

NOTE ABOUT BRANCHPOINTS:

WHERE THERE IS MORE THAN ONE JUMP WITHIN A BRANCHPOINT BOX, THE JUMPS ARE TO BE APPLIED IN ORDER FROM THE TOP.

NOTE ABOUT COLORS:

ALL QUESTION TEXT IN BLACK IS FOR THE CORE INTERVIEW.

ALL QUESTION TEXT IN FUCHSIA IS FOR THE EXIT INTERVIEW. ALSO IN FUCHSIA IS ALL OTHER TEXT THAT IS SPECIFIC TO THE EXIT INTERVIEW BUT NOT TO THE CORE.

OTHERWISE, BLACK TEXT FOR CODEFRAMES, INTERVIEWER INSTRUCTIONS, JUMPS AND BRANCHPOINTS, ETC. CAN APPLY TO BOTH THE CORE AND THE EXIT INTERVIEW UNLESS SPECIFIED OTHERWISE OR THERE IS AN EXIT ALTERNATIVE.

ON A BLACK-AND-WHITE HARD COPY OF THE DOCUMENT, THE FUCHSIA TEXT WILL APPEAR SOMEWHAT LIGHTER THAN THE ORIGINAL BLACK.

NOTE ABOUT EXIT INTERVIEW Rs:

ANY NEW SPOUSE/PARTNER THAT AN EXIT INTERVIEW R ACQUIRED SINCE HIS/HER LAST INTERVIEW IS IGNORED FOR THE PURPOSES OF THIS INTERVIEW.

NOTE: EXIT QUESTION NUMBERS BEGIN WITH G5/J023

G5/J023 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW and R WAS NOT WORKING AT R's LAST IW, GO TO SECTION N
IF NOT SELF-EMPLOYED IN LAST IW, GO TO G26/J063/Q3508X

J023
Q3384
Q3500X

G5. According to our records, in R's LAST IW MONTH, YEAR you were self-employed.

In what month and year did you stop working for yourself?

[IWER: MONTH ENTERED MUST BE BETWEEN R's LAST IW MONTH, YEAR AND CURRENT IW MONTH, YEAR.]

Now I have some questions about R's FIRST NAME's employment before [he/she] died. According to our records, in R's LAST IW MONTH, YEAR [he/she] was self-employed.

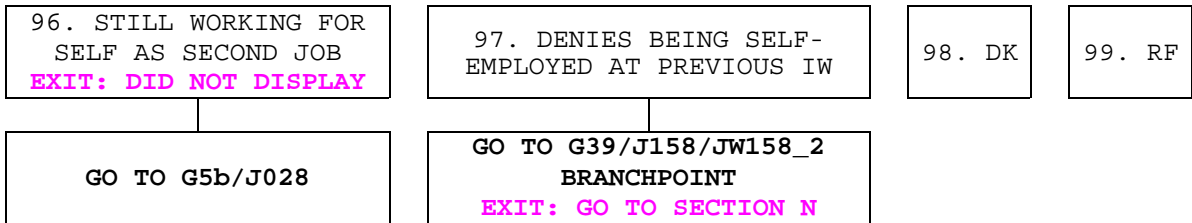
In what month and year did [he/she] stop working for [him/her]self?

[IWER: MONTH ENTERED MUST BE BETWEEN R's LAST IW MONTH, YEAR AND R's DATE OF DEATH — MONTH, YEAR.]

J023
Q3384
Q3500X

G5. MONTH:

- | | | | | | |
|---------|---------|---------|---------|---------|---------|
| 01. JAN | 02. FEB | 03. MAR | 04. APR | 05. MAY | 06. JUN |
| 07. JUL | 08. AUG | 09. SEP | 10. OCT | 11. NOV | 12. DEC |



- | | |
|----|----|
| DK | RF |
|----|----|

J024
Q3385
Q3501X
G5a. YEAR

G5b/J028 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW, GO TO G6/Q3502X/J031

IF R DID NOT REPORT THAT IS STILL WORKING FOR SELF (AS SECOND JOB) (G5/J023 NOT 96), GO TO G6/J031

J028

Q3390

G5b. Were there any months since [CURRENT IW MONTH, YEAR 2 YEARS AGO/R's LAST IW MONTH, YEAR] when you were not working for pay?

1. YES	5. NO	8. DK	9. RF
GO TO G39/J158/JW158_2 BRANCHPOINT			

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J029
Q3391

G5c. Which months were those?

[R's PREV WAVE DATE: MONTH, YEAR]

NOTE: MONTH AND YEAR OF R's LAST IW ARE DISPLAYED TO IWER.

[IWER: MONTHS ENTERED MUST BE BETWEEN R's LAST IW MONTH, YEAR AND CURRENT IW MONTH, YEAR]

[IWER: CHOOSE ALL THAT APPLY]

MONTHS IN 2000	MONTHS IN 2001	MONTHS IN 2002	OTHER YEARS
(1) JAN	(14) JAN	(27) JAN	(41) ALL OF 2000 (AFTER PREV IW IN)
(2) FEB	(15) FEB	(28) FEB	(42) ALL OF 1999 (AFTER PREV IW IN)
(3) MAR	(16) MAR	(29) MAR	(43) ALL OF 1999
(4) APR	(17) APR	(30) APR	(44) ALL OF 1998 (AFTER PREV IW IN)
(5) MAY	(18) MAY	(31) MAY	(45) ALL OF 1998
(6) JUN	(19) JUN	(32) JUN	(46) ALL OF 1997 (AFTER PREV IW IN)
(7) JUL	(20) JUL	(33) JUL	(47) ALL OF 1997
(8) AUG	(21) AUG	(34) AUG	(48) ALL OF 1996 (AFTER PREV IW IN)
(9) SEP	(22) SEP	(35) SEP	(49) ALL OF 1996
(10) OCT	(23) OCT	(36) OCT	(50) ALL OF 1995 (AFTER PREV IW IN)
(11) NOV	(24) NOV	(37) NOV	(51) ALL OF 1995
(12) DEC	(25) DEC	(38) DEC	(52) ALL OF 1994 (AFTER PREV IW IN)
		(39) ALL OF 2002 TO DATE	(53) ALL OF 1994
(13) ALL OF 2000	(26) ALL OF 2001	(40) ALL OF 2002	(54) ALL OF 1993 (AFTER PREV IW IN)
			(55) ALL OF 1993
			(56) ALL OF 1992 (AFTER PREV IW IN)
			(57) OTHER (SPECIFY) [J030]
			(58) DK
			(59) RF

NOTE: THE ONLY CHOICES PRESENTED TO THE IWER ARE THOSE FOR MONTHS AND YEARS FROM R's LAST IW DATE UNTIL CURRENT IW MONTH & YEAR.

G6/J031 BRANCHPOINT: GO TO G39/J158/JW158_2 BRANCHPOINT

J031
Q3392
Q3502X

G6. Were you paid a regular salary or wages?

Was [she/he] paid a regular salary or wages?

1. YES	5. NO	8. DK	9. RF
GO TO G7/J038			

J032
Q3393
Q3503X

G6a. How much were you paid before taxes and other deductions?

How much was she/he paid before taxes and other deductions?

[IWER: DO NOT PROBE DK/RF]

[IWER: IF R REPORTS A 'PER HOUR' AMOUNT, BE SURE TO RECORD CENTS IF APPLICABLE]

_____	0	DK	RF
AMOUNT			
GO TO G6b/J036	GO TO G7/J038		

J033-J035 Unfolding Sequence

Question text: {CORE AND EXIT} Did it amount to a total of less than \$____ per month, more than \$____ per month, or what?

PROCEDURE: 2Up1Down

BREAKPOINTS: \$625, \$1,500, \$3,000, \$6,500

ENTRY POINT: \$1,500

G6b/J036 BRANCHPOINT: GO TO G7/J038

J036
Q3394
Q3504X

G6b. {CORE AND EXIT} [IWER: PROBE IF NECESSARY]

Was that per hour, week, month, or year?

PER:

1. HOUR	2. WEEK	3. EVERY TWO WEEKS/BI-WEEKLY	4. MONTH	5. TWICE A MONTH
6. YEAR	97. OTHER (SPECIFY) _____	98. DK	99. RF	
	J037			

J038
Q3404
Q3505X

G7. Did you receive some or all of the net earnings or profits?

Did [she/he] receive some or all of the net earnings or profits?

1. YES	5. NO	8. DK	9. RF
GO TO G28/J073			

J039
Q3405
Q3506X

G7a. In addition to your regular salary,) How much did you receive from net earnings or profits?

[IWER: IF R HAS TROUBLE GIVING DOLLAR FIGURE, ASK:]
What did you earn the last year you worked?

(In addition to [her/his] regular salary,) How much did [she/he] receive from net earnings or profits?

[IWER: IF PROXY HAS TROUBLE GIVING DOLLAR FIGURE, ASK:]
What did [she/he] earn the last year [she/he] worked?

[IWER: DO NOT PROBE DK/RF]

[IWER: IF R REPORTS A 'PER HOUR' AMOUNT, BE SURE TO RECORD CENTS IF APPLICABLE]

AMOUNT	0	DK	RF
GO TO G7b/J043	GO TO G28/J073		

J040-J042 Unfolding Sequence

Question text: {CORE AND EXIT} Did it amount to a total of less than \$___ per year, more than \$___ per year, or what?

PROCEDURE: 2Up1Down

BREAKPOINTS: \$3,300, \$10,000, \$30,000, \$75,000

ENTRY POINT: \$10,000

G7b/J043 BRANCHPOINT: GO TO G28/J073

J043
Q3406
Q3507X

G7b. {CORE AND EXIT} [IWER: PROBE IF NECESSARY]
Was that per hour, week, month, or year?

PER:

1. HOUR	2. WEEK	3. EVERY TWO WEEKS/BI-WEEKLY	4. MONTH	5. TWICE A MONTH
6. YEAR	97. OTHER (SPECIFY) _____ J044	98. DK	99. RF	

G19b/J045 BRANCHPOINT: GO TO G28/J073

J045
Q3416

G19b. According to our records, in *R's LAST IW MONTH, YEAR* you were [working for *R's LAST IW EMPLOYER NAME/also working for someone else*].

Are you still working there?

1. YES	5. NO	7. DENIES WORKING (FOR NAMED EMPLOYER)	8. DK	9. RF
	GO TO G26/J063	GO TO G39/J158/JW158_2 BRANCHPOINT		

G19d/J046/JW158 1 BRANCHPOINT: IF R WORKS FOR SAME EMPLOYER AS R'S LAST IW (G19b/J045=1) and WE KNOW EMPLOYER NAME FROM LAST IW (Z091), GO TO G20/J055

BEGINNING OF EMPLOYER INFORMATION BLOCK-1:
(G19d/J046/JW158_1) — G19k/J053/JW165_1

NOTE: THE FOLLOWING SERIES OF EMPLOYER NAME AND ADDRESS QUESTIONS (G19d/J046/JW158_1 THROUGH G19k/J053/JW165_1) IS REPLICATED FURTHER ON IN SECTION J (G39/J158/JW158_2 - G40e/J165/JW165_2) AND ALSO IN SECTION K (GG49Y1/KW158_3 - GG50e/KW165_3) AND SECTION L (GH21/LW158_4 - GH21f/LW165_4) AND IS KNOWN AS THE SECTION J EMPLOYER NAME BLOCK.

JW158_1
J046
Q3418

G19d. IWER: READ TO ALL RESPONDENTS:
We would like to obtain complete information about fringe benefits for employees like you. In order to do this, we need the full name and address of your employer.

For whom do you work [on your main job/now]?

(What is the (company's/organization's) name?)

COMPANY NAME

DK	RF
GO TO G20/J055	

JW159_1

J047

Q3420

G19f. What is the address of the place where you work?

[IWER: PROBE IF NECESSARY]

I will need the mailing address, city, state, and zip code.

	DK	RF
ADDRESS 1	GO TO G19h/J049/JW161_1	GO TO G20/J055

	DK	RF
JW160_1 J048 Q3421 G19g. ADDRESS 2		

	DK	RF
JW161_1 J049 Q3422 G19h. CITY		GO TO G20/J055

	97. OTHER (SPECIFY) JW163_1 OTHER COUNTRY	98. DK	99. RF
JW162_1 J050/Q3423 G19i. STATE			GO TO G20/J055

NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.

	DK	RF
JW164_1 J052 Q3424 G19j. ZIP		

[IWER: DO NOT USE DASH IN PHONE NUMBER]

[IWER: ENTER 999 FOR UNKNOWN AREA CODE OR NUMBER]

 JW165_1
 J053_1
 Q3425
 G19k. PHONE NUMBER

END OF EMPLOYER INFORMATION BLOCK-1:

(G19d/J046/JW158_1) — (G19k/J053/JW165_1)

J055

Q3428

G20. Were there any months since [CURRENT IW MONTH, YEAR 2 YEARS AGO/R's
LAST IW MONTH, YEAR] when you did not work for [R's LAST IW EMPLOYER
NAME/R's CURRENT EMPLOYER NAME/that employer]?

1. YES	5. NO	8. DK	9. RF
GO TO G21/J058 BRANCHPOINT			

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J056
Q3429

G20a. Which months were those?

IF THIS IS A NEW SPOUSE/PARTNER:

[IWER: MONTHS ENTERED MUST BE BETWEEN R's LAST IW MONTH, YEAR AND CURRENT IW MONTH, YEAR]

[IWER: CHOOSE ALL THAT APPLY]

MONTHS IN 2000	MONTHS IN 2001	MONTHS IN 2002	OTHER YEARS
(1) JAN	(14) JAN	(27) JAN	(41) ALL OF 2000 (AFTER PREV IW IN)
(2) FEB	(15) FEB	(28) FEB	(42) ALL OF 1999 (AFTER PREV IW IN)
(3) MAR	(16) MAR	(29) MAR	(43) ALL OF 1999
(4) APR	(17) APR	(30) APR	(44) ALL OF 1998 (AFTER PREV IW IN)
(5) MAY	(18) MAY	(31) MAY	(45) ALL OF 1998
(6) JUN	(19) JUN	(32) JUN	(46) ALL OF 1997 (AFTER PREV IW IN)
(7) JUL	(20) JUL	(33) JUL	(47) ALL OF 1997
(8) AUG	(21) AUG	(34) AUG	(48) ALL OF 1996 (AFTER PREV IW IN)
(9) SEP	(22) SEP	(35) SEP	(49) ALL OF 1996
(10) OCT	(23) OCT	(36) OCT	(50) ALL OF 1995 (AFTER PREV IW IN)
(11) NOV	(24) NOV	(37) NOV	(51) ALL OF 1995
(12) DEC	(25) DEC	(38) DEC	(52) ALL OF 1994 (AFTER PREV IW IN)
		(39) ALL OF 2002 TO DATE	(53) ALL OF 1994
(13) ALL OF 2000	(26) ALL OF 2001	(40) ALL OF 2002	(54) ALL OF 1993 (AFTER PREV IW IN)
			(55) ALL OF 1993
			(56) ALL OF 1992 (AFTER PREV IW IN)
			(57) OTHER (SPECIFY) [J057]
			(58) DK
			(59) RF

NOTE: THE ONLY CHOICES PRESENTED TO THE IWER ARE THOSE FOR MONTHS AND YEARS FROM R's LAST IW DATE UNTIL CURRENT IW MONTH & YEAR.

G21/J058 BRANCHPOINT: IF WE DO NOT HAVE JOB TITLE FROM R's LAST IW, GO TO G41a/J166

J058
Q3432

G21. In R's LAST IW MONTH, YEAR our records indicate that your job title was R's LAST IW TITLE.

Is this still the case?

[IWER: IF JOB TITLE IS SLIGHTLY INACCURATE BUT DESCRIBES R's CURRENT JOB, ANSWER "YES" HERE AND NOTE CORRECTIONS AS A COMMENT.]

1. YES	5. NO	3. RETIRED & WORKING FOR SAME EMPLOYER/ BUSINESS	7. DENIES HAVING THIS JOB TITLE AT PREVIOUS WAVE	8. DK	9. RF
GO TO G41a/J166	GO TO G41a/J166 BRANCHPOINT	GO TO G26/J063		GO TO G41a/J166 BRANCHPOINT	

J059
Q3433

G22. What was your job title in [CURRENT IW MONTH, YEAR 2 YEARS AGO/R's LAST IW MONTH, YEAR]?

[IWER: PROBE:]
The title that your employer used?

TITLE

DK	RF
----	----

J060
Q3434

G23. What sort of work did you do?

[IWER: PROBE:]
Tell me a little more about what you did.

DK	RF
----	----

J061
Q3435

G24. What is your job title now?

[IWER: PROBE:]
The title that your employer uses?

_____ DK RF
TITLE

J062
Q3436

G25. What sort of work do you do now?

[IWER: PROBE:]
Tell me a little more about what you do.

_____ DK RF

G26/J063 BRANCHPOINT: IF R DENIED HAVING PREVIOUSLY LISTED JOB TITLE AT R'S
LAST IW (G21/J058=7), GO TO G43/J169

J063
Q3437
Q3508X

G26. IF R WAS WORKING IN LAST IW AND NOW IS {RETIRED AND WORKING FOR SAME EMPLOYER/BUSINESS (G21/J058=3)} and YEAR RETIRED WAS NOT REPORTED (G1h/J018 NOT ASKED):
In what month and year did you retire?

IF R IS NO LONGER WORKING FOR R's LAST IW EMPLOYER (G19b/J045=5):
In what month and year did you stop working there?

IF NAME OF R's LAST IW EMPLOYER IS KNOWN (Z091 NOT EMPTY):
According to our records, you were working for R's LAST IW EMPLOYER NAME (per Z091) in R's LAST IW MONTH, YEAR.
In what month and year did you stop working there?

OTHERWISE:
According to our records, you were working for someone else when we last talked to you in R's LAST IW MONTH, YEAR.
In what month and year did you stop working for that employer?

[IWER: MONTHS ENTERED MUST BE BETWEEN R's LAST IW MONTH, YEAR AND CURRENT IW MONTH, YEAR.]

Now I have some questions about [his/her] employment before [he/she] died.

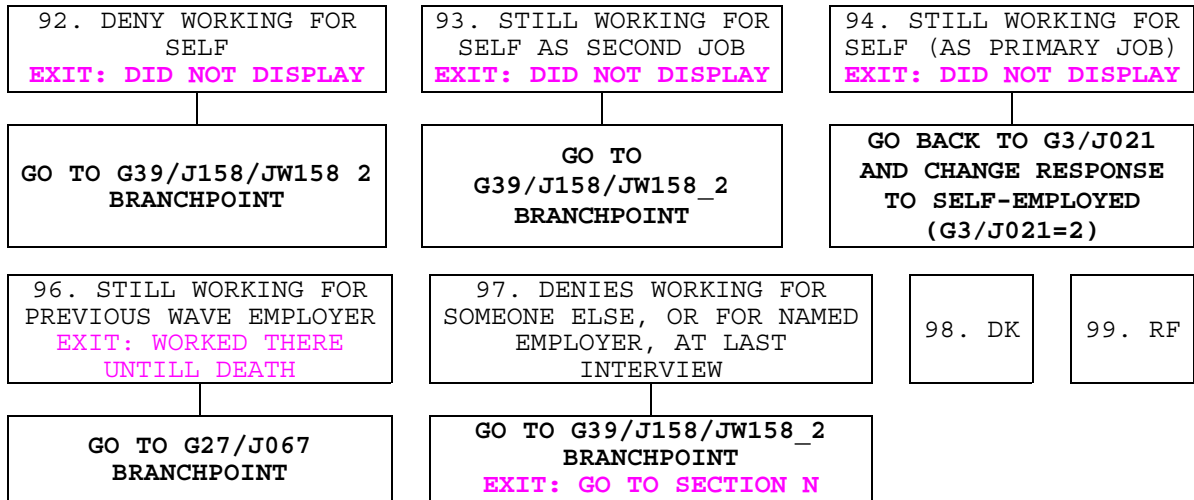
IF R'S LAST IW EMPLOYER IS KNOWN (Z091 NOT EMPTY):
According to our records, [he/she] was working for R's LAST IW EMPLOYER NAME (per Z091) in R's LAST IW MONTH, YEAR.
In what month and year did [he/she] stop working there, or was [he/she] still working there when [he/she] died?

OTHERWISE:
According to our records, [he/she] was working for someone else in R's LAST IW MONTH, YEAR.
In what month and year did [he/she] stop working for that employer?

[IWER: MONTHS ENTERED MUST BE BETWEEN R's LAST IW MONTH, YEAR AND R's DATE OF DEATH, MONTH, YEAR.]

J063
 Q3437
 Q3508X
 G26. MONTH:

- | | | | | | |
|---------|---------|---------|---------|---------|---------|
| 01. JAN | 02. FEB | 03. MAR | 04. APR | 05. MAY | 06. JUN |
| 07. JUL | 08. AUG | 09. SEP | 10. OCT | 11. NOV | 12. DEC |



- | | |
|----|----|
| DK | RF |
|----|----|

J064
 Q3438
 Q3508X
 G26a. YEAR

G27/J067 BRANCHPOINT: IF THIS IS A CORE INTERVIEW *and* R SAID STILL WORKING FOR LAST IW EMPLOYER (G26/J063=96) *and* DID NOT REPORT THAT IS {RETIRED AND WORKING FOR SAME EMPLOYER/BUSINESS (G21/J058 NOT 3)}, GO BACK TO G19b/J045 AND CHANGE RESPONSE TO YES (G19b/J045=1)

J067
Q3441
Q3509X

G27. {CORE WORDING} IF R WAS WORKING IN LAST IW *and* NOW IS {RETIRED AND WORKING FOR SAME EMPLOYER/BUSINESS (G21/J058=3)}:
What were you earning, before deductions, when you retired?

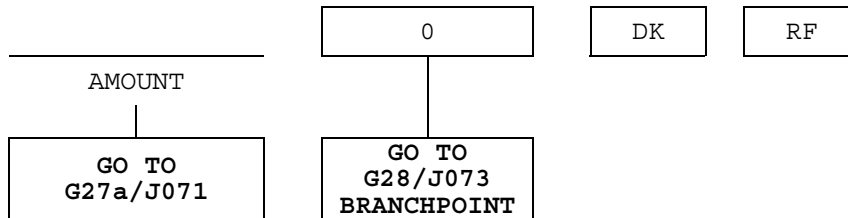
OTHERWISE:

What were you earning, before deductions, when you left that employer?

What was [he/she] earning, before deductions, [when [he/she] left that employer/at the time of [his/her] death]?

[IWER: IF R REPORTS A 'PER HOUR' AMOUNT, BE SURE TO RECORD CENTS IF APPLICABLE]

[IWER: DO NOT PROBE DK/RF]



J068-J070 Unfolding Sequence

Question text: {CORE AND EXIT} Did it amount to a total of less than \$____ per month, more than \$____ per month, or what?

PROCEDURE: 2Up1Down

BREAKPOINTS: \$200, \$800, \$1,500, \$3,000

ENTRY POINT: \$800

G27a/J071 BRANCHPOINT: GO TO G28/J073 BRANCHPOINT

J071
Q3442
Q3510X

G27a. {CORE AND EXIT} [IWER: PROBE IF NECESSARY]
Was that per hour, week, month, or year?

PER:

1. HOUR	2. WEEK	3. EVERY TWO WEEKS/BI-WEEKLY	4. MONTH	5. TWICE A MONTH
6. YEAR	97. OTHER (SPECIFY) _____ J072	98. DK	99. RF	

G28/J073 BRANCHPOINT: IF R IS {RETIRED AND WORKING FOR SAME EMPLOYER/BUSINESS} (G21/J058=3), GO TO G29/J080 BRANCHPOINT

IF THIS IS AN EXIT INTERVIEW *and* R WAS WORKING UNTIL DEATH (G26/J063=96), ASSIGN "8. DIED" TO G28/J073 AND GO TO G29/J080 BRANCHPOINT

J073
Q3444
Q3511X

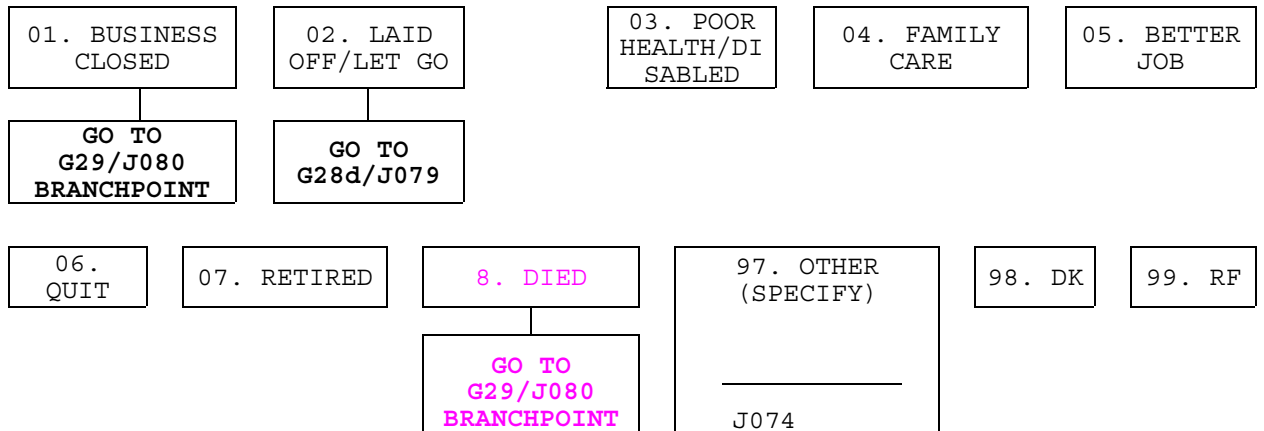
G28. IF NOT SELF-EMPLOYED AT LAST IW:
{CORE WORDING} Why did you leave that employer?
(Did the business close, were you laid off or let go, did you leave to take care of family members, or what?)

Why did [he/she] leave that employer?
(Did the business close, was [he/she] laid off or let go, did [he/she] leave to take care of family members, or what?)

IF SELF-EMPLOYED AT LAST IW:
{CORE WORDING} Why did you stop working at that business?

Why did [he/she] stop working at that business?

[IWER: DO NOT PROBE BUT CHOOSE ALL THAT APPLY]



G28a/J075 BRANCHPOINT: IF R WAS SELF-EMPLOYED AT R'S LAST IW, GO TO G29/J080 BRANCHPOINT

J075
Q3445
Q3512X

G28a. {CORE WORDING} Did your employment situation change in some way that encouraged you to leave?

Did [her/his] employment situation change in some way that encouraged [him/her] to leave?

1. YES	5. NO	8. DK	9. RF
GO TO G28c/J078			

J076
Q3446
Q3513X

G28b. {CORE AND EXIT} How did it change?

[IWER: CHOOSE ALL THAT APPLY]

01. SUPERVISOR ENCOURAGED DEPARTURE	02. COWORKER ENCOURAGED DEPARTURE	03. WAGES REDUCED (OR ABOUT TO BE REDUCED)	04. HOURS REDUCED (OR ABOUT TO BE REDUCED)
			GO TO G28d/J079
05. WOULD HAVE BEEN LAID OFF	06. NEW JOB DUTIES	07. NEW JOB LOCATION	08. BECAME ELIGIBLE FOR PENSION
09. EMPLOYER CHANGED HEALTH INSURANCE		10. SPECIAL EARLY RETIREMENT INCENTIVE OFFER	
97. OTHER (SPECIFY) _____	98. DK	99. RF	
J077			

J078
Q3447
Q3514X

G28c. {CORE WORDING} If your employer had allowed you to work fewer hours with correspondingly less pay, would you have continued working there?

If [his/her] employer had allowed [him/her] to work fewer hours with correspondingly less pay, would [he/she] have continued working there?

1. YES	5. NO	8. DK	9. RF
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J079
Q3448
Q3515X

G28d. Did your employer experience a permanent reduction in employment between [CURRENT IW MONTH, YEAR 2 YEARS AGO/R's LAST IW MONTH, YEAR] and the time you were leaving?

Did [his/her] employer experience a permanent reduction in employment between [R's LAST IW MONTH, YEAR] and the time [[he/she] left that employer/of [his/her] death?

[IWER: PERMANENT EMPLOYMENT REDUCTIONS ARE SOMETIMES CALLED "DOWNSIZING"; "LAYOFFS" CAN BE PERMANENT OR TEMPORARY.]

1. YES	5. NO	8. DK	9. RF
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G29/J080 BRANCHPOINT: IF R STOPPED WORKING FOR {LAST IW EMPLOYER or SELF} {ONE MONTH OR LESS} AFTER R's LAST IW (per {G26&G26a/J063&J064 or G5&G5a/J023&J024}) or R DID NOT SAY WHEN S/HE STOPPED WORKING FOR {LAST IW EMPLOYER or SELF} ({G26/J063 or G26a/J064}={DK or RF} or {G5/J023 or G5a/J024}={DK or RF}), GO TO G30/J084 BRANCHPOINT

J080
Q3449
Q3516X

G29. Were there any months between R's LAST IW MONTH, YEAR and MONTH, YEAR R STOPPED WORKING FOR [EMPLOYER (per G26&G26a/J063&J064)/SELF (per G5&G5a/J023&J024)] when you did not work [at this business/for this employer]?

Were there any months between R's LAST IW MONTH, YEAR and MONTH, YEAR R STOPPED WORKING FOR [EMPLOYER (per G26&G26a/J063&J064)/SELF (per G5&G5a/J023&J024)] when [she/he] did not work [at this business/for this employer]?

1. YES	5. NO	8. DK	9. RF
GO TO G30/J084 BRANCHPOINT			

J081
Q3450
Q3517X

G29a. (CORE AND EXIT) Which months were those?

[IWER: MONTHS ENTERED MUST BE BETWEEN R's LAST IW MONTH, YEAR AND MONTH, YEAR R STOPPED WORKING FOR [EMPLOYER (per G26&G26a/J063&J064)/SELF (per G5&G5a/J023&J024)]]

[IWER: CHOOSE ALL THAT APPLY]

MONTHS IN 2000	MONTHS IN 2001	MONTHS IN 2002	OTHER YEARS
(1) JAN	(14) JAN	(27) JAN	(41) ALL OF 2000 (AFTER PREV IW IN)
(2) FEB	(15) FEB	(28) FEB	(42) ALL OF 1999 (AFTER PREV IW IN)
(3) MAR	(16) MAR	(29) MAR	(43) ALL OF 1999
(4) APR	(17) APR	(30) APR	(44) ALL OF 1998 (AFTER PREV IW IN)
(5) MAY	(18) MAY	(31) MAY	(45) ALL OF 1998
(6) JUN	(19) JUN	(32) JUN	(46) ALL OF 1997 (AFTER PREV IW IN)
(7) JUL	(20) JUL	(33) JUL	(47) ALL OF 1997
(8) AUG	(21) AUG	(34) AUG	(48) ALL OF 1996 (AFTER PREV IW IN)
(9) SEP	(22) SEP	(35) SEP	(49) ALL OF 1996
(10) OCT	(23) OCT	(36) OCT	(50) ALL OF 1995 (AFTER PREV IW IN)
(11) NOV	(24) NOV	(37) NOV	(51) ALL OF 1995
(12) DEC	(25) DEC	(38) DEC	(52) ALL OF 1994 (AFTER PREV IW IN)
		(39) ALL OF 2002 TO DATE	(53) ALL OF 1994
(13) ALL OF 2000	(26) ALL OF 2001	(40) ALL OF 2002	(54) ALL OF 1993 (AFTER PREV IW IN)
			(55) ALL OF 1993
			(56) ALL OF 1992 (AFTER PREV IW IN)
			(57) OTHER (SPECIFY) [J082]
			(58) DK
			(59) RF

NOTE: THE ONLY CHOICES PRESENTED TO THE IWER ARE THOSE FOR MONTHS AND YEARS FROM R's LAST IW DATE UNTIL CURRENT IW MONTH & YEAR.

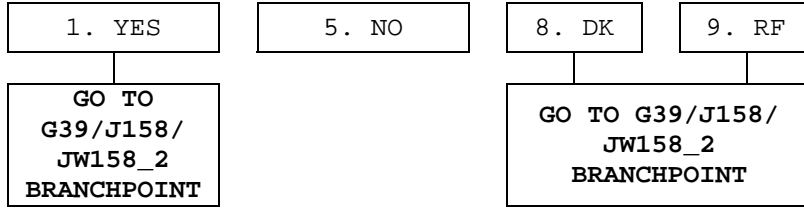
(G29b)/J083 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW, GO TO G30/J084 BRANCHPOINT

IF R DID NOT REPORT THAT IS {RETIRED AND WORKING FOR SAME EMPLOYER/BUSINESS} (G21/J058 NOT 3), GO TO G30/J084 BRANCHPOINT

J083

Q9858
Q3518X

(G29b) Is your current work on this job being credited to the pension plan that you were a member of in your previous interview?



G30/J084 BRANCHPOINT: IF R HAD PENSION PLAN ON JOB AT R's LAST IW (REF), ASSIGN 1 TO G30/J084 AND GO TO G30a/J085

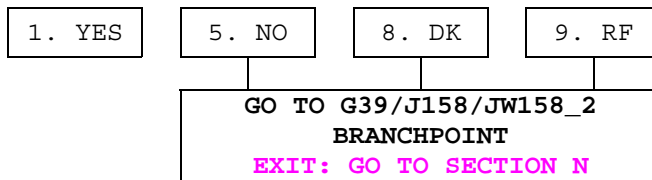
J084
Q3452
Q3519X

G30. IF NOT SELF-EMPLOYED AT R's LAST IW (Z136 NOT 2):
Were you included in a pension or retirement plan, or in any tax deferred savings plan, when you worked for [R's LAST IW EMPLOYER NAME (per Z091)/R's CURRENT EMPLOYER NAME (per J046/JW158_1)/that employer]?

OTHERWISE:
Aside from IRAs or KEOGH plans, were you included in a pension or retirement plan, or in any tax deferred savings plan, through your work?

IF NOT SELF-EMPLOYED AT R's LAST IW:
Was [he/she] included in a pension or retirement plan, or in any tax deferred savings plan, when [he/she] worked for [R's LAST IW EMPLOYER NAME (per Z091)/that employer]?

OTHERWISE:
Aside from IRAs or KEOGH plans, was [he/she] included in a pension or retirement plan, or in any tax deferred savings plan, through [his/her] work?



J085
Q3453
Q3520X

G30a. IF R REPORTED AT LAST IW THAT WAS INCLUDED IN PENSION PLAN ON THIS JOB (Z133=1):
According to our records, you reported that you were included in one or more pension plans on this job.
In how many different pension plans were you included on this job?

[IWER: ENTER "95" IF R DENIES BEING INCLUDED IN ANY PENSION PLAN]

OTHERWISE:
In how many different pension plans were you included on this job?

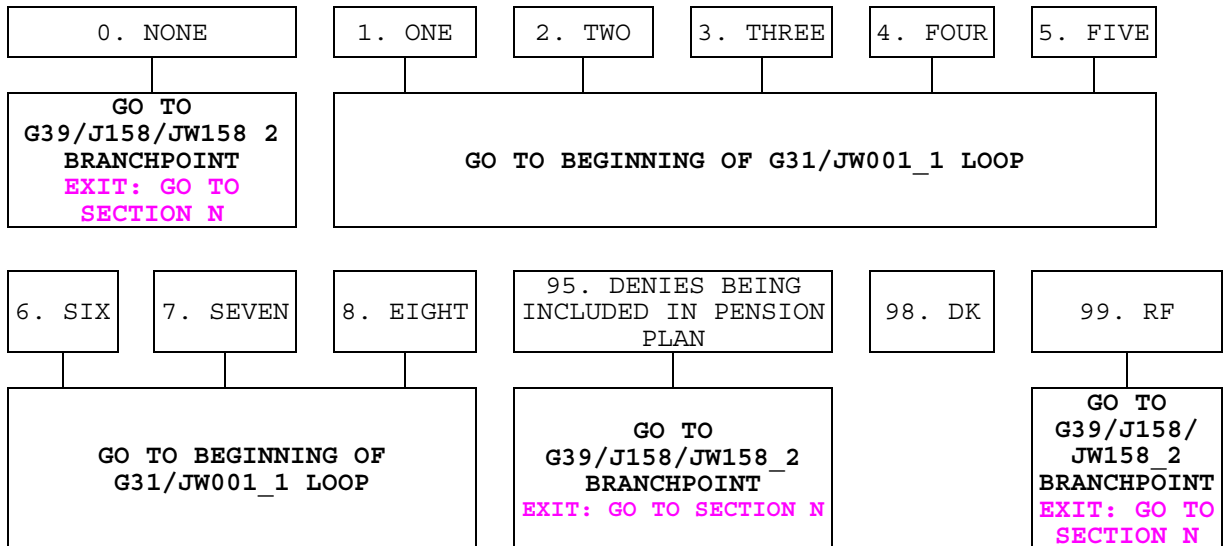
IF R REPORTED AT LAST IW THAT R WAS INCLUDED IN PENSION PLAN ON THIS JOB (Z133=1):
According to our records, [he/she] reported that [he/she] was included in one or more pension plans on this job.

In how many different pension plans was [he/she] included on this job?

[IWER: ENTER "95" IF R DENIES BEING INCLUDED IN ANY PENSION PLAN]

OTHERWISE:
In how many different pension plans was [he/she] included on this job?

1 - 8 PLANS



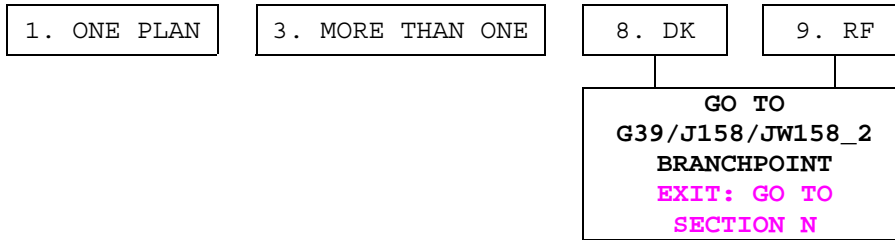
J086

Q9859

Q3521X

(G30b) Is this just one plan or more than one?

Was this just one plan or more than one?



NOTE: THE FOLLOWING SERIES OF PENSION QUESTIONS COMPRISES THE PENSION BLOCK.
 (G31/J088/JW001_1 - G38/J157/JW042_1) IS REPLICATED IN SECTION K
 (GG30/J088-GG37) AND TWICE IN SECTION L (GH13/J088-GH20 & GH28/J088-
 GH34Y1c) AND IS KNOWN AS THE SECTION J PENSION BLOCK.

BEGINNING OF PENSION BLOCK-1:

(G31/J088/JW001_1) — (G38/J157/JW042_1)

QUESTION NUMBERS WITHIN THE PENSION BLOCK ARE W001 - W042, PRECEDED BY THE
 SECTION NAME, J, AND FOLLOWED BY "1" WHICH INDICATES THAT THIS IS THE
 FIRST TIME THE EMPLOYER NAME BLOCK HAS OCCURRED WITHIN THE
 QUESTIONNAIRE.

***BEGINNING OF G31/J088/JW001_1 LOOP: QUESTIONS G31/J088/JW001_1 THROUGH
 G38/J157/JW042_1 ARE REPEATED FOR UP TO FOUR PENSION PLANS IF R REPORTED THE
 NUMBER OF PLANS AT G30a/J085 (G30a/J085={1-8}) OR FOR UP TO TWO PLANS IF R
 REPORTED HAVING PLANS AT (G30b)/J086 ((G30b)/J086={1 or 3}).***

JW001_1
 J088
 Q3455
 Q3521X

G31. {CORE AND EXIT}
 IF THIS IS THE FIRST PLAN and R HAS MORE THAN ONE PLAN (G30a/J085 ≥ 2 or (G30b)/J086=3):

Now I have some questions about the most important of these plans.
 I would like to know what type of plan this was.

IF THIS IS THE SECOND, THIRD OR FOURTH PLAN FOR (G30a/J085 ≥ 2) or THE SECOND PLAN FOR ((G30b)/J086=3):

Now I have some questions about the next most important of these plans.
 I would like to know what type of plan this was.

IF R HAS ONLY ONE PLAN ({G30a/J085 or (G30b)/J086}=1):

I would like to know what type of plan this was.

ALL CORE Rs:

In some retirement plans, call them Type A, benefits are usually based on a formula involving age, years of service and salary. In other plans, call them Type B, money is accumulated in an account for you.

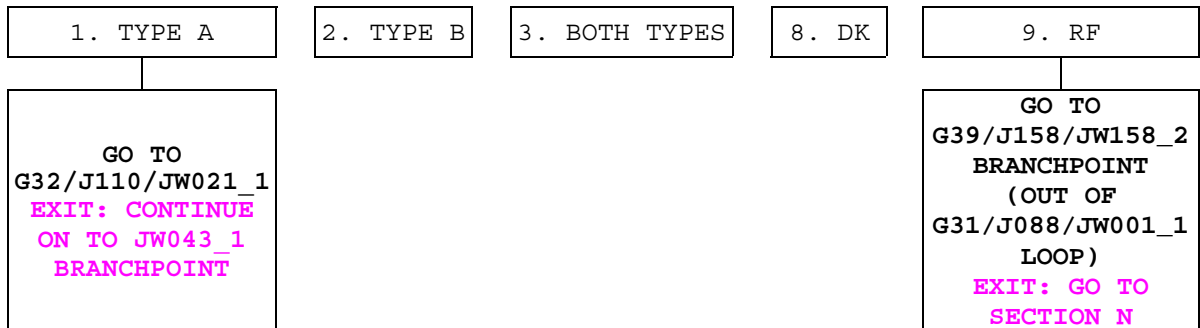
ALL EXIT Rs:

In some retirement plans, call them Type A, benefits are usually based on a formula involving age, years of service and salary. In other plans, call them Type B, money is accumulated in an account for [him/her].

NOTE: IF R HAS ALREADY BEEN THROUGH THE LOOP ONCE, THE EXPLANATION, ABOVE, APPEARS IN PARENTHESES AND IS READ AT THE IWER'S DISCRETION.

{CORE WORDING} Was your plan Type A or Type B?
 {EXIT WORDING} Was [his/her] plan Type A or Type B?

DEFINITION: 401-K, 403-B, ESOP, SRA, THRIFT/SAVINGS, STOCK/PROFIT SHARING, MONEY PURCHASE PLANS, AND CASH BALANCE PLANS ARE ALL TYPE B RETIREMENT PLANS.
 TYPE A PLANS ARE OFTEN CALLED "DEFINED BENEFIT" PLANS.
 TYPE B PLANS ARE OFTEN CALLED 'DEFINED CONTRIBUTION'.



JW043 1 BRANCHPOINT: IF THIS IS NOT AN EXIT INTERVIEW, GO TO
G31a/J089/JW002_1

IF THIS IS AN EXIT INTERVIEW *and* R WAS NOT COUPLED AT THE
TIME OF DEATH (X065 {NOT 1 *and* NOT 3}), GO TO SECTION N

JW043_1

Did [you/[his/her] [husband/wife/partner]] or will [you/[his/her]
[husband/wife/partner]] receive any benefits from this plan?

1. YES

5. NO

8. DK

9. RF

GO TO SECTION N

G31a/J089/JW002_1 BRANCHPOINT: IF PLAN IS TYPE A (G31/J088/JW001=1), GO TO
G32/J110/JW021 1

JW002_1
J089
Q3456
Q3522X

G31a. {CORE} IF R HAS BOTH TYPES OF PLAN (G31/JW001_1=3):
For the part of your pension where money is accumulated in an account,
how much money was in your account when you left that
[business/employer]?

OTHERWISE:

How much money was in your account when you left that
[business/employer]?

{EXIT} IF R HAS BOTH TYPES OF PLAN (G31/JW001_1=3):

For the part of [his/her] pension where money is accumulated in an
account, how much money was in [his/her] account when [he/she] died?

OTHERWISE:

How much money was in [his/her] account when [he/she] died?

[IWER: DO NOT PROBE DK/RF]

DK	RF
----	----

AMOUNT

GO TO
G31b/J093/JW006_1
BRANCHPOINT

JW003_1 - JW005_1 Unfolding Sequence

Question text: {CORE AND EXIT} Did it amount to a total of less than
\$____, more than \$____, or what?

PROCEDURE: 2Up1Down

BREAKPOINTS: \$5,000, \$20,000, \$50,000, \$150,000

ENTRY POINT: \$20,000

G31b/J093/JW006_1 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW, GO TO JW044_1
(AFTER G31b/J093/JW006_1)

JW006_1
J093
Q3457

G31b. When you left that [business/employer], did you withdraw the money, roll it over into an IRA, leave it to accumulate in the old plan, convert it to an annuity, or what?

[IWER: DO NOT PROBE, BUT CHOOSE ALL THAT APPLY AND ASK ALL APPROPRIATE FOLLOW-UP QUESTIONS]

1. WITHDREW THE MONEY	2. ROLLED OVER INTO IRA	3. LEFT TO ACCUMULATE	4. CONVERTED TO ANNUITY
5. TRANSFERRED TO NEW EMPLOYER	6. LOST BENEFITS	7. OTHER (SPECIFY) _____ JW007_1	8. DK
			9. RF

JW044 1 BRANCHPOINT: IF THIS IS NOT AN EXIT INTERVIEW, GO TO (G31ba)/J095/JW008_1 BRANCHPOINT

JW044_1

We are interested in what [you/he/she] did with the money. When [he/she] died, did [you/he/she] withdraw the money, roll it over into an IRA, leave the account to accumulate in the old plan, convert it to an annuity, or what?

[IWER: DO NOT PROBE, BUT CHOOSE ALL THAT APPLY AND ASK ALL APPROPRIATE FOLLOW-UP QUESTIONS]

1. WITHDREW THE MONEY	2. ROLLED OVER INTO IRA	3. LEFT ACCOUNT TO ACCUMULATE	4. CONVERTED TO ANNUITY
5. CONTINUED COLLECTING ALL/PART OF R'S BENEFITS	6. LOST BENEFITS	7. OTHER (SPECIFY) _____ JW045_1	8. DK
			9. RF

(G31ba)/J095/JW008 1 BRANCHPOINT: IF R DID NOT REPORT THAT MONEY WAS LEFT TO ACCUMULATE IN PENSION ACCOUNT {(G31b/J093/JW006_1 NOT 3) and (JW044 1 NOT 3)}, GO TO (G31ca)/J100/JW013 1 BRANCHPOINT

IF MONEY IN PENSION ACCOUNT WAS LEFT TO ACCUMULATE ONLY {(G31b/J093/JW006 1=3 ONLY) or (JW044 1 = 3 ONLY)}, GO TO G31c/J096/JW009_1

JW008_1
J095
Q9860

(G31ba) How much money did you leave in the old account to accumulate?

How much money did [you/he/she] leave in the old account to accumulate?

AMOUNT

DK

RF

JW009_1
 J096
 Q3458
 Q3524x

G31c. How much is in that account now?
 How much is in that account now?

[IWER: DO NOT PROBE DK/RF]

AMOUNT

DK

RF

GO TO
 (G31ca)/J100/
 JW013_1
 BRANCHPOINT

JW010_1 - JW012_1 Unfolding Sequence

Question text: Did it amount to less than \$____ , more than \$____ , or what?

PROCEDURE: 2Up1Down

BREAKPOINTS: \$5,000, \$20,000, \$50,000, \$150,000

ENTRY POINT: \$20,000

(G31ca)/J100/JW013 1 BRANCHPOINT: IF R DID NOT REPORT THAT MONEY IN PENSION ACCOUNT WAS CONVERTED TO AN ANNUITY {(G31b/J093/JW006 1 NOT 4) and (JW044 1 NOT 4)}, GO TO JW046 1 BRANCHPOINT

IF MONEY IN PENSION ACCOUNT WAS CONVERTED TO AN ANNUITY ONLY {(G31b/J093/JW006 1=4 ONLY) or (JW044 1 = 4 ONLY)}, GO TO G31d/J101/JW014_1

JW013_1
J100
Q9861
Q3525X

G31ca. How much did you convert to annuity?

How much did [you/he/she] convert to annuity?

AMOUNT

DK	RF
----	----

JW014_1
J101
Q3459
Q3526X

G31d. How old were you when you started receiving the benefits from that annuity?

How old [were you/was [he/she]] when [you/he/she] started receiving the benefits from that annuity?

[IWER: IF R INDICATES BENEFITS HAVE NOT YET STARTED, ASK AT WHAT AGE THEY WILL BEGIN, AND NOTE THIS IN COMMENT BOX]

AGE

DK	RF
----	----

JW015_1
J102
Q3460
Q3527X

G31e. How much are the benefits per month or year?

How much are the benefits from that annuity per month or year?

[IWER: IF BENEFITS HAVE NOT YET STARTED, RECORD WHAT BENEFITS WILL BE]

AMOUNT

DK	RF
GO TO JW046_1 BRANCHPOINT	

JW016_1
J103
Q3461
Q3528X

G31f. [IWER: PROBE IF NECESSARY]
Was that per month or year?
Is that per month or year?

PER:

4. MONTH	6. YEAR	97. OTHER (SPECIFY) _____ JW017_1	98. DK	99. RF
----------	---------	---	--------	--------

JW046 1 BRANCHPOINT: IF THIS IS NOT AN EXIT INTERVIEW, GO TO (G31g)/J105/JW018_1 BRANCHPOINT

IF BENEFICIARY IS NOT NOW RECEIVING BENEFITS (JW044_1 NOT 5), GO TO (G31g)/J105/JW018_1 BRANCHPOINT

JW046_1

How much are the benefits that [you/he/she] receive(s) per month or year?

[IWER: IF BENEFITS HAVE NOT YET STARTED, RECORD WHAT BENEFITS WILL BE]

AMOUNT

DK	RF
GO TO (G31g)/J105/ JW018_1 BRANCHPOINT	

JW047_1

[IWER: PROBE IF NECESSARY]

Is that per month or year?

PER:

4. MONTH	6. YEAR	97. OTHER (SPECIFY) _____ JW048_1	98. DK	99. RF
----------	---------	---	--------	--------

(G31g)/J105/JW018_1 BRANCHPOINT: IF R DID NOT REPORT THAT MONEY IN PENSION ACCOUNT WAS ROLLED OVER INTO AN IRA {(G31b/J093/JW006_1 NOT 2) and (JW044_1 NOT 2)}, GO TO (G31ga)/J109/JW019_1 BRANCHPOINT

IF MONEY IN PENSION ACCOUNT WAS ROLLED OVER INTO AN IRA ONLY {(G31b/J093/JW006_1=2 ONLY) or (JW044_1 = 2 ONLY)}, GO TO (G31ga)/J109/JW019_1 BRANCHPOINT

JW018_1

J105

Q9862

Q3529X

(G31g) How much did the rollover amount to?
How much did the rollover amount to?

AMOUNT

DK	RF
----	----

(G31ga)/J109/JW019_1 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW, GO TO G32/J110/JW021_1 BRANCHPOINT

IF R DID NOT REPORT THAT MONEY IN PENSION ACCOUNT WAS TRANSFERRED TO NEW EMPLOYER (G31b/J093/JW006_1 NOT 5), GO TO G32/J110/JW021_1 BRANCHPOINT

IF MONEY IN PENSION ACCOUNT WAS TRANSFERRED TO NEW EMPLOYER ONLY (G31b/J093/JW006_1=5 ONLY), GO TO G32/J110/JW021_1 BRANCHPOINT

JW019_1

J109

Q9863

(G31ga) How much did the transfer amount to?

AMOUNT

DK

RF

G32/J110/JW021 1 BRANCHPOINT: IF PLAN IS TYPE B ONLY (G31/J088/JW001 1=2),
GO TO G38/J157/JW042_1 BRANCHPOINT

JW021_1
J110
Q3463
Q3530X

G32. IF R'S PLAN IS BOTH TYPE A AND TYPE B (G31/J088/JW001_1=3):
Now, about the part of your pension where benefits are based on a
formula.

Now, about the part of [his/her] pension where benefits are based on a
formula.

ALL CORE Rs:

Do you expect to receive benefits from this plan in the future, are you
receiving benefits now, did you get a cash settlement when you left, did
you lose your benefits, or what?

ALL EXIT Rs:

[Do [sic] /Does [his/her] [husband/wife/partner]] expect to receive
benefits from this plan in the future, [are you/is [he/she]] receiving
benefits now, did [you/he/she] get a cash settlement when [he/she]
died, did [you/he/she] lose [your/his/her] benefits, or what?

[IWER: DO NOT PROBE BUT CHOOSE ALL THAT APPLY AND ASK ALL APPROPRIATE
FOLLOW-UP QUESTIONS]

1. EXPECTS FUTURE BENEFITS	2. RECEIVING BENEFITS NOW	3. RECEIVED CASH SETTLEMENT	4. ROLLED OVER INTO IRA
6. LOST BENEFITS	7. OTHER (SPECIFY) _____ J111/JW022_1	8. DK	9. RF

G32a/J112/JW023 1 BRANCHPOINT: IF R DID NOT REPORT THAT R/BENEFICIARY RECEIVES
BENEFITS NOW (G32/J110/JW021 1 NOT 2), GO TO
G32g/J122/JW030_1 BRANCHPOINT

JW023_1
J112
Q3464
Q3531X

G32a. In what month and year did you start to receive these benefits?

In what month and year did [you/he/she] start to receive these benefits?

JW023_1
J112
Q3464
Q3531X
G32a. MONTH:

01. JAN	02. FEB	03. MAR	04. APR	05. MAY	06. JUN	07. JUL
08. AUG	09. SEP	10. OCT	11. NOV	12. DEC	98. DK	99. RF
		DK	RF			

JW024_1
J113
Q3465
Q3532X
G32b. YEAR

JW025_1
J115
Q3467
Q3533X

G32c. How much are the benefits per month or year?
How much are the benefits per month or year?

[IWER: DO NOT PROBE DK/RF]

AMOUNT	0	DK	RF
GO TO G32d/J119/ JW026_1	GO TO G32e/J121/ JW028_1		

J116_1 - J118_1 Unfolding Sequence

Question text: Did they amount to less than \$___ per month, more than \$___ per month, or what?

PROCEDURE: 2Up1Down
BREAKPOINTS: \$200, \$400, \$1,200, \$1,600
ENTRY POINT: \$400

G32d/J119/JW026_1 BRANCHPOINT: GO TO G32e/J121/JW028_1

JW026_1
J119
Q3468
Q3534X

G32d. [IWER: PROBE IF NECESSARY]
Was that per month or year?
Is that per month or year?

PER:

4. MONTH	6. YEAR	97. OTHER (SPECIFY) _____ J120/JW027_1	98. DK	99. RF
----------	---------	--	--------	--------

JW028_1
J121
Q3470
Q3535X

G32e. Are the benefits adjusted for changes in the cost of living?
Are the benefits adjusted for changes in the cost of living?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

G32g/J122/JW030 1 BRANCHPOINT: IF R DID NOT REPORT THAT R/BENEFICIARY RECEIVED A CASH SETTLEMENT (G32/J110/JW021 1 NOT 3), GO TO G32j/J128/JW033 1 BRANCHPOINT

JW030_1
J122
Q3471

Q3536X

G32g. How much did the cash settlement amount to?
How much did the cash settlement amount to?

[IWER: DO NOT PROBE DK/RF]

AMOUNT

DK

RF

GO TO
G32h/J126/
JW031_1

J123_1 - J125_1 Unfolding Sequence

Question text: Did it amount to a total of less than \$____ , more than \$____ , or what?

PROCEDURE: 2Up1Down

BREAKPOINTS: \$2,000, \$6,000, \$60,000, \$250,000

ENTRY POINT: \$6,000

JW031_1

J126

Q3472

Q3537X

G32h. What did you do with the money?

What did [you/he/she] do with the money?

1. BOUGHT DURABLES	2. SPENT IT	3. SAVED/INVESTED	4. PAID OFF DEBT
5. ROLLED INTO IRA	7. OTHER (SPECIFY) _____ J127/JW032_1	8. DK	9. RF

G32j/J128/JW033_1 BRANCHPOINT: IF R DID NOT REPORT THAT R/BENEFICIARY ROLLED PENSION OVER INTO IRA (G32/J110/JW021_1 NOT 4), GO TO G34/J129/JW035_1 BRANCHPOINT

JW033_1

J128

Q3473

Q3538X

G32j. How much did the rollover amount to?
How much did the rollover amount to?

IRA ROLLOVER

AMOUNT

DK

RF

G34/J129/JW035_1 BRANCHPOINT: IF R DID NOT REPORT THAT R/**BENEFICIARY** EXPECTS FUTURE BENEFITS FROM PENSION (G32/J110/JW021 1 NOT 1), GO TO G38/J157/JW042 1 **BRANCHPOINT**

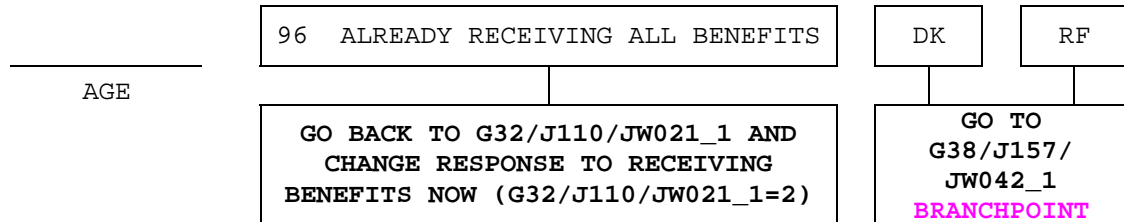
IF THIS IS {NOT A SELF INTERVIEW *and* NOT AN EXIT INTERVIEW}, GO TO G38/J157/JW042_1 **BRANCHPOINT**

JW035_1
J129
Q3475
Q3539X

G34. At what age do you expect to start receiving (the rest of your) benefits from this plan?

At what age [do you/does [he/she]] expect to start receiving (the rest of [his/her]) benefits from this plan?

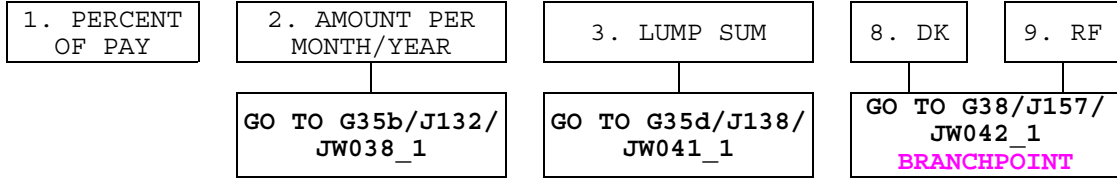
40-94 AGE



JW036_1
 J130
 Q3476
 Q3540X

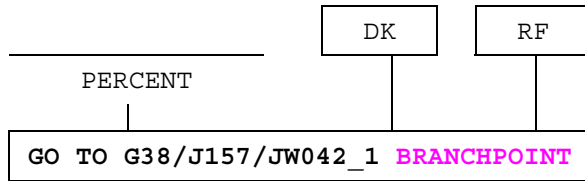
G35. About how much do you expect these benefits to be, either as a percent of your pay when you left that job, or as an amount per month or year when you start receiving them?

About how much [do you/does [he/she]] expect these benefits to be, either as a percent of [his/her] pay when [he/she] left that job, or as an amount per month or year when [you/he/she] starts(s) receiving them?



JW037_1
 J131
 Q3477
 Q3541X

G35a. [IWER: ENTER THE PERCENT OF FINAL PAY]

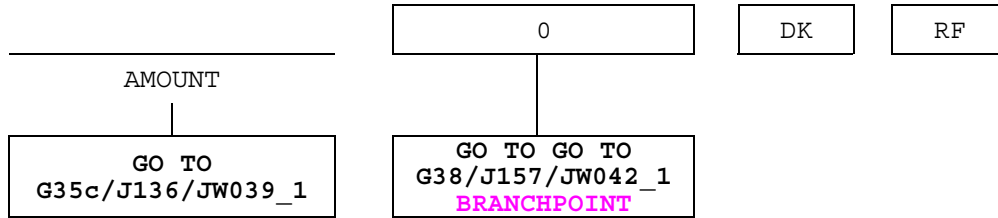


JW038_1
 J132
 Q3478
 Q3542X

G35b. [IWER: PROBE IF NECESSARY]
 How much do you expect to receive?

How much [do you/does [he/she]] expect to receive?

[IWER: DO NOT PROBE DK/RF]



J133_1 - J135_1 Unfolding Sequence

Question text: Do you expect a total of less than \$____ per year, more than \$____ per year, or what?

PROCEDURE: 2Up1Down

BREAKPOINTS: \$500, \$1,000, \$2,000, \$3,000

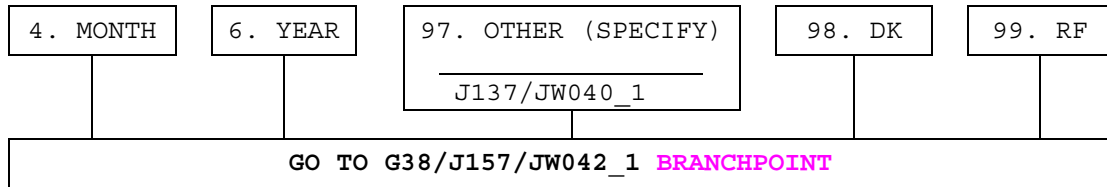
ENTRY POINT: \$1,000

G35c/J136/JW039_1 BRANCHPOINT: GO TO G38/J157/JW042_1 BRANCHPOINT

JW039_1
 J136
 Q3479
 Q3543X

G35c. [IWER: PROBE IF NECESSARY]
 Was that per month or year?
 Is that per month or year?

PER:



JW041_1
J138
Q3481
Q3544X

G35d. {CORE AND EXIT} [IWER: ENTER LUMP SUM AMOUNT]

DK	RF
----	----

AMOUNT

G38/J157/JW042_1 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW, GO TO SECTION N

JW042_1
J157
Q3493

G38. What is the earliest age at which you could have left that job and begun to receive pension benefits from this plan?

95. NO AGE REQUIREMENT	DK	RF
------------------------	----	----

AGE

END OF G31/J088/JW001_1 LOOP: IF THERE ARE MORE PENSION PLANS GIVEN, REPEAT QUESTIONS G31/J088/JW001_1 THROUGH G38/J157/JW042_1) FOR UP TO FOUR PENSION PLANS IF [PROXY] REPORTED HAVING MORE THAN ONE PLAN AT G30a/J085 (G30a/J085={2-8}) OR FOR TWO PLANS IF [PROXY] REPORTED HAVING MORE THAN ONE PLAN AT (G30b)/J086 ((G30b)/J086=3). IF NOT, CONTINUE ON TO G39/JW158_2 BRANCHPOINT.

END OF PENSION BLOCK-1:

(G31/J088/JW001_1 — G38/J157/JW042_1

EXIT: GO TO EXIT SECTION N