

NOTE ABOUT BRANCHPOINTS:

WHERE THERE IS MORE THAN ONE JUMP WITHIN A BRANCHPOINT BOX, THE JUMPS ARE TO BE APPLIED IN ORDER FROM THE TOP.

NOTE ABOUT COLORS:

ALL QUESTION TEXT IN BLACK IS FOR THE CORE INTERVIEW.

ALL QUESTION TEXT IN FUCHSIA IS FOR THE EXIT INTERVIEW. ALSO IN FUCHSIA IS ALL OTHER TEXT THAT IS SPECIFIC TO THE EXIT INTERVIEW BUT NOT TO THE CORE.

OTHERWISE, BLACK TEXT FOR CODEFRAMES, INTERVIEWER INSTRUCTIONS, JUMPS AND BRANCHPOINTS, ETC. CAN APPLY TO BOTH THE CORE AND THE EXIT INTERVIEW UNLESS SPECIFIED OTHERWISE OR THERE IS AN EXIT ALTERNATIVE.

ON A BLACK-AND-WHITE HARD COPY OF THE DOCUMENT, THE FUCHSIA TEXT WILL APPEAR SOMEWHAT LIGHTER THAN THE ORIGINAL BLACK.

NOTE ABOUT EXIT INTERVIEW Rs:

ANY NEW SPOUSE/PARTNER THAT AN EXIT INTERVIEW R ACQUIRED SINCE HIS/HER LAST INTERVIEW IS IGNORED FOR THE PURPOSES OF THIS INTERVIEW.

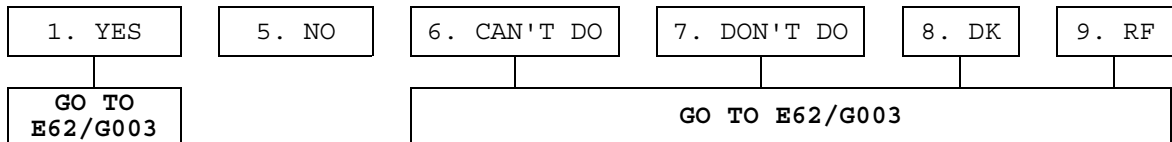
E59/G001 BRANCHPOINT: IF POST-EXIT INTERVIEW, GO TO END OF SECTION G
IF EXIT INTERVIEW, GO TO G129 BRANCHPOINT (AFTER G013 CHECKPOINT)

G001

Q2688/Q2689

E59/E60. We need to understand difficulties people may have with various activities because of a health or physical problem. Please tell me whether you have any difficulty doing each of the everyday activities that I read to you. Exclude any difficulties that you expect to last less than three months.

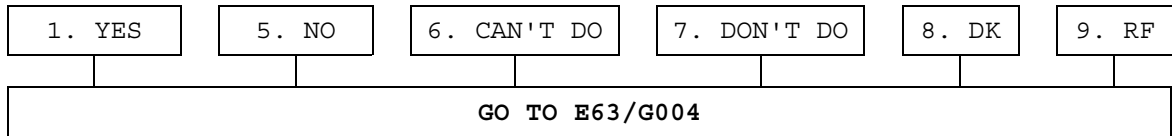
Because of a health problem do you have any difficulty with walking several blocks?



G002

Q2690

E61. Do you have any difficulty with running or jogging about a mile?



	1. YES	5. NO	6. CAN'T DO	7. DON'T DO	8. DK	9. RF
G003 Q2692 E62. (Because of a health problem do you have any difficulty) with walking one block?						
G004 Q2695 E63. (Because of a health problem do you have any difficulty) with sitting for about two hours?						
G005 Q2698 E64. (Because of a health problem do you have any difficulty) with getting up from a chair after sitting for long periods?						
G006 Q2701 E65. (Because of a health problem do you have any difficulty) with climbing several flights of stairs without resting?						
<div style="border: 1px solid black; padding: 5px; display: inline-block;"> GO TO E67/G008 </div>						
G007 Q2704 E66. (Because of a health problem do you have any difficulty) with climbing one flight of stairs without resting?						
G008 Q2707 E67. (Because of a health problem do you have any difficulty) with stooping, kneeling, or crouching?						

	1. YES	5. NO	6. CAN'T DO	7. DON'T DO	8. DK	9. RF
G009 Q2710 E68. (Because of a health problem do you have any difficulty) with reaching or extending your arms above shoulder level?						
G010 Q2713 E69. (Because of a health problem do you have any difficulty) with pulling or pushing large objects like a living room chair?						
G011 Q2716 E70. (Because of a health problem do you have any difficulty) with lifting or carrying weights over 10 pounds, like a heavy bag of groceries?						
G012 Q2719 E71. (Because of a health problem do you have any difficulty) with picking up a dime from a table?						

G013 CHECKPOINT FOR ADLs/NAGIs: (G013TNagiCkpt_A)
 Q2722
 E70Y2

COUNT OF THE NUMBER OF THE FOLLOWING ITEMS

G001, G003, G004, G005, G007, G008, G009, G010, G011, G012

THAT ARE ANSWERED WITH

1. YES, 6. CAN'T DO, 7. DON'T DO, or 8. DK

E32/G129 BRANCHPOINT: IF THIS IS A CORE INTERVIEW *and* R {DID NOT HAVE DIFFICULTY WITH ANY OF THE MOBILITY QUESTIONS *or* REFUSED TO SAY} (G013=0)}, GO TO E90/G036 BRANCHPOINT

IF THIS IS A CORE INTERVIEW, GO TO E73Y1/G014

G129
Q2997X

E32. We need to understand difficulties people may have with various activities because of a health or physical problem.

About how many days did [he/she] stay in bed more than half the day because of illness or injury during the last three months before [his/her] death?

[IWER: USE ZERO FOR NONE]

[IWER: USE 93 FOR EVERY DAY]

DK

RF

DAYS

Q2723/G014 BRANCHPOINT: IF R STAYED IN BED FOR MORE THAN 85 DAYS IN THE THREE MONTHS BEFORE DEATH (G129>85), GO TO E83/G032 LOOP BRANCHPOINT

IF THIS IS AN EXIT INTERVIEW, GO TO E73fx/G015

G014

Q2723

E73Y1. Here are a few more everyday activities. Please tell me if you have any difficulty with these because of a physical, mental, emotional or memory problem. Again exclude any difficulties you expect to last less than three months.

Because of a health or memory problem do you have any difficulty with dressing, including putting on shoes and socks?

1. YES	5. NO	6. CAN'T DO	7. DON'T DO	8. DK	9. RF
GO TO E72/G016 BRANCHPOINT					

G015

Q2724

Q1872X/E73fx

E73F. Does anyone ever help you dress?

1. YES	5. NO	8. DK	9. RF
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The next questions are about help *R's FIRST NAME* received with various activities. Please tell me if [he/she] had received any help with these because of a physical, mental, emotional or memory problem. We want to know about the help that [he/she] received during the last three months of [his/her] life.

Because of a health or memory problem did anyone help [him/her] with dressing, including putting on shoes and socks in the last three months of [his/her] life?

1. YES	5. NO	6. COULDN'T DO	7. DIDN'T DO	8. DK	9. RF
GO TO E72Y1/G020				GO TO E72Y1/G020	

E74gx/G130 BRANCHPOINT: IF THIS IS NOT AN EXIT INTERVIEW, GO TO G016 BRANCHPOINT

G130

Q1873X

E73gx. How long had [he/she] needed help with dressing?

[IWER: RECORD MONTHS OR YEARS, OR SINCE AGE, OR SINCE YEAR]

_____ OR _____ OR _____ OR _____

G130	G131	G132	G133
Q1873X	Q1874X	Q1875X	Q1876X
E73gx. MONTHS	E73gax. YEARS	E73gbx. SINCE AGE	E73gcx. SINCE YEAR

DK

RF

E72/G016 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW, GO TO E72x/G020

IF (G013=1) and R HAS NO DIFFICULTY DRESSING (E73Y1/G014=5),
GO TO E90/G036 BRANCHPOINT

G016

Q2725

E72. Because of a health or memory problem do you have any difficulty with walking across a room?

1. YES	5. NO	6. CAN'T DO	7. DON'T DO	8. DK	9. RF
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G017

Q2726

E72c. Do you ever use equipment or devices such as a cane, walker or wheelchair when crossing a room?

1. YES	5. NO	8. DK	9. RF
GO TO E72Y1/G020 BRANCHPOINT			

G018

Q2727

E72d. What equipment is that?

[IWER: CHOOSE ALL THAT APPLY]

1. RAILING	2. WALKER	3. CANE	4. CRUTCHES	5. ORTHOPEDIC SHOES
6. BRACE (LEG OR BACK)	7. PROSTHESIS	8. OXYGEN/ RESPIRATOR	9. FURNITURE/WALLS	
10. WHEELCHAIR/CART	97. OTHER (SPECIFY) _____	98. DK	99. RF	
G019				

E72Y1/G020 BRANCHPOINT: IF R HAS NO DIFFICULTY WALKING ACROSS A ROOM (E72/G016=5), GO TO E74/G021

G020
Q2729

Q1879X/E72x

E72Y1. Does anyone ever help you get across a room?

1. YES	5. NO	8. DK	9. RF
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Because of a health or memory problem did anyone help [him/her] get across a room (in the last three months of [his/her] life)?

1. YES	5. NO	6. COULDN'T DO	7. DIDN'T DO	8. DK	9. RF
	GO TO E74x/G022			GO TO E74x/G022	

E74gx/G134 BRANCHPOINT: IF THIS IS NOT AN EXIT INTERVIEW, GO TO E74/G021

G134
Q1883X

E74fx. How long had [he/she] needed help with walking?

[IWER: RECORD MONTHS OR YEARS, OR SINCE AGE, OR SINCE YEAR]

_____	OR	_____	OR	_____	OR	_____	DK	RF
G134 Q1883X E72fx. MONTHS		G135 Q1884X E72fax. YEARS		G136 Q1885X E72fbx. SINCE AGE		G137 Q1886X E72fcx. SINCE YEAR		

E74/G021 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW, GO TO E74x/G022

G021
Q2742

E74. (Because of a health or memory problem do you have any difficulty with) bathing or showering?

1. YES	5. NO	6. CAN'T DO	7. DON'T DO	8. DK	9. RF
	GO TO E75/G023				

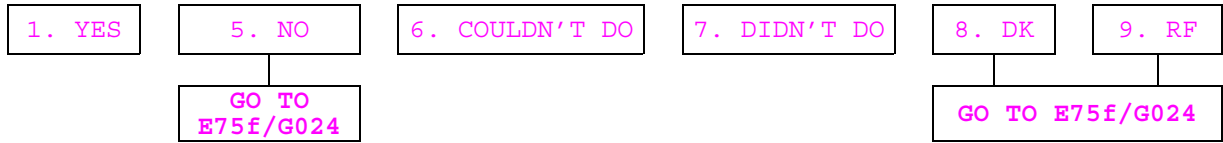
G022
Q2745

Q1894X/E74x

E74f. Does anyone ever help you bathe?

1. YES	5. NO	8. DK	9. RF
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(Because of a health or memory problem) Did anyone help [him/her] with bathing or showering (in the last three months of [his/her] life)?



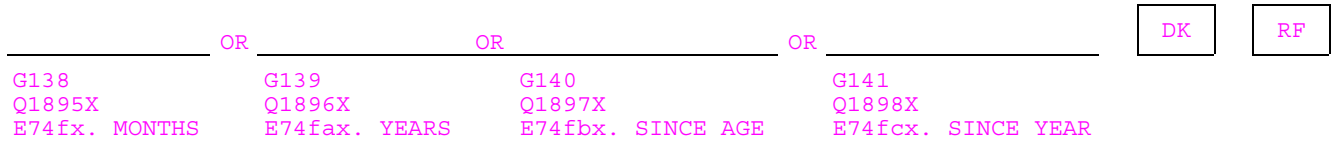
E74fx/G138 BRANCHPOINT: IF THIS IS NOT AN EXIT INTERVIEW, GO TO E75/G023

G138

Q1895X

E74fx. How long had [he/she] needed help with bathing or showering?

[IWER: RECORD MONTHS OR YEARS, OR SINCE AGE, OR SINCE YEAR]

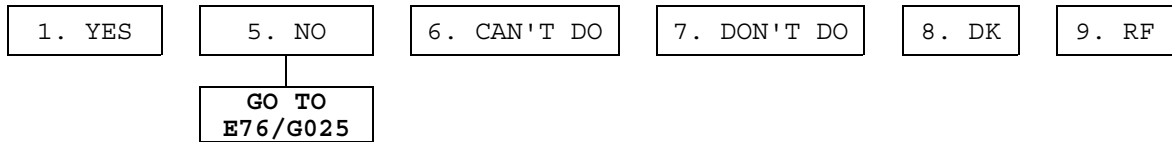


E75/G023 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW, GO TO E75f/G024

G023

Q2752

E75. (Because of a health or memory problem do you have any difficulty with) eating, such as cutting up your food?



G024
Q2755
Q1909X/E75x

E75f. Does anyone ever help you eat?

1. YES	5. NO	8. DK	9. RF
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(Because of a health or memory problem) Did anyone help [him/her] with eating, such as cutting up [his/her] food (in the last three months of [his/her] life)?

1. YES	5. NO	6. COULDN'T DO	7. DIDN'T DO	8. DK	9. RF
	GO TO E76f/G029				GO TO E76f/G029

E75fx/G142 BRANCHPOINT: IF THIS IS NOT AN EXIT INTERVIEW, GO TO E76/G025 BRANCHPOINT

G142
Q1910X
E75fx. How long had [he/she] needed help with eating?

[IWER: RECORD MONTHS OR YEARS, OR SINCE AGE, OR SINCE YEAR]

_____	OR	_____	OR	_____	OR	_____	DK	RF
G142 Q1910X E75fx. MONTHS		G143 Q1911X E75fax. YEARS		G144 Q1912X E75fbx. SINCE AGE		G170 Q1913X E75fcx. SINCE YEAR		

E76/G025 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW, GO TO E76f/G029

G025
Q2762
E76. (Because of a health or memory problem do you have any difficulty with) getting in or out of bed?

1. YES	5. NO	6. CAN'T DO	7. DON'T DO	8. DK	9. RF
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G026

Q2765

E76c. Do you ever use equipment or devices such as a cane, walker or railing when getting in or out of bed?

1. YES	5. NO	8. DK	9. RF
GO TO E76f/G029 BRANCHPOINT			

G027

Q2766

E76d. What equipment is that?

[IWER: CHOOSE ALL THAT APPLY]

1. RAILING	2. WALKER	3. CANE	4. CRUTCHES	5. ORTHOPEDIC SHOES
6. BRACE (LEG OR BACK)	7. PROSTHESIS	8. OXYGEN/RESPIRATOR	9. FURNITURE/WALLS	
10. WHEELCHAIR/CART	97. OTHER (SPECIFY) G028		98. DK	99. RF

E76f/G029 BRANCHPOINT: IF R HAS NO DIFFICULTY GETTING OUT OF BED (E76/G025=5), GO TO E77/G030

G029

Q2768

Q1924X/E76x

E76f. Does anyone ever help you get in or out of bed?

1. YES	5. NO	8. DK	9. RF
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(Because of a health or memory problem) Did anyone help [him/her] with getting in or out of bed in the last three months of [his/her] life?

1. YES	5. NO	6. COULDN'T DO	7. DIDN'T DO	8. DK	9. RF
GO TO E77f/G031			GO TO E77f/G031		

E76fx/G145 BRANCHPOINT: IF THIS IS NOT AN EXIT INTERVIEW, GO TO E77/G030

G145

Q1930X

E76fx. How long had [he/she] needed help getting in or out of bed?

[IWER: RECORD MONTHS OR YEARS, OR SINCE AGE, OR SINCE YEAR]

_____ OR _____ OR _____ OR _____

G145	G146	G147	G148
Q1930X	Q1931X	Q1932X	Q1933X
E76fx. MONTHS	E76fax. YEARS	E76fbx. SINCE AGE	E76fcx. SINCE YEAR

DK
RF

E77/G030 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW, GO TO E77f/G031

G030

Q2775

E77. (Because of a health or memory problem do you have) any difficulty with using the toilet, including getting up and down?

1. YES	5. NO	6. CAN'T DO	7. DON'T DO	8. DK	9. RF
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GO TO
E83/G032
LOOP
BRANCHPOINT

G031

Q2778

Q1942X/E77x

E77f. Does anyone ever help you use the toilet?

1. YES	5. NO	8. DK	9. RF
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(Because of a health or memory problem) Did anyone help [him/her] with using the toilet, including getting up and down in the last three months of [his/her] life?

1. YES	5. NO	6. COULDN'T DO	7. DIDN'T DO	8. DK	9. RF
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GO TO
E83/G032
LOOP
BRANCHPOINT

GO TO E83/G032
LOOP BRANCHPOINT

E77fx/G149 BRANCHPOINT: IF THIS IS NOT AN EXIT INTERVIEW, GO TO E83/G032 LOOP BRANCHPOINT

G149

Q1943X

E77fx. How long had [he/she] needed help with using the toilet?

[IWER: RECORD MONTHS OR YEARS, OR SINCE AGE, OR SINCE YEAR]

_____	OR	_____	OR	_____	OR	_____
G149		G150		G151		G152
Q1943X		Q1944X		Q1945X		Q1946X
E77fx. MONTHS		E77fax. YEARS		E77fbx. SINCE AGE		E77fcx. SINCE YEAR

DK

RF

E83/G032 LOOP BRANCHPOINT: IF R DID NOT REPORT {THAT RECEIVES HELP WITH ANY OF LAST SERIES OF ADLs ({E73F/G015 and E72Y1/G020 and E74f/G022 and E75f/G024 and E76f/G029 and E77f/G031} NOT 1), GO TO E90/G036 BRANCHPOINT

IF THIS IS AN EXIT INTERVIEW and PROXY DID NOT REPORT {THAT R RECEIVED HELP WITH ANY OF LAST SERIES OF ADLs or THAT {COULDN'T or DIDN'T} DO ANY} ({E73fx/G015 and E72x/G020 and E74x/G022 and E75x/G024 and E76x/G029 and E77x/G031} {NOT 1 and NOT 6 and NOT 7}) and DID NOT REPORT THAT R MOSTLY STAYED IN BED MORE THAN 85 DAYS IN THE 3 MONTHS BEFORE S/HE DIED (G129 {NOT > 85}), GO TO E95c/G043 BRANCHPOINT

BEGINNING OF E83/G032 LOOP: QUESTIONS E83/G032 THROUGH E83c/G035 ARE REPEATED FOR UP TO SEVEN HELPERS. THESE QUESTIONS ARE BASED ON THE ACTIVITIES WITH WHICH THE R REPORTED RECEIVING HELP IN THE ADL SERIES, E73Y1/G014 THROUGH E77f/G031 ({E73F/G015 or E72Y1/G020 or E74f/G022 or E75f/G024 or E76f/G029 or E77f/G031}=1).

G032
Q2800
Q1950X

E83. IF THIS IS THE FIRST TIME THROUGH THE ADL HELPER LOOP:
Who most often helps you with [getting across a room/dressing /bathing/eating/getting (in/out of) bed/using the toilet]?

IF R STAYED IN BED MORE THAN 85 DAYS IN THE THREE MONTHS BEFORE DEATH (G129>85):

When R's FIRST NAME was (mostly) bedridden, who helped [him/her] with doing things like bathing and dressing in the last three months of [his/her] life?

OTHERWISE:

Who most often helped [him/her] with [getting across a room/dressing /bathing/eating/getting (in/out of) bed/using the toilet] in the last three months of [his/her] life?

NOTE: INCLUDED IN THE QUESTION, ABOVE, ARE ANY ACTIVITIES WITH WHICH R REPORTED RECEIVING HELP IN PRIOR QUESTIONS.

IF THIS IS THE SECOND OR LATER TIME THROUGH THE ADL HELPER LOOP:

Who is that?
Who was that?

HELPER NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
2. R's SPOUSE/PARTNER NAME
3. TO 84. HELPER NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
96. EMPLOYEE(S) OF FACILITY
97. NOT ON LIST
98. DK
99. RF

NOTE: "HELPERS" APPEARING THIS LIST ARE ALL LIVING CHILDREN IN CONTACT, THEIR SPOUSES/PARTNERS, HHMS, PARENTS (-IN-LAW) AND SIBLINGS (-IN-LAW).

NOTE: ALL SUBSEQUENT LISTS WILL ALSO INCLUDE THE NAME OF ANY HELPER(S) PREVIOUSLY NAMED FOLLOWING THE SELECTION OF "NOT ON LIST" (CODE 97); THIS APPLIES FOR ANY LIST FROM WHICH 97 IS SELECTED.

NOTE: "EMPLOYEE(S) OF FACILITY" APPEARS ON LIST ONLY FOR AN R CURRENTLY LIVING IN A NURSING HOME OR WHO WAS LIVING IN A NURSING HOME OR HOSPICE WHEN S/HE DIED.

E83a/G033 BRANCHPOINT: IF R MENTIONED THE NAME OF A HELPER AT E83/G032 THAT IS NOT ON LIST (E83/G032=97), CONTINUE ON TO E83a/G033 OTHERWISE, GO TO E83c/G035 BRANCHPOINT

G033
Q2806
Q1956X

E83a. IF R {LIVES IN NURSING HOME OR WAS LIVING IN NURSING HOME/HOSPICE WHEN S/HE DIED} (CS11/A028=1):
What is that person's relationship to you, or are they an employee of the place you live?

What is that person's relationship to [him/her], or are they an employee of the place [he/she] lived?

OTHERWISE:
What is that person's relationship to you?

What is that person's relationship to [him/her]?

[IWER: DON'T USE DK OR RF]

9. GRANDCHILD	19. OTHER RELATIVE	20. OTHER INDIVIDUAL	21. ORGANIZATION	
22. EMPLOYEE OF "INSTITUTION"	28. UNLISTED CHILD OR CHILD-IN-LAW	30. FORMER STEP-CHILD	98. DK	99. RF
GO BACK TO E83/G032 & ASSIGN 96: EMPLOYEE(S) OF FACILITY				

NOTE: 'EMPLOYEE OF "INSTITUTION"' (CODE 22) APPEARS AS RESPONSE OPTION ONLY FOR AN R CURRENTLY LIVING IN A NURSING HOME OR WHO WAS LIVING IN A NURSING HOME OR HOSPICE WHEN S/HE DIED.

G034
Q2807
Q1957X

E83b. {CORE AND EXIT} What is the (first) name of that
[organization/grandchild/relative/individual/child/person]?

[IWER: DON'T USE DK OR RF, IF R DOESN'T KNOW HELPER NAME, TYPE SOMETHING
TO IDENTIFY THIS HELPER LATER]

NAME

E83c/G035 BRANCHPOINT: IF SEVEN ADL HELPERS HAVE ALREADY BEEN DESCRIBED,
GO TO E90/G036 BRANCHPOINT (OUT OF E83/G032 LOOP)

G035
Q2808
Q1958X

E83c. Does anyone else help you with (this activity/these activities)?

Did anyone else help [him/her] with (this activity/these activities)?

1. YES	5. NO	8. DK	9. RF
GO TO E90/G036 BRANCHPOINT (OUT OF E83/G032 LOOP)			

***END OF E83/G032 LOOP: REPEAT QUESTIONS E83/G032 THROUGH E83c/G035 FOR UP TO
SEVEN HELPERS.***

E90/G036 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW, GO TO E95c/G043
BRANCHPOINT

IF THIS IS A REINTERVIEW R and R's CURRENT AGE IS {65 OR
LESS} (A018≤65), GO TO E93/G040

G036
Q2844

E90. When you ride in a car, how often do you wear your seatbelt? Is it all
or most of the time, sometimes, rarely, or never?

1. ALL OR MOST	2. SOMETIMES	3. RARELY	4. NEVER	8. DK	9. RF
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E91/G037 BRANCHPOINT: IF R's CURRENT AGE IS {65 OR LESS} (A018≤65),
GO TO E93/G040

G037
Q2847

E91. Are you able to drive?

1. YES	5. NO	6. [VOL] NEVER DROVE	8. DK	9. RF
GO TO E93/G040				

G038
Q2848

E91a. Do you have a car available to use when you need one?

1. YES	5. NO	8. DK	9. RF
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G039
Q2849

E91b. Do you limit your driving to nearby places, or do you also drive on longer trips?

1. LIMIT TO NEARBY	2. DRIVE LONG TRIPS	8. DK	9. RF
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G040

Q2851 (+ Q2850)

E93 (+E92). IF R HAS NO DIFFICULTY DRESSING (E73Y1/G014=5) and R WAS NOT ASKED IF HAS DIFFICULTY WALKING (E72/G016):

Please tell me whether you have any difficulty with each activity I name. If you don't do the activity at all, just tell me so. Exclude any difficulties that you expect to last less than three months.

OTHERWISE:

Here are a few other activities which some people have difficulty with because of a physical, mental, emotional, or memory problem. Please tell me whether you have any difficulty with each activity I name. If you don't do the activity at all, just tell me so. Exclude any difficulties that you expect to last less than three months.

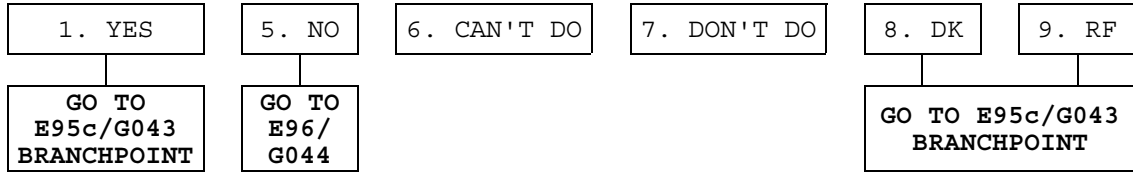
ASK ALL Rs:

Because of a health or memory problem, do you have any difficulty using a map to figure out how to get around in a strange place?

1. YES	5. NO	6. CAN'T DO	7. DON'T DO	8. DK	9. RF
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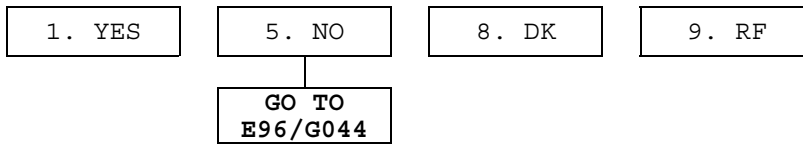
G041
Q2860

E95. (Because of a health or memory problem, do you have) any difficulty preparing a hot meal?



G042
Q2862

E95b. Is that because of a health or memory problem?



E95c/G043 BRANCHPOINT: IF R {LIVES IN NURSING HOME OR WAS LIVING IN NURSING HOME/HOSPICE WHEN S/HE DIED} (CS11/A028=1), GO TO E96/G044 BRANCHPOINT

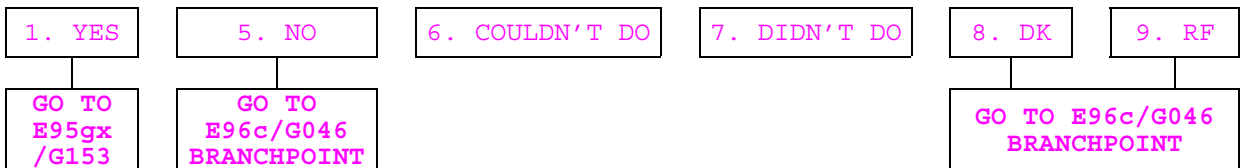
G043
Q2863

Q2002X/E95x

E95c. Does anyone help you prepare hot meals?



(Because of a health or memory problem,) Did anyone help [him/her] prepare hot meals in the last three months of [his/her] life?

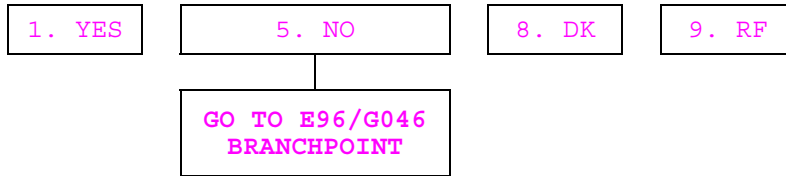


E95bx/G171 BRANCHPOINT: IF NOT THIS IS AN EXIT INTERVIEW, GO TO E96/G044

G171 (Tag#=G043.5)

Q2004X

E95bx. Was that because of a health or memory problem?

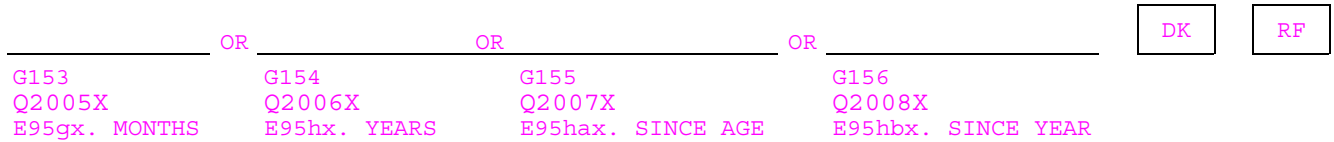


G153

Q2005X

E95gx. How long had [he/she] needed help with preparing hot meals?

[IWER: RECORD MONTHS OR YEARS
, OR SINCE AGE, OR SINCE YEAR]

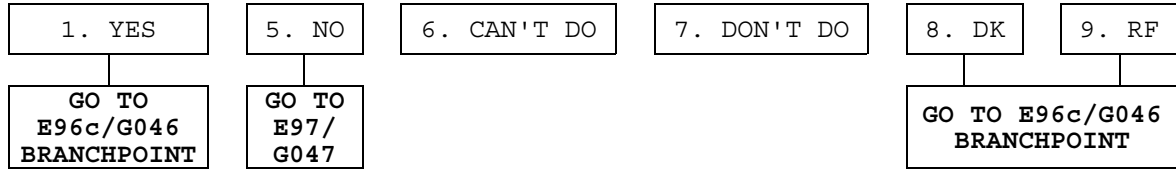


E96/G044 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW, GO TO E96/G046 BRANCHPOINT

G044

Q2865

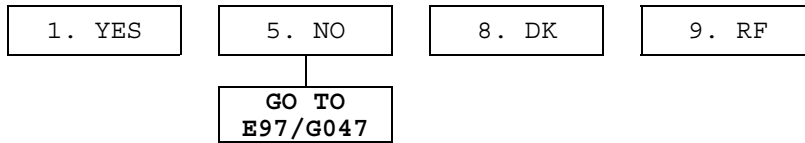
E96. (Because of a health or memory problem, do you have) any difficulty with shopping for groceries?



G045

Q2867

E96b. Is that because of a health or memory problem?



E96c/G046 BRANCHPOINT: IF R {LIVES IN NURSING HOME OR WAS LIVING IN NURSING HOME/HOSPICE WHEN S/HE DIED} (CS11/A028=1), GO TO E97/G047 BRANCHPOINT

G046

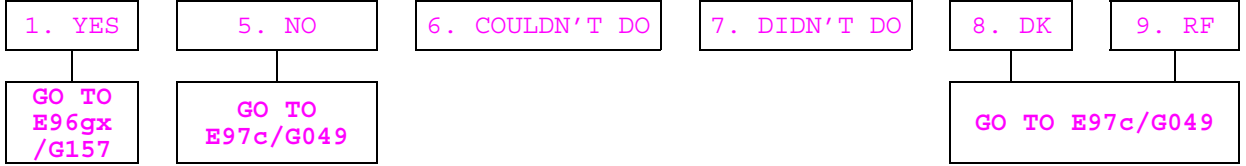
Q2868

Q2012X

E96c. Does anyone help you shop for groceries?

- 1. YES
- 5. NO
- 8. DK
- 9. RF

(Because of a health or memory problem,) Did anyone help [him/her] shop for groceries in the last three months of [his/her] life?

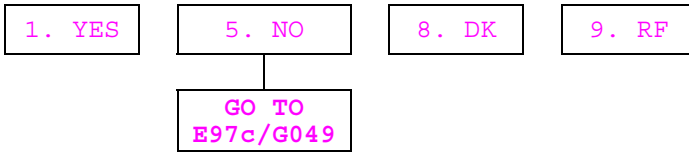


E96bx/G173 BRANCHPOINT: IF THIS IS NOT AN EXIT INTERVIEW, GO TO E97/G047

G173 (Tag#= G046.5)

Q2014X

E96bx. Was that because of a health or memory problem?

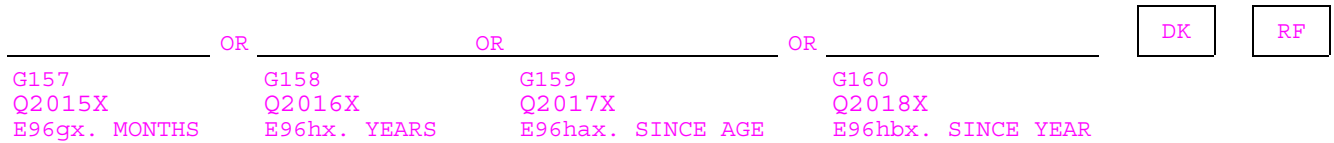


G157

Q2015X

E96gx. How long had [he/she] needed help with shopping for groceries?

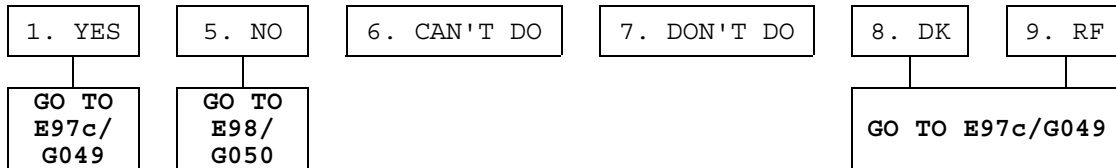
[IWER: RECORD MONTHS OR YEARS, OR SINCE AGE, OR SINCE YEAR]



E97/G047 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW, GO TO E97c/G049

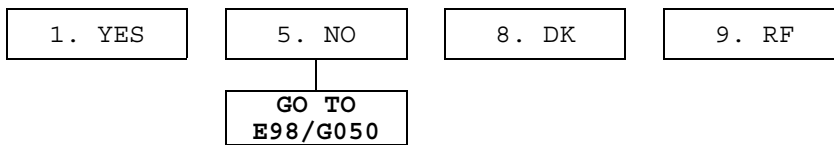
G047
Q2870

E97. (Because of a health or memory problem, do you have) any difficulty with making phone calls?



G048
Q2872

E97b. Is that because of a health or memory problem?



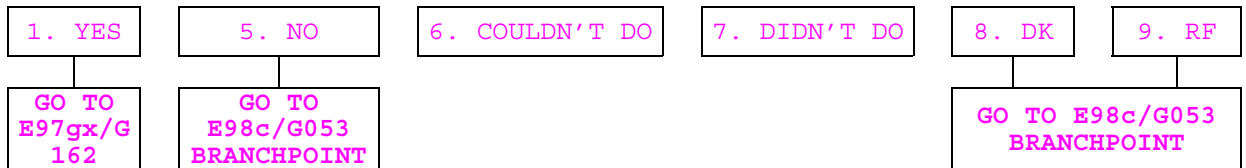
G049
Q2873

Q2022X/E97x

E97c. Does anyone help you make telephone calls?



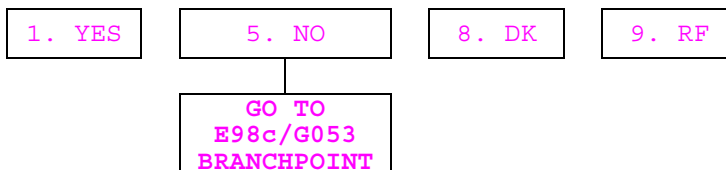
(Because of a health or memory problem,) Did anyone help [him/her] make phone calls in the last three months of [his/her] life?



E97bx/G161 BRANCHPOINT: IF THIS IS NOT AN EXIT INTERVIEW, GO TO E98/G050

G161
Q2024X

E97bx. Was that because of a health or memory problem?

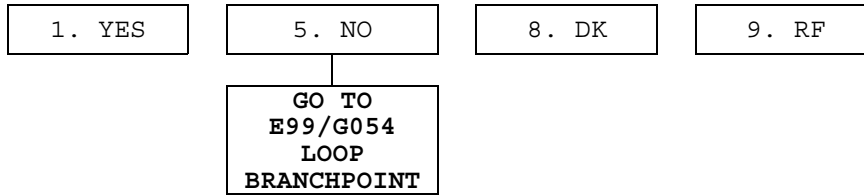


G162
Q2025X

E97gx. How long had [he/she] needed help making telephone calls?

G052
Q2877

E98b. Is that because of a health or memory problem?



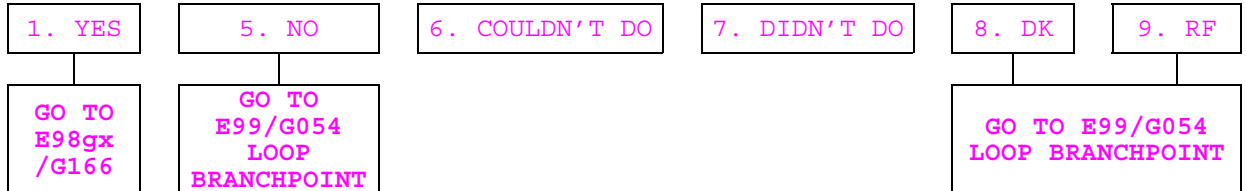
E98c/G053 BRANCHPOINT: IF R {LIVES IN NURSING HOME OR WAS LIVING IN NURSING HOME/HOSPICE WHEN S/HE DIED} (CS11/A028=1), GO TO E99/G054 LOOP BRANCHPOINT

G053
Q2878
Q2032X

E98c. Does anyone help you with taking medication?



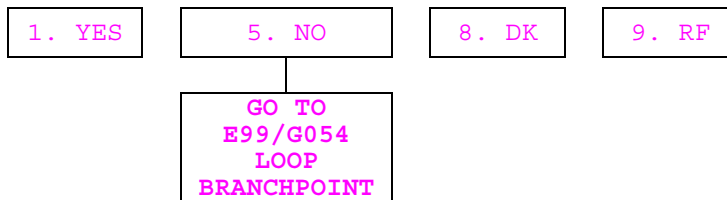
(Because of a health or memory problem,) Did anyone help [him/her] with taking medications in the last three months of [his/her] life?



E98bx/G174 BRANCHPOINT: IF THIS IS NOT AN EXIT INTERVIEW, GO TO E99/G054 LOOP BRANCHPOINT

G174 (Tag#=G053.5)
Q2033X

E98bx. Was that because of a health or memory problem?



G166
Q2034X

E98gx. How long had [he/she] needed help taking medications?

[IWER: RECORD MONTHS OR YEARS, OR SINCE AGE, OR SINCE YEAR]

_____ OR _____ OR _____ OR _____
G166 G167 G168 G169
Q2034X Q2035X Q2036X Q2037X
E98gx. MONTHS E98hx. YEARS E98hax. SINCE AGE E98hbx. SINCE YEAR

DK

RF

E99/G054 LOOP BRANCHPOINT: IF R DID NOT REPORT {THAT SOMEONE HELPED WITH 4 IADLs
or THAT {COULDN'T or DIDN'T} DO ANY} ({E95c/G043 and E96c/G046
and E97c/G049 and E98c/G053} {NOT 1 and NOT 6 and NOT 7}), GO
TO E105/G058 BRANCHPOINT

BEGINNING OF E99/G054 LOOP: QUESTIONS E99/G054 THROUGH E99c/G057 ARE REPEATED FOR UP TO SIX HELPERS. THESE QUESTIONS ARE BASED ON DIFFCULTIES MENTIONED IN THE IADL SERIES, E93/G040 THROUGH E98c/G053.

G054
Q2880
Q2041X

E99. IF THIS IS THE FIRST TIME THROUGH THE IADL HELPER LOOP:
Who most often helps you [prepare meals,/shop for groceries,/make telephone calls,/take medications]?

Who most often helped [him/her] [prepare meals,/shop for groceries,/make telephone calls,/take medications]?

NOTE: INCLUDED IN THE QUESTION, ABOVE, ARE ANY ACTIVITIES WITH WHICH R REPORTED RECEIVING HELP IN PRIOR QUESTIONS.

IF THIS IS THE SECOND OR LATER TIME THROUGH THE IADL HELPER LOOP:

Who is that?

Who else helped [him/her]?

HELPER NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
2. R's SPOUSE/PARTNER NAME
3. TO 84. HELPER NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
96. EMPLOYEE(S) OF FACILITY
97. NOT ON LIST
98. DK
99. RF

NOTE: "EMPLOYEE(S) OF FACILITY" APPEARS ON LIST ONLY FOR AN R CURRENTLY LIVING IN A NURSING HOME OR WHO WAS LIVING IN A NURSING HOME OR HOSPICE WHEN S/HE DIED.

E99a/G055 BRANCHPOINT: IF R GAVE NAME OF HELPER AT E99/G054 THAT IS NOT ON LIST (E99/G054=97), CONTINUE ON TO E99a/G055

OTHERWISE, GO TO E99c/G057 BRANCHPOINT

G055
Q2881
Q2042X

E99a. IF R {LIVES IN NURSING HOME OR WAS LIVING IN NURSING HOME/HOSPICE WHEN S/HE DIED} (CS11/A028=1):

What is that person's relationship to you, or are they an employee of the place you live?

What was that person's relationship to [him/her], or were they an employee of the place [he/she] lived?

OTHERWISE:

What is that person's relationship to you?

What was that person's relationship to [him/her]?

9. GRANDCHILD	19. OTHER RELATIVE	20. OTHER INDIVIDUAL	21. ORGANIZATION
22. EMPLOYEE OF "INSTITUTION"	28. UNLISTED CHILD OR CHILD-IN-LAW	30. FORMER STEP-CHILD	98. DK
			99. RF

GO BACK TO E99/G054 & ASSIGN 96: EMPLOYEE(S) OF FACILITY

NOTE: 'EMPLOYEE OF "INSTITUTION"' (CODE 22) APPEARS AS RESPONSE OPTION ONLY FOR AN R CURRENTLY LIVING IN A NURSING HOME OR WHO WAS LIVING IN A NURSING HOME OR HOSPICE WHEN S/HE DIED.

G056
Q2882
Q2043X

E99b. {CORE AND EXIT} What is the (first) name of that [grandchild/relative/individual/child/former step-child/organization]?

[IWER: DON'T USE DK OR RF, IF R DOESN'T KNOW HELPER NAME, TYPE SOMETHING TO IDENTIFY THIS HELPER LATER]

NAME

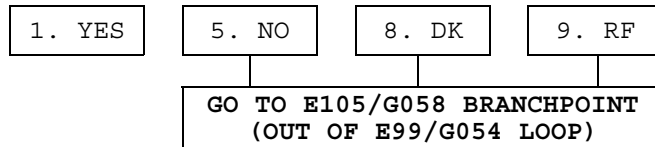
E99c/G057 BRANCHPOINT: IF SIX IADL HELPERS HAVE ALREADY BEEN DESCRIBED, GO TO E105/G058 BRANCHPOINT (OUT OF E99/G054 LOOP)

G057
Q2883
Q2044X

E99c. Does anyone else help you [prepare meals,/shop for groceries,/make telephone calls,/take medications]?

Did anyone else help [him/her] [prepare hot meals,/shop for groceries, /make telephone calls,/take medications]?

NOTE: INCLUDED IN THE QUESTION, ABOVE, ARE ANY ACTIVITIES WITH WHICH R REPORTED RECEIVING HELP IN PRIOR QUESTIONS.



END OF E99/G054 LOOP: REPEAT QUESTIONS E99/G054 THROUGH E99c/G057 FOR UP TO SIX HELPERS.

E105/G058 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW, GO TO E106c/G061
IF R LIVES IN NURSING HOME (CS11/A028=1), GO TO E106/G059

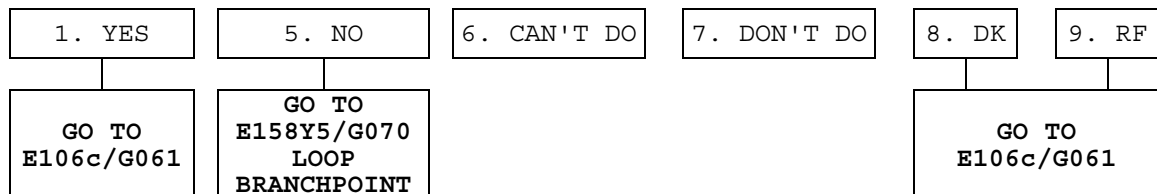
G058
Q2915

E105. (Besides any help you have told me about,) Do you get any help with work around the house or yard because of your health problems?



G059
Q2916

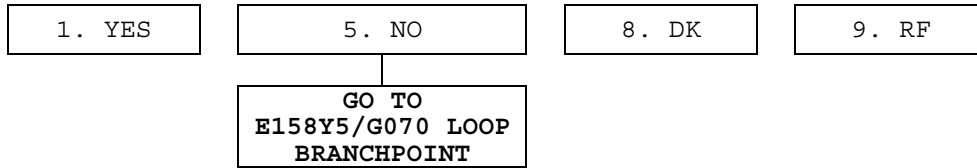
E106. Because of a health or memory problem, do you have any difficulty with managing your money — such as paying your bills and keeping track of expenses?



G060

Q2917

E106a. Is that because of a health or memory problem?

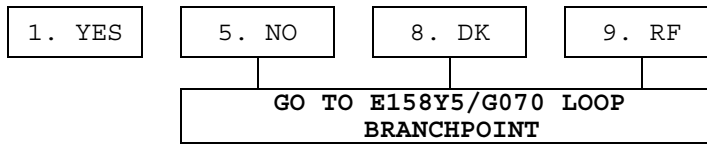


G061

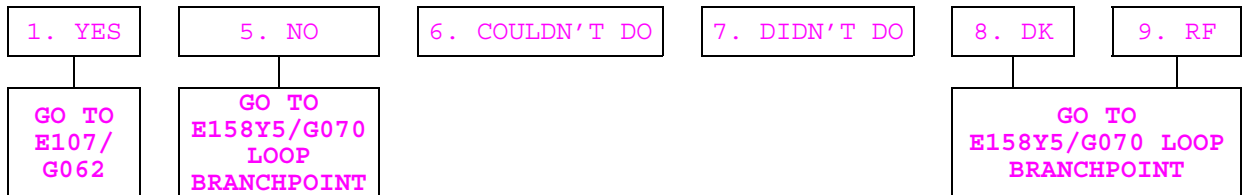
Q2918

Q2077X

E106c. Does anyone ever help you manage your money?



Because of a health or memory problem, did anyone help [him/her] manage [his/her] money -- such as paying [his/her] bills and keeping track of expenses in the last three months of [his/her] life?

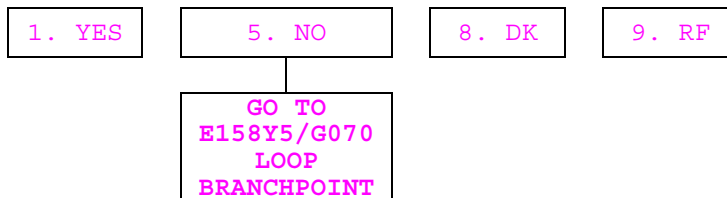


E106ax/G060 BRANCHPOINT: IF THIS IS NOT AN EXIT INTERVIEW, GO TO E107/G062

G060

Q2078X

E106ax. Was that because of a health or memory problem?



BEGINNING OF E107/G062 LOOP: QUESTIONS E107/G062 THROUGH E107c/G065 ARE REPEATED FOR UP TO TWO HELPERS.

G062
Q2919
Q2080X

E107. Who most often helps you manage your money?

IF THIS IS THE FIRST TIME THROUGH THE FINANCIAL HELPER LOOP:
Who most often helped [him/her] manage [his/her] money in the last three months of [his/her] life?

IF THIS IS THE SECOND TIME THROUGH THE FINANCIAL HELPER LOOP:
Who is that?

Who was that?

HELPER NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
2. R's SPOUSE/PARTNER NAME
3. TO 84. HELPER NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]
96. EMPLOYEE(S) OF FACILITY
97. NOT ON LIST
98. DK
99. RF

NOTE: "EMPLOYEE(S) OF FACILITY" APPEARS ON LIST ONLY FOR AN R CURRENTLY LIVING IN A NURSING HOME OR WHO WAS LIVING IN A NURSING HOME OR HOSPICE WHEN S/HE DIED.

E107a/G063 BRANCHPOINT: IF R GAVE NAME OF HELPER AT E107/G062 THAT IS NOT ON LIST (E107/G062=97), CONTINUE ON TO E107a/G063

OTHERWISE, GO TO E107c/G065 BRANCHPOINT

G063
Q2920
Q2081X

E107a. IF R {LIVES IN NURSING HOME OR WAS LIVING IN NURSING HOME/HOSPICE WHEN S/HE DIED} (CS11/A028=1):

What is that person's relationship to you, or are they an employee of the place you live?

What was that person's relationship to [him/her], or are they an employee of the place [he/she] lived?

OTHERWISE:

What is that person's relationship to you?

What was that person's relationship to [him/her]?

[IWER: DON'T USE DK OR RF]

9. GRANDCHILD	19. OTHER RELATIVE	20. OTHER INDIVIDUAL	21. ORGANIZATION
22. EMPLOYEE OF "INSTITUTION"	28. UNLISTED CHILD OR CHILD-IN-LAW	30. FORMER STEP-CHILD	98. DK
			99. RF

|

**GO BACK TO E107/G062
& ASSIGN 96:
EMPLOYEE(S) OF
FACILITY**

NOTE: 'EMPLOYEE OF "INSTITUTION"' (CODE 22) APPEARS AS RESPONSE OPTION ONLY FOR AN R CURRENTLY LIVING IN A NURSING HOME OR WHO WAS LIVING IN A NURSING HOME OR HOSPICE WHEN S/HE DIED.

G064
Q2921
Q2082X

E107b. {CORE AND EXIT} What is the (first) name of that [grandchild/relative/individual/child/organization]?

[IWER: DON'T USE DK OR RF, IF R DOESN'T KNOW HELPER NAME, TYPE SOMETHING TO IDENTIFY THIS HELPER LATER]

NAME

E107c/G065 BRANCHPOINT: IF TWO FINANCIAL HELPERS HAVE ALREADY BEEN DESCRIBED, GO TO E158Y5/G070 LOOP BRANCHPOINT (OUT OF E107/G062 LOOP)

G065
 Q2922
 Q2083X

E107c. Does anyone else help you manage your money?

Did anyone else help [him/her] manage [his/her] money in the last three months of [his/her] life?

1. YES	5. NO	8. DK	9. RF
<div style="border: 1px solid black; padding: 5px; margin: 5px auto; width: 80%;"> GO TO E158Y5/G070 LOOP BRANCHPOINT (OUT OF E107/G062 LOOP) </div>			

END OF E107/G062 LOOP: REPEAT QUESTIONS E107/G062 THROUGH E107c/G065 FOR UP TO TWO HELPERS.

G066
 Q2937

E158. HELPER LIST:

NOTE: AT THIS POINT A LIST IS COMPILED BY BLAISE OF ALL HELPERS MENTIONED IN THIS SECTION. THE LIST WILL COMPILE UP TO 15 NAMES, EXCLUDING EMPLOYEES OF FACILITIES. THIS LIST IS NOT VISIBLE TO THE IWER.

PERSON INDEX	NAME	RELATIONSHIP TO RESPONDENT

E158Y5/G070 LOOP BRANCHPOINT: IF THERE ARE NO HELPERS ON THE HELPER LIST AT E158, ABOVE, GO TO E171/G084 BRANCHPOINT

BEGINNING OF E158Y5/G070 LOOP: QUESTIONS E158Y5/G070 THROUGH E169/G083 ARE REPEATED FOR UP TO 15 HELPERS ON THE LIST. THE ORDER OF HELPERS ON THE LIST AT E158 BEGINS WITH A HELPER WHO IS A CHILD (IF ANY), FOLLOWED BY THE CHILD'S SPOUSE/PARTNER (IF ANY), THEN TO THE NEXT CHILD, AND SO ON THROUGH ALL CHILD HELPERS, THEN NON-CHILD HHMs, THEN PERSONS WHO WERE ADDED AT E83/G032 THROUGH E107/G062, ABOVE, AND LASTLY R'S SPOUSE/PARTNER.

G070
 Q2950 (+ Q2941)
 Q2111X
 E158Y5 (+ E3Y1).
 {CORE AND EXIT} NAME OF HELPER
 RELATIONSHIP OF HELPER TO R

IF FIRST HELPER:

HELPER INTRO:

Let's think for a moment about the help you receive that we just talked about.

Let's think for a moment about the help [he/she] received that we just talked about.

CORE: ASK FOR ALL HELPERS:

[First/Next] the help from [HELPERn NAME/your [husband/wife/partner]].

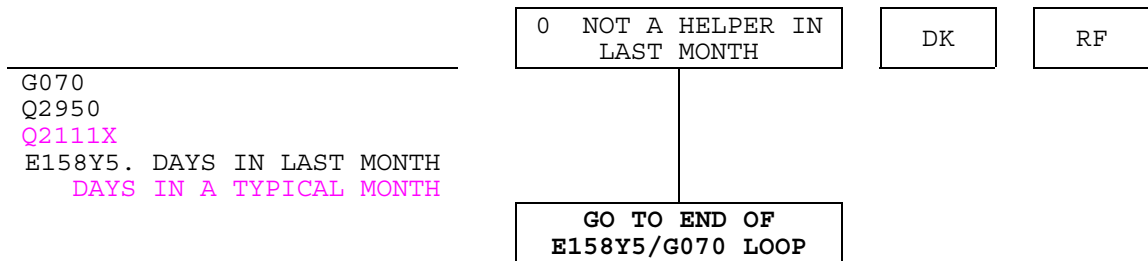
During the last month, on about how many days did HELPERn NAME help you?

[IWER: ENTER 0 IN "DAYS IN LAST MONTH" IF THE PERSON DID NOT HELP IN THE LAST MONTH]

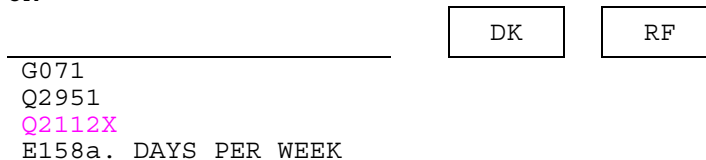
[First/Next], the help from [HELPERn NAME/you/[his/her] [husband/wife/partner]]. If no help was given just say so.

In a typical month, on about how many days did [HELPERn NAME/you/[his/her] [husband/wife/partner]] help [him/her]?

[IWER: ENTER 0 IN "DAYS IN A TYPICAL MONTH" IF THE PERSON WAS NOT A HELPER]



OR



OR

G072
Q2952
Q2113X
E158b.

EVERY DAY	DK	RF
-----------	----	----

NOTE: THE IWER ENTERS INFORMATION AT ANY 1 OF THE ABOVE 3 VARIABLE LOCATIONS ON THE SCREEN. ENTRY AT ONE LOCATION TAKES IWER IMMEDIATELY TO E159/G073, EXCEPT FOR E158Y5/G070=0.

G073
Q2954
Q2115X

E159. On the days [HELPERn NAME/your [husband/wife/partner]] helps you, about how many hours per day is that?

On the days [HELPERn NAME/you/[his/her] [husband/wife/partner]] helped [him/her], about how many hours per day was that?

[IWER: LESS THAN AN HOUR = 1]

DK	RF
----	----

HOURS

E160/G074 BRANCHPOINT: IF HELPER IS R's SPOUSE/PARTNER, GO TO E171/G084 BRANCHPOINT (OUT OF LOOP)

G074
Q2955
Q2116X

E160. {CORE AND EXIT} [IWER: ASK ONLY IF NECESSARY]

AFFIRM SEX OF HELPER:
(IS HELPERn NAME MALE OR FEMALE?)

1. MALE	2. FEMALE	3. AGENCY/PROFESSIONAL/ EMPLOYEE OF 'INSTITUTION'	8. DK	9. RF
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E161/G075 BRANCHPOINT: IF HELPER IS NOT A GRANDCHILD, GO TO E162/G076

G075
Q2956
Q2117X

E161. IF GRANDCHILD:
(Which of your children is the parent of that grandchild?)
(Which of [his/her] children is the parent of that grandchild?)

CHILD NAME(S)	[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
3. THROUGH 42. CHILD (& SPOUSE/PARTNER) NAME(S)	

[ROWS PROVIDED BY BLAISE AS NECESSARY]
92. DECEASED CHILD
98. DK
99. RF

G076
Q2957
Q2118X

E162. Is *HELPERn NAME* paid to help you?

Was *HELPERn NAME* paid to help [him/her]?

1. YES	5. NO	8. DK	9. RF
GO TO END OF E158Y5/G070 LOOP			

G077
Q2958
Q2119X

E163. Does [Medicaid/STATE NAME FOR MEDICAID] or insurance help pay *HELPERn NAME*?

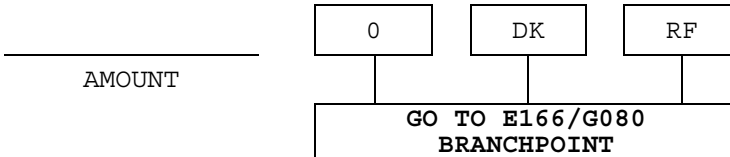
Did [Medicaid/STATE NAME FOR MEDICAID] or insurance help pay *HELPERn NAME*?

1. YES	5. NO	8. DK	9. RF
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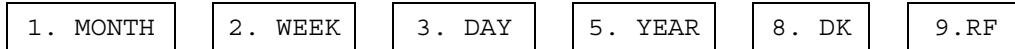
G078
Q2959
Q2120X

E164. (Not counting expenses paid by [Medicaid/STATE NAME FOR MEDICAID] or insurance,) about how much did you (and your [husband/wife/partner]) end up paying *HELPERn NAME* for the last month?

(Not counting expenses paid by [Medicaid/STATE NAME FOR MEDICAID] or insurance,) about how much did [he/she] (and [you/[his/her] [husband/wife/partner]]) end up paying *HELPERn NAME* per month?



G079
Q2960
Q2121X
E165. PER:



E166/G080 BRANCHPOINT: IF R GAVE AMOUNT THAT PAID HELPER (E164/G078 {NOT DK and NOT RF}), GO TO E167/G081 BRANCHPOINT

G080
Q2962
Q2123X

E166. {CORE AND EXIT} Did it amount to less than \$100 per month, more than \$100 per month or what?

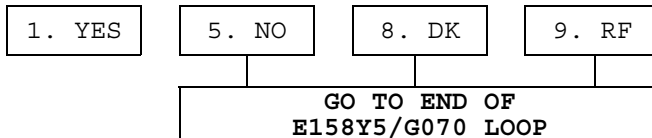


E167/G081 BRANCHPOINT: IF R PAID NOTHING FOR HELPER (E164/G078={0 and NOT DK and NOT RF}), GO TO END OF E158Y5/G070 LOOP

G081
Q2963
Q2124X

E167. Does any other person help you (and your [husband/wife/partner]) pay this cost?

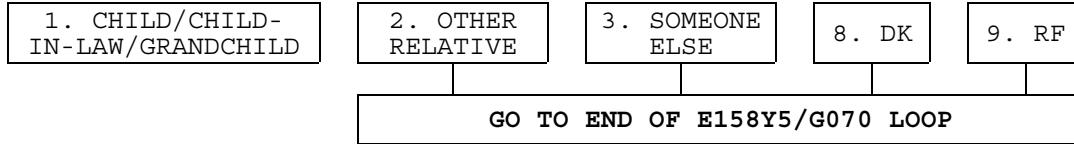
Did any other person help [him/her] (and [you/[his/her] [husband/wife/partner]]) pay this cost?



G082
Q2964
Q2125X

E168. Is that a (child or other) relative of yours (and your [husband/wife/partner]), or is that someone else?

Was that a (child or other) relative of [his/hers] (and [yours/[his/her] [husband's/wife's/partner's]]), or was that someone else?



G083
Q2965
Q2126X

E169. (Which child is that?)
(Which child is that?)

IF GRANDCHILD:
(Which of your children is the parent of that grandchild?)
(Which of [his/her] children is the parent of that grandchild?)

CHILD NAME(S)	[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
3. THROUGH 42. CHILD (& SPOUSE/PARTNER) NAME(S)	
	[ROWS PROVIDED BY BLAISE AS NECESSARY]
92. DECEASED CHILD	
98. DK	
99. RF	

END OF E158Y5/G070 LOOP: IF THERE IS ANOTHER HELPER ON LIST, GO BACK TO BEGINNING OF E158Y5/G070 LOOP. IF NOT, CONTINUE ON TO E171/G084 BRANCHPOINT.

E171/G084 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW, GO TO G103

IF R HAS ANY CHILDREN (per CS40/A089) or ANY GRANDCHILDREN (D40/E046 {NOT 95 and NOT DK and NOT RF}), CONTINUE ON TO E171/G084

OTHERWISE, GO TO E172x/G086

G084

Q2993

E171. [Since *R's LAST IW MONTH, YEAR*/In the last two years], [has/have] your (and your [husband's/wife's/partner's]) [child/children] (or grandchildren) spent any time helping you with household chores, errands, transportation, etc.?

1. YES	5. NO	8. DK	9. RF
GO TO E172x/G086			

G085

Q2994

E171a. (Which child(ren) helped?)

[IWER: CHOOSE ALL THAT APPLY]

IF GRANDCHILD:

(Which of your children is the parent of that grandchild?)

CHILD NAME(S)	[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
3. THROUGH 42.	CHILD (& SPOUSE/PARTNER) NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]	
92.	DECEASED CHILD
93.	ALL CHILDREN
98.	DK
99.	RF

G086

Q2995

E172x. Have you spent any time in the past 12 months doing volunteer work for religious, educational, health-related or other charitable organizations?

1. YES	5. NO	8. DK	9. RF
GO TO E173/G092			

G087

Q2996

E172. Altogether, how many hours did you spend in the past 12 months doing volunteer work for such organizations?

[IWER: DO NOT PROBE DK/RF]

DK	RF
----	----

HOURS

|

GO TO E173/G092

G089-G091 Unfolding Sequence

Question text: Do you expect a total of less than ____ hours, more than ____ hours, or what?

PROCEDURE: 1Up
BREAKPOINTS: 100, 200
ENTRY POINT: 100

G092

Q2999

E173. Altogether, about how many hours did you spend in the past 12 months helping friends, neighbors, or relatives who did not live with you and did not pay you for the help?

[IWER: DO NOT PROBE DK/RF]

DK	RF
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HOURS

|

GO TO E174/G097 BRANCHPOINT

G094-G096 Unfolding Sequence

Question text: Do you expect a total of less than ____ hours, more than ____ hours, or what?

PROCEDURE: 1Up
BREAKPOINTS: 100, 200
ENTRY POINT: 100

G097 BRANCHPOINT: IF R LIVES IN A NURSING HOME (CS11/A028=1) or R NAMED AT LEAST ONE HELPER(S) (G097HelperCounter>0 {per E83/G032 or E99/G054 or E107/G062}), GO TO E175/G101 (G ASSIST)
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G100

Q3005

E174c. IF ONE GRANDCHILD:

(Which of your children is the parent of that grandchild?)

IF MORE THAN ONE GRANDCHILD:

(Which of your children are the parents of those grandchildren?)

[IWER: CHOOSE ALL THAT APPLY]

CHILD NAME(S)	[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
3. THROUGH 42.	CHILD (& SPOUSE/PARTNER) NAME(S)
[ROWS PROVIDED BY BLAISE AS NECESSARY]	
92.	DECEASED CHILD
93.	ALL CHILDREN
98.	DK
99.	RF

G103 BRANCHPOINT: IF THIS IS A CORE INTERVIEW, GO TO E175/G101

G103

Q2971X

(Because of a health or memory problem,) in the last three months of R's FIRST NAME's life did anyone help by supervising [him/her] to ensure safety, provide reassurance, or to make sure that nothing went wrong?

1. YES	5. NO	8. DK	9. RF
GO TO END OF SECTION H			

G101

Q3024

E175. G ASSIST

IWER: HOW OFTEN DID R RECEIVE ASSISTANCE WITH ANSWERS IN SECTION G — FUNCTIONAL LIMITATIONS AND HELPERS?

1. NEVER	2. A FEW TIMES	3. MOST OR ALL OF THE TIME	4. THE SECTION WAS DONE BY A PROXY REPORTER
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GO TO SECTION H