V000 Branchpoint: If this is not a self-respondent (A009 NOT 1), go to end of modules.

If R is assigned to Module 7 (X009=7), continue on to V000.
Otherwise, go to V000 branchpoint for Module 8 (X009=8).

V000_ModuleIntro

Although we have finished the interview, we would like to ask you a few new questions. Some questions may be similar to questions we have already asked you, but the researchers are interested in how people respond when the questions are changed just a little.

[IWER: If R refused before starting a module, ENTER 9. If R started to do a module and then changed his/her mind, ENTER 99]

1. R is willing
9. R refused at Module Intro  GO TO END OF MODULES
99. R refused after starting Module  GO TO END OF MODULES

V330_HHINCOME

Think about your household’s income when you were about 40 compared to the average 40-year-old household at the time.

Would you say that your household’s income was well below average, below average, about average, above average, or well above average?

1. Well below average
2. Below average
3. About average
4. Above average
5. Well above average
8. DK
9. RF

V331_PARENTHHINCOME

Now think about your parents’ household income when they were about age 40 compared to the average 40-year-old household at that time.

Would you say that their household income was well below average, below average, about average, above average, or well above average?

1. Well below average
2. Below average
3. About average
4. Above average
5. Well above average
8. DK
9. RF
V332 BRANCHPOINT: IF FATHER IS DECEASED (X015 = 5 OR F011 NOT 1), GO TO V334

V332_IF_FA_RETIRED
Is your father retired?
1. Yes
5. No GO TO V334
8. DK GO TO V334
9. RF GO TO V334

V333_NUMYRS_FA_RETIRED
For about how many years has your father been retired?

_________ Years

DK
RF

V334_FA_MAXWAGES
Thinking about your father’s work life [IF V332=5: so far], what do you think his maximum annual wage and salary earnings [IF V332=5: have been/ELSE: were]?

_____________ Amount

DK
RF

V335_MOTHER_EARNINGS Dev
In thinking about your mother’s work life, what part of your parent’s household’s lifetime earnings came from your mother’s work – none, one fourth or less, between one fourth and one half, or more than one half?

IWER: Enter ‘3’ for answers of 1/2

1. None or close to none
2. 1/4 or less
3. Between 1/4 and 1/2
4. More than 1/2
8. DK
9. RF
V336_PARENTSRECVGIFT
Did your parents ever receive a substantial inheritance, gift, or insurance settlement?

1. Yes
5. No
8. DK
9. RF

************** BEGINNING OF LOOP ABOUT R’S EDUCATION **************

BEGINNING OF V337 LOOP (FINANCES FOR R’S EDUCATION BEYOND HIGH SCHOOL): QUESTIONS V337 THROUGH V341 ARE REPEATED FOR EACH OF 4 TYPES OF EDUCATION EXPERIENCE.

V337_R_ATTENDSCHOOLAFTERHS
FIRST TIME THROUGH LOOP, READ:
Now we want to ask you about financial assistance your parents or grandparents might have provided to you after high school and in your young adulthood.

OTHERWISE:
(Now we want to ask you about financial assistance your parents or grandparents might have provided to you after high school and in your young adulthood.)

READ FOR ALL LOOPS:
Did you attend

FIRST TIME THROUGH LOOP: a trade or vocational school?
SECOND TIME THROUGH LOOP: a community college or junior college?
THIRD TIME THROUGH LOOP: college or a university?
FOURTH TIME THROUGH LOOP: graduate or professional school?

1. Yes
5. No GO TO END OF LOOP
8. DK GO TO END OF LOOP
9. RF GO TO END OF LOOP

V338_R_NUMYEARSATTENDED
For how many years in total?

_________ Years

DK
RF

V339 BRANCHPOINT: IF LOOP COUNTER =1 OR 2, GO TO V340
V339_R_COLLEGEPUBLICPRIVATE
Was your college, university, or professional school public with in-state tuition, public with out-of-state tuition, or private?

IWER: If R attended more than one college/university, ask about the one [he/she] attended the longest.

1. Public, in-state tuition
2. Public, out-of-state tuition
3. Private
8. DK
9. RF

V340_R_NUMYEARS_LIVEAWAYFROMHOME
How many of these years did you live away from home during the school year?

__________ Years

NONE GO TO Q 341
DK
RF

V341_R_PCT_SCHLPD_BYPARENTS
Considering all tuition, room, and board costs associated with this schooling, about what percentage did your parents or grandparents pay?

FIRST TIME THROUGH LOOP, READ:
Include loans you took out that your parents or grandparents paid back.

OTHERWISE:
(Include loans you took out that your parents or grandparents paid back.)

__________ Percent

DK
RF

***END OF V337 LOOP (R'S EDUCATION BEYOND HIGH SCHOOL): IF ALL 4 TYPES OF EDUCATION EXPERIENCE HAVE BEEN ASKED ABOUT, CONTINUE TO V342.***

V342_R_NUMYEARSPOST_HS_LIVEWPARENTS
After your schooling through high school but excluding years when you attended other schools or colleges, for how many years did you live with your parents or other relatives?

__________ Years

DK
RF
************* BEGINNING OF GIFT SEQUENCE ****************

V343_R_GIFTSFROMPARENTS
Now we want to ask about substantial gifts you have received from your parents and grandparents. Such gifts might include, for example, help purchasing a home or a car. Please do not include assistance you have received for your education, or any inheritances or insurance settlements you have received.

Have you ever received substantial gifts from your parents or grandparents?

DEF: Other examples to include: substantial wedding gifts; payments for a wedding ceremony; financial help starting a business; transfer of ownership in a home/vacation home or business; a trust account or account for R's children's education.

1. Yes
5. No GO TO V348
8. DK GO TO V348
9. RF GO TO V348

V344_AMOUNTOF GIFTS
About how much altogether did these gifts amount to?

_________ Amount GO TO V348

DK
RF

V345-V347 Unfolding Sequence
Question text: Did it amount to a total of less than $____, more than $____ or what?

PROCEDURES: 2Up
BREAKPOINTS: $10,000, $50,000, $100,000

************* BEGINNING OF BEQUEST SEQUENCE *************

V348_IMPORTANCEBEQUEST.
Thinking about your parents, how important [is/was] it to them to leave an inheritance for you or other relatives?

1. Very important
2. Somewhat important
3. Not at all important GO TO END OF MODULE
8. DK GO TO END OF MODULE
9. RF GO TO END OF MODULE
In thinking about your parents’ primary reason for leaving an inheritance for you or other relatives, would you say their intention [will be/was] mainly meant to pass along a moderate sum of money as a gift, pass along family heirlooms, a vacation home, or remembrances, preserve family line wealth or a family business, repay their caregivers, protect a particularly needy child or relative, or what?

1. Pass along a moderate sum of money as a gift
2. Pass along family heirlooms, a vacation home, and/or remembrances
3. Preserve (or create) family line wealth and/or a family business
4. Repay their caregivers
5. Protect a particularly needy child or relative
7. Other -- specify
8. DK
9. RF

(In thinking about your parents’ primary reason for leaving an inheritance for you or other relatives, would you say their intention [will be/was] mainly meant to pass along a moderate sum of money as a gift, pass along family heirlooms, a vacation home, or remembrances, preserve family line wealth or a family business, repay their caregivers, protect a particularly needy child or relative, or what?)

______________________________ Other (specify)