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**NOTE: WHERE THERE IS MORE THAN ONE JUMP WITHIN A BRANCHPOINT BOX,  
THE JUMPS ARE TO BE APPLIED IN ORDER FROM THE TOP.**

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**NOTE: FAMILY Rs, PRELOADED DATA AND QUESTIONS ABOUT PARENTS AND SIBLINGS:  
RECENT HISTORY OF SECTION F:**

**PRIOR TO THE 2002 WAVE** THE FAMILY R WAS ASKED QUESTIONS ABOUT HIS/HER OWN PARENTS AND SIBLINGS AS WELL AS THOSE OF HIS/HER SPOUSE/PARTNER. THE NON-FAMILY R WAS NOT ASKED THESE QUESTIONS.

**IN THE 2002 WAVE** EACH R WAS ASKED ABOUT HIS/HER OWN PARENTS AND SIBLINGS. IN ADDITION THE FAMILY R WAS ASKED A SUBSET OF QUESTIONS ABOUT HIS/HER SPOUSE'S/PARTNER'S PARENTS AND SIBLINGS. THESE "CROSSOVER QUESTIONS" WERE FOR THE ASSESSMENT OF DATA QUALITY, TO COMPARE RESPONSES GIVEN BY ONE R ABOUT HIS/HER OWN PARENTS AND SIBLINGS WITH THOSE GIVEN ABOUT THEM BY THE SPOUSE/PARTNER.

**IN THE 2004 AND SUBSEQUENT WAVES** EACH R IS ASKED ONLY ABOUT HIS/HER OWN PARENTS AND SIBLINGS AND IS NOT ASKED ABOUT HIS/HER SPOUSE'S/PARTNER'S PARENTS OR SIBLINGS. THIS MEANS THAT EACH R IS PRELOADED WITH DATA FROM HIS/HER OWN PREVIOUS INTERVIEW, PROVIDED THAT INTERVIEW OCCURRED IN 2002 (OR LATER FOR WAVES AFTER 2004). HOWEVER, IF AN R WAS LAST INTERVIEWED PRIOR TO 2002, THE PRELOAD DATA COME FROM THE FAMILY R'S LAST INTERVIEW BEFORE THE 2002 WAVE.

IN BRANCHPOINT CONDITIONS SHOWN BELOW, REFERENCES ARE MADE TO PRELOAD DATA FROM "R'S LAST IW" (e.g., BOTH JUMPS IN THE F001 BRANCHPOINT). IT SHOULD BE UNDERSTOOD THAT THE DATA COULD ACTUALLY HAVE COME FROM A FAMILY R'S LAST INTERVIEW WHERE S/HE PROVIDED INFORMATION ABOUT THE PARENTS OR SIBLINGS OF HIS/HER SPOUSE/PARTNER.

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FINAL VERSION 1 — 6/11/2007

**MAJOR FLOW CONTROL, CONDITION AND FILL VARIABLES \***

THIS IS A **REINTERVIEW R** (Z076=1);  
 THIS IS A **NEW SPOUSE/PARTNER** OF A REINTERVIEW R (Z076=0);  
 THIS IS A **NEVER INTERVIEWED R** or A **NEW INTERVIEW R** (Z076=5)

THIS IS A **SELF INTERVIEW** (A009=1);  
 THIS IS A **PROXY INTERVIEW** (A009={2 or 3}) or (A009 NOT 1);  
**PROXY REPORTER IS SURVIVING SPOUSE** (A009=2);  
**PROXY REPORTER IS NON-SPOUSE** (A009=3)

THIS IS A **FINANCIAL R** (X007=1);  
 THIS IS A **FAMILY R** (X007=2);  
 THIS IS A **FINANCIAL & FAMILY R** (X007=3);  
 THIS IS A **NON-FINANCIAL & NON-FAMILY R** (X007=4)

PERSON IS **MARRIED** (X065=1);  
 PERSON IS **PARTNERED** (X065=3);  
 PERSON IS **SINGLE** (X065=6);  
 PERSON IS **NOT COUPLED** (X065 {NOT 1 and NOT 3})

R IS **MARRIED** (A038=1);  
 R IS **REMARRIED** (A038=2);  
 R IS **PARTNERED** (A038=3);  
 R IS **REPARTNERED** (A038=4);  
 R IS **SINGLE/OTHER** (A038=6);  
 R IS **NOT COUPLED** (A038 {NOT 1 and NOT 2 and NOT 3 and NOT 4})

R **NEWLY MARRIED/PARTNERED** (A026=1);  
 R **NEWLY MARRIED/PARTNERED** (A027=1)

R **BECAME WIDOWED SINCE HH's LAST IW** (A023=1);  
 R **DID NOT REPORT THAT BECAME WIDOWED SINCE HH's LAST IW** (A023 NOT 5)

R's **LAST IW MONTH** (Z092), **YEAR** (Z093)

**HH MOVED RESIDENCE SINCE HH's LAST IW** (X033=3)

R **LIVES IN A NURSING HOME** (A028=1)

R **DOES NOT HAVE A HOME OUTSIDE NURSING HOME** (A070=5)

**SIBLING's FIRST NAME** (per X058)

R's **MOTHER WAS LIVING AT R's LAST IW** (X013=1)  
 R's **MOTHER WAS NOT LIVING AT R's LAST IW** (X013=5)

R's **FATHER WAS LIVING AT R's LAST IW** (X015=1)  
 R's **FATHER WAS NOT LIVING AT R's LAST IW** (X015=5)

**MOTHER LIVED WITH R AT R's LAST IW** (X014=1);  
**FATHER LIVED WITH R AT R's LAST IW** (X016=1)

**NUMBER OF LIVING BROTHERS IN R's LAST WAVE IW** (per Z212);  
**NUMBER OF LIVING SISTERS IN R's LAST WAVE IW** (per Z213)

**ALTERNATE WAVE VARIABLE IS SET TO ASK QUESTIONS (F207=0):**

-----  
 {F207 = (A504\_CurrWaveNdx - 5) MOD 2} = 0};

I.e., When subtracting the Indices (per A504) for Beginning Wave (Index XX1 for YrXXXX) from Current Wave (Index 8 for 2006), and the result is

divided by the Wave Interval of XX2, the Integer Result leaves No  
Remainder

**ALTERNATE WAVE VARIABLE IS NOT SET TO ASK QUESTIONS (F207>0):**

{F207 = {(A504\_CurrWaveNdx - 5) MOD 2} > 0};

I.e., Integer Result yields a Remainder

**\*\* IN 2006 THIS ALTERNATE WAVE VARIABLE IS NOT SET TO ASK QUESTIONS \*\***

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\* A variable fieldname and code reference is shown at its first occurrence  
in the questionnaire, but in some cases, especially when it is common,  
is not shown after that.

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F001 BRANCHPOINT: IF WE KNOW THAT R's {MOTHER and FATHER} WERE NOT LIVING AT R's LAST IW ({X013 and X015}=5), GO TO F073 BRANCHPOINT

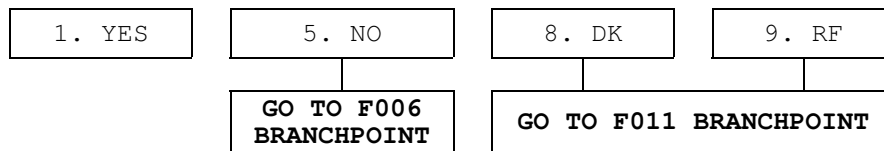
IF R's MOTHER WAS NOT LIVING AT R's LAST IW (X013=5), GO TO F011 BRANCHPOINT

IF MOTHER IS KNOWN TO BE LIVING WITH R (F205=1), ASSIGN 1 TO F001 AND GO TO F002 BRANCHPOINT

F001

Now I have some questions about your parents.

Is your mother still living?



F002 BRANCHPOINT: IF WE KNOW WHETHER R's MOTHER WAS LIVING AT R's LAST IW (X013 NOT EMPTY), GO TO F003

F002

IF MOTHER IS KNOWN TO BE LIVING WITH R (F205=1/F001 ASSIGNED 1):  
Now I have some questions about your mother.

ASK ALL Rs:  
About how old is she?

\_\_\_\_\_

AGE

DK	RF
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F003

IF MOTHER IS KNOWN TO BE LIVING WITH R (F205=1/F001 ASSIGNED 1) and WE KNOW WHETHER R's MOTHER WAS LIVING AT R's LAST IW (X013 NOT EMPTY):  
Now I have some questions about your mother

ASK ALL Rs:  
Does she need help with basic personal needs like dressing, eating, or bathing?

1. YES	5. NO	8. DK	9. RF
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F004

Can she be left alone for an hour or more?

1. YES	5. NO	8. DK	9. RF
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F005

Has a doctor ever said that your mother has a memory-related disease?

1. YES	5. NO	8. DK	9. RF
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F006 BRANCHPOINT: IF MOTHER IS STILL LIVING (F001=1), GO TO F011 BRANCHPOINT

F006

About how old was she when she died?

[IWER: PROBE IF NECESSARY]

\_\_\_\_\_

DK	RF
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AGE

F007

In what month and year did she die?

F007

MONTH:

1. JAN	2. FEB	3. MAR	4. APR	5. MAY	6. JUN	7. JUL
8. AUG	9. SEP	10. OCT	11. NOV	12. DEC	98. DK	99. RF

\_\_\_\_\_

DK	RF
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F008

YEAR

F009

Did she have an illness lasting 3 months or more during the last year she was alive?

1. YES	5. NO	8. DK	9. RF
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F010

Did she ever live in a nursing home?

DEFINITION: 'EVER LIVE IN A NURSING HOME' MEANS MOVING INTO AND HAVING THE NURSING HOME AS THEIR HOME.

A NURSING HOME OR OTHER HEALTH FACILITY PROVIDES ALL OF THE FOLLOWING SERVICES FOR ITS RESIDENTS: DISPENSING OF MEDICATION, 24-HOUR NURSING ASSISTANCE AND SUPERVISION, PERSONAL ASSISTANCE, AND ROOMS & MEALS.

1. YES	5. NO	8. DK	9. RF
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F011 BRANCHPOINT: IF R's FATHER WAS NOT LIVING AT R's LAST IW (X015=5), GO TO F021 BRANCHPOINT  
 IF FATHER IS KNOWN TO BE LIVING WITH R (F206=1), ASSIGN 1 TO F011 AND GO TO F012 BRANCHPOINT

F011

IF DID NOT ASK R ABOUT MOTHER (/F001 = EMPTY):  
 Now I have some questions about your parents.

ASK ALL Rs:  
 Is your father still living?

1. YES	5. NO	8. DK	9. RF
	GO TO F016 BRANCHPOINT	GO TO F021 BRANCHPOINT	GO TO F021 BRANCHPOINT

F012 BRANCHPOINT: IF WE KNOW WHETHER R's FATHER WAS LIVING AT R's LAST IW (X015 NOT EMPTY), GO TO F013

F012

IF FATHER IS KNOWN TO BE LIVING WITH R (F206=1/F011 ASSIGNED 1):  
 Now I have some questions about your father.

ASK ALL Rs:  
 About how old is he?

\_\_\_\_\_

DK	RF
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AGE

F013

IF FATHER IS KNOWN TO BE LIVING WITH R (F206=1/F011 ASSIGNED 1) *and* WE KNOW WHETHER R'S FATHER WAS LIVING AT R'S LAST IW (X015 NOT EMPTY):  
Now I have some questions about your father.

ASK ALL Rs:

Does he need help with basic personal needs like dressing, eating, or bathing?

1. YES	5. NO	8. DK	9. RF
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F014

Can he be left alone for an hour or more?

1. YES	5. NO	8. DK	9. RF
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F015

Has a doctor ever said that your father has a memory-related disease?

1. YES	5. NO	8. DK	9. RF
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F016 BRANCHPOINT: IF FATHER IS STILL LIVING (F011=1), GO TO F021 BRANCHPOINT

F016

About how old was he when he died?

[IWER: PROBE IF NECESSARY]

\_\_\_\_\_

AGE

F017

In what month and year did he die?

F017

MONTH:

1. JAN	2. FEB	3. MAR	4. APR	5. MAY	6. JUN	7. JUL
8. AUG	9. SEP	10. OCT	11. NOV	12. DEC	98. DK	99. RF

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F018

YEAR

F019

Did he have an illness lasting 3 months or more during the last year he was alive?

1. YES

5. NO

8. DK

9. RF

F020

Did he ever live in a nursing home?

DEFINITION: 'EVER LIVE IN A NURSING HOME' MEANS MOVING INTO AND HAVING THE NURSING HOME AS THEIR HOME.

A NURSING HOME OR OTHER HEALTH FACILITY PROVIDES ALL OF THE FOLLOWING SERVICES FOR ITS RESIDENTS: DISPENSING OF MEDICATION, 24-HOUR NURSING ASSISTANCE AND SUPERVISION, PERSONAL ASSISTANCE, AND ROOMS & MEALS.

1. YES

5. NO

8. DK

9. RF

F021 BRANCHPOINT: IF {MOTHER *and* FATHER} ARE STILL LIVING ({F001 *and* F011}=1), CONTINUE ON TO F021

IF R REPORTED THAT MOTHER IS STILL LIVING (F001=1) *and* DID NOT REPORT THAT FATHER IS STILL LIVING (F011 NOT 1)}, GO TO F022

IF R REPORTED THAT FATHER IS STILL LIVING (F011=1) *and* DID NOT REPORT THAT MOTHER IS STILL LIVING (F001 NOT 1)}, GO TO F023

OTHEHRWISE, GO TO F073 BRANCHPOINT

F021

Are your parents still married to each other?

1. YES

5. NO

8. DK

9. RF

GO TO F024  
BRANCHPOINT

F022

Is your mother currently married?

1. YES

5. NO

8. DK

9. RF

F023 BRANCHPOINT: IF R DID NOT REPORT THAT FATHER IS STILL LIVING (F011 NOT 1), GO TO F041 BRANCHPOINT

F023

Is your father currently married?

1. YES

5. NO

8. DK

9. RF



F024 BRANCHPOINT: IF R DID NOT REPORT THAT PARENTS ARE STILL MARRIED TO EACH OTHER (F021 NOT 1), GO TO F041 BRANCHPOINT

IF THIS IS A REINTERVIEW R (Z076=1) and THE ALTERNATE WAVE FLAG IS NOT SET TO ASK QUESTIONS (F207>0), GO TO F026

NOTE: QUESTIONS F024 & F025 WILL ALWAYS BE ASKED OF NEW INTERVIEW Rs FROM 2004 ONWARDS. THEY WERE ASKED OF REINTERVIEW Rs IN THE 2004 WAVE AND WILL BE ASKED AGAIN IN 2008, BUT WERE NOT ASKED IN 2002 AND **WILL NOT BE ASKED IN 2006.**

F024

Do they own a home?

1. YES	5. NO	8. DK	9. RF
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F025

Would you say their financial situation is better, worse, or about the same as yours?

1. BETTER	2. ABOUT THE SAME	3. WORSE	8. DK	9. RF
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F026

Do they live together?

1. YES	5. NO	8. DK	9. RF
GO TO F043 BRANCHPOINT			

BRANCHPOINT: IF BOTH {MOTHER and FATHER} ARE KNOWN TO BE LIVING WITH R ({F205 & F206}=1), ASSIGN 1 TO F027 AND GO TO F030 BRANCHPOINT

F027

With whom do they live — with you, by themselves, with another child, with other relatives, in a nursing home, or what?

1. LIVES WITH R	2. BY THEMSELVES	3. WITH ANOTHER CHILD	4. WITH OTHER RELATIVES
5. IN A NURSING HOME	6. IN A RETIREMENT CENTER	7. OTHER (SPECIFY) F028	8. DK 9. RF

F029 BRANCHPOINT: IF R DID NOT REPORT THAT PARENTS LIVE WITH ANOTHER CHILD (F027 NOT 3), GO TO F030 BRANCHPOINT

F029/F195\_F029

What is the name of that sibling?

SIBLING NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
53. THROUGH 72. SIBLING NAME(S) [ROWS PROVIDED BY BLAISE AS NECESSARY]
93. ALL SIBLINGS
97. OTHER (SPECIFY) [F194 (Tag#=F029.6)]
98. DK
99. RF

NOTE: FIRST NAMES (per X058) OF LIVING SIBLINGS ARE DISPLAYED FOR REINTERVIEW Rs. THE IWER MAY MAKE ONLY ONE SELECTION.

F030 BRANCHPOINT: IF R DID NOT REPORT THAT PARENTS LIVE WITH HIM/HER (F027 NOT 1), GO TO F035 BRANCHPOINT  
  
IF BOTH {MOTHER and FATHER} LIVED WITH R AT R's LAST IW ({X014 and X016}=1), GO TO F073 BRANCHPOINT

F030

Did they move in with you, or did you move in with them?

1. PARENTS MOVED IN WITH R	2. R MOVED IN WITH PARENTS	5. PARENTS HAVE ALWAYS LIVED WITH R
		GO TO F035 BRANCHPOINT
6. BOTH PARENTS AND R MOVED TO BE TOGETHER	7. OTHER (SPECIFY) _____ F031	8. DK
		9. RF

F032

(In what month and year did the move take place?)

F032

MONTH:

1. JAN	2. FEB	3. MAR	4. APR	5. MAY	6. JUN	7. JUL
8. AUG	9. SEP	10. OCT	11. NOV	12. DEC	98. DK	99. RF

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DK	RF
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F033

YEAR

F034

Would you say the move was made mainly to help your parents out, to help you out, or because it was helpful to all?

1. HELP PARENTS	2. HELP R	3. HELPFUL TO ALL	8. DK	9. RF
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F035 BRANCHPOINT: IF PARENTS LIVE WITH R (F027=1), GO TO F073 BRANCHPOINT

F035

Do your parents live within 10 miles of you?

1. YES	5. NO	8. DK	9. RF
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F036/F196\_F036

(In what state do they live?)

\_\_\_\_\_ STATE

97. OTHER COUNTRY (SPECIFY) _____ F037	98. DK	99. RF
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NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.

F038

How often do you (or your [husband/wife/partner] (per X065)) have contact — either in person or by phone or mail — with them?

[IWER: IF R ANSWERS 'ALMOST NEVER' OR 'NEVER,' ENTER 0 AT NUMBER OF TIMES]

_____	0	DK	RF
NUMBER OF TIMES			
GO TO F041 BRANCHPOINT			

F039

PER:

1. DAY	2. WEEK	3. EVERY TWO WEEKS/BI-WEEKLY	4. MONTH
5. YEAR	6. ALMOST NEVER	7. OTHER (SPECIFY) _____ F040	8. DK
			9. RF

F041 BRANCHPOINT: IF PARENTS LIVE TOGETHER (F026=1), GO TO F073 BRANCHPOINT

IF R DID NOT REPORT THAT MOTHER IS STILL LIVING (F001 NOT 1), GO TO F057 BRANCHPOINT

IF THIS IS A REINTERVIEW R *and* THE ALTERNATE WAVE FLAG IS NOT SET TO ASK QUESTIONS (F207>0), GO TO F043 BRANCHPOINT

*NOTE: QUESTIONS F041 & F042 WILL ALWAYS BE ASKED OF NEW INTERVIEW Rs FROM 2004 ONWARDS. THEY WERE ASKED OF REINTERVIEW Rs IN THE 2004 WAVE AND WILL BE ASKED AGAIN IN 2008, BUT WERE NOT ASKED IN 2002 AND **WILL NOT BE ASKED IN 2006.***

F041

Does your mother own a home?

1. YES	5. NO	8. DK	9. RF
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F042

Would you say her financial situation is better, worse, or about the same as yours?

1. BETTER	2. WORSE	3. ABOUT THE SAME	8. DK	9. RF
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F043 BRANCHPOINT: IF MOTHER IS KNOWN TO BE LIVING WITH R (F205=1), ASSIGN 1 TO F043 AND GO TO F046 BRANCHPOINT

F043

With whom does your mother live — with you, by [herself/herself or with her husband only], with another child, with other relatives, in a nursing home, or what?

1. LIVES WITH R	2. BY HERSELF (OR WITH HER HUSBAND ONLY)	3. WITH ANOTHER CHILD	4. WITH OTHER RELATIVES
5. IN A NURSING HOME	6. IN A RETIREMENT CENTER	7. OTHER (SPECIFY) F044	8. DK
			9. RF

F045 BRANCHPOINT: IF R DID NOT REPORT THAT MOTHER LIVES WITH ANOTHER CHILD (F043 NOT 3), GO TO F046 BRANCHPOINT

F045/F197\_F045

What is the name of that sibling?

SIBLING NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
53. THROUGH 72. SIBLING NAME(S) [ROWS PROVIDED BY BLAISE AS NECESSARY]
93. ALL SIBLINGS
97. OTHER (SPECIFY) [F185 (Tag#=F045.6)]
98. DK
99. RF

NOTE: FIRST NAMES OF LIVING SIBLINGS ARE DISPLAYED FOR REINTERVIEW Rs.  
THE IWER MAY MAKE ONLY ONE SELECTION.

F046 BRANCHPOINT: IF R DID NOT REPORT THAT MOTHER LIVES WITH HIM/HER (F043 NOT 1), GO TO F051 BRANCHPOINT

IF MOTHER LIVED WITH R AT R's LAST IW (X014=1),  
GO TO F051 BRANCHPOINT

F046

Did she move in with you, or did you move in with her?

1. MOTHER MOVED IN WITH R	2. R MOVED IN WITH MOTHER	5. MOTHER HAS ALWAYS LIVED WITH R
		GO TO F051 BRANCHPOINT
6. BOTH MOTHER AND R MOVED TO BE TOGETHER	7. OTHER (SPECIFY)  F047	8. DK
		9. RF

F048

(In what month and year did the move take place?)

F048

MONTH:

1. JAN	2. FEB	3. MAR	4. APR	5. MAY	6. JUN	7. JUL
8. AUG	9. SEP	10. OCT	11. NOV	12. DEC	98. DK	99. RF
_____	DK	RF				

F049

YEAR

F050

Would you say the move was made mainly to help your mother out, to help you out, or because it was helpful to all?

1. HELP MOTHER	2. HELP R	3. HELPFUL TO ALL	8. DK	9. RF
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F051 BRANCHPOINT: IF MOTHER LIVES WITH R (F043=1) and FATHER IS STILL LIVING (F011=1), GO TO F057 BRANCHPOINT

IF MOTHER LIVES WITH R (F043=1) and R DID NOT REPORT THAT FATHER IS STILL LIVING (F011 NOT 1), GO TO F073 BRANCHPOINT

F051

Does your mother live within 10 miles of you?

1. YES	5. NO	8. DK	9. RF
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F052/F198\_F052

(In what state does she live?)

\_\_\_\_\_ STATE

97. OTHER COUNTRY (SPECIFY) _____ F053	98. DK	99. RF
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NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.

F054

How often do you (or your [husband/wife/partner]) have contact — either in person or by phone or mail — with your [mother and her husband/mother]?

[IWER: IF R ANSWERS 'ALMOST NEVER' OR 'NEVER,' ENTER 0 AT NUMBER OF TIMES]

\_\_\_\_\_ NUMBER OF TIMES

0	DK	RF
GO TO F057 BRANCHPOINT		

F055

PER:

1. DAY	2. WEEK	3. EVERY TWO WEEKS/BI-WEEKLY	4. MONTH	
5. YEAR	6. ALMOST NEVER	7. OTHER (SPECIFY) _____ F056	8. DK	9. RF

F057 BRANCHPOINT: IF R DID NOT REPORT THAT FATHER IS LIVING  
(F011 NOT 1), GO TO F073 BRANCHPOINT

IF THIS IS A REINTERVIEW R *and* THE ALTERNATE WAVE FLAG IS  
NOT SET TO ASK QUESTIONS (F207>0), GO TO F059 BRANCHPOINT

NOTE: QUESTIONS F057 & F058 WILL ALWAYS BE ASKED OF NEW INTERVIEW Rs FROM  
2004 ONWARDS. THEY WERE ASKED OF REINTERVIEW Rs IN THE 2004 WAVE AND  
WILL BE ASKED AGAIN IN 2008, BUT WERE NOT ASKED IN 2002 AND **WILL NOT BE  
ASKED IN 2006.**

F057

Does your father own a home?

1. YES	5. NO	8. DK	9. RF
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F058

Would you say his financial situation is better, worse, or about the  
same as yours?

1. BETTER	2. WORSE	3. ABOUT THE SAME	8. DK	9. RF
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F059 BRANCHPOINT: IF FATHER IS KNOWN TO BE LIVING WITH R (F206=1), ASSIGN 1 TO  
F059 AND GO TO F061 BRANCHPOINT

F059

With whom does your father live — with you, by [himself/himself or with  
his wife only], with another child, with other relatives, in a nursing  
home, or what?

1. LIVES WITH R	2. BY HIMSELF (OR WITH HIS WIFE ONLY)	3. WITH ANOTHER CHILD	4. WITH OTHER RELATIVES
5. IN A NURSING HOME	6. IN A RETIREMENT CENTER	7. OTHER (SPECIFY) _____ F060	8. DK
			9. RF



F061 BRANCHPOINT: IF R DID NOT REPORT THAT FATHER LIVES WITH ANOTHER CHILD (F059 NOT 3), GO TO F062 BRANCHPOINT

F061/F199\_F061

What is the name of that sibling?

SIBLING NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
53. THROUGH 72. SIBLING NAME(S) [ROWS PROVIDED BY BLAISE AS NECESSARY]
93. ALL SIBLINGS
97. OTHER (SPECIFY) (Tag#=F061.6)
98. DK
99. RF

NOTE: FIRST NAMES OF LIVING SIBLINGS ARE DISPLAYED FOR REINTERVIEW Rs. THE IWER MAY MAKE ONLY ONE SELECTION.

F062 BRANCHPOINT: IF R DID NOT REPORT THAT FATHER LIVES WITH HIM/HER (F059 NOT 1), GO TO F067 BRANCHPOINT

IF FATHER LIVED WITH R AT R's LAST IW, GO TO F073 BRANCHPOINT

F062

Did he move in with you, or did you move in with him?

1. FATHER MOVED IN WITH R	2. R MOVED IN WITH FATHER	5. FATHER HAS ALWAYS LIVED WITH R
		GO TO F073 BRANCHPOINT
6. BOTH FATHER AND R MOVED TO BE TOGETHER	7. OTHER (SPECIFY) _____	8. DK
	F063	9. RF

F064

In what month and year did the move take place?

F064

MONTH:

1. JAN	2. FEB	3. MAR	4. APR	5. MAY	6. JUN	7. JUL
8. AUG	9. SEP	10. OCT	11. NOV	12. DEC	98. DK	99. RF

\_\_\_\_\_  DK  RF

F065

YEAR

F066

Would you say the move was made mainly to help your father out, to help you out, or because it was helpful to all?

1. HELP FATHER	2. HELP R	3. HELPFUL TO ALL	8. DK	9. RF
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F067 BRANCHPOINT: IF FATHER LIVES WITH R (F059=1), GO TO F073 BRANCHPOINT

F067

Does your father live within 10 miles of you?

1. YES	5. NO	8. DK	9. RF
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F068/F200\_F068

(In what state does he live?)

\_\_\_\_\_ STATE

97. OTHER COUNTRY (SPECIFY) _____ F069	98. DK	99. RF
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NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.

F070

How often do you (or your [husband/wife/partner]) have contact — either in person or by phone or mail — with your [father and his wife/father]?

[IWER: IF R ANSWERS 'ALMOST NEVER' OR 'NEVER,' ENTER 0 AT NUMBER OF TIMES]

	0	DK	RF
NUMBER OF TIMES			
<b>GO TO F073 BRANCHPOINT</b>			

F071

PER:

1. DAY	2. WEEK	3. EVERY TWO WEEKS/BI-WEEKLY	4. MONTH
5. YEAR	6. ALMOST NEVER	7. OTHER (SPECIFY) _____	8. DK
			9. RF

F072

F073 BRANCHPOINT: IF R REPORTED IN THIS IW THAT AT LEAST ONE PARENT IS LIVING (F001=1 or F011=1) or AT LEAST ONE PARENT WAS LIVING AT LAST IW ({X013 or X015}=1), GO TO F080

IF R REPORTED HAVING NO LIVING SISTERS IN R's LAST WAVE IW (Z213={0 and NOT EMPTY}) and THIS IS A REINTERVIEW R (Z076=1), GO TO F076 BRANCHPOINT

F073

Now I have some questions about your sisters.

How many living sisters do you have?

Include adopted or half-sisters but do not count step-sisters.

[IWER: USE ZERO FOR NONE]

	0	DK	RF
NUMBER OF SISTERS			
<b>GO TO F076</b>			

F074 BRANCHPOINT: IF R HAS MORE THAN ONE LIVING SISTER (F073 >1), GO TO F075 BRANCHPOINT

F074

Is she currently married?

1. YES	5. NO	8. DK	9. RF
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F075 BRANCHPOINT: IF R HAS ONLY ONE LIVING SISTER (F073=1), GO TO F076

F075

How many of them are currently married?

[IWER: USE ZERO FOR NONE]

\_\_\_\_\_

DK	RF
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NUMBER OF MARRIED SISTERS

F076 BRANCHPOINT: IF R REPORTED HAVING NO LIVING BROTHERS IN R's LAST WAVE IW (Z212={0 and NOT EMPTY})) and THIS IS A REINTERVIEW R (Z076=1), GO TO 104 BRANCHPOINT

F076

Now I have some questions about your brothers.

How many living brothers do you have?

Include adopted or half-brothers but do not count step-brothers.

[IWER: USE ZERO FOR NONE]

\_\_\_\_\_

0	DK	RF
---	----	----

NUMBER OF BROTHERS

**GO TO F104 BRANCHPOINT**

F077 BRANCHPOINT: IF R HAS MORE THAN ONE LIVING BROTHER (F076 >1), GO TO F078 BRANCHPOINT

F077

Is he currently married?

1. YES	5. NO	8. DK	9. RF
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F078 BRANCHPOINT: IF R HAS ONLY ONE LIVING BROTHER (F076=1), GO TO F104 BRANCHPOINT

F078

How many of them are currently married?

[IWER: USE ZERO FOR NONE]

\_\_\_\_\_

NUMBER OF MARRIED BROTHERS

DK

RF

F080 BRANCHPOINT: GO TO F104 BRANCHPOINT

**NOTE: THE SIBLING ROSTER AND FOLLOWUP QUESTIONS (F080 THROUGH F103) ARE ASKED ONLY OF Rs WHO HAVE OR HAD AT LEAST ONE LIVING PARENT IN THE CURRENT OR LAST INTERVIEW.**

F080

**IF THIS IS A REINTERVIEW R WITHOUT LIVING SIBLINGS IN THE SIBLING TABLE:**  
Our records show that you have no living brothers or sisters.

ASK ALL Rs WITHOUT LIVING SIBLINGS IN THE SIBLING TABLE:  
Do you have any living brothers or sisters?

1. YES	5. NO
<b>GO TO F193 (BETWEEN END OF SIBLING ROSTER &amp; F083 BRANCHPOINT)</b>	

**IF THERE ARE LIVING SIBLINGS ALREADY IN THE SIBLING TABLE FOR R:**  
Now I have some questions about your living brothers and sisters.

[IWER: VERIFY AND UPDATE INFORMATION ON R'S SIBLINGS]

IF R IS COUPLED (X065={1 or 3}):

IF THIS IS A FIRST R AND A REINTERVIEW R (Z076=1):

[IWER: THE SIBLING GRID FOR THE 1<sup>ST</sup> R WILL DISPLAY A LIST OF R'S LIVING SIBLINGS AND THE LIVING SIBLINGS OF R'S SPOUSE/PARTNER. THESE SIBLINGS WOULD HAVE BEEN REPORTED IN PREVIOUS WAVE INTERVIEWS OR MIGHT HAVE BEEN ADDED THIS WAVE IN THE SECTION A HHM GRID.]

IF THIS IS A SECOND R:

[IWER: THE SIBLING GRID FOR THE 2<sup>ND</sup> R DISPLAYS ONLY 2<sup>ND</sup> R'S OWN BROTHERS AND/OR SISTERS WHICH THE 1<sup>ST</sup> R HAD CLASSIFIED AS SIBLINGS OF HIS/HER SPOUSE/PARTNER.]

1. CONTINUE
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**SIBLING ROSTER:**

PERSON INDEX (X054)	FIRST NAME (X058)	SIBLING RELATION TO R (X061)	SIBLING RELATION TO SP/P (X063)	F190 RELATION IF OTHER RELATIVE	ID ON LIST IF CHILD	RESIDENCY (X056)	X083 MARRIED (X065)	X084 PARTNERED (X065)	PERSON INFO CHANGED (X074)	DUPLICATE TO OTHER SIB (-IN-LAW) (X075)	COMMENT (X081)

NOTE: THE ROSTER DISPLAYS A LIST OF R's LIVING SIBLINGS, IF ANY, REPORTED IN THE HH's PREVIOUS INTERVIEWS AND/OR ANY SIBLINGS PREVIOUSLY ADDED IN THIS INTERVIEW AT THE SCREENER OR IN THE COVERSCREEN AT THE HOUSEHOLD MEMBERS ROSTER. NEW Rs WOULD SHOW SIBLINGS IF ANY WERE ADDED IN THIS INTERVIEW IN THE SAME WAY AS FOR A REINTERVIEW R. IF THE ROSTER SHOWS NO SIBLINGS, THE FIRST LINE IS BLANK, ALLOWING THE ENTRY OF A NEW SIBLING.

SIBLINGS-IN-LAW ARE ALSO SHOWN, BUT ONLY FOR THE FIRST R, WHO IS GIVEN THE ROLE OF DISTINGUISHING BETWEEN HIS/HER OWN SIBLINGS AND THOSE OF HIS/HER SPOUSE/PARTNER. 'SIBLINGS-IN-LAW' WHO ARE NOT SIBLINGS OF EITHER R OR HIS/HER SPOUSE/PARTNER WILL BE DROPPED FROM OR WILL NOT BE ADDED TO THE ROSTER.

THE SECOND R SEES A ROSTER OF ONLY INDIVIDUALS WHOM THE FIRST R CLASSIFIED AS HIS/HER SIBLINGS-IN-LAW (X061={16 or 18}) BY EITHER:

- (a) CHANGING THE RELATIONSHIP OF A PREVIOUSLY LISTED SIBLING TO A SIBLING-IN-LAW, OR
- (b) VERIFYING THE RELATIONSHIP OF A PERSON PREVIOUSLY CLASSIFIED AS HIS/HER SIBLING-IN-LAW.

THE SECOND R SEES THE RELATIONSHIP REVERSED TO THAT OF A BROTHER OR SISTER (i.e., FROM RELATIONSHIP CODES OF {16 or 18} TO {15 or 17}). IF THE SECOND R THEN STATES THAT THE INDIVIDUAL IS A SIBLING-IN-LAW, IT IS ASSUMED THAT PERSON IS A SPOUSE/PARTNER OF A SIBLING OF EITHER R AND THE RELATIONSHIP IS CLASSIFIED AS 'OTHER RELATIVE' (X061=19). S/HE IS NOT INCLUDED IN FOLLOWUP QUESTIONS ABOUT SIBLINGS NOR ON SUBSEQUENT SIBLING LISTS. THE SECOND R ALSO MAY ADD MORE OF HIS/HER OWN SIBLINGS TO THE ROSTER.

\*\*\*BEGINNING OF X058 SIBLING ROSTER LOOP: QUESTIONS X058 THROUGH X081 ARE REPEATED FOR EACH SIBLING (AND, FOR THE FIRST R, EACH SIBLING-IN-LAW) ORIGINALLY APPEARING ON THE ROSTER AT F080, AND FOR EACH SIBLING WHO IS NEWLY ADDED TO THE ROSTER. THE ROSTER ALLOWS FOR UP TO 20 SIBLINGS (-IN-LAW).\*\*\*

X058

(What is his or her first name?)

[IWER: DO NOT INCLUDE STEP-BROTHERS OR STEP-SISTERS]

[IWER: ADD ONLY NEW SIBLINGS OF CURRENT R. DO **NOT** ADD SIBLINGS OF R'S SPOUSE/PARTNER - EACH R IN A COUPLED HH ADDS ONLY HIS/HER OWN SIBLINGS DURING THEIR INTERVIEW.]

[IWER: USE DOWN ARROW TO CHECK FOR MORE PERSONS ON THE GRID. IF NONE, PROBE FOR ADDITIONAL BROTHERS OR SISTERS OF R. WHEN ALL HAVE BEEN ENTERED, PRESS [ENTER] ON BLANK NAME FIELD TO EXIT GRID.]

DK

RF

SIBLINGn's FIRST NAME

X061 BRANCHPOINT: IF {NO NAME IS SHOWN and NO RESPONSE WAS ENTERED} (X058=EMPTY={NOT NAME and NOT DK and NOT RF}), GO TO F104 (OUT OF LOOP)

X061

What is SIBLINGn NAME's (per X058) relationship to you?

[IWER: VERIFY OR CORRECT THE RELATIONSHIP TO R FOR EACH LISTED PERSON]

IF THIS IS THE SECOND R:

[IWER: THE 2<sup>ND</sup> R SEES ONLY CODES FOR 'BROTHER' AND 'SISTER']

IF THIS IS THE FIRST R:

[IWER: THE 1<sup>ST</sup> R IS ABLE TO SELECT FROM ALL AVAILABLE SIBLING RELATIONSHIP CODES]

[IWER: IF THIS IS A SPOUSE/PARTNER OF A SIBLING OF EITHER R, CODE AS 'OTHER RELATIVE']

15. BROTHER

16. BROTHER-IN-LAW  
OR BROTHER OF SP/P  
[DISPLAYED ONLY  
FOR FIRST R]

17. SISTER

18. SISTER-IN-LAW  
OR SISTER OF SP/P  
[DISPLAYED ONLY  
FOR FIRST R]

19. OTHER RELATIVE

98. DK

99. RF

F190 BRANCHPOINT: IF 'OTHER RELATIVE' WAS NOT SELECTED (X061 NOT 19), GO TO X063 BRANCHPOINT

IF 'OTHER RELATIVE' WAS SELECTED (X061=19) and THIS IS A SECOND R, GO TO X074



F190

What is *SIBLINGn NAME's* relationship to you?

RELATION TO R	
2. SPOUSE/PARTNER 3. SON 4. STEPSON OR SON OF PARTNER 5. SPOUSE/PARTNER OF DAUGHTER/STEP-DAUGHTER 6. DAUGHTER 7. STEPDAUGHTER OR DAUGHTER OF PARTNER 8. SPOUSE/PARTNER OF SON/STEPSON 9. GRANDCHILD OF R OR SP/P 10. FATHER 11. FATHER OF SP/P 12. MOTHER 13. MOTHER OF SP/P 14. R'S PARENTS 19. OTHER RELATIVE 20. OTHER INDIVIDUAL 21. ORGANIZATION 22. EMPLOYEE OF 'INSTITUTION' 23. PAID HELPER	24. PROFESSIONAL 25. PROFESSIONAL (SPECIFY) 26. LATE SPOUSE/PARTNER 27. EX-SPOUSE/PARTNER 28. UNLISTED CHILD OR CHILD-IN-LAW 29. NOT PROXY INTERVIEW 30. FORMER STEP-CHILD 31. FORMER CHILD-IN-LAW 32. RELATIONSHIP UNKOWN 33. SP/P OF GRANDCHILD 90. AMBIGUOUS CHILD RELATIONSHIP (INCLUDES FOSTER CHILD) 91. AMBIGUOUS CHILD-IN-LAW RELATIONSHIP (INCLUDES SPOUSE/PARTNER OF FOSTER CHILD) 98. DK 99. RF

NOTE: ANY PERSON RECLASSIFIED HERE AS A CHILD IS NOT ADDED TO CHILD LISTS IN THIS OR ANY OTHER SECTION.

F191 BRANCHPOINT: IF THIS PERSON IS NOT A CHILD (F190 {NOT 3 and NOT 4 and NOT 5 and NOT 6 and NOT 7 and NOT 8 and NOT 90 and NOT 91}), GO TO X063 BRANCHPOINT

IF R HAS NO CHILDREN ON CHILD LIST, GO TO X063 BRANCHPOINT

F191

Is this person one of these people?

[IWER: IF NO PRESS [ENTER] TO CONTINUE]

CHILD NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES IN COVERSCREEN]
3. THROUGH 42. CHILD (& SPOUSE/PARTNER) NAME(S) — RELATIONSHIP
[ROWS PROVIDED BY BLAISE AS NECESSARY]
98. DK
99. RF

NOTE: NAMES OF ALL LIVING AND DEAD CHILDREN AND THEIR SPOUSES/PARTNERS (IF ANY) ARE DISPLAYED AS SEPARATE INDIVIDUALS. NAMES ARE FOLLOWED BY THEIR RELATIONSHIP TO THE RESPONDENT.

X063 BRANCHPOINT: IF THIS IS A SECOND R or R IS NOT COUPLED (X065 {NOT 1 and NOT 3}) or THIS IS A NEW SIBLING, GO TO X056 BRANCHPOINT

X063

What is the relationship of SIBLINGn NAME (per X058) to your (current) [husband/wife/partner]?

[IWER: ENTER RELATIONSHIP OF LISTED PERSON TO R's SPOUSE]

[IWER: RELATIONSHIP TO R AND RELATIONSHIP TO SPOUSE SHOULD NOT BE IDENTICAL UNLESS BOTH ARE CODED 19-OTHER RELATIVE — ERROR MESSAGE WILL ALERT YOU IF THEY ARE]

15. BROTHER	16. BROTHER-IN-LAW OR BROTHER OF SP/P [DISPLAYED ONLY FOR FIRST R]	17. SISTER
18. SISTER-IN-LAW OR SISTER OF SP/P [DISPLAYED ONLY FOR FIRST R]	19. OTHER RELATIVE	98. DK
		99. RF

X056 BRANCHPOINT: IF THIS PERSON IS NOT R's SIBLING (X061 {NOT 15 and NOT 17}), GO X074

X056

(Does *SIBLINGn's FIRST NAME* (per X058) live with you?)

1. RESIDENT	2. AWAY/INST: THE PERSON IS TEMPORARILY AWAY (IN SCHOOL, JAIL, REHAB, ETC.) AND DOES NOT HAVE ANY OTHER PERMANENT ADDRESS	3. AWAY/OTHER: THE PERSON IS TEMPORARILY AWAY (FOR ANOTHER REASON, SUCH AS TRAVELLING) AND DOES NOT HAVE ANY OTHER PERMANENT ADDRESS		
4. DIED		5. NONRESIDENT	6. HAVE NO CONTACT	8. DK
9. RF				
GO TO X074				

NOTE: CODE "4. DIED" IS NOT DISPLAYED FOR NEW COHORTS.

X083

(Is *SIBLINGn's FIRST NAME* married?)

1. YES	5. NO	8. DK	9. RF
GO TO X074			

X084

(Is *SIBLINGn's FIRST NAME* living with a partner as if married?)

1. YES	5. NO	8. DK	9. RF
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X074

IWER: IF YOU CHANGED OR ADDED THIS PERSON, MARK IT HERE

IWER: IF YOU HAVE NOT CHANGED ANY INFORMATION ABOUT THIS SIBLING BE SURE TO ADJUST RESPONSE TO 'NO CHANGE'

1. CHANGE IN STATUS	2. DUPLICATED	3. CHANGED OR CORRECTED SPELLING OF PERSONS NAME		
4. ADDED	5. NO CHANGE	6. DELETED	8. DK	9. RF

NOTE: WHEN THE IWER SEES QUESTION X074 A RESPONSE HAS ALREADY BEEN ASSIGNED, BASED ON RESPONSES TO PREVIOUS QUESTIONS IN THE X058 LOOP. HOWEVER, THE IWER MAY CHANGE THE RESPONSE AT HIS/HER DISCRETION.

X075 BRANCHPOINT: IF PERSON IS NOT A DUPLICATE (X074 NOT 2), GO TO X081  
BRANCHPOINT

X075

IWER: CHOOSE THE PERSON THIS IS A DUPLICATE OF

SIBLING NAME(S) [DISPLAYED BY BLAISE FROM PRELOAD]
53. THROUGH 72. SIBLING NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
98. DK
99. RF

NOTE: IWER CHOOSES NAME FROM THE LIST OF SIBLINGS THAT APPEARED ON THE ORIGINAL ROSTER.

X081 BRANCHPOINT: IF PERSON IS OTHER RELATIVE (X061=19), CONTINUE ON TO X081  
IF PERSON WAS NOT CHANGED (X074=5), GO TO END OF X058 LOOP

X081

IWER: ENTER ANY COMMENTS HERE

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\*\*\*END OF X058 SIBLING ROSTER LOOP: REPEAT QUESTIONS X058 THROUGH X081 FOR EACH SIBLING ORIGINALLY APPEARING ON THE ROSTER AT F080, AND FOR EACH SIBLING BEING NEWLY ADDED TO THE ROSTER.\*\*\*

F193 (Tag#=F080.1)

[IWER: PRESS 1 TO PROCESS THE SIBLING GRID]

[IWER: THE PRECEEDING TABLE WILL NOT BE ACCESSIBLE AFTER THIS POINT]

1. CONTINUE

F083 BRANCHPOINT: IF R HAS NO SIBLINGS LISTED ON SIBLING ROSTER AT F080, GO TO F104 BRANCHPOINT

IF R HAS NO SIBLINGS REPORTED AS DIED IN THIS IW (NONE WITH RESIDENCY STATUS=4 AT F080), GO TO F086 LOOP  
BRANCHPOINT

F083

In what month and year did *DEAD SIBLINGn NAME* ([BROTHER/SISTER]) die?

NOTE: THIS QUESTION IS ASKED FOR EACH DEAD SIBLING ON THE ROSTER AT F080.

F083

MONTH:

1. JAN	2. FEB	3. MAR	4. APR	5. MAY	6. JUN	7. JUL
8. AUG	9. SEP	10. OCT	11. NOV	12. DEC	98. DK	99. RF

\_\_\_\_\_  DK  RF

F084

YEAR

F086 LOOP BRANCHPOINT: IF R HAS NO LIVING SIBLINGS IN CONTACT (0 WITH RESIDENCY STATUS/X056={1 or 2 or 3 or 5} AT F080), GO TO F104 BRANCHPOINT

\*\*\*BEGINNING OF F086 LOOP: QUESTIONS F086 THROUGH F088 ARE REPEATED FOR EACH LIVING SIBLING IN CONTACT (RESIDENCY STATUS={1 or 2 or 3 or 5}) THAT WAS ON OR ADDED TO THE ROSTER (X074=4) AT F080. THE ROSTER ALLOWS FOR UP TO 20 SIBLINGS (-IN-LAW).\*\*\*

F086 BRANCHPOINT: IF SIBLINGn WAS NOT ADDED TO ROSTER AT THIS IW (X074 NOT 4), GO TO END OF F086 LOOP (AFTER F088)

F086

How old is *SIBLINGn NAME* ([BROTHER/SISTER])?

\_\_\_\_\_  DK  RF

AGE

F087 BRANCHPOINT: IF THIS IS A REINTERVIEW R *and* THE ALTERNATE WAVE FLAG IS NOT SET TO ASK QUESTIONS (F207>0), GO TO END OF F086 LOOP (AFTER F088)

NOTE: QUESTIONS F087 & F088 WILL ALWAYS BE ASKED OF NEW INTERVIEW Rs FROM 2004 ONWARDS. THEY WERE ASKED OF REINTERVIEW Rs IN THE 2002 AND 2004 WAVE BUT THEREAFTER WILL BE ASKED ONLY IN ALTERNATE WAVES. **THUS, THEY WILL NOT BE ASKED IN 2006 AND 2010, BUT WILL BE ASKED AGAIN IN 2008.**

F087

How many children does ([BROTHER/SISTER]) SIBLINGn NAME have?

\_\_\_\_\_

DK

RF

NUMBER OF CHILDREN

F088

How many grandchildren does ([BROTHER/SISTER]) SIBLINGn NAME have?

\_\_\_\_\_

DK

RF

NUMBER OF GRANDCHILDREN

\*\*\*END OF F086 LOOP: IF THERE IS ANOTHER NEW SIBLING ON THE ROSTER, GO BACK TO BEGINNING OF F086 LOOP. IF NOT, CONTINUE ON TO BEGINNING OF F092 LOOP, BELOW.\*\*\*

\*\*\*BEGINNING OF F092 LOOP: QUESTIONS F092 THROUGH F103 ARE ASKED FOR UP TO FOUR LIVING SIBLINGS IN CONTACT, RANDOMLY SELECTED FROM ROSTER AT F080 (RESIDENCY STATUS={1 or 2 or 3 or 5}). REINTERVIEW Rs ARE ASKED ABOUT ONLY THOSE SIBLINGS WHO WERE SELECTED IN A PREVIOUS IW AND ARE STILL LIVING AND IN CONTACT.\*\*\*

F092

Is ([BROTHER/SISTER]) SIBLINGn NAME working 30 or more hours per week, under 30 hours, or not at all?

1. 30+ HOURS	2. <30 HOURS	3. NOT AT ALL	8. DK	9. RF
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F093

Does [he/she/(he/she)] have anyone under 18 living with [him/her/(him/her)]?

1. YES	5. NO	8. DK	9. RF
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F094 BRANCHPOINT: IF THIS IS A REINTERVIEW R and THE ALTERNATE WAVE FLAG IS NOT SET TO ASK QUESTIONS (F207>0), GO TO F096 BRANCHPOINT

NOTE: QUESTIONS F094 & F095 WILL ALWAYS BE ASKED OF NEW INTERVIEW Rs FROM 2004 ONWARDS. THEY WERE ASKED OF REINTERVIEW Rs IN THE 2002 AND 2004 WAVE BUT THEREAFTER WILL BE ASKED ONLY IN ALTERNATE WAVES. THUS, THEY **WILL NOT BE ASKED IN 2006 AND 2010, BUT WILL BE ASKED AGAIN IN 2008.**

F094

Would you say [his/her/(his/her)] financial situation is better, worse, or about the same as yours?

1. BETTER	2. WORSE	3. ABOUT THE SAME	8. DK	9. RF
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F095

Does SIBLINGn NAME own a home?

1. YES	5. NO	8. DK	9. RF
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F096 BRANCHPOINT: IF R DID NOT REPORT THAT MOTHER IS STILL LIVING (F001 NOT 1), GO TO F097 BRANCHPOINT

IF R's PARENT(S) LIVES WITH THIS SIBLING (SIBLINGn WAS SELECTED FROM LIST AT {F029 or F045 or F061}), GO TO F098 BRANCHPOINT

IF R SAID PARENT(S) LIVES WITH ALL SIBLINGS ({F029 or F045 or F061}=93), GO TO F098 BRANCHPOINT

F096

Does *SIBLINGn NAME* live within 10 miles of your [parents/mother]?

1. YES

5. NO

6. (VOL) LIVES WITH PARENT(S)

8. DK

9. RF

F097 BRANCHPOINT: IF FATHER WAS NOT REPORTED AS LIVING (F011 NOT 1) or PARENTS ARE STILL MARRIED (F021=1)}, GO TO F098 BRANCHPOINT

F097

Does *SIBLINGn NAME* live within 10 miles of your father?

1. YES

5. NO

6. (VOL) LIVES WITH PARENT(S)

8. DK

9. RF

F098 BRANCHPOINT: IF SIBLINGn WAS NOT ADDED TO ROSTER AT THIS IW (X074 NOT 4), GO TO F103 BRANCHPOINT

F098

What is the highest grade of school or year of college *SIBLINGn NAME* completed?

0 NO FORMAL EDUCATION

1 - 11 GRADES

12 HIGH SCHOOL

13 - 15 SOME COLLEGE

16 COLLEGE GRAD

17 POST COLLEGE (17+ YEARS)

GO TO F100 BRANCHPOINT

DK

RF



F099

Did [he/she/(he/she)] get a high school diploma or pass a high school equivalency test?

1. YES, DIPLOMA	2. YES, EQUIVALENCY [GED]	5. NO	8. DK	9. RF
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F100 BRANCHPOINT: IF SIBLINGn DID NOT GO TO COLLEGE (F098=0-12 or DK or RF), GO TO F103 BRANCHPOINT

F100

(Did [he/she/(he/she)] get a college degree)?

1. YES	5. NO	8. DK	9. RF
GO TO F103 BRANCHPOINT			

F101

(What is the highest degree [he/she/(he/she)] earned?)

1. LESS THAN BACHELORS	2. BACHELORS	3. MASTERS/MBA	4. LAW
5. PHD	6. MD	7. OTHER (SPECIFY) _____	8. DK
			9. RF
			F102

F103 BRANCHPOINT: IF SIBLINGn IS NOT MARRIED/PARTNERED (X065 {NOT 1 and NOT 3}), GO TO END OF F092 LOOP (AFTER F103)

F103

Is ([BROTHER/SISTER]) SIBLINGn NAME's (husband/wife/partner) working 30 or more hours per week, under 30 hours, or not at all?

1. 30+ HOURS	2. <30 HOURS	3. NOT AT ALL	8. DK	9. RF
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\*\*\*END OF F092 LOOP: IF ANOTHER SIBLING WAS SELECTED FOR QUESTIONS, GO BACK TO BEGINNING OF F092 LOOP. IF NOT, CONTINUE ON TO F104 BRANCHPOINT.\*\*\*

F104 BRANCHPOINT: IF R's {MOTHER and FATHER} DIED MORE THAN 2 YEARS AGO ({F001 NOT ASKED or PER F008} and {F011 NOT ASKED or PER F018}), GO TO F174 BRANCHPOINT

NOTE: F104 THROUGH F158 ARE ASKED IF AT LEAST ONE PARENT IS CURRENTLY LIVING OR WAS LIVING WITHIN THE PAST TWO YEARS.

F104

Now about help to and from parents...

Not counting any shared housing or shared food, did you (or your [husband/wife/partner]) give financial help to your (deceased) [parents/mother/mother (and/or her husband)/father/father (and/or his wife)] amounting to \$500 or more [since R's LAST IW MONTH (per Z092), YEAR (per Z093)/in the last two years]?

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.

1. YES	5. NO	8. DK	9. RF
GO TO F112 BRANCHPOINT			

F105 BRANCHPOINT: IF ONE PARENT IS STILL LIVING ({F001 or F011}=1) and R DID NOT REPORT THAT THE OTHER PARENT IS STILL LIVING ({F011 or F001, RESPECTIVELY}={5 or DK or RF or NOT ASKED}), ASSIGN {1 TO F105 IF IT IS R's MOTHER or 2 TO F105 IF IT IS R's FATHER} THAT IS LIVING, AND GO TO BEGINNING OF F107 LOOP

IF ONE PARENT WAS ALIVE AT R's LAST IW ({X013 or X015}=1), BUT R DID NOT REPORT IN THIS IW THAT THAT SAME PARENT IS STILL LIVING ({F001 or F011}={5 or DK or RF}) and THE OTHER PARENT WAS NOT LIVING AT R's LAST IW ({F011 or F001, RESPECTIVELY} NOT ASKED), ASSIGN {1 TO F105 IF IT IS R's MOTHER or 2 TO F105 IF IT IS R's FATHER} THAT WAS LIVING AT R's LAST IW, AND GO TO BEGINNING OF F107 LOOP

IF BOTH PARENTS ARE STILL LIVING ({F011 and F001}=1) and R DID NOT REPORT THAT THEY ARE NOT STILL MARRIED TO EACH OTHER (F021 NOT 5), ASSIGN 3 TO F105 AND GO TO BEGINNING OF F107 LOOP

F105

(Who was helped?)

[IWER: CHOOSE ALL THAT APPLY]

1. MOTHER (AND/OR  
HER HUSBAND)

2. FATHER (AND/OR  
HIS WIFE)

3. PARENTS

8. DK

9. RF

GO TO F112  
BRANCHPOINT

\*\*\*BEGINNING OF F107 LOOP: QUESTIONS F107 THROUGH F111 ARE REPEATED FOR EACH SELECTION MADE AT F105M, PARENT(S) GIVEN FINANCIAL ASSISTANCE BY R.\*\*\*

F107

FOR: YOUR [MOTHER/MOTHER (AND/OR HER HUSBAND)/FATHER/FATHER (AND/OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT F105M.

About how much money did that amount to altogether [since R's LAST IW MONTH, YEAR/in the last two years]?

[IWER: DO NOT PROBE DK/RF]

\_\_\_\_\_

AMOUNT

DK RF

GO TO END OF F107 LOOP  
(AFTER D145d)

F109-F111 Unfolding Sequence

Question text: Did it amount to less than \$\_\_\_\_ , more than \$\_\_\_\_ , or what?

PROCEDURES: 1Up, 1Down

BREAKPOINTS: \$1,000, \$5,000

RANDOM ENTRY POINTS: \$1,000, \$5,000

RANDOM ENTRY POINT ASSIGNMENT [1 (\$1,000)] or [{NOT 1} (\$5,000)] AT X501

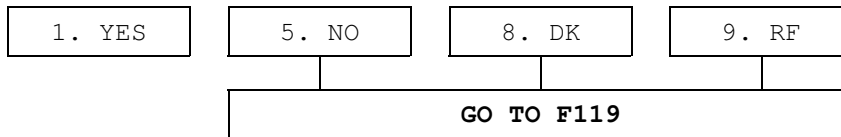
\*\*\*END OF F107 LOOP: IF THERE REMAINS ANOTHER SELECTION FROM F105, PARENT(S) GIVEN FINANCIAL ASSISTANCE BY R, GO TO BEGINNING OF F107 LOOP. IF NOT, CONTINUE ON TO F112 BRANCHPOINT.\*\*\*

F112 BRANCHPOINT: IF R HAS NO SIBLINGS, GO TO F119

F112

(Since R's LAST IW MONTH, YEAR/In the last two years), did any of your brothers or sisters give financial help to your (deceased) [parents/mother/mother (and/or her husband)/father/father (and/or his wife)] amounting to \$500 or more?

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.



F113 BRANCHPOINT: IF ONE PARENT IS STILL LIVING ({F001 or F011}=1) and R DID NOT REPORT THAT THE OTHER PARENT IS STILL LIVING ({F011 or F001, RESPECTIVELY}={5 or DK or RF or NOT ASKED}), ASSIGN {1 TO F113 IF IT IS R's MOTHER or 2 TO F113 IF IT IS R's FATHER} THAT IS LIVING, AND GO TO F114 LOOP BRANCHPOINT

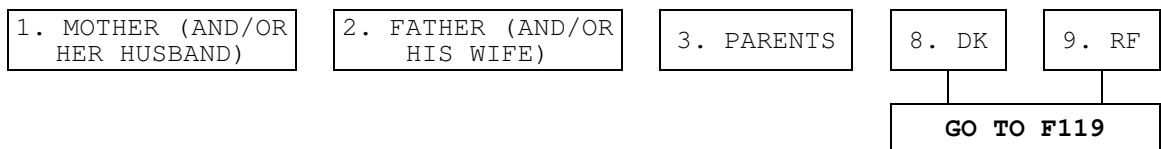
IF ONE PARENT WAS ALIVE AT R's LAST IW ({X013 or X015}=1), BUT R DID NOT REPORT IN THIS IW THAT THAT SAME PARENT IS STILL LIVING ({F001 or F011}={5 or DK or RF}) and THE OTHER PARENT WAS NOT LIVING AT R's LAST IW ({F011 or F001, RESPECTIVELY} NOT ASKED), ASSIGN {1 TO F113 IF IT IS R's MOTHER or 2 TO F113 IF IT IS R's FATHER} THAT WAS LIVING AT R's LAST IW, AND GO TO F114 LOOP BRANCHPOINT

IF BOTH PARENTS ARE STILL LIVING ({F011 and F001}=1) and R DID NOT REPORT THAT THEY ARE NOT STILL MARRIED TO EACH OTHER (F021 NOT 5), ASSIGN 3 TO F113 AND GO TO F114 LOOP BRANCHPOINT

F113

(Who was helped?)

[IWER: CHOOSE ALL THAT APPLY]



F114 LOOP BRANCHPOINT: IF R HAS ONLY ONE SIBLING and R DID NOT REPORT GIVING FINANCIAL ASSISTANCE OF AT LEAST \$500 TO A PARENT (F104 NOT 1), GO TO F119

\*\*\*BEGINNING OF F114 LOOP: QUESTIONS F114 THROUGH F117 ARE REPEATED FOR EACH SELECTION MADE AT F113, PARENT(S) GIVEN FINANCIAL ASSISTANCE BY SIBLINGS.\*\*\*

F114/F201\_F114

FOR: YOUR [MOTHER/MOTHER (AND/OR HER HUSBAND)/FATHER/FATHER (AND/OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT F113M.

(Which of your brothers or sisters gave such assistance?)

[IWER: CHOOSE ALL THAT APPLY]

SIBLING NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
53. THROUGH 72. SIBLING NAME(S) [ROWS PROVIDED BY BLAISE AS NECESSARY]
93. ALL SIBLINGS
97. OTHER (SPECIFY) [F115]
98. DK
99. RF

NOTE: FIRST NAMES OF ALL OF R'S SIBLINGS, LIVING AND DEAD, LISTED ON THE SIBLING ROSTER AT F080 ARE DISPLAYED. THE IWER MAY MAKE MULTIPLE SELECTIONS OF SIBLING NAMES.

F117 BRANCHPOINT: IF {{ONLY ONE SIBLING WAS SELECTED AT F114 or {"ALL SIBLINGS" WAS SELECTED AT F114 AND R HAS ONLY 1 SIBLING}} and R DID NOT REPORT GIVING FINANCIAL ASSISTANCE OF AT LEAST \$500 TO A PARENT (F104 NOT 1)} or IF R SAID {DK or RF} AT F114, GO TO END OF F114 LOOP (AFTER F117 & FOLLOWING BRANCHPOINT)

F117/F202\_F117

FOR: YOUR [MOTHER/MOTHER (AND/OR HER HUSBAND)/FATHER/FATHER (AND/OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT F113.

(Which of [you/them] helped the most?)

SIBLING NAME(S) <div style="text-align: right; font-size: small;">[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]</div>
53. THROUGH 72. SIBLING NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
90. R
92. ALL SIBLINGS EQUALLY
97. OTHER (SPECIFY) [F118]
DK
RF

NOTE: FOR SIBLING NAMES, THE SCREEN DISPLAYS THE FIRST NAMES OF ALL OF R's SIBLINGS SELECTED AT F114. IF "ALL SIBLINGS" WAS SELECTED, THEN ALL NAMES LISTED ON THE SIBLING ROSTER AT F080 ARE DISPLAYED (UNLESS THE F117 BRANCHPOINT CONDITIONS APPLY). CODE "90. R" IS SHOWN WHEN R AND/OR SPOUSE/PARTNER WERE REPORTED AT F104 TO HAVE HELPED (F104=1). THE IWER MAY MAKE ONLY ONE SELECTION.

END OF F114 LOOP BRANCHPOINT: IF R REPORTED THAT SOMEONE "OTHER" THAN {R OR A SIBLING} GAVE THE MOST ASSISTANCE TO PARENT(S) (F117=97), GO TO F119 (OUT OF LOOP)

\*\*\*END OF F114 LOOP: IF THERE REMAINS ANOTHER SELECTION FROM F113, PARENT(S) GIVEN FINANCIAL ASSISTANCE BY SIBLINGS, GO TO BEGINNING OF F114 LOOP. IF NOT, CONTINUE ON TO F119.\*\*\*



\*\*\*BEGINNING OF F122 LOOP: QUESTIONS F122 THROUGH F126 ARE REPEATED FOR EACH PARENT OR PARENT'S SPOUSE/PARTNER WHO WAS GIVEN ASSISTANCE WITH PERSONAL CARE BY R PER F120.\*\*\*

F122

FOR: YOUR [MOTHER/FATHER/MOTHER'S HUSBAND/FATHER'S WIFE]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT F120.

Roughly how many hours did you yourself spend [since R's LAST IW MONTH, YEAR/in the last two years] giving such assistance to your [mother/father/mother's husband/father's wife]?

[IWER: USE ZERO FOR NONE]

[IWER: DO NOT PROBE DK/RF]

\_\_\_\_\_

HOURS

|

DK	RF
----	----

|

<b>GO TO F127 BRANCHPOINT</b>
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F124-F126 Unfolding Sequence

Question text: Did it amount to less than \_\_\_\_ hours, more than \_\_\_\_ hours, or what?

PROCEDURE: 1Up  
BREAKPOINTS: 200, 500  
ENTRY POINT: 200



F127 BRANCHPOINT: IF R SAID THAT IS NOT NEWLY MARRIED/PARTNERED ({A026 and A027}=5) (I.E., R IS NOT CURRENTLY MARRIED/PARTNERED) and R DID NOT REPORT THAT BECAME WIDOWED SINCE HH'S LAST IW (A023 NOT 5), GO TO END OF F122 LOOP

F127

FOR: YOUR [MOTHER/FATHER/MOTHER'S HUSBAND/FATHER'S WIFE]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT F120.

Roughly how many hours did your (late) [husband/wife/partner] spend giving such assistance to your [mother/father/mother's husband/father's wife]?

[IWER: USE ZERO FOR NONE]

[IWER: DO NOT PROBE DK/RF]

\_\_\_\_\_

HOURS

|

[ GO TO END OF F122 LOOP ]

[ DK ]      [ RF ]

F129-F131 Unfolding Sequence

Question text: Did it amount to less than \_\_\_\_\_ hours, more than \_\_\_\_\_ hours, or what?

PROCEDURE: 1Up  
BREAKPOINTS: 200, 500  
ENTRY POINT: 200

\*\*\*END OF F122 LOOP: IF THERE REMAINS ANOTHER PARENT OR A PARENT'S SPOUSE/PARTNER WHO WAS GIVEN ASSISTANCE WITH PERSONAL CARE BY R PER F113, GO TO BEGINNING OF F122 LOOP. IF NOT, CONTINUE ON TO F132 BRANCHPOINT.\*\*\*

F132 BRANCHPOINT: IF R HAS NO SIBLINGS, GO TO F139

F132

[Since R's LAST IW MONTH, YEAR/In the last two years], did any of your brothers or sisters help your (deceased) [parents/mother/mother (and/or her husband)/father/father (and/or his wife)] with basic personal needs?

1. YES	5. NO	8. DK	9. RF
GO TO F139			

F133 BRANCHPOINT: IF ONE PARENT IS STILL LIVING ({F001 or F011}=1) and R DID NOT REPORT THAT THE OTHER PARENT IS STILL LIVING ({F011 or F001, RESPECTIVELY}={5 or DK or RF or NOT ASKED}) and R NEITHER HAD REMARRIED ({F022 and F023} NOT 1), ASSIGN {1 TO F133 IF IT IS R's MOTHER or 2 TO F133 IF IT IS R's FATHER} THAT IS LIVING, AND GO TO F135 LOOP BRANCHPOINT

IF ONE PARENT WAS ALIVE AT R's LAST IW ({X013 or X015}=1), BUT R DID NOT REPORT IN THIS IW THAT THAT SAME PARENT IS STILL LIVING ({F001 or F011}={5 or DK or RF}) and THE OTHER PARENT WAS NOT LIVING AT R's LAST IW ({F011 or F001, RESPECTIVELY} NOT ASKED) and R NEITHER HAD REMARRIED ({F022 and F023} NOT 1), ASSIGN {1 TO F133M IF IT IS R's MOTHER or 2 TO F133 IF IT IS R's FATHER} THAT WAS LIVING AT R's LAST IW, AND GO TO F135 LOOP BRANCHPOINT

F133

(Who was helped?)

[IWER: CHOOSE ALL THAT APPLY]

1. MOTHER	2. FATHER	4. MOTHER'S HUSBAND	5. FATHER'S WIFE	8. DK	9. RF
GO TO F139					

F135 LOOP BRANCHPOINT: IF R HAS ONLY ONE SIBLING *and* R DID NOT REPORT HELPING A PARENT WITH PERSONAL CARE (F119 NOT 1), GO TO F139

\*\*\*BEGINNING OF F135 LOOP: QUESTIONS F135 THROUGH F137 ARE REPEATED FOR EACH PARENT OR PARENT'S SPOUSE/PARTNER WHO WAS GIVEN ASSISTANCE WITH PERSONAL CARE BY SIBLINGS PER F133.\*\*\*

F135/F203\_ F135

FOR: YOUR [MOTHER/FATHER/MOTHER'S HUSBAND/FATHER'S WIFE]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT F133.

(Which of your brothers or sisters gave such assistance?)

[IWER: CHOOSE ALL THAT APPLY]

SIBLING NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
53. THROUGH 72. SIBLING NAME(S) [ROWS PROVIDED BY BLAISE AS NECESSARY]
93. ALL SIBLINGS
98. DK
99. RF

NOTE: FIRST NAMES OF ALL OF R'S SIBLINGS, LIVING AND DEAD, LISTED ON THE SIBLING ROSTER AT F080 ARE DISPLAYED. THE IWER MAY MAKE MULTIPLE SELECTIONS OF SIBLING NAMES.

F137 BRANCHPOINT: IF {{ONLY ONE SIBLING WAS SELECTED AT F135 or {"ALL SIBLINGS" WAS SELECTED AT F135 AND R HAS ONLY 1 SIBLING}} and R DID NOT REPORT HELPING A PARENT WITH PERSONAL CARE (F119 NOT 1)} or IF R SAID {DK or RF} AT F135, GO TO END OF F135M LOOP

F137/F204\_ F137

FOR: YOUR [MOTHER/FATHER/MOTHER'S HUSBAND/FATHER'S WIFE]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT F133.

(Which of [you/them] helped the most?)

SIBLING NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
53. THROUGH 72. SIBLING NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
90. R
91. R'S SPOUSE/PARTNER
92. ALL SIBLINGS EQUALLY
97. OTHER (SPECIFY) [F138]
98. DK
99. RF

NOTE: FOR SIBLING NAMES, THE SCREEN DISPLAYS THE FIRST NAMES OF ALL OF R's SIBLINGS SELECTED AT F137. IF "ALL SIBLINGS" WAS SELECTED, THEN ALL NAMES LISTED ON THE SIBLING ROSTER AT F080 ARE DISPLAYED. "90. R" AND/OR "91. R'S SPOUSE/PARTNER" ARE PRESENTED AS CHOICES WHEN R REPORTED THAT R AND/OR R'S SPOUSE/PARTNER HELPED (F122 and/or F127} > 0). THE IWER MAY MAKE ONLY ONE SELECTION.

END OF F135 LOOP BRANCHPOINT: IF R REPORTED THAT SOMEONE "OTHER" THAN {R OR A SIBLING} GAVE THE MOST ASSISTANCE TO A PARENT OR PARENT'S SPOUSE/PARTNER (F137=97), GO TO F139 (OUT OF LOOP)

\*\*\*END OF F135 LOOP: IF THERE REMAINS ANOTHER PARENT OR A PARENT'S SPOUSE/PARTNER WHO WAS GIVEN ASSISTANCE WITH PERSONAL CARE BY SIBLINGS PER F133, GO TO BEGINNING OF F135M LOOP. IF NOT, CONTINUE ON TO F139.\*\*\*

F139

Did you (or your (late) [husband/wife/partner]) spend a total of 100 or more hours [since R's LAST IW MONTH, YEAR/in the last two years] helping your (deceased) [parents/mother/mother (and/or her husband)/father/father (and/or his wife)] with other things such as household chores, errands, transportation, etc.?

1. YES	5. NO	8. DK	9. RF
GO TO F152			

F140 BRANCHPOINT: IF ONE PARENT IS STILL LIVING ({F001 or F011}=1) and R DID NOT REPORT THAT THE OTHER PARENT IS STILL LIVING ({F011 or F001, RESPECTIVELY}={5 or DK or RF or NOT ASKED}), ASSIGN {1 TO F140 IF IT IS R's MOTHER or 2 TO F140 IF IT IS R's FATHER} THAT IS LIVING, AND GO TO BEGINNING OF F142 LOOP

IF ONE PARENT WAS ALIVE AT R's LAST IW ({X013 or X015}=1), BUT R DID NOT REPORT IN THIS IW THAT THE SAME PARENT IS STILL LIVING ({F001 or F011}={5 or DK or RF}) and THE OTHER PARENT WAS NOT LIVING AT R's LAST IW ({F011 or F001, RESPECTIVELY} NOT ASKED), ASSIGN {1 TO F140 IF IT IS R's MOTHER or 2 TO F140 IF IT IS R's FATHER} THAT WAS LIVING AT R's LAST IW, AND GO TO BEGINNING OF F142 LOOP

IF BOTH PARENTS ARE STILL LIVING ({F011 and F001}=1) and R DID NOT REPORT THAT THEY ARE NOT STILL MARRIED TO EACH OTHER (F021 NOT 5), ASSIGN 3 TO F140 AND GO TO BEGINNING OF F142 LOOP

F140

(Who was helped?)

[IWER: CHOOSE ALL THAT APPLY]

1. MOTHER (AND/OR HER HUSBAND)	2. FATHER (AND/OR HIS WIFE)	3. PARENTS	8. DK	9. RF
			GO TO F152	

\*\*\*BEGINNING OF F142 LOOP: QUESTIONS F142 THROUGH F146 ARE REPEATED FOR EACH SELECTION MADE AT F140, PARENT(S) GIVEN OTHER ASSISTANCE BY R.\*\*\*

F142

FOR: YOUR [MOTHER/MOTHER (AND/OR HER HUSBAND)/FATHER/FATHER (AND/OR HIS WIFE)/PARENTS]

Roughly how many hours [since R's LAST IW MONTH, YEAR/in the last two years] did you yourself spend giving such assistance?

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT F140.

[IWER: USE ZERO FOR NONE]

[IWER: DO NOT PROBE DK/RF]

\_\_\_\_\_

HOURS

|

DK	RF
----	----

|

<b>GO TO F147 BRANCHPOINT</b>
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F144-F146 Unfolding Sequence

Question text: Did it amount to less than \_\_\_\_ hours, more than \_\_\_\_ hours, or what?

PROCEDURE: 1Up  
BREAKPOINTS: 200, 500  
ENTRY POINT: 200

F147 BRANCHPOINT: IF R IS NOT MARRIED/PARTNERED *and* R DID NOT REPORT THAT BECAME WIDOWED SINCE HH's LAST IW (A023 NOT 5), GO TO END OF F142 LOOP

F147

FOR: YOUR [MOTHER/MOTHER (AND/OR HER HUSBAND)/FATHER/FATHER (AND/OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT F140M.

Roughly how many hours did your (late) [husband/wife/partner] spend giving such assistance?

[IWER: USE ZERO FOR NONE]

[IWER: DO NOT PROBE DK/RF]

\_\_\_\_\_

HOURS

GO TO END OF  
F142 LOOP

F149-F151 Unfolding Sequence

Question text: Did it amount to less than \_\_\_\_\_ hours, more than \_\_\_\_\_ hours, or what?

PROCEDURE: 1Up  
BREAKPOINTS: 200, 500  
ENTRY POINT: 200

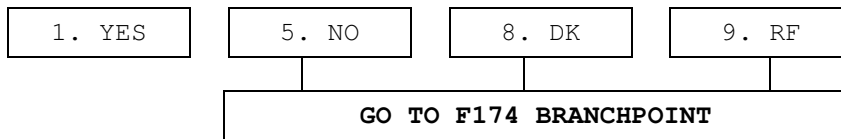
\*\*\*END OF F142 LOOP: IF THERE REMAINS ANOTHER SELECTION FROM F140, PARENT(S) GIVEN OTHER ASSISTANCE BY R, GO TO BEGINNING OF F142 LOOP. IF NOT, CONTINUE ON TO F152.\*\*\*

F152

Not counting any shared housing or shared food, did you (or your (late) [husband/wife/partner]) receive from your (deceased) [parents/mother/mother (and/or her husband)/father/father (and/or his wife)] any financial help amounting to \$500 or more (since R's LAST IW MONTH, YEAR/in the last two years)?

[IWER: DO NOT INCLUDE INHERITANCE]

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.



F153 BRANCHPOINT: IF ONE PARENT IS STILL LIVING ({F001 or F011}=1) and R DID NOT REPORT THAT THE OTHER PARENT IS STILL LIVING ({F011 or F001, RESPECTIVELY}={5 or DK or RF or NOT ASKED}), ASSIGN {1 TO F153 IF IT IS R's MOTHER or 2 TO F153 IF IT IS R's FATHER} THAT IS LIVING, AND GO TO BEGINNING OF F154 LOOP

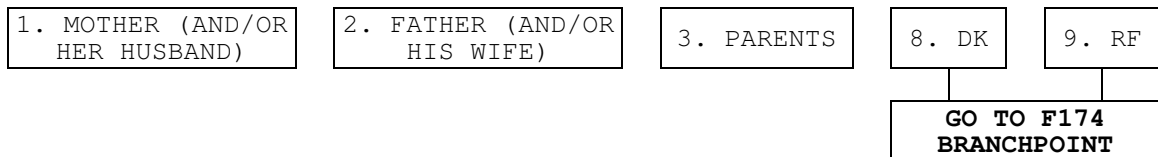
IF ONE PARENT WAS ALIVE AT R's LAST IW ({X013 or X015}=1), BUT R DID NOT REPORT IN THIS IW THAT THAT SAME PARENT IS STILL LIVING ({F001 or F011}={5 or DK or RF}) and THE OTHER PARENT WAS NOT LIVING AT R's LAST IW ({F011 or F001, RESPECTIVELY} NOT ASKED) ASSIGN {1 TO F153 IF IT IS R's MOTHER or 2 TO F153 IF IT IS R's FATHER} THAT WAS LIVING AT R's LAST IW, AND GO TO BEGINNING OF F154 LOOP

IF BOTH PARENTS ARE STILL LIVING ({F011 and F001}=1) and R DID NOT REPORT THAT THEY ARE NOT STILL MARRIED TO EACH OTHER (F021 NOT 5), ASSIGN 3 TO F153 AND GO TO BEGINNING OF F154 LOOP

F153

(Which of them gave you that?)

[IWER: CHOOSE ALL THAT APPLY]





\*\*\*BEGINNING OF F154 LOOP: QUESTIONS F154 THROUGH F158 ARE REPEATED FOR EACH SELECTION MADE AT F153, R RECEIVING FINANCIAL ASSISTANCE FROM PARENT(S).\*\*\*

F154

FOR: YOUR [MOTHER/MOTHER (AND/OR HER HUSBAND)/FATHER/FATHER (AND/OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT F153.

About how much money did that amount to altogether?

[IWER: DO NOT PROBE DK/RF]

\_\_\_\_\_

AMOUNT

|

DK	RF
----	----

**GO TO END OF  
F154 LOOP**

F156-F158 Unfolding Sequence

Question text: Did it amount to less than \$\_\_\_\_ , more than \$\_\_\_\_ , or what?

PROCEDURES: 1Up, 1Down

BREAKPOINTS: **\$1,000, \$5,000**

RANDOM ENTRY POINTS: \$1,000, \$5,000

RANDOM ENTRY POINT ASSIGNMENT [1 (\$1,000)] or [{NOT 1} (\$5,000)] AT X510

\*\*\*END OF F154 LOOP: IF THERE REMAINS ANOTHER SELECTION FROM F153, R RECEIVING FINANCIAL ASSISTANCE FROM PARENT(S), GO TO BEGINNING OF F154 LOOP. IF NOT, CONTINUE ON TO F174 BRANCHPOINT.\*\*\*

F174 BRANCHPOINT: IF THIS IS A REINTERVIEW R *and* THE ALTERNATE WAVE FLAG IS NOT SET TO ASK QUESTIONS (F207>0) *and* HH MOVED RESIDENCE SINCE HH's LAST IW (X033=3), GO TO F179 BRANCHPOINT

NOTE: QUESTIONS F174 THROUGH F178 WILL ALWAYS BE ASKED OF NEW INTERVIEW Rs FROM 2004 ONWARDS. THEY WERE ASKED OF REINTERVIEW Rs IN THE 2004 WAVE AND WILL BE ASKED AGAIN IN 2008, BUT WERE NOT ASKED IN 2002 AND **WILL NOT BE ASKED IN 2006.**

F174

IF R LIVES IN A NURSING FACILITY (A028=1) *and* DOES NOT HAVE A HOME OUTSIDE THE FACILITY (A070=5):  
Do you have any relatives in or near the facility where you are living?

OTHERWISE:

(Besides the people living (here/there) with you,) Do you have any relatives in your neighborhood?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

F175

Do you have any good friends [in or near the facility/living in your neighborhood]?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

F176

How often do you get together with [people in or near the facility/any of your neighbors] just to chat or for a social visit?

[IWER: IF R ANSWERS 'ALMOST NEVER' OR 'NEVER,' ENTER 0 AT NUMBER OF TIMES]

NUMBER OF TIMES	0	DK	RF
	<b>GO TO F179 BRANCHPOINT</b>		

PER:

1. DAY	2. WEEK	3. EVERY TWO WEEKS/BI-WEEKLY	4. MONTH
5. YEAR	6. ALMOST NEVER	7. OTHER (SPECIFY) _____	8. DK
		F178	9. RF

F179 BRANCHPOINT: IF R IS NOT PART OF A {MARRIED OR PARTNERED} COUPLE (A038 {NOT 1 and NOT 2 and NOT 3 and NOT 4}), GO TO F184 (F ASSIST) BRANCHPOINT

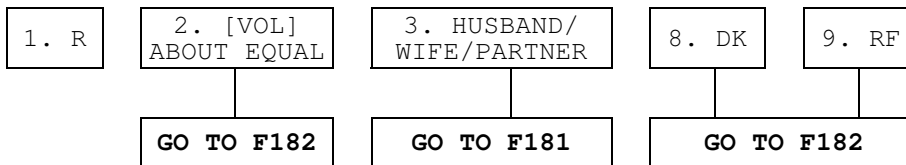
IF THERE IS NOT A NEW SPOUSE/PARTNER IN THE HH, GO TO F184 (F ASSIST) BRANCHPOINT

IF THIS IS A PROXY INTERVIEW (A009 NOT 1), GO TO F184 (F ASSIST) BRANCHPOINT

F179

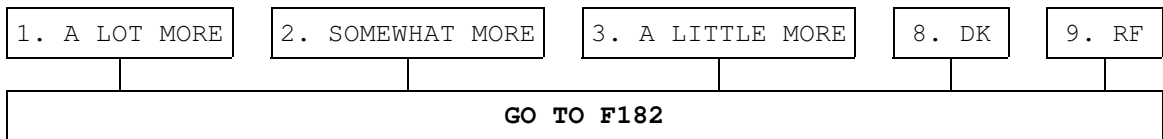
When it comes to making major family decisions, who has the final say — you or your [husband/wife/partner]?

DEFINITION: BY 'MAJOR FAMILY DECISIONS' WE MEAN THINGS LIKE WHEN TO RETIRE, WHERE TO LIVE, OR HOW MUCH MONEY TO SPEND ON A MAJOR PURCHASE.



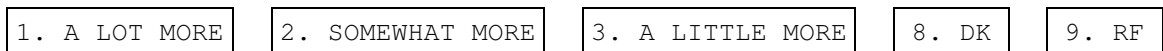
F180

Do you have a lot more say than your [husband/wife/partner], somewhat more, or only a little more?



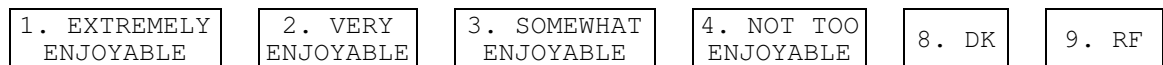
F181

Does [he/she] have a lot more say than you, somewhat more, or only a little more?



F182

Generally speaking, would you say that the time you spend together with your [husband/wife/partner] is extremely enjoyable, very enjoyable, somewhat enjoyable, or not too enjoyable?



F183

Some couples like to spend their free time doing things together, while others like to do different things in their free time.

What about you and your [husband/wife/partner]?  
(Do you like to spend free time doing things together, or doing things separately?)

1. TOGETHER

2. SOME TOGETHER,  
SOME DIFFERENT VOL

3. DIFFERENT/  
SEPARATE THINGS

8. DK

9. RF

F184

F ASSIST

IWER: HOW OFTEN DID R RECEIVE ASSISTANCE WITH ANSWERS IN SECTION F —  
PARENTS AND SIBLINGS?

1. NEVER

2. A FEW TIMES

3. MOST OR ALL  
OF THE TIME

4. THE SECTION WAS DONE  
BY A PROXY REPORTER

GO TO SECTION G