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**NOTE ABOUT BRANCHPOINTS:**

WHERE THERE IS MORE THAN ONE JUMP WITHIN A BRANCHPOINT BOX, THE JUMPS ARE TO BE APPLIED IN ORDER FROM THE TOP.

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**NOTE ABOUT COLORS:**

ALL QUESTION TEXT IN BLACK IS FOR THE CORE INTERVIEW.

ALL QUESTION TEXT IN FUCHSIA IS FOR THE EXIT INTERVIEW. ALSO IN FUCHSIA IS ALL OTHER TEXT THAT IS SPECIFIC TO THE EXIT INTERVIEW BUT NOT TO THE CORE.

OTHERWISE, BLACK TEXT FOR CODEFRAMES, INTERVIEWER INSTRUCTIONS, JUMPS AND BRANCHPOINTS, ETC. CAN APPLY TO BOTH THE CORE AND THE EXIT INTERVIEW UNLESS SPECIFIED OTHERWISE OR THERE IS AN EXIT ALTERNATIVE.

ON A BLACK-AND-WHITE HARD COPY OF THE DOCUMENT, THE FUCHSIA TEXT WILL APPEAR SOMEWHAT LIGHTER THAN THE ORIGINAL BLACK.

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**NOTE ABOUT EXIT INTERVIEW Rs:**

ANY NEW SPOUSE/PARTNER THAT AN EXIT INTERVIEW R ACQUIRED SINCE HIS/HER LAST INTERVIEW IS IGNORED FOR THE PURPOSES OF THIS INTERVIEW.

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**MAJOR FLOW CONTROL, CONDITION AND FILL VARIABLES \***

THIS IS A **REINTERVIEW R** (Z076=1);  
THIS IS A **NEW INTERVIEW R** (Z076=5)

THIS IS A **NEW POST-EXIT INTERVIEW** (Z145=2);  
THIS IS A **FIRST REPEAT POST-EXIT INTERVIEW** (Z145=3);  
THIS IS A **SECOND REPEAT POST-EXIT INTERVIEW** (Z145=4)

**R's FIRST NAME** (per X058);  
**OTHER PERSON'S FIRST NAME** (per X058)

**HELPER'S RELATIONSHIP TO R** (per X061)

**R's AGE** (per A018)

**R LIVES IN NURSING HOME OR WAS LIVING IN NURSING HOME/HOSPICE WHEN S/HE DIED**  
(A028=1)

**NUMBER OF GRANDCHILDREN** (per E046)

RANDOM HALF-SAMPLE **PRELOAD VARIABLE** FOR **PROSPECTIVE MEMORY QUESTION G202 ASKED**  
IN 2006 (X501=1);  
RANDOM HALF-SAMPLE **PRELOAD VARIABLE** FOR **PROSPECTIVE MEMORY QUESTION G202**  
**NOT ASKED** IN 2006 (X501 NOT 1)

A variable fieldname and code reference is shown at its first occurrence in the questionnaire, but in some cases, especially when it is common, is not shown after that.

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G202 BRANCHPOINT: IF THIS IS A POST-EXIT INTERVIEW (Z145={2 or 3 or 4}), GO TO SECTION T

IF THIS IS AN EXIT INTERVIEW, GO TO G129 BRANCHPOINT (AFTER G013 CHECKPOINT)

IF THIS IS NOT A CORE INTERVIEW, GO TO G001 (AFTER G206 & G205)

IF R WAS NOT SELECTED FOR THE PROSPECTIVE MEMORY QUESTION (X501 NOT 1), GO TO G001 (AFTER G206 & G205)

NOTE: G202, THE PROSPECTIVE MEMORY QUESTION, IS ASKED ONLY OF A RANDOMLY SELECTED HALF OF RESPONDENTS.

G202

I have a favor to ask you. I need to check something on my computer in a little while. Could you please remind me to check it in about five minutes?

[IWER: DO NOT PRESS CONTINUE UNTIL ANY QUESTIONS ASKED BY THE R HAVE BEEN ANSWERED. PRESS [F7] WHEN R REMINDS YOU TO CHECK YOUR COMPUTER.]

IWER: IF R ASKS WHETHER THIS IS A TEST OR WHY YOU ARE ASKING [HIM/HER] TO DO THIS, READ THIS STATEMENT:

(Part of our everyday lives involves being able to remember things that we need to do at some point in the future, such as remember a doctor's appointment, take medication, return a phone call, etc. Asking you to remind me to check something on my computer is just a quick way to examine this type of memory as part of this study.)

1. CONTINUE

9. RF

NOTE: WHEN THE IWER PRESSES "1. CONTINUE" AT G202 THE ENTRY IS TIMESTAMPED (G203). LATER IN THE INTERVIEW IF/WHEN THE R REMINDS THE IWER TO CHECK HIS/HER COMPUTER, THE IWER PRESSES F7 AND SEES THE INSTRUCTION AND CODEFRAME SHOWN BELOW.

G204

RESPONDENT REMINDED IWER TO CHECK COMPUTER:

IWER: IF R ASKS WHETHER THIS IS A TEST OR WHY YOU ARE ASKING [HIM/HER] TO DO THIS, READ THIS STATEMENT:  
 (Part of our everyday lives involves being able to remember things that we need to do at some point in the future, such as remember a doctor's appointment, take medication, return a phone call, etc. Asking you to remind me to check something on my computer is just a quick way to examine this type of memory as part of this study.)

1. R CORRECTLY REMINDED IWER TO CHECK COMPUTER

2. R REMINDED IWER ABOUT SOMETHING BUT DID NOT REMEMBER IT WAS TO CHECK THE COMPUTER

G206

IWER: WHAT, IF ANYTHING, DID R DO TO HELP [HIM/HER] REMEMBER TO REMIND YOU?

[IWER: CHECK ALL THAT APPLY]

1. R MADE NOTE TO HIM/HERSELF

2. R USED WATCH OR CLOCK TO KEEP TRACK OF TIME

3. R SET TIMER OR USED ELECTRONIC CALENDAR TO KEEP TRACK OF TIME

4. R ASKED SOMEONE ELSE IN HOUSEHOLD FOR HELP WITH KEEPING TRACK OF TIME

5. NOTHING

7. OTHER (SPECIFY)  
 \_\_\_\_\_  
 G212

8. DK

9. RF

NOTE: THE FOLLOWING IWER INSTRUCTION APPEARS ON A NEW SCREEN ONCE AN APPROPRIATE ENTRY IS MADE AT G206/G212.

[IWER: TO RETURN TO MAIN INTERVIEW PRESS [CTRL] F7]

1. CONTINUE

8. DK

9. RF

NOTE: IF THE IWER MADE A SELECTION AT G206/G212, THE ENTRY IS TIMESTAMPED SO THAT ELAPSED TIME FROM G202 CAN BE CALCULATED. WHEN THE IWER HAS RETURNED TO THE MAIN IW, S/HE IS LOCKED OUT OF THESE SCREENS FOR THE REMAINDER OF THE IW; A SUBSEQUENT ENTRY OF F7\* WILL NOT ALLOW THE SCREEN TO REAPPEAR.

\*N.B.: PRESSING F7 RESULTS IN LEAVING THE MAIN IW TO ACCESS G204. PRESSING [CTRL] F7 RETURNS THE IWER TO THE MAIN IW.

HOWEVER, IF THE IWER HAD INITIALLY PRESSED F7 BY MISTAKE — i.e., THE R HAD **NOT** REMINDED THE IWER TO CHECK HIS/HER COMPUTER — THE IWER SIMPLY EXITS THE SCREEN BEFORE RESPONDING TO G204 AND RETURNS TO THE MAIN IW BY PRESSING [CTRL] F7, WITHOUT SELECTING A RESPONSE. IN SUCH A CASE ACCESS TO THE SCREEN IS STILL AVAILABLE IF THE R REMINDS THE IWER LATER.

NOTE: IF THE IWER HAD NEVER ENTERED A RESPONSE ABOUT THE REMINDER BY THE COMPLETION OF THE INTERVIEW (G204=EMPTY), THEN IN THE THUMBNAIL SECTION THE IWER IS ASKED WHETHER THE R EVER REMINDED HIM/HER TO CHECK THE COMPUTER (G205, BELOW). THIS QUESTION DOES NOT APPEAR FOR UNSAMPLED Rs, THOSE WHO WERE NOT ASKED G202.

G205

IWER: DID THE RESPONDENT REMIND IWER TO CHECK COMPUTER?

1. R CORRECTLY  
REMINDED IWER TO  
CHECK COMPUTER

2. R REMINDED IWER ABOUT SOMETHING  
BUT DID NOT REMEMBER IT WAS TO  
CHECK THE COMPUTER

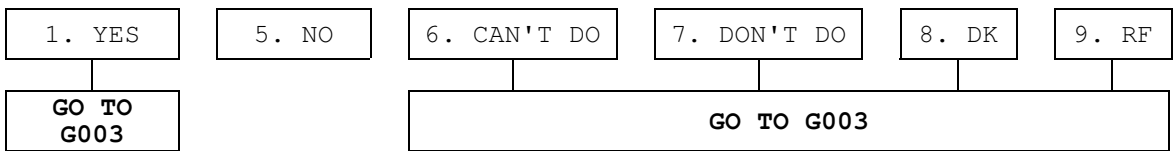
5. R NEVER  
REMINDED IWER TO  
CHECK COMPUTER

G001

We need to understand difficulties people may have with various activities because of a health or physical problem. Please tell me whether you have any difficulty doing each of the everyday activities that I read to you. Exclude any difficulties that you expect to last less than three months.

Because of a health problem do you have any difficulty with walking several blocks?

IWER: IF R IS IN A NURSING HOME OR CONFINED TO BED OR A WHEELCHAIR, YOU MAY READ THE FOLLOWING STATEMENT:  
(I am required to ask about all of these activities. I realize that you may not be able to do some of them, but I would appreciate it if you would just confirm that with me as we go through the list.)



G002

(Because of a health problem do you have any difficulty) with running or jogging about a mile?



	1. YES	5. NO	6. CAN'T DO	7. DON'T DO	8. DK	9. RF
G003 (Because of a health problem do you have any difficulty) with walking one block?						
G004 (Because of a health problem do you have any difficulty) with sitting for about two hours?						
G005 (Because of a health problem do you have any difficulty) with getting up from a chair after sitting for long periods?						
G006 (Because of a health problem do you have any difficulty) with climbing several flights of stairs without resting?						
<div style="border: 1px solid black; padding: 5px; display: inline-block;"> <b>GO TO G008</b> </div>						
G007 (Because of a health problem do you have any difficulty) with climbing one flight of stairs without resting?						
G008 (Because of a health problem do you have any difficulty) with stooping, kneeling, or crouching?						
	1. YES	5. NO	6. CAN'T DO	7. DON'T DO	8. DK	9. RF

<p>G009                  (Because of a health problem do you have any difficulty) with reaching or extending your arms above shoulder level?</p>						
<p>G010                  (Because of a health problem do you have any difficulty) with pulling or pushing large objects like a living room chair?</p>						
<p>G011                  (Because of a health problem do you have any difficulty) with lifting or carrying weights over 10 pounds, like a heavy bag of groceries?</p>						
<p>G012                  (Because of a health problem do you have any difficulty) with picking up a dime from a table?</p>						

**G013 CHECKPOINT FOR ADLs/NAGIs:** (G013TNagiCkpt\_A)

COUNT OF THE NUMBER OF THE FOLLOWING ITEMS

G001, G003, G004, G005, G007, G008, G009, G010, G011, G012

THAT ARE ANSWERED WITH

1. YES, 6. CAN'T DO, 7. DON'T DO, or 8. DK



G129 BRANCHPOINT: IF THIS IS A CORE INTERVIEW *and* R {{DID NOT HAVE DIFFICULTY WITH ANY OF THE MOBILITY QUESTIONS *or* REFUSED TO SAY} (G013=0)}, GO TO G036 BRANCHPOINT

IF THIS IS A CORE INTERVIEW, GO TO G014

G129

We need to understand difficulties people may have with various activities because of a health or physical problem.

About how many days did [he/she] stay in bed more than half the day because of illness or injury during the last three months before [his/her] death?

[IWER: USE ZERO FOR NONE]

[IWER: USE 93 FOR EVERY DAY]

\_\_\_\_\_

DK	RF
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DAYS

G014 BRANCHPOINT: IF R STAYED IN BED FOR MORE THAN 85 DAYS IN THE THREE MONTHS BEFORE DEATH (G129>85), GO TO BEGINNING OF G032 LOOP BRANCHPOINT

IF THIS IS AN EXIT INTERVIEW, GO TO G015

G014

Here are a few more everyday activities. Please tell me if you have any difficulty with these because of a physical, mental, emotional or memory problem. Again exclude any difficulties you expect to last less than three months.

Because of a health or memory problem do you have any difficulty with dressing, including putting on shoes and socks?

1. YES	5. NO	6. CAN'T DO	7. DON'T DO	8. DK	9. RF
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GO TO G016 BRANCHPOINT

G015

Does anyone ever help you dress?

1. YES	5. NO	8. DK	9. RF
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The next questions are about help R's FIRST NAME (per X058) received with various activities. Please tell me if [he/she] had received any help with these because of a physical, mental, emotional or memory problem. We want to know about the help that [he/she] received during the last three months of [his/her] life.

Because of a health or memory problem did anyone help [him/her] with dressing, including putting on shoes and socks in the last three months of [his/her] life?

1. YES	5. NO	6. COULDN'T DO	7. DIDN'T DO	8. DK	9. RF
	GO TO G020			GO TO G020	

G130 BRANCHPOINT: IF THIS IS NOT AN EXIT INTERVIEW, GO TO G016 BRANCHPOINT

G130

How long had [he/she] needed help with dressing?

[IWER: RECORD MONTHS OR YEARS, OR SINCE AGE, OR SINCE YEAR]

\_\_\_\_\_ OR \_\_\_\_\_ OR \_\_\_\_\_ OR \_\_\_\_\_ DK RF

G130 MONTHS
G131 YEARS
G132 SINCE AGE
G133 SINCE YEAR

G016 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW, GO TO G020

IF (G013=1) and R HAS NO DIFFICULTY DRESSING (G014=5), GO TO G036 BRANCHPOINT

G016

Because of a health or memory problem do you have any difficulty with walking across a room?

1. YES	5. NO	6. CAN'T DO	7. DON'T DO	8. DK	9. RF
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G017

Do you ever use equipment or devices such as a cane, walker or wheelchair when crossing a room?

1. YES	5. NO	8. DK	9. RF
GO TO G020 BRANCHPOINT			

G018

What equipment is that?

[IWER: CHOOSE ALL THAT APPLY]

1. RAILING	2. WALKER	3. CANE	4. CRUTCHES	5. ORTHOPEDIC SHOES
6. BRACE (LEG OR BACK)	7. PROSTHESIS	8. OXYGEN/RESPIRATOR	9. FURNITURE/WALLS	
10. WHEELCHAIR/CART	97. OTHER (SPECIFY) G019		98. DK	99. RF

G020 BRANCHPOINT: IF R HAS NO DIFFICULTY WALKING ACROSS A ROOM (G016=5), GO TO G021

G020

Does anyone ever help you get across a room?

1. YES	5. NO	8. DK	9. RF
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Because of a health or memory problem did anyone help [him/her] get across a room (in the last three months of [his/her] life)?

1. YES	5. NO	6. COULDN'T DO	7. DIDN'T DO	8. DK	9. RF
	GO TO G022			GO TO G022	

G134 BRANCHPOINT: IF THIS IS NOT AN EXIT INTERVIEW, GO TO G021

G134

How long had [he/she] needed help with walking?

[IWER: RECORD MONTHS OR YEARS, OR SINCE AGE, OR SINCE YEAR]

\_\_\_\_\_ OR \_\_\_\_\_ OR \_\_\_\_\_ OR \_\_\_\_\_  DK  RF

G134 MONTHS      G135 YEARS      G136 SINCE AGE      G137 SINCE YEAR

G021 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW, GO TO G022

G021

(Because of a health or memory problem do you have any difficulty with) bathing or showering?

1. YES	5. NO	6. CAN'T DO	7. DON'T DO	8. DK	9. RF
	GO TO G023				

G022

Does anyone ever help you bathe?

1. YES	5. NO	8. DK	9. RF
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(Because of a health or memory problem) Did anyone help [him/her] with bathing or showering (in the last three months of [his/her] life)?

1. YES	5. NO	6. COULDN'T DO	7. DIDN'T DO	8. DK	9. RF
	GO TO G024			GO TO G024	GO TO G024

G138 BRANCHPOINT: IF THIS IS NOT AN EXIT INTERVIEW, GO TO G023

G138

How long had [he/she] needed help with bathing or showering?

[IWER: RECORD MONTHS OR YEARS, OR SINCE AGE, OR SINCE YEAR]

\_\_\_\_\_ OR \_\_\_\_\_ OR \_\_\_\_\_ OR \_\_\_\_\_  DK  RF

G138 MONTHS      G139 YEARS      G140 SINCE AGE      G141 SINCE YEAR

G023 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW, GO TO G024

G023

(Because of a health or memory problem do you have any difficulty with) eating, such as cutting up your food?

1. YES	5. NO	6. CAN'T DO	7. DON'T DO	8. DK	9. RF
GO TO G025					

G024

Does anyone ever help you eat?

1. YES	5. NO	8. DK	9. RF
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(Because of a health or memory problem) Did anyone help [him/her] with eating, such as cutting up [his/her] food (in the last three months of [his/her] life)?

1. YES	5. NO	6. COULDN'T DO	7. DIDN'T DO	8. DK	9. RF
GO TO G029		GO TO G029			

G142 BRANCHPOINT: IF THIS IS NOT AN EXIT INTERVIEW, GO TO G025

G142

How long had [he/she] needed help with eating?

[IWER: RECORD MONTHS OR YEARS, OR SINCE AGE, OR SINCE YEAR]

_____	OR	_____	OR	_____	OR	_____	DK	RF
G142 MONTHS		G143 YEARS		G144 SINCE AGE		G170 SINCE YEAR		

G025 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW, GO TO G029

G025

(Because of a health or memory problem do you have any difficulty with) getting in or out of bed?

1. YES	5. NO	6. CAN'T DO	7. DON'T DO	8. DK	9. RF
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G026

Do you ever use equipment or devices such as a cane, walker or railing when getting in or out of bed?

1. YES	5. NO	8. DK	9. RF

**GO TO G029 BRANCHPOINT**

G027

What equipment is that?

[IWER: CHOOSE ALL THAT APPLY]

1. RAILING	2. WALKER	3. CANE	4. CRUTCHES	5. ORTHOPEDIC SHOES
6. BRACE (LEG OR BACK)	7. PROSTHESIS	8. OXYGEN/RESPIRATOR	9. FURNITURE/WALLS	
10. WHEELCHAIR/CART	97. OTHER (SPECIFY) _____	98. DK	99. RF	

G028

**G029 BRANCHPOINT: IF R HAS NO DIFFICULTY GETTING OUT OF BED (G025=5), GO TO G030**

G029

Does anyone ever help you get in or out of bed?

1. YES	5. NO	8. DK	9. RF
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(Because of a health or memory problem) Did anyone help [him/her] with getting in or out of bed in the last three months of [his/her] life?

1. YES	5. NO	6. COULDN'T DO	7. DIDN'T DO	8. DK	9. RF
	GO TO G031			GO TO G031	

**G145 BRANCHPOINT: IF THIS IS NOT AN EXIT INTERVIEW, GO TO G030**

G145

How long had [he/she] needed help getting in or out of bed?

[IWER: RECORD MONTHS OR YEARS, OR SINCE AGE, OR SINCE YEAR]

\_\_\_\_\_ OR \_\_\_\_\_ OR \_\_\_\_\_ OR \_\_\_\_\_ DK RF

G145  
MONTHS
G146  
YEARS
G147  
SINCE AGE
G148  
SINCE YEAR

G030 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW, GO TO G031

G030

(Because of a health or memory problem do you have) any difficulty with using the toilet, including getting up and down?

1. YES	5. NO	6. CAN'T DO	7. DON'T DO	8. DK	9. RF
<div style="border: 1px solid black; padding: 5px; display: inline-block;">                     GO TO G032 LOOP BRANCHPOINT                 </div>					

G031

Does anyone ever help you use the toilet?

1. YES	5. NO	8. DK	9. RF
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(Because of a health or memory problem) Did anyone help [him/her] with using the toilet, including getting up and down in the last three months of [his/her] life?

1. YES	5. NO	6. COULDN'T DO	7. DIDN'T DO	8. DK	9. RF
<div style="border: 1px solid black; padding: 5px; display: inline-block;">                     GO TO G032 LOOP BRANCHPOINT                 </div>				<div style="border: 1px solid black; padding: 5px; display: inline-block;">                     GO TO G032 LOOP BRANCHPOINT                 </div>	

G149 BRANCHPOINT: IF THIS IS NOT AN EXIT INTERVIEW, GO TO G032 LOOP BRANCHPOINT

G149

How long had [he/she] needed help with using the toilet?

[IWER: RECORD MONTHS OR YEARS, OR SINCE AGE, OR SINCE YEAR]

\_\_\_\_\_ OR \_\_\_\_\_ OR \_\_\_\_\_ OR \_\_\_\_\_  
G149 G150 G151 G152  
MONTHS YEARS SINCE AGE SINCE YEAR

DK

RF

G032 LOOP BRANCHPOINT: IF THIS IS A CORE INTERVIEW *and* R DID NOT REPORT THAT RECEIVES HELP WITH LAST SERIES OF ADLs ({G015 *and* G020 *and* G022 *and* G024 *and* G029 *and* G031} NOT 1), GO TO G036 BRANCHPOINT

IF THIS IS AN EXIT INTERVIEW *and* PROXY DID NOT REPORT {THAT R RECEIVED HELP WITH ANY OF LAST SERIES OF ADLs *or* THAT {COULDN'T *or* DIDN'T} DO ANY} ({G015 *and* G020 *and* G022 *and* G024 *and* G029 *and* G031} {NOT 1 *and* NOT 6 *and* NOT 7}) *and* DID NOT REPORT THAT R MOSTLY STAYED IN BED MORE THAN 85 DAYS IN THE 3 MONTHS BEFORE S/HE DIED (G129 {NOT > 85}), GO TO G043 BRANCHPOINT



\*\*\*BEGINNING OF G032 LOOP: QUESTIONS G032 THROUGH G035 ARE REPEATED FOR UP TO SEVEN HELPERS. THESE QUESTIONS ARE BASED ON THE ACTIVITIES WITH WHICH THE R REPORTED RECEIVING HELP IN THE ADL SERIES, G014 THROUGH G031 ({G015 or G020 or G022 or G024 or G029 or G031}=1).\*\*\*

G032/G176\_G032

IF THIS IS THE FIRST TIME THROUGH THE ADL HELPER LOOP:  
Who most often helps you with [getting across a room/dressing  
/bathing/eating/getting (in/out of) bed/using the toilet]?

IF R STAYED IN BED MORE THAN 85 DAYS IN THE THREE MONTHS BEFORE DEATH (G129>85):

When R's FIRST NAME was (mostly) bedridden, who helped [him/her] with doing things like bathing and dressing in the last three months of [his/her] life?

OTHERWISE:

Who most often helped [him/her] with  
[getting across a room  
/dressing  
/bathing  
/eating  
/getting (in/out of) bed  
/using the toilet]  
in the last three months of [his/her] life?

NOTE: INCLUDED IN THE QUESTION, ABOVE, ARE ANY ACTIVITIES WITH WHICH R REPORTED RECEIVING HELP IN PRIOR QUESTIONS.

IF THIS IS THE SECOND OR LATER TIME THROUGH THE ADL HELPER LOOP:  
Who is that?  
Who was that?

HELPER NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
2. R's SPOUSE/PARTNER NAME
3. TO 84. HELPER NAME(S) (per X058) — RELATIONSHIP (per X061)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
96. EMPLOYEE(S) OF FACILITY
97. OTHER — NOT ON LIST
98. DK
99. RF

NOTE: "HELPERS" APPEARING THIS LIST ALL LIVING PERSONS IN CONTACT ASSOCIATED WITH THE R, INCLUDING CURRENT AND/OR EX-SPOUSE/PARTNER(S), CHILDREN, THEIR CURRENT AND FORMER SPOUSES/PARTNERS, HHMs, PARENTS (-IN-LAW) AND SIBLINGS (-IN-LAW).

NOTE: ALL SUBSEQUENT LISTS WILL ALSO INCLUDE THE NAME (per X058) OF ANY HELPER(S) PREVIOUSLY NAMED FOLLOWING THE SELECTION OF "NOT ON LIST" (CODE 97); THIS APPLIES FOR ANY LIST FROM WHICH 97 IS SELECTED.

NOTE: "EMPLOYEE(S) OF FACILITY" APPEARS ON LIST ONLY FOR AN R CURRENTLY LIVING IN A NURSING HOME OR WHO WAS LIVING IN A NURSING HOME OR HOSPICE WHEN S/HE DIED.

G033 BRANCHPOINT: IF R MENTIONED THE NAME OF A HELPER AT G032 THAT IS NOT ON LIST (G032=97), CONTINUE ON TO G033  
OTHERWISE, GO TO G035 BRANCHPOINT

G033

IF R {LIVES IN NURSING HOME OR WAS LIVING IN NURSING HOME/HOSPICE WHEN S/HE DIED} (A028=1):

What is that person's relationship to you, or are they an employee of the place you live?

What was that person's relationship to [him/her], or were they an employee of the place [he/she] lived?

OTHERWISE:

What is that person's relationship to you?

What was that person's relationship to [him/her]?

[IWER: DON'T USE DK OR RF]

9. GRANDCHILD	19. OTHER RELATIVE	20. OTHER INDIVIDUAL	21. ORGANIZATION
22. EMPLOYEE OF "INSTITUTION"	28. UNLISTED CHILD OR CHILD-IN-LAW	30. FORMER STEP-CHILD	98. DK
99. RF			

**GO BACK TO G032 &  
ASSIGN 96:  
EMPLOYEE(S) OF  
FACILITY**

NOTE: 'EMPLOYEE OF "INSTITUTION"' (CODE 22) APPEARS AS RESPONSE OPTION ONLY FOR AN R CURRENTLY LIVING IN A NURSING HOME OR WHO WAS LIVING IN A NURSING HOME OR HOSPICE WHEN S/HE DIED.

G034

What is the (first) name of that [organization/grandchild/relative/  
individual/child/person]?

What is the (first) name of that [organization/grandchild/relative/  
individual/child/person]?

[IWER: DON'T USE DK OR RF, IF R DOESN'T KNOW HELPER NAME, TYPE SOMETHING  
TO IDENTIFY THIS HELPER LATER]

\_\_\_\_\_  
NAME

G035 BRANCHPOINT: IF SEVEN ADL HELPERS HAVE ALREADY BEEN DESCRIBED,  
GO TO G036 BRANCHPOINT (OUT OF G032 LOOP)

G035

Does anyone else help you with (this activity/these activities)?

Did anyone else help [him/her] with (this activity/these activities)?

1. YES

5. NO

8. DK

9. RF

GO TO G036 BRANCHPOINT  
(OUT OF G032 LOOP)

\*\*\*END OF G032 LOOP: REPEAT QUESTIONS G032 THROUGH G035 FOR UP TO SEVEN  
HELPERS.\*\*\*

G036 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW, GO TO G043 BRANCHPOINT

IF THIS IS A REINTERVIEW R (Z076=1) and R's CURRENT AGE IS  
LESS THAN 65 (A018<65), GO TO G040

G036

When you ride in a car, how often do you wear your seatbelt?..is it all  
or most of the time, sometimes, rarely, or never?

1. ALL OR  
MOST

2. SOMETIMES

3. RARELY

4. NEVER

8. DK

9. RF

G037 BRANCHPOINT: IF R's CURRENT AGE IS LESS THAN 65 (A018<65), GO TO G040

G037

Are you able to drive?

1. YES	5. NO	6. [VOL] NEVER DROVE	8. DK	9. RF
GO TO G040				

G207

(Tag#=G037.1)

Have you driven a car in the past month?

1. YES	5. NO	8. DK	9. RF
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G038

Do you have a car available to use when you need one?

1. YES	5. NO	8. DK	9. RF
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G039 BRANCHPOINT: IF R DID NOT DRIVE IN THE PAST MONTH (G207=5), GO TO G040

G039

Do you limit your driving to nearby places, or do you also drive on longer trips?

1. LIMIT TO NEARBY	2. DRIVE LONG TRIPS	7. INAP: R DOES NOT DRIVE (VOL)	8. DK	9. RF
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G040

IF R HAS NO DIFFICULTY DRESSING (G014=5) and R WAS NOT ASKED IF HAS DIFFICULTY WALKING (G016=EMPTY):  
 (Please tell me whether you have any difficulty with each activity I name. If you don't do the activity at all, just tell me so. Exclude any difficulties that you expect to last less than three months.)

OTHERWISE:

Here are a few other activities which some people have difficulty with because of a physical, mental, emotional, or memory problem. Please tell me whether you have any difficulty with each activity I name. If you don't do the activity at all, just tell me so. Exclude any difficulties that you expect to last less than three months.

ASK ALL Rs:

Because of a health or memory problem, do you have any difficulty using a map to figure out how to get around in a strange place?

1. YES	5. NO	6. CAN'T DO	7. DON'T DO	8. DK	9. RF
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G041

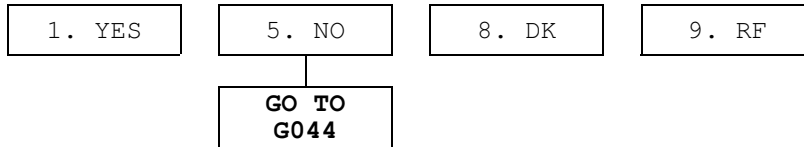
(Because of a health or memory problem, do you have) any difficulty preparing a hot meal?

1. YES	5. NO	6. CAN'T DO	7. DON'T DO	8. DK	9. RF
--------	-------	-------------	-------------	-------	-------



G042

Is that because of a health or memory problem?



G043 BRANCHPOINT: IF R {LIVES IN NURSING HOME OR WAS LIVING IN NURSING HOME/HOSPICE WHEN S/HE DIED} (A028=1), GO TO G044 BRANCHPOINT

G043

Does anyone help you prepare hot meals?



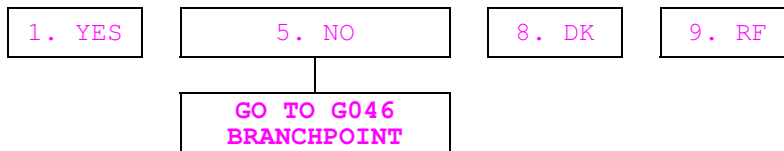
Because of a health or memory problem,) Did anyone help [him/her] prepare hot meals in the last three months of [his/her] life? her] life?



G171 BRANCHPOINT: IF THIS IS NOT AN EXIT INTERVIEW, GO TO G044

G171 (Tag#=G043.5)

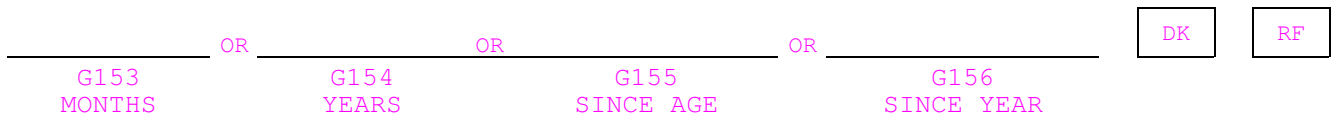
Was that because of a health or memory problem?



G153

How long had [he/she] needed help with preparing hot meals?

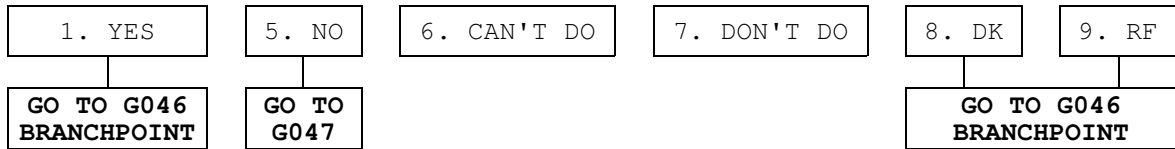
[IWER: RECORD MONTHS OR YEARS, OR SINCE AGE, OR SINCE YEAR]



G044 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW, GO TO G046 BRANCHPOINT

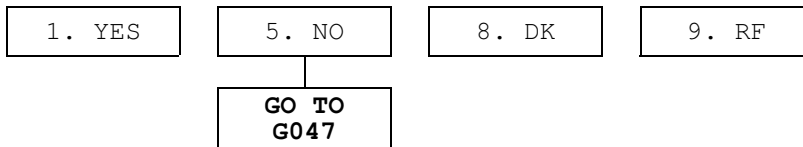
G044

(Because of a health or memory problem, do you have) any difficulty with shopping for groceries?



G045

Is that because of a health or memory problem?



G046 BRANCHPOINT: IF R {LIVES IN NURSING HOME OR WAS LIVING IN NURSING HOME/HOSPICE WHEN S/HE DIED} (A028=1), GO TO G047 BRANCHPOINT

G046

Does anyone help you shop for groceries?



(Because of a health or memory problem,) Did anyone help [him/her] shop for groceries in the last three months of [his/her] life?

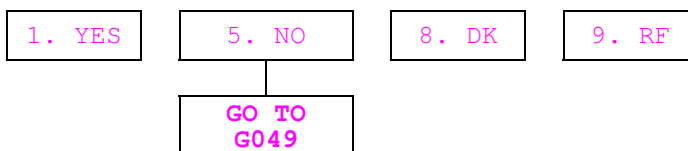


G173 BRANCHPOINT: IF THIS IS NOT AN EXIT INTERVIEW, GO TO G047

G173

(Tag#= G046.5)

Was that because of a health or memory problem?



G157

How long had [he/she] needed help with shopping for groceries?

[IWER: RECORD MONTHS OR YEARS, OR SINCE AGE, OR SINCE YEAR]

\_\_\_\_\_ OR \_\_\_\_\_ OR \_\_\_\_\_ OR \_\_\_\_\_  DK  RF

G157 MONTHS      G158 YEARS      G159 SINCE AGE      G160 SINCE YEAR

G047 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW, GO TO G049

G047

(Because of a health or memory problem, do you have) any difficulty with making phone calls?

1. YES	5. NO	6. CAN'T DO	7. DON'T DO	8. DK	9. RF
GO TO G049	GO TO G050			GO TO G049	

G048

Is that because of a health or memory problem?

1. YES	5. NO	8. DK	9. RF
	GO TO G050		

G049

Does anyone help you make telephone calls?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

(Because of a health or memory problem,) Did anyone help [him/her] make phone calls in the last three months of [his/her] life?

1. YES	5. NO	6. COULDN'T DO	7. DIDN'T DO	8. DK	9. RF
GO TO G162	GO TO G053 BRANCHPOINT			GO TO G053 BRANCHPOINT	

G161 BRANCHPOINT: IF THIS IS NOT AN EXIT INTERVIEW, GO TO G050

G161

Was that because of a health or memory problem?

1. YES	5. NO	8. DK	9. RF
	GO TO G053 BRANCHPOINT		

G162

How long had [he/she] needed help making telephone calls?

[IWER: RECORD MONTHS OR YEARS, OR SINCE AGE, OR SINCE YEAR]

_____	OR	_____	OR	_____	OR	_____	DK	RF
G162 MONTHS		G163 YEARS		G164 SINCE AGE		G165 SINCE YEAR		

G050 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW, GO TO G053 BRANCHPOINT

G050

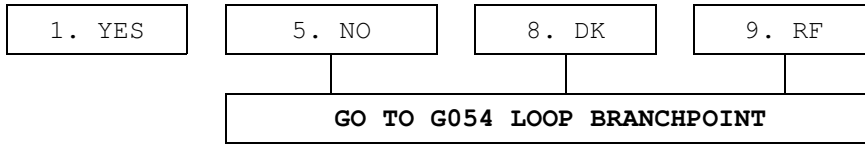
(Because of a health or memory problem, do you have) any difficulty taking medications?

1. YES	5. NO	6. CAN'T DO	7. DON'T DO	8. DK	9. RF
GO TO G053 BRANCHPOINT	GO TO G054 LOOP BRANCHPOINT	GO TO G052		GO TO G053 BRANCHPOINT	

G051

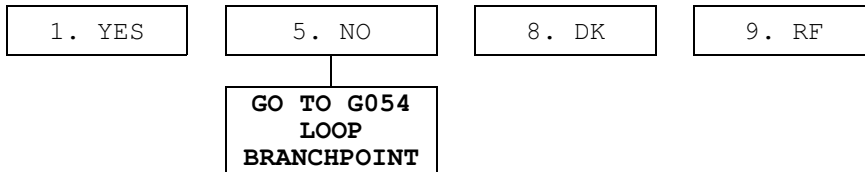
Do you think you would have any difficulty taking medications if you needed to do so?





G052

Is that because of a health or memory problem?



G053 BRANCHPOINT: IF R {LIVES IN NURSING HOME OR WAS LIVING IN NURSING HOME/HOSPICE WHEN S/HE DIED} (A028=1) or IF R DOESN'T TAKE MEDICATIONS (G050=7), GO TO G054 LOOP BRANCHPOINT

G053

Does anyone help you with taking medications?



(Because of a health or memory problem,) Did anyone help [him/her] with taking medications in the last three months of [his/her] life?



G174 BRANCHPOINT: IF THIS IS NOT AN EXIT INTERVIEW, GO TO G054 LOOP BRANCHPOINT

G174 (Tag#=G053.5)  
Was that because of a health or memory problem?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

GO TO G054  
LOOP  
BRANCHPOINT

G166  
How long had [he/she] needed help taking medications?  
[IWER: RECORD MONTHS OR YEARS, OR SINCE AGE, OR SINCE YEAR]

_____	OR	_____	OR	_____	OR	_____	DK	RF
G166 MONTHS		G167 YEARS		G168 SINCE AGE		G169 SINCE YEAR		

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G054 LOOP BRANCHPOINT: IF THIS IS A CORE INTERVIEW and R DID NOT REPORT {THAT
SOMEONE HELPED WITH ANY OF THE 4 IADLs ({G043 and G046 and
G049 and G053} NOT 1), GO TO G058 BRANCHPOINT

IF THIS IS AN EXIT INTERVIEW
and {PROXY DID NOT REPORT THAT {SOMEONE HELPED WITH ANY OF THE
4 IADLs
or {COULDN'T or DIDN'T} DO ANY}
or {PROXY REPORTED {THAT {COULDN'T or DIDN'T} DO ANY BUT IT
WAS NOT BECAUSE OF A HEALTH OR MEMORY PROBLEM}}
{{( G043 {NOT 1 and NOT 6 and NOT 7})
or (G043={6 or 7} and G171=5)}
and {( G046 {NOT 1 and NOT 6 and NOT 7})
or (G046={6 or 7} and G173=5)}
and {(G049 {NOT 1 and NOT 6 and NOT 7})
or (G049={6 or 7} and G161=5)}
and {(G053 {NOT 1 and NOT 6 and NOT 7})
or (G053={6 or 7} and G174=5)}},
GO TO G058 BRANCHPOINT
    
```

\*\*\*BEGINNING OF G054 LOOP: QUESTIONS G054 THROUGH G057 ARE REPEATED FOR UP TO SIX HELPERS. THESE QUESTIONS ARE BASED ON DIFFICULTIES MENTIONED IN THE IADL SERIES, G040 THROUGH G053.\*\*\*

G054/G188\_G054

IF THIS IS THE FIRST TIME THROUGH THE IADL HELPER LOOP:

Who most often helps you  
 [prepare meals,  
 /shop for groceries,  
 /make telephone calls,  
 /take medications]?

Who most often helped [him/her]  
 [prepare meals,  
 /shop for groceries,  
 /make telephone calls,  
 /take medications]?

NOTE: INCLUDED IN THE QUESTION, ABOVE, ARE ANY ACTIVITIES WITH WHICH R REPORTED RECEIVING HELP IN PRIOR QUESTIONS.

IF THIS IS THE SECOND OR LATER TIME THROUGH THE IADL HELPER LOOP:

Who is that?

Who else helped [him/her]?

HELPER NAME(S)	[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
2.	R's SPOUSE/PARTNER NAME
3. TO 84.	HELPER NAME(S) — RELATIONSHIP
	[ROWS PROVIDED BY BLAISE AS NECESSARY]
96.	EMPLOYEE(S) OF FACILITY
97.	OTHER — NOT ON LIST
98.	DK
99.	RF

NOTE: "EMPLOYEE(S) OF FACILITY" APPEARS ON LIST ONLY FOR AN R CURRENTLY LIVING IN A NURSING HOME OR WHO WAS LIVING IN A NURSING HOME OR HOSPICE WHEN S/HE DIED.

G055 BRANCHPOINT: IF R GAVE NAME OF HELPER AT G054 THAT IS NOT ON LIST (G054=97), CONTINUE ON TO G055  
 OTHERWISE, GO TO G057 BRANCHPOINT

G055

IF R {LIVES IN NURSING HOME OR WAS LIVING IN NURSING HOME/HOSPICE WHEN S/HE DIED} (A028=1):

What is that person's relationship to you, or are they an employee of the place you live?

What was that person's relationship to [him/her], or were they an employee of the place [he/she] lived?

OTHERWISE:

What is that person's relationship to you?

What was that person's relationship to [him/her]?

[IWER: DON'T USE DK OR RF]

9. GRANDCHILD	19. OTHER RELATIVE	20. OTHER INDIVIDUAL	21. ORGANIZATION
22. EMPLOYEE OF "INSTITUTION"	28. UNLISTED CHILD OR CHILD-IN-LAW	30. FORMER STEP-CHILD	
<p><b>GO BACK TO G054 &amp; ASSIGN 96: EMPLOYEE(S) OF FACILITY</b></p>			

NOTE: 'EMPLOYEE OF "INSTITUTION"' (CODE 22) APPEARS AS RESPONSE OPTION ONLY FOR AN R CURRENTLY LIVING IN A NURSING HOME OR WHO WAS LIVING IN A NURSING HOME OR HOSPICE WHEN S/HE DIED. DON'T KNOW/DK AND REFUSE/RF ARE NOT ACCEPTABLE RESPONSES.

G056

What is the (first) name of that [grandchild/relative/individual/child/former step-child/organization]?

What is the (first) name of that [grandchild/relative/individual/child/former step-child/organization]?

[IWER: DON'T USE DK OR RF, IF R DOESN'T KNOW HELPER NAME, TYPE SOMETHING TO IDENTIFY THIS HELPER LATER]

\_\_\_\_\_  
NAME

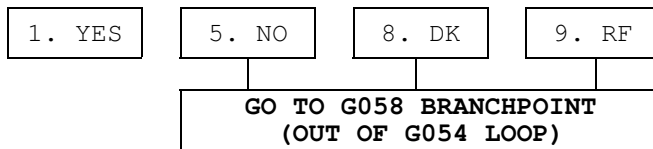
G057 BRANCHPOINT: IF SIX IADL HELPERS HAVE ALREADY BEEN DESCRIBED, GO TO G058 BRANCHPOINT (OUT OF G054 LOOP)

G057

Does anyone else help you [prepare meals,/shop for groceries,/make telephone calls,/take medications]?

Did anyone else help [him/her] [prepare hot meals,/shop for groceries,/make telephone calls,/take medications]?

NOTE: INCLUDED IN THE QUESTION, ABOVE, ARE ANY ACTIVITIES WITH WHICH R REPORTED RECEIVING HELP IN PRIOR QUESTIONS.



\*\*\*END OF G054 LOOP: REPEAT QUESTIONS G054 THROUGH G057 FOR UP TO SIX HELPERS.\*\*\*

G058 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW, GO TO G061

IF R LIVES IN NURSING HOME (A028=1), GO TO G059

G058

(Besides any help you have told me about,)..do you get any help with work around the house or yard because of a health problem?



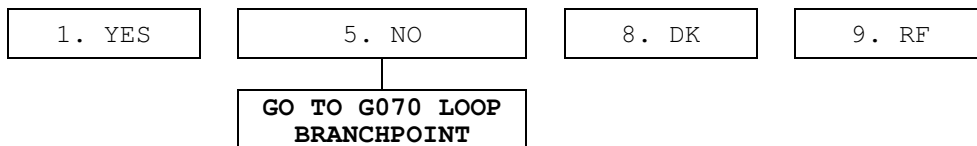
G059

(Because of a health or memory problem,) do you have any difficulty with managing your money — such as paying your bills and keeping track of expenses?



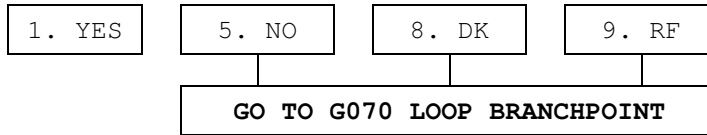
G060

Is that because of a health or memory problem?

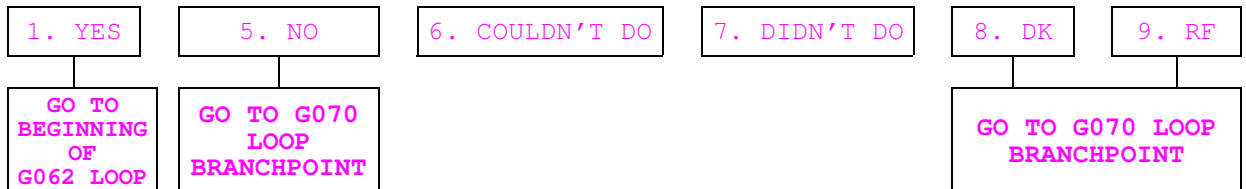


G061

Does anyone ever help you manage your money?



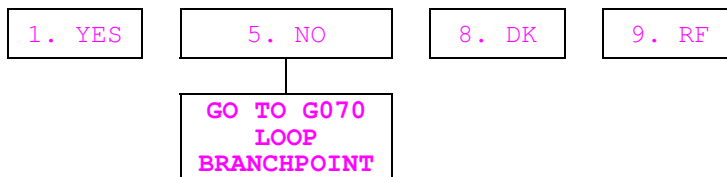
Because of a health or memory problem, did anyone help [him/her] manage [his/her] money -- such as paying [his/her] bills and keeping track of expenses in the last three months of [his/her] life?



G060 BRANCHPOINT: IF THIS IS NOT AN EXIT INTERVIEW, GO TO BEGINNING OF G062 LOOP

G191\_G060 (Tag#=G060)

Was that because of a health or memory problem?



\*\*\*BEGINNING OF G062 LOOP: QUESTIONS G062 THROUGH G065 ARE REPEATED FOR UP TO TWO HELPERS.\*\*\*

G062/G190\_G062

IF THIS IS THE FIRST TIME THROUGH THE FINANCIAL HELPER LOOP:  
Who most often helps you manage your money?

Who most often helped [him/her] manage [his/her] money in the last three months of [his/her] life?

IF THIS IS THE SECOND TIME THROUGH THE FINANCIAL HELPER LOOP:  
Who is that?

Who was that?

HELPER NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
2. R's SPOUSE/PARTNER NAME
3. TO 84. HELPER NAME(S) — RELATIONSHIP
[ROWS PROVIDED BY BLAISE AS NECESSARY]
96. EMPLOYEE(S) OF FACILITY
97. OTHER — NOT ON LIST
98. DK
99. RF

NOTE: "EMPLOYEE(S) OF FACILITY" APPEARS ON LIST ONLY FOR AN R CURRENTLY LIVING IN A NURSING HOME OR WHO WAS LIVING IN A NURSING HOME OR HOSPICE WHEN S/HE DIED.

G063 BRANCHPOINT: IF R GAVE NAME OF HELPER AT G062 THAT IS NOT ON LIST (G062=97), CONTINUE ON TO G063

OTHERWISE, GO TO G065 BRANCHPOINT

G063

IF R {LIVES IN NURSING HOME OR WAS LIVING IN NURSING HOME/HOSPICE WHEN S/HE DIED} (A028=1):

What is that person's relationship to you, or are they an employee of the place you live?

What was that person's relationship to [him/her], or were they an employee of the place [he/she] lived?

OTHERWISE:

What is that person's relationship to you?

What was that person's relationship to [him/her]?

[IWER: DON'T USE DK OR RF]

9. GRANDCHILD	19. OTHER RELATIVE	20. OTHER INDIVIDUAL	21. ORGANIZATION
22. EMPLOYEE OF "INSTITUTION"	28. UNLISTED CHILD OR CHILD-IN-LAW	30. FORMER STEP-CHILD	
GO BACK TO G062 & ASSIGN 96: EMPLOYEE(S) OF FACILITY			

NOTE: 'EMPLOYEE OF "INSTITUTION"' (CODE 22) APPEARS AS RESPONSE OPTION ONLY FOR AN R CURRENTLY LIVING IN A NURSING HOME OR WHO WAS LIVING IN A NURSING HOME OR HOSPICE WHEN S/HE DIED. DON'T KNOW/DK AND REFUSE/RF ARE NOT ACCEPTABLE RESPONSES.

G064

What is the (first) name of that [grandchild/relative/individual/child/organization]?

What is the (first) name of that [grandchild/relative/individual/child/organization]?

[IWER: DON'T USE DK OR RF, IF R DOESN'T KNOW HELPER NAME, TYPE SOMETHING TO IDENTIFY THIS HELPER LATER]

\_\_\_\_\_  
NAME

G065 BRANCHPOINT: IF TWO FINANCIAL HELPERS HAVE ALREADY BEEN DESCRIBED, GO TO G070 LOOP BRANCHPOINT (OUT OF G062 LOOP)



G065

Does anyone else help you manage your money?

Did anyone else help [him/her] manage [his/her] money in the last three months of [his/her] life?

1. YES	5. NO	8. DK	9. RF
<div style="border: 1px solid black; padding: 5px; margin: 5px auto; width: 80%;"> <b>GO TO G070 LOOP BRANCHPOINT (OUT OF G062 LOOP)</b> </div>			

\*\*\*END OF G062 LOOP: REPEAT QUESTIONS G062 THROUGH G065 FOR UP TO TWO HELPERS.\*\*\*

G066

HELPER LIST:

NOTE: AT THIS POINT A LIST IS COMPILED BY BLAISE OF ALL HELPERS MENTIONED IN THIS SECTION. THE LIST WILL COMPILE UP TO 15 NAMES, EXCLUDING EMPLOYEES OF FACILITIES. THIS LIST IS NOT VISIBLE TO THE IWER.

PERSON INDEX	NAME	RELATIONSHIP TO RESPONDENT

G070 LOOP BRANCHPOINT: IF THERE ARE NO HELPERS ON THE HELPER LIST AT G066 ABOVE, GO TO G086 BRANCHPOINT

\*\*\*BEGINNING OF G070 LOOP: QUESTIONS G070 THROUGH G083 ARE REPEATED FOR UP TO 15 HELPERS ON THE LIST. THE ORDER OF HELPERS ON THE LIST AT G066 BEGINS WITH A HELPERS WHO ARE CHILDREN(-IN-LAW), IF ANY, THROUGH ALL CHILD HELPERS, THEN NON-CHILD HHMs, NEXT SIBLINGS, THEN PARENTS, THEN PERSONS WHO WERE ADDED AT G032 THROUGH G062, ABOVE, AND LASTLY R's SPOUSE/PARTNER.\*\*\*

G070

{CORE AND EXIT} NAME OF HELPER (per G068)  
RELATIONSHIP OF HELPER TO R (per G069)

IF FIRST HELPER:

HELPER INTRO:

Let's think for a moment about the help you receive that we just talked about.

Let's think for a moment about the help [he/she] received that we just talked about.

ASK FOR ALL HELPERS:

[First/Next] the help from [HELPERn NAME/your [husband/wife/partner]].

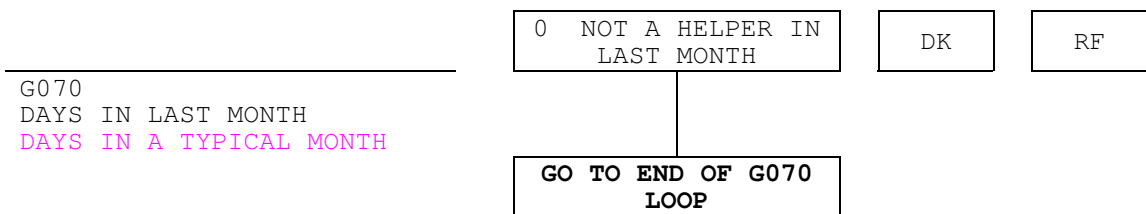
During the last month, on about how many days did HELPERn NAME help you?

[IWER: ENTER 0 IN "DAYS IN LAST MONTH" IF THE PERSON DID NOT HELP IN THE LAST MONTH]

[First/Next], the help from [HELPERn NAME/you/[his/her] [husband/wife/partner]]. If no help was given just say so.

In a typical month, on about how many days did [HELPERn NAME/you/[his/her] [husband/wife/partner]] help [him/her]?

[IWER: ENTER 0 IN "DAYS IN A TYPICAL MONTH" IF THE PERSON WAS NOT A HELPER]



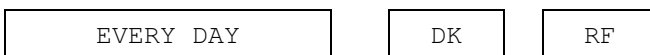
OR



G071 DAYS PER WEEK

OR

G072



NOTE: THE IWER ENTERS INFORMATION AT ANY 1 OF THE ABOVE 3 VARIABLE LOCATIONS ON THE SCREEN. ENTRY AT ONE LOCATION TAKES IWER IMMEDIATELY TO G073, EXCEPT FOR G070=0.

G073

On the days [HELPERn NAME/your [husband/wife/partner]] helps you, about how many hours per day is that?

On the days [HELPERn NAME/you/[his/her] [husband/wife/partner]] helped [him/her], about how many hours per day was that?

[IWER: LESS THAN AN HOUR = 1]

\_\_\_\_\_

DK

RF

HOURS

G074 BRANCHPOINT: IF HELPER IS R's SPOUSE/PARTNER (G069=2), GO TO G086 BRANCHPOINT (OUT OF LOOP)

G074

{CORE AND EXIT} [IWER: ASK ONLY IF NECESSARY]

AFFIRM SEX OF HELPER:

(IS HELPERn NAME (per G068) MALE OR FEMALE?)

1. MALE

2. FEMALE

3. AGENCY/PROFESSIONAL/  
EMPLOYEE OF 'INSTITUTION'

8. DK

9. RF

G075 BRANCHPOINT: IF HELPER IS NOT A GRANDCHILD(-IN-LAW) (G069 {NOT 9 and NOT 33}), GO TO G076

G075/G180\_G075

IF GRANDCHILD:

(Which of your children is the parent of that grandchild?)

(Which of [his/her] children is the parent of that grandchild?)

CHILD NAME(S)	[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
3. THROUGH 42.	CHILD (& SPOUSE/PARTNER) NAME(S)
	[ROWS PROVIDED BY BLAISE AS NECESSARY]
92.	DECEASED CHILD
98.	DK
99.	RF

G076

Is *HELPERn NAME* paid to help you?

Was *HELPERn NAME* paid to help [him/her]?

1. YES	5. NO	8. DK	9. RF
GO TO END OF G070 LOOP			

G077

Does (Medicaid/STATE NAME FOR MEDICAID) or insurance help pay *HELPERn NAME*?

Did (Medicaid/STATE NAME FOR MEDICAID) or insurance help pay *HELPERn NAME*?

1. YES	5. NO	8. DK	9. RF
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G078

(Not counting expenses paid by (Medicaid/STATE NAME FOR MEDICAID) or insurance) about how much did you (and your [husband/wife/partner]) end up paying *HELPERn NAME* for the last month?

(Not counting expenses paid by (Medicaid/STATE NAME FOR MEDICAID) or insurance,) about how much did [he/she] (and [you/[his/her] [husband/wife/partner]]) end up paying *HELPERn NAME* per month?

	0	DK	RF
AMOUNT			
<b>GO TO G080 BRANCHPOINT</b>			

G079

PER:

1. MONTH	2. WEEK	3. DAY	5. YEAR	8. DK	9. RF
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G080 BRANCHPOINT: IF R GAVE AMOUNT THAT PAID HELPER (G078 {NOT DK and NOT RF}), GO TO G081 BRANCHPOINT

G080

Did it amount to less than \$100 per month, more than \$100 per month or what?

Did it amount to less than \$100 per month, more than \$100 per month or what?

1. LESS THAN \$100 PER MONTH	3. ABOUT \$100 PER MONTH	5. MORE THAN \$100 PER MONTH	8. DK	9. RF
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G081 BRANCHPOINT: IF R PAID NOTHING FOR HELPER (G078={0 and NOT DK and NOT RF}), GO TO END OF G070 LOOP

G081

Does any other person help you (and your [husband/wife/partner]) pay this cost?

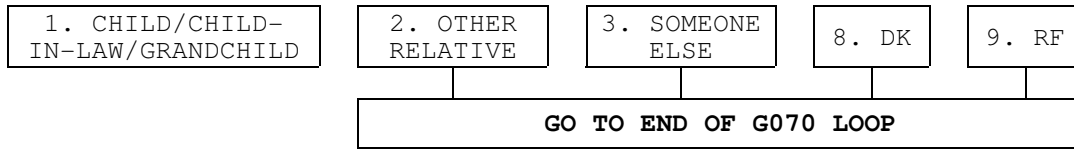
Did any other person help [him/her] (and [you/[his/her] [husband/wife/partner]]) pay this cost?

1. YES	5. NO	8. DK	9. RF
<b>GO TO END OF G070 LOOP</b>			

G082

Is that a (child or other) relative of yours (and your [husband/wife/partner]), or is that someone else?

Was that a (child or other) relative of [his/hers] (and [yours/[his/her] [husband's/wife's/partner's]]), or was that someone else?



G083/G181\_G083

(Which child is that?)

(Which child is that?)

IF GRANDCHILD:

(Which of your children is the parent of that grandchild?)

(Which of [his/her] children is the parent of that grandchild?)

CHILD NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
3. THROUGH 42. CHILD (& SPOUSE/PARTNER) NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
92. DECEASED CHILD
98. DK
99. RF

\*\*\*END OF G070 LOOP: IF THERE IS ANOTHER HELPER ON LIST, GO BACK TO BEGINNING OF G070 LOOP. IF NOT, CONTINUE ON TO G086 BRANCHPOINT.\*\*\*

G208 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW, GO TO G103

IF THIS IS NOT AN ENHANCED FACE-TO-FACE INTERVIEW  
(X090 NOT 3), GO TO G086

G208

How would you rate your hand strength?

Would you say it is very strong, somewhat strong, somewhat weak, or very weak?

1. VERY STRONG	2. SOMEWHAT STRONG	3. SOMEWHAT WEAK	4. VERY WEAK	8. DK	9. RF
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G209

How often do you become short of breath while awake?

Would you say often, sometimes, rarely, or never?

[IWER: DO NOT INCLUDE PERIODS OF EXERCISE.]

1. OFTEN	2. SOMETIMES	3. RARELY	4. NEVER	8. DK	9. RF
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G210

How often do you have difficulty with balance?

Would you say often, sometimes, rarely, or never?

1. OFTEN	2. SOMETIMES	3. RARELY	4. NEVER	8. DK	9. RF
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G086

Have you spent any time in the past 12 months doing volunteer work for religious, educational, health-related or other charitable organizations?

1. YES	5. NO	8. DK	9. RF
GO TO G198			

G195 (Tag#=G089)

Altogether, would you say the time amounted to less than 100 hours, more than 100 hours or what?

1. LESS THAN 100	3. ABOUT 100	5. MORE THAN 100	8. DK	9. RF
GO TO G197	GO TO G198		GO TO G198	

G196 (Tag#=G090)  
 Would it be less than 200 hours, more than 200 hours or what?

1. LESS THAN 200	3. ABOUT 200	5. MORE THAN 200	8. DK	9. RF
GO TO G198				

G197 (Tag#=G091)  
 Would it be less than 50 hours, more than 50 hours or what?

1. LESS THAN 50	3. ABOUT 50	5. MORE THAN 50	8. DK	9. RF
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G198 (Tag#=G092)  
 Have you spent any time in the past 12 months helping friends, neighbors, or relatives who did not live with you and did not pay you for the help?

1. YES	5. NO	8. DK	9. RF
GO TO G097 BRANCHPOINT			

G199 (Tag#=G094)  
 Altogether, would you say the time amounted to less than 100 hours, more than 100 hours or what?

1. LESS THAN 100	3. ABOUT 100	5. MORE THAN 100	8. DK	9. RF
GO TO G201	GO TO G097 BRANCHPOINT		GO TO G097 BRANCHPOINT	

G200 (Tag#=G095)  
 Would it be less than 200 hours, more than 200 hours or what?

1. LESS THAN 200	3. ABOUT 200	5. MORE THAN 200	8. DK	9. RF
GO TO G097 BRANCHPOINT				

G201 (Tag#=G096)  
 Would it be less than 50 hours, more than 50 hours or what?

1. LESS THAN 50	3. ABOUT 50	5. MORE THAN 50	8. DK	9. RF
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G097 BRANCHPOINT: IF R LIVES IN A NURSING HOME (A028=1) or R NAMED AT LEAST ONE HELPER(S) (G097HelperCounter>0 {per G032 or G054 or G062}), GO TO G101 (G ASSIST)

G097



Suppose in the future, you needed help with basic personal care activities like eating or dressing.

Do you have relatives or friends (besides your [husband/wife/partner]) who would be willing and able to help you over a long period of time?

1. YES	5. NO	8. DK	9. RF
GO TO G101 (G ASSIST)			

G098

What is the relationship to you of that person or persons?

[IWER: CHOOSE ALL THAT APPLY]

1. CHILD/ CHILD-IN- LAW	2. GRANDCHILD	3. OTHER RELATIVE	4. SOMEONE ELSE	8. DK	9. RF
GO TO G100 BRANCHPOINT					

G099/G193\_G099

(Which (child is that/children are those)?)

[IWER: CHOOSE ALL THAT APPLY]

CHILD NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
3. THROUGH 42. CHILD (& SPOUSE/PARTNER) NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
93. ALL CHILDREN
98. DK
99. RF

G100 BRANCHPOINT: IF A GRANDCHILD IS NOT A FUTURE HELPER (G098 NOT 2), GO TO G101 (G ASSIST)
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G100/G194\_G100

IF ONE GRANDCHILD (E046=1):

Which of your children is the parent of that grandchild?

IF MORE THAN ONE GRANDCHILD (E046>1):

Which of your children are the parents of those grandchildren?

[IWER: CHOOSE ALL THAT APPLY]

CHILD NAME(S)	[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
3. THROUGH 42.	CHILD (& SPOUSE/PARTNER) NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]	
92.	DECEASED CHILD
93.	ALL CHILDREN
98.	DK
99.	RF

G103 BRANCHPOINT: IF THIS IS A CORE INTERVIEW, GO TO G101

G103

(Because of a health or memory problem,) in the last three months of R's FIRST NAME's life did anyone help by supervising [him/her] to ensure safety, provide reassurance, or to make sure that nothing went wrong?

1. YES	5. NO	8. DK	9. RF
GO TO END OF SECTION G			

G101

G ASSIST

IWER: HOW OFTEN DID R RECEIVE ASSISTANCE WITH ANSWERS IN SECTION G — FUNCTIONAL LIMITATIONS AND HELPERS?

1. NEVER	2. A FEW TIMES	3. MOST OR ALL OF THE TIME	4. THE SECTION WAS DONE BY A PROXY REPORTER
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IF THIS IS A CORE INTERVIEW, GO TO SECTION H

IF THIS IS AN EXIT INTERVIEW, GO TO SECTION J