NOTES ON READING THE PAPER VERSION:
The IF statements in this survey are used to
guide respondents through the survey. The
IF statement opens a set of questions, much
like the function of a bracket. The vertical
line down the left hand margin keeps track of
an open IF statement. It is ‘closed’ with the
ENDIF statement.

The IF statements should be read as a guide to
which respondents answer the questions following
it. It should be read as an, “IF true, then the
question(s) applies (apply).”

The flow of this paper survey is to continue on
to the next set of questions after the closing
of each IF statement (ENDIF).

Some IF statements are nested—respondents are
asked these questions only when they are within
the exterior IF bracket.

**Questions that are new are color coded in blue.**
**Questions borrowed from the National Health
Interview Survey are coded in red.**
**Questions from the Current Population Survey
will be highlighted in green.**
**Questions in black appear on the Health and
Retirement Study.**

**Intro ()**
Thank you for participating in the HRS Internet survey!
Possibly, you will recognize some of the questions.
Please try to answer all questions, even if you have
answered them recently during the telephone interview.
The first group of questions is about Internet use.
We are trying to get a sense of how you use the Internet,
how comfortable you are with it, and some general or basic
uses you may have for it.
**C901_ (C901_) AGE**
What is your age?

**IU001_Where (IU001) LOCATION COMPUTER USAGE**
In doing this survey over the Internet, are you at home, at work, or at some other location?
1. home
2. work
3. home of your (or your spouse/partner`s) child
4. relative or friend's home
5. library
6. other

**IU002_Connection (IU002) INTERNET CONNECTION**
How is the computer you are using for this survey connected to the Internet?
1. dial-up modem
2. cable modem
3. DSL
4. local network
5. other connection
6. don't know

**IU003_LastTime (IU003) LAST TIME USED INTERNET FOR WEBPAGE**
Not counting right now, when was the last time you used the Internet to look at a web page?
1. earlier today
2. yesterday
3. a couple of days ago
4. about a week ago
5. several weeks ago
6. never

**IU004_LastTime (IU004) LAST TIME USED INTERNET FOR EMAIL**
Not counting right now, when was the last time you used the Internet to check, read or send email?
1. earlier today
2. yesterday
3. a couple of days ago
4. about a week ago
5. several weeks ago
6. never

**IU005_TravelInfo (IU005) INTERNET FOR TRAVEL PRICE/SCHEDULES**
How often do you use the Internet to find out about travel prices and schedules?
1. hardly ever (or never)
2. some of the time
3. often (always)

**IU006_TravelReservation (IU006) INTERNET FOR TRAVEL RESERVATIONS**
How often do you use the Internet to make travel reservations?
1. hardly ever (or never)
2. some of the time
3. often (always)

**IU007_Purchases (IU007) INTERNET FOR ONLINE PURCHASE**
How often do you use the Internet to make online purchases?
1. hardly ever (or never)
2. some of the time
3. often (always)

**IF RESPONDENT IS YOUNGER THAN 65 (C901_ < 65)**

**Mod4_001 (NHIS_01) NHIS ANY IMPAIRMENT KEEP YOU FROM WORKING**
The two next questions are about health and work. Does any impairment or health problem now keep you from working at a job or business?
1. yes
5. no

**Mod4_002 (NHIS_02) NHIS LIMITED IN THE KIND/AMOUNT OF WORK**
Are you limited in the kind or amount of work you can do because of any impairment?
1. yes
5. no

ELSE
The two next questions are about health and work. Does anyone in the household have a health problem or disability which prevents them from working or which limits the kind or amount or work they can do?

1. yes
5. no

IF CPS ANYONE IN THE HOUSEHOLD WITH HEALTH PROBLEMS = YES

V368A_NumImportance (M9_7) IMPORTANCY OF NUMERACY IN DAILY LIFE
In your daily life, how important do you find working with numbers?

1. not at all important
2. slightly important
3. fairly important
4. very important
V350_PerctoFreq (M9_1) CHANGING A PERCENT INTO A FREQUENCY
The next four questions are about numbers. Please answer
the questions as best you can.

__________

V351_PercentofThous (M9_1a) FIFTEEN PERCENT OF ONE
THOUSAND
What is 15% of 1,000?
__________

ELSE

IF RandomAssign(1..24) IN [9..16]

V352_NoDisCured (M9_1b) FIFTEEN PERCENT OF ONE
THOUSAND
A pill cures 15% of people who have a disease. If
1000 people have the disease and they all take the
pill, how many people will be cured?
__________

ELSE

V353_DollarSaved (M9_1c) FIFTEEN PERCENT OF ONE
THOUSAND
A store is offering a 15% off sale on all TVs. The
most popular television is normally priced at $1000.
How much money would a customer save on the television
during this sale?
__________

ENDIF
ENDIF

IF RandomAssign(1..24) IN [9..12] OR RandomAssign(1..24)
    IN [17..20])

    V355_FreqOfThous (M9_2a) TEN PERCENT OF 1,000
    The number 10 is what percent of 1,000?
    __________

ELSE

    IF RandomAssign(1..24) IN [1..4] OR RandomAssign(1..24)
        IN [21..24])

    V356_PercentDis (M9_2b) TEN PERCENT OF 1,000
    If the chance of getting a disease is 10 in 1,000, what
    percent of people will get the disease?
    __________

ELSE

    V357_PercentSaved (M9_2c) Ten percent of 1,000
    If a customer saved $10 off a $1000 chair, what percent
    would the customer have saved off the original price?
    __________

    V357_PercentSaved (M9_2c) Ten percent of 1,000
    If a customer saved $10 off a $1000 chair, what percent
    would the customer have saved off the original price?
    __________

ENDIF

ENDIF

ENDIF

IF RandomAssign(1..24) IN [13, 14, 15, 16, 21, 22, 23, 24]

V359_BigPercent (M9_3a) BIGGEST PERCENTAGE
Which of the following percentages is the biggest:
1. one percent
2. ten percent
3. five percent

ELSE
IF RandomAssign(1..24) IN [5, 6, 7, 8, 17, 18, 19, 20]

V360_BigRisk (M9_3b) BIGGEST RISK
Which of the following percentages represents the biggest risk of getting a disease:
1. one percent
2. ten percent
3. five percent

ELSE

V361_BigDisc (M9_3c) BIGGEST DISCOUNT
Which of the following percentages represents the biggest discount in a sale:
1. one percent
2. ten percent
3. five percent

ENDIF

ENDIF

IF RandomAssign(1..24) IN [1, 2, 5, 6, 11, 12, 19, 20]

V363_MostLikely (M9_4a) MOST LIKELY TO HAPPEN
Which of the following is the most likely to happen:
1. one in ten
2. one in one thousand
3. one in one hundred

ELSE

IF RandomAssign(1..24) IN [3, 4, 9, 10, 13, 14, 23, 24]

V364_BigRisk (M9_4b) BIGGEST RISK FOR DISEASE
Which of the following represents the biggest risk of getting a disease:
1. one in ten
Which of the following represents the biggest chance of winning a lottery:

1. one in ten
2. one in one thousand
3. one in one hundred

ENDIF

Now that you have answered the four questions about numbers, how easy was it for you to answer those questions?

1. very easy
2. somewhat easy
3. somewhat difficult
4. very difficult

And how clear did you find the questions?

1. very clear
2. somewhat clear
3. somewhat confusing
4. very confusing

In your daily life, how important do you find working with numbers?

1. not at all important
2. slightly important
3. fairly important
4. very important

ENDIF

**V251_Companion (M6_1) Companionship**
The next questions are about how you feel about different aspects of your life. How often do you feel that you lack companionship?
1. hardly ever (or never)
2. some of the time
3. often (always)

**V252_LeftOut (M6_2) Left Out**
How often do you feel left out?
1. hardly ever (or never)
2. some of the time
3. often (always)

**V253_Isolated (M6_3) Isolated From Others**
How often do you feel isolated from others?
1. hardly ever (or never)
2. some of the time
3. often (always)

**V254_InTune (M6_4) In Tune With Others**
How often do you feel in tune with the people around you?
1. hardly ever (or never)
2. some of the time
3. often (always)

**V255_Control (M6_5) Control**
The next four questions are about how you have felt in the past month. In the last month, how often have you felt that you were unable to control the important things in your life?
1. hardly ever (or never)
2. some of the time
3. often (always)

**V256_Confidence (M6_6) Confidence Problems**
In the last month, how often have you felt
confident about your ability to handle your personal problems?
1. hardly ever (or never)
2. some of the time
3. often (always)

V257_YourWay (M6_7) Go Your Way
In the last month, how often have you felt that things were going your way?
1. hardly ever (or never)
2. some of the time
3. often (always)

V258_Difficulty (M6_8) Difficulties
In the last month, how often have you felt difficulties were piling up so high that you could not overcome them?
1. hardly ever (or never)
2. some of the time
3. often (always)

A026_Rmarried_Q (A026_) R MARRIED
Are you married?
1. yes
5. no

IF RESPONDENT IS NOT MARRIED |
| A027_Rpartnerd_Q (A027_) LIVING W/P |
| Are you living with a partner as if married?
| 1. yes
| 5. no
| ENDIF

Mod6_001_MoreFam_Q (M6_1) MORE FAMILY MEMBERS IN HH
In addition to your partner, are there any other family members living in your household?/Are there any other family members living in your household?
1. yes
5. no

V259_Intro (M6_9) Intro
The next questions ask about relationships with your husband/wife/partner, with the other family members who live with you, and with your friends.
/your husband/wife/partner and with your friends. /the other family members who live with you and with your friends./your friends.

___________

IF RESPONDENT IS MARRIED OR PARTNERED  
|  
| **V260_PartWorries** (M6_10) Talk Worries  
| If you need to talk about your worries, how often can you open up to your husband/wife/partner?  
| 1. hardly ever (or never)  
| 2. some of the time  
| 3. often (always)  
|  
| ENDIF

IF THERE ARE MORE FAMILY MEMBERS IN THE HOUSEHOLD  
|  
| **V261_HHMWorry** (M6_11) HHM Worry  
| How about the other people who live with you? If you need to talk about your worries, how often can you open up to them?/If you need to talk about your worries, how often can you open up to the other people who live with you?  
| 1. hardly ever (or never)  
| 2. some of the time  
| 3. often (always)  
|  
| ENDIF

**V262_FriendWorry** (M6_12) Friends Worry  
How about the other people who live with you? If you need to talk about your worries, how often can you open up to them?/If you need to talk about your worries, how often can you open up to the other people who live with you?  
1. hardly ever (or never)  
2. some of the time  
3. often (always)

IF RESPONDENT IS MARRIED OR PARTNERED  
|  
| **V263_Parthelp** (M6_13) Rely on Partner  
| If you have a problem, how often can you rely on your husband/wife/partner for help?  
| 1. hardly ever (or never)  
| 2. some of the time
3. often (always)

ENDIF

IF THERE ARE MORE FAMILY MEMBERS IN THE HOUSEHOLD

| V264_HHMHelp (M6_14) Rely on HHMem |
| How often can you rely on the other people who live with you for help if you have a problem? |
| 1. hardly ever (or never) |
| 2. some of the time |
| 3. often (always) |

ENDIF

V265_FriendRely (M6_15) Rely on Friends
How often can you rely on your friends for help if you have a problem?
1. hardly ever (or never)
2. some of the time
3. often (always)

IF RESPONDENT IS MARRIED OR PARTNERED

| V266_PartDemands (M6_16) Partner Makes Demands |
| How often does your husband/wife/partner make too many demands on you? |
| 1. hardly ever (or never) |
| 2. some of the time |
| 3. often (always) |

ENDIF

IF THERE ARE MORE FAMILY MEMBERS IN THE HOUSEHOLD

| V267_HHMDemands (M6_17) HHM Demands |
| How often do the other people who live with you make too many demands on you? |
| 1. hardly ever (or never) |
| 2. some of the time |
| 3. often (always) |

ENDIF
**V268_FriendDemand** (M6_18) Friend Demands
How often do your friends make too many demands on you?
1. hardly ever (or never)
2. some of the time
3. often (always)

**IF RESPONDENT IS MARRIED OR PARTNERED**

| V269_PartCrit | Partner Criticize
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>How often does your criticize you?</td>
<td></td>
</tr>
<tr>
<td>1. hardly ever (or never)</td>
<td></td>
</tr>
<tr>
<td>2. some of the time</td>
<td></td>
</tr>
<tr>
<td>3. often (always)</td>
<td></td>
</tr>
</tbody>
</table>

**ENDIF**

**IF THERE ARE MORE FAMILY MEMBERS IN THE HOUSEHOLD**

| V270_HHMCrit | HHM Criticize
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>How often do the other people who live with you criticize you?</td>
<td></td>
</tr>
<tr>
<td>1. hardly ever (or never)</td>
<td></td>
</tr>
<tr>
<td>2. some of the time</td>
<td></td>
</tr>
<tr>
<td>3. often (always)</td>
<td></td>
</tr>
</tbody>
</table>

**ENDIF**

**V271_FriendCrit** (M6_21) Friends Criticize
How often do your friends criticize you?
1. hardly ever (or never)
2. some of the time
3. often (always)

**C902_** (C902_) RATE HEALTH
Next we would like to ask you some questions about your health and possible disabilities. How do you rate your own health?
1. excellent
2. very good
3. good
4. fair
5. poor

**C005_** (C005_) HIGH BLOOD PRESSURE
Has a doctor ever told you that you have high blood pressure or hypertension?
Click here for a definition of a doctor.
1. yes
5. no

C018_ (C018_) CANCER OF ANY KIND
Has a doctor ever told you that you have cancer or a malignant tumor, excluding minor skin cancers? Click here for a definition of a doctor.
1. yes
5. no

C010_ (C010_) DIABETES
Has a doctor ever told you that you have diabetes or high blood sugar? Click here for a definition of a doctor.
1. yes
5. no

C030_ (C030_) LUNG DISEASE
Has a doctor ever told you that you have chronic lung disease such as chronic bronchitis or emphysema? Click here for a definition of a doctor.
1. yes
5. no

C069_ (C069_) MEMORY RELATED DISEASE
Has a doctor ever told you that you have a memory-related disease? Click here for a definition of a doctor.
1. yes
5. no

IF RESPONDENT IS YOUNGER THAN < 65
| M002_HeathAffectWrk (M002_) HEALTH PROB
| Do you have any impairment or health problem that limits the kind or amount of paid work you can do?
| 1. yes
| 5. no

| IF RESPONDENT DOES NOT HAVE ANY IMPAIRMENT
| |
MOD4_100 (MOD4_100)
Do you have any impairment or health problem that affects the wage you earn?
1. yes
5. no

ENDIF

IF RESPONDENT HAS ANY IMPAIRMENT OR IMPAIRMENT THAT AFFECTS THE WAGE THAT HE/SHE EARN

M003_ (M003_) CAUSE PROB
What health condition causes this impairment or problem? If there is more than one condition, please mention the most important one first. Please type your answers in the space provided below.

__________

M004_ (M004_) TEMP COND
Is this most important condition a temporary condition that will last for less than three months?
1. yes, temporary
5. no, not temporary

IF THIS IS A TEMPORARY CONDITION (M004_ = YESTEMPORARY)

M005_ (M005_) COND BEFORE
Have you had this condition before?
1. yes
5. no

ENDIF

M008_ (M008_) KEEP FROM WRKG
Does this limitation keep you from working altogether?
1. yes
5. no

M009_ (M009_) 1ST BEGIN-YR
When did the impairment or health problem you mentioned first begin to bother you? Please enter a year.

__________

IF THIS LIMITATION DOESN’T KEEP RESPONDENT FROM WORKING
M011_ (M011_) WORK FULL OR PART TIME
Are you able to work full-time or can you work only part-time?
1. full time
2. part time

M012_ (M012_) ABLE TO WORK REGULARLY OR OCCASIONALLY
Are you able to work regularly or can you only work occasionally?
1. regularly
2. occasionally

Mod4_010 (Mod4_10) WORK NOW
Do you work now?
1. yes
5. no

IF RESPONDENT DOES WORK NOW

Mod4_011 (Mod4_11) DO WITHOUT IMPAIRMENT
What would you do if you did not have this impairment?
1. the same as now
2. work in a different job
3. work in the same job but more hours per week or more weeks per year
4. something else
5. don't know

IF RESPONDENT WOULD WORK IN A DIFFERENT JOB WITHOUT IMPAIRMENT (Mod4_011 = a2)

Mod4_012 (Mod4_12) JOB PAYMENT WITHOUT IMPAIRMENT
Would this be a job that pays better, or one that you like better or both?
1. it would pay better
2. it would not pay better, but I would like it better
3. it would pay better and I would like it better
4. don't know

ENDIF

ENDIF
IF RESPONDENT DOES WORK NOW

ELSE

Mod4_013 (Mod4_13) DO WITHOUT IMPAIRMENT
What would you do if you did not have this impairment?
1. I would still not work
2. I would try to find a part time job
3. I would try to find a full time job
4. something else
5. don't know

ENDIF

ENDIF

ENDIF

P200_ (P200_) INTRODUCTION
Next we would like to ask some questions about how likely you think various events might be.

P201_ (P201_) SUNNY TOMORROW
Using a scale of 0-100 where 0 means no chance and 100 means absolutely certain, what are the chances that it will be sunny tomorrow?

P005_ (P005_) (OLD H11) LEAVE INHERIT. 10K
Including property and other valuables that you might own, what are the chances that you will leave an inheritance totaling $10,000 or more? Please note: 0 means no chance and 100 means absolutely certain.

IF RESPONDENT WILL LEAVE INHERITANCE 10K > 0 (P005_ > 0)

| P006_ (P006_) (OLD H11a) LEAVE INHERIT. 100K
| What are the chances that you will leave
| an inheritance totaling
| $100,000 or more? Please note: 0 means no chance and
100 means absolutely certain.
__________

IF RESPONDENT WILL LEAVE INHERITANCE 100K > 0 (P006_ > 0)

P059_ (P006.5_) (OLD H11a) LEAVE INHERIT. 500K
What are the chances that you will leave an inheritance totaling $500,000 or more? Please note: 0 means no chance and 100 means absolutely certain.
__________

ENDIF
ENDIF

P007_ (P007_) (OLD H11b) LEAVE ANY INHERIT
What are the chances that you will leave any inheritance? Please note: 0 means no chance and 100 means absolutely certain.
__________

IF RESPONDENT IS YOUNGER THAN 55 (piRAge < 66)

P028_ (P028_) CHANCE LIVE TO 75
What is the percent chance that you will live to be 75 or more? Please note: 0 means no chance and 100 means absolutely certain.
__________

ENDIF

IF CHANCE LIVE TO 75 > 0 AND RESPONDENT IS YOUNGER THAN 90 ((P028_ > 0) AND (piRAge < 90))

P029_ (P029_) CHANCE LIVE TO 85
What is the percent chance that you will live to be 85/90/95/100 or more?
__________

ENDIF

IF RESPONDENT IS OLDER THAN 61 (piAge >= 62)

Q200_ (P200_) INTRODUCTION
Next we would like to ask some questions about Social
Security income. Do you receive Social Security Income?
1. yes
5. no

IF RESPONDENT RECEIVES SOCIAL SECURITY INCOME

Q085_RAMTSSLSTMO (Q085_) R AMT RECVD SS LAST MO
How much was that Social Security check (after any
deduction), or the amount deposited directly into an
account, that you (yourself) received last month?
Please note: You should enter an amount in dollars.
You should not use a dollar sign when entering an
amount.

IF RESPONDENT DOES NOT ANSWER AMOUNT FOR SOCIAL
SECURITY INCOME

UNFOLDING BRACKETS ($500, $700, $1000)

ENDIF

ENDIF

H200_ (P200_) INTRODUCTION
Next we would like to ask some questions about housing,
checking accounts, and stocks.

H002_TypeHome (H002_) TYPE HOME
In what kind of home do you live?
1. mobile home
2. one-family house
3. two-family house/duplex
4. apartment/townhouse
7. other

IF TYPE HOME = OTHER (H002_TypeHome = OTHSPECIFY)

H003STypeHome_S (H003S) TYPE HOME - SPECIFY
What other type do you mean? Please type your answers
in the space provided below.

_________
Do you own your home, rent it, or what?
1. own (or buying)
2. rent
3. live rent-free with relative/employer/friend
7. other

IF OWN-RENT HOME = OTHER (H004_OwnRent = OTHSPECIFY)
| H005S OwnRent_S (H005S) OWN-RENT HOME - SPECIFY
| In what way do you own your home? Please type your answers in the space provided below.
| ___________

ENDIF

IF RESPONDENT LIVES IN A ONE FAMILY HOUSE AND OWNS OR IS BUYING THE HOME
| H020_HomeValue1st (H020_) HOME VALUE $
| What is its present value? That is, about what would it bring if it were sold today? Please note: You should enter an amount in dollars. You should not use a dollar sign when entering an amount.
| ___________

IF RESPONDENT DOES NOT ANSWER AMOUNT FOR HOME VALUE
| |
| UNFOLDING BRACKETS ($15000, $50000, $150000, $500000)
| |
| ENDIF

ENDIF

Q344_ (Q344_) CHECKING - SAVING ASSETS
Do you have any checking or savings accounts or money market funds?
1. yes
5. no

IF RESPONDENT HAS CHECKING - SAVING ASSETS
| Q345_AmtChkSave (Q345_) TOTAL $ CHECKING - SAVINGS
| If you added up all the checking and savings accounts
and money market funds, about how much would they amount to right now? Please note: You should enter an amount in dollars. You should not use a dollar sign when entering an amount.

____________

IF RESPONDENT DOES NOT ANSWER AMOUNT CHECKING - SAVING ASSETS

UNFOLDING BRACKETS ($5000, $50000, $150000, $300000)

ENDIF

ENDIF

Q316_StockAssets (Q316_)
STOCK ASSETS
Do you have any shares of stock or stock mutual funds?
1. yes
5. no

IF RESPONDENTS HAS STOCK ASSETS

Q317_AmtStock (Q317_)
TOTAL $ STOCKS
If you sold all those and paid off anything you owed on them, about how much would you have? Please note: You should enter an amount in dollars. You should not use a dollar sign when entering an amount.

____________

IF RESPONDENT DOES NOT ANSWER AMOUNT STOCK ASSETS

UNFOLDING BRACKETS ($2500, $25000, $125000, $400000)

ENDIF

ENDIF

Z000_ (Z000_)
INTRO CONCLUDE
To conclude, we would like to ask some questions about the interview you have just taken part in.

____________

Z002_ (Z002_)
COMFORTABLE INTERNET
On a scale from 0 (not comfortable at all) to 100 (very comfortable) how comfortable were you in using the Internet
**Z003_** (Z003_) EASY TO COMPLETE USING INTERNET
On a scale from 0 (very easy) to 100 (very difficult), how difficult was it to complete this survey using the Internet?

**Z004_** (Z004_) TECHNICAL DIFFICULTIES
Did you experience any technical difficulties while attempting to complete this survey? For example, were you disconnected or did you receive an error message?
1. yes
5. no

*IF RESPONDENT HAS HAD TECHNICAL DIFFICULTIES*

| **Z005_** (Z005_) TECHNICAL DIFFICULTIES DESCRIPTION |
| What kind of technical difficulties did you experience? |
| Please type your answers in the space provided below. |
| ____________ |

*ENDIF*

**thanks ()**

This is the end of the questionnaire. Thank you for your cooperation.