NOTE: WHERE THERE IS MORE THAN ONE JUMP WITHIN A BRANCHPOINT BOX, THE JUMPS ARE TO BE APPLIED IN ORDER FROM THE TOP.

MAJOR FLOW CONTROL, CONDITION AND FILL VARIABLES *

THIS IS A REINTERVIEW R (Z076=1);
THIS IS A NEW INTERVIEW R (Z076=5)

THIS IS A SELF INTERVIEW (A009=1);
THIS IS A PROXY INTERVIEW (A009={2 or 3}) or (A009 NOT 1);
PROXY REPORTER IS SURVIVING SPOUSE (A009=2);
PROXY REPORTER IS NON-SPOUSE (A009=3)

R’s AGE (per A019)

R CURRENTLY LIVES IN A NURSING HOME (A028=1)

R REPORTED HAVING HELP WITH ADLs (G032 WAS ASKED)
R REPORTED HAVING HELP WITH IADLs (G054 WAS ASKED)

R IS WORKING FOR PAY (J020=1)
R IS NOT CURRENTLY WORKING (J020=5)

R WORKS FOR SOMEONE ELSE (J021=1)
R IS SELF EMPLOYED (J021=2)

R CURRENTLY RECEIVES SOCIAL SECURITY BENEFITS (J478=1)
R EXPECTS TO RECEIVE SOCIAL SECURITY BENEFITS IN THE FUTURE (J479=1)

R CURRENTLY LOOKING FOR A JOB ({J505 or J517)=1)

* A variable fieldname and code reference is shown at its first occurrence in the questionnaire, but in some cases, especially when it is common, is not shown after that.
NOTE: ANY R WHO REFUSES OR DOES NOT KNOW HOW TO ANSWER THE FIRST THREE 0-100 QUESTIONS OF SECTION P, WILL NOT BE ASKED ANY FURTHER QUESTIONS IN THIS SECTION. THE ACTUAL SEQUENCE OF QUESTIONS VARIES AND DEPENDS ON SPECIFIC SKIPS. THE COUNTER VARIABLES USED TO TRACK RESPONSES ARE P155 (FOR NUMBER OF QUESTIONS ASKED) AND P156 (FOR NUMBER OF “DON’T KNOW” OR “REFUSED” RESPONSES). P009 IS THE SUMMARY VARIABLE FOR THIS COUNT AND KEEPS TRACK OF WHETHER OR NOT THE RESPONDENT’S FIRST THREE ANSWERS, WHATEVER THEY MAY BE, ARE ALL “DON’T KNOW” OR “REFUSED”. P009 TAKES THE FOLLOWING VALUES: 0 = COULD/WOULD NOT ANSWER PROBABILITY QUESTIONS; 1 = CAN ANSWER PROBABILITY QUESTIONS.

NOTE: WITH THE COMPLETE REPROGRAMMING IN BLAISE IN 2002, QUESTIONS WERE GIVEN THEIR PERMANENT FIELD NAMES. HOWEVER, IN SUBSEQUENT WAVES CERTAIN QUESTION SERIES WERE MOVED WITHIN SECTION P, YET THEY RETAINED THEIR ORIGINAL FIELD NAMES. FURTHERMORE, WHEN A NEW QUESTION WAS ADDED, IT WAS GIVEN THE NEXT UNUSED FIELD NAME. THE RESULT IS THAT, IN SECTION P IN PARTICULAR, THE FIELD NAMES OF MANY QUESTIONS DO NOT REFLECT THEIR ORDER WITHIN THE SECTION. THUS, THIS TABLE IS PROVIDED TO AID IN LOCATING QUESTIONS CITED IN JUMPS. FIELD NAMES THAT ARE OUT OF NUMERICAL SEQUENCE ARE SHOWN GRAYED.

NOTE: RANDOM VARIABLES USED IN SECTION P:

X502 (VALUES 1 AND 2) IS USED FOR ASSIGNING RESPONDENTS TO ONE OF TWO MUTUALLY EXCLUSIVE FOLLOW-UP QUESTIONS ABOUT FUTURE HEALTH AT P108 BRANCHPOINT.

X506 (VALUES 1 AND 2), X507 (VALUES 1 AND 2), X508 (VALUES 1 AND 2) AND X511 (VALUES 1, 2 AND 3) ARE USED FOR ASSIGNING RANDOMIZED FILLS AT QUESTION P109.

X510 (VALUES 1 AND 2) IS USED FOR ASSIGNING RESPONDENTS TO EPISTEMIC OR APPROXIMATION FOLLOW-UP SEQUENCES AT P102 AND P157 BRANCHPOINTS.

X523 (VALUES 1 THROUGH 8) IS USED TO GENERATE FILLS FOR VARIABLE P150.

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P002

Next we would like to ask your opinion about how likely you think various events might be. When I ask a question I'd like for you to give me a number from 0 to 100, where "0" means that you think there is absolutely no chance, and "100" means that you think the event is absolutely sure to happen.

For example, no one can ever be sure about tomorrow's weather, but if you think that rain is very unlikely tomorrow, you might say that there is a 10 percent chance of rain. If you think there is a very good chance that it will rain tomorrow, you might say that there is an 80 percent chance of rain.

1. CONTINUE  

DK  

RF

P005

Think about an inheritance you (and your [husband/wife/partner]) might leave (, but not including any inheritance you might leave to each other).

Including property and other valuables that you might own, what are the chances that you (and your [husband/wife/partner]) will leave an inheritance totaling $10,000 or more?

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DK  

RF

GO TO P007

P006 BRANCHPOINT: IF R DID NOT GIVE CHANCES OF LEAVING AN INHERITANCE (P005=(DK or RF)), GO TO P016 BRANCHPOINT
And what are the chances that you (and your [husband/wife/partner]) will leave an inheritance totaling $100,000 or more?

[IWER: INCLUDE PROPERTIES AND OTHER VALUABLE ITEMS AS WELL AS MONEY HERE]

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ABSOLUTELY NO CHANCE

ABSOLUTELY CERTAIN

P059 BRANCHPOINT: IF R DID NOT SAY THERE WAS A CHANCE OF LEAVING AN INHERITANCE (P006={0 or DK or RF}), GO TO P016 BRANCHPOINT

And what are the chances that you (and your [husband/wife/partner]) will leave an inheritance totaling $500,000 or more?

[IWER: INCLUDE PROPERTIES AND OTHER VALUABLE ITEMS AS WELL AS MONEY HERE]

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ABSOLUTELY NO CHANCE

ABSOLUTELY CERTAIN

P007 BRANCHPOINT: GO TO P016 BRANCHPOINT

And what are the chances that you (and your [husband/wife/partner]) will leave any inheritance?

[IWER: INCLUDE PROPERTIES AND OTHER VALUABLE ITEMS AS WELL AS MONEY HERE]

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ABSOLUTELY NO CHANCE

ABSOLUTELY CERTAIN

P016 BRANCHPOINT: IF R IS CURRENTLY EMPLOYED (J020=1), GO TO P017 BRANCHPOINT
P016

(On this same 0 to 100 scale), what are the chances that you will be working for pay at some time in the future?

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ABSOLUTELY NO CHANCE

ABSOLUTELY CERTAIN

P017 BRANCHPOINT: IF R IS (62 OR OLDER) (A019 ≥ 62), GO TO P018 BRANCHPOINT

IF R SAID 0 PERCENT CHANCE WILL BE WORKING FOR PAY (P016 = 0), GO TO P020 BRANCHPOINT

P017

IF R WORKS FOR SOMEONE ELSE (J021=1):

Thinking about work in general and not just your present job, what do you think the chances are that you will be working full-time after you reach age 62?

OTHERWISE:

What do you think the chances are that you will be working full-time after you reach age 62?

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ABSOLUTELY NO CHANCE

ABSOLUTELY CERTAIN

996. ALREADY AGE 62

P123 BRANCHPOINT: IF P009 = 0, GO TO P056

IF R SAID 50 PERCENT CHANCE WILL BE WORKING FULL-TIME (P017 = 50), GO TO P123

IF R SAID 0 PERCENT CHANCE WILL BE WORKING FULL-TIME (P017 = 0), GO TO P124

IF R SAID 100 PERCENT CHANCE THAT WILL BE WORKING FULL-TIME (P017 = 100), GO TO P126

IF R DID NOT SAY IS 50 PERCENT CHANCE THAT WILL BE WORKING FULL-TIME (P017 NOT 50), GO TO P018 BRANCHPOINT
Do you think that it is about equally likely that you will be working full-time as it is that you will not be working full-time, or are you just unsure about the chances?

1. EQUALLY LIKELY  2. UNSURE   8. DK   9. RF

GO TO P018 BRANCHPOINT

When people are asked to give a numerical response, like percent chance, sometimes they give exact answers and sometimes they give rounded or approximate numbers.

When you say zero percent chance, do you mean that you see no chance at all you will be working full-time, or do you mean you see a small enough chance that zero is a good approximation?

1. NO CHANCE AT ALL   3. APPROXIMATION   8. DK   9. RF

GO TO P018 BRANCHPOINT
GO TO P018 BRANCHPOINT

(If you think there is a small chance you will be working full-time,)
please give your best estimate of what that chance is.

DK   RF

PERCENT

GO TO P018 BRANCHPOINT: GO TO P018 BRANCHPOINT

When people are asked to give a numerical response, like percent chance, sometimes they give exact answers and sometimes they give rounded or approximate numbers.

When you say 100 percent chance, do you mean that you are certain you will be working full-time, or do you mean you see a large enough chance that 100 is a good approximation?

1. CERTAIN   3. APPROXIMATION   8. DK   9. RF

GO TO P018 BRANCHPOINT
GO TO P018 BRANCHPOINT
(If you think there is a large chance that you will be working full-time,) please give your best estimate of what that chance is.

PERCENT

P018 BRANCHPOINT: IF R IS (65 OR OLDER) (A019 ≥ 65), GO TO P020 BRANCHPOINT
IF R SEES NO CHANCE AT ALL TO WORK AT 62 (P124=1 or P125=0), GO TO P020 BRANCHPOINT

IF R WORKS FOR SOMEONE ELSE (J021=1) and R IS (62 OR OLDER) (A019 ≥ 62):
Thinking about work in general and not just your present job, what do you think the chances are that you will be working full-time after you reach age 65?

OTHERWISE:
And what about the chances that you will be working full-time after you reach age 65?

P020 BRANCHPOINT: IF R DID NOT REPORT THAT IS CURRENTLY LOOKING FOR A JOB ((J505 and J517) NOT 1), GO TO P028 BRANCHPOINT

You told us earlier that you were looking for a new job.

On this 0 to 100 scale, what are the chances that you will find a job like the one you're looking for within the next few months?

P028 BRANCHPOINT: IF P009 = 0, GO TO P56
IF R IS (65 OR OLDER) (A019 ≥ 65), GO TO P029 BRANCHPOINT
What is the percent chance that you will live to be 75 or more?

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1. ABSOLUTELY NO CHANCE
2. ABSOLUTELY CERTAIN
3. DK

---

**P102 BRANCHPOINT: IF R SAID 0 PERCENT CHANCE THAT WILL LIVE TO 75 YEARS OF AGE (P028 = 0), GO TO P132**

**IF R SAID 100 PERCENT CHANCE THAT WILL LIVE TO 75 YEARS OF AGE (P028 = 100), GO TO P134**

**IF R SAID 50 PERCENT CHANCE THAT WILL LIVE TO 75 YEARS OF AGE (P028 = 50) and R WAS RANDOMLY ASSIGNED A VALUE OF 1 AT VARIABLE X510, CONTINUE ON TO P102**

**IF R SAID 50 PERCENT CHANCE THAT WILL LIVE TO 75 (P028 = 50), and R WAS NOT RANDOMLY ASSIGNED A VALUE OF 1 AT VARIABLE X510, GO TO P128**

**OTHERWISE, GO TO P128 BRANCHPOINT**

---

**P102**

Do you think that it is about equally likely that you will die before 75 as it is that you will live to 75 or beyond, or are you just unsure about the chances?

1. EQUALLY LIKELY
2. UNSURE
3. APPROXIMATION
4. DK
5. RF

---

**P132 BRANCHPOINT: GO TO P103 BRANCHPOINT**

---

**P132**

IF R WAS NOT ASKED (P124 OR P126) ((P124 AND P126)=EMPTY):

When people are asked to give a numerical response, like percent chance, sometimes they give exact answers and sometimes they give rounded or approximate numbers.

ALL Rs:
When you say zero percent chance, do you mean that you see no chance at all you will live to 75 or beyond, or do you mean you see a small enough chance that zero is a good approximation?

1. NO CHANCE AT ALL
2. APPROXIMATION
3. APPROXIMATION
4. DK
5. RF

---

**GO TO P108 BRANCHPOINT**

**GO TO P103 BRANCHPOINT**
P133
(If you think there is a small chance that you will live to 75 or beyond,) please give your best estimate of what that chance is.  

_________________________  DK  RF
PERCENT

P134 BRANCHPOINT: GO TO P103 BRANCHPOINT

P134
IF R WAS NOT ASKED (P124 OR P126) ((P124 AND P126)=EMPTY):
When people are asked to give a numerical response, like percent chance, sometimes they give exact answers and sometimes they give rounded or approximate numbers.

ALL Rs:
When you say 100 percent chance, do you mean that you are certain you will live to 75 or beyond, or do you mean you see a large enough chance that 100 is a good approximation?

1. CERTAIN  3. APPROXIMATION  8. DK  9. RF
GO TO P103 BRANCHPOINT
GO TO P103 BRANCHPOINT

P135
(If you think there is a large chance that you live to 75 or beyond,) please give your best estimate of what that chance is.  

_________________________  DK  RF
PERCENT

P128 BRANCHPOINT: IF P009 = 0, GO TO P056

IF R SAID (10 or 20 or 25 or 30 or 40 or 60 or 70 or 75 or 80 or 90) PERCENT CHANCE THAT WILL LIVE TO 75 YEARS OF AGE (P028 = 10 or 20 or 25 or 30 or 40 or 60 or 70 or 75 or 80 or 90), CONTINUE ON TO P128

OTHERWISE, GO TO P103 BRANCHPOINT
IF R WAS NOT ASKED (P124 OR P126) ((P124 and P126)=EMPTY):
When people are asked to give a numerical response, like percent chance, sometimes they give exact answers and sometimes they give rounded or approximate numbers.

ALL Rs:
When you said PERCENTAGE PER P028 percent just now, did you mean this as an exact number or were you rounding or approximating?

1. EXACT NUMBER  3. APPROXIMATION  8. DK  9. RF

GO TO P020 BRANCHPOINT

GO TO P020 BRANCHPOINT

What range of numbers did you have in mind when you said PERCENTAGE PER P028 percent?

[IWER: ENTER A RANGE]

RANGE:

BETWEEN: ___________ AND ___________  DK  RF

P130 MIN PERCENT  P131 MAX PERCENT

P103 BRANCHPOINT: IF R DID NOT REPORT-HAVING HELP WITH ANY
(ADLs (G015_HelpDress = (NO or empty) or G020_HelpWalk = (NO or empty) or G022_HelpBathe = (NO or empty) or G024_HelpEat = (NO or empty) or G029_HelpBed = (NO or empty) or G031_HelpToilet = (NO or empty))

or

IADLs (G043_HelpMeals = (NO or empty) or G046_HelpShop = (NO or empty) or G049_HelpPhone = (NO or empty) or G053_HelpMeds = (NO or empty) ),

CONTINUE ON TO P103

OTHERWISE, GO TO P029 BRANCHPOINT

Assuming that you are still living at 75, what are the chances that your health will allow you to live independently, that is, to live at home without help and to manage your own affairs?

ABSOLUTELY NO CHANCE  ABSOLUTELY CERTAIN
Assuming that you are still living at 75, what are the chances that you will be free of serious problems in thinking, reasoning or remembering things that would interfere with your ability to manage your own affairs?

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ABSOLUTELY NO CHANCE

ABSOLUTELY CERTAIN

**P029 BRANCHPOINT:** IF R IS (90 OR OLDER) (A019 ge 90), GO TO P108 BRANCHPOINT

**P029**

What is the percent chance that you will live to be

- [85 (IF AGE IS LESS THAN 65)/
  - 80 (IF AGE IS 65-69)/
  - 85 (IF AGE IS 70-74)/
  - 90 (IF AGE IS 75-79)/
  - 95 (IF AGE IS 80-84)/
  - 100 (IF AGE IS 85-89)]

or more?

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ABSOLUTELY NO CHANCE

ABSOLUTELY CERTAIN

**P157 BRANCHPOINT:** IF P009 = 0, GO TO P056

IF R IS YOUNGER THAN 65 (A019 < 65), GO TO P106 BRANCHPOINT

IF R SAID 0 PERCENT CHANCE WILL BE LIVING (P029 = 0),
GO TO P158

IF R SAID 100 PERCENT CHANCE WILL BE LIVING (P029 = 100),
GO TO P160

IF R SAID 50 PERCENT CHANCE WILL BE LIVING (P029 = 50),
*and R was randomly assigned a value of 1 at variable X510, continue on to P157*

IF R SAID 50 PERCENT CHANCE WILL BE LIVING (P029 = 50),
*and R was not randomly assigned a value of 1 at variable X510, go to P136*

IF R DID NOT SAY IS 50 PERCENT CHANCE THAT WILL BE LIVING (P029 NOT 50), GO TO P106 BRANCHPOINT
Do you think that it is about equally likely that you will die before

\[
\begin{align*}
&85 \text{ (IF AGE IS LESS THAN 65)/} \\
&80 \text{ (IF AGE IS 65-69)/} \\
&85 \text{ (IF AGE IS 70-74)/} \\
&90 \text{ (IF AGE IS 75-79)/} \\
&95 \text{ (IF AGE IS 80-84)/} \\
&100 \text{ (IF AGE IS 85-89)/}
\end{align*}
\]

as it is that you will live to

\[
\begin{align*}
&85 \text{ (IF AGE IS LESS THAN 65)/} \\
&80 \text{ (IF AGE IS 65-69)/} \\
&85 \text{ (IF AGE IS 70-74)/} \\
&90 \text{ (IF AGE IS 75-79)/} \\
&95 \text{ (IF AGE IS 80-84)/} \\
&100 \text{ (IF AGE IS 85-89)/}
\end{align*}
\]

or beyond, or are you just unsure about the chances?

1. EQUALLY LIKELY  2. UNSURE  8. DK  9. RF

GO TO P106 BRANCHPOINT

When people are asked to give a numerical response, like percent chance, sometimes they give exact answers and sometimes they give rounded or approximate numbers.

When you say zero percent chance, do you mean that you see no chance at all you will live to

\[
\begin{align*}
&85 \text{ (IF AGE IS LESS THAN 65)/} \\
&80 \text{ (IF AGE IS 65-69)/} \\
&85 \text{ (IF AGE IS 70-74)/} \\
&90 \text{ (IF AGE IS 75-79)/} \\
&95 \text{ (IF AGE IS 80-84)/} \\
&100 \text{ (IF AGE IS 85-89)/}
\end{align*}
\]

or do you mean you see a small enough chance that zero is a good approximation?

1. NO CHANCE AT ALL  3. APPROXIMATION  8. DK  9. RF

GO TO P106 BRANCHPOINT
(If you think there is a small chance you will live to

[85 (IF AGE IS LESS THAN 65)/
80 (IF AGE IS 65-69)/
85 (IF AGE IS 70-74)/
90 (IF AGE IS 75-79)/
95 (IF AGE IS 80-84)/
100 (IF AGE IS 85-89)]

or beyond,) please give your best estimate of what that chance is.  

PERCENT

When people are asked to give a numerical response, like percent chance, sometimes they give exact answers and sometimes they give rounded or approximate numbers.

When you say 100 percent chance, do you mean that you are certain you will live to

[85 (IF AGE IS LESS THAN 65)/
80 (IF AGE IS 65-69)/
85 (IF AGE IS 70-74)/
90 (IF AGE IS 75-79)/
95 (IF AGE IS 80-84)/
100 (IF AGE IS 85-89)]

or beyond, or do you mean you see a large enough chance that 100 is a good approximation?
P161

(If you think there is a large chance that you will live to

[85 (IF AGE IS LESS THAN 65)/
80 (IF AGE IS 65-69)/
85 (IF AGE IS 70-74)/
90 (IF AGE IS 75-79)/
95 (IF AGE IS 80-84)/
100 (IF AGE IS 85-89)]

or beyond,) please give your best estimate of what that chance is.

__________________________

PERCENT

P136 BRANCHPOINT: IF P009 = 0, GO TO P056

P136

When people are asked to give a numerical response, like percent chance, sometimes they give exact answers and sometimes they give rounded or approximate numbers.

When you said 50 percent just now, did you mean this as an exact number or were you rounding or approximating?

1. EXACT NUMBER  3. APPROXIMATION   8. DK   9. RF

GO TO P106
BRANCHPOINT

GO TO P106
BRANCHPOINT

P138

What range of numbers did you have in mind when you said PERCENTAGE PER P029 percent?

[IWER: ENTER A RANGE]

RANGE:

BETWEEN: _____________ AND _____________

P138
MIN PERCENT

P139
MAX PERCENT

DK   RF
P106 BRANCHPOINT: IF R DID NOT REPORT HAVING HELP WITH ANY
(ADLs (G015_HelpDress = {NO or empty} or G020_HelpWalk =
{NO or empty} or G022_HelpBathe = {NO or empty} or
G024_HelpEat = {NO or empty} or G029_HelpBed = {NO or
empty} or G031_HelpToilet = {NO or empty})
or
IADLs (G043_HelpMeals = {NO or empty} or G046_HelpShop =
{NO or empty} or G049_HelpPhone = {NO or empty} or
G053_HelpMeds = {NO or empty})),
CONTINUE ON TO P106
OTHERWISE, GO TO P108 BRANCHPOINT

P106
Assuming that you are still living at
[85 (IF AGE IS LESS THAN 65)/
80 (IF AGE IS 65-69)/
85 (IF AGE IS 70-74)/
90 (IF AGE IS 75-79)/
95 (IF AGE IS 80-84)/
100 (IF AGE IS 85-89)],
what are the chances that your health will allow you to live
independently, that is, to live at home without help and manage your own
affairs?

P108 BRANCHPOINT: IF R DID NOT RATE CONDITION OF HEALTH (C001=(EMPTY or DK or RF)), GO TO P070
IF R WAS NOT ASSIGNED A VALUE OF 1 AT VARIABLE X502 (X502 NOT 1), GO TO P109

RANDOMIZED EXPERIMENT: FUTURE HEALTH

P108

Earlier we asked you to rate your health on a scale of excellent, very good, good, fair or poor and you rated your current health as \[ C001 = \{excellent/very good/good/fair/poor\}\].

What are the chances that your health will \[ Corresponding Second Fill = \{still be excellent/still be very good or better/still be good or better/still be fair or better/have improved significantly\}\] four years from now?

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First Fill, Based on Response to C001 | Corresponding Second Fill
--- | ---
excellent | still be excellent
very good | still be very good or better
good | still be good or better
fair | still be fair or better
poor | have improved significantly

P109 BRANCHPOINT: IF P009 = 0, GO TO P056
OTHERWISE, GO TO P070 BRANCHPOINT (AFTER P109)
Earlier we asked you to rate your health on a scale of excellent, very good, good, fair or poor and you rated your current health as [C001 = [excellent/very good/good/fair/poor]].

What are the chances that your health will [Corresponding Second Fill, Randomized = [have declined to [very good or worse/good or worse/fair or poor/poor]/ have improved significantly]] four years from now?

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**First Fill, Based on Response to C001:**

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<thead>
<tr>
<th>Variable And Value</th>
<th>One Corresponding Second Fill, Randomly Selected</th>
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<tbody>
<tr>
<td>excellent</td>
<td>P121=1            very good or worse</td>
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<td>P121=2            good or worse</td>
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<td></td>
<td>P121=3            fair or poor</td>
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<td></td>
<td>P121=4            poor</td>
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<tr>
<td>very good</td>
<td>X511=1            good or worse</td>
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<td>X511=2            fair or poor</td>
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<tr>
<td></td>
<td>X511=3            poor</td>
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<tr>
<td>good</td>
<td>X508=1            fair or poor</td>
</tr>
<tr>
<td></td>
<td>X508=2            poor</td>
</tr>
<tr>
<td>fair</td>
<td>poor</td>
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<tr>
<td>poor</td>
<td>have improved significantly</td>
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**NOTE:** P121 IS DERIVED FROM PRELOAD VARIABLES X506 AND X507.

P070 BRANCHPOINT: IF P009 = 0, GO TO P056

P070 (Tag#=P029.5)

What do you think are the chances that medical expenses will use up all your (and your [husband’s/wife’s/partner’s]) savings in the next five years?

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P032 BRANCHPOINT: IF P009 = 0, GO TO P56

IF R (IS LESS THAN 65 (A019 <65) and IS REINTERVIEW R (Z076=1)) or R IS CURRENTLY IN NURSING HOME (A028=1),
GO TO P034 (AFTER P144)

P032

IF R IS UNDER 65 YEARS OF AGE (A019 <65):
What is the percent chance that you will ever have to move to a nursing home?

OTHERWISE:
What is the percent chance that you will move to a nursing home in the next five years?

DEFINITION: NURSING HOMES ARE INSTITUTIONS PRIMARILY FOR PEOPLE WHO NEED CONSTANT NURSING SUPERVISION OR ARE INCAPABLE OF LIVING INDEPENDENTLY. NURSING SUPERVISION MUST BE PROVIDED ON A CONTINUOUS BASIS FOR THE INSTITUTION TO QUALIFY AS A NURSING HOME. PLEASE DON'T INCLUDE STAYS IN ADULT FOSTER CARE FACILITIES OR OTHER SHORT-TERM STAYS IN A HOSPITAL.

Thinking of the Social Security program in general and not just your own Social Security benefits:

On a scale from 0 to 100, (where 0 means no chance and 100 means absolutely certain,) what is the percent chance that Congress will change Social Security sometime in the next 10 years, so that it becomes less generous than now?

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DK

RF

ABSOLUTELY NO CHANCE

ABSOLUTELY CERTAIN

GO TO P047 (AFTER P112)

We just asked you about changes to Social Security in general. Now we would like to know whether you think these Social Security changes might affect your own benefits.

On a scale from 0 to 100, (where 0 means no chance and 100 means absolutely certain,) what do you think is the percent chance that the benefits you yourself are receiving from Social Security will be cut some time over the next 10 years?

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DK

RF

ABSOLUTELY NO CHANCE

ABSOLUTELY CERTAIN

P112 BRANCHPOINT: IF R DID NOT REPORT THAT EXPECTS TO RECEIVE SOCIAL SECURITY BENEFITS IN THE FUTURE (J479 NOT 1), GO TO P047 (AFTER P112)
We just asked you about changes to Social Security in general. Now we would like to know whether you think these Social Security changes might affect your own benefits.

On a scale from 0 to 100, what do you think is the percent chance that over the next 10 years there will be changes to Social Security that will reduce your future benefits compared to what you would get under the current system?

ABSOLUTELY NO CHANCE

ABSOLUTELY CERTAIN

We are interested in how well you think the economy will do in the future.

By next year at this time, what is the percent chance that mutual fund shares invested in blue chip stocks like those in the Dow Jones Industrial Average will be worth more than they are today?

ABSOLUTELY NO CHANCE

ABSOLUTELY CERTAIN

P113 BRANCHPOINT: IF R SAID 0 PERCENT CHANCE THAT MUTUAL FUND WILL BE WORTH MORE (P047 = 0), GO TO P145

IF R SAID 100 PERCENT CHANCE THAT MUTUAL FUND WILL BE WORTH MORE (P047 = 100), GO TO P147

IF R DID NOT SAY IS 50 PERCENT CHANCE THAT MUTUAL FUND WILL BE WORTH MORE (P047 NOT 50), GO TO P149 BRANCHPOINT
Do you think that it is about equally likely that these mutual fund shares will increase in worth as it is that they will decrease in worth by this time next year, or are you just unsure about the chances?

1. EQUALLY LIKELY  2. UNSURE   8. DK   9. RF

GO TO P149 BRANCHPOINT

(When people are asked to give a numerical response, like percent chance, sometimes they give exact answers and sometimes they give rounded or approximate numbers.)

When you say zero percent chance, do you mean that you see no chance at all mutual fund shares will be worth more next year than this year, or do you mean you see a small enough chance that zero is a good approximation?

1. NO CHANCE AT ALL  3. APPROXIMATION  8. DK  9. RF

GO TO P149 BRANCHPOINT

GO TO P149 BRANCHPOINT

(If you think there is a small chance that mutual fund shares will be worth more,) please give your best estimate of what that chance is.

PERCENT

GO TO P149 BRANCHPOINT: GO TO P149 BRANCHPOINT

(When people are asked to give a numerical response, like percent chance, sometimes they give exact answers and sometimes they give rounded or approximate numbers.)

When you say 100 percent chance, do you mean that you are certain that mutual fund shares will be worth more next year than this year, or do you mean you see a large enough chance that 100 is a good approximation?

1. CERTAIN  3. APPROXIMATION  8. DK  9. RF

GO TO P149 BRANCHPOINT

GO TO P149 BRANCHPOINT
(If you think there is a large chance that mutual fund shares will be worth more,) please give your best estimate of what that chance is.

__________________________  DK  RF

PERCENT
P149: EPISTEMIC RESPONSE ASSIGNMENT

A RESPONDENT IS ASSIGNED AN EPISTEMIC RESPONSE CODE AT P149 BASED ON RESPONSES TO QUESTIONS P047, P113

1. EPISTEMIC RESPONSE
2. NON-EPISTEMIC RESPONSE

EPISTEMIC RESPONSE: IF R ANSWERED (“DK” or “RF” AT P047 (P047 = {DK or RF}) or ANSWERED “UNSURE” AT P113 (P113 = 2), THEN CODE 1 “EPISTEMIC RESPONSE” IS ASSIGNED TO P149.

P150 BRANCHPOINT: IF R PROVIDED AN EPISTEMIC RESPONSE (P149 = 1), GO TO P116

RANDOMIZED FILL VALUES FOR P150:

NOTE: THE RANDOM VARIABLE X523 IS USED TO GENERATE FILLS FOR VARIABLE P150;

NOMETHELESS, IF A RESPONDENT SAID "NO CHANCE AT ALL" "MUTUAL FUNDS WILL GO UP" (P145=1) THEN THE FIRST FILL IS "FALLEN" REGARDLESS OF THE VALUE OF X523. SIMILARLY, IF A RESPONDENT SAID "CERTAIN" "MUTUAL FUNDS WILL GO UP" (P147=1) THEN THE FIRST FILL IS "GAINED" REGARDLESS OF THE VALUE OF X523.

THE VARIABLES P162 AND P163 PROVIDE AN IN-SECTION REFERENCE AS TO WHICH FILLS WERE USED AT VARIABLE P150. P162 TAKES THE VALUES: 1=GAINED and 2=FALLEN. P163 TAKES THE VALUES: 10, 20, 30, 40 (Percent);

<table>
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<tr>
<th>P162</th>
<th>First Fill Value</th>
<th>Second Fill Value [P163]</th>
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<tbody>
<tr>
<td>1</td>
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<td>2</td>
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By next year at this time, what is the percent chance that mutual fund shares invested in blue-chip stocks like those in the Dow Jones Industrial Average will have [gained/fallen] in value by more than [P163] percent compared to what they are worth today?

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ABSOLUTELY NO CHANCE

ABSOLUTELY CERTAIN

Over the next 10 years what are the chances the cost of living will increase by 5 percent or more per year on average?

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ABSOLUTELY NO CHANCE

ABSOLUTELY CERTAIN

How closely do you follow the stock market: very closely, somewhat, or not at all?

1. VERY CLOSELY  2. SOMEWHAT CLOSELY  3. NOT AT ALL  98. DK  99. RF

How often did R receive assistance with answers in Section P — Expectations?

1. NEVER  2. A FEW TIMES  3. MOST OR ALL OF THE TIME  4. THE SECTION WAS DONE BY A PROXY REPORTER

GO TO SECTION Q