NOTE ABOUT BRANCHPOINTS:

WHERE THERE IS MORE THAN ONE JUMP WITHIN A BRANCHPOINT BOX, THE JUMPS ARE TO BE APPLIED IN ORDER FROM THE TOP.

NOTE ABOUT COLORS:

ALL QUESTION TEXT IN BLACK IS FOR THE CORE INTERVIEW.

ALL QUESTION TEXT IN FUCHSIA IS FOR THE EXIT INTERVIEW. ALSO IN FUCHSIA IS ALL OTHER TEXT THAT IS SPECIFIC TO THE EXIT INTERVIEW BUT NOT TO THE CORE.

OTHERWISE, BLACK TEXT FOR CODEFRAMES, INTERVIEWER INSTRUCTIONS, JUMPS AND BRANCHPOINTS, ETC. CAN APPLY TO BOTH THE CORE AND THE EXIT INTERVIEW UNLESS SPECIFIED OTHERWISE OR THERE IS AN EXIT ALTERNATIVE.

ON A BLACK-AND-WHITE HARD COPY OF THE DOCUMENT, THE FUCHSIA TEXT WILL APPEAR SOMEWHAT LIGHTER THAN THE ORIGINAL BLACK.

NOTE ABOUT EXIT INTERVIEW Rs:

ANY NEW SPOUSE/PARTNER THAT AN EXIT INTERVIEW R ACQUIRED SINCE HIS/HER LAST INTERVIEW IS IGNORED FOR THE PURPOSES OF THIS INTERVIEW. SIMILARLY, A SPOUSE/PARTNER WHO WAS REPORTED IN A PREVIOUS WAVE BUT WHO HAS NEVER BEEN INTERVIEWED WILL NOT HAVE AN EXIT INTERVIEW.
MAJOR FLOW CONTROL, CONDITION AND FILL VARIABLES *

THIS IS A REINTERVIEW HH (X024=1);
   THIS IS A NEW INTERVIEW HH (X024 NOT 1)

THIS IS A REINTERVIEW R (Z076=1)
   THIS IS A NEW INTERVIEW R (Z076=5)

THIS IS A CORE INTERVIEW (A007=1)
   THIS IS AN EXIT INTERVIEW (A007=5)

THIS IS A SELF INTERVIEW (A009=1);
   THIS IS A PROXY INTERVIEW (A009=(2 or 3)) or (A009 NOT 1);
   PROXY REPORTER IS SURVIVING SPOUSE (A009=2);
   PROXY REPORTER IS NON-SPOUSE (A009=3)

THIS IS A FINANCIAL R (X007=1);
   THIS IS A FAMILY R (X007=2);
   THIS IS A FINANCIAL & FAMILY R (X007=3);
   THIS IS A NON-FINANCIAL & NON-FAMILY R (X007=4)

R IS MARRIED (X065=1);
   R IS PARTNERED (X065=3);
   R IS SINGLE (X065=6)

FAMILY R’s LAST IW MONTH (X036), YEAR (X037)

LAST CALENDAR YEAR (per E042TLCY_A (=CURRENT YEAR - 1))

HH’s MAIN RESIDENCE CITY (per X025), STATE (STATE ABBREVIATION) (per X026)

R’s NURSING HOME CITY (per A067)

R’s FIRST NAME (per Respondents1X058AFName = X058)
   CHILD/HHM FIRST NAME (per X058);

RELATIONSHIP OF PERSON TO R OR R’s SPOUSE/PARTNER (per X061)

INDEX NUMBER OF CHILD/HHM (per X054)

PERSON NUMBER OF CHILD/HHM (per X055)

R CURRENTLY LIVES IN NURSING HOME (A028=1)

R OWNS/RENTS A RESIDENCE OUTSIDE OF NURSING HOME (A070=1)
   R DOES NOT OWN/RENT A RESIDENCE OUTSIDE OF NURSING HOME (A070=5)

HH DID NOT CHANGE MAIN RESIDENCE SINCE PREVIOUS INTERVIEW (A071=1)
   HH DID CHANGE MAIN RESIDENCE SINCE PREVIOUS INTERVIEW (A071=5)
RELATIONSHIP OF CHILD TO R

3. SON
4. STEPSON
5. SPOUSE/PARTNER OF DAUGHTER (SON-IN-LAW)
6. DAUGHTER
7. STEPDAUGHTER
8. SPOUSE/PARTNER OF SON (DAUGHTER-IN-LAW)
90. AMBIGUOUS CHILD RELATIONSHIP
91. AMBIGUOUS CHILD-IN-LAW RELATIONSHIP

RELATIONSHIP OF NON-CHILD TO R

9. GRANDCHILD
10. FATHER
11. FATHER-IN-LAW
12. MOTHER
13. MOTHER-IN-LAW
15. BROTHER
16. BROTHER OF SPOUSE/PARTNER (BROTHER-IN-LAW)
17. SISTER
18. SISTER OF SPOUSE/PARTNER (SISTER-IN-LAW)
19. OTHER RELATIVE
20. OTHER INDIVIDUAL
33. SP/P OF GRANDCHILD

CHILD/HHM YEAR BORN (per X067)

CHILD/HHM RESIDENCY STATUS, HH’s LAST IW (per X057)

HH RESIDENT (RESIDENT CHILD & NON-CHILD HH MEMBER)
(CLASSIFIED AS RESIDENT, RES/AWAY, OR RES/INSTITUTION)
(X056={(1 or 2 or 3)})

CHILD/HHM RESIDENCY STATUS, CURRENT (CHILD/HHM X056)
(X056=1) RESIDENT
(X056=2) AWAY/INST: THE PERSON IS TEMPORARILY AWAY (IN SCHOOL, JAIL, REHAB, ETC.) AND DOES NOT HAVE ANY OTHER PERMANENT ADDRESS (X056=2)
(X056=3) AWAY/OTHER: THE PERSON IS TEMPORARILY AWAY (FOR ANOTHER REASON, SUCH AS TRAVELLING) AND DOES NOT HAVE ANY OTHER PERMANENT ADDRESS (X056=2)
(X056=4) DIED
(X056=5) NONRESIDENT
(X056=6) HAVE NO CONTACT

NUMBER OF NON-CHILD HHMS UNDER 18 YEARS OLD (PER A090)

NUMBER OF NON-CHILD HH MEMBERS (per A098)

NUMBER OF RESIDENT CHILDREN (per A099)

NUMBER OF NONRESIDENT CHILDREN (per A100)

TOTAL NUMBER OF CHILDREN OR STEP-CHILDREN (per A101); R HAS NO CHILDREN (A101=0)

NUMBER OF LIVING CHILDREN IN CONTACT (per A106)

NUMBER OF GRANDCHILDREN AT HH’s LAST IW (per Z114)
ALTERNATE WAVE VARIABLE IS SET TO ASK QUESTIONS (E165=0):
{E165 = (A504_CurrWaveNdx - XX1) MOD XX2) = 0}; XX1=5, XX2=2
I.e., When subtracting the Indices (per A504) for Beginning Wave (Index XX1 for YrXXXX) from Current Wave (Index 8 for 2006), and the result is divided by the Wave Interval of XX2 (MOD 2), the Integer Result leaves No Remainder

ALTERNATE WAVE VARIABLE IS NOT SET TO ASK QUESTIONS (E165>0):
{E165 = ((A504_CurrWaveNdx - 5) MOD 2) > 0};
I.e., Integer Result yields a Remainder

** IN 2008 THE ALTERNATE WAVE VARIABLE IS SET TO ASK QUESTIONS **

* A variable fieldname and code reference is shown at its first occurrence in the questionnaire, but in some cases, especially when it is common, is not shown after that.

*****************************************************************************
E129_E012 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW, GO TO E046 BRANCHPOINT

IF THIS IS NOT A FAMILY R (X007 (NOT 2 and NOT 3)), GO TO SECTION F

E129_E012 (Tag#=E012)

Families and friends often help one another in different ways. Part of our research involves finding out how they do that.

IF R HAS ANY {CHILDREN OR STEP-CHILDREN} (A101>0):
The next questions are about your family and friends, beginning with your children (and those of your (late) [husband/wife/partner]).

IF R HAS CHILDREN (A101>0):
By ‘children’ we mean biological, step- and adopted children.

OTHERWISE:
The next questions are about your family and friends.

1. CONTINUE    DK    RF

E012 (Tag#=E012.5) BRANCHPOINT: IF R HAS NO LIVING CHILDREN IN CONTACT (A106=0), GO TO E027 LOOP BRANCHPOINT

IF R HAS NO CHILDREN WITH A RESIDENT STATUS OF "NONRESIDENT" (A100=0), GO TO E015 BRANCHPOINT

E012 (Tag#=E012.5)

IF (R DOES NOT HAVE SPOUSE/PARTNER (A038/X065 {NOT 1 and NOT 3}) and LIVES IN NURSING HOME A028=1):
[Do any of your children who do not live with you/Does CHILD NAME (per X058)] live within 10 miles of you (in R’s NURSING HOME CITY (per A067))?

OTHERWISE:
[Do any of your children who do not live with you/Does CHILD NAME] live within 10 miles of you (in MAIN RESIDENCE CITY (per X025))?

1. YES    5. NO    8. DK    9. RF

GO TO E160 BRANCHPOINT (AFTER E144 (Tag#=E014.9))

GO TO E160 BRANCHPOINT (AFTER E144 (Tag#=E014.9))

NOTE: THE CHILD’s NAME IS SUBSTITUTED IF THERE IS ONLY ONE NONRESIDENT CHILD OR STEPCHILD.
E013 BRANCHPOINT: IF R HAS ONLY ONE LIVING NONRESIDENT CHILD IN CONTACT (A100=1), ASSIGN THAT CHILD TO E013 AND E014 AND GO TO E015 BRANCHPOINT

E013/E130_E013
Which children?
[IWER: CHOOSE ALL THAT APPLY. USE DASH OR SPACE IN BETWEEN ANSWERS.]

<table>
<thead>
<tr>
<th>NONRESIDENT CHILD &amp; SPOUSE/PARTNER NAME(S) (per X058)</th>
</tr>
</thead>
<tbody>
<tr>
<td>[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]</td>
</tr>
<tr>
<td>3. THROUGH 42. CHILD - SPOUSE/PARTNER NAME(S)</td>
</tr>
<tr>
<td>[ROWS PROVIDED BY BLAISE AS NECESSARY]</td>
</tr>
<tr>
<td>93. ALL CHILDREN</td>
</tr>
<tr>
<td>97. OTHER (SPECIFY) [E155]</td>
</tr>
<tr>
<td>98. DK</td>
</tr>
<tr>
<td>99. RF</td>
</tr>
</tbody>
</table>

NOTE: THE LIST SHOWS NAMES OF THE CHILD/STEPCHILD FOLLOWED BY THE NAME OF THE SPOUSE/PARTNER, IF ANY, ON THE SAME LINE. THE FOLLOWING 2 CONDITIONS MUST OBTAIN: (1) THE SINGLE CHILD (X065=6) OR AT LEAST ONE MEMBER OF THE COUPLE MUST BE CURRENTLY LIVING AND IN CONTACT, AND (2) THE CHILD MUST BE NON-RESIDENT, I.E., IS NOT CLASSIFIED AS RESIDENT/AWAY_INST/AWAY_OTHER (X056 {NOT 1 and NOT 2 and NOT 3}).

DECEASED CHILDREN ARE MARKED WITH AN ASTERISK (*); THOSE AWAY IN AN INSTITUTION ARE MARKED WITH A PLUS SIGN (+); AND THOSE WITH WHOM THERE HAS BEEN NO CONTACT ARE MARKED WITH A QUESTION MARK (?). THESE CONVENTIONS APPLY TO ALL SUBSEQUENT LISTS OF CHILDREN AND/OR HHMs, IF RELEVANT.

E014 BRANCHPOINT: IF (ONLY ONE NAME (X058) WAS SELECTED AT E013 AND MORE THAN 1 CHILD WAS ON LIST) or (R DID NOT SAY (‘ALL CHILDREN’ or DID NOT RESPOND} (E013 {NOT 93 or DK or RF}), GO TO E160 BRANCHPOINT (AFTER E144 (Tag#=E014.9)
**HRS 2008 — SECTION E: CHILDREN & HOUSEHOLD MEMBERS — PAGE 7**

**FINAL VERSION 2 — 3/30/2009**

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**E014/E131_E014**

*IWER: ASK IF NECESSARY:*

Which child lives nearest you in [R's NURSING HOME CITY (per A067)/MAIN RESIDENCE CITY (per X025)]?

*IWER: CHOOSE ALL THAT APPLY. USE DASH OR SPACE IN BETWEEN ANSWERS.*

<table>
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<tr>
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</tr>
<tr>
<td>97. OTHER (SPECIFY) [E156] (Tag#=E014.3)</td>
<td></td>
</tr>
<tr>
<td>98. DK</td>
<td></td>
</tr>
<tr>
<td>99. RF</td>
<td></td>
</tr>
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</table>

**NOTE: THE LIST SHOWS NAMES OF CHILD(REN) OR COUPLES (CHILD & SPOUSE/PARTNER TOGETHER) SELECTED AT E013.**

---

**E141** (Tag#=E014.7)

(Do any of your children who do not live with you/Does this child) live within 2 blocks of you?

1. YES  
5. NO  
8. DK  
9. RF  

**GO TO E160 BRANCHPOINT (AFTER E144 (Tag#=E014.9))**

---

**E143/E142_E143** (Tag#=E014.8)

*IWER: ASK IF NECESSARY:*

(Which children?)

*IWER: CHOOSE ALL THAT APPLY. USE DASH OR SPACE IN BETWEEN ANSWERS.*

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<td>98. DK</td>
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**NOTE: THE LIST SHOWS NAMES OF CHILD(REN) OR COUPLES (CHILD & SPOUSE/PARTNER TOGETHER) SELECTED AT E013.**
E160 BRANCHPOINT: IF ALL CHILDREN LIVE WITHIN 10 MILES OF R ({A100=1 and E012=1} or {A100>1 and E013=93} or {{E013 NOT 93} and (NUMBER OF NONRESIDENT CHILDREN {A100} IS THE SAME AS THE NUMBER SELECTED AT E013)}), GO TO E015 BRANCHPOINT

IF HH CHANGED MAIN RESIDENCE SINCE HH’s LAST IW (A071 NOT 1), GO TO BEGINNING OF E145 LOOP (AFTER E145 LOOP BRANCHPOINT)

IF THE ONLY CHILDREN LIVING MORE THAN 10 MILES FROM R ARE NEW CHILDREN (per E166), GO TO BEGINNING OF E145 LOOP (AFTER E145 LOOP BRANCHPOINT)

E160

Did [your child who lives/any of your children who live] more than 10 miles from you move [since FAMILY R’s LAST IW MONTH (X036), YEAR (X037)/in the last two years]?

1. YES  5. NO  8. DK  9. RF

GO TO E145 LOOP BRANCHPOINT (AFTER E164)

GO TO BEGINNING OF E145 LOOP (AFTER E145 LOOP BRANCHPOINT)

E161 BRANCHPOINT: IF R HAS ONLY ONE LIVING NONRESIDENT CHILD IN CONTACT (A100=1), ASSIGN THAT CHILD TO E161 AND GO TO BEGINNING OF E145 LOOP (AFTER E145 LOOP BRANCHPOINT)

E161/E163

(Which child(ren)?)

[IWER: CHOOSE ALL THAT APPLY. USE DASH OR SPACE IN BETWEEN ANSWERS.]

<table>
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<tr>
<td>97. OTHER (SPECIFY)</td>
<td>[E164]</td>
</tr>
<tr>
<td>98. DK</td>
<td></td>
</tr>
<tr>
<td>99. RF</td>
<td></td>
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</tbody>
</table>

NOTE: THE LIST SHOWS NAMES OF CHILD(REN) OR COUPLES (CHILD & SPOUSE/PARTNER TOGETHER) NOT SELECTED AT E013. E161 REFERS TO THE NUMBER OF PRELOADED CHILDREN WHO R SAID HAD MOVED, WHILE E163 ALSO INCLUDES ANY NEW CHILDREN ADDED THIS WAVE, OR ALL CHILDREN IF R HAS MOVED SINCE R’s LAST IW.
E145 LOOP BRANCHPOINT: IF HH DID NOT CHANGE MAIN RESIDENCE SINCE HH’s LAST IW (A071=1) and NONE OF R’s CHILDREN MOVED SINCE FAMILY R’s LAST IW (E160=5) and R DID NOT REPORT HAVING NEW CHILDREN (E154=0), GO TO E015 BRANCHPOINT

***BEGINNING OF E145 LOOP: QUESTIONS E145 THROUGH E149 ARE REPEATED FOR EACH LIVING CHILD WHO IS IN CONTACT AND NON-RESIDENT AND WHO DOES NOT LIVE WITHIN 10 MILES OF R ((E012 (Tag#=E012.5))={5 or DK or RF} or {AT LEAST ONE CHILD WAS NOT SELECTED AT E013}). WE ASK ABOUT ALL NEW CHILDREN AND CHILDREN WHO HAVE MOVED SINCE THE FAMILY R’s LAST IW. IF THE R HAS MOVED SINCE THE LAST IW, WE ASK ABOUT ALL CHILDREN WHO LIVE MORE THAN 10 MILES FROM R.***

E145 BRANCHPOINT: IF R SAID ON A PREVIOUS LOOP THAT DOES NOT KNOW ZIP CODES FOR ANY CHILDREN (E145=99996), GO TO E146

IF THIS IS THE SPOUSE/PARTNER OF A CHILD (X061={5 or 8 or 91}) and CHILDn IS DECEASED (X056=4), GO TO END OF E145 LOOP (= SAME AS GO TO NEXT CHILD)

IF THIS IS A NEW CHILD (X055 = EMPTY) or (THIS CHILD MOVED SINCE HH’s LAST IW (CHILD SELECTED or ASSIGNED AT E161) or R DID NOT SAY IF MOVED ((E160 or E161)={DK or RF}) or HH CHANGED MAIN RESIDENCE SINCE HH’s LAST IW (A071 NOT 1), CONTINUE ON TO E145

OTHERWISE, GO TO END OF E145 LOOP (= SAME AS GO TO NEXT CHILD)

E145

(We are interested in how far away from you all of your children live. I would like the zip code for any of your children who do not live within 10 miles of you.)

What is CHILDn’s zip code?

[IWER: IF R SAYS THAT THEY DO NOT KNOW ZIP CODES FOR ANY OF THEIR CHILDREN ENTER ‘99996’]

[IWER: ENTER ‘-2’ IF A FOREIGN COUNTRY IS MENTIONED]

<table>
<thead>
<tr>
<th>ZIP CODE</th>
<th>-2 FOREIGN COUNTRY</th>
<th>99996</th>
<th>DK</th>
<th>RF</th>
</tr>
</thead>
</table>

GO TO END OF E145 LOOP (AFTER E149)

E146

CHILDn NAME

(In what city and state does [he/she] live?)
[IWER: ANSWER SPACE FOR THIS QUESTION MAY BE HIDDEN WHILE YOU TYPE. FINISH TYPING AND PRESS ENTER TO SEE YOUR ANSWER.]

DK
RF

CITY

GO TO E015 BRANCHPOINT

E147/E148

CHILDn NAME
(In what state does [he/she] live?)

STATE

E149

CHILDn NAME
(In what country does [he/she] live?)

97. OTHER COUNTRY (SPECIFY)

98. DK

99. RF

GO TO E015 BRANCHPOINT

NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.

***END OF E145 LOOP: IF THERE IS ANOTHER LIVING CHILD WHO DOES NOT LIVE WITHIN 10 MILES OF R, GO BACK TO BEGINNING OF E145 LOOP. IF NOT, CONTINUE ON TO E015 BRANCHPOINT.***

E015 BRANCHPOINT: IF THIS IS A REINTERVIEW R (Z076=1) and R DID NOT REPORT HAVING NEW CHILDREN (E154=0) and THE ALTERNATE WAVE FLAG IS NOT SET TO ASK QUESTIONS (E165>0), GO TO E022 BRANCHPOINT

NOTE: QUESTIONS E015 & E016 ARE ALWAYS ASKED OF NEW INTERVIEW Rs. THEY WERE ASKED OF REINTERVIEW Rs IN THE 2004 WAVE AND WILL BE ASKED AGAIN IN 2008, BUT WERE NOT ASKED OF REINTERVIEW Rs IN 2006 UNLESS SUCH Rs REPORTED HAVING NEW CHILDREN IN THAT WAVE.
[Does CHILD NAME/Do any of your children] own a home?

[IWER: IF OWNS PART OF A HOME, CHOOSE YES]

1. YES  5. NO  8. DK  9. RF

GO TO E022 BRANCHPOINT

E016 BRANCHPOINT: IF R HAS ONLY ONE LIVING CHILD IN CONTACT (A106=1), ASSIGN THAT CHILD TO E016 AND GO TO E022 BRANCHPOINT

E016/E132_E016
Which children?

[IWER: CHOOSE ALL THAT APPLY. USE DASH OR SPACE IN BETWEEN ANSWERS.]

<table>
<thead>
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3. THROUGH 42. CHILD - SPOUSE/PARTNER NAME(S)

[ROWS PROVIDED BY BLAISE AS NECESSARY]

93. ALL CHILDREN

97. OTHER (SPECIFY) [E157] (Tag#=E016.3)

98. DK

99. RF

NOTE: THE LIST SHOWS NAMES OF THE CHILD/STEPCHILD FOLLOWED BY THE NAME OF THE SPOUSE/PARTNER, IF ANY, ON THE SAME LINE, PROVIDED THAT THE SINGLE CHILD OR AT LEAST ONE MEMBER OF THE COUPLE IS CURRENTLY LIVING AND IN CONTACT.

E022 BRANCHPOINT: IF HH HAS NEW CHILDREN ADDED THIS WAVE (E154>0), GO TO BEGINNING OF E027 LOOP (AFTER E027 LOOP BRANCHPOINT)
E022

Do you [or your (late) husband/wife/partner] have any new grandchildren (excluding great-grandchildren) — new, that is, [since FAMILY R’s LAST IW MONTH (X036), YEAR (X037)/in the last two years]?

(Include as grandchildren any children of your (or your (late) [husband/wife/partner]'s) biological, step- or adopted children.)

DEFINITION: NEW GRANDCHILDREN INCLUDE CHILDREN’S STEP-CHILDREN BY NEW MARRIAGES AS WELL AS BIRTHS OF GRANDCHILDREN.

1. YES  5. NO  8. DK  9. RF

GO TO E027 LOOP BRANCHPOINT

E023 BRANCHPOINT: IF R HAS ONLY ONE LIVING CHILD IN CONTACT (A106=1), ASSIGN THAT CHILD TO E023 AND GO TO E025
E023/E134_E023
Which children are the parents of the new grandchildren?

[IWER: CHOOSE ALL THAT APPLY. USE DASH OR SPACE IN BETWEEN ANSWERS.]

<table>
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<tr>
<td>[ROWS PROVIDED BY BLAISE AS NECESSARY]</td>
<td></td>
</tr>
<tr>
<td>92. DECEASED CHILD</td>
<td></td>
</tr>
<tr>
<td>93. ALL CHILDREN</td>
<td></td>
</tr>
<tr>
<td>97. OTHER (SPECIFY) [E158] (Tag#=E023.3)</td>
<td></td>
</tr>
<tr>
<td>98. DK</td>
<td></td>
</tr>
<tr>
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NOTE: THE LIST SHOWS NAMES OF THE CHILD/STEPCHILD FOLLOWED BY THE NAME OF THE SPOUSE/PARTNER, IF ANY, ON THE SAME LINE, PROVIDED THAT THE SINGLE CHILD OR AT LEAST ONE MEMBER OF THE COUPLE IS CURRENTLY LIVING AND IN CONTACT.

E025 BRANCHPOINT: IF R "DECEASED CHILD" WAS ONLY PARENT SELECTED FOR R’s NEW GRANDCHILDREN (E023=92 ONLY), GO TO E027 LOOP BRANCHPOINT

IF R DID NOT SAY WHICH CHILDREN ARE THE PARENTS OF R’s NEW GRANDCHILDREN (E023=(DK or RF)), GO TO E027 LOOP BRANCHPOINT

E025
How many children does that make for [your child (IF A101=1)/CHILDn NAME (per X058) (RELATIONSHIP TO R (per X061))/OTHER NAME (per E023.3)/DECEASED CHILD]?

(Include all biological, step- or adopted children.)

NUMBER OF CHILDREN

DK
RF

NOTE: E025 IS ASKED IN TURN ABOUT EACH CHILD WHOSE NAME WAS SELECTED AT E023, OR ABOUT R’s ONLY CHILD WHEN SUCH AN R SAID "YES" AT E022 AND SO JUMPED OVER E023. IF R REPORTED "ALL CHILDREN" AT E023, E025 IS ASKED ABOUT EACH OF R’s CHILDREN. R IS NOT ASKED FOR THE NUMBER OF CHILDREN OF "DECEASED CHILD" (E023=92), REGARDLESS OF WHETHER 92 WAS THE ONLY SELECTION, OR 92 WAS SELECTED WITH OTHER CHILDREN AT E023. R IS ASKED ABOUT ANOTHER CHILD NAME GIVEN AT (E158/E023.3) WHEN "OTHER (SPECIFY)" WAS SELECTED AT E023.
E027 LOOP BRANCHPOINT: IF R HAS (NO CHILDREN WHO ARE (LIVING and IN CONTACT) (A106=0) and NO NON-CHILD HHMs (A098=0)), GO TO E046 BRANCHPOINT

***BEGINNING OF E027 LOOP: QUESTIONS E027 THROUGH E045 ARE REPEATED FOR EACH CHILD AND/OR CHILD’s SPOUSE/PARTNER WHERE AT LEAST ONE OF THE PAIR IS LIVING AND IN CONTACT (RESIDENT STATUS ON ROSTERS AT A089 OR A092 IS {1 or 2 or 3 or 5}; SUMMARY VARIABLE COUNT FOR AT LEAST ONE LIVING, IN-CONTACT CHILD IS A106>0), AND FOR AT LEAST ONE NON-CHILD HHM (A098>0).

FOR E027 THROUGH E031 Rs ARE ASKED ABOUT CHILDREN AND THEIR SPOUSES SEPARATELY; IN THESE QUESTIONS THE TERM "CHILDn" FOR THE FILL REFERS TO THE CHILD OR CHILD’s SPOUSE/PARTNER NAME. FROM E032 UNTIL THE END OF THE LOOP Rs ARE ASKED ABOUT THE CHILD AND CHILD’s SPOUSE/PARTNER AS A PAIR IF THE CHILD IS COUPLED. WHERE THE CHILD-IN-LAW IS LIVING AND IN CONTACT BUT THE CHILD IS NOT, Rs ARE ASKED ABOUT THE CHILD-IN-LAW. Rs ARE ALWAYS ASKED ABOUT NON-CHILD HHMs INDIVIDUALLY.

NOTE: THE TYPES OF CHILDREN THAT ARE INCLUDED ARE THOSE CLASSIFIED AS SON, STEPSON, SPOUSE/PARTNER OF SON, DAUGHTER, STEPDaugther, SPOUSE/PARTNER OF DAUGHTER, UNKNOWN CHILD (‘AMBIGUOUS CHILD RELATIONSHIP’), AND UNKNOWN CHILD-IN-LAW (‘AMBIGUOUS CHILD-IN-LAW RELATIONSHIP’).

NOTE: IN THE E027 LOOP, THE TERM "SPOUSE" INCLUDES BOTH SPOUSE AND PARTNER.

E027 BRANCHPOINT: IF CHILDn/HHMn {DIED or IS NOT IN CONTACT} (X056={4 or 6}), GO TO E042 BRANCHPOINT

IF ALREADY KNOW AGE OF CHILDn/HHMn FROM PREVIOUS WAVE IW (X067 NOT EMPTY), GO TO E028 BRANCHPOINT

IF HHMn IS A PARENT OR PARENT-IN-LAW (X061={10 or 11 or 12 or 13}), GO TO E028 BRANCHPOINT

E027

(Let’s talk about CHILDn/HHMn NAME.)

About how old is CHILDn/HHMn NAME (RELATIONSHIP TO R)?

   ____________  ____________
   DK           RF

   AGE

   GO TO E042 BRANCHPOINT
E028 BRANCHPOINT: IF CHILDn/HHMn IS UNDER 18 YEARS OLD (E027<18), GO TO END OF E027 LOOP (AFTER E045)

IF CHILDn/HHMn IS {NOT CHILD and NOT STEP/PARTNER CHILD and NOT CHILD-IN-LAW and NOT UNKNOWN CHILD(-IN-LAW)} OF {EITHER THE FAMILY or THE NONFAMILY} R (X061 {NOT 3 and NOT 4 and NOT 5 and NOT 6 and NOT 7 and NOT 8 and NOT 90 and NOT 91}), GO TO E030 BRANCHPOINT

E028

(Let's talk about CHILDn NAME.)

Is CHILDn NAME (RELATIONSHIP TO R) in school, or not in school?

1. IN SCHOOL  5. NOT IN SCHOOL  8. DK  9. RF

E029 BRANCHPOINT: IF CHILDn IS AT LEAST 30 YEARS OLD (E027 ≥ 30) and R DID NOT SAY CHILDn IS IN SCHOOL (E028 NOT 1) and CHILDn WAS LISTED IN HH's LAST IW (X056=EMPTY or {X057 NOT EMPTY}), GO TO E030 BRANCHPOINT

E029

How much education has CHILDn NAME (RELATIONSHIP TO R) completed?

0 FOR NO FORMAL EDUCATION  1 - 11 GRADES  12 HIGH SCHOOL

13 - 15 SOME COLLEGE  16 COLLEGE GRAD  17 POST COLLEGE (17+ YEARS)

97 OTHER  98 DK  99 RF

E030 BRANCHPOINT: IF CHILDn's/HHMn's RESIDENT STATUS IS NOT {RESIDENT or AWAY/INST or AWAY/OTHER} (X056 {NOT 1 and NOT 2 and NOT 3}), GO TO E031 BRANCHPOINT

IF R IS IN A NURSING HOME OR OTHER HEALTH CARE FACILITY (A028=1) and R DOES NOT OWN OR RENT A RESIDENCE OUTSIDE THE NURSING HOME OR FACILITY (A070=5), GO TO E031 BRANCHPOINT
(Let's talk about CHILDn/HHMn NAME.)

Does CHILDn/HHMn NAME (RELATIONSHIP TO R) contribute financially to the running of the household?

1. YES  5. NO  8. DK  9. RF

E031 BRANCHPOINT: IF HHMn's RELATIONSHIP TO {FAMILY OR NONFAMILY} R IS {NOT CHILD and NOT STEP/PARTNER CHILD and NOT CHILD-IN-LAW and NOT UNKNOWN CHILD-(IN-LAW)} (X061 {NOT 3 and NOT 4 and NOT 5 and NOT 6 and NOT 7 and NOT 8 and NOT 90 and NOT 91}), GO TO E035 BRANCHPOINT

E031

IF R WAS NOT ASKED E030 (E030=EMPTY) and THIS IS THE FIRST PASS THROUGH THE LOOP ASKING ABOUT A CHILD:

(Let's talk about CHILDn NAME.)

ASK ALL Rs:

Is CHILDn NAME (RELATIONSHIP TO R) working 30 hours or more per week, under 30 hours, or not at all?

1. 30 HOURS OR MORE (FULL TIME)  2. UNDER 30 HOURS (PART TIME)  3. NOT WORKING  8. DK  9. RF
E032 BRANCHPOINT: IF CHILDn's RESIDENT STATUS IS {RESIDENT or AWAY/INST or AWAY/OTHER} (X056={1 or 2 or 3}) , GO TO E035 BRANCHPOINT

IF CHILDn’s RELATIONSHIP TO {FAMILY R or NON-FAMILY R} IS CHILD-IN-LAW (X061={5 or 8 or 91}) and CHILD-IN-LAWn’s MARITAL STATUS IS {MARRIED or PARTNERED} (X065={1 or 3}), GO TO END OF E027 LOOP (AFTER E045)

IF THIS IS A REINTERVIEW R (Z076=1) and THIS IS NOT A NEW CHILD (X055 NOT EMPTY) and THE ALTERNATE WAVE FLAG IS NOT SET TO ASK QUESTIONS (E165>0), GO TO E035 BRANCHPOINT

NOTE: QUESTIONS E032 THROUGH E034 ARE ALWAYS ASKED OF NEW INTERVIEW Rs. THEY WERE ASKED OF REINTERVIEW Rs IN THE 2004 WAVE AND WILL BE ASKED AGAIN IN 2008, BUT WERE NOT ASKED OF REINTERVIEW Rs IN 2006 UNLESS SUCH Rs REPORTED HAVING NEW CHILDREN IN THAT WAVE.

E032

In the past 12 months, how often have you (or your (late) [husband/wife/partner]) had contact — either in person or by phone, mail or e-mail — with CHILDn NAME (per X058) (RELATIONSHIP TO R (per X061) (or CHILDn's SPOUSE NAME (per X058))?

[IWER: IF R ANSWERS ‘NEVER,’ ENTER 0 AT NUMBER OF TIMES]

NUMBER OF TIMES

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<tr>
<td>0</td>
<td>DK</td>
<td>RF</td>
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GO TO E035 BRANCHPOINT

E033

PER:

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<tr>
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</thead>
<tbody>
<tr>
<td>1. DAY</td>
<td>2. WEEK</td>
<td>3. EVERY TWO WEEKS</td>
<td>4. MONTH</td>
</tr>
<tr>
<td>5. YEAR</td>
<td>7. OTHER (SPECIFY)</td>
<td>98. DK</td>
<td>99. RF</td>
</tr>
</tbody>
</table>

E034
E035 BRANCHPOINT: IF CHILDn's/HHMn's RESIDENT STATUS IS NOT RESIDENT (X056 NOT 1), GO TO E042 BRANCHPOINT

IF CHILDn/HHMn WAS RESIDENT IN PREVIOUS WAVE IW (X057=1), GO TO E042 BRANCHPOINT

IF HHMn's RELATIONSHIP TO R IS {PARENT or PARENT-IN-LAW) (X061={10 or 11 or 12 or 13}), GO TO E042 BRANCHPOINT

IF THIS IS A SPOUSE/PARTNER OF A CHILD (X061=(5 or 8 or 91)) and CHILDn IS STILL LIVING (X056 NOT 4), GO TO E042 BRANCHPOINT

E035 Did

IF CHILDn IS COUPLED (X065={1 or 3}) and BOTH ARE {LIVING and IN CONTACT} and BOTH ARE RESIDENTS:

[CHILDn NAME (RELATIONSHIP TO R) and CHILDn's SPOUSE NAME]

IF ONLY CHILDn's SPOUSE IS {LIVING and IN CONTACT} or {IF BOTH ARE {LIVING and IN CONTACT} and ONLY CHILDn's SPOUSE IS RESIDENT}:

[CHILDn's SPOUSE NAME]

IF THIS IS A HHM or IF CHILDn IS NOT COUPLED or {IF CHILDn IS COUPLED and ONLY CHILDn IS RESIDENT}:

[CHILDn/HHMn NAME (RELATIONSHIP TO R)]

move into your home or did you move in with [them/him/her]?

[IWER: 'HOME' REFERS TO HOME IN MAIN RESIDENCE CITY (per X025), STATE (STATE ABBREVIATION) (per X026)]

1. CHILDn/HHMn NAME (RELATIONSHIP) (and CHILDn's SPOUSE NAME) MOVED IN

2. R MOVED IN

5. CHILDn/HHMn NAME (RELATIONSHIP) (and CHILDn's SPOUSE NAME) HAS ALWAYS LIVED WITH R

GO TO E042 BRANCHPOINT

6. BOTH CHILDn/HHMn NAME (RELATIONSHIP) (and CHILDn's SPOUSE NAME) AND R MOVED TO BE TOGETHER

7. OTHER (SPECIFY)

8. DK

9. RF

GO TO E042 BRANCHPOINT
Would you say the move was made mainly to help

IF CHILDn IS COUPLED and BOTH ARE (LIVING and IN CONTACT) and BOTH ARE RESIDENTS:
[CHILDn NAME (RELATIONSHIP TO R) and CHILDn’s SPOUSE NAME]

IF ONLY CHILDn’s SPOUSE IS (LIVING and IN CONTACT) or {IF BOTH ARE (LIVING and IN CONTACT) and ONLY CHILDn’s SPOUSE IS RESIDENT}:
[CHILDn’s SPOUSE NAME]

IF THIS IS A HHM or IF CHILDn IS NOT COUPLED or {IF CHILDn IS COUPLED and ONLY CHILDn IS RESIDENT}:
[CHILDn/HHMn NAME (RELATIONSHIP TO R)]

out, to help you out, or because it would be helpful to (both/all) of you?

1. HELP CHILDn/HHMn NAME (RELATIONSHIP) (and CHILDn's SPOUSE NAME)  
2. HELP R (AND/OR SPOUSE)  
3. HELP BOTH  
4. NEITHER  
8. DK  
9. RF
### E042 BRANCHPOINT: IF CHILDn/HHMn DIED (X056=4), GO TO END OF E027 LOOP (AFTER E045)

If CHILDn's/HHMn's relationship to (FAMILY or NONFAMILY) R is NOT CHILD and NOT STEP/PARTNER CHILD and NOT CHILD-IN-LAW and NOT UNKNOWN CHILD(-IN-LAW) (X061 {NOT 3 and NOT 4 and NOT 5 and NOT 6 and NOT 7 and NOT 8 and NOT 90 and NOT 91}), GO TO END OF E027 LOOP (AFTER E045)

If this is a spouse/partner of a child (X061={5 or 8 or 91}) and CHILDn is still living (X056 NOT 4), GO TO END OF E027 LOOP (AFTER E045)

If this is a reinterview R (Z076=1) and this is not a new child (X055 NOT EMPTY) and the alternate wave flag is not set to ask questions (E165>0), GO TO E044 BRANCHPOINT.

### E042

(Excluding your (and your (late) [husband's/wife's/partner's]) income,) [was/Was] the total income of CHILDn NAME (relationship to R) (and CHILDn's spouse name) during LAST CALENDAR YEAR (per E042TLCY_A) — under $10,000, between $10,000 and $35,000, or over $35,000?

<table>
<thead>
<tr>
<th>1. UNDER $10,000</th>
<th>4. BETWEEN $10,000 AND $35,000</th>
<th>5. OVER $35,000</th>
<th>8. DK</th>
<th>9. RF</th>
</tr>
</thead>
<tbody>
<tr>
<td>GO TO E044 BRANCHPOINT</td>
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<tr>
<td>GO TO E044 BRANCHPOINT</td>
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</tbody>
</table>

### E043

Was it over $70,000?

<table>
<thead>
<tr>
<th>1. YES</th>
<th>5. NO</th>
<th>8. DK</th>
<th>9. RF</th>
</tr>
</thead>
<tbody>
<tr>
<td>GO TO E044 BRANCHPOINT</td>
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</table>
E044 BRANCHPOINT: IF HAVE ALREADY ASKED AT E025 ABOUT NUMBER OF CHILDREN THAT CHILDn HAS, ASSIGN THAT NUMBER TO E044 AND GO TO E045 BRANCHPOINT

E044
How many children [do/does] CHILDn NAME (RELATIONSHIP TO R) (and CHILDn’s SPOUSE NAME) have?
(Include all biological, step- or adopted children.)
[IWER: ENTER 0 FOR NONE]

NUMBER OF CHILDREN

E045 BRANCHPOINT: IF ((R REPORTED AT E029 THAT CHILDn HAD LESS THAN 13 YEARS OF SCHOOL or DID NOT SAY) or E029 WAS NOT ASKED) (E029 = [<13 or DK or RF or EMPTY]), GO TO END OF E027 LOOP (AFTER E045)

E045
Consider all the costs associated with the education beyond high school that CHILDn NAME (RELATIONSHIP TO R) received.
Did you (or your (late) [husband/wife/partner]) pay none, some or most of those costs?

1. NONE 2. SOME 3. MOST OR ALL 8. DK 9. RF

***END OF E027 LOOP: IF THERE IS ANOTHER CHILD/HHM ON LIST (FROM ROSTERS AT (A089 and A092)), GO BACK TO BEGINNING OF E027 LOOP. IF NOT, CONTINUE ON TO E046 BRANCHPOINT.***
E046 BRANCHPOINT: IF THIS IS A REINTERVIEW HH (X024=1) and THERE WERE NO
GRANDCHILDREN RECORDED AT HH’s LAST IW (Z114=(0 or 95)) and
(NO NEW GRANDCHILDREN WERE REPORTED FOR THIS IW WHEN ASKED
(E022 NOT 1 and WAS ASKED) or E022 WAS NOT ASKED
(E022=EMPTY)), (ASSIGN CODE 95 TO {E046 and E048} and ASSIGN
CODE 6 TO E047) AND GO TO E050 BRANCHPOINT

NOTE: IF THE CONDITIONS OF THE E046 BRANCHPOINT ARE MET, THEN THE
ASSIGNMENTS OF CODES TO E046, E047 & E048 ARE MADE BY BLAISE
WITHOUT THE QUESTIONS BEING ASKED; THE ASSIGNED CODES CANNOT BE
ENTERED BY THE IWER.

E046

(Please remind me ...) Altogether, how many grandchildren do you (or your
(late) [husband/wife/partner]) have?

(Include as grandchildren any children of your (or your (late)
[husband/wife/partner]’s) biological, step- or adopted children.)

[IWER: ENTER 80 IF R HAS 80 OR MORE GRANDCHILDREN]

Families and friends often help one another in different ways. Part of
our research is finding out how they do that, so we have some questions
about family.

(Please remind me ...) Altogether, how many grandchildren did R’s FIRST
NAME (X058) (or [you/[his/her] (late) [husband/wife/partner]}) have?

(Include as grandchildren any children of [your/his/her] (or
[your/his/her] (late) [husband/wife/partner]’s) biological, step- or
adopted children.)

[IWER: ENTER 80 IF R HAD 80 OR MORE GRANDCHILDREN]

<table>
<thead>
<tr>
<th>NUMBER OF GRANDCHILDREN</th>
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<tbody>
<tr>
<td>95 NOT ASKED BECAUSE</td>
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<tr>
<td>ASSUMED TO BE ZERO</td>
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<tr>
<td>0</td>
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<tr>
<td>DK</td>
</tr>
<tr>
<td>RF</td>
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</tbody>
</table>

GO TO E050 BRANCHPOINT
E047
Do you (or your (late) [husband/wife/partner]) have any great-grandchildren?

Did R’s FIRST NAME (or [you/[his/her] (late) [husband/wife/partner]]) have any great-grandchildren?

1. YES  5. NO  6. ASSIGNED (NO)  8. DK  9. RF

GO TO E050 BRANCHPOINT

E048
Altogether, how many great-grandchildren do you (or your (late) [husband/wife/partner]) have?

Altogether, how many great-grandchildren did R’s FIRST NAME (or [you/[his/her] (late) [husband/wife/partner]]) have?

[IWER: ENTER 80 IF R HAS 80 OR MORE GREAT-GRANDCHILDREN

95 NOT ASKED BECAUSE ASSUMED TO BE ZERO  DK  RF

NUMBER OF GREAT-GRANDCHILDREN

E050 BRANCHPOINT: IF NO NON-CHILD HHMs UNDER 18 YEARS OLD WERE REPORTED AT A090((E140=0) = {{HHMembers[i].X054APNdx = EMPTY} or {{X067 < {CURRENT YEAR-18} and {X056 {NOT 1 and NOT 2 and NOT 3}}}}}), GO TO E053 BRANCHPOINT

E050
(CORE) Families sometimes help one another in a variety of ways, and each type of help can be important.

[EXIT] Families sometimes help one another in a variety of ways, and each type of help can be important.
The next questions are about help given or received [since FAMILY R’s LAST IW MONTH (X036), YEAR (X037)/in the last two years before [his/her] death], but before [he/she] died.
The financial help we ask about excludes shared housing and shared food, so don’t count that type of help.
It also excludes anything [he/she] left to others after [he/she] died.

1. CONTINUE

E051 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW, GO TO E053 BRANCHPOINT
Are you (or your (late) [husband/wife/partner]) raising NAME(S) OF RESIDENT NON-CHILD HHM(S) UNDER 18 YEARS (RELATIONSHIP(S) TO R)?

1. YES  5. NO  8. DK  9. RF

GO TO E053 BRANCHPOINT

E052 BRANCHPOINT: IF THERE IS ONLY ONE RESIDENT NON-CHILD HHM THAT IS UNDER 18 YEARS OLD (E140=1), ASSIGN THAT HHM TO E052 AND GO TO E053 BRANCHPOINT

E052/E123_E052
Which of them are you raising?

[IWER: CHOOSE ALL THAT APPLY]

NON-CHILD HHM UNDER 18
[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]

43. THROUGH 84. NON-CHILD HHM NAME(S)

[ROWS PROVIDED BY BLAISE AS NECESSARY]

98. DK

99. RF

E053 BRANCHPOINT: IF NO CHILDREN WERE REPORTED (A101=0) and NO GRANDCHILDREN WERE REPORTED (E046 NOT (>0 - <81)), GO TO E105 BRANCHPOINT

IF THIS IS A REINTERVIEW HH (X024=1), GO TO E059

NOTE: QUESTIONS E053 THROUGH E058 ARE ASKED OF NEW INTERVIEW HHs.

E053
In the last 10 years, did you (or your (late) [husband/wife/partner]) give a child (or grandchild) a deed to a house?

1. YES  5. NO  8. DK  9. RF

GO TO E056

E054/E124_E054
Which child (or grandchild) was that?

[IWER: CHOOSE ALL THAT APPLY]

IF GRANDCHILD:
(Which of your children is the parent of that grandchild?)
Again, please think about the past 10 years.

Not counting any shared housing or shared food, have you (or your (late) [husband/wife/partner]) given financial help or gifts, including help with education, of $5,000 or more to any child (or grandchild)?

**DEFINITION:** BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.

1. YES  5. NO  8. DK  9. RF

GO TO E059
Which child (or grandchild) was that?

[IWER: CHOOSE ALL THAT APPLY]

IF GRANDCHILD:
(Which of your children is the parent of that grandchild?)

<table>
<thead>
<tr>
<th>CHILD &amp; SPOUSE/PARTNER NAME(S)</th>
<th>[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]</th>
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</thead>
<tbody>
<tr>
<td>3. THROUGH 42. CHILD - SPOUSE/PARTNER NAME(S)</td>
<td>[ROWS PROVIDED BY BLAISE AS NECESSARY]</td>
</tr>
<tr>
<td>92. DECEASED CHILD</td>
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<tr>
<td>93. ALL CHILDREN</td>
<td></td>
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<tr>
<td>94. ALL GRANDCHILDREN</td>
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<tr>
<td>97. OTHER (SPECIFY) [E058]</td>
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<tr>
<td>98. DK</td>
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<tr>
<td>99. RF</td>
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</table>

NOTE: NAMES OF ALL LIVING AND DEAD CHILDREN/STEPCHILDREN AND THEIR SPOUSES/PARTNERS, IF ANY, ARE DISPLAYED AS COUPLES, ON THE SAME LINE.

The next questions are about help you (or your (late) [husband/wife/partner]) gave or received [since FAMILY R’s LAST IW MONTH (X036), YEAR (X037)/in the last two years].

The next questions are about help R’s FIRST NAME (or [you/[his/her] (late) [husband/wife/partner]]) gave or received [since FAMILY R’s LAST IW MONTH, YEAR/in the last two years before [his/her] death].

[IWER: ENTER 1 TO CONTINUE]

1. CONTINUE

E060 BRANCHPOINT: IF NO GRANDCHILDREN WERE REPORTED (E046 NOT (>0 - <81)), GO TO E073 BRANCHPOINT
E060
Did you (or your (late) [husband/wife/partner]) spend 100 or more hours in total [since FAMILY R’s LAST IW MONTH, YEAR/in the last two years] taking care of [grand or great-grandchildren/grandchildren]?

Did R’s FIRST NAME (or [you/[his/her] (late) [husband/wife/partner]]) spend 100 or more hours in total [since FAMILY R’s LAST IW MONTH, YEAR/in the last two years before [his/her] death] taking care of [grand or great-grandchildren/grandchildren]?

1. YES  5. NO  8. DK  9. RF

GO TO E073 BRANCHPOINT

E061/E125_E061
Which of your children is the parent of those grandchildren (or great-grandchildren)?

Which of R’s FIRST NAME’s children is the parent of those grandchildren (or great-grandchildren)?

[IWER: CHOOSE ALL THAT APPLY]

<table>
<thead>
<tr>
<th>CHILD &amp; SPOUSE/PARTNER NAME(S)</th>
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<tbody>
<tr>
<td>3. THROUGH 42. CHILD - SPOUSE/PARTNER NAME(S)</td>
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<tr>
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<tr>
<td>94. ALL GRANDCHILDREN</td>
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<tr>
<td>97. OTHER (SPECIFY)</td>
<td>[E062]</td>
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<tr>
<td>98. DK</td>
<td></td>
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<tr>
<td>99. RF</td>
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NOTE: NAMES OF ALL LIVING AND DEAD CHILDREN/STEPCHILDREN AND THEIR SPOUSES/PARTNERS, IF ANY, ARE DISPLAYED AS COUPLES, ON THE SAME LINE.
E063
Roughly how many hours altogether did you(, yourself,) spend?

Roughly how many hours altogether did R’s FIRST NAME [himself/herself] spend?

[IWER: ENTER 9995 IF GRANDCHILD LIVES IN HOUSE, BUT NO SPECIFIC NUMBER OF HOURS GIVEN]
RANGE: 0 — 9996

[IWER: DON'T PROBE DK/RF]

9995 GRANDCHILD LIVES IN HOUSE, BUT NO SPECIFIC NUMBER OF HOURS GIVEN

GO TO E068 BRANCHPOINT

E065-E067 Unfolding Sequence
Question text: Does it amount to less than ____ hours, more than ____ hours, or what?

Did it amount to less than ____ hours, more than ____ hours, or what?

PROCEDURE: 1Up
BREAKPOINTS: 200, 500
ENTRY POINT: 200
E068 BRANCHPOINT: IF R IS NOT PART OF A MARRIED/PARTNERED COUPLE (X065 NOT 1 and NOT 3), GO TO E073 BRANCHPOINT

E068

Roughly how many hours altogether did your [husband/wife/partner] spend?

Roughly how many hours altogether did [you/he/she] (R’s SPOUSE/PARTNER’S FIRST NAME) spend?

[IWER: ENTER 9995 IF GRANDCHILD LIVES IN HOUSE, BUT NO SPECIFIC NUMBER OF HOURS GIVEN]

RANGE: 0 — 9996

[IWER: DON’T PROBE DK/RF]

9995 GRANDCHILD LIVES IN HOUSE, BUT NO SPECIFIC NUMBER OF HOURS GIVEN

0 DK RF

AMOUNT

GO TO E073 BRANCHPOINT

E070-E072 Unfolding Sequence

Question text: Does it amount to less than ____ hours, more than ____ hours, or what?

Did it amount to less than ____ hours, more than ____ hours, or what?

PROCEDURE: 1Up

BREAKPOINTS: 200, 500

ENTRY POINT: 200

E073 BRANCHPOINT: IF THIS IS A NEW INTERVIEW HH (X024 NOT 1), GO TO E075
E073

[Since FAMILY R’s LAST IW MONTH, YEAR/In the last two years], did you (or your (late) [husband/wife/partner]) give any child(ren) (or grandchild(ren)) a deed to a house?

[Since FAMILY R’s LAST IW MONTH, YEAR/In the last two years before [his/her] death], did R’s FIRST NAME (or [you/[his/her] (late) [husband/wife/partner]]) give any child(ren) (or grandchild(ren)) a deed to a house?

1. YES  5. NO  8. DK  9. RF

GO TO E075

E074/E127_E074

Which child (or grandchild) was that?

Which child (or grandchild) was that?

[IWER: CHOOSE ALL THAT APPLY]

IF GRANDCHILD:
(Which of your children is the parent of that grandchild?)

(Which of R’s FIRST NAME’s children is the parent of that grandchild?)

<table>
<thead>
<tr>
<th>CHILD &amp; SPOUSE/PARTNER NAME(S)</th>
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<td></td>
</tr>
<tr>
<td>93. ALL CHILDREN</td>
<td></td>
</tr>
<tr>
<td>97. OTHER (SPECIFY) [E159] (Tag#=E074.3)</td>
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</tr>
<tr>
<td>98. DK</td>
<td></td>
</tr>
<tr>
<td>99. RF</td>
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NOTE: NAMES OF ALL LIVING AND DEAD CHILDREN/STEPCHILDREN AND THEIR SPOUSES/PARTNERS, IF ANY, ARE DISPLAYED AS COUPLES, ON THE SAME LINE.
Including help with education but not shared housing or shared food (or any deed to a house), [since FAMILY R’s LAST IW MONTH, YEAR/in the last two years] did you (or your (late) [husband/wife/partner]) give financial help totaling $500 or more to [your child(any of your children] (or grandchild(ren))?

Including help with education but not shared housing or shared food (or any deed to a house), [since FAMILY R’s LAST IW MONTH, YEAR/in the last two years before [his/her] death] did [R’s FIRST NAME (or [you/[his/her] (late) [husband/wife/partner]]) give financial help totaling $500 or more to [his/her child(any of [his/her] children] (or grandchild(ren))?

[IWER: INCLUDE ONLY HELP GIVEN BEFORE R’S DEATH]

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.
BEGINNING OF E076 LOOP: QUESTIONS E076 THROUGH E086 ARE REPEATED FOR EACH CHILD AND GRANDCHILD (UP TO 50 TOTAL) TO WHICH R AND/OR SPOUSE/PARTNER GAVE AT LEAST $500.***

E076/E137_E076
To which child (or grandchild) did you (or your (late) [husband/wife/partner]) give the (next) largest amount?

To which child (or grandchild) did R’s FIRST NAME (or [you/[his/her] (late) [husband/wife/partner]]) give the (next) largest amount?

IF GRANDCHILD:
(Which of your children is the parent of that grandchild?)

(Which of R’s FIRST NAME’s children is the parent of that grandchild?)

<table>
<thead>
<tr>
<th>CHILD &amp; SPOUSE/PARTNER NAME(S)</th>
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<td>97. OTHER (SPECIFY) [E077]</td>
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NOTE: NAMES OF ALL LIVING AND DEAD CHILDREN/STEPCHILDREN AND THEIR SPOUSES/PARTNERS, IF ANY, ARE DISPLAYED AS COUPLES, ON THE SAME LINE.
E078 BRANCHPOINT: IF R REFUSED TO SAY TO WHICH CHILD S/HE GAVE FINANCIAL HELP (E076=99), GO TO E086 BRANCHPOINT
OTHERWISE, IF R GAVE ANY ANSWER OTHER THAN "DON'T KNOW" AT E076 (E076 NOT 98), GO TO E081

E078

Did you (or your (late) [husband/wife/partner]) give about the same amount to more than one child (or grandchild)?

Did **R’s FIRST NAME** (or [you/[his/her] (late) [husband/wife/partner]]) give about the same amount to more than one child (or grandchild)?

1. YES  5. NO  8. DK  9. RF

GO TO E086 BRANCHPOINT

E079/E138_E079

Which children (or grandchildren)?

Which children (or grandchildren)?

IF GRANDCHILD:
(Which of your children is the parent of those grandchildren?)

(Which of [his/her] children is the parent of those grandchildren?)

[IWER: CHOOSE ALL THAT APPLY]

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NOTE: NAMES OF ALL LIVING AND DEAD CHILDREN/STEPCHILDREN AND THEIR SPOUSES/PARTNERS, IF ANY, ARE DISPLAYED AS COUPLES, ON THE SAME LINE.
E081 BRANCHPOINT: IF R (SAID DON’T KNOW or REFUSED TO SAY) TO WHICH CHILD S/HE GAVE FINANCIAL HELP (E079=(98 or 99)), GO TO E086 BRANCHPOINT

E081

About how much did that amount to for
[CHILDn NAME (& CHILDn's SPOUSE/PARTNER's NAME) (IF NAME WAS SELECTED at E076 or E079)]
/your deceased (child/child's family) (IF (E076 or E079)=92)
/each child (IF (E076 or E079)=93)
/each child (or grandchild) (IF MORE THAN ONE NAME SELECTED AT (E076 or E079)) or (IF (NAME(S) and 92) SELECTED AT E079)
/each grandchild (IF (E076 or E079)=94)
/each child and grandchild (IF (E076 or E079)=95)
/OTHER CHILD NAME (per E077 or E080, IF (E076 or E079)=97)
[/that child (default if none of the above work)]
[since FAMILY R’s LAST IW MONTH, YEAR/in the last two years]?

About how much did that amount to for
[CHILDn NAME (& CHILDn's SPOUSE/PARTNER's NAME)]
/[his/her] deceased (child/child's family)
/each child
/each child (or grandchild)
/each grandchild
/each child and grandchild
/OTHER CHILD NAME
/[that child (default if none of the above work)]
[since FAMILY R’s LAST IW MONTH, YEAR/in the last two years before [his/her] death]?

NOTE: THE SPECS SHOW THAT FILLS HERE ARE CONSISTENT WITH SELECTIONS ENTERED AT E076 or E079.

[IWER: DO NOT PROBE DK/RF] AMOUNT

DK RF

GO TO E086 BRANCHPOINT

{CORE AND EXIT} E083-E085 Unfolding Sequence

Question text: Did it amount to a total of less than $____ , more than $____ , or what?

PROCEDURES: 1Up1Down, 2Up, 2Down
BREAKPOINTS: $1,000, $5,000, $20,000
RANDOM ENTRY POINT ASSIGNMENT [1 ($5,000)] or [2 ($1,000)]
or [{NOT 1 and NOT 2} ($20,000)] AT X511
E086 BRANCHPOINT: IF R GAVE CHILD FINANCIAL HELP OF LESS THAN $500
(E081 (< $500 and NOT 8 and NOT 9)), ASSIGN CODE 5 TO E086
AND GO TO E087 (OUT OF LOOP)

IF R REPORTED THAT GAVE TO ALL (CHILDREN AND GRANDCHILDREN)
EQUALLY ((E076 or E079)=95), ASSIGN CODE 5 TO E086 AND GO TO
E087 (OUT OF LOOP)

E086

[Since FAMILY R’s LAST IW MONTH, YEAR/In the last two years], did you
(or your (late) [husband/wife/partner]) give financial help totaling
$500 or more to any other child (or grandchild)?

[Since FAMILY R’s LAST IW MONTH, YEAR/In the last two years before
[his/her] death], did R’s FIRST NAME (or [you/[his/her] (late)
[husband/wife/partner]]) give financial help totaling $500 or more to
any other child (or grandchild)?

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS,
OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR
INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL
HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.

1. YES  5. NO  8. DK  9. RF

GO TO E087 (OUT OF LOOP)

***END OF E076 LOOP. IF THERE IS ANOTHER CHILD OR GRANDCHILD TO WHOM R AND/OR
SPouse/PARTner GAVE AT LEAST $500 (E086=1), REPEAT E076 THROUGH E086 FOR
NOT MORE THAN 50 (GRAND)CHILDREN. OTHERWISE, CONTINUE ON TO E087.***
E087
[Since FAMILY R’s LAST IW MONTH, YEAR/In the last two years] did you (or your (late) [husband/wife/partner]) receive financial help totaling $500 or more from [your child/any of your children] (or grandchild(ren))? 

[Since FAMILY R’s LAST IW MONTH, YEAR/In the last two years before [his/her] death] did [he/she] (or [you/[his/her] (late) [husband/wife/partner]]) receive financial help totaling $500 or more from [[his/her] child/any of [his/her] children (or grandchild(ren))? 

[IWER: INCLUDE ONLY HELP GIVEN BEFORE R’S DEATH]

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.

1. YES  5. NO  8. DK  9. RF

GO TO E105 BRANCHPOINT
BEGINNING OF E088 LOOP: QUESTIONS E088 THROUGH E099 ARE REPEATED FOR EACH CHILD AND GRANDCHILD (UP TO 50 TOTAL) FROM WHOM R AND/OR SPOUSE/PARTNER RECEIVED AT LEAST $500.***

E088/E135_E088
Which child (or grandchild) gave you (or your (late) [husband/wife/partner]) the (next) largest amount?

Which child (or grandchild) gave R’s FIRST NAME (or [you/[his/her] (late) [husband/wife/partner]]) the (next) largest amount?

IF GRANDCHILD:
(Which of your children is the parent of that grandchild?)

(Which of R’s FIRST NAME’s children is the parent of that grandchild?)

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NOTE: NAMES OF ALL LIVING AND DEAD CHILDREN/STEPCHILDREN AND THEIR SPOUSES/PARTNERS, IF ANY, ARE DISPLAYED AS COUPLES, ON THE SAME LINE.

E090 BRANCHPOINT: IF R REFUSED TO SAY WHICH CHILD GAVE FINANCIAL HELP TO HIM/HER (E088=99), GO TO E099 BRANCHPOINT

OTHERWISE, IF R GAVE ANY ANSWER OTHER THAN "DON'T KNOW" AT E088 (E088 NOT 98), GO TO E093
E090
Did more than one child (or grandchild) give you (or your (late) [husband/wife/partner]) about the same amount?

Did more than one child (or grandchild) give R’s FIRST NAME (or [you/[his/her] (late) [husband/wife/partner]]) about the same amount?

1. YES  5. NO  8. DK  9. RF

GO TO E099

E091/E136_E091
Which children (or grandchildren)?

Which children (or grandchildren)?

IF GRANDCHILD:
(Which of your children is the parent of those grandchildren?)

(Which of R’s FIRST NAME’s children is the parent of those grandchildren?)

[IWER: CHOOSE ALL THAT APPLY]

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NOTE: NAMES OF ALL LIVING AND DEAD CHILDREN/STEPCHILDREN AND THEIR SPOUSES/PARTNERS, IF ANY, ARE DISPLAYED AS COUPLES, ON THE SAME LINE.
About how much did that amount to from
[CHILDn NAME (& CHILDn's SPOUSE/PARTNER's NAME) (IF NAME WAS SELECTED at E088 or E091)
/your deceased (child/child's family) (IF (E088 or E091)=92)
/each child (IF (E088 or E091)=93)
/each child (or grandchild) (IF MORE THAN ONE NAME SELECTED AT E091)
   or (IF {NAME(S) and 92} SELECTED AT E091)
/each grandchild (IF (E088 or E091)=94)
/each child and grandchild (IF {E088 or E091}=95)
/OTHER CHILD NAME (per E089 or E092, (IF {E088 or E091}=97)
   /that child (default if none of the above work)]
[since FAMILY R's LAST IW MONTH, YEAR/in the last two years]?

NOTE: THE SPECS SHOW THAT FILLS HERE ARE CONSISTENT WITH SELECTIONS ENTERED AT E088 or E091.

[IWER: DO NOT PROBE DK/RF]

AMOUNT

DK RF

GO TO E098 BRANCHPOINT

{CORE AND EXIT} E095-E097 Unfolding Sequence
Question text: Did it amount to a total of less than $___ , more than $___ , or what?

PROCEDURES: 1Up1Down, 2Up, 2Down
BREAKPOINTS: $1,000, $2,000, $5,000
RANDOM ENTRY POINT ASSIGNMENT [1 ($2,000)] or [2 ($1,000)]
   or [{NOT 1 and NOT 2} ($5,000)] AT X512
E098 BRANCHPOINT: IF CHILD GAVE FINANCIAL HELP OF LESS THAN $500
(E093 (less than $500 and NOT 8 and NOT 9)), GO TO E099 BRANCHPOINT

IF R REPORTED THAT A DEAD CHILD GAVE FINANCIAL HELP
(E088=(92 or NAME OF CHILD THAT IS CLASSIFIED AS DEAD)),
GO TO E099 BRANCHPOINT

IF EXIT INTERVIEW, GO TO E099 BRANCHPOINT

E098
Do you think of it as income you can count on in the future?

1. YES  5. NO  8. DK  9. RF

E099 BRANCHPOINT: IF CHILD GAVE FINANCIAL HELP OF LESS THAN $500
(E093 (less than $500 and NOT 8 and NOT 9)), ASSIGN CODE 5 TO E099
AND GO TO E105 BRANCHPOINT (OUT OF LOOP)

IF R REPORTED THAT ALL CHILDREN AND GRANDCHILDREN GAVE
EQUALLY ((E088 OR E091)=95), ASSIGN CODE 5 TO E099 AND GO TO
E105 BRANCHPOINT (OUT OF LOOP)

E099
[Since FAMILY R’s LAST IW MONTH, YEAR/In the last two years], did you
(or your (late) [husband/wife/partner]) receive financial help totaling
$500 or more from any other child (or grandchild)?

[Since FAMILY R’s LAST IW MONTH, YEAR/In the last two years before
[his/her] death], did R’s FIRST NAME (or [you/[his/her] (late)
[husband/wife/partner]]) receive financial help totaling $500 or more
from any other child (or grandchild)?

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS,
OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR
INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL
HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.

1. YES  5. NO  8. DK  9. RF

GO TO E105 BRANCHPOINT (OUT OF LOOP)

***END OF E088 LOOP: IF THERE IS ANOTHER CHILD OR GRANDCHILD FROM WHOM R
AND/OR SPOUSE/PARTNER RECEIVED AT LEAST $500 (E099=1), REPEAT E088
THROUGH E099 FOR NOT MORE THAN 50 (GRAND)CHILDREN. OTHERWISE, CONTINUE ON
TO E105 BRANCHPOINT

E105 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW, GO TO END OF SECTION E

E105
IF R WAS NOT READ E059 (E059 IS EMPTY):
The next questions are about help you (or your (late) [husband/wife/partner]) gave or received [since FAMILY R’s LAST IW MONTH, YEAR/in the last two years].

ASK ALL Rs:

Did you (or your (late) [husband/wife/partner]) give financial help totaling $500 or more [since FAMILY R’s LAST IW MONTH, YEAR/in the last two years] to friends or relatives other than [children, grandchildren, great-grandchildren, or parents/children, grandchildren, or parents/children or parents/parents]?

[IWER: DO NOT COUNT SHARED HOUSING OR SHARED FOOD]

**DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.**

1. YES  5. NO  8. DK  9. RF

   Go to E111

E106

Altogether, about how much did the help to friends or (other) relatives amount to [since FAMILY R’s LAST IW MONTH, YEAR/in the last two years]?

[IWER: DO NOT PROBE DK/RF]

   _________

   AMOUNT

   DK  RF

   Go to E111

E108-E110 Unfolding Sequence

Question text: Did it amount to less than $____ , more than $____ , or what?

PROCEDURES: 1Up, 1Down

BREAKPOINTS: $1,000, $5,000

   RANDOM ENTRY POINT ASSIGNMENT [1 ($1,000)]
   or [{NOT 1} ($5,000)] AT X501

E111

Did you (or your (late) [husband/wife/partner]) receive financial help totaling $500 or more [since FAMILY R’s LAST IW MONTH, YEAR/in the last two years] from friends or relatives other than [children, grandchildren, great-grandchildren, or parents/children, grandchildren, or parents/children or parents/parents]?

[IWER: DO NOT INCLUDE INHERITANCES. DO NOT COUNT SHARED HOUSING OR SHARED FOOD.]
DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.

1. YES  5. NO  8. DK  9. RF

GO TO E118

E112
Altogether, about how much did the help from friends or (other) relatives amount to [since FAMILY R’S LAST IN MONTH, YEAR/in the last two years]?

[IWER: DO NOT PROBE DK/RF]

AMOUNT

DK  RF

GO TO E117

E114-E116 Unfolding Sequence
Question text: Did it amount to less than $ , more than $ , or what?

PROCEDURES: 1Up, 1Down
BREAKPOINTS: $1,000, $5,000
RANDOM ENTRY POINT ASSIGNMENT [1 ($1,000)]
or [{NOT 1} ($5,000)] AT X502

E117
Do you think of it as income you can count on in the future?

1. YES  5. NO  8. DK  9. RF

E118
In LAST CALENDAR YEAR, were any children, parents, or other relatives dependent on you for more than half of their support?

1. YES  5. NO  8. DK  9. RF

GO TO E120 (E ASSIST)

E119
How many people was that?

DK  RF
**NUMBER OF PEOPLE**

E120

**E ASSIST IWER:**

HOW OFTEN DID R RECEIVE ASSISTANCE WITH ANSWERS IN SECTION E — CHILDREN AND HOUSEHOLD MEMBERS?

<table>
<thead>
<tr>
<th>1. NEVER</th>
<th>2. A FEW TIMES</th>
<th>3. MOST OR ALL OF THE TIME</th>
<th>4. THE SECTION WAS DONE BY A PROXY REPORTER</th>
</tr>
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**GO TO SECTION F**