the chances?

1. EQUALLY LIKELY
2. UNSURE
   DK
   RF
P107_

Assuming that you are still living at

[80 (IF AGE IS 65-69)/
  85 (IF AGE IS 70-74)/
  90 (IF AGE IS 75-79)/
  95 (IF AGE IS 80-84)/
  100 (IF AGE IS 85-89)],

what are the chances that you will be free of serious problems in thinking, reasoning or remembering things that would interfere with your ability to manage your own affairs?

| 00  | 10  | 20  | 30  | 40  | 50  | 60  | 70  | 80  | 90  | 100 |

where:
00 = ABSOLUTELY NO CHANCE and 100 = ABSOLUTELY CERTAIN
P175

Please think about what you might spend out-of-pocket for your own medical expenses over the next year, including expenses such as doctor and dentist expenses, hospitals, nursing homes, prescription drugs and any others. Please include expenses that you would pay yourself (or a family member for you), but do not include what is covered by insurance.

On a scale from 0 to 100 (where 0 means absolutely no chance and 100 means absolutely certain), what are the chances that you will spend more than $1,500 during the coming year?

<table>
<thead>
<tr>
<th>00</th>
<th>10</th>
<th>20</th>
<th>30</th>
<th>40</th>
<th>50</th>
<th>60</th>
<th>70</th>
<th>80</th>
<th>90</th>
<th>100</th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
<td>10</td>
<td>20</td>
<td>30</td>
<td>40</td>
<td>50</td>
<td>60</td>
<td>70</td>
<td>80</td>
<td>90</td>
<td>100</td>
</tr>
</tbody>
</table>

0 - ABSOLUTELY NO CHANCE
100 - ABSOLUTELY CERTAIN

Percent
DK
RF
On this same, 0 to 100 scale where 0 means absolutely no chance and 100 means absolutely certain, what are the chances that you will spend more than $500 during the coming year?

<p>| | | | | | | | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>00</td>
<td>10</td>
<td>20</td>
<td>30</td>
<td>40</td>
<td>50</td>
<td>60</td>
<td>70</td>
<td>80</td>
</tr>
</tbody>
</table>

0 - ABSOLUTELY NO CHANCE
100 - ABSOLUTELY CERTAIN
(On this same, 0 to 100 scale where 0 means absolutely no chance and 100 means absolutely certain,) what are the chances that you will spend more than $3,000 during the coming year?

<p>| | | | | | | | | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>00</td>
<td>10</td>
<td>20</td>
<td>30</td>
<td>40</td>
<td>50</td>
<td>60</td>
<td>70</td>
<td>80</td>
<td>90</td>
</tr>
</tbody>
</table>
0 - ABSOLUTELY NO CHANCE
100 - ABSOLUTELY CERTAIN

Percent
DK
RF

P178

(On this same, 0 to 100 scale where 0 means absolutely no chance and 100 means absolutely certain,) what are the chances that you will spend more than $8,000 during the coming year?

<p>| | | | | | | | | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>00</td>
<td>10</td>
<td>20</td>
<td>30</td>
<td>40</td>
<td>50</td>
<td>60</td>
<td>70</td>
<td>80</td>
<td>90</td>
</tr>
</tbody>
</table>
0 - ABSOLUTELY NO CHANCE
100 - ABSOLUTELY CERTAIN

Percent
DK
RF
P032

P032
IF R IS UNDER 65 YEARS OF AGE (A019 <65):
What is the percent chance that you will ever have to move to a nursing home?

OTHERWISE:
What is the percent chance that you will move to a nursing home in the next five years?

DEFINITION: NURSING HOMES ARE INSTITUTIONS PRIMARILY FOR PEOPLE WHO NEED CONSTANT NURSING SUPERVISION OR ARE INCAPABLE OF LIVING INDEPENDENTLY. NURSING SUPERVISION MUST BE PROVIDED ON A CONTINUOUS BASIS FOR THE INSTITUTION TO QUALIFY AS A NURSING HOME. PLEASE DON'T INCLUDE STAYS IN ADULT FOSTER CARE FACILITIES OR OTHER SHORT-TERM STAYS IN A HOSPITAL.

<table>
<thead>
<tr>
<th>Percent</th>
<th>DK</th>
<th>RF</th>
</tr>
</thead>
<tbody>
<tr>
<td>00</td>
<td>10</td>
<td>20</td>
</tr>
<tr>
<td>30</td>
<td>40</td>
<td>50</td>
</tr>
<tr>
<td>60</td>
<td>70</td>
<td>80</td>
</tr>
<tr>
<td>90</td>
<td>100</td>
<td>100</td>
</tr>
</tbody>
</table>

0 - ABSOLUTELY NO CHANCE
100 - ABSOLUTELY CERTAIN
P110

Thinking of the Social Security program in general and not just your own Social Security benefits:

On a scale from 0 to 100, (where 0 means no chance and 100 means absolutely certain,) what is the percent chance that Congress will change Social Security sometime in the next 10 years, so that it becomes less generous than now?

<table>
<thead>
<tr>
<th>00</th>
<th>10</th>
<th>20</th>
<th>30</th>
<th>40</th>
<th>50</th>
<th>60</th>
<th>70</th>
<th>80</th>
<th>90</th>
<th>100</th>
</tr>
</thead>
<tbody>
<tr>
<td>0 - ABSOLUTELY NO CHANCE</td>
<td>100 - ABSOLUTELY CERTAIN</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

000 ABSOLUTELY NO CHANCE  GO TO P047 (AFTER P112)
DK
RF

P179

Do you think that it is about equally likely Congress will change Social Security as it will not change Social Security, or are you just unsure about the chances?

1. EQUALLY LIKELY
2. UNSURE
DK
RF
P111

P111
We just asked you about changes to Social Security in general. Now we would like to know whether you think these Social Security changes might affect your own benefits.

On a scale from 0 to 100, (where 0 means no chance and 100 means absolutely certain,) what do you think is the percent chance that the benefits you yourself are receiving from Social Security will be cut some time over the next 10 years?

| 00 | 10 | 20 | 30 | 40 | 50 | 60 | 70 | 80 | 90 | 100 |

0 - ABSOLUTELY NO CHANCE
100 - ABSOLUTELY CERTAIN

Percent

DK
RF
We just asked you about changes to Social Security in general. Now we would like to know whether you think these Social Security changes might affect your own benefits.

On a scale from 0 to 100, what do you think is the percent chance that over the next 10 years there will be changes to Social Security that will reduce your future benefits compared to what you would get under the current system?

<p>| | | | | | | | | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>00</td>
<td>10</td>
<td>20</td>
<td>30</td>
<td>40</td>
<td>50</td>
<td>60</td>
<td>70</td>
<td>80</td>
<td>90</td>
</tr>
</tbody>
</table>

0 - ABSOLUTELY NO CHANCE
100 - ABSOLUTELY CERTAIN

Percent

DK

RF

What is the percent chance that Congress will change the Medicare program sometime in the next 10 years, so that it becomes less generous than now?

| 00 | 10 | 20 | 30 | 40 | 50 | 60 | 70 | 80 | 90 | 100 |

where:

00= ABSOLUTELY NO CHANCE  and  100= ABSOLUTELY CERTAIN

00 - 100

DK

RF
P047

We are interested in how well you think the economy will do in the future.

By next year at this time, what is the percent chance that mutual fund shares invested in blue chip stocks like those in the Dow Jones Industrial Average will be worth more than they are today?

<p>| | | | | | | | | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>00</td>
<td>10</td>
<td>20</td>
<td>30</td>
<td>40</td>
<td>50</td>
<td>60</td>
<td>70</td>
<td>80</td>
</tr>
</tbody>
</table>

0 - ABSOLUTELY NO CHANCE
100 - ABSOLUTELY CERTAIN

00 - 100
DK
RF

P113 BRANCHPOINT: IF R DID NOT SAY 50 PERCENT CHANCE THAT MUTUAL FUND WILL BE WORTH MORE (P047 NOT 50), GO TO P150 BRANCHPOINT

P113

Do you think that it is about equally likely that these mutual fund shares will increase in worth as it is that they will decrease in worth by this time next year, or are you just unsure about the chances?

1. EQUALLY LIKELY
2. UNSURE
DK
RF

Commented Preliminary Version 2 - 06/08/2012
By next year at this time, what is the percent chance that mutual fund shares invested in blue-chip stocks like those in the Dow Jones Industrial Average will have gained in value by more than 20 percent compared to what they are worth today?

<table>
<thead>
<tr>
<th>00</th>
<th>10</th>
<th>20</th>
<th>30</th>
<th>40</th>
<th>50</th>
<th>60</th>
<th>70</th>
<th>80</th>
<th>90</th>
<th>100</th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
<td>10</td>
<td>20</td>
<td>30</td>
<td>40</td>
<td>50</td>
<td>60</td>
<td>70</td>
<td>80</td>
<td>90</td>
<td>100</td>
</tr>
</tbody>
</table>

00 - ABSOLUTELY NO CHANCE
100 - ABSOLUTELY CERTAIN

--

P150 BRANCHPOINT: IF R PROVIDED AN EPISTEMIC RESPONSE (P149 = 1), GO TO P097
IF R SAID 0 PERCENT CHANCE THAT MUTUAL FUND WILL BE WORTH MORE (P047 = 0), GO TO P180

P149: EPISTEMIC RESPONSE ASSIGNMENT

A RESPONDENT IS ASSIGNED AN EPISTEMIC RESPONSE CODE AT P149 BASED ON RESPONSES TO QUESTIONS P047, P113

1. EPISTEMIC RESPONSE
2. NON-EPISTEMIC RESPONSE

EPISTEMIC RESPONSE: IF R ANSWERED (DK or RF AT P047 (P047 = (DK or RF))) or ANSWERED (UNSURE or DK AT P113 (P113 = [2 or DK])), THEN CODE 1 EPISTEMIC RESPONSE IS ASSIGNED TO P149.

P150_

By next year at this time, what is the percent chance that mutual fund shares invested in blue-chip stocks like those in the Dow Jones Industrial Average will have gained in value by more than 20 percent compared to what they are worth today?

<table>
<thead>
<tr>
<th>00</th>
<th>10</th>
<th>20</th>
<th>30</th>
<th>40</th>
<th>50</th>
<th>60</th>
<th>70</th>
<th>80</th>
<th>90</th>
<th>100</th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
<td>10</td>
<td>20</td>
<td>30</td>
<td>40</td>
<td>50</td>
<td>60</td>
<td>70</td>
<td>80</td>
<td>90</td>
<td>100</td>
</tr>
</tbody>
</table>

00 - 100
DK
RF
By next year at this time, what is the percent chance that mutual fund shares invested in blue-chip stocks like those in the Dow Jones Industrial Average will have fallen in value by more than 20 percent compared to what they are worth today?

<table>
<thead>
<tr>
<th>00</th>
<th>10</th>
<th>20</th>
<th>30</th>
<th>40</th>
<th>50</th>
<th>60</th>
<th>70</th>
<th>80</th>
<th>90</th>
<th>100</th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>100</td>
</tr>
</tbody>
</table>

0 - ABSOLUTELY NO CHANCE

100 - ABSOLUTELY CERTAIN

How closely do you follow the stock market: very closely, somewhat, or not at all?

1. VERY CLOSELY
2. SOMewhat CLOSELY
3. SOMEWHAT CLOSELY
DK
RF
In deciding how much of their (family) income to spend or save, people are likely to think about different financial planning periods.

[IWER: READ SLOWLY]

In planning your (family's) saving and spending, which of the following time periods is most important to you (and your [husband/wife/partner]), the next few months, the next year, the next few years, the next 5-10 years, or longer than 10 years?

1. THE NEXT FEW MONTHS
2. THE NEXT YEAR
3. THE NEXT FEW YEARS
2. THE NEXT 5-10 YEARS
3. LONGER THAN 10 YEARS
DK
RF

When your children get to be your age, do you think their standard of living will be higher, lower, or the same as yours is now?

1. HIGHER
2. LOWER - GO TO P044
3. SAME - GO TO P185
DK - GO TO P185
RF - GO TO P185
P043

Would you say much higher?

1. YES  
5. NO  
DK  
RF

---

P044 BRANCHPOINT: IF R ANSWERED STANDARD OF LIVING WILL BE HIGHER (P042=1) GO TO P185

---

P044

Would you say much lower?

1. YES  
5. NO  
DK  
RF

---

P185

10 years from now, do you think your own standard of living will be higher, lower or the same as now?

1. HIGHER  
2. LOWER  
3. SAME  
DK  
RF
P ASSIST
IWER: HOW OFTEN DID R RECEIVE ASSISTANCE WITH ANSWERS IN
SECTION P EXPECTATIONS?

P056_AssistP

1. NEVER
2. A FEW TIMES
3. MOST OR ALL OF THE TIME
4. THE SECTION WAS DONE BY A PROXY REPORTER