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**NOTE ABOUT BRANCHPOINTS:**

WHERE THERE IS MORE THAN ONE JUMP WITHIN A BRANCHPOINT BOX, THE JUMPS ARE TO BE APPLIED IN ORDER FROM THE TOP.

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**NOTE ABOUT COLORS:**

ALL QUESTION TEXT IN BLACK IS FOR THE CORE INTERVIEW.

ALL QUESTION TEXT IN FUCHSIA IS FOR THE EXIT INTERVIEW. ALSO IN FUCHSIA IS ALL OTHER TEXT THAT IS SPECIFIC TO THE EXIT INTERVIEW BUT NOT TO THE CORE.

OTHERWISE, BLACK TEXT FOR CODEFRAMES, INTERVIEWER INSTRUCTIONS, JUMPS AND BRANCHPOINTS, ETC. CAN APPLY TO BOTH THE CORE AND THE EXIT INTERVIEW UNLESS SPECIFIED OTHERWISE OR THERE IS AN EXIT ALTERNATIVE.

ON A BLACK-AND-WHITE HARD COPY OF THE DOCUMENT, THE FUCHSIA TEXT WILL APPEAR SOMEWHAT LIGHTER THAN THE ORIGINAL BLACK.

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**NOTE ABOUT EXIT INTERVIEW Rs:**

ANY NEW SPOUSE/PARTNER THAT AN EXIT INTERVIEW R ACQUIRED SINCE HIS/HER LAST INTERVIEW IS IGNORED FOR THE PURPOSES OF THIS INTERVIEW. SIMILARLY, A SPOUSE/PARTNER WHO WAS REPORTED IN A PREVIOUS WAVE BUT WHO HAS NEVER BEEN INTERVIEWED WILL NOT HAVE AN EXIT INTERVIEW.

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**MAJOR FLOW CONTROL, CONDITION AND FILL VARIABLES \***

THIS IS A **REINTERVIEW HH** (X024=1);  
 THIS IS A **NEW INTERVIEW HH** (X024 NOT 1)

THIS IS A **SELF INTERVIEW** (A009=1);  
 THIS IS A **PROXY INTERVIEW** (A009={2 or 3}) or (A009 NOT 1);  
**PROXY REPORTER IS SURVIVING SPOUSE** (A009=2);  
**PROXY REPORTER IS NON-SPOUSE** (A009=3)

THIS IS A **FINANCIAL R** (X007=1);  
 THIS IS A **FAMILY R** (X007=2);  
 THIS IS A **FINANCIAL & FAMILY R** (X007=3);  
 THIS IS A **NON-FINANCIAL & NON-FAMILY R** (X007=4)

R IS **MARRIED** (X065=1);  
 R IS **PARTNERED** (X065=3);  
 R IS **SINGLE** (X065=6)

**FAMILY R's LAST IW MONTH** (X036), **YEAR** (X037)

**LAST CALENDAR YEAR** (per E042TLCY\_A {=CURRENT YEAR - 1})

HH's **MAIN RESIDENCE CITY** (per X025), **STATE (STATE ABBREVIATION)** (per X026)

R's **NURSING HOME CITY** (per A067)

R's **FIRST NAME** (per Respondents1X058AFName = X058)  
**CHILD/HHM FIRST NAME** (per X058);

**RELATIONSHIP OF PERSON TO R OR R's SPOUSE/PARTNER** (per X061)

RELATIONSHIP OF CHILD TO R	
3. SON	90. AMBIGUOUS CHILD RELATIONSHIP
4. STEPSON	91. AMBIGUOUS CHILD-IN-LAW RELATIONSHIP
5. SON-IN-LAW	
6. DAUGHTER	
7. STEPDAUGHTER	
8. DAUGHTER-IN-LAW	

RELATIONSHIP OF NON-CHILD TO R	
9. GRANDCHILD	17. SISTER
10. FATHER	18. SISTER-IN-LAW
11. FATHER-IN-LAW	19. OTHER RELATIVE
12. MOTHER	20. OTHER INDIVIDUAL
13. MOTHER-IN-LAW	33. SP/P OF GRANDCHILD
15. BROTHER	
16. BROTHER-IN-LAW	

**CHILD/HHM YEAR BORN** (per X067)

**CHILD/HHM RESIDENCY STATUS, CURRENT (CHILD/HHM X056)**

(X056=1) **RESIDENT**

(X056=2) **AWAY/INST:** THE PERSON IS TEMPORARILY AWAY (IN SCHOOL, JAIL, REHAB, ETC.) AND DOES NOT HAVE ANY OTHER PERMANENT ADDRESS (X056=2)

- (X056=3) **AWAY/OTHER:** THE PERSON IS TEMPORARILY AWAY (FOR ANOTHER REASON, SUCH AS TRAVELLING) AND DOES NOT HAVE ANY OTHER PERMANENT ADDRESS
- (X056=4) **DIED**
- (X056=5) **NONRESIDENT**
- (X056=6) **HAVE NO CONTACT**

**CHILD/HHM RESIDENCY STATUS, HH's LAST IW** (per X057)

**HH RESIDENT (RESIDENT CHILD & NON-CHILD HH MEMBER)**  
(CLASSIFIED AS RESIDENT, RES/AWAY, OR RES/INSTITUTION)  
(X056={1 or 2 or 3})

**R CURRENTLY LIVES IN NURSING HOME** (A028=1)

**NUMBER OF NON-CHILD HH MEMBERS** (per A098)

**NUMBER OF RESIDENT CHILDREN** (per A099)

**NUMBER OF NONRESIDENT CHILDREN** (per A100)

**TOTAL NUMBER OF CHILDREN OR STEP-CHILDREN** (per A101);  
R HAS NO CHIDREN (A101=0)

**NUMBER OF LIVING CHILDREN IN CONTACT** (per A106)

**NUMBER OF GRANDCHILDREN AT HH's LAST IW** (per Z114)

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**ALTERNATE WAVE VARIABLE IS SET TO ASK QUESTIONS** (E165=0):

{E165 = (A504\_CurrWaveNdx - XX1) MOD XX2} = 0}; XX1=5, XX2=2  
I.e., When subtracting the Indices (per A504) for Beginning Wave (Index XX1 for YrXXXX) from Current Wave (Index 8 for 2006), and the result is divided by the Wave Interval of XX2 (MOD 2), the Integer Result leaves No Remainder

**ALTERNATE WAVE VARIABLE IS NOT SET TO ASK QUESTIONS** (E165>0):

{E165 = {(A504\_CurrWaveNdx - 5) MOD 2} > 0};  
I.e., Integer Result yields a Remainder

**\*\* IN 2006 THE ALTERNATE WAVE VARIABLE IS NOT SET TO ASK QUESTIONS \*\***

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\* A variable fieldname and code reference is shown at its first occurrence in the questionnaire, but in some cases, especially when it is common, is not shown after that.

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E129\_E012 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW, GO TO E046 BRANCHPOINT

IF THIS IS NOT A FAMILY R (X007 (NOT 2 and NOT 3)), GO TO SECTION F

E129\_E012 (Tag#=E012)

Families and friends often help one another in different ways. Part of our research involves finding out how they do that.

IF R HAS ANY {CHILDREN OR STEP-CHILDREN} (A101>0):  
The next questions are about your family and friends, beginning with your children (and those of your (late) [husband/wife/partner]).

IF R HAS CHILDREN (A101>0):  
By 'children' we mean biological, step- and adopted children.

OTHERWISE:  
The next questions are about your family and friends.

1. CONTINUE

DK

RF

E012 (Tag#=E012.5) BRANCHPOINT: IF R HAS NO LIVING CHILDREN IN CONTACT (A106=0), GO TO E027 LOOP BRANCHPOINT

IF R HAS NO CHILDREN WITH A RESIDENT STATUS OF "NONRESIDENT" (A100=0), GO TO E015 BRANCHPOINT

E012 (Tag#=E012.5)

IF {R DOES NOT HAVE SPOUSE/PARTNER (A038/X065 {NOT 1 and NOT 3}) and LIVES IN NURSING HOME A028=1):

[Do any of your children who do not live with you/Does CHILD NAME (per X058)] live within 10 miles of you (in R's NURSING HOME CITY (per A067))?

OTHERWISE:  
[Do any of your children who do not live with you/Does CHILD NAME] live within 10 miles of you (in MAIN RESIDENCE CITY (per X025))?

1. YES

5. NO

8. DK

9. RF

GO TO E160 BRANCHPOINT  
(AFTER E144 (Tag#=E014.9))

GO TO E160 BRANCHPOINT  
(AFTER E144  
(Tag#=E014.9))

NOTE: THE CHILD'S NAME IS SUBSTITUTED IF THERE IS ONLY ONE NONRESIDENT CHILD OR STEPCHILD.

E013 BRANCHPOINT: IF R HAS ONLY ONE LIVING NONRESIDENT CHILD IN CONTACT (A100=1), ASSIGN THAT CHILD TO E013 AND E014 AND GO TO E015 BRANCHPOINT

E013/E130\_E013

Which children?

[IWER: CHOOSE ALL THAT APPLY. USE DASH OR SPACE IN BETWEEN ANSWERS.]

NONRESIDENT CHILD & SPOUSE/PARTNER NAME(S) (per X058) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
3. THROUGH 42. CHILD - SPOUSE/PARTNER NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
93. ALL CHILDREN
97. OTHER (SPECIFY) [E155]
98. DK
99. RF

NOTE: THE LIST SHOWS NAMES OF THE CHILD/STEPCHILD FOLLOWED BY THE NAME OF THE SPOUSE/PARTNER, IF ANY, ON THE SAME LINE. THE FOLLOWING 2 CONDITIONS MUST OBTAIN: (1) THE SINGLE CHILD (X065=6) OR AT LEAST ONE MEMBER OF THE COUPLE MUST BE CURRENTLY LIVING AND IN CONTACT, AND (2) THE CHILD MUST BE NON-RESIDENT, I.E., IS NOT CLASSIFIED AS RESIDENT/AWAY\_INST/AWAY\_OTHER (X056 {NOT 1 and NOT 2 and NOT 3}).

DECEASED CHILDREN ARE MARKED WITH AN ASTERISK (\*); THOSE AWAY IN AN INSTITUTION ARE MARKED WITH A PLUS SIGN (+); AND THOSE WITH WHOM THERE HAS BEEN NO CONTACT ARE MARKED WITH A QUESTION MARK (?). THESE CONVENTIONS APPLY TO ALL SUBSEQUENT LISTS OF CHILDREN AND/OR HHMS, IF RELEVANT.

E014 BRANCHPOINT: IF {ONLY ONE NAME (X058) WAS SELECTED AT E013 AND MORE THAN 1 CHILD WAS ON LIST} or {R DID NOT SAY {'ALL CHILDREN' or DID NOT RESPOND} (E013 {NOT 93 or DK or RF}), GO TO E160 BRANCHPOINT (AFTER E144 (Tag#=E014.9)

E014/E131\_E014

[IWER: ASK IF NECESSARY:]

Which child lives nearest you in [R's NURSING HOME CITY (per A067)/MAIN RESIDENCE CITY (per X025)]?

[IWER: CHOOSE ALL THAT APPLY. USE DASH OR SPACE IN BETWEEN ANSWERS.]

NONRESIDENT CHILD & SPOUSE/PARTNER NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
3. THROUGH 42. CHILD - SPOUSE/PARTNER NAME(S) [ROWS PROVIDED BY BLAISE AS NECESSARY]
97. OTHER (SPECIFY) [E156] (Tag#=E014.3)
98. DK
99. RF

NOTE: THE LIST SHOWS NAMES OF CHILD(REN) OR COUPLES (CHILD & SPOUSE/PARTNER TOGETHER ON THE SAME LINE) SELECTED AT E013.

E141 (Tag#=E014.7)

(Do any of your children who do not live with you/Does this child) live within 2 blocks of you?

1. YES	5. NO	8. DK	9. RF
GO TO E160 BRANCHPOINT (AFTER E144 (Tag#=E014.9))			

E143/E142\_E143 (Tag#=E014.8)

[IWER: ASK IF NECESSARY:]

(Which children?)

[IWER: CHOOSE ALL THAT APPLY. USE DASH OR SPACE IN BETWEEN ANSWERS.]

NONRESIDENT CHILD & SPOUSE/PARTNER NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
3. THROUGH 42. CHILD -SPOUSE/PARTNER NAME(S) [ROWS PROVIDED BY BLAISE AS NECESSARY]
97. OTHER (SPECIFY) [E144] (Tag#=E014.9)
98. DK
99. RF

NOTE: THE LIST SHOWS NAMES OF CHILD(REN) OR COUPLES (CHILD & SPOUSE/PARTNER TOGETHER) SELECTED AT E013.

E160 BRANCHPOINT: IF ALL CHILDREN LIVE WITHIN 10 MILES OF R ({A100=1 and E012=1} or {A100>1 and E013=93} or {{E013 NOT 93} and {NUMBER OF NONRESIDENT CHILDREN {A100} IS THE SAME AS THE NUMBER SELECTED AT E013}}, GO TO E015 BRANCHPOINT

IF HH CHANGED MAIN RESIDENCE SINCE HH'S LAST IW (A071 NOT 1), GO TO BEGINNING OF E145 LOOP (AFTER E145 LOOP BRANCHPOINT)

IF THE ONLY CHILDREN LIVING MORE THAN 10 MILES FROM R ARE NEW CHILDREN (per E166), GO TO BEGINNING OF E145 LOOP (AFTER E145 LOOP BRANCHPOINT)

E160

Did [your child who lives/any of your children who live] more than 10 miles from you move [since FAMILY R's LAST IW MONTH (X036), YEAR (X037)/in the last two years]?

1. YES	5. NO	8. DK	9. RF
	GO TO E145 LOOP BRANCHPOINT (AFTER E164)	GO TO BEGINNING OF E145 LOOP (AFTER E145 LOOP BRANCHPOINT)	

E161 BRANCHPOINT: IF R HAS ONLY ONE LIVING NONRESIDENT CHILD IN CONTACT (A100=1), GO TO BEGINNING OF E145 LOOP (AFTER E145 LOOP BRANCHPOINT)

E161/E163

Which child(ren)?

[IWER: CHOOSE ALL THAT APPLY. USE DASH OR SPACE IN BETWEEN ANSWERS.]

NONRESIDENT CHILD & SPOUSE/PARTNER NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
3. THROUGH 42. CHILD - SPOUSE/PARTNER NAME(S) [ROWS PROVIDED BY BLAISE AS NECESSARY]
97. OTHER (SPECIFY) [E164]
98. DK
99. RF

NOTE: THE LIST SHOWS NAMES OF CHILD(REN) OR COUPLES (CHILD & SPOUSE/PARTNER TOGETHER) NOT SELECTED AT E013. E161 REFERS TO THE NUMBER OF PRELOADED CHILDREN WHO R SAID HAD MOVED, WHILE E163 ALSO INCLUDES ANY NEW CHILDREN ADDED THIS WAVE, OR ALL CHILDREN IF R HAS MOVED SINCE R'S LAST IW.

E145 LOOP BRANCHPOINT: IF HH DID NOT CHANGE MAIN RESIDENCE SINCE HH'S LAST IW (A071=1) and NONE OF R'S CHILDREN MOVED SINCE FAMILY R'S LAST IW (E160=5) and R DID NOT REPORT HAVING NEW CHILDREN (E154=0), GO TO E015 BRANCHPOINT

**\*\*\*BEGINNING OF E145 LOOP:** QUESTIONS E145 THROUGH E149 ARE REPEATED FOR EACH LIVING CHILD OR CHILD'S SURVIVING SPOUSE/PARTNER WHO IS IN CONTACT AND NON-RESIDENT AND WHO DOES NOT LIVE WITHIN 10 MILES OF R ({E012 (Tag#=E012.5)}={5 or DK or RF}) or {AT LEAST ONE CHILD WAS NOT SELECTED AT E013}}. WE ASK ABOUT ALL NEW CHILDREN AND CHILDREN WHO HAVE MOVED SINCE THE FAMILY R'S LAST IW. IF THE R HAS MOVED SINCE THE LAST IW, WE ASK ABOUT ALL CHILDREN WHO LIVE MORE THAN 10 MILES FROM R.\*\*\*

E145 BRANCHPOINT: IF R SAID ON A PREVIOUS LOOP THAT DOES NOT KNOW ZIP CODES FOR ANY CHILDREN (E145=99996), GO TO E146

IF THIS IS A NEW CHILD (X055 = EMPTY) or THIS CHILD MOVED SINCE HH'S LAST IW (CHILD SELECTED AT E161) or HH CHANGED MAIN RESIDENCE SINCE HH'S LAST IW (A071 NOT 1), CONTINUE ON TO E145

OTHERWISE, GO TO END OF E145 LOOP (= SAME AS GO TO NEXT CHILD)

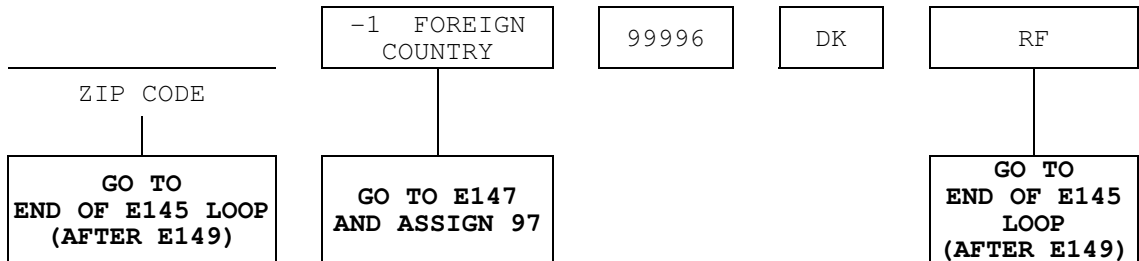
E145

(We are interested in how far away from you all of your children live. I would like the zip code for any of your children who do not live within 10 miles of you.)

What is *CHILDn*'s zip code?

[IWER: IF R SAYS THAT THEY DO NOT KNOW ZIP CODES FOR ANY OF THEIR CHILDREN ENTER '99996']

[IWER: ENTER '-1' IF A FOREIGN COUNTRY IS MENTIONED]





E146

CHILDn NAME

(In what city and state does [he/she] live?)

[IWER: ANSWER SPACE FOR THIS QUESTION MAY BE HIDDEN WHILE YOU TYPE.  
FINISH TYPING AND PRESS ENTER TO SEE YOUR ANSWER.]

	DK	RF
CITY		
		GO TO E015 BRANCHPOINT

E147/E148

CHILDn NAME

(In what state does [he/she] live?)

	97. OTHER COUNTRY (SPECIFY)  _____ E149 CHILDn NAME (In what country does [he/she] live?)	98. DK	99. RF
STATE			

NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.

\*\*\*END OF E145 LOOP: IF THERE IS ANOTHER LIVING CHILD OR CHILD'S SURVIVING SPOUSE/PARTNER WHO DOES NOT LIVE WITHIN 10 MILES OF R, GO BACK TO BEGINNING OF E145 LOOP. IF NOT, CONTINUE ON TO E015 BRANCHPOINT.\*\*\*

E015 BRANCHPOINT: IF THIS IS A REINTERVIEW R (Z076=1) *and* R DID NOT REPORT HAVING NEW CHILDREN (E154=0) *and* THE ALTERNATE WAVE FLAG IS NOT SET TO ASK QUESTIONS (E165>0), GO TO E022 BRANCHPOINT

*NOTE: QUESTIONS E015 & E016 ARE ALWAYS BE ASKED OF NEW INTERVIEW Rs. THEY WERE ASKED OF REINTERVIEW Rs IN THE 2004 WAVE AND WILL BE ASKED AGAIN IN 2008, BUT **WILL NOT BE ASKED OF REINTERVIEW Rs IN 2006 UNLESS SUCH Rs REPORT HAVING NEW CHILDREN IN THIS WAVE.***

E015

[Does *CHILD NAME*/Do any of your children] own a home?

[IWER: IF OWNS PART OF A HOME, CHOOSE YES]

1. YES	5. NO	8. DK	9. RF
GO TO E022 BRANCHPOINT			

E016 BRANCHPOINT: IF R HAS ONLY ONE LIVING CHILD IN CONTACT (A106=1), ASSIGN THAT CHILD TO E016 AND GO TO E022

E016/E132\_E016

Which children?

[IWER: CHOOSE ALL THAT APPLY. USE DASH OR SPACE IN BETWEEN ANSWERS.]

CHILD & SPOUSE/PARTNER NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
3. THROUGH 42. <i>CHILD - SPOUSE/PARTNER NAME(S)</i>
[ROWS PROVIDED BY BLAISE AS NECESSARY]
93. ALL CHILDREN
97. OTHER (SPECIFY) [E157] (Tag#=E016.3)
98. DK
99. RF

*NOTE: THE LIST SHOWS NAMES OF THE CHILD/STEPCHILD FOLLOWED BY THE NAME OF THE SPOUSE/PARTNER, IF ANY, ON THE SAME LINE, PROVIDED THAT THE SINGLE CHILD OR AT LEAST ONE MEMBER OF THE COUPLE IS CURRENTLY LIVING AND IN CONTACT.*

E022 BRANCHPOINT: IF HH HAS NEW CHILDREN ADDED THIS WAVE (E154>0), GO TO BEGINNING OF E027 LOOP (AFTER E027 LOOP BRANCHPOINT)

E022

Do you [and your (late) husband/wife/partner] have any new grandchildren (excluding great-grandchildren) — new, that is, [since *FAMILY R's LAST IW MONTH (X036), YEAR (X037)*/in the last two years]?

(Include as grandchildren any children of your (and your (late) [husband/wife/partner]'s) biological, step- or adopted children.)

DEFINITION: NEW GRANDCHILDREN INCLUDE CHILDREN'S STEP-CHILDREN BY NEW MARRIAGES AS WELL AS BIRTHS OF GRANDCHILDREN.

1. YES

5. NO

8. DK

9. RF

GO TO E027 LOOP BRANCHPOINT

E023 BRANCHPOINT: IF R HAS ONLY ONE LIVING CHILD IN CONTACT (A106=1), ASSIGN THAT CHILD TO E023 AND GO TO E025

E023/E134\_E023

Which children are the parents of the new grandchildren?

[IWER: CHOOSE ALL THAT APPLY. USE DASH OR SPACE IN BETWEEN ANSWERS.]

CHILD & SPOUSE/PARTNER NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
3. THROUGH 42. <i>CHILD - SPOUSE/PARTNER NAME(S)</i> [ROWS PROVIDED BY BLAISE AS NECESSARY]
92. DECEASED CHILD
93. ALL CHILDREN
97. OTHER (SPECIFY) [E158] (Tag#=E023.3)
98. DK
99. RF

NOTE: THE LIST SHOWS NAMES OF THE CHILD/STEPCHILD FOLLOWED BY THE NAME OF THE SPOUSE/PARTNER, IF ANY, ON THE SAME LINE, PROVIDED THAT THE SINGLE CHILD OR AT LEAST ONE MEMBER OF THE COUPLE IS CURRENTLY LIVING AND IN CONTACT.

E025 BRANCHPOINT: IF R "DECEASED CHILD" WAS ONLY PARENT SELECTED FOR R's NEW GRANDCHILDREN (E023=92 ONLY), GO TO E027 LOOP BRANCHPOINT

IF R DID NOT SAY WHICH CHILDREN ARE THE PARENTS OF R's NEW GRANDCHILDREN (E023={DK or RF}), GO TO E027 LOOP BRANCHPOINT

E025

How many children does that make for [your child (IF A101=1)/CHILDn NAME (per X058) (RELATIONSHIP TO R (per X061))/OTHER NAME (per E023.3) /DECEASED CHILD]?

(Include all biological, step- or adopted children.)



\_\_\_\_\_  
NUMBER OF CHILDREN

NOTE: E025 IS ASKED IN TURN ABOUT EACH CHILD WHOSE NAME WAS SELECTED AT E023, OR ABOUT R'S ONLY CHILD WHEN SUCH AN R SAID "YES" AT E022 AND SO JUMPED OVER E023. IF R REPORTED "ALL CHILDREN" AT E023, E025 IS ASKED ABOUT EACH OF R'S CHILDREN. R IS ALSO ASKED FOR THE NUMBER OF CHILDREN OF "DECEASED CHILD" (E023=92) IF THAT WAS SELECTED WITH OTHER CHILDREN AT E023, OR ANOTHER CHILD NAME GIVEN AT (E158/E023.3) WHEN "OTHER (SPECIFY)" WAS SELECTED AT E023.

E027 LOOP BRANCHPOINT: IF R HAS {NO CHILDREN WHO ARE {LIVING and IN CONTACT} (A106=0) and NO NON-CHILD HHMs (A098=0)}, GO TO E046 BRANCHPOINT

\*\*\*BEGINNING OF E027 LOOP: QUESTIONS E027 THROUGH E045 ARE REPEATED FOR EACH CHILD AND/OR CHILD'S SPOUSE/PARTNER WHERE AT LEAST ONE OF THE PAIR IS LIVING AND IN CONTACT (RESIDENT STATUS ON ROSTERS AT A089 OR A092 IS {1 or 2 or 3 or 5}); SUMMARY VARIABLE COUNT FOR AT LEAST ONE LIVING, IN-CONTACT CHILD IS A106>0), AND FOR AT LEAST ONE NON-CHILD HHM (A098>0).

FOR E027 THROUGH E031 Rs ARE ASKED ABOUT CHILDREN AND THEIR SPOUSES SEPARATELY; IN THESE QUESTIONS THE TERM "CHILDn" FOR THE FILL REFERS TO THE CHILD OR CHILD'S SPOUSE/PARTNER NAME. FROM E032 UNTIL THE END OF THE LOOP Rs ARE ASKED ABOUT THE CHILD AND CHILD'S SPOUSE/PARTNER AS A PAIR IF THE CHILD IS COUPLED. WHERE THE CHILD-IN-LAW IS LIVING AND IN CONTACT BUT THE CHILD IS NOT, Rs ARE ASKED ABOUT THE CHILD-IN-LAW. Rs ARE ALWAYS ASKED ABOUT NON-CHILD HHMs INDIVIDUALLY.\*\*\*

NOTE: THE TYPES OF CHILDREN THAT ARE INCLUDED ARE THOSE CLASSIFIED AS SON, STEPSON, SPOUSE/PARTNER OF SON, DAUGHTER, STEPDAUGHTER, SPOUSE/PARTNER OF DAUGHTER, UNKNOWN CHILD ('AMBIGUOUS CHILD RELATIONSHIP'), AND UNKNOWN CHILD-IN-LAW ('AMBIGUOUS CHILD-IN-LAW RELATIONSHIP').

NOTE: IN THE E027 LOOP, THE TERM "SPOUSE" INCLUDES BOTH SPOUSE AND PARTNER.

E027 BRANCHPOINT: IF CHILDn/HHMn {DIED or IS NOT IN CONTACT} (X056={4 or 6}), GO TO E042 BRANCHPOINT

IF ALREADY KNOW AGE OF CHILDn/HHMn FROM PREVIOUS WAVE IW (X067 NOT EMPTY), GO TO E028 BRANCHPOINT

IF HHMn IS A PARENT OR PARENT-IN-LAW (X061={10 or 11 or 12 or 13}), GO TO E028 BRANCHPOINT

E027

(Let's talk about CHILDn/HHMn NAME.)

About how old is *CHILDn/HHMn NAME* (*RELATIONSHIP TO R*)?

\_\_\_\_\_

AGE

DK	RF
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<b>GO TO E042 BRANCHPOINT</b>
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E028 BRANCHPOINT: IF *CHILDn/HHMn* IS UNDER 18 YEARS OLD ( $E027 < 18$ ), GO TO END OF E027 LOOP (AFTER E045)

IF *CHILDn/HHMn* IS {NOT CHILD and NOT STEP/PARTNER CHILD and NOT CHILD-IN-LAW and NOT UNKNOWN CHILD(-IN-LAW)} OF {EITHER THE FAMILY or THE NONFAMILY} R ( $X061$  {NOT 3 and NOT 4 and NOT 5 and NOT 6 and NOT 7 and NOT 8 and NOT 90 and NOT 91}), GO TO E030 BRANCHPOINT

E028

(Let's talk about *CHILDn NAME*.)

Is *CHILDn NAME* (*RELATIONSHIP TO R*) in school, or not in school?

1. IN SCHOOL	5. NOT IN SCHOOL	8. DK	9. RF
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E029 BRANCHPOINT: IF *CHILDn* IS AT LEAST 30 YEARS OLD ( $E027 \geq 30$ ) and R DID NOT SAY *CHILDn* IS IN SCHOOL ( $E028$  NOT 1) and *CHILDn* WAS LISTED IN HH's LAST IW ( $X056$ =EMPTY or { $X057$  NOT EMPTY}), GO TO E030 BRANCHPOINT

E029

How much education has *CHILDn NAME (RELATIONSHIP TO R)* completed?

0 FOR NO FORMAL EDUCATION	1 - 11 GRADES	12 HIGH SCHOOL
13 - 15 SOME COLLEGE	16 COLLEGE GRAD	17 POST COLLEGE (17+ YEARS)
97 OTHER	98 DK	99 RF

E030 BRANCHPOINT: IF *CHILDn's/HHMn's* RESIDENT STATUS IS NOT {RESIDENT *or* AWAY/INST *or* AWAY/OTHER} (X056 {NOT 1 *and* NOT 2 *and* NOT 3}), GO TO E031 BRANCHPOINT

E030

(Let's talk about *CHILDn/HHMn NAME.*)

Does *CHILDn/HHMn NAME (RELATIONSHIP TO R)* contribute financially to the running of the household?

1. YES	5. NO	8. DK	9. RF
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E031 BRANCHPOINT: IF *HHMn's* RELATIONSHIP TO {FAMILY OR NONFAMILY} R IS {NOT CHILD *and* NOT STEP/PARTNER CHILD *and* NOT CHILD-IN-LAW *and* NOT UNKNOWN CHILD(-IN-LAW)} (X061 {NOT 3 *and* NOT 4 *and* NOT 5 *and* NOT 6 *and* NOT 7 *and* NOT 8 *and* NOT 90 *and* NOT 91}), GO TO E035 BRANCHPOINT

E031

IF R WAS NOT ASKED E030 (E030=EMPTY) *and* THIS IS THE FIRST PASS THROUGH THE LOOP ASKING ABOUT A CHILD:  
(Let's talk about *CHILDn NAME.*)

ASK ALL Rs:

Is *CHILDn NAME (RELATIONSHIP TO R)* working 30 hours or more per week, under 30 hours, or not at all?

1. 30 HOURS OR MORE (FULL TIME)	2. UNDER 30 HOURS (PART TIME)	3. NOT WORKING	8. DK	9. RF
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E032 BRANCHPOINT: IF CHILDn's RESIDENT STATUS IS {RESIDENT or AWAY/INST or AWAY/OTHER} (X056={1 or 2 or 3}) , GO TO E035 BRANCHPOINT

IF CHILDn's RELATIONSHIP TO {FAMILY R or NON-FAMILY R} IS CHILD-IN-LAW (X061={5 or 8 or 91}) and CHILD-IN-LAWn's MARITAL STATUS IS {MARRIED or PARTNERED} (X065={1 or 3}), GO TO END OF E027 LOOP (AFTER E045)

IF THIS IS A REINTERVIEW R (Z076=1) and THIS IS NOT A NEW CHILD (X055 NOT EMPTY) and THE ALTERNATE WAVE FLAG IS NOT SET TO ASK QUESTIONS (E165>0), GO TO E035 BRANCHPOINT

**NOTE: QUESTIONS E032 THROUGH E034 ARE ALWAYS BE ASKED OF NEW INTERVIEW Rs. THEY WERE ASKED OF REINTERVIEW Rs IN THE 2004 WAVE AND WILL BE ASKED AGAIN IN 2008, BUT WILL NOT BE ASKED OF REINTERVIEW Rs IN 2006 UNLESS SUCH Rs REPORT HAVING NEW CHILDREN IN THIS WAVE.**

E032

In the past 12 months, how often have you (or your (late) [husband/wife/partner]) had contact — either in person or by phone, mail or e-mail — with CHILDn NAME (per X058) (RELATIONSHIP TO R (per X061) (or CHILDn's SPOUSE NAME (per X058)))?

[IWER: IF R ANSWERS 'NEVER,' ENTER 0 AT NUMBER OF TIMES]

	0	DK	RF
NUMBER OF TIMES			
	<b>GO TO E035 BRANCHPOINT</b>		

E033

PER:

1. DAY	2. WEEK	3. EVERY TWO WEEKS	4. MONTH
5. YEAR	7. OTHER (SPECIFY) _____	98. DK	99. RF

E034

E035 BRANCHPOINT: IF {CHILDn's/HHMn's RESIDENT STATUS IS NOT {RESIDENT or AWAY/INST or AWAY/OTHER} (X056 {NOT 1 and NOT 2 and NOT 3}), GO TO E042 BRANCHPOINT

IF CHILDn/HHMn WAS RESIDENT IN PREVIOUS WAVE IW (X057=1), GO TO E042 BRANCHPOINT

IF HHMn's RELATIONSHIP TO R IS {PARENT or PARENT-IN-LAW} (X061={10 or 11 or 12 or 13}), GO TO E042 BRANCHPOINT

IF THIS IS A SPOUSE/PARTNER OF A CHILD (X061={5 or 8 or 91}) and CHILDn IS STILL LIVING (X056 NOT 4), GO TO E042 BRANCHPOINT

E035

Did

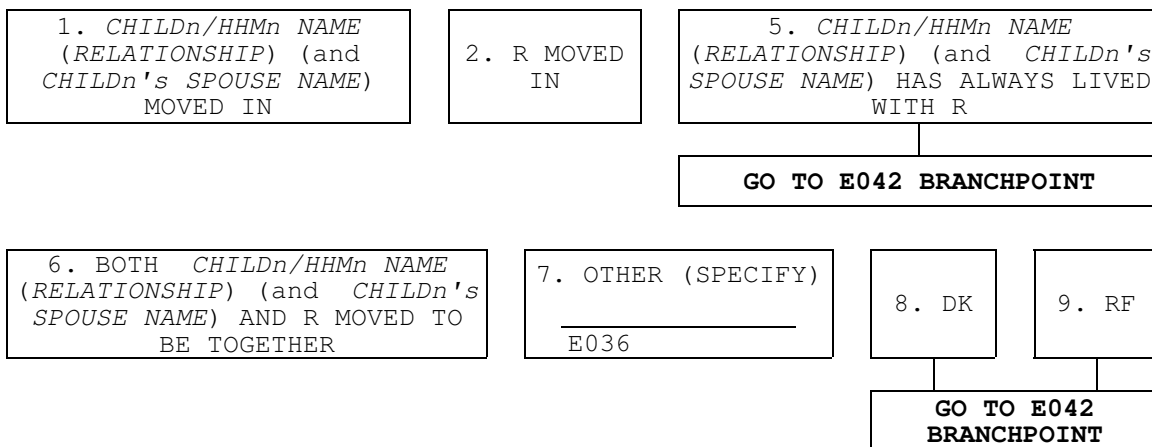
IF CHILDn IS COUPLED (X065={1 or 3}) and BOTH ARE {LIVING and IN CONTACT} and BOTH ARE RESIDENTS:  
 [CHILDn NAME (RELATIONSHIP TO R) and CHILDn's SPOUSE NAME]

IF ONLY CHILDn's SPOUSE IS {LIVING and IN CONTACT} or {IF BOTH ARE {LIVING and IN CONTACT} and ONLY CHILDn's SPOUSE IS RESIDENT}:  
 [CHILDn's SPOUSE NAME]

IF THIS IS A HHM or IF CHILDn IS NOT COUPLED or {IF CHILDn IS COUPLED and ONLY CHILDn IS RESIDENT}:  
 [CHILDn/HHMn NAME (RELATIONSHIP TO R)]

move into your home or did you move in with [them/him/her]?

[IWER: 'HOME' REFERS TO HOME IN MAIN RESIDENCE CITY (per X025), STATE (STATE ABBREVIATION) (per X026)]





E037

Would you say the move was made mainly to help

IF CHILdN IS COUPLED *and* BOTH ARE {LIVING *and* IN CONTACT} *and* BOTH ARE RESIDENTS:

[CHILdN NAME (RELATIONSHIP TO R) *and* CHILdN's SPOUSE NAME]

IF ONLY CHILdN's SPOUSE IS {LIVING *and* IN CONTACT} *or* {IF BOTH ARE {LIVING *and* IN CONTACT} *and* ONLY CHILdN's SPOUSE IS RESIDENT}:

[CHILdN's SPOUSE NAME]

IF THIS IS A HHM *or* IF CHILdN IS NOT COUPLED *or* {IF CHILdN IS COUPLED *and* ONLY CHILdN IS RESIDENT}:

[CHILdN/HHMn NAME (RELATIONSHIP TO R)]

out, to help you out, or because it would be helpful to (both/all) of you?

1. HELP CHILdN/HHMn  
NAME (RELATIONSHIP)  
(*and* CHILdN's  
SPOUSE NAME)

2. HELP R  
(AND/OR  
SPOUSE)

3. HELP  
BOTH

4. NEITHER

8. DK

9. RF

E042 BRANCHPOINT: IF CHILDn/HHMn DIED (X056=4), GO TO END OF E027 LOOP (AFTER E045)

IF CHILDn's/HHMn's RELATIONSHIP TO {FAMILY or NONFAMILY} R IS {NOT CHILD and NOT STEP/PARTNER CHILD and NOT CHILD-IN-LAW and NOT UNKNOWN CHILD(-IN-LAW)} (X061 {NOT 3 and NOT 4 and NOT 5 and NOT 6 and NOT 7 and NOT 8 and NOT 90 and NOT 91}), GO TO END OF E027 LOOP (AFTER E045)

IF THIS IS A SPOUSE/PARTNER OF A CHILD (X061={5 or 8 or 91}) and CHILDn IS STILL LIVING (X056 NOT 4), GO TO END OF E027 LOOP (AFTER E045)

IF THIS IS A REINTERVIEW R (Z076=1) and THIS IS NOT A NEW CHILD (X055 NOT EMPTY) and THE ALTERNATE WAVE FLAG IS NOT SET TO ASK QUESTIONS (E165>0), GO TO E044 BRANCHPOINT

**NOTE: QUESTIONS E042 & E043 ARE ALWAYS BE ASKED OF NEW INTERVIEW Rs. THEY WERE ASKED OF REINTERVIEW Rs IN THE 2004 WAVE AND WILL BE ASKED AGAIN IN 2008, BUT WILL NOT BE ASKED OF REINTERVIEW Rs IN 2006 UNLESS SUCH Rs REPORT HAVING NEW CHILDREN.**

E042

(Excluding your (and your (late) [husband's/wife's/partner's]) income,) [was/Was] the total income of CHILDn NAME (RELATIONSHIP TO R) (and CHILDn's SPOUSE NAME) during LAST CALENDAR YEAR (per E042TLCY\_A) — under \$10,000, between \$10,000 and \$35,000, or over \$35,000?

1. UNDER \$10,000	4. BETWEEN \$10,000 AND \$35,000	5. OVER \$35,000	8. DK	9. RF
GO TO E044 BRANCHPOINT			GO TO E044 BRANCHPOINT	

E043

Was it over \$70,000?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

E044 BRANCHPOINT: IF HAVE ALREADY ASKED AT E025 ABOUT NUMBER OF CHILDREN THAT CHILDn HAS, ASSIGN THAT NUMBER TO E044 AND GO TO E045 BRANCHPOINT

E044

How many children [do/does] *CHILDn NAME (RELATIONSHIP TO R)* (and *CHILDn's SPOUSE NAME*) have?

(Include all biological, step- or adopted children.)

[IWER: ENTER 0 FOR NONE]

\_\_\_\_\_

 DK

 RF

NUMBER OF CHILDREN

E045 BRANCHPOINT: IF {{R REPORTED AT E029 THAT CHILDn HAD LESS THAN 13 YEARS OF SCHOOL or DID NOT SAY} or E029 WAS NOT ASKED} (E029 = {<13 or DK or RF or EMPTY}), GO TO END OF E027 LOOP (AFTER E045)

E045

Consider all the costs associated with the education beyond high school that *CHILDn NAME (RELATIONSHIP TO R)* received.

Did you (or your (late) [husband/wife/partner]) pay none, some or most of those costs?

 1. NONE

 2. SOME

 3. MOST OR ALL

 8. DK

 9. RF

\*\*\*END OF E027 LOOP: IF THERE IS ANOTHER CHILD/HHM ON LIST (FROM ROSTERS AT {A089 and A092}), GO BACK TO BEGINNING OF E027 LOOP. IF NOT, CONTINUE ON TO E046 BRANCHPOINT.\*\*\*

E046 BRANCHPOINT: IF THIS IS A REINTERVIEW HH (X024=1) and THERE WERE NO GRANDCHILDREN RECORDED AT HH'S LAST IW (Z114={0 or 95}) and NO NEW GRANDCHILDREN WERE REPORTED FOR THIS IW WHEN ASKED (E022 NOT 1 and WAS ASKED), {ASSIGN CODE 95 TO {E046 and E048} and ASSIGN CODE 6 TO E047} AND GO TO E050 BRANCHPOINT

NOTE: IF THE CONDITIONS OF THE E046 BRANCHPOINT ARE MET, THEN THE ASSIGNMENTS OF CODES TO E046, E047 & E048 ARE MADE BY BLAISE WITHOUT THE QUESTIONS BEING ASKED; THE ASSIGNED CODES CANNOT BE ENTERED BY THE IWER.

E046

(Please remind me ...) Altogether, how many grandchildren do you (and your (late) [husband/wife/partner]) have?

(Include as grandchildren any children of your (and your (late) [husband/wife/partner]'s) biological, step- or adopted children.)

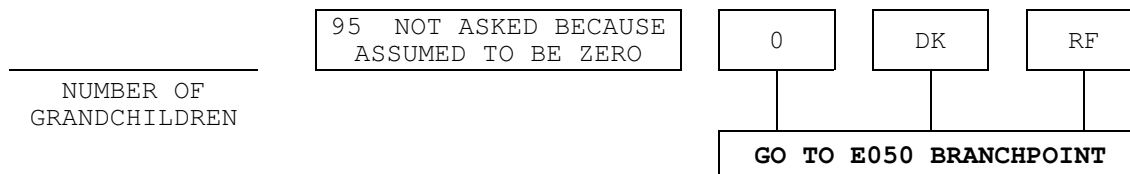
[IWER: ENTER 80 IF R HAS 80 OR MORE GRANDCHILDREN]

Families and friends often help one another in different ways. Part of our research is finding out how they do that, so we have some questions about family.

(Please remind me ...) Altogether, how many grandchildren did R's FIRST NAME (X058) (and [you/[his/her] (late) [husband/wife/partner]]) have?

(Include as grandchildren any children of [your/his/her] (and [your/his/her] (late) [husband/wife/partner]'s) biological, step- or adopted children.)

[IWER: ENTER 80 IF R HAD 80 OR MORE GRANDCHILDREN]



E047

Do you (or your (late) [husband/wife/partner]) have any great-grandchildren?

Did *R's FIRST NAME* (or [you/[his/her] (late) [husband/wife/partner]]) have any great-grandchildren?

1. YES	5. NO	6. ASSIGNED (NO)	8. DK	9. RF
	GO TO E050 BRANCHPOINT		GO TO E050 BRANCHPOINT	

E048

Altogether, how many great-grandchildren do you (or your (late) [husband/wife/partner]) have?

Altogether, how many great-grandchildren did *R's FIRST NAME* (or [you/[his/her] (late) [husband/wife/partner]]) have?

[IWER: ENTER 80 IF R HAS 80 OR MORE GREAT-GRANDCHILDREN

_____	95 NOT ASKED BECAUSE ASSUMED TO BE ZERO	DK	RF
NUMBER OF GREAT-GRANDCHILDREN			

E050 BRANCHPOINT: IF NO NON-CHILD HHMs UNDER 18 YEARS OLD WERE REPORTED AT A092 ((E140=0) = {{HHMembers[i].X054APNdx = EMPTY} or {{X067 < {CURRENT YEAR-18} and {X056 {NOT 1 and NOT 2 and NOT 3}}}}), GO TO E053 BRANCHPOINT

E050

{CORE} Families sometimes help one another in a variety of ways, and each type of help can be important.

[IWER: ENTER 1 TO CONTINUE]

{EXIT} Families sometimes help one another in a variety of ways, and each type of help can be important. The next questions are about help given or received [since *FAMILY R's LAST IW MONTH (X036)*, *YEAR (X037)*/in the last two years before [his/her] death], but before [he/she] died.

The financial help we ask about excludes shared housing and shared food, so don't count that type of help.

It also excludes anything [he/she] left to others after [he/she] died.

1. CONTINUE
-------------

E051 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW, GO TO E053 BRANCHPOINT

E051

Are you (or your (late) [husband/wife/partner]) raising *NAME(S) OF RESIDENT NON-CHILD HHM(S) UNDER 18 YEARS (RELATIONSHIP(S) TO R)*?

1. YES	5. NO	8. DK	9. RF
<b>GO TO E053 BRANCHPOINT</b>			

E052 BRANCHPOINT: IF THERE IS ONLY ONE RESIDENT NON-CHILD HHM THAT IS UNDER 18 YEARS OLD (E140=1), ASSIGN THAT CHILD TO E052 AND GO TO E053 BRANCHPOINT

E052/E123\_E052

Which of them are you raising?

[IWER: CHOOSE ALL THAT APPLY]

NON-CHILD HHM UNDER 18 [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
43. THROUGH 84. <i>NON-CHILD HHM NAME(S)</i>
[ROWS PROVIDED BY BLAISE AS NECESSARY]
98. DK
99. RF

E053 BRANCHPOINT: IF NO CHILDREN WERE REPORTED (A101=0) *and* NO GRANDCHILDREN WERE REPORTED (E046 NOT {>0 - <81}), GO TO E105 BRANCHPOINT

IF THIS IS A REINTERVIEW HH (X024=1), GO TO E059

IF THERE ARE NO RESIDENT NON-CHILD HHMs WHO ARE LESS THAN 18 YEARS OLD (E140=0), GO TO E059

NOTE: QUESTIONS E053 THROUGH E057 ARE ASKED OF NEW INTERVIEW HHs.

E053

In the last 10 years, did you (or your (late) [husband/wife/partner]) give a child (or grandchild) a deed to a house?

1. YES	5. NO	8. DK	9. RF
<b>GO TO E056</b>			

E054/E124\_E054

Which child was that?

[IWER: CHOOSE ALL THAT APPLY]

IF GRANDCHILD:

(Which of your children is the parent of that grandchild?)

CHILD & SPOUSE/PARTNER NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
3. THROUGH 42. CHILD - SPOUSE/PARTNER NAME(S) [ROWS PROVIDED BY BLAISE AS NECESSARY]
92. DECEASED CHILD
93. ALL CHILDREN
94. ALL GRANDCHILDREN
97. OTHER (SPECIFY) [E055]
98. DK
99. RF

NOTE: NAMES OF ALL LIVING AND DEAD CHILDREN/STEPCHILDREN AND THEIR SPOUSES/PARTNERS, IF ANY, ARE DISPLAYED AS COUPLES, ON THE SAME LINE.

E056

Again, please think about the past 10 years.

Not counting any shared housing or shared food, have you (or your (late) [husband/wife/partner]) given financial help or gifts, including help with education, of \$5,000 or more to any child (or grandchild)?

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.

1. YES	5. NO	8. DK	9. RF
GO TO E059			

E057/E126\_E057

Which child was that?

IF GRANDCHILD:

(Which of your children is the parent of that grandchild?)

[IWER: CHOOSE ALL THAT APPLY]

CHILD & SPOUSE/PARTNER NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
3. THROUGH 42. CHILD - SPOUSE/PARTNER NAME(S) [ROWS PROVIDED BY BLAISE AS NECESSARY]
92. DECEASED CHILD
93. ALL CHILDREN
94. ALL GRANDCHILDREN
97. OTHER (SPECIFY) [E058]
98. DK
99. RF

NOTE: NAMES OF ALL LIVING AND DEAD CHILDREN/STEPCHILDREN AND THEIR SPOUSES/PARTNERS, IF ANY, ARE DISPLAYED AS COUPLES, ON THE SAME LINE.

E059

The next questions are about help you (or your (late) [husband/wife/partner]) gave or received [since FAMILY R's LAST IW MONTH (X036), YEAR (X037)/in the last two years].

The next questions are about help R's FIRST NAME (or [you/[his/her] (late) [husband/wife/partner]]) gave or received [since FAMILY R's LAST IW MONTH, YEAR/in the last two years before [his/her] death].

[IWER: ENTER 1 TO CONTINUE]

1. CONTINUE
-------------

E060 BRANCHPOINT: IF NO GRANDCHILDREN WERE REPORTED (E046 NOT {>0 - <81}), GO TO E073 BRANCHPOINT
---



E060

Did you (or your (late) [husband/wife/partner]) spend 100 or more hours in total [since *FAMILY R's LAST IW MONTH, YEAR*/in the last two years] taking care of [grand or great-grandchildren/grandchildren]?

Did *R's FIRST NAME* (or [you/[his/her] (late) [husband/wife/partner]]) spend 100 or more hours in total [since *FAMILY R's LAST IW MONTH, YEAR*/in the last two years before [his/her] death] taking care of [grand or great-grandchildren/grandchildren]?

1. YES	5. NO	8. DK	9. RF								
<table style="width: 100%; text-align: center;"> <tr> <td style="width: 25%; border: none;"> </td> <td style="width: 25%; border: none;"> </td> <td style="width: 25%; border: none;"> </td> <td style="width: 25%; border: none;"> </td> </tr> <tr> <td colspan="4" style="border: 1px solid black; padding: 5px;"><b>GO TO E073 BRANCHPOINT</b></td> </tr> </table>								<b>GO TO E073 BRANCHPOINT</b>			
<b>GO TO E073 BRANCHPOINT</b>											

E061/E125\_E061

Which of your children is the parent of those grandchildren (or great-grandchildren)?

Which of *R's FIRST NAME's* children is the parent of those grandchildren (or great-grandchildren)?

[IWER: CHOOSE ALL THAT APPLY]

CHILD & SPOUSE/PARTNER NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
3. THROUGH 42. <i>CHILD - SPOUSE/PARTNER NAME(S)</i>
[ROWS PROVIDED BY BLAISE AS NECESSARY]
92. DECEASED CHILD
93. ALL CHILDREN
94. ALL GRANDCHILDREN
97. OTHER (SPECIFY) [E062]
98. DK
99. RF

*NOTE: NAMES OF ALL LIVING AND DEAD CHILDREN/STEPCHILDREN AND THEIR SPOUSES/PARTNERS, IF ANY, ARE DISPLAYED AS COUPLES, ON THE SAME LINE.*

E063

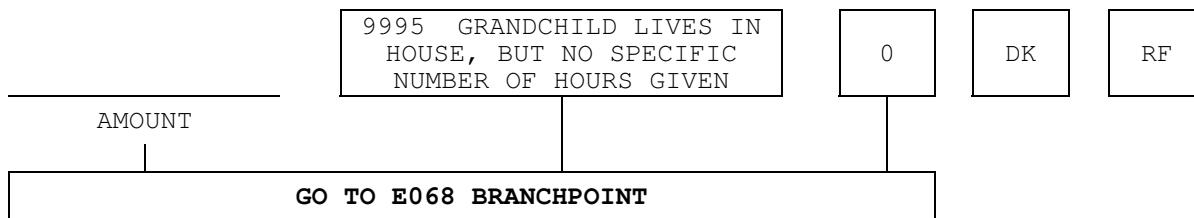
Roughly how many hours altogether did you(, yourself,) spend?

Roughly how many hours altogether did R's FIRST NAME [himself/herself] spend?

[IWER: ENTER 9995 IF GRANDCHILD LIVES IN HOUSE, BUT NO SPECIFIC NUMBER OF HOURS GIVEN]

RANGE: 0 — 9996

[IWER: DON'T PROBE DK/RF]



E065-E067 Unfolding Sequence

Question text: Does it amount to less than \_\_\_\_ hours, more than \_\_\_\_ hours, or what?

Did it amount to less than \_\_\_\_ hours, more than \_\_\_\_ hours, or what?

PROCEDURE: 1Up  
 BREAKPOINTS: 200, 500  
 ENTRY POINT: 200

E068 BRANCHPOINT: IF R IS NOT PART OF A MARRIED/PARTNERED COUPLE (X065 {NOT 1 and NOT 3}), GO TO E073 BRANCHPOINT

E068

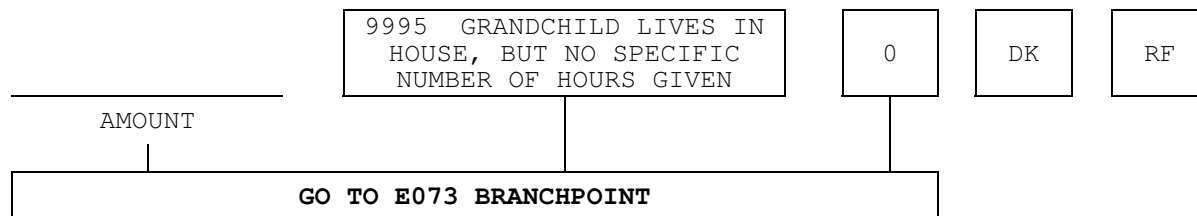
Roughly how many hours altogether did your [husband/wife/partner] spend?

Roughly how many hours altogether did [you/he/she] (R's SPOUSE/PARTNER's FIRST NAME) spend?

[IWER: ENTER 9995 IF GRANDCHILD LIVES IN HOUSE, BUT NO SPECIFIC NUMBER OF HOURS GIVEN]

RANGE: 0 — 9996

[IWER: DON'T PROBE DK/RF]



E070-E072 Unfolding Sequence

Question text: Does it amount to less than \_\_\_\_ hours, more than \_\_\_\_ hours, or what?

Did it amount to less than \_\_\_\_ hours, more than \_\_\_\_ hours, or what?

PROCEDURE: 1Up  
 BREAKPOINTS: 200, 500  
 ENTRY POINT: 200

E073 BRANCHPOINT: IF THIS IS A NEW INTERVIEW HH (X024 NOT 1), GO TO E075

E073

[Since FAMILY R's LAST IW MONTH, YEAR/In the last two years], did you (or your (late) [husband/wife/partner]) give any child(ren) (or grandchild(ren)) a deed to a house?

[Since FAMILY R's LAST IW MONTH, YEAR/In the last two years before [his/her] death], did R's FIRST NAME (or [you/[his/her] (late) [husband/wife/partner]]) give any child(ren) (or grandchild(ren)) a deed to a house?

1. YES	5. NO	8. DK	9. RF
GO TO E075			

E074/E127\_E074

Which child was that?  
Which child was that?

[IWER: CHOOSE ALL THAT APPLY]

IF GRANDCHILD:

(Which of your children is the parent of that grandchild?)  
(Which of R's FIRST NAME's children is the parent of that grandchild?)

CHILD & SPOUSE/PARTNER NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
3. THROUGH 42. CHILD - SPOUSE/PARTNER NAME(S) [ROWS PROVIDED BY BLAISE AS NECESSARY]
92. DECEASED CHILD
93. ALL CHILDREN
97. OTHER (SPECIFY) [E159] (Tag#=E074.3)
98. DK
99. RF

NOTE: NAMES OF ALL LIVING AND DEAD CHILDREN/STEPCHILDREN AND THEIR SPOUSES/PARTNERS, IF ANY, ARE DISPLAYED AS COUPLES, ON THE SAME LINE.

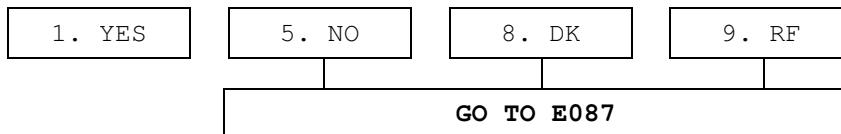
E075

Including help with education but not shared housing or shared food (or any deed to a house), [since FAMILY R's LAST IW MONTH, YEAR/in the last two years] did you (or your (late) [husband/wife/partner]) give financial help totaling \$500 or more to [your child/any of your children] (or grandchild(ren))?

Including help with education but not shared housing or shared food (or any deed to a house), [since FAMILY R's LAST IW MONTH, YEAR/in the last two years before [his/her] death] did R's FIRST NAME (or [you/[his/her] (late) [husband/wife/partner]]) give financial help totaling \$500 or more to [[his/her] child/any of [his/her] children] (or grandchild(ren))?

[IWER: INCLUDE ONLY HELP GIVEN BEFORE R'S DEATH]

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.



\*\*\***BEGINNING OF E076 LOOP:** QUESTIONS E076 THROUGH E086 ARE REPEATED FOR EACH CHILD AND GRANDCHILD (UP TO 50 TOTAL) TO WHICH R AND/OR SPOUSE/PARTNER GAVE AT LEAST \$500.\*\*\*

E076/E137\_E076

To which child did you (or your (late) [husband/wife/partner]) give the (next) largest amount?

To which child did R's FIRST NAME (or [you/[his/her] (late) [husband/wife/partner]]) give the (next) largest amount?

IF GRANDCHILD:

(Which of your children is the parent of that grandchild?)

(Which of R's FIRST NAME's children is the parent of that grandchild?)

CHILD & SPOUSE/PARTNER NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
3. THROUGH 42. CHILD - SPOUSE/PARTNER NAME(S) [ROWS PROVIDED BY BLAISE AS NECESSARY]
92. DECEASED CHILD
93. ALL CHILDREN EQUALLY
94. ALL GRANDCHILDREN EQUALLY
95. ALL CHILDREN AND GRANDCHILDREN EQUALLY
97. OTHER (SPECIFY) [E077]
98. DK
99. RF

NOTE: NAMES OF ALL LIVING AND DEAD CHILDREN/STEPCHILDREN AND THEIR SPOUSES/PARTNERS, IF ANY, ARE DISPLAYED AS COUPLES, ON THE SAME LINE.

E078 BRANCHPOINT: IF R REFUSED TO SAY TO WHICH CHILD S/HE GAVE FINANCIAL HELP (E076=99), GO TO E086 BRANCHPOINT

OTHERWISE, IF R GAVE ANY ANSWER OTHER THAN "DON'T KNOW" AT E076 (E076 NOT 98), GO TO E081

E078

Did you (or your (late) [husband/wife/partner]) give about the same amount to more than one child (or grandchild)?

Did *R's FIRST NAME* (or [you/[his/her] (late) [husband/wife/partner]]) give about the same amount to more than one child (or grandchild)?

1. YES	5. NO	8. DK	9. RF
GO TO E086 BRANCHPOINT			

E079/E138\_E079

Which children (or grandchildren)?  
Which children (or grandchildren)?

IF GRANDCHILD:  
(Which of your children is the parent of those grandchildren?)  
(Which of [his/her] children is the parent of those grandchildren?)

[IWER: CHOOSE ALL THAT APPLY]

CHILD & SPOUSE/PARTNER NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
3. THROUGH 42. CHILD - SPOUSE/PARTNER NAME(S) [ROWS PROVIDED BY BLAISE AS NECESSARY]
92. DECEASED CHILD
93. ALL CHILDREN EQUALLY
94. ALL GRANDCHILDREN EQUALLY
95. ALL CHILDREN AND GRANDCHILDREN EQUALLY
97. OTHER (SPECIFY) [E080]
98. DK
99. RF

NOTE: NAMES OF ALL LIVING AND DEAD CHILDREN/STEPCHILDREN AND THEIR SPOUSES/PARTNERS, IF ANY, ARE DISPLAYED AS COUPLES, ON THE SAME LINE.

E081 BRANCHPOINT: IF R {SAID DON'T KNOW or REFUSED TO SAY} TO WHICH CHILD S/HE GAVE FINANCIAL HELP (E079={98 or 99}), GO TO E086 BRANCHPOINT

E081

About how much did that amount to for  
 [that child (IF NAME IS SELECTED (per E076 or E079)  
 /your child (IF A101=1)  
 /your deceased child (IF {E076 or E079}=92)  
 /each child (IF {E076 or E079}=93)  
 /each grandchild (IF {E076 or E079}=94)  
 /each child and grandchild (IF {E076 or E079}=95)  
 /OTHER NAME (per E077 or E080; IF ({E076 or E079}=97))]  
 [since FAMILY R's LAST IW MONTH, YEAR/in the last two years]?

About how much did that amount to for  
 [that child  
 /[[his/her] child  
 /[[his/her] deceased child  
 /each child  
 /each grandchild  
 /each child and grandchild)  
 /OTHER NAME]  
 [since FAMILY R's LAST IW MONTH, YEAR/in the last two years before  
 [his/her] death]?

NOTE: THE SPECS SHOW THAT FILLS HERE ARE CONSISTENT WITH SELECTIONS  
 ENTERED AT E076 or E079.

[IWER: DO NOT PROBE DK/RF]

\_\_\_\_\_  DK  RF

AMOUNT

**GO TO E086  
 BRANCHPOINT**

{CORE AND EXIT} E083-E085 Unfolding Sequence

Question text: Did it amount to a total of less than \$\_\_\_\_ , more than  
 \$\_\_\_\_ , or what?

PROCEDURES: 1Up1Down, 2Up, 2Down

BREAKPOINTS: **\$1,000, \$5,000, \$20,000**

RANDOM ENTRY POINT ASSIGNMENT [1 (\$5,000)] or [2 (\$1,000)]  
 or [{NOT 1 and NOT 2} (\$20,000)] AT X511

E086 BRANCHPOINT: IF R GAVE CHILD FINANCIAL HELP OF LESS THAN \$500  
 (E081 {< \$500 and NOT 8 and NOT 9}), ASSIGN CODE 5 TO E086  
 AND GO TO E087 (OUT OF LOOP)

IF R REPORTED THAT GAVE TO ALL {CHILDREN AND GRANDCHILDREN}  
 EQUALLY ({E076 or E079}=95), ASSIGN CODE 5 TO E086 AND GO TO  
 E087 (OUT OF LOOP)

E086



[Since FAMILY R's LAST IW MONTH, YEAR/In the last two years], did you (or your (late) [husband/wife/partner]) give financial help totaling \$500 or more to any other child (or grandchild)?

[Since FAMILY R's LAST IW MONTH, YEAR/In the last two years before [his/her] death], did R's FIRST NAME (or [you/[his/her] (late) [husband/wife/partner]]) give financial help totaling \$500 or more to any other child (or grandchild)?

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.

1. YES

5. NO

8. DK

9. RF

GO TO E087 (OUT OF LOOP)

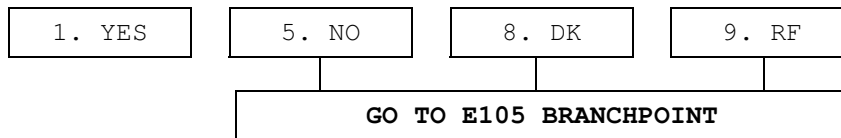
\*\*\*END OF E076 LOOP. IF THERE IS ANOTHER CHILD OR GRANDCHILD TO WHOM R AND/OR SPOUSE/PARTNER GAVE AT LEAST \$500 (E086=1), REPEAT E076 THROUGH E086 FOR NOT MORE THAN 50 (GRAND)CHILDREN. OTHERWISE, CONTINUE ON TO E087.\*\*\*

E087

[Since FAMILY R's LAST IW MONTH, YEAR/In the last two years] did you (or your (late) [husband/wife/partner]) receive financial help totaling \$500 or more from [your child/any of your children] (or grandchild(ren))?

[Since FAMILY R's LAST IW MONTH, YEAR/In the last two years before [his/her] death] did [he/she] (or [you/[his/her] (late) [husband/wife/partner]]) receive financial help totaling \$500 or more from [[his/her] child/any of [his/her] children (or grandchild(ren))?

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.



\*\*\***BEGINNING OF E088 LOOP:** QUESTIONS E088 THROUGH E099 ARE REPEATED FOR EACH CHILD AND GRANDCHILD (UP TO 50 TOTAL) FROM WHOM R AND/OR SPOUSE/PARTNER RECEIVED AT LEAST \$500.\*\*\*

E088/E135\_E088

Which child gave you (or your (late) [husband/wife/partner]) the (next) largest amount?

Which child gave R's FIRST NAME (or [you/[his/her] (late) [husband/wife/partner]]) the (next) largest amount?

IF GRANDCHILD:

(Which of your children is the parent of that grandchild?)

(Which of R's FIRST NAME's children is the parent of that grandchild?)

CHILD & SPOUSE/PARTNER NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
3. THROUGH 42. CHILD - SPOUSE/PARTNER NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
92. DECEASED CHILD
93. ALL CHILDREN EQUALLY
94. ALL GRANDCHILDREN EQUALLY
95. ALL CHILDREN AND GRANDCHILDREN EQUALLY
97. OTHER (SPECIFY) [E089]
98. DK
99. RF

NOTE: NAMES OF ALL LIVING AND DEAD CHILDREN/STEPCHILDREN AND THEIR SPOUSES/PARTNERS, IF ANY, ARE DISPLAYED AS COUPLES, ON THE SAME LINE.

E090 BRANCHPOINT: IF R REFUSED TO SAY WHICH CHILD GAVE FINANCIAL HELP TO HIM/HER (E088=99), GO TO E099 BRANCHPOINT

OTHERWISE, IF R GAVE ANY ANSWER OTHER THAN "DON'T KNOW" AT E088 (E088 NOT 98), GO TO E093

E090

Did more than one child give you (or your (late) [husband/wife/partner]) about the same amount?

Did more than one child give *R's FIRST NAME* (or [you/[his/her] (late) [husband/wife/partner]]) about the same amount?

1. YES	5. NO	8. DK	9. RF	
<table border="1" style="margin: auto; width: 60%;"> <tr> <td style="text-align: center;">GO TO E099</td> </tr> </table>				GO TO E099
GO TO E099				

E091/E136\_E091

Which children (or grandchildren)?  
Which children (or grandchildren)?

IF GRANDCHILD:  
(Which of your children is the parent of those grandchildren?)  
(Which of *R's FIRST NAME's* children is the parent of those grandchildren?)

[IWER: CHOOSE ALL THAT APPLY]

CHILD & SPOUSE/PARTNER NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
3. THROUGH 42. CHILD - SPOUSE/PARTNER NAME(S) [ROWS PROVIDED BY BLAISE AS NECESSARY]
92. DECEASED CHILD
93. ALL CHILDREN EQUALLY
94. ALL GRANDCHILDREN EQUALLY
95. ALL CHILDREN AND GRANDCHILDREN EQUALLY
97. OTHER (SPECIFY) [E092]
98. DK
99. RF

NOTE: NAMES OF ALL LIVING AND DEAD CHILDREN/STEPCHILDREN AND THEIR SPOUSES/PARTNERS, IF ANY, ARE DISPLAYED AS COUPLES, ON THE SAME LINE.

E093 BRANCHPOINT: IF R {SAID DON'T KNOW or REFUSED TO SAY} WHICH CHILD GAVE FINANCIAL HELP TO HIM/HER (E091={98 or 99}), GO TO E099 BRANCHPOINT

E093

About how much did that amount to from  
 [that child (IF NAME IS SELECTED (per E088 or E091)  
 /your child (IF A101=1)  
 /your deceased child (IF {E088 or E091}=92)  
 /each child (IF {E088 or E091}=93)  
 /each grandchild (IF {E088 or E091}=94)  
 /each child and grandchild (IF {E088 or E091}=95)  
 /OTHER NAME (per E077 or E080; IF ({E088 or E091}=97))]  
 [(since FAMILY R's LAST IW MONTH, YEAR)/(in the last two years)]?

About how much did that amount to from  
 [that child  
 /[[his/her] child  
 /[[his/her] deceased child  
 /each child  
 /each grandchild  
 /each child and grandchild)  
 /OTHER NAME]  
 [(since FAMILY R's LAST IW MONTH, YEAR)/(in the last two years before  
 [his/her] death)]?

NOTE: THE SPECS SHOW THAT FILLS HERE ARE CONSISTENT WITH SELECTIONS ENTERED AT E088 or E091.

[IWER: DO NOT PROBE DK/RF]

\_\_\_\_\_  DK  RF

AMOUNT

|  
**GO TO E098  
BRANCHPOINT**

{CORE AND EXIT} E095-E097 Unfolding Sequence

Question text: Did it amount to a total of less than \$\_\_\_\_ , more than \$\_\_\_\_ , or what?

PROCEDURES: 1Up1Down, 2Up, 2Down

BREAKPOINTS: \$1,000, \$2,000, \$5,000

RANDOM ENTRY POINT ASSIGNMENT [1 (\$2,000)] or [2 (\$1,000)]  
 or [{NOT 1 and NOT 2} (\$5,000)] AT X512

E098 BRANCHPOINT: IF CHILD GAVE FINANCIAL HELP OF LESS THAN \$500 (E093 {< \$500 and NOT 8 and NOT 9}), GO TO E099 BRANCHPOINT

IF R REPORTED THAT A DEAD CHILD GAVE FINANCIAL HELP (E088={92 or NAME OF CHILD THAT IS CLASSIFIED AS DEAD}), GO TO E099 BRANCHPOINT

IF EXIT INTERVIEW, GO TO E099 BRANCHPOINT

E098

Do you think of it as income you can count on in the future?

1. YES	5. NO	8. DK	9. RF
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E099 BRANCHPOINT: IF CHILD GAVE FINANCIAL HELP OF LESS THAN \$500 (E093 {< \$500 and NOT 8 and NOT 9}), ASSIGN CODE 5 TO E099 AND GO TO E105 BRANCHPOINT (OUT OF LOOP)

IF R REPORTED THAT ALL {CHILDREN AND GRANDCHILDREN} GAVE EQUALLY ({E088 or E091}=95), ASSIGN CODE 5 TO E099 AND GO TO E105 BRANCHPOINT (OUT OF LOOP)

E099

[Since FAMILY R's LAST IW MONTH, YEAR/In the last two years], did you (or your (late) [husband/wife/partner]) receive financial help totaling \$500 or more from any other child (or grandchild)?

[Since FAMILY R's LAST IW MONTH, YEAR/In the last two years before [his/her] death], did R's FIRST NAME (or [you/[his/her] (late) [husband/wife/partner]]) receive financial help totaling \$500 or more from any other child (or grandchild)?

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.

1. YES	5. NO	8. DK	9. RF
GO TO E105 BRANCHPOINT (OUT OF LOOP)			

\*\*\*END OF E088 LOOP: IF THERE IS ANOTHER CHILD OR GRANDCHILD FROM WHOM R AND/OR SPOUSE/PARTNER RECEIVED AT LEAST \$500 (E099=1), REPEAT E088 THROUGH E099 FOR NOT MORE THAN 50 (GRAND)CHILDREN. OTHERWISE, CONTINUE ON TO E105 BRANCHPOINT

E105 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW, GO TO END OF SECTION E

E105

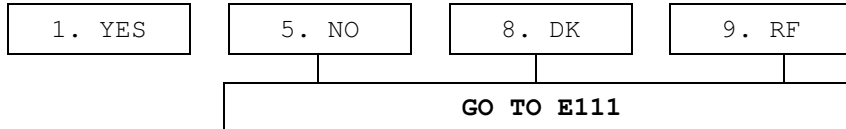
IF R WAS NOT READ E059 (E059 IS EMPTY):  
 The next questions are about help you (or your (late) [husband/wife/partner]) gave or received [since FAMILY R's LAST IW MONTH, YEAR/in the last two years].

ASK ALL Rs:  
 Did you (or your (late) [husband/wife/partner]) give financial help totaling \$500 or more [since FAMILY R's LAST IW MONTH, YEAR/in the last

two years] to friends or relatives other than [children, grandchildren, great-grandchildren, or parents/children, grandchildren, or parents/children or parents]?

[IWER: DO NOT COUNT SHARED HOUSING OR SHARED FOOD]

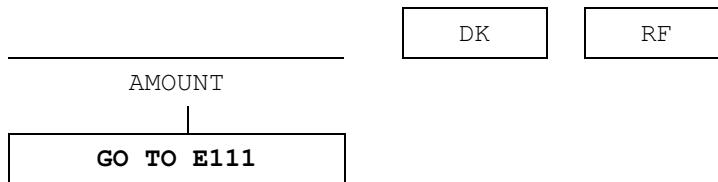
DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.



E106

Altogether, about how much did the help to friends or (other) relatives amount to [since FAMILY R's LAST IW MONTH, YEAR/in the last two years]?

[IWER: DO NOT PROBE DK/RF]



E108-E110 Unfolding Sequence

Question text: Did it amount to less than \$\_\_\_\_ , more than \$\_\_\_\_ , or what?

PROCEDURES: 1Up, 1Down

BREAKPOINTS: **\$1,000, \$5,000**

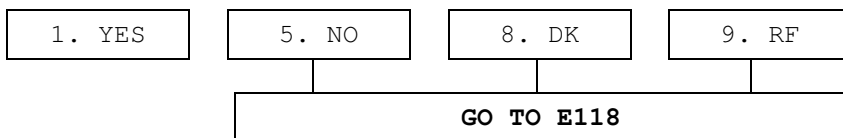
RANDOM ENTRY POINT ASSIGNMENT [1 (\$1,000)]  
or [{NOT 1} (\$5,000)] AT X501

E111

Did you (or your (late) [husband/wife/partner]) receive financial help totaling \$500 or more [since *FAMILY R's LAST IW MONTH, YEAR*/in the last two years] from friends or relatives other than [children, grandchildren, great-grandchildren, or parents/children, grandchildren, or parents/children or parents]?

[IWER: DO NOT INCLUDE INHERITANCES. DO NOT COUNT SHARED HOUSING OR SHARED FOOD.]

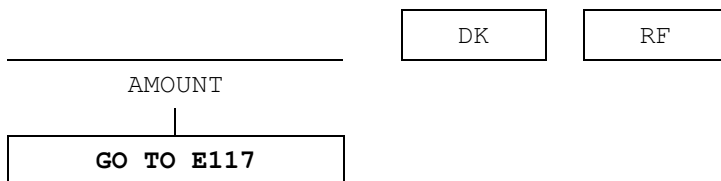
DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.



E112

Altogether, about how much did the help from friends or (other) relatives amount to [since *FAMILY R's LAST IW MONTH, YEAR*/in the last two years]?

[IWER: DO NOT PROBE DK/RF]



E114-E116 Unfolding Sequence

Question text: Did it amount to less than \$\_\_\_\_ , more than \$\_\_\_\_ , or what?

PROCEDURES: 1Up, 1Down

BREAKPOINTS: **\$1,000, \$5,000**

RANDOM ENTRY POINT ASSIGNMENT [1 (\$1,000)]

or [{NOT 1} (\$5,000)] AT X502



E117

Do you think of it as income you can count on in the future?

1. YES	5. NO	8. DK	9. RF
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E118

In *LAST CALENDAR YEAR*, were any children, parents, or other relatives dependent on you for more than half of their support?

1. YES	5. NO	8. DK	9. RF
GO TO E120 (E ASSIST)			

E119

How many people was that?

\_\_\_\_\_

NUMBER OF PEOPLE

DK	RF
----	----

E120

E ASSIST  
IWER:

HOW OFTEN DID R RECEIVE ASSISTANCE WITH ANSWERS IN SECTION E — CHILDREN AND HOUSEHOLD MEMBERS?

1. NEVER	2. A FEW TIMES	3. MOST OR ALL OF THE TIME	4. THE SECTION WAS DONE BY A PROXY REPORTER
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GO TO SECTION F