

**NOTE: WHERE THERE IS MORE THAN ONE JUMP WITHIN A BRANCHPOINT BOX,  
THE JUMPS ARE TO BE APPLIED IN ORDER FROM THE TOP.**

**SECTION U IS ASKED OF RESPONDENTS WHOSE ASSETS IN 2002 DIFFER GREATLY IN VALUE  
FROM THOSE IN 2000 TO VERIFY OR CORRECT VALUES OF THAT/THOSE ASSET(S).**

**THE PROCEDURE FOR DETERMINING WHETHER A RESPONDENT IS ELIGIBLE TO BE ASKED  
SECTION U, AND FOR WHICH SPECIFIC ASSETS, FALLS INTO SIX STEPS:**

**GLOBAL ELIGIBILITY**

1. THE FINANCIAL REPORTER MUST BE THE SAME RESPONDENT IN THE PREVIOUS AND CURRENT INTERVIEWS.
1. ALL RESPONDENTS WHOSE NET WORTH DIFFERS BETWEEN 2000 AND 2002 BY MORE THAN \$150,000\* ARE SELECTED. 10% OF THESE ARE RANDOMLY DISCARDED FROM THE SAMPLE.
2. OF THOSE RESPONDENTS WHO WERE DISCARDED, ANY WHOSE CURRENT NET WORTH DIFFERS FROM THAT OF 2002 BY MORE THAN \$1,000,000 ARE ADDED BACK INTO THE SAMPLE.

**LOCAL ELIGIBILITY**

3. VALUES FOR VARIOUS SPECIFIED TYPES OF ASSET FROM THE CURRENT WAVE (2002) ARE COMPARED WITH THOSE FOR THE PREVIOUS WAVE (2000) TO SEE WHICH ASSETS, IF ANY, SHOW VALUES THAT DIFFER BY MORE THAN \$50,000\*. THUS, A RESPONDENT WITH A LARGE DIFFERENCE IN NET WORTH, BUT WITHOUT ANY SINGLE ASSET THAT DIFFERED BY MORE THAN \$50,000, WOULD NOT BE ASKED SECTION U.
4. FOR AN ASSET TYPE THAT SHOWS SUCH A LARGE DIFFERENCE, THE RESPONDENT IS ASKED TO VERIFY WHETHER THE VALUES FOR 2000 AND 2002 ARE CORRECT. IF A VALUE IS INCORRECT, THE R IS THEN ASKED TO PROVIDE THE CORRECT VALUE.
5. HOWEVER, RESPONDENTS ARE ASKED ONLY ABOUT THREE ASSET TYPES, PRESENTED IN ORDER ACCORDING TO THE LIST SHOWN BELOW. THUS, IF THE RESPONDENT HAS MORE THAN 3 ASSET TYPES SHOWING A LARGE DISPARITY IN VALUE (e.g., **ASSET TYPES** 2, 7, 8, 11 & 17), S/HE IS NOT ASKED ABOUT ANY TYPES BEYOND THE FIRST THREE (e.g., S/HE IS NOT ASKED ABOUT ASSET TYPES 11 & 17).

\* THE COMPARISON INVOLVES CALCULATING THE MINIMUM POSSIBLE DIFFERENCE FOR NET WORTH OR ASSET VALUE BETWEEN THE TWO WAVES TO SEE IF EITHER EXCEEDS THE \$150,000 OR THE \$50,000 THRESHOLD RESPECTIVELY. THUS, SINCE AN ASSET VALUE CAN INVOLVE BRACKETED AMOUNTS (RANGES), COMPARISONS OF THE TWO WAVES ARE MADE BY USING A VALUE FOR THE EDGE OF THE RANGE FOR ONE WAVE THAT IS CLOSEST TO THE VALUE OR EDGE OF A RANGE FOR THE OTHER WAVE.

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THE **ASSET TYPES** THAT ARE COMPARED, AS WELL AS THE BLAISE FIELD NAME FOR THE ASSET VALUE, ARE SHOWN IMMEDIATELY BELOW:

**2000 VALUE** (Minimum & Maximum Preload Value)

*vs.*

**2002 VALUE** (Exact Value or (Minimum & Maximum Value when Exact Value=DK))

**ASSET TYPE 1:** Debts  
(Z189 & Z190) *vs.* (Q478 or (Q479 & Q480))

**ASSET TYPE 2:** Trusts  
(Z187 & Z188) *vs.* (Q467 or (Q468 & Q469))

**ASSET TYPE 3:** Other Assets  
(Z185 & Z186) *vs.* (Q376 or (Q377 & Q378))

**ASSET TYPE 4:** Cars, Trucks, Boats, Airplanes  
(Z183 & Z184) *vs.* (Q371 or (Q372 & Q373))

**ASSET TYPE 5:** Certificates of Deposit  
(Z181 & Z182) *vs.* (Q357 or (Q358 & Q359))

**ASSET TYPE 6:** Savings, Checking, Money Market Accounts  
(Z179 & Z180) *vs.* (Q345 or (Q346 & Q347))

**ASSET TYPE 7:** Bonds  
(Z177 & Z178) *vs.* (Q331 or (Q332 & Q333))

**ASSET TYPE 8:** Stocks  
(Z175 & Z176) *vs.* (Q317 or (Q318 & Q319))

**ASSET TYPE 9:** IRAs  
1<sup>st</sup> IRA (Z169 & Z170) *vs.* (Q166\_1 or (Q167\_1 & Q168\_1))  
2<sup>nd</sup> IRA (Z171 & Z172) *vs.* (Q166\_2 or (Q167\_2 & Q168\_2))  
3<sup>rd</sup> IRA (Z173 & Z174) *vs.* (Q166\_3 or (Q167\_3 & Q168\_3))

**ASSET TYPE 10:** Businesses or Farms  
(Z167 & Z168) *vs.* (Q148 or (Q149 & Q150))

**ASSET TYPE 11:** Real Estate Properties  
(Z198 & Z199) *vs.* (Q134 or (Q135 & Q136))

**ASSET TYPE 12:** Primary Residence  
(Z155 & Z156) *vs.* (H020 or (H021 & H022))

**ASSET TYPE 13:** First Mortgage on Primary Residence  
(Z157 & Z158) *vs.* (H032 or (H033 & H034))

**ASSET TYPE 14:** Second Mortgage on Primary Residence  
(Z159 & Z160) *vs.* (H042 or (H043 & H044))

**ASSET TYPE 15:** Equity Loan on Primary Residence  
(Z161 & Z162) *vs.* (H062 or (H063 & H064))

**ASSET TYPE 16:** Mobile Home  
(Z153 & Z154) *vs.* (H016 or (H017 & H018))

**ASSET TYPE 17:** Second Home  
(Z163 & Z164) *vs.* (H166 or (H167 & H168))

**ASSET TYPE 18:** Mortgage or Loan on Second Residence  
(Z165 & Z166) *vs.* (H171 or (H172 & H173))

*NOTE: IF AN EXACT VALUE WERE COLLECTED IN 2000, THE SAME VALUE IS SHOWN FOR BOTH MINIMUM AND MAXIMUM PRELOAD VALUE.*

*NOTE: FOR THE PURPOSES OF CALCULATING NET WORTH, DEBTS, MORTGAGES AND LOANS (ASSET TYPES 1, 13, 14, 15 & 18) ARE TYPES THAT HAVE A NEGATIVE VALUE.*

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THE VALUE OF THE ASSET CAN BE IN ONE OF THESE FORMS:

- EXACT AMOUNT
- BRACKETED AMOUNT (RANGE)
- ZERO AMOUNT (R DOES NOT HAVE THAT ASSET)

NOTE: THE RESPONDENT IS ASKED ABOUT AN ASSET WHEN THE DIFFERENCE BETWEEN THE VALUES GIVEN IN THE 2 WAVES IS MORE THAN \$50,000. THUS, IF THE EXACT VALUE IN 2000 WERE \$50,000 AND THE VALUE IN 2002 IS \$100,000, THAT DIFFERENCE DOES NOT QUALIFY.

IN DETERMINING THE DIFFERENCE IN THE VALUES FOR BOTH WAVES, THE MINIMUM AMOUNT OF DIFFERENCE IS CALCULATED. THUS, FOR COMPARISONS OF EXACT vs. BRACKETED VALUES, THE EXACT VALUE IS COMPARED WITH THE CLOSEST EDGE OF THE BRACKETED VALUE.

FOR COMPARISON OF BRACKETED VALUES, THE CLOSEST EDGES OF THE RANGE MUST DIFFER BY MORE THAN \$50,000. FOR EXAMPLE, BREAKPOINTS OF \$5,000, \$50,000 AND \$100,000 REPRESENT RANGES OF \$1 TO \$5,000, \$5,001 TO \$50,000, \$50,001 TO \$100,000, AND \$100,001 OR GREATER. THUS, FOR ADJACENT RANGES, e.g., THOSE WITH BREAKPOINTS OF \$5,000 AND \$50,000, THE COMPARISON WOULD BE BETWEEN \$5,000 vs. \$5,001; FOR COMPARISONS OF THOSE WITH BREAKPOINTS OF \$50,000 AND \$100,000, THE COMPARISON WOULD BE BETWEEN \$50,000 AND \$50,001. (SEE U001 (Q1/Q11) below: min2000 AMOUNT vs. max2002 AMOUNT, WHEN 2000 AMOUNT EXCEEDS THAT FOR 2002; OR max2000 AMOUNT vs. min2002 AMOUNT, WHEN 2002 AMOUNT EXCEEDS THAT FOR 2000.)

THEREFORE, FOR ASSET VERIFICATION TO PROCEED IN THIS EXAMPLE, THE ONLY COMPARISONS THAT WOULD SATISFY THE REQUIRED DIFFERENCE OF GREATER THAN \$50,000 WOULD BE THE COMPARISONS OF RANGES OF {\$1 TO \$5,000, OR \$5,001 TO \$50,000,} vs. \$100,001 OR GREATER.

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U001 LOOP BRANCHPOINT: IF THIS IS AN EXIT IW, GO TO SECTION W

IF THIS IS NOT THE SAME FINANCIAL R AS IN THE 2000 INTERVIEW {I.E., IF THIS IS NOT THE CURRENT FINANCIAL R (X007 {NOT 1 and NOT 3}) or R WAS NOT THE FINANCIAL R IN THE 2000 IW (X077 {NOT 1 and NOT 3}) (U012\_idok NOT Ttrue {= U012 NOT 1})}, GO TO SECTION W

IF THE DIFFERENCE IN NET WORTH OF HH ASSETS BETWEEN {2000 AND 2002} IS {LESS THAN OR EQUAL TO} \$150,000 ({minworthprevwave - networthpcurwave} or {networthcurwave - maxworthprevwave}) • \$150,000), GO TO SECTION W

IF R HAS BEEN RANDOMLY SELECTED NOT TO BE ASKED SECTION U (U008=1) and THE DIFFERENCE IN NET WORTH OF HH ASSETS BETWEEN {2000 AND 2002} IS {LESS THAN OR EQUAL TO} \$1,000,000 ({minworthprevwave - networthpcurwave} or {networthcurwave - maxworthprevwave}) • \$1,000,000), GO TO SECTION W

\*\*\*BEGINNING OF U001 LOOP: QUESTIONS U001 THROUGH U006 ARE REPEATED FOR UP TO THREE ASSET TYPES THAT DIFFER IN VALUE BY >\$50,000. THE ASSET TYPES ARE QUERIED IN THE ORDER THAT THEY APPEAR IN THE LIST OF ASSET TYPE 1 — ASSET TYPE 18.\*\*\*

U001 BRANCHPOINT: IF ASSET VALUES FOR THE FIRST/NEXT ASSET TYPE DO NOT DIFFER BY MORE THAN \$50,000 BETWEEN {2000 AND 2002} ({{minCurWave - maxPrevWave} or {minPrevWave - maxCurWave}} • \$50,000) GO TO END OF U001 LOOP

U001 According to my records, QUESTION FILL. Does this sound right?

NOTE: QUESTION FILLS ARE SHOWN IN MIXED PLURAL AND SINGULAR VERSIONS TO MATCH PLURAL AND SINGULAR ASSET TYPES (e.g., RESPECTIVELY, Asset Type 1= 'debts amounting to', or Asset Type 2= 'trusts worth', vs.

Asset Type 12 = 'primary residence worth', or Asset Type 13= 'first mortgage on your primary residence of').

PLURAL FORMS OF QUESTIONS HAVE SINGLE-DIGIT NAMES (e.g., Q1, Q2,...), WHILE SINGULAR FORMS HAVE DOUBLE-DIGIT NAMES (e.g., Q11, Q12,...).

**A1 (Q1/Q11).** 2000 BRACKETED AMOUNT (RANGE) vs. 2002 BRACKETED AMOUNT (RANGE):

IF 2000 VALUE IS OVER \$50,000 MORE THAN 2002 VALUE:  
in 2000 you had [/a] ASSET TYPE more than min2000 AMOUNT. Now [they are/it is] worth less than max2002 AMOUNT.

IF 2002 VALUE IS OVER \$50,000 MORE THAN 2000 VALUE:  
in 2000 you had [/a] ASSET TYPE less than max2000 AMOUNT. Now [they are/it is] worth more than min2002 AMOUNT.

**A1 (Q2/Q12).** 2002 BRACKETED AMOUNT (RANGE) WORTH >\$50,000 vs. 2000 ZERO AMOUNT:

now you have [/a] ASSET TYPE at least min2002 AMOUNT but in 2000 you did not have [any of these assets/it].

**A1 (Q3/Q13).** 2000 EXACT AMOUNT vs. 2002 BRACKETED AMOUNT (RANGE):

IF 2000 VALUE IS OVER \$50,000 MORE THAN 2002 VALUE:  
in 2000 you had [/a] ASSET TYPE about 2000 AMOUNT but now [they are/this is] worth less than max2002 AMOUNT.

IF 2002 VALUE IS OVER \$50,000 MORE THAN 2000 VALUE:  
Plural:

now you have ASSET TYPE at least min2002 AMOUNT but in 2000 they are worth only about 2000 AMOUNT.

Singular:

in 2000 you had a ASSET TYPE about 2000 AMOUNT but now it is worth at least min2002 AMOUNT.

**A1 (Q4/Q14).** 2000 BRACKETED AMOUNT (RANGE) WORTH >\$50,000 vs. 2002 ZERO AMOUNT:

in 2000 you had [/a] ASSET TYPE at least min2000 AMOUNT. Now you do not have [them/it].

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- A1 (Q5/Q15).** 2000 BRACKETED AMOUNT (RANGE) vs. 2002 EXACT AMOUNT:  
IF 2000 VALUE IS OVER \$50,000 MORE THAN 2002 VALUE:  
in 2000 you had [/a] *ASSET TYPE* [more than/at least] *min2000 AMOUNT* but now [they are/it is] worth about *2002 AMOUNT*.
- IF 2002 VALUE IS OVER \$50,000 MORE THAN 2000 VALUE:  
in 2000 you had [/a] *ASSET TYPE* less than *max2000 AMOUNT* but now [these assets are/it is] worth about *2002 AMOUNT*.
- A1 (Q6/Q16).** 2002 EXACT AMOUNT WORTH >\$50,000 vs. 2000 ZERO AMOUNT:  
now you have [/a] *ASSET TYPE* about *2002 AMOUNT*. In 2000 you did not have [them/it].
- A1 (Q7/Q17).** 2000 EXACT AMOUNT WORTH >\$50,000 vs. 2002 ZERO AMOUNT:  
in 2000 you had [/a] *ASSET TYPE* about *2000 AMOUNT*. Now you do not have [any/it].
- A1 (Q8/Q18).** 2000 EXACT AMOUNT AND 2002 EXACT AMOUNT DIFFER BY >\$50,000:  
in 2000 you had [/a] *ASSET TYPE* about *2000 AMOUNT*. Now [they are/it is] worth about *2002 AMOUNT*.

**THE POSSIBLE WORDINGS FOR THE QUESTION FILL CALLED 'ASSET TYPE', THAT IS USED IN QUESTION U001, ARE SHOWN IMMEDIATELY BELOW:**

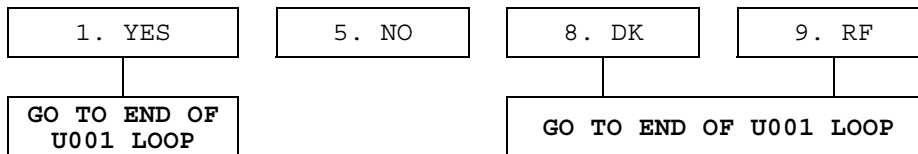
PLURAL:

- ASSET TYPE 1: debts amounting to
- ASSET TYPE 2: trusts worth
- ASSET TYPE 3: other assets worth
- ASSET TYPE 4: cars, trucks, boats or airplanes worth
- ASSET TYPE 5: certificates of deposit worth
- ASSET TYPE 6: savings, checking or money market accounts worth
- ASSET TYPE 7: bonds worth
- ASSET TYPE 8: stocks worth
- ASSET TYPE 9: one or more IRAs totaling
- ASSET TYPE 10: businesses or farms worth
- ASSET TYPE 11: real estate properties worth

SINGULAR:

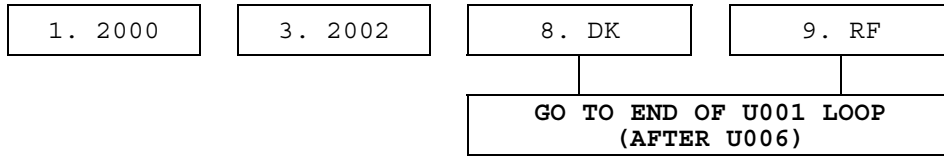
- ASSET TYPE 12: primary residence worth
- ASSET TYPE 13: first mortgage on your primary residence of
- ASSET TYPE 14: second mortgage on your primary residence of
- ASSET TYPE 15: equity loan on your primary residence of
- ASSET TYPE 16: mobile home worth
- ASSET TYPE 17: second home worth
- ASSET TYPE 18: mortgage or loan on your second residence of

[IWER: ENTER RF TO EXIT ASSET VERIFICATION]



U002 Which record is wrong, the 2000 or the 2002 report?

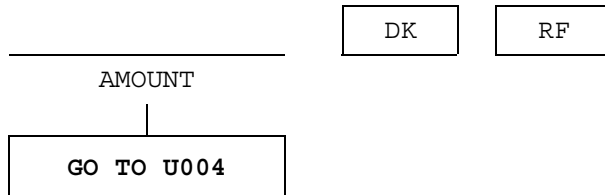
[IWER: SELECT ALL THAT APPLY]



NOTE: THE R IS ASKED TO CORRECT THE AMOUNT FOR WHICHEVER WAVE WAS REPORTED AS INCORRECT AT U002. IF RECORDS FOR BOTH WAVES WERE REPORTED AS WRONG, THEN THE R IS ASKED FIRST TO CORRECT THE AMOUNT FOR THE PREVIOUS/2000 WAVE AND THEN FOR THE CURRENT/2002 WAVE.

U003 About how much were these worth in [2000/2002]?

[IWER: DO NOT PROBE DK/RF]



**U004-U006. UNFOLDING SEQUENCES:**

**Asset Type 1: DEBTS**

Question wording: Does it amount to less than \$\_\_\_\_ , more than \$\_\_\_\_ , or what?

PROCEDURES: UNFM\_2up, UNFM\_1Up1Down, UNFM\_2Down

BREAKPOINTS: \$500, \$5,000, \$50,000

RANDOM ENTRY POINTS: \$500, \$5,000, \$50,000

ENTRY POINT ASSIGNMENT 1, 2 OR 3 AT Q121/X051

**Asset Type 2: TRUSTS**

Question wording: Does it amount to less than \$\_\_\_\_ , more than \$\_\_\_\_ , or what?

PROCEDURE: 1Up1Down

BREAKPOINTS: \$50,000, \$500,000, \$1,500,000

ENTRY POINT: \$500,000

**Asset Type 3: OTHER ASSETS**

Question wording: Does it amount to less than \$\_\_\_\_ , more than \$\_\_\_\_ , or what?

PROCEDURES: UNFM\_2up, UNFM\_1Up1Down, UNFM\_2Down

BREAKPOINTS: \$5,000, \$50,000, \$100,000

RANDOM ENTRY POINTS: \$5,000, \$50,000, \$100,000

ENTRY POINT ASSIGNMENT 1, 2 OR 3 AT Q124/X052

**Asset Type 4: TRANSPORTATION**

Question wording: Does it amount to less than \$\_\_\_\_ , more than \$\_\_\_\_ , or what?

PROCEDURES: UNFM\_2up, UNFM\_1Up1Down, UNFM\_2Down

BREAKPOINTS: \$5,000, \$25,000, \$200,000

RANDOM ENTRY POINTS: \$5,000, \$25,000, \$200,000

ENTRY POINT ASSIGNMENT 1, 2 OR 3 AT Q120/X050

**Asset Type 5: CERTIFICATES OF DEPOSIT**

Question wording: Does it amount to less than \$\_\_\_\_ , more than \$\_\_\_\_ , or what?

PROCEDURES: UNFM\_3up, UNFM\_2Up1Down, UNFM\_1Up2Down  
BREAKPOINTS: \$2,500, \$25,000, \$125,000, \$250,000  
RANDOM ENTRY POINTS: \$2,500, \$25,000, \$125,000, \$250,000  
ENTRY POINT ASSIGNMENT 1, 2 OR 3 AT Q118/X048

**Asset Type 6: SAVINGS, CHECKING, MONEY MARKET ACCOUNTS**

Question wording: Does it amount to less than \$\_\_\_\_ , more than \$\_\_\_\_ , or what?

PROCEDURES: UNFM\_3up, UNFM\_2Up1Down, UNFM\_1Up2Down  
BREAKPOINTS: \$5,000, \$50,000, \$150,000, \$300,000  
RANDOM ENTRY POINTS: \$5,000, \$50,000, \$150,000, \$300,000  
ENTRY POINT ASSIGNMENT 1, 2 OR 3 AT Q116/X046

**Asset Type 7: BONDS**

Question wording: Does it amount to less than \$\_\_\_\_ , more than \$\_\_\_\_ , or what?

PROCEDURES: UNFM\_3up, UNFM\_2Up1Down, UNFM\_1Up2Down  
BREAKPOINTS: \$2,500, \$10,000, \$100,000, \$400,000  
RANDOM ENTRY POINTS: \$2,500, \$10,000, \$100,000, \$400,000  
ENTRY POINT ASSIGNMENT 1, 2 OR 3 AT Q115/X045

**Asset Type 8: STOCKS**

Question wording: Does it amount to less than \$\_\_\_\_ , more than \$\_\_\_\_ , or what?

PROCEDURES: UNFM\_3up, UNFM\_2Up1Down, UNFM\_1Up2Down  
BREAKPOINTS: \$2,500, \$25,000, \$125,000, \$400,000  
RANDOM ENTRY POINTS: \$2,500, \$25,000, \$125,000, \$400,000  
ENTRY POINT ASSIGNMENT 1, 2 OR 3 AT Q114/X044

**Asset Type 9: IRAs**

Question wording: Does it amount to less than \$\_\_\_\_ , more than \$\_\_\_\_ , or what?

PROCEDURES: UNFM\_3up, UNFM\_2Up1Down, UNFM\_1Up2Down  
BREAKPOINTS: \$5,000, \$10,000, \$100,000, \$1,000,000  
RANDOM ENTRY POINTS: \$5,000, \$10,000, \$100,000, \$1,000,000  
ENTRY POINT ASSIGNMENT 1, 2 OR 3 AT Q113/X043

**Asset Type 10: BUSINESSES OR FARMS**

Question wording: Does it amount to less than \$\_\_\_\_ , more than \$\_\_\_\_ , or what?

PROCEDURES: UNFM\_3up, UNFM\_2Up1Down, UNFM\_1Up2Down  
BREAKPOINTS: \$5,000, \$50,000, \$150,000, \$300,000  
RANDOM ENTRY POINTS: \$5,000, \$50,000, \$150,000, \$300,000  
ENTRY POINT ASSIGNMENT 1, 2 OR 3 AT Q119/X049

**Asset Type 11: REAL ESTATE PROPERTIES**

Question wording: Does it amount to less than \$\_\_\_\_ , more than \$\_\_\_\_ , or what?

PROCEDURES: UNFM\_3up, UNFM\_2Up1Down, UNFM\_1Up2Down  
BREAKPOINTS: \$2,500, \$125,000, \$500,000, \$1,000,000  
RANDOM ENTRY POINTS: \$2,500, \$125,000, \$500,000, \$1,000,000  
ENTRY POINT ASSIGNMENT 1, 2 OR 3 AT Q117/X047

**Asset Type 12: PRIMARY RESIDENCE**

Question wording: Would it amount to less than \$\_\_\_\_ , more than \$\_\_\_\_ , or what?

PROCEDURES: UNFM\_3up, UNFM\_2Up1Down, UNFM\_1Up2Down  
BREAKPOINTS: \$15,000, \$50,000, \$150,000, \$500,000  
RANDOM ENTRY POINTS: \$15,000, \$50,000, \$150,000, \$500,000  
ENTRY POINT ASSIGNMENT 1, 2 OR 3 AT Q128/X053

**Asset Type 13: FIRST MORTGAGE ON PRIMARY RESIDENCE**

Question wording: Does it amount to less than \$\_\_\_\_ , more than \$\_\_\_\_ , or what?

PROCEDURE: 1Up1Down

BREAKPOINTS: \$5,000, \$20,000, \$100,000

ENTRY POINT: \$20,000

**Asset Type 14: SECOND MORTGAGE ON PRIMARY RESIDENCE**

Question wording: Does it amount to less than \$\_\_\_\_ , more than \$\_\_\_\_ , or what?

PROCEDURE: 1Up1Down

BREAKPOINTS: \$5,000, \$20,000, \$100,000

ENTRY POINT: \$20,000

**Asset Type 15: EQUITY LOAN ON PRIMARY RESIDENCE**

Question wording: Does it amount to less than \$\_\_\_\_ , more than \$\_\_\_\_ , or what?

PROCEDURE: 3Up

BREAKPOINTS: \$12,000, \$30,000, \$50,000, \$75,000

ENTRY POINT: \$12,000

**Asset Type 16: MOBILE HOME**

Question wording: Would it amount to less than \$\_\_\_\_ , more than \$\_\_\_\_ , or what?

PROCEDURE: 2Up1Down

BREAKPOINTS: \$5,000, \$10,000, \$20,000, \$100,000

ENTRY POINT: \$10,000

**Asset Type 17: SECOND HOME**

Question wording: Does it amount to less than \$\_\_\_\_ , more than \$\_\_\_\_ , or what?

PROCEDURE: 2Up1Down

BREAKPOINTS: \$15,000, \$50,000, \$150,000, \$500,000

ENTRY POINT: \$50,000

**Asset Type 18: MORTGAGE OR LOAN ON SECOND RESIDENCE**

Question wording: Does it amount to less than \$\_\_\_\_ , more than \$\_\_\_\_ , or what?

PROCEDURE: 3Up

BREAKPOINTS: \$15,000, \$40,000, \$75,000, \$150,000

ENTRY POINT: \$15,000

**NOTE:** IF THE RECORD THAT WAS JUST QUESTIONED AT U003 WAS FOR THE PREVIOUS/2000 WAVE (FOLLOWING FROM U002=1), AND THE REPORT FOR THE CURRENT/2002 INTERVIEW WAS ALSO SELECTED AS A QUESTIONABLE RECORD (U002=3), RETURN TO U003 AND ASK ABOUT THE RECORD FOR THE CURRENT WAVE. OTHERWISE, CONTINUE ON TO THE INSTRUCTION FOR THE END OF U001 LOOP.

\*\*\*END OF U001 LOOP: IF THERE ARE MORE ASSET TYPES ON THE LIST AND R HAS NOT YET BEEN ASKED ABOUT THREE QUESTIONABLE ASSETS TYPES (U007 < 3), GO BACK TO U001 BRANCHPOINT. OTHERWISE, IF THERE ARE NO MORE ASSET TYPES OR R HAS ALREADY BEEN ASKED ABOUT THREE TYPES (U007 • 3), CONTINUE ON TO SECTION W.

NOTE: IF THE RESPONDENT HAS NO ASSET TYPES THAT DIFFER BY MORE THAN \$50,000, S/HE IS NOT ASKED ANY QUESTIONS IN SECTION U.

GO TO SECTION W