
NOTE ABOUT BRANCHPOINTS:

WHERE THERE IS MORE THAN ONE JUMP WITHIN A BRANCHPOINT BOX, THE JUMPS ARE TO BE APPLIED IN ORDER FROM THE TOP.

NOTE ABOUT COLORS:

ALL QUESTION TEXT IN BLACK IS FOR THE CORE INTERVIEW.

ALL QUESTION TEXT IN FUCHSIA IS FOR THE EXIT INTERVIEW. ALSO IN FUCHSIA IS ALL OTHER TEXT THAT IS SPECIFIC TO THE EXIT INTERVIEW BUT NOT TO THE CORE.

OTHERWISE, BLACK TEXT FOR CODEFRAMES, INTERVIEWER INSTRUCTIONS, JUMPS AND BRANCHPOINTS, ETC. CAN APPLY TO BOTH THE CORE AND THE EXIT INTERVIEW UNLESS SPECIFIED OTHERWISE OR THERE IS AN EXIT ALTERNATIVE.

ON A BLACK-AND-WHITE HARD COPY OF THE DOCUMENT, THE FUCHSIA TEXT WILL APPEAR SOMEWHAT LIGHTER THAN THE ORIGINAL BLACK.

NOTE ABOUT EXIT INTERVIEW Rs:

ANY NEW SPOUSE/PARTNER THAT AN EXIT INTERVIEW R ACQUIRED SINCE HIS/HER LAST INTERVIEW IS IGNORED FOR THE PURPOSES OF THIS INTERVIEW. SIMILARLY, A SPOUSE/PARTNER WHO WAS REPORTED IN A PREVIOUS WAVE BUT WHO HAS NEVER BEEN INTERVIEWED WILL NOT HAVE AN EXIT INTERVIEW.

MAJOR FLOW CONTROL, CONDITION AND FILL VARIABLES *

THIS IS A **REINTERVIEW HH** (X024=1);
THIS IS A **NEW INTERVIEW HH** (X024 NOT 1)

THIS IS A **SELF INTERVIEW** (A009=1);
THIS IS A **PROXY INTERVIEW** (A009={2 or 3}) or (A009 NOT 1);
PROXY REPORTER IS SURVIVING SPOUSE (A009=2);
PROXY REPORTER IS NON-SPOUSE (A009=3)

THIS IS A **FINANCIAL R** (X007=1);
THIS IS A **FAMILY R** (X007=2);
THIS IS A **FINANCIAL & FAMILY R** (X007=3);
THIS IS A **NON-FINANCIAL & NON-FAMILY R** (X007=4)

R IS **MARRIED** (X065=1);
R IS **PARTNERED** (X065=3);
R IS **SINGLE** (X065=6)

R's **LAST IW MONTH** (Z092), **YEAR** (Z093)

LAST CALENDAR YEAR (per E042TLCY_A {=CURRENT YEAR - 1})

HH's **MAIN RESIDENCE CITY** (per X025), **STATE (STATE ABBREVIATION)** (per X026)

R's **NURSING HOME CITY** (per CS25b/A067)

R's **FIRST NAME** (per X058)
CHILD/HHM FIRST NAME (per X058);

CHILD/HHM YEAR BORN (per X067)

HH HAS **NEW CHILDREN ADDED THIS WAVE** (E154>0)

RELATIONSHIP OF PERSON TO R OR R's SPOUSE/PARTNER (per X061)

RELATIONSHIP OF CHILD TO R	
3. SON	90. AMBIGUOUS CHILD RELATIONSHIP
4. STEPSON	91. AMBIGUOUS CHILD-IN-LAW RELATIONSHIP
5. SON-IN-LAW	
6. DAUGHTER	
7. STEPDAUGHTER	
8. DAUGHTER-IN-LAW	

RELATIONSHIP OF NON-CHILD TO R	
9. GRANDCHILD	17. SISTER
10. FATHER	18. SISTER-IN-LAW
11. FATHER-IN-LAW	19. OTHER RELATIVE
12. MOTHER	20. OTHER INDIVIDUAL
13. MOTHER-IN-LAW	33. SP/P OF GRANDCHILD
15. BROTHER	
16. BROTHER-IN-LAW	

CHILD/HHM RESIDENCY STATUS, CURRENT (CHILD/HHM X056)

- (X056=1) **RESIDENT**
- (X056=2) **AWAY/INST:** THE PERSON IS TEMPORARILY AWAY (IN SCHOOL, JAIL, REHAB, ETC.) AND DOES NOT HAVE ANY OTHER PERMANENT ADDRESS (X056=2)
- (X056=3) **AWAY/OTHER:** THE PERSON IS TEMPORARILY AWAY (FOR ANOTHER REASON, SUCH AS TRAVELLING) AND DOES NOT HAVE ANY OTHER PERMANENT ADDRESS
- (X056=4) **DIED**
- (X056=5) **NONRESIDENT**
- (X056=6) **HAVE NO CONTACT**

CHILD/HHM RESIDENCY STATUS, HH's LAST IW (per X057)

CHILD/HHM RESIDENCY STATUS, HH's CURRENT IW (per X056)

HH RESIDENT (RESIDENT CHILD & NON-CHILD HH MEMBER)

(CLASSIFIED AS RESIDENT, RES/AWAY, OR RES/INSTITUTION) (X056={1 or 2 or 3})

R CURRENTLY LIVES IN NURSING HOME (CS11/A028=1)

NUMBER OF NON-CHILD HH MEMBERS (per CS49Y8/A098)

NUMBER OF RESIDENT CHILDREN (per CS49Y10/A099)

NUMBER OF NONRESIDENT CHILDREN (per CS49Y12/A100)

TOTAL NUMBER OF CHILDREN OR STEP-CHILDREN (per CS49Y16/A101);

R HAS NO CHILDREN OR STEP-CHILDREN (CS49Y16/A101=0)

NUMBER OF LIVING CHILDREN IN CONTACT (per A106)

NUMBER OF GRANDCHILDREN AT HH's LAST IW (per Z114)

* A variable fieldname and code reference is shown at its first occurrence in the questionnaire, but in some cases, especially when it is common, is not be shown after that.

D0/E129_E012 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW, GO TO D40/E046
BRANCHPOINT

IF THIS IS NOT A FAMILY R (X007 (NOT 2 and NOT 3)), GO TO
SECTION F

E129_E012
Q1901

D0. Families and friends often help one another in different ways. Part of
our research involves finding out how they do that.

The next questions are about your family and friends(, beginning with
your children (and those of your (late) [husband/wife/partner])).

NOTE: THE PORTION IN THE OUTERMOST PARENTHESES, "(beginning with...)", IS
READ ONLY IF CHILDREN WERE REPORTED IN THE COVERSHEET SECTION
(CS40/A089).

1. CONTINUE

DK

RF

D01/E012 (Tag#=E012.5) BRANCHPOINT: IF R HAS NO LIVING CHILDREN IN CONTACT
(A106=0), GO TO D1/E027 LOOP BRANCHPOINT

IF R HAS NO CHILDREN WITH A RESIDENT STATUS OF "NONRESIDENT"
(CS49Y12/A100=0), GO TO D02/E015

E012 (Tag#=E012.5)
Q1980

D01. IF {R DOES NOT HAVE SPOUSE/PARTNER (A038/X065 {NOT 1 and NOT 3}) and
LIVES IN NURSING HOME CS11/A028=1):
[Do any of your children who do not live with you/Does CHILD NAME (per
X058)] live within 10 miles of you (in R's NURSING HOME CITY (per
CS25b/A067))?

OTHERWISE:

[Do any of your children who do not live with you/Does CHILD NAME]—
live within 10 miles of you (in MAIN RESIDENCE CITY (per X025))?

1. YES

5. NO

8. DK

9. RF

GO TO BEGINNING OF E145 LOOP
(AFTER E144 (Tag#=E014.9)
AND E145 LOOP BRANCHPOINT)

GO TO E145 LOOP
BRANCHPOINT

NOTE: THE CHILD'S NAME IS SUBSTITUTED IF THERE IS ONLY ONE NONRESIDENT
CHILD OR STEPCHILD.

D01a/E013 BRANCHPOINT: IF R HAS ONLY ONE LIVING NONRESIDENT CHILD IN
CONTACT (A100=1), ASSIGN THAT CHILD TO D01a/E013 AND
D01b/E014 AND GO TO E015

E013/E130_E013
Q1981

D01a. Which children?

[IWER: CHOOSE ALL THAT APPLY. USE DASH OR SPACE IN BETWEEN ANSWERS.]

NONRESIDENT CHILD & SPOUSE/PARTNER NAME(S) (per X058) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
3. THROUGH 42. CHILD - SPOUSE/PARTNER NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
93. ALL CHILDREN
97. OTHER (SPECIFY) [E155]
98. DK
99. RF

NOTE: THE LIST SHOWS NAMES OF THE CHILD/STEPCHILD FOLLOWED BY THE NAME OF THE SPOUSE/PARTNER, IF ANY, ON THE SAME LINE. THE FOLLOWING 2 CONDITIONS MUST OBTAIN: (1) THE SINGLE CHILD (X065=6) OR AT LEAST ONE MEMBER OF THE COUPLE MUST BE CURRENTLY LIVING AND IN CONTACT, AND (2) THE CHILD MUST BE NON-RESIDENT, I.E., IS NOT CLASSIFIED AS RESIDENT/AWAY_INST/AWAY_OTHER (X056 {NOT 1 and NOT 2 and NOT 3}).

DECEASED CHILDREN ARE MARKED WITH AN ASTERISK (*); THOSE AWAY IN AN INSTITUTION ARE MARKED WITH A PLUS SIGN (+); AND THOSE WITH WHOM THERE HAS BEEN NO CONTACT ARE MARKED WITH A QUESTION MARK (?). THESE CONVENTIONS APPLY TO ALL SUBSEQUENT LISTS OF CHILDREN AND/OR HHMS, IF RELEVANT.

D01b/E014 BRANCHPOINT: IF {ONLY ONE CHILD WAS SELECTED AT D01a/E013 {(D01a/E013 = ONE CHILD) or (D01a/E013=97 ONLY)} AND MORE THAN 1 CHILD WAS ON LIST} or {R DID NOT SAY {'ALL CHILDREN' or DID NOT RESPOND} (D01a/E013 {NOT 93 or DK or RF}), GO TO BEGINNING OF E145 LOOP (AFTER E144 (Tag#=E014.9) AND E145 LOOP BRANCHPOINT)

E014/E131_E014

Q1982

D01b. [IWER: ASK IF NECESSARY:]

Which child lives nearest you in [R's NURSING HOME CITY (per CS25b/A067)/MAIN RESIDENCE CITY (per X025)]?

NONRESIDENT CHILD & SPOUSE/PARTNER NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
3. THROUGH 42. CHILD - SPOUSE/PARTNER NAME(S) [ROWS PROVIDED BY BLAISE AS NECESSARY]
97. OTHER (SPECIFY) [E156] (Tag#=E014.3)
98. DK
99. RF

NOTE: THE LIST SHOWS NAMES OF CHILD(REN) OR COUPLES (CHILD & SPOUSE/PARTNER TOGETHER ON THE SAME LINE) SELECTED AT E013.

E141 (Tag#=E014.8)

(Do any of your children who do not live with you/Does this child) live within 2 blocks of you?

1. YES	5. NO	8. DK	9. RF
GO TO E145 LOOP BRANCHPOINT			

E143/E142_E143 (Tag#=E014.8)

[IWER: ASK IF NECESSARY:]

(Which children?)

[IWER: CHOOSE ALL THAT APPLY. USE DASH OR SPACE IN BETWEEN ANSWERS.]

NONRESIDENT CHILD & SPOUSE/PARTNER NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
3. THROUGH 42. CHILD - SPOUSE/PARTNER NAME(S) [ROWS PROVIDED BY BLAISE AS NECESSARY]
97. OTHER (SPECIFY) [E144] (Tag#=E014.9)
98. DK
99. RF

NOTE: THE LIST SHOWS NAMES OF CHILD(REN) OR COUPLES (CHILD & SPOUSE/PARTNER TOGETHER) SELECTED AT E013.

E145 LOOP BRANCHPOINT: IF AT LEAST ONE CHILD LIVES MORE THAN 10 MILES FROM R ($\{\{D01/E012 (Tag\#=E012.5)\}=5\}$ or $\{NUMBER OF CHILDREN NOT SELECTED AT D01a/E013 >0\}$ and $\{D01a/E013 \{NOT 93\}\}$), CONTINUE ON TO BEGINNING OF E145 LOOP

OTHERWISE, GO TO D02/E015

***BEGINNING OF E145 LOOP: QUESTIONS E145 THROUGH E149 ARE REPEATED FOR EACH LIVING CHILD OR CHILD'S SURVIVING SPOUSE/PARTNER WHO IS IN CONTACT AND NON-RESIDENT AND WHO DOES NOT LIVE WITHIN 10 MILES OF R (per $(D01/E012 (Tag\#=E012.5)\}=5\}$ or $\{AT LEAST ONE CHILD WAS NOT SELECTED AT D01a/E013\}$).

E145 BRANCHPOINT: IF R SAID ON A PREVIOUS LOOP THAT DOES NOT KNOW ZIP CODES FOR ANY CHILDREN (E145=99996), GO TO E146

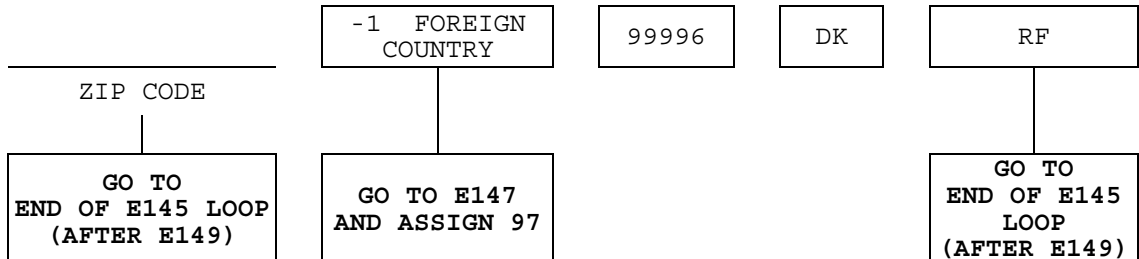
E145

We are interested in how far away from you all of your children live. I would like the zip code for any of your children who do not live within 10 miles of you.

What is CHILDn NAME's zip code?

[IWER: IF R SAYS THAT THEY DO NOT KNOW ZIP CODES FOR ANY OF THEIR CHILDREN ENTER '99996']

[IWER: ENTER '-1' IF A FOREIGN COUNTRY IS MENTIONED]



E146

CHILDn NAME
(In what city and state does [he/she] live?)



E147/E148

CHILDn NAME

(In what city and state does [he/she] live?)

_____	97. OTHER COUNTRY (SPECIFY)	98. DK	99. RF
STATE	E149 CHILDn NAME (In what country does [he/she] live?)		

NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.

END OF E145 LOOP: IF THERE IS ANOTHER LIVING CHILD OR CHILD'S SURVIVING SPOUSE/PARTNER WHO DOES NOT LIVE WITHIN 10 MILES OF R, GO BACK TO BEGINNING OF E145 LOOP. IF NOT, CONTINUE ON TO D02/E015.

E015

Q1983

D02. [Does CHILD NAME/Do any of your children] own a home?

[IWER: IF OWNS PART OF A HOME, CHOOSE YES]

1. YES	5. NO	8. DK	9. RF
GO TO D04/E022 BRANCHPOINT			

D02a/E016 BRANCHPOINT: IF R HAS ONLY ONE LIVING CHILD IN CONTACT (A106=1), ASSIGN THAT CHILD TO E016 AND GO TO D04/E022

E016/E132_E016

Q1984

D02a. Which children?

[IWER: CHOOSE ALL THAT APPLY. USE DASH OR SPACE IN BETWEEN ANSWERS.]

CHILD & SPOUSE/PARTNER NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
3. THROUGH 42. CHILD - SPOUSE/PARTNER NAME(S) [ROWS PROVIDED BY BLAISE AS NECESSARY]
93. ALL CHILDREN
97. OTHER (SPECIFY) [E157_E016] (Tag#=E016.3)
98. DK
99. RF

NOTE: THE LIST SHOWS NAMES OF THE CHILD/STEPCHILD FOLLOWED BY THE NAME OF THE SPOUSE/PARTNER, IF ANY, ON THE SAME LINE, PROVIDED THAT THE SINGLE CHILD OR AT LEAST ONE MEMBER OF THE COUPLE IS CURRENTLY LIVING AND IN CONTACT.

D04/E022 BRANCHPOINT: IF HH HAS NEW CHILDREN ADDED THIS WAVE (E154>0), GO TO BEGINNING OF D1/E027 LOOP

E022

Q1989

D04. Do you [or your husband/wife/partner] have any new grandchildren (excluding great-grandchildren) — new, that is, [since R's LAST IW MONTH (Z092), YEAR(Z093)/in the last two years]?

DEFINITION: NEW GRANDCHILDREN INCLUDE CHILDREN'S STEP-CHILDREN BY NEW MARRIAGES AS WELL AS BIRTHS OF GRANDCHILDREN.

1. YES	5. NO	8. DK	9. RF
GO TO D1/E027 LOOP BRANCHPOINT			

D04a/E023 BRANCHPOINT: IF R HAS ONLY ONE LIVING CHILD IN CONTACT (A106=1), ASSIGN THAT CHILD TO D04a/E023 AND GO TO D04b/E025

E023/E134_E023

Q1990

D04a. Which children are the parents of the new grandchildren?

[IWER: CHOOSE ALL THAT APPLY. USE DASH OR SPACE IN BETWEEN ANSWERS.]

CHILD & SPOUSE/PARTNER NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
3. THROUGH 42. CHILD - SPOUSE/PARTNER NAME(S) [ROWS PROVIDED BY BLAISE AS NECESSARY]
92. DECEASED CHILD
93. ALL CHILDREN
97. OTHER (SPECIFY) [E158] (Tag#=E023.3)
98. DK
99. RF

NOTE: THE LIST SHOWS NAMES OF THE CHILD/STEPCHILD FOLLOWED BY THE NAME OF THE SPOUSE/PARTNER, IF ANY, ON THE SAME LINE, PROVIDED THAT THE SINGLE CHILD OR AT LEAST ONE MEMBER OF THE COUPLE IS CURRENTLY LIVING AND IN CONTACT.

E025

Q1992

D04b. How many children does that make for [your child/CHILDn NAME (per X058) (RELATIONSHIP TO R (per X061))/OTHER NAME (per E023.3)/ DECEASED CHILD]?

NUMBER OF CHILDREN

NOTE: D04b/E025 IS ASKED IN TURN ABOUT EACH CHILD WHOSE NAME WAS SELECTED AT D04a/E023, OR ABOUT R'S ONLY CHILD WHEN SUCH AN R SELECTED "YES" AT D04/E022 AND SO JUMPED OVER D04a/E023. IF R REPORTED "ALL CHILDREN" AT D04a/E023, D04b/E025 IS ASKED ABOUT EACH OF R'S CHILDREN. R IS ALSO ASKED FOR THE NUMBER OF CHILDREN OF "DECEASED CHILD" OR "OTHER (SPECIFY)" WHEN SELECTED AT E023.

D1/E027 LOOP BRANCHPOINT: IF R HAS {NO CHILDREN WHO ARE {LIVING and IN CONTACT} (A106=0) and NO NON-CHILD HHMs (CS49Y8/A098=0)}, GO TO D40/E046 BRANCHPOINT

***BEGINNING OF D1/E027 LOOP: QUESTIONS D1/E027 THROUGH D12/E045 ARE REPEATED FOR EACH CHILD AND/OR CHILD'S SPOUSE/PARTNER WHERE AT LEAST ONE OF THE PAIR IS LIVING AND IN CONTACT (RESIDENT STATUS ON ROSTERS AT CS40/A089 OR CS44/A092 IS 1,2,3,5; SUMMARY VARIABLE COUNT FOR AT LEAST ONE LIVING, IN-CONTACT CHILD IS A106>0), AND FOR AT LEAST ONE NON-CHILD HHM (A098>0).

FOR D1/E027 THROUGH D3/E031 Rs ARE ASKED ABOUT CHILDREN AND THEIR SPOUSES SEPARATELY; IN THESE QUESTIONS THE TERM "CHILdN" FOR THE FILL REFERS TO THE CHILD OR CHILD'S SPOUSE/PARTNER NAME. FROM D4/E032 UNTIL THE END OF THE LOOP Rs ARE ASKED ABOUT THE CHILD AND CHILD'S SPOUSE/PARTNER AS A PAIR IF THE CHILD IS COUPLED. WHERE THE CHILD-IN-LAW IS LIVING AND IN CONTACT BUT THE CHILD IS NOT, Rs ARE ASKED ABOUT THE CHILD-IN-LAW. Rs ARE ALWAYS ASKED ABOUT NON-CHILD HHMs INDIVIDUALLY.***

NOTE: THE TYPES OF CHILDREN THAT ARE INCLUDED ARE THOSE CLASSIFIED AS SON, STEPSON, SPOUSE/PARTNER OF SON, DAUGHTER, STEPDAUGHTER, SPOUSE/PARTNER OF DAUGHTER, UNKNOWN CHILD ('AMBIGUOUS CHILD RELATIONSHIP'), AND UNKNOWN CHILD-IN-LAW ('AMBIGUOUS CHILD-IN-LAW RELATIONSHIP').

NOTE: IN THE D1/E027 LOOP, THE TERM "SPOUSE" INCLUDES BOTH SPOUSE AND PARTNER.

D1/E027 BRANCHPOINT: IF CHILdN/HHMn {DIED or IS NOT IN CONTACT} (X056={4 or 6}), GO TO D9/E042 BRANCHPOINT

IF ALREADY KNOW AGE OF CHILdN/HHMn FROM PREVIOUS WAVE IW (X067 NOT EMPTY), GO TO D1aa/E028 BRANCHPOINT

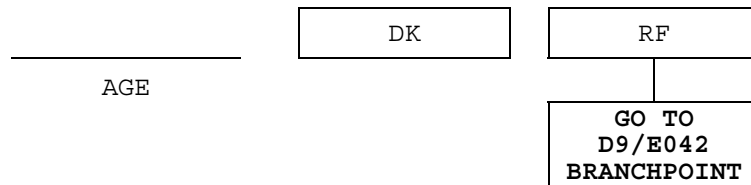
IF HHMn IS A PARENT OR PARENT-IN-LAW (X061={10 or 11 or 12 or 13}), GO TO D1aa/E028 BRANCHPOINT

E027
Q2003

D1. IF THIS IS {THE FIRST PASS THROUGH THE LOOP ASKING ABOUT A CHILD or THE FIRST PASS ASKING ABOUT A NON-CHILD HHM}:
(Let's talk about CHILdN/HHMn NAME.)

ASK ALL Rs:

About how old is CHILdN/HHMn NAME (RELATIONSHIP TO R)?



D1aa/E028 BRANCHPOINT: IF CHILdN/HHMn IS UNDER 18 YEARS OLD (D1/E027<18), GO TO END OF D1/E027 LOOP (AFTER D12/E045)

IF CHILdN/HHMn IS {NOT CHILD and NOT STEP/PARTNER CHILD and NOT CHILD-IN-LAW and NOT UNKNOWN CHILD(-IN-LAW)} OF {EITHER THE FAMILY or THE NONFAMILY} R (X061 {NOT 3 and NOT 4 and NOT 5 and NOT 6 and NOT 7 and NOT 8 and NOT 90 and NOT 91}), GO TO D2/E030 BRANCHPOINT

E028
Q2007

D1aa. IF R WAS NOT ASKED D1/E027 (D1/E027=EMPTY) and THIS IS THE FIRST PASS THROUGH THE LOOP ASKING ABOUT A CHILD:
(Let's talk about CHILdN NAME.)

ASK ALL Rs:

Is CHILdN NAME (RELATIONSHIP TO R) in school, or not in school?

1. IN SCHOOL	5. NOT IN SCHOOL	8. DK	9. RF
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D1a/E029 BRANCHPOINT: IF CHILdN IS AT LEAST 30 YEARS OLD (D1/E027 ≥ 30) and R DID NOT SAY CHILdN IS IN SCHOOL (D1aa/E028 NOT 1) and CHILdN WAS LISTED IN HH's LAST IW (X056=EMPTY or {X057 NOT EMPTY}), GO TO D2/E030 BRANCHPOINT

E029
Q2008

D1a. How much education has CHILdN NAME (RELATIONSHIP TO R) completed?

0 FOR NO FORMAL EDUCATION	1 - 11 GRADES	12 HIGH SCHOOL
13 - 15 SOME COLLEGE	16 COLLEGE GRAD	17 POST COLLEGE (17+ YEARS)
97 OTHER	98 DK	99 RF

D2/E030 BRANCHPOINT: IF CHILdN's/HHMn's RESIDENT STATUS IS NOT {RESIDENT or AWAY/INST or AWAY/OTHER} (X056 {NOT 1 and NOT 2 and NOT 3}), GO TO D3/E031 BRANCHPOINT

E030
Q2009

D2. IF R WAS NOT ASKED {D1/E027 nor D1aa/E028} ({D1/E027 and D1aa/E028} = EMPTY) and THIS IS {THE FIRST PASS THROUGH THE LOOP ASKING ABOUT A CHILD or THE FIRST PASS ASKING ABOUT A NON-CHILD HHM}:
(Let's talk about CHILdN/HHMn NAME.)

ASK ALL Rs:

Does CHILdN/HHMn NAME (RELATIONSHIP TO R) contribute financially to the running of the household?

1. YES	5. NO	8. DK	9. RF
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D3/E031 BRANCHPOINT: IF HHMn's RELATIONSHIP TO {FAMILY OR NONFAMILY} R IS {NOT CHILD and NOT STEP/PARTNER CHILD and NOT CHILD-IN-LAW and NOT UNKNOWN CHILD(-IN-LAW)} (X061 {NOT 3 and NOT 4 and NOT 5 and NOT 6 and NOT 7 and NOT 8 and NOT 90 and NOT 91}), GO TO D5/E035 BRANCHPOINT

E031
Q2010

D3. IF R WAS NOT ASKED D2/E030 (D2/E030=EMPTY) and THIS IS THE FIRST PASS THROUGH THE LOOP ASKING ABOUT A CHILD:
(Let's talk about CHILdN NAME.)

ASK ALL Rs:

Is CHILdN NAME (RELATIONSHIP TO R) working 30 hours or more per week, under 30 hours, or not at all?

1. 30 HOURS OR MORE (FULL TIME)	2. UNDER 30 HOURS (PART TIME)	3. NOT WORKING	8. DK	9. RF
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D4/E032 BRANCHPOINT: IF CHILdN's RESIDENT STATUS IS {RESIDENT or AWAY/INST or AWAY/OTHER} (X056={1 or 2 or 3}) , GO TO D5/E035 BRANCHPOINT

IF CHILdN's RELATIONSHIP TO {FAMILY R or NON-FAMILY R} IS CHILD-IN-LAW (X061={5 or 8 or 91}) and CHILD-IN-LAWn's MARITAL STATUS IS {MARRIED or PARTNERED} (X065={1 or 3}), GO TO END OF D1/E027 LOOP (AFTER D12/E045)

E032
Q2011
D4.

In the past 12 months, how often have you (or your [husband/wife/partner]) had contact — either in person or by phone, mail or e-mail — with *CHILDn NAME* (per X058) (*RELATIONSHIP TO R* (per X061) (or *CHILDn's SPOUSE NAME* (per X058)))?

[IWER: IF R ANSWERS 'NEVER,' ENTER 0 AT NUMBER OF TIMES]

_____	0	DK	RF
NUMBER OF TIMES			
GO TO D5/E035 BRANCHPOINT			

E033
Q2012
D4a. PER:

1. DAY	2. WEEK	3. EVERY TWO WEEKS	4. MONTH
5. YEAR	7. OTHER (SPECIFY) _____	98. DK	99. RF

E034

E035 BRANCHPOINT: IF {CHILDn's/HHMn's RESIDENT STATUS IS NOT {RESIDENT or AWAY/INST or AWAY/OTHER} (X056 {NOT 1 and NOT 2 and NOT 3}), GO TO E042 BRANCHPOINT

IF CHILDn/HHMn WAS RESIDENT IN PREVIOUS WAVE IW (X057=1), GO TO E042 BRANCHPOINT

IF HHMn's RELATIONSHIP TO R IS {PARENT or PARENT-IN-LAW} (X061={10 or 11 or 12 or 13}), GO TO E042 BRANCHPOINT

IF THIS IS A SPOUSE/PARTNER OF A CHILD (X061={5 or 8 or 91}) and CHILDn IS STILL LIVING (X056 NOT 4), GO TO E042 BRANCHPOINT

E035
Q2014

D5. Did

IF CHILdN IS COUPLED (X065={1 or 3}) and BOTH ARE {LIVING and IN CONTACT} and BOTH ARE RESIDENTS:
[CHILdN NAME (RELATIONSHIP TO R) and CHILdN's SPOUSE NAME]

IF ONLY CHILdN's SPOUSE IS {LIVING and IN CONTACT} or {IF BOTH ARE {LIVING and IN CONTACT} and ONLY CHILdN's SPOUSE IS RESIDENT}:
[CHILdN's SPOUSE NAME]

IF THIS IS A HHM or IF CHILdN IS NOT COUPLED or {IF CHILdN IS COUPLED and ONLY CHILdN IS RESIDENT}:
[CHILdN/HHMn NAME (RELATIONSHIP TO R)]

move into your home or did you move in with [them/him/her]?

[IWER: 'HOME' REFERS TO HOME IN MAIN RESIDENCE CITY (per X025), STATE (STATE ABBREVIATION) (per X026)]

1. CHILdN/HHMn NAME
(RELATIONSHIP) (and
CHILdN's SPOUSE NAME)
MOVED IN

2. R MOVED
IN

5. CHILdN/HHMn NAME
(RELATIONSHIP) (and CHILdN's
SPOUSE NAME) HAS ALWAYS LIVED
WITH R

GO TO D9/E042 BRANCHPOINT

6. BOTH CHILdN/HHMn NAME
(RELATIONSHIP) (and CHILdN's
SPOUSE NAME) AND R MOVED TO
BE TOGETHER

7. OTHER (SPECIFY)

E036

8. DK

9. RF

GO TO D9/E042
BRANCHPOINT

E037
Q2015

D5a. Would you say the move was made mainly to help

IF CHILDn IS COUPLED and BOTH ARE {LIVING and IN CONTACT} and BOTH ARE RESIDENTS:

[CHILDn NAME (RELATIONSHIP TO R) and CHILDn's SPOUSE NAME]

IF ONLY CHILDn's SPOUSE IS {LIVING and IN CONTACT} or {IF BOTH ARE {LIVING and IN CONTACT} and ONLY CHILDn's SPOUSE IS RESIDENT}:

[CHILDn's SPOUSE NAME]

IF THIS IS A HHM or IF CHILDn IS NOT COUPLED or {IF CHILDn IS COUPLED and ONLY CHILDn IS RESIDENT}:

[CHILDn/HHMn NAME (RELATIONSHIP TO R)]

out, to help you out, or because it would be helpful to (both/all) of you?

1. HELP CHILDn/HHMn NAME (RELATIONSHIP) (and CHILDn's SPOUSE NAME)	2. HELP R (AND/OR SPOUSE)	3. HELP BOTH	4. NEITHER	8. DK	9. RF
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D9/E042 BRANCHPOINT: IF CHILDn/HHMn DIED (X061=4), GO TO END OF D1/E027 LOOP (AFTER D12/E045)

IF CHILDn's/HHMn's RELATIONSHIP TO {FAMILY or NONFAMILY} R IS {NOT CHILD and NOT STEP/PARTNER CHILD and NOT CHILD-IN-LAW and NOT UNKNOWN CHILD(-IN-LAW)} (X061 {NOT 3 and NOT 4 and NOT 5 and NOT 6 and NOT 7 and NOT 8 and NOT 90 and NOT 91}), GO TO END OF D1/E027 LOOP (AFTER D12/E045)

IF THIS IS A SPOUSE/PARTNER OF A CHILD (X061={5 or 8 or 91}) and CHILDn IS STILL LIVING (X056 NOT 4), GO TO END OF E027 LOOP (AFTER E045)

E042
Q2023

D9. (Excluding your (and your [husband's/wife's/partner's]) income,) [was/Was] the total income of CHILDn NAME (RELATIONSHIP TO R) (and CHILDn's SPOUSE NAME) during LAST CALENDAR YEAR (per E042TLCY_A) — under \$10,000, between \$10,000 and \$35,000, or over \$35,000?

1. UNDER \$10,000	4. BETWEEN \$10,000 AND \$35,000	5. OVER \$35,000	8. DK	9. RF
GO TO D10/E044 BRANCHPOINT			GO TO D10/E044 BRANCHPOINT	

E043

Q2024

D9a. Was it over \$70,000?

1. YES	5. NO	8. DK	9. RF
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D10/E044 BRANCHPOINT: IF HAVE ALREADY ASKED AT D04b/E025 ABOUT NUMBER OF CHILDREN THAT CHILDn HAS, ASSIGN THAT NUMBER TO D10/E044 AND GO TO D12/E045 BRANCHPOINT

E044

Q2030

D10. How many children [do/does] CHILDn NAME (RELATIONSHIP TO R) (and CHILDn's SPOUSE NAME) have?

[IWER: ENTER 0 FOR NONE]

_____	DK	RF
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NUMBER OF CHILDREN

D12/E045 BRANCHPOINT: IF {{R REPORTED AT D1a/E029 THAT CHILDn HAD LESS THAN 13 YEARS OF SCHOOL or DID NOT SAY} or D1a/E029 WAS NOT ASKED} (D1a/E029 = {<13 or DK or RF or EMPTY}), GO TO END OF D1/E027 LOOP (AFTER D12/E045)

E045

Q2031

D12. Consider all the costs associated with the education beyond high school that CHILDn NAME (RELATIONSHIP TO R) received.

Did you (or your [husband/wife/partner]) pay none, some or most of those costs?

1. NONE	2. SOME	3. MOST OR ALL	8. DK	9. RF
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END OF D1/E027 LOOP: IF THERE IS ANOTHER CHILD/HHM ON LIST (FROM ROSTERS AT {CS40/A089 and CS44/A092}), GO BACK TO BEGINNING OF D1/E027 LOOP. IF NOT, CONTINUE ON TO D40/E046 BRANCHPOINT.

D40/E046 BRANCHPOINT: IF R DID NOT REPORT HAVING CHILDREN (A101={0 or EMPTY}), GO TO D151/E105 BRANCHPOINT

IF THIS IS A REINTERVIEW HH (X024=1) and THERE WERE NO GRANDCHILDREN RECORDED AT HH'S LAST IW (Z114={0 or 95}) and NO NEW GRANDCHILDREN WERE REPORTED FOR THIS IW WHEN ASKED (D04/E022 NOT 1 and WAS ASKED), {ASSIGN CODE 95 TO {D40/E046 and D42a/E048} and ASSIGN CODE 6 TO D42/E047} AND GO TO D43Y3/E050 BRANCHPOINT

NOTE: IF THE CONDITIONS OF THE D40/E046 BRANCHPOINT ARE MET, THEN THE ASSIGNMENTS OF CODES TO D40/E046, D42/E047 & D42a/E048 ARE MADE BY BLAISE WITHOUT THE QUESTIONS BEING ASKED; THE ASSIGNED CODES CANNOT BE ENTERED BY THE IWPER.

E046
Q2035
Q1623X

D40. (Please remind me ...) Altogether, how many grandchildren do you (and your [husband/wife/partner]) have?

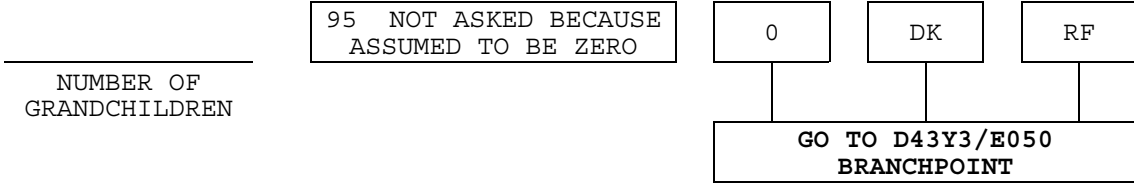
[IWER: ENTER 80 IF R HAS 80 OR MORE GRANDCHILDREN]

IF THIS IS AN EXIT IW:

Families and friends often help one another in different ways. Part of our research is finding out how they do that, so we have some questions about family.

(Please remind me ...) Altogether, how many grandchildren did R's FIRST NAME (X058) (and [you/[his/her] [husband/wife/partner]]) have?

[IWER: ENTER 80 IF R HAD 80 OR MORE GRANDCHILDREN]



E047
Q2036
Q1624X

D42. IF THIS IS NOT AN EXIT IW:
Do you (or your [husband/wife/partner]) have any great-grandchildren?

Did R's FIRST NAME (or [you/[his/her] [husband/wife/partner]]) have any great-grandchildren?

1. YES	5. NO	6. ASSIGNED (NO)	8. DK	9. RF
	GO TO D43Y3/E050 BRANCHPOINT		GO TO D43Y3/E050 BRANCHPOINT	

E048
Q2037
Q1625X

D42a. IF THIS IS NOT AN EXIT IW:
Altogether, how many great-grandchildren do you (or your [husband/wife/partner]) have?

Altogether, how many great-grandchildren did R's FIRST NAME (or [you/[his/her] [husband/wife/partner]]) have?

[IWER: ENTER 80 IF R HAS 80 OR MORE GREAT-GRANDCHILDREN]

95 NOT ASKED BECAUSE ASSUMED TO BE ZERO	DK	RF
NUMBER OF GREAT-GRANDCHILDREN		

D43Y3/E050 BRANCHPOINT: IF NO NON-CHILD HHMS UNDER 18 YEARS OLD WERE REPORTED AT CS44/A092 ({{puResNonKid=0}} = {{HHMembers[i].X054APNdx = EMPTY}} or {{X067<1984}} and {X056 {NOT 1 and NOT 2 and NOT 3}}}), GO TO D44/E053 BRANCHPOINT

E050
Q2040
Q1628X

D43Y3. {CORE} Families sometimes help one another in a variety of ways, and each type of help can be important.

[IWER: ENTER 1 TO CONTINUE]

{EXIT} Families sometimes help one another in a variety of ways, and each type of help can be important.
The next questions are about help given or received [since R's LAST IW MONTH (Z092), YEAR (Z093)/in the last two years before [his/her] death], but before [he/she] died.

The financial help we ask about excludes shared housing and shared food, so don't count that type of help.

It also excludes anything [he/she] left to others after [he/she] died.

1. CONTINUE

D43/E051 BRANCHPOINT: IF THERE ARE NO RESIDENT NON-CHILD HHMS UNDER 18 YEARS OLD (puResNonKid=0), GO TO D44/E053 BRANCHPOINT

IF THIS IS AN EXIT INTERVIEW, GO TO E053 BRANCHPOINT

E051
Q2041

D43. Are you (or your [husband/wife/partner]) raising NAME(S) OF RESIDENT NON-CHILD HHM(S) UNDER 18 YEARS (RELATIONSHIP(S) TO R)?

1. YES

5. NO

8. DK

9. RF

GO TO D44/E053 BRANCHPOINT

D43a/E052 BRANCHPOINT: IF THERE IS ONLY ONE RESIDENT NON-CHILD HHM THAT IS UNDER 18 YEARS OLD (puResNonKid=1), GO TO D44/E053 BRANCHPOINT

E052/E123_E052

Q2042

D43a. Which of them are you raising?

[IWER: CHOOSE ALL THAT APPLY]

NON-CHILD HHM UNDER 18 [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
43. THROUGH 84. NON-CHILD HHM NAME(S) [ROWS PROVIDED BY BLAISE AS NECESSARY]
98. DK
99. RF

D44/E053 BRANCHPOINT: IF NO CHILDREN WERE REPORTED (CS49Y16/A101=0) *and* NO GRANDCHILDREN WERE REPORTED (D40/E046 NOT {>0 - <81}), GO TO D151/E105 BRANCHPOINT

IF THIS IS A REINTERVIEW HH (X024=1), GO TO D75/E059

NOTE: QUESTIONS D44/E053 THROUGH D45a/E057 ARE ASKED OF NEW INTERVIEW HHs.

E053
Q2043

D44. In the last 10 years, did you (or your [husband/wife/partner]) give a child (or grandchild) a deed to a house?

1. YES	5. NO	8. DK	9. RF
GO TO D45/E056			

E054/E124_E054
Q2044

D44a. Which child was that?

[IWER: CHOOSE ALL THAT APPLY]

IF GRANDCHILD:
(Which of your children is the parent of that grandchild?)

CHILD & SPOUSE/PARTNER NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
3. THROUGH 42. CHILD - SPOUSE/PARTNER NAME(S) [ROWS PROVIDED BY BLAISE AS NECESSARY]
92. DECEASED CHILD
93. ALL CHILDREN
94. ALL GRANDCHILDREN EQUALLY
97. OTHER (SPECIFY) [E055]
98. DK
99. RF

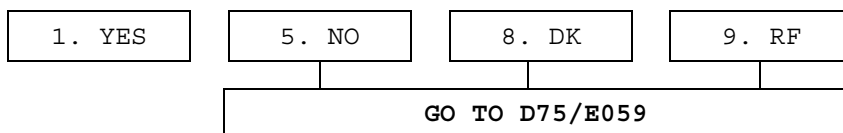
NOTE: NAMES OF ALL LIVING AND DEAD CHILDREN/STEPCHILDREN AND THEIR SPOUSES/PARTNERS, IF ANY, ARE DISPLAYED AS COUPLES, ON THE SAME LINE.

E056
Q2045

D45. Again, please think about the past 10 years.

Not counting any shared housing or shared food, have you (or your [husband/wife/partner]) given financial help or gifts, including help with education, of \$5,000 or more to any child (or grandchild)?

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR [sic] INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.



E057/E126_E057
Q2046

D45a. Which child was that?

IF GRANDCHILD:
(Which of your children is the parent of that grandchild?)

[IWER: CHOOSE ALL THAT APPLY]

CHILD & SPOUSE/PARTNER NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
3. THROUGH 42. CHILD - SPOUSE/PARTNER NAME(S) [ROWS PROVIDED BY BLAISE AS NECESSARY]
92. DECEASED CHILD
93. ALL CHILDREN
94. ALL GRANDCHILDREN EQUALLY
97. OTHER (SPECIFY) [E058]
98. DK
99. RF

NOTE: NAMES OF ALL LIVING AND DEAD CHILDREN/STEPCHILDREN AND THEIR SPOUSES/PARTNERS, IF ANY, ARE DISPLAYED AS COUPLES, ON THE SAME LINE.

E059
Q2047
Q1639X

D75. The next questions are about help you (or your [husband/wife/partner]) gave or received [since R's LAST IW MONTH (Z092), YEAR (Z093)/in the last two years].

The next questions are about help R's FIRST NAME (or [you/[his/her] [husband/wife/partner]]) gave or received [since R's LAST IW MONTH, YEAR/in the last two years before [his/her] death].

[IWER: ENTER 1 TO CONTINUE]

1. CONTINUE

D76/E060 BRANCHPOINT: IF NO GRANDCHILDREN WERE REPORTED (D40/E046 NOT {>0 - <81}), GO TO D46/E073 BRANCHPOINT

E060
Q2048
Q1636X

D76. Did you (or your [husband/wife/partner]) spend 100 or more hours in total [since R's LAST IW MONTH, YEAR/in the last two years] taking care of [grand or great-grandchildren/grandchildren]?

Did R's FIRST NAME (or [you/[his/her] [husband/wife/partner]]) spend 100 or more hours in total [since R's LAST IW MONTH, YEAR/in the last two years before [his/her] death] taking care of [grand or great-grandchildren/grandchildren]?

1. YES

5. NO

8. DK

9. RF

GO TO D46/E073 BRANCHPOINT

E061/E125_E061

Q2049

Q1637X

D76a. Which of your children is the parent of those grandchildren (or great-grandchildren)?

Which of R's FIRST NAME's children is the parent of those grandchildren (or great-grandchildren)?

[IWER: CHOOSE ALL THAT APPLY]

CHILD & SPOUSE/PARTNER NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
3. THROUGH 42. CHILD - SPOUSE/PARTNER NAME(S) [ROWS PROVIDED BY BLAISE AS NECESSARY]
92. DECEASED CHILD
93. ALL CHILDREN
94. ALL GRANDCHILDREN EQUALLY
97. OTHER (SPECIFY) [E062]
98. DK
99. RF

NOTE: NAMES OF ALL LIVING AND DEAD CHILDREN/STEPCHILDREN AND THEIR SPOUSES/PARTNERS, IF ANY, ARE DISPLAYED AS COUPLES, ON THE SAME LINE.

E063
Q2050
Q1638X

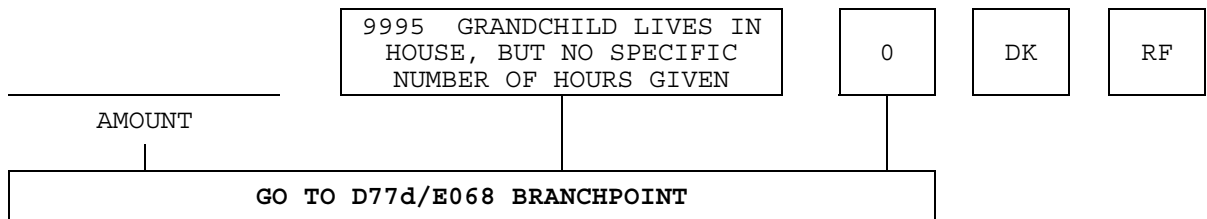
D77a. Roughly how many hours altogether did you(, yourself,) spend?

Roughly how many hours altogether did R's FIRST NAME [himself/herself] spend?

[IWER: ENTER 9995 IF GRANDCHILD LIVES IN HOUSE, BUT NO SPECIFIC NUMBER OF HOURS GIVEN]

RANGE: 0 — 9996

[IWER: DON'T PROBE DK/RF]



E065-E067 Unfolding Sequence

Question text: Does it amount to less than ____ hours, more than ____ hours, or what?

Did it amount to less than ____ hours, more than ____ hours, or what?

PROCEDURE: 1Up
BREAKPOINTS: 200, 500
ENTRY POINT: 200

D77d/E068 BRANCHPOINT: IF R IS NOT PART OF A MARRIED/PARTNERED COUPLE (X065 {NOT 1 and NOT 3}), GO TO D46/E073 BRANCHPOINT

E068
Q2061
Q1649X

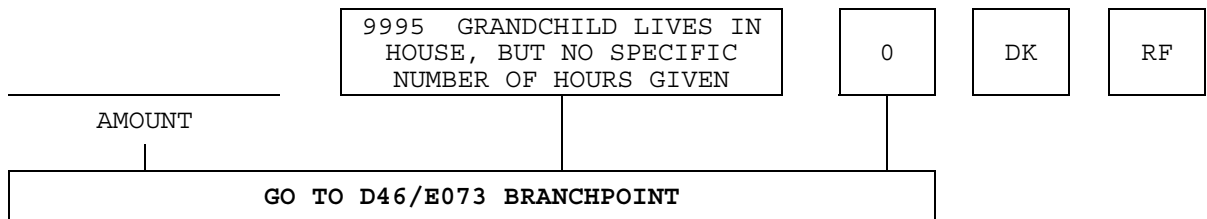
D77d. Roughly how many hours altogether did your [husband/wife/partner] spend?

Roughly how many hours altogether did [you/he/she] (R's SPOUSE/PARTNER'S FIRST NAME) spend?

[IWER: ENTER 9995 IF GRANDCHILD LIVES IN HOUSE, BUT NO SPECIFIC NUMBER OF HOURS GIVEN]

RANGE: 0 — 9996

[IWER: DON'T PROBE DK/RF]



E070-E072 Unfolding Sequence

Question text: Does it amount to less than ___ hours, more than ___ hours, or what?

Did it amount to less than ___ hours, more than ___ hours, or what?

PROCEDURE: 1Up
BREAKPOINTS: 200, 500
ENTRY POINT: 200

D46/E073 BRANCHPOINT: IF THIS IS A NEW INTERVIEW HH (X024 NOT 1), GO TO D50/E075

E073
 Q2072
 Q1660X

D46. [Since R's LAST IW MONTH, YEAR/In the last two years], did you (or your [husband/wife/partner]) give any of your children (or grandchildren) a deed to a house?

[Since R's LAST IW MONTH, YEAR/In the last two years before [his/her] death], did R's FIRST NAME (or [you/[his/her] [husband/wife/partner]]) give any of ([your/[his/her] [husband's/wife's/partner's]]) children (or grandchildren) a deed to a house?

1. YES	5. NO	8. DK	9. RF
GO TO D50/E075			

E074/E127_E074
 Q2073
 Q1661X

D46a. Which child was that?
 Which child was that?

[IWER: CHOOSE ALL THAT APPLY]

IF GRANDCHILD:
 (Which of your children is the parent of that grandchild?)
 (Which of R's FIRST NAME's children is the parent of that grandchild?)

CHILD & SPOUSE/PARTNER NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
3. THROUGH 42. CHILD - SPOUSE/PARTNER NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
92. DECEASED CHILD
93. ALL CHILDREN
97. OTHER (SPECIFY) [E159] (Tag#=E074.3)
98. DK
99. RF

NOTE: NAMES OF ALL LIVING AND DEAD CHILDREN/STEPCHILDREN AND THEIR SPOUSES/PARTNERS, IF ANY, ARE DISPLAYED AS COUPLES, ON THE SAME LINE.

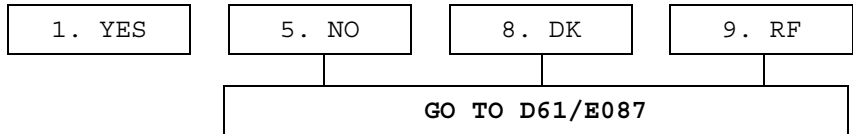
E075
 Q2079
 Q1667X

D50. Including help with education but not shared housing or shared food (or any deed to a house), [since R's LAST IW MONTH, YEAR/in the last two years] did you (or your [husband/wife/partner]) give financial help totaling \$500 or more to [your child/any of your children] (or grandchildren)?

Including help with education but not shared housing or shared food (or any deed to a house), [since R's LAST IW MONTH, YEAR/in the last two years before [his/her] death] did R's FIRST NAME (or [you/[his/her] [husband/wife/partner]]) give financial help totaling \$500 or more to [[his/her] child/any of [his/her] children] (or grandchildren)?

[IWER: INCLUDE ONLY HELP GIVEN BEFORE R'S DEATH]

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.



BEGINNING OF D52/E076 LOOP: QUESTIONS D52/E076 THROUGH D54/E086 ARE REPEATED FOR NOT MORE THAN THE NUMBER OF LIVING AND DEAD CHILDREN FOR R AND SPOUSE/PARTNER.

E076/E137_E076

Q2081

Q1669X

D52. To which child did you (or your [husband/wife/partner]) give the (next) largest amount?

To which child did R's FIRST NAME (or [you/[his/her] [husband/wife/partner]]) give the (next) largest amount?

IF GRANDCHILD:

(Which of your children is the parent of that grandchild?)

(Which of R's FIRST NAME's children is the parent of that grandchild?)

[IWER: CHOOSE ALL THAT APPLY]

CHILD & SPOUSE/PARTNER NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
3. THROUGH 42. CHILD - SPOUSE/PARTNER NAME(S) [ROWS PROVIDED BY BLAISE AS NECESSARY]
92. DECEASED CHILD
93. ALL CHILDREN EQUALLY
94. ALL GRANDCHILDREN EQUALLY
95. ALL CHILDREN AND GRANDCHILDREN EQUALLY
97. OTHER (SPECIFY) [E077]
98. DK
99. RF

NOTE: NAMES OF ALL LIVING AND DEAD CHILDREN/STEPCHILDREN AND THEIR SPOUSES/PARTNERS, IF ANY, ARE DISPLAYED AS COUPLES, ON THE SAME LINE.

D52a/E078 BRANCHPOINT: IF R REFUSED TO SAY TO WHICH CHILD S/HE GAVE FINANCIAL HELP (D52/E076=99), GO TO D54/E086 BRANCHPOINT

OTHERWISE, IF R GAVE ANY ANSWER OTHER THAN "DON'T KNOW" AT D52/E076 (D52/E076 NOT 98), GO TO D53/E081 BRANCHPOINT

E078
Q2082
Q1670X

D52a. Did you give about the same amount to more than one child (or grandchild)?

Did R's FIRST NAME give about the same amount to more than one child (or grandchild)?

1. YES	5. NO	8. DK	9. RF
GO TO D54/E086 BRANCHPOINT			

E079/E138_E079
Q2083
Q1671X

D52b. Which children (or grandchildren)?
Which children (or grandchildren)?

IF GRANDCHILD:
(Which of your children is the parent of those grandchildren?)
(Which of [his/her] children is the parent of those grandchildren?)

[IWER: CHOOSE ALL THAT APPLY]

CHILD & SPOUSE/PARTNER NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
3. THROUGH 42. CHILD - SPOUSE/PARTNER NAME(S) [ROWS PROVIDED BY BLAISE AS NECESSARY]
92. DECEASED CHILD
93. ALL CHILDREN EQUALLY
94. ALL GRANDCHILDREN EQUALLY
95. ALL CHILDREN AND GRANDCHILDREN EQUALLY
97. OTHER (SPECIFY) [E080]
98. DK
99. RF

NOTE: NAMES OF ALL LIVING AND DEAD CHILDREN/STEPCHILDREN AND THEIR SPOUSES/PARTNERS, IF ANY, ARE DISPLAYED AS COUPLES, ON THE SAME LINE.

D53/E081 BRANCHPOINT: IF R {SAID DON'T KNOW or REFUSED TO SAY} TO WHICH CHILD S/HE GAVE FINANCIAL HELP ({D52/E076 or D52b/E079}={98 or 99}), GO TO D54/E086 BRANCHPOINT

E081
Q2084
Q1672X

D53. About how much did that amount to for [that child/your deceased child/each child/each grandchild/each child and grandchild)/CHILDn NAME (RELATIONSHIP TO R)/OTHER NAME (per E077 & E080)] [since R's LAST IW MONTH, YEAR/in the last two years]?

About how much did that amount to for [that child/[his/her] deceased child/each child/each grandchild/each child and grandchild)/CHILDn NAME (RELATIONSHIP TO R)/OTHER NAME (per E080)] [since R's LAST IW MONTH, YEAR/in the last two years before [his/her] death]?

NOTE: THE SPECS SHOW THAT FILLS HERE ARE CONSISTENT WITH SELECTIONS ENTERED AT D52/E076 AND D52b/E079 — EXCEPT WHEN "DON'T KNOW" IS ENTERED AT D52/E076. THEN THE FILL HERE IS "each child" FOR ALL SELECTIONS MADE AT D52b/E079, EXCEPT FOR 94 (GETS THE "each grandchild" FILL) AND 95 (GETS "each child and grandchild").

[IWER: DO NOT PROBE DK/RF]

	DK	RF
AMOUNT		
GO TO D54/E086 BRANCHPOINT		

{CORE AND EXIT} E083-E085 Unfolding Sequence
 Question text: Did it amount to a total of less than \$____ , more than \$____ , or what?

PROCEDURE: 1Up1Down
 BREAKPOINTS: \$1,000, \$5,000, \$20,000
 ENTRY POINT: \$5,000

D54/E086 BRANCHPOINT: IF R GAVE CHILD LESS FINANCIAL HELP OF THAN \$500 (D53/E081 < \$500), ASSIGN CODE 5 TO D54/E086 AND GO TO D61/E087 (OUT OF LOOP)

IF R REPORTED THAT GAVE FINANCIAL HELP TO ALL {CHILDREN or GRANDCHILDREN or CHILDREN AND GRANDCHILDREN} EQUALLY ({D52/E076 or D52b/E079}={93 or 94 or 95}), ASSIGN CODE 5 TO D54/E086 AND GO TO D61/E087 (OUT OF LOOP)

IF IWER SELECTED {"OTHER (SPECIFY)" ONLY ({D52/E076 or D52b/E079}={97 ONLY})}, ASSIGN CODE 5 TO D54/E086 AND GO TO D61/E087 (OUT OF LOOP)

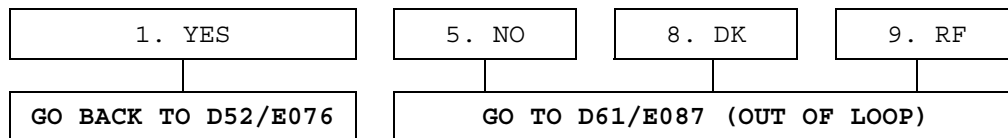
IF THE NUMBER OF TIMES THROUGH THE D52/E076 LOOP IS EQUAL TO THE NUMBER OF {R's AND SPOUSE'S/PARTNER'S} CHILDREN, LIVING AND DEAD (per A101), ASSIGN CODE 5 TO D54/E086 AND GO TO D61/E087 (OUT OF LOOP)

E086
 Q2095
 Q1683X

D54. [Since R's LAST IW MONTH, YEAR/In the last two years], did you (or your [husband/wife/partner]) give financial help totaling \$500 or more to any other child (or grandchild)?

[Since R's LAST IW MONTH, YEAR/In the last two years before [his/her] death], did R's FIRST NAME (or [you/[his/her] [husband/wife/partner]]) give financial help totaling \$500 or more to any other child (or grandchild)?

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.



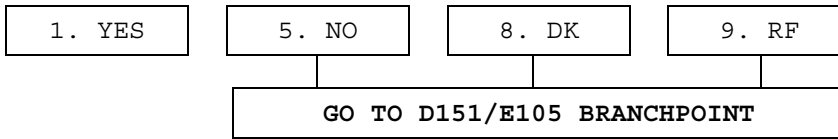
END OF D52/E076 LOOP. IF THERE ARE MORE LIVING OR DEAD CHILDREN FOR R AND SPOUSE/PARTNER, GO BACK TO BEGINNING OF D52/E076 LOOP. IF NOT, CONTINUE ON TO E087.

E087
Q2107
Q1695X

D61. [Since R's LAST IW MONTH, YEAR/In the last two years] did you (or your [husband/wife/partner]) receive financial help totaling \$500 or more from any of your children (or grandchildren)?

[Since R's LAST IW MONTH, YEAR/In the last two years before [his/her] death] did [he/she] (or [you/[his/her] [husband/wife/partner]]) receive financial help totaling \$500 or more from any of [his/her] children (or grandchildren)?

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.



BEGINNING OF D62/E088 LOOP: QUESTIONS D62/E088 THROUGH D64/E099 ARE REPEATED FOR NOT MORE THAN THE NUMBER OF LIVING AND DEAD CHILDREN FOR R AND SPOUSE/PARTNER.

E088/E135_E088

Q2109

Q1697X

D62. Which child gave you the (next) largest amount?

Which child gave R's FIRST NAME (or [you/[his/her] [husband/wife/partner]]) the (next) largest amount?

IF GRANDCHILD:

(Which of your children is the parent of that grandchild?)

(Which of R's FIRST NAME's children is the parent of that grandchild?)

[IWER: CHOOSE ALL THAT APPLY]

CHILD & SPOUSE/PARTNER NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
3. THROUGH 42. CHILD - SPOUSE/PARTNER NAME(S) [ROWS PROVIDED BY BLAISE AS NECESSARY]
92. DECEASED CHILD
93. ALL CHILDREN EQUALLY
94. ALL GRANDCHILDREN EQUALLY
95. ALL CHILDREN AND GRANDCHILDREN EQUALLY
97. OTHER (SPECIFY) [E089]
98. DK
99. RF

NOTE: NAMES OF ALL LIVING AND DEAD CHILDREN/STEPCHILDREN AND THEIR SPOUSES/PARTNERS, IF ANY, ARE DISPLAYED AS COUPLES, ON THE SAME LINE.

D62a/E090 BRANCHPOINT: IF R REFUSED TO SAY WHICH CHILD GAVE FINANCIAL HELP TO HIM/HER (D62/E088=99), GO TO D64/E099 BRANCHPOINT

OTHERWISE, IF R GAVE ANY ANSWER OTHER THAN "DON'T KNOW" AT D62/E088 (D62/E088 NOT 98), GO TO D63/E093

E090
Q2110
Q1698X

D62a. Did more than one child give you about the same amount?

Did more than one child give R's FIRST NAME about the same amount?

1. YES	5. NO	8. DK	9. RF
GO TO D63/E093 BRANCHPOINT			

E091/E136_E091
Q2111
Q1699X

D62b. Which children?
Which children?

IF GRANDCHILD:
(Which of your children is the parent of those grandchildren?)
(Which of R's FIRST NAME's children is the parent of those grandchildren?)

[IWER: CHOOSE ALL THAT APPLY]

CHILD & SPOUSE/PARTNER NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
3. THROUGH 42. CHILD - SPOUSE/PARTNER NAME(S) [ROWS PROVIDED BY BLAISE AS NECESSARY]
92. DECEASED CHILD
93. ALL CHILDREN EQUALLY
94. ALL GRANDCHILDREN EQUALLY
95. ALL CHILDREN AND GRANDCHILDREN EQUALLY
97. OTHER (SPECIFY) [E092]
98. DK
99. RF

NOTE: NAMES OF ALL LIVING AND DEAD CHILDREN/STEPCHILDREN AND THEIR SPOUSES/PARTNERS, IF ANY, ARE DISPLAYED AS COUPLES, ON THE SAME LINE.

D63/E093 BRANCHPOINT: IF R {SAID DON'T KNOW or REFUSED TO SAY} WHICH CHILD GAVE FINANCIAL HELP TO HIM/HER (D62b/E091={98 or 99}), GO TO D64/E099 BRANCHPOINT

E093
Q2112
Q1700X

D63. About how much did that amount to from [that child/your deceased child/each child/ each grandchild/each child and grandchild)/CHILDn NAME (RELATIONSHIP TO R)/OTHER NAME (per E089 or E092)] [since R's LAST IW MONTH, YEAR/in the last two years]?

About how much did that amount to from [that child/[his/her] deceased child/each child/each grandchild/each child and grandchild)/CHILDn NAME (RELATIONSHIP TO R)/OTHER NAME (per E089 or E092)] [since R's LAST IW MONTH, YEAR/in the last two years before [his/her] death]?

NOTE: THE SPECS SHOW THAT FILLS HERE ARE CONSISTENT WITH SELECTIONS ENTERED AT D62/E088 or D62b/E091 — EXCEPT WHEN "DON'T KNOW" IS ENTERED AT D62/E088. THEN THE FILL HERE IS "each child" FOR ALL SELECTIONS MADE AT D62b/E091, EXCEPT FOR 94 (GETS THE "each grandchild" FILL) AND 95 (GETS "each child and grandchild").

[IWER: DO NOT PROBE DK/RF]

_____ DK RF

AMOUNT

|
**GO TO
D63d/E098
BRANCHPOINT**

{CORE AND EXIT} E095-E097 Unfolding Sequence

Question text: Did it amount to a total of less than \$____ , more than \$____ , or what?

PROCEDURE: 1Up1Down
BREAKPOINTS: \$1,000, **\$2,000**, \$5,000
ENTRY POINT: \$2,000

D63d/E098 BRANCHPOINT: IF CHILD GAVE FINANCIAL HELP OF LESS THAN \$500 (D63/E093 < \$500), GO TO D64/E099 BRANCHPOINT

IF R REPORTED THAT A DEAD CHILD GAVE FINANCIAL HELP (D62/E088={92 or NAME OF CHILD THAT IS CLASSIFIED AS DEAD (X056=4)}), GO TO D64/E099 BRANCHPOINT

IF EXIT INTERVIEW, GO TO D64/E099 BRANCHPOINT

E098
Q2117

D63d. Do you think of it as income you can count on in the future?

1. YES	5. NO	8. DK	9. RF
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D64/E099 BRANCHPOINT: IF R REPORTED THAT ALL {CHILDREN or GRANDCHILDREN or CHILDREN AND GRANDCHILDREN} GAVE EQUALLY ({D62/E088 or D62b/E091}={93 or 94 or 95}), ASSIGN CODE 5 TO D64/E099 AND GO TO D151/E105 BRANCHPOINT (OUT OF LOOP)

IF IWER SELECTED {"OTHER (SPECIFY)" ONLY ({D62/E088 or D62b/E091}={97 ONLY}), ASSIGN CODE 5 TO D64/E099 AND GO TO D151/E105 BRANCHPOINT (OUT OF LOOP)

IF THE NUMBER OF TIMES THROUGH THE D62/E088 LOOP IS EQUAL TO THE NUMBER OF {R's AND SPOUSE's/PARTNER's} CHILDREN, LIVING AND DEAD (per A101), ASSIGN CODE 5 TO D64/E099 AND GO TO D151/E105 BRANCHPOINT (OUT OF LOOP)

E099
Q2118
Q1706X

D64. [Since R's LAST IW MONTH, YEAR/In the last two years], did you (or your [husband/wife/partner]) receive financial help totaling \$500 or more from any other child (or grandchild)?

[Since R's LAST IW MONTH, YEAR/In the last two years before [his/her] death], did R's FIRST NAME (or [you/[his/her] [husband/wife/partner]]) receive financial help totaling \$500 or more from any other child (or grandchild)?

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.

1. YES	5. NO	8. DK	9. RF
GO BACK TO D62/E088	GO TO D151/E105 BRANCHPOINT (OUT OF LOOP)		

END OF D62/E088 LOOP: IF THERE ARE MORE LIVING OR DEAD CHILDREN FOR R AND SPOUSE/PARTNER, GO BACK TO BEGINNING OF D62/E088 LOOP. IF NOT, CONTINUE ON TO D151/E105 BRANCHPOINT.

D151/E105 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW, GO TO END OF SECTION E

E105
Q2480

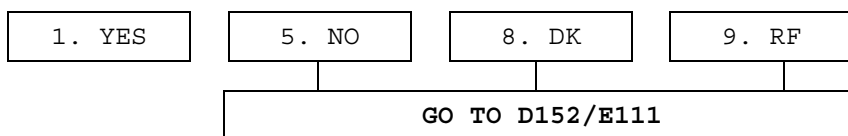
D151. IF R WAS NOT READ E059 (D75/E059 IS EMPTY):
The next questions are about help you (or your [husband/wife/partner]) gave or received [since R's LAST IW MONTH, YEAR/in the last two years].

ASK ALL Rs:

Did you (or your [husband/wife/partner]) give financial help totaling \$500 or more [since R's LAST IW MONTH, YEAR/in the last two years] to friends or relatives other than [children, grandchildren, great-grandchildren, or parents/children, grandchildren, or parents/children or parents]?

[IWER: DO NOT COUNT SHARED HOUSING OR SHARED FOOD]

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.

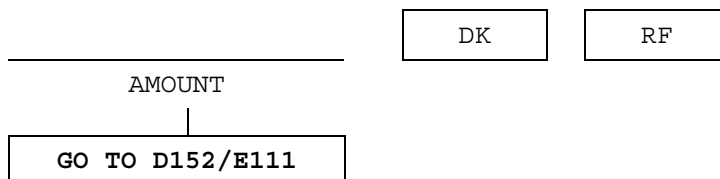


E106

Q2481

D151a. Altogether, about how much did the help to friends or (other) relatives amount to [since R's LAST IW MONTH, YEAR/in the last two years]?

[IWER: DO NOT PROBE DK/RF]



E108-E110 Unfolding Sequence

Question text: Did it amount to less than \$____, more than \$____, or what?

PROCEDURE: 1Up

BREAKPOINTS: \$1,000, \$5,000

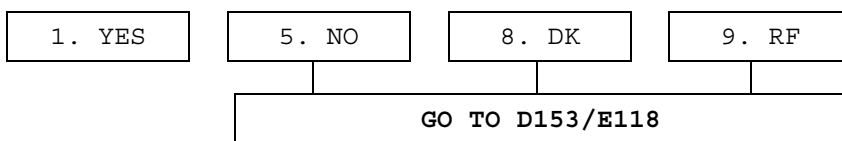
ENTRY POINT: \$1,000

E111
Q2484

D152. Did you (or your [husband/wife/partner]) receive financial help totaling \$500 or more [since R's LAST IW MONTH, YEAR/in the last two years] from friends or relatives other than [children, grandchildren, great-grandchildren, or parents/children, grandchildren, or parents/children or parents]?

[IWER: DO NOT INCLUDE INHERITANCES. DO NOT COUNT SHARED HOUSING OR SHARED FOOD.]

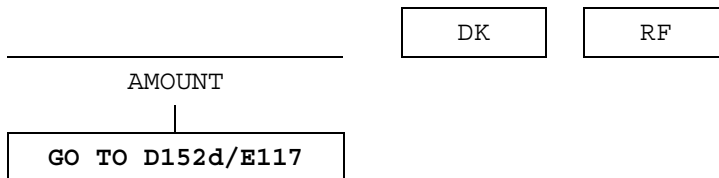
DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.



E112
Q2485

D152a. Altogether, about how much did the help from friends or (other) relatives amount to [since R's LAST IW MONTH, YEAR/in the last two years]?

[IWER: DO NOT PROBE DK/RF]



E114-E116 Unfolding Sequence

Question text: Did it amount to less than \$____, more than \$____, or what?

PROCEDURE: 1Up

BREAKPOINTS: \$1,000, \$5,000

ENTRY POINT: \$1,000

E117
Q2488

D152d. Do you think of it as income you can count on in the future?



E118
Q2489

D153. In LAST CALENDAR YEAR, were any children, parents, or other relatives dependent on you for more than half of their support?

1. YES	5. NO	8. DK	9. RF
GO TO E120 (E ASSIST)			

E119
Q2490
D153a. How many people was that?

DK	RF
----	----

NUMBER OF PEOPLE

E120
Q8290

E ASSIST
IWER:

HOW OFTEN DID R RECEIVE ASSISTANCE WITH ANSWERS IN SECTION E — CHILDREN AND HOUSEHOLD MEMBERS?

1. NEVER	2. A FEW TIMES	3. MOST OR ALL OF THE TIME	4. THE SECTION WAS DONE BY A PROXY REPORTER
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GO TO SECTION F