NOTE: WHERE THERE IS MORE THAN ONE JUMP WITHIN A BRANCHPOINT BOX, THE JUMPS ARE TO BE APPLIED IN ORDER FROM THE TOP.

**********************************************************************
NOTE: FAMILY Rs, PRELOADED DATA AND QUESTIONS ABOUT PARENTS AND SIBLINGS:
RECENT HISTORY OF SECTION F:

PRIOR TO THE 2002 WAVE THE FAMILY R WAS ASKED QUESTIONS ABOUT HIS/HER
OWN PARENTS AND SIBLINGS AS WELL AS THOSE OF HIS/HER SPOUSE/PARTNER. THE
NON-FAMILY R WAS NOT ASKED THESE QUESTIONS.

IN THE 2002 WAVE EACH R WAS ASKED ABOUT HIS/HER OWN PARENTS AND
SIBLINGS. IN ADDITION THE FAMILY R WAS ASKED A SUBSET OF QUESTIONS ABOUT
HIS/HER SPOUSE’S/PARTNER’S PARENTS AND SIBLINGS. THESE "CROSSOVER
QUESTIONS" WERE FOR THE ASSESSMENT OF DATA QUALITY, TO COMPARE
RESPONSES GIVEN BY ONE R ABOUT HIS/HER OWN PARENTS AND SIBLINGS WITH
THOSE GIVEN ABOUT THEM BY THE SPOUSE/PARTNER.

IN THE 2004 AND SUBSEQUENT WAVES EACH R IS ASKED ONLY ABOUT HIS/HER OWN
PARENTS AND SIBLINGS AND IS NOT ASKED ABOUT HIS/HER SPOUSE’S/PARTNER’S
PARENTS OR SIBLINGS. THIS MEANS THAT EACH R IS PRELOADED WITH DATA FROM
HIS/HER OWN PREVIOUS INTERVIEW, PROVIDED THAT INTERVIEW OCCURRED IN 2002
(OR LATER FOR WAVES AFTER 2004). HOWEVER, IF AN R WAS LAST INTERVIEWED
PRIOR TO 2002, THE PRELOAD DATA COME FROM THE FAMILY R’s LAST INTERVIEW
BEFORE THE 2002 WAVE.

IN BRANCHPOINT CONDITIONS SHOWN BELOW, REFERENCES ARE MADE TO PRELOAD
DATA FROM "R’s LAST IW" (e.g., BOTH JUMPS IN THE F001 BRANCHPOINT). IT
SHOULD BE UNDERSTOOD THAT THE DATA COULD ACTUALLY HAVE COME FROM A
FAMILY R’s LAST INTERVIEW WHERE S/HE PROVIDED INFORMATION ABOUT THE
PARENTS OR SIBLINGS OF HIS/HER SPOUSE/PARTNER.

**********************************************************************
MAJOR FLOW CONTROL, CONDITION AND FILL VARIABLES *

THIS IS A REINTERVIEW R (Z076=1);
THIS IS A NEW SPOUSE/PARTNER OF A REINTERVIEW R (Z076=0);
THIS IS A NEVER INTERVIEWED R or A NEW INTERVIEW R (Z076=5)

THIS IS A SELF INTERVIEW (A009=1);
THIS IS A PROXY INTERVIEW (A009={2 or 3}) or (A009 NOT 1);
PROXY REPORTER IS SURVIVING SPOUSE (A009=2);
PROXY REPORTER IS NON-SPOUSE (A009=3)

THIS IS A FINANCIAL R (X007=1);
THIS IS A FAMILY R (X007=2);
THIS IS A FINANCIAL & FAMILY R (X007=3);
THIS IS A NON-FINANCIAL & NON-FAMILY R (X007=4)

ALTERNATE WAVE FLAG IS SET TO ASKQUESTIONS (E005=2);
ALTERNATE WAVE FLAG IS NOT SET TO ASKQUESTIONS (E005 NOT 2)

PERSON IS MARRIED (X065=1);
PERSON IS PARTNERED (X065=3);
PERSON IS SINGLE (X065=6);
PERSON IS NOT COUPLED (X065 {NOT 1 and NOT 3})

R IS MARRIED (A038=1);
R IS REMARRIED (A038=2);
R IS PARTNERED (A038=3);
R IS REPARTNERED (A038=4);
R IS SINGLE/OTHER (A038=6);
R IS NOT COUPLED (A038 {NOT 1 and NOT 2 and NOT 3 and NOT 4})

R NEWLY MARRIED/PARTNERED (A026=1);
R NEWLY MARRIED/PARTNERED (A027=1)

R BECAME WIDOWED SINCE HH's LAST IW (CS5/A023=1);
R DID NOT REPORT THAT BECAME WIDOWED SINCE HH's LAST IW (CS5/A023 NOT 5)

R’s LAST IW MONTH (Z092), YEAR (Z093)

HH MOVED RESIDENCE SINCE HH’s LAST IW (X033=3)

R LIVES IN A NURSING HOME (CS11/A028=1)

R DOES NOT HAVE A HOME OUTSIDE NURSING HOME (CS26/A070=5)

SIBLING’s FIRST NAME (per X058)

R’s MOTHER WAS LIVING AT R’s LAST IW (X013=1)
R’s MOTHER WAS NOT LIVING AT R’s LAST IW (X013=5)

R’s FATHER WAS LIVING AT R’s LAST IW (X015=1)
R’s FATHER WAS NOT LIVING AT R’s LAST IW (X015=5)

MOTHER LIVED WITH R AT R’s LAST IW (X014=1);
FATHER LIVED WITH R AT R’s LAST IW (X016=1)

NUMBER OF LIVING BROTHERS IN R’s LAST WAVE IW (per Z212);
NUMBER OF LIVING SISTERS IN R’s LAST WAVE IW (per Z213)

* A variable fieldname and code reference is shown at its first occurrence in the questionnaire, but in some cases, especially when it is common, is not be shown after that.
******************************************************************
### D90/F001 BRANCHPOINT

If we know that R's {Mother and Father} were not living at R's last IW ({X013 and X015}=5), go to D130a/F073 branchpoint.

- If R's mother was not living at R's last IW (X013=5), go to D93/F011 branchpoint.
- If mother is known to be living with R (F205=1), assign 1 to D90/F001 and go to D91a/F002 branchpoint.

---

**F001**

**Q2122**

**D90.** Now I have some questions about your parents.

Is your mother still living?

- 1. YES
- 5. NO
- 8. DK
- 9. RF

Go to D92a/F006 branchpoint.

Go to D93/F011 branchpoint.

---

**D91a/F002 BRANCHPOINT**

If we know whether R's mother was living at R's last IW (X013 not empty), go to D91b/F003.

---

**F002**

**Q2123**

**D91a.** If mother is known to be living with R (F205=1/F001 assigned 1):

Now I have some questions about your mother.

Ask all Rs:

About how old is she?

- DK
- RF

AGE
F003
Q2124
D91b. IF MOTHER IS KNOWN TO BE LIVING WITH R (F205=1/F001 ASSIGNED 1) and WE KNOW WHETHER R's MOTHER WAS LIVING AT R's LAST IW (X013 NOT EMPTY):

Now I have some questions about your mother

ASK ALL Rs:
Do she need help with basic personal needs like dressing, eating, or bathing?

1. YES  5. NO  8. DK  9. RF

F004
Q2125
D91c. Can she be left alone for an hour or more?

1. YES  5. NO  8. DK  9. RF

F005
Q2126
D91d. Has a doctor ever said that your mother has a memory-related disease?

1. YES  5. NO  8. DK  9. RF

D92a/F006 BRANCHPOINT: IF MOTHER IS STILL LIVING (D90/F001=1), GO TO D93/F011 BRANCHPOINT

F006
Q2127
D92a. About how old was she when she died?

[IWER: PROBE IF NECESSARY]

DK   RF

AGE
D92b. In what month and year did she die?

MONTH:
1. JAN  2. FEB  3. MAR  4. APR  5. MAY  6. JUN  7. JUL

D92c. Did she have an illness lasting 3 months or more during the last year she was alive?

1. YES  5. NO  8. DK  9. RF

D92d. Did she ever live in a nursing home?

DEFINITION: ‘EVER LIVE IN A NURSING HOME’ MEANS MOVING INTO AND HAVING THE NURSING HOME AS THEIR HOME.

A NURSING HOME OR OTHER HEALTH FACILITY PROVIDES ALL OF THE FOLLOWING SERVICES FOR ITS RESIDENTS: DISPENSING OF MEDICATION, 24-HOUR NURSING ASSISTANCE AND SUPERVISION, PERSONAL ASSISTANCE, AND ROOMS & MEALS.

1. YES  5. NO  8. DK  9. RF

D93/F011 BRANCHPOINT: IF R’s FATHER WAS NOT LIVING AT R’s LAST IWP (X015=5), GO TO D96/F021 BRANCHPOINT
IF FATHER IS KNOWN TO BE LIVING WITH R (F206=1), ASSIGN 1 TO D93/F011 AND GO TO D94a/F012 BRANCHPOINT
F011
Q2132
D93. IF DID NOT ASK R ABOUT MOTHER (D90/F001 = EMPTY):
Now I have some questions about your parents.
ASK ALL Rs:
Is your father still living?

1. YES  5. NO  8. DK  9. RF

GO TO D95a/F016 BRANCHPOINT
GO TO D96/F021 BRANCHPOINT

D94a/F012 BRANCHPOINT: IF WE KNOW WHETHER R's FATHER WAS LIVING AT R's LAST IW (X015 NOT EMPTY), GO TO D94b/F013

F012
Q2133
D94a. IF FATHER IS KNOWN TO BE LIVING WITH R (F206=1/F011 ASSIGNED 1):
Now I have some questions about your father.
ASK ALL Rs:
About how old is he?

DK    RF

AGE

F013
Q2134
D94b. IF FATHER IS KNOWN TO BE LIVING WITH R (F206=1/F011 ASSIGNED 1) and WE KNOW WHETHER R's FATHER WAS LIVING AT R's LAST IW (X015 NOT EMPTY):
Now I have some questions about your father.
ASK ALL Rs:
Does he need help with basic personal needs like dressing, eating, or bathing?

1. YES  5. NO  8. DK  9. RF

F014
Q2135
D94c. Can he be left alone for an hour or more?

1. YES  5. NO  8. DK  9. RF
D94d. Has a doctor ever said that your father has a memory-related disease?

1. YES  5. NO  8. DK  9. RF

D95a/F016 BRANCHPOINT: IF FATHER IS STILL LIVING (D93/F011=1), GO TO D96/F021
BRANCHPOINT

D95a. About how old was he when he died?

[IWER: PROBE IF NECESSARY]

-------------  DK  RF

AGE

D95b. In what month and year did he die?

D95b. MONTH:

1. JAN  2. FEB  3. MAR  4. APR  5. MAY  6. JUN  7. JUL


DK  RF

D95c. Did he have an illness lasting 3 months or more during the last year he was alive?

1. YES  5. NO  8. DK  9. RF
F020
Q2141
D95d. Did he ever live in a nursing home?

**DEFINITION: ‘EVER LIVE IN A NURSING HOME’ MEANS MOVING INTO AND HAVING THE NURSING HOME AS THEIR HOME.**

A NURSING HOME OR OTHER HEALTH FACILITY PROVIDES ALL OF THE FOLLOWING SERVICES FOR ITS RESIDENTS: DISPENSING OF MEDICATION, 24-HOUR NURSING ASSISTANCE AND SUPERVISION, PERSONAL ASSISTANCE, AND ROOMS & MEALS.

1. YES  5. NO  8. DK  9. RF

D96/F021 BRANCHPOINT: IF R DID NOT REPORT THAT {MOTHER and FATHER} ARE STILL LIVING ((D90/F001 NOT 1) and (D93/F011 NOT 1)), GO TO D130a/F073 BRANCHPOINT

IF R DID NOT REPORT THAT MOTHER IS STILL LIVING (D90/F001 NOT 1), GO TO D97b/F023 BRANCHPOINT

IF R DID NOT REPORT THAT FATHER IS STILL LIVING (D93/F011 NOT 1), GO TO D97a/F022

F021
Q2143
D96. Are your parents still married to each other?

1. YES  5. NO  8. DK  9. RF

GO TO D98/F024 BRANCHPOINT

F022
Q2144
D97a. Is your mother currently married?

1. YES  5. NO  8. DK  9. RF

D97b/F023 BRANCHPOINT: IF R DID NOT REPORT THAT FATHER IS STILL LIVING (D93/F011 NOT 1), GO TO D108/F041 BRANCHPOINT

F023
Q2145
D97b. Is your father currently married?

1. YES  5. NO  8. DK  9. RF
D98/F024 BRANCHPOINT: IF R DID NOT REPORT THAT PARENTS ARE STILL MARRIED TO EACH OTHER (D96/F021 NOT 1), GO TO D108/F041 BRANCHPOINT

IF THIS IS A REINTERVIEW R (Z076=1) and THE ALTERNATE WAVE FLAG IS NOT SET TO ASKQUESTIONS (E005 NOT 2), GO TO D100/F026

NOTE: QUESTIONS D98/F024 & D99/F025 WILL ALWAYS BE ASKED OF NEW INTERVIEW Rs FROM 2004 ONWARDS. THEY ARE ASKED OF REINTERVIEW Rs ONLY IN ALTERNATE WAVES. THEY WILL BE ASKED OF REINTERVIEW Rs IN 2004 AND 2008 BUT WILL NOT BE ASKED IN 2006. PRIOR TO 2004 ALTERNATE WAVE QUESTIONS WERE NOT ASKED OF NEW SPOUSE/PARTNERS IN REINTERVIEW HHs IN YEARS WHEN THE ALTERNATE WAVE FLAG WAS SET TO ‘OFF’.

F024
Q2146
D98. Do they own a home?

1. YES 5. NO 8. DK 9. RF

F025
Q2147
D99. Would you say their financial situation is better, worse, or about the same as yours?

1. BETTER 2. ABOUT THE SAME 3. WORSE 8. DK 9. RF

F026
Q2148
D100. Do they live together?

1. YES 5. NO 8. DK 9. RF

GO TO D110/F043 BRANCHPOINT

D101/F027 BRANCHPOINT: IF BOTH {MOTHER and FATHER} ARE KNOWN TO BE LIVING WITH R (F205 & F206=1), ASSIGN 1 TO D101/F027 AND GO TO D102/F030 BRANCHPOINT
D101. With whom do they live — with you, by themselves, with another child, with other relatives, in a nursing home, or what?

1. LIVES WITH R
2. BY THEMSELVES
3. WITH ANOTHER CHILD
4. WITH OTHER RELATIVES
5. IN A NURSING HOME
6. IN A RETIREMENT CENTER
97. OTHER (SPECIFY)
98. DK
99. RF

D101a/F029 BRANCHPOINT: IF R DID NOT REPORT THAT PARENTS LIVE WITH ANOTHER CHILD (D101/F027 NOT 3), GO TO D102/F030 BRANCHPOINT

F029/F195_F029
Q2150
D101a. What is the name of that sibling?

<table>
<thead>
<tr>
<th>SIBLING NAME(S)</th>
<th>[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]</th>
</tr>
</thead>
<tbody>
<tr>
<td>53. THROUGH 72. SIBLING NAME(S)</td>
<td>[ROWS PROVIDED BY BLAISE AS NECESSARY]</td>
</tr>
<tr>
<td>93. ALL SIBLINGS</td>
<td></td>
</tr>
<tr>
<td>97. OTHER (SPECIFY) (Tag#=F029.6)</td>
<td></td>
</tr>
<tr>
<td>98. DK</td>
<td></td>
</tr>
<tr>
<td>99. RF</td>
<td></td>
</tr>
</tbody>
</table>

NOTE: FIRST NAMES (per X058) OF LIVING SIBLINGS ARE DISPLAYED FOR REINTERVIEW Rs. THE IWER MAY MAKE ONLY ONE SELECTION.

D102/F030 BRANCHPOINT: IF R DID NOT REPORT THAT PARENTS LIVE WITH HIM/HER (D101/F027 NOT 1), GO TO D105/F035 BRANCHPOINT

IF BOTH (MOTHER and FATHER) LIVED WITH R AT R’S LAST IW ({X014 and X016}=1), GO TO D130a/F073 BRANCHPOINT
D102. Did they move in with you, or did you move in with them?

1. PARENTS MOVED IN WITH R
2. R MOVED IN WITH PARENTS
5. PARENTS HAVE ALWAYS LIVED WITH R

GO TO D105/F035 BRANCHPOINT

6. BOTH PARENTS AND R MOVED TO BE TOGETHER
7. OTHER (SPECIFY)
8. DK
9. RF

D103. (In what month and year did the move take place?)

MONTH:
1. JAN
2. FEB
3. MAR
4. APR
5. MAY
6. JUN
7. JUL
8. AUG
9. SEP
10. OCT
11. NOV
12. DEC
98. DK
99. RF

D103a. YEAR

D104. Would you say the move was made mainly to help your parents out, to help you out, or because it was helpful to all?

1. HELP PARENTS
2. HELP R
3. HELPFUL TO ALL
8. DK
9. RF

D105/F035 BRANCHPOINT: IF PARENTS LIVE WITH R (D101/F027=1), GO TO D130a/F073 BRANCHPOINT
D105. Do your parents live within 10 miles of you?

1. YES  5. NO  8. DK  9. RF

D106. (In what state do they live?)

97. OTHER COUNTRY (SPECIFY)  98. DK  99. RF

STATE

F037

NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.

D107. How often do you (or your [husband/wife/partner] (per X065)) have contact — either in person or by phone or mail — with them?

[IWER: IF R ANSWERS ‘ALMOST NEVER’ OR ‘NEVER,’ ENTER 0 AT NUMBER OF TIMES]

0  DK  RF

NUMBER OF TIMES

GO TO D108/F041 BRANCHPOINT

D107a. PER:

1. DAY  2. WEEK  3. EVERY TWO WEEKS/BI-WEEKLY  4. MONTH

5. YEAR  6. ALMOST NEVER  7. OTHER (SPECIFY)  98. DK  99. RF

F040
D108/F041 BRANCHPOINT: IF PARENTS LIVE TOGETHER (D100/F026=1), GO TO
D130a/F073 BRANCHPOINT

IF R DID NOT REPORT THAT MOTHER IS STILL LIVING (D90/F001
NOT 1), GO TO D118/F057 BRANCHPOINT

IF THIS IS A REINTERVIEW R and THE ALTERNATE WAVE FLAG IS
NOT SET TO ASKQUESTIONS (E005 NOT 2), GO TO D110/F043
BRANCHPOINT

NOTE: QUESTIONS D108/F041 & D109/F042 WILL ALWAYS BE ASKED OF NEW INTERVIEW Rs
FROM 2004 ONWARDS. THEY ARE ASKED OF REINTERVIEW Rs ONLY IN ALTERNATE
WAVES. THEY WILL BE ASKED OF REINTERVIEW Rs IN 2004 AND 2008 BUT WILL
NOT BE ASKED IN 2006.

F041
Q2160
D108. Does your mother own a home?

1. YES 5. NO 8. DK 9. RF

F042
Q2161
D109. Would you say her financial situation is better, worse, or about the
same as yours?

1. BETTER 2. WORSE 3. ABOUT THE SAME 8. DK 9. RF

D110/F043 BRANCHPOINT: IF MOTHER IS KNOWN TO BE LIVING WITH R (F205=1), ASSIGN
1 TO D110/F043 AND GO TO D111/F046 BRANCHPOINT

F043
Q2162
D110. With whom does your mother live — with you, by [herself/herself or with
her husband only], with another child, with other relatives, in a
nursing home, or what?

1. LIVES WITH R 2. BY HERSELF (OR WITH HER HUSBAND ONLY) 3. WITH
ANOTHER CHILD 4. WITH OTHER RELATIVES

5. IN A NURSING HOME 6. IN A RETIREMENT CENTER 97. OTHER (SPECIFY)

98. DK 99. RF

D110a/F045 BRANCHPOINT: IF R DID NOT REPORT THAT MOTHER LIVES WITH ANOTHER
CHILD (D110/F043 NOT 3), GO TO D111/F046 BRANCHPOINT

F045/F197_F045
Q2163
D110a. What is the name of that sibling?
<table>
<thead>
<tr>
<th>Sibling Name(s)</th>
<th>[Displayed by Blaise from previous responses]</th>
</tr>
</thead>
<tbody>
<tr>
<td>53. Through 72. Sibling Name(s)</td>
<td>[Rows provided by Blaise as necessary]</td>
</tr>
<tr>
<td>93. All siblings</td>
<td></td>
</tr>
<tr>
<td>97. Other (Specify) [F185 (Tag#=F045.6)]</td>
<td></td>
</tr>
<tr>
<td>98. DK</td>
<td></td>
</tr>
<tr>
<td>99. RF</td>
<td></td>
</tr>
</tbody>
</table>

**Note:** First names of living siblings are displayed for reinterview Rs. The IWER may make only one selection.

D111/F046 Branchpoint: If R did not report that mother lives with him/her (D110/F043 Not 1), go to D114/F051 Branchpoint. If mother lived with R at R’s last IW (X014=1), go to D114/F051 Branchpoint.

F046  
Q2164  
D111. Did she move in with you, or did you move in with her?

1. Mother moved in with R  
2. R moved in with mother  
5. Mother has always lived with R  

[Go to D114/F051 Branchpoint]

6. Both mother and R moved to be together  
7. Other (Specify)  
8. DK  
9. RF
D112. (In what month and year did the move take place?)

F048  
Q2165  
D112. MONTH:

1. JAN  2. FEB  3. MAR  4. APR  5. MAY  6. JUN  7. JUL


F049  
Q2166  
D112a. YEAR

D113. Would you say the move was made mainly to help your mother out, to help you out, or because it was helpful to all?

1. HELP PARENTS  2. HELP R  3. HELPFUL TO ALL  8. DK  9. RF

D114/F051 BRANCHPOINT: IF MOTHER LIVES WITH R (D110/F043=1) and FATHER IS STILL LIVING (D93/F011=1), GO TO D118/F057 BRANCHPOINT IF MOTHER LIVES WITH R (D110/F043=1) and R DID NOT REPORT THAT FATHER IS STILL LIVING (D93/F011 NOT 1), GO TO D130a/F073 BRANCHPOINT

D114. Does your mother live within 10 miles of you?

1. YES  5. NO  8. DK  9. RF

D115. (In what state does she live?)

97. OTHER COUNTRY (SPECIFY)  98. DK  99. RF

STATE

NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.
D116. How often do you (or your [husband/wife/partner]) have contact — either in person or by phone or mail — with your [mother and her husband/mother]?

[IWER: IF R ANSWERS ‘ALMOST NEVER’ OR ‘NEVER,’ ENTER 0 AT NUMBER OF TIMES]

NUMBER OF TIMES

GO TO D118/F057 BRANCHPOINT

F055
Q2171
D116a. PER:

1. DAY  2. WEEK  3. EVERY TWO WEEKS/BI-WEEKLY  4. MONTH

5. YEAR  6. ALMOST NEVER  7. OTHER (SPECIFY)  8. DK  9. RF

D118/F057 BRANCHPOINT: IF R DID NOT REPORT THAT FATHER IS LIVING (D93/F011 NOT 1), GO TO D130a/F073 BRANCHPOINT

IF THIS IS A REINTERVIEW R and THE ALTERNATE WAVE FLAG IS NOT SET TO ASKQUESTIONS (E005 NOT 2), GO TO D120/F059 BRANCHPOINT

NOTE: QUESTIONS D118/F057 & D119/F058 WILL ALWAYS BE ASKED OF NEW INTERVIEW Rs FROM 2004 ONWARDS. THEY ARE ASKED OF REINTERVIEW Rs ONLY IN ALTERNATE WAVES. THEY WILL BE ASKED OF REINTERVIEW Rs IN 2004 AND 2008 BUT WILL NOT BE ASKED IN 2006.

F057
Q2173
D118. Does your father own a home?

1. YES  5. NO  8. DK  9. RF
D119. Would you say his financial situation is better, worse, or about the same as yours?

1. BETTER  2. WORSE  3. ABOUT THE SAME  8. DK  9. RF

D120/F059 BRANCHPOINT: IF FATHER IS KNOWN TO BE LIVING WITH R (F206=1), ASSIGN 1 TO D120/F059 AND GO TO D120a/F061 BRANCHPOINT

D120. With whom does your father live — with you, by [himself/himself or with his wife only], with another child, with other relatives, in a nursing home, or what?

1. LIVES WITH R  2. BY HIMSELF (OR WITH HIS WIFE ONLY)  3. WITH ANOTHER CHILD  4. WITH OTHER RELATIVES

5. IN A NURSING HOME  6. IN A RETIREMENT CENTER  97. OTHER (SPECIFY)

98. DK  99. RF

D120a/F061 BRANCHPOINT: IF R DID NOT REPORT THAT FATHER LIVES WITH ANOTHER CHILD (D120/F059 NOT 3), GO TO D121/F062 BRANCHPOINT

D121/F062 BRANCHPOINT: IF R DID NOT REPORT THAT FATHER LIVES WITH HIM/HER (D120/F059 NOT 1), GO TO D124/F067 BRANCHPOINT

IF FATHER LIVED WITH R AT R’s LAST IW, GO TO D130a/F073 BRANCHPOINT
D121. Did he move in with you, or did you move in with him?

1. FATHER MOVED IN WITH R
2. R MOVED IN WITH FATHER
5. FATHER HAS ALWAYS LIVED WITH R

GO TO D130a/F073 BRANCHPOINT

6. BOTH FATHER AND R MOVED TO BE TOGETHER
7. OTHER (SPECIFY)
8. DK
9. RF

D122. In what month and year did the move take place?

D122. MONTH:

1. JAN
2. FEB
3. MAR
4. APR
5. MAY
6. JUN
7. JUL
8. AUG
9. SEP
10. OCT
11. NOV
12. DEC
98. DK
99. RF

D123. Would you say the move was made mainly to help your father out, to help you out, or because it was helpful to all?

1. HELP PARENTS
2. HELP R
3. HELPFUL TO ALL
8. DK
9. RF

D124/F067 BRANCHPOINT: IF FATHER LIVES WITH R (D120/F059=1), GO TO D130a/F073 BRANCHPOINT

D124. Does your father live within 10 miles of you?

1. YES
5. NO
8. DK
9. RF
D125. (In what state does he live?)

<table>
<thead>
<tr>
<th>STATE</th>
<th>97. OTHER COUNTRY (SPECIFY)</th>
<th>98. DK</th>
<th>99. RF</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**NOTE:** THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.

F070
Q2183

D126. How often do you (or your [husband/wife/partner]) have contact — either in person or by phone or mail — with your [father and his wife/father]?

[IWER: IF R ANSWERS ‘ALMOST NEVER’ OR ‘NEVER,’ ENTER 0 AT NUMBER OF TIMES]

| NUMBER OF TIMES |
|-----------------|--------|--------|
|                  | 0      | DK     | RF     |

GO TO D130a/F073 BRANCHPOINT

F071
Q2184

D126a. PER:

1. DAY 2. WEEK 3. EVERY TWO WEEKS/BI-WEEKLY 4. MONTH

5. YEAR 6. ALMOST NEVER 7. OTHER (SPECIFY) 98. DK 99. RF

**D130a/F073 BRANCHPOINT:** IF R REPORTED IN THIS IW THAT AT LEAST ONE PARENT IS LIVING (D90/F001=1 OR D93/F011=1) OR AT LEAST ONE PARENT WAS LIVING AT LAST IW ((X013 OR X015)=1), GO TO D131/F080

IF R REPORTED HAVING NO LIVING SISTERS IN R’s LAST WAVE IW (Z213=(0 and NOT EMPTY)) AND THIS IS A REINTERVIEW R (Z076=1), GO TO D130d/F076 BRANCHPOINT

F073
Q2198

D130a. Now I have some questions about your sisters.

How many living sisters do you have?

Include adopted or half-sisters but do not count step-sisters.

[IWER: USE ZERO FOR NONE]

| NUMBER OF SISTERS |
|--------------------|--------|--------|
|                    | 0      | DK     | RF     |
D130b/F074 BRANCHPOINT: IF R HAS MORE THAN ONE LIVING SISTER (D130a/F073 >1),
GO TO D130c/F075 BRANCHPOINT

F074
Q2199
D130b. Is she currently married?

1. YES  5. NO  8. DK  9. RF

D130c/F075 BRANCHPOINT: IF R HAS ONLY ONE LIVING SISTER (D130a/F073=1), GO TO
D130d/F076

F075
Q2200
D130c. How many of them are currently married?

[IWER: USE ZERO FOR NONE]

NUMBER OF MARRIED SISTERS

DK  RF

D130d/F076 BRANCHPOINT: IF R REPORTED HAVING NO LIVING BROTHERS IN R’s LAST
WAVE IW (Z212=\{0 and NOT EMPTY\}) and THIS IS A REINTERVIEW
R (Z076=1), GO TO D154/F174 BRANCHPOINT

F076
Q2201
D130d. Now I have some questions about your brothers.

How many living brothers do you have?

Include adopted or half-brothers but do not count step-brothers.

[IWER: USE ZERO FOR NONE]

NUMBER OF BROTHERS

0  DK  RF

GO TO D154/F174
BRANCHPOINT

D130e/F077 BRANCHPOINT: IF R HAS MORE THAN ONE LIVING BROTHER (D130d/F076 >1),
GO TO D130f/F078 BRANCHPOINT

F077
Q2202
D130e. Is he currently married?
D130f/F078 BRANCHPOINT: IF R HAS ONLY ONE LIVING BROTHER (D130d/F076=1), GO TO D154/F174 BRANCHPOINT

F078
Q2203
D130f. How many of them are currently married?

[IWER: USE ZERO FOR NONE]

DK  RF

NUMBER OF MARRIED BROTHERS

D131/F080 BRANCHPOINT: GO TO D154/F174 BRANCHPOINT
NOTE: THE SIBLING ROSTER AND FOLLOWUP QUESTIONS (D131/F080 THROUGH D144/F103) ARE ASKED ONLY OF Rs WHO HAVE OR HAD AT LEAST ONE LIVING PARENT IN THE CURRENT OR LAST INTERVIEW.

F080
Q2210
D131.

IF THIS IS A REINTERVIEW R WITHOUT LIVING SIBLINGS IN THE SIBLING TABLE:
Our records show that you have no living brothers or sisters.

ASK ALL Rs WITHOUT LIVING SIBLINGS IN THE SIBLING TABLE:
Do you have any living brothers or sisters?

1. YES  
5. NO

GO TO F193 (BETWEEN END OF SIBLING ROSTER & D132aa/F083 BRANCHPOINT)

IF THERE ARE LIVING SIBLINGS ALREADY IN THE SIBLING TABLE FOR R:
Now I have some questions about your living brothers and sisters.

[IWER: VERIFY AND UPDATE INFORMATION ON R’S SIBLINGS]

1. CONTINUE
SIBLING ROSTER:

<table>
<thead>
<tr>
<th>PERSON INDEX (X054)</th>
<th>FIRST NAME (X058)</th>
<th>SIBLING RELATION TO R (X061)</th>
<th>F190 RELATION IF OTHER RELATIVE</th>
<th>ID ON LIST IF CHILD</th>
<th>RESIDENCY (X056)</th>
<th>X083 MARRIED (X065)</th>
<th>X084 PARTNERED (X065)</th>
<th>PERSON INFO CHANGED (X074)</th>
<th>DUPLICATE TO OTHER SIB (-IN-LAW) (X075)</th>
<th>COMMENT (X081)</th>
</tr>
</thead>
<tbody>
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</tbody>
</table>

[ROWS PROVIDED BY BLAISE AS NECESSARY]

NOTE: THE ROSTER DISPLAYS A LIST OF R's LIVING SIBLINGS, IF ANY, REPORTED IN THE HH’s PREVIOUS INTERVIEWS AND/OR ANY SIBLINGS PREVIOUSLY ADDED IN THIS INTERVIEW AT THE SCREENER OR IN THE COVERSCREEN AT THE HOUSEHOLD MEMBERS ROSTER. NEW Rs WOULD SHOW SIBLINGS IF ANY WERE ADDED IN THIS INTERVIEW IN THE SAME WAY AS FOR A REINTERVIEW R. IF THE ROSTER SHOWS NO SIBLINGS, THE FIRST LINE IS BLANK, ALLOWING THE ENTRY OF A NEW SIBLING.

SIBLINGS-IN-LAW ARE ALSO SHOWN, BUT ONLY FOR THE FIRST R, WHO IS GIVEN THE ROLE OF DISTINGUISHING BETWEEN HIS/HER OWN SIBLINGS AND SIBLINGS-IN-LAW. A PERSON THAT AN R DEFINES AS A BROTHER- OR SISTER-IN-LAW WILL NOT BE ADDED TO THE ROSTER.

THE SECOND R SEES A ROSTER OF ONLY INDIVIDUALS WHOM THE FIRST R CLASSIFIED AS HIS/HER SIBLINGS-IN-LAW (X061={16 or 18}) BY EITHER:
   (a) CHANGING THE RELATIONSHIP OF A PREVIOUSLY LISTED SIBLING TO A SIBLING-IN-LAW, OR
   (b) VERIFYING THE RELATIONSHIP OF A PERSON PREVIOUSLY CLASSIFIED AS HIS/HER SIBLING-IN-LAW.

THE SECOND R SEES THE RELATIONSHIP REVERSED TO THAT OF A BROTHER OR SISTER (i.e., FROM RELATIONSHIP CODES OF {16 or 18} TO {15 or 17}). IF THE SECOND R THEN STATES THAT THE INDIVIDUAL IS A SIBLING-IN-LAW, IT IS ASSUMED THAT PERSON IS A SPOUSE/PARTNER OF A SIBLING OF EITHER R AND THE RELATIONSHIP IS CLASSIFIED AS ‘OTHER RELATIVE’ (X061=19). S/HE IS NOT INCLUDED IN FOLLOWUP QUESTIONS ABOUT SIBLINGS NOR ON SUBSEQUENT SIBLING LISTS. THE SECOND R ALSO MAY ADD MORE OF HIS/HER OWN SIBLINGS TO THE ROSTER.
***BEGINNING OF X058 SIBLING ROSTER LOOP: QUESTIONS X058 THROUGH X081 ARE REPEATED FOR EACH SIBLING (AND, FOR THE FIRST R, EACH SIBLING-IN-LAW) ORIGINALLY APPEARING ON THE ROSTER AT D131/F080, AND FOR EACH SIBLING WHO IS NEWLY ADDED TO THE ROSTER. THE ROSTER ALLOWS FOR UP TO 20 SIBLINGS(-IN-LAW).***

X058. (What is his or her first name?)

[IWER: DO NOT INCLUDE STEP-BROTHERS OR STEP-SISTERS]

[IWER: USE DOWN ARROW TO CHECK FOR MORE PERSONS ON THE GRID. IF NONE, PROBE FOR ADDITIONAL BROTHERS OR SISTERS OF R. WHEN ALL HAVE BEEN ENTERED, PRESS [ENTER] ON BLANK NAME FIELD.]

SIBLINGn’s FIRST NAME

X061 BRANCHPOINT: IF {NO NAME IS SHOWN and NO RESPONSE WAS ENTERED} (X058=EMPTY={NOT NAME and NOT DK and NOT RF}), GO TO D145/F104 (OUT OF LOOP)

X061. What is SIBLINGn NAME’s (per X058) relationship to you?

[IWER: IF THIS IS A SPOUSE/PARTNER OF A SIBLING OF EITHER R, MARK AS ‘OTHER RELATIVE’]

15. BROTHER

16. BROTHER-IN-LAW OR BROTHER OF SP/P [DISPLAYED ONLY FOR FIRST R]

17. SISTER

18. SISTER-IN-LAW OR SISTER OF SP/P [DISPLAYED ONLY FOR FIRST R]

19. OTHER RELATIVE

GO TO X056

GO TO X074

GO TO X056

GO TO X074

98. DK

99. RF

GO TO X074
F190. (What is SIBLING{n} NAME's relationship to you?)

<table>
<thead>
<tr>
<th>RELATION TO R</th>
<th>2. SPOUSE/PARTNER</th>
<th>24. PROFESSIONAL</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>3. SON</td>
<td>25. PROFESSIONAL (SPECIFY)</td>
</tr>
<tr>
<td></td>
<td>4. STEPSON OR SON OF PARTNER</td>
<td>26. LATE SPOUSE/PARTNER</td>
</tr>
<tr>
<td></td>
<td>5. SPOUSE/PARTNER OF DAUGHTER/STEP-DAUGHTER</td>
<td>27. EX-SPOUSE/PARTNER</td>
</tr>
<tr>
<td></td>
<td>6. DAUGHTER</td>
<td>28. UNLISTED CHILD OR CHILD-IN-LAW</td>
</tr>
<tr>
<td></td>
<td>7. STEPDaugHER OR DAUGHTER OF PARTNER</td>
<td>29. NOT PROXY INTERVIEW</td>
</tr>
<tr>
<td></td>
<td>8. SPOUSE/PARTNER OF SON/STEPSON</td>
<td>30. FORMER STEP-CHILD</td>
</tr>
<tr>
<td></td>
<td>9. GRANDCHILD OF R OR SP/P</td>
<td>31. FORMER CHILD-IN-LAW</td>
</tr>
<tr>
<td></td>
<td>10. FATHER</td>
<td>32. RELATIONSHIP UNKOWN</td>
</tr>
<tr>
<td></td>
<td>11. FATHER OF SP/P</td>
<td>33. SP/P OF GRANDCHILD</td>
</tr>
<tr>
<td></td>
<td>12. MOTHER</td>
<td>90. AMBIGUOUS CHILD RELATIONSHIP (INCLUDES FOSTER CHILD)</td>
</tr>
<tr>
<td></td>
<td>13. MOTHER OF SP/P</td>
<td>91. AMBIGUOUS CHILD-IN-LAW RELATIONSHIP (INCLUDES SPOUSE/PARTNER OF FOSTER CHILD)</td>
</tr>
<tr>
<td></td>
<td>14. R’S PARENTS</td>
<td></td>
</tr>
<tr>
<td></td>
<td>15. OTHER RELATIVE</td>
<td></td>
</tr>
<tr>
<td></td>
<td>16. OTHER INDIVIDUAL</td>
<td></td>
</tr>
<tr>
<td></td>
<td>17. ORGANIZATION</td>
<td></td>
</tr>
<tr>
<td></td>
<td>18. EMPLOYEE OF ‘INSTITUTION’</td>
<td></td>
</tr>
<tr>
<td></td>
<td>19. PAID HELPER</td>
<td></td>
</tr>
</tbody>
</table>

NOTE: ANY PERSON RECLASSIFIED HERE AS A CHILD IS NOT ADDED TO CHILD LISTS IN THIS OR ANY OTHER SECTION.

F191 BRANCHPOINT: IF THIS PERSON IS NOT A CHILD (F190 {NOT 3 and NOT 4 and NOT 5 and NOT 6 and NOT 7 and NOT 8 and NOT 90 and NOT 91}), GO TO X074

IF R HAS NO CHILDREN ON CHILD LIST, GO TO X074
F191. Is this person one of these people?

[IWER: IF NO PRESS [ENTER] TO CONTINUE]

<table>
<thead>
<tr>
<th>CHILD NAME(S)</th>
</tr>
</thead>
<tbody>
<tr>
<td>[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES IN COVERSCREEN]</td>
</tr>
<tr>
<td>3. THROUGH 42. CHILD (&amp; SPOUSE/PARTNER) NAME(S) — RELATIONSHIP</td>
</tr>
<tr>
<td>[ROWS PROVIDED BY BLAISE AS NECESSARY]</td>
</tr>
<tr>
<td>98. DK</td>
</tr>
<tr>
<td>99. RF</td>
</tr>
</tbody>
</table>

NOTE: NAMES OF ALL LIVING AND DEAD CHILDREN AND THEIR SPOUSES/PARTNERS (IF ANY) ARE DISPLAYED AS SEPARATE INDIVIDUALS. NAMES ARE FOLLOWED BY THEIR RELATIONSHIP TO THE RESPONDENT.

X056 BRANCHPOINT: GO X074

X056. (Does SIBLINGn's FIRST NAME (per X058) live with you?)

1. RESIDENT

2. AWAY/INST: THE PERSON IS TEMPORARILY AWAY (IN SCHOOL, JAIL, REHAB, ETC.) AND DOES NOT HAVE ANY OTHER PERMANENT ADDRESS

3. AWAY/OTHER: THE PERSON IS TEMPORARILY AWAY (FOR ANOTHER REASON, SUCH AS TRAVELLING) AND DOES NOT HAVE ANY OTHER PERMANENT ADDRESS

4. DIED

5. NONRESIDENT

6. HAVE NO CONTACT

8. DK

9. RF

GO TO X074

NOTE: CODE "4. DIED" IS NOT DISPLAYED FOR NEW COHORTS.

X083. (Is SIBLINGn's FIRST NAME married?)

1. YES

5. NO

8. DK

9. RF

GO TO X074

X084. (Is SIBLINGn's FIRST NAME living with a partner as if married?)

1. YES

5. NO

8. DK

9. RF
X074. **IWER: IF YOU CHANGED OR ADDED THIS PERSON, MARK IT HERE**

1. CHANGE IN STATUS  
2. DUPLICATED  
3. CHANGED OR CORRECTED SPELLING OF PERSONS NAME  
4. ADDED  
5. NO CHANGE  
6. DELETED  
8. DK  
9. RF

**NOTE: WHEN THE IWER SEES QUESTION X074 A RESPONSE HAS ALREADY BEEN ASSIGNED, BASED ON RESPONSES TO PREVIOUS QUESTIONS IN THE X058 LOOP. HOWEVER, THE IWER MAY CHANGE THE RESPONSE AT HIS/HER DISCRETION.**

X075 **BRANCHPOINT: IF PERSON IS NOT A DUPLICATE (X074 NOT 2), GO TO X081 BRANCHPOINT**

X075. **IWER: CHOOSE THE PERSON THIS IS A DUPLICATE OF**

<table>
<thead>
<tr>
<th>SIBLING NAME(S)</th>
<th>[DISPLAYED BY BLAISE FROM PRELOAD]</th>
</tr>
</thead>
<tbody>
<tr>
<td>53. THROUGH 72. SIBLING NAME(S)</td>
<td>[ROWS PROVIDED BY BLAISE AS NECESSARY]</td>
</tr>
<tr>
<td>98. DK</td>
<td>99. RF</td>
</tr>
</tbody>
</table>

**NOTE: IWER CHOOSES NAME FROM THE LIST OF SIBLINGS THAT APPEARED ON THE ORIGINAL ROSTER.**

X081 **BRANCHPOINT: IF PERSON IS OTHER RELATIVE (X061=19), CONTINUE ON TO X081**  

**IF PERSON WAS NOT CHANGED (X074=5), GO TO END OF X058 LOOP**

X081. **IWER: ENTER ANY COMMENTS HERE**

__________________________
__________________________
__________________________

***END OF X058 SIBLING ROSTER LOOP: REPEAT QUESTIONS X058 THROUGH X081 FOR EACH SIBLING ORIGINALLY APPEARING ON THE ROSTER AT D131/F080, AND FOR EACH SIBLING BEING NEWLY ADDED TO THE ROSTER.***
F193. (Tag#=F080.1)
[IWER: PRESS 1 TO CONTINUE WHEN READY]

[IWER: THE PRECEEDING TABLE WILL NOT BE ACCESSIBLE AFTER THIS POINT]

1. CONTINUE

D132aa/F083 BRANCHPOINT: IF R HAS NO SIBLINGS LISTED ON SIBLING ROSTER AT D131/F080, GO TO D145/F104 BRANCHPOINT

IF R HAS NO SIBLINGS REPORTED AS DIED IN THIS IW (NONE WITH RESIDENCY STATUS=4 AT D131/F080), GO TO D133/F086 LOOP BRANCHPOINT

F083
Q2217
D132aa. In what month and year did DEAD SIBLINGn NAME ([BROTHER/SISTER]) die?

NOTE: THIS QUESTION IS ASKED FOR EACH DEAD SIBLING ON THE ROSTER AT D131/F080.

F084
Q2218
D132a. YEAR
***BEGINNING OF D133/F086 LOOP: QUESTIONS D133/F086 THROUGH D136/F088 ARE REPEATED FOR EACH LIVING SIBLING IN CONTACT (RESIDENCY STATUS={1 or 2 or 3 or 5}) THAT WAS ON OR ADDED TO THE ROSTER (X074 NOT 4) AT D131/F080. THE ROSTER ALLOWS FOR UP TO 20 SIBLINGS (-IN-LAW).***

D133/F086 BRANCHPOINT: IF SIBLINGn WAS NOT ADDED TO ROSTER AT THIS IW (X074 NOT 4), GO TO END OF D133/F086 LOOP (AFTER D136/F088)

F086
Q2220
D133. How old is SIBLINGn NAME ([BROTHER/SISTER])?

AGE

DK RF

D135/F087 BRANCHPOINT: IF THIS IS A REINTERVIEW R and THE ALTERNATE WAVE FLAG IS NOT SET TO ASKQUESTIONS (E005 NOT 2), GO TO END OF D133/F086 LOOP (AFTER D136/F088)

NOTE: QUESTIONS D135/F087 AND D136/F088 WILL ALWAYS BE ASKED OF NEW INTERVIEW Rs FROM 2004 ONWARDS. THEY ARE ASKED OF REINTERVIEW Rs ONLY IN ALTERNATE WAVES, EXCEPT THEY WERE ALSO ASKED IN 2002, WHICH GENERALLY WOULD HAVE BEEN AN "OFF" YEAR. THEY WILL BE ASKED OF REINTERVIEW Rs IN 2004 AND 2008 BUT WILL NOT BE ASKED IN 2006.

F087
Q2221
D135. How many children does ([BROTHER/SISTER]) SIBLINGn NAME have?

NUMBER OF CHILDREN

DK RF

F088
Q2222
D136. How many grandchildren does ([BROTHER/SISTER]) SIBLINGn NAME have?

NUMBER OF GRANDCHILDREN

DK RF

***END OF D133/F086 LOOP: IF THERE IS ANOTHER NEW SIBLING ON THE ROSTER, GO BACK TO BEGINNING OF D133/F086 LOOP. IF NOT, CONTINUE ON TO BEGINNING OF D137/F092 LOOP, BELOW.***

***BEGINNING OF D137/F092 LOOP: QUESTIONS D137/F092 THROUGH D144/F103 ARE ASKED FOR UP TO FOUR LIVING SIBLINGS IN CONTACT, RANDOMLY SELECTED FROM ROSTER AT D131/F080 (RESIDENCY STATUS={1 or 2 or 3 or 5}). REINTERVIEW Rs ARE ASKED ABOUT ONLY THOSE SIBLINGS WHO WERE SELECTED IN A PREVIOUS IW AND ARE STILL LIVING AND IN CONTACT.***

P092
Q2227
D137. Is ([BROTHER/SISTER]) SIBLINGn NAME working 30 or more hours per week, under 30 hours, or not at all?

1. 30+ HOURS  
2. <30 HOURS  
3. NOT AT ALL  
8. DK  
9. RF

Q2228
D138. Does (he/she) have anyone under 18 living with (him/her)?)

1. YES  
5. NO  
8. DK  
9. RF

D139/F094 BRANCHPOINT: IF THIS IS A REINTERVIEW R and THE ALTERNATE WAVE FLAG IS NOT SET TO ASKQUESTIONS (E005 NOT 2), GO TO D142/F096 BRANCHPOINT

NOTE: QUESTIONS D139/F094 & D140/F095 WILL ALWAYS BE ASKED OF NEW INTERVIEW Rs FROM 2004 ONWARDS. THEY ARE ASKED OF REINTERVIEW Rs ONLY IN ALTERNATE WAVES, EXCEPT THEY WERE ALSO ASKED IN 2002, WHICH GENERALLY WOULD HAVE BEEN AN "OFF" YEAR. THEY WILL BE ASKED OF REINTERVIEW Rs IN 2004 AND 2008 BUT WILL NOT BE ASKED IN 2006.

Q2229
D139. Would you say (his/her) financial situation is better, worse, or about the same as yours?

1. BETTER  
2. WORSE  
3. ABOUT THE SAME  
8. DK  
9. RF

Q2230
D140. Does SIBLINGn NAME own a home?

1. YES  
5. NO  
8. DK  
9. RF

D142/F096 BRANCHPOINT: IF R DID NOT REPORT THAT MOTHER IS STILL LIVING (D90/F001 NOT 1), GO TO D142a/F097 BRANCHPOINT

IF R's PARENT(S) LIVES WITH THIS SIBLING (SIBLINGn WAS SELECTED FROM LIST AT {D101a/F029 or D110a/F045 or D120a/F061}), GO TO D143/F098 BRANCHPOINT

IF R SAID PARENT(S) LIVES WITH ALL SIBLINGS ({D101a/F029 or D110a/F045 or D120a/F061}=93), GO TO D143/F098 BRANCHPOINT

Q2231
D142. Does (he/she) live within 10 miles of your [parents/mother]?

1. YES  
5. NO  
6. (VOL) LIVES WITH PARENT(S)  
8. DK  
9. RF
D142a/F097 BRANCHPOINT: IF FATHER WAS NOT REPORTED AS LIVING (D93/F011 NOT 1) or PARENTS ARE STILL MARRIED (D96/F021=1), GO TO D143/F098 BRANCHPOINT

F097
Q2232
D142a. Does (he/she) live within 10 miles of your father?

1. YES  5. NO  6. (VOL) LIVES WITH PARENT(S)  8. DK  9. RF

D143/F098 BRANCHPOINT: IF SIBLINGn WAS NOT ADDED TO ROSTER AT THIS IW (X074 NOT 4), GO TO D144/F103 BRANCHPOINT

F098
Q2233
D143. What is the highest grade of school or year of college SIBLINGn NAME completed?

0  NO FORMAL EDUCATION  1 – 11 GRADES  12  HIGH SCHOOL

13 – 15  SOME COLLEGE  16  COLLEGE GRAD  17  POST COLLEGE (17+ YEARS)

GO TO D143b/F100 BRANCHPOINT

DK  RF
D143a. Did (he/she) get a high school diploma or pass a high school equivalency test?

1. YES, DIPLOMA
2. YES, EQUIVALENCY [GED]
5. NO
8. DK
9. RF

D143b/F100 BRANCHPOINT: IF SIBLINGn DID NOT GO TO COLLEGE (D143/F098=0-12 or DK or RF), GO TO D144/F103 BRANCHPOINT

F100
Q2235
D143b. (Did (he/she) get a college degree)?

1. YES
5. NO
8. DK
9. RF

GO TO D144/F103 BRANCHPOINT

F101
Q2236
D143c. (What is the highest degree (he/she) earned?)

1. LESS THAN BACHELORS
2. BACHELORS
3. MASTERS/MBA
4. LAW
5. PHD
6. MD
7. OTHER (SPECIFY)
8. DK
9. RF

D144/F103 BRANCHPOINT: IF SIBLINGn IS NOT MARRIED/PARTNERED (X065 {NOT 1 and NOT 3}), GO TO END OF D137/F092 LOOP (AFTER D144/F103)

F103
Q2237
D144. Is ([BROTHER/SISTER]) SIBLINGn NAME's (husband/wife/partner) working 30 or more hours per week, under 30 hours, or not at all?

1. 30+ HOURS
2. <30 HOURS
3. NOT AT ALL
8. DK
9. RF

***END OF D137/F092 LOOP: IF ANOTHER SIBLING WAS SELECTED FOR QUESTIONS, GO BACK TO BEGINNING OF D137/F092 LOOP. IF NOT, CONTINUE ON TO D145/F104 BRANCHPOINT.***
NOTE: D145/F104 THROUGH F158 ARE ASKED IF AT LEAST ONE PARENT IS CURRENTLY LIVING OR WAS LIVING WITHIN THE PAST TWO YEARS.

D145. Now about help to and from parents...

Not counting any shared housing or shared food, did you (or your [husband/wife/partner]) give financial help to your (deceased) [parents/ mother/mother (and/or her husband)/father/father (and/or his wife)] amounting to $500 or more [since R's LAST IW MONTH (per Z092), YEAR (per Z093)/in the last two years]?

**DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.**

1. YES  
5. NO  
8. DK  
9. RF  

GO TO D146/F112 BRANCHPOINT

D145a/F105 BRANCHPOINT: IF ONE PARENT IS STILL LIVING ({D90/F001 or D93/F011}={1}) and R DID NOT REPORT THAT THE OTHER PARENT IS STILL LIVING ({D93/F011 or D90/F001, RESPECTIVELY}={5 or DK or RF or NOT ASKED}), ASSIGN {1 TO D145a/F105 IF IT IS R's MOTHER or 2 TO D145a/F105 IF IT IS R's FATHER} THAT IS LIVING, AND GO TO BEGINNING OF D145b/F107 LOOP

IF ONE PARENT WAS ALIVE AT R’s LAST IW ({X013 or X015}={1}), BUT R DID NOT REPORT IN THIS IW THAT THAT SAME PARENT IS STILL LIVING ({D90/F001 or D93/F011}={5 or DK or RF}) and THE OTHER PARENT WAS NOT LIVING AT R’s LAST IW ({D93/F011 or D90/F001, RESPECTIVELY} NOT ASKED), ASSIGN {1 TO D145a/F105 IF IT IS R's MOTHER or 2 TO D145a/F105 IF IT IS R's FATHER} THAT WAS LIVING AT R’s LAST IW, AND GO TO BEGINNING OF D145b/F107 LOOP

IF BOTH PARENTS ARE STILL LIVING ({D93/F011 and D90/F001}={1}) and R DID NOT REPORT THAT THEY ARE NOT STILL MARRIED TO EACH OTHER (D96/F021 NOT 5), ASSIGN 3 TO D145a/F105 AND GO TO BEGINNING OF D145b/F107 LOOP
D145a. (Who was helped?)

[IWER: CHOOSE ALL THAT APPLY]

1. MOTHER (AND/OR HER HUSBAND)
2. FATHER (AND/OR HIS WIFE)
3. PARENTS
8. DK
9. RF

GO TO D146/F112 BRANCHPOINT

***BEGINNING OF D145b/F107 LOOP: QUESTIONS D145b/F107 THROUGH D145d/F111 ARE REPEATED FOR EACH SELECTION MADE AT D145a/F105M, PARENT(S) GIVEN FINANCIAL ASSISTANCE BY R.***

F107
Q2254
D145b. FOR: YOUR [MOTHER/MOTHER (AND/OR HER HUSBAND)/FATHER/FATHER (AND/OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D145a/F105M.

About how much money did that amount to altogether [since R's LAST IW MONTH, YEAR/in the last two years]?

[IWER: DO NOT PROBE DK/RF]

AMOUNT

DK
RF

GO TO END OF D145b/F107 LOOP (AFTER D145d)

F109-F111 Unfolding Sequence
Question text: Did it amount to less than $____, more than $____, or what?

PROCEDURE: 1Up
BREAKPOINTS: $1,000, $5,000
ENTRY POINT: $1,000

***END OF D145b/F107 LOOP: IF THERE REMAINS ANOTHER SELECTION FROM D145A/F105, PARENT(S) GIVEN FINANCIAL ASSISTANCE BY R, GO TO BEGINNING OF D145/F107 LOOP. IF NOT, CONTINUE ON TO D146/F112 BRANCHPOINT.***
D146/F112 BRANCHPOINT: IF R HAS NO SIBLINGS, GO TO D147/F119

F112
Q2257
D146. (Since R's LAST IW MONTH, YEAR/In the last two years), did any of your brothers or sisters give financial help to your (deceased) [parents/mother/mother (and/or her husband)/father/father (and/or his wife)] amounting to $500 or more?

**DEFINITION:** BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.

1. YES  5. NO  8. DK  9. RF

**GO TO D147/F119**

D146a/F113 BRANCHPOINT: IF ONE PARENT IS STILL LIVING ({D90/F001 or D93/F011}=1) and R DID NOT REPORT THAT THE OTHER PARENT IS STILL LIVING ({D93/F011 or D90/F001, RESPECTIVELY}={5 or DK or RF or NOT ASKED}), ASSIGN {1 TO D146a/F113 IF IT IS R's MOTHER or 2 TO D146a/F113 IF IT IS R's FATHER} THAT IS LIVING, AND GO TO D146b/F114 LOOP BRANCHPOINT IF ONE PARENT WAS ALIVE AT R's LAST IW ({X013 or X015}=1), BUT R DID NOT REPORT IN THIS IW THAT THAT SAME PARENT IS STILL LIVING ({D90/F001 or D93/F011}={5 or DK or RF}) and THE OTHER PARENT WAS NOT LIVING AT R's LAST IW ({D93/F011 or D90/F001, RESPECTIVELY} NOT ASKED), ASSIGN {1 TO D146a/F113 IF IT IS R's MOTHER or 2 TO D146a/F113 IF IT IS R's FATHER} THAT WAS LIVING AT R's LAST IW, AND GO TO D146b/F114 LOOP BRANCHPOINT

IF BOTH PARENTS ARE STILL LIVING ({D93/F011 and D90/F001}=1) and R DID NOT REPORT THAT THEY ARE NOT STILL MARRIED TO EACH OTHER (D96/F021 NOT 5), ASSIGN 3 TO D146a/F113 AND GO TO D146b/F114 LOOP BRANCHPOINT

F113
Q2258
D146a. (Who was helped?)

[INER: CHOOSE ALL THAT APPLY]

1. MOTHER (AND/OR HER HUSBAND)  2. FATHER (AND/OR HIS WIFE)  3. PARENTS  8. DK  9. RF

**GO TO D147/F119**

D146b/F114 LOOP BRANCHPOINT: IF R HAS ONLY ONE SIBLING and R DID NOT REPORT GIVING FINANCIAL ASSISTANCE OF AT LEAST $500 TO A PARENT (D145/F104 NOT 1), GO TO D147/F119
***BEGINNING OF D146b/F114 LOOP: QUESTIONS D146b/F114 THROUGH D146c/F117 ARE
REPEATED FOR EACH SELECTION MADE AT D146a/F113, PARENT(S) GIVEN FINANCIAL
ASSISTANCE BY SIBLINGS.***

F114/F201_F114
Q2260
D146b. FOR: YOUR [[MOTHER/MOTHER (AND/OR HER HUSBAND)/FATHER/FATHER (AND/OR
HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH
LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D146a/F113M.

(Which of your brothers or sisters gave such assistance?)

[IWER: CHOOSE ALL THAT APPLY]

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<th>SIBLING NAME(S)</th>
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<td>53. THROUGH 72. SIBLING NAME(S)</td>
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<td>[ROWS PROVIDED BY BLAISE AS NECESSARY]</td>
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<tr>
<td>93. ALL SIBLINGS</td>
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<td>97. OTHER (SPECIFY)</td>
<td>[F115]</td>
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<td>98. DK</td>
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<td>99. RF</td>
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NOTE: FIRST NAMES OF ALL OF R's SIBLINGS, LIVING AND DEAD, LISTED ON THE
SIBLING ROSTER AT D131/F080 ARE DISPLAYED. THE IWER MAY MAKE
MULTIPLE SELECTIONS OF SIBLING NAMES.

D146c/F117 BRANCHPOINT: IF {ONLY ONE SIBLING WAS SELECTED AT D146b/F114 or
"ALL SIBLINGS" WAS SELECTED AT D146b/F114 AND R HAS ONLY 1 SIBLING} and R DID NOT REPORT GIVING FINANCIAL ASSISTANCE
OF AT LEAST $500 TO A PARENT (D145/F104 NOT 1) or IF R SAID {DK or RF} AT D146b/F114, GO TO END OF D146b/F114 LOOP
(AFTER D146c/F117 & FOLLOWING BRANCHPOINT)
D146c. FOR: YOUR [MOTHER/MOTHER (AND/OR HER HUSBAND)/FATHER/FATHER (AND/OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D146a/F113.

(Which of [you/them] helped the most?)

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<td>53. THROUGH 72.</td>
<td>SIBLING NAME(S)</td>
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<td>[ROWS PROVIDED BY BLAISE AS NECESSARY]</td>
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<td>90. R</td>
<td></td>
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<td>92. ALL SIBLINGS EQUALLY</td>
<td></td>
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<td>97. OTHER (SPECIFY)</td>
<td>[F118]</td>
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<tr>
<td>DK</td>
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<td>RF</td>
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NOTE: FOR SIBLING NAMES, THE SCREEN DISPLAYS THE FIRST NAMES OF ALL OF R's SIBLINGS SELECTED AT D146b/F114. IF "ALL SIBLINGS" WAS SELECTED, THEN ALL NAMES LISTED ON THE SIBLING ROSTER AT D131/F080 ARE DISPLAYED (UNLESS THE 146c/F117 BRANCHPOINT CONDITIONS APPLY). CODE "90. R" IS SHOWN WHEN R AND/OR SPOUSE/PARTNER WERE REPORTED AT D145/F104 TO HAVE HELPED (D145/F104=1). THE IWER MAY MAKE ONLY ONE SELECTION.

END OF D146b/F114 LOOP BRANCHPOINT: IF R REPORTED THAT SOMEONE "OTHER" THAN {R OR A SIBLING} GAVE THE MOST ASSISTANCE TO PARENT(S) (D146c/F117=97), GO TO D147/F119 (OUT OF LOOP)

***END OF D146b/F114 LOOP: IF THERE REMAINS ANOTHER SELECTION FROM D146a/F113, PARENT(S) GIVEN FINANCIAL ASSISTANCE BY SIBLINGS, GO TO BEGINNING OF D146b/F114 LOOP. IF NOT, CONTINUE ON TO D147/F119.***
D147. How about another kind of help:

Did you (or your (late) [husband/wife/partner]) spend a total of 100 or more hours [since R’s LAST IW MONTH, YEAR/in the last two years] helping your (deceased) [parents/mother/mother (and/or her husband)/father/father (and/or his wife)] with basic personal activities like dressing, eating, and bathing?

1. YES
5. NO
8. DK
9. RF

GO TO D148/F132 BRANCHPOINT

D147a/F120 BRANCHPOINT: IF ONE PARENT IS STILL LIVING (D90/F001 or D93/F011=1) and R DID NOT REPORT THAT THE OTHER PARENT IS STILL LIVING (D93/F011 or D90/F001, RESPECTIVELY) ={5 or DK or RF or NOT ASKED}) and NEITHER HAD REMARRIED (D97a/F022 and D97b/F023 NOT 1), ASSIGN {1 TO D147a/F120 IF IT IS R’s MOTHER or 2 TO D147a/F120 IF IT IS R’s FATHER} THAT IS LIVING, AND GO TO BEGINNING OF D147Y1b/F122 LOOP

IF ONE PARENT WAS ALIVE AT R’s LAST IW (X013 or X015=1), BUT R DID NOT REPORT IN THIS IW THAT THAT SAME PARENT IS STILL LIVING (D90/F001 or D93/F011)={5 or DK or RF}) and THE OTHER PARENT WAS NOT LIVING AT R’s LAST IW (D93/F011 or D90/F001, RESPECTIVELY) NOT ASKED) and NEITHER HAD REMARRIED (D97a/F022 and D97b/F023 NOT 1), ASSIGN {1 TO D147a/F120 IF IT IS R’s MOTHER or 2 TO D147a/F120 IF IT IS R’s FATHER} THAT WAS LIVING AT R’s LAST IW, AND GO TO BEGINNING OF D147Y1b/F122 LOOP

D147a. (Who was helped?)

[IWER: CHOOSE ALL THAT APPLY]

1. MOTHER
2. FATHER
4. MOTHER’S HUSBAND
5. FATHER’S WIFE
8. DK
9. RF

GO TO D148/F132 BRANCHPOINT
F122
Q2266
D147Y1b. FOR: YOUR [MOTHER/FATHER/MOTHER'S HUSBAND/FATHER'S WIFE]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D147a/F120.

Roughly how many hours did you yourself spend [since R's LAST IW MONTH, YEAR/in the last two years] giving such assistance?

[IWER: USE ZERO FOR NONE]

[IWER: DO NOT PROBE DK/RF]

________________________
HOURS

| DK | RF |

GO TO D147e/F127 BRANCHPOINT

F124-F126 Unfolding Sequence
Question text: Did it amount to less than ____ hours, more than ____ hours, or what?

PROCEDURE: 1Up
BREAKPOINTS: 200, 500
ENTRY POINT: 200

D147e/F127 BRANCHPOINT: IF R SAID THAT IS NOT NEWLY MARRIED/PARTNERED ({A026 and A027}=5) (I.E., R IS NOT CURRENTLY MARRIED/PARTNERED) and R DID NOT REPORT THAT BECAME WIDOWED SINCE HH's LAST IW (CS5/A023 NOT 5), GO TO END OF D147Y1b/F122 LOOP (AFTER D147g)
D147e. FOR: YOUR [MOTHER/FATHER/MOTHER'S HUSBAND/FATHER'S WIFE]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D147a/F120.

Roughly how many hours did your (late) [husband/wife/partner] spend giving such assistance?

[IWER: USE ZERO FOR NONE]

[IWER: DO NOT PROBE DK/RF]

HOURS

GO TO END OF D147Y1b/F122 LOOP
(AFTER D147g)

F129-F131 Unfolding Sequence
Question text: Did it amount to less than ___ hours, more than ____ hours, or what?

PROCEDURE: 1Up
BREAKPOINTS: 200, 500
ENTRY POINT: 200

***END OF D147Y1b/F122 LOOP: IF THERE REMAINS ANOTHER PARENT OR A PARENT's SPOUSE/PARTNER WHO WAS GIVEN ASSISTANCE WITH PERSONAL CARE BY R PER D147a/F113, GO TO BEGINNING OF D147Y1/F122 LOOP. IF NOT, CONTINUE ON TO D148/F132 BRANCHPOINT.***
**D148/F132 BRANCHPOINT: IF R HAS NO SIBLINGS, GO TO D149/F139**

F132  
Q2275  
D148. [Since R's LAST IW MONTH, YEAR/In the last two years], did any of your brothers or sisters help your (deceased) [parents/mother/mother (and/or her husband)/father/father (and/or his wife)] with basic personal needs?  

1. YES  
5. NO  
8. DK  
9. RF  

GO TO D149/F139

**D148a/F133 BRANCHPOINT: IF ONE PARENT IS STILL LIVING ({D90/F001 or D93/F011}=1) and R DID NOT REPORT THAT THE OTHER PARENT IS STILL LIVING ({D93/F011 or D90/F001, RESPECTIVELY} ={5 or DK or RF or NOT ASKED}) and R NEITHER HAD REMARRIRED ({D97a/F022 and D97b/F023} NOT 1), ASSIGN {1 TO D148a/F133 IF IT IS R's MOTHER or 2 TO D148a/F133 IF IT IS R's FATHER} THAT IS LIVING, AND GO TO D148Y1b/F135 LOOP BRANCHPOINT**

IF ONE PARENT WAS ALIVE AT R's LAST IW ({X013 or X015}=1), BUT R DID NOT REPORT IN THIS IW THAT THAT SAME PARENT IS STILL LIVING ({D93/F011 or D90/F001, RESPECTIVELY} NOT ASKED) and R NEITHER HAD REMARRIRED ({D97a/F022 and D97b/F023} NOT 1), ASSIGN {1 TO D148a/F133M IF IT IS R's MOTHER or 2 TO D148a/F133 IF IT IS R's FATHER} THAT WAS LIVING AT R's LAST IW, AND GO TO D148Y1b/F135 LOOP BRANCHPOINT

**D148a/F133**

F133  
Q2276  
D148a. (Who was helped?)

[IWER: CHOOSE ALL THAT APPLY]

1. MOTHER  
2. FATHER  
4. MOTHER'S HUSBAND  
5. FATHER'S WIFE  
8. DK  
9. RF  

GO TO D149/F139

**D148Y1b/F135 LOOP BRANCHPOINT: IF R HAS ONLY ONE SIBLING and R DID NOT REPORT HELPING A PARENT WITH PERSONAL CARE (D147/F119 NOT 1), GO TO D149/F139**

***BEGINNING OF D148Y1b/F135 LOOP: QUESTIONS D148Y1b/F135 THROUGH D148Y1c/F137 ARE REPEATED FOR EACH PARENT OR PARENT's SPOUSE/PARTNER WHO WAS GIVEN ASSISTANCE WITH PERSONAL CARE BY SIBLINGS PER D148a/F133.***

F135/F203_F135  
Q2278
D148Y1b. FOR: YOUR [MOTHER/FATHER/MOTHER'S HUSBAND/FATHER'S WIFE]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D148a/F133.

(Which of your brothers or sisters gave such assistance?)

[IWER: CHOOSE ALL THAT APPLY]

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<td>98. DK</td>
<td></td>
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NOTE: FIRST NAMES OF ALL OF R's SIBLINGS, LIVING AND DEAD, LISTED ON THE SIBLING ROSTER AT D131/F080 ARE DISPLAYED. THE IWER MAY MAKE MULTIPLE SELECTIONS OF SIBLING NAMES.

D148Y1c/F137 BRANCHPOINT: IF {{ONLY ONE SIBLING WAS SELECTED AT D148Y1b/F135 or "ALL SIBLINGS" WAS SELECTED AT D148Y1b/F135 AND R HAS ONLY 1 SIBLING}} and R DID NOT REPORT HELPING A PARENT WITH PERSONAL CARE (D147/F119 NOT 1)} or IF R SAID {DK or RP} AT D148Y1b/F135, GO TO END OF D148Y1b/F135M LOOP
FOR: YOUR [MOTHER/FATHER/MOTHER'S HUSBAND/FATHER'S WIFE]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D148a/F133.

(Which of [you/them] helped the most?)

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<td>90. R</td>
<td></td>
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<tr>
<td>91. R'S SPOUSE/PARTNER</td>
<td></td>
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<td>92. ALL SIBLINGS EQUALLY</td>
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<td>97. OTHER (SPECIFY) [F138]</td>
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<td>98. DK</td>
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<td>99. RF</td>
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NOTE: FOR SIBLING NAMES, THE SCREEN DISPLAYS THE FIRST NAMES OF ALL OF R's SIBLINGS SELECTED AT D148Y1c/F137. IF "ALL SIBLINGS" WAS SELECTED, THEN ALL NAMES LISTED ON THE SIBLING ROSTER AT D131/F080 ARE DISPLAYED. "90. R" AND/OR "91. R's SPOUSE/PARTNER" ARE PRESENTED AS CHOICES WHEN R REPORTED THAT R AND/OR R's SPOUSE/PARTNER HELPED (D147Y1b/F122 and/or D147e/F127) > 0). THE IWER MAY MAKE ONLY ONE SELECTION.

END OF D148Y1b/F135 LOOP BRANCHPOINT: IF R REPORTED THAT SOMEONE "OTHER" THAN {R OR A SIBLING} GAVE THE MOST ASSISTANCE TO A PARENT OR PARENT'S SPOUSE/PARTNER (D148Y1c/F137=97), GO TO D149/F139 (OUT OF LOOP)

***END OF D148Y1b/F135 LOOP: IF THERE REMAINS ANOTHER PARENT OR A PARENT's SPOUSE/PARTNER WHO WAS GIVEN ASSISTANCE WITH PERSONAL CARE BY SIBLINGS PER D148a/F133, GO TO BEGINNING OF D148Y1b/F135M LOOP. IF NOT, CONTINUE ON TO D149/F139.***
F139
Q2281
D149. Did you (or your (late) [husband/wife/partner]) spend a total of 100 or more hours [since R's LAST IW MONTH, YEAR/in the last two years] helping your (deceased) [parents/mother/mother (and/or her husband)/father/father (and/or his wife)] with other things such as household chores, errands, transportation, etc.?

1. YES  
5. NO  
8. DK  
9. RF  

GO TO D150/F152

D149a/F140 BRANCHPOINT: IF ONE PARENT IS STILL LIVING (D90/F001 or D93/F011=1) and R DID NOT REPORT THAT THE OTHER PARENT IS STILL LIVING (D93/F011 or D90/F001, RESPECTIVELY)={5 or DK or RF or NOT ASKED}), ASSIGN 1 TO D149a/F140 IF IT IS R's MOTHER or 2 TO D149a/F140 IF IT IS R's FATHER THAT IS LIVING, AND GO TO BEGINNING OF D149Y1b/F142 LOOP

IF ONE PARENT WAS ALIVE AT R’s LAST IW (X013 or X015=1), BUT R DID NOT REPORT IN THIS IW THAT THE SAME PARENT IS STILL LIVING (D90/F001 or D93/F011)={5 or DK or RF}) and THE OTHER PARENT WAS NOT LIVING AT R’s LAST IW (D93/F011 or D90/F001, RESPECTIVELY NOT ASKED), ASSIGN 1 TO D149a IF IT IS R's MOTHER or 2 TO D149a/F140 IF IT IS R's FATHER THAT WAS LIVING AT R’s LAST IW, AND GO TO BEGINNING OF D149Y1b/F142 LOOP

IF BOTH PARENTS ARE STILL LIVING (D93/F011 and D90/F001=1) and R DID NOT REPORT THAT THEY ARE NOT STILL MARRIED TO EACH OTHER (D96/F021 NOT 5), ASSIGN 3 TO D149a/F140M AND GO TO BEGINNING OF D149Y1b/F142 LOOP

F140
Q2282
D149a. (Who was helped?)

[IWER: CHOOSE ALL THAT APPLY]

1. MOTHER (AND/OR HER HUSBAND)  
2. FATHER (AND/OR HIS WIFE)  
3. PARENTS  
8. DK  
9. RF  

GO TO D150/F152
F142
Q2284
D149Y1b. FOR: YOUR [MOTHER/MOTHER (AND/OR HER HUSBAND)/FATHER/FATHER (AND/OR
HIS WIFE)/PARENTS]

Roughly how many hours [since R's LAST IW MONTH, YEAR/in the last
two years] did you yourself spend giving such assistance?

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH
LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D149a/F140.

[IWER: USE ZERO FOR NONE]

[IWER: DO NOT PROBE DK/RP]

_______________________________________________________

VK       TK

HOURS

GO TO D149e/F147 BRANCHPOINT

F144-F146 Unfolding Sequence

Question text: Did it amount to less than ___ hours, more than ___
hours, or what?

PROCEDURE: 1Up
BREAKPOINTS: 200, 500
ENTRY POINT: 200

D149e/F147 BRANCHPOINT: IF R IS NOT MARRIED/PARTNERED and R DID NOT REPORT
THAT BECAME WIDOWED SINCE HH's LAST IW (CS5 NOT 5), GO TO END OF D149Y1b/F142 LOOP
F147
Q2287
D149e. FOR: YOUR [MOTHER/MOTHER (AND/OR HER HUSBAND)/FATHER/FATHER (AND/OR HIS
WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH
LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D149a/F140M.

Roughly how many hours did your (late) [husband/wife/partner] spend
giving such assistance?

[IWER: USE ZERO FOR NONE]

[IWER: DO NOT PROBE DK/RF]

HOURS

GO TO END OF
D149Y1b/F142 LOOP

F149-F151 Unfolding Sequence

Question text: Did it amount to less than ____ hours, more than ____
hours, or what?

PROCEDURE: 1Up
BREAKPOINTS: 200, 500
ENTRY POINT: 200

***END OF D149Y1b/F142 LOOP: IF THERE REMAINS ANOTHER SELECTION FROM
D149a/F140, PARENT(S) GIVEN OTHER ASSISTANCE BY R, GO TO BEGINNING OF
D149Y1b/F142 LOOP. IF NOT, CONTINUE ON TO D150/F152.***
D150. Not counting any shared housing or shared food, did you (or your (late) [husband/wife/partner]) receive from your (deceased) [parents/ mother/mother (and/or her husband)/father/father (and/or his wife)] any financial help amounting to $500 or more (since R's LAST IW MONTH, YEAR/in the last two years)?

[IWER: DO NOT INCLUDE INHERITANCE]

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.

1. YES  5. NO  8. DK  9. RF

GO TO D154/F174 BRANCHPOINT

D150a/F153 BRANCHPOINT: IF ONE PARENT IS STILL LIVING (D90/F001 or D93/F011)=1) and R DID NOT REPORT THAT THE OTHER PARENT IS STILL LIVING (D93/F011 or D90/F001, RESPECTIVELY)={5 or DK or RF or NOT ASKED}), ASSIGN {1 TO D150a/F153 IF IT IS R's MOTHER or 2 TO D150a/F153 IF IT IS R's FATHER} THAT IS LIVING, AND GO TO BEGINNING OF D150b/F154 LOOP

IF ONE PARENT WAS ALIVE AT R's LAST IW (X013 or X015)=1), BUT R DID NOT REPORT IN THIS IW THAT THAT SAME PARENT IS STILL LIVING (D90/F001 or D93/F011)={5 or DK or RF}) and THE OTHER PARENT WAS NOT LIVING AT R's LAST IW (D93/F011 or D90/F001, RESPECTIVELY) NOT ASKED) ASSIGN {1 TO D150a/F153 IF IT IS R's MOTHER or 2 TO D150a/F153 IF IT IS R's FATHER} THAT WAS LIVING AT R's LAST IW, AND GO TO BEGINNING OF D150b/F154 LOOP

IF BOTH PARENTS ARE STILL LIVING (D93/F011 and D90/F001)=1) and R DID NOT REPORT THAT THEY ARE NOT STILL MARRIED TO EACH OTHER (D96/F021 NOT 5), ASSIGN 3 TO D150a/F153 AND GO TO BEGINNING OF D150b/F154 LOOP

D150a/F153 BRANCHPOINT: IF ONE PARENT IS STILL LIVING (D90/F001 or D93/F011)=1) and R DID NOT REPORT THAT THE OTHER PARENT IS STILL LIVING (D93/F011 or D90/F001, RESPECTIVELY)={5 or DK or RF or NOT ASKED}), ASSIGN {1 TO D150a/F153 IF IT IS R's MOTHER or 2 TO D150a/F153 IF IT IS R's FATHER} THAT IS LIVING, AND GO TO BEGINNING OF D150b/F154 LOOP

IF ONE PARENT WAS ALIVE AT R's LAST IW (X013 or X015)=1), BUT R DID NOT REPORT IN THIS IW THAT THAT SAME PARENT IS STILL LIVING (D90/F001 or D93/F011)={5 or DK or RF}) and THE OTHER PARENT WAS NOT LIVING AT R's LAST IW (D93/F011 or D90/F001, RESPECTIVELY) NOT ASKED) ASSIGN {1 TO D150a/F153 IF IT IS R's MOTHER or 2 TO D150a/F153 IF IT IS R's FATHER} THAT WAS LIVING AT R's LAST IW, AND GO TO BEGINNING OF D150b/F154 LOOP

IF BOTH PARENTS ARE STILL LIVING (D93/F011 and D90/F001)=1) and R DID NOT REPORT THAT THEY ARE NOT STILL MARRIED TO EACH OTHER (D96/F021 NOT 5), ASSIGN 3 TO D150a/F153 AND GO TO BEGINNING OF D150b/F154 LOOP

F153
Q2299
D150a. (Which of them gave you that?)

[IWER: CHOOSE ALL THAT APPLY]

1. MOTHER (AND/OR HER HUSBAND)  2. FATHER (AND/OR HIS WIFE)  3. PARENTS  8. DK  9. RF

GO TO D154/F174 BRANCHPOINT

***BEGINNING OF D150b/F154 LOOP: QUESTIONS D150b/F154 THROUGH D150d/F158 ARE REPEATED FOR EACH SELECTION MADE AT D150a/F153, R RECEIVING FINANCIAL ASSISTANCE FROM PARENT(S).***
F154
Q2301
D150b. FOR: YOUR [MOTHER/MOTHER (AND/OR HER HUSBAND)/FATHER/FATHER (AND/OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D150a/F153.

About how much money did that amount to altogether?

[IWER: DO NOT PROBE DK/RF]

__________ AMOUNT

DK RF

GO TO END OF D150b/F154 LOOP

F156-F158 Unfolding Sequence

Question text: Did it amount to less than $___, more than $___, or what?

PROCEDURE: 1Up
BREAKPOINTS: $1,000, $5,000
ENTRY POINT: $1,000

***END OF D150b/F154 LOOP: IF THERE REMAINS ANOTHER SELECTION FROM D150a/F153, F RECEIVING FINANCIAL ASSISTANCE FROM PARENT(S), GO TO BEGINNING OF D150b/F154 LOOP. IF NOT, CONTINUE ON TO D154/F174 BRANCHPOINT.***
D154/F174 BRANCHPOINT: IF THIS IS A REINTERVIEW R and THE ALTERNATE WAVE FLAG IS NOT SET TO ASKQUESTIONS (E005 NOT 2) and HH MOVED RESIDENCE SINCE HH’s LAST IW (X033=3), GO TO D157/F179 BRANCHPOINT

**NOTE:** QUESTIONS D154/F174 THROUGH F178 WILL ALWAYS BE ASKED OF NEW INTERVIEW Rs. FROM 2004 ONWARDS THEY WILL BE ASKED OF REINTERVIEW Rs ONLY IN ALTERNATE WAVES; E.G., THEY WILL BE ASKED OF REINTERVIEW Rs IN 2004 AND 2008 BUT WILL NOT BE ASKED IN 2006.

F174
Q2494
D154. IF R LIVES IN A NURSING FACILITY (CS11/A028=1) and DOES NOT HAVE A HOME OUTSIDE THE FACILITY (A070=5):
Do you have any relatives in or near the facility where you are living?

OTHERWISE:
(Besides the people living here with you,) Do you have any relatives in your neighborhood?

   1. YES       5. NO       8. DK       9. RF

F175
Q2495
D155. Do you have any good friends [in or near the facility/living in your neighborhood]?

   1. YES       5. NO       8. DK       9. RF
D156. How often do you get together with [people in or near the facility/any of your neighbors] just to chat or for a social visit?

[IWER: IF R ANSWERS ‘ALMOST NEVER’ OR ‘NEVER,’ ENTER 0 AT NUMBER OF TIMES]

0
DK
RF

NUMBER OF TIMES

GO TO D157/F179 BRANCHPOINT

D157/F179 BRANCHPOINT: IF R IS NOT PART OF A (MARRIED OR PARTNERED) COUPLE (A038 NOT 1 and NOT 2 and NOT 3 and NOT 4), GO TO D160/F184 (F ASSIST) BRANCHPOINT

IF THERE IS NOT A NEW SPOUSE/PARTNER IN THE HH, GO TO D160/F184 (F ASSIST) BRANCHPOINT

IF THIS IS A PROXY INTERVIEW (A009 NOT 1), GO TO D160/F184 (F ASSIST) BRANCHPOINT

D157. When it comes to making major family decisions, who has the final say — you or your [husband/wife/partner]?

DEFINITION: BY ‘MAJOR FAMILY DECISIONS’ WE MEAN THINGS LIKE WHEN TO RETIRE, WHERE TO LIVE, OR HOW MUCH MONEY TO SPEND ON A MAJOR PURCHASE.

1. R
2. [VOL] ABOUT EQUAL
3. HUSBAND/WIFE/PARTNER
8. DK
9. RF

GO TO D158/F182
GO TO D157b/F181
GO TO D158/F182
F180
Q2505
D157a. Do you have a lot more say than your [husband/wife/partner], somewhat more, or only a little more?


GO TO D158/F182

F181
Q2506
D157b. Does [he/she] have a lot more say than you, somewhat more, or only a little more?


F182
Q2507
D158. Generally speaking, would you say that the time you spend together with your [husband/wife/partner] is extremely enjoyable, very enjoyable, somewhat enjoyable, or not too enjoyable?

1. EXTREMELY ENJOYABLE  2. VERY ENJOYABLE  3. SOMEWHAT ENJOYABLE  4. NOT TOO ENJOYABLE  8. DK  9. RF

F183
Q2508
D159. Some couples like to spend their free time doing things together, while others like to do different things in their free time.

What about you and your [husband/wife/partner]? (Do you like to spend free time doing things together, or doing things separately?)

1. TOGETHER  2. SOME TOGETHER, SOME DIFFERENT VOL  3. DIFFERENT/SEPARATE THINGS  8. DK  9. RF

F184
Q2514
D160. F ASSIST
IWER: HOW OFTEN DID R RECEIVE ASSISTANCE WITH ANSWERS IN SECTION F — FAMILY?

1. NEVER  2. A FEW TIMES  3. MOST OR ALL OF THE TIME  4. THE SECTION WAS DONE BY A PROXY REPORTER

GO TO SECTION G