HEALTH AND RETIREMENT STUDY
2011 Internet Survey
Final, Version 1.0
January 2012

Data Description

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Data Description and Usage

1. Introduction

A sub-sample of the Health and Retirement Study (HRS) participated in the 2011 Internet-based survey developed jointly by the HRS, Survey Research Center (SRC) Institute for Social Research (ISR) at the University of Michigan, and the RAND Corporation. The National Institute on Aging at NIH (R01 AG020638) provided funding to RAND with a subcontract to UM for the 2011 Internet Survey. The 2011 Internet Survey Final Release (Version 1.0) questionnaire covered numerous topics including health, cognition, well-being, economics (income, assets, expectations, and consumption), and retirement. The 2011 Internet Survey is the fifth in a series of surveys conducted on the Internet. Completed interviews were obtained from 4,590 HRS respondents.

By receiving the dataset, you agree to use it for research and statistical purposes only and make no effort to identify respondents. In addition, you agree to send us a copy of any publications you produce based on the data. See Obtaining the Data (at the end of this document for additional details).

2. The Sample Interviewed in the 2011 Internet Survey

Contact letters were sent to 5,742 HRS respondents, inviting them to participate in the 2011 Internet Survey. Each respondent was offered $25.00 to participate in the Internet study. The 2011 Internet field period was from May 2011 through September 2011. The 2011 Internet sample was drawn from respondents who completed their core HRS interview on or before January 31, 2011 and reported Internet access. The sample included respondents who were in the 2009 Internet sample (and any new spouses)and who still had Internet access, along with an 80% random subsample of new cohort respondents (Middle Baby Boomer) and an 80% random subsample of panel respondents who reported Internet access in 2010 but not in the prior wave (newly acquired Internet access). The remaining 20% of the latter two groups were assigned to the control group. A total of 4,590 respondents completed the 2011 Internet Survey, for a simple response rate of 79.9%.

3. Documentation

3A. 2011 Internet Survey Codebook and Data

The codebook file for the 2011 Internet Survey is called net11.txt. The 2011 Internet Survey data are at the respondent level. Respondent level files contain data from questions that were asked of all respondents about themselves and/or their household. The data file contains one record for each respondent who completed the 2011 Internet Survey. The 2011 Internet Survey data file is called net11_r.

The net11_r data file contains 4,590 cases and 699 variables. The primary Identification variables (IDs) are:

HHID	HOUSEHOLD IDENTIFIER
PN	PERSON NUMBER

Records in the data files are sorted in order by HHID and PN. The variable PN refers to the respondent who answered the Internet survey. Identification variables are stored in character format.

Codebook Conventions and Variable Names:

The format of the 2011 Internet Survey codebook is similar to other HRS codebooks. The metadata (e.g., question text and codeframes are derived from the data collection instrument). The variable names generally end with the designation of _11 to indicate 2011 (the data collection year). Exceptions to the _11 designation will be found with preload variables, fill variables, and variables calculated by the program used for data collection.

Preload variable names take the following form with each variable name beginning with the letters P and R:

.....

PR_DOB_MONTH PRELOAD DATE OF BIRTH - MONTH
Section: PR Level: RESPONDENT Type: Numeric Width: 2 Decimals: 0
Ref: PR_DOB_MONTH

.....

365	1.	January
296	2.	February
379	3.	March
352	4.	April
378	5.	May
376	6.	June
433	7.	July
407	8.	August
392	9.	September
487	10.	October
344	11.	November
377	12.	December
4	Blank.	INAP (Inapplicable); Partial Interview

.....

Preload variables contain information from prior waves of HRS data collections.

Fill variables are used within the data collection instrument to provide respondents with a date, or to refer to the respondents spouse or partner, or other phrases/conditions unique to a particular question or respondent(s). Notes indicating where fill variables are used are provided.

Calculated variables generally take the following form with each variable name beginning with the letters C and A:

==========

CA_RS_AGE RESPONDENT AGE
Section: PR Level: RESPONDENT Type: Numeric Width: 2 Decimals: 0
Ref: CA_RS_AGE

[Note: This is a calculated variable based on when the interview was completed.]

N	Min	Max	Mean	SD	Miss
4590	25	97	65.17	9.69	0

3B. Internet Questions Source

Questions in the 2011 Internet Survey were often derived from other HRS Surveys (e.g., core survey, Consumption and Activities Mail Survey [CAMS]) and from other extant sources (American Life Panel: http://www.rand.org/labor/roybalfd/american_life.html; National Health Interview Survey). A table indicating the source for some of the questions in the 2011 Internet Survey is included in Appendix A of this document.

3C. Other Documentation – Questionnaire

The .PDF version of the HRS 2011 Internet survey can be located here: http://hrsonline.isr.umich.edu/modules/meta/2011/internet/qnaire/online/net2011qnaire.pdf

4. Data Quality

Questions skipped: When respondents were shown a question but did not answer it, they were coded as 9 or 99 = QUESTION SKIPPED. The Blank/INAP category is reserved for questions that the respondent did not receive.

The variable DS_VERSION is included in Section DS and indicates which version of the data collection instrument was used for a given respondent. A new version of the data collection instrument was released in order to “fix” or improve the questionnaire.

DS_VERSION THE VERSION OF THE SURVEY USED
Section: DS Level: RESPONDENT Type: Numeric Width: 1 Decimals: 0
Ref: DATSTAT_VERSION

The version of the survey used.

81	1. Version 1
2718	2. Version 2
1791	3. Version 3

5. Distribution Files

The following extensions are used for the six different types of distribution files:

.DA for data files,
.SAS for SAS program statements,
.SPS for SPSS program statements,
.DO for Stata DO statements,
.DCT for Stata dictionary statements, and
.TXT for codebook files.

For example,

NET11_R.DA contains ASCII data.
NET11_R.SAS contains corresponding SAS program statements,
NET11_R.SPS contains corresponding SPSS program statements,
NET11_R.DO contains corresponding Stata DO statements,
NET11_R.DCT contains corresponding Stata dictionary statements, and
NET11_R.TXT contains the ASCII codebook.

The 2011 Internet Survey Final Release data are provided in ASCII format, with fixed-length records. Use the associated SAS, SPSS or Stata program statements to read the data into the analysis package of your choice. In addition, you will probably want to download the codebook file (NET11.TXT) and the data description (this document).

6. Program Statements

6A. Using the Files with SAS

To create a SAS system file for a particular dataset, two file types must be present for that dataset -- .SAS program statement files and .DA data files.

To create a SAS system file, load the *.SAS file into the SAS Program Editor.

If the *.SAS file is located in "c:\net11\sas" and the data file is located in
"c:\net11\data", you can run the file as is. A SAS system file (*.SAS7BDAT) will be saved to directory "c:\net11\sas".

If the files are not located in the specified directories, you will need to edit the *.SAS file to reflect the proper path names prior to running the file.

6B. Using the Files with SPSS

To create an SPSS system file for a particular dataset, two file types must be present for that dataset -- .SPS program statement files and .DA data files.

To create an SPSS system file, open the *.SPS file in SPSS as an SPSS Syntax File.

If the *.SPS file is located in "c:\net11\spss" and the data file is located in "c:\net11\DATA", you can run the file as is. An SPSS system file (*.SAV) will be saved to directory "c:\net11\spss".

If the files are not located in the specified directories, you will need to edit the *.SPS file to reflect the proper path names prior to running the file.

6C. Using the Files with Stata

To use Stata with a particular dataset, the following three file types must be present for that dataset -- .DCT files, .DO files, and .DA data files.

Files with the suffix .DA contain the raw data for Stata to read. Files with the suffix .DCT are Stata dictionaries used by Stata to describe the data. Files with the suffix .DO are short Stata programs ("do files") which you may use to read in the data. Load the .DO file into Stata and then submit it.

If the *.DO and *.DCT files are located in "c:\net11\Stata" and the data file is located in "c:\net11\data", you can run the .DO file as is.

If the files are not located in these directories, you must edit the *.DO and *.DCT files to reflect the proper path names before you run the files.

Note that the variable names provided in the .DCT files are uppercase. If you prefer lower case variable names, you may wish to convert the .DCT files to lower case prior to use. You may do this by reading the .DCT file into a text or word processing program and changing the case. For instance in Microsoft Word, Edit, Select All, Format, Change Case, lowercase.

7. Obtaining the Data

7A. Registration and Downloading the Data

HRS data are available for free to researchers and analysts at the HRS Web site. In order to obtain public release data, you must first register at our Web site. Once you have completed the registration process, your username and password will be sent to you via e-mail. Your username and password are required to download any data files.

By registering all users, we are able to document for our sponsors the size and diversity of our user community allowing us to continue to collect these important data. Registered users receive user support, information related to errors in the data, future releases, workshops, and publication lists. The information you provide will not be used for any commercial use, and will not be redistributed to third parties.

7B. Conditions of Use

By registering, you agree to the Conditions of Use governing access to Health and Retirement public release data. You must agree to

- not attempt to identify respondents
- not transfer data to third parties except as specified
- not share your username and password
- include specified citations in work based on HRS data
- provide information to us about publications based on HRS data
- report apparent errors in the HRS data or documentation files
- notify us of changes in your contact information

For more information concerning privacy issues and conditions of use, please read "Conditions of Use for Public Data Files" and "Privacy and Security Notice" at the Public File Download Area of the HRS Web site.

7C. Publications Based on Data

As part of the data registration process, you agree to include specified citations and to inform HRS of any papers, publications, or presentations based on HRS data. Please send a copy of any publications you produce based on HRS data, with a bibliographical reference, if appropriate, to the address below.

Health and Retirement Study
Attn: Papers and Publications
The Institute for Social Research, Room 3050
P.O. Box 1248
Ann Arbor, MI (USA) 48106-1248

Alternately, you may contact us by e-mail at hrsquest@isr.umich.edu with "Attn: Papers and Publications" in the subject line.

8. If You Need to Know More

This document is intended to serve as a brief overview and to provide guidelines to using the Internet 2011 Final Release (Version 1.0) data. If you have questions or concerns that are not adequately covered here or on our Web site, please contact us. We will do our best to provide answers.

8A. HRS Internet Site

Health and Retirement Study public release data and additional information about the study are available on the Internet. To access the data and other relevant information, point your Web browser to the HRS Web site.

http://hrsonline.isr.umich.edu/

8B. Contact Information

If you need to contact us, you may do so by one of the methods listed below.

Internet: Help Desk at our Web site

E-mail: hrsquest@isr.umich.edu

Postal service:
Health and Retirement Study
The Institute for Social Research, Room 3050
The University of Michigan
P.O. Box 1248
Ann Arbor, MI 48106-1248

FAX: (734) 647-1186

Appendix

A. 2011 Internet Variables: Study Source for Select Questions/Variables

2011 Internet Variable Name	Source study	Original Varname
A001_11	2009 HRS Internet Survey, 2006 HRS Internet Survey	A001, I2_CONNECT
A002_11	2009 HRS Internet Survey	A002
A003_11	2009 HRS Internet Survey	A003
A004_11	2009 HRS Internet Survey	A004
A005_11	2009 HRS Internet Survey	A005
A006_11	2009 HRS Internet Survey	A006_BUYSELLSTOCK
A007_11	2009 HRS Internet Survey	A007
A008_11	2009 HRS Internet Survey	A008_MaritalStatus
A009M1_11 - A009M5_11	2009 HRS Internet Survey	A009_RJOBSTATUS
A010_11	2010 HRS Core, 2009 HRS Internet Survey	J020,A009
A011_11	2010 HRS Core	J172_HrsWrkPerWk
A012_11	2009 HRS Internet Survey	A010
A013_11	2011 HRS Internet Survey	A013_SpHrsWrkPerWk
B001_11	2009 HRS Internet Survey, 2010 HRS Core	A01, B082
B002_11	2010 HRS Core	B053
B003_11	2010 HRS Core	E046
B004_11	2010 HRS Core	E060
B005_11	2009 HRS Internet Survey, 2010 HRS Core	B001, C001
B006_11	2009 HRS Internet Survey, 2010 HRS Core	B001, C001
B007_11	2009 HRS Internet Survey, 2010 HRS Core	B008, C105
B008_11	2009 HRS Internet Survey, 2010 HRS Core	B009, C106
B009_11	2010 HRS Core	C223
B010_11	2010 HRS Core	C224
B011_11	2010 HRS Core	C225
B012_11	2009 HRS Internet Survey, 2010 HRS Core	B010, C117
B013_11	2009 HRS Internet Survey, 2010 HRS Core	B011, C118
B014_11	2009 HRS Internet Survey, 2010 HRS Core	B013, C128
B015_11	2009 HRS Internet Survey, 2010 HRS Core	B014, C129
B016_11	2009 HRS Internet Survey, 2010 HRS Core	B015, C130
B017_11	2009 HRS Internet Survey, 2010 HRS Core	B016, C131
B018_11	2010 HRS Core	C139
B020_11	2010 HRS Core	G036
B021_11	2010 HRS Core	N360
B022_11	2010 HRS Core	N361
B023_11	2010 HRS Core	N362

2011 Internet Variable Name	Source study	Original Varname
B024_11	2010 HRS Core	N363
B025_11	2010 HRS Core	N364
B026_11	2010 HRS Core	N365
B027_11	2010 HRS Core	N365x
B028_11	2010 HRS Core	M002
B029_11	2010 HRS Core	M006
B030_11	2010 HRS Core	M007
C001_11	2009 HRS Internet Survey, 2008 HRS Core SAQ	C001, 39a
C002_11	2009 HRS Internet Survey, 2008 HRS Core SAQ	C002, 39b
C003_11	2009 HRS Internet Survey, 2008 HRS Core SAQ	C003, 39c
C004_11	2009 HRS Internet Survey, 2008 HRS Core SAQ	C004, 39d
C005_11	2009 HRS Internet Survey, 2008 HRS Core SAQ	C005, 39e
C006_11	2009 HRS Internet Survey, 2008 HRS Core SAQ	C006, 39f
C007_11	2009 HRS Internet Survey, 2008 HRS Core SAQ	C007, 39g
C008_11	2009 HRS Internet Survey, 2008 HRS Core SAQ	C008, 39h
C009_11	2009 HRS Internet Survey, 2008 HRS Core SAQ	C009, 39i
C011_11	2009 HRS HWB, Gallup	EWB_1
C012_11	2009 HRS HWB, Gallup	EWB_2
C013_11	2009 HRS HWB, Gallup	EWB_4
C014_11	2009 HRS HWB, Gallup	EWB_6
C028_11	2009 HRS HWB, Gallup	EWB_14
C028A_11	2009 HRS HWB, Gallup	EWB_14a
C061_11	2009 HRS Internet Survey, 2010 HRS Core	C061_, D110
C062_11	2009 HRS Internet Survey, 2010 HRS Core	C062_, D111
C063_11	2009 HRS Internet Survey, 2010 HRS Core	C063_, D112
C064_11	2009 HRS Internet Survey, 2010 HRS Core	C064_, D113
C065_11	2009 HRS Internet Survey, 2010 HRS Core	C065_, D114
C066_11	2009 HRS Internet Survey, 2010 HRS Core	C066_, D115
C067_11	2009 HRS Internet Survey, 2010 HRS Core	C067_, D116
C068_11	2009 HRS Internet Survey, 2010 HRS Core	C068_, D117
C069_11	2009 HRS Internet Survey, 2010 HRS Core	C069_, D118
C021_11	2009 HRS HWB, Gallup	EWB_3
C022_11	2009 HRS HWB, Gallup	EWB_5
C023_11	2009 HRS HWB, Gallup	EWB_12
C024_11	2009 HRS HWB, Gallup	EWB_13
C025_11	2011 HRS Internet Survey	C23_
C026_11	2009 HRS HWB, Gallup	EWB_15
C027_11	2009 HRS HWB, Gallup	EWB_16
D003CORR_11	2010 HRS Core	D201_G1
D004CORR_11	2010 HRS Core	D202_H1
D005CORR_11	2010 HRS Core	D203_I1
D006CORR_11	2010 HRS Core	D204_A1

2011 Internet Variable Name	Source study	Original Varname
D007CORR_11	2010 HRS Core	D205_B1
D008CORR_11	2010 HRS Core	D206_C1
D009CORR_11	2010 HRS Core	D207_D1
D010CORR_11	2010 HRS Core	D208_E1
D011CORR_11	2010 HRS Core	D209_F1
D012CORR_11	2010 HRS Core	D210_J1
D013CORR_11	2010 HRS Core	D211_K1
D014CORR_11	2010 HRS Core	D212_L1
D015CORR_11	2010 HRS Core	D213_M1
D016CORR_11	2010 HRS Core	D214_N1
D017CORR_11	2010 HRS Core	D215_O1
D103CORR_11	2010 HRS Core	D221_G2
D104CORR_11	2010 HRS Core	D222_H2
D105CORR_11	2010 HRS Core	D223_I2
D106CORR_11	2010 HRS Core	D224_A2
D107CORR_11	2010 HRS Core	D225_B2
D108CORR_11	2010 HRS Core	D226_C2
D109CORR_11	2010 HRS Core	D227_D2
D110CORR_11	2010 HRS Core	D228_E2
D111CORR_11	2010 HRS Core	D229_F2
D112CORR_11	2010 HRS Core	D230_J2
D113CORR_11	2010 HRS Core	D231_K2
D114CORR_11	2010 HRS Core	D232_L2
D115CORR_11	2010 HRS Core	D233_M2
D116CORR_11	2010 HRS Core	D234_N2
D117CORR_11	2010 HRS Core	D235_O2
E001_11	2010 HRS Core	P005
E002_11	2011 HRS Internet Survey	E002
E003_11	2011 HRS Internet Survey	E003
E004_11	2011 HRS Internet Survey	E004
E005_11	2011 HRS Internet Survey	E005
E006_11	2010 HRS Core	P018
E007_11	2011 HRS Internet Survey	E007
E008_11	2011 HRS Internet Survey	E008
E009_11	2011 HRS Internet Survey	E009
E010_11	2011 HRS Internet Survey	E010
E011_11	2010 HRS Core	P175
E012_11	2011 HRS Internet Survey	E012
E013_11	2011 HRS Internet Survey	E013
E014_11	2011 HRS Internet Survey	E014
E015_11	2011 HRS Internet Survey	E015
E016_11	2010 HRS Core	P110
E017_11	2011 HRS Internet Survey	E017

2011 Internet Variable Name	Source study	Original Varname
E018_11	2011 HRS Internet Survey	E018
E019_11	2011 HRS Internet Survey	E019
E020_11	2011 HRS Internet Survey	E020
E021_11	2011 HRS Internet Survey	E021
E022_11	2010 HRS Core	P047
E023_11	2011 HRS Internet Survey	E023
E024_11	2011 HRS Internet Survey	E024
E025_11	2011 HRS Internet Survey	E025
E026_11	2011 HRS Internet Survey	E026
E027_11	2010 HRS Core	P150
E028_11	2011 HRS Internet Survey	E028
E029_11	2011 HRS Internet Survey	E029
E030_11	2011 HRS Internet Survey	E030
E031_11	2011 HRS Internet Survey	E031
E101_11	2011 HRS Internet Survey	E101
E102_11	2011 HRS Internet Survey	E102
E103_11	2011 HRS Internet Survey	E103
E104_11	2011 HRS Internet Survey	E104
E105_11	2011 HRS Internet Survey	E105
E106_11	2011 HRS Internet Survey	E106
E107_11	2011 HRS Internet Survey	E107
E108_11	2011 HRS Internet Survey	E108
E109_11	2011 HRS Internet Survey	E109
E110_11	2011 HRS Internet Survey	E110
E111_11	2011 HRS Internet Survey	E111
E112_11	2011 HRS Internet Survey	E112
E113_11	2011 HRS Internet Survey	E113
E114_11	2011 HRS Internet Survey	E114
E115_11	2011 HRS Internet Survey	E115
E116_11	2011 HRS Internet Survey	E116
E117_11	2011 HRS Internet Survey	E117
E118_11	2011 HRS Internet Survey	E118
E119_11	2011 HRS Internet Survey	E119
E120_11	2011 HRS Internet Survey	E120
E121_11	2011 HRS Internet Survey	E121
E122_11	2011 HRS Internet Survey	E122
E123_11	2011 HRS Internet Survey	E123
E124_11	2011 HRS Internet Survey	E124
E125_11	2011 HRS Internet Survey	E125
E126_11	2011 HRS Internet Survey	E126
E127_11	2011 HRS Internet Survey	E127
E128_11	2011 HRS Internet Survey	E128
E129_11	2011 HRS Internet Survey	E129

2011 Internet Variable Name	Source study	Original Varname
E130_11	2011 HRS Internet Survey	E130
E131_11	2011 HRS Internet Survey	E131
F001_11	2010 HRS Core	Q012
F002_11	2010 HRS Core	Q014
F003_11	2010 HRS Core	Q015
F003B_11	2011 HRS Internet Survey	F003B_RangeAlt
F004_11	2010 HRS	Q019
F005_11	2010 HRS	Q020
F005B_11	2011 HRS Internet Survey	F005B_RangeAlt
F006_CURRCVSSI_11	2010 HRS	J478
F007_11	2010 HRS	Q085
F007B_11	2011 HRS Internet Survey	F007B_RangeAlt
F008_11	2009 HRS Internet Survey, SCA	I001, A2
F009_11	2009 HRS Internet Survey, 2008 HRS Core SAQ	C058, Q40
G001_11	RAND American Life Panel (ALP), 2010 HRS Core	HU001, H004
G002_11	ALP, 2010 HRS Core	HU001_a, H020
G003_11	ALP, 2010 HRS Core	HU001_a_NR_DK, H021-H023 Unfolding Sequence
G004_11	ALP, 2010 HRS Core	HU003_a, H032, H042, H062
G005_11	ALP, 2010 HRS Core	HU003_a_NR_DK, H033-H035, H043-H045, H063-H065
G006_11	ALP, 2010 HRS Core	HS001, H151
G007_11	ALP, 2010 HRS Core	HS004_begin, H166
G008_11	ALP, 2010 HRS Core	HS004_begin_NR_DK, H167-H169
G009_11	ALP, 2010 HRS Core	HS010, H171
G010_11	ALP, 2010 HRS Core	HS010_NR_DK, H172-H174
G011_11	ALP, 2010 HRS Core	RA001, Q162
G012_11	ALP, 2010 HRS Core	RA002, Q166
G013_11	ALP, 2010 HRS Core	RA002_NR_DK, Q167-Q169
G014_11	ALP, 2010 HRS Core	ST001, Q316
G015_11	ALP, 2010 HRS Core	ST003, Q317
G016_11	ALP, 2010 HRS Core	ST003_NR_DK, Q318-Q320
G017_11	ALP	SC008_intro
G018_11	ALP, 2010 HRS Core	SC008, Q477
G019_11	ALP, 2010 HRS Core	Q519, Q519
G020_11	ALP, 2010 HRS Core	Q519_NR_DK, Q520-522
G021_11	ALP, 2010 HRS Core	A002_amount_NR_SP, Q371
G023A_11	ALP, 2010 HRS Core	A002_amount_NR_SP, Q371
G024_11	ALP	A003_ amount_NR_SP
G026A_11	ALP	A003_ amount_NR_DK
G027_11	ALP, 2010 HRS Core	A004_ amount_NR_SP, Q134
G029A_11	ALP 2010 HRS Core	A004_ amount_NR_DK , Q135-Q137 Unfolding Sequence

2011 Internet Variable Name	Source study	Original Varname
G030_11	ALP	A005_ amount_NR_SP
G032A_11	ALP	A005_ amount_NR_DK
G033_11	ALP, 2010 HRS Core	A006, Q148 A006_amount, Q148
G035A_11	ALP, 2010 HRS Core	A006_ amount_NR_DK, Q149-Q151 Unfolding Sequence
G036_11	ALP	A007_amount_NR_SP
G038A_11	ALP	A007_amount_NR_DK
G039_11	ALP, 2010 HRS Core	A008_amount, Q317
G039_11	ALP, 2010 HRS Core	A008_amount_NR_SP, Q331
G041A_11	ALP, 2010 HRS Core	A008_amount_NR_DK, Q332-Q334 Unfolding
G042_11	ALP, 2010 HRS Core	A009_amount, Q345
G042_11	ALP, 2010 HRS Core	A009_amount, Q345
G044A_11	ALP, 2010 HRS Core	A009_amount_NR_DK, Q346-Q348 Unfolding
G045_11	ALP, 2010 HRS Core	A010_amount, Q357
G045_11	ALP, 2010 HRS Core	A010_amount_NR_SP, Q357
G047A_11	ALP, 2010 HRS Core	A010_amount_NR_DK, Q358-Q360 Unfolding
G048_11	ALP, 2010 HRS Core	A011, Q375
G049_11	ALP, 2010 HRS Core	A011_amount, Q376
G050_11	ALP, 2010 HRS Core	A011_NR_SP, Q377-Q379 Unfolding Sequence
G051_11	ALP, 2010 HRS Core	A014, Q464
G052_11	ALP	A015
G053_11	ALP, 2010 HRS Core	A016, Q467/Q472
G054_11	ALP, 2010 HRS Core	A016_NR_DK, Q473-Q475 Unfolding Sequence
G055_11	ALP, 2010 HRS Core	Q478, Q477
G056_11	ALP, 2010 HRS Core	Q478, Q478
G057_11	ALP, 2010 HRS Core	Q478_NR_DK, Q479-481 Unfolding Sequence
H001_11	HRS Consumption and Activities Mail Survey (CAMS), ALP	B18, B18_NA
H002_11	HRS CAMS, ALP	B19, B19_NA
H003_11	HRS CAMS, ALP	B20, B20_NA
H006_11	2009 HRS Internet Survey, HRS CAMS, ALP	H046, B23, B23_NA
H007_11	HRS CAMS/ALP	B24, B24_NA
H008_11	2009 HRS Internet Survey, ALP, HRS CAMS	H050, B40, B37a-d
H009_11	2009 HRS Internet Survey, ALP, HRS CAMS	H051, B41, B38a-d
H010_11	2009 HRS Internet Survey, ALP, HRS CAMS	H052 , B42 , B39a-d
H011_11	HRS CAMS, ALP	B25
H012_11	HRS CAMS, ALP	B26
H013_11	HRS CAMS, ALP	B27

2011 Internet Variable Name	Source study	Original Varname
H014_11	HRS CAMS, ALP	B28
H015_11	2009 HRS Internet Survey, ALP, HRS CAMS	H047, B29, B29a-c
H016_11	ALP, HRS CAMS	B30, B30
H017_11	2009 HRS Internet Survey, ALP, HRS CAMS	H048, B31, B31a-c
H018_11	2009 HRS Internet Survey, ALP, HRS CAMS	H049, B32, B32a-c
H019_11	HRS CAMS, ALP	B33
H021_11	HRS CAMS, ALP	B35
H022_11	HRS CAMS, ALP	B36
H023_11	ALP	B37
H024_11	ALP	B38
H025_11	ALP	B39
H101_11	HRS CAMS, ALP	B18
H102_11	HRS CAMS	B19
H103_11	HRS CAMS, ALP	B20
H104_11	HRS CAMS, ALP	B21
H105_11	HRS CAMS	B22
H106_11	2009 HRS Internet Survey, HRS CAMS, ALP	H046, B23
H107_11	HRS CAMS, ALP	B24
H108_11	2009 HRS Internet Survey, ALP, HRS CAMS	H050 , B40, B37a-d
H109_11	2009 HRS Internet Survey, ALP, HRS CAMS	H051, B41, B38a-d
H110_11	2009 HRS Internet Survey, ALP, HRS CAMS	H052, B42, B39a-d
H111_11	HRS CAMS, ALP	B25
H112_11	HRS CAMS, ALP	B26
H113_11	HRS CAMS, ALP	B27
H114_11	HRS CAMS, ALP	B28
H115_11	2009 HRS Internet Survey, ALP, HRS CAMS	H047, B29, B29a-c
H116_11	ALP, HRS CAMS	B30, B30
H117_11	2009 HRS Internet Survey, ALP, HRS CAMS	H048, B31, B31a-c
H118_11	2009 HRS Internet Survey, ALP, HRS CAMS	H049, B32, B32a-c
H119_11	HRS CAMS, ALP	B33
H120_11	HRS CAMS, ALP	B34
H121_11	HRS CAMS, ALP	B35
H122_11	HRS CAMS, ALP	B36
H123_11	ALP	B37
H124_11	ALP	B38
H125_11	ALP	B39
H204_11	2009 HRS Internet Survey, ALP, HRS CAMS	H033, SP009d, B3
H205_11	2009 HRS Internet Survey, ALP, HRS CAMS	H034, SP009e, B4
H206_11	2009 HRS Internet Survey, ALP, HRS CAMS	H035, SP009f, B5
H207_11	2009 HRS Internet Survey, ALP, HRS CAMS	H036, SP009g, B6
H208_11	HRS CAMS, ALP	B7
H209_11	HRS CAMS, ALP	B8
H210_11	2009 HRS Internet Survey, ALP, HRS CAMS	H043, B9, B9a-b

2011 Internet Variable Name	Source study	Original Varname
H211_11	2009 HRS Internet Survey, ALP, HRS CAMS	H044, B10, B10a-b
H212_11	2009 HRS Internet Survey, ALP, HRS CAMS	H045, B11, B11a-b
H213_11	HRS CAMS, ALP	B12
H214_11	HRS CAMS, ALP	B13
H215_11	HRS CAMS, ALP	B14
H216_11	HRS CAMS, ALP	B16
H217_11	HRS CAMS, ALP	B17
I001_11	2007 HRS Internet Survey	SS002
I003_11	2007 HRS Internet Survey	SS005A
I006A_11	ALP	ms93_SM012
I006B_11	ALP	ms93_SM012
I007_11	2007 HRS Internet Survey	SS003A
I008_11	2007 HRS Internet Survey	SS003A_verification
I009_11	2007 HRS Internet Survey	SS003A_NEWAMOUNT
I015_11	2007 HRS Internet Survey	SS004Aa
I016_11	2007 HRS Internet Survey	SS004Ab
I017_11	2007 HRS Internet Survey	SS004Ac
I018_11	2007 HRS Internet Survey	S004Ad
I019_11	2007 HRS Internet Survey	SS006
I021_11	2007 HRS Internet Survey	SS003A_verification
I022_11	2007 HRS Internet Survey	SS003A_NEWAMOUNT
I030_11	2007 HRS Internet Survey	SS003A_verification
I031_11	2007 HRS Internet Survey	SS003A_NEWAMOUNT
I040_11	ALP financial crisis survey, Oct10, Jan11	SS003
I041M1_11 - I041M6_11	ALP financial crisis survey, Oct10, Jan11	SS004
I042M1_11 - I042M4_11	ALP financial crisis survey, Oct10, Jan11	SS005
I043M1_11 - I043M8_11	ALP financial crisis survey, Oct10, Jan11	SS012
J003_11	ALP	R001_you)
J004_11	ALP	R001_partner
J007_11	ALP	R002_you
J008_11	ALP	R002_partner
J011_11	ALP	R003_you
J012_11	ALP	R003_partner
J015_11	ALP	R004_you
J016_11	ALP	R004_partner
J019_11	ALP	R005_you
J028_11	ALP	C001_You
J029_11	ALP	C001_Partner
J030_11	ALP	C001_Joint
J038_11	ALP	C003_You
J039_11	ALP	C003_Partner
J040_11	ALP	C003_Joint
J043_11	ALP	C004_You

2011 Internet Variable Name	Source study	Original Varname
J044_11	ALP	C004_Partner
J045_11	ALP	C004_Joint
J046_11	ALP	J1
J047_11	ALP	J2
J052_11	ALP	S3
J054_11	ALP	S4
K001_11	Medical Expenditure Panel Study (MEPS)	AC05
K002M1_11 - K002M6_11	MEPS	AC07
K003_11	National Health Interview Survey (NHIS)	FAU.010_00.000
K004M1_11 - K004M4_11	NHIS	FAU.020_00.000.
K005_11	NHIS	FAU.030_00.000.
K006M1_11 - K006M4_11	NHIS	FAU.040_00.000.
K007_11	HRS	N235

Appendix B

B. Explanation of Section J Joint Retirement Preference Scenarios

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Section J – Joint Retirement Preferences
Arthur: VanSoest

.....

Fill specifications for Joint Retirement Preferences section – Scenarios 1-6

Preload/Previous Section Info needed:

R's birthdate
Spouse's birthdate
12 random variables
   a) randomyou[1] to randomyou[6] (values 1,2,3,4,5)
   b) randompartner[1] to randompartner[6] (values 1,2,3,4,5)

Assignments:
RH=A011_ {R's current work hours}
If A010 in (5, empty) then RH=0 {R not working or work status missing}
SH=A013_ {Sp's current work hours}
If A012 in (5, empty) then SH=0 {Sp not working or work status missing}

Calculations:
RH6 := round(RH*0.6)
SH6 := round(SH*0.6)
R's age (use R's birthdate to calculate R's age at time of survey)
Sp's age (use Sp's birthdate to calculate)

Fills for calculations:
FLRH6=RH6
FLSH6=SH6

Age fills for partner header:
DA = R's age – Sp's age
DA62 = 62 – DA
DA65 = 65 – DA
DA68 = 68 – DA

Percentage fills:

```
if RandomYou[1] = 1 then
  FLPercentYou_1 := '50%'
elseif RandomYou[1] = 2 then
  FLPercentYou_1 := '55%'
elseif RandomYou[1] = 3 then
  FLPercentYou_1 := '60%'
elseif RandomYou[1] = 4 then
  FLPercentYou_1 := '65%'
else
  FLPercentYou_1 := '70%'
Endif

if RandomYou[2] = 1 then
  FLPercentYou_2 := '40%'
elseif RandomYou[2] = 2 then
  FLPercentYou_2 := '45%'
elseif RandomYou[2] = 3 then
  FLPercentYou_2 := '50%'
elseif RandomYou[2] = 4 then
  FLPercentYou_2 := '55%'
else
  FLPercentYou_2 := '60%'
Endif

if RandomYou[3] = 1 then
  FLPercentYou_3 := '60%'
elseif RandomYou[3] = 2 then
  FLPercentYou_3 := '65%'
elseif RandomYou[3] = 3 then
  FLPercentYou_3 := '70%'
elseif RandomYou[3] = 4 then
  FLPercentYou_3 := '75%'
else
  FLPercentYou_3 := '80%'
Endif

if RandomYou[4] = 1 then
  FLPercentYou_4 := '50%'
elseif RandomYou[4] = 2 then
```

```
  FLPercentYou_4 := '55%'
elseif RandomYou[4] = 3 then
  FLPercentYou_4 := '60%'
elseif RandomYou[4] = 4 then
  FLPercentYou_4 := '65%'
else
  FLPercentYou_4 := '70%'
Endif

if RandomYou[5] = 1 then
  FLPercentYou_5 := '70%'
elseif RandomYou[5] = 2 then
  FLPercentYou_5 := '75%'
elseif RandomYou[5] = 3 then
  FLPercentYou_5 := '80%'
elseif RandomYou[5] = 4 then
  FLPercentYou_5 := '85%'
else
  FLPercentYou_5 := '90%'
Endif

if RandomYou[6] = 1 then
  FLPercentYou_6 := '50%'
elseif RandomYou[6] = 2 then
  FLPercentYou_6 := '55%'
elseif RandomYou[6] = 3 then
  FLPercentYou_6 := '60%'
elseif RandomYou[6] = 4 then
  FLPercentYou_6 := '65%'
else
  FLPercentYou_6 := '70%'
Endif

if RandomPartner[1] = 1 then
  FLPercent1Partner_1 := '40%'
  FLPercent2Partner_1 := '50%'
  FLPercent3Partner_1 := '60%'
elseif RandomPartner[1] = 2 then
  FLPercent1Partner_1 := '45%'
  FLPercent2Partner_1 := '55%'
  FLPercent3Partner_1 := '65%'
elseif RandomPartner[1] = 3 then
  FLPercent1Partner_1 := '50%'
  FLPercent2Partner_1 := '60%'
  FLPercent3Partner_1 := '70%'
elseif RandomPartner[1] = 4 then
  FLPercent1Partner_1 := '55%'
  FLPercent2Partner_1 := '65%'
  FLPercent3Partner_1 := '75%'
else
  FLPercent1Partner_1 := '60%'
  FLPercent2Partner_1 := '70%'
  FLPercent3Partner_1 := '80%'
Endif

if RandomPartner[2] = 1 then
  FLPercent1Partner_2 := '40%'
elseif RandomPartner[2] = 2 then
  FLPercent1Partner_2 := '45%'
elseif RandomPartner[2] = 3 then
  FLPercent1Partner_2 := '50%'
elseif RandomPartner[2] = 4 then
  FLPercent1Partner_2 := '55%'
else
  FLPercent1Partner_2 := '60%'
Endif


if RandomPartner[3] = 1 then
  FLPercent1Partner_3 := '40%'
  FLPercent2Partner_3 := '50%'
elseif RandomPartner[3] = 2 then
  FLPercent1Partner_3 := '45%'
  FLPercent2Partner_3 := '55%'
elseif RandomPartner[3] = 3 then
  FLPercent1Partner_3 := '50%'
  FLPercent2Partner_3 := '60%'
elseif RandomPartner[3] = 4 then
  FLPercent1Partner_3 := '55%'
  FLPercent2Partner_3 := '65%'
else
  FLPercent1Partner_3 := '60%'
  FLPercent2Partner_3 := '70%'
Endif

if RandomPartner[4] = 1 then
  FLPercent1Partner_4 := '40%'
elseif RandomPartner[4] = 2 then
  FLPercent1Partner_4 := '45%'
elseif RandomPartner[4] = 3 then
  FLPercent1Partner_4 := '50%'
elseif RandomPartner[4] = 4 then
  FLPercent1Partner_4 := '55%'
else
  FLPercent1Partner_4 := '60%'
Endif

if RandomPartner[5] = 1 then
  FLPercent1Partner_5 := '40%'
  FLPercent2Partner_5 := '50%'
  FLPercent3Partner_5 := '60%'
elseif RandomPartner[5] = 2 then
  FLPercent1Partner_5 := '45%'
  FLPercent2Partner_5 := '55%'
  FLPercent3Partner_5 := '65%'
elseif RandomPartner[5] = 3 then
  FLPercent1Partner_5 := '50%'
  FLPercent2Partner_5 := '60%'
  FLPercent3Partner_5 := '70%'
elseif RandomPartner[5] = 4 then
  FLPercent1Partner_5 := '55%'
  FLPercent2Partner_5 := '65%'
  FLPercent3Partner_5 := '75%'
else
  FLPercent1Partner_5 := '60%'
  FLPercent2Partner_5 := '70%'
  FLPercent3Partner_5 := '80%'
Endif

if RandomPartner[6] = 1 then
  FLPercent1Partner_6 := '40%'
  FLPercent2Partner_6 := '50%'
elseif RandomPartner[6] = 2 then
  FLPercent1Partner_6 := '45%'
  FLPercent2Partner_6 := '55%'
elseif RandomPartner[6] = 3 then
```

```
    FLPercent1Partner_6 := '50%'              |   else
    FLPercent2Partner_6 := '60%'              |     FLPercent1Partner_6 := '60%'
  elseif RandomPartner[6] = 4 then            |     FLPercent2Partner_6 := '70%'
    FLPercent1Partner_6 := '55%'              |   endif
    FLPercent2Partner_6 := '65%'              |
```

.....

J000_surveyIntro

We are interested in how couples make their retirement decisions. In particular, we want to know if and how partners take account of each other's preferences when making retirement decisions.

IF A008=1,2 and

The next questions describe possible ways in which you and your partner can retire. We call them retirement scenarios. The retirement scenarios are indicated on a timeline, where different situations are indicated together with your age and your partner's age.

To illustrate, let's assume for the moment that your partner is two years younger than you, and you both have full-time jobs of 40 hours per week. Suppose that, when you are 62 years old (and your partner is 60 years old), you and your partner still work the same number of hours per week as now, in similar positions. Also suppose that your and your partner's employers fully cooperate with all the scenarios described.

Let us consider how this example would work. First "your own" retirement path is presented, indicated by the time line below. The pink box indicates you are still at work. The yellow box means that you have reduced your hours and work less than you currently do (*gradual retirement*). The blue box indicates that you have stopped working and are fully retired. As you see, you work your current (40) hours per week until age 65. Then you work 24 hours per week until age 68, but since you get a partial pension in addition to part-time earnings, your net income remains the same as before age 65. At age 68 you retire completely and your net pension income becomes 75% of your net income before age 65.

.....

Example:

When you are between 62 and 65	When you are between 65 and 68	When you are 68 or older
You work current hours	You work 24 hours per week; your net income is the same as before age 65	You are retired and get a pension corresponding to 75% of your last earnings

The next screen in the example reproduces your time line and adds the time line for your partner.

.....

(Screen 2)

In this case, "your partner" has no gradual retirement and retires completely when you turn 65, that is, when he or she is 63. Your partner's pension income is 75% of his or her last net earnings.

.....

Example:

When you are between 62 and 65	When you are between 65 and 68	When you are 68 or older
You work current hours	You work 24 hours per week; your net income is the same as before age 65	You are retired and get a pension corresponding to 75% of your last earnings
When your partner is between 60 and 63	**When your partner is between 63 and 66**	**When your partner is 66 or older**
Your partner works current hours	Your partner retires and gets a pension corresponding to 75% of his/her last earnings	Your partner is retired and gets a pension corresponding to 75% of his/her last earnings

In the questions that follow, we will show you six different retirement scenarios. The scenarios are presented in two steps: first your own time line is given, then, on the next screen, your partner's time line is added. We take account of the actual age difference between you and your partner and of the actual hours that you and your partner are currently working.

We will ask you to judge each scenario twice -- first on the basis of your own preference and then on what you think your partner's preference would be.

.....

Scenario 1

.....

J001 (ALP: R001_intro1You)

We now present retirement scenario 1.

Your own retirement time line:

When you are between 62 and 65	When you are between 65 and 68	When you are 68 or older
You_1[1] fill options: If RH=0: 1. You do not work Color=pink Else: 2. You work current hours Color=pink	**You_1[2] fill options:** If RH=0: 1. You do not work Color=pink Else: 2. When you are 65 you retire and get a pension corresponding to 'FLPercentYou_1' of your last earnings Color=blue	**You_1[3] fill options:** If RH=0: 1. You do not work Color=pink Else: 2. You are retired and get a pension corresponding to 'FLPercentYou_1' of your last earnings Color=blue

On the next screen we add your partner's time line.

How would you and your partner rate the following retirement scenario? (Remember, this is how you think your partner would feel about the scenario, not the result of you asking for your partner's opinion.) Please provide your rating using a number between 1 (for very unattractive) and 10 (for very attractive).

J002 (ALP: R001_Intro1Partner)

When your partner is between 'DA62' and 'DA65'	When your partner is between 'DA65' and 'DA68'	When your partner is 'DA68' or older
Partner_1[1] fill options: If SH=0: 1. Your partner does not work Color=pink Else if DA62 < 68: 2. Your partner works current hours Color=pink Else: 3. Your partner retires and gets a pension corresponding to 'FLPercent3partner_1' of his/her last earnings Color=blue	**Partner_1[2] fill options:** If SH=0: 1. Your partner does not work Color=pink Else if DA65 < 68: 2. Your partner works current hours Color=pink Else: 3. Your partner is retired and gets a pension corresponding to 'FLPercent3partner_1' of his/her last earnings Color=blue	**Partner_1[3] fill options:** If SH=0: 1. Your partner does not work Color=pink Else if DA68 < 62: 2. Your partner works current hours Color=pink Else if 62 <= DA68 <= 64: 3. Your partner retires and gets a pension corresponding to 'FLPercent1partner_1' of his/her last earnings Color=blue Else if 65 <= DA68 <= 67: 4. Your partner is retired and gets a pension corresponding to 'FLPercent2partner_1' of his/her last earnings Color=blue Else: 5. Your partner is retired and gets a pension corresponding to 'FLPercent3partner_1' of his/her last earnings Color=blue

J003_Rating_You Scenario 1 Rating – R (ALP: R001_you)

(From your point of view)

Very Un Attractive									Very Attractive
1	**2**	**3**	**4**	**5**	**6**	**7**	**8**	**9**	**10**

J004_Rating_Spouse Scenario 1 Rating – Spouse (ALP: R001_partner)

(From your partner's point of view)

Very Un Attractive									Very Attractive
1	**2**	**3**	**4**	**5**	**6**	**7**	**8**	**9**	**10**

Scenario 2

.....

J005 (ALP: R002_intro1You)

Retirement scenario 2.

Your own retirement time line:

When you are between 62 and 65	When you are between 65 and 68	When you are 68 or older
You_2[1] fill options: If RH=0: 1. You do not work Color=pink **ElseIf RH >0 and Rage <=62:** 2. When you are 62 you retire and get a pension corresponding to 'FLPercentYou_2' of your last earnings Color=blue **Else (for Rs older than 62)** **3. When you are [fill RAge]** you retire and get a pension corresponding to 'FLPercentYou_2' of your last earnings Color=blue	**You_2[2] fill options:** If RH=0: 1. You do not work Color=pink Else: 2. You are retired and get a pension corresponding to 'FLPercentYou_2' of your last earnings Color=blue	**You_2[3] fill options:** If RH=0: 1. You do not work Color=pink Else: 2. You are retired and get a pension corresponding to 'FLPercentYou_2' of your last earnings Color=blue
On the next screen we add your partner's time line.		
J006		
When your partner is between ’DA62’ and ’DA65’	When your partner is between ’DA65’ and ’DA68’	When your partner is ’DA68’ or older
Partner_2[1] fill options: If SH=0: 1. Your partner does not work Color=pink Else if DA62 < 62: 2. Your partner works current hours Color=pink Else: 3. Your partner retires and gets a pension corresponding to ‘FLPercent1partner_2’ of his/her last earnings Color=blue	**Partner_2[2] fill options:** If SH=0: 1. Your partner does not work Color=pink Else if DA65 < 62: 2. Your partner works current hours Color=pink Else: 3. Your partner is retired and gets a pension corresponding to ‘FLPercent1partner_2’ of his/her last earnings Color=blue	**Partner_2[3] fill options:** If SH=0: 1. Your partner does not work Color=pink Else if DA68 < 62: 2. Your partner works current hours Color=pink Else: 3. Your partner is retired and gets a pension corresponding to ‘FLPercent1partner_2’ of his/her last earnings Color=blue

J007_Rating_You (SCENARIO 2 - RATING - R) ALP: R002_you

(From your point of view)

Very Un Attractive									Very Attractive
1	**2**	**3**	**4**	**5**	**6**	**7**	**8**	**9**	**10**

J008_Rating_Spouse (SCENARIO 2 - RATING – Spouse) ALP: R002_partner

(From your partner's point of view)

Very Un Attractive									Very Attractive
1	**2**	**3**	**4**	**5**	**6**	**7**	**8**	**9**	**10**

Scenario 3

.....

J009 (ALP: R003_intro1You)

Retirement scenario 3.

Your own retirement time line:

When you are between 62 and 65	When you are between 65 and 68	When you are 68 or older
You_3[1] fill options: If RH=0: 1. You do not work Color=pink Else: 2. You work current hours Color=pink	**You_3[2] fill options:** If RH=0: 1. You do not work Color=pink Else: 2. You work current hours Color=pink	**You_3[3] fill options:** If RH=0: 1. You do not work Color=pink Else: 2. When you are 68 you retire and get a pension corresponding to 'FLPercentYou_3' of your last earnings Color=blue

On the next screen we add your partner's time line.

J010

When your partner is between 'DA62' and 'DA65'	When your partner is between 'DA65' and 'DA68'	When your partner is 'DA68' or older
Partner_3[1] fill options: If SH=0: 1. Your partner does not work Color=pink Else if DA62 < 65: 2. Your partner works current hours Color=pink Else: 3. Your partner retires and gets a pension corresponding to 'FLPercent2partner_3' of his/her last earnings Color=blue	**Partner_3[2] fill options:** If SH=0: 1. Your partner does not work Color=pink Else if DA65 < 65: 2. Your partner works current hours Color=pink Else: 3. Your partner retires and gets a pension corresponding to 'FLPercent2partner_3' of his/her last earnings Color=blue	**Partner_3[3] fill options:** If SH=0: 1. Your partner does not work Color=pink Else if DA68 < 62: 2. Your partner works current hours Color=pink Else if 62 <= DA68 <= 64: 3. Your partner retires and gets a pension corresponding to 'FLPercent1partner_3' of his/her last earnings Color=blue Else: 4. Your partner is retired and gets a pension corresponding to 'FLPercent2partner_3' of his/her last earnings Color=blue

J011_Rating_You (SCENARIO 3 - RATING - R) ALP: R003_you

(From your point of view)

Very Un Attractive									Very Attractive
1	**2**	**3**	**4**	**5**	**6**	**7**	**8**	**9**	**10**

J012_Rating_Spouse (SCENARIO 3 - RATING – Spouse) ALP: R003_partner

(From your partner's point of view)

Very Un Attractive									Very Attractive
1	**2**	**3**	**4**	**5**	**6**	**7**	**8**	**9**	**10**

Scenario 4

.....

J013 (ALP: R004_introYou)

Retirement scenario 4.

Your own retirement time line:

When you are between 62 and 65	When you are between 65 and 68	When you are 68 or older
You_4[1] fill options: If RH=0: 1. You do not work Color=pink Else, if 0 < R's hours work <=35: 2. You work current hours Color=pink **ElseIf RH >0 and Rage <=62:** 3. At 62 you reduce hours worked by 40% (you work 'FLRH6' hours per week), but your total income does not change Color=yellow **Else (for Rs older than 62)** **4. At [fill RAge]** you reduce hours worked by 40% (you work 'FLRH6' hours per week), but your total income does not change Color=yellow	**You_4[2] fill options:** If RH=0: 1. You do not work Color=pink Else: 2. When you are 65 you retire and get a pension corresponding to 'FLPercentYou_4' of your last earnings Color=blue	**You_4[3] fill options:** If RH=0: 1. You do not work Color=pink Else: 2. You are retired and get a pension corresponding to 'FLPercentYou_4' of your last earnings Color=blue

On the next screen we add your partner's time line.

J014

When your partner is between 'DA62' and 'DA65'	When your partner is between 'DA65' and 'DA68'	When your partner is 'DA68' or older
Partner_4[1] fill options: If SH=0: 1. Your partner does not work Color=pink Else if DA62 < 62: 2. Your partner works current hours Color=pink Else: 3. Your partner retires and gets a pension corresponding to 'FLPercent1partner_4' of his/her last earnings Color=blue	**Partner_4[2] fill options:** If SH=0: 1. Your partner does not work Color=pink Else if DA65 < 62: 2. Your partner works current hours Color=pink Else: 3. Your partner is retired and gets a pension corresponding to 'FLPercent1partner_4' of his/her last earnings Color=blue	**Partner_4[3] fill options:** If SH=0: 1. Your partner does not work Color=pink Else if DA68 < 62: 2. Your partner works current hours Color=pink Else: 3. Your partner is retired and gets a pension corresponding to 'FLPercent1partner_4' of his/her last earnings Color=blue

J015_Rating_You (SCENARIO 4 - RATING - R) ALP: R004_you

(From your point of view)

Very Un Attractive									Very Attractive
1	**2**	**3**	**4**	**5**	**6**	**7**	**8**	**9**	**10**

J016_Rating_Spouse (SCENARIO 4 - RATING – Spouse) ALP: R004_partner

(From your partner's point of view)

Very Un Attractive									Very Attractive
1	**2**	**3**	**4**	**5**	**6**	**7**	**8**	**9**	**10**

Scenario 5

.....

J017 (ALP: R005_introYou)

Retirement scenario 5.

Your own retirement time line:

When you are between 62 and 65	When you are between 65 and 68	When you are 68 or older
You_5[1] fill options: If RH=0: 1. You do not work Color=pink Else: 2. You work current hours Color=pink	**You_5[2] fill options:** If RH=0: 1. You do not work Color=pink Else: 2. You work current hours Color=pink	**You_5[3] fill options:** If RH=0: 1. You do not work Color=pink Else: 2. When you are 68 you retire and get a pension corresponding to 'FLPercentYou_5' of your last earnings Color=blue

On the next screen we add your partner's time line.

J018

When your partner is between 'DA62' and 'DA65'	When your partner is between 'DA65' and 'DA68'	When your partner is 'DA68' or older
Partner_5[1] fill options: If SH=0: 1. Your partner does not work Color=pink Else if DA62 < 65: 2. Your partner works current hours Color=pink Else if 65 <= DA62 <=67 and SH >= 35: 3. Your partner reduces his/her hours worked by 40% (your partner works 'FLSH6' hours per week), but his/her total income does not change Color=yellow Else if 65 <= DA62 <=67 and SH < 35: 4. Your partner works current hours Color=pink Else: 5. Your partner retires and gets a pension corresponding to 'FLPercent3partner_5' of his/her last earnings Color=blue	**Partner_5[2] fill options:** If SH=0: 1. Your partner does not work Color=pink Else if DA65 < 65: 2. Your partner works current hours Color=pink Else if 65 <= DA65 <=67 and SH >= 35: 3. Your partner continues to work his/her hours reduced by 40% (your partner works 'FLSH6' hours per week), but his/her total income does not change Color=yellow Else if 65 <= DA65 <=67 and SH < 35: 4. Your partner works current hours Color=pink Else: 5. Your partner is retired and gets a pension corresponding to 'FLPercent3partner_5' of his/her last earnings Color=blue	**Partner_5[3] fill options:** If SH=0: 1. Your partner does not work Color=pink Else if DA68 < 62: 2. Your partner works current hours Color=pink Else if 62 <= DA68 <= 64: 3. Your partner retires and gets a pension corresponding to 'FLPercent1partner_5' of his/her last earnings Color=blue Else if 65 <= DA68 <= 67: 4. Your partner retires and gets a pension corresponding to 'FLPercent2partner_5' of his/her last earnings Color=blue Else: 5. Your partner is retired and gets a pension corresponding to 'FLPercent3partner_5' of his/her last earnings Color=blue

J019_Rating_You (SCENARIO 5 - RATING - R) ALP: R005_you3

From your point of view

Very Un Attractive									Very Attractive
1	**2**	**3**	**4**	**5**	**6**	**7**	**8**	**9**	**10**

J020_Rating_Spouse (SCENARIO 5 - RATING – Spouse) ALP: R005_partner

From your partner's point of view

Very Un Attractive									Very Attractive
1	**2**	**3**	**4**	**5**	**6**	**7**	**8**	**9**	**10**

Scenario 6

J021 (ALP: R006_introYou)

Retirement scenario 6.

Your own retirement time line:

When you are between 62 and 65	When you are between 65 and 68	When you are 68 or older
You_6[1] fill options: If RH=0: 1. You do not work Color=pink Else: 2. You work current hours Color=pink	**You_6[2] fill options:** If RH=0: 1. You do not work Color=pink Else: 2. When you are 65 you retire and get a pension corresponding to ‘FLPercentYou_6’ of your last earnings Color=blue	**You_6[3] fill options:** If RH=0: 1. You do not work Color=pink Else: 2. You are retired and get a pension corresponding to ‘FLPercentYou_6’ of your last earnings Color=blue

On the next screen we add your partner's time line.

J022

When your partner is between ’DA62’ and ’DA65’	When your partner is between ’DA65’ and ’DA68’	When your partner is ’DA68’ or older
Partner_6[1] fill options: If SH=0: 1. Your partner does not work Color=pink Else if DA62 < 65: 2. Your partner works current hours Color=pink Else if 65 <= DA62 <= 67: 3. Your partner retires and gets a pension corresponding to ‘FLPercent2partner_6’ of his/her last earnings Color=blue Else: 4. Your partner is retired and gets a pension corresponding to ‘FLPercent2partner_6’ of his/her last earnings Color=blue	**Partner_6[2] fill options:** If SH=0: 1. Your partner does not work Color=pink Else if DA65 < 65: 2. Your partner works current hours Color=pink Else: 3. Your partner is retired and gets a pension corresponding to ‘FLPercent2partner_6’ of his/her last earnings Color=blue	**Partner_6[3] fill options:** If SH=0: 1. Your partner does not work Color=pink Else if DA68 < 62: 2. Your partner works current hours Color=pink Else if 62 <= DA68 <= 64: 3. Your partner retires and gets a pension corresponding to ‘FLPercent1partner_6’ of his/her last earnings Color=blue Else: 4. Your partner is retired and gets a pension corresponding to ‘FLPercent2partner_6’ of his/her last earnings Color=blue

J023_Rating_You (SCENARIO 6 - RATING - R) ALP: R006_you

(From your point of view)

Very Un Attractive									Very Attractive
1	**2**	**3**	**4**	**5**	**6**	**7**	**8**	**9**	**10**

J024_Rating_Spouse (SCENARIO 6 - RATING – Spouse) ALP: R006_partner

(From your partner's point of view)

Very Un Attractive									Very Attractive
1	**2**	**3**	**4**	**5**	**6**	**7**	**8**	**9**	**10**

.....

A/B Choice Scenarios 1-4

choice_intro
Scenarios that were presented in the ratings series 1-6 are paired off and Rs are asked to indicate a preference between the two in the pair. A total of four pairs are presented. The initial 6 scenarios map into the pairs as indicated in the table below.

	Paired A/B scenarios			
Initial scenarios	1	2	3	4
Scenario 1		B		
Scenario 2	A		B	
Scenario 3				A
Scenario 4	B			
Scenario 5			A	
Scenario 6		A		B

The next questions are about retirement scenarios, but now we ask you to choose between **two different scenarios, named A and B. For each of these scenarios we will ask you** three questions: We ask you to choose if it were up to you, what you think your partner would choose if it were up to him/her, and what would be the most likely outcome if you had to decide jointly with your partner.
.....

J026_Choice 1A (Scenario 2)

HeaderYou[1] When you are between 62 and 65	**HeaderYou[2]** When you are between 65 and 68	**HeaderYou[3]** When you are 68 or older
You_2[1] fill options: If RH=0: 1. You do not work Color=pink **ElseIf RH >0 and Rage <=62:** 2. When you are 62 you retire and get a pension corresponding to 'FLPercentYou_2' of your last earnings Color=blue **Else (for Rs older than 62)** **3. When you are [fill RAge]** you retire and get a pension corresponding to 'FLPercentYou_2' of your last earnings Color=blue	**You_2[2] fill options:** If RH=0: 1. You do not work Color=pink Else: 2. You are retired and get a pension corresponding to 'FLPercentYou_2' of your last earnings Color=blue	**You_2[3] fill options:** If RH=0: 1. You do not work Color=pink Else: 2. You are retired and get a pension corresponding to 'FLPercentYou_2' of your last earnings Color=blue
HeaderPartner[1] When your partner is between 'DA62' and 'DA65'	**HeaderPartner[2]** When your partner is between 'DA65' and 'DA68'	**HeaderPartner[3]** When your partner is 'DA68' or older
Partner_2[1] fill options: If SH=0: 1. Your partner does not work Color=pink	**Partner_2[2] fill options:** If SH=0: 1. Your partner does not work Color=pink	**Partner_2[3] fill options:** If SH=0: 1. Your partner does not work Color=pink

Else if DA62 < 62: 2. Your partner works current hours Color=pink Else: 3. Your partner retires and gets a pension corresponding to ‘FLPercent1partner_2’ of his/her last earnings Color=blue	Else if DA65 < 62: 2. Your partner works current hours Color=pink Else: 3. Your partner is retired and gets a pension corresponding to ‘FLPercent1partner_2’ of his/her last earnings Color=blue	Else if DA68 < 62: 2. Your partner works current hours Color=pink Else: 3. Your partner is retired and gets a pension corresponding to ‘FLPercent1partner_2’ of his/her last earnings Color=blue

.....

J027_Choice 1B (Scenario 4)

HeaderYou[1] When you are between 62 and 65	**HeaderYou[2]** When you are between 65 and 68	**HeaderYou[3]** When you are 68 or older
You_4[1] fill options: If RH=0: 1. You do not work Color=pink Else, if 0 < R’s hours work <=35: 2. You work current hours Color=pink **ElseIf RH >0 and Rage <=62:** 3. At 62 you reduce hours worked by 40% (you work ‘FLRH6' hours per week), but your total income does not change Color=yellow **Else (for Rs older than 62)** **4. At [fill RAge]** you reduce hours worked by 40% (you work ‘FLRH6' hours per week), but your total income does not change Color=yellow	**You_4[2] fill options:** If RH=0: 1. You do not work Color=pink Else: 2. When you are 65 you retire and get a pension corresponding to ‘FLPercentYou_4’ of your last earnings Color=blue	**You_4[3] fill options:** If RH=0: 1. You do not work Color=pink Else: 2. You are retired and get a pension corresponding to 'FLPercentYou_4' of your last earnings Color=blue
HeaderPartner[1] When your partner is between ’DA62’ and ’DA65’	**HeaderPartner[2]** When your partner is between ’DA65’ and ’DA68’	**HeaderPartner[3]** When your partner is ’DA68’ or older
Partner_4[1] fill options: If SH=0: 1. Your partner does not work Color=pink Else if DA62 < 62: 2. Your partner works current hours Color=pink Else: 3. Your partner retires and gets a pension corresponding to	**Partner_4[2] fill options:** If SH=0: 1. Your partner does not work Color=pink Else if DA65 < 62: 2. Your partner works current hours Color=pink Else: 3. Your partner is retired and gets a pension corresponding to	**Partner_4[3] fill options:** If SH=0: 1. Your partner does not work Color=pink Else if DA68 < 62: 2. Your partner works current hours Color=pink Else: 3. Your partner is retired and gets a pension corresponding to

'FLPercent1partner_4' of his/her last earnings Color=blue	'FLPercent1partner_4' of his/her last earnings Color=blue	'FLPercent1partner_4' of his/her last earnings Color=blue

J028_CHOICE1_YOU
Considering your own preferences and not those of your partner, which would you prefer?
1 A
2 B

J029_CHOICE1_PARTNER
Considering your partner's preferences and not those of yourself, what do you think your partner would prefer?
1 A
2 B

J030_CHOICE1_JOINT
If, as a couple, you would have to decide jointly on choosing between these scenarios, what would be the most likely outcome?
1 A
2 B

.....

J031_Choice 2A (Scenario 6)

HeaderYou[1] When you are between 62 and 65	**HeaderYou[2]** When you are between 65 and 68	**HeaderYou[3]** When you are 68 or older
You_6[1] fill options: If RH=0: 1. You do not work Color=pink Else: 2. You work current hours Color=pink	**You_6[2] fill options:** If RH=0: 1. You do not work Color=pink Else: 2. When you are 65 you retire and get a pension corresponding to 'FLPercentYou_6' of your last earnings Color=blue	**You_6[3] fill options:** If RH=0: 1. You do not work Color=pink Else: 2. You are retired and get a pension corresponding to 'FLPercentYou_6' of your last earnings Color=blue
HeaderPartner[1] When your partner is between 'DA62' and 'DA65'	**HeaderPartner[2]** When your partner is between 'DA65' and 'DA68'	**HeaderPartner[3]** When your partner is 'DA68' or older
Partner_6[1] fill options: If SH=0: 1. Your partner does not work Color=pink Else if DA62 < 65: 2. Your partner works current hours Color=pink Else if 65 <= DA62 <= 67: 3. Your partner retires and gets a pension corresponding to 'FLPercent2partner_6' of	**Partner_6[2] fill options:** If SH=0: 1. Your partner does not work Color=pink Else if DA65 < 65: 2. Your partner works current hours Color=pink Else: 3. Your partner is retired and gets a pension corresponding to 'FLPercent2partner_6' of his/her	**Partner_6[3] fill options:** If SH=0: 1. Your partner does not work Color=pink Else if DA68 < 62: 2. Your partner works current hours Color=pink Else if 62 <= DA68 <= 64: 3. Your partner retires and gets a pension corresponding to 'FLPercent1partner_6' of

his/her last earnings Color=blue Else: 4. Your partner is retired and gets a pension corresponding to ‘FLPercent2partner_6’ of his/her last earnings Color=blue	last earnings Color=blue	his/her last earnings Color=blue Else: 4. Your partner is retired and gets a pension corresponding to ‘FLPercent2partner_6’ of his/her last earnings Color=blue

.....

J032_Choice 2B (Scenario 1)

HeaderYou[1] When you are between 62 and 65	**HeaderYou[2]** When you are between 65 and 68	**HeaderYou[3]** When you are 68 or older
You_1[1] fill options: If RH=0: 1. You do not work Color=pink Else: 2. You work current hours Color=pink	**You_1[2] fill options:** If RH=0: 1. You do not work Color=pink Else: 2. When you are 65 you retire and get a pension corresponding to ‘FLPercentYou_1’ of your last earnings Color=blue	**You_1[3] fill options:** If RH=0: 1. You do not work Color=pink Else: 2. You are retired and get a pension corresponding to ‘FLPercentYou_1’ of your last earnings Color=blue
HeaderPartner[1] When your partner is between ’DA62’ and ’DA65’	**HeaderPartner[2]** When your partner is between ’DA65’ and ’DA68’	**HeaderPartner[3]** When your partner is ’DA68’ or older
Partner_1[1] fill options: If SH=0: 1. Your partner does not work Color=pink Else if DA62 < 68: 2. Your partner works current hours Color=pink Else: 3. Your partner retires and gets a pension corresponding to ‘FLPercent3partner_1’ of his/her last earnings Color=blue	**Partner_1[2] fill options:** If SH=0: 1. Your partner does not work Color=pink Else if DA65 < 68: 2. Your partner works current hours Color=pink Else: 3. Your partner is retired and gets a pension corresponding to ‘FLPercent3partner_1’ of his/her last earnings Color=blue	**Partner_1[3] fill options:** If SH=0: 1. Your partner does not work Color=pink Else if DA68 < 62: 2. Your partner works current hours Color=pink Else if 62 <= DA68 <= 64: 3. Your partner retires and gets a pension corresponding to ‘FLPercent1partner_1’ of his/her last earnings Color=blue Else if 65 <= DA68 <= 67: 4. Your partner is retired and gets a pension corresponding to ‘FLPercent2partner_1’ of his/her last earnings Color=blue Else: 5. Your partner is retired and gets a pension corresponding to

		‘FLPercent3partner_1’ of his/her last earnings Color=blue

J033_CHOICE2_YOU
Considering your own preferences and not those of your partner, which would you prefer?
1 A
2 B

J034_CHOICE2_PARTNER
Considering your partner's preferences and not those of yourself, what do you think your partner would prefer?
1 A
2 B

J035_CHOICE2_JOINT
If, as a couple, you would have to decide jointly on choosing between these scenarios, what would be the most likely outcome?
1 A
2 B

.....

J036_Choice 3A (Scenario 5)

HeaderYou[1] When you are between 62 and 65	**HeaderYou[2]** When you are between 65 and 68	**HeaderYou[3]** When you are 68 or older
You_5[1] fill options: If RH=0: 1. You do not work Color=pink Else: 2. You work current hours Color=pink	**You_5[2] fill options:** If RH=0: 1. You do not work Color=pink Else: 2. You work current hours Color=pink	**You_5[3] fill options:** If RH=0: 1. You do not work Color=pink Else: 2. When you are 68 you retire and get a pension corresponding to ‘FLPercentYou_5’ of your last earnings Color=blue
HeaderPartner[1] When your partner is between ’DA62’ and ’DA65’	**HeaderPartner[2]** When your partner is between ’DA65’ and ’DA68’	**HeaderPartner[3]** When your partner is ’DA68’ or older
Partner_5[1] fill options: If SH=0: 1. Your partner does not work Color=pink Else if DA62 < 65: 2. Your partner works current hours Color=pink Else if 65 <= DA62 <=67 and SH >= 35: 3. Your partner reduces his/her hours worked by 40% (your partner works ‘FLSH6’ hours per week), but his/her total	**Partner_5[2] fill options:** If SH=0: 1. Your partner does not work Color=pink Else if DA65 < 65: 2. Your partner works current hours Color=pink Else if 65 <= DA65 <=67 and SH >= 35: 3. Your partner continues to work his/her hours reduced by 40% (your partner works ‘FLSH6’ hours per week), but his/her	**Partner_5[3] fill options:** If SH=0: 1. Your partner does not work Color=pink Else if DA68 < 62: 2. Your partner works current hours Color=pink Else if 62 <= DA68 <= 64: 3. Your partner retires and gets a pension corresponding to ‘FLPercent1partner_5’ of his/her last earnings Color=blue

income does not change Color=yellow Else if 65 <= DA62 <=67 and SH < 35: 4. Your partner works current hours Color=pink Else: 5. Your partner retires and gets a pension corresponding to ‘FLPercent3partner_5’ of his/her last earnings Color=blue	total income does not change Color=yellow Else if 65 <= DA65 <=67 and SH < 35: 4. Your partner works current hours Color=pink Else: 5. Your partner is retired and gets a pension corresponding to ‘FLPercent3partner_5’ of his/her last earnings Color=blue	 Else if 65 <= DA68 <= 67: 4. Your partner retires and gets a pension corresponding to ‘FLPercent2partner_5’ of his/her last earnings Color=blue Else: 5. Your partner is retired and gets a pension corresponding to ‘FLPercent3partner_5’ of his/her last earnings Color=blue

.....

J037_Choice 3B (Scenario 2)

HeaderYou[1] When you are between 62 and 65	**HeaderYou[2]** When you are between 65 and 68	**HeaderYou[3]** When you are 68 or older
You_2[1] fill options: If RH=0: 1. You do not work Color=pink **ElseIf RH >0 and Rage <=62:** 2. When you are 62 you retire and get a pension corresponding to 'FLPercentYou_2' of your last earnings Color=blue **Else (for Rs older than 62)** **3. When you are [fill RAge]** you retire and get a pension corresponding to 'FLPercentYou_2' of your last earnings Color=blue	**You_2[2] fill options:** If RH=0: 1. You do not work Color=pink Else: 2. You are retired and get a pension corresponding to 'FLPercentYou_2' of your last earnings Color=blue	**You_2[3] fill options:** If RH=0: 1. You do not work Color=pink Else: 2. You are retired and get a pension corresponding to 'FLPercentYou_2' of your last earnings Color=blue
HeaderPartner[1] When your partner is between ’DA62’ and ’DA65’	**HeaderPartner[2]** When your partner is between ’DA65’ and ’DA68’	**HeaderPartner[3]** When your partner is ’DA68’ or older
Partner_2[1] fill options: If SH=0: 1. Your partner does not work Color=pink Else if DA62 < 62: 2. Your partner works current hours Color=pink Else:	**Partner_2[2] fill options:** If SH=0: 1. Your partner does not work Color=pink Else if DA65 < 62: 2. Your partner works current hours Color=pink Else:	**Partner_2[3] fill options:** If SH=0: 1. Your partner does not work Color=pink Else if DA68 < 62: 2. Your partner works current hours Color=pink Else:

3. Your partner retires and gets a pension corresponding to ‘FLPercent1partner_2’ of his/her last earnings Color=blue	3. Your partner is retired and gets a pension corresponding to ‘FLPercent1partner_2’ of his/her last earnings Color=blue	3. Your partner is retired and gets a pension corresponding to ‘FLPercent1partner_2’ of his/her last earnings Color=blue

J038_CHOICE3_YOU
Considering your own preferences and not those of your partner, which would you prefer?
1 A
2 B

J039_CHOICE3_PARTNER
Considering your partner's preferences and not those of yourself, what do you think your partner would prefer?
1 A
2 B

J040_CHOICE3_JOINT
If, as a couple, you would have to decide jointly on choosing between these scenarios, what would be the most likely outcome?
1 A
2 B

.....

J041_Choice 4A (Scenario 3)

HeaderYou[1] When you are between 62 and 65	**HeaderYou[2]** When you are between 65 and 68	**HeaderYou[3]** When you are 68 or older
You_3[1] fill options: If RH=0: 1. You do not work Color=pink Else: 2. You work current hours Color=pink	**You_3[2] fill options:** If RH=0: 1. You do not work Color=pink Else: 2. You work current hours Color=pink	**You_3[3] fill options:** If RH=0: 1. You do not work Color=pink Else: 2. When you are 68 you retire and get a pension corresponding to ‘FLPercentYou_3’ of your last earnings Color=blue
HeaderPartner[1] When your partner is between ’DA62’ and ’DA65’	**HeaderPartner[2]** When your partner is between ’DA65’ and ’DA68’	**HeaderPartner[3]** When your partner is ’DA68’ or older
Partner_3[1] fill options: If SH=0: 1. Your partner does not work Color=pink Else if DA62 < 65: 2. Your partner works current hours Color=pink Else: 3. Your partner retires and	**Partner_3[2] fill options:** If SH=0: 1. Your partner does not work Color=pink Else if DA65 < 65: 2. Your partner works current hours Color=pink Else: 3. Your partner retires and gets	**Partner_3[3] fill options:** If SH=0: 1. Your partner does not work Color=pink Else if DA68 < 62: 2. Your partner works current hours Color=pink Else if 62 <= DA68 <= 64: 3. Your partner retires and

gets a pension corresponding to ‘FLPercent2partner_3’ of his/her last earnings Color=blue	a pension corresponding to ‘FLPercent2partner_3’ of his/her last earnings Color=blue	gets a pension corresponding to ‘FLPercent1partner_3’ of his/her last earnings Color=blue Else: 4. Your partner is retired and gets a pension corresponding to ‘FLPercent2partner_3’ of his/her last earnings Color=blue

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J042_Choice 4B (Scenario 6)

HeaderYou[1] When you are between 62 and 65	**HeaderYou[2]** When you are between 65 and 68	**HeaderYou[3]** When you are 68 or older
You_6[1] fill options: If RH=0: 1. You do not work Color=pink Else: 2. You work current hours Color=pink	**You_6[2] fill options:** If RH=0: 1. You do not work Color=pink Else: 2. When you are 65 you retire and get a pension corresponding to ‘FLPercentYou_6’ of your last earnings Color=blue	**You_6[3] fill options:** If RH=0: 1. You do not work Color=pink Else: 2. You are retired and get a pension corresponding to ‘FLPercentYou_6’ of your last earnings Color=blue
HeaderPartner[1] When your partner is between ’DA62’ and ’DA65’	**HeaderPartner[2]** When your partner is between ’DA65’ and ’DA68’	**HeaderPartner[3]** When your partner is ’DA68’ or older
Partner_6[1] fill options: If SH=0: 1. Your partner does not work Color=pink Else if DA62 < 65: 2. Your partner works current hours Color=pink Else if 65 <= DA62 <= 67: 3. Your partner retires and gets a pension corresponding to ‘FLPercent2partner_6’ of his/her last earnings Color=blue Else: 4. Your partner is retired and gets a pension corresponding to ‘FLPercent2partner_6’ of	**Partner_6[2] fill options:** If SH=0: 1. Your partner does not work Color=pink Else if DA65 < 65: 2. Your partner works current hours Color=pink Else: 3. Your partner is retired and gets a pension corresponding to ‘FLPercent2partner_6’ of his/her last earnings Color=blue	**Partner_6[3] fill options:** If SH=0: 1. Your partner does not work Color=pink Else if DA68 < 62: 2. Your partner works current hours Color=pink Else if 62 <= DA68 <= 64: 3. Your partner retires and gets a pension corresponding to ‘FLPercent1partner_6’ of his/her last earnings Color=blue Else: 4. Your partner is retired and gets a pension corresponding to ‘FLPercent2partner_6’ of

his/her last earnings Color=blue		his/her last earnings Color=blue

J043_CHOICE4_YOU
Considering your own preferences and not those of your partner, which would you prefer?
1 A
2 B

J044_CHOICE4_PARTNER
Considering your partner's preferences and not those of yourself, what do you think your partner would prefer?
1 A
2 B

J045_CHOICE4_JOINT
If, as a couple, you would have to decide jointly on choosing between these scenarios, what would be the most likely outcome?
1 A
2 B

End of "CHOICE" Collection

****

Retirement – Wrap Up

****

IF paid work hours per week >0 THEN

J046
Next are a few questions about work and health.

How satisfied are you with your current job --are you very satisfied, somewhat satisfied, about evenly satisfied and dissatisfied, somewhat dissatisfied, or very dissatisfied with your current job?

1 Very satisfied
2 Somewhat satisfied
3 Evenly satisfied and dissatisfied
4 Somewhat dissatisfied
5 Very dissatisfied

ENDIF

0
IF partner paid work hours per week >0 THEN

J047 job satisfaction partner
How satisfied would you say your partner is with his/her current job -- very satisfied, somewhat satisfied, about evenly satisfied and dissatisfied, somewhat dissatisfied, or very dissatisfied with his/her current job?

1 Very satisfied
2 Somewhat satisfied
3 Evenly satisfied and dissatisfied
4 Somewhat dissatisfied
5 Very dissatisfied

ENDIF

J048 chance live to be 75 or more
On a scale from 0 to 100, where "0" means that you think there is "absolutely no chance", and "100" means that you think it is "absolutely certain to happen"...

What is the percent chance that you will live to be 75 or more?

0 Absolutely no chance
100 Absolutely certain
Range: 0..100

J050
On a scale from 0 to 100, where "0" means that you think there is "absolutely no chance", and "100" means that you think it is "absolutely certain to happen"...

In your view, what is the percent chance that your partner will live to be 75 or more?

0 Absolutely no chance
100 Absolutely certain
Range: 0..100

IF paid work hours per week >0 THEN

J052 health limit work

On a scale from 0 to 100, where "0" means that you think there is "absolutely no chance", and "100" means that you think it is "absolutely certain to happen"...

What about the chances that your health will limit your work activity after you reach age 62?

0 Absolutely no chance
100 Absolutely certain
Range: 0..100

IF partner paid work hours per week >0 THEN

J054
On a scale from 0 to 100, where "0" means that you think there is "absolutely no chance", and "100" means that you think it is "absolutely certain to happen"...

What about the chances that your partner's health will limit his/her work activity after reaching age 62?

0 Absolutely no chance
100 Absolutely certain
Range: 0..100

ENDIF

ENDIF

****