

HRS 2002 — SECTION H: HOUSING — PAGE 1

FINAL VERSION 2 — 9/22/2004

**NOTE: WHERE THERE IS MORE THAN ONE JUMP WITHIN A BRANCHPOINT BOX,
THE JUMPS ARE TO BE APPLIED IN ORDER FROM THE TOP.**

{F0/F1}/H001 BRANCHPOINT: IF THIS IS NOT A FINANCIAL R (X007 {NOT 1 and NOT 3}), GO TO SECTION J

IF R IS CURRENTLY IN {NURSING HOME OR HEALTH CARE FACILITY} (CS11/A028=1) and R DID NOT REPORT THAT {OWNS OR RENTS} A HOME OUTSIDE OF THE NURSING HOME (CS26/A070 NOT 1), GO TO SECTION J

IF R HAS NOT CHANGED MAIN RESIDENCE SINCE HH'S LAST IW (X033=5) and DID NOT REPORT THAT LIVED ON FARM IN HH'S LAST IW (Z135 NOT 1), GO TO F2/H002

H001

Q3058/Q3059

F0/F1. Now I have a few questions about your (house or apartment/house/apartment) in *MAIN RESIDENCE* [CITY/CITY & STATE].

IF R LIVES IN A NURSING HOME (CS11/A028=1):
Is that home a farm or ranch?

OTHERWISE:

Do you live on a farm or ranch?

1. YES

5. NO

8. DK

9. RF

H002

Q3060

F2. READ TO Rs WHO WERE NOT ASKED (F0/F1)/H001:

Now I have a few questions about your (house or apartment/house/apartment) in *MAIN RESIDENCE* [CITY/CITY & STATE].

IF R IS LIVING IN A NURSING HOME (CS11/A028=1):

Is your (house or apartment/house/apartment) in *MAIN RESIDENCE* [CITY/CITY & STATE] a mobile home, a one family house, a two family house (duplex), an apartment, townhouse, or what?

OTHERWISE:

Do you live in a mobile home, a one family house, a two family house (duplex), an apartment, townhouse, or what?

1. MOBILE HOME

2. ONE-FAMILY HOUSE

3. TWO-FAMILY HOUSE/DUPLEX

GO TO F4/H008
BRANCHPOINT

4. APARTMENT/TOWNHOUSE

7. OTHER (SPECIFY)

8. DK

9. RF

H003

HRS 2002 — SECTION H: HOUSING — PAGE 2

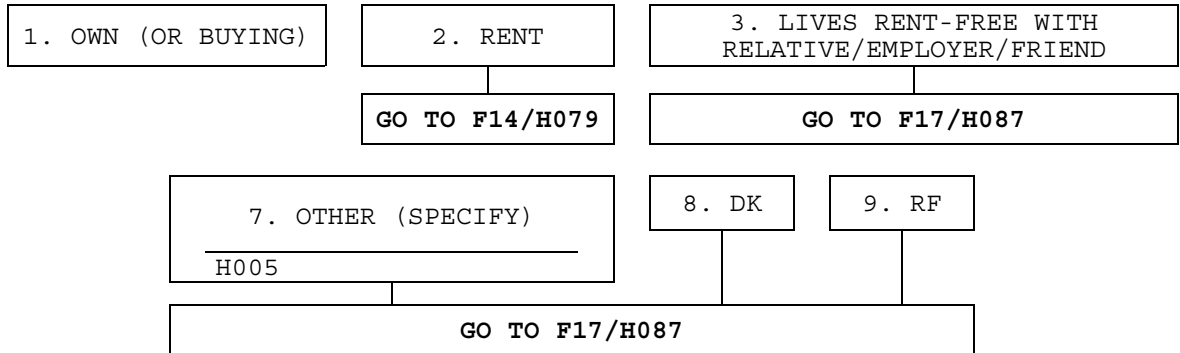
FINAL VERSION 2 — 9/22/2004

F3/H004 BRANCHPOINT: IF R LIVES ON FARM (F1/H001=1), GO TO F4/H008

H004

Q3061

F3. Do you (and your [husband/wife/partner]) own your home, rent it, or what?



F3a/H006 BRANCHPOINT: IF R LIVES IN A ONE-FAMILY HOUSE (F2/H002=2) or HAS NOT CHANGED MAIN RESIDENCE SINCE HH's LAST IW (X033=5), GO TO F6/H020

H006
Q3062

F3a. Do you own the entire building or just your unit?

1. ENTIRE BUILDING	2. JUST R'S UNIT	8. DK	9. RF
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H007
Q3063

F3c. The following questions refer to [the entire property/your unit only].

[IWER: ENTER 1 TO CONTINUE]

1. CONTINUE	DK	RF
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F4/H008 BRANCHPOINT: IF R DID NOT REPORT THAT LIVES ON A FARM/RANCH (F1/H001 NOT 1), GO TO F6/H020

H008
Q3064

F4. Do you (or your [husband/wife/partner]) own this [farm/ranch], do you own part of it, do you rent it, or what?

1. OWNS ALL	2. OWNS PART	3. RENTS	7. OTHER (SPECIFY) H009	8. DK	9. RF
GO TO F4d/H013		GO TO F14/H079	GO TO F17/H087 BRANCHPOINT		

H010
Q3065

F4a. Now I'd like to ask about the part of the property that you (and your [husband/wife/partner]) personally own.

About what percent of the total property is that?

DK	RF
----	----

PERCENT

H011
Q3066

F4b. Do you (and your [husband/wife/partner]) own the [house/mobile home] and the immediately surrounding land?

1. YES	5. NO	8. DK	9. RF
GO TO F4d/H013			

HRS 2002 — SECTION H: HOUSING — PAGE 4

FINAL VERSION 2 — 9/22/2004

H012
Q3067

F4c. Do you pay any rent on this [house/mobile home], or what?

1. YES, PAY RENT	5. NO, OTHER	8. DK	9. RF
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H013
Q3068

F4d. IF {R AND/OR SPOUSE/PARTNER} {OWN PART OF A FARM (F4/H008=2) and {DO NOT OWN {A HOUSE AND SURROUNDING LAND} ON THE FARM or DK or RF (F4b/H011=5 or 8 or 9)}}:

The following questions refer to the part of the farm that you (and your [husband/wife/partner]) personally own.

OTHERWISE:

The following questions refer to your [house/mobile home] and the immediately surrounding land.

1. CONTINUE	DK	RF
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H020
Q3078

F6. What is its present value? I mean, what would it bring if it were sold today?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]

_____	DK	RF
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AMOUNT

GO TO F5/H014 BRANCHPOINT (AFTER H023)
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H021-H023 Unfolding Sequence

Question text: Would it amount to less than \$____, more than \$____, or what?

PROCEDURES: UNFM_3up, UNFM_2Up1Down, UNFM_1Up2Down
BREAKPOINTS: \$15,000, \$50,000, \$150,000, \$500,000
RANDOM ENTRY POINTS: \$15,000, \$50,000, \$150,000
ENTRY POINT ASSIGNMENT 1, 2 OR 3 AT Q128/X053

F5/H014 BRANCHPOINT: IF R LIVES ON FARM/RANCH (F1/H001=1) or R DID NOT REPORT THAT LIVES IN A MOBILE HOME (F2/H002 NOT 1), GO TO F7/H024
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H014
Q3069

F5. Do you (or your [husband/wife/partner]) own both the mobile home and site, do you own only the home, do you rent both the home and site, or what?

1. OWNS BOTH HOME & SITE	2. OWNS ONLY SITE	3. OWNS ONLY HOME	
4. RENTS BOTH	7. NEITHER OWNS NOR RENTS	8. DK	9. RF
GO TO F14/H079	GO TO F17/H087		

H015
Q3070

F5a. The following questions refer to your [mobile home only/mobile home site only/mobile home and site].

1. CONTINUE	DK	RF
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H016
Q3071

F5b. What is its present value? I mean, what would it bring if it were sold today?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]

AMOUNT

DK	RF
----	----

GO TO F7/H024

H017-H019 Unfolding Sequence

Question text: Would it amount to less than \$____, more than \$____, or what?

PROCEDURE: 2Up1Down

BREAKPOINTS: \$5,000, \$10,000, \$20,000, \$100,000

ENTRY POINT: \$10,000

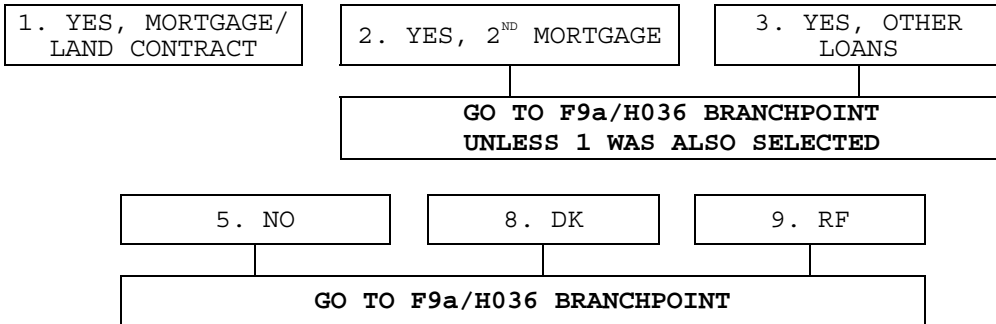
H024
Q3086

F7. Do you have a mortgage, land contract, second mortgage, or any other loan that uses the property as collateral?

Please do not include home equity lines of credit.

[IWER: IF R SAYS THEY REFINANCED THE MORTGAGE, TREAT IT AS A MORTGAGE]

[IWER: CHOOSE ALL THAT APPLY]

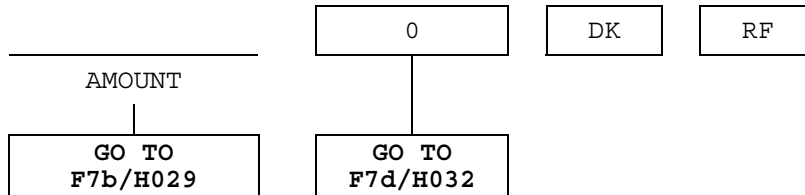


H025
Q3087

F7a. About how much are the payments on the (first) mortgage or land contract?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]



H026-H028 Unfolding Sequence

Question text: Do they amount to less than \$___ per month, more than \$___ per month, or what?

PROCEDURE: 2Up1Down

BREAKPOINTS: \$200, \$350, \$500, \$800

ENTRY POINT: \$350

F7b/H029 BRANCHPOINT: GO TO F7c/H031

H029
Q3088

F7b. PER:

1. WEEK	2. 2 X MONTH	3. MONTH	4. QUARTER
5. 6 MONTH	6. YEAR	7. OTHER (SPECIFY) _____ H030	8. DK
			9. RF

H031
Q3090

F7c. Do the payments include property taxes or insurance?

(Which?)

1. TAXES ONLY	2. INSURANCE ONLY	3. BOTH	5. NO, NEITHER	8. DK	9. RF
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H032

Q3091

F7d. About how much do you still owe on the [mortgage/land contract]?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]

AMOUNT

↓
**GO TO F9a/H036
BRANCHPOINT**

H033-H035 Unfolding Sequence

Question text: Does it amount to less than \$____ , more than \$____ , or what?

PROCEDURE: 1Up1Down

BREAKPOINTS: \$5,000, **\$20,000**, \$100,000

ENTRY POINT: \$20,000

F9a/H036 BRANCHPOINT: IF R DID NOT REPORT THAT HAS SECOND MORTGAGE (F7/H024 NOT 2), GO TO F10/H046 BRANCHPOINT

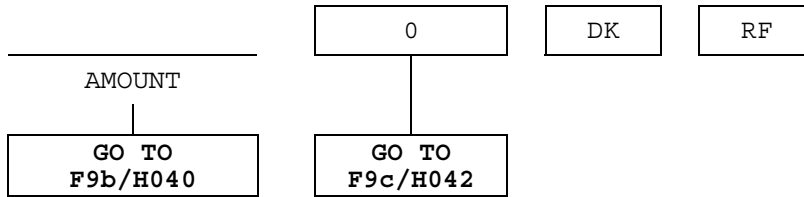
H036

Q3095

F9a. About how much are the payments on that second mortgage?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]



H037-H039 Unfolding Sequence

Question text: Do they amount to less than \$___ per month, more than \$___ per month, or what?

PROCEDURE: 2Up1Down

BREAKPOINTS: \$100, \$200, \$300, \$450

ENTRY POINT: \$200

F9b/H040 BRANCHPOINT: GO TO F9c/H042

H040

Q3096

F9b. PER:

1. WEEK	2. 2 X MONTH	3. MONTH	4. QUARTER
5. 6 MONTH	6. YEAR	7. OTHER (SPECIFY) _____ H041	8. DK
			9. RF

H042

Q3098

F9c. About how much do you still owe on that second mortgage?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]

AMOUNT

|

DK	RF
----	----

GO TO F10/H046 BRANCHPOINT

H043-H045 Unfolding Sequence

Question text: Does it amount to less than \$____ , more than \$____ , or what?

PROCEDURE: 1Up1Down

BREAKPOINTS: \$5,000, **\$20,000**, \$100,000

ENTRY POINT: \$20,000

F10/H046 BRANCHPOINT: IF R DID NOT REPORT THAT HAS OTHER LOANS (F7/H024 NOT 3), GO TO F11/H056

H046

Q3102

F10. About how much are the payments on that (other) loan?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]

AMOUNT	0	DK	RF
GO TO F10a/H050	GO TO F10e/H052		

H047-H049 Unfolding Sequence

Question text: Do they amount to less than \$____ per month, more than \$____ per month, or what?

PROCEDURE: 2Up1Down

BREAKPOINTS: \$150, **\$300**, \$350, \$500

ENTRY POINT: \$300

F10a/H050 BRANCHPOINT: GO TO F10e/H052

H050

Q3103

F10a. PER:

1. WEEK	2. 2 X MONTH	3. MONTH	4. QUARTER
5. 6 MONTH	6. YEAR	7. OTHER (SPECIFY) H051	8. DK
			9. RF

H052
Q3105

F10e. About how much do you still owe on that loan?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]

AMOUNT

DK

RF

|

GO TO F11/H056

H053-H055 Unfolding Sequence

Question text: Does it amount to less than \$____ , more than \$____ , or what?

PROCEDURE: 1Up1Down

BREAKPOINTS: \$5,000, **\$20,000**, \$100,000

ENTRY POINT: \$20,000

H056
Q3109

F11. Do you (or your [husband/wife/partner]) have a home equity line of credit?

DEFINITION: A HOME EQUITY LINE OF CREDIT IS A LINE OF CREDIT OBTAINED BY USING THE EQUITY IN ONE'S HOME AS SECURITY.

1. YES

5. NO

8. DK

9. RF

|

GO TO F11d/H066 BRANCHPOINT

H057
Q3110

F11a. What is the maximum amount you could borrow on this line of credit?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]

AMOUNT

DK

RF

|

GO TO F11b/H061

H058-H060 Unfolding Sequence

Question text: Would it amount to less than \$____ , more than \$____ , or what?

PROCEDURE: 2Up1Down

BREAKPOINTS: \$25,000, **\$60,000**, \$100,000, \$250,000

ENTRY POINT: \$60,000

H061
Q3111

F11b. Do you currently have a loan against this line of credit?

1. YES	5. NO	8. DK	9. RF
GO TO F11d/H066 BRANCHPOINT			

H062
Q3112

F11c. About how much is currently owed?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]

_____	DK	RF
AMOUNT		
GO TO F11d/H066 BRANCHPOINT		

H063-H065 Unfolding Sequence

Question text: Does it amount to less than \$____ , more than \$____ , or what?

PROCEDURE: 2Up1Down

BREAKPOINTS: \$12,000, \$30,000, \$50,000, \$75,000

ENTRY POINT: \$30,000

F11d/H066 BRANCHPOINT: IF THIS IS A REINTERVIEW R (Z076 NOT 1) and R HAS NOT CHANGED MAIN RESIDENCE SINCE HH's LAST IW (X033=5), GO TO F12/H071

H066
Q3113

F11d. What was the purchase price (of your home)?

[IWER: DO NOT PROBE DK/RF]

[IWER: IF R SAYS GIFT OR INHERITANCE, ASK VALUE WHEN RECEIVED]

[IWER: USE 0 FOR NOTHING]

AMOUNT

|

DK	RF
----	----

GO TO F11e/H070

H067-H069 Unfolding Sequence

Question text: Was it less than \$____ , more than \$____ , or what?

PROCEDURE: 2Up1Down

BREAKPOINTS: \$15,000, \$40,000, \$80,000, \$175,000

ENTRY POINT: \$40,000

H070
Q3114

F11e. In what year did you acquire it?

YEAR

DK	RF
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H071
Q3123

F12. Does the deed to your home have anyone's name on it besides yours (or your [husband/wife/partner])?

1. YES	5. NO	8. DK	9. RF
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GO TO F13/H075

H072

Q3124

F12a. What is that person's relationship to you?

[IWER: IF 'TRUST' IS MENTIONED, ENTER RELATIONSHIP OF PERSON(S) AND USE [F2] COMMENT TO INDICATE THAT THE HOME IS IN A TRUST]

1. CHILD	2. CHILD-IN-LAW	3. GRANDCHILD	4. PARENT	
			<div style="border: 1px solid black; padding: 2px; margin: 5px auto; width: 80%;"> GO TO F13/H075 </div>	
<div style="border: 1px solid black; padding: 5px; margin: 5px auto; width: 80%;"> 5. OTHER RELATIVE _____ H073 (SPECIFY) </div>	<div style="border: 1px solid black; padding: 5px; margin: 5px auto; width: 80%;"> 6. OTHER PERSON _____ H194 (SPECIFY) (Tag#=H073.5) </div>	<div style="border: 1px solid black; padding: 5px; margin: 5px auto; width: 80%;"> 7. ORGANIZATION OR INSTITUTION </div>	<div style="border: 1px solid black; padding: 5px; margin: 5px auto; width: 80%;"> 8. DK </div>	<div style="border: 1px solid black; padding: 5px; margin: 5px auto; width: 80%;"> 9. RF </div>
GO TO F13/H075				

H074

Q3125

F12b. IF CHILD:

Which child is that?

IF CHILD-IN-LAW:

Which of your children is married to [him/her]?

IF GRANDCHILD:

Which of your children is the parent of that grandchild?

CHILD NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
03. THROUGH 42. CHILD NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
92. DECEASED CHILD
93. ALL CHILDREN
98. DK
99. RF

NOTE: NAMES OF CHILDREN ARE DISPLAYED. THE IWER MAY SELECT AS MANY NAMES AS APPLY, AS WELL AS "DECEASED CHILD".

H075
Q3127

F13. What were the real estate taxes in *LAST CALENDAR YEAR* on this home?

[IWER: IF R CANNOT SAY BECAUSE INCLUDED IN MORTGAGE OR FEE, ENTER COMMENT USING [F2] AND [ALT-D]]

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]

AMOUNT

|
**GO TO F14/H079
BRANCHPOINT**

H076-H078 Unfolding Sequence

Question text: Did they amount to less than \$____, more than \$____, or what?

PROCEDURE: 1Up1Down
BREAKPOINTS: \$500, **\$2,000**, \$7,500
ENTRY POINT: \$2,000

F14/H079 BRANCHPOINT: IF R OWNS {BOTH MOBILE HOME AND SITE} (F5/H014=1), GO TO F20/H093 BRANCHPOINT

IF R OWNS OWN HOME ({F3/H004 or F4/H008 or F4b/H011}=1) or {LIVES IN FARMHOUSE BUT {DOES NOT PAY RENT ON IT or DK or RF (F4c/H012={5 or 8 or 9})}, GO TO F21/H100 BRANCHPOINT

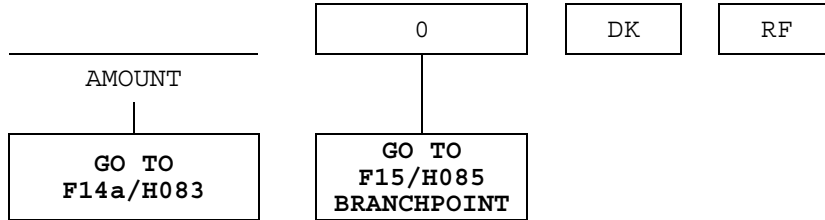
H079
Q3136

F14. IF OWNS MOBILE HOME BUT NOT SITE (F5/H014=3):
About how much rent do you pay (on the mobile home site)?

OTHERWISE:
About how much rent do you pay?

[IWER: USE 0 FOR NOTHING]

[IWER: DO NOT PROBE DK/RF]



H080-H082 Unfolding Sequence

Question text: Does it amount to less than \$____ per month, more than \$____ per month, or what?

PROCEDURE: 1Up1Down
BREAKPOINTS: \$200, \$500, \$1,000
ENTRY POINT: \$500

F14a/H083 BRANCHPOINT: GO TO F15/H085 BRANCHPOINT

H083
Q3137
F14a. PER:

1. WEEK	2. 2 X MONTH	3. MONTH	4. QUARTER
5. 6 MONTH	6. YEAR	7. OTHER (SPECIFY) _____ H084	8. DK
			9. RF

F15/H085 BRANCHPOINT: IF R OWNS MOBILE HOME BUT NOT THE SITE (F5/H014=3),
GO TO F20/H093 BRANCHPOINT

IF R DID NOT CHANGE MAIN RESIDENCE SINCE HH's LAST IW
(X033=5), GO TO F20/H093 BRANCHPOINT

H085
Q3143

F15. Do you rent it furnished or unfurnished?

1. FURNISHED	3. [VOL] PARTIALLY FURNISHED	5. UNFURNISHED	8. DK	9. RF
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H086
Q3144

F16. Are heat and electricity included in your rent?

[IWER: PROBE FOR WHICH]

1. YES, BOTH	2. HEAT ONLY	3. ELECTRICITY ONLY	5. NO, NEITHER	8. DK	9. RF
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F17/H087 BRANCHPOINT: IF R LIVES ON FARM/RANCH (F1/H001=1), GO TO F18/H088

H087
Q3145

F17. Is your (house or apartment/house/apartment) in *MAIN RESIDENCE* [CITY/CITY & STATE] part of a public or subsidized housing complex?

1. YES	5. NO	8. DK	9. RF
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H088
Q3146

F18. [IWER: ASK IF NOT CLEAR (I.E., IF NOT ALREADY KNOWN BY INTERVIEWER)]
Is your [mobile home site/home] owned by a relative?

1. YES	5. NO	8. DK	9. RF
GO TO F19/H092			

H089
Q3147

F18a. What is that person's relationship to you?

[IWER: IF 'TRUST' IS MENTIONED, ENTER RELATIONSHIP OF PERSON(S) AND USE [F2] COMMENT TO INDICATE THAT THE HOME IS IN A TRUST]

1. CHILD	2. CHILD-IN-LAW	3. GRANDCHILD	4. PARENT
GO TO F19/H092			
5. OTHER RELATIVE _____ H090 (SPECIFY)	6. OTHER PERSON _____ H195 (SPECIFY) (Tag#=H090.5)	7. ORGANIZATION OR INSTITUTION	8. DK
GO TO F19/H092			
9. RF			

H091
Q3148

F18b. IF CHILD:
Which child is that?

IF CHILD-IN-LAW:
Which of your children is married to [him/her]?

IF GRANDCHILD:
Which of your children is the parent of that grandchild?

CHILD NAME(S)	[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
03. THROUGH 42. CHILD NAME(S)	
	[ROWS PROVIDED BY BLAISE AS NECESSARY]
92. DECEASED CHILD	
93. ALL CHILDREN	
98. DK	
99. RF	

NOTE: NAMES OF CHILDREN ARE DISPLAYED. THE IWER MAY SELECT AS MANY NAMES AS APPLY, AS WELL AS "DECEASED CHILD".

H092
Q3149

F19. Did you ever own this [mobile home site/home]?

1. YES	5. NO	8. DK	9. RF
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F20/H093 BRANCHPOINT: IF R LIVES ON FARM/RANCH (F1/H001=1), GO TO F32/H135 BRANCHPOINT

IF R DID NOT REPORT THAT LIVES IN MOBILE HOME (F2/H002 NOT 1), GO TO F21/H100 BRANCHPOINT

H093
Q3151

F20. Do you belong to a park association?

1. YES	5. NO	8. DK	9. RF
GO TO F21/H100 BRANCHPOINT			

H094
Q3152

F20a. What are the park association fees?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]

AMOUNT	0	DK	RF
GO TO F20b/H098	GO TO F21/H100 BRANCHPOINT		

H095-H097 Unfolding Sequence

Question text: Do they amount to less than \$____ per month, more than \$____ per month, or what?

PROCEDURE: 2Up1Down

BREAKPOINTS: \$25, **\$125**, \$500, \$1,200

ENTRY POINT: \$125

F20b/H098 BRANCHPOINT: GO TO F21/H100 BRANCHPOINT

H098
Q3153
F20b. PER:

1. WEEK	2. 2 X MONTH	3. MONTH	4. QUARTER
5. 6 MONTH	6. YEAR	7. OTHER (SPECIFY) _____ H099	8. DK
			9. RF

F21/H100 BRANCHPOINT: IF REINTERVIEW R *and* R DID NOT CHANGE MAIN RESIDENCE SINCE HH's LAST IW (X033=5), GO TO F22/H115 BRANCHPOINT

H100
Q3157

F21. Is your (house or apartment/house/apartment) part of a condominium, co-op, or housing association?

1. YES	5. NO	8. DK	9. RF
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H101
Q3158

F21a. Is your (house or apartment/house/apartment) part of a retirement community, senior citizens' housing, or some other type of housing that provides services?

[IWER: PROBE FOR WHICH]

1. YES, RETIREMENT COMMUNITY	2. YES, SENIOR CITIZEN HOUSING	5. NO	7. YES, OTHER (SPECIFY) H196 (Tag#=H010.5)	8. DK	9. RF
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F21c/H102 BRANCHPOINT: IF R DID NOT REPORT THAT LIVES IN CONDO/CO-OP/HOUSING ASSOCIATION (F21/H100 NOT 1) and R DID NOT REPORT THAT LIVES IN RETIREMENT/SENIOR CITIZEN/OTHER HOUSING WITH SERVICES (F21a/H101={NOT 1 and NOT 2 and NOT 7}), GO TO F32/H135 BRANCHPOINT

H102
Q3160

F21c. Did you have to make a lump-sum payment to join the community or association?

1. YES	5. NO	8. DK	9. RF
GO TO F21j/H108			

H103
Q3161

F21d. About how much was that?

[IWER: DO NOT PROBE DK/RF]

AMOUNT

DK	RF
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|

GO TO F21h/H107

H104-H106 Unfolding Sequence

Question text: Did it amount to less than \$____, more than \$____, or what?

PROCEDURE: 1Up1Down

BREAKPOINTS: \$10,000, \$50,000, \$200,000

ENTRY POINT: \$50,000

H107

Q3166

F21h. In about what year did you make that payment?

YEAR

DK

RF

H108

Q3167

F21j. Aside from any rent or mortgage payments, do you pay a fee for being part of the association?

1. YES

5. NO

8. DK

9. RF

GO TO F22/H115 BRANCHPOINT

H109

Q3168

F21k. About how much is that?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]

AMOUNT

0

DK

RF

GO TO
F21m/H110

GO TO
F22/H115
BRANCHPOINT

H112-H114 Unfolding Sequence

Question text: Does it amount to less than \$____ per month, more than \$____ per month, or what?

PROCEDURE: 1Up1Down

BREAKPOINTS: \$100, **\$300**, \$1,000

ENTRY POINT: \$300

F21m/H110 BRANCHPOINT: GO TO F22/H115 BRANCHPOINT

H110

Q3169

F21m. PER:

1. WEEK

2. 2 X MONTH

3. MONTH

4. QUARTER

5. 6 MONTH

6. YEAR

7. OTHER (SPECIFY)

8. DK

9. RF

H111

F22/H115 BRANCHPOINT: IF REINTERVIEW R *and* R HAS NOT CHANGED MAIN RESIDENCE SINCE HH'S LAST IW (X033=5) *and* R DID NOT REPORT IN LAST IW THAT LIVES IN RETIREMENT/SENIOR CITIZEN/OTHER HOUSING WITH SERVICES (Z144 NOT 1), GO TO F32/H135 BRANCHPOINT

IF R DOES NOT LIVE IN RETIREMENT/SENIOR CITIZEN/OTHER HOUSING WITH SERVICES (F21a/H101=5), GO TO F32/H135 BRANCHPOINT

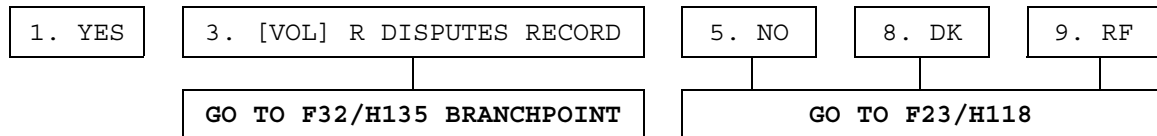
H115
Q3175

F22. IF REINTERVIEW R LIVED IN RETIREMENT COMMUNITY IN LAST WAVE *and* HAS NOT MOVED SINCE THEN (X033=5):
Our records indicate that you live in a retirement community which provides special services.

ASK OF ALL Rs:

Even if you don't use them now, does the place you live offer any of the following:

Group meals?



H116
Q3176

F22a. Do you pay extra if you use this service?



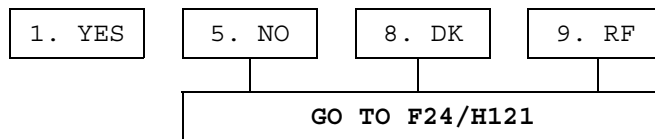
H117
Q3177

F22b. Do you (or your [husband/wife/partner]) use it now?



H118
Q3179

F23. (Does the place you live offer) transportation services?



H119
Q3180

F23a. Do you pay extra if you use this service?



H120

Q3181

F23b. Do you (or your [husband/wife/partner]) use it now?

1. YES	5. NO	8. DK	9. RF
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H121

Q3183

F24. (Does the place you live offer) help with housekeeping chores?

1. YES	5. NO	8. DK	9. RF
GO TO F25/H124			

H122

Q3184

F24a. Do you pay extra if you use this service?

1. YES	5. NO	8. DK	9. RF
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H123

Q3185

F24b. Do you (or your [husband/wife/partner]) use it now?

1. YES	5. NO	8. DK	9. RF
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H124

Q3187

F25. (Does the place you live offer) help with bathing, dressing or eating?

1. YES	5. NO	8. DK	9. RF
GO TO F27/H127			

H125

Q3188

F25a. Do you pay extra if you use this service?

1. YES	5. NO	8. DK	9. RF
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H126

Q3189

F25b. Do you (or your [husband/wife/partner]) use it now?

1. YES	5. NO	8. DK	9. RF
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H127

Q3195

F27. (Does the place you live offer) an emergency call button or check on residents?

1. YES	5. NO	8. DK	9. RF
GO TO F30/H130			

H128

Q3196

F27a. Do you pay extra if you have this service?

1. YES	5. NO	8. DK	9. RF
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H129

Q3197

F27b. Do you (or your [husband/wife/partner]) have it now?

1. YES	5. NO	8. DK	9. RF
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H130

Q3205

F30. (Does the place you live offer) Nursing care or an on-site nurse?

1. YES	5. NO	8. DK	9. RF
GO TO F31/H134 BRANCHPOINT			

H131

Q3206

F30a. Is there a special resident facility for people who need nursing care?

1. YES	5. NO	8. DK	9. RF
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H132

Q3207

F30b. Do you pay extra if you use the nursing care service?

1. YES	5. NO	8. DK	9. RF
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H133

Q3209

F30c. Do you (or your [husband/wife/partner]) use the nursing care service now?

1. YES	5. NO	8. DK	9. RF
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F31/H134 BRANCHPOINT: IF R IS CURRENTLY IN NURSING HOME (CS11/A028=1),
GO TO F32/H135 BRANCHPOINT

H134
Q3210

F31. Would the place where you live now allow you to continue living in your current unit EVEN if you needed substantial care?

1. YES

5. NO

8. DK

9. RF

F32/H135 BRANCHPOINT: IF R LIVES IN MOBILE HOME (F2/H002=1), GO TO F34/H139
BRANCHPOINT

IF REINTERVIEW R *and* R HAS NOT CHANGED MAIN RESIDENCE SINCE
HH's LAST IW (X033=5), GO TO F34/H139 BRANCHPOINT

H135
Q3211

F32. [Is your house/Is the building your home is in] a single story, two stories, or more than two stories?

1. SINGLE
STORY

2. TWO STORIES

3. THREE OR
MORE STORIES

8. DK

9. RF

GO TO
F34/H139
BRANCHPOINT

GO TO
F33a/H137

GO TO F33a/H137

F33/H136 BRANCHPOINT: IF R DID NOT REPORT THAT LIVES IN {TWO-FAMILY HOME/
DUPLEX *or* TOWNHOUSE/APARTMENT} (F2/H002 {NOT 3 *and* NOT 4}),
GO TO F33a/H137

H136
Q3212

F33. Does it have an elevator?

1. YES

2. STAIR LIFT [VOL]

5. NO

8. DK

9. RF

H137
Q3213

F33a. Is all your living space on one floor?

1. YES

5. NO

8. DK

9. RF

GO TO
F34/H139
BRANCHPOINT

H138

Q3214

F33b. Does your (house or apartment/house/apartment) have bathroom facilities on all floors?

1. YES	5. NO	8. DK	9. RF
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F34/H139 BRANCHPOINT: IF R'S AGE IS LESS THAN 65 (A019<65) and {R IS {NOT MARRIED and NOT PARTNERED} (A038=6) or R'S SPOUSE'S/PARTNER'S AGE IS LESS THAN 65 (A044<65)}, GO TO F35/H146 BRANCHPOINT

H139

Q3215

F34. [[Since you moved here in [MONTH, YEAR OF MOVE/YEAR OF MOVE]]/ Since FINANCIAL R'S LAST IW MONTH, YEAR/In the last two years] have you modified your [house/apartment] to make it easier or safer for an older person or a disabled person to live there?

1. YES	3. ALREADY HANDICAP ACCESSIBLE	5. NO	8. DK	9. RF
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F34a/H140 BRANCHPOINT: IF R HAS NOT MODIFIED HOME FOR OLDER/DISABLED PERSON IN LAST 2 YEARS (F34/H139 NOT 1) and HAS NOT CHANGED MAIN RESIDENCE SINCE HH'S LAST IW (X033=5), GO TO F35/H146 BRANCHPOINT

H140

Q3216

F34a. Sometimes buildings have special features to help older or disabled persons get around.

Does your (house or apartment/house/apartment) have features such as a ramp, railings, or modifications for a wheelchair?

1. YES	5. NO	8. DK	9. RF
GO TO F34c/H143			

H141

Q3217

F34b. What special features does it have to help people get around?

[IWER: CHOOSE ALL THAT APPLY]

1. RAMP	2. RAILINGS	3. MODIFICATIONS FOR A WHEELCHAIR	4. OTHER (SPECIFY) H142	8. DK	9. RF
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H143
Q3218

F34c. How about special features to safeguard older or disabled persons — does your (house or apartment/house/apartment) have features such as grab bars, a shower seat, or a call device or another system to get help when needed?

1. YES	5. NO	8. DK	9. RF
GO TO F35/H146 BRANCHPOINT			

H144
Q3219

F34d. What special features does it have to help safeguard older or disabled people?

[IWER: CHOOSE ALL THAT APPLY]

1. GRAB BARS OR SHOWER SEAT	2. CALL SYSTEM/OTHER SYSTEM TO GET HELP WHEN NEEDED	3. OTHER (SPECIFY) H145	8. DK	9. RF
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F35/H146 BRANCHPOINT: IF R HAS NOT CHANGED MAIN RESIDENCE SINCE HH'S LAST IW (X033=5), GO TO F37/H148

IF R OWNS HOME (F3/H004=1), ASSIGN CODE 2 FOR F35/H146 AND GO TO F36/H147

H146
Q3220

F35. Do you have your own kitchen?

[IWER: USE CODE 3 WITHOUT ASKING IF THIS IS A FACE-TO-FACE INTERVIEW AND IT IS OBVIOUS THAT THERE IS A KITCHEN]

1. YES	2. INFERRED YES, R OWNS HOME	3. OBSERVED YES, DID NOT ASK	5. NO	8. DK	9. RF
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H147
Q3221

F36. How many rooms are there in your (house or apartment/house/apartment), not counting bathrooms, hallways, or unfinished basements?

_____	DK	RF
NUMBER OF ROOMS		

H148
Q3222

F37. How about the physical condition of your (house or apartment/house/
apartment), would you say it is in excellent, very good, good, fair, or
poor condition?

1. EXCELLENT	2. VERY GOOD	3. GOOD	4. FAIR
5. POOR	8. DK	9. RF	

F38/H149 BRANCHPOINT: IF R HAS NOT CHANGED MAIN RESIDENCE SINCE HH'S LAST IW
(X033=5), GO TO F39/H150

H149
Q3229

F38. If you (or your [husband/wife/partner]) had a serious health problem
that limited your ability to get around, how easy or difficult would it
be to make changes in the layout of your home so you could continue to
live there?

Would it be fairly easy or fairly difficult?

1. FAIRLY EASY	2. FAIRLY DIFFICULT	6. [VOL] NO CHANGES NEEDED/ ALREADY HANDICAP	8. DK	9. RF
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H150
Q3230

F39. Would you say the safety of your neighborhood is excellent, very good,
good, fair or poor?

1. EXCELLENT	2. VERY GOOD	3. GOOD	4. FAIR
5. POOR	8. DK	9. RF	

H151
Q3232

F40. Not including investment property, do you (and your
[husband/wife/partner]) own a second home or condo?

[IWER: TIME-SHARE WEEKS SHOULD BE INCLUDED]

1. YES	5. NO	8. DK	9. RF
GO TO F81/H192 (H ASSIST)			

H152
Q3233

F40a. About how many weeks a year do you use it?

[IWER: IF R REPORTS MORE THAN ONE SECOND HOME, ASK ABOUT THE ONE THEY USE MOST OFTEN]

WEEKS

DK	RF
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H153
Q3234

F40b. In what state is it located?

STATE

97. OTHER COUNTRY (SPECIFY) _____ H154 In what country is it located?	98. DK	99. RF
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NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.

H155
Q3263

F46a. In what year did you acquire it?

YEAR

DK	RF
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H156
Q3264

F46b. Do you own all of it, part of it, or timeshares in it?

1. ALL	2. PART	3. TIMESHARE	8. DK	9. RF
GO TO F46e/H162		GO TO F46d/H161		GO TO F46e/H162

H157

Q3265

F46c. What percent do you (and your [husband/wife/partner]) own?

PERCENT

DK

RF

GO TO F46e/H162

H158-H160 Unfolding Sequence

Question text: Is it less than ____% , more than ____% , or what?

PROCEDURE: 2UpPercent

BREAKPOINTS: 25%, 50%, 75%

ENTRY POINT: 25%

F7b/H029 BRANCHPOINT: GO TO F46e/H162

H161

Q3266

F46d. How many weeks of timeshares do you (and your [husband/wife/partner]) have?

WEEKS

DK

RF

H162

Q3267

F46e. What was the purchase price?

[IWER: IF OWNS PART OR TIMESHARES, ASK PURCHASE PRICE OF R'S SHARE. IF R SAYS GIFT OR INHERITANCE, ASK VALUE WHEN RECEIVED.]

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]

AMOUNT

DK

RF

GO TO F46f/H166

H163-H165 Unfolding Sequence

Question text: Was it less than \$____ , more than \$____ , or what?

PROCEDURE: 2Up1Down

BREAKPOINTS: \$15,000, \$35,000, \$60,000, \$100,000

ENTRY POINT: \$35,000

H166
Q3268

F46f. What is [its present value/the present value of your part of it]? I mean, about what would it bring if it were sold today?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]

AMOUNT

DK	RF
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|

GO TO F47/H170

H167-H169 Unfolding Sequence

Question text: Does it amount to less than \$____ , more than \$____ , or what?

PROCEDURE: 2Up1Down

BREAKPOINTS: \$15,000, \$50,000, \$150,000, \$500,000

ENTRY POINT: \$50,000

H170
Q3273

F47. Do you have a mortgage, land contract, second mortgage, or any other loan that uses this property as collateral?

Please do not include home equity lines of credit.

[IWER: IF R SAYS THEY REFINANCED THE MORTGAGE, TREAT IT AS A MORTGAGE]

[IWER: CHOOSE ALL THAT APPLY]

1. YES, MORTGAGE/ LAND CONTRACT	2. YES, 2ND MORTGAGE	3. YES, OTHER LOANS	5. NO	8. DK	9. RF
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| | |

GO TO F52/H182

H171
Q3275

F47a. (Taking all mortgages and loans together,) about how much do you owe on your second home?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]

AMOUNT

DK

RF

GO TO F49a/H175

H172-H174 Unfolding Sequence

Question text: Does it amount to less than \$____, more than \$____, or what?

PROCEDURE: 3Up

BREAKPOINTS: \$15,000, \$40,000, \$75,000, \$150,000

ENTRY POINT: \$15,000

H175
Q3284

F49a. (Taking all mortgages and loans together,) about how much are the payments on [that mortgage/that loan/those loans]?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]

AMOUNT

0

DK

RF

GO TO F49b/H179

GO TO F50/H181

H176-H178 Unfolding Sequence

Question text: Do they amount to less than \$____ per month, more than \$____ per month, or what?

PROCEDURE: 2Up1Down

BREAKPOINTS: \$200, \$350, \$500, \$1,000

ENTRY POINT: \$350

F49b/H179 BRANCHPOINT: GO TO F50/H181

H179
Q3285
F49b. PER:

1. WEEK	2. 2 X MONTH	3. MONTH	4. QUARTER
5. 6 MONTH	6. YEAR	7. OTHER (SPECIFY) _____ H180	8. DK
			9. RF

H181
Q3287

F50. Do the payments include property taxes or insurance?

(Which?)

1. TAXES ONLY	2. INSURANCE ONLY	3. BOTH	5. NO, NEITHER	8. DK	9. RF
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H182
Q3311

F52. Does the deed to this property have anyone's name on it besides yours (or your [husband/wife/partner])?

1. YES	5. NO	8. DK	9. RF
GO TO F53/H186			

H183
Q3312

F52a. What is that person's relationship to you?

[IWER: IF 'TRUST' IS MENTIONED, ENTER RELATIONSHIP OF PERSON(S) AND USE [F2]COMMENT TO INDICATE THAT THE HOME IS IN A TRUST]

1. CHILD	2. CHILD-IN-LAW	3. GRANDCHILD	4. PARENT	
			GO TO F53/H186	
5. OTHER RELATIVE _____ H184 (SPECIFY)	6. OTHER PERSON _____ H197 (SPECIFY) (Tag#=H184.5)	7. ORGANIZATION OR INSTITUTION	8. DK	9. RF
GO TO F53/H186				

H185

Q3313

F52b. IF CHILD:
Which child is that?

IF CHILD-IN-LAW:
Which of your children is married to [him/her]?

IF GRANDCHILD:
Which of your children is the parent of that grandchild?

CHILD NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
03. THROUGH 42. CHILD NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
92. DECEASED CHILD
93. ALL CHILDREN
98. DK
99. RF

NOTE: NAMES OF CHILDREN ARE DISPLAYED. THE IWER MAY SELECT AS MANY NAMES AS APPLY, AS WELL AS "DECEASED CHILD".

H186

Q3315

F53. What were the real estate taxes in LAST CALENDAR YEAR on that second home?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE 0 FOR NOTHING]

[IWER: USE [ALT-D] IF NOT SURE BECAUSE INCLUDED IN MORTGAGE OR FEES]

AMOUNT

DK

RF

GO TO F80/H190

H187-H189 Unfolding Sequence

Question text: Did they amount to less than \$____ , more than \$____ , or what?

PROCEDURE: 1Up1Down
BREAKPOINTS: \$500, \$3,000, \$10,000
ENTRY POINT: \$3,000

H190

Q3331

F80. Do you think of it as a place that will eventually be your main residence?

1. YES

5. NO

7. OTHER (SPECIFY)

H191

8. DK

9. RF

H192

Q3333

F81. H ASSIST
IWER:

HOW OFTEN DID R RECEIVE ASSISTANCE WITH ANSWERS IN SECTION H — HOUSING?

1. NEVER

2. A FEW TIMES

3. MOST OR ALL
OF THE TIME

4. THE SECTION WAS DONE
BY A PROXY REPORTER

GO TO SECTION J