
NOTE ABOUT BRANCHPOINTS:

WHERE THERE IS MORE THAN ONE JUMP WITHIN A BRANCHPOINT BOX, THE JUMPS ARE TO BE APPLIED IN ORDER FROM THE TOP.

NOTE ABOUT COLORS:

ALL QUESTION TEXT IN BLACK IS FOR THE CORE INTERVIEW.

ALL QUESTION TEXT IN FUCHSIA IS FOR THE EXIT INTERVIEW. ALSO IN FUCHSIA IS ALL OTHER TEXT THAT IS SPECIFIC TO THE EXIT INTERVIEW BUT NOT TO THE CORE.

OTHERWISE, BLACK TEXT FOR CODEFRAMES, INTERVIEWER INSTRUCTIONS, JUMPS AND BRANCHPOINTS, ETC. CAN APPLY TO BOTH THE CORE AND THE EXIT INTERVIEW UNLESS SPECIFIED OTHERWISE OR THERE IS AN EXIT ALTERNATIVE.

ON A BLACK-AND-WHITE HARD COPY OF THE DOCUMENT, THE FUCHSIA TEXT WILL APPEAR SOMEWHAT LIGHTER THAN THE ORIGINAL BLACK.

NOTE ABOUT EXIT INTERVIEW Rs:

ANY NEW SPOUSE/PARTNER THAT AN EXIT INTERVIEW R ACQUIRED SINCE HIS/HER LAST INTERVIEW DOES NOT BECOME A RESPONDENT (I.E., IS NOT INTERVIEWED ON HIS/HER OWN BEHALF), BUT MAY ACT AS A SPOUSE PROXY REPORTER. HOWEVER, WHEN WE ASK ABOUT AN EXIT R AND HIS/HER SPOUSE/PARTNER, WE MEAN THE ONE THE RESPONDENT HAD WHEN HE/SHE DIED.

NOTE ABOUT NEW COHORTS:

EVERY THREE WAVES (SIX YEARS) A NEW COHORT OF HOUSEHOLDS IS ADDED TO THE SAMPLE. THIS WAS DONE IN 2004, AND WILL BE DONE AGAIN IN 2010. EVEN THOUGH NO NEW HOUSEHOLDS WILL BE ADDED TO THE SAMPLE IN 2008, QUESTIONS, FLOW CONDITIONS AND EXPLANATORY NOTES RELEVANT TO NEW COHORTS HAVE BEEN LEFT IN THE QUESTIONNAIRE. THESE WERE INACTIVE IN 2006 AND ARE INACTIVE AGAIN IN 2008, BUT THEY SERVE TO PROVIDE A MORE COMPREHENSIVE VIEW OF THE DESIGN AND PROCEDURES OF THE HRS STUDY. MENTION OF 'SCREENER' IN THIS DOCUMENT REFERS TO INFORMATION GATHERED DURING INITIAL CONTACT WITH THE R AND/OR HOUSEHOLD.

HRS 2008 — SECTION A: COVERSREEN — PAGE 2

FINAL VERSION 2 — 8/04/10

A006

IWER: YOU SHOULD BE INTERVIEWING R's FIRST (Respondents1X058AFName), LAST NAME (RTab1X017ARLName) OR DOING A PROXY FOR [HIM/HER/(HIM/HER)].

IF YOU HAVE THE WRONG R, SUSPEND THIS CASE AND SELECT THE CORRECT LINE

IWER: YOU SHOULD BE INTERVIEWING A PROXY FOR THE LATE R's FIRST, LAST NAME.

SUSPEND THIS CASE IF YOU HAVE THE WRONG R AND RESELECT THE CORRECT LINE

1. CORRECT R — GO ON

A007

THIS IS NEW INTERVIEW HH (X024 NOT 1) or {REINTERVIEW HH (X024=1) and LANGUAGE IS SET FOR CORE IW (ActiveLanguage=CORE) (R WAS NOT PREVIOUSLY CLASSIFIED AS DECEASED)}:

IWER: IS R's FIRST NAME LIVING?

1. YES

5. NO

OCALA
OcalainIOcalaOcalaR NOT LIVING
REINT HH: PROCEED WITH EXIT IW
NEW HH: TERMINATE CASE

IF THIS IS A REINTERVIEW HH (X024=1) and LANGUAGE IS ALREADY SET FOR EXIT IW (ActiveLanguage=EXIT) (R WAS PREVIOUSLY CLASSIFIED AS DECEASED):

IWER: IS R's FIRST NAME LIVING?

1. YES

5. NO

SUSPEND CASE
CHANGE DECEASED FLAG TO NO
PROCEED WITH CORE IW

NOTE: {CORE AND EXIT} FOR A REINTERVIEW HOUSEHOLD (HH) THE INTERVIEW WILL THEN PROCEED EITHER AS A CORE INTERVIEW OR AS AN EXIT INTERVIEW. WHEN THE RESPONDENT (R) IS REPORTED HERE AS NOT LIVING AND WAS PRELOADED AS COUPLED, THEN THE HOUSEHOLD BECOMES CLASSIFIED AS SPLIT AND INTERVIEWS FOR THE TWO RESPONDENTS PROCEED INDEPENDENTLY.

FOR A NEW INTERVIEW HH THE INTERVIEW WILL PROCEED AS A CORE INTERVIEW, BUT ONLY IF THE RESPONDENT IS REPORTED HERE AS LIVING. IF THE RESPONDENT IN A NEW HH IS NOT LIVING, THE INTERVIEWER WILL SUSPEND THE CASE AND IT WILL BE TERMINATED FOR THIS RESPONDENT. AN INTERVIEW FOR THE OTHER RESPONDENT IN THE HH (IF ANY) WILL BE ADMINISTERED INDEPENDENTLY.

A002 BRANCHPOINT: IF THIS IS A NEW INTERVIEW HH (X024 NOT 1) and R IS NOT LIVING (A007 NOT 1), GO TO A158 (AFTER A018/A019 ASSIGNMENT)

A002

IWER: IS (THE RESPONDENT/THE PROXY FOR THE RESPONDENT) WILLING/ABLE TO DO THE INTERVIEW?

CHOOSING 'YES' WILL CONTINUE THIS INTERVIEW

IWER: IS (THE RESPONDENT/THE PROXY FOR THE RESPONDENT) WILLING/ABLE TO DO THE INTERVIEW?

CHOOSING 'YES' WILL CONTINUE THIS INTERVIEW

1. YES

NOTE: IF THE PERSON BEING INTERVIEWED IS NOT THE CORRECT RESPONDENT, THE INTERVIEWER IS GIVEN THE FOLLOWING INSTRUCTION:
"SUSPEND THIS CASE. GO BACK TO SURVEYTRAK"

NOTE: THE FIRST RESPONDENT TO COMPLETE SECTION A THROUGH A112 IS ASSIGNED TO BE THE FIRST R (SCVXR1_R2=1). A SECOND RESPONDENT IN THAT HOUSEHOLD BECOMES THE SECOND R (SCVXR1_R2=2).

A008/A188 BRANCHPOINT: IF WE KNOW R'S GENDER FROM PRELOAD (X060 NOT EMPTY), ASSIGN THAT GENDER TO A008/A188 AND GO TO A009

A008/A188

IWER: IS R'S FIRST NAME MALE OR FEMALE?

IWER: WAS R'S FIRST NAME MALE OR FEMALE?

1. MALE

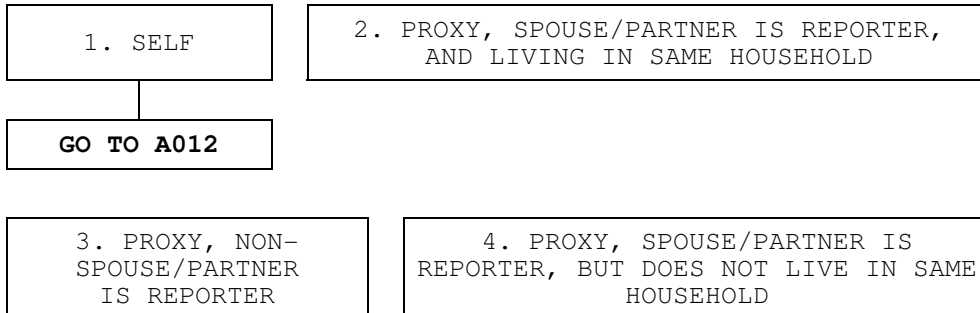
2. FEMALE

NOTE: SELECTED GENDER IS THEN ASSIGNED TO X060. IF RESPONDENT IS COUPLED (X065={1 or 3}) AND WE DO NOT KNOW GENDER FOR THE OTHER RESPONDENT IN THE COUPLE (X060[R2]=EMPTY), THE OPPOSITE GENDER IS ASSIGNED TO X060 FOR THAT OTHER RESPONDENT.

A009/A155

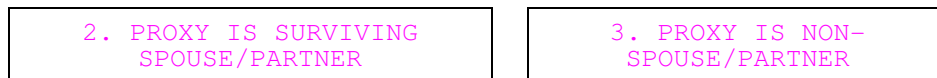
IWER: DESIGNATE TYPE OF INTERVIEW:

[IWER: ENTER CODE 4 IF LIVING PROXY IS SPOUSE/PARTNER BUT DOES NOT LIVE WITH R, E.G., R OR SPOUSE/PARTNER LIVES IN A NURSING HOME]



NOTE: A RESPONSE OF CODE 4 FOR A155 (A TEMPORARY VARIABLE) IS REASSIGNED TO A009 AS CODE 2.

IWER: DESIGNATE TYPE OF INTERVIEW:



NOTE: IF THIS IS THE FIRST R (SCVXR1_R2=1) and NOT A SELF INTERVIEW (A009/A155 NOT 1), THIS MESSAGE WILL APPEAR TO THE INTERVIEWER: [IWER: YOU ARE STARTING TO CONDUCT A PROXY INTERVIEW FOR THE 1ST R. ANY SELF-INTERVIEWS WITH EXISTING RS IN THIS HOUSEHOLD SHOULD BE CONDUCTED FIRST.]

THE IWER WILL SUSPEND AND ATTEMPT TO INTERVIEW THE OTHER RESPONDENT FIRST--I.E., MAKE THAT OTHER RESPONDENT THE FIRST R. HOWEVER, THE IWER WILL CONTINUE THIS INTERVIEW WITH A PROXY IF S/HE KNOWS FOR CERTAIN EITHER THAT THE R IS SINGLE OR THAT THE OTHER RESPONDENT WILL ALSO REQUIRE A PROXY.

A010 BRANCHPOINT: IF THIS IS A NEW INTERVIEW R (Z076 NOT 1) or R's LAST WAVE IW WAS A SELF IW (Z095=1), GO TO A103 BRANCHPOINT (AFTER A010)

A010

{CORE AND EXIT}

IF NAME OR RELATIONSHIP OF PREVIOUS WAVE PROXY IS UNKNOWN ({Z094 IS EMPTY} or {Z096 {=32 or IS EMPTY}} or {Z095=3}):

[IWER: THE NAME OR RELATIONSHIP OF THE PROXY AT THE PREVIOUS INTERVIEW IS NOT RECORDED. UNLESS YOU LEARN FROM THE CURRENT WAVE PROXY THAT S/HE ALSO DID THE PREVIOUS INTERVIEW, ENTER CODE 3 BELOW.]

OTHERWISE:

IWER: PREVIOUS WAVE PROXY WAS PROXY NAME (Z094) (PROXY RELATIONSHIP TO R (Z096)).

FOR ALL Rs {CORE AND EXIT}:

IWER: IS CURRENT WAVE PROXY THE SAME PERSON OR SOMEONE ELSE?

1. SAME PERSON AS IN PRIOR WAVE	2. DIFFERENT/ NEW PERSON	3. NOT KNOWN
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NOTE: THIS QUESTION MUST BE ANSWERED. DON'T KNOW/DK AND REFUSE/RF ARE NOT ACCEPTABLE RESPONSES.

A103 BRANCHPOINT: IF SPOUSE/PARTNER IS PROXY REPORTER (A009=2), ASSIGN "2. SPOUSE/PARTNER" TO A103 AND ASSIGN SPOUSE'S/PARTNER'S NAME TO A105 AND GO TO A011 BRANCHPOINT (AFTER A105)

IF WE KNOW THE {NAME and RELATIONSHIP} OF PREVIOUS WAVE PROXY ({Z094 NOT EMPTY} and {Z096 {NOT 32 and NOT EMPTY}}) and PROXY IS SAME PERSON AS AT R'S LAST INTERVIEW (A010=1), ASSIGN SAME NAME TO A105 (per Z094) AND SAME RELATIONSHIP TO A103 (per Z096) AND GO TO A011 BRANCHPOINT (AFTER A105)

A103

{CORE AND EXIT} IWER: DESIGNATE THE PROXY REPORTER'S RELATIONSHIP TO R'S FIRST NAME.

RELATION MAIN CODE
2. SPOUSE/PARTNER
3. SON
4. STEPSON OR SON OF PARTNER
5. SPOUSE/PARTNER OF DAUGHTER
6. DAUGHTER
7. STEPDAUGHTER OR DAUGHTER OF PARTNER
8. SPOUSE/PARTNER OF SON
9. GRANDCHILD OF R OR SP/P
15. BROTHER
17. SISTER
19. OTHER RELATIVE
20. OTHER INDIVIDUAL
23. PAID HELPER
24. PROFESSIONAL
33. SP/P OF GRANDCHILD
98. DK
99. RF

A180/A181 BRANCHPOINT: IF PROXY IS NOT A TYPE OF CHILD (A103 {NOT 3 and NOT 4 and NOT 5 and NOT 6 and NOT 7 and NOT 8}), GO TO A104 BRANCHPOINT

IF R HAS ONLY ONE PRELOADED {CHILD OR HIS/HER SPOUSE/PARTNER} (A101=1), ASSIGN THAT CHILD TO A180/A181 AND GO TO A105 BRANCHPOINT

IF PROXY IS A CHILD (A103={3 or 4 or 5 or 6 or 7 or 8}) and R HAS NO PRELOADED CHILDREN (A101=0), GO TO A105

A180/A181 (Tag#=A013.5/A180.5)
 {CORE AND EXIT} Which child?

CHILD & SPOUSE/PARTNER NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
3. THROUGH 42. CHILD NAME(S) & SPOUSE/PARTNER NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
97. NOT ON LIST
98. DK
99. RF

NOTE: NAMES OF ALL LIVING AND DEAD CHILDREN AND THEIR SPOUSES/PARTNERS (IF ANY), LISTED FROM THE PREVIOUS INTERVIEW, ARE DISPLAYED AS SEPARATE INDIVIDUALS.

NOTE: THE TYPES OF CHILDREN THAT ARE INCLUDED ARE THOSE CLASSIFIED AS SON, STEPSON, SPOUSE/PARTNER OF SON, DAUGHTER, STEPDAUGHTER, SPOUSE/PARTNER OF DAUGHTER, UNKNOWN CHILD, AND UNKNOWN CHILD-IN-LAW.

DECEASED CHILDREN ARE MARKED WITH AN ASTERISK (*); THOSE AWAY IN AN INSTITUTION ARE MARKED WITH A PLUS SIGN (+); AND THOSE WITH WHOM THERE HAS BEEN NO CONTACT ARE MARKED WITH A QUESTION MARK (?).

A104 BRANCHPOINT: IF NAME OF CHILD IS "NOT ON LIST" (A180/A181=97), GO TO A105

IF RELATIONSHIP OF PROXY IS NOT PROFESSIONAL (A103 NOT 24), GO TO A105 BRANCHPOINT

A104
 {CORE AND EXIT} IWER: SPECIFY TYPE OF PROFESSIONAL

TYPE OF PROFESSIONAL

DK	RF
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A105 BRANCHPOINT: IF PROXY IS A CHILD (A103={3 or 4 or 5 or 6 or 7 or 8}) and A CHILD WAS SELECTED AT A180/A181 (A180/A181 = {ONE OF 3-42}), ASSIGN THAT CHILD TO A105 AND GO TO A011 BRANCHPOINT

IF PROXY IS A CHILD (A103={3 or 4 or 5 or 6 or 7 or 8}) and R DID NOT GIVE CHILD'S NAME (A180/A181={DK or RF}), GO TO A011 BRANCHPOINT

A105

{CORE AND EXIT} IWER: WHAT IS THE PROXY'S NAME?

PROXY'S NAME

DK	RF
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A011 BRANCHPOINT: IF ACTIVE LANGUAGE IS NOT 'PROXY ENGLISH'/LIVING PROXY {IF ACTIVE LANGUAGE IS {EXIT or SELF} per (A007=5 or A009=1)}, GO TO A012

A011/A164_A011

IWER: DO YOU HAVE REASON TO THINK THAT R'S FIRST NAME WOULD HAVE DIFFICULTY COMPLETING THIS INTERVIEW BECAUSE OF COGNITIVE LIMITATIONS?

1. NO REASON TO THINK R'S FIRST NAME HAS ANY COGNITIVE LIMITATIONS

2. R'S FIRST NAME MAY HAVE SOME COGNITIVE LIMITATIONS BUT COULD PROBABLY DO THE INTERVIEW

3. R'S FIRST NAME HAS COGNITIVE LIMITATIONS THAT PREVENT HIM/HER FROM BEING INTERVIEWED

NOTE: DON'T KNOW/DK AND REFUSE/RF ARE NOT ACCEPTABLE RESPONSES.

A012

IWER: SELECT ENGLISH OR SPANISH

IWER: SELECT ENGLISH OR SPANISH

1. ENGLISH	2. SPANISH
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NOTE: DON'T KNOW/DK AND REFUSE/RF ARE NOT ACCEPTABLE RESPONSES.

NOTE: AFTER THIS QUESTION (A012) THE LANGUAGE SWITCH IS THEN SET TO GOVERN THE ENTIRE REMAINDER OF THE INTERVIEW, BASED ON A COMBINATION OF THESE THREE VARIABLES:

A012_LangSwitch = {{1. ENGLISH} or {2. SPANISH}}
and
{A009_SelfProxy = {{1. SELF} or {2. PROXY, SPOUSE/PARTNER IS REPORTER} or {3. PROXY, NON-SPOUSE/PARTNER IS REPORTER}}
and/or
A007TRALive_A = {5. NO}}

LANGUAGE:

CORENG (CORE ENGLISH) = {A012=ENGLISH and A009=SELF}
CORSPN (CORE SPANISH) = {A012=SPANISH and A009=SELF}
PRXENG (PROXY ENGLISH/LIVING PROXY) = {A012=ENGLISH and A009={{2. PROXY, SPOUSE/PARTNER IS REPORTER} or {3. PROXY, NON-SPOUSE/PARTNER IS REPORTER}}} and {A007 NOT NO}}
PRXSPN (PROXY SPANISH) = {A012=SPANISH and A009={{2. PROXY, SPOUSE/PARTNER IS REPORTER} or {3. PROXY, NON-SPOUSE/PARTNER IS REPORTER}}} and {A007 NOT NO}}
EXTENG (EXIT ENGLISH) = {A012=ENGLISH and A007=NO}
EXTSPN (EXIT SPANISH) = {A012=SPANISH and A007=NO}

A165_A013 BRANCHPOINT: IF THIS IS A NEW INTERVIEW HH (X024 NOT 1), GO TO A195_A013

A165_A013 (Tag#=A013)

IF THIS IS A CORE INTERVIEW *and* A REINTERVIEW R (Z076=1):
(As you know,) this study is interested in learning about important aspects of people's lives such as their health, financial and family situations. To do so, we are re-interviewing people such as yourself who have previously participated in the study.

IF THIS IS A CORE INTERVIEW *and* A NEW INTERVIEW R (Z076 NOT 1):
This study is interested in learning about important aspects of people's lives such as their health, financial and family situations.

IF THIS IS AN EXIT INTERVIEW *and* NOT A POST-EXIT INTERVIEW (Z145 {NOT 2 *and* NOT 3 *and* NOT 4}):
(As I mentioned,) the study appreciates the contribution that *R's FIRST NAME* made. It is important to understand what happened in the time period between the last interview and when [he/she] died.

A major focus is on *R's FIRST NAME's* health and health-related costs, and on the disposition of [his/her] assets. We will also update general information about *R's FIRST NAME*.

IF THIS IS A POST-EXIT INTERVIEW (Z145={2 or 3 or 4}):
(As you may know, *R's FIRST NAME* was a part of the Health and Retirement Study, an important study about issues of aging.) About two years ago, after *R's FIRST NAME* died, we spoke with [you/NAME OF EXIT INTERVIEW PROXY] about *R's FIRST NAME's* death and the health conditions surrounding [his/her] death. At that time, final settlement of the estate had not taken place, and we would like to ask a few questions now about the final estate settlement.

{CORE *AND* EXIT} READ TO ALL R'S:
This interview is completely voluntary. If we should come to any question that you don't want to answer, just let me know and I will go on to the next question. The answers you give will be kept confidential.

We are required to report to State officials credible evidence of serious harm or abuse to any person, but we will not ask you any questions about such topics.

[IWER: PRESS 1 TO CONTINUE]

1. CONTINUE

A013_Continue (Tag#=A013)

A Department of Health and Human Services Certificate of Confidentiality covers this research in order to help ensure your privacy. This certificate can help protect the investigators from being forced to release any research information that identifies you.

This interview may be recorded so that my supervisor can evaluate my performance.

[IWER: PRESS 1 OR 3 AS APPROPRIATE TO CONFIRM THAT YOU HAVE READ THE ABOVE STATEMENT TO THE RESPONDENT]

A Department of Health and Human Services Certificate of Confidentiality covers this research in order to help ensure *R's FIRST NAME's* privacy. This certificate can help protect the investigators from being forced to release any research information that identifies [him/her].

This interview may be recorded so that my supervisor can evaluate my performance.

[IWER: PRESS 1 OR 3 AS APPROPRIATE TO CONFIRM THAT YOU HAVE READ THE ABOVE STATEMENT TO THE RESPONDENT]

1. CONTINUE

3. CONTINUE WITHOUT RECORDING

A195_A013 BRANCHPOINT: GO TO A121 BRANCHPOINT (AFTER A195_A013)

A195_A013 (Tag#=A013)

{CORE AND EXIT} [IWER: IF THIS IS A TAPED IW, BEGIN RECORDING NOW]

First, I'd like to ask a few questions to make sure that you are eligible for the study.

1. CONTINUE

A121 BRANCHPOINT: IF THIS IS A CORE INTERVIEW, GO TO X004 (Tag#=A014) BRANCHPOINT (AFTER A134)

IF THIS IS A POST-EXIT INTERVIEW (Z145={2 or 3 or 4}) and YEAR OF DEATH IS KNOWN (Z131 NOT EMPTY), GO TO A183

IF THIS IS AN EXIT INTERVIEW and YEAR OF DEATH IS ALREADY KNOWN (Z131 NOT EMPTY), GO TO X004 (Tag#=A014) BRANCHPOINT

A121

What was the date on which R's FIRST NAME died?

A121

MONTH:

01. JAN

02. FEB

03. MAR

04. APR

05. MAY

06. JUN

07. JUL

08. AUG

09. SEP

10. OCT

11. NOV

12. DEC

98. DK

99. RF

DK

RF

A122

DAY

DK

RF

A123

YEAR

A124 BRANCHPOINT: IF THIS IS A POST-EXIT INTERVIEW (Z145={2 or 3 or 4}),
GO TO A183

A124

At the time of death, was [he/she] in a hospital, in a nursing home, at home, in a hospice, or what?

1. IN HOSPITAL

2. IN NURSING HOME

3. AT HOME

4. IN HOSPICE

7. OTHER (SPECIFY)

A125

8. DK

9. RF

A126

In what state and county did [he/she] die?

[IWER: ENTER 'OT' FOR OTHER COUNTRY]

STATE	97. OTHER COUNTRY (SPECIFY) A128	98. DK	99. RF
GO TO A129			

NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.

A127 COUNTY	DK	RF
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A129

In what state and county was [his/her] death certificate filed?

[IWER: ENTER 'OT' FOR OTHER COUNTRY]

STATE	97. OTHER COUNTRY (SPECIFY) A159 (Tag#=A129S)	98. DK	99. RF
GO TO A131			

NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.

A130 COUNTY	DK	RF
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A131

(Was the death expected at about the time it occurred, or was it unexpected?)

1. EXPECTED	2. UNEXPECTED	7. OTHER (SPECIFY) _____	8. DK	9. RF
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A132

A133

(What was the major illness that led to [his/her] death?)

DK	RF
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CAUSE OF DEATH

A134

(About how long was it between the start of the final illness and the death: was it one or two hours, less than a day, less than a week, less than a month, less than a year, or was it more than a year?)

1. ONE OR TWO HOURS (OR NO WARNING)	2. LESS THAN A DAY	3. LESS THAN A WEEK	4. LESS THAN A MONTH
5. LESS THAN A YEAR	6. MORE THAN A YEAR	8. DK	9. RF

X004 (Tag#=A014A) BRANCHPOINT: IF THIS IS A REINTERVIEW R (Z076=1) and WE KNOW R's BIRTH YEAR FROM A PRIOR IW (X067 NOT EMPTY) and IT WAS PROVIDED BY THIS R (Z079 NOT 001), GO TO A018/A019 ASSIGNMENT

NOTE: THE FOLLOWING THREE QUESTIONS — X004, X005 AND X067 — ARE PRELOAD VARIABLES FOR A RESPONDENT'S AGE THAT ARE UPDATED IF NEW INFORMATION IS PROVIDED FROM THESE QUESTIONS, BELOW. FOR NEW COHORTS WE HAVE ONLY THE YEAR OF BIRTH FROM THE SCREENER.

X004 (Tag#=A014A) (RESPONDENT)
In what month, day and year were you born?

In what month, day, and year was R's FIRST NAME born?

X004 (Tag#=A014)
MONTH:

01. JAN	02. FEB	03. MAR	04. APR	05. MAY	06. JUN	07. JUL
08. AUG	09. SEP	10. OCT	11. NOV	12. DEC	98. DK	99. RF

DK	RF
----	----

X005 (Tag#=A015)
DAY

DK	RF
----	----

X067 (Tag#=A016)
YEAR

NOTE: X067 IS PRELOADED WITH THE BIRTH YEAR GIVEN AT A PRIOR IW FOR REINTERVIEW Rs OR AT THE SCREENER FOR NEW INTERVIEW Rs. X067 IS UPDATED WHEN THE BIRTH YEAR IS COLLECTED IN THIS IW. IF THE R SAID DK/RF HERE, THEN THE PRELOADED BIRTH YEAR IS RETAINED.

A017 BRANCHPOINT: IF WE KNOW R's BIRTH YEAR {FROM {PRIOR IW or SCREENER} (X067 NOT EMPTY) or {FROM THIS IW (X067 {NOT DK and NOT RF})}}, ASSIGN APPROPRIATE AGE CATEGORY TO A017 (A017={1 or 2 or 3}) AND GO TO A018/A019 ASSIGNMENT

A017 (RESPONDENT)

An important part of this study is understanding how people make decisions during different stages of life. In order to ask the correct sequence of questions for your interview, we need to have a general age range.

Are you 65 years of age or older?

[IWER: IF NO RESPONSE, ENTER YOUR BEST ESTIMATE OF WHETHER R IS 65 YEARS OF AGE OR OLDER. USE CODES 4 OR 5 TO RECORD YOUR ESTIMATE.]

An important part of this study is understanding how people make decisions during different stages of life. In order to ask the correct sequence of questions for your interview, we need to have a general age range.

Was R's FIRST NAME 65 years of age or older at the time [he/she] died?

[IWER: IF NO RESPONSE, ENTER YOUR BEST ESTIMATE OF WHETHER R IS 65 YEARS OF AGE OR OLDER. USE CODES 4 OR 5 TO RECORD YOUR ESTIMATE.]

1. R'S AGE OR
BIRTHYEAR
REPORTED

2. R'S AGE REPORTED
AS 65 OR OVER

3. R'S AGE
REPORTED AS
UNDER 65

4. IWER ESTIMATE: R
AGE 65 OR OVER

5. IWER ESTIMATE: R AGE
UNDER 65

NOTE: THE R OR IWER MUST ANSWER THIS QUESTION. 'DON'T KNOW' OR 'REFUSE' ARE NOT ACCEPTABLE RESPONSES. IF THE R GIVES AN AGE (A017=1), THE IWER CALCULATES THE YEAR, ATTEMPTING TO VERIFY IT WITH THE R, AND THEN JUMPS BACK TO X067 WHERE THAT YEAR IS ENTERED.

A018_RAgeImpute/A019_RAge/A017: ASSIGNMENT OF R's AGE

A018/A019 ARE VARIABLES WHERE THE R's EXACT OR IMPUTED AGE IS STORED BASED ON UPDATED INFORMATION PROVIDED IN THIS IW OR ON INFORMATION PROVIDED IN A PRIOR WAVE AND FOUND IN PRELOAD VARIABLES X004, X005 AND X067. A BIRTHDATE IS STORED IN A014 FOR THOSE Rs WHO MET THE CRITERIA OF THE X004 BRANCHPOINT AND FOR THOSE WHO ANSWERED THE QUESTION SERIES X004, X005 AND X067, (CORRESPONDING TO TAG#s A014, A015 AND A016, RESPECTIVELY). FOR THOSE WHO FAILED TO PROVIDE AT LEAST A YEAR IN THIS SERIES, THEIR PRIOR WAVE BIRTHDATE, IF AVAILABLE, IS STORED IN A014.

R's AGE STORED AT VARIABLES A018/A019 AFTER IMPUTATION BASED ON THE FOLLOWING CRITERIA SHOWN IN ORDER OF PRIORITY: (1) FROM A014, (2) FROM PARTIAL INFORMATION PROVIDED IN THE SERIES IF THEY PROVIDED A YEAR OF BIRTH AT X067, OR (3) FROM INFORMATION PROVIDED AT A017. AGE {A018_RAgeImpute & A019_RAge} AND YEAR OF BIRTH (X067) ARE IMPUTED AND ASSIGNED ON THE FOLLOWING BASES:

- (a) IF A017={2 or 4}: AGE=65 & BIRTHYEAR={CURRENT YEAR - 66}
- (b) IF A017={3 or 5}: AGE=64 & BIRTHYEAR={CURRENT YEAR - 63}

THESE IMPUTATIONS ARE IGNORED FOR NEW INTERVIEW Rs SINCE IT DOES NOT ALLOW US TO DETERMINE WHETHER THE AGE IS WITHIN THE RANGE FOR THE NEW COHORT.

FOR EXIT Rs, Rs WHO ARE DECEASED AT THE CURRENT WAVE, A019_RAge IS CALCULATED AS R's AGE AT DEATH, USING THE NUMBER OF YEARS FROM R's DATE OF BIRTH TO R's DATE OF DEATH, WITH DATE OF DEATH STORED IN A121, MONTH; A122, DAY; AND A123, YEAR OF DEATH.

A157 BRANCHPOINT: IF THIS IS A REINTERVIEW HH (X024=1) or THIS R WAS BORN BETWEEN 1948 AND 1953 (X067 {≥1948 and ≤1953}), GO TO A020 BRANCHPOINT

IF R WAS BORN BEFORE 1948 (X067 < 1948), GO TO A158

A157 (Tag#=A018) (RESPONDENT)
Were you born between 1948 and 1953?

1. YES	5. NO	8. DK	9. RF
<div style="border: 1px solid black; padding: 5px; display: inline-block;"> GO TO A020 BRANCHPOINT </div>			

NOTE: IF R SAID '1. YES', THEN RESPONSE OF '3. R REPORTS R AGE UNDER 65' IS ASSIGNED TO A017 AND R's AGE (A018_RAgeImpute and A019_RAge) ARE ASSIGNED A VALUE OF 53. APPROPRIATE VALUES ARE THEN ASSIGNED TO A018/A019.

NOTE: THIS EXPLANATION APPLIED TO 2004 WHEN A NEW COHORT WAS ADDED TO THE SAMPLE. IT WILL APPLY AGAIN IN 2010, WITH THE NECESSARY BIRTH YEAR REVISIONS.

A176 & A177: NEW COHORT AGE ELIGIBILITY ASSIGNMENT/DETERMINATION

NEW COHORT HOUSEHOLDS ARE ELIGIBLE TO BE **INTERVIEWED IN 2004** ONLY IF:

1. AT LEAST ONE OF THE RESPONDENTS IN THE HH WAS BORN BETWEEN 1948 AND 1953 (X067 { ≥ 1948 and ≤ 1953 } or A157=1); AND
2. NEITHER MEMBER OF THE RESPONDENT COUPLE WAS BORN BEFORE 1948 (X067 NOT <1948).

THUS, IF ONE MEMBER OF THE COUPLE WAS BORN LATER THAN 1953, THE HH IS STILL ELIGIBLE FOR THE 2004 WAVE, PROVIDED THE OTHER R WAS BORN WITHIN THE REQUIRED INTERVAL {(A156_NewCohortStartYr = 1948) & (A160_NewCohortEndYr = 1953)} — ASSIGNED FROM X067.

THEREFORE, IF A FIRST R GIVES A BIRTH YEAR FOR [HIM/HER]SELF THAT IS YOUNGER THAN THE COHORT RANGE, THAT R CONTINUES WITH THE IW UNTIL WE LEARN WHETHER THE SECOND R QUALIFIES FOR THE CURRENT COHORT. IF THE SECOND R DOES NOT, THE IW IS SUSPENDED.

IF THE OLDEST R IN THE HH WAS BORN BETWEEN 1954 AND 1961, THAT HH IS ASSIGNED TO THE 2010 COHORT. ALL OTHER HHs IN WHICH BOTH Rs WERE BORN AFTER 1961 ARE ASSIGNED TO THE 2016 COHORT.

WHEN WE LEARN THE BIRTH YEAR OF THE R, THAT COHORT INTERVIEW YEAR IS ASSIGNED TO A176 (A176_CohortType = {2004 or 2010 or 2016}); THAT FOR THE R'S SPOUSE/PARTNER IS ASSIGNED TO A177 (A177_CohortType = {2004 or 2010 or 2016}).

HOWEVER, IF A BIRTH YEAR MAKES EITHER R INELIGIBLE, THAT R RECEIVES AN ASSIGNMENT FOR INELIGIBILITY ({A176 or A177} {>9998 or =9999}). ONCE EITHER MEMBER OF THE COUPLE RECEIVES THIS ASSIGNMENT, THE IW IS TERMINATED AND WE RETURN TO THE SCREENER TO REDO THE HH LISTING.

IN THE CASE WHERE THE SECOND R IS NO LONGER COUPLED WITH THE FIRST R, WE ASK FOR THAT FORMER SPOUSE'S/PARTNER'S BIRTH YEAR TO MAKE SURE IT WAS NOT EARLIER THAN 1948. IF IT IS NOT, WE CONTINUE WITH THE IW TO LEARN WHETHER THERE IS A NEW SPOUSE/PARTNER AND WHETHER THAT R HAS AN ELIGIBLE BIRTH YEAR.

FAILURE TO OBTAIN A BIRTH YEAR FOR EITHER R (X067 EMPTY), OR TO LEARN WHETHER THE YEAR LIES WITHIN THE ACCEPTABLE RANGE FOR THE CURRENT COHORT (A157 NOT 1), DISQUALIFIES THE HH FOR THE STUDY.

A158 BRANCHPOINT: IF R SAID WAS NOT BORN BETWEEN 1948 AND 1953 (A157=5) *and* WAS COUPLED AT THE SCREENER (X065={1 or 3})), GO TO A020

A158 (Tag#=A019.5) (RESPONDENT)

There appears to be a discrepancy between the information you just provided and what we obtained in the household listing. In order to make sure our information is accurate, we would like to redo the household listing.

[IWER: PRESS 1 TO MARK CASE AS INELIGIBLE]

1. CASEINELIGIBLE	8. DK	9. RF
SUSPEND CASE		

NOTE: THE IWER SUSPENDS THE CASE AND RETURNS TO THE SCREENER TO REDO THE HH LISTING. THE IWER MAY OR MAY NOT BEGIN A NEW CASE WITH THIS HH, DEPENDING ON THE RESULTS FOR ELIGIBILITY.

A020/A166_A020 BRANCHPOINT: IF THIS IS THE SECOND R (SCVXR1_R2=2), GO TO 167/A167_A028

IF {THIS IS A REINTERVIEW HH (X024=1) *and* R WAS NOT COUPLED AT HH's LAST IW (X066 {NOT 1 *and* NOT 3})} *or* {THIS IS A NEW INTERVIEW HH (X024 NOT 1) *and* R WAS NOT REPORTED AS COUPLED IN THE SCREENER (X065 {NOT 1 *and* NOT 3})}, GO TO A026

A020/A166_A020

IF THIS IS A REINTERVIEW HH (X024=1) and WE DON'T KNOW YEAR OF LAST IW FOR LAST-WAVE FIRST R (HHX035_1stRIwYr_V = EMPTY):

(We need to update our records. They show that you [were married/were living with a partner as if married].)

(We need to update our records. They show that R's FIRST NAME [was married/was living with a partner as if married].)

OTHERWISE, IF THIS IS A REINTERVIEW HH (X024=1):

(First we need to update our records. As of [LAST IW MONTH (per X034), YEAR (per X035) FOR LAST-WAVE'S 1ST R/LAST IW YEAR FOR LAST-WAVE'S 1ST R] they show that you [were married/were living with a partner as if married].)

(First we need to update our records. As of [LAST IW MONTH (per X034), YEAR (per X035) FOR LAST-WAVE'S 1ST R/LAST IW YEAR FOR LAST-WAVE'S 1ST R] they show that R's FIRST NAME [was married/was living with a partner as if married].)

IF THIS IS A NEW INTERVIEW HH (X024 NOT 1):

(We need to be sure our records are accurate. They show that you [were married/were living with a partner as if married].)

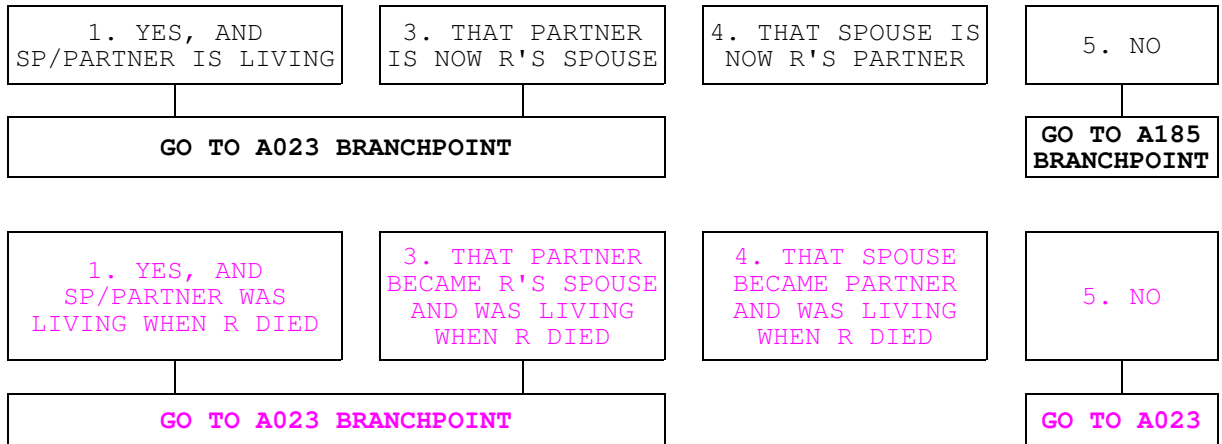
ASK ALL Rs:

(Is R's LAST IW SPOUSE's/PARTNER's FIRST NAME still your [husband/wife/ partner]?)

(Was R's LAST IW SPOUSE's/PARTNER's FIRST NAME still [his/her] [husband/wife/partner] at the time [he/she] died?)

[IWER: IF R'S LAST IW SPOUSE/PARTNER IS DECEASED, ENTER '5']

[IWER: ONCE YOU ANSWER THIS QUESTION YOU CANNOT BACK UP AND CHANGE THE ANSWER FOR THIS QUESTION]



NOTE: DON'T KNOW/DK AND REFUSE/RF ARE NOT ACCEPTABLE RESPONSES.

A022

INTERVIEWER CONFIRMATION

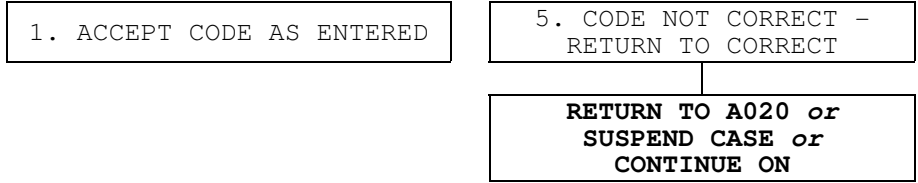
HRS 2008 — SECTION A: COVERSREEN — PAGE 20

FINAL VERSION 2 — 8/04/10

IWER: DO YOU REALLY MEAN THAT R AND SPOUSE ARE NO LONGER MARRIED BUT THEY STILL LIVE TOGETHER AS PARTNERS?

IWER: DO YOU REALLY MEAN THAT R AND SPOUSE WERE NO LONGER MARRIED BUT THEY STILL LIVED TOGETHER AS PARTNERS?

[IWER: ENTER 1 TO CONFIRM CODE AS ENTERED]

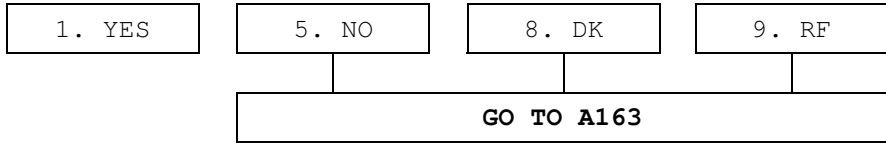


NOTE: DON'T KNOW/DK AND REFUSE/RF ARE NOT ACCEPTABLE RESPONSES.

A185 BRANCHPOINT: IF THIS IS A REINTERVIEW HH (X024=1) or R WAS ASKED A022, GO TO A023 BRANCHPOINT

A185

Were you [married to/partnered with] R's SPOUSE's/PARTNER's NAME per SCREENER when we visited your household in SCREENER MONTH, YEAR (per Z203)?



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FINAL VERSION 2 — 8/04/10

NOTE: THE FOLLOWING THREE QUESTIONS — X004, X005 AND X067 — ARE PRELOAD VARIABLES FOR A RESPONDENT'S SPOUSE'S/PARTNER'S AGE THAT ARE UPDATED IF NEW INFORMATION IS PROVIDED FROM THESE QUESTIONS, BELOW. FOR NEW COHORTS WE HAVE ONLY THE YEAR OF BIRTH FROM THE SCREENER.

X004 (EX/LAST SPOUSE/PARTNER — NEW COHORT)
In what month, day and year was your (ex/last) [husband/wife/partner] born?

X004 (EX/LAST SPOUSE/PARTNER — NEW COHORT)
MONTH:

01. JAN	02. FEB	03. MAR	04. APR	05. MAY	06. JUN	07. JUL
08. AUG	09. SEP	10. OCT	11. NOV	12. DEC	98. DK	99. RF

_____ DK RF

X005
DAY

_____ DK RF

X067
YEAR

A017 BRANCHPOINT: IF THIS IS THE SELECTED R* and SPOUSE'S/PARTNER'S BIRTH YEAR IS {1948 OR LATER} (X067 ≥ 1948), GO TO A023 BRANCHPOINT

OTHERWISE, IF WE KNOW BIRTH YEAR {FROM SCREENER (X067 NOT EMPTY) or FROM THIS IW (X067 {NOT DK and NOT RF})}, GO TO A163

*NOTE: SEE NOTE BELOW THE A029 BRANCHPOINT FOR AN EXPLANATION OF "SELECTED R" AND "NON-SELECTED R".

A017 (EX/LAST SPOUSE/PARTNER — NEW COHORT)
 IWER: READ INTRO IF NECESSARY:
 (An important part of this study is understanding how people make decisions during different stages of life. In order to do this,) we (also) need a general age range for your (ex/last) [husband/wife/partner].

Is (he/she) 65 years of age or older?

[IWER: IF R DOES NOT RESPOND, ENTER YOUR BEST ESTIMATE OF WHETHER R'S SPOUSE/PARTNER IS 65 YEARS OF AGE OR OLDER. USE CODES 4 OR 5 TO RECORD YOUR ESTIMATE IF R REFUSES.]

1. R GIVES SPOUSE/PARTNER'S AGE OR BIRTHYEAR	2. R REPORTS SPOUSE/PARTNER'S AGE 65 OR OVER	3. R REPORTS SPOUSE/PARTNER'S AGE UNDER 65
4. IWER REPORTS: SPOUSE/PARTNER'S AGE 65 OR OVER	5. IWER REPORTS: SPOUSE/PARTNER'S AGE UNDER 65	

NOTE: R OR IWER MUST ANSWER THIS QUESTION. 'DON'T KNOW' OR 'REFUSE' ARE NOT ACCEPTABLE RESPONSES.

A163 (Tag#=A043.5) (EX/LAST SPOUSE/PARTNER — NEW COHORT)
 IF THIS IS CORE IW:
 There appears to be a discrepancy between the information you just provided and what we obtained in the household listing. In order to make sure our information is accurate, we would like to redo the household listing.

[IWER: PRESS 1 TO MARK CASE AS INELIGIBLE.]

1. CASEINELIGIBLE	8. DK	9. RF
SUSPEND CASE		

NOTE: THE IWER SUSPENDS THE CASE AND RETURNS TO THE SCREENER TO REDO THE HH LISTING. THE IWER MAY OR MAY NOT BEGIN A NEW CASE WITH THIS HH DEPENDING ON THE RESULTS FOR ELIGIBILITY.

A023 BRANCHPOINT: IF R HAS SAME SPOUSE/PARTNER AS {AT HH'S LAST IW OR AS REPORTED IN THE SCREENER} (A020={1 or 3 or 4}) or SPOUSE/PARTNER IS PROXY REPORTER (A009=2), ASSIGN CODE 1/YES TO A023 AND GO TO A038/X065 ASSIGNMENT (AFTER A027)

IF R DID NOT CONFIRM THAT AT TIME OF SCREENER WAS COUPLED TO PERSON NAMED IN OUR SCREENER RECORDS AS R'S SPOUSE/PARTNER (A185={DK or RF}), GO TO A026

A023

(Is R's LAST IW SPOUSE's/PARTNER's FIRST NAME (Respondents2X058AFName) still alive?)

(Was R's LAST IW SPOUSE's/PARTNER's FIRST NAME still alive at that time?)

1. YES	5. NO
GO TO A024	

NOTE: DON'T KNOW/DK AND REFUSE/RF ARE NOT ACCEPTABLE RESPONSES.

A202 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW, GO TO A024

A202

(Were you and R's LAST IW SPOUSE's/PARTNER's FIRST NAME [married/partnered] when [he/she] died?)

1. YES	5. NO
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NOTE: DON'T KNOW/DK AND REFUSE/RF ARE NOT ACCEPTABLE RESPONSES.

A024

IF SPOUSE/PARTNER STILL ALIVE (A023=1):

In what month and year did you and R's LAST IW SPOUSE's/PARTNER's FIRST NAME stop living together?

In what month and year did [R's FIRST NAME and you/R's FIRST NAME and R's LAST IW SPOUSE's/PARTNER's FIRST NAME] stop living together?

OTHERWISE:

In what month and year did R's LAST IW SPOUSE's/PARTNER's FIRST NAME die?

In what month and year did R's LAST IW SPOUSE's/PARTNER's FIRST NAME die?

A024

MONTH:

01. JAN	02. FEB	03. MAR	04. APR	05. MAY	06. JUN	07. JUL
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08. AUG	09. SEP	10. OCT	11. NOV	12. DEC	98. DK	99. RF
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DK	RF
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A025

YEAR

A026

IF R WAS NOT PART OF A COUPLE AT {HH's LAST IW or SCREENER} (X066=6):

First we need to update our records. (As of [LAST IW MONTH (per X034), YEAR (per X035) FOR LAST-WAVE'S 1ST R/LAST IW YEAR FOR LAST-WAVE'S 1ST R]) [they/They] show that you were not married or living with a partner.
Are you now married?

First we need to update our records. (As of [LAST IW MONTH (per X034), YEAR (per X035) FOR LAST-WAVE'S 1ST R/LAST IW YEAR FOR LAST-WAVE'S 1ST R]) [they/They] show that [he/she] was not married or living with a partner.
At the time [he/she] died, was [he/she] married?

IF R {REPORTED IN THIS IW THAT DOES NOT HAVE SAME SPOUSE/PARTNER AS AT {HH's LAST WAVE OR SCREENER} or WAS NOT ASKED} (A020={5 or EMPTY}):

IF THIS IS A REINTERVIEW HH (X024=1):
Are you married to someone else?

At the time [he/she] died, was [he/she] married to someone else?

IF THIS IS A NEW COHORT IW (X024 NOT 1):
(We need to be sure our records are accurate. Are you now married?)

OTHERWISE:

Are you married?

At the time [he/she] died, was [he/she] married?

1. YES	5. NO
GO TO A038/X065 ASSIGNMENT (AFTER A027)	

NOTE: DON'T KNOW/DK AND REFUSE/RF ARE NOT ACCEPTABLE RESPONSES.

A027

Are you living with (a/another) partner as if married?

At the time [he/she] died, did [he/she] have a partner [he/she] lived with as if married?

1. YES	5. NO
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NOTE: DON'T KNOW/DK AND REFUSE/RF ARE NOT ACCEPTABLE RESPONSES.

A038 & X065: COUPLENESS ASSIGNMENT

A RESPONDENT IS ASSIGNED A COUPLENESS CODE AT A038 & X065 BASED ON RESPONSES TO QUESTIONS A020 - A027:

1. MARRIED
2. REMARRIED
3. PARTNERED_VOL
4. REPARTNERED_VOL
6. OTHER

MARRIED: IF R IS NEWLY MARRIED (A026=1) *or* HAS THE SAME SPOUSE/PARTNER AS AT THE LAST IW (A020={1 *or* 3 *or* 4})

REMARRIED: IF R IS NEWLY MARRIED (A026=1) *and* DOES NOT HAVE THE SAME SPOUSE/PARTNER (A020=5)

PARTNERED_VOL: IF R IS NEWLY PARTNERED (A027=1) *or* HAS THE SAME SPOUSE/PARTNER (A020={1 *or* 3 *or* 4})

REPARTNERED_VOL: IF R IS NEWLY PARTNERED (A027=1) *and* DOES NOT HAVE THE SAME SPOUSE/PARTNER (A020=5)

OTHER: IF R DID NOT REPORT THAT IS NEWLY {MARRIED *or* PARTNERED} ({A026 NOT 1} *and* { A027 NOT 1})

A COUPLENESS CODE ASSIGNED TO VARIABLE X065 IS AN UPDATE OF ANY PREVIOUS CODES. HOWEVER, AT X065 CODE 2 IS FOLDED INTO CODE 1 FOR A SINGLE MARRIED CODE, AND CODE 4 IS FOLDED INTO CODE 3 FOR A SINGLE PARTNERED CODE.

A COUPLENESS CODE IS ALSO ASSIGNED FOR THE SECOND RESPONDENT BASED ON THE RESPONSES OF THE FIRST RESPONDENT.

A186 BRANCHPOINT: IF THIS IS A REINTERVIEW R (Z076=1), GO TO A167/A167_A028

IF R HAS NEW SPOUSE/PARTNER ({A026 *or* A027}=1) *and* R CONFIRMED THAT PERSON WHO WAS REPORTED AS SPOUSE/PARTNER AT SCREENER WAS CORRECTLY IDENTIFIED (A185=1), GO TO A167/A167_A028

A186 (Tag#=A021.5)

Were you married/partnered [to someone other than R's SPOUSE's/PARTNER's NAME per SCREENER in/in] SCREENER MONTH, YEAR (per Z203)?

- | | | | |
|--------|-------|-------|-------|
| 1. YES | 5. NO | 8. DK | 9. RF |
|--------|-------|-------|-------|

A028/A167_A028 (Tag#=A028)

IWER: IS R LIVING IN A NURSING HOME OR OTHER HEALTH CARE FACILITY?
 (Are you living in a nursing home or other health care facility?)

IWER: THIS QUESTION ASKS WHERE R WAS LIVING AT THE TIME OF DEATH. THIS
 MAY BE THE SAME OR DIFFERENT THAN THE PLACE R WAS AT THE TIME OF DEATH.

(Was R's FIRST NAME living in a nursing home or other health care
 facility at the time [he/she] died?)

DEFINITION: A NURSING HOME OR OTHER HEALTH FACILITY PROVIDES ALL OF
 THE FOLLOWING SERVICES FOR ITS RESIDENTS: DISPENSING OF MEDICATION,
 24-HOUR NURSING ASSISTANCE AND SUPERVISION, PERSONAL ASSISTANCE,
 AND ROOM & MEALS.

1. YES	5. NO	8. DK	9. RF
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1. YES — NURSING HOME OR OTHER LTC FACILITY	2. YES — HOSPICE	5. NO	8. DK	9. RF
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VARIABLE A028 = NURSING HOME ASSIGNMENT

THIS VARIABLE IS A DICHOTOMOUS INDICATOR OF WHETHER R CURRENTLY RESIDES IN A
 NURSING HOME OR OTHER HEALTH CARE FACILITY (OR WAS RESIDING IN SUCH A
 FACILITY AT THE TIME OF R's DEATH.) IT IS BASED ON RESPONSE TO QUESTION
 A167/A167_A028.

CONDITIONS FOR ASSIGNING NURSING HOME STATUS:

IF A167=1 or A167=2: A028 = 1. YES
 IF A167=5: A028 = 5. NO
 IF A167=8: A028 = 8. DK
 IF A167=9: A028 = 9. RF
 IF A167=EMPTY: A028 = EMPTY: A167 NOT ASKED

A029 BRANCHPOINT: IF THIS IS A SECOND R (SCVXR1_R2=2), GO TO A047 BRANCHPOINT

IF THIS IS A REINTERVIEW HH (X024=1), GO TO A030 BRANCHPOINT

IF {THIS IS THE NON-SELECTED* R and R CONFIRMED THAT PERSON WHO WAS REPORTED AS SPOUSE/PARTNER AT SCREENER WAS CORRECTLY IDENTIFIED (A185=1)} or {THIS IS THE SELECTED* R and R CONFIRMED THAT PERSON WHO WAS REPORTED AS SPOUSE/PARTNER AT SCREENER WAS CORRECTLY IDENTIFIED (A185=1) and THAT SPOUSE/PARTNER IS INELIGIBLE per BIRTHDATE (A177>9998)}, CONTINUE ON TO A029

OTHERWISE, GO TO A030 BRANCHPOINT

**NOTE: ONCE IT HAS BEEN DETERMINED AT THE SCREENER WHICH HH MEMBERS APPEAR TO BE AGE-ELIGIBLE (BORN BETWEEN 1948 AND 1953 — INCLUDING THOSE YEARS) FOR THE HRS STUDY, ONE OF THOSE IS RANDOMLY SELECTED AS THE 'SELECTED R'. THAT PERSON'S SPOUSE/PARTNER (IF ANY) THEN IS CALLED THE 'NON-SELECTED R'.*

ANY OTHER AGE-ELIGIBLE HHM (OUTSIDE OF THAT COUPLE) IS THEREAFTER IGNORED AS A POTENTIAL RESPONDENT. THUS, EVEN IF THE SELECTED R AND/OR HIS/HER SPOUSE/PARTNER IS LATER DETERMINED TO BE INELIGIBLE, NO OTHER HHM CAN BE SUBSTITUTED AS A POTENTIAL RESPONDENT, AND THE HOUSEHOLD IS DECLARED INELIGIBLE. IF THE SELECTED R IS AVAILABLE, WE ATTEMPT TO INTERVIEW THAT RESPONDENT FIRST. IF NOT, WE BEGIN WITH THE NON-SELECTED R.

A029

Based on this updated information, we do not need to interview you at this time. However, we would like to contact you again in several years. We appreciate your assistance.

[IWER: PRESS 1 TO MARK CASE AS INELIGIBLE]

1. MARK CASE AS INELIGIBLE	8. DK	9. RF
END CONTACT		

NOTE: THE IWER SUSPENDS THE CASE BUT DOES NOT REDO THE HH LISTING. BLAISE HAS ALREADY MADE ASSIGNMENTS THAT DETERMINE THE CASE IS MARKED EITHER AS PERMANENTLY INELIGIBLE OR AS QUALIFYING FOR A FUTURE COHORT. IN THE LATTER CASE THE INFORMATION ON THE HH IS PRESERVED AND MARKED FOR RESURRECTION AS PART OF A FUTURE COHORT.

A030 BRANCHPOINT: IF R DID NOT REPORT THAT CURRENTLY HAS SAME SPOUSE/PARTNER AS AT LAST IW {(A020 {NOT 1 and NOT 3 and NOT 4}) and {DID NOT REPORT THAT IS NEWLY {MARRIED/PARTNERED} ({A026 and A027} NOT 1, GO TO A036 BRANCHPOINT

A030

IF THIS IS A CORE IW:
IWER: ASK IF NECESSARY:

IF R LIVES IN A NURSING HOME (A028=1):
Are you and your (new) [husband/wife/partner] living in the same
(nursing home/health care facility)?

OTHERWISE:

Are you and your (new) [husband/wife/partner] living together?

[IWER: THIS QUESTION IS TO TELL WHETHER R'S SPOUSE/PARTNER IS ALSO
LIVING IN THE DWELLING OR FACILITY WHERE R LIVES]

IF R HAS SAME SPOUSE/PARTNER AS AT HH's LAST IW (A020={1 or 3 or 4})
and R LIVES IN A NURSING HOME (A028=1):

[IWER: IF R'S SPOUSE/PARTNER IS NOT IN A NURSING HOME, PLEASE SUSPEND
THIS INTERVIEW AND INTERVIEW THE SPOUSE/PARTNER FIRST.]

IF THIS IS AN EXIT IW:

IF THE EXIT R LIVED IN A HOSPICE AT TIME OF DEATH (A167/A167_A028=2):
Up until [he/she] went into the hospice were [you/[he/she] and
[his/her] (new) [husband/wife/partner]] living together in a house or
apartment?

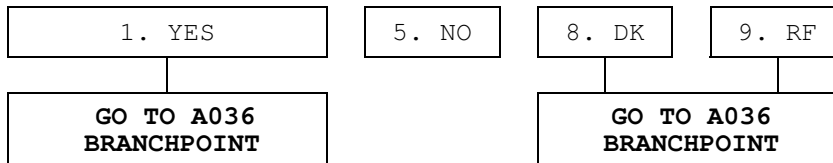
IF THE EXIT R LIVED IN A NURSING HOME AT TIME OF DEATH
(A167/A167_A028=1):

At the time of [his/her] death were [you/[he/she] and [his/her] (new)
[husband/wife/partner]] living in the same (nursing home/health care
facility)?

OTHERWISE:

At the time of [his/her] death were [you/[he/she] and [his/her] (new)
[husband/wife/partner]] living together in a house or apartment?

[IWER: THIS QUESTION IS TO TELL WHETHER R'S SPOUSE/PARTNER WAS ALSO
LIVING IN THE DWELLING OR INSTITUTION WHERE R LIVED]



**NOTE: THE IWER SUSPENDS THE CASE AND INTERVIEWS THE OTHER R FIRST IF
THIS R LIVES IN A NURSING HOME AND S/HE HAS THE SAME
SPOUSE/PARTNER AS AT HH's LAST IW--UNLESS THE IWER KNOWS THAT THE
OTHER SPOUSE/PARTNER ALSO LIVES IN A NURSING HOME.**

A031 BRANCHPOINT: IF THIS IS A NEW INTERVIEW HH (X024 NOT 1), GO TO A033

A031

In what month and year did you stop living together?

In what month and year did [you/they] stop living together?

A031

MONTH:

01. JAN	02. FEB	03. MAR	04. APR	05. MAY	06. JUN	07. JUL
08. AUG	09. SEP	10. OCT	11. NOV	12. DEC	98. DK	99. RF

DK

RF

_____ A032

YEAR

A033

Is your (new) [husband/wife/partner] living in a nursing home or other health care facility?

At the time of R's FIRST NAME 's death, [were you/was R's FIRST NAME's (new) [husband/wife/ partner]] living in a nursing home or other health care facility?

DEFINITION: A NURSING HOME PROVIDES ALL OF THE FOLLOWING SERVICES FOR ITS RESIDENTS: DISPENSING OF MEDICATION, 24-HOUR NURSING ASSISTANCE AND SUPERVISION, PERSONAL ASSISTANCE, AND ROOM & MEALS.

1. YES

5. NO

8. DK

9. RF

A034 BRANCHPOINT: IF {R WAS NOT MARRIED AT HH's LAST IW (X066 NOT 1) or DID NOT REPORT THAT IS MARRIED TO SAME SPOUSE AS HH's LAST IW ({A020} NOT 1)} and R DID NOT REPORT THAT PARTNER IS NOW SPOUSE (A020 NOT 3) and R DID NOT REPORT THAT IS NEWLY MARRIED (A026 NOT 1)}, GO TO A036 BRANCHPOINT

A034

Would you say you are married, or are you separated?

Would [he/she] have said [he/she] was married, or separated?

1. MARRIED	2. SEPARATED	8. DK	9. RF
GO TO A036 BRANCHPOINT		GO TO A036 BRANCHPOINT	

A035

Are you living with a partner as if married?

At the time of [his/her] death, was [he/she] living with a partner as if married?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

A038 & X065: COUPLENESS ASSIGNMENT UPDATE

THE FOLLOWING COUPLENESS CODES WERE ASSIGNED TO A038 & X065 BASED ON R'S RESPONSE TO A035:

- 3. **PARTNERED_VOL:** IF R IS SEPARATED AND LIVING WITH A NEW PARTNER (A035=1)
- 6. **OTHER:** IF R WAS ASKED AND SAID IS NOT LIVING WITH A NEW PARTNER (A035 NOT 1)

SCV.XSplit BRANCHPOINT: IF THIS IS A NEW INTERVIEW HH (X024 NOT 1), GO TO A036 BRANCHPOINT

SCV.XSplit: MARITAL/MORTALITY DETERMINATION OF SPLIT HOUSEHOLD

A HOUSEHOLD CAN BE SPLIT IF IT IS DECIDED THAT TWO RESPONDENTS, PREVIOUSLY INTERVIEWED AS IN ONE HOUSEHOLD, NO LONGER REMAIN TOGETHER AS A COUPLE. THEN DATA ARE NOT SHARED BETWEEN RESPONDENTS. INTERVIEWS ARE CONDUCTED ON EACH RESPONDENT INDEPENDENTLY AND EACH OF THESE CAN THEN ACQUIRE A NEW SPOUSE/PARTNER AS A SECOND RESPONDENT IN THAT NEW HOUSEHOLD.

IN THE CASE WHERE A RESPONDENT REPORTED THAT THE SPOUSE/PARTNER HAS DIED (A023=5), INDEPENDENT INTERVIEWS ARE CONDUCTED FOR EACH: AS AN EXIT INTERVIEW FOR THE DECEASED R AND AS A CORE INTERVIEW OF THE SURVIVING SPOUSE/PARTNER (THE HOUSEHOLD WAS SPLIT AFTER A025). WHERE THE FIRST R WAS REPORTED DECEASED (A007=5), THE HOUSEHOLD WAS SPLIT AFTER A007.

THE FOLLOWING CONDITIONS DETERMINE WHETHER THE REINTERVIEW HOUSEHOLD IS CONSIDERED TO BE SPLIT.

HOUSEHOLD IS SPLIT (SCV.XSplit=1):

IF R WAS COUPLED AT THE LAST WAVE (SCV.XNumR=2) *and*
 {{R DOES NOT HAVE THE SAME SPOUSE/PARTNER AS AT THE LAST WAVE (A020=5) *or*
 R IS SEPARATED (A034=2)} *and* R'S SPOUSE/PARTNER IS STILL LIVING (A023=1)};
or

IF R WAS COUPLED AT THE LAST WAVE (SCV.XNumR=2) *and*
 ONE OR BOTH MEMBERS OF THE COUPLE HAS DIED (A007=5 *or* A023=5).

HOUSEHOLD IS NOT SPLIT (SCV.XSplit=5):

OTHERWISE, IF R WAS ASKED A034 *or* A020 (A020={1 *or* 3 *or* 4})

A036 BRANCHPOINT: IF THIS IS A REINTERVIEW HH (X024=1) *and* {R {DID NOT SAY {THAT IS NEWLY MARRIED (A026 NOT 1) *or* DID NOT SAY IS NOW LIVING TOGETHER WITH NEW SPOUSE/PARTNER (A030 NOT 1)} *and* {DID NOT SAY IS NEWLY PARTNERED (A027 NOT 1)}, GO TO X004 (Tag#=A039) BRANCHPOINT

IF THIS IS A NEW INTERVIEW HH (X024 NOT 1) *and* {R IS NOT CATEGORIZED AS {PARTNERED *or* REPARTNERED} (A038 {NOT 3 *and* NOT 4}), GO TO X004 (Tag#=A039) BRANCHPOINT

A036

In what month and year did you and your (new) [husband/wife/partner] start living together?

In what month and year did R's FIRST NAME and [you/[his/her] (new) [husband/wife/ partner]] start living together?

A036

MONTH:

01. JAN	02. FEB	03. MAR	04. APR	05. MAY	06. JUN	07. JUL
08. AUG	09. SEP	10. OCT	11. NOV	12. DEC	98. DK	99. RF
		DK	RF			

A037
YEAR

A045: NEW SPOUSE/PARTNER DETERMINATION

THE RESPONDENT WAS DETERMINED TO HAVE A {NEW SPOUSE OR NEW PARTNER} (A045=1) IF THE RESPONDENT IS:
 (a) REMARRIED (A026=1) and NOT SEPARATED (A034 NOT 2), or
 (b) REPARTNERED (A027=1) and LIVING TOGETHER (A030 NOT 5), or
 (c) SEPARATED BUT WITH NEW PARTNER (A035=1)

OTHERWISE, THE RESPONDENT WAS DETERMINED NOT TO HAVE A NEW SPOUSE/PARTNER (A045=5)

X004 (Tag#=A039) BRANCHPOINT: IF R IS NOT CURRENTLY COUPLED (A038=6), GO TO R ROSTER (AFTER A043/A044 ASSIGNMENT & A163 AND A180_NewCohortNotEligable)

 IF THIS IS A NEW INTERVIEW HH (X024 NOT 1) and {R DID NOT REPORT THAT CURRENTLY HAS SAME SPOUSE/PARTNER AS AT SCREENER {(A020 {NOT 1 and NOT 3 and NOT 4}) or R DENIED THAT AT TIME OF SCREENER WAS COUPLED TO PERSON NAMED IN OUR RECORDS AS R's SPOUSE/PARTNER (A185=5)} and R DID NOT REPORT THAT HAS NEW SPOUSE/PARTNER ({A026 or A027} NOT 1), GO TO A180_NewCohortNotEligable BRANCHPOINT (AFTER A163)

 IF THIS IS A REINTERVIEW R (Z076=1) and WE KNOW R's SPOUSE's/PARTNER's BIRTH YEAR FROM A PRIOR IW (X067 NOT EMPTY), GO TO A043/A044 ASSIGNMENT

NOTE: THE FOLLOWING THREE QUESTIONS — X004, X005 AND X067 — ARE PRELOAD VARIABLES FOR A RESPONDENT's SPOUSE's/PARTNER's AGE THAT ARE UPDATED IF NEW INFORMATION IS PROVIDED FROM THESE QUESTIONS, BELOW. FOR NEW COHORTS WE HAVE ONLY THE YEAR OF BIRTH FROM THE SCREENER.

X004 (Tag#=A039) (SPOUSE/PARTNER)
 In what month, day and year was your (new) [husband/wife/partner] born?

IF PROXY REPORTER IS SURVIVING SPOUSE/PARTNER (A009=2):

In what month, day and year were you born?

OTHERWISE:

In what month, day and year was *R's FIRST NAME 's*
[husband/wife/partner] born?

X004 (Tag#=A039)

MONTH:

01. JAN

02. FEB

03. MAR

04. APR

05. MAY

06. JUN

07. JUL

08. AUG

09. SEP

10. OCT

11. NOV

12. DEC

98. DK

99. RF

DK

RF

X005 (Tag#=A040)

DAY

DK

RF

X067 (Tag#=A041)

YEAR

A042 BRANCHPOINT: IF WE KNOW R'S SPOUSE'S/PARTNER'S BIRTH YEAR {FROM {PRIOR IW or SCREENER} (X067 NOT EMPTY) or {FROM THIS IW (X067 {NOT DK and NOT RF})}}, ASSIGN APPROPRIATE AGE CATEGORY TO A042 (A042={1 or 2 or 3}) AND GO TO A043/A044 ASSIGNMENT

A042 (SPOUSE/PARTNER)

IWER: READ INTRO IF NECESSARY:

(An important part of this study is understanding how people make decisions during different stages of life. In order to do this,) we (also) need a general age range for your [husband/wife/partner].

Is (he/she) 65 years of age or older?

[IWER: IF NO RESPONSE, ENTER YOUR BEST ESTIMATE OF WHETHER R'S SPOUSE/PARTNER IS 65 YEARS OF AGE OR OLDER. USE CODES 4 OR 5 TO RECORD YOUR ESTIMATE.]

IWER: READ INTRO IF NECESSARY:

(An important part of this study is understanding how people make decisions during different stages of life. In order to do this,) we (also) need a general age range for R's FIRST NAME 's [husband/wife/partner]].

IF PROXY REPORTER IS SURVIVING SPOUSE/PARTNER (A009=2):

Were you 65 years of age or older at the time R's FIRST NAME died?

OTHERWISE:

Was [he/she] 65 years of age or older at the time R's FIRST NAME died?

[IWER: IF NO RESPONSE, ENTER YOUR BEST ESTIMATE OF WHETHER R'S SPOUSE/PARTNER IS 65 YEARS OF AGE OR OLDER. USE CODES 4 OR 5 TO RECORD YOUR ESTIMATE.]

- | | | |
|---|--|--|
| 1. SPOUSE/PARTNER'S AGE OR BIRTHYEAR REPORTED | 2. SPOUSE/PARTNER'S AGE REPORTED AS 65 OR OVER | 3. SPOUSE/PARTNER'S AGE REPORTED AS UNDER 65 |
| 4. IWER ESTIMATE: SPOUSE/PARTNER AGE 65 OR OVER | 5. IWER ESTIMATE: SPOUSE/PARTNER AGE UNDER 65 | |

NOTE: R OR IWER MUST ANSWER THIS QUESTION. 'DON'T KNOW' OR 'REFUSE' ARE NOT ACCEPTABLE RESPONSES.

A043_SpAgeImpute/A044TSpAge_A/A042: R's SPOUSE'S/PARTNER'S AGE ASSIGNMENT

A043/A044 ARE VARIABLES WHERE THE R'S SPOUSE'S/PARTNER'S EXACT OR IMPUTED AGE IS STORED BASED ON INFORMATION PROVIDED IN A PRIOR WAVE OR ON INFORMATION PROVIDED IN THIS IW AT QUESTIONS X004, X005 AND X067 (CORRESPONDING TO TAG#s A039, A040 AND A041, RESPECTIVELY). IF NEITHER OF THESE SOURCES PROVIDES AT LEAST A BIRTH YEAR, THEN THE AGE IS IMPUTED FROM A042.

A163 BRANCHPOINT: IF THIS IS A REINTERVIEW HH (X024=1), GO TO R ROSTER
(AFTER A163 AND A180_NewCohortNotEligable)

A163 (Tag#=A043.5) (SPOUSE/PARTNER)
There appears to be a discrepancy between the information you just provided and what we obtained in the household listing. In order to make sure our information is accurate, we would like to redo the household listing.

[IWER: PRESS 1 TO MARK CASE AS INELIGIBLE.]

1. CASEINELIGIBLE	8. DK	9. RF
SUSPEND CASE		

NOTE: THE IWER SUSPENDS THE CASE AND RETURNS TO THE SCREENER TO REDO THE HH LISTING. THE IWER MAY OR MAY NOT BEGIN A NEW CASE WITH THIS HH DEPENDING ON THE RESULTS FOR ELIGIBILITY.

A180_NewCohortNotEligable BRANCHPOINT: IF HH WAS DETERMINED TO BE INELIGIBLE EARLIER IN IW ({A158 or A163 or A029} NOT EMPTY), ASSIGN 1 TO A180_NewCohortNotEligable AND SUSPEND CASE

IF HH WAS NOT DETERMINED TO BE INELIGIBLE EARLIER IN IW ({A158 or A163 or A029}=EMPTY) and BIRTHDATES OF {FIRST or SECOND} R ALLOW THEM TO BE CONSIDERED ELIGIBLE FOR THIS COHORT ({A176 or A177}=2004), GO TO R ROSTER (AFTER A180_NewCohortNotEligable)

A180_NewCohortNotEligable

IF HH WAS DETERMINED TO BE ELIGIBLE FOR NEXT COHORT ({A176 and A177}=2010):

Based on this updated information, we do not need to interview you at this time. However, we would like to contact you again in several years. We appreciate your assistance.

OTHERWISE:

I am sorry for your loss. We appreciate your assistance.

[IWER: PRESS 1 TO MARK CASE AS INELIGIBLE.]

1. CASEINELIGIBLE	8. DK	9. RF
SUSPEND CASE		

DETERMINATION OF HH ELIGIBILITY BY BIRTHYEAR (AGE) OF RESPONDENTS		
R	SPP	ELIGIBILITY STATUS
<1948	1948 — 1953	Permanently Ineligible
1948 — 1953	<1948	Permanently Ineligible
1948 — 1953	1954 — 1959	2004 Cohort
1954 — 1959	1948 — 1953	2004 Cohort
1954 — 1959	1954 — 1959	2010 Cohort
1954 — 1959	•1960	2010 Cohort
•1960	1954 — 1959	2010 Cohort
1960-1965	•1960	2016 Cohort
•1960	1960-1965	2016 Cohort
DK/RF	Or DK/RF	Permanently Ineligible

R ROSTER {CORE AND EXIT}:

PERSON INDEX X054	FIRST NAME X058	LAST NAME X017	GENDER X060	RELATIONSHIP TO R X061	YEAR BORN X067

NOTE: THE SCREEN DISPLAYS A ROSTER CONTAINING INFORMATION ABOUT THE R AND CURRENT SPOUSE/PARTNER (IF ANY). FORMER SPOUSES/PARTNERS (EX-OR DECEASED) ARE NOT SHOWN.

CODES: THE PRELOAD INFORMATION IS PROVIDED BY BLAISE FROM THE FOLLOWING TABLES OF CODED CATEGORIES.

RELATION MAIN CODE
1. SELF
2. SPOUSE/PARTNER

GENDER
1. MALE
2. FEMALE

NOTE: THE INTERVIEWER ASKS QUESTIONS, IN BOTH CORE AND EXIT IWS, OF THE RESPONDENT/PROXY AS NEEDED IN ORDER TO VERIFY INFORMATION ABOUT THE RESPONDENT AND SPOUSE/PARTNER (IF ANY) IN THE R ROSTER, OR TO GATHER INFORMATION ABOUT THE FIRST R's (NEW) SPOUSE/PARTNER.

X058 (FIRST NAME)

IF THIS IS A REINTERVIEW HH (X024=1):

IWER: VERIFY SPELLING OF FIRST AND LAST NAME AND SEX.

USE YEAR BORN TO VERIFY THAT YOU ARE INTERVIEWING THE CORRECT R.

IF THERE IS MORE THAN A 5-YEAR DISCREPANCY BETWEEN YEAR BORN OF EITHER R IN THE GRID AND WHAT IS REPORTED CURRENTLY, VERIFY THAT YOU ARE SPEAKING TO THE CORRECT R AND NOT OUR R'S SAME-NAMED SON OR DAUGHTER. IF THERE IS A 1-5 YEAR DISCREPANCY BETWEEN YEAR BORN OF EITHER R IN THE GRID AND WHAT IS CURRENTLY REPORTED, PLEASE MAKE A NOTE OF THIS IN THE [F2] COMMENTS

IF THIS IS A NEW INTERVIEW HH (X024 NOT 1):

ENTER OR VERIFY SPELLING OF FIRST AND LAST NAME AND SEX OF RESPONDENT (AND THAT OF SPOUSE/PARTNER)

DK	RF
----	----

FIRST NAME

X017 LAST NAME

IWER: VERIFY SPELLING OF FIRST AND LAST NAME AND SEX

DK	RF
----	----

LAST NAME

X060 GENDER
IWER: VERIFY SPELLING OF FIRST AND LAST NAME AND SEX

1. MALE

2. FEMALE

NOTE: FIRST AND LAST NAME AND SEX ARE REQUIRED FOR ALL PERSONS LISTED; THESE ARE THE ONLY CELLS THAT CAN BE EDITED. EVERY CELL MUST BE FILLED FOR ALL PERSONS ON THE ROSTER.

NOTE: THE RESPONDENT ROSTER MUST BE COMPLETED FOR BOTH THE FIRST RESPONDENT AND FOR HIS/HER SPOUSE/PARTNER.

A013/A191_A013 BRANCHPOINT: IF THIS IS A REINTERVIEW HH (X024=1), GO TO A047

A013/A191_A013

This study is interested in learning about important aspects of people's lives such as their health, financial and family situations.

This interview is completely voluntary. If we should come to any question that you don't want to answer, just let me know and I will go on to the next question. The answers you give will be kept confidential.

We are required to report to State officials credible evidence of serious harm or abuse to any person, but we will not ask you any questions about such topics.

[IWER: PRESS 1 TO CONTINUE]

1. CONTINUE

A013/A192_A013_Continue

A Department of Health and Human Services Certificate of Confidentiality covers this research in order to help ensure your privacy. This certificate can help protect the investigators from being forced to release any research information that identifies you.

(This interview will be tape recorded so that my supervisor can evaluate my performance.)

[IWER: PRESS 1 TO CONFIRM THAT YOU HAVE READ THE ABOVE STATEMENT TO THE RESPONDENT]

1. CONTINUE

A047

(CORE AND EXIT) R ROSTER CONFIRM:

[IWER: ENTER 1 TO CONFIRM R GRID IS FINISHED.]

IF THIS IS THE SECOND R (SCVXR1_R2=2) and THE NON-FAMILY R (X007 {NOT 2 and NOT 4}):

RESPONDENT: NON FAMILY R

[IWER: THE GRIDS WILL NOT APPEAR FOR NON-FAMILY RESPONDENTS. PRESS 1 TO PROCESS THROUGH SECTION A.]

IF THIS IS THE SECOND R and THE FAMILY R (X007 = {2 or 4}):

RESPONDENT: FAMILY R

NOTE: IF THIS IS A SECOND R THE SCREEN DISPLAYS WHETHER THIS IS A FAMILY OR NON-FAMILY R THAT IS BEING INTERVIEWED. THE IWER INSTRUCTION BELOW "RESPONDENT: NON FAMILY R" APPEARS ONLY FOR THAT R.

- | | | |
|------------------------------|-------|-------|
| 1. RESPONDENT GRID COMPLETED | 8. DK | 9. RF |
|------------------------------|-------|-------|

<p>A050 BRANCHPOINT: IF R CURRENTLY IS NOT PART OF A COUPLE (X065=6) or IF THIS IS AN EXIT INTERVIEW, GO TO A055 BRANCHPOINT</p> <p>IF THIS IS A REINTERVIEW HH (X024=1), GO TO A053</p>
--

A050

I would like to interview both you and your [husband/wife/partner]. I will be asking some questions about family assets, debts and retirement planning.

Which of you is the most knowledgeable about this, you or your [husband/wife/partner]?

- | | | |
|---------------------------------------|--|---|
| 1. RESPONDENT | 2. SPOUSE/PARTNER | 3. DK/REF: RESPONDENT IS MALE |
| 4. DK/REF: SPOUSE/PARTNER IS MALE | 5. DK/REF: SAME SEX COUPLE, RESPONDENT | 6. RESPONDENT BOTH FINANCIAL AND FAMILY |
| 7. RESPONDENT NOT FINANCIAL OR FAMILY | 8. DK | 9. RF |

A051/A052 FINANCIAL/FAMILY R ASSIGNMENTS

SOME SETS OF QUESTIONS IN THIS IW ARE DESIGNED TO BE ANSWERED BY ONE OR THE OTHER OF THE RESPONDENTS IN A HOUSEHOLD, BUT NOT BY BOTH, BASED ON WHO IS MOST KNOWLEDGEABLE ABOUT FINANCIAL OR FAMILY MATTERS. THUS, AT SOME POINTS THE FLOW OF THE QUESTIONNAIRE IS DETERMINED BY WHETHER A PARTICULAR RESPONDENT IS DESIGNATED AS ONE OF THE FOLLOWING 'FIN/FAM' TYPES AT VARIABLE X007 (RTab1X007 FOR FIRST Rs AND RTab2X007 FOR SECOND Rs):

X007=1: FINANCIAL R
 X007=2: FAMILY R
 X007=3: FINANCIAL & FAMILY R
 X007=4: NON-FINANCIAL & NON-FAMILY R

X007 CODES 1 AND 2 ARE PAIRS, WHERE IF ONE RESPONDENT IS DESIGNATED THE FINANCIAL R, THE OTHER IN THE COUPLE MUST BE THE FAMILY R. SIMILARLY, CODES 3 AND 4 ARE PAIRS; ONE R CAN SERVE AS BOTH THE FINANCIAL AND FAMILY R, WHILE THE OTHER R WOULD SERVE AS NEITHER.

REINTERVIEW Rs RETAIN THEIR ASSIGNMENTS FROM THE LAST INTERVIEW. HOWEVER, IF A REINTERVIEW R HAS A NEW SPOUSE/PARTNER [AND SUCH A REINTERVIEW R WOULD THEN (NEARLY) ALWAYS BE DESIGNATED AS A FIRST R], THAT REINTERVIEW R IS NOW ASSIGNED TO BE THE FINANCIAL & FAMILY R (X007=3) REGARDLESS OF THE PREVIOUS STATUS. THE NEW SPOUSE/PARTNER IS ASSIGNED TO BE THE NON-FINANCIAL & NON-FAMILY R (X007=4).

ALL RESPONDENTS WHO ARE CATEGORIZED IN THIS IW AS BEING NOT COUPLED ({X066=6) OR WHO ARE EXIT Rs (CATEGORIZED AS BEING IN A SPLIT HH) ARE DESIGNATED AS FINANCIAL & FAMILY R (X007=3). IN THESE CASES THERE IS NOT A X007=4 COUNTERPART.

RESPONDENTS IN NEW INTERVIEW HHs ARE ASSIGNED A FIN/FAM STATUS BASED ON THE RESPONSE FOR FIRST Rs AT A050. THE CRITERIA FOR THESE ASSIGNMENTS FOR FIRST Rs (A051) AND SECOND R's (A052) IN NEW HOUSEHOLDS ARE THESE:

- (1) IF CODE 1 or 3 or 5 WAS SELECTED AT A050, THEN:
 FIRST R = FINANCIAL R
 SECOND R = FAMILY R
- (2) IF CODE 6 WAS SELECTED AT A050, THEN:
 FIRST R = FINANCIAL & FAMILY R
 SECOND R = NON-FINANCIAL & NON-FAMILY R
- (3) IF CODE 7 WAS SELECTED AT A050, THEN:
 FIRST R = NON-FINANCIAL & NON-FAMILY R
 SECOND R = FINANCIAL & FAMILY R
- (4) IF CODE 2 or 4 WAS SELECTED AT A050, THEN:
 FIRST R = FAMILY R
 SECOND R = FINANCIAL R

EXCEPT FOR NON-COUPLED AND EXIT RESPONDENTS, THE IWER HAS THE OPPORTUNITY TO CHANGE THE FIN/FAM ASSIGNMENTS IN THE QUESTION SERIES A053 — A055. AT THE BEGINNING OF THAT SERIES THE FIN/FAM STATUS FOR Rs IN REINTERVIEW HHs IS STORED AT A051 FOR FIRST Rs AND A052 FOR SECOND Rs, JUST AS FOR NEW INTERVIEW Rs. IF THE IWER CHANGES THE FIN/FAM CATEGORIZATION FOR A FIRST R AT A055, THEN THE SECOND R IS ASSIGNED THE MATCHING CATEGORY IN THE PAIR TO A056 (UNSEEN). THOSE CATEGORIES ARE THEN ASSIGNED BACK TO RTab1X007 AND RTab2X007, RESPECTIVELY.

A053

NOTE: THE SCREEN DISPLAYS THE CURRENT R-TYPE ASSIGNMENT FOR FINANCIAL R/FAMILY R FOR THE FIRST R (A051) AND FOR CURRENT SPOUSE/PARTNER (A052) (IF ANY).

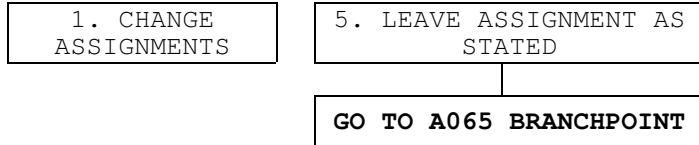
NOTE: THE ASSIGNMENTS ARE DISPLAYED IN THE FOLLOWING FORM, WITH ONLY THE RELEVANT PORTIONS SHOWN:

R's FIRST NAME IS THE [FINANCIAL R/FAMILY R/FINANCIAL & FAMILY R/NON-FINANCIAL & NON-FAMILY R]

CURRENT SPOUSE's/PARTNER's FIRST NAME IS THE [FINANCIAL R/FAMILY R/FINANCIAL & FAMILY R/NON-FINANCIAL & NON-FAMILY R]

IF THIS IS A REINTERVIEW HH (X024=1):
[IWER: DO YOU NEED TO CHANGE THIS ASSIGNMENT?]

OTHERWISE:
[IWER: MAKE SURE R APPROVES OF ASSIGNMENT]



A054

IWER: WHY ARE YOU CHANGING THIS ASSIGNMENT?

A055 BRANCHPOINT: IF R CURRENTLY IS NOT PART OF A COUPLE (X065=6) **or IF THIS IS AN EXIT INTERVIEW**, ASSIGN "3. FINANCIAL & FAMILY R" TO A055 AND X007 AND GO TO A065 BRANCHPOINT

A055

IWER: CHANGE R's FIRST NAME TO:

- | | | | |
|----------------|-------------|-------------------------|---------------------------------|
| 1. FINANCIAL R | 2. FAMILY R | 3. FINANCIAL & FAMILY R | 4. NON-FINANCIAL & NON-FAMILY R |
|----------------|-------------|-------------------------|---------------------------------|

A065 BRANCHPOINT: IF R DOES/DID NOT LIVE IN NURSING HOME (A028 NOT 1), GO TO A071 BRANCHPOINT

A065

In what month and year did you move to the (nursing home/health care facility) where you are now living?

In what month and year did R's FIRST NAME move to the (nursing home/health care facility) where [he/she] was a resident just before [his/her] death?

A065

MONTH:

01. JAN	02. FEB	03. MAR	04. APR	05. MAY	06. JUN	07. JUL
08. AUG	09. SEP	10. OCT	11. NOV	12. DEC	98. DK	99. RF
_____		DK	RF			

A066

YEAR

A067

In what city and state is the (nursing home/health care facility) where you are living?

In what city and state was the (nursing home/health care facility) where [he/she] was living?

_____	DK	RF
CITY		

[IWER: ENTER 'OT' FOR OTHER COUNTRY]

_____	97. OTHER COUNTRY (SPECIFY) A069	98. DK	99. RF
A068	STATE		

NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.

A070 BRANCHPOINT: IF THIS IS {THE SECOND R (SCVXR1_R2=2) and NOT A FINANCIAL R (A055 {NOT 1 and NOT 3})}, GO TO A071 BRANCHPOINT

A070

IF R IS/WAS MARRIED OR PARTNERED (X065 NOT 6) AND R AND SPOUSE/PARTNER DO/DID NOT LIVE TOGETHER (A030=5):

Do you or your [husband/wife/partner] still own or rent a residence outside the facility where you are living?

Did [you or [he/she]/[he/she] or [his/her] [husband/wife/partner]] still own or rent a residence outside the facility where [he/she] was living?

OTHERWISE:

Do you still own or rent a residence outside the facility where you are living?

Did [he/she] still own or rent a residence outside the facility where [he/she] was living?

1. YES

5. NO

8. DK

9. RF

A071 BRANCHPOINT: IF THIS IS THE SECOND R (SCVXR1_R2=2) or {R LIVES/LIVED IN A NURSING HOME (A028=1) and DID NOT REPORT THAT STILL OWNS HOME OUTSIDE FACILITY (A070 NOT 1)}, GO TO A079 BRANCHPOINT

IF THIS IS A NEW INTERVIEW HH (X024 NOT 1), GO TO A075 BRANCHPOINT

IF HH'S LAST INTERVIEW MAIN RESIDENCE CITY IS NOT KNOWN (X025=EMPTY), GO TO A073 BRANCHPOINT

A071

Next are some questions about changes in your housing location.

Our records show that [in *LAST IW MONTH (per X034), YEAR (per X035) FOR LAST-WAVE'S 1ST R/in LAST IW YEAR FOR LAST-WAVE'S 1ST R/two years ago*] [your residence/one of your residences] was in *HH's LAST IW 1ST RESIDENCE CITY (X025), STATE (STATE ABBREVIATION) (X026)*.

IF R LIVES IN A NURSING HOME (A028=1):

Do you still have the same (house or apartment/house/apartment) in *HH's LAST IW 1ST RESIDENCE CITY*?

OTHERWISE:

Are you still living, all year or part of the year, in that same residence in *HH's LAST IW 1ST RESIDENCE CITY*?

Next are some questions about changes in *R's FIRST NAME's* housing location since we last talked with [him/her].

Our records show that [in *LAST IW MONTH (per X034), YEAR (per X035) FOR LAST-WAVE'S 1ST R/in LAST IW YEAR FOR LAST-WAVE'S 1ST R/two years ago*], [[his/her] residence/one of [his/her] residences] was in *HH's LAST IW 1ST RESIDENCE CITY (X025), STATE (STATE ABBREVIATION) (X026)*.

IF R LIVED IN A HOSPICE AT TIME OF DEATH (A167/A167_A028=2):

Before [he/she] entered the hospice, was [he/she] still living, all year or part of the year, in that same (house or apartment/house/apartment) in *HH's LAST IW 1ST RESIDENCE CITY*?

IF R LIVED IN A NURSING HOME AT TIME OF DEATH (A167/A167_A028=1):

At the time [he/she] died did [he/she] still have the same (house or apartment/house/apartment) in *HH's LAST IW 1ST RESIDENCE CITY*?

OTHERWISE:

At the time [he/she] died was [he/she] still living, all year or part of the year, in that same (house or apartment/house/apartment) in *HH's LAST IW 1ST RESIDENCE CITY*?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

GO TO A073
BRANCHPOINT

A072

IF R LIVES/*LIVED* IN NURSING HOME (A028=1):

Is your residence still in or around *HH's LAST IW 1ST RESIDENCE CITY, STATE (STATE ABBREVIATION)*?

Was [his/her] residence in or around *HH's LAST IW 1ST RESIDENCE CITY, STATE (STATE ABBREVIATION)*?

OTHERWISE:

Do you still live, all year or part of the year, in a residence in or around *HH's LAST IW 1ST RESIDENCE CITY, STATE (STATE ABBREVIATION)*?

Did [he/she] live, all year or part of the year, in a residence in or around *HH's LAST IW 1ST RESIDENCE CITY, STATE (STATE ABBREVIATION)*?

1. YES

5. NO

8. DK

9. RF

A073 BRANCHPOINT: IF R DID NOT HAVE SECOND RESIDENCE IN HH's LAST IW (X028 NOT 1), GO TO A075 BRANCHPOINT

IF HH's LAST INTERVIEW SECOND RESIDENCE CITY IS NOT KNOWN (X029=EMPTY), GO TO A075 BRANCHPOINT

A073

Our records also show that [in LAST IW MONTH (per X034), YEAR (per X035) FOR LAST-WAVE'S 1ST R/in LAST IW YEAR FOR LAST-WAVE'S 1ST R/two years ago] you had another residence, one in HH's LAST IW 2ND RESIDENCE CITY (X029), STATE (STATE ABBREVIATION) (X030).

IF R IS IN NURSING HOME (A028=1):

Do you still have the same (house or apartment/house/apartment) in HH's LAST IW 2ND RESIDENCE CITY, STATE (STATE ABBREVIATION)?

OTHERWISE:

Are you still living, all year or part of the year, in that same residence in HH's LAST IW 2ND RESIDENCE CITY, STATE (STATE ABBREVIATION)?

Our records also show that [in LAST IW MONTH (per X034), YEAR (per X035) FOR LAST-WAVE'S 1ST R/in LAST IW YEAR FOR LAST-WAVE'S 1ST R/two years ago] R's FIRST NAME had another (house or apartment/house/apartment), one in HH's LAST IW 2ND RESIDENCE CITY (X029), STATE (STATE ABBREVIATION) (X030).

IF R LIVED IN NURSING HOME (A028=1):

Did [he/she] have the same (house or apartment/house/apartment) in HH's LAST IW 2ND RESIDENCE CITY, STATE (STATE ABBREVIATION)?

OTHERWISE:

Was [he/she] living, all year or part of the year, in that same residence in HH's LAST IW 2ND RESIDENCE CITY, STATE (STATE ABBREVIATION)?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

↓

GO TO A075 BRANCHPOINT

A074

IF R LIVES/LIVED IN NURSING HOME (A028=1):

Do you still have a home in or around HH's LAST IW 2ND RESIDENCE CITY, STATE (STATE ABBREVIATION)?

Did [he/she] have a home in or around HH's LAST IW 2ND RESIDENCE CITY, STATE (STATE ABBREVIATION)?

OTHERWISE:

Do you still live, all year or part of the year in or around HH's LAST IW 2ND RESIDENCE CITY, STATE (STATE ABBREVIATION)?

Did [he/she] still live, all year or part of the year in or around HH's LAST IW 2ND RESIDENCE CITY, STATE (STATE ABBREVIATION)?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

A075 BRANCHPOINT: IF HH'S LAST INTERVIEW MAIN RESIDENCE CITY IS NOT KNOWN (X025=EMPTY), CONTINUE ON TO A075

IF BOTH CURRENT RESIDENCES ARE {SAME or IN SAME AREA} AS {1ST and 2ND} RESIDENCES IN HH'S LAST IW ({{A071 or A072} and {A073 or A074}}=1), GO TO A084 ASSIGNMENT

IF ONE CURRENT RESIDENCE IS {SAME or IN SAME AREA} AS {1ST or 2ND} RESIDENCES IN HH'S LAST IW ({A071 or A072 or A073 or A074}=1), GO TO A079 BRANCHPOINT

A075

IWER: ASK IF NECESSARY
(In what city and state is your residence currently located?)

At the time [he/she] died, in what city and state was R's FIRST NAME's residence located?

CITY

[IWER: ENTER 'OT' FOR OTHER COUNTRY]

A076/A168_A076
STATE

NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.

A078 BRANCHPOINT: IF THIS IS A REINTERVIEW HH (X024=1), GO TO A079 BRANCHPOINT

A078

How many years have you lived around CURRENT RESIDENCE CITY (A075), STATE (STATE ABBREVIATION) (A076)?

[IWER: IF LESS THAN ONE YEAR, USE 1. ENTER 95 IF "ALL MY LIFE".]

NUMBER OF YEARS

A079 BRANCHPOINT: IF THIS IS THE SECOND R *and* {FAMILY *or* NON-FAMILY R} (X007= {2 *or* 4}), GO TO A110 (AFTER A085)

IF R LIVES/**LIVED** IN A NURSING HOME (A028=1) *and* DID NOT REPORT THAT STILL OWNS HOME OUTSIDE FACILITY (A070 NOT 1), GO TO A110 (AFTER A085)

IF HH HAD SECOND RESIDENCE IN HH's LAST INTERVIEW (X028=1) *and* HH's LAST INTERVIEW SECOND RESIDENCE CITY IS NOT KNOWN (X029=EMPTY), CONTINUE ON TO A079

IF R HAD SECOND RESIDENCE IN HH's LAST IW (X028=1) *and* DID NOT REPORT THAT BOTH CURRENT RESIDENCES ARE IN DIFFERENT AREAS FROM {1ST *and* 2ND} RESIDENCES IN HH's LAST IW ({A072 *and* A074} NOT 5), GO TO A084 ASSIGNMENT

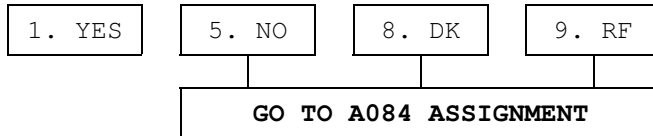
A079

Do you (or your [husband/wife/partner]) have any other house or apartment where you live for 2 or more months of the year?

[IWER: IF R REPORTS MORE THAN ONE ADDITIONAL RESIDENCE, ASK ABOUT THE ONE THEY USE MOST]

Did [he/she] have any other house or apartment where [he/she] usually lived for 2 or more months of the year?

[IWER: IF PROXY REPORTS MORE THAN ONE ADDITIONAL RESIDENCE, ASK ABOUT THE ONE THEY USED MOST]



A080

In what city and state is your other residence located?

In what city and state was [your/R's FIRST NAME's] other residence located?

CITY

[IWER: ENTER 'OT' FOR OTHER COUNTRY]

A081/A170_A081

STATE

NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.

A083 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW, GO TO A084 ASSIGNMENT (AFTER A083)

A083

How many years have you lived in or around HH's CURRENT OTHER RESIDENCE CITY, [STATE (STATE ABBREVIATION)/COUNTRY]?

[IWER: IF LESS THAN ONE YEAR, USE 1. ENTER 95 IF "ALL MY LIFE".]

NUMBER OF YEARS

A084 ASSIGNMENT: NUMBER OF RESIDENCES:

IF R REPORTED THAT CURRENT RESIDENCES ARE {SAME and/or IN SAME AREA} AS {1ST and 2ND} RESIDENCES IN HH's LAST IW ({A071 or A072} and {A073 or A074}}=1),
 ASSIGN A084 = 2. TWO RESIDENCE

IF R SAID NOW HAS SECOND RESIDENCE (A079=1):
 ASSIGN A084 = 2. TWO RESIDENCE

OTHERWISE:
 ASSIGN A084 = 1. ONE RESIDENCE

A085 BRANCHPOINT: IF R HAS ONLY ONE RESIDENCE (A084=1), GO TO A110 (AFTER A085)

A085

Which is your main residence, your home in
HH's [LAST IW [1ST RESIDENCE/2ND RESIDENCE] CITY, STATE (STATE ABBREVIATION)]/NEW CURRENT RESIDENCE CITY, STATE (STATE ABBREVIATION)]
or the one in
HH's [LAST IW 2ND RESIDENCE CITY, STATE (STATE ABBREVIATION)]/NEW OTHER RESIDENCE CITY, STATE (STATE ABBREVIATION)]?

DEFINITION: MAIN RESIDENCE, ONE WHERE R SPENDS THE MOST TIME (MTY)

Which was R's FIRST NAME's main residence, [his her] home in
HH's [LAST IW [1ST RESIDENCE/2ND RESIDENCE] CITY, STATE (STATE ABBREVIATION)]/NEW CURRENT RESIDENCE CITY, STATE (STATE ABBREVIATION)]
or the one in
HH's [LAST IW 2ND RESIDENCE CITY, STATE (STATE ABBREVIATION)]/NEW OTHER RESIDENCE CITY, STATE (STATE ABBREVIATION)]?

DEFINITION: MAIN RESIDENCE, ONE WHERE R SPENT THE MOST TIME (MTY)

1. HOME IN LAST IW
1ST RESIDENCE CITY
(X026)

2. HOME IN NEW CURRENT
RESIDENCE CITY, STATE (A075)

3. HOME IN LAST IW
2ND RESIDENCE CITY
(X029)

4. HOME IN NEW OTHER
RESIDENCE CITY, STATE (A080)

8. DK

9. RF

A110 (Tag#=109)
{CORE AND EXIT} R HOUSING CONFIRM.

[IWER: PRESS 1 TO CONFIRM R HOUSING LOCATIONS ARE FINISHED]

IF THIS IS THE SECOND R (SCVXR1_R2=2) and THE NON-FAMILY R (X007 {NOT 2 and NOT 4}):
RESPONDENT: NON FAMILY R

[IWER: THE GRIDS WILL NOT APPEAR FOR NON-FAMILY RESPONDENTS. PRESS 1 TO PROCESS THROUGH SECTION A.]

IF THIS IS THE SECOND R and THE FAMILY R (X007 = {2 or 4}):
RESPONDENT: FAMILY R

NOTE: IF THIS IS A SECOND R THE SCREEN DISPLAYS WHETHER A FAMILY OR NON-FAMILY R IS BEING INTERVIEWED. THE IWER INSTRUCTION BELOW "RESPONDENT: NON FAMILY R" APPEARS ONLY FOR THAT R.

1. CONTINUE

A086/X025 & X026: CURRENT MAIN RESIDENCE (RE)ASSIGNMENT

CURRENT MAIN RESIDENCE CITY AND STATE ARE ASSIGNED TO A086 (CITY, STATE), AND (RE)ASSIGNED TO X025 (CITY) AND X026 (STATE):

BASED ON RESPONSES TO A085, IF R WAS ASKED A085

OTHERWISE:

BASED ON RESPONSES TO A COMBINATION OF PREVIOUS QUESTIONS IN THE HOUSING LOCATION SEQUENCE (A067-A081)

MAJOR FLOW CONTROL VARIABLE X033: X033_HHMoved

THE FLOW IN CERTAIN PARTS OF THE QUESTIONNAIRE, PARTICULARLY IN SECTIONS B (DEMOGRAPHICS: esp. B039 BRANCHPOINT) AND H (HOUSING) IS BASED UPON WHETHER THE HH CHANGED THE MAIN RESIDENCE, OR MOVED, SINCE THE HH'S LAST IW. X033 IS A BLAISE VARIABLE THAT SUMMARIZES RESPONSES TO A VARIETY OF PRECEDING QUESTIONS TO DETERMINE WHETHER THE HH'S **MAIN** RESIDENCE CHANGED AND WHETHER THAT INVOLVED REMAINING WITHIN THE SAME AREA OR MOVING OUT OF THE AREA.

X033_HHMoved (HH MOVED SINCE PREV WAVE)

1. R MOVED OUT OF AREA; 3. R CHANGED RESIDENCE*; 5. R DIDN'T MOVE

IF THE HH IS CLASSIFIED AS DIDN'T MOVE OR DIDN'T CHANGE MAIN RESIDENCE SINCE THE LAST HH IW (X033=5), THIS MEANS THAT THE PHYSICAL HOUSE THAT WAS REPORTED AS THE MAIN RESIDENCE IN THE LAST WAVE IS STILL THE MAIN RESIDENCE NOW. THUS, EVEN IF THE R REPORTED THAT S/HE HAS THE SAME HOMES AS IN THE LAST WAVE, IF THE RESIDENCE THAT WAS REPORTED AS THE SECOND RESIDENCE IN THE PREVIOUS WAVE IS CURRENTLY THE MAIN RESIDENCE, THE HH IS CONSIDERED TO HAVE MOVED OR CHANGED THE MAIN RESIDENCE (X033={1 or 3}).

* X033=3 MEANS CURRENT MAIN RESIDENCE CHANGED BUT IT IS IN THE SAME AREA AS THE PRIOR MAIN RESIDENCE

A200 BRANCHPOINT: IF THIS IS A POST-EXIT INTERVIEW (Z145={2 or 3 or 4}),
GO TO A183

IF THIS IS NOT A FIRST R *and* NOT A FAMILY R (X007 (NOT 2
and NOT 3)), GO TO A183

IF THIS IS A REINTERVIEW HH (X024=1), GO TO A087

IF THIS IS A NEW INTERVIEW HH (X024 NOT 1) *and* THERE ARE NO
PERSONS FROM THE SCREENER, GO TO A087

NOTE: IN 2008 ALL HOUSEHOLDS ARE REINTERVIEW, SO ALL Rs JUMP A200 THROUGH A193 (AFTER END OF X058 (SCREENER HH RESIDENT) LOOP) TO A087 OR BEYOND. ONLY IN 2012 WHEN A NEW COHORT IS ADDED WILL A200 THROUGH A193 BE ASKED AGAIN.

A200

I need to obtain some additional information about (other) people who live with you in your home in MAIN RESIDENCE CITY, STATE (STATE ABBREVIATION) (A086).

1. CONTINUE

*****BEGINNING OF X058 (SCREENER HH RESIDENTS — NEW INTERVIEW HH) LOOP:**

QUESTIONS X058 THROUGH X069 ARE REPEATED FOR ALL HOUSEHOLD RESIDENTS WHO WERE RECORDED IN THE SCREENER.***

SCREENER ROSTER

FIRST NAME X058	RELATION TO R X061	RELATION TO SPP X063	SEX X060	RESIDENCY X056	COUPLENESS X065	WhoRelOth X070	PERSON_ RELATION X069

NOTE: QUESTIONS A058 THROUGH X069 (SCREENER HH RESIDENTS — NEW INTERVIEW HH) ARE ASKED, AS NECESSARY, ABOUT RESIDENTS OF R's HOUSEHOLD WHO WERE REPORTED AT THE SCREENER. INFORMATION IS VERIFIED AND/OR CORRECTED FOR ALL PRELOADED RESIDENTS SHOWN ON THE SCREENER ROSTER. WHEN THE IWER HAS ASKED ABOUT ALL SUCH PERSONS, THE INTERVIEW CONTINUES OUT OF THE GRID TO A193 (AFTER X069 (SCREENER HH RESIDENTS — NEW INTERVIEW HH)).

X058 (SCREENER HH RESIDENT — NEW INTERVIEW HH)
(What is his or her first name?)

[IWER: USE DOWN ARROW TO CHECK FOR MORE PERSONS ON THE GRID]

[IWER: WHEN YOU ARE FINISHED PRESS ENTER ON BLANK NAME FIELD]

[IWER: MAXIMUM NUMBER OF PEOPLE IS 10]

NAME

DK

RF

X061 (SCREENER HH RESIDENT — NEW INTERVIEW HH)
 (What is SCREENERn FIRST NAME's (X058AFName) relationship to you?)

RELATIONSHIP TO R	
3. SON	17. SISTER
4. STEPSON	18. SISTER OF SPOUSE/PARTNER (SISTER-IN-LAW)
5. SPOUSE/PARTNER OF DAUGHTER (SON-IN-LAW)	19. OTHER RELATIVE
6. DAUGHTER	20. OTHER INDIVIDUAL
7. STEPDAUGHTER	30. FORMER STEP-CHILD
8. SPOUSE/PARTNER OF SON (DAUGHTER-IN-LAW)	31. FORMER CHILD-IN-LAW
9. GRANDCHILD	32. RELATIONSHIP UNKNOWN
10. FATHER	33. SP/P OF GRANDCHILD
11. FATHER-IN-LAW	90. AMBIGUOUS CHILD RELATIONSHIP
12. MOTHER	91. AMBIGUOUS CHILD-IN-LAW RELATIONSHIP
13. MOTHER-IN-LAW	98. DK
14. R'S PARENTS	99. RF
15. BROTHER	
16. BROTHER OF SPOUSE/PARTNER (BROTHER-IN-LAW)	

NOTE: IWER SELECTS FROM LIST OF RELATIONSHIPS IF CORRECTION IS NEEDED.

X063 BRANCHPOINT: IF R DOES NOT HAVE A {SPOUSE or PARTNER} (A038 {NOT 1 and NOT 2 and NOT 3 and NOT 4}), GO TO X060

X063 (SCREENER HH RESIDENT — NEW INTERVIEW HH)
 (What is *SCREENERn FIRST NAME's* relationship to your
 [husband/wife/partner]?)

RELATIONSHIP TO R's SPOUSE/PARTNER	
3. SON 4. STEPSON 5. SPOUSE/PARTNER OF DAUGHTER (SON-IN-LAW) 6. DAUGHTER 7. STEPDAUGHTER 8. SPOUSE/PARTNER OF SON (DAUGHTER-IN-LAW) 9. GRANDCHILD 10. FATHER 11. FATHER-IN-LAW 12. MOTHER 13. MOTHER-IN-LAW 14. R'S PARENTS 15. BROTHER 16. BROTHER OF SPOUSE/PARTNER (BROTHER-IN-LAW)	17. SISTER 18. SISTER OF SPOUSE/PARTNER (SISTER-IN-LAW) 19. OTHER RELATIVE 20. OTHER INDIVIDUAL 30. FORMER STEP-CHILD 31. FORMER CHILD-IN-LAW 32. RELATIONSHIP UNKNOWN 33. SP/P OF GRANDCHILD 90. AMBIGUOUS CHILD RELATIONSHIP 91. AMBIGUOUS CHILD-IN-LAW RELATIONSHIP 98. DK 99. RF

NOTE: IWER SELECTS FROM LIST OF RELATIONSHIPS IF CORRECTION IS NEEDED.

X060 (SCREENER HH RESIDENT — NEW INTERVIEW HH)
 (What is *SCREENERn FIRST NAME's* sex?)

1. MALE	2. FEMALE
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X056 (SCREENER HH RESIDENT — NEW INTERVIEW HH)
 (Does *SCREENERn FIRST NAME* live with you?)

1. RESIDENT	2. AWAY/INST	3. AWAY/OTHER	4. DIED
5. NONRESIDENT	6. HAVE NO CONTACT	8. DK	9. RF

X065 (SCREENER HH RESIDENT — NEW INTERVIEW HH)
 (Is *SCREENERn FIRST NAME* married or living with a partner?)

1. MARRIED	3. PARTNERED_VOL	6. OTHER	8. DK	9. RF
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X070 BRANCHPOINT: IF THIS HH RESIDENT IS NOT {MARRIED or PARTNERED} (X065 {NOT 1 and NOT 3}) or IS NOT A CHILD {I.E., IF THIS IS A CHILD-IN-LAW or OTHER NON-CHILD RELATIONSHIP} (X061 {NOT 3 and NOT 4 and NOT 6 and NOT 7 and NOT 90}), GO TO END OF X058 (SCREENER HH RESIDENT) LOOP

X070 (SCREENER HH RESIDENT — NEW INTERVIEW HH)

(Who is *SCREENERn FIRST NAME's* (spouse/partner)?)

NAME(S) OF ALL PEOPLE ON PEOPLE TABLE EXCEPT CHILDREN & RESPONDENTS [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
SCREENER NAME(S) THAT REMAIN UNQUESTIONED
[ROWS PROVIDED BY BLAISE AS NECESSARY]
97. NOT ON LIST
98. DK
99. RF

NOTE: THE LIST SHOWS NAMES OF ALL REMAINING RESIDENTS OF THE HH ON THE SCREENER LIST ABOUT WHOM THE IWER HAS NOT YET ASKED.

X069 (SCREENER HH RESIDENT — NEW INTERVIEW HH)
(How is *SCREENERn FIRST NAME* related to *PERSONn FIRST NAME* from X070?)

RELATIONSHIP OF CHILD TO SELECTED SCREENER HH RESIDENT	
2. SPOUSE/PARTNER	9. GRANDCHILD OF R OR SP/P
3. SON	15. BROTHER
4. STEPSON	17. SISTER
5. SPOUSE/PARTNER OF DAUGHTER (SON-IN-LAW)	19. OTHER RELATIVE
6. DAUGHTER	20. OTHER INDIVIDUAL
7. STEPDAUGHTER	98. DK
8. SPOUSE/PARTNER OF SON (DAUGHTER-IN-LAW)	99. RF

NOTE: IWER SELECTS RELATIONSHIP FROM LIST.

END OF X058 (SCREENER HH RESIDENTS — NEW INTERVIEW HH) LOOP: IF THERE ARE MORE RESIDENTS RECORDED IN THE SCREENER, REPEAT QUESTIONS X058 THROUGH X069.

A193

[IWER: ENTER 1 TO CONTINUE WHEN READY]

[IWER: THE SCREENER HOUSEHOLD MEMBER GRID WILL NOT BE ACCESSIBLE AFTER THIS POINT]

1. CONTINUE

A087

Relatives can have important effects on your life, especially if someone in your family needs help.

Relatives can have important effects on one's life, especially if someone in the family needs help.

IF R IS NOT REPORTED TO LIVE/HAVE LIVED IN NURSING HOME (A028 NOT 1):
For this reason we would like to [verify our data on/ask some questions about] your children (and those of your [husband/wife/partner]), and any people who may be living with you in your home in *CURRENT MAIN RESIDENCE CITY, STATE (STATE ABBREVIATION) (A086)*. We will be referring to these people by their first name so that we can be sure we are talking about the correct person.

For this reason we would like to [verify our data on/ask some questions about] *R's FIRST NAME's* [children/or your children/children and those of [his/her] [husband/wife/partner]], and any people who may have been living (there/here) with [him/her] in [his/her] home in *CURRENT MAIN RESIDENCE CITY, STATE (STATE ABBREVIATION)*. We will be referring to these people by their first name so that we can be sure we are talking about the correct person.

IF R LIVES/LIVED IN NURSING HOME (A028=1) and R IS/WAS COUPLED (A038 NOT 6) and R AND SPOUSE/PARTNER DO/DID NOT LIVE TOGETHER (A030=5):
For this reason we would like to [verify our data on/ask some questions about] your children (and those of your [husband/wife/partner]), and any people who may be living with your [husband/wife/partner] in *CURRENT MAIN RESIDENCE CITY, STATE (STATE ABBREVIATION)*. We will be referring to these people by their first name so that we can be sure we are talking about the correct person.

For this reason we would like to [verify our data on/ask some questions about] *R's FIRST NAME's* [or your children/children and those of [his/her] [husband/wife/partner]], and any people who may be living with [you/[his/her] [husband/wife/partner]] in *CURRENT MAIN RESIDENCE CITY, STATE (STATE ABBREVIATION)*. We will be referring to these people by their first name so that we can be sure we are talking about the correct person.

OTHERWISE, IF R LIVES/LIVED IN NURSING HOME (A028=1):
For this reason we would like to [verify our data on/ask some questions about] your children (and those of your [husband/wife/partner]). We will be referring to these people by their first name so that we can be sure we are talking about the correct person.

For this reason we would like to [verify our data on/ask some questions about] *R's FIRST NAME's* [children/or your children/children and those of [his/her] [husband/wife/partner]]. We will be referring to these people by their first name so that we can be sure we are talking about the correct person.

[IWER: WHEN R AND SPOUSE/PARTNER, IF ANY, LIVE IN NURSING HOME WE DO NOT WANT ANY CHILDREN CODED AS 'RESIDENT'. USE OTHER CODES.]

[IWER: WHEN R AND SPOUSE/PARTNER, IF ANY, LIVED IN NURSING HOME AT TIME OF R'S DEATH WE DO NOT WANT ANY CHILDREN CODED AS 'RESIDENT'. USE OTHER CODES.]

1. CONTINUE

QUESTIONS:

NOTE: THE INTERVIEWER ASKS QUESTIONS, AS NECESSARY, TO VERIFY OR GATHER INFORMATION ABOUT SPECIFIC CHILDREN, STEP-CHILDREN AND CHILDREN-IN LAW OF THE RESPONDENT AND HIS/HER SPOUSE/PARTNER. INFORMATION IS ALSO COLLECTED ON HOUSEHOLD MEMBERS WHO ARE NOT CHILDREN.

1. THE RELATIONSHIPS OF CHILD(REN) TO BOTH Rs ARE VERIFIED AND CORRECTED AS NECESSARY IN THE RELATIONSHIP CORRECTION QUESTION SERIES (A184/A118/A119/A186_X075) AFTER A204.
2. FOLLOWING THAT, OTHER INFORMATION ABOUT BOTH CHILD(REN) AND CHILD(REN)-IN-LAW IS VERIFIED AND/OR CORRECTED FOR PRELOADED CHILDREN, ADDING NEW SPOUSES/PARTNERS AS NECESSARY (X058 — X081 (PRELOADED CHILD)).
3. THEN NEW CHILDREN AND THEIR SPOUSES/PARTNERS CAN BE ADDED TO THE ROSTER DURING THE QUESTION SERIES (X058 — X081 (NEW CHILD)) AFTER A109.
4. FINALLY, RESPONDENTS ARE ASKED ABOUT NON-CHILD HOUSEHOLD MEMBERS (HHMs) SHOWN ON THE ROSTER AFTER A090 AND ASKED THE QUESTION SERIES (X058 — X081 (HHM)).

A204_ConfirmKids BRANCHPOINT: IF THE CHILD ROSTER IS EMPTY or (NO PERSON ON {R's OR R's SPOUSE/PARTNER's} PEOPLE TABLE IS CLASSIFIED AS A CHILD/STEPCHILD ({X061 or X063} = {NOT 3 and NOT 4 and NOT 6 and NOT 7}), GO TO A183 (A118_InitGrids)

IF THIS IS A PRELOADED CHILD — ALREADY ON THE ROSTER:

NOTE: BLAISE EXAMINES THE RELATIONSHIP OF PRELOADED CHILDREN TO R AND HIS/HER SPOUSE/PARTNER IN THE CHILD TABLE. IF ANY OF THE PEOPLE IN THE CHILD TABLE HAS A RELATIONSHIP TO A RESPONDENT THAT IS NOT CATEGORIZED AS SOME KIND OF CHILD FOR EITHER R ({X061 or X063} = {NOT 3 and NOT 4 and NOT 5 and NOT 6 and NOT 7 and NOT 8 and NOT 31 and NOT 91 and NOT 92}), THEN THE SECONDARY TEXT IN A204_ConfirmKids IS READ.

IN THIS CASE THE R IS ASKED TO CONFIRM OR CORRECT THE RELATIONSHIPS FOR EACH PERSON ON THE CHILD TABLE AT THE CHILD RELATIONSHIP-RECONCILIATION GRID AND {A184 — A186/A186_X075} (RELATIONSHIP CORRECTION). THIS PROCEDURE ALSO IS FOLLOWED IF THE RELATIONSHIP OF THE CHILD IS INCONSISTENT FOR THE TWO Rs: E.G., A CHILD FOR ONE R IS CATEGORIZED AS A CHILD-IN-LAW FOR THE OTHER R.

IF R HAS A NEW SPOUSE, THE RELATIONSHIPS IN THE CHILD TABLE (PER X063) SHOULD BE EMPTY. THESE RELATIONSHIPS ARE CONSIDERED APPROPRIATE, AND ONLY NON-CHILD RELATIONSHIPS FOR THE FIRST R SHOULD CAUSE THE SECONDARY TEXT TO BE READ.

OTHERWISE, IF RELATIONSHIPS FOR ALL PERSONS IN THE CHILD TABLE APPEAR TO BE APPROPRIATE, THE PRIMARY TEXT AT A204_ConfirmKids IS READ AND A LIST OF CHILD-(REN)/STEPCHILDREN IS SHOWN. CHILDREN-IN-LAW ARE NOT INCLUDED ON THIS LIST. IF THE R CONFIRMS THAT ALL ARE, INDEED, CHILDREN, THEN THE FOLLOWING RELATIONSHIP QUESTIONS ARE NOT SEEN (THIS IS SELDOM NECESSARY). THE CHILD ROSTER IS INITIATED (A183 (A118_InitGrids)), FOLLOWED BY QUESTIONS X058 THROUGH A186/X075 (PRELOADED CHILDREN) WHERE INFORMATION ABOUT PRELOADED CHILDREN AND CHILDREN-IN-LAW IN THE ROSTER IS VERIFIED AND/OR CORRECTED.

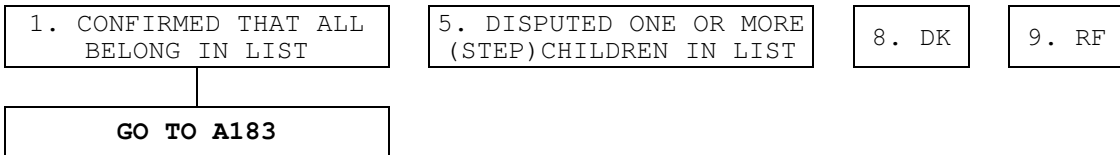
A204_ConfirmKids

IF ALL RELATIONSHIPS TO THE FIRST R IN THE CHILD TABLE ARE FOR A TYPE OF CHILD and ALL RELATIONSHIPS TO R's SPOUSE/PARTNER ARE {FOR A TYPE OF CHILD IF A REINTERVIEW SP/P or EMPTY/UNKNOWN IF A NEW SP/P}:

First we would like to verify that the people we have listed as your children and stepchildren are correct. As I read through the names, please let me know if any of these people are not children or stepchildren of yours (or your spouse/partner):

STRING LIST OF ALL PRELOADED CHILD (REN)

First we would like to verify that the people we have listed as [his/her] children and stepchildren are correct. As I read through the names, please let me know if any of these people are not children or stepchildren of R's FIRST NAME (or [yours/[his/her] spouse/partner]):
STRING LIST OF ALL PRELOADED CHILD (REN)



OTHERWISE, IF CHILD TABLE SHOWS ANY NON-CHILD OR UNKNOWN RELATIONSHIP(S) THAT ARE NOT FOR A NEW SP/P:

First we would like to verify that the people we have listed as your children and stepchildren are correct and that we have recorded their relationships correctly. As I read through the names, I'd like to confirm the relationship of that person to you (and your spouse/partner):

First we would like to verify that the people we have listed as [his/her] children and stepchildren are correct and that we have recorded their relationships correctly. As I read through the names, I'd like to confirm the relationship of that person to [him/her] ((and [you/[his/her] spouse/partner]):

5. CONTINUE

8. DK

9. RF

CHILD RELATIONSHIP-RECONCILIATION GRID

FIRST NAME (X058)	A184 CONFIRM KID	A118 CONFIRM RELATION TO R (X061)	A119 CONFIRM RELATION TO SPP (X063)	A186_X075 DUPLICATE OF (X075)

NOTE: A GRID SHOWING NAMES AND RELATIONSHIPS OF CHILD(REN) TO THE RESPONDENT AND SPOUSE/PARTNER IS SHOWN FOR QUESTIONS A184 — A186/A186_X075 (RELATIONSHIP CORRECTION). THE RESPONDENT CONFIRMS OR CORRECTS THE RELATIONSHIPS, AS WELL AS INDICATING WHETHER THE CHILD IS A DUPLICATE OF ANOTHER CHILD AND IDENTIFYING WHICH ONE.

NOTE: THE REFERENCE IN PARENTHESES UNDER THE DESCRIPTIVE PORTION OF THE COLUMN HEADING (E.G., (X061) FOR 'CONFIRM RELATION TO R) IS THE VARIABLE WHERE THE MARITAL STATUS IS STORED. ANY REFERENCE ABOVE THE DESCRIPTION IS THE FIELD NAME FOR THE QUESTION THAT ASKS FOR THAT INFORMATION (A118). WHERE THERE IS NO REFERENCE ABOVE THE DESCRIPTION (E.G., 'FIRST NAME') THE VARIABLE NAME AND FIELD NAME ARE THE SAME (X058).

A184 (RELATIONSHIP CORRECTION) {CORE & EXIT}
CHILDn NAME's (X058AFName) relationship to R's FIRST NAME
(Respondents1X058AFName) is listed as: RELATIONSHIP TO R.

IF R IS {MARRIED OR PARTNERED} (X065 NOT 6):
The relationship of CHILDn NAME to R's Spouse/Partner is listed as:
RELATIONSHIP TO R's SPOUSE/PARTNER.

Does this information need correction?

- | | | | |
|--|---|--|-------|
| 1. ONE OR BOTH
RELATIONSHIPS ARE
INCORRECT | 2. THIS PERSON IS A
DUPLICATE OF ANOTHER
ON THE LIST, BUT
SHOULD BE RETAINED | 3. THIS PERSON IS A
DUPLICATE OF ANOTHER ON THE
LIST AND SHOULD BE REMOVED | |
| 4. THIS PERSON IS
UNKNOWN TO R | 5. INFORMATION IS
CORRECT - NO CHANGE | 8. DK | 9. RF |

A118 BRANCHPOINT: IF THERE REMAIN MORE CHILDREN ON THE GRID and R {CONFIRMED THIS CHILD's RELATIONSHIPS or DID NOT SAY} (A184 = {5 or DK or RF}), RETURN TO A184 AND ASK ABOUT NEXT CHILD

IF THIS IS THE LAST CHILD ON THE GRID and R {CONFIRMED THIS CHILD's RELATIONSHIPS or DID NOT SAY} (A184 = {5 or DK or RF}), GO TO A182

IF THIS CHILD IS A DUPLICATE (A184={2 or 3}), GO TO A186_X075 (RELATIONSHIP CORRECTION)

A118 (A118AUnknownRelR) (RELATIONSHIP CORRECTION) {CORE & EXIT}
 {CORE & EXIT}
 PLEASE CONFIRM OR SPECIFY THE RELATIONSHIP OF *CHILDn FIRST NAME* TO *R's FIRST NAME*.

CURRENTLY THIS PERSON IS LISTED AS: *RELATIONSHIP TO R (X061)*.

THE RELATIONSHIP OF *CHILDn FIRST NAME* TO *R's SPOUSE/PARTNER* IS LISTED AS: *RELATIONSHIP TO R's SPOUSE/PARTNER (X063)*.

(How is *CHILDn NAME* related to you?)
 (How is *CHILDn NAME* related to [you/[him/her]]?)

RELATIONSHIP TO R	
3. SON	17. SISTER
4. STEPSON	18. SISTER OF SPOUSE/PARTNER (SISTER-IN-LAW)
5. SPOUSE/PARTNER OF DAUGHTER (SON-IN-LAW)	19. OTHER RELATIVE
6. DAUGHTER	20. OTHER INDIVIDUAL
7. STEPDAUGHTER	28. UNLISTED CHILD OR CHILD-IN-LAW
8. SPOUSE/PARTNER OF SON (DAUGHTER-IN-LAW)	30. FORMER STEP-CHILD
9. GRANDCHILD	31. FORMER CHILD-IN-LAW
10. FATHER	32. RELATIONSHIP UNKNOWN
11. FATHER-IN-LAW	33. SP/P OF GRANDCHILD
12. MOTHER	90. AMBIGUOUS CHILD RELATIONSHIP
13. MOTHER-IN-LAW	91. AMBIGUOUS CHILD-IN-LAW RELATIONSHIP
14. R'S PARENTS	98. DK
15. BROTHER	99. RF
16. BROTHER OF SPOUSE/PARTNER (BROTHER-IN-LAW)	

NOTE: *IWER SELECTS FROM LIST OF RELATIONSHIPS IF CORRECTION IS NEEDED.*

A119 BRANCHPOINT: IF R IS SINGLE (X065=6), GO TO A182 BRANCHPOINT

A119 (A119AUnknownRelSp) (RELATIONSHIP CORRECTION) {CORE & EXIT}
 {CORE & EXIT}
 PLEASE CONFIRM OR SPECIFY THE RELATIONSHIP OF CHILD_n FIRST NAME TO
 R'S FIRST NAME'S SPOUSE/PARTNER.

CURRENTLY THIS PERSON IS LISTED AS: RELATIONSHIP TO R'S SPOUSE/PARTNER
 (X063).

THE RELATIONSHIP OF CHILD_n FIRST NAME TO R'S FIRST NAME IS CURRENTLY
 LISTED AS: RELATIONSHIP TO R (X061).

NOTE: THE IWER SELECTS FROM THE SAME LIST OF RELATIONSHIPS AS AT A118.

(How is CHILD_n NAME related to your spouse/partner?)
 (How is CHILD_n NAME related to [his/her] spouse/partner?)

RELATIONSHIP TO R'S SPOUSE/PARTNER	
3. SON 4. STEPSON 5. SPOUSE/PARTNER OF DAUGHTER (SON-IN-LAW) 6. DAUGHTER 7. STEPDAUGHTER 8. SPOUSE/PARTNER OF SON (DAUGHTER-IN-LAW) 9. GRANDCHILD 10. FATHER 11. FATHER-IN-LAW 12. MOTHER 13. MOTHER-IN-LAW 14. R'S PARENTS 15. BROTHER 16. BROTHER OF SPOUSE/PARTNER (BROTHER-IN-LAW)	17. SISTER 18. SISTER OF SPOUSE/PARTNER (SISTER-IN-LAW) 19. OTHER RELATIVE 20. OTHER INDIVIDUAL 28. UNLISTED CHILD OR CHILD-IN-LAW 30. FORMER STEP-CHILD 31. FORMER CHILD-IN-LAW 32. RELATIONSHIP UNKNOWN 33. SP/P OF GRANDCHILD 90. AMBIGUOUS CHILD RELATIONSHIP 91. AMBIGUOUS CHILD-IN-LAW RELATIONSHIP 98. DK 99. RF

NOTE: IWER SELECTS FROM LIST OF RELATIONSHIPS IF CORRECTION IS NEEDED.

NOTE: EACH CHILD MUST HAVE CHILD(-IN-LAW) RELATIONSHIPS FOR BOTH R_s
 ({A118 and A119}={3 or 4 or 5 or 6 or 7 or 8 or 37 or 90 or 91});
 OTHERWISE, IT MUST HAVE RELATIONSHIPS FOR BOTH R_s THAT ARE NOT
 CHILD(-IN-LAW) CODES. IF CHILD AND NON-CHILD CODES ARE MIXED, THE
 IWER SEES THIS WARNING FOR CORRECTION:

"YOU HAVE INDICATED THAT CHILD_n FIRST NAME IS NOT A CHILD OR
 CHILD-IN-LAW. PLEASE CHOOSE A CHILD\CHILD-IN-LAW DESIGNATION
 (SON, STEPSON OR SON OF PARTNER, SPOUSE/PARTNER OF DAUGHTER,
 DAUGHTER, STEPDAUGHTER OR DAUGHTER OF PARTNER, SPOUSE/PARTNER
 OF SON, FORMERCHILDINLAW) AT A118 AND A119 OR SELECT SUPPRESS
 IF YOU ARE CERTAIN THAT THIS PERSON SHOULD NOT APPEAR IN THE
 CHILD GRID".

DON'T KNOW/DK AND REFUSE/RF ARE NOT ACCEPTABLE RESPONSES.

A186/X075 BRANCHPOINT: IF R DID NOT REPORT THAT THIS PERSON IS A DUPLICATE (A184 {NOT 2 and NOT 3}), GO TO A182 BRANCHPOINT (AFTER A186/X075)

A186/A186_X075 (RELATIONSHIP CORRECTION) {CORE & EXIT}
IWER: CHOOSE THE PERSON THIS IS A DUPLICATE OF

NAME(S) OF ALL OTHER CHILDREN(-IN-LAW) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
3. THROUGH 42. CHILD(-IN-LAW) NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
98. DK
99. RF

NOTE: IWER SELECTS PERSON FROM LIST OF ALL CHILDREN(-IN-LAW) EXCEPT FOR THE CHILD IN QUESTION.

A182 BRANCHPOINT: IF THERE IS ANOTHER CHILD ON CHILD RELATIONSHIP-RECONCILIATION GRID, RETURN TO A184 (BETWEEN GRID AND A118)

NOTE: AFTER THE IWER CORRECTS THE RELATIONSHIPS FOR ALL CHILDREN, THE INTERVIEW PROCEEDS TO A182

A182 (A119_EndScreener) {CORE & EXIT}
[IWER: ENTER 1 TO CONTINUE WHEN READY]
[IWER: THE GRID WILL NOT BE ACCESSIBLE AFTER THIS POINT]

1. CONTINUE

A183 (A118_InitGrids) {CORE & EXIT}
[IWER: ENTER 1 TO CONTINUE]

1. CONTINUE

CHILD ROSTER BRANCHPOINT: IF THIS IS A POST-EXIT INTERVIEW (z145={2 or 3 or 4}), GO TO A112 (ASSIST)

IF THIS IS NOT A FIRST R and NOT A FAMILY R (X007 (NOT 2 and NOT 3)), GO TO A112 (ASSIST)

FIRST NAME (X058)	RELATION TO R (X061)	SEX (X060)	RESIDENCY (X056)	SAME SPP (X082)	WHAT HAPPENED (X076)	A083 MARRIED (X065)	A084 PARTNERED (X065)	COMMENT (X081)

[ROWS PROVIDED BY BLAISE AS NECESSARY]

NOTE: THE REFERENCE IN PARENTHESES UNDER THE DESCRIPTIVE PORTION OF THE COLUMN HEADING {E.G., '(X065)' FOR 'MARRIED'} IS THE VARIABLE WHERE THE INFORMATION {E.G., COUPLENESS STATUS} IS STORED. ANY REFERENCE ABOVE THE DESCRIPTION IS THE FIELD NAME FOR THE QUESTION THAT ASKS FOR THAT INFORMATION ('A083'). WHERE THERE IS NO REFERENCE ABOVE THE DESCRIPTION (E.G., 'FIRST NAME') THE VARIABLE NAME AND FIELD NAME ARE THE SAME (X058).

NOTE: THE ROSTER DISPLAYS TO THE IWER ALL **PRELOADED** CHILDREN AND THEIR SPOUSES/PARTNERS REPORTED FOR R AND HIS/HER SPOUSE(S)/PARTNER(S) IN PRIOR IW(s). THE ROSTER SHOWN ABOVE PRESENTS AN AMALGAMATION OF ALL CATEGORIES DISPLAYED FOR THE PRELOADED AND/OR NEW CHILDREN. CATEGORIES FOR PRELOADED CHILDREN THAT ARE NOT SHOWN FOR NEW CHILDREN ARE THESE: 'SAME SPP (X082)' AND 'WHAT HAPPENED (X076)'.

CATEGORIES FOR PRELOADED CHILDREN ARE ALREADY FILLED. THE IWER UPDATES AND ADDS INFORMATION ABOUT CHILDREN, AS NECESSARY, BY SELECTING A CODED RESPONSE FROM A MENU THAT APPEARS FOR EACH CATEGORY COLUMN. CHILDREN ENTERED BY BLAISE FROM PRELOAD CANNOT BE DELETED FROM THE ROSTER. THE IWER ALSO ADDS NAMES OF NEW SPOUSES/PARTNERS OF PRELOADED CHILDREN.

AFTER THE IWER HAS COMPLETED ASKING ABOUT ALL PRELOADED CHILDREN (IF ANY) AND THEIR PRELOADED OR NEW SPOUSES/PARTNERS {X058 THROUGH X081 (PRELOADED CHILD)}, S/HE ASKS IF THERE ARE ANY OTHER CHILDREN THAT WERE NOT ON THE CHILD ROSTER (A109_AnyOther). IF THE RESPONDENT SAYS THERE ARE, THEN {X058 THROUGH X081 (NEW CHILD)} ARE ASKED ABOUT **NEW** CHILDREN AND THEIR SPOUSES/PARTNERS, IF ANY.

IF WE LEARN THAT A PRELOADED CHILD HAS A NEW SPOUSE/PARTNER OR THAT A NEW CHILD IS MARRIED/PARTNERED (X065), AN OPEN LINE FOR THE NEW SPOUSE/PARTNER IS ENTERED BELOW THE CHILD'S.

DATA FOR CERTAIN FIELDS ARE ENTERED AUTOMATICALLY DEPENDING ON THE R'S RESPONSES TO OTHER QUESTIONS. THIS IS PARTICULARLY TRUE FOR A CHILD'S SPOUSE/PARTNER. WHEN ALL QUESTIONS HAVE BEEN ASKED ABOUT THE CHILD, AND THE IWER MOVES TO OR ENTERS THE NAME OF THE (PRELOADED/NEW) CHILD-IN-LAW, ALL OTHER INFORMATION FOR THE LATTER APPEARS AUTOMATICALLY — SAME RESIDENCY AND OPPOSITE SEX, AS WELL AS OPPOSITE IN-LAW RELATIONSHIP FOR NEW CHILDREN.

IN THE CASE OF SAME-SEXED COUPLES, THE GENDER OF THE CHILD-IN-LAW, WHILE ASSIGNED AS THE OPPOSITE OF THE CHILD'S, MAY BE CHANGED BY THE IWER TO THE SAME SEX AS THE CHILD'S. THE RELATIONSHIP REMAINS AS ASSIGNED, BUT, WHILE THE RELATIONSHIP DISPLAYED TO THE IWER IS SHOWN GENDERIZED (E.G., '5. SPOUSE/PARTNER OF DAUGHTER (SON-IN-LAW)'), THE BACKGROUND CATEGORY IS NOT (E.G., '5. SPOUSE/PARTNER OF DAUGHTER').

HOWEVER, MOST AUTOMATIC ENTRIES CAN BE EDITED BY THE IWER. FOR EXAMPLE, THE GENDER FOR THE SPOUSE/PARTNER IS AUTOMATICALLY ENTERED AT X060 AS THE OPPOSITE OF THE CHILD'S AND THE RESIDENCY STATUS IS SHOWN AS THE SAME AS THE CHILD'S, BUT THE IWER COULD CHANGE THESE ONCE S/HE IS DEALING WITH THE CHILD-IN-LAW.

NOTE: THE FILL, "CHILDn FIRST NAME", IN THE QUESTIONS REFERS TO THE CHILD IN QUESTION (WHETHER THAT IS THE CHILD OF THE R OR OF R'S SPOUSE/PARTNER), OR TO THE SPOUSE/PARTNER OF THE CHILD (I.E., CHILD-IN-LAW).

X058 (PRELOADED CHILD) LOOP BRANCHPOINT: IF THE CHILD ROSTER IS EMPTY (X061 = {NOT 3 and NOT 4 and NOT 5 and NOT 6 and NOT 7 and NOT 8 and NOT 31}), GO TO A108 BRANCHPOINT (AFTER X081 (PRELOADED CHILD))

*****BEGINNING OF X058 (PRELOADED CHILD) LOOP:** QUESTIONS X058 THROUGH X081 ARE ASKED FOR EACH CHILD AND SPOUSE/PARTNER WHO WAS PRELOADED FROM THE PREVIOUS HOUSEHOLD INTERVIEW OR WHO WAS RECORDED IN THE SCREENER. THE OBJECT IS TO VERIFY OR CORRECT ALL INFORMATION FOR EACH CHILD, ADDING NEW SPOUSE/PARTNERS AS NECESSARY.***

NOTE: QUESTIONS X058 THROUGH X081 (PRELOADED CHILD) ARE ASKED, AS NECESSARY, ABOUT EACH CHILD (-IN-LAW) ALREADY ON THE CHILD ROSTER/GRID. THE OBJECT IS TO VERIFY OR CORRECT ALL INFORMATION FOR EACH CHILD, ADDING NEW SPOUSE/PARTNERS AS NECESSARY.

X058 (PRELOADED CHILD) BRANCHPOINT: IF THIS IS NOT A CHILD {I.E., IF THIS IS A CHILD-IN-LAW, THE SPOUSE/PARTNER OF THE PREVIOUS CHILD} (X061 = {NOT 3 and NOT 4 and NOT 6 and NOT 7 and NOT 90}) and THIS IS A PRELOADED CHILD-IN-LAW and NAME OF CHILD-IN-LAW DOES NOT NEED TO BE CORRECTED {(X082 NOT 2) FOR PREVIOUS CHILD}, GO TO X056 (PRELOADED CHILD) BRANCHPOINT (AFTER X060)

X058 (PRELOADED CHILD or CHILD's SPOUSE/PARTNER) {CORE & EXIT}

IF THIS IS A CHILD (CLASSIFIED AS SON, STEPSON, DAUGHTER, STEPDAUGHTER, AMBIGUOUS CHILD RELATIONSHIP) (X061 = {3 or 4 or 6 or 7 or 90}):

[IWER: VERIFY THE SPELLING OF CHILD'S FIRST NAME]

[IWER: USE DOWN ARROW TO CHECK FOR MORE PERSONS ON THE GRID]

NOTE: FOR A PRELOADED CHILD THE NAME IS DISPLAYED AND IS EDITABLE BY THE IWER.

IF THE **PREVIOUS** PERSON ON THE GRID IS A CHILD OR A CHILD'S EX-SPOUSE/PARTNER (I.E., IF THIS IS A CHILD-IN-LAW) (X061 = {3 or 4 or 6 or 7 or 31 or 90}):

IF CHILD WAS PREVIOUSLY SINGLE (PreviousX065=6) and NOW HAS A SPOUSE/PARTNER} ({X083 or X084}=1):

What is the name of PREVIOUS CHILDn FIRST NAME's spouse/partner?

IF CHILD WAS PREVIOUSLY MARRIED/PARTNERED (PreviousX065={1 or 3}) and NOW HAS A NEW SPOUSE/PARTNER (X082=5 and {X083 or X084}=1):

[IWER: ENTER FIRST NAME OF SPOUSE/PARTNER]

IF THE CURRENT SPOUSE/PARTNER IS THE SAME AS THE PRELOADED BUT NEEDS A NAME CORRECTION (X082=2):

(What is the name of PREVIOUS CHILDn FIRST NAME's spouse/partner?)

[IWER: USE DOWN ARROW TO CHECK FOR MORE PERSONS ON THE GRID]

NOTE: THE IWER ENTERS THE NAME FOR THE CHILD-IN-LAW.

DK	RF
----	----

NAME

NOTE: IF THIS IS A CHILD-IN-LAW AND R REPORTED THAT THE CHILD-IN-LAW's NAME NEEDS TO BE CORRECTED (FROM X082=2 FOR PREVIOUS CHILD ON THE GRID) THE IWER ENTERS THE CORRECTED NAME FOR THIS CHILD-IN-LAW. THEN THIS INSTRUCTION APPEARS:

"THE NAME HAS CHANGED. IF THIS IS A CORRECTION, SELECT SUPPRESS. IF THIS IS A DIFFERENT PERSON, CHANGE THE NAME BACK AND WAIT FOR THE NEXT GRID."

IF THIS IS A PRELOADED CHILD-IN-LAW WHOSE NAME DOES NOT NEED CORRECTION (X082 NOT 2), THIS QUESTION X058 DOES NOT APPEAR.

X061 (PRELOADED CHILD)
 (What is CHILDn FIRST NAME's relationship to you?)

(What was CHILDn FIRST NAME's relationship to R's FIRST NAME?)

RELATIONSHIP TO R	
3. SON	30. FORMER STEP-CHILD
4. STEPPSON	31. FORMER CHILD-IN-LAW
5. SPOUSE/PARTNER OF DAUGHTER (SON-IN-LAW)	90. AMBIGUOUS CHILD RELATIONSHIP
6. DAUGHTER	91. AMBIGUOUS CHILD-IN-LAW RELATIONSHIP
7. STEPDAUGHTER	
8. SPOUSE/PARTNER OF SON (DAUGHTER-IN-LAW)	

NOTE: IF THIS IS A CHILD-IN-LAW, THE RELATIONSHIP OF '5. SPOUSE/PARTNER OF DAUGHTER (SON-IN-LAW)' OR '8. SPOUSE/PARTNER OF SON (DAUGHTER-IN-LAW)' (or, INFREQUENTLY, '91. AMBIGUOUS CHILD-IN-LAW RELATIONSHIP') WAS RETAINED (FOR A PRELOADED CHILD-IN-LAW) OR ASSIGNED TO X061 (FOR A NEW CHILD-IN-LAW) WHEN R REPORTED THAT THE CHILD IS CURRENTLY MARRIED/PARTNERED (X082={1 or 2 or 3 or 4} or ({X083 or X084}=1)). THE IWER DOES NOT SEE THIS QUESTION FOR A PRELOADED CHILD-IN-LAW BUT CAN SEE IT FOR A NEW ONE. THE IWER MAY NOT CHANGE THE ASSIGNED RELATIONSHIP ON THE ROSTER.

THE EX-/LATE SPOUSE/PARTNER WAS ASSIGNED A RELATIONSHIP OF 'X061=31. FORMER CHILD-IN-LAW' WHEN R REPORTED THAT A PREVIOUS CHILD-IN-LAW WAS NO LONGER THE CHILD'S SPOUSE/PARTNER (X082=5) or HAD DIED (X056=4).

DON'T KNOW/DK AND REFUSE/RF ARE NOT ACCEPTABLE RESPONSES.

X060 (PRELOADED CHILD or NEW SPOUSE/PARTNER) {CORE & EXIT}
 (What is CHILDn FIRST NAME's sex?)

1. MALE	2. FEMALE
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NOTE: THE GENDER FOR THE CHILD's SPOUSE/PARTNER HAS ALREADY BEEN ASSIGNED AS THE OPPOSITE OF THE CHILD's. HOWEVER, THE IWER CAN SEE THE QUESTION FOR A NEW CHILD-IN-LAW AND MAY CHANGE THE GENDER ON THE ROSTER IF NECESSARY.

X056 (PRELOADED CHILD) BRANCHPOINT: IF R {LIVES/LIVED IN A NURSING HOME (A028=1) and {R IS SINGLE (A038=6) or {R AND SPOUSE/PARTNER} ARE LIVING TOGETHER IN THE SAME NURSING HOME (A030=1)}, GO TO X082 (PRELOADED CHILD) BRANCHPOINT

X056 (PRELOADED CHILD)
 IF R LIVES/**LIVED** IN NURSING HOME (A028=1):
 (Does *CHILDn FIRST NAME* live with your [husband/wife/partner]?)

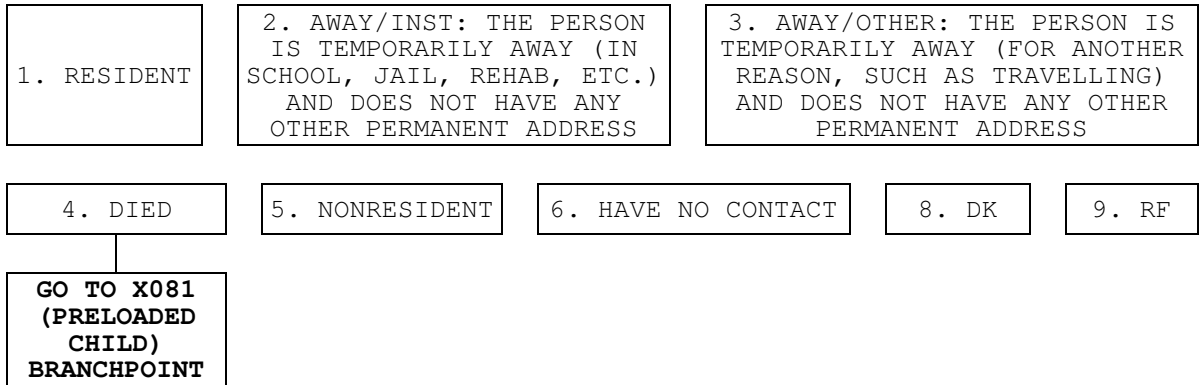
(Did *CHILDn FIRST NAME* live with [you/[his/her]
 [husband/wife/partner]?)

OTHERWISE:
 (Does *CHILDn FIRST NAME* live with you?)

(Did *CHILDn FIRST NAME* live with [him/her]?)

SHOW FOR ALL EXIT IWs:
 [IWER: RESIDENCY STATUS IS AS OF THE RESPONDENT'S TIME OF DEATH]

IF CHILD WAS PRELOADED AS DEAD (preloaded X056=4):
 [IWER: IF NECESSARY CONFIRM THAT *CHILDn FIRST NAME* DIED]



NOTE: THE RESIDENCY STATUS FOR THE CHILD'S SPOUSE/PARTNER HAS ALREADY BEEN ASSIGNED AS THE SAME AS THE CHILD'S. HOWEVER, THE IWER CAN SEE THE QUESTION FOR A CHILD-IN-LAW AND MAY CHANGE THE IT ON THE ROSTER IF NECESSARY.

X082 (PRELOADED CHILD) BRANCHPOINT: IF THIS IS NOT A CHILD {I.E., IF THIS IS A CHILD-IN-LAW} (X061 = {NOT 3 and NOT 4 and NOT 6 and NOT 7 and NOT 90}), GO TO X081 (PRELOADED CHILD) BRANCHPOINT

IF CHILD WAS SINGLE AT HH'S LAST IW ({X066=6), GO TO X083 (PRELOADED CHILD)

X082 (PRELOADED CHILD) {CORE & EXIT}
 (Is CHILdN's SPOUSE/PARTNER FIRST NAME still [his/her]
 [spouse/partner]?)

1. YES, AND SP/PARTNER IS LIVING	2. YES, MARRIED TO SAME PERSON BUT SPOUSE'S NAME NEEDS CORRECTION	
3. THAT PARTNER IS NOW HIS/HER SPOUSE	4. THAT SPOUSE IS NOW HIS/HER PARTNER	5. NO
GO TO X083 (PRELOADED CHILD) BRANCHPOINT		

NOTE: WHEN A CHILD NO LONGER HAS THE SAME SPOUSE/PARTNER AS AT THE PREVIOUS WAVE (X082=5), THE RELATIONSHIP TO R OF THAT CHILD-IN-LAW IS ASSIGNED AS 'X061=31. FORMER CHILD-IN-LAW' AND HIS/HER INFORMATION LINE BECOMES INACTIVE.

X065 CHILD COUPLENESS ASSIGNMENT UPDATE

THE FOLLOWING COUPLENESS CODES ARE REASSIGNED TO X065 FOR THE CHILD BASED ON R's RESPONSE TO X082:

(X065=1): **MARRIED**: IF CHILD WAS MARRIED AT HH's LAST IW (PreviousX065=1) AND IS STILL MARRIED TO THE SAME SPOUSE (X082={1 or 2})

(X065=3): **PARTNERED_VOL**: IF CHILD WAS LIVING WITH A PARTNER AT HH's LAST IW (PreviousX065=3) AND IS STILL LIVING WITH THE SAME PARTNER (X082={1 or 2})

X076 BRANCHPOINT: IF CHILD IS STILL MARRIED/PARTNERED TO SAME SPOUSE/PARTNER AS AT HH's LAST IW (X082={1 or 2}), GO TO X081 (PRELOADED CHILD) BRANCHPOINT

X076 (PRELOADED CHILD) {CORE & EXIT}
 Is CHILdN's SPOUSE/PARTNER FIRST NAME still alive?

1. YES	5. NO	6. Spouse/Partner Unknown	8. DK	9. RF
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NOTE: IF CHILD's FORMER SPOUSE/PARTNER IS NO LONGER LIVING (X076=5), THAT CHILD-IN-LAW IS ASSIGNED A RESIDENCY CODE OF '4. DIED' AT X056 ON THE ROSTER. OTHERWISE, THE RESIDENCY CODE REMAINS THE SAME, THOUGH THE LINE FOR THIS EX-/LATE CHILD-IN-LAW BECOMES INACTIVE.

X083 (PRELOADED CHILD) BRANCHPOINT: IF CHILD'S PREVIOUS PARTNER IS NOW SPOUSE (X082=3), ASSIGN 1 TO X083 TO AND GO TO X081 (PRELOADED CHILD) BRANCHPOINT

IF CHILD'S PREVIOUS SPOUSE IS NOW PARTNER (X082=4), ASSIGN 5 TO X083 TO AND GO TO X084 (PRELOADED CHILD)

X083 (PRELOADED CHILD) {CORE & EXIT}
(Is *CHILDn FIRST NAME* married?)

1. YES	5. NO	8. DK	9. RF
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GO TO X081 BRANCHPOINT
(PRELOADED CHILD)
(AFTER X084)

NOTE: IF THE CHILD HAS A NEW SPOUSE/PARTNER, A NEW LINE OPENS FOR THE NEW SPOUSE/PARTNER WITH A NEW PERSON INDEX.

X084 (PRELOADED CHILD) {CORE & EXIT}
(Is *CHILDn FIRST NAME* living with a partner as if married?)

1. YES	5. NO	8. DK	9. RF
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X081 (PRELOADED CHILD) BRANCHPOINT: IF THIS CHILD(-IN-LAW) HAS NOT CHANGED (X074=EMPTY), GO TO END OF X058 (PRELOADED CHILD) LOOP (AFTER X081 (PRELOADED CHILD))

X081 (PRELOADED CHILD) {CORE & EXIT}
IWER: ENTER ANY COMMENTS HERE

END OF X058 (PRELOADED CHILD) LOOP: IF THERE IS ANOTHER PRELOADED CHILD ON THE CHILD ROSTER, QUESTIONS X058 THROUGH X081 (PRELOADED CHILD) ARE ASKED, AS NECESSARY, ABOUT THE NEXT CHILD(-IN-LAW) ON THE ROSTER. OTHERWISE, CONTINUE ON TO A108 BRANCHPOINT.

A108 BRANCHPOINT: IF R DOES NOT HAVE ANY PRELOADED CHILDREN, ASSIGN 1 TO A108 AND GO TO A109

A108 {CORE & EXIT}
[IWER: ENTER 1 TO CONTINUE WHEN READY]

[IWER: THE CHILD GRID WILL NOT BE ACCESSIBLE AFTER THIS POINT]

1. CONTINUE

A109_AnyOther (NEW CHILD)

{CORE & EXIT}

IF ANY CHILDREN WERE PRELOADED FOR THE HOUSEHOLD:

We just spoke about the following [child/children]: [*LIST OF CHILDREN'S FIRST NAMES*].

OTHERWISE:

No children were previously reported to us.

{CORE} Do you (or your [husband/wife/partner]) have any (other) children or step-children?

{EXIT} IF PROXY REPORTER IS SURVIVING SPOUSE/PARTNER (A009=2):
Did *R's FIRST NAME* or do you have any (other) children or step-children?

IF PROXY REPORTER IS NOT SPOUSE/PARTNER (A009 NOT 2):
Did *R's FIRST NAME* (or [his/her] [husband/wife/partner]) have any (other) children or step-children?

1. YES

5. NO

GO TO A090 BRANCHPOINT
(AFTER A120)

*****BEGINNING OF X058 (NEW CHILD) LOOP:** QUESTIONS X058 THROUGH X081 (NEW CHILD) ARE ASKED FOR EACH NEW CHILD AND HIS/HER SPOUSE/PARTNER BEING ADDED TO THE GRID, UNTIL THE R SAYS THERE ARE NO MORE CHILDREN. THE INTERVIEW THEN CONTINUES ON OUT OF THE GRID TO A120 (AFTER X081 (NEW CHILD)).***

X058 (NEW CHILD) {CORE & EXIT}
IF THIS IS A NEW CHILD:
What is the name of the child?

IF THE **PREVIOUS** PERSON ON THE GRID IS A CHILD (CLASSIFIED AS SON, STEPSON, DAUGHTER, STEPDAUGHTER, UNKNOWN CHILD) (X061 = {3 or 4 or 7 or 90}) and R SAID CHILD IS MARRIED/PARTNERED (PreviousX065={1 or 2 or 3 or 4}):
What is the name of CHILDn FIRST NAME's spouse/partner?

[IWER: PROBE FOR ANY ADDITIONAL NEW CHILDREN. WHEN ALL HAVE BEEN ENTERED, PRESS [ENTER] ON BLANK NAME FIELD]

NAME

X061 (NEW CHILD) BRANCHPOINT: IF R SAYS THERE ARE NO MORE CHILDREN OR CHILDREN-IN-LAW (X058=EMPTY {and ENTER WAS PRESSED}), GO TO A120 (AFTER END OF X058 (NEW CHILD) LOOP)

X061 (NEW CHILD)
 (What is CHILDn FIRST NAME's relationship to you?)

(What was CHILDn FIRST NAME's relationship to R's FIRST NAME?)

RELATIONSHIP TO R	
3. SON	30. FORMER STEP-CHILD
4. STEPSON	31. FORMER CHILD-IN-LAW
5. SPOUSE/PARTNER OF DAUGHTER (SON-IN-LAW)	90. AMBIGUOUS CHILD RELATIONSHIP
6. DAUGHTER	91. AMBIGUOUS CHILD-IN-LAW RELATIONSHIP
7. STEPDAUGHTER	
8. SPOUSE/PARTNER OF SON (DAUGHTER-IN-LAW)	

NOTE: FOR A NEW CHILD THE IWER SEES ONLY RELATIONSHIPS WITH CODES 3, 4, 6 and 7 AND SELECTS FROM THAT LIST OF RELATIONSHIPS. FOR A CHILD-IN-LAW THE RELATIONSHIP OF '5. SPOUSE/PARTNER OF DAUGHTER (SON-IN-LAW)' OR '8. SPOUSE/PARTNER OF SON (DAUGHTER-IN-LAW)' WAS ASSIGNED TO X061 WHEN R REPORTED THAT THE CHILD IS CURRENTLY MARRIED/PARTNERED ({X083 or X084}=1). THIS QUESTION IS NOT SEEN FOR A CHILD-IN-LAW.

DON'T KNOW/DK AND REFUSE/RF ARE NOT ACCEPTABLE RESPONSES.

X060 (NEW CHILD) {CORE & EXIT}
 (What is CHILDn FIRST NAME's sex?)

1. MALE	2. FEMALE
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NOTE: THE GENDER FOR THE CHILD's SPOUSE/PARTNER HAS ALREADY BEEN ASSIGNED AS THE OPPOSITE OF THE CHILD's. HOWEVER, THE IWER CAN SEE THE QUESTION FOR A CHILD-IN-LAW AND MAY CHANGE THE GENDER ON THE ROSTER IF NECESSARY.

X056 (NEW CHILD) BRANCHPOINT: IF R {LIVES/LIVED IN A NURSING HOME (A028=1) and {R IS SINGLE (A038=6), GO TO X083 (NEW CHILD) BRANCHPOINT

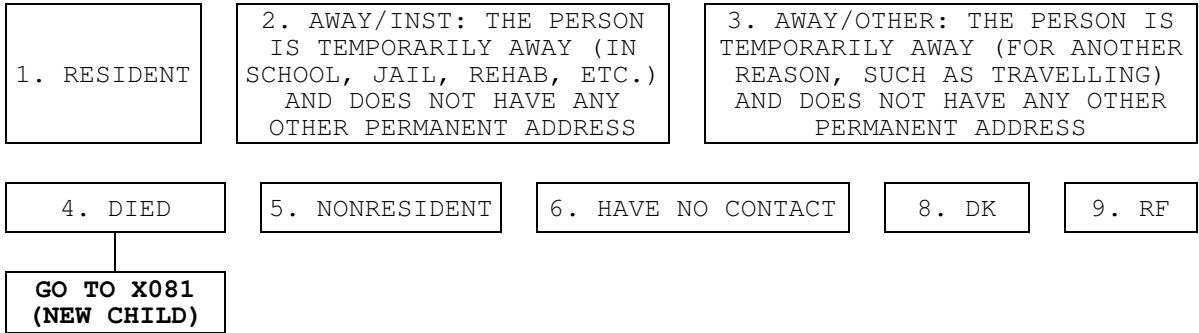
X056 (NEW CHILD) {CORE & EXIT}
 IF R LIVES/LIVED IN NURSING HOME (A028=1):
 (Does CHILDn FIRST NAME live with your [husband/wife/partner]?)

(Did CHILDn FIRST NAME live with [you/[his/her]
 [husband/wife/partner]?)

OTHERWISE:
 (Does CHILDn FIRST NAME live with you?)

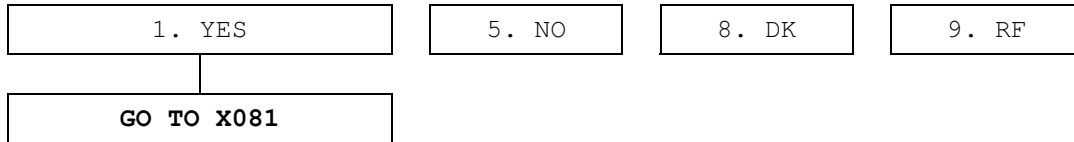
(Did CHILDn FIRST NAME live with [him/her]?)

SHOW FOR ALL EXIT IWs:
 [IWER: RESIDENCY STATUS IS AS OF THE RESPONDENT'S TIME OF DEATH]



X083 (NEW CHILD) BRANCHPOINT: IF THIS IS NOT A CHILD {I.E., IF THIS IS A CHILD-IN-LAW (X061 = {NOT 3 and NOT 4 and NOT 6 and NOT 7 and NOT 90}), GO TO X081 (NEW CHILD)

X083 (NEW CHILD) {CORE & EXIT}
 (Is CHILDn FIRST NAME married?)



NOTE: IF THE CHILD HAS A NEW SPOUSE/PARTNER, A NEW LINE OPENS FOR THE NEW SPOUSE/PARTNER WITH A NEW PERSON INDEX.

X084 (NEW CHILD) {CORE & EXIT}
 (Is CHILDn FIRST NAME living with a partner as if married?)



X081 (NEW CHILD) {CORE & EXIT}
IWER: ENTER ANY COMMENTS HERE

*****END OF X058 (NEW CHILD) LOOP: RETURN TO QUESTION X058 (NEW CHILD).*****

A120 {CORE & EXIT}
IWER: ENTER 1 TO CONTINUE WHEN READY

IWER: THE PRECEEDING TABLE WILL NOT BE ACCESSIBLE AFTER THIS POINT

1. CONTINUE

A090 BRANCHPOINT: IF {R IS CALCULATED TO HAVE NO HHMS REPORTED FROM HH'S LAST WAVE IW and R LIVES/LIVED IN NURSING HOME (A028=1)} and {IS SINGLE (A038=6) or {R AND SPOUSE/PARTNER} LIVE TOGETHER IN THE SAME NURSING HOME (A030=1)}, GO TO X072 LOOP BRANCHPOINT

A090

IF THERE ARE NO HOUSEHOLD MEMBERS IN THE PRELOADED ROSTER and R DOES/DID NOT LIVE IN NURSING HOME (A028 NOT 1):

Is there anyone else who lives with you in your home in *CURRENT MAIN RESIDENCE CITY, STATE (STATE ABBREVIATION)*?

Was there anyone else who lived with [him/her] in [his/her] home in *CURRENT MAIN RESIDENCE CITY, STATE (STATE ABBREVIATION)*?

1. YES	5. NO
GO TO X058	GO TO X072 LOOP BRANCHPOINT

IF THERE ARE HOUSEHOLD MEMBERS IN THE PRELOADED ROSTER or R LIVES/LIVED IN NURSING HOME (A028=1):

IF R IS NOT REPORTED TO [LIVE/HAVE LIVED] IN NURSING HOME (A028 NOT 1) and HAS 2 RESIDENCES (A084=2):

I also need to update information about (other) people who may be living with you in your home in *CURRENT MAIN RESIDENCE CITY, STATE (STATE ABBREVIATION)*.

I also need to update information about (other) people and whether they were living with *R's FIRST NAME* in [his/her] home in *CURRENT MAIN RESIDENCE CITY, STATE (STATE ABBREVIATION)* just before [he/she] died.

IF R LIVES/LIVED IN NURSING HOME (A028=1):

I also need to update information about (other) people who may have lived with you back in [*LAST IW MONTH (per X034), YEAR (per X035) FOR LAST-WAVE'S 1ST R/LAST IW YEAR FOR LAST-WAVE'S 1ST R/the last two years*].

[IWER: WHEN R LIVES IN NURSING HOME WE DO NOT WANT ANYONE IN NEXT GRID CODED AS "RESIDENT". USE OTHER CODES.]

I also need to update information about (other) people and whether they were living with *R's FIRST NAME* in [his/her] home in *CURRENT MAIN RESIDENCE CITY, STATE (STATE ABBREVIATION)* just before [he/she] moved into a nursing home.

IF R LIVES/**LIVED** IN NURSING HOME (A028=1), AND HAS/**HAD** A SPOUSE OR PARTNER (X065={1 or 3}) WHO IS/**WAS** NOT LIVING WITH R IN SAME NURSING HOME (A030 NOT 1):

I also need to update information about (other) people who may be living with your [husband/wife/partner].

I also need to update information about (other) people who may be living with [you/[his/her] [husband/wife/partner]].

IF R DOES/**DID** NOT LIVE IN NURSING HOME (A028 NOT 1);

I also need to update information about (other) people who may be living with you in your home in *CURRENT MAIN RESIDENCE CITY, STATE (STATE ABBREVIATION)*.

I also need to update information about (other) people and whether they were living with *R's FIRST NAME* in [his/her] home just before [he/she] died.

OTHERWISE:

I also need to update information about (other) people who may be living with you in your home in *CURRENT MAIN RESIDENCE CITY, STATE (STATE ABBREVIATION)*.

I also need to update information about (other) people who may have lived with *R's FIRST NAME* in [his/her] home in *CURRENT MAIN RESIDENCE CITY, STATE (STATE ABBREVIATION)*.

IF THERE ARE HOUSEHOLD MEMBERS IN THE PRELOADED ROSTER or R LIVES/LIVED** IN NURSING HOME (A028=1):**

1. CONTINUE

OTHERWISE, IF THERE ARE NO HOUSEHOLD MEMBERS IN THE PRELOADED ROSTER:

1. YES

5. NO

GO TO X058

GO TO X072 LOOP BRANCHPOINT

NOTE: A DIFFERENT CODEFRAME COULD APPEAR FOR THE QUESTIONS ABOVE, DEPENDING ON OTHER CONDITIONS ASSOCIATED WITH THE RESPONDENT.

FIRST NAME (X058)	RELATION TO R (X061)	A188 SIB OF SPP	A189 OTHER LIST	SEX (X060)	RESIDENCY (X056)	X083 MARRIED (X065)	X084 PARTNERED X065	A187 TO WHICH PERSON (X070)	PERSON_RELATION (X069)	CHANGE (X074)	A186 DUPLICATE (X075)	COMMENT (X081)

[ROWS PROVIDED BY BLAISE AS NECESSARY]

NOTE: THE REFERENCE IN PARENTHESES UNDER THE DESCRIPTIVE PORTION OF THE COLUMN HEADING (E.G., (X065) FOR 'MARRIED') IS THE VARIABLE WHERE THE MARITAL STATUS IS STORED. ANY REFERENCE ABOVE THE DESCRIPTION IS THE FIELD NAME FOR THE QUESTION THAT ASKS FOR THAT INFORMATION (A083). WHERE THERE IS NO REFERENCE ABOVE THE DESCRIPTION (E.G., 'FIRST NAME') THE VARIABLE NAME AND FIELD NAME ARE THE SAME (X058).

QUESTIONS:

NOTE: THE ROSTER DISPLAYS TO THE IWER ALL **PRELOADED** NON-CHILD HH RESIDENTS/HH MEMBERS (HHMs) REPORTED FOR R AND HIS/HER SPOUSE/PARTNER IN THE LAST IW OR AT THE SCREENER. HHMs ENTERED BY BLAISE FROM PRELOAD/SCREENER CANNOT BE DELETED FROM THE ROSTER. THE IWER VERIFIES AND UPDATES INFORMATION ABOUT PRELOADED HHMs, AS NECESSARY, THROUGH THE QUESTION SERIES A058 THROUGH X081. THEN THE IWER ADDS NAMES AND INFORMATION OF NEW HHMs (NOT SHOWN ON PRELOADED HHM ROSTER). THE CODED CATEGORIES ARE SIMILAR TO THOSE FOR THE CHILD ROSTER.

*****BEGINNING OF X058 (HHM) LOOP:** QUESTIONS X058 THROUGH X081 ARE ASKED FOR EACH NON-CHILD HHM.***

X058 (HHM) {CORE & EXIT}
(What is his or her first name?)

[IWER: USE DOWN ARROW TO CHECK FOR MORE PERSONS ON THE GRID. IF NONE, PROBE FOR ADDITIONAL HOUSEHOLD MEMBERS. WHEN ALL HAVE BEEN ENTERED, PRESS [ENTER] ON BLANK NAME FIELD.

[IWER: MAXIMUM NUMBER OF PEOPLE IS 10]

NAME

X061 (HHM) BRANCHPOINT: IF R SAYS THERE ARE NO MORE HHM (X058=EMPTY {and ENTER WAS PRESSED}), GO TO A111 (AFTER END OF X058 (HHM) LOOP)

X061 (HHM)
(What is *HHMn* FIRST NAME's relationship to you?)

(What was *HHMn* FIRST NAME's relationship to *R's* FIRST NAME?)

RELATIONSHIP TO R	
9. GRANDCHILD	17. SISTER
10. FATHER	18. SISTER OF SPOUSE/PARTNER (SISTER-IN-LAW)
11. FATHER-IN-LAW	19. OTHER RELATIVE
12. MOTHER	20. OTHER INDIVIDUAL
13. MOTHER-IN-LAW	33. SP/P OF GRANDCHILD
15. BROTHER	98. DK
16. BROTHER OF SPOUSE/PARTNER (BROTHER-IN-LAW)	99. RF

NOTE: IWER SELECTS RELATIONSHIP FROM LIST.

A188 BRANCHPOINT: IF R IS NOT COUPLED (A038 = {NOT 1 and NOT 2 and NOT 3 and NOT 4}) or R's RELATIONSHIP TO THIS HHM IS NOT SIBLING-IN-LAW (X061={NOT 16 and NOT 18}) or HHM IS NOT A NEWLY ADDED PERSON (X054 NOT EMPTY), GO TO A189 BRANCHPOINT

A188 SibofSpp (Tag Name=SIB_SPP)
(Is this a sibling of your spouse/partner?)

(Is this a sibling of R's FIRST NAME's spouse/partner?)

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

A189 BRANCHPOINT: IF R's RELATIONSHIP TO THIS HHM IS NOT A SIBLING (X061={NOT 15 and NOT 17}) and NOT A SIBLING OF R's SPOUSE/PARTNER (A188 NOT 1), GO TO X060 (HHM) (AFTER A189/A190)

IF {R and R's SPOUSE/PARTNER} HAVE NO PRELOADED SIBLINGS(-IN-LAW), GO TO X060 (HHM) (AFTER A189/A190)

A189/A190 OtherList (Tag Name=OTH_LIST) {CORE & EXIT}
 Is this person one of these people?

[IWER: IF NO PRESS [ENTER] TO CONTINUE]

NAME(S) OF SIBLING OF R OR OF R's SPOUSE/PARTNER [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
53. THROUGH 72. SIBLING NAME(S) NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
98. DK
99. RF

NOTE: THE LIST SHOWS NAMES OF SIBLINGS OF R AND R's SPOUSE/PARTNER. THE IWER READS NAMES FROM THE LIST AND SELECTS THE APPROPRIATE NAME.

X060 (HHM) {CORE & EXIT}
 (What is HHMn FIRST NAME's sex?)

1. MALE	2. FEMALE
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NOTE: THE GENDER FOR THE HHM's SPOUSE/PARTNER HAS ALREADY BEEN ASSIGNED AS THE OPPOSITE OF THE HHM's. HOWEVER, THE IWER CAN SEE THE QUESTION FOR THE SPOUSE/PARTNER AND MAY CHANGE THE GENDER ON THE ROSTER IF NECESSARY.

X056 (HHM) BRANCHPOINT: IF R LIVES/LIVED IN A NURSING HOME (A028=1), ASSIGN "5. NONRESIDENT" AND GO TO X083 (HHM)

X056 (HHM)
 (Does HHMn FIRST NAME live with you?)

(Did HHMn FIRST NAME live with R's FIRST NAME?)

[IWER: RESIDENCY STATUS IS AS OF THE RESPONDENT'S TIME OF DEATH]

1. RESIDENT	2. AWAY/INST	3. AWAY/OTHER	4. DIED
			GO TO X074 (HHM)
5. NONRESIDENT	6. HAVE NO CONTACT	8. DK	9. RF
GO TO X074 (HHM)			

X083 (HHM) {CORE & EXIT}
(Is *HHMn* FIRST NAME married?)

1. YES	5. NO	8. DK	9. RF
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GO TO A187_X070
BRANCHPOINT
(AFTER X084)

X084 (HHM) {CORE & EXIT}
(Is *HHMn* FIRST NAME living with a partner as if married?)

1. YES	5. NO	8. DK	9. RF
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A187_X070 BRANCHPOINT: IF THIS HHM {IS R's GRANDCHILD (X061=9) or IS A SIBLING-IN-LAW WHO IS NOT A SIBLING OF R's SPOUSE/PARTNER (A188=5) or IS {MARRIED or PARTNERED} ({X083 or X084}=1)}, CONTINUE ON TO A187_X070

OTHERWISE, GO TO X074 (HHM)

A187_X070/X070 (HHM) {CORE & EXIT}

IF HHM IS A GRANDCHILD (X061=9):
 (Who is *HHMn* FIRST NAME's parent?)

CHILD NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
3. THROUGH 42. CHILD NAME(S) [ROWS PROVIDED BY BLAISE AS NECESSARY]
97. NOT ON LIST
98. DK
99. RF

NOTE: NAMES OF ALL LIVING AND DEAD CHILDREN ARE DISPLAYED. NAMES OF SPOUSE/PARTNERS OF CHILDREN ARE NOT DISPLAYED.

IF HHM IS NOT A GRANDCHILD (X061 NOT 9):
 (Who is *HHMn* FIRST NAME's (spouse/partner)?)

NAME(S) OF ALL PEOPLE ON PEOPLE TABLE EXCEPT CHILDREN & RESPONDENTS [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
43. THROUGH 84. NON-CHILD NAME(S) [ROWS PROVIDED BY BLAISE AS NECESSARY]
97. NOT ON LIST
98. DK
99. RF

NOTE: THE LIST SHOWS NAMES OF ALL PEOPLE, LIVING AND DEAD, WHO ARE ASSOCIATED WITH THE RESPONDENTS, EXCEPT FOR CHILDREN.

X069 (HHM) BRANCHPOINT: IF THIS HHM IS NOT A GRANDCHILD (X061 NOT 9), GO TO X074 (HHM)
--

X069 (HHM) {CORE & EXIT}
 (How is HHMn FIRST NAME related to PERSONn FIRST NAME from X070?)

RELATIONSHIP OF GRANDCHILD TO PARENT	
3. SON	7. STEPDAUGHTER
4. STEPSON	8. SPOUSE/PARTNER OF SON (DAUGHTER-IN-LAW)
5. SPOUSE/PARTNER OF DAUGHTER (SON-IN-LAW)	98. DK
6. DAUGHTER	99. RF

NOTE: IWER SELECTS RELATIONSHIP FROM LIST.

X074 (HHM) {CORE & EXIT}
 IWER: IF YOU CHANGED OR ADDED THIS PERSON, MARK IT HERE.

[IWER: IF YOU HAVE NOT CHANGED ANY INFORMATION ABOUT THIS HOUSEHOLD MEMBER BE SURE TO ADJUST RESPONSE TO 'NO CHANGE'.]

1. CHANGE IN STATUS	2. DUPLICATED	3. CHANGED OR CORRECTED SPELLING OF PERSON'S NAME		
4. ADDED	5. NO CHANGE	6. DELETED	8. DK	9. RF

NOTE: A RESPONSE HAS ALREADY BEEN ASSIGNED AUTOMATICALLY TO THIS QUESTION. THE IWER MAY CHANGE THE ASSIGNMENT IF NECESSARY.

A186/X075 (HHM) BRANCHPOINT: IF THIS HHM IS NOT A DUPLICATE (X074 NOT 2), GO TO X081 (HHM) (AFTER A186/X075)

A186_X075/X075 (HHM) {CORE & EXIT}
 IWER: CHOOSE THE PERSON THIS IS A DUPLICATE OF

NAME(S) OF ALL PEOPLE ON PEOPLE TABLE EXCEPT CHILDREN & RESPONDENTS [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
43. THROUGH 84. NON-CHILD NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
97. NOT ON LIST
98. DK
99. RF

NOTE: THE LIST SHOWS NAMES OF ALL PEOPLE, LIVING AND DEAD, WHO ARE ASSOCIATED WITH THE RESPONDENTS, EXCEPT FOR CHILDREN AND THE RESPONDENTS.

X081 (HHM) {CORE & EXIT}
IWER: ENTER ANY COMMENTS HERE

END OF X058 (HHM) LOOP: RETURN TO QUESTION X058 (HHM).

A111 {CORE & EXIT}
IWER: ENTER 1 TO CONTINUE WHEN READY

IWER: THE HOUSEHOLD MEMBER GRID WILL NOT BE ACCESSIBLE AFTER THIS POINT

1. CONTINUE

<p>X072 LOOP BRANCHPOINT: IF R DID NOT REPORT IN THIS IW THAT A {CHILD or HHM} DIED or MOVED {INTO or OUT OF} HH RESIDENCE (X056), GO TO X063 (Tag#=A097) BRANCHPOINT</p> <p>IF THE CURRENT PASS THROUGH THE X072 LOOP IS FOR A NEW RESIDENT {CHILD or CHILD-IN-LAW} (X056={1 or 2 or 3} and PRELOAD X057=EMPTY), GO TO END OF X072 LOOP</p>
--

BEGINNING OF X072 LOOP: QUESTIONS X072 AND X073 WILL BE REPEATED FOR EACH CHILD OR HH MEMBER THAT R REPORTED IN THIS IW (X056) TO HAVE DIED OR MOVED INTO OR MOVED OUT OF HH (SHOWN ON CHILD AND HHM ROSTERS AFTER A087 AND A090, RESPECTIVELY).

X072

IF CHILdN/HH MEMBERn DIED ({X056=4} and AT HH's LAST IW {CHILdN/HHMn WAS LIVING ({PRELOAD X057} NOT 4}):
In what month and year did CHILdN's/HHMn's FIRST NAME die?

In what month and year did CHILdN's/HHNn's FIRST NAME die?

IF CHILdN/HH MEMBERn MOVED INTO HH (X056={1 or 2 or 3} and AT HH's LAST IW {CHILdN/HHMn WAS NON-RESIDENT or WE DON'T KNOW} ({PRELOAD X057}= {5 or EMPTY}):
In what month and year did you and CHILdN's/HHMn's FIRST NAME start living in the same residence?

In what month and year did R's FIRST NAME and CHILdN's/HHMn's FIRST NAME start living in the same residence?

IF CHILdN/HH MEMBERn MOVED OUT OF HH (X056={2 or 3 or 5} and AT HH's LAST IW CHILdN/HHMn WAS RESIDENT ({PRELOAD X057}=1):
In what month and year did you and CHILdN's/HH MEMBERn's FIRST NAME stop living together?

In what month and year did R's FIRST NAME and CHILdN's/HH MEMBERn's FIRST NAME stop living together?

OTHERWISE:

In what month and year did CHILdN's/HH MEMBERn's FIRST NAME stop living in your residence?

In what month and year did CHILdN's/HH MEMBERn's FIRST NAME stop living in [your/his/her] residence?

X072

MONTH:

1. JAN	2. FEB	3. MAR	4. APR	5. MAY	6. JUN	7. JUL
8. AUG	9. SEP	10. OCT	11. NOV	12. DEC	98. DK	99. RF

DK	RF
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X073
YEAR

END OF X072 LOOP: IF THE CHILD AND HHM ROSTERS AFTER A087 AND A090, RESPECTIVELY, HAD ANY OTHER CHILD OR HH MEMBER THAT R REPORTED IN THIS IW TO HAVE DIED OR MOVED INTO OR MOVED OUT OF HH, GO BACK TO BEGINNING OF X072 LOOP. OTHERWISE, CONTINUE ON TO X063 BRANCHPOINT.

X063 (Tag#=A097) BRANCHPOINT: IF THIS IS AN EXIT IW, GO TO A112 (ASSIST)

IF R DOES NOT HAVE A {SPOUSE *or* PARTNER} (A038 {NOT 1 *and* NOT 2 *and* NOT 3 *and* NOT 4}), GO TO A112 (ASSIST)

IF R WAS PARTNERED IN PRIOR WAVE (X066=3) *and* IS NEWLY PARTNERED THIS WAVE (A027=1) *and* IS NOT LIVING WITH NEW PARTNER (A030 NOT 1), GO TO A112 (ASSIST)

IF THERE ARE {NO CHILDREN ENTERED ON CHILD ROSTER (AFTER A087) *and* NO HH MEMBERS ENTERED ON HH RESIDENTS ROSTER (AFTER A090)}, GO TO A112 (ASSIST)

IF EACH {CHILD AND HHM} ON ROSTERS AFTER {A087 *and* A090} HAS A CODE FOR RELATIONSHIP TO SPOUSE/PARTNER, GO TO A112 (ASSIST)

X063 (Tag#=A097)

What is the relationship of *CHILDn's/HHMn's FIRST NAME* to your (current) [husband/wife/partner]?

NAMES OF CHILDREN & HH MEMBER [INSERTED BY BLAISE FROM CHILD & HH ROSTERS]	RELATIONSHIP
[ROWS PROVIDED BY BLAISE AS NECESSARY]	

NOTE: THE LIST DISPLAYS THE NAMES OF ALL CHILDREN(-IN-LAW), AND HH MEMBERS (HHMs) THAT R ADDED TO THE CHILD ROSTER AFTER A087 OR TO THE HHM ROSTER AFTER A090 IN THIS IW. IF THIS IS A FIRST R WHO HAS A NEW SPOUSE/PARTNER, THEN EVERY NAME FROM THE TWO ROSTERS IS DISPLAYED, WITH THE EXCEPTION OF SPOUSES/PARTNERS OF CHILDREN (WHO HAVE BEEN AUTOMATICALLY ASSIGNED A RELATIONSHIP OF SON/DAUGHTER-IN-LAW). THE IWER ASKS ABOUT THE RELATIONSHIP OF R's SPOUSE/PARTNER TO EVERY NAME ON THIS LIST. THE IWER SELECTS A RELATIONSHIP FROM THE CODEFRAME SHOWN BELOW.

CODES: *THE IWER SELECTS FROM A MENU THE APPROPRIATE RELATIONSHIP FOR EACH NAME.*

RELATIONSHIP TO R's SPOUSE/PARTNER	
3. SON 4. STEPSON 5. SPOUSE/PARTNER OF DAUGHTER (SON-IN-LAW) 6. DAUGHTER 7. STEPDAUGHTER 8. SPOUSE/PARTNER OF SON (DAUGHTER-IN-LAW) 9. GRANDCHILD 10. FATHER 11. FATHER-IN-LAW 12. MOTHER 13. MOTHER-IN-LAW 14. R'S PARENTS 15. BROTHER 16. BROTHER OF SPOUSE/PARTNER (BROTHER-IN-LAW)	17. SISTER 18. SISTER OF SPOUSE/PARTNER (SISTER-IN-LAW) 19. OTHER RELATIVE 20. OTHER INDIVIDUAL 30. FORMER STEP-CHILD 31. FORMER CHILD-IN-LAW 32. RELATIONSHIP UNKNOWN 33. SP/P OF GRANDCHILD 90. AMBIGUOUS CHILD RELATIONSHIP 91. AMBIGUOUS CHILD-IN-LAW RELATIONSHIP 98. DK 99. RF

A112

A ASSIST

{CORE ONLY} IWER: HOW OFTEN DID R RECEIVE ASSISTANCE WITH ANSWERS IN SECTION A — COVERSHEET?

1. NEVER	2. A FEW TIMES	3. MOST OR ALL OF THE TIME	4. THE SECTION WAS DONE BY A PROXY REPORTER
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{EXIT ONLY} IWER: SELECT CONTINUE TO CONTINUE THIS EXIT INTERVIEW

1. CONTINUE

A136 BRANCHPOINT: IF THIS IS A POST-EXIT INTERVIEW (Z145={2 or 3 or 4}),
GO TO END OF SECTION A
IF THIS IS NOT AN EXIT INTERVIEW, GO TO END OF SECTION A

A136

IF R WAS NOT LIVING IN NURSING HOME WHEN S/HE DIED (A028 NOT 1):
Since [LAST IW MONTH (per X034), YEAR (per X035) FOR LAST-WAVE'S 1ST R/LAST IW YEAR FOR LAST-WAVE'S 1ST R], did anyone move into the house or apartment where R's FIRST NAME was living to help [him/her] but then move out before [he/she] died?

IF R WAS LIVING IN NURSING HOME WHEN S/HE DIED (A028=1):
Between the time of our interview in [LAST IW MONTH (per X034), YEAR (per X035) FOR LAST-WAVE'S 1ST R/LAST IW YEAR FOR LAST-WAVE'S 1ST R] and when R's FIRST NAME went into the (nursing home/health care facility), did anyone move into the house or apartment where R's FIRST NAME was living to help [him/her] but then move out before [he/she] went into the (nursing home/health care facility)?

OTHERWISE:

In the two years preceding [his/her] death, did anyone move into the house or apartment where R's FIRST NAME was living to help [him/her] but then move out before R's FIRST NAME died?

1. YES	5. NO	8. DK	9. RF
GO TO A142			

A137

Who moved in: was it (a child of R's FIRST NAME's,) a grandchild, another relative, or someone else?

[IWER: CHOOSE ALL THAT APPLY]

1. PARENT	2. CHILD	4. GRANDCHILD	5. RELATIVE-OTHER
6. OTHER INDIVIDUAL	8. DK	9. RF	

A138 BRANCHPOINT: IF R DID NOT SAY THAT A CHILD MOVED IN (A137 NOT 2), GO TO A142

IF R HAD ONLY ONE NON-RESIDENT CHILD (A100=1), ASSIGN THAT CHILD TO A138 AND TO A139 AND GO TO A140

A138

Which children?

[IWER: CHOOSE ALL THAT APPLY]

CHILD - SPOUSE/PARTNER NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
03. THROUGH 42. CHILD NAME(S) - SPOUSE/PARTNER NAME(S) [ROWS PROVIDED BY BLAISE AS NECESSARY]
93. ALL CHILDREN
98. DK
99. RF

NOTE: THE LIST SHOWS NAMES OF COUPLES, THAT OF THE CHILD/STEPCHILD FOLLOWED BY THE NAME OF THE SPOUSE/PARTNER, IF ANY, PROVIDED AT LEAST ONE MEMBER OF THE COUPLE WAS LIVING AND IN CONTACT, AND THE CHILD WAS NOT CLASSIFIED AS RESIDENT/AWAY_INST/AWAY_OTHER (X056 {NOT 1 and NOT 2 and NOT 3}) AT THE TIME OF R's DEATH. THE LIST DOES NOT INCLUDE COUPLES WHERE BOTH MEMBERS ARE DEAD NOR WHERE NEITHER IS IN CONTACT.

A139 BRANCHPOINT: IF ONLY ONE CHILD NAME WAS SELECTED AT A138, ASSIGN THAT CHILD TO A139 AND GO TO A140

IF {DK or RF} WAS SELECTED AT A138, GO TO A140

A139

Which child stayed the longest?

[IWER: CHOOSE ALL THAT APPLY]

CHILD - SPOUSE/PARTNER NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
03. THROUGH 42. CHILD NAME(S) - SPOUSE/PARTNER NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
98. DK
99. RF

NOTE: THE LIST SHOWS NAMES OF COUPLES SELECTED AT A138.

A140

About how many weeks or months did that [child/person] stay?

Please tell me the longest stay if there was more than one person who stayed with R's FIRST NAME.

[IWER: ENTER NUMBER OF WEEKS OR MONTHS]

AMOUNT OF TIME

DK	RF
GO TO A142	

A141

2. WEEKS	4. MONTHS	8. DK	9. RF
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A142

IF R WAS NOT LIVING IN NURSING HOME WHEN S/HE DIED (A028 NOT 1):
 Between the time of our interview in [LAST IW MONTH (per X034), YEAR
 (per X035) FOR LAST-WAVE'S 1ST R/LAST IW YEAR FOR LAST-WAVE'S 1ST R]
 and R's FIRST NAME's death did R's FIRST NAME move into and then out
 of someone else's house or apartment?

IF R WAS LIVING IN NURSING HOME WHEN S/HE DIED (A028=1):
 Between the time of our interview in [LAST IW MONTH (per X034), YEAR
 (per X035) FOR LAST-WAVE'S 1ST R/LAST IW YEAR FOR LAST-WAVE'S 1ST R]
 and when R's FIRST NAME went into the (nursing home/health care
 facility) did R's FIRST NAME move into and then out of someone else's
 house or apartment?

OTHERWISE:

In the two years preceding [his/her] death, did R's FIRST NAME move
 into and then out of someone else's house or apartment?

1. YES	5. NO	8. DK	9. RF
GO TO A148 BRANCHPOINT			

A143

With whom did [he/she] move in: was it (a child of R's FIRST NAME's,
 a grandchild, another relative, or someone else?

[IWER: CHOOSE ALL THAT APPLY]

1. PARENT	2. CHILD	4. GRANDCHILD	5. RELATIVE-OTHER
6. OTHER INDIVIDUAL	8. DK	9. RF	

A144 BRANCHPOINT: IF R DID NOT MOVE IN WITH CHILD (A143 NOT 2),GO TO A148
 BRANCHPOINT

IF R HAD ONLY ONE NON-RESIDENT CHILD (A100=1), ASSIGN THAT
 CHILD TO {A144 and A145} AND GO TO A146

A144

Which children?

[IWER: CHOOSE ALL THAT APPLY]

CHILD - SPOUSE/PARTNER NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
03. THROUGH 42. CHILD NAME(S) - SPOUSE/PARTNER NAME(S) [ROWS PROVIDED BY BLAISE AS NECESSARY]
93. ALL CHILDREN
98. DK
99. RF

NOTE: THE LIST SHOWS NAMES OF COUPLES, THAT OF THE CHILD/STEPCHILD FOLLOWED BY THE NAME OF THE SPOUSE/PARTNER, IF ANY, PROVIDED AT LEAST ONE MEMBER OF THE COUPLE WAS LIVING AND IN CONTACT, AND THE CHILD WAS NOT CLASSIFIED AS RESIDENT/AWAY_INST/AWAY_OTHER (X056 {NOT 1 and NOT 2 and NOT 3}) AT THE TIME OF R'S DEATH. THE LIST DOES NOT INCLUDE COUPLES WHERE BOTH MEMBERS ARE DEAD NOR WHERE NEITHER IS IN CONTACT.

A145 BRANCHPOINT: IF ONLY ONE CHILD NAME WAS SELECTED AT A144, ASSIGN THAT CHILD TO A145 AND GO TO A146

IF {DK or RF} WAS SELECTED AT A144, GO TO A146

A145

With which child did [he/she] stay the longest?

[IWER: CHOOSE ALL THAT APPLY]

CHILD - SPOUSE/PARTNER NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
03. THROUGH 42. CHILD NAME(S) - SPOUSE/PARTNER NAME(S) [ROWS PROVIDED BY BLAISE AS NECESSARY]
98. DK
99. RF

NOTE: THE LIST SHOWS NAMES OF COUPLES SELECTED AT A144.

A146

About how many weeks or months did *R's FIRST NAME* stay with that [child/person]?

Please tell me the longest stay if there was more than one person *R's FIRST NAME* stayed with.

[IWER: ENTER NUMBER OF WEEKS OR MONTHS]

AMOUNT OF TIME

DK	RF
GO TO A148 BRANCHPOINT	

A147

2. WEEKS	4. MONTHS	8. DK	9. RF
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A148 BRANCHPOINT: IF R DID NOT HAVE ANY NON-RESIDENT CHILDREN (A100=0 or {per X061 and A056}), GO TO END OF SECTION A

A148

IF R WAS NOT LIVING IN NURSING HOME WHEN S/HE DIED (A028 NOT 1):
Between the time of our interview in [LAST IW MONTH (per X034), YEAR (per X035) FOR LAST-WAVE'S 1ST R/LAST IW YEAR FOR LAST-WAVE'S 1ST R] and when *R's FIRST NAME* died did [he/she] or any of [his/her] children move in order to be closer to each other but not living in the same house or apartment?

IF R WAS LIVING IN NURSING HOME WHEN S/HE DIED (A028=1):
Between the time of our interview in [LAST IW MONTH (per X034), YEAR (per X035) FOR LAST-WAVE'S 1ST R/LAST IW YEAR FOR LAST-WAVE'S 1ST R] and when *R's FIRST NAME* went into the (nursing home/health care facility) did [he/she] or any of [his/her] children move in order to be closer to each other but not living in the same house or apartment?

OTHERWISE:

In the two years preceding [his/her] death, did [he/she] or any of [his/her] children move in order to be closer to each other but not living in the same house or apartment?

1. YES	5. NO	8. DK	9. RF
GO TO END OF SECTION A			

A149 BRANCHPOINT: IF R HAD ONLY ONE NON-RESIDENT CHILD (A100=1), ASSIGN THAT CHILD TO A149 AND GO TO A150 LOOP BRANCHPOINT

A149

Which child was that?

[IWER: CHOOSE ALL THAT APPLY]

CHILD - SPOUSE/PARTNER NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
03. THROUGH 42. CHILD NAME(S) - SPOUSE/PARTNER NAME(S) [ROWS PROVIDED BY BLAISE AS NECESSARY]
93. ALL CHILDREN
98. DK
99. RF

NOTE: THE LIST SHOWS NAMES OF COUPLES, THAT OF THE CHILD/STEPCHILD FOLLOWED BY THE NAME OF THE SPOUSE/PARTNER, IF ANY, PROVIDED AT LEAST ONE MEMBER OF THE COUPLE IS LIVING AND IN CONTACT, AND THE CHILD IS NOT CLASSIFIED AS RESIDENT/AWAY_INST/AWAY_OTHER (X056 {NOT 1 and NOT 2 and NOT 3}) AT THE TIME OF R'S DEATH. THE LIST DOES NOT INCLUDE COUPLES WHERE BOTH MEMBERS ARE DEAD NOR WHERE NEITHER IS IN CONTACT.

BEGINNING OF A150 LOOP BRANCHPOINT: IF NO CHILD(REN) WAS/WERE SELECTED OR ASSIGNED AT A149 (A149={DK or RF or EMPTY}), GO TO END OF SECTION A

***BEGINNING OF A150 LOOP: QUESTIONS A150 AND A151 ARE REPEATED FOR EACH CHILD MENTIONED AT A149.

A150

Did CHILDn NAME move or did R's FIRST NAME move?

1. CHILD MOVED	2. R MOVED	4. BOTH	8. DK	9. RF
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A151

Was the move intended to be temporary or was it thought of as permanent?

1. PERMANENT MOVE	5. TEMPORARY MOVE	8. DK	9. RF
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END OF A150 LOOP: IF THERE IS ANOTHER CHILD MENTIONED AT A149, GO BACK TO BEGINNING OF A150 LOOP. IF NOT, CONTINUE ON TO SECTION B.

GO TO SECTION B