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**NOTE: WHERE THERE IS MORE THAN ONE JUMP WITHIN A BRANCHPOINT BOX,  
THE JUMPS ARE TO BE APPLIED IN ORDER FROM THE TOP.**

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**MAJOR FLOW CONTROL, CONDITION AND FILL VARIABLES \***

THIS IS A REINTERVIEW HH (X024=1);  
THIS IS A NEW INTERVIEW HH (X024 NOT 1)

THIS IS A FINANCIAL R (X007=1);  
THIS IS A FAMILY R (X007=2);  
THIS IS A FINANCIAL & FAMILY R (X007=3);  
THIS IS A NON-FINANCIAL & NON-FAMILY R (X007=4)

R IS MARRIED (A038=1);  
R IS REMARRIED (A038=2);  
R IS PARTNERED (A038=3);  
R IS REPARTNERED (A038=4);  
R IS SINGLE/OTHER (A038=6);  
R IS NOT COUPLED (A038 {NOT 1 and NOT 2 and NOT 3 and NOT 4})

CHILD'S FIRST NAME (per X058)

R'S AGE (per A019);  
SPOUSE'S/PARTNER'S AGE (per A044)

FINANCIAL R'S LAST IW MONTH (per X038), YEAR (per X039)

HH'S LAST IW MAIN RESIDENCE CITY (per X025), STATE (STATE ABBREVIATION)  
(per X026): (AMALGAMATED INTO A086)

R CURRENTLY LIVES IN NURSING HOME (A028=1)  
R {OWNS OR RENTS} A HOME OUTSIDE THE NURSING HOME (A070=1)

HH LIVED ON FARM IN HH'S LAST IW (X088=1)

R LIVED IN RETIREMENT/SENIOR CITIZEN/OTHER HOUSING WITH SERVICES IN HH'S LAST  
IW (Z144=1)  
HH LIVED IN RETIREMENT/SENIOR CITIZEN/OTHER HOUSING WITH SERVICES IN HH'S  
LAST IW (X089=1)

HH CHANGED MAIN RESIDENCE SINCE HH'S LAST IW (X033=3);  
HH HAS NOT CHANGED MAIN RESIDENCE SINCE HH'S LAST IW (X033=5);  
HH MOVED OUT OF AREA SINCE HH'S LAST IW (X033=1)

MOVED TO MAIN RESIDENCE IN MONTH (per B040), YEAR (per B039)

LAST CALENDAR YEAR (per InitA061TLCY)

\* A variable fieldname and code reference is shown at its first occurrence  
in the questionnaire, but in some cases, especially when it is common,  
is not shown after that.

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H001 BRANCHPOINT: IF THIS IS NOT A FINANCIAL R (X007 {NOT 1 and NOT 3}), GO TO SECTION J

IF R IS CURRENTLY IN {NURSING HOME OR HEALTH CARE FACILITY} (A028=1) and R DID NOT REPORT THAT {OWNS OR RENTS} A HOME OUTSIDE THE NURSING HOME (A070 NOT 1), GO TO SECTION J

IF HH HAS NOT CHANGED MAIN RESIDENCE SINCE HH'S LAST IW (X033=5) and DID NOT REPORT THAT LIVED ON FARM IN HH'S LAST IW (X088 NOT 1), GO TO H002

H001

Now I have a few questions about your (house or apartment/house/apartment) in *MAIN RESIDENCE CITY STATE (STATE ABBREVIATION)* (per A086).

IF R LIVES IN A NURSING HOME (A028=1):  
Is that home a farm or ranch?

OTHERWISE:  
Do you live on a farm or ranch?

- |        |       |       |       |
|--------|-------|-------|-------|
| 1. YES | 5. NO | 8. DK | 9. RF |
|--------|-------|-------|-------|

H002

READ TO Rs WHO WERE NOT ASKED H001:  
Now I have a few questions about your (house or apartment/house/apartment) in *MAIN RESIDENCE CITY, STATE (STATE ABBREVIATION)*.

IF R IS LIVING IN A NURSING HOME (A028=1):  
(Is that (house or apartment/house/apartment) in *MAIN RESIDENCE CITY, STATE (STATE ABBREVIATION)* a mobile home, a one family house, a two family house (duplex), an apartment, townhouse, or what?)

OTHERWISE:  
(Do you live in a mobile home, a one family house, a two family house (duplex), an apartment, townhouse, or what?)

[IWER: IF THIS IS A FACE-TO-FACE INTERVIEW, YOU MAY CONFIRM RESIDENCE TYPE]

- |                           |                     |                            |
|---------------------------|---------------------|----------------------------|
| 1. MOBILE HOME            | 2. ONE-FAMILY HOUSE | 3. TWO-FAMILY HOUSE/DUPLEX |
| GO TO H008<br>BRANCHPOINT |                     |                            |

- |                        |                             |       |       |
|------------------------|-----------------------------|-------|-------|
| 4. APARTMENT/TOWNHOUSE | 7. OTHER (SPECIFY)<br>_____ | 8. DK | 9. RF |
| H003                   |                             |       |       |

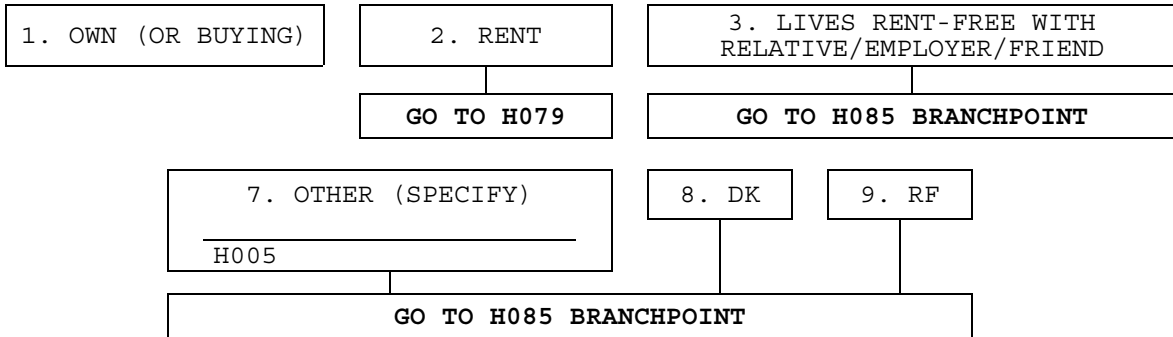
H004 BRANCHPOINT: IF R LIVES ON FARM (H001=1), GO TO H008

H004

HRS 2006 — SECTION H: HOUSING — PAGE 3

FINAL VERSION 1 — 6/27/2007

Do you (and your [husband/wife/partner]) own your home, rent it, or what?



H006 BRANCHPOINT: IF R LIVES IN A ONE-FAMILY HOUSE (H002=2) *or* HAS NOT CHANGED MAIN RESIDENCE SINCE HH'S LAST IW (X033=5), GO TO H020

H006

Do you own the entire building or just your unit?



H007

The following questions refer to [the entire property/your unit only].

[IWER: ENTER 1 TO CONTINUE]



H008 BRANCHPOINT: IF R DID NOT REPORT THAT LIVES ON A FARM/RANCH (H001 NOT 1) *and* LIVES IN MOBILE HOME (H002=1), GO TO H014 (AFTER H020)  
IF R DID NOT REPORT THAT LIVES ON A FARM/RANCH (H001 NOT 1), GO TO H020

HRS 2006 — SECTION H: HOUSING — PAGE 4

FINAL VERSION 1 — 6/27/2007

H008

Do you (or your [husband/wife/partner]) own this (farm/ranch), do you own part of it, do you rent it, or what?

1. OWNS ALL	2. OWNS PART	3. RENTS	7. OTHER (SPECIFY) H009	8. DK	9. RF
GO TO H013		GO TO H079	GO TO H085 BRANCHPOINT		

H010

Now I'd like to ask about the part of the property that you (and your [husband/wife/partner]) personally own.

About what percent of the total property is that?

\_\_\_\_\_

PERCENT

DK	RF
----	----

H011

Do you (and your [husband/wife/partner]) own the (house/mobile home) and the immediately surrounding land?

1. YES	5. NO	8. DK	9. RF
GO TO H013			

H012

Do you pay any rent on this (house/mobile home), or what?

1. YES, PAY RENT	5. NO, OTHER	8. DK	9. RF
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H013

IF {R AND/OR SPOUSE/PARTNER} {OWN PART OF A FARM (H008=2) and {DO NOT OWN {HOUSE/MOBILE HOME AND SURROUNDING LAND} ON THE FARM or DK or RF (H011=5, 8, 9) }}:

The following questions refer to the part of the farm that you (and your [husband/wife/partner]) personally own.

OTHERWISE:

The following questions refer to your (house/mobile home) and the immediately surrounding land.

1. CONTINUE
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H020

What is its present value? I mean, what would it bring if it were sold today?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]

\_\_\_\_\_

AMOUNT

DK

RF

GO TO H014  
BRANCHPOINT  
(AFTER H023)

H021-H023 Unfolding Sequence

Question text: Would it amount to less than \$\_\_\_\_, more than \$\_\_\_\_, or what?

PROCEDURES: 3up, 2Up1Down, 1Up2Down

BREAKPOINTS: \$15,000, \$50,000, \$150,000, \$500,000

RANDOM ENTRY POINTS: \$15,000, \$50,000, \$150,000

ENTRY POINT ASSIGNMENT [1 (\$15,000)] or [2 (\$50,000)] or  
[ {NOT 1 and NOT 2} (\$150,000) ] AT X053

H014 BRANCHPOINT: IF R LIVES ON FARM/RANCH (H001=1) or R DID NOT REPORT THAT LIVES IN A MOBILE HOME (H002 NOT 1), GO TO H024

H014

Do you (or your [husband/wife/partner]) own both the mobile home and site, do you own only the home, do you rent both the home and site, or what?

1. OWNS BOTH HOME & SITE

2. OWNS ONLY SITE

3. OWNS ONLY HOME

4. RENTS BOTH

7. NEITHER OWNS NOR RENTS

8. DK

9. RF

GO TO H079

GO TO H085 BRANCHPOINT

H015

The following questions refer to your [mobile home only/mobile home site only/mobile home and site].

1. CONTINUE

H016

What is its present value? I mean, what would it bring if it were sold today?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]

\_\_\_\_\_

AMOUNT

|

DK	RF
----	----

|

<b>GO TO H024</b>
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H017-H019 Unfolding Sequence

Question text: Would it amount to less than \$\_\_\_\_ , more than \$\_\_\_\_ , or what?

PROCEDURES: 2Up1Down, 1Up2Down

BREAKPOINTS: \$5,000, \$10,000, \$20,000, \$100,000

RANDOM ENTRY POINTS: \$10,000, \$20,000

ENTRY POINT ASSIGNMENT [1 (\$10,000)] or [NOT 1 (\$20,000)] AT X508

H024

Do you have a mortgage, land contract, second mortgage, or any other loan that uses the property as collateral?

Please do not include home equity lines of credit.

[IWER: IF R SAYS THEY REFINANCED THE MORTGAGE, TREAT IT AS A MORTGAGE]

[IWER: CHOOSE ALL THAT APPLY]

1. YES, MORTGAGE/ LAND CONTRACT	2. YES, 2 <sup>ND</sup> MORTGAGE	3. YES, OTHER LOANS
<b>GO TO H036 BRANCHPOINT UNLESS 1 WAS ALSO SELECTED</b>		
5. NO	8. DK	9. RF
<b>GO TO H036 BRANCHPOINT</b>		

H025

About how much are the payments on the (first) mortgage or land contract?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]

AMOUNT	0	DK	RF
GO TO H029	GO TO H032		

H026-H028 Unfolding Sequence

Question text: Do they amount to less than \$\_\_\_\_ per month, more than \$\_\_\_\_ per month, or what?

PROCEDURES: 2Up1Down, 1Up2Down

BREAKPOINTS: \$200, **\$350**, **\$500**, \$800

RANDOM ENTRY POINTS: \$350, \$500

ENTRY POINT ASSIGNMENT [1 (\$350)] or [NOT 1 (\$500)] AT X501

H029 BRANCHPOINT: GO TO H031

H029

PER:

1. WEEK	2. 2 X MONTH	3. MONTH	4. QUARTER
5. 6 MONTH	6. YEAR	7. OTHER (SPECIFY) _____ H030	8. DK
			9. RF

H031

Do the payments include property taxes or insurance?

(Which?)

1. TAXES ONLY	2. INSURANCE ONLY	3. BOTH	5. NO, NEITHER	8. DK	9. RF
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H032

About how much do you still owe on the (mortgage/land contract)?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]

\_\_\_\_\_

AMOUNT

DK RF

GO TO H036  
BRANCHPOINT

H033-H035 Unfolding Sequence

Question text: Does it amount to less than \$\_\_\_\_ , more than \$\_\_\_\_ , or what?

PROCEDURES: 2up, 1Up1Down, 2Down

BREAKPOINTS: **\$5,000, \$20,000, \$100,000**

RANDOM ENTRY POINTS: \$5,000, \$20,000, \$100,000

ENTRY POINT ASSIGNMENT [1 (\$5,000)] or [2 (\$20,000)] or  
[ {NOT 1 and NOT 2} (\$100,000) ] AT X511

H036 BRANCHPOINT: IF R DID NOT REPORT THAT HAS SECOND MORTGAGE (H024 NOT 2),  
GO TO H046 BRANCHPOINT

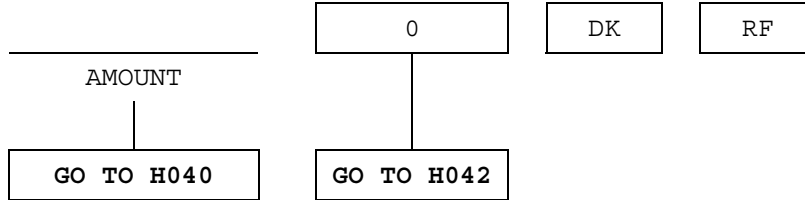


H036

About how much are the payments on that second mortgage?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]



H037-H039 Unfolding Sequence

Question text: Do they amount to less than \$\_\_\_\_ per month, more than \$\_\_\_\_ per month, or what?

PROCEDURE: 2Up1Down

BREAKPOINTS: \$100, \$200, \$300, \$450

ENTRY POINT: \$200

H040 BRANCHPOINT: GO TO H042

H040

PER:

1. WEEK	2. 2 X MONTH	3. MONTH	4. QUARTER
5. 6 MONTH	6. YEAR	7. OTHER (SPECIFY) _____ H041	8. DK
			9. RF

H042

About how much do you still owe on that second mortgage?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]

\_\_\_\_\_

DK	RF
----	----

AMOUNT

↓

<b>GO TO H046 BRANCHPOINT</b>
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H043-H045 Unfolding Sequence

Question text: Does it amount to less than \$\_\_\_\_ , more than \$\_\_\_\_ , or what?

PROCEDURE: 1Up1Down

BREAKPOINTS: \$5,000, **\$20,000**, \$100,000

ENTRY POINT: \$20,000

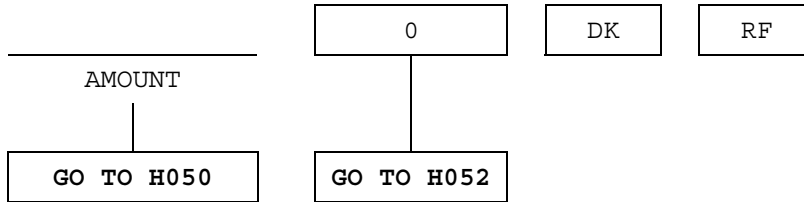
H046 BRANCHPOINT: IF R DID NOT REPORT THAT HAS OTHER LOANS (H024 NOT 3), GO TO H056
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H046

About how much are the payments on that (other) loan?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]



H047-H049 Unfolding Sequence

Question text: Do they amount to less than \$\_\_\_\_ per month, more than \$\_\_\_\_ per month, or what?

PROCEDURE: 2Up1Down

BREAKPOINTS: \$150, \$300, \$350, \$500

ENTRY POINT: \$300

H050 BRANCHPOINT: GO TO H052

H050

PER:

1. WEEK	2. 2 X MONTH	3. MONTH	4. QUARTER
5. 6 MONTH	6. YEAR	7. OTHER (SPECIFY) _____	8. DK
		H051	9. RF

H052

About how much do you still owe on that loan?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]

\_\_\_\_\_

AMOUNT

H053-H055 Unfolding Sequence

Question text: Does it amount to less than \$\_\_\_\_ , more than \$\_\_\_\_ , or what?

PROCEDURE: 1Up1Down

BREAKPOINTS: \$5,000, **\$20,000**, \$100,000

ENTRY POINT: \$20,000

H056

Do you (or your [husband/wife/partner]) have a home equity line of credit?

DEFINITION: A HOME EQUITY LINE OF CREDIT IS A LINE OF CREDIT OBTAINED BY USING THE EQUITY IN ONE'S HOME AS SECURITY.

H057

What is the maximum amount you could borrow on this line of credit?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]

\_\_\_\_\_

AMOUNT

|

DK

RF

GO TO H061

H058-H060 Unfolding Sequence

Question text: Would it amount to less than \$\_\_\_\_ , more than \$\_\_\_\_ , or what?

PROCEDURES: 2Up1Down, 1Up2Down

BREAKPOINTS: \$25,000, **\$60,000**, **\$100,000**, \$250,000

RANDOM ENTRY POINTS: \$60,000, \$100,000,

ENTRY POINT ASSIGNMENT [1 (\$60,000)] or [NOT 1 (\$100,000)] AT X502

H061

Do you currently have a loan against this line of credit?

1. YES

5. NO

8. DK

9. RF

GO TO H066 BRANCHPOINT

H062

About how much is currently owed?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]

\_\_\_\_\_

AMOUNT

DK RF

GO TO H066  
BRANCHPOINT

H063-H065 Unfolding Sequence

Question text: Does it amount to less than \$\_\_\_\_ , more than \$\_\_\_\_ , or what?

PROCEDURES: 2Up1Down, 1Up2Down

BREAKPOINTS: \$12,000, **\$30,000**, **\$50,000**, \$75,000

RANDOM ENTRY POINTS: \$30,000, \$50,000,

ENTRY POINT ASSIGNMENT [1 (\$30,000)] *or* [NOT 1 (\$50,000)] AT X503

H066 BRANCHPOINT: IF THIS IS A REINTERVIEW HH (X024 NOT 1) *and* HH HAS NOT CHANGED MAIN RESIDENCE SINCE HH'S LAST IW (X033=5), GO TO H071 BRANCHPOINT

H066

What was the purchase price (of your home)?

[IWER: DO NOT PROBE DK/RF]

[IWER: IF R SAYS GIFT OR INHERITANCE, ASK VALUE WHEN RECEIVED]

[IWER: USE 0 FOR NOTHING]

\_\_\_\_\_

AMOUNT

DK

RF

GO TO H070

H067-H069 Unfolding Sequence

Question text: Was it less than \$\_\_\_\_, more than \$\_\_\_\_, or what?

PROCEDURES: 3Up1Down, 2Up2Down, 1Up3Down

BREAKPOINTS: \$1,500, **\$15,000**, **\$40,000**, **\$80,000**, \$175,000

RANDOM ENTRY POINTS: \$15,000, \$40,000, \$80,000

ENTRY POINT ASSIGNMENT [1 (\$15,000)] or [2 (\$40,000)] or  
 [{NOT 1 and NOT 2} (\$80,000)] AT X512

H070

In what year did you acquire it?

\_\_\_\_\_

DK

RF

YEAR

H071 BRANCHPOINT: IF HH DID NOT MOVE RESIDENCE SINCE HH'S LAST IW (X033=5),  
GO TO H075

H071

Does the deed to your home have anyone's name on it besides yours (or your [husband/wife/partner]'s)?

1. YES

5. NO

8. DK

9. RF

GO TO H075

**HRS 2006 — SECTION H: HOUSING — PAGE 16**

FINAL VERSION 1 — 6/27/2007

H072

What is that person's relationship to you?

[IWER: IF 'TRUST' IS MENTIONED, ENTER RELATIONSHIP OF TRUST BENEFICIARIES]

1. CHILD	2. CHILD-IN-LAW	3. GRANDCHILD	4. PARENT
			GO TO H075
5. OTHER RELATIVE (SPECIFY)  H073	6. OTHER PERSON (SPECIFY)  H194 (Tag#=H073.5)	7. ORGANIZATION OR INSTITUTION	8. DK
			9. RF
GO TO H075			

H074/H198 H074

IF CHILD (H072=1):  
Which child is that?

IF CHILD-IN-LAW (H072=2):  
Which of your children is married to [him/her]?

IF GRANDCHILD (H072=3):  
Which of your children is the parent of that grandchild?

CHILD NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
03. THROUGH 42. CHILD NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
92. DECEASED CHILD
93. ALL CHILDREN
98. DK
99. RF

NOTE: NAMES OF CHILDREN (per X058) ARE DISPLAYED. THE IWER MAY SELECT AS MANY NAMES AS APPLY, AS WELL AS "DECEASED CHILD".



H075

What were the real estate taxes in *LAST CALENDAR YEAR* (per *InitA061TLCY*) on this home?

[IWER: IF R CANNOT SAY BECAUSE INCLUDED IN MORTGAGE OR FEE, ENTER COMMENT USING [F2] AND [ALT-D]]

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]

	DK	RF
AMOUNT		
<div style="border: 1px solid black; padding: 5px; display: inline-block;"> <b>GO TO H079 BRANCHPOINT</b> </div>		

H076-H078 Unfolding Sequence

Question text: Did they amount to less than \$\_\_\_\_ , more than \$\_\_\_\_ , or what?

PROCEDURE: 1Up1Down  
 BREAKPOINTS: \$500, **\$2,000**, \$7,500  
 ENTRY POINT: \$2,000

H079 BRANCHPOINT: IF R OWNS {BOTH MOBILE HOME AND SITE} (H014=1), GO TO H093 BRANCHPOINT

IF R OWNS OWN HOME ({H004 or H008 or H011}=1) or {LIVES IN FARMHOUSE BUT {DOES NOT PAY RENT ON IT or DK or RF (H012={5 or 8 or 9})}}, GO TO H100 BRANCHPOINT

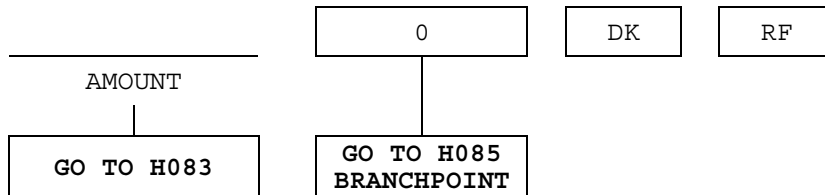
H079

IF OWNS MOBILE HOME BUT NOT SITE (H014=3):  
About how much rent do you pay (on the mobile home site)?

OTHERWISE:  
About how much rent do you pay?

[IWER: USE 0 FOR NOTHING]

[IWER: DO NOT PROBE DK/RF]



H080-H082 Unfolding Sequence

Question text: Does it amount to less than \$\_\_\_ per month, more than \$\_\_\_ per month, or what?

PROCEDURE: 1Up1Down  
BREAKPOINTS: \$200, \$500, \$1,000  
ENTRY POINT: \$500

H083 BRANCHPOINT: GO TO H085 BRANCHPOINT

H083

PER:

1. WEEK	2. 2 X MONTH	3. MONTH	4. QUARTER
5. 6 MONTH	6. YEAR	7. OTHER (SPECIFY) _____ H084	8. DK    9. RF

H085 BRANCHPOINT: IF R DID NOT CHANGE MAIN RESIDENCE SINCE HH's LAST IW (X033=5), GO TO H093 BRANCHPOINT

IF R DOES NOT RENT HOME { (H004 NOT 2) and (H008 NOT 3) and (H012 NOT 1) and (H014 {NOT 2 and NOT 4}) }, GO TO H087 BRANCHPOINT

H085

Do you rent it furnished or unfurnished?

1. FURNISHED	3. PARTIALLY FURNISHED [VOL]	5. UNFURNISHED	8. DK	9. RF
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H086

Are heat and electricity included in your rent?

[IWER: PROBE FOR WHICH]

1. YES, BOTH	2. HEAT ONLY	3. ELECTRICITY ONLY	5. NO, NEITHER	8. DK	9. RF
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H087 BRANCHPOINT: IF R {OWNS or RENTS} {HOME or MOBILE HOME SITE} {(H004={1 or 2 or 3}) or (H008={1 or 2 or 3}) or (H014={1 or 2 or 3 or 4})}, GO TO H093 BRANCHPOINT

IF R LIVES ON FARM/RANCH (H001=1), GO TO H088

H087

Is your (house or apartment/house/apartment) in *MAIN RESIDENCE CITY, STATE (STATE ABBREVIATION)* part of a public or subsidized housing complex?

1. YES	5. NO	8. DK	9. RF
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H088

[IWER: ASK IF NOT CLEAR (I.E., IF NOT ALREADY KNOWN BY INTERVIEWER):]  
Is your [mobile home site/home] owned by a relative?

1. YES	5. NO	8. DK	9. RF
GO TO H092			

H089

What is that person's relationship to you?

[IWER: IF 'TRUST' IS MENTIONED, ENTER RELATIONSHIP OF TRUST BENEFICIARIES]

1. CHILD	2. CHILD-IN-LAW	3. GRANDCHILD	4. PARENT
			 GO TO H092
5. OTHER RELATIVE (SPECIFY)  H090	6. OTHER PERSON (SPECIFY)  H195 (Tag#=H090.5)	7. ORGANIZATION OR INSTITUTION	8. DK
			9. RF
GO TO H092			

H091/H199\_H091

IF CHILD (H089=1):  
Which child is that?

IF CHILD-IN-LAW (H089=2):  
Which of your children is married to [him/her]?

IF GRANDCHILD (H089=3):  
Which of your children is the parent of that grandchild?

CHILD NAME(S)      [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
03. THROUGH 42. CHILD NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
92. DECEASED CHILD
93. ALL CHILDREN
98. DK
99. RF

NOTE: NAMES OF CHILDREN ARE DISPLAYED. THE IWER MAY SELECT AS MANY NAMES AS APPLY, AS WELL AS "DECEASED CHILD".

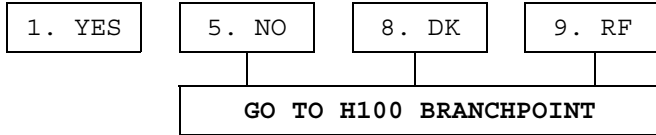
H092

Did you ever own this [mobile home site/home]?

1. YES	5. NO	8. DK	9. RF
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H093 BRANCHPOINT: IF R LIVES ON FARM/RANCH (H001=1), GO TO H135 BRANCHPOINT  
 IF R DID NOT REPORT THAT LIVES IN MOBILE HOME (H002 NOT 1),  
 GO TO H100 BRANCHPOINT

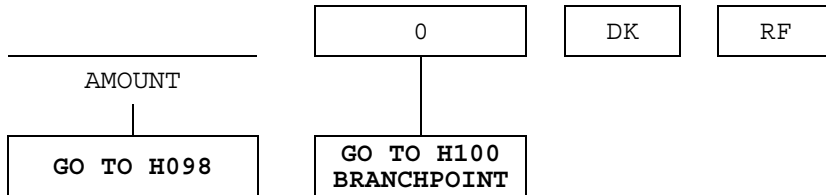
H093 Do you belong to a park association?



H094 What are the park association fees?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]



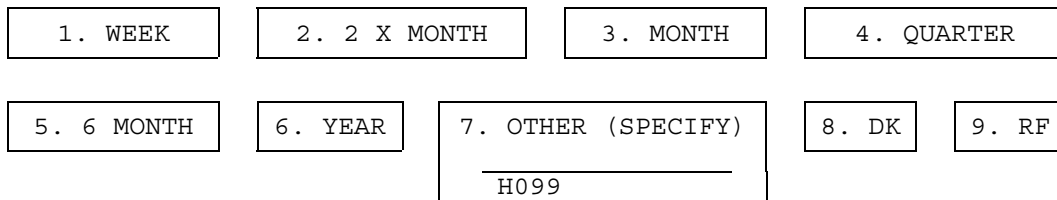
H095-H097 Unfolding Sequence

Question text: Do they amount to less than \$\_\_\_\_ per month, more than \$\_\_\_\_ per month, or what?

PROCEDURE: 2Up1Down  
 BREAKPOINTS: \$25, \$125, \$500, \$1,200  
 ENTRY POINT: \$125

H098 BRANCHPOINT: GO TO H100 BRANCHPOINT

H098 PER:



H100 BRANCHPOINT: IF R LIVES ON FARM/RANCH (H001=1), GO TO H135 BRANCHPOINT  
 IF THIS IS A REINTERVIEW HH and R DID NOT CHANGE MAIN RESIDENCE SINCE HH'S LAST IW (X033=5), GO TO H115 BRANCHPOINT

H100

Is your (house or apartment/house/apartment) part of a condominium, co-op, or housing association?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

H101

Is your (house or apartment/house/apartment) part of a retirement community, senior citizens' housing, or some other type of housing that offers services for older or disabled adults?

[IWER: ENTER 'NO' IF R VOLUNTEERS THAT NO SERVICES ARE OFFERED OTHER THAN MAINTENANCE]

1. YES	5. NO	7. YES, OTHER (SPECIFY) H196 (Tag#=H101.5) [(IWER: PROBE FOR WHICH)]	8. DK	9. RF
--------	-------	--	-------	-------

H102 BRANCHPOINT: IF R DID NOT REPORT THAT LIVES IN CONDO/CO-OP/HOUSING ASSOCIATION (H100 NOT 1) and R DID NOT REPORT THAT LIVES IN RETIREMENT/SENIOR CITIZEN/OTHER HOUSING WITH SERVICES (H101={NOT 1 and NOT 7}), GO TO H135 BRANCHPOINT

H102

Did you have to make a lump-sum payment to join the community or association?

1. YES	5. NO	8. DK	9. RF
GO TO H108			

H103

About how much was that?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]

\_\_\_\_\_

AMOUNT

|

DK	RF
----	----

|

GO TO H108
------------

H104-H106 Unfolding Sequence

Question text: Did it amount to less than \$\_\_\_\_ , more than \$\_\_\_\_ , or what?

PROCEDURE: 1Up1Down

BREAKPOINTS: \$10,000, \$50,000, \$200,000

ENTRY POINT: \$50,000

H108

Aside from any rent or mortgage payments, do you pay a fee for being part of the association?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

| | | |

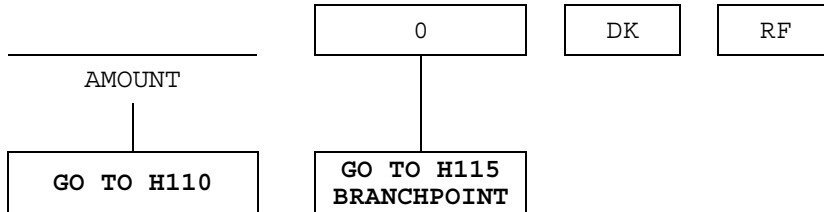
GO TO H115 BRANCHPOINT
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H109

About how much is that?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]



H112-H114 Unfolding Sequence

Question text: Does it amount to less than \$\_\_\_\_ per month, more than \$\_\_\_\_ per month, or what?

PROCEDURE: 1Up1Down

BREAKPOINTS: \$100, \$300, \$1,000

ENTRY POINT: \$300

H110 BRANCHPOINT: GO TO H115 BRANCHPOINT

H110

PER:

1. WEEK	2. 2 X MONTH	3. MONTH	4. QUARTER
5. 6 MONTH	6. YEAR	7. OTHER (SPECIFY) _____	8. DK
		H111	9. RF

H115 BRANCHPOINT: IF THIS IS A REINTERVIEW HH (X024=1) and HH HAS NOT CHANGED MAIN RESIDENCE SINCE HH'S LAST IW (X033=5) and R DID NOT REPORT IN LAST IW THAT LIVES IN RETIREMENT/SENIOR CITIZEN/OTHER HOUSING WITH SERVICES (X089 NOT 1), GO TO H135 BRANCHPOINT

IF R DOES NOT LIVE IN RETIREMENT/SENIOR CITIZEN/OTHER HOUSING WITH SERVICES (H101=5), GO TO H135 BRANCHPOINT



H115

IF REINTERVIEW R LIVED IN RETIREMENT COMMUNITY IN LAST WAVE (Z144=1) and HH HAS NOT MOVED SINCE THEN (X033=5):  
 Our records indicate that you live in a retirement community which provides special services.

ASK OF ALL Rs:

Even if you don't use them now, does the place you live offer any of the following:

Group meals?



H116

Do you pay extra if you use this service?



H117

Do you (or your [husband/wife/partner]) use it now?



H118

(Does the place you live offer) transportation services?



H119

Do you pay extra if you use this service?



H120

Do you (or your [husband/wife/partner]) use it now?



H121

(Does the place you live offer) help with housekeeping chores?

1. YES	5. NO	8. DK	9. RF
GO TO H124			

H122

Do you pay extra if you use this service?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

H123

Do you (or your [husband/wife/partner]) use it now?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

H124

(Does the place you live offer) help with bathing, dressing or eating?

1. YES	5. NO	8. DK	9. RF
GO TO H127			

H125

Do you pay extra if you use this service?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

H126

Do you (or your [husband/wife/partner]) use it now?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

H127

(Does the place you live offer) an emergency call button or check on residents?

1. YES	5. NO	8. DK	9. RF
GO TO H130			

H128

Do you pay extra if you have this service?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

H129

Do you (or your [husband/wife/partner]) have it now?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

H130

(Does the place you live offer) Nursing care or an on-site nurse?

1. YES	5. NO	8. DK	9. RF
GO TO H134 BRANCHPOINT			

H131

Is there a special resident facility for people who need nursing care?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

H132

Do you pay extra if you use the nursing care service?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

H133

Do you (or your [husband/wife/partner]) use the nursing care service now?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

H134 BRANCHPOINT: IF R IS CURRENTLY IN NURSING HOME (A028=1), GO TO H135 BRANCHPOINT

H134

Would the place where you live now allow you to continue living in your current unit EVEN if you needed substantial care?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

H135 BRANCHPOINT: IF R LIVES IN MOBILE HOME (H002=1), GO TO H139 BRANCHPOINT  
IF THIS IS A REINTERVIEW HH *and* HH HAS NOT CHANGED MAIN RESIDENCE SINCE HH'S LAST IW (X033=5), GO TO H139 BRANCHPOINT

H135

[Is your house/Is the building your home is in] one story, two story, or more than two stories?



H136 BRANCHPOINT: IF R DID NOT REPORT THAT LIVES IN {TWO-FAMILY HOME/ DUPLEX or TOWNHOUSE/APARTMENT} (H002 {NOT 3 and NOT 4}), GO TO H137

H136

Does it have an elevator?

1. YES	2. STAIR LIFT [VOL]	5. NO	8. DK	9. RF
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H137

Is all your living space on one floor?

1. YES	5. NO	8. DK	9. RF
GO TO H139 BRANCHPOINT			

H138

Does your home have bathroom facilities on all floors?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

H139 BRANCHPOINT: IF R'S AGE IS LESS THAN 65 (A019<65) and {R IS {NOT MARRIED and NOT PARTNERED} (A038=6) or R'S SPOUSE'S/PARTNER'S AGE IS LESS THAN 65 (A044<65)}, GO TO H146 BRANCHPOINT

H139

[[Since you moved here in [MONTH (per A25a/B040), YEAR (per A25/B039) MOVED TO MAIN RESIDENCE/YEAR MOVED (per B039)]]/Since FINANCIAL R'S LAST IW MONTH (per X038), YEAR (per X039)/In the last two years] have you modified your [house/apartment] to make it easier or safer for an older person or a disabled person to live there?

- |        |                                |       |       |       |
|--------|--------------------------------|-------|-------|-------|
| 1. YES | 3. ALREADY HANDICAP ACCESSIBLE | 5. NO | 8. DK | 9. RF |
|--------|--------------------------------|-------|-------|-------|

H140 BRANCHPOINT: IF R HAS NOT MODIFIED HOME FOR OLDER/DISABLED PERSON IN LAST 2 YEARS (H139 NOT 1) and HAS NOT CHANGED MAIN RESIDENCE SINCE HH'S LAST IW (X033=5), GO TO H146 BRANCHPOINT

H140

Sometimes buildings have special features to help older or disabled persons get around.

Does your home have features such as a ramp, railings, or modifications for a wheelchair?

- |            |       |       |       |
|------------|-------|-------|-------|
| 1. YES     | 5. NO | 8. DK | 9. RF |
| GO TO H143 |       |       |       |

H141

Which special features does it have?

[IWER: CHOOSE ALL THAT APPLY]

- |         |             |                                   |                            |       |       |
|---------|-------------|-----------------------------------|----------------------------|-------|-------|
| 1. RAMP | 2. RAILINGS | 3. MODIFICATIONS FOR A WHEELCHAIR | 4. OTHER (SPECIFY)<br>H142 | 8. DK | 9. RF |
|---------|-------------|-----------------------------------|----------------------------|-------|-------|

H143

How about special features to safeguard older or disabled persons — does your home have features such as grab bars, a shower seat, or a call device or another system to get help when needed?

1. YES	5. NO	8. DK	9. RF
GO TO H146 BRANCHPOINT			

H144

What special features does it have to help safeguard older or disabled people?

[IWER: CHOOSE ALL THAT APPLY]

1. GRAB BARS OR SHOWER SEAT	2. CALL SYSTEM/OTHER SYSTEM TO GET HELP WHEN NEEDED	3. OTHER (SPECIFY)  _____	8. DK	9. RF
		H145		

H146 BRANCHPOINT: IF R HAS NOT CHANGED MAIN RESIDENCE SINCE HH'S LAST IW (X033=5), GO TO H150

IF R OWNS HOME (H004=1), ASSIGN CODE 2 FOR H146 AND GO TO H147

H146

Do you have your own kitchen?

[IWER: USE CODE 3 WITHOUT ASKING IF THIS IS A FACE-TO-FACE INTERVIEW AND IT IS OBVIOUS THAT THERE IS A KITCHEN]

1. YES	2. INFERRED YES, R OWNS HOME	3. OBSERVED YES, DID NOT ASK	5. NO	8. DK	9. RF
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H147

How many rooms are there in your home, not counting bathrooms, hallways, or unfinished basements?

_____	DK	RF
NUMBER OF ROOMS		

H148

How about the physical condition of your home, would you say it is in excellent, very good, good, fair, or poor condition?

1. EXCELLENT	2. VERY GOOD	3. GOOD	4. FAIR
5. POOR	8. DK	9. RF	

H149

If you (or your [husband/wife/partner]) had a serious health problem that limited your ability to get around, how easy or difficult would it be to make changes in the layout of your home so you could continue to live there?

Would it be fairly easy or fairly difficult?

1. FAIRLY EASY	2. FAIRLY DIFFICULT	6. [VOL] NO CHANGES NEEDED/ ALREADY HANDICAP ACCESSIBLE	8. DK	9. RF
----------------	---------------------	--	-------	-------

H150

IF R DOES NOT LIVE IN NURSING HOME (A028 NOT 1):

Would you say the safety of your neighborhood is excellent, very good, good, fair or poor?

OTHERWISE:

Would you say the safety of that neighborhood is excellent, very good, good, fair or poor?

1. EXCELLENT	2. VERY GOOD	3. GOOD	4. FAIR
5. POOR	8. DK	9. RF	

H151

Not including investment property, do you (or your [husband/wife/partner]) own a second home or condo or own timeshares in one?

1. YES	5. NO	8. DK	9. RF
GO TO H192 (H ASSIST)			

H152

About how many weeks a year do you use it?

[IWER: IF R REPORTS MORE THAN ONE SECOND HOME, ASK ABOUT THE ONE THEY USE MOST OFTEN]

\_\_\_\_\_

WEEKS

H153

In what state is it located?

\_\_\_\_\_

STATE

H154  
In what country is it located?

NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.

H155

In what year did you acquire it?

\_\_\_\_\_

YEAR

H156

Do you own all of it, part of it, or timeshares in it?

1. ALL	2. PART	3. TIMESHARE	8. DK	9. RF
GO TO H162		GO TO H161	GO TO H162	GO TO H162



H157

What percent do you (and your [husband/wife/partner]) own?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]

\_\_\_\_\_

PERCENT

DK RF

GO TO H162

H158-H160 Unfolding Sequence

Question text: Is it less than \_\_%, more than \_\_%, or what?

PROCEDURE: 2Up

BREAKPOINTS: 25%, 50%, 75%

ENTRY POINT: 25%

H029 BRANCHPOINT: GO TO H162

H161

How many weeks of timeshares do you (and your [husband/wife/partner]) have?

\_\_\_\_\_

WEEKS

DK RF

H162

What was the purchase price?

[IWER: IF OWNS PART OR TIMESHARES, ASK PURCHASE PRICE OF R'S SHARE.  
IF R SAYS GIFT OR INHERITANCE, ASK VALUE WHEN RECEIVED.]

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]

	DK	RF
AMOUNT		
GO TO H166		

H163-H165 Unfolding Sequence

Question text: Was it less than \$\_\_\_\_ , more than \$\_\_\_\_ , or what?

PROCEDURES: 2Up1Down, 1Up2Down

BREAKPOINTS: \$15,000, **\$35,000**, **\$60,000**, \$100,000

RANDOM ENTRY POINTS: \$35,000, \$60,000

ENTRY POINT ASSIGNMENT [1 (\$35,000)] or [NOT 1 (\$60,000)] AT X504

H166

What is [its present value/the present value of your part of it]? I mean, about what would it bring if it were sold today?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]

	DK	RF
AMOUNT		
GO TO H170		

H167-H169 Unfolding Sequence

Question text: Does it amount to less than \$\_\_\_\_ , more than \$\_\_\_\_ , or what?

PROCEDURES: 2Up1Down, 1Up2Down

BREAKPOINTS: \$15,000, **\$50,000**, **\$150,000**, \$500,000

RANDOM ENTRY POINTS: \$50,000, \$150,000

ENTRY POINT ASSIGNMENT [1 (\$50,000)] or [NOT 1 (\$150,000)] AT X505

H170

Do you have a mortgage, land contract, second mortgage, or any other loan that uses this property as collateral?

Please do not include home equity lines of credit.

[IWER: IF R SAYS THEY REFINANCED THE MORTGAGE, TREAT IT AS A MORTGAGE]

[IWER: CHOOSE ALL THAT APPLY]

1. YES, MORTGAGE/  
LAND CONTRACT

2. YES, 2ND  
MORTGAGE

3. YES,  
OTHER LOANS

5. NO

8. DK

9. RF

GO TO H182

H171

(Taking all mortgages and loans together,) about how much do you owe on your second home?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]

\_\_\_\_\_

AMOUNT

GO TO H175

H172-H174 Unfolding Sequence

Question text: Does it amount to less than \$\_\_\_\_ , more than \$\_\_\_\_ , or what?

PROCEDURES: 3Up, 2Up1Down

BREAKPOINTS: \$15,000, \$40,000, \$75,000, \$150,000

RANDOM ENTRY POINTS: \$15,000, \$40,000

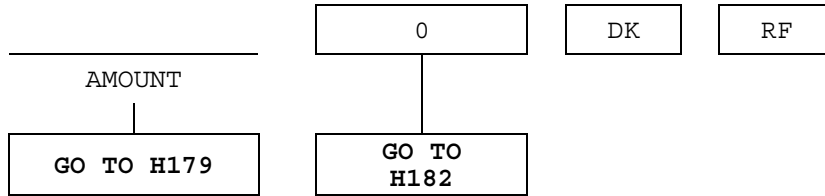
ENTRY POINT ASSIGNMENT [1 (\$15,000)] or [NOT 1 (\$40,000)] AT X506

H175

(Taking all mortgages and loans together) about how much are the payments on [that mortgage/that loan/those loans]?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]



H176-H178 Unfolding Sequence

Question text: Do they amount to less than \$\_\_\_ per month, more than \$\_\_\_ per month, or what?

PROCEDURES: 2Up1Down, 1Up2Down

BREAKPOINTS: \$200, **\$350**, \$500, \$1,000

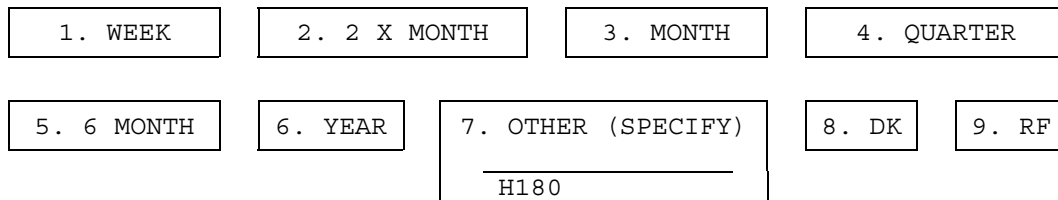
RANDOM ENTRY POINTS: \$350, \$500

ENTRY POINT ASSIGNMENT [1 (\$350)] or [NOT 1 (\$500)] AT X507

H179 BRANCHPOINT: GO TO H181

H179

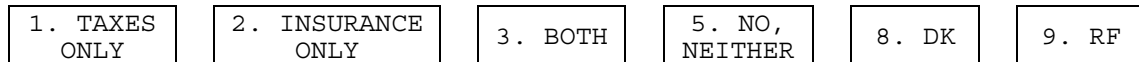
PER:



H181

Do the payments include property taxes or insurance?

(Which?)



H182

Does the deed to this property have anyone's name on it besides yours  
(or your [husband/wife/partner]'s)?

1. YES	5. NO	8. DK	9. RF
GO TO H186			

H183

What is that person's relationship to you?

[IWER: IF 'TRUST' IS MENTIONED, ENTER RELATIONSHIP OF TRUST  
BENEFICIARIES]

1. CHILD	2. CHILD-IN-LAW	3. GRANDCHILD	4. PARENT	
			GO TO H186	
5. OTHER RELATIVE (SPECIFY)  H184	6. OTHER PERSON (SPECIFY)  H197 (Tag#=H184.5)	7. ORGANIZATION OR INSTITUTION	8. DK	9. RF
GO TO H186				

H185/H200\_H185

IF CHILD (H183=1):  
Which child is that?

IF CHILD-IN-LAW (H182=2):  
Which of your children is married to [him/her]?

IF GRANDCHILD (H183=3):  
Which of your children is the parent of that grandchild?

CHILD NAME(S)	[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
03. THROUGH 42. CHILD NAME(S)	
	[ROWS PROVIDED BY BLAISE AS NECESSARY]
92. DECEASED CHILD	
93. ALL CHILDREN	
98. DK	
99. RF	

NOTE: NAMES OF CHILDREN ARE DISPLAYED. THE IWER MAY SELECT AS MANY NAMES AS APPLY, AS WELL AS "DECEASED CHILD".

H186

What were the real estate taxes in LAST CALENDAR YEAR on that second home?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]

[IWER: USE [ALT-D] IF NOT SURE BECAUSE INCLUDED IN MORTGAGE OR FEES]

\_\_\_\_\_

AMOUNT

DK

RF

GO TO H190

H187-H189 Unfolding Sequence

Question text: Did they amount to less than \$\_\_\_\_, more than \$\_\_\_\_, or what?

PROCEDURE: 1Up1Down  
BREAKPOINTS: \$500, \$3,000, \$10,000  
ENTRY POINT: \$3,000

H190

Do you think of it as a place that will eventually be your main residence?

1. YES	5. NO	7. OTHER (SPECIFY) H191	8. DK	9. RF
--------	-------	----------------------------	-------	-------

H192

H ASSIST  
IWER:

HOW OFTEN DID R RECEIVE ASSISTANCE WITH ANSWERS IN SECTION H — HOUSING?

1. NEVER	2. A FEW TIMES	3. MOST OR ALL OF THE TIME	4. THE SECTION WAS DONE BY A PROXY REPORTER
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GO TO SECTION J