

**NOTE: WHERE THERE IS MORE THAN ONE JUMP WITHIN A BRANCHPOINT BOX,  
THE JUMPS ARE TO BE APPLIED IN ORDER FROM THE TOP.**

\*\*\*\*\*

**NOTE: FAMILY Rs, PRELOADED DATA AND QUESTIONS ABOUT PARENTS AND SIBLINGS:  
RECENT HISTORY OF SECTION F:**

**PRIOR TO THE 2002 WAVE** THE FAMILY R WAS ASKED QUESTIONS ABOUT HIS/HER OWN PARENTS AND SIBLINGS AS WELL AS THOSE OF HIS/HER SPOUSE/PARTNER. THE NON-FAMILY R WAS NOT ASKED THESE QUESTIONS.

**IN THE 2002 WAVE** EACH R WAS ASKED ABOUT HIS/HER OWN PARENTS AND SIBLINGS. IN ADDITION THE FAMILY R WAS ASKED A SUBSET OF QUESTIONS ABOUT HIS/HER SPOUSE'S/PARTNER'S PARENTS AND SIBLINGS. THESE "CROSSOVER QUESTIONS" WERE FOR THE ASSESSMENT OF DATA QUALITY, TO COMPARE RESPONSES GIVEN BY ONE R ABOUT HIS/HER OWN PARENTS AND SIBLINGS WITH THOSE GIVEN ABOUT THEM BY THE SPOUSE/PARTNER.

**IN THE 2004 AND SUBSEQUENT WAVES** EACH R IS ASKED ONLY ABOUT HIS/HER OWN PARENTS AND SIBLINGS AND IS NOT ASKED ABOUT HIS/HER SPOUSE'S/PARTNER'S PARENTS OR SIBLINGS. THIS MEANS THAT EACH R IS PRELOADED WITH DATA FROM HIS/HER OWN PREVIOUS INTERVIEW, PROVIDED THAT INTERVIEW OCCURRED IN 2002 (OR LATER FOR WAVES AFTER 2004). HOWEVER, IF AN R WAS LAST INTERVIEWED PRIOR TO 2002, THE PRELOAD DATA COME FROM THE FAMILY R'S LAST INTERVIEW BEFORE THE 2002 WAVE.

IN BRANCHPOINT CONDITIONS SHOWN BELOW, REFERENCES ARE MADE TO PRELOAD DATA FROM "R'S LAST IW" (e.g., BOTH JUMPS IN THE F001 BRANCHPOINT). IT SHOULD BE UNDERSTOOD THAT THE DATA COULD ACTUALLY HAVE COME FROM A FAMILY R'S LAST INTERVIEW WHERE S/HE PROVIDED INFORMATION ABOUT THE PARENTS OR SIBLINGS OF HIS/HER SPOUSE/PARTNER.

\*\*\*\*\*

**MAJOR FLOW CONTROL, CONDITION AND FILL VARIABLES \***

THIS IS A REINTERVIEW R (Z076=1);  
 THIS IS A NEW SPOUSE/PARTNER OF A REINTERVIEW R (Z076=0);  
 THIS IS A NEVER INTERVIEWED R or A NEW INTERVIEW R (Z076=5)

THIS IS A SELF INTERVIEW (A009=1);  
 THIS IS A PROXY INTERVIEW (A009={2 or 3}) or (A009 NOT 1);  
 PROXY REPORTER IS SURVIVING SPOUSE (A009=2);  
 PROXY REPORTER IS NON-SPOUSE (A009=3)

THIS IS A FINANCIAL R (X007=1);  
 THIS IS A FAMILY R (X007=2);  
 THIS IS A FINANCIAL & FAMILY R (X007=3);  
 THIS IS A NON-FINANCIAL & NON-FAMILY R (X007=4)

ALTERNATE WAVE FLAG IS SET TO ASKQUESTIONS (E005=2);  
 ALTERNATE WAVE FLAG IS NOT SET TO ASKQUESTIONS (E005 NOT 2)

PERSON IS MARRIED (X065=1);  
 PERSON IS PARTNERED (X065=3);  
 PERSON IS SINGLE (X065=6);  
 PERSON IS NOT COUPLED (X065 {NOT 1 and NOT 3})

R IS MARRIED (A038=1);  
 R IS REMARRIED (A038=2);  
 R IS PARTNERED (A038=3);  
 R IS REPARTNERED (A038=4);  
 R IS SINGLE/OTHER (A038=6);  
 R IS NOT COUPLED (A038 {NOT 1 and NOT 2 and NOT 3 and NOT 4})

R NEWLY MARRIED/PARTNERED (A026=1);  
 R NEWLY MARRIED/PARTNERED (A027=1)

R BECAME WIDOWED SINCE HH's LAST IW (CS5/A023=1);  
 R DID NOT REPORT THAT BECAME WIDOWED SINCE HH's LAST IW (CS5/A023 NOT 5)

R's LAST IW MONTH (Z092), YEAR (Z093)

HH MOVED RESIDENCE SINCE HH's LAST IW (X033=3)

R LIVES IN A NURSING HOME (CS11/A028=1)

R DOES NOT HAVE A HOME OUTSIDE NURSING HOME (CS26/A070=5)

SIBLING's FIRST NAME (per X058)

R's MOTHER WAS LIVING AT R's LAST IW (X013=1)  
 R's MOTHER WAS NOT LIVING AT R's LAST IW (X013=5)

R's FATHER WAS LIVING AT R's LAST IW (X015=1)  
 R's FATHER WAS NOT LIVING AT R's LAST IW (X015=5)

MOTHER LIVED WITH R AT R's LAST IW (X014=1);  
 FATHER LIVED WITH R AT R's LAST IW (X016=1)

NUMBER OF LIVING BROTHERS IN R's LAST WAVE IW (per Z212);  
 NUMBER OF LIVING SISTERS IN R's LAST WAVE IW (per Z213)

\* A variable fieldname and code reference is shown at its first occurrence in the questionnaire, but in some cases, especially when it is common, is not be shown after that.

\*\*\*\*\*

D90/F001 BRANCHPOINT: IF WE KNOW THAT R's {MOTHER and FATHER} WERE NOT LIVING AT R's LAST IW ({X013 and X015}=5), GO TO D130a/F073 BRANCHPOINT

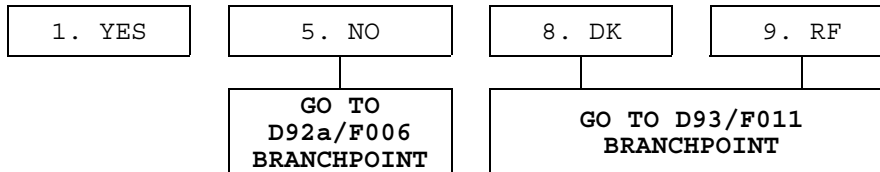
IF R's MOTHER WAS NOT LIVING AT R's LAST IW (X013=5), GO TO D93/F011 BRANCHPOINT

IF MOTHER IS KNOWN TO BE LIVING WITH R (F205=1), ASSIGN 1 TO D90/F001 AND GO TO D91a/F002 BRANCHPOINT

F001  
Q2122

D90. Now I have some questions about your parents.

Is your mother still living?



D91a/F002 BRANCHPOINT: IF WE KNOW WHETHER R's MOTHER WAS LIVING AT R's LAST IW (X013 NOT EMPTY}, GO TO D91b/F003

F002  
Q2123

D91a. IF MOTHER IS KNOWN TO BE LIVING WITH R (F205=1/F001 ASSIGNED 1):  
Now I have some questions about your mother.

ASK ALL Rs:  
About how old is she?

\_\_\_\_\_

DK	RF
----	----

AGE

F003

Q2124

D91b. IF MOTHER IS KNOWN TO BE LIVING WITH R (F205=1/F001 ASSIGNED 1) and WE KNOW WHETHER R's MOTHER WAS LIVING AT R's LAST IW (X013 NOT EMPTY):  
Now I have some questions about your mother

ASK ALL Rs:

Does she need help with basic personal needs like dressing, eating, or bathing?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

F004

Q2125

D91c. Can she be left alone for an hour or more?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

005

Q2126

D91d. Has a doctor ever said that your mother has a memory-related disease?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

D92a/F006 BRANCHPOINT: IF MOTHER IS STILL LIVING (D90/F001=1), GO TO D93/F011 BRANCHPOINT

F006

Q2127

D92a. About how old was she when she died?

[IWER: PROBE IF NECESSARY]

_____	DK	RF
-------	----	----

AGE

F007  
Q2128

D92b. In what month and year did she die?

F007  
Q2128  
D92b. MONTH:

1. JAN	2. FEB	3. MAR	4. APR	5. MAY	6. JUN	7. JUL
8. AUG	9. SEP	10. OCT	11. NOV	12. DEC	98. DK	99. RF

\_\_\_\_\_  DK  RF

F008  
Q2129  
D92ba. YEAR

F009  
Q2130

D92c. Did she have an illness lasting 3 months or more during the last year she was alive?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

F010  
Q2131

D92d. Did she ever live in a nursing home?

DEFINITION: 'EVER LIVE IN A NURSING HOME' MEANS MOVING INTO AND HAVING THE NURSING HOME AS THEIR HOME.

A NURSING HOME OR OTHER HEALTH FACILITY PROVIDES ALL OF THE FOLLOWING SERVICES FOR ITS RESIDENTS: DISPENSING OF MEDICATION, 24-HOUR NURSING ASSISTANCE AND SUPERVISION, PERSONAL ASSISTANCE, AND ROOMS & MEALS.

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

D93/F011 BRANCHPOINT: IF R'S FATHER WAS NOT LIVING AT R'S LAST IW (X015=5), GO TO D96/F021 BRANCHPOINT

IF FATHER IS KNOWN TO BE LIVING WITH R (F206=1), ASSIGN 1 TO D93/F011 AND GO TO D94a/F012 BRANCHPOINT

F011  
Q2132

D93. IF DID NOT ASK R ABOUT MOTHER (D90/F001 = EMPTY):  
Now I have some questions about your parents.

ASK ALL Rs:  
Is your father still living?

1. YES	5. NO	8. DK	9. RF
	GO TO D95a/F016 BRANCHPOINT	GO TO D96/F021 BRANCHPOINT	

D94a/F012 BRANCHPOINT: IF WE KNOW WHETHER R's FATHER WAS LIVING AT R's LAST IW (X015 NOT EMPTY), GO TO D94b/F013

F012  
Q2133

D94a. IF FATHER IS KNOWN TO BE LIVING WITH R (F206=1/F011 ASSIGNED 1):  
Now I have some questions about your father.

ASK ALL Rs:  
About how old is he?

\_\_\_\_\_

DK	RF
----	----

AGE

F013  
Q2134

D94b. IF FATHER IS KNOWN TO BE LIVING WITH R (F206=1/F011 ASSIGNED 1) *and* WE KNOW WHETHER R's FATHER WAS LIVING AT R's LAST IW (X015 NOT EMPTY):  
Now I have some questions about your father.

ASK ALL Rs:  
Does he need help with basic personal needs like dressing, eating, or bathing?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

F014  
Q2135

D94c. Can he be left alone for an hour or more?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

F015  
Q2136

D94d. Has a doctor ever said that your father has a memory-related disease?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

D95a/F016 BRANCHPOINT: IF FATHER IS STILL LIVING (D93/F011=1), GO TO D96/F021 BRANCHPOINT

F016  
Q2137

D95a. About how old was he when he died?

[IWER: PROBE IF NECESSARY]

\_\_\_\_\_

DK	RF
----	----

AGE

F017  
Q2138

D95b. In what month and year did he die?

F017  
Q2138  
D95b. MONTH:

1. JAN	2. FEB	3. MAR	4. APR	5. MAY	6. JUN	7. JUL
8. AUG	9. SEP	10. OCT	11. NOV	12. DEC	98. DK	99. RF

\_\_\_\_\_

DK	RF
----	----

F018  
Q2139  
D95ba. YEAR

F019  
Q2140

D95c. Did he have an illness lasting 3 months or more during the last year he was alive?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

F020

Q2141

D95d. Did he ever live in a nursing home?

DEFINITION: 'EVER LIVE IN A NURSING HOME' MEANS MOVING INTO AND HAVING THE NURSING HOME AS THEIR HOME.

A NURSING HOME OR OTHER HEALTH FACILITY PROVIDES ALL OF THE FOLLOWING SERVICES FOR ITS RESIDENTS: DISPENSING OF MEDICATION, 24-HOUR NURSING ASSISTANCE AND SUPERVISION, PERSONAL ASSISTANCE, AND ROOMS & MEALS.

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

D96/F021 BRANCHPOINT: IF R DID NOT REPORT THAT {MOTHER *and* FATHER} ARE STILL LIVING {(D90/F001 NOT 1) *and* (D93/F011 NOT 1)}, GO TO D130a/F073 BRANCHPOINT

IF R DID NOT REPORT THAT MOTHER IS STILL LIVING (D90/F001 NOT 1), GO TO D97b/F023 BRANCHPOINT

IF R DID NOT REPORT THAT FATHER IS STILL LIVING (D93/F011 NOT 1), GO TO D97a/F022

F021

Q2143

D96. Are your parents still married to each other?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

|

GO TO D98/F024 BRANCHPOINT
----------------------------------

F022

Q2144

D97a. Is your mother currently married?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

D97b/F023 BRANCHPOINT: IF R DID NOT REPORT THAT FATHER IS STILL LIVING (D93/F011 NOT 1), GO TO D108/F041 BRANCHPOINT

F023

Q2145

D97b. Is your father currently married?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------



D98/F024 BRANCHPOINT: IF R DID NOT REPORT THAT PARENTS ARE STILL MARRIED TO EACH OTHER (D96/F021 NOT 1), GO TO D108/F041 BRANCHPOINT

IF THIS IS A REINTERVIEW R (Z076=1) and THE ALTERNATE WAVE FLAG IS NOT SET TO ASKQUESTIONS (E005 NOT 2), GO TO D100/F026

NOTE: QUESTIONS D98/F024 & D99/F025 WILL ALWAYS BE ASKED OF NEW INTERVIEW Rs FROM 2004 ONWARDS. THEY ARE ASKED OF REINTERVIEW Rs ONLY IN ALTERNATE WAVES. THEY **WILL BE ASKED OF REINTERVIEW Rs IN 2004 AND 2008 BUT WILL NOT BE ASKED IN 2006.** PRIOR TO 2004 ALTERNATE WAVE QUESTIONS WERE NOT ASKED OF NEW SPOUSE/PARTNERS IN REINTERVIEW HHS IN YEARS WHEN THE ALTERNATE WAVE FLAG WAS SET TO 'OFF'.

F024  
Q2146

D98. Do they own a home?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

F025  
Q2147

D99. Would you say their financial situation is better, worse, or about the same as yours?

1. BETTER	2. ABOUT THE SAME	3. WORSE	8. DK	9. RF
-----------	-------------------	----------	-------	-------

F026  
Q2148

D100. Do they live together?

1. YES	5. NO	8. DK	9. RF
GO TO D110/F043 BRANCHPOINT			

D101/F027 BRANCHPOINT: IF BOTH {MOTHER and FATHER} ARE KNOWN TO BE LIVING WITH R ({F205 & F206}=1), ASSIGN 1 TO D101/F027 AND GO TO D102/F030 BRANCHPOINT

F027  
Q2149

D101. With whom do they live — with you, by themselves, with another child, with other relatives, in a nursing home, or what?

1. LIVES WITH R	2. BY THEMSELVES	3. WITH ANOTHER CHILD	4. WITH OTHER RELATIVES
5. IN A NURSING HOME	6. IN A RETIREMENT CENTER	97. OTHER (SPECIFY) F028	98. DK
			99. RF

D101a/F029 BRANCHPOINT: IF R DID NOT REPORT THAT PARENTS LIVE WITH ANOTHER CHILD (D101/F027 NOT 3), GO TO D102/F030 BRANCHPOINT

F029/F195\_F029  
Q2150

D101a. What is the name of that sibling?

SIBLING NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
53. THROUGH 72. SIBLING NAME(S) [ROWS PROVIDED BY BLAISE AS NECESSARY]
93. ALL SIBLINGS
97. OTHER (SPECIFY) (Tag#=-F029.6)
98. DK
99. RF

NOTE: FIRST NAMES (per X058) OF LIVING SIBLINGS ARE DISPLAYED FOR REINTERVIEW Rs. THE IWER MAY MAKE ONLY ONE SELECTION.

D102/F030 BRANCHPOINT: IF R DID NOT REPORT THAT PARENTS LIVE WITH HIM/HER (D101/F027 NOT 1), GO TO D105/F035 BRANCHPOINT

IF BOTH {MOTHER and FATHER} LIVED WITH R AT R's LAST IW ({X014 and X016}=1), GO TO D130a/F073 BRANCHPOINT

F030

Q2151

D102. Did they move in with you, or did you move in with them?

1. PARENTS MOVED IN WITH R	2. R MOVED IN WITH PARENTS	5. PARENTS HAVE ALWAYS LIVED WITH R
		GO TO D105/F035 BRANCHPOINT
6. BOTH PARENTS AND R MOVED TO BE TOGETHER	7. OTHER (SPECIFY) _____ F031	8. DK
		9. RF

F032

Q2152

D103. (In what month and year did the move take place?)

F032

Q2152

D103. MONTH:

1. JAN	2. FEB	3. MAR	4. APR	5. MAY	6. JUN	7. JUL
8. AUG	9. SEP	10. OCT	11. NOV	12. DEC	98. DK	99. RF
_____		DK	RF			

F033

Q2153

D103a. YEAR

F034

Q2154

D104. Would you say the move was made mainly to help your parents out, to help you out, or because it was helpful to all?

1. HELP PARENTS	2. HELP R	3. HELPFUL TO ALL	8. DK	9. RF
-----------------	-----------	-------------------	-------	-------

D105/F035 BRANCHPOINT: IF PARENTS LIVE WITH R (D101/F027=1), GO TO D130a/F073 BRANCHPOINT

F035  
Q2155

D105. Do your parents live within 10 miles of you?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

F036/F196\_F036  
Q2156

D106. (In what state do they live?)

_____ STATE	97. OTHER COUNTRY (SPECIFY) _____ F037	98. DK	99. RF
-------------	----------------------------------------------	--------	--------

NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.

F038  
Q2157

D107. How often do you (or your [husband/wife/partner] (per X065)) have contact — either in person or by phone or mail — with them?

[IWER: IF R ANSWERS 'ALMOST NEVER' OR 'NEVER,' ENTER 0 AT NUMBER OF TIMES]

_____ NUMBER OF TIMES	0	DK	RF
GO TO D108/F041 BRANCHPOINT			

F039  
Q2158  
D107a. PER:

1. DAY	2. WEEK	3. EVERY TWO WEEKS/BI-WEEKLY	4. MONTH
5. YEAR	6. ALMOST NEVER	7. OTHER (SPECIFY) _____ F040	98. DK 99. RF

D108/F041 BRANCHPOINT: IF PARENTS LIVE TOGETHER (D100/F026=1), GO TO D130a/F073 BRANCHPOINT

IF R DID NOT REPORT THAT MOTHER IS STILL LIVING (D90/F001 NOT 1), GO TO D118/F057 BRANCHPOINT

IF THIS IS A REINTERVIEW R *and* THE ALTERNATE WAVE FLAG IS NOT SET TO ASKQUESTIONS (E005 NOT 2), GO TO D110/F043 BRANCHPOINT

NOTE: QUESTIONS D108/F041 & D109/F042 WILL ALWAYS BE ASKED OF NEW INTERVIEW Rs FROM 2004 ONWARDS. THEY ARE ASKED OF REINTERVIEW Rs ONLY IN ALTERNATE WAVES. THEY **WILL BE ASKED OF REINTERVIEW Rs IN 2004 AND 2008 BUT WILL NOT BE ASKED IN 2006.**

F041  
Q2160

D108. Does your mother own a home?

- |        |       |       |       |
|--------|-------|-------|-------|
| 1. YES | 5. NO | 8. DK | 9. RF |
|--------|-------|-------|-------|

F042  
Q2161

D109. Would you say her financial situation is better, worse, or about the same as yours?

- |           |          |                   |       |       |
|-----------|----------|-------------------|-------|-------|
| 1. BETTER | 2. WORSE | 3. ABOUT THE SAME | 8. DK | 9. RF |
|-----------|----------|-------------------|-------|-------|

D110/F043 BRANCHPOINT: IF MOTHER IS KNOWN TO BE LIVING WITH R (F205=1), ASSIGN 1 TO D110/F043 AND GO TO D111/F046 BRANCHPOINT

F043  
Q2162

D110. With whom does your mother live — with you, by [herself/herself or with her husband only], with another child, with other relatives, in a nursing home, or what?

- |                      |                                          |                                   |                         |
|----------------------|------------------------------------------|-----------------------------------|-------------------------|
| 1. LIVES WITH R      | 2. BY HERSELF (OR WITH HER HUSBAND ONLY) | 3. WITH ANOTHER CHILD             | 4. WITH OTHER RELATIVES |
| 5. IN A NURSING HOME | 6. IN A RETIREMENT CENTER                | 97. OTHER (SPECIFY)<br>F044 _____ | 98. DK                  |
|                      |                                          |                                   | 99. RF                  |

D110a/F045 BRANCHPOINT: IF R DID NOT REPORT THAT MOTHER LIVES WITH ANOTHER CHILD (D110/F043 NOT 3), GO TO D111/F046 BRANCHPOINT

F045/F197\_F045  
Q2163

D110a. What is the name of that sibling?

SIBLING NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
53. THROUGH 72. SIBLING NAME(S) [ROWS PROVIDED BY BLAISE AS NECESSARY]
93. ALL SIBLINGS
97. OTHER (SPECIFY) [F185 (Tag#=-F045.6)]
98. DK
99. RF

NOTE: FIRST NAMES OF LIVING SIBLINGS ARE DISPLAYED FOR REINTERVIEW Rs.  
THE IWER MAY MAKE ONLY ONE SELECTION.

D111/F046 BRANCHPOINT: IF R DID NOT REPORT THAT MOTHER LIVES WITH HIM/HER  
(D110/F043 NOT 1), GO TO D114/F051 BRANCHPOINT  
  
IF MOTHER LIVED WITH R AT R'S LAST IW (X014=1), GO TO  
D114/F051 BRANCHPOINT

F046  
Q2164

D111. Did she move in with you, or did you move in with her?

1. MOTHER MOVED IN WITH R	2. R MOVED IN WITH MOTHER	5. MOTHER HAS ALWAYS LIVED WITH R
		GO TO D114/F051 BRANCHPOINT
6. BOTH MOTHER AND R MOVED TO BE TOGETHER	7. OTHER (SPECIFY) _____	8. DK
	F047	9. RF

F048  
Q2165

D112. (In what month and year did the move take place?)

F048  
Q2165  
D112. MONTH:

1. JAN	2. FEB	3. MAR	4. APR	5. MAY	6. JUN	7. JUL
8. AUG	9. SEP	10. OCT	11. NOV	12. DEC	98. DK	99. RF
		DK	RF			

\_\_\_\_\_  
F049  
Q2166  
D112a. YEAR

F050  
Q2167

D113. Would you say the move was made mainly to help your mother out, to help you out, or because it was helpful to all?

1. HELP PARENTS	2. HELP R	3. HELPFUL TO ALL	8. DK	9. RF
-----------------	-----------	-------------------	-------	-------

D114/F051 BRANCHPOINT: IF MOTHER LIVES WITH R (D110/F043=1) *and* FATHER IS STILL LIVING (D93/F011=1), GO TO D118/F057 BRANCHPOINT

IF MOTHER LIVES WITH R (D110/F043=1) *and* R DID NOT REPORT THAT FATHER IS STILL LIVING (D93/F011 NOT 1), GO TO D130a/F073 BRANCHPOINT

F051  
Q2168

D114. Does your mother live within 10 miles of you?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

F052/F198\_F052  
Q2169

D115. (In what state does she live?)

_____ STATE	97. OTHER COUNTRY (SPECIFY) _____ F053	98. DK	99. RF
----------------	-------------------------------------------------	--------	--------

NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.

F054  
Q2170

D116. How often do you (or your [husband/wife/partner]) have contact — either in person or by phone or mail — with your [mother and her husband/mother]?

[IWER: IF R ANSWERS 'ALMOST NEVER' OR 'NEVER,' ENTER 0 AT NUMBER OF TIMES]

_____	0	DK	RF
NUMBER OF TIMES			
GO TO D118/F057 BRANCHPOINT			

F055  
Q2171  
D116a. PER:

1. DAY	2. WEEK	3. EVERY TWO WEEKS/BI-WEEKLY	4. MONTH
5. YEAR	6. ALMOST NEVER	7. OTHER (SPECIFY) _____ F056	8. DK
			9. RF

D118/F057 BRANCHPOINT: IF R DID NOT REPORT THAT FATHER IS LIVING (D93/F011 NOT 1), GO TO D130a/F073 BRANCHPOINT

IF THIS IS A REINTERVIEW R *and* THE ALTERNATE WAVE FLAG IS NOT SET TO ASKQUESTIONS (E005 NOT 2), GO TO D120/F059 BRANCHPOINT

NOTE: QUESTIONS D118/F057 & D119/F058 WILL ALWAYS BE ASKED OF NEW INTERVIEW RS FROM 2004 ONWARDS. THEY ARE ASKED OF REINTERVIEW RS ONLY IN ALTERNATE WAVES. THEY **WILL BE ASKED OF REINTERVIEW RS IN 2004 AND 2008 BUT WILL NOT BE ASKED IN 2006.**

F057  
Q2173  
D118. Does your father own a home?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------



F058  
Q2174

D119. Would you say his financial situation is better, worse, or about the same as yours?

- |           |          |                   |       |       |
|-----------|----------|-------------------|-------|-------|
| 1. BETTER | 2. WORSE | 3. ABOUT THE SAME | 8. DK | 9. RF |
|-----------|----------|-------------------|-------|-------|

D120/F059 BRANCHPOINT: IF FATHER IS KNOWN TO BE LIVING WITH R (F206=1), ASSIGN 1 TO D120/F059 AND GO TO D120a/F061 BRANCHPOINT

F059  
Q2175

D120. With whom does your father live — with you, by [himself/himself or with his wife only], with another child, with other relatives, in a nursing home, or what?

- |                      |                                       |                              |                         |
|----------------------|---------------------------------------|------------------------------|-------------------------|
| 1. LIVES WITH R      | 2. BY HIMSELF (OR WITH HIS WIFE ONLY) | 3. WITH ANOTHER CHILD        | 4. WITH OTHER RELATIVES |
| 5. IN A NURSING HOME | 6. IN A RETIREMENT CENTER             | 97. OTHER (SPECIFY)<br>_____ | 98. DK                  |
|                      |                                       | F060                         | 99. RF                  |

D120a/F061 BRANCHPOINT: IF R DID NOT REPORT THAT FATHER LIVES WITH ANOTHER CHILD (D120/F059 NOT 3), GO TO D121/F062 BRANCHPOINT

F061/F199\_F061  
Q2176

D120a. What is the name of that sibling?

SIBLING NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
53. THROUGH 72. SIBLING NAME(S) [ROWS PROVIDED BY BLAISE AS NECESSARY]
93. ALL SIBLINGS
97. OTHER (SPECIFY) (Tag#=F061.6)
98. DK
99. RF

NOTE: FIRST NAMES OF LIVING SIBLINGS ARE DISPLAYED FOR REINTERVIEW Rs. THE IWER MAY MAKE ONLY ONE SELECTION.

D121/F062 BRANCHPOINT: IF R DID NOT REPORT THAT FATHER LIVES WITH HIM/HER (D120/F059 NOT 1), GO TO D124/F067 BRANCHPOINT

IF FATHER LIVED WITH R AT R's LAST IW, GO TO D130a/F073 BRANCHPOINT

F062

Q2177

D121. Did he move in with you, or did you move in with him?

1. FATHER MOVED IN WITH R	2. R MOVED IN WITH FATHER	5. FATHER HAS ALWAYS LIVED WITH R
		GO TO D130a/F073 BRANCHPOINT
6. BOTH FATHER AND R MOVED TO BE TOGETHER	7. OTHER (SPECIFY) _____	8. DK
	F063	9. RF

F064

Q2178

D122. In what month and year did the move take place?

F064

Q2178

D122. MONTH:

1. JAN	2. FEB	3. MAR	4. APR	5. MAY	6. JUN	7. JUL
8. AUG	9. SEP	10. OCT	11. NOV	12. DEC	98. DK	99. RF
_____	DK	RF				

F065

Q2179

D122a. YEAR

F066

Q2180

D123. Would you say the move was made mainly to help your father out, to help you out, or because it was helpful to all?

1. HELP PARENTS	2. HELP R	3. HELPFUL TO ALL	8. DK	9. RF
-----------------	-----------	-------------------	-------	-------

D124/F067 BRANCHPOINT: IF FATHER LIVES WITH R (D120/F059=1), GO TO D130a/F073 BRANCHPOINT

F067

Q2181

D124. Does your father live within 10 miles of you?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

F068/F200\_F068

Q2182

D125. (In what state does he live?)

	97. OTHER COUNTRY (SPECIFY)  F069	98. DK	99. RF
STATE			

NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.

F070  
Q2183

D126. How often do you (or your [husband/wife/partner]) have contact — either in person or by phone or mail — with your [father and his wife/father]?

[IWER: IF R ANSWERS 'ALMOST NEVER' OR 'NEVER,' ENTER 0 AT NUMBER OF TIMES]

	0	DK	RF
NUMBER OF TIMES			
GO TO D130a/F073 BRANCHPOINT			

F071  
Q2184  
D126a. PER:

1. DAY	2. WEEK	3. EVERY TWO WEEKS/BI-WEEKLY	4. MONTH
5. YEAR	6. ALMOST NEVER	7. OTHER (SPECIFY)  F072	98. DK
99. RF			

D130a/F073 BRANCHPOINT: IF R REPORTED IN THIS IW THAT AT LEAST ONE PARENT IS LIVING (D90/F001=1 or D93/F011=1) or AT LEAST ONE PARENT WAS LIVING AT LAST IW ({X013 or X015}=1), GO TO D131/F080

IF R REPORTED HAVING NO LIVING SISTERS IN R's LAST WAVE IW (Z213={0 and NOT EMPTY}) and THIS IS A REINTERVIEW R (Z076=1), GO TO D130d/F076 BRANCHPOINT

F073  
Q2198

D130a. Now I have some questions about your sisters.

How many living sisters do you have?

Include adopted or half-sisters but do not count step-sisters.

[IWER: USE ZERO FOR NONE]

	0	DK	RF
NUMBER OF SISTERS			

GO TO D130d/F076

D130b/F074 BRANCHPOINT: IF R HAS MORE THAN ONE LIVING SISTER (D130a/F073 >1),  
GO TO D130c/F075 BRANCHPOINT

F074  
Q2199  
D130b. Is she currently married?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

D130c/F075 BRANCHPOINT: IF R HAS ONLY ONE LIVING SISTER (D130a/F073=1), GO TO  
D130d/F076

F075  
Q2200  
D130c. How many of them are currently married?

[IWER: USE ZERO FOR NONE]

_____ NUMBER OF MARRIED SISTERS	DK	RF
------------------------------------	----	----

D130d/F076 BRANCHPOINT: IF R REPORTED HAVING NO LIVING BROTHERS IN R'S LAST  
WAVE IW (Z212={0 and NOT EMPTY})) and THIS IS A REINTERVIEW  
R (Z076=1), GO TO D154/F174 BRANCHPOINT

F076  
Q2201  
D130d. Now I have some questions about your brothers.

How many living brothers do you have?

Include adopted or half-brothers but do not count step-brothers.

[IWER: USE ZERO FOR NONE]

_____ NUMBER OF BROTHERS	0	DK	RF
GO TO D154/F174 BRANCHPOINT			

D130e/F077 BRANCHPOINT: IF R HAS MORE THAN ONE LIVING BROTHER (D130d/F076 >1),  
GO TO D130f/F078 BRANCHPOINT

F077  
Q2202  
D130e. Is he currently married?

1. YES

5. NO

8. DK

9. RF

D130f/F078 BRANCHPOINT: IF R HAS ONLY ONE LIVING BROTHER (D130d/F076=1), GO TO D154/F174 BRANCHPOINT

F078

Q2203

D130f. How many of them are currently married?

[IWER: USE ZERO FOR NONE]

\_\_\_\_\_

NUMBER OF MARRIED BROTHERS

DK

RF

D131/F080 BRANCHPOINT: GO TO D154/F174 BRANCHPOINT

**NOTE: THE SIBLING ROSTER AND FOLLOWUP QUESTIONS (D131/F080 THROUGH D144/F103) ARE ASKED ONLY OF Rs WHO HAVE OR HAD AT LEAST ONE LIVING PARENT IN THE CURRENT OR LAST INTERVIEW.**

F080  
Q2210  
D131.

IF THIS IS A REINTERVIEW R WITHOUT LIVING SIBLINGS IN THE SIBLING TABLE:  
Our records show that you have no living brothers or sisters.

ASK ALL Rs WITHOUT LIVING SIBLINGS IN THE SIBLING TABLE:  
Do you have any living brothers or sisters?

1. YES

5. NO

GO TO F193 (BETWEEN END OF  
SIBLING ROSTER & D132aa/F083  
BRANCHPOINT)

IF THERE ARE LIVING SIBLINGS ALREADY IN THE SIBLING TABLE FOR R:  
Now I have some questions about your living brothers and sisters.

[IWER: VERIFY AND UPDATE INFORMATION ON R'S SIBLINGS]

1. CONTINUE

**SIBLING ROSTER:**

PERSON INDEX (X054)	FIRST NAME (X058)	SIBLING RELATION TO R (X061)	F190 RELATION IF OTHER RELATIVE	ID ON LIST IF CHILD	RESIDENCY (X056)	X083 MARRIED (X065)	X084 PARTNERED (X065)	PERSON INFO CHANGED (X074)	DUPLICATE TO OTHER SIB (- IN-LAW) (X075)	COMMENT (X081)
[ROWS PROVIDED BY BLAISE AS NECESSARY]										

NOTE: THE ROSTER DISPLAYS A LIST OF R's LIVING SIBLINGS, IF ANY, REPORTED IN THE HH's PREVIOUS INTERVIEWS AND/OR ANY SIBLINGS PREVIOUSLY ADDED IN THIS INTERVIEW AT THE SCREENER OR IN THE COVERSREEN AT THE HOUSEHOLD MEMBERS ROSTER. NEW Rs WOULD SHOW SIBLINGS IF ANY WERE ADDED IN THIS INTERVIEW IN THE SAME WAY AS FOR A REINTERVIEW R. IF THE ROSTER SHOWS NO SIBLINGS, THE FIRST LINE IS BLANK, ALLOWING THE ENTRY OF A NEW SIBLING.

SIBLINGS-IN-LAW ARE ALSO SHOWN, BUT ONLY FOR THE FIRST R, WHO IS GIVEN THE ROLE OF DISTINGUISHING BETWEEN HIS/HER OWN SIBLINGS AND SIBLINGS-IN-LAW. A PERSON THAT AN R DEFINES AS A BROTHER- OR SISTER-IN-LAW WILL NOT BE ADDED TO THE ROSTER.

THE SECOND R SEES A ROSTER OF ONLY INDIVIDUALS WHOM THE FIRST R CLASSIFIED AS HIS/HER SIBLINGS-IN-LAW (X061={16 or 18}) BY EITHER:

- (a) CHANGING THE RELATIONSHIP OF A PREVIOUSLY LISTED SIBLING TO A SIBLING-IN-LAW, OR
- (b) VERIFYING THE RELATIONSHIP OF A PERSON PREVIOUSLY CLASSIFIED AS HIS/HER SIBLING-IN-LAW.

THE SECOND R SEES THE RELATIONSHIP REVERSED TO THAT OF A BROTHER OR SISTER (i.e., FROM RELATIONSHIP CODES OF {16 or 18} TO {15 or 17}). IF THE SECOND R THEN STATES THAT THE INDIVIDUAL IS A SIBLING-IN-LAW, IT IS ASSUMED THAT PERSON IS A SPOUSE/PARTNER OF A SIBLING OF EITHER R AND THE RELATIONSHIP IS CLASSIFIED AS 'OTHER RELATIVE' (X061=19). S/HE IS NOT INCLUDED IN FOLLOWUP QUESTIONS ABOUT SIBLINGS NOR ON SUBSEQUENT SIBLING LISTS. THE SECOND R ALSO MAY ADD MORE OF HIS/HER OWN SIBLINGS TO THE ROSTER.

\*\*\*BEGINNING OF X058 SIBLING ROSTER LOOP: QUESTIONS X058 THROUGH X081 ARE REPEATED FOR EACH SIBLING (AND, FOR THE FIRST R, EACH SIBLING-IN-LAW) ORIGINALLY APPEARING ON THE ROSTER AT D131/F080, AND FOR EACH SIBLING WHO IS NEWLY ADDED TO THE ROSTER. THE ROSTER ALLOWS FOR UP TO 20 SIBLINGS (-IN-LAW).\*\*\*

X058. (What is his or her first name?)

[IWER: DO NOT INCLUDE STEP-BROTHERS OR STEP-SISTERS]

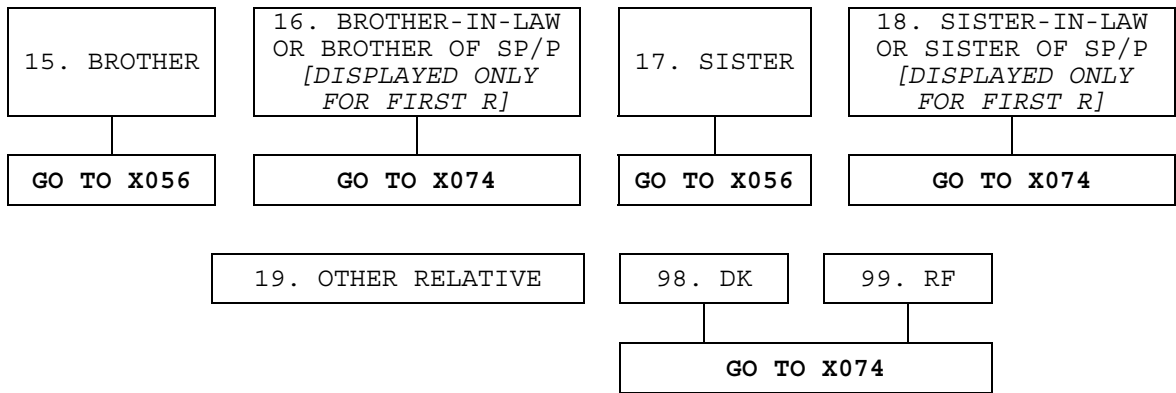
[IWER: USE DOWN ARROW TO CHECK FOR MORE PERSONS ON THE GRID. IF NONE, PROBE FOR ADDITIONAL BROTHERS OR SISTERS OF R. WHEN ALL HAVE BEEN ENTERED, PRESS [ENTER] ON BLANK NAME FIELD.]

_____ SIBLINGn's FIRST NAME	DK	RF	
--------------------------------	----	----	--

X061 BRANCHPOINT: IF {NO NAME IS SHOWN and NO RESPONSE WAS ENTERED} (X058=EMPTY={NOT NAME and NOT DK and NOT RF}), GO TO D145/F104 (OUT OF LOOP)

X061. What is SIBLINGn NAME's (per X058) relationship to you?

[IWER: IF THIS IS A SPOUSE/PARTNER OF A SIBLING OF EITHER R, MARK AS 'OTHER RELATIVE']





F190 BRANCHPOINT: IF OTHER RELATIVE WAS SELECTED (X061=19) and THIS IS A SECOND R, GO TO X074

F190. (What is *SIBLINGn NAME*'s relationship to you?)

RELATION TO R	
2. SPOUSE/PARTNER 3. SON 4. STEPSON OR SON OF PARTNER 5. SPOUSE/PARTNER OF DAUGHTER/STEP-DAUGHTER 6. DAUGHTER 7. STEPDAUGHTER OR DAUGHTER OF PARTNER 8. SPOUSE/PARTNER OF SON/STEPSON 9. GRANDCHILD OF R OR SP/P 10. FATHER 11. FATHER OF SP/P 12. MOTHER 13. MOTHER OF SP/P 14. R'S PARENTS 19. OTHER RELATIVE 20. OTHER INDIVIDUAL 21. ORGANIZATION 22. EMPLOYEE OF 'INSTITUTION' 23. PAID HELPER	24. PROFESSIONAL 25. PROFESSIONAL (SPECIFY) 26. LATE SPOUSE/PARTNER 27. EX-SPOUSE/PARTNER 28. UNLISTED CHILD OR CHILD-IN-LAW 29. NOT PROXY INTERVIEW 30. FORMER STEP-CHILD 31. FORMER CHILD-IN-LAW 32. RELATIONSHIP UNKOWN 33. SP/P OF GRANDCHILD 90. AMBIGUOUS CHILD RELATIONSHIP (INCLUDES FOSTER CHILD) 91. AMBIGUOUS CHILD-IN-LAW RELATIONSHIP (INCLUDES SPOUSE/PARTNER OF FOSTER CHILD) 98. DK 99. RF

NOTE: ANY PERSON RECLASSIED HERE AS A CHILD IS NOT ADDED TO CHILD LISTS IN THIS OR ANY OTHER SECTION.

F191 BRANCHPOINT: IF THIS PERSON IS NOT A CHILD (F190 {NOT 3 and NOT 4 and NOT 5 and NOT 6 and NOT 7 and NOT 8 and NOT 90 and NOT 91}), GO TO X074

IF R HAS NO CHILDREN ON CHILD LIST, GO TO X074

F191. Is this person one of these people?

[IWER: IF NO PRESS [ENTER] TO CONTINUE]

CHILD NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES IN COVERSCREEN]
3. THROUGH 42. CHILD (& SPOUSE/PARTNER) NAME(S) — RELATIONSHIP
[ROWS PROVIDED BY BLAISE AS NECESSARY]
98. DK
99. RF

NOTE: NAMES OF ALL LIVING AND DEAD CHILDREN AND THEIR SPOUSES/PARTNERS (IF ANY) ARE DISPLAYED AS SEPARATE INDIVIDUALS. NAMES ARE FOLLOWED BY THEIR RELATIONSHIP TO THE RESPONDENT.

X056 BRANCHPOINT: GO X074

X056. (Does SIBLINGn's FIRST NAME (per X058) live with you?)

1. RESIDENT	2. AWAY/INST: THE PERSON IS TEMPORARILY AWAY (IN SCHOOL, JAIL, REHAB, ETC.) AND DOES NOT HAVE ANY OTHER PERMANENT ADDRESS	3. AWAY/OTHER: THE PERSON IS TEMPORARILY AWAY (FOR ANOTHER REASON, SUCH AS TRAVELLING) AND DOES NOT HAVE ANY OTHER PERMANENT ADDRESS
-------------	---------------------------------------------------------------------------------------------------------------------------	--------------------------------------------------------------------------------------------------------------------------------------

4. DIED	5. NONRESIDENT	6. HAVE NO CONTACT	8. DK	9. RF
---------	----------------	--------------------	-------	-------

GO TO X074
------------

NOTE: CODE "4. DIED" IS NOT DISPLAYED FOR NEW COHORTS.

X083. (Is SIBLINGn's FIRST NAME married?)

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

GO TO X074
------------

X084. (Is SIBLINGn's FIRST NAME living with a partner as if married?)

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

X074. IWER: IF YOU CHANGED OR ADDED THIS PERSON, MARK IT HERE

1. CHANGE IN STATUS	2. DUPLICATED	3. CHANGED OR CORRECTED SPELLING OF PERSONS NAME
---------------------	---------------	--------------------------------------------------

4. ADDED	5. NO CHANGE	6. DELETED	8. DK	9. RF
----------	--------------	------------	-------	-------

NOTE: WHEN THE IWER SEES QUESTION X074 A RESPONSE HAS ALREADY BEEN ASSIGNED, BASED ON RESPONSES TO PREVIOUS QUESTIONS IN THE X058 LOOP. HOWEVER, THE IWER MAY CHANGE THE RESPONSE AT HIS/HER DISCRETION.

X075 BRANCHPOINT: IF PERSON IS NOT A DUPLICATE (X074 NOT 2), GO TO X081 BRANCHPOINT

X075. IWER: CHOOSE THE PERSON THIS IS A DUPLICATE OF

SIBLING NAME(S) [DISPLAYED BY BLAISE FROM PRELOAD]
53. THROUGH 72. SIBLING NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
98. DK
99. RF

NOTE: IWER CHOOSES NAME FROM THE LIST OF SIBLINGS THAT APPEARED ON THE ORIGINAL ROSTER.

X081 BRANCHPOINT: IF PERSON IS OTHER RELATIVE (X061=19), CONTINUE ON TO X081 IF PERSON WAS NOT CHANGED (X074=5), GO TO END OF X058 LOOP

X081. IWER: ENTER ANY COMMENTS HERE

---



---



---

\*\*\*END OF X058 SIBLING ROSTER LOOP: REPEAT QUESTIONS X058 THROUGH X081 FOR EACH SIBLING ORIGINALLY APPEARING ON THE ROSTER AT D131/F080, AND FOR EACH SIBLING BEING NEWLY ADDED TO THE ROSTER.\*\*\*

F193. (Tag#=F080.1)  
 [IWER: PRESS 1 TO CONTINUE WHEN READY]

[IWER: THE PRECEEDING TABLE WILL NOT BE ACCESSIBLE AFTER THIS POINT]

1. CONTINUE

D132aa/F083 BRANCHPOINT: IF R HAS NO SIBLINGS LISTED ON SIBLING ROSTER AT D131/F080, GO TO D145/F104 BRANCHPOINT

IF R HAS NO SIBLINGS REPORTED AS DIED IN THIS IW (NONE WITH RESIDENCY STATUS=4 AT D131/F080), GO TO D133/F086 LOOP BRANCHPOINT

F083  
 Q2217

D132aa. In what month and year did *DEAD SIBLINGn NAME* ([BROTHER/SISTER]) die?

NOTE: THIS QUESTION IS ASKED FOR EACH DEAD SIBLING ON THE ROSTER AT D131/F080.

F083  
 Q2217

D132aa. MONTH:

1. JAN	2. FEB	3. MAR	4. APR	5. MAY	6. JUN	7. JUL
8. AUG	9. SEP	10. OCT	11. NOV	12. DEC	98. DK	99. RF

\_\_\_\_\_

DK	RF
----	----

F084  
 Q2218  
 D132a. YEAR

D133/F086 LOOP BRANCHPOINT: IF R HAS NO LIVING SIBLINGS IN CONTACT (0 WITH RESIDENCY STATUS={1 or 2 or 3 or 5} AT D131/F080), GO TO D145/F104 BRANCHPOINT

\*\*\*BEGINNING OF D133/F086 LOOP: QUESTIONS D133/F086 THROUGH D136/F088 ARE REPEATED FOR EACH LIVING SIBLING IN CONTACT (RESIDENCY STATUS={1 or 2 or 3 or 5}) THAT WAS ON OR ADDED TO THE ROSTER (X074 NOT 4) AT D131/F080. THE ROSTER ALLOWS FOR UP TO 20 SIBLINGS (-IN-LAW).\*\*\*

D133/F086 BRANCHPOINT: IF SIBLINGn WAS NOT ADDED TO ROSTER AT THIS IW (X074 NOT 4), GO TO END OF D133/F086 LOOP (AFTER D136/F088)

F086  
Q2220

D133. How old is SIBLINGn NAME ([BROTHER/SISTER])?

\_\_\_\_\_

AGE

DK

RF

D135/F087 BRANCHPOINT: IF THIS IS A REINTERVIEW R and THE ALTERNATE WAVE FLAG IS NOT SET TO ASKQUESTIONS (E005 NOT 2), GO TO END OF D133/F086 LOOP (AFTER D136/F088)

NOTE: QUESTIONS D135/F087 AND D136/F088 WILL ALWAYS BE ASKED OF NEW INTERVIEW Rs FROM 2004 ONWARDS. THEY ARE ASKED OF REINTERVIEW Rs ONLY IN ALTERNATE WAVES, EXCEPT THEY WERE ALSO ASKED IN 2002, WHICH GENERALLY WOULD HAVE BEEN AN "OFF" YEAR. THEY **WILL BE ASKED OF REINTERVIEW Rs IN 2004 AND 2008 BUT WILL NOT BE ASKED IN 2006.**

F087  
Q2221

D135. How many children does ([BROTHER/SISTER]) SIBLINGn NAME have?

\_\_\_\_\_

NUMBER OF CHILDREN

DK

RF

F088  
Q2222

D136. How many grandchildren does ([BROTHER/SISTER]) SIBLINGn NAME have?

\_\_\_\_\_

NUMBER OF GRANDCHILDREN

DK

RF

\*\*\*END OF D133/F086 LOOP: IF THERE IS ANOTHER NEW SIBLING ON THE ROSTER, GO BACK TO BEGINNING OF D133/F086 LOOP. IF NOT, CONTINUE ON TO BEGINNING OF D137/F092 LOOP, BELOW.\*\*\*

\*\*\*BEGINNING OF D137/F092 LOOP: QUESTIONS D137/F092 THROUGH D144/F103 ARE ASKED FOR UP TO FOUR LIVING SIBLINGS IN CONTACT, RANDOMLY SELECTED FROM ROSTER AT D131/F080 (RESIDENCY STATUS={1 or 2 or 3 or 5}). REINTERVIEW Rs ARE ASKED ABOUT ONLY THOSE SIBLINGS WHO WERE SELECTED IN A PREVIOUS IW AND ARE STILL LIVING AND IN CONTACT.\*\*\*

F092

Q2227

D137. Is ([BROTHER/SISTER]) *SIBLINGn NAME* working 30 or more hours per week, under 30 hours, or not at all?

1. 30+ HOURS	2. <30 HOURS	3. NOT AT ALL	8. DK	9. RF
--------------	--------------	---------------	-------	-------

F093

Q2228

D138. Does (he/she) have anyone under 18 living with (him/her)?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

D139/F094 BRANCHPOINT: IF THIS IS A REINTERVIEW R and THE ALTERNATE WAVE FLAG IS NOT SET TO ASKQUESTIONS (E005 NOT 2), GO TO D142/F096 BRANCHPOINT

*NOTE: QUESTIONS D139/F094 & D140/F095 WILL ALWAYS BE ASKED OF NEW INTERVIEW Rs FROM 2004 ONWARDS. THEY ARE ASKED OF REINTERVIEW Rs ONLY IN ALTERNATE WAVES, EXCEPT THEY WERE ALSO ASKED IN 2002, WHICH GENERALLY WOULD HAVE BEEN AN "OFF" YEAR. THEY WILL BE ASKED OF REINTERVIEW Rs IN 2004 AND 2008 BUT WILL NOT BE ASKED IN 2006.*

F094

Q2229

D139. Would you say (his/her) financial situation is better, worse, or about the same as yours?

1. BETTER	2. WORSE	3. ABOUT THE SAME	8. DK	9. RF
-----------	----------	-------------------	-------	-------

F095

Q2230

D140. Does *SIBLINGn NAME* own a home?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

D142/F096 BRANCHPOINT: IF R DID NOT REPORT THAT MOTHER IS STILL LIVING (D90/F001 NOT 1), GO TO D142a/F097 BRANCHPOINT

IF R's PARENT(S) LIVES WITH THIS SIBLING (SIBLINGn WAS SELECTED FROM LIST AT {D101a/F029 or D110a/F045 or D120a/F061}), GO TO D143/F098 BRANCHPOINT

IF R SAID PARENT(S) LIVES WITH ALL SIBLINGS ({D101a/F029 or D110a/F045 or D120a/F061}=93), GO TO D143/F098 BRANCHPOINT

F096

Q2231

D142. Does (he/she) live within 10 miles of your [parents/mother]?

1. YES	5. NO	6. (VOL) LIVES WITH PARENT(S)	8. DK	9. RF
--------	-------	-------------------------------	-------	-------

D142a/F097 BRANCHPOINT: IF FATHER WAS NOT REPORTED AS LIVING (D93/F011 NOT 1)  
or PARENTS ARE STILL MARRIED (D96/F021=1)}, GO TO  
D143/F098 BRANCHPOINT

F097

Q2232

D142a. Does (he/she) live within 10 miles of your father?

1. YES

5. NO

6. (VOL) LIVES  
WITH PARENT(S)

8. DK

9. RF

D143/F098 BRANCHPOINT: IF SIBLINGn WAS NOT ADDED TO ROSTER AT THIS IW (X074  
NOT 4), GO TO D144/F103 BRANCHPOINT

F098

Q2233

D143. What is the highest grade of school or year of college *SIBLINGn NAME*  
completed?

0 NO FORMAL EDUCATION

1 - 11 GRADES

12 HIGH SCHOOL

13 - 15 SOME COLLEGE

16 COLLEGE GRAD

17 POST COLLEGE  
(17+ YEARS)

GO TO D143b/F100 BRANCHPOINT

DK

RF

F099

Q2234

D143a. Did (he/she) get a high school diploma or pass a high school equivalency test?

1. YES, DIPLOMA	2. YES, EQUIVALENCY [GED]	5. NO	8. DK	9. RF
-----------------	---------------------------	-------	-------	-------

D143b/F100 BRANCHPOINT: IF SIBLING<sub>n</sub> DID NOT GO TO COLLEGE (D143/F098=0-12 or DK or RF), GO TO D144/F103 BRANCHPOINT

F100

Q2235

D143b. (Did (he/she) get a college degree)?

1. YES	5. NO	8. DK	9. RF
GO TO D144/F103 BRANCHPOINT			

F101

Q2236

D143c. (What is the highest degree (he/she) earned?)

1. LESS THAN BACHELORS	2. BACHELORS	3. MASTERS/MBA	4. LAW
5. PHD	6. MD	7. OTHER (SPECIFY) _____	8. DK
			9. RF
			F102

D144/F103 BRANCHPOINT: IF SIBLING<sub>n</sub> IS NOT MARRIED/PARTNERED (X065 {NOT 1 and NOT 3}), GO TO END OF D137/F092 LOOP (AFTER D144/F103)

F103

Q2237

D144. Is ([BROTHER/SISTER]) SIBLING<sub>n</sub> NAME's (husband/wife/partner) working 30 or more hours per week, under 30 hours, or not at all?

1. 30+ HOURS	2. <30 HOURS	3. NOT AT ALL	8. DK	9. RF
--------------	--------------	---------------	-------	-------

\*\*\*END OF D137/F092 LOOP: IF ANOTHER SIBLING WAS SELECTED FOR QUESTIONS, GO BACK TO BEGINNING OF D137/F092 LOOP. IF NOT, CONTINUE ON TO D145/F104 BRANCHPOINT.\*\*\*



D145/F104 BRANCHPOINT: IF R's {MOTHER and FATHER} DIED MORE THAN 2 YEARS AGO ({D90/F001 NOT ASKED or PER D92ba/F008} and {D93/F011 NOT ASKED or PER D95ba/F018}), GO TO D154/F174 BRANCHPOINT

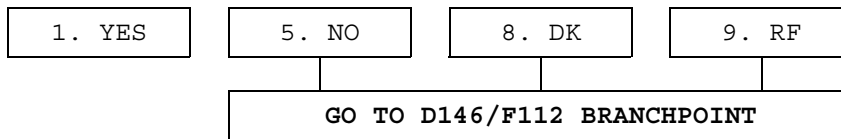
NOTE: D145/F104 THROUGH F158 ARE ASKED IF AT LEAST ONE PARENT IS CURRENTLY LIVING OR WAS LIVING WITHIN THE PAST TWO YEARS.

F104  
Q2251

D145. Now about help to and from parents...

Not counting any shared housing or shared food, did you (or your [husband/wife/partner]) give financial help to your (deceased) [parents/mother/mother (and/or her husband)/father/father (and/or his wife)] amounting to \$500 or more [since R's LAST IW MONTH (per Z092), YEAR (per Z093)/in the last two years]?

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.



D145a/F105 BRANCHPOINT: IF ONE PARENT IS STILL LIVING ({D90/F001 or D93/F011}=1) and R DID NOT REPORT THAT THE OTHER PARENT IS STILL LIVING ({D93/F011 or D90/F001, RESPECTIVELY}={5 or DK or RF or NOT ASKED}), ASSIGN {1 TO D145a/F105 IF IT IS R's MOTHER or 2 TO D145a/F105 IF IT IS R's FATHER} THAT IS LIVING, AND GO TO BEGINNING OF D145b/F107 LOOP

IF ONE PARENT WAS ALIVE AT R's LAST IW ({X013 or X015}=1), BUT R DID NOT REPORT IN THIS IW THAT THAT SAME PARENT IS STILL LIVING ({D90/F001 or D93/F011}={5 or DK or RF}) and THE OTHER PARENT WAS NOT LIVING AT R's LAST IW ({D93/F011 or D90/F001, RESPECTIVELY} NOT ASKED), ASSIGN {1 TO D145a/F105 IF IT IS R's MOTHER or 2 TO D145a/F105 IF IT IS R's FATHER} THAT WAS LIVING AT R's LAST IW, AND GO TO BEGINNING OF D145b/F107 LOOP

IF BOTH PARENTS ARE STILL LIVING ({D93/F011 and D90/F001}=1) and R DID NOT REPORT THAT THEY ARE NOT STILL MARRIED TO EACH OTHER (D96/F021 NOT 5), ASSIGN 3 TO D145a/F105 AND GO TO BEGINNING OF D145b/F107 LOOP

F105  
 Q2252  
 D145a. (Who was helped?)

[IWER: CHOOSE ALL THAT APPLY]

1. MOTHER (AND/OR HER HUSBAND)	2. FATHER (AND/OR HIS WIFE)	3. PARENTS	8. DK	9. RF
GO TO D146/F112 BRANCHPOINT				

\*\*\*BEGINNING OF D145b/F107 LOOP: QUESTIONS D145b/F107 THROUGH D145d/F111 ARE REPEATED FOR EACH SELECTION MADE AT D145a/F105M, PARENT(S) GIVEN FINANCIAL ASSISTANCE BY R.\*\*\*

F107  
 Q2254  
 D145b. FOR: YOUR [MOTHER/MOTHER (AND/OR HER HUSBAND)/FATHER/FATHER (AND/OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D145a/F105M.

About how much money did that amount to altogether [since R's LAST IW MONTH, YEAR/in the last two years?]

[IWER: DO NOT PROBE DK/RF]

	DK	RF
AMOUNT		
GO TO END OF D145b/F107 LOOP (AFTER D145d)		

F109-F111 Unfolding Sequence  
 Question text: Did it amount to less than \$\_\_\_\_ , more than \$\_\_\_\_ , or what?

PROCEDURE: 1Up  
 BREAKPOINTS: \$1,000, \$5,000  
 ENTRY POINT: \$1,000

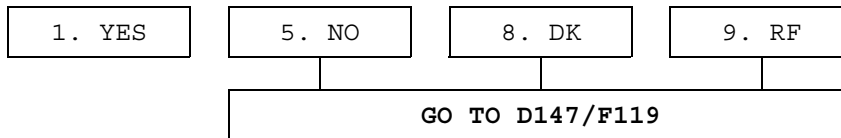
\*\*\*END OF D145b/F107 LOOP: IF THERE REMAINS ANOTHER SELECTION FROM D145A/F105, PARENT(S) GIVEN FINANCIAL ASSISTANCE BY R, GO TO BEGINNING OF D145/F107 LOOP. IF NOT, CONTINUE ON TO D146/F112 BRANCHPOINT.\*\*\*

D146/F112 BRANCHPOINT: IF R HAS NO SIBLINGS, GO TO D147/F119

F112  
Q2257

D146. (Since R's LAST IW MONTH, YEAR/In the last two years), did any of your brothers or sisters give financial help to your (deceased) [parents/mother/mother (and/or her husband)/father/father (and/or his wife)] amounting to \$500 or more?

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.



D146a/F113 BRANCHPOINT: IF ONE PARENT IS STILL LIVING ({D90/F001 or D93/F011}=1) and R DID NOT REPORT THAT THE OTHER PARENT IS STILL LIVING ({D93/F011 or D90/F001, RESPECTIVELY}={5 or DK or RF or NOT ASKED}), ASSIGN {1 TO D146a/F113 IF IT IS R's MOTHER or 2 TO D146a/F113 IF IT IS R's FATHER} THAT IS LIVING, AND GO TO D146b/F114 LOOP BRANCHPOINT

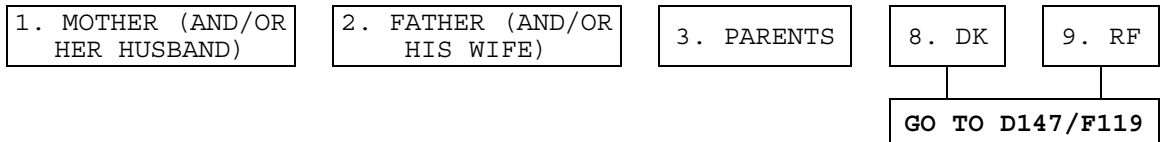
IF ONE PARENT WAS ALIVE AT R's LAST IW ({X013 or X015}=1), BUT R DID NOT REPORT IN THIS IW THAT THAT SAME PARENT IS STILL LIVING ({D90/F001 or D93/F011}={5 or DK or RF}) and THE OTHER PARENT WAS NOT LIVING AT R's LAST IW ({D93/F011 or D90/F001, RESPECTIVELY} NOT ASKED), ASSIGN {1 TO D146a/F113 IF IT IS R's MOTHER or 2 TO D146a/F113 IF IT IS R's FATHER} THAT WAS LIVING AT R's LAST IW, AND GO TO D146b/F114 LOOP BRANCHPOINT

IF BOTH PARENTS ARE STILL LIVING ({D93/F011 and D90/F001}=1) and R DID NOT REPORT THAT THEY ARE NOT STILL MARRIED TO EACH OTHER (D96/F021 NOT 5), ASSIGN 3 TO D146a/F113 AND GO TO D146b/F114 LOOP BRANCHPOINT

F113  
Q2258

D146a. (Who was helped?)

[IWER: CHOOSE ALL THAT APPLY]



D146b/F114 LOOP BRANCHPOINT: IF R HAS ONLY ONE SIBLING and R DID NOT REPORT GIVING FINANCIAL ASSISTANCE OF AT LEAST \$500 TO A PARENT (D145/F104 NOT 1), GO TO D147/F119

\*\*\*BEGINNING OF D146b/F114 LOOP: QUESTIONS D146b/F114 THROUGH D146c/F117 ARE REPEATED FOR EACH SELECTION MADE AT D146a/F113, PARENT(S) GIVEN FINANCIAL ASSISTANCE BY SIBLINGS.\*\*\*

F114/F201\_F114

Q2260

D146b. FOR: YOUR [[MOTHER/MOTHER (AND/OR HER HUSBAND)/FATHER/FATHER (AND/OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D146a/F113M.

(Which of your brothers or sisters gave such assistance?)

[IWER: CHOOSE ALL THAT APPLY]

SIBLING NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
53. THROUGH 72. SIBLING NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
93. ALL SIBLINGS
97. OTHER (SPECIFY) [F115]
98. DK
99. RF

NOTE: FIRST NAMES OF ALL OF R's SIBLINGS, LIVING AND DEAD, LISTED ON THE SIBLING ROSTER AT D131/F080 ARE DISPLAYED. THE IWER MAY MAKE MULTIPLE SELECTIONS OF SIBLING NAMES.

D146c/F117 BRANCHPOINT: IF {{ONLY ONE SIBLING WAS SELECTED AT D146b/F114 or {"ALL SIBLINGS" WAS SELECTED AT D146b/F114 AND R HAS ONLY 1 SIBLING}} and R DID NOT REPORT GIVING FINANCIAL ASSISTANCE OF AT LEAST \$500 TO A PARENT (D145/F104 NOT 1) } or IF R SAID {DK or RF} AT D146b/F114, GO TO END OF D146b/F114 LOOP (AFTER D146c/F117 & FOLLOWING BRANCHPOINT)

F117/F202\_F117

Q2262

D146c. FOR: YOUR [MOTHER/MOTHER (AND/OR HER HUSBAND)/FATHER/FATHER (AND/OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D146a/F113.

(Which of [you/them] helped the most?)

SIBLING NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
53. THROUGH 72. SIBLING NAME(S) [ROWS PROVIDED BY BLAISE AS NECESSARY]
90. R
92. ALL SIBLINGS EQUALLY
97. OTHER (SPECIFY) [F118]
DK
RF

NOTE: FOR SIBLING NAMES, THE SCREEN DISPLAYS THE FIRST NAMES OF ALL OF R's SIBLINGS SELECTED AT D146b/F114. IF "ALL SIBLINGS" WAS SELECTED, THEN ALL NAMES LISTED ON THE SIBLING ROSTER AT D131/F080 ARE DISPLAYED (UNLESS THE 146c/F117 BRANCHPOINT CONDITIONS APPLY). CODE "90. R" IS SHOWN WHEN R AND/OR SPOUSE/PARTNER WERE REPORTED AT D145/F104 TO HAVE HELPED (D145/F104=1). THE IWER MAY MAKE ONLY ONE SELECTION.

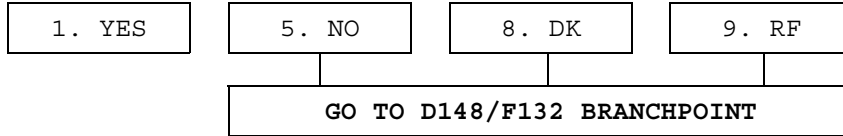
END OF D146b/F114 LOOP BRANCHPOINT: IF R REPORTED THAT SOMEONE "OTHER" THAN {R OR A SIBLING} GAVE THE MOST ASSISTANCE TO PARENT(S) (D146c/F117=97), GO TO D147/F119 (OUT OF LOOP)

\*\*\*END OF D146b/F114 LOOP: IF THERE REMAINS ANOTHER SELECTION FROM D146a/F113, PARENT(S) GIVEN FINANCIAL ASSISTANCE BY SIBLINGS, GO TO BEGINNING OF D146b/F114 LOOP. IF NOT, CONTINUE ON TO D147/F119.\*\*\*

F119  
Q2263

D147. How about another kind of help:

Did you (or your (late) [husband/wife/partner]) spend a total of 100 or more hours [since R's LAST IW MONTH, YEAR/in the last two years] helping your (deceased) [parents/mother/mother (and/or her husband)/father/father (and/or his wife)] with basic personal activities like dressing, eating, and bathing?



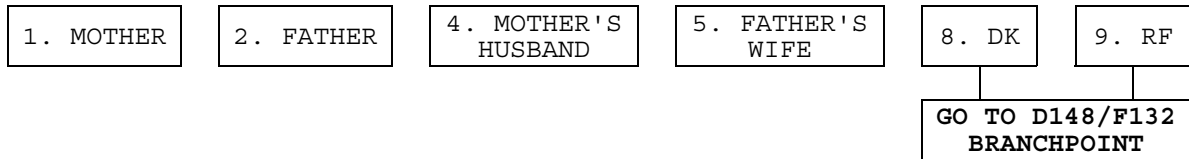
D147a/F120 BRANCHPOINT: IF ONE PARENT IS STILL LIVING ({D90/F001 or D93/F011}=1) and R DID NOT REPORT THAT THE OTHER PARENT IS STILL LIVING ({D93/F011 or D90/F001, RESPECTIVELY} = {5 or DK or RF or NOT ASKED}) and NEITHER HAD REMARRIED ({D97a/F022 and D97b/F023} NOT 1), ASSIGN {1 TO D147a/F120 IF IT IS R's MOTHER or 2 TO D147a/F120 IF IT IS R's FATHER} THAT IS LIVING, AND GO TO BEGINNING OF D147Y1b/F122 LOOP

IF ONE PARENT WAS ALIVE AT R's LAST IW ({X013 or X015}=1), BUT R DID NOT REPORT IN THIS IW THAT THAT SAME PARENT IS STILL LIVING ({D90/F001 or D93/F011}={5 or DK or RF}) and THE OTHER PARENT WAS NOT LIVING AT R's LAST IW ({D93/F011 or D90/F001, RESPECTIVELY} NOT ASKED) and NEITHER HAD REMARRIED ({D97a/F022 and D97b/F023} NOT 1), ASSIGN {1 TO D147a/F120 IF IT IS R's MOTHER or 2 TO D147a/F120 IF IT IS R's FATHER} THAT WAS LIVING AT R's LAST IW, AND GO TO BEGINNING OF D147Y1b/F122 LOOP

F120  
Q2264

D147a. (Who was helped?)

[IWER: CHOOSE ALL THAT APPLY]



\*\*\*BEGINNING OF D147Y1b/F122 LOOP: QUESTIONS D147Y1b/F122 THROUGH D147g/F126 ARE REPEATED FOR EACH PARENT OR PARENT'S SPOUSE/PARTNER WHO WAS GIVEN ASSISTANCE WITH PERSONAL CARE BY R PER D147a/F120.\*\*\*

F122

Q2266

D147Y1b. FOR: YOUR [MOTHER/FATHER/MOTHER'S HUSBAND/FATHER'S WIFE]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D147a/F120.

Roughly how many hours did you yourself spend [since R's LAST IW MONTH, YEAR/in the last two years] giving such assistance?

[IWER: USE ZERO FOR NONE]

[IWER: DO NOT PROBE DK/RF]

\_\_\_\_\_

DK	RF
----	----

HOURS

GO TO D147e/F127  
BRANCHPOINT

F124-F126 Unfolding Sequence

Question text: Did it amount to less than \_\_\_\_\_ hours, more than \_\_\_\_\_ hours, or what?

PROCEDURE: 1Up

BREAKPOINTS: 200, 500

ENTRY POINT: 200

D147e/F127 BRANCHPOINT: IF R SAID THAT IS NOT NEWLY MARRIED/PARTNERED ({A026 and A027}=5) (I.E., R IS NOT CURRENTLY MARRIED/PARTNERED) and R DID NOT REPORT THAT BECAME WIDOWED SINCE HH'S LAST IW (CS5/A023 NOT 5), GO TO END OF D147Y1b/F122 LOOP (AFTER D147g)

F127

Q2269

D147e. FOR: YOUR [MOTHER/FATHER/MOTHER'S HUSBAND/FATHER'S WIFE]

*NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D147a/F120.*

Roughly how many hours did your (late) [husband/wife/partner] spend giving such assistance?

[IWER: USE ZERO FOR NONE]

[IWER: DO NOT PROBE DK/RF]

\_\_\_\_\_

HOURS

|

DK	RF
----	----

GO TO END OF D147Y1b/F122 LOOP (AFTER D147g)
----------------------------------------------------

F129-F131 Unfolding Sequence

Question text: Did it amount to less than \_\_\_\_\_ hours, more than \_\_\_\_\_ hours, or what?

PROCEDURE: 1Up  
BREAKPOINTS: 200, 500  
ENTRY POINT: 200

*\*\*\*END OF D147Y1b/F122 LOOP: IF THERE REMAINS ANOTHER PARENT OR A PARENT'S SPOUSE/PARTNER WHO WAS GIVEN ASSISTANCE WITH PERSONAL CARE BY R PER D147a/F113, GO TO BEGINNING OF D147Y1/F122 LOOP. IF NOT, CONTINUE ON TO D148/F132 BRANCHPOINT.\*\*\**



D148/F132 BRANCHPOINT: IF R HAS NO SIBLINGS, GO TO D149/F139

F132

Q2275

D148. [Since R's LAST IW MONTH, YEAR/In the last two years], did any of your brothers or sisters help your (deceased) [parents/mother/mother (and/or her husband)/father/father (and/or his wife)] with basic personal needs?

1. YES	5. NO	8. DK	9. RF
GO TO D149/F139			

D148a/F133 BRANCHPOINT: IF ONE PARENT IS STILL LIVING ({D90/F001 or D93/F011}=1) and R DID NOT REPORT THAT THE OTHER PARENT IS STILL LIVING ({D93/F011 or D90/F001, RESPECTIVELY} = {5 or DK or RF or NOT ASKED}) and R NEITHER HAD REMARRIED ({D97a/F022 and D97b/F023} NOT 1), ASSIGN {1 TO D148a/F133 IF IT IS R's MOTHER or 2 TO D148a/F133 IF IT IS R's FATHER} THAT IS LIVING, AND GO TO D148Y1b/F135 LOOP BRANCHPOINT

IF ONE PARENT WAS ALIVE AT R's LAST IW ({X013 or X015}=1), BUT R DID NOT REPORT IN THIS IW THAT THAT SAME PARENT IS STILL LIVING ({D90/F001 or D93/F011}={5 or DK or RF}) and THE OTHER PARENT WAS NOT LIVING AT R's LAST IW ({D93/F011 or D90/F001, RESPECTIVELY} NOT ASKED) and R NEITHER HAD REMARRIED ({D97a/F022 and D97b/F023} NOT 1), ASSIGN {1 TO D148a/F133M IF IT IS R's MOTHER or 2 TO D148a/F133 IF IT IS R's FATHER} THAT WAS LIVING AT R's LAST IW, AND GO TO D148Y1b/F135 LOOP BRANCHPOINT

F133

Q2276

D148a. (Who was helped?)

[IWER: CHOOSE ALL THAT APPLY]

1. MOTHER	2. FATHER	4. MOTHER'S HUSBAND	5. FATHER'S WIFE	8. DK	9. RF
GO TO D149/F139					

D148Y1b/F135 LOOP BRANCHPOINT: IF R HAS ONLY ONE SIBLING and R DID NOT REPORT HELPING A PARENT WITH PERSONAL CARE (D147/F119 NOT 1), GO TO D149/F139

\*\*\*BEGINNING OF D148Y1b/F135 LOOP: QUESTIONS D148Y1b/F135 THROUGH D148Y1c/F137 ARE REPEATED FOR EACH PARENT OR PARENT'S SPOUSE/PARTNER WHO WAS GIVEN ASSISTANCE WITH PERSONAL CARE BY SIBLINGS PER D148a/F133.\*\*\*

F135/F203\_ F135

Q2278

D148Y1b. FOR: YOUR [MOTHER/FATHER/MOTHER'S HUSBAND/FATHER'S WIFE]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D148a/F133.

(Which of your brothers or sisters gave such assistance?)

[IWER: CHOOSE ALL THAT APPLY]

SIBLING NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
53. THROUGH 72. SIBLING NAME(S) [ROWS PROVIDED BY BLAISE AS NECESSARY]
93. ALL SIBLINGS
98. DK
99. RF

NOTE: FIRST NAMES OF ALL OF R'S SIBLINGS, LIVING AND DEAD, LISTED ON THE SIBLING ROSTER AT D131/F080 ARE DISPLAYED. THE IWER MAY MAKE MULTIPLE SELECTIONS OF SIBLING NAMES.

D148Y1c/F137 BRANCHPOINT: IF {{ONLY ONE SIBLING WAS SELECTED AT D148Y1b/F135 or {"ALL SIBLINGS" WAS SELECTED AT D148Y1b/F135 AND R HAS ONLY 1 SIBLING}}} and R DID NOT REPORT HELPING A PARENT WITH PERSONAL CARE (D147/F119 NOT 1) or IF R SAID {DK or RF} AT D148Y1b/F135, GO TO END OF D148Y1b/F135M LOOP

F137/F204\_ F137

Q2280

D148Y1c. FOR: YOUR [MOTHER/FATHER/MOTHER'S HUSBAND/FATHER'S WIFE]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D148a/F133.

(Which of [you/them] helped the most?)

SIBLING NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
53. THROUGH 72. SIBLING NAME(S) [ROWS PROVIDED BY BLAISE AS NECESSARY]
90. R
91. R'S SPOUSE/PARTNER
92. ALL SIBLINGS EQUALLY
97. OTHER (SPECIFY) [F138]
98. DK
99. RF

NOTE: FOR SIBLING NAMES, THE SCREEN DISPLAYS THE FIRST NAMES OF ALL OF R's SIBLINGS SELECTED AT D148Y1c/F137. IF "ALL SIBLINGS" WAS SELECTED, THEN ALL NAMES LISTED ON THE SIBLING ROSTER AT D131/F080 ARE DISPLAYED. "90. R" AND/OR "91. R'S SPOUSE/PARTNER" ARE PRESENTED AS CHOICES WHEN R REPORTED THAT R AND/OR R'S SPOUSE/PARTNER HELPED (D147Y1b/F122 and/or D147e/F127} > 0). THE IWER MAY MAKE ONLY ONE SELECTION.

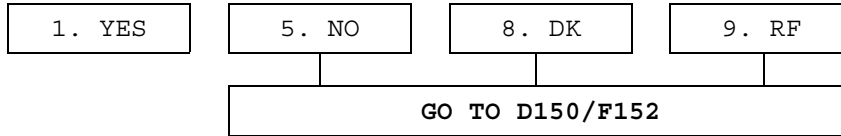
END OF D148Y1b/F135 LOOP BRANCHPOINT: IF R REPORTED THAT SOMEONE "OTHER" THAN {R OR A SIBLING} GAVE THE MOST ASSISTANCE TO A PARENT OR PARENT'S SPOUSE/PARTNER (D148Y1c/F137=97), GO TO D149/F139 (OUT OF LOOP)

\*\*\*END OF D148Y1b/F135 LOOP: IF THERE REMAINS ANOTHER PARENT OR A PARENT'S SPOUSE/PARTNER WHO WAS GIVEN ASSISTANCE WITH PERSONAL CARE BY SIBLINGS PER D148a/F133, GO TO BEGINNING OF D148Y1b/F135M LOOP. IF NOT, CONTINUE ON TO D149/F139.\*\*\*

F139

Q2281

D149. Did you (or your (late) [husband/wife/partner]) spend a total of 100 or more hours [since R's LAST IW MONTH, YEAR/in the last two years] helping your (deceased) [parents/mother/mother (and/or her husband)/father/father (and/or his wife)] with other things such as household chores, errands, transportation, etc.?



D149a/F140 BRANCHPOINT: IF ONE PARENT IS STILL LIVING ({D90/F001 or D93/F011}=1) and R DID NOT REPORT THAT THE OTHER PARENT IS STILL LIVING ({D93/F011 or D90/F001, RESPECTIVELY}={5 or DK or RF or NOT ASKED}), ASSIGN {1 TO D149a/F140 IF IT IS R's MOTHER or 2 TO D149a/F140 IF IT IS R's FATHER} THAT IS LIVING, AND GO TO BEGINNING OF D149Y1b/F142 LOOP

IF ONE PARENT WAS ALIVE AT R's LAST IW ({X013 or X015}=1), BUT R DID NOT REPORT IN THIS IW THAT THE SAME PARENT IS STILL LIVING ({D90/F001 or D93/F011}={5 or DK or RF}) and THE OTHER PARENT WAS NOT LIVING AT R's LAST IW ({D93/F011 or D90/F001, RESPECTIVELY} NOT ASKED), ASSIGN {1 TO D149a IF IT IS R's MOTHER or 2 TO D149a/F140 IF IT IS R's FATHER} THAT WAS LIVING AT R's LAST IW, AND GO TO BEGINNING OF D149Y1b/F142 LOOP

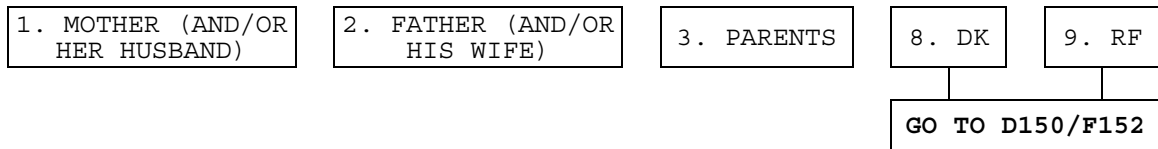
IF BOTH PARENTS ARE STILL LIVING ({D93/F011 and D90/F001}=1) and R DID NOT REPORT THAT THEY ARE NOT STILL MARRIED TO EACH OTHER (D96/F021 NOT 5), ASSIGN 3 TO D149a/F140M AND GO TO BEGINNING OF D149Y1b/F142 LOOP

F140

Q2282

D149a. (Who was helped?)

[IWER: CHOOSE ALL THAT APPLY]



\*\*\*BEGINNING OF D149Y1b/F142 LOOP: QUESTIONS D149Y1b/F142 THROUGH D149g/F146 ARE REPEATED FOR EACH SELECTION MADE AT D149a/F140, PARENT(S) GIVEN OTHER ASSISTANCE BY R.\*\*\*

F142  
Q2284

D149Y1b. FOR: YOUR [MOTHER/MOTHER (AND/OR HER HUSBAND)/FATHER/FATHER (AND/OR HIS WIFE)/PARENTS]

Roughly how many hours [since R's LAST IW MONTH, YEAR/in the last two years] did you yourself spend giving such assistance?

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D149a/F140.

[IWER: USE ZERO FOR NONE]

[IWER: DO NOT PROBE DK/RF]

\_\_\_\_\_

HOURS

|

DK	RF
----	----

|

<b>GO TO D149e/F147 BRANCHPOINT</b>
-----------------------------------------

F144-F146 Unfolding Sequence

Question text: Did it amount to less than \_\_\_\_\_ hours, more than \_\_\_\_\_ hours, or what?

PROCEDURE: 1Up  
BREAKPOINTS: 200, 500  
ENTRY POINT: 200

D149e/F147 BRANCHPOINT: IF R IS NOT MARRIED/PARTNERED and R DID NOT REPORT THAT BECAME WIDOWED SINCE HH's LAST IW (CS5 NOT 5), GO TO END OF D149Y1b/F142 LOOP

F147

Q2287

D149e. FOR: YOUR [MOTHER/MOTHER (AND/OR HER HUSBAND)/FATHER/FATHER (AND/OR HIS WIFE)/PARENTS]

*NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D149a/F140M.*

Roughly how many hours did your (late) [husband/wife/partner] spend giving such assistance?

[IWER: USE ZERO FOR NONE]

[IWER: DO NOT PROBE DK/RF]

\_\_\_\_\_

HOURS

DK	RF
----	----

|

GO TO END OF D149Y1b/F142 LOOP
-----------------------------------

F149-F151 Unfolding Sequence

Question text: Did it amount to less than \_\_\_\_\_ hours, more than \_\_\_\_\_ hours, or what?

PROCEDURE: 1Up  
BREAKPOINTS: 200, 500  
ENTRY POINT: 200

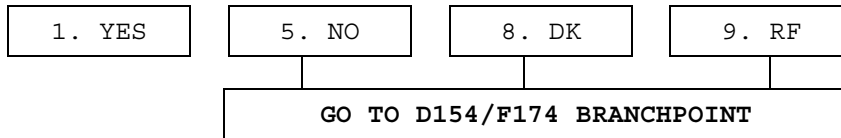
*\*\*\*END OF D149Y1b/F142 LOOP: IF THERE REMAINS ANOTHER SELECTION FROM D149a/F140, PARENT(S) GIVEN OTHER ASSISTANCE BY R, GO TO BEGINNING OF D149Y1b/F142 LOOP. IF NOT, CONTINUE ON TO D150/F152.\*\*\**

F152  
Q2298

D150. Not counting any shared housing or shared food, did you (or your (late) [husband/wife/partner]) receive from your (deceased) [parents/mother/mother (and/or her husband)/father/father (and/or his wife)] any financial help amounting to \$500 or more (since R's LAST IW MONTH, YEAR/in the last two years)?

[IWER: DO NOT INCLUDE INHERITANCE]

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.



D150a/F153 BRANCHPOINT: IF ONE PARENT IS STILL LIVING ({D90/F001 or D93/F011}=1) and R DID NOT REPORT THAT THE OTHER PARENT IS STILL LIVING ({D93/F011 or D90/F001, RESPECTIVELY}={5 or DK or RF or NOT ASKED}), ASSIGN {1 TO D150a/F153 IF IT IS R's MOTHER or 2 TO D150a/F153 IF IT IS R's FATHER} THAT IS LIVING, AND GO TO BEGINNING OF D150b/F154 LOOP

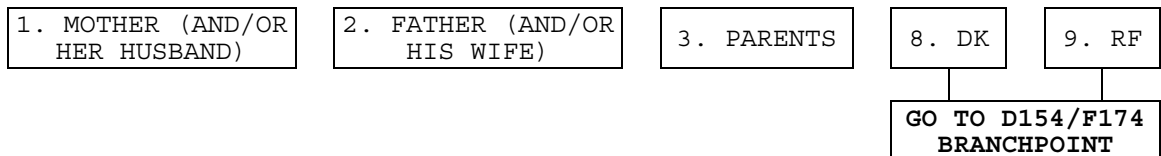
IF ONE PARENT WAS ALIVE AT R's LAST IW ({X013 or X015}=1), BUT R DID NOT REPORT IN THIS IW THAT THAT SAME PARENT IS STILL LIVING ({D90/F001 or D93/F011}={5 or DK or RF}) and THE OTHER PARENT WAS NOT LIVING AT R's LAST IW ({D93/F011 or D90/F001, RESPECTIVELY} NOT ASKED) ASSIGN {1 TO D150a/F153 IF IT IS R's MOTHER or 2 TO D150a/F153 IF IT IS R's FATHER} THAT WAS LIVING AT R's LAST IW, AND GO TO BEGINNING OF D150b/F154 LOOP

IF BOTH PARENTS ARE STILL LIVING ({D93/F011 and D90/F001}=1) and R DID NOT REPORT THAT THEY ARE NOT STILL MARRIED TO EACH OTHER (D96/F021 NOT 5), ASSIGN 3 TO D150a/F153 AND GO TO BEGINNING OF D150b/F154 LOOP

F153  
Q2299

D150a. (Which of them gave you that?)

[IWER: CHOOSE ALL THAT APPLY]



\*\*\*BEGINNING OF D150b/F154 LOOP: QUESTIONS D150b/F154 THROUGH D150d/F158 ARE REPEATED FOR EACH SELECTION MADE AT D150a/F153, R RECEIVING FINANCIAL ASSISTANCE FROM PARENT(S).\*\*\*

F154

Q2301

D150b. FOR: YOUR [MOTHER/MOTHER (AND/OR HER HUSBAND)/FATHER/FATHER (AND/OR HIS WIFE)/PARENTS]

*NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D150a/F153.*

About how much money did that amount to altogether?

[IWER: DO NOT PROBE DK/RF]

\_\_\_\_\_

AMOUNT

|

DK	RF
----	----

GO TO END OF D150b/F154 LOOP
---------------------------------

F156-F158 Unfolding Sequence

Question text: Did it amount to less than \$\_\_\_\_ , more than \$\_\_\_\_ , or what?

PROCEDURE: 1Up

BREAKPOINTS: \$1,000, \$5,000

ENTRY POINT: \$1,000

*\*\*\*END OF D150b/F154 LOOP: IF THERE REMAINS ANOTHER SELECTION FROM D150a/F153, R RECEIVING FINANCIAL ASSISTANCE FROM PARENT(S), GO TO BEGINNING OF D150b/F154 LOOP. IF NOT, CONTINUE ON TO D154/F174 BRANCHPOINT.\*\*\**



D154/F174 BRANCHPOINT: IF THIS IS A REINTERVIEW R *and* THE ALTERNATE WAVE FLAG IS NOT SET TO ASKQUESTIONS (E005 NOT 2) *and* HH MOVED RESIDENCE SINCE HH'S LAST IW (X033=3), GO TO D157/F179 BRANCHPOINT

NOTE: QUESTIONS D154/F174 THROUGH F178 WILL ALWAYS BE ASKED OF NEW INTERVIEW Rs. FROM 2004 ONWARDS THEY WILL BE ASKED OF REINTERVIEW Rs ONLY IN ALTERNATE WAVES; E.G., **THEY WILL BE ASKED OF REINTERVIEW Rs IN 2004 AND 2008 BUT WILL NOT BE ASKED IN 2006.**

F174  
Q2494

D154. IF R LIVES IN A NURSING FACILITY (CS11/A028=1) *and* DOES NOT HAVE A HOME OUTSIDE THE FACILITY (A070=5):  
Do you have any relatives in or near the facility where you are living?

OTHERWISE:

(Besides the people living here with you,) Do you have any relatives in your neighborhood?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

F175  
Q2495

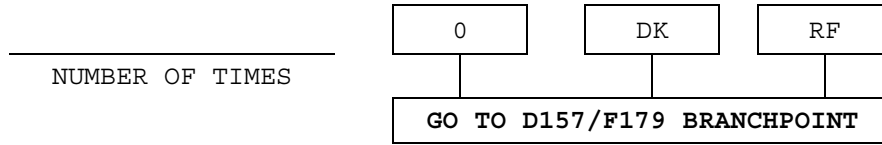
D155. Do you have any good friends [in or near the facility/living in your neighborhood]?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

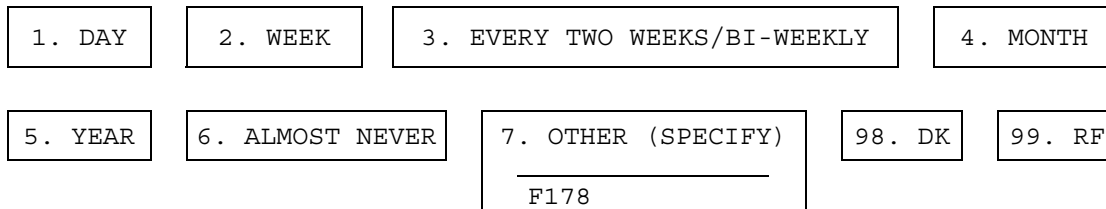
F176  
Q2497

D156. How often do you get together with [people in or near the facility/any of your neighbors] just to chat or for a social visit?

[IWER: IF R ANSWERS 'ALMOST NEVER' OR 'NEVER,' ENTER 0 AT NUMBER OF TIMES]



F177  
Q2498  
D156a. PER:



D157/F179 BRANCHPOINT: IF R IS NOT PART OF A {MARRIED OR PARTNERED} COUPLE (A038 {NOT 1 and NOT 2 and NOT 3 and NOT 4}), GO TO D160/F184 (F ASSIST) BRANCHPOINT

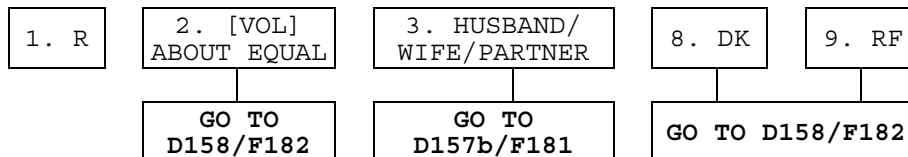
IF THERE IS NOT A NEW SPOUSE/PARTNER IN THE HH, GO TO D160/F184 (F ASSIST) BRANCHPOINT

IF THIS IS A PROXY INTERVIEW (A009 NOT 1), GO TO D160/F184 (F ASSIST) BRANCHPOINT

F179  
Q2504

D157. When it comes to making major family decisions, who has the final say — you or your [husband/wife/partner]?

DEFINITION: BY 'MAJOR FAMILY DECISIONS' WE MEAN THINGS LIKE WHEN TO RETIRE, WHERE TO LIVE, OR HOW MUCH MONEY TO SPEND ON A MAJOR PURCHASE.



F180

Q2505

D157a. Do you have a lot more say than your [husband/wife/partner], somewhat more, or only a little more?

1. A LOT MORE	2. SOMEWHAT MORE	3. A LITTLE MORE	8. DK	9. RF
GO TO D158/F182				

F181

Q2506

D157b. Does [he/she] have a lot more say than you, somewhat more, or only a little more?

1. A LOT MORE	2. SOMEWHAT MORE	3. A LITTLE MORE	8. DK	9. RF
---------------	------------------	------------------	-------	-------

F182

Q2507

D158. Generally speaking, would you say that the time you spend together with your [husband/wife/partner] is extremely enjoyable, very enjoyable, somewhat enjoyable, or not too enjoyable?

1. EXTREMELY ENJOYABLE	2. VERY ENJOYABLE	3. SOMEWHAT ENJOYABLE	4. NOT TOO ENJOYABLE	8. DK	9. RF
------------------------	-------------------	-----------------------	----------------------	-------	-------

F183

Q2508

D159. Some couples like to spend their free time doing things together, while others like to do different things in their free time.

What about you and your [husband/wife/partner]?  
(Do you like to spend free time doing things together, or doing things separately?)

1. TOGETHER	2. SOME TOGETHER, SOME DIFFERENT VOL	3. DIFFERENT/ SEPARATE THINGS	8. DK	9. RF
-------------	--------------------------------------	-------------------------------	-------	-------

F184

Q2514

D160. F ASSIST

IWER: HOW OFTEN DID R RECEIVE ASSISTANCE WITH ANSWERS IN SECTION F — FAMILY?

1. NEVER	2. A FEW TIMES	3. MOST OR ALL OF THE TIME	4. THE SECTION WAS DONE BY A PROXY REPORTER
----------	----------------	----------------------------	---------------------------------------------

GO TO SECTION G