

HRS 2004 — SECTION H: HOUSING — PAGE 1

FINAL VERSION 4 — 1/23/2006

**NOTE: WHERE THERE IS MORE THAN ONE JUMP WITHIN A BRANCHPOINT BOX,
THE JUMPS ARE TO BE APPLIED IN ORDER FROM THE TOP.**

MAJOR FLOW CONTROL, CONDITION AND FILL VARIABLES *

THIS IS A REINTERVIEW HH (X024=1);
THIS IS A NEW INTERVIEW HH (X024 NOT 1)

THIS IS A FINANCIAL R (X007=1);
THIS IS A FAMILY R (X007=2);
THIS IS A FINANCIAL & FAMILY R (X007=3);
THIS IS A NON-FINANCIAL & NON-FAMILY R (X007=4)

R IS MARRIED (A038=1);
R IS REMARRIED (A038=2);
R IS PARTNERED (A038=3);
R IS REPARTNERED (A038=4);
R IS SINGLE/OTHER (A038=6);
R IS NOT COUPLED (A038 {NOT 1 and NOT 2 and NOT 3 and NOT 4})

CHILD'S FIRST NAME (per X058)

R'S AGE (per A019);
SPOUSE'S/PARTNER'S AGE (per A044)

FINANCIAL R'S LAST IW MONTH (per X038), YEAR (per X039)

HH'S LAST IW MAIN RESIDENCE CITY (per X025), STATE (STATE ABBREVIATION)
(per X026): (AMALGAMATED INTO A086)

R CURRENTLY LIVES IN NURSING HOME (CS11/A028=1)
R {OWNS OR RENTS} A HOME OUTSIDE THE NURSING HOME (CS26/A070=1)

R LIVED ON FARM IN HH'S LAST IW (Z135=1)
R LIVED IN RETIREMENT/SENIOR CITIZEN/OTHER HOUSING WITH SERVICES IN HH'S
LAST IW (Z144=1)

HH CHANGED MAIN RESIDENCE SINCE HH'S LAST IW (X033=3);
HH HAS NOT CHANGED MAIN RESIDENCE SINCE HH'S LAST IW (X033=5);
HH MOVED OUT OF AREA SINCE HH'S LAST IW (X033=1)

MOVED TO MAIN RESIDENCE IN MONTH (per A25a/B040), YEAR (per A25/B039)

LAST CALENDAR YEAR (per InitA061TLCY)

* A variable fieldname and code reference is shown at its first occurrence
in the questionnaire, but in some cases, especially when it is common,
is not be shown after that.

{F0/F1}/H001 BRANCHPOINT: IF THIS IS NOT A FINANCIAL R (X007 {NOT 1 and NOT 3}), GO TO SECTION J

IF R IS CURRENTLY IN {NURSING HOME OR HEALTH CARE FACILITY} (CS11/A028=1) and R DID NOT REPORT THAT {OWNS OR RENTS} A HOME OUTSIDE THE NURSING HOME (CS26/A070 NOT 1), GO TO SECTION J

IF HH HAS NOT CHANGED MAIN RESIDENCE SINCE HH'S LAST IW (X033=5) and DID NOT REPORT THAT LIVED ON FARM IN HH'S LAST IW (Z135 NOT 1), GO TO F2/H002

H001
Q3058/Q3059

F0/F1. Now I have a few questions about your (house or apartment/house/apartment) in MAIN RESIDENCE CITY STATE (STATE ABBREVIATION) (per A086).

IF R LIVES IN A NURSING HOME (CS11/A028=1):
Is that home a farm or ranch?

OTHERWISE:
Do you live on a farm or ranch?

1. YES	5. NO	8. DK	9. RF
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H002
Q3060

F2. READ TO Rs WHO WERE NOT ASKED (F0/F1)/H001:
Now I have a few questions about your (house or apartment/house/apartment) in MAIN RESIDENCE CITY, STATE (STATE ABBREVIATION).

IF R IS LIVING IN A NURSING HOME (CS11/A028=1):
(Is that (house or apartment/house/apartment) in MAIN RESIDENCE CITY, STATE (STATE ABBREVIATION) a mobile home, a one family house, a two family house (duplex), an apartment, townhouse, or what?)

OTHERWISE:
(Do you live in a mobile home, a one family house, a two family house (duplex), an apartment, townhouse, or what?)

[IWER: IF THIS IS A FACE-TO-FACE INTERVIEW, YOU MAY CONFIRM RESIDENCE TYPE]

1. MOBILE HOME	2. ONE-FAMILY HOUSE	3. TWO-FAMILY HOUSE/DUPLEX
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GO TO F4/H008
BRANCHPOINT

4. APARTMENT/TOWNHOUSE	7. OTHER (SPECIFY)	8. DK	9. RF
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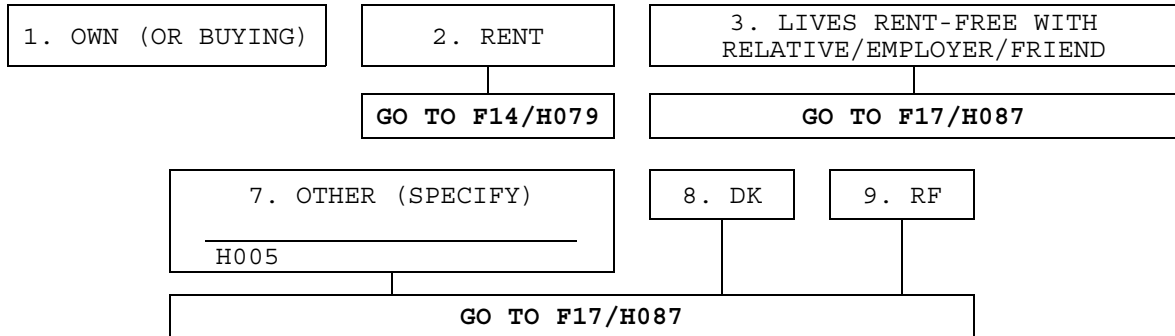
H003

F3/H004 BRANCHPOINT: IF R LIVES ON FARM (F1/H001=1), GO TO F4/H008

H004

Q3061

F3. Do you (and your [husband/wife/partner]) own your home, rent it, or what?



F3a/H006 BRANCHPOINT: IF R LIVES IN A ONE-FAMILY HOUSE (F2/H002=2) *or* HAS NOT CHANGED MAIN RESIDENCE SINCE HH'S LAST IW (X033=5), GO TO F6/H020

H006

Q3062

F3a. Do you own the entire building or just your unit?

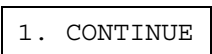


H007

Q3063

F3c. The following questions refer to [the entire property/your unit only].

[IWER: ENTER 1 TO CONTINUE]



F4/H008 BRANCHPOINT: IF R DID NOT REPORT THAT LIVES ON A FARM/RANCH (F1/H001 NOT 1) *and* LIVES IN MOBILE HOME (F2/H002=1), GO TO F5/H014 (AFTER F6/H020)

IF R DID NOT REPORT THAT LIVES ON A FARM/RANCH (F1/H001 NOT 1), GO TO F6/H020

H008
Q3064

F4. Do you (or your [husband/wife/partner]) own this [farm/ranch], do you own part of it, do you rent it, or what?

1. OWNS ALL	2. OWNS PART	3. RENTS	7. OTHER (SPECIFY) H009	8. DK	9. RF
GO TO F4d/H013		GO TO F14/H079	GO TO F18/H088		

H010
Q3065

F4a. Now I'd like to ask about the part of the property that you (and your [husband/wife/partner]) personally own.

About what percent of the total property is that?

PERCENT

DK	RF
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H011
Q3066

F4b. Do you (and your [husband/wife/partner]) own the [house/mobile home] and the immediately surrounding land?

1. YES	5. NO	8. DK	9. RF
GO TO F4d/H013			

H012
Q3067

F4c. Do you pay any rent on this [house/mobile home], or what?

1. YES, PAY RENT	5. NO, OTHER	8. DK	9. RF
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H013
Q3068

F4d. IF {R AND/OR SPOUSE/PARTNER} {OWN PART OF A FARM (F4/H008=2) and {DO NOT OWN {HOUSE/MOBILE HOME AND SURROUNDING LAND} ON THE FARM or DK or RF (F4b/H011=5,8,9)}}:

The following questions refer to the part of the farm that you (and your [husband/wife/partner]) personally own.

OTHERWISE:

The following questions refer to your [house/mobile home] and the immediately surrounding land.

1. CONTINUE

H020
Q3078

F6. What is its present value? I mean, what would it bring if it were sold today?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]

AMOUNT

**GO TO F5/H014
BRANCHPOINT
(AFTER H023)**

H021-H023 Unfolding Sequence

Question text: Would it amount to less than \$____, more than \$____, or what?

PROCEDURES: UNFM_3up, UNFM_2Up1Down, UNFM_1Up2Down
BREAKPOINTS: \$15,000, \$50,000, \$150,000, \$500,000
RANDOM ENTRY POINTS: \$15,000, \$50,000, \$150,000
ENTRY POINT ASSIGNMENT 1, 2 OR 3 AT Q128/X053

F5/H014 BRANCHPOINT: IF R LIVES ON FARM/RANCH (F1/H001=1) or R DID NOT REPORT THAT LIVES IN A MOBILE HOME (F2/H002 NOT 1), GO TO F7/H024

H014
Q3069

F5. Do you (or your [husband/wife/partner]) own both the mobile home and site, do you own only the home, do you rent both the home and site, or what?

H015
Q3070

F5a. The following questions refer to your [mobile home only/mobile home site only/mobile home and site].

H016

Q3071

F5b. What is its present value? I mean, what would it bring if it were sold today?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]

AMOUNT

DK

RF

GO TO F7/H024

H017-H019 Unfolding Sequence

Question text: Would it amount to less than \$____ , more than \$____ , or what?

PROCEDURE: 2Up1Down

BREAKPOINTS: \$5,000, \$10,000, \$20,000, \$100,000

ENTRY POINT: \$10,000

H024

Q3086

F7. Do you have a mortgage, land contract, second mortgage, or any other loan that uses the property as collateral?

Please do not include home equity lines of credit.

[IWER: IF R SAYS THEY REFINANCED THE MORTGAGE, TREAT IT AS A MORTGAGE]

[IWER: CHOOSE ALL THAT APPLY]

1. YES, MORTGAGE/
LAND CONTRACT

2. YES, 2ND MORTGAGE

3. YES, OTHER
LOANS

GO TO F9a/H036 BRANCHPOINT
UNLESS 1 WAS ALSO SELECTED

5. NO

8. DK

9. RF

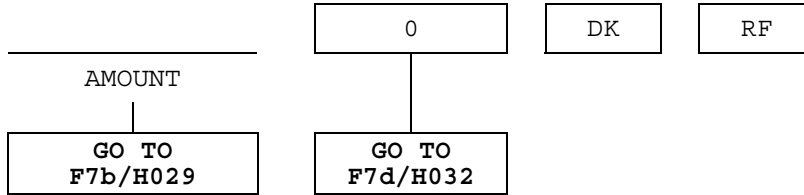
GO TO F9a/H036 BRANCHPOINT

H025
Q3087

F7a. About how much are the payments on the (first) mortgage or land contract?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]



H026-H028 Unfolding Sequence

Question text: Do they amount to less than \$___ per month, more than \$___ per month, or what?

PROCEDURE: 2Up1Down
BREAKPOINTS: \$200, \$350, \$500, \$800
ENTRY POINT: \$350

F7b/H029 BRANCHPOINT: GO TO F7c/H031

H029
Q3088
F7b. PER:

1. WEEK	2. 2 X MONTH	3. MONTH	4. QUARTER
5. 6 MONTH	6. YEAR	7. OTHER (SPECIFY) _____ H030	8. DK
			9. RF

H031
Q3090

F7c. Do the payments include property taxes or insurance?

(Which?)

1. TAXES ONLY	2. INSURANCE ONLY	3. BOTH	5. NO, NEITHER	8. DK	9. RF
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H032
Q3091

F7d. About how much do you still owe on the [mortgage/land contract]?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]

AMOUNT

↓
**GO TO F9a/H036
BRANCHPOINT**

H033-H035 Unfolding Sequence

Question text: Does it amount to less than \$____ , more than \$____ , or what?

PROCEDURE: 1Up1Down

BREAKPOINTS: \$5,000, **\$20,000**, \$100,000

ENTRY POINT: \$20,000

F9a/H036 BRANCHPOINT: IF R DID NOT REPORT THAT HAS SECOND MORTGAGE (F7/H024 NOT 2), GO TO F10/H046 BRANCHPOINT

H036
Q3095

F9a. About how much are the payments on that second mortgage?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]

	0	DK	RF
AMOUNT			
GO TO F9b/H040	GO TO F9c/H042		

H037-H039 Unfolding Sequence

Question text: Do they amount to less than \$_____ per month, more than \$_____ per month, or what?

PROCEDURE: 2Up1Down
BREAKPOINTS: \$100, \$200, \$300, \$450
ENTRY POINT: \$200

F9b/H040 BRANCHPOINT: GO TO F9c/H042

H040
Q3096
F9b. PER:

1. WEEK	2. 2 X MONTH	3. MONTH	4. QUARTER
5. 6 MONTH	6. YEAR	7. OTHER (SPECIFY) _____ H041	8. DK
			9. RF

H042
Q3098

F9c. About how much do you still owe on that second mortgage?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]

	DK	RF
AMOUNT		
GO TO F10/H046 BRANCHPOINT		

H043-H045 Unfolding Sequence

Question text: Does it amount to less than \$_____ , more than \$_____ , or what?

PROCEDURE: 1Up1Down
BREAKPOINTS: \$5,000, \$20,000, \$100,000
ENTRY POINT: \$20,000

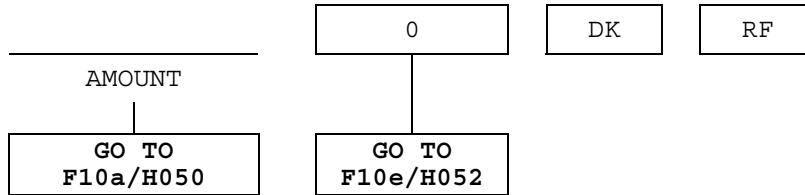
F10/H046 BRANCHPOINT: IF R DID NOT REPORT THAT HAS OTHER LOANS
(F7/H024 NOT 3), GO TO F11/H056

H046
Q3102

F10. About how much are the payments on that (other) loan?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]



H047-H049 Unfolding Sequence

Question text: Do they amount to less than \$____ per month, more than \$____ per month, or what?

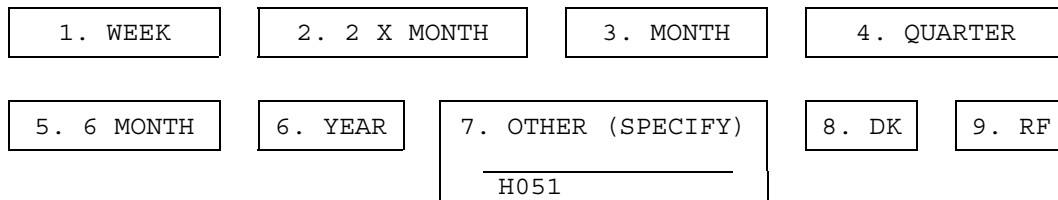
PROCEDURE: 2Up1Down

BREAKPOINTS: \$150, \$300, \$350, \$500

ENTRY POINT: \$300

F10a/H050 BRANCHPOINT: GO TO F10e/H052

H050
Q3103
F10a. PER:



H052

Q3105

F10e. About how much do you still owe on that loan?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]

AMOUNT

DK

RF

|

GO TO F11/H056

H053-H055 Unfolding Sequence

Question text: Does it amount to less than \$____ , more than \$____ , or what?

PROCEDURE: 1Up1Down

BREAKPOINTS: \$5,000, \$20,000, \$100,000

ENTRY POINT: \$20,000

H056

Q3109

F11. Do you (or your [husband/wife/partner]) have a home equity line of credit?

DEFINITION: A HOME EQUITY LINE OF CREDIT IS A LINE OF CREDIT OBTAINED BY USING THE EQUITY IN ONE'S HOME AS SECURITY.

1. YES

5. NO

8. DK

9. RF

|

GO TO F11d/H066 BRANCHPOINT

H057

Q3110

F11a. What is the maximum amount you could borrow on this line of credit?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]

AMOUNT

DK

RF

|

GO TO F11b/H061

H058-H060 Unfolding Sequence

Question text: Would it amount to less than \$____ , more than \$____ , or what?

PROCEDURE: 2Up1Down

BREAKPOINTS: \$25,000, \$60,000, \$100,000, \$250,000

ENTRY POINT: \$60,000

H061

Q3111

F11b. Do you currently have a loan against this line of credit?

1. YES	5. NO	8. DK	9. RF
GO TO F11d/H066 BRANCHPOINT			

H062

Q3112

F11c. About how much is currently owed?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]

_____	DK	RF
AMOUNT		
GO TO F11d/H066 BRANCHPOINT		

H063-H065 Unfolding Sequence

Question text: Does it amount to less than \$____ , more than \$____ , or what?

PROCEDURE: 2Up1Down

BREAKPOINTS: \$12,000, **\$30,000**, \$50,000, \$75,000

ENTRY POINT: \$30,000

F11d/H066 BRANCHPOINT: IF THIS IS A REINTERVIEW HH (X024 NOT 1) *and* HH HAS NOT CHANGED MAIN RESIDENCE SINCE HH'S LAST IW (X033=5), GO TO F12/H071 BRANCHPOINT

H066

Q3113

F11d. What was the purchase price (of your home)?

[IWER: DO NOT PROBE DK/RF]

[IWER: IF R SAYS GIFT OR INHERITANCE, ASK VALUE WHEN RECEIVED]

[IWER: USE 0 FOR NOTHING]

AMOUNT

|

DK	RF
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|

GO TO F11e/H070

H067-H069 Unfolding Sequence

Question text: Was it less than \$____ , more than \$____ , or what?

PROCEDURE: 3Up1Down

BREAKPOINTS: \$1,500, **\$15,000**, \$40,000, \$80,000, \$175,000

ENTRY POINT: \$15,000

H070

Q3114

F11e. In what year did you acquire it?

YEAR

DK	RF
----	----

F12/H071 BRANCHPOINT: IF HH DID NOT MOVE RESIDENCE SINCE HH'S LAST IW (X033=5), GO TO F13/H075

H071

Q3123

F12. Does the deed to your home have anyone's name on it besides yours (or your [husband/wife/partner]'s)?

1. YES	5. NO	8. DK	9. RF
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|

GO TO F13/H075

H072

Q3124

F12a. What is that person's relationship to you?

[IWER: IF 'TRUST' IS MENTIONED, ENTER RELATIONSHIP OF TRUST BENEFICIARIES]

1. CHILD	2. CHILD-IN-LAW	3. GRANDCHILD	4. PARENT
			GO TO F13/H075
5. OTHER RELATIVE H073 (SPECIFY)	6. OTHER PERSON - INCL. EX-SPOUSE H194 (SPECIFY) (Tag#=H073.5)	7. ORGANIZATION OR INSTITUTION	8. DK
			9. RF
GO TO F13/H075			

H074/H198_H074

Q3125

F12b. IF CHILD (F12a/H072=1):

Which child is that?

IF CHILD-IN-LAW (F12a/H072=2):

Which of your children is married to [him/her]?

IF GRANDCHILD (F12a/H072=3):

Which of your children is the parent of that grandchild?

CHILD NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
03. THROUGH 42. CHILD NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
92. DECEASED CHILD
93. ALL CHILDREN
98. DK
99. RF

NOTE: NAMES OF CHILDREN (per X058) ARE DISPLAYED. THE IWER MAY SELECT AS MANY NAMES AS APPLY, AS WELL AS "DECEASED CHILD".

H075

Q3127

F13. What were the real estate taxes in *LAST CALENDAR YEAR* (*per InitA061TLCY*) on this home?

[IWER: IF R CANNOT SAY BECAUSE INCLUDED IN MORTGAGE OR FEE, ENTER COMMENT USING [F2] AND [ALT-D]]

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]

AMOUNT

H076-H078 Unfolding Sequence

Question text: Did they amount to less than \$____, more than \$____, or what?

PROCEDURE: 1Up1Down

BREAKPOINTS: \$500, **\$2,000**, \$7,500

ENTRY POINT: \$2,000

F14/H079 BRANCHPOINT: IF R OWNS {BOTH MOBILE HOME AND SITE} (F5/H014=1), GO TO F20/H093 BRANCHPOINT

IF R OWNS OWN HOME ({F3/H004 or F4/H008 or F4b/H011}=1) or {LIVES IN FARMHOUSE BUT {DOES NOT PAY RENT ON IT or DK or RF (F4c/H012={5 or 8 or 9})}, GO TO F21/H100 BRANCHPOINT

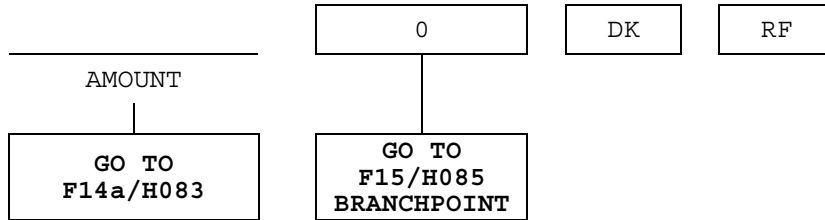
H079
Q3136

F14. IF OWNS MOBILE HOME BUT NOT SITE (F5/H014=3):
About how much rent do you pay (on the mobile home site)?

OTHERWISE:
About how much rent do you pay?

[IWER: USE 0 FOR NOTHING]

[IWER: DO NOT PROBE DK/RF]



H080-H082 Unfolding Sequence

Question text: Does it amount to less than \$ ____ per month, more than \$ ____ per month, or what?

PROCEDURE: 1Up1Down
BREAKPOINTS: \$200, \$500, \$1,000
ENTRY POINT: \$500

F14a/H083 BRANCHPOINT: GO TO F15/H085 BRANCHPOINT

H083
Q3137
F14a. PER:

1. WEEK	2. 2 X MONTH	3. MONTH	4. QUARTER
5. 6 MONTH	6. YEAR	7. OTHER (SPECIFY) _____	8. DK
			9. RF

F15/H085 BRANCHPOINT: IF R OWNS MOBILE HOME BUT NOT THE SITE (F5/H014=3), GO TO F20/H093 BRANCHPOINT

IF R DID NOT CHANGE MAIN RESIDENCE SINCE HH'S LAST IW (X033=5), GO TO F20/H093 BRANCHPOINT

H085
Q3143

F15. Do you rent it furnished or unfurnished?

1. FURNISHED	3. [VOL] PARTIALLY FURNISHED	5. UNFURNISHED	8. DK
9. RF			

H086
Q3144

F16. Are heat and electricity included in your rent?

[IWER: PROBE FOR WHICH]

1. YES, BOTH	2. HEAT ONLY	3. ELECTRICITY ONLY	5. NO, NEITHER	8. DK	9. RF
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F17/H087 BRANCHPOINT: IF R LIVES ON FARM/RANCH (F1/H001=1), GO TO F18/H088

H087
Q3145

F17. Is your (house or apartment/house/apartment) in *MAIN RESIDENCE CITY, STATE (STATE ABBREVIATION)* part of a public or subsidized housing complex?

1. YES	5. NO	8. DK	9. RF
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H088
Q3146

F18. [IWER: ASK IF NOT CLEAR (I.E., IF NOT ALREADY KNOWN BY INTERVIEWER)]
Is your [mobile home site/home] owned by a relative?

1. YES	5. NO	8. DK	9. RF
GO TO F19/H092			

H089
Q3147

F18a. What is that person's relationship to you

[IWER: IF 'TRUST' IS MENTIONED, ENTER RELATIONSHIP OF TRUST BENEFICIARIES]

1. CHILD	2. CHILD-IN-LAW	3. GRANDCHILD	4. PARENT
GO TO F19/H092			
5. OTHER RELATIVE H090 (SPECIFY)	6. OTHER PERSON - INCL. EX-SPOUSE H195 (SPECIFY) (Tag#=H090.5)	7. ORGANIZATION OR INSTITUTION	8. DK
GO TO F19/H092			

H091
Q3148

F18b. IF CHILD (F18a/H089=1):
Which child is that?

IF CHILD-IN-LAW (F18a/H089=2):
Which of your children is married to [him/her]?

IF GRANDCHILD (F18a/H089=3):
Which of your children is the parent of that grandchild?

CHILD NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
03. THROUGH 42. CHILD NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
92. DECEASED CHILD
93. ALL CHILDREN
98. DK
99. RF

NOTE: NAMES OF CHILDREN ARE DISPLAYED. THE IWER MAY SELECT AS MANY NAMES AS APPLY, AS WELL AS "DECEASED CHILD".

H092
Q3149

F19. Did you ever own this [mobile home site/home]?

1. YES	5. NO	8. DK	9. RF
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F20/H093 BRANCHPOINT: IF R LIVES ON FARM/RANCH (F1/H001=1), GO TO F32/H135 BRANCHPOINT

IF R DID NOT REPORT THAT LIVES IN MOBILE HOME (F2/H002 NOT 1), GO TO F21/H100 BRANCHPOINT

H093
Q3151

F20. Do you belong to a park association?

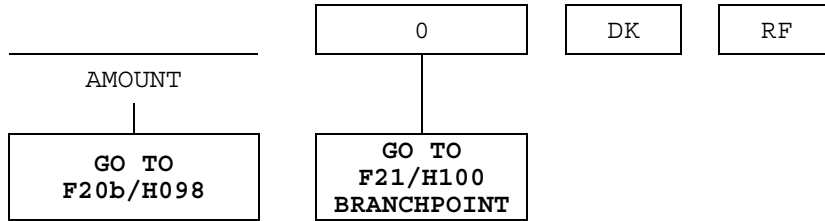
1. YES	5. NO	8. DK	9. RF
GO TO F21/H100 BRANCHPOINT			

H094
Q3152

F20a. What are the park association fees?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]



H095-H097 Unfolding Sequence

Question text: Do they amount to less than \$____ per month, more than \$____ per month, or what?

PROCEDURE: 2Up1Down

BREAKPOINTS: \$25, \$125, \$500, \$1,200

ENTRY POINT: \$125

F20b/H098 BRANCHPOINT: GO TO F21/H100 BRANCHPOINT

H098
Q3153
F20b. PER:

1. WEEK	2. 2 X MONTH	3. MONTH	4. QUARTER
5. 6 MONTH	6. YEAR	7. OTHER (SPECIFY) _____ H099	8. DK
9. RF			

F21/H100 BRANCHPOINT: IF THIS IS A REINTERVIEW HH *and* R DID NOT CHANGE MAIN RESIDENCE SINCE HH'S LAST IW (X033=5), GO TO F22/H115 BRANCHPOINT

H100
Q3157

F21. Is your (house or apartment/house/apartment) part of a condominium, co-op, or housing association?

1. YES	5. NO	8. DK	9. RF
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H101
Q3158

F21a. Is your (house or apartment/house/apartment) part of a retirement community, senior citizens' housing, or some other type of housing that offers services for older or disabled adults?

[IWER: ENTER 'NO' IF R VOLUNTEERS THAT NO SERVICES ARE OFFERED OTHER THAN MAINTENANCE]

1. YES	5. NO	7. YES, OTHER (SPECIFY) H196 (Tag#=H010.5)	8. DK	9. RF
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F21c/H102 BRANCHPOINT: IF R DID NOT REPORT THAT LIVES IN CONDO/CO-OP/HOUSING ASSOCIATION (F21/H100 NOT 1) and R DID NOT REPORT THAT LIVES IN RETIREMENT/SENIOR CITIZEN/OTHER HOUSING WITH SERVICES (F21a/H101={NOT 1 and NOT 7}), GO TO F32/H135 BRANCHPOINT

H102
Q3160

F21c. Did you have to make a lump-sum payment to join the community or association?

1. YES	5. NO	8. DK	9. RF
GO TO F21j/H108			

H103
Q3161

F21d. About how much was that?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]

AMOUNT

DK	RF
----	----

|

GO TO F21j/H108

H104-H106 Unfolding Sequence

Question text: Did it amount to less than \$____, more than \$____, or what?

PROCEDURE: 1Up1Down
BREAKPOINTS: \$10,000, \$50,000, \$200,000
ENTRY POINT: \$50,000

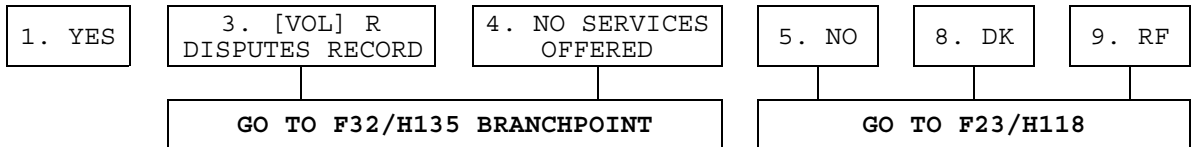
H115
Q3175

F22. IF REINTERVIEW HH LIVED IN RETIREMENT COMMUNITY IN LAST WAVE (Z144=1) and HAS NOT MOVED SINCE THEN (X033=5):
Our records indicate that you live in a retirement community which provides special services.

ASK OF ALL Rs:

Even if you don't use them now, does the place you live offer any of the following:

Group meals?



H116
Q3176

F22a. Do you pay extra if you use this service?



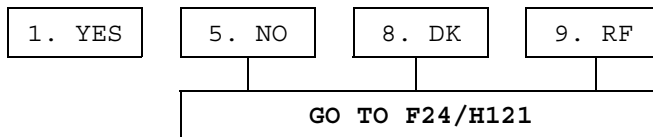
H117
Q3177

F22b. Do you (or your [husband/wife/partner]) use it now?



H118
Q3179

F23. (Does the place you live offer) transportation services?



H119
Q3180

F23a. Do you pay extra if you use this service?



H120
Q3181

F23b. Do you (or your [husband/wife/partner]) use it now?



H121
Q3183

F24. (Does the place you live offer) help with housekeeping chores?

1. YES	5. NO	8. DK	9. RF
GO TO F25/H124			

H122
Q3184

F24a. Do you pay extra if you use this service?

1. YES	5. NO	8. DK	9. RF
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H123
Q3185

F24b. Do you (or your [husband/wife/partner]) use it now?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

H124
Q3187

F25. (Does the place you live offer) help with bathing, dressing or eating?

1. YES	5. NO	8. DK	9. RF
GO TO F27/H127			

H125
Q3188

F25a. Do you pay extra if you use this service?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

H126
Q3189

F25b. Do you (or your [husband/wife/partner]) use it now?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

H127

Q3195

F27. (Does the place you live offer) an emergency call button or check on residents?

1. YES	5. NO	8. DK	9. RF
GO TO F30/H130			

H128

Q3196

F27a. Do you pay extra if you have this service?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

H129

Q3197

F27b. Do you (or your [husband/wife/partner]) have it now?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

H130

Q3205

F30. (Does the place you live offer) Nursing care or an on-site nurse?

1. YES	5. NO	8. DK	9. RF
GO TO F31/H134 BRANCHPOINT			

H131

Q3206

F30a. Is there a special resident facility for people who need nursing care?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

H132

Q3207

F30b. Do you pay extra if you use the nursing care service?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

H133

Q3209

F30c. Do you (or your [husband/wife/partner]) use the nursing care service now?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

F31/H134 BRANCHPOINT: IF R IS CURRENTLY IN NURSING HOME (CS11/A028=1),
GO TO F32/H135 BRANCHPOINT

H134
Q3210

F31. Would the place where you live now allow you to continue living in your current unit EVEN if you needed substantial care?

1. YES

5. NO

8. DK

9. RF

F32/H135 BRANCHPOINT: IF R LIVES IN MOBILE HOME (F2/H002=1), GO TO F34/H139
BRANCHPOINT

IF THIS IS A REINTERVIEW HH *and* HH HAS NOT CHANGED MAIN
RESIDENCE SINCE HH'S LAST IW (X033=5), GO TO F34/H139
BRANCHPOINT

H135
Q3211

F32. [Is your house/Is the building your home is in] a single story, two stories, or more than two stories?

1. SINGLE STORY

2. TWO STORIES

3. THREE OR
MORE STORIES

8. DK

9. RF

GO TO F34/H139
BRANCHPOINT

GO TO F33a/H137

GO TO F33a/H137

F33/H136 BRANCHPOINT: IF R DID NOT REPORT THAT LIVES IN {TWO-FAMILY HOME/
DUPLEX *or* TOWNHOUSE/APARTMENT} (F2/H002 {NOT 3 *and* NOT 4}),
GO TO F33a/H137

H136
Q3212

F33. Does it have an elevator?

1. YES

2. STAIR LIFT [VOL]

5. NO

8. DK

9. RF

H137
Q3213

F33a. Is all your living space on one floor?

1. YES

5. NO

8. DK

9. RF

GO TO
F34/H139
BRANCHPOINT

H138
Q3214

F33b. Does your (house or apartment/house/apartment) have bathroom facilities on all floors?

- | | | | |
|--------|-------|-------|-------|
| 1. YES | 5. NO | 8. DK | 9. RF |
|--------|-------|-------|-------|

F34/H139 BRANCHPOINT: IF R'S AGE IS LESS THAN 65 (A019<65) and {R IS {NOT MARRIED and NOT PARTNERED} (A038=6) or R'S SPOUSE'S/PARTNER'S AGE IS LESS THAN 65 (A044<65)}, GO TO F35/H146 BRANCHPOINT

H139
Q3215

F34. [[Since you moved here in [MONTH (per A25a/B040), YEAR (per A25/B039) MOVED TO MAIN RESIDENCE/YEAR MOVED (per B039)]]/Since FINANCIAL R'S LAST IW MONTH (per X038), YEAR (per X039)/In the last two years] have you modified your [house/apartment] to make it easier or safer for an older person or a disabled person to live there?

- | | | | | |
|--------|--------------------------------|-------|-------|-------|
| 1. YES | 3. ALREADY HANDICAP ACCESSIBLE | 5. NO | 8. DK | 9. RF |
|--------|--------------------------------|-------|-------|-------|

F34a/H140 BRANCHPOINT: IF R HAS NOT MODIFIED HOME FOR OLDER/DISABLED PERSON IN LAST 2 YEARS (F34/H139 NOT 1) and HAS NOT CHANGED MAIN RESIDENCE SINCE HH'S LAST IW (X033=5), GO TO F35/H146 BRANCHPOINT

H140
Q3216

F34a. Sometimes buildings have special features to help older or disabled persons get around.

Does your (house or apartment/house/apartment) have features such as a ramp, railings, or modifications for a wheelchair?

- | | | | |
|-----------------|-------|-------|-------|
| 1. YES | 5. NO | 8. DK | 9. RF |
| GO TO F34c/H143 | | | |

H141
Q3217

F34b. Which special features does it have?

[IWER: CHOOSE ALL THAT APPLY]

- | | | | | | |
|---------|-------------|-----------------------------------|----------------------------|-------|-------|
| 1. RAMP | 2. RAILINGS | 3. MODIFICATIONS FOR A WHEELCHAIR | 4. OTHER (SPECIFY)
H142 | 8. DK | 9. RF |
|---------|-------------|-----------------------------------|----------------------------|-------|-------|

H143
Q3218

F34c. How about special features to safeguard older or disabled persons — does your (house or apartment/house/apartment) have features such as grab bars, a shower seat, or a call device or another system to get help when needed?

1. YES	5. NO	8. DK	9. RF
GO TO F35/H146 BRANCHPOINT			

H144
Q3219

F34d. What special features does it have to help safeguard older or disabled people?

[IWER: CHOOSE ALL THAT APPLY]

1. GRAB BARS OR SHOWER SEAT	2. CALL SYSTEM/OTHER SYSTEM TO GET HELP WHEN NEEDED	3. OTHER (SPECIFY) H145	8. DK	9. RF
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F35/H146 BRANCHPOINT: IF R HAS NOT CHANGED MAIN RESIDENCE SINCE HH'S LAST IW (X033=5), GO TO F37/H148 BRANCHPOINT

IF R OWNS HOME (F3/H004=1), ASSIGN CODE 2 FOR F35/H146 AND GO TO F36/H147

H146
Q3220

F35. Do you have your own kitchen?

[IWER: USE CODE 3 WITHOUT ASKING IF THIS IS A FACE-TO-FACE INTERVIEW AND IT IS OBVIOUS THAT THERE IS A KITCHEN]

1. YES	2. INFERRED YES, R OWNS HOME	3. OBSERVED YES, DID NOT ASK	5. NO	8. DK	9. RF
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H147
Q3221

F36. How many rooms are there in your (house or apartment/house/apartment), not counting bathrooms, hallways, or unfinished basements?

_____	DK	RF
NUMBER OF ROOMS		

F37/H148 BRANCHPOINT: IF HH DID NOT MOVE MAIN RESIDENCE SINCE HH'S LAST IW (X033=5), GO TO F38/H150

H148
Q3222

F37. How about the physical condition of your (house or apartment/house/apartment), would you say it is in excellent, very good, good, fair, or poor condition?

1. EXCELLENT	2. VERY GOOD	3. GOOD	4. FAIR
5. POOR	8. DK	9. RF	

H149
Q3229

F38. If you (or your [husband/wife/partner]) had a serious health problem that limited your ability to get around, how easy or difficult would it be to make changes in the layout of your home so you could continue to live there?

Would it be fairly easy or fairly difficult?

1. FAIRLY EASY	2. FAIRLY DIFFICULT	6. [VOL] NO CHANGES NEEDED/ ALREADY HANDICAP ACCESSIBLE	8. DK	9. RF
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H150
Q3230

F39. IF R DOES NOT LIVE IN NURSING HOME (CS11/A028 NOT 1):
Would you say the safety of your neighborhood is excellent, very good, good, fair or poor?

OTHERWISE:

Would you say the safety of **that** neighborhood is excellent, very good, good, fair or poor?

1. EXCELLENT	2. VERY GOOD	3. GOOD	4. FAIR
5. POOR	8. DK	9. RF	

H151
Q3232

F40. Not including investment property, do you (or your [husband/wife/partner]) own a second home or condo or own timeshares in one?

1. YES	5. NO	8. DK	9. RF
GO TO F81/H192 (H ASSIST)			

H152

Q3233

F40a. About how many weeks a year do you use it?

[IWER: IF R REPORTS MORE THAN ONE SECOND HOME, ASK ABOUT THE ONE THEY USE MOST OFTEN]

WEEKS

DK	RF
----	----

H153

Q3234

F40b. In what state is it located?

STATE

97. OTHER COUNTRY (SPECIFY) _____ H154 In what country is it located?	98. DK	99. RF
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NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.

H155

Q3263

F46a. In what year did you acquire it?

YEAR

DK	RF
----	----

H156

Q3264

F46b. Do you own all of it, part of it, or timeshares in it?

1. ALL	2. PART	3. TIMESHARE	8. DK	9. RF
GO TO F46e/H162		GO TO F46d/H161		GO TO F46e/H162

H157

Q3265

F46c. What percent do you (and your [husband/wife/partner]) own?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]

PERCENT

DK

RF

|

GO TO F46e/H162

H158-H160 Unfolding Sequence

Question text: Is it less than ____%, more than ____%, or what?

PROCEDURE: 2Up

BREAKPOINTS: 25%, 50%, 75%

ENTRY POINT: 25%

F7b/H029 BRANCHPOINT: GO TO F46e/H162

H161

Q3266

F46d. How many weeks of timeshares do you (and your [husband/wife/partner]) have?

WEEKS

DK

RF

H162

Q3267

F46e. What was the purchase price?

[IWER: IF OWNS PART OR TIMESHARES, ASK PURCHASE PRICE OF R'S SHARE. IF R SAYS GIFT OR INHERITANCE, ASK VALUE WHEN RECEIVED.]

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]

AMOUNT

DK

RF

|

GO TO F46f/H166

H163-H165 Unfolding Sequence

Question text: Was it less than \$____, more than \$____, or what?

PROCEDURE: 2Up1Down

BREAKPOINTS: \$15,000, \$35,000, \$60,000, \$100,000

ENTRY POINT: \$35,000

H166
Q3268

F46f. What is [its present value/the present value of your part of it]? I mean, about what would it bring if it were sold today?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]

AMOUNT

|

DK	RF
----	----

|

GO TO F47/H170

H167-H169 Unfolding Sequence

Question text: Does it amount to less than \$____ , more than \$____ , or what?

PROCEDURE: 2Up1Down

BREAKPOINTS: \$15,000, **\$50,000**, \$150,000, \$500,000

ENTRY POINT: \$50,000

H170
Q3273

F47. Do you have a mortgage, land contract, second mortgage, or any other loan that uses this property as collateral?

Please do not include home equity lines of credit.

[IWER: IF R SAYS THEY REFINANCED THE MORTGAGE, TREAT IT AS A MORTGAGE]

[IWER: CHOOSE ALL THAT APPLY]

1. YES, MORTGAGE/ LAND CONTRACT	2. YES, 2ND MORTGAGE	3. YES, OTHER LOANS	5. NO	8. DK	9. RF
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| | |

GO TO F52/H182

H171

Q3275

F47a. (Taking all mortgages and loans together,) about how much do you owe on your second home?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]

AMOUNT

DK	RF
----	----

GO TO F49a/H175

H172-H174 Unfolding Sequence

Question text: Does it amount to less than \$____ , more than \$____ , or what?

PROCEDURE: 3Up

BREAKPOINTS: \$15,000, \$40,000, \$75,000, \$150,000

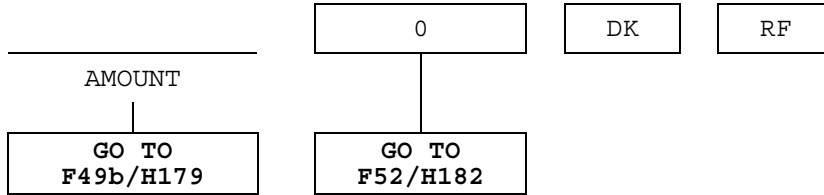
ENTRY POINT: \$15,000

H175
Q3284

F49a. (Taking all mortgages and loans together,) about how much are the payments on [that mortgage/that loan/those loans]?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]



H176-H178 Unfolding Sequence

Question text: Do they amount to less than \$___ per month, more than \$___ per month, or what?

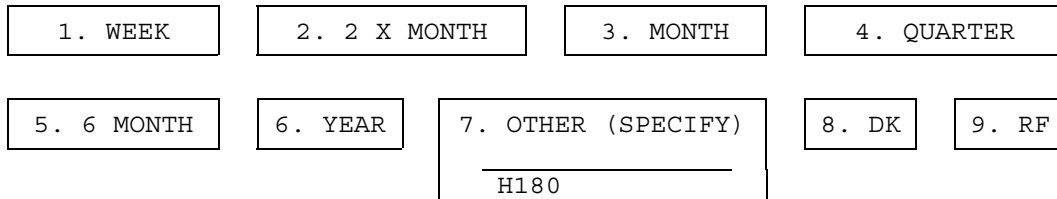
PROCEDURE: 2Up1Down

BREAKPOINTS: \$200, \$350, \$500, \$1,000

ENTRY POINT: \$350

F49b/H179 BRANCHPOINT: GO TO F50/H181

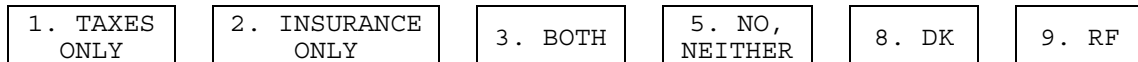
H179
Q3285
F49b. PER:



H181
Q3287

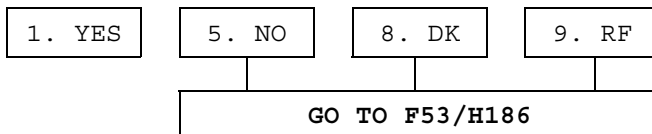
F50. Do the payments include property taxes or insurance?

(Which?)



H182
Q3311

F52. Does the deed to this property have anyone's name on it besides yours (or your [husband/wife/partner]'s)?



H183
Q3312

F52a. What is that person's relationship to you?

[IWER: IF 'TRUST' IS MENTIONED, ENTER RELATIONSHIP OF TRUST BENEFICIARIES]

1. CHILD	2. CHILD-IN-LAW	3. GRANDCHILD	4. PARENT	
			GO TO F53/H186	
5. OTHER RELATIVE <hr/> H184 (SPECIFY)	6. OTHER PERSON - INCL. EX-SPOUSE <hr/> H197 (SPECIFY) (Tag#=H184.5)	7. ORGANIZATION OR INSTITUTION	8. DK	9. RF
GO TO F53/H186				

H185
Q3313

F52b. IF CHILD (F52a/H183=1):
Which child is that?

IF CHILD-IN-LAW (F52a/H182=2):
Which of your children is married to [him/her]?

IF GRANDCHILD (F52a/H183=3):
Which of your children is the parent of that grandchild?

CHILD NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
03. THROUGH 42. CHILD NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
92. DECEASED CHILD
93. ALL CHILDREN
98. DK
99. RF

NOTE: NAMES OF CHILDREN ARE DISPLAYED. THE IWER MAY SELECT AS MANY NAMES AS APPLY, AS WELL AS "DECEASED CHILD".

H186
Q3315

F53. What were the real estate taxes in *LAST CALENDAR YEAR* on that second home?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]

[IWER: USE [ALT-D] IF NOT SURE BECAUSE INCLUDED IN MORTGAGE OR FEES]

AMOUNT

↓

H187-H189 Unfolding Sequence

Question text: Did they amount to less than \$____, more than \$____, or what?

PROCEDURE: 1Up1Down
BREAKPOINTS: \$500, **\$3,000**, \$10,000
ENTRY POINT: \$3,000

H190
Q3331

F80. Do you think of it as a place that will eventually be your main residence?

_____ H191

H192
Q3333

F81. H ASSIST
IWER:

HOW OFTEN DID R RECEIVE ASSISTANCE WITH ANSWERS IN SECTION H — HOUSING?

GO TO SECTION J