NOTE: WHERE THERE IS MORE THAN ONE JUMP WITHIN A BRANCHPOINT BOX, THE JUMPS ARE TO BE APPLIED IN ORDER FROM THE TOP.

NOTE: FAMILY Rs, PRELOADED DATA AND QUESTIONS ABOUT PARENTS AND SIBLINGS:
RECENT HISTORY OF SECTION F:

PRIOR TO THE 2002 WAVE: THE FAMILY R WAS ASKED QUESTIONS ABOUT HIS/HER OWN PARENTS AND SIBLINGS AS WELL AS THOSE OF HIS/HER SPOUSE/PARTNER. THE NON-FAMILY R WAS NOT ASKED THESE QUESTIONS.

IN THE 2002 WAVE: EACH R WAS ASKED ABOUT HIS/HER OWN PARENTS AND SIBLINGS. IN ADDITION THE FAMILY R WAS ASKED A SUBSET OF QUESTIONS ABOUT HIS/HER SPOUSE’S/PARTNER’S PARENTS AND SIBLINGS. THESE "CROSSOVER QUESTIONS" WERE FOR THE ASSESSMENT OF DATA QUALITY, TO COMPARE RESPONSES GIVEN BY ONE R ABOUT HIS/HER OWN PARENTS AND SIBLINGS WITH THOSE GIVEN ABOUT THEM BY THE SPOUSE/PARTNER.


IN BRANCHPOINT CONDITIONS SHOWN BELOW, REFERENCES ARE MADE TO PRELOAD DATA FROM "R’s LAST IW" (e.g., BOTH JUMPS IN THE F001 BRANCHPOINT). IT SHOULD BE UNDERSTOOD THAT THE DATA COULD ACTUALLY HAVE COME FROM A FAMILY R’s LAST INTERVIEW WHERE S/HE PROVIDED INFORMATION ABOUT THE PARENTS OR SIBLINGS OF HIS/HER SPOUSE/PARTNER.
MAJOR FLOW CONTROL, CONDITION AND FILL VARIABLES *

THIS IS A REINTERVIEW R (Z076=1);
   THIS IS A NEW SPOUSE/PARTNER OF A REINTERVIEW R (Z076=0);
   THIS IS A NEVER INTERVIEWED R or A NEW INTERVIEW R (Z076=5)

THIS IS A SELF INTERVIEW (A009=1);
   THIS IS A PROXY INTERVIEW (A009={2 or 3}) or (A009 NOT 1);
   PROXY REPORTER IS SURVIVING SPOUSE (A009=2);
   PROXY REPORTER IS NON-SPOUSE (A009=3)

THIS IS A FINANCIAL R (X007=1);
   THIS IS A FAMILY R (X007=2);
   THIS IS A FINANCIAL & FAMILY R (X007=3);
   THIS IS A NON-FINANCIAL & NON-FAMILY R (X007=4)

PERSON IS MARRIED (X065=1);
   PERSON IS PARTNERED (X065=3);
   PERSON IS SINGLE (X065=6);
   PERSON IS NOT COUPLED (X065 {NOT 1 and NOT 3})

R IS MARRIED (A038=1);
   R IS REMARRIED (A038=2);
   R IS PARTNERED (A038=3);
   R IS REPARTNERED (A038=4);
   R IS SINGLE/OTHER (A038=6);
   R IS NOT COUPLED (A038 {NOT 1 and NOT 2 and NOT 3 and NOT 4})

R NEWLY MARRIED/PARTNERED (A026=1);
   R NEWLY MARRIED/PARTNERED (A027=1)

R BECAME WIDOWED SINCE HH's LAST IW (A023=1);
   R DID NOT REPORT THAT BECAME WIDOWED SINCE HH's LAST IW (A023 NOT 5)

R’s LAST IW MONTH (Z092), YEAR (Z093)

HH MOVED RESIDENCE SINCE HH’s LAST IW (X033=3)

R LIVES IN A NURSING HOME (A028=1)

R DOES NOT HAVE A HOME OUTSIDE NURSING HOME (A070=5)

SIBLING’s FIRST NAME (per X058)

R’s MOTHER WAS LIVING AT R’s LAST IW (X013=1)
   R’s MOTHER WAS NOT LIVING AT R’s LAST IW (X013=5)

R’s FATHER WAS LIVING AT R’s LAST IW (X015=1)
   R’s FATHER WAS NOT LIVING AT R’s LAST IW (X015=5)

MOTHER LIVED WITH R AT R’s LAST IW (X014=1);
   FATHER LIVED WITH R AT R’s LAST IW (X016=1)

NUMBER OF LIVING BROTHERS IN R’s LAST WAVE IW (per Z212);
   NUMBER OF LIVING SISTERS IN R’s LAST WAVE IW (per Z213)

-------------------------------------

ALTERNATE WAVE VARIABLE IS SET TO ASK QUESTIONS (F207=0):
   {F207 = (A504_CurrWaveNdx – 5) MOD 2} = 0};
   i.e., When subtracting the Indices (per A504) for Beginning Wave (Index XX1 for YrXXXX) from Current Wave (Index 8 for 2006), and the result is
divided by the Wave Interval of XX2, the Integer Result leaves No Remainder

** ALTERNATE WAVE VARIABLE IS NOT SET TO ASK QUESTIONS **

\[(F207 > 0) \rightarrow \{(A504_CurrWaveNdx - 5) \mod 2\} > 0\];

I.e., Integer Result yields a Remainder

** IN 2006 THIS ALTERNATE WAVE VARIABLE IS NOT SET TO ASK QUESTIONS **

* A variable fieldname and code reference is shown at its first occurrence in the questionnaire, but in some cases, especially when it is common, is not shown after that.

******************************************************************
F001 Branchpoint: If we know that R’s (mother and father) were not living at R’s last IW ((X013 and X015)=5), go to F073 Branchpoint

If R’s mother was not living at R’s last IW (X013=5), go to F011 Branchpoint.

If mother is known to be living with R (F205=1), assign 1 to F001 and go to F002 Branchpoint.

F001

Now I have some questions about your parents.

Is your mother still living?

1. YES  5. NO  8. DK  9. RF

GO TO F006 BRANCHPOINT  GO TO F011 BRANCHPOINT

F002 Branchpoint: If we know whether R’s mother was living at R’s last IW (X013 not empty), go to F003.

F002

If mother is known to be living with R (F205=1/F001 assigned 1):

Now I have some questions about your mother.

Ask all Rs:
About how old is she?

_________  DK  RF

AGE

F003

If mother is known to be living with R (F205=1/F001 assigned 1) and we know whether R’s mother was living at R’s last IW (X013 not empty):

Now I have some questions about your mother.

Ask all Rs:
Does she need help with basic personal needs like dressing, eating, or bathing?

1. YES  5. NO  8. DK  9. RF
**F004**
Can she be left alone for an hour or more?

<table>
<thead>
<tr>
<th>1. YES</th>
<th>5. NO</th>
<th>8. DK</th>
<th>9. RF</th>
</tr>
</thead>
</table>

**F005**
Has a doctor ever said that your mother has a memory-related disease?

<table>
<thead>
<tr>
<th>1. YES</th>
<th>5. NO</th>
<th>8. DK</th>
<th>9. RF</th>
</tr>
</thead>
</table>

**F006**
**BRANCHPOINT: IF MOTHER IS STILL LIVING (F001=1), GO TO F011 BRANCHPOINT**

**F006**
About how old was she when she died?

**[IWER: PROBE IF NECESSARY]**

<table>
<thead>
<tr>
<th>AGE</th>
</tr>
</thead>
<tbody>
<tr>
<td>DK</td>
</tr>
</tbody>
</table>

**F007**
In what month and year did she die?

**F007**
MONTH:

<table>
<thead>
<tr>
<th>1. JAN</th>
<th>2. FEB</th>
<th>3. MAR</th>
<th>4. APR</th>
<th>5. MAY</th>
<th>6. JUN</th>
<th>7. JUL</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>DK</th>
<th>RF</th>
</tr>
</thead>
</table>

**F008**
YEAR

**F009**
Did she have an illness lasting 3 months or more during the last year she was alive?

<table>
<thead>
<tr>
<th>1. YES</th>
<th>5. NO</th>
<th>8. DK</th>
<th>9. RF</th>
</tr>
</thead>
</table>
F010 Did she ever live in a nursing home?

DEFINITION: ‘EVER LIVE IN A NURSING HOME’ MEANS MOVING INTO AND HAVING THE NURSING HOME AS THEIR HOME.

A NURSING HOME OR OTHER HEALTH FACILITY PROVIDES ALL OF THE FOLLOWING SERVICES FOR ITS RESIDENTS: DISPENSING OF MEDICATION, 24-HOUR NURSING ASSISTANCE AND SUPERVISION, PERSONAL ASSISTANCE, AND ROOMS & MEALS.

1. YES  5. NO  8. DK  9. RF

F011 BRANCHPOINT: IF R's FATHER WAS NOT LIVING AT R's LAST IW (X015=5), GO TO F021 BRANCHPOINT

IF FATHER IS KNOWN TO BE LIVING WITH R (F206=1), ASSIGN 1 TO F011 AND GO TO F012 BRANCHPOINT

F011 IF DID NOT ASK R ABOUT MOTHER (/F001 = EMPTY):
Now I have some questions about your parents.

ASK ALL Rs:
Is your father still living?

1. YES  5. NO  8. DK  9. RF

GO TO F016 BRANCHPOINT  GO TO F021 BRANCHPOINT

F012 BRANCHPOINT: IF WE KNOW WHETHER R's FATHER WAS LIVING AT R’s LAST IW (X015 NOT EMPTY), GO TO F013

F012 IF FATHER IS KNOWN TO BE LIVING WITH R (F206=1/F011 ASSIGNED 1):
Now I have some questions about your father.

ASK ALL Rs:
About how old is he?

DK  RF

AGE
IF FATHER IS KNOWN TO BE LIVING WITH R (F206=1/F011 ASSIGNED 1) and WE KNOW WHETHER R's FATHER WAS LIVING AT R’s LAST IW (X015 NOT EMPTY):
Now I have some questions about your father.

ASK ALL Rs:
Does he need help with basic personal needs like dressing, eating, or bathing?

1. YES  5. NO  8. DK  9. RF

Can he be left alone for an hour or more?

1. YES  5. NO  8. DK  9. RF

Has a doctor ever said that your father has a memory-related disease?

1. YES  5. NO  8. DK  9. RF

**F016 BRANCHPOINT: IF FATHER IS STILL LIVING (F011=1), GO TO F021 BRANCHPOINT**

About how old was he when he died?

[IWER: PROBE IF NECESSARY]

______ AGE

DK  RF

In what month and year did he die?

**F017 MONTH:**

1. JAN  2. FEB  3. MAR  4. APR  5. MAY  6. JUN  7. JUL


DK  RF

**F018 YEAR**
F019
Did he have an illness lasting 3 months or more during the last year he was alive?

1. YES  5. NO  8. DK  9. RF

F020
Did he ever live in a nursing home?

DEFINITION: ‘EVER LIVE IN A NURSING HOME’ MEANS MOVING INTO AND HAVING THE NURSING HOME AS THEIR HOME. A NURSING HOME OR OTHER HEALTH FACILITY PROVIDES ALL OF THE FOLLOWING SERVICES FOR ITS RESIDENTS: DISPENSING OF MEDICATION, 24-HOUR NURSING ASSISTANCE AND SUPERVISION, PERSONAL ASSISTANCE, AND ROOMS & MEALS.

1. YES  5. NO  8. DK  9. RF

F021 BRANCHPOINT: IF {MOTHER and FATHER} ARE STILL LIVING ((F001 and F011)=1), CONTINUE ON TO F021
IF R REPORTED THAT MOTHER IS STILL LIVING (F001=1) and DID NOT REPORT THAT FATHER IS STILL LIVING (F011 NOT 1), GO TO F022
IF R REPORTED THAT FATHER IS STILL LIVING (F011=1) and DID NOT REPORT THAT MOTHER IS STILL LIVING (F001 NOT 1), GO TO F023
OTHERWISE, GO TO F073 BRANCHPOINT

F021
Are your parents still married to each other?

1. YES  5. NO  8. DK  9. RF

GO TO F024 BRANCHPOINT

F022
Is your mother currently married?

1. YES  5. NO  8. DK  9. RF

F023 BRANCHPOINT: IF R DID NOT REPORT THAT FATHER IS STILL LIVING (F011 NOT 1), GO TO F041 BRANCHPOINT

F023
Is your father currently married?

1. YES  5. NO  8. DK  9. RF

F024
Do they own a home?

1. YES  5. NO  8. DK  9. RF

F025
Would you say their financial situation is better, worse, or about the same as yours?

1. BETTER  2. ABOUT THE SAME  3. WORSE  8. DK  9. RF

F026
Do they live together?

1. YES  5. NO  8. DK  9. RF

GO TO F043 BRANCHPOINT

BRANCHPOINT: IF BOTH (MOTHER and FATHER) ARE KNOWN TO BE LIVING WITH R ((F205 & F206)=1), ASSIGN 1 TO F027 AND GO TO F030 BRANCHPOINT

F027
With whom do they live — with you, by themselves, with another child, with other relatives, in a nursing home, or what?

1. LIVES WITH R  2. BY THEMSELVES  3. WITH ANOTHER CHILD  4. WITH OTHER RELATIVES

5. IN A NURSING HOME  6. IN A RETIREMENT CENTER  7. OTHER (SPECIFY)  8. DK  9. RF

F029 BRANCHPOINT: IF R DID NOT REPORT THAT PARENTS LIVE WITH ANOTHER CHILD (F027 NOT 3), GO TO F030 BRANCHPOINT
F029/F195_F029

What is the name of that sibling?

<table>
<thead>
<tr>
<th>SIBLING NAME(S)</th>
<th>[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]</th>
</tr>
</thead>
<tbody>
<tr>
<td>53. THROUGH 72. SIBLING NAME(S)</td>
<td>[ROWS PROVIDED BY BLAISE AS NECESSARY]</td>
</tr>
<tr>
<td>93. ALL SIBLINGS</td>
<td></td>
</tr>
<tr>
<td>97. OTHER (SPECIFY)</td>
<td>[F194 (Tag#=F029.6)]</td>
</tr>
<tr>
<td>98. DK</td>
<td></td>
</tr>
<tr>
<td>99. RF</td>
<td></td>
</tr>
</tbody>
</table>

NOTE: FIRST NAMES (per X058) OF LIVING SIBLINGS ARE DISPLAYED FOR REINTERVIEW Rs. THE IWER MAY MAKE ONLY ONE SELECTION.

F030 BRANCHPOINT: IF R DID NOT REPORT THAT PARENTS LIVE WITH HIM/HER (F027 NOT 1), GO TO F035 BRANCHPOINT

IF BOTH (MOTHER and FATHER) LIVED WITH R AT R’s LAST IW ((X014 and X016)=1), GO TO F073 BRANCHPOINT

F030

Did they move in with you, or did you move in with them?

1. PARENTS MOVED IN WITH R
2. R MOVED IN WITH PARENTS
5. PARENTS HAVE ALWAYS LIVED WITH R

GO TO F035 BRANCHPOINT

6. BOTH PARENTS AND R MOVED TO BE TOGETHER
7. OTHER (SPECIFY)
8. DK
9. RF

F031
F032

(In what month and year did the move take place?)

F032 MONTH:

1. JAN  2. FEB  3. MAR  4. APR  5. MAY  6. JUN  7. JUL

F033 YEAR

F034 Would you say the move was made mainly to help your parents out, to help you out, or because it was helpful to all?

1. HELP PARENTS  2. HELP R  3. HELPFUL TO ALL  8. DK  9. RF

F035 BRANCHPOINT: IF PARENTS LIVE WITH R (F027=1), GO TO F073 BRANCHPOINT

F035 Do your parents live within 10 miles of you?

1. YES  5. NO  8. DK  9. RF

F036/F196_F036 (In what state do they live?)

97. OTHER COUNTRY (SPECIFY)  98. DK  99. RF

STATE

NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.
F038
How often do you (or your [husband/wife/partner] (per X065)) have contact — either in person or by phone or mail — with them?

[IWER: IF R ANSWERS ‘ALMOST NEVER’ OR ‘NEVER,’ ENTER 0 AT NUMBER OF TIMES]

<table>
<thead>
<tr>
<th>NUMBER OF TIMES</th>
<th>0</th>
<th>DK</th>
<th>RF</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

GO TO F041 BRANCHPOINT

F039
PER:

<table>
<thead>
<tr>
<th>1. DAY</th>
<th>2. WEEK</th>
<th>3. EVERY TWO WEEKS/BI-WEEKLY</th>
<th>4. MONTH</th>
</tr>
</thead>
<tbody>
<tr>
<td>5. YEAR</td>
<td>6. ALMOST NEVER</td>
<td>7. OTHER (SPECIFY)</td>
<td>8. DK</td>
</tr>
</tbody>
</table>

F041 BRANCHPOINT: IF PARENTS LIVE TOGETHER (F026=1), GO TO F073 BRANCHPOINT

IF R DID NOT REPORT THAT MOTHER IS STILL LIVING (F001 NOT 1), GO TO F057 BRANCHPOINT

IF THIS IS A REINTERVIEW R and THE ALTERNATE WAVE FLAG IS NOT SET TO ASK QUESTIONS (F207>0), GO TO F043 BRANCHPOINT


F041
Does your mother own a home?

<table>
<thead>
<tr>
<th>1. YES</th>
<th>5. NO</th>
<th>8. DK</th>
<th>9. RF</th>
</tr>
</thead>
</table>

F042
Would you say her financial situation is better, worse, or about the same as yours?

<table>
<thead>
<tr>
<th>1. BETTER</th>
<th>2. WORSE</th>
<th>3. ABOUT THE SAME</th>
<th>8. DK</th>
<th>9. RF</th>
</tr>
</thead>
</table>

F043 BRANCHPOINT: IF MOTHER IS KNOWN TO BE LIVING WITH R (F205=1), ASSIGN 1 TO F043 AND GO TO F046 BRANCHPOINT
F043
With whom does your mother live — with you, by [herself/herself or with her husband only], with another child, with other relatives, in a nursing home, or what?

1. LIVES WITH R  2. BY HERSELF (OR WITH HER HUSBAND ONLY)  3. WITH ANOTHER CHILD  4. WITH OTHER RELATIVES
5. IN A NURSING HOME  6. IN A RETIREMENT CENTER  7. OTHER (SPECIFY)  8. DK  9. RF

F045 BRANCHPOINT: IF R DID NOT REPORT THAT MOTHER LIVES WITH ANOTHER CHILD (F043 NOT 3), GO TO F046 BRANCHPOINT

F045/F197_F045
What is the name of that sibling?

<table>
<thead>
<tr>
<th>SIBLING NAME(S)</th>
<th>[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]</th>
</tr>
</thead>
<tbody>
<tr>
<td>53. THROUGH 72. SIBLING NAME(S)</td>
<td></td>
</tr>
<tr>
<td></td>
<td>[ROWS PROVIDED BY BLAISE AS NECESSARY]</td>
</tr>
<tr>
<td>93. ALL SIBLINGS</td>
<td></td>
</tr>
<tr>
<td>97. OTHER (SPECIFY)</td>
<td>[F185 (Tag#=F045.6)]</td>
</tr>
<tr>
<td>98. DK</td>
<td></td>
</tr>
<tr>
<td>99. RF</td>
<td></td>
</tr>
</tbody>
</table>

NOTE: FIRST NAMES OF LIVING SIBLINGS ARE DISPLAYED FOR REINTERVIEW Rs. THE IWER MAY MAKE ONLY ONE SELECTION.

F046 BRANCHPOINT: IF R DID NOT REPORT THAT MOTHER LIVES WITH HIM/HER (F043 NOT 1), GO TO F051 BRANCHPOINT

IF MOTHER LIVED WITH R AT R’s LAST IW (X014=1),
GO TO F051 BRANCHPOINT
F046
Did she move in with you, or did you move in with her?

1. MOTHER MOVED IN WITH R
2. R MOVED IN WITH MOTHER
5. MOTHER HAS ALWAYS LIVED WITH R

GO TO F051 BRANCHPOINT

6. BOTH MOTHER AND R MOVED TO BE TOGETHER
7. OTHER (SPECIFY)

F047

F048
(In what month and year did the move take place?)

F048
MONTH:

1. JAN  2. FEB  3. MAR  4. APR  5. MAY  6. JUN  7. JUL

F049

F050
Would you say the move was made mainly to help your mother out, to help you out, or because it was helpful to all?

1. HELP MOTHER  2. HELP R  3. HELPFUL TO ALL

F050 BRANCHPOINT: IF MOTHER LIVES WITH R (F043=1) and FATHER IS STILL LIVING (F011=1), GO TO F057 BRANCHPOINT

IF MOTHER LIVES WITH R (F043=1) and R DID NOT REPORT THAT FATHER IS STILL LIVING (F011 NOT 1), GO TO F073 BRANCHPOINT

F051
Does your mother live within 10 miles of you?

1. YES  5. NO  8. DK  9. RF
F052/F198_F052
(In what state does she live?)

97. OTHER COUNTRY (SPECIFY)
98. DK
99. RF

STATE

F053

NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.

F054

How often do you (or your [husband/wife/partner]) have contact — either in person or by phone or mail — with your [mother and her husband/mother]?

[IWER: IF R ANSWERS ‘ALMOST NEVER’ OR ‘NEVER,’ ENTER 0 AT NUMBER OF TIMES]

NUMBER OF TIMES

0
DK
RF

GO TO F057 BRANCHPOINT

F055

PER:

1. DAY
2. WEEK
3. EVERY TWO WEEKS/BI-WEEKLY
4. MONTH

5. YEAR
6. ALMOST NEVER
7. OTHER (SPECIFY)
8. DK
9. RF

F056
F057 BRANCHPOINT: IF R DID NOT REPORT THAT FATHER IS LIVING (F011 NOT 1), GO TO F073 BRANCHPOINT

IF THIS IS A REINTERVIEW R and THE ALTERNATE WAVE FLAG IS NOT SET TO ASK QUESTIONS (F207>0), GO TO F059 BRANCHPOINT


F057
Does your father own a home?

1. YES  5. NO  8. DK  9. RF

F058
Would you say his financial situation is better, worse, or about the same as yours?

1. BETTER  2. WORSE  3. ABOUT THE SAME  8. DK  9. RF

F059 BRANCHPOINT: IF FATHER IS KNOWN TO BE LIVING WITH R (F206=1), ASSIGN 1 TO F059 AND GO TO F061 BRANCHPOINT

F059
With whom does your father live — with you, by [himself/himself or with his wife only], with another child, with other relatives, in a nursing home, or what?

1. LIVES WITH R  2. BY HIMSELF (OR WITH HIS WIFE ONLY)  3. WITH ANOTHER CHILD  4. WITH OTHER RELATIVES

5. IN A NURSING HOME  6. IN A RETIREMENT CENTER  7. OTHER (SPECIFY)  8. DK  9. RF

F060
F061 BRANCHPOINT: IF R DID NOT REPORT THAT FATHER LIVES WITH ANOTHER CHILD (F059 NOT 3), GO TO F062 BRANCHPOINT

F061/F199_F061
What is the name of that sibling?

<table>
<thead>
<tr>
<th>SIBLING NAME(S)</th>
<th>[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]</th>
</tr>
</thead>
<tbody>
<tr>
<td>53. THROUGH 72. SIBLING NAME(S)</td>
<td>[ROWS PROVIDED BY BLAISE AS NECESSARY]</td>
</tr>
<tr>
<td>93. ALL SIBLINGS</td>
<td></td>
</tr>
<tr>
<td>97. OTHER (SPECIFY) (Tag#=F061.6)</td>
<td></td>
</tr>
<tr>
<td>98. DK</td>
<td></td>
</tr>
<tr>
<td>99. RF</td>
<td></td>
</tr>
</tbody>
</table>

NOTE: FIRST NAMES OF LIVING SIBLINGS ARE DISPLAYED FOR REINTERVIEW Rs. THE IWER MAY MAKE ONLY ONE SELECTION.

F062 BRANCHPOINT: IF R DID NOT REPORT THAT FATHER LIVES WITH HIM/HER (F059 NOT 1), GO TO F067 BRANCHPOINT

IF FATHER LIVED WITH R AT R’s LAST IW, GO TO F073 BRANCHPOINT

F062
Did he move in with you, or did you move in with him?

| 1. FATHER MOVED IN WITH R |
| 2. R MOVED IN WITH FATHER |
| 5. FATHER HAS ALWAYS LIVED WITH R |

GO TO F073 BRANCHPOINT

| 6. BOTH FATHER AND R MOVED TO BE TOGETHER |
| 7. OTHER (SPECIFY) |
| 8. DK |
| 9. RF |

F063
In what month and year did the move take place?

MONTH:

1. JAN  2. FEB  3. MAR  4. APR  5. MAY  6. JUN  7. JUL

DK  RF

YEAR

Would you say the move was made mainly to help your father out, to help you out, or because it was helpful to all?

1. HELP FATHER  2. HELP R  3. HELPFUL TO ALL  8. DK  9. RF

BRANCHPOINT: IF FATHER LIVES WITH R (F059=1), GO TO F073

Does your father live within 10 miles of you?

1. YES  5. NO  8. DK  9. RF

(In what state does he live?)

97. OTHER COUNTRY (SPECIFY)  98. DK  99. RF

STATE

F069

NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.
F070
How often do you (or your [husband/wife/partner]) have contact — either in person or by phone or mail — with your [father and his wife/father]?

[IWER: IF R ANSWERS ‘ALMOST NEVER’ OR ‘NEVER,’ ENTER 0 AT NUMBER OF TIMES]

0  DK  RF

GO TO F073 BRANCHPOINT

F071
PER:

1. DAY  2. WEEK  3. EVERY TWO WEEKS/BI-WEEKLY  4. MONTH

5. YEAR  6. ALMOST NEVER  7. OTHER (SPECIFY)  8. DK  9. RF

F073 BRANCHPOINT: IF R REPORTED IN THIS IW THAT AT LEAST ONE PARENT IS LIVING (F001=1 or F011=1) or AT LEAST ONE PARENT WAS LIVING AT LAST IW ((X013 or X015)=1), GO TO F080

IF R REPORTED HAVING NO LIVING SISTERS IN R’s LAST WAVE IW (Z213=(0 and NOT EMPTY)) and THIS IS A REINTERVIEW R (Z076=1), GO TO F076 BRANCHPOINT

F073
Now I have some questions about your sisters.

How many living sisters do you have?

Include adopted or half-sisters but do not count step-sisters.

[IWER: USE ZERO FOR NONE]

0  DK  RF

GO TO F076

F074 BRANCHPOINT: IF R HAS MORE THAN ONE LIVING SISTER (F073 >1), GO TO F075 BRANCHPOINT
F074

Is she currently married?

1. YES  5. NO  8. DK  9. RF

F075 BRANCHPOINT: IF R HAS ONLY ONE LIVING SISTER (F073=1), GO TO F076

F075

How many of them are currently married?

[IWER: USE ZERO FOR NONE]

NUMBER OF MARRIED SISTERS

DK  RF

F076 BRANCHPOINT: IF R REPORTED HAVING NO LIVING BROTHERS IN R’s LAST WAVE IW (Z212={0 and NOT EMPTY})) and THIS IS A REINTERVIEW R (Z076=1), GO TO 104 BRANCHPOINT

F076

Now I have some questions about your brothers.

How many living brothers do you have?

Include adopted or half-brothers but do not count step-brothers.

[IWER: USE ZERO FOR NONE]

NUMBER OF BROTHERS

0  DK  RF

GO TO F104 BRANCHPOINT

F077 BRANCHPOINT: IF R HAS MORE THAN ONE LIVING BROTHER (F076 >1), GO TO F078 BRANCHPOINT

F077

Is he currently married?

1. YES  5. NO  8. DK  9. RF

F078 BRANCHPOINT: IF R HAS ONLY ONE LIVING BROTHER (F076=1), GO TO F104 BRANCHPOINT
How many of them are currently married?

[IWER: USE ZERO FOR NONE]

NUMBER OF MARRIED BROTHERS

F080 BRANCHPOINT: GO TO F104 BRANCHPOINT
NOTE: THE SIBLING ROSTER AND FOLLOWUP QUESTIONS (F080 THROUGH F103) ARE ASKED ONLY OF Rs WHO HAVE OR HAD AT LEAST ONE LIVING PARENT IN THE CURRENT OR LAST INTERVIEW.

F080

IF THIS IS A REINTERVIEW R WITHOUT LIVING SIBLINGS IN THE SIBLING TABLE:
Our records show that you have no living brothers or sisters.

ASK ALL Rs WITHOUT LIVING SIBLINGS IN THE SIBLING TABLE:
Do you have any living brothers or sisters?

1. YES  5. NO

GO TO F193 (BETWEEN END OF SIBLING ROSTER & F083 BRANCHPOINT)

IF THERE ARE LIVING SIBLINGS ALREADY IN THE SIBLING TABLE FOR R:
Now I have some questions about your living brothers and sisters.

[IWER: VERIFY AND UPDATE INFORMATION ON R’S SIBLINGS]

IF R IS COUPLED (X065={1 or 3}):
IF THIS IS A FIRST R AND A REINTERVIEW R (Z076=1):
[IWER: THE SIBLING GRID FOR THE 1ST R WILL DISPLAY A LIST OF R’S LIVING SIBLINGS AND THE LIVING SIBLINGS OF R’S SPOUSE/PARTNER. THESE SIBLINGS WOULD HAVE BEEN REPORTED IN PREVIOUS WAVE INTERVIEWS OR MIGHT HAVE BEEN ADDED THIS WAVE IN THE SECTION A HHM GRID.]

IF THIS IS A SECOND R:
[IWER: THE SIBLING GRID FOR THE 2ND R DISPLAYS ONLY 2ND R’S OWN BROTHERS AND/OR SISTERS WHICH THE 1ST R HAD CLASSIFIED AS SIBLINGS OF HIS/HER SPOUSE/PARTNER.]

1. CONTINUE
SIBLING ROSTER:

<table>
<thead>
<tr>
<th>PERSON INDEX (X054)</th>
<th>FIRST NAME (X058)</th>
<th>SIBLING RELATION TO R (X061)</th>
<th>SIBLING RELATION TO SP/P (X063)</th>
<th>F190 RELATION IF OTHER RELATIVE</th>
<th>ID ON LIST IF CHILD</th>
<th>RESIDENCY (X056)</th>
<th>X083 MARRIED (X065)</th>
<th>X084 PARTNERED (X065)</th>
<th>PERSON INFO CHANGED (X074)</th>
<th>DUPLICATE TO OTHER SIB (-IN-LAW) (X075)</th>
<th>COMMENT (X081)</th>
</tr>
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NOTE: THE ROSTER DISPLAYS A LIST OF R's LIVING SIBLINGS, IF ANY, REPORTED IN THE HH's PREVIOUS INTERVIEWS AND/OR ANY SIBLINGS PREVIOUSLY ADDED IN THIS INTERVIEW AT THE SCREENER OR IN THE COVERSCREEN AT THE HOUSEHOLD MEMBERS ROSTER. NEW Rs WOULD SHOW SIBLINGS IF ANY WERE ADDED IN THIS INTERVIEW IN THE SAME WAY AS FOR A REINTERVIEW R. IF THE ROSTER SHOWS NO SIBLINGS, THE FIRST LINE IS BLANK, ALLOWING THE ENTRY OF A NEW SIBLING.

SIBLINGS-IN-LAW ARE ALSO SHOWN, BUT ONLY FOR THE FIRST R, WHO IS GIVEN THE ROLE OF DISTINGUISHING BETWEEN HIS/HER OWN SIBLINGS AND THOSE OF HIS/HER SPOUSE/PARTNER. ‘SIBLINGS-IN-LAW’ WHO ARE NOT SIBLINGS OF EITHER R OR HIS/HER SPOUSE/PARTNER WILL BE DROPPED FROM OR WILL NOT BE ADDED TO THE ROSTER.

THE SECOND R SEES A ROSTER OF ONLY INDIVIDUALS WHOM THE FIRST R CLASSIFIED AS HIS/HER SIBLINGS-IN-LAW (X061={16 or 18}) BY EITHER:

(a) CHANGING THE RELATIONSHIP OF A PREVIOUSLY LISTED SIBLING TO A SIBLING-IN-LAW, OR

(b) VERIFYING THE RELATIONSHIP OF A PERSON PREVIOUSLY CLASSIFIED AS HIS/HER SIBLING-IN-LAW.

THE SECOND R SEES THE RELATIONSHIP REVERSED TO THAT OF A BROTHER OR SISTER (i.e., FROM RELATIONSHIP CODES OF {16 or 18} TO {15 or 17}). IF THE SECOND R THEN STATES THAT THE INDIVIDUAL IS A SIBLING-IN-LAW, IT IS ASSUMED THAT PERSON IS A SPOUSE/PARTNER OF A SIBLING OF EITHER R AND THE RELATIONSHIP IS CLASSIFIED AS ‘OTHER RELATIVE’ (X061=19). S/HE IS NOT INCLUDED IN FOLLOWUP QUESTIONS ABOUT SIBLINGS NOR ON SUBSEQUENT SIBLING LISTS. THE SECOND R ALSO MAY ADD MORE OF HIS/HER OWN SIBLINGS TO THE ROSTER.
***BEGINNING OF X058 SIBLING ROSTER LOOP: QUESTIONS X058 THROUGH X081 ARE REPEATED FOR EACH SIBLING (AND, FOR THE FIRST R, EACH SIBLING-IN-LAW) ORIGINALLY APPEARING ON THE ROSTER AT F080, AND FOR EACH SIBLING WHO IS NEWLY ADDED TO THE ROSTER. THE ROSTER ALLOWS FOR UP TO 20 SIBLINGS(-IN-LAW).***

X058
(What is his or her first name?)

[IWER: DO NOT INCLUDE STEP-BROTHERS OR STEP-SISTERS]

[IWER: ADD ONLY NEW SIBLINGS OF CURRENT R. DO NOT ADD SIBLINGS OF R'S SPOUSE/PARTNER - EACH R IN A COUPLED HH ADDS ONLY HIS/HER OWN SIBLINGS DURING THEIR INTERVIEW.]

[IWER: USE DOWN ARROW TO CHECK FOR MORE PERSONS ON THE GRID. IF NONE, PROBE FOR ADDITIONAL BROTHERS OR SISTERS OF R. WHEN ALL HAVE BEEN ENTERED, PRESS [ENTER] ON BLANK NAME FIELD TO EXIT GRID.]

SIBLINGn’s FIRST NAME

X058

X061 BRANCHPOINT: IF (NO NAME IS SHOWN and NO RESPONSE WAS ENTERED)
(X058=EMPTY=(NOT NAME and NOT DK and NOT RF)), GO TO F104 (OUT OF LOOP)

X061
What is SIBLINGn NAME’s (per X058) relationship to you?

[IWER: VERIFY OR CORRECT THE RELATIONSHIP TO R FOR EACH LISTED PERSON]

IF THIS IS THE SECOND R:
[IWER: THE 2" R SEES ONLY CODES FOR ‘BROTHER’ AND ‘SISTER’]

IF THIS IS THE FIRST R:
[IWER: THE 1" R IS ABLE TO SELECT FROM ALL AVAILABLE SIBLING RELATIONSHIP CODES]

[IWER: IF THIS IS A SPOUSE/PARTNER OF A SIBLING OF EITHER R, CODE AS ‘OTHER RELATIVE’]

15. BROTHER
16. BROTHER-IN-LAW OR BROTHER OF SP/P [DISPLAYED ONLY FOR FIRST R]
17. SISTER
18. SISTER-IN-LAW OR SISTER OF SP/P [DISPLAYED ONLY FOR FIRST R]

19. OTHER RELATIVE
98. DK
99. RF

F190 BRANCHPOINT: IF ‘OTHER RELATIVE’ WAS NOT SELECTED (X061 NOT 19),
GO TO X063 BRANCHPOINT

IF ‘OTHER RELATIVE’ WAS SELECTED (X061=19) and THIS IS A SECOND R, GO TO X074
What is SIBLINGn NAME’s relationship to you?

<table>
<thead>
<tr>
<th>RELATION TO R</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>2. SPOUSE/PARTNER</td>
<td>24. PROFESSIONAL</td>
</tr>
<tr>
<td>3. SON</td>
<td>25. PROFESSIONAL (SPECIFY)</td>
</tr>
<tr>
<td>4. STEPSON OR SON OF PARTNER</td>
<td>26. LATE SPOUSE/PARTNER</td>
</tr>
<tr>
<td>5. SPOUSE/PARTNER OF DAUGHTER/STEP-DAUGHTER</td>
<td>27. EX-SPOUSE/PARTNER</td>
</tr>
<tr>
<td>6. DAUGHTER</td>
<td>28. UNLISTED CHILD OR CHILD-IN-LAW</td>
</tr>
<tr>
<td>7. STEPDaUGHTER OR DAUGHTER OF PARTNER</td>
<td>29. NOT PROXY INTERVIEW</td>
</tr>
<tr>
<td>8. SPOUSE/PARTNER OF SON/STEPSON</td>
<td>30. FORMER STEP-CHILD</td>
</tr>
<tr>
<td>9. GRANDCHILD OF R OR SP/P</td>
<td>31. FORMER CHILD-IN-LAW</td>
</tr>
<tr>
<td>10. FATHER</td>
<td>32. RELATIONSHIP UNKNOWN</td>
</tr>
<tr>
<td>11. FATHER OF SP/P</td>
<td>33. SP/P OF GRANDCHILD</td>
</tr>
<tr>
<td>12. MOTHER</td>
<td>90. AMBIGUOUS CHILD RELATIONSHIP (INCLUDES FOSTER CHILD)</td>
</tr>
<tr>
<td>13. MOTHER OF SP/P</td>
<td>91. AMBIGUOUS CHILD-IN-LAW RELATIONSHIP (INCLUDES SPOUSE/PARTNER OF FOSTER CHILD)</td>
</tr>
<tr>
<td>14. R’S PARENTS</td>
<td>98. DK</td>
</tr>
<tr>
<td>15. OTHER RELATIVE</td>
<td>99. RF</td>
</tr>
<tr>
<td>16. OTHER INDIVIDUAL</td>
<td></td>
</tr>
<tr>
<td>17. ORGANIZATION</td>
<td></td>
</tr>
<tr>
<td>18. EMPLOYEE OF ‘INSTITUTION’</td>
<td></td>
</tr>
<tr>
<td>19. PAID HELPER</td>
<td></td>
</tr>
</tbody>
</table>

**NOTE:** Any person reclassified here as a child is not added to child lists in this or any other section.
F191 BRANCHPOINT: IF THIS PERSON IS NOT A CHILD (F190 (NOT 3 and NOT 4 and NOT 5 and NOT 6 and NOT 7 and NOT 8 and NOT 90 and NOT 91)),
GO TO X063 BRANCHPOINT

IF R HAS NO CHILDREN ON CHILD LIST, GO TO X063 BRANCHPOINT

F191
Is this person one of these people?
[IWER: IF NO PRESS [ENTER] TO CONTINUE]

<table>
<thead>
<tr>
<th>CHILD NAME(S)</th>
<th>[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES IN COVERSCREEN]</th>
</tr>
</thead>
<tbody>
<tr>
<td>3. THROUGH 42. CHILD (&amp; SPOUSE/PARTNER) NAME(S) — RELATIONSHIP</td>
<td></td>
</tr>
<tr>
<td>[ROWS PROVIDED BY BLAISE AS NECESSARY]</td>
<td></td>
</tr>
<tr>
<td>98. DK</td>
<td></td>
</tr>
<tr>
<td>99. RF</td>
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</tbody>
</table>

NOTE: NAMES OF ALL LIVING AND DEAD CHILDREN AND THEIR SPOUSES/PARTNERS (IF ANY) ARE DISPLAYED AS SEPARATE INDIVIDUALS. NAMES ARE FOLLOWED BY THEIR RELATIONSHIP TO THE RESPONDENT.

X063 BRANCHPOINT: IF THIS IS A SECOND R or R IS NOT COUPLED (X065 (NOT 1 and NOT 3)) or THIS IS A NEW SIBLING, GO TO X056 BRANCHPOINT

X063
What is the relationship of SIBLINGn NAME (per X058) to your (current) [husband/wife/partner]?
[IWER: ENTER RELATIONSHIP OF LISTED PERSON TO R’s SPOUSE]
[IWER: RELATIONSHIP TO R AND RELATIONSHIP TO SPOUSE SHOULD NOT BE IDENTICAL UNLESS BOTH ARE CODED 19-OHER RELATIVE — ERROR MESSAGE WILL ALERT YOU IF THEY ARE]

15. BROTHER  16. BROTHER-IN-LAW OR BROTHER OF SP/P [DISPLAYED ONLY FOR FIRST R]  17. SISTER
18. SISTER-IN-LAW OR SISTER OF SP/P [DISPLAYED ONLY FOR FIRST R]  19. OTHER RELATIVE
98. DK  99. RF

X056 BRANCHPOINT: IF THIS PERSON IS NOT R’s SIBLING (X061 (NOT 15 and NOT 17)), GO X074
X056
(Does SIBLINGn's FIRST NAME (per X058) live with you?)

1. RESIDENT
2. AWAY/INST: THE PERSON IS TEMPORARILY AWAY (IN SCHOOL, JAIL, REHAB, ETC.) AND DOES NOT HAVE ANY OTHER PERMANENT ADDRESS
3. AWAY/OTHER: THE PERSON IS TEMPORARILY AWAY (FOR ANOTHER REASON, SUCH AS TRAVELLING) AND DOES NOT HAVE ANY OTHER PERMANENT ADDRESS
4. DIED
5. NONRESIDENT
6. HAVE NO CONTACT
8. DK
9. RF

GO TO X074

NOTE: CODE "4. DIED" IS NOT DISPLAYED FOR NEW COHORTS.

X083
(Is SIBLINGn's FIRST NAME married?)

1. YES
5. NO
8. DK
9. RF

GO TO X074

X084
(Is SIBLINGn's FIRST NAME living with a partner as if married?)

1. YES
5. NO
8. DK
9. RF

X074
IWER: IF YOU CHANGED OR ADDED THIS PERSON, MARK IT HERE

IWER: IF YOU HAVE NOT CHANGED ANY INFORMATION ABOUT THIS SIBLING BE SURE TO ADJUST RESPONSE TO "NO CHANGE"

1. CHANGE IN STATUS
2. DUPLICATED
3. CHANGED OR CORRECTED SPELLING OF PERSONS NAME
4. ADDED
5. NO CHANGE
6. DELETED
8. DK
9. RF

NOTE: WHEN THE IWER SEES QUESTION X074 A RESPONSE HAS ALREADY BEEN ASSIGNED, BASED ON RESPONSES TO PREVIOUS QUESTIONS IN THE X058 LOOP. HOWEVER, THE IWER MAY CHANGE THE RESPONSE AT HIS/HER DISCRETION.
X075 BRANCHPOINT: IF PERSON IS NOT A DUPLICATE (X074 NOT 2), GO TO X081
BRANCHPOINT

X075
IWER: CHOOSE THE PERSON THIS IS A DUPLICATE OF

<table>
<thead>
<tr>
<th>SIBLING NAME(S)</th>
<th>[DISPLAYED BY BLAISE FROM PRELOAD]</th>
</tr>
</thead>
<tbody>
<tr>
<td>53. THROUGH 72. SIBLING NAME(S)</td>
<td>[ROWS PROVIDED BY BLAISE AS NECESSARY]</td>
</tr>
<tr>
<td>98. DK</td>
<td></td>
</tr>
<tr>
<td>99. RF</td>
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</table>

NOTE: IWER CHOOSES NAME FROM THE LIST OF SIBLINGS THAT APPEARED ON THE ORIGIINAL ROSTER.

X081 BRANCHPOINT: IF PERSON IS OTHER RELATIVE (X061=19), CONTINUE ON TO X081
IF PERSON WAS NOT CHANGED (X074=5), GO TO END OF X058 LOOP

X081
IWER: ENTER ANY COMMENTS HERE

__________________________
__________________________
__________________________

***END OF X058 SIBLING ROSTER LOOP: REPEAT QUESTIONS X058 THROUGH X081 FOR EACH SIBLING ORIGINALLY APPEARING ON THE ROSTER AT F080, AND FOR EACH SIBLING BEING NEWLY ADDED TO THE ROSTER.***

F193 (Tag#=F080.1)
[IWER: PRESS 1 TO PROCESS THE SIBLING GRID]
[IWER: THE PRECEEDING TABLE WILL NOT BE ACCESSIBLE AFTER THIS POINT]

1. CONTINUE

F083 BRANCHPOINT: IF R HAS NO SIBLINGS LISTED ON SIBLING ROSTER AT F080, GO TO
F104 BRANCHPOINT
IF R HAS NO SIBLINGS REPORTED AS DIED IN THIS IW (NONE WITH RESIDENCY STATUS=4 AT F080), GO TO F086 LOOP BRANCHPOINT
F083
In what month and year did DEAD SIBLING\textsubscript{n} NAME ([BROTHER/SISTER]) die?

NOTE: THIS QUESTION IS ASKED FOR EACH DEAD SIBLING ON THE ROSTER AT F080.

F083 MONTH:

1. JAN  2. FEB  3. MAR  4. APR  5. MAY  6. JUN  7. JUL

F084 YEAR

F086 LOOP BRANCHPOINT: IF R HAS NO LIVING SIBLINGS IN CONTACT (0 WITH RESIDENCY STATUS/X056=(1 or 2 or 3 or 5) AT F080), GO TO F104 BRANCHPOINT

***BEGINNING OF F086 LOOP: QUESTIONS F086 THROUGH F088 ARE REPEATED FOR EACH LIVING SIBLING IN CONTACT (RESIDENCY STATUS={1 or 2 or 3 or 5}) THAT WAS ON OR ADDED TO THE ROSTER (X074=4) AT F080. THE ROSTER ALLOWS FOR UP TO 20 SIBLINGS (-IN-LAW).***

F086 BRANCHPOINT: IF SIBLING\textsubscript{n} WAS NOT ADDED TO ROSTER AT THIS IW (X074 NOT 4), GO TO END OF F086 LOOP (AFTER F088)

F086 How old is SIBLING\textsubscript{n} NAME ([BROTHER/SISTER])?

DK  RF

AGE
F087 BRANCHPOINT: IF THIS IS A REINTERVIEW R and THE ALTERNATE WAVE FLAG IS
NOT SET TO ASK QUESTIONS (F207>0), GO TO END OF F086 LOOP
(AFTER F088)

NOTE: QUESTIONS F087 & F088 WILL ALWAYS BE ASKED OF NEW INTERVIEW Rs FROM
2004 ONWARDS. THEY WERE ASKED OF REINTERVIEW Rs IN THE 2002 AND 2004
WAVE BUT THEREAFTER WILL BE ASKED ONLY IN ALTERNATE WAVES. THUS, THEY

F087
How many children does ([BROTHER/SISTER]) SIBLINGn NAME have?

NUMBER OF CHILDREN

F088
How many grandchildren does ([BROTHER/SISTER]) SIBLINGn NAME have?

NUMBER OF GRANDCHILDREN

***END OF F086 LOOP: IF THERE IS ANOTHER NEW SIBLING ON THE ROSTER, GO BACK TO
BEGINNING OF F086 LOOP. IF NOT, CONTINUE ON TO BEGINNING OF F092 LOOP,
BELOW.***
***BEGINNING OF F092 LOOP: QUESTIONS F092 THROUGH F103 ARE ASKED FOR UP TO FOUR LIVING SIBLINGS IN CONTACT, RANDOMLY SELECTED FROM ROSTER AT F080 (RESIDENCY STATUS={1 or 2 or 3 or 5}). REINTERVIEW Rs ARE ASKED ABOUT ONLY THOSE SIBLINGS WHO WERE SELECTED IN A PREVIOUS IW AND ARE STILL LIVING AND IN CONTACT.***

**F092**

Is ([BROTHER/SISTER]) SIBLINGn NAME working 30 or more hours per week, under 30 hours, or not at all?

1. 30+ HOURS  2. <30 HOURS  3. NOT AT ALL  8. DK  9. RF

**F093**

Does [he/she/(he/she)] have anyone under 18 living with [him/her/(him/her)]?

1. YES  5. NO  8. DK  9. RF

**F094**

Would you say [his/her/(his/her)] financial situation is better, worse, or about the same as yours?

1. BETTER  2. WORSE  3. ABOUT THE SAME  8. DK  9. RF

**F095**

Does SIBLINGn NAME own a home?

1. YES  5. NO  8. DK  9. RF

**NOTE:** QUESTIONS F094 & F095 WILL ALWAYS BE ASKED OF NEW INTERVIEW Rs FROM 2004 ONWARDS. THEY WERE ASKED OF REINTERVIEW Rs IN THE 2002 AND 2004 WAVE BUT THEREAFTER WILL BE ASKED ONLY IN ALTERNATE WAVES. THUS, THEY WILL NOT BE ASKED IN 2006 AND 2010, BUT WILL BE ASKED AGAIN IN 2008.
F096 BRANCHPOINT: IF R DID NOT REPORT THAT MOTHER IS STILL LIVING (F001 NOT 1), GO TO F097 BRANCHPOINT

IF R's PARENT(S) LIVES WITH THIS SIBLING (SIBLINGn WAS SELECTED FROM LIST AT {F029 or F045 or F061}), GO TO F098 BRANCHPOINT

IF R SAID PARENT(S) LIVES WITH ALL SIBLINGS ((F029 or F045 or F061)=93), GO TO F098 BRANCHPOINT

F096

Does SIBLINGn NAME live within 10 miles of your [parents/mother]?

1. YES  5. NO  6. (VOL) LIVES WITH PARENT(S)  8. DK  9. RF

F097 BRANCHPOINT: IF FATHER WAS NOT REPORTED AS LIVING (F011 NOT 1) or PARENTS ARE STILL MARRIED (F021=1), GO TO F098 BRANCHPOINT

F097

Does SIBLINGn NAME live within 10 miles of your father?

1. YES  5. NO  6. (VOL) LIVES WITH PARENT(S)  8. DK  9. RF

F098 BRANCHPOINT: IF SIBLINGn WAS NOT ADDED TO ROSTER AT THIS IW (X074 NOT 4), GO TO F103 BRANCHPOINT

F098

What is the highest grade of school or year of college SIBLINGn NAME completed?

0  NO FORMAL EDUCATION  1 – 11 GRADES  12  HIGH SCHOOL

13 – 15  SOME COLLEGE  16  COLLEGE GRAD  17  POST COLLEGE (17+ YEARS)

GO TO F100 BRANCHPOINT

DK  RF
F099
Did [he/she/(he/she)] get a high school diploma or pass a high school equivalency test?

1. YES, DIPLOMA  2. YES, EQUIVALENCY [GED]  5. NO  8. DK  9. RF

F100 BRANCHPOINT: IF SIBLINGn DID NOT GO TO COLLEGE (F098=0-12 or DK or RF), GO TO F103 BRANCHPOINT

F100
(Did [he/she/(he/she)] get a college degree)?

1. YES  5. NO  8. DK  9. RF

GO TO F103 BRANCHPOINT

F101
(What is the highest degree [he/she/(he/she)] earned?)

1. LESS THAN BACHELORS  2. BACHELORS  3. MASTERS/MBA  4. LAW

5. PHD  6. MD  7. OTHER (SPECIFY)  8. DK  9. RF

F103 BRANCHPOINT: IF SIBLINGn IS NOT MARRIED/PARTNERED (X065 {NOT 1 and NOT 3}), GO TO END OF F092 LOOP (AFTER F103)

F103
Is ([BROTHER/SISTER]) SIBLINGn NAME's (husband/wife/partner) working 30 or more hours per week, under 30 hours, or not at all?

1. 30+ HOURS  2. <30 HOURS  3. NOT AT ALL  8. DK  9. RF

***END OF F092 LOOP: IF ANOTHER SIBLING WAS SELECTED FOR QUESTIONS, GO BACK TO BEGINNING OF F092 LOOP. IF NOT, CONTINUE ON TO F104 BRANCHPOINT.***
F104 BRANCHPOINT: IF R’s (MOTHER and FATHER) DIED MORE THAN 2 YEARS AGO ({F001 NOT ASKED or PER F008} and {F011 NOT ASKED or PER F018}), GO TO F174 BRANCHPOINT

NOTE: F104 THROUGH F158 ARE ASKED IF AT LEAST ONE PARENT IS CURRENTLY LIVING OR WAS LIVING WITHIN THE PAST TWO YEARS.

F104

Now about help to and from parents...

Not counting any shared housing or shared food, did you (or your [husband/wife/partner]) give financial help to your (deceased) [parents/mother/mother (and/or her husband)/father/father (and/or his wife)] amounting to $500 or more [since R’s LAST IW MONTH (per Z092), YEAR (per Z093)/in the last two years]?

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.

1. YES  5. NO   8. DK   9. RF

GO TO F112 BRANCHPOINT

F105 BRANCHPOINT: IF ONE PARENT IS STILL LIVING (((F001 or F011)=1) and R DID NOT REPORT THAT THE OTHER PARENT IS STILL LIVING (((F011 or F001, RESPECTIVELY)={5 or DK or RF or NOT ASKED})), ASSIGN 1 TO F105 IF IT IS R's MOTHER or 2 TO F105 IF IT IS R's FATHER) THAT IS LIVING, AND GO TO BEGINNING OF F107 LOOP

IF ONE PARENT WAS ALIVE AT R’s LAST IW (((X013 or X015)=1), BUT R DID NOT REPORT IN THIS IW THAT THAT SAME PARENT IS STILL LIVING (((F001 or F011)={5 or DK or RF}) and THE OTHER PARENT WAS NOT LIVING AT R’s LAST IW (((F011 or F001, RESPECTIVELY) NOT ASKED), ASSIGN 1 TO F105 IF IT IS R's MOTHER or 2 TO F105 IF IT IS R's FATHER) THAT WAS LIVING AT R’s LAST IW, AND GO TO BEGINNING OF F107 LOOP

IF BOTH PARENTS ARE STILL LIVING (((F011 and F001)=1) and R DID NOT REPORT THAT THEY ARE NOT STILL MARRIED TO EACH OTHER (F021 NOT 5), ASSIGN 3 TO F105 AND GO TO BEGINNING OF F107 LOOP
F105
(Who was helped?)
[IWER: CHOOSE ALL THAT APPLY]
1. MOTHER (AND/OR HER HUSBAND)
2. FATHER (AND/OR HIS WIFE)
3. PARENTS
8. DK
9. RF
GO TO F112 BRANCHPOINT

***BEGINNING OF F107 LOOP: QUESTIONS F107 THROUGH F111 ARE REPEATED FOR EACH SELECTION MADE AT F105M, PARENT(S) GIVEN FINANCIAL ASSISTANCE BY R.***

F107
FOR: YOUR [MOTHER/MOTHER (AND/OR HER HUSBAND)/FATHER/FATHER (AND/OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT F105M.

About how much money did that amount to altogether [since R’s LAST IN MONTH, YEAR/in the last two years]?
[IWER: DO NOT PROBE DK/RF]

______________
AMOUNT
DK
RF

GO TO END OF F107 LOOP (AFTER D145d)

F109-F111 Unfolding Sequence
Question text: Did it amount to less than $___, more than $___, or what?

PROCEDURES: 1Up, 1Down
BREAKPOINTS: $1,000, $5,000
RANDOM ENTRY POINTS: $1,000, $5,000
RANDOM ENTRY POINT ASSIGNMENT [1 ($1,000)] or [NOT 1] ($5,000] AT X501

***END OF F107 LOOP: IF THERE REMAINS ANOTHER SELECTION FROM F105, PARENT(S) GIVEN FINANCIAL ASSISTANCE BY R, GO TO BEGINNING OF F107 LOOP. IF NOT, CONTINUE ON TO F112 BRANCHPOINT.***

F112 BRANCHPOINT: IF R HAS NO SIBLINGS, GO TO F119
(Since R’s LAST IW MONTH, YEAR/In the last two years), did any of your brothers or sisters give financial help to your (deceased) [parents/mother/mother (and/or her husband)/father/father (and/or his wife)] amounting to $500 or more?

**DEFINITION:** BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.

1. YES  
5. NO  
8. DK  
9. RF  

**GO TO F119**

**F113 BRANCHPOINT:** IF ONE PARENT IS STILL LIVING (F001 or F011=1) and R DID NOT REPORT THAT THE OTHER PARENT IS STILL LIVING (F011 or F001, RESPECTIVELY)=(5 or DK or RF or NOT ASKED), ASSIGN {1 TO F113 IF IT IS R’s MOTHER or 2 TO F113 IF IT IS R’s FATHER} THAT IS LIVING, AND GO TO F114 LOOP BRANCHPOINT

IF ONE PARENT WAS ALIVE AT R’s LAST IW ((X013 or X015)=1), but R DID NOT REPORT IN THIS IW THAT THAT SAME PARENT IS STILL LIVING ((F001 or F011)=(5 or DK or RF)) and THE OTHER PARENT WAS NOT LIVING AT R’s LAST IW ((F011 or F001, RESPECTIVELY) NOT ASKED), ASSIGN {1 TO F113 IF IT IS R’s MOTHER or 2 TO F113 IF IT IS R’s FATHER} THAT WAS LIVING AT R’s LAST IW, AND GO TO F114 LOOP BRANCHPOINT

IF BOTH PARENTS ARE STILL LIVING ((F011 and F001)=1) and R DID NOT REPORT THAT THEY ARE NOT STILL MARRIED TO EACH OTHER (F021 NOT 5), ASSIGN 3 TO F113 AND GO TO F114 LOOP BRANCHPOINT

**F113**
(Who was helped?)

[IWER: CHOOSE ALL THAT APPLY]

1. MOTHER (AND/OR HER HUSBAND)  
2. FATHER (AND/OR HIS WIFE)  
3. PARENTS  
8. DK  
9. RF  

**GO TO F119**

**F114 LOOP BRANCHPOINT:** IF R HAS ONLY ONE SIBLING and R DID NOT REPORT GIVING FINANCIAL ASSISTANCE OF AT LEAST $500 TO A PARENT (F104 NOT 1), GO TO F119
***BEGINNING OF F114 LOOP: QUESTIONS F114 THROUGH F117 ARE REPEATED FOR EACH SELECTION MADE AT F113, PARENT(S) GIVEN FINANCIAL ASSISTANCE BY SIBLINGS.***

<table>
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<tr>
<td>93. ALL SIBLINGS</td>
<td></td>
</tr>
<tr>
<td>97. OTHER (SPECIFY) [F115]</td>
<td></td>
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<tr>
<td>98. DK</td>
<td></td>
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<tr>
<td>99. RF</td>
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NOTE: FIRST NAMES OF ALL OF R's SIBLINGS, LIVING AND DEAD, LISTED ON THE SIBLING ROSTER AT F080 ARE DISPLAYED. THE IWER MAY MAKE MULTIPLE SELECTIONS OF SIBLING NAMES.
F117 BRANCHPOINT: IF {{ONLY ONE SIBLING WAS SELECTED AT F114 or "ALL SIBLINGS" WAS SELECTED AT F114 AND R HAS ONLY 1 SIBLING}} and R DID NOT REPORT GIVING FINANCIAL ASSISTANCE OF AT LEAST $500 TO A PARENT (F104 NOT 1}) or IF R SAID {DK or RF} AT F114, GO TO END OF F114 LOOP (AFTER F117 & FOLLOWING BRANCHPOINT)

F117/F202_F117
FOR: YOUR [MOTHER/MOTHER (AND/OR HER HUSBAND)/FATHER/FATHER (AND/OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT F113.

(Which of [you/them] helped the most?)

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<td>92. ALL SIBLINGS EQUALLY</td>
<td></td>
</tr>
<tr>
<td>97. OTHER (SPECIFY)</td>
<td>[F118]</td>
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<tr>
<td>DK</td>
<td></td>
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<tr>
<td>RF</td>
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NOTE: FOR SIBLING NAMES, THE SCREEN DISPLAYS THE FIRST NAMES OF ALL OF R's SIBLINGS SELECTED AT F114. IF "ALL SIBLINGS" WAS SELECTED, THEN ALL NAMES LISTED ON THE SIBLING ROSTER AT F080 ARE DISPLAYED (UNLESS THE F117 BRANCHPOINT CONDITIONS APPLY). CODE "90. R" IS SHOWN WHEN R AND/OR SPOUSE/PARTNER WERE REPORTED AT F104 TO HAVE HELPED (F104=1). THE IWER MAY MAKE ONLY ONE SELECTION.

END OF F114 LOOP BRANCHPOINT: IF R REPORTED THAT SOMEONE "OTHER" THAN {R OR A SIBLING} GAVE THE MOST ASSISTANCE TO PARENT(S) (F117=97), GO TO F119 (OUT OF LOOP)

***END OF F114 LOOP: IF THERE REMAINS ANOTHER SELECTION FROM F113, PARENT(S) GIVEN FINANCIAL ASSISTANCE BY SIBLINGS, GO TO BEGINNING OF F114 LOOP. IF NOT, CONTINUE ON TO F119.***
F119
How about another kind of help:

Did you (or your (late) [husband/wife/partner]) spend a total of 100 or more hours [since R's LAST IW MONTH, YEAR in the last two years] helping your (deceased) [parents/mother/mother (and/or her husband)/father/father (and/or his wife)] with basic personal activities like dressing, eating, and bathing?

1. YES  5. NO  8. DK  9. RF

GO TO F132 BRANCHPOINT

F120 BRANCHPOINT: IF ONE PARENT IS STILL LIVING ({F001 or F011}=1) and R DID NOT REPORT THAT THE OTHER PARENT IS STILL LIVING ({F011 or F001, RESPECTIVELY} ={5 or DK or RF or NOT ASKED}) and NEITHER HAD REMARRIED ((F022 and F023) NOT 1), ASSIGN {1 TO F120 IF IT IS R's MOTHER or 2 TO F120 IF IT IS R's FATHER) THAT IS LIVING, AND GO TO BEGINNING OF F122 LOOP

IF ONE PARENT WAS ALIVE AT R’s LAST IW ((X013 or X015)=1), BUT R DID NOT REPORT IN THIS IW THAT THAT SAME PARENT IS STILL LIVING ((F001 or F011)=(5 or DK or RF)) and THE OTHER PARENT WAS NOT LIVING AT R’s LAST IW ((F011 or F001, RESPECTIVELY) NOT ASKED) and NEITHER HAD REMARRIED ((F022 and F023) NOT 1), ASSIGN {1 TO F120 IF IT IS R's MOTHER or 2 TO F120 IF IT IS R's FATHER) THAT WAS LIVING AT R’s LAST IW, AND GO TO BEGINNING OF F122 LOOP

F120
(Who was helped?)

[IWER: CHOOSE ALL THAT APPLY]

1. MOTHER  2. FATHER  4. MOTHER'S HUSBAND  5. FATHER'S WIFE  8. DK  9. RF

GO TO F132 BRANCHPOINT
***BEGINNING OF F122 LOOP: QUESTIONS F122 THROUGH F126 ARE REPEATED FOR EACH PARENT OR PARENT's SPOUSE/PARTNER WHO WAS GIVEN ASSISTANCE WITH PERSONAL CARE BY R PER F120.***

F122
FOR: YOUR [MOTHER/FATHER/MOTHER'S HUSBAND/FATHER'S WIFE]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT F120.

Roughly how many hours did you yourself spend [since R's LAST IW MONTH, YEAR/in the last two years] giving such assistance to your [mother/father/mother's husband/father's wife]?

[IWER: USE ZERO FOR NONE]

[IWER: DO NOT PROBE DK/RF]

__________________________

| HOURS | DK | RF |

GO TO F127
BRANCHPOINT

F124-F126 Unfolding Sequence
Question text: Did it amount to less than ____ hours, more than ____ hours, or what?

PROCEDURE: 1Up
BREAKPOINTS: 200, 500
ENTRY POINT: 200
F127 BRANCHPOINT: IF R SAID THAT IS NOT NEWLY MARRIED/PARTNERED ((A026 and A027)=5) (I.E., R IS NOT CURRENTLY MARRIED/PARTNERED) and R DID NOT REPORT THAT BECAME WIDOWED SINCE HH's LAST IW (A023 NOT 5), GO TO END OF F122 LOOP

F127

FOR: YOUR [MOTHER/FATHER/MOTHER'S HUSBAND/FATHER'S WIFE]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT F120.

Roughly how many hours did your (late) [husband/wife/partner] spend giving such assistance to your [mother/father/mother's husband/father's wife]?

[IWER: USE ZERO FOR NONE]
[IWER: DO NOT PROBE DK/RF]

HOURS

GO TO END OF F122 LOOP

F129-F131 Unfolding Sequence

Question text: Did it amount to less than ___ hours, more than ___ hours, or what?

PROCEDURE: 1Up
BREAKPOINTS: 200, 500
ENTRY POINT: 200

***END OF F122 LOOP: IF THERE REMAINS ANOTHER PARENT OR A PARENT's SPOUSE/PARTNER WHO WAS GIVEN ASSISTANCE WITH PERSONAL CARE BY R PER F113, GO TO BEGINNING OF F122 LOOP. IF NOT, CONTINUE ON TO F132 BRANCHPOINT.***
F132 BRANCHPOINT: IF R HAS NO SIBLINGS, GO TO F139

F132

[Since R's LAST IW MONTH, YEAR/In the last two years], did any of your brothers or sisters help your (deceased) [parents/mother/mother (and/or her husband)/father/father (and/or his wife)] with basic personal needs?

1. YES  5. NO  8. DK  9. RF

GO TO F139

F133 BRANCHPOINT: IF ONE PARENT IS STILL LIVING ({F001 or F011}=1) and R DID NOT REPORT THAT THE OTHER PARENT IS STILL LIVING ({F011 or F001, RESPECTIVELY} ={5 or DK or RF or NOT ASKED}) and R NEITHER HAD REMARRIED ((F022 and F023) NOT 1), ASSIGN {1 TO F133 IF IT IS R's MOTHER or 2 TO F133 IF IT IS R's FATHER) THAT IS LIVING, AND GO TO F135 LOOP BRANCHPOINT IF ONE PARENT WAS ALIVE AT R’s LAST IW ({X013 or X015}=1), BUT R DID NOT REPORT IN THIS IW THAT THAT SAME PARENT IS STILL LIVING ({F001 or F011}={5 or DK or RF}) and THE OTHER PARENT WAS NOT LIVING AT R’s LAST IW ({F011 or F001, RESPECTIVELY} NOT ASKED) and R NEITHER HAD REMARRIED ((F022 and F023) NOT 1), ASSIGN {1 TO F133M IF IT IS R's MOTHER or 2 TO F133 IF IT IS R's FATHER) THAT WAS LIVING AT R’s LAST IW, AND GO TO F135 LOOP BRANCHPOINT

F133

(Who was helped?)
[IWER: CHOOSE ALL THAT APPLY]

1. MOTHER  2. FATHER  4. MOTHER'S HUSBAND  5. FATHER'S WIFE  8. DK  9. RF

GO TO F139
F135 LOOP BRANCHPOINT: IF R HAS ONLY ONE SIBLING and R DID NOT REPORT HELPING A PARENT WITH PERSONAL CARE (F119 NOT 1), GO TO F139

***BEGINNING OF F135 LOOP: QUESTIONS F135 THROUGH F137 ARE REPEATED FOR EACH PARENT OR PARENT's SPOUSE/Partner WHO WAS GIVEN ASSISTANCE WITH PERSONAL CARE BY SIBLINGS PER F133.***

F135/F203_ F135
FOR: YOUR [MOTHER/FATHER/MOTHER'S HUSBAND/FATHER'S WIFE]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT F133.

(Which of your brothers or sisters gave such assistance?)

[IWER: CHOOSE ALL THAT APPLY]

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NOTE: FIRST NAMES OF ALL OF R's SIBLINGS, LIVING AND DEAD, LISTED ON THE SIBLING ROSTER AT F080 ARE DISPLAYED. THE IWER MAY MAKE MULTIPLE SELECTIONS OF SIBLING NAMES.
F137 BRANCHPOINT: IF {{ONLY ONE SIBLING WAS SELECTED AT F135 or \{"ALL SIBLINGS" WAS SELECTED AT F135 AND R HAS ONLY 1 SIBLING\}} and R DID NOT REPORT HELPING A PARENT WITH PERSONAL CARE (F119 NOT 1}) or IF R SAID \{DK or RF\} AT F135, GO TO END OF F135M LOOP

F137/F204_ F137

FOR: YOUR [MOTHER/FATHER/MOTHER'S HUSBAND/FATHER'S WIFE]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT F133.

(Which of [you/them] helped the most?)

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NOTE: FOR SIBLING NAMES, THE SCREEN DISPLAYS THE FIRST NAMES OF ALL OF R's SIBLINGS SELECTED AT F137. IF "ALL SIBLINGS" WAS SELECTED, THEN ALL NAMES LISTED ON THE SIBLING ROSTER AT F080 ARE DISPLAYED. "90. R" AND/OR "91. R's SPOUSE/PARTNER" ARE PRESENTED AS CHOICES WHEN R REPORTED THAT R AND/OR R's SPOUSE/PARTNER HELPED (F122 and/or F127 > 0). THE IWER MAY MAKE ONLY ONE SELECTION.

END OF F135 LOOP BRANCHPOINT: IF R REPORTED THAT SOMEONE "OTHER" THAN \(R\) OR A SIBLING\) GAVE THE MOST ASSISTANCE TO A PARENT OR PARENT's SPOUSE/PARTNER (F137=97), GO TO F139 (OUT OF LOOP)

***END OF F135 LOOP: IF THERE REMAINS ANOTHER PARENT OR A PARENT's SPOUSE/PARTNER WHO WAS GIVEN ASSISTANCE WITH PERSONAL CARE BY SIBLINGS PER F133, GO TO BEGINNING OF F135M LOOP. IF NOT, CONTINUE ON TO F139.***
F139
Did you (or your (late) [husband/wife/partner]) spend a total of 100 or more hours [since R's LAST IW MONTH, YEAR/in the last two years] helping your (deceased) [parents/mother/mother (and/or her husband)/father/father (and/or his wife)] with other things such as household chores, errands, transportation, etc.?

1. YES  5. NO  8. DK  9. RF
GO TO F152

F140 BRANCHPOINT: IF ONE PARENT IS STILL LIVING ({{F001 or F011}=1) and R DID NOT REPORT THAT THE OTHER PARENT IS STILL LIVING ({{F011 or F001, RESPECTIVELY}={5 or DK or RF or NOT ASKED}}), ASSIGN {1 TO F140 IF IT IS R's MOTHER or 2 TO F140 IF IT IS R's FATHER} THAT IS LIVING, AND GO TO BEGINNING OF F142 LOOP

IF ONE PARENT WAS ALIVE AT R’s LAST IW ({{X013 or X015}=1), BUT R DID NOT REPORT IN THIS IW THAT THE SAME PARENT IS STILL LIVING ({{F001 or F011}={5 or DK or RF}}) and THE OTHER PARENT WAS NOT LIVING AT R’s LAST IW ({{F011 or F001, RESPECTIVELY} NOT ASKED}), ASSIGN {1 TO F140 IF IT IS R's MOTHER or 2 TO F140 IF IT IS R's FATHER} THAT WAS LIVING AT R’s LAST IW, AND GO TO BEGINNING OF F142 LOOP

IF BOTH PARENTS ARE STILL LIVING ({{F011 and F001}=1) and R DID NOT REPORT THAT THEY ARE NOT STILL MARRIED TO EACH OTHER (F021 NOT 5), ASSIGN 3 TO F140 AND GO TO BEGINNING OF F142 LOOP

F140
(Who was helped?)
[IWER: CHOOSE ALL THAT APPLY]

1. MOTHER (AND/OR HER HUSBAND)  2. FATHER (AND/OR HIS WIFE)  3. PARENTS  8. DK  9. RF
GO TO F152
***BEGINNING OF F142 LOOP: QUESTIONS F142 THROUGH F146 ARE REPEATED FOR EACH SELECTION MADE AT F140, PARENT(S) GIVEN OTHER ASSISTANCE BY R.***

F142

FOR: YOUR [MOTHER/MOTHER (AND/OR HER HUSBAND)/FATHER/FATHER (AND/OR HIS WIFE)/PARENTS]

Roughly how many hours [since R's LAST IW MONTH, YEAR/in the last two years] did you yourself spend giving such assistance?

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT F140.

[IWER: USE ZERO FOR NONE]

[IWER: DO NOT PROBE DK/RF]

__________________________  DK  RF

HOURS

GO TO F147
BRANCHPOINT

F144-F146 Unfolding Sequence

Question text: Did it amount to less than ____ hours, more than ____ hours, or what?

PROCEDURE: 1Up
BREAKPOINTS: 200, 500
ENTRY POINT: 200
F147 BRANCHPOINT: IF R IS NOT MARRIED/PARTNERED and R DID NOT REPORT THAT BECAME WIDOWED SINCE HH's LAST IW (A023 NOT 5), GO TO END OF F142 LOOP

F147
FOR: YOUR [MOTHER/MOTHER (AND/OR HER HUSBAND)/FATHER/FATHER (AND/OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT F140M.

Roughly how many hours did your (late) [husband/wife/partner] spend giving such assistance?

[IWER: USE ZERO FOR NONE]
[IWER: DO NOT PROBE DK/RF]

HOURS

GO TO END OF F142 LOOP

F149-F151 Unfolding Sequence
Question text: Did it amount to less than ____ hours, more than ____ hours, or what?

PROCEDURE: 1Up
BREAKPOINTS: 200, 500
ENTRY POINT: 200

***END OF F142 LOOP: IF THERE REMAINS ANOTHER SELECTION FROM F140, PARENT(S) GIVEN OTHER ASSISTANCE BY R, GO TO BEGINNING OF F142 LOOP. IF NOT, CONTINUE ON TO F152.***
Not counting any shared housing or shared food, did you (or your (late) [husband/wife/partner]) receive from your (deceased) [parents/mother/mother (and/or her husband)/father/father (and/or his wife)] any financial help amounting to $500 or more (since R's LAST IW MONTH, YEAR/in the last two years)?

[IWER: DO NOT INCLUDE INHERITANCE]

**DEFINITION:** BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.

1. YES  
5. NO  
8. DK  
9. RF  

GO TO F174 BRANCHPOINT

**F153 BRANCHPOINT:** IF ONE PARENT IS STILL LIVING ((F001 or F011)=1) and R DID NOT REPORT THAT THE OTHER PARENT IS STILL LIVING ((F011 or F001, RESPECTIVELY)=(5 or DK or RF or NOT ASKED)), ASSIGN {1 TO F153 IF IT IS R's MOTHER or 2 TO F153 IF IT IS R's FATHER} THAT IS LIVING, AND GO TO BEGINNING OF F154 LOOP

IF ONE PARENT WAS ALIVE AT R’s LAST IW ((X013 or X015)=1), BUT R DID NOT REPORT IN THIS IW THAT THAT SAME PARENT IS STILL LIVING ((F001 or F011)=(5 or DK or RF)) and THE OTHER PARENT WAS NOT LIVING AT R's LAST IW ((F011 or F001, RESPECTIVELY) NOT ASKED) ASSIGN {1 TO F153 IF IT IS R's MOTHER or 2 TO F153 IF IT IS R's FATHER} THAT WAS LIVING AT R’s LAST IW, AND GO TO BEGINNING OF F154 LOOP

IF BOTH PARENTS ARE STILL LIVING ((F011 and F001)=1) and R DID NOT REPORT THAT THEY ARE NOT STILL MARRIED TO EACH OTHER (F021 NOT 5), ASSIGN 3 TO F153 AND GO TO BEGINNING OF F154 LOOP

F153  
(Which of them gave you that?)

[IWER: CHOOSE ALL THAT APPLY]

1. MOTHER (AND/OR HER HUSBAND)  
2. FATHER (AND/OR HIS WIFE)  
3. PARENTS  
8. DK  
9. RF  

GO TO F174 BRANCHPOINT
***BEGINNING OF F154 LOOP: QUESTIONS F154 THROUGH F158 ARE REPEATED FOR EACH SELECTION MADE AT F153, R RECEIVING FINANCIAL ASSISTANCE FROM PARENT(S).***

F154

FOR: YOUR [MOTHER/MOTHER (AND/OR HER HUSBAND)/FATHER/FATHER (AND/OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT F153.

About how much money did that amount to altogether?

[IWER: DO NOT PROBE DK/RF]

---

AMOUNT

DK RF

---

AMOUNT

GO TO END OF F154 LOOP

F156-F158 Unfolding Sequence

Question text: Did it amount to less than $____ , more than $____ , or what?

PROCEDURES: 1Up, 1Down

BREAKPOINTS: $1,000, $5,000

RANDOM ENTRY POINTS: $1,000, $5,000

RANDOM ENTRY POINT ASSIGNMENT [1 ($1,000)] or [{NOT 1} ($5,000)] AT X510

***END OF F154 LOOP: IF THERE REMAINS ANOTHER SELECTION FROM F153, R RECEIVING FINANCIAL ASSISTANCE FROM PARENT(S), GO TO BEGINNING OF F154 LOOP. IF NOT, CONTINUE ON TO F174 BRANCHPOINT.***
F174 BRANCHPOINT: IF THIS IS A REINTERVIEW R and THE ALTERNATE WAVE FLAG IS NOT SET TO ASK QUESTIONS (F207>0) and HH MOVED RESIDENCE SINCE HH’s LAST IW (X033=3), GO TO F179 BRANCHPOINT


F174
IF R LIVES IN A NURSING FACILITY (A028=1) and DOES NOT HAVE A HOME OUTSIDE THE FACILITY (A070=5):
Do you have any relatives in or near the facility where you are living?

OTHERWISE:
(Besides the people living (here/there) with you,) Do you have any relatives in your neighborhood?

1. YES  5. NO  8. DK  9. RF

F175
Do you have any good friends [in or near the facility/living in your neighborhood]?

1. YES  5. NO  8. DK  9. RF

F176
How often do you get together with [people in or near the facility/any of your neighbors] just to chat or for a social visit?

[IWER: IF R ANSWERS ‘ALMOST NEVER’ OR ‘NEVER,’ ENTER 0 AT NUMBER OF TIMES]

NUMBER OF TIMES

0  DK  RF

GO TO F179 BRANCHPOINT

PER:


F178
When it comes to making major family decisions, who has the final say — you or your [husband/wife/partner]?  

**DEFINITION:** BY ‘MAJOR FAMILY DECISIONS’ WE MEAN THINGS LIKE WHEN TO RETIRE, WHERE TO LIVE, OR HOW MUCH MONEY TO SPEND ON A MAJOR PURCHASE.

1. R  
2. [VOL] ABOUT EQUAL  
3. HUSBAND/ WIFE/PARTNER  
8. DK  
9. RF  

GO TO F182  
GO TO F181  
GO TO F182

Do you have a lot more say than your [husband/wife/partner], somewhat more, or only a little more?

1. A LOT MORE  
2. SOMEWHAT MORE  
3. A LITTLE MORE  
8. DK  
9. RF  

GO TO F182

Does [he/she] have a lot more say than you, somewhat more, or only a little more?

1. A LOT MORE  
2. SOMEWHAT MORE  
3. A LITTLE MORE  
8. DK  
9. RF

Generally speaking, would you say that the time you spend together with your [husband/wife/partner] is extremely enjoyable, very enjoyable, somewhat enjoyable, or not too enjoyable?

1. EXTREMELY ENJOYABLE  
2. VERY ENJOYABLE  
3. SOMEWHAT ENJOYABLE  
4. NOT TOO ENJOYABLE  
8. DK  
9. RF
Some couples like to spend their free time doing things together, while others like to do different things in their free time.

What about you and your [husband/wife/partner]? (Do you like to spend free time doing things together, or doing things separately?)

1. TOGETHER
2. SOME TOGETHER, SOME DIFFERENT VOL
3. DIFFERENT/SEPARATE THINGS
8. DK
9. RF

F184

F ASSIST

IWER: HOW OFTEN DID R RECEIVE ASSISTANCE WITH ANSWERS IN SECTION F — PARENTS AND SIBLINGS?

1. NEVER
2. A FEW TIMES
3. MOST OR ALL OF THE TIME
4. THE SECTION WAS DONE BY A PROXY REPORTER

GO TO SECTION G