NOTE ABOUT BRANCHPOINTS:

WHERE THERE IS MORE THAN ONE JUMP WITHIN A BRANCHPOINT BOX, THE JUMPS ARE TO BE APPLIED IN ORDER FROM THE TOP.

*******************************************************************************

NOTE ABOUT COLORS:

ALL QUESTION TEXT IN BLACK IS FOR THE CORE INTERVIEW.

ALL QUESTION TEXT IN FUCHSIA IS FOR THE EXIT INTERVIEW. ALSO IN FUCHSIA IS ALL OTHER TEXT THAT IS SPECIFIC TO THE EXIT INTERVIEW BUT NOT TO THE CORE.

OTHERWISE, BLACK TEXT FOR CODEFRAMES, INTERVIEWER INSTRUCTIONS, JUMPS AND BRANCHPOINTS, ETC. CAN APPLY TO BOTH THE CORE AND THE EXIT INTERVIEW UNLESS SPECIFIED OTHERWISE OR THERE IS AN EXIT ALTERNATIVE.

ON A BLACK-AND-WHITE HARD COPY OF THE DOCUMENT, THE FUCHSIA TEXT WILL APPEAR SOMEWHAT LIGHTER THAN THE ORIGINAL BLACK.

*******************************************************************************

NOTE ABOUT EXIT INTERVIEW Rs:

ANY NEW SPOUSE/PARTNER THAT AN EXIT INTERVIEW R ACQUIRED SINCE HIS/HER LAST INTERVIEW IS IGNORED FOR THE PURPOSES OF THIS INTERVIEW.

*******************************************************************************
D0/E012 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW (A007=5), GO TO D4x/E100
(BEFORE D40/E046 BRANCHPOINT)

IF THIS IS NOT A FAMILY R, GO TO SECTION F

E012
Q1901
D0. Families and friends often help one another in different ways. Part of
our research involves finding out how they do that. The next questions
are about your families and friends, beginning with your children (and
those of your [husband/wife/partner]).

NOTE: THE PORTION IN THE OUTERMOST PARENTHESES, "(beginning with...)", IS
READ ONLY IF CHILDREN WERE REPORTED IN THE COVERSHEET SECTION
(CS40).

1. CONTINUE DK RF

D01/E012 (Tag#=E012.5) BRANCHPOINT: IF R HAS NO LIVING {CHILDREN OR THEIR
SPOUSEs/PARTNERs} IN CONTACT (A106=0), GO TO D1/E027 LOOP
BRANCHPOINT

IF NONE OF R's CHILDREN HAS A RESIDENT STATUS OF
"NONRESIDENT" (CS40/A089 NOT 5 FOR RESIDENT STATUS),
GO TO D02/E015

E012  (Tag#=E012.5)
Q1980
D0. IF {R DOES NOT HAVE SPOUSE/PARTNER and
DOES NOT STILL HAVE HOME OUTSIDE
NURSING HOME {(CS11/A028=1) and
(CS26/A070 NOT 1)} or {R &
SPOUSE/PARTNER} LIVE IN SAME NURSING HOME (CS11/A028=1
and CS12/A030=1):
[Do any of your children who do not live with you/Does CHILD NAME],
live within 10 miles of you (in R's NURSING HOME CITY, STATE
(CS25b/A067))? OTHERWise:
[Do any of your children (who do not live with you)/Does CHILD NAME],
live within 10 miles of you (in MAIN RESIDENCE [CITY/CITY & STATE])?

1. YES 5. NO 8. DK 9. RF

GO TO D02/E015

NOTE: THE CHILD's NAME IS SUBSTITUTED IF THERE IS ONLY ONE NONRESIDENT
CHILD OR STEPCHILD.

D01a/E013 BRANCHPOINT: IF R HAS ONLY ONE LIVING NONRESIDENT {CHILD OR
HIS/HER SPOUSE/PARTNER} IN CONTACT (A100=1), GO TO
D02/E015

IF R HAS MORE THAN ONE LIVING NONRESIDENT {CHILD OR
HIS/HER SPOUSE/PARTNER} IN CONTACT (A100>1) and NO
{CHILDREN OR THEIR SPOUSEs/PARTNERs} LIVE WITHIN 10
MILES (D01/E012 (Tag#=E012.5)=5), GO TO D01b/E014
Q1981
D01a. Which children?

[IWER: CHOOSE ALL THAT APPLY. USE DASH OR SPACE IN BETWEEN ANSWERS.]

| NONRESIDENT CHILD & SPOUSE/PARTNER NAME(S) |
| [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES] |
| 3. THROUGH 42. CHILD - SPOUSE/PARTNER NAME(S) |
| [ROWS PROVIDED BY BLAISE AS NECESSARY] |
| 93. ALL CHILDREN |
| 98. DK |
| 99. RF |

NOTE: THE LIST SHOWS NAMES OF COUPLES, THAT OF THE CHILD/STEPCHILD FOLLOWED BY THE NAME OF THE SPOUSE/PARTNER, IF ANY, PROVIDING AT LEAST ONE MEMBER OF THE COUPLE IS LIVING AND IN CONTACT, AND THE CHILD IS NOT CLASSIFIED AS RESIDENT/AWAY INST/AWAY OTHER (X056 {NOT 1 and NOT 2 and NOT 3}). THE LIST DOES NOT INCLUDE COUPLES WHERE BOTH MEMBERS ARE DEAD NOR WHERE NEITHER IS IN CONTACT.

DECEASED INDIVIDUALS ARE MARKED WITH AN ASTERISK (*); THOSE AWAY IN AN INSTITUTION ARE MARKED WITH A PLUS SIGN (+); AND THOSE WITH WHOM THERE HAS BEEN NO CONTACT ARE MARKED WITH A QUESTION MARK (?). THESE CONVENTIONS APPLY TO ALL SUBSEQUENT LISTS.

D01b/E014 BRANCHPOINT: IF ONLY ONE NAME WAS SELECTED AT D01a/E013, GO TO D02/E015
E014
Q1982
D01b. [IWER: ASK IF NECESSARY:] Which child lives nearest you in [R’s NURSING HOME CITY, STATE/MAIN RESIDENCE [CITY/CITY & STATE]]?

<table>
<thead>
<tr>
<th>NONRESIDENT CHILD &amp; SPOUSE/PARTNER NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]</th>
</tr>
</thead>
<tbody>
<tr>
<td>3. THROUGH 42. CHILD - SPOUSE/PARTNER NAME(S)</td>
</tr>
<tr>
<td>[ROWS PROVIDED BY BLAISE AS NECESSARY]</td>
</tr>
<tr>
<td>98. DK</td>
</tr>
<tr>
<td>99. RF</td>
</tr>
</tbody>
</table>

NOTE: THE LIST SHOWS NAMES OF COUPLES SELECTED AT E013.

E015
Q1983
D02. [Does your child/Do any of your children] own a home?

<table>
<thead>
<tr>
<th>1. YES</th>
<th>5. NO</th>
<th>8. DK</th>
<th>9. RF</th>
</tr>
</thead>
</table>

GO TO D03/E017

D02a/E016 BRANCHPOINT: IF R HAS ONLY ONE LIVING CHILD IN CONTACT (A106=1), ASSIGN THAT CHILD TO E016 AND GO TO D03/E017

E016
Q1984
D02a. Which children?

[IWER: CHOOSE ALL THAT APPLY. USE DASH OR SPACE IN BETWEEN ANSWERS.]

<table>
<thead>
<tr>
<th>CHILD &amp; SPOUSE/PARTNER NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]</th>
</tr>
</thead>
<tbody>
<tr>
<td>3. THROUGH 42. CHILD - SPOUSE/PARTNER NAME(S)</td>
</tr>
<tr>
<td>[ROWS PROVIDED BY BLAISE AS NECESSARY]</td>
</tr>
<tr>
<td>93. ALL CHILDREN</td>
</tr>
<tr>
<td>98. DK</td>
</tr>
<tr>
<td>99. RF</td>
</tr>
</tbody>
</table>

NOTE: THE LIST SHOWS NAMES OF COUPLES, THAT OF THE CHILD/STEPCHILD FOLLOWED BY THE NAME OF THE SPOUSE/PARTNER, IF ANY, ON THE SAME LINE, PROVIDING AT LEAST ONE MEMBER OF THE COUPLE IS LIVING AND IN CONTACT. IT DOES NOT INCLUDE COUPLES WHERE BOTH MEMBERS ARE DEAD NOR WHERE BOTH ARE NOT IN CONTACT.

E017
Q1985
D03. [Since R’s LAST IW MONTH, YEAR/In the last two years] did [your child/any of your children] get married, divorced, separated, widowed or did [(he/she)/any of them] start or stop living with a partner as if married?

1. YES  5. NO  8. DK  9. RF

GO TO D04/E022

D03a/E018 BRANCHPOINT: IF R HAS ONLY ONE LIVING {CHILD OR HIS/HER SPOUSE/PARTNER} IN CONTACT (A106=1), GO TO D03b/E021

<table>
<thead>
<tr>
<th>CHILD NAME(S)</th>
<th>[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]</th>
</tr>
</thead>
<tbody>
<tr>
<td>3. THROUGH 42. CHILD NAME(S)</td>
<td></td>
</tr>
<tr>
<td></td>
<td>[ROWS PROVIDED BY BLAISE AS NECESSARY]</td>
</tr>
<tr>
<td>92. DECEASED CHILD</td>
<td></td>
</tr>
<tr>
<td>93. ALL CHILDREN</td>
<td></td>
</tr>
<tr>
<td>98. DK</td>
<td></td>
</tr>
<tr>
<td>99. RF</td>
<td></td>
</tr>
</tbody>
</table>

NOTE: NAMES OF ALL LIVING AND DEAD CHILDREN ARE DISPLAYED. NAMES OF SPOUSE/PARTNERS OF CHILDREN ARE NOT DISPLAYED. THE IWER MAY SELECT AS MANY NAMES AS APPLY, AS WELL AS "DECEASED CHILD".

D03b/E021 BRANCHPOINT: IF "DECEASED CHILD" WAS THE ONLY SELECTION AT (D03a/E018=92), GO TO D04/E022
E021
Q1988
D03b. Did CHILDn NAME get married, divorced, separated, widowed or did [he/she] start or stop living with a partner?

[IWER: CHOOSE ALL THAT APPLY]

1. MARRIED
2. DIVORCED
3. SEPARATED
4. WIDOWED
5. STARTED LIVING WITH A PARTNER
6. STOPPED LIVING WITH A PARTNER
8. DK
9. RF

NOTE: D03b/E021 IS ASKED IN TURN ABOUT EACH CHILD, LIVING OR DEAD, WHOSE NAME WAS SELECTED AT D03a/E018, OR ABOUT EACH OF R's CHILDREN IF "ALL CHILDREN" WAS SELECTED, OR ABOUT R's ONLY CHILD WHEN SUCH AN R SELECTED "YES" AT D03/E017 AND SO JUMPED OVER D03a/E018. IF "DECEASED CHILD" WAS SELECTED ALONG WITH OTHER NAMES AT D03a/E018, THEN THE FILL HERE FOR THAT CHILD IS "DECEASED CHILD".

E022
Q1989
D04. Do you have any new grandchildren (excluding great-grandchildren) — new, that is [since R’s LAST IW MONTH, YEAR/in the last two years]?

Definitions: NEW GRANDCHILDREN INCLUDE CHILDREN'S STEP-CHILDREN BY NEW MARRIAGES AS WELL AS BIRTHS OF GRANDCHILDREN.

1. YES
5. NO
8. DK
9. RF

GO TO D1/E027 LOOP BRANCHPOINT

D04a/E023 BRANCHPOINT: IF R HAS ONLY ONE LIVING {CHILD OR HIS/HER SPOUSE/PARTNER} IN CONTACT (A106=1), ASSIGN THAT CHILD TO D04a/E023 AND GO TO D04b/E025
D04a. Which of your children are parents of the new grandchildren?

[IWER: CHOOSE ALL THAT APPLY. USE DASH OR SPACE IN BETWEEN ANSWERS.]

<table>
<thead>
<tr>
<th>CHILD &amp; SPOUSE/PARTNER NAME(S)</th>
<th>[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]</th>
</tr>
</thead>
<tbody>
<tr>
<td>3. THROUGH 42. CHILD - SPOUSE/PARTNER NAME(S)</td>
<td>[ROWS PROVIDED BY BLAISE AS NECESSARY]</td>
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<tr>
<td>92. DECEASED CHILD</td>
<td></td>
</tr>
<tr>
<td>93. ALL CHILDREN</td>
<td></td>
</tr>
<tr>
<td>98. DK</td>
<td></td>
</tr>
<tr>
<td>99. RF</td>
<td></td>
</tr>
</tbody>
</table>

**NOTE:** THE LIST SHOWS NAMES OF COUPLES, THAT OF THE CHILD/STEPCHILD FOLLOWED BY THE NAME OF THE SPOUSE/PARTNER, IF ANY, ON THE SAME LINE, PROVIDING AT LEAST ONE MEMBER OF THE COUPLE IS LIVING AND IN CONTACT. IT DOES NOT INCLUDE COUPLES WHERE BOTH MEMBERS ARE DEAD NOR WHERE BOTH ARE NOT IN CONTACT.

D04b. How many children does that make for [your child/CHILDn NAME (RELATIONSHIP TO R)/DECEASED CHILD/OTHER (SPECIFY)]?

<table>
<thead>
<tr>
<th>NUMBER OF CHILDREN</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>DK</td>
<td>RF</td>
</tr>
</tbody>
</table>

**NOTE:** D04b/E025 IS ASKED IN TURN ABOUT EACH CHILD [WITH SPOUSE/PARTNER (IF ANY)] WHOSE NAME WAS SELECTED AT D04a/E023, OR ABOUT R’s ONLY CHILD WHEN SUCH AN R SELECTED “YES” AT D04/E022 AND SO JUMPED OVER D04a/E023. IF R REPORTED “ALL CHILDREN” AT D04a/E023, D04b/E025 IS ASKED ABOUT EACH OF R’s CHILDREN [WITH SPOUSE/PARTNER (IF ANY)]. R IS ALSO ASKED FOR THE NUMBER OF CHILDREN OF "DECEASED CHILD" OR "OTHER (SPECIFY)" WHEN SELECTED AT E023.
D1/E027 LOOP BRANCHPOINT: IF R HAS {{NO CHILDREN and NO SPOUSEs/PARTNERs OF CHILDREN} WHO ARE {LIVING and IN CONTACT} (A106=0) and NO NON-CHILD HHMs}, GO TO D40/E046 BRANCHPOINT

***BEGINNING OF D1/E027 LOOP: QUESTIONS D1/E027 THROUGH D12/E045 ARE REPEATED FOR EACH CHILD AND/OR CHILD’s SPOUSE/PARTNER WHERE AT LEAST ONE OF THE PAIR IS LIVING AND IN CONTACT (RESIDENT STATUS ON ROSTERS AT CS40/A089 OR CS44/A092 IS 1,2,3,5; SUMMARY VARIABLE A106>0), AND FOR EACH NON-CHILD HHM. FOR D1/E027 THROUGH D3/E031 Rs ARE ASKED ABOUT CHILDREN AND THEIR SPOUSES SEPARATELY; IN THESE QUESTIONS THE TERM "CHILDn" FOR THE FILL REFERS TO THE CHILD OR SPOUSE NAME. FROM D4/E032 UNTIL THE END OF THE LOOP Rs ARE ASKED ABOUT THE CHILD AND SPOUSE AS A PAIR IF THE CHILD IS COUPLED. WHERE THE CHILD-IN-LAW IS LIVING AND IN CONTACT BUT THE CHILD IS NOT, Rs ARE ASKED ABOUT THE CHILD-IN-LAW. Rs ARE ALWAYS ASKED ABOUT NON-CHILD HHMs INDIVIDUALLY.***

NOTE: IN THE D1/E027 LOOP, THE TERM “SPOUSE” INCLUDES BOTH SPOUSE AND PARTNER.

D1/E027 BRANCHPOINT: IF CHILDn/HHMn DIED, GO TO D9/E042 BRANCHPOINT

IF ALREADY KNOW AGE OF CHILDn/HHMn FROM PREVIOUS WAVE IW, GO TO D1aa/E028 BRANCHPOINT

IF HHMn IS A PARENT OR PARENT-IN-LAW, GO TO D1aa/E028 BRANCHPOINT

E027
Q2003
D1. About how old is CHILDn/HHMn NAME (RELATIONSHIP TO R)?

          [DK] [RF]

           AGE

        GO TO D9/E042
        BRANCHPOINT

D1aa/E028 BRANCHPOINT: IF CHILDn/HHMn IS UNDER 18 YEARS OLD, GO TO END OF D1/E027 LOOP (AFTER D12/E045)

IF CHILDn/HHMn IS NOT THE {CHILD or STEP/PARTNER CHILD or CHILD-IN-LAW} OF {EITHER THE FAMILY or THE NONFAMILY} R, GO TO D2/E030 BRANCHPOINT
**E028**

Q2007

D1aa. Is CHILDn NAME (RELATIONSHIP TO R) in school, or not in school?

<p>| | | | |</p>
<table>
<thead>
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<th></th>
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<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>5</td>
<td>8</td>
<td>9</td>
</tr>
</tbody>
</table>

1. IN SCHOOL  
5. NOT IN SCHOOL  
8. DK  
9. RF

**D1a/E029 BRANCHPOINT:** IF CHILDn IS AT LEAST 30 YEARS OLD and R DID NOT SAY CHILDn IS IN SCHOOL (D1aa/E028 NOT 1) and CHILDn WAS LISTED IN HH’s LAST IW, GO TO D2/E030 BRANCHPOINT

**E029**

Q2008

D1a. How much education has CHILDn NAME (RELATIONSHIP TO R) completed?

<p>| | | | |</p>
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<thead>
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<th></th>
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</thead>
<tbody>
<tr>
<td>0</td>
<td>1</td>
<td>2</td>
<td>3</td>
</tr>
</tbody>
</table>

0 FOR NO FORMAL EDUCATION  
1 - 11 GRADES  
12 HIGH SCHOOL  
13 - 15 SOME COLLEGE  
16 COLLEGE GRAD  
17 POST COLLEGE (17+ YEARS)

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
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</thead>
<tbody>
<tr>
<td>97</td>
<td>98</td>
<td>99</td>
</tr>
</tbody>
</table>

97 OTHER  
98 DK  
99 RF

**D2/E030 BRANCHPOINT:** IF CHILDn's/HHMn's RESIDENT STATUS IS NOT {RESIDENT or AWAY/INST or AWAY/OTHER} ({CS40/A089 or CS44/A092} NOT {1 or 2 or 3}), GO TO D3/E031 BRANCHPOINT

**E030**

Q2009

D2. Does CHILDn/HHMn NAME (RELATIONSHIP TO R) contribute financially to the running of the household?

<p>| | | | |</p>
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</thead>
<tbody>
<tr>
<td>1</td>
<td>5</td>
<td>8</td>
<td>9</td>
</tr>
</tbody>
</table>

1. YES  
5. NO  
8. DK  
9. RF

**D3/E031 BRANCHPOINT:** IF HHMn's RELATIONSHIP TO {FAMILY OR NONFAMILY} R IS {NOT CHILD and NOT STEP/PARTNER CHILD and NOT CHILD-IN-LAW}, GO TO D5/E035 BRANCHPOINT
E031
Q2010
D3. IF R JUMPED D2/E030: (Let's talk about CHILDn NAME (RELATIONSHIP TO R)).

Is CHILDn NAME (RELATIONSHIP TO R) working 30 hours or more per week, under 30 hours, or not at all?

1. 30 HOURS OR MORE (FULL TIME)
2. UNDER 30 HOURS (PART TIME)
3. NOT WORKING
8. DK 9. RF

D4/E032 BRANCHPOINT: IF CHILDn's RESIDENT STATUS IS {RESIDENT or AWAY (OTHER)}, GO TO D5/E035 BRANCHPOINT

IF CHILDn’s RELATIONSHIP TO {FAMILY R or NON-FAMILY R} IS CHILD-IN-LAW and CHILD-IN-LAWn’s MARITAL STATUS IS {MARRIED or PARTNERED}, GO TO END OF D1/E027 LOOP (AFTER D12/E045)

E032
Q2011
D4. In the past 12 months, how often have you (or your
[husband/wife/partner]) had contact — either in person or by phone,
mail or e-mail — with CHILDn NAME (RELATIONSHIP TO R) (and CHILDn's
SPOUSE NAME)?

[IWER: IF R ANSWERS "NEVER," ENTER "0" AT NUMBER OF TIMES]

NUMBER OF TIMES

0 DK RF

GO TO D5/E035 BRANCHPOINT

E033
Q2012
D4a. PER:

1. DAY 2. WEEK 3. EVERY TWO WEEKS 4. MONTH

5. YEAR 7. OTHER (SPECIFY) 98. DK 99. RF

E034
E035 BRANCHPOINT: IF {CHILDn's/HHMn's RESIDENT STATUS IS NOT {RESIDENT or AWAY/INST or AWAY/OTHER} (X056 {NOT 1 and NOT 2 and NOT 3}), GO TO E042 BRANCHPOINT

IF CHILDn/HHMn WAS RESIDENT IN PREVIOUS WAVE IW (X057=1), GO TO E042 BRANCHPOINT

IF HHMn's RELATIONSHIP TO R IS {PARENT or PARENT-IN-LAW} (X061={10 or 11 or 12 or 13}), GO TO E042 BRANCHPOINT

IF THIS IS A SPOUSE/PARTNER OF A CHILD (X061={5 or 8 or 91}) and CHILDn IS STILL LIVING (X056 NOT 4), GO TO E042 BRANCHPOINT

E035
Q2014
D5. Did

IF CHILDn IS COUPLED AND BOTH ARE LIVING AND IN CONTACT:

[CHILDn NAME (RELATIONSHIP TO R) and CHILDn's SPOUSE NAME]

IF ONLY CHILDn’s SPOUSE IS LIVING AND IN CONTACT:

[CHILDn’s SPOUSE NAME]

IF THIS IS A HHM OR IF CHILDn IS NOT COUPLED:

[CHILDn/HHMn NAME (RELATIONSHIP TO R)]

move into your home or did you move in with [them/him/her]?

[IWER: "HOME" REFERS TO HOME IN MAIN RESIDENCE [CITY/CITY & STATE]

1. CHILDn/HHMn NAME (RELATIONSHIP) (and SPOUSE NAME) MOVED IN
2. R MOVED IN
5. CHILDn/HHMn NAME (RELATIONSHIP) (and SPOUSE NAME) HAS ALWAYS LIVED WITH R

GO TO D9/E042 BRANCHPOINT

6. BOTH CHILDn/HHMn NAME (RELATIONSHIP) (and SPOUSE NAME) AND R MOVED TO BE TOGETHER
7. OTHER (SPECIFY)

E036

8. DK
9. RF

GO TO D9/E042 BRANCHPOINT
E037
Q2015
D5a. Would you say the move was made mainly to help

IF CHILDn IS COUPLED AND BOTH ARE LIVING AND IN CONTACT:

[CHILDn NAME (RELATIONSHIP TO R) and CHILDn's SPOUSE NAME]

IF ONLY CHILDn’s SPOUSE IS LIVING AND IN CONTACT:

[CHILDn's SPOUSE NAME]

IF THIS IS A HHM OR IF CHILDn IS NOT COUPLED:

[CHILDn/HHMn NAME (RELATIONSHIP TO R)]

out, to help you out, or because it would be helpful to (both/all) of you?

1. HELP CHILDn/HHMn NAME (RELATIONSHIP)
   (and SPOUSE NAME)

2. HELP R (AND/OR SPOUSE)

3. HELP BOTH

4. NEITHER

8. DK

9. RF

D9/E042 BRANCHPOINT: IF CHILDn/HHMn DIED, GO TO END OF D1/E027 LOOP (AFTER D12/E045)

IF CHILDn's/HHMn's RELATIONSHIP TO {FAMILY or NONFAMILY} R IS {NOT CHILD and NOT STEP/PARTNER CHILD and NOT CHILD-IN-LAW}, GO TO END OF D1/E027 LOOP (AFTER D12/E045)

E042
Q2023
D9. (Excluding your (and your [husband's/wife's/partner's]) income,) [was/Was] the total income of CHILDn NAME (RELATIONSHIP TO R) (and CHILDn's SPOUSE NAME) during LAST CALENDAR YEAR under $10,000, between $10,000 and $35,000, or over $35,000?

1. UNDER $10,000

4. BETWEEN $10,000 AND $35,000

5. OVER $35,000

8. DK

9. RF

GO TO D10/E044 BRANCHPOINT

GO TO D10/E044 BRANCHPOINT

E043
Q2024
D9a. Was it over $70,000?

1. YES

5. NO

8. DK

9. RF

D10/E044 BRANCHPOINT: IF HAVE ALREADY ASKED AT D04b/E025 ABOUT NUMBER OF CHILDREN THAT CHILDn HAS, ASSIGN THAT NUMBER TO D10/E044 AND GO TO D12/<13 BRANCHPOINT

E044
Q2030
D10. How many children [do/does] CHILDn NAME (RELATIONSHIP TO R) (and CHILDn's SPOUSE NAME) have?

[IWER: ENTER 0 FOR NONE]

NUMBER OF CHILDREN

D12/E045 BRANCHPOINT: IF {{R REPORTED AT D1a/E029 THAT CHILDn HAD LESS THAN 13 YEARS OF SCHOOL or DID NOT SAY} or D1a/E029 WAS NOT ASKED} (D1a/E029 = {<13 or DK or RF or EMPTY}), GO TO END OF D1/E027 LOOP (AFTER D12/E045)

E045
Q2031
D12. Consider all the costs associated with the education beyond high school that CHILDn NAME (RELATIONSHIP TO R) received.

Did you (or your [husband/wife/partner]) pay none, some or most of those costs?

1. NONE  2. SOME  3. MOST OR ALL  8. DK  9. RF

***END OF D1/E027 LOOP: IF THERE IS ANOTHER CHILD/HHM ON LIST (FROM ROSTERS AT {CS40/A089 and CS44/A092}), GO BACK TO BEGINNING OF D1/E027 LOOP. IF NOT, CONTINUE ON TO D4x/E100 BRANCHPOINT.***
D4x/E100 BRANCHPOINT: IF THIS IS NOT AN EXIT INTERVIEW and R REPORTED NO LIVING CHILDREN IN CONTACT (A106=0) and R HAS NEW GRANDCHILDREN SINCE R’s LAST IW (E022=1), GO TO D151/E105 BRANCHPOINT

IF THIS IS NOT AN EXIT INTERVIEW, GO TO D40/E046 BRANCHPOINT

E100
Q1619X
D4x. Families and friends often help one another in different ways. Part of our research is finding out how they do that, so we have some questions about family.

Did R’s FIRST NAME (and [you/[his/her] [husband/wife/partner]]) have any grandchildren?

1. YES  5. NO  8. DK  9. RF

GO TO D43Y3/E050 BRANCHPOINT

D40/E046 BRANCHPOINT: IF THIS IS A CORE INTERVIEW and THERE WERE NO GRANDCHILDRENRecorded AT HH’s LAST IW (Z114={0 or 95}) and NO NEW GRANDCHILDREN WERE REPORTED FOR THIS IW (D04/E022 NOT 1), {ASSIGN CODE 95 TO D40/E046 and ASSIGN CODE 6 TO D42/E047} AND GO TO D43Y3/E050 BRANCHPOINT

NOTE: IF THE CONDITIONS OF THE D40/E046 BRANCHPOINT ARE MET, THEN THE ASSIGNMENTS OF CODES TO D40/E046 & D42/E047 ARE MADE BY BLAISE WITHOUT THE QUESTIONS BEING ASKED; THE ASSIGNED CODES CANNOT BE ENTERED BY THE IWER.
E046
Q2035
Q1623X
D40. (Please remind me ...) Altogether, how many grandchildren do you (and your [husband/wife/partner]) have?

[IWER: ENTER 80 IF R HAS 80 OR MORE GRANDCHILDREN]

(Please remind me ...) Altogether, how many grandchildren did R’s FIRST NAME (and [you/[his/her] [husband/wife/partner]]) have?

[IWER: ENTER 80 IF R HAS 80 OR MORE GRANDCHILDREN]

<table>
<thead>
<tr>
<th>NUMBER OF GRANDCHILDREN</th>
<th>95 NOT ASKED BECAUSE ASSUMED TO BE ZERO</th>
<th>0</th>
<th>DK</th>
<th>RF</th>
</tr>
</thead>
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</table>

GO TO D43Y3/E050 BRANCHPOINT

E047
Q2036
Q1624X
D42. IF THIS IS NOT AN EXIT IW:

Do you (or your [husband/wife/partner]) have any great-grandchildren?

Did R’s FIRST NAME (or [you/[his/her] [husband/wife/partner]]) have any great-grandchildren?

<table>
<thead>
<tr>
<th>1. YES</th>
<th>5. NO</th>
<th>6. ASSIGNED (NO)</th>
<th>8. DK</th>
<th>9. RF</th>
</tr>
</thead>
<tbody>
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</table>

GO TO D43Y3/E050 BRANCHPOINT

E048
Q2037
Q1623X
D42a. IF THIS IS NOT AN EXIT IW:

Altogether, how many great-grandchildren do you (or your [husband/wife/partner]) have?

Altogether, how many great-grandchildren did R’s FIRST NAME (or [you/[his/her] [husband/wife/partner]]) have?

[IWER: ENTER 80 IF R HAS 80 OR MORE GREAT-GRANDCHILDREN]

<table>
<thead>
<tr>
<th>DK</th>
<th>RF</th>
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</table>

NUMBER OF GREAT-GRANDCHILDREN
D43Y3/E050 BRANCHPOINT: IF R REPORTED NO LIVING CHILDREN IN CONTACT (A106=0) and NO GRANDCHILDREN WERE REPORTED (D40/E046 NOT {>1 - <81} and {E049 NOT 1} and {D4x/E100 NOT 1}) and NO NON-CHILD HHMs UNDER 18 YEARS OLD WERE REPORTED AT CS44/A092 ({HHMembers[i].X054APNdx = EMPTY} or {{X067<1984} and {X056 NOT 1 and NOT 2 and NOT 3}}), GO TO D46/E073 BRANCHPOINT

NOTE: LIST OF HHMs UNDER 18 ERRONEOUSLY EXCLUDED SIBS OF R AND SPOUSE/PARTNER, BUT DID NOT EXCLUDE THE UNRELATED SP/Ps OF THOSE SIBS.

E050
Q2040
Q1628X
D43Y3. {CORE} Families sometimes help one another in a variety of ways, and each type of help can be important.

{IWER: ENTER 1 TO CONTINUE]

{EXIT} Families sometimes help one another in a variety of ways, and each type of help can be important.

The next questions are about help given or received [since R’s LAST IW MONTH, YEAR/in the last two years before [his/her] death], but before [he/she] died.

The financial help we ask about excludes shared housing and shared food, so don't count that type of help.

It also excludes anything [he/she] left to others after [he/she] died.

1. CONTINUE

D43/E051 BRANCHPOINT: IF THERE ARE NO RESIDENT NON-CHILD HHMs UNDER 18 YEARS OLD (puResNonKid=0), GO TO D44/E053 BRANCHPOINT

IF THIS IS AN EXIT INTERVIEW, GO TO D75/E059

E051
Q2041
D43. Are you (or your [husband/wife/partner]) raising NAME(S) OF RESIDENT NON-CHILD HHM(S) UNDER 18 YEARS (RELATIONSHIP(S) TO R)?

1. YES

5. NO

8. DK

9. RF

GO TO D44/E053 BRANCHPOINT

D43a/E052 BRANCHPOINT: IF THERE IS ONLY ONE RESIDENT NON-CHILD HHM THAT IS UNDER 18 YEARS OLD (puResNonKid=1), GO TO D44/E053 BRANCHPOINT

E052
Q2042
D43a. Which of them are you raising?

{IWER: CHOOSE ALL THAT APPLY}
<table>
<thead>
<tr>
<th>NON-CHILD HHM UNDER 18 [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]</th>
</tr>
</thead>
<tbody>
<tr>
<td>43. THROUGH 84. NON-CHILD HHM NAME(S) [ROWS PROVIDED BY BLAISE AS NECESSARY]</td>
</tr>
<tr>
<td>98. DK</td>
</tr>
<tr>
<td>99. RF</td>
</tr>
</tbody>
</table>

**D44/E053 BRANCHPOINT:** IF THIS IS A REINTERVIEW R (Z076=1) or ALTERNATE FLAG IS NOT SET TO ASKQUESTIONS (E005 NOT 2), GO TO D75/E059

**NOTE:** QUESTIONS D44/E053 THROUGH D45a/E057 WERE NOT ASKED IN 2002. THEY ARE ONLY ASKED OF NEW HHs.

**E053 Q2043 D44.** In the last 10 years, did you (or your [husband/wife/partner]) give a child (or grandchild) a deed to a house?

| 1. YES | 5. NO | 8. DK | 9. RF |

GO TO D45/E056 BRANCHPOINT
E054
Q2044
D44a. Which child was that?

[IWER: CHOOSE ALL THAT APPLY]

IF GRANDCHILD:
(Which of your children is the parent of that grandchild?)

<table>
<thead>
<tr>
<th>CHILD &amp; SPOUSE/PARTNER NAME(S)</th>
</tr>
</thead>
<tbody>
<tr>
<td>[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]</td>
</tr>
</tbody>
</table>

3. THROUGH 42. CHILD - SPOUSE/PARTNER NAME(S)

[ROWS PROVIDED BY BLAISE AS NECESSARY]

92. DECEASED CHILD
93. ALL CHILDREN
94. ALL GRANDCHILDREN
98. DK
99. RF

NOTE: THE LIST SHOWS NAMES OF COUPLES, THAT OF THE CHILD/STEPCHILD FOLLOWED BY THE NAME OF THE SPOUSE/PARTNER, IF ANY, ON THE SAME LINE, PROVIDING AT LEAST ONE MEMBER OF THE COUPLE IS LIVING AND IN CONTACT. IT DOES NOT INCLUDE COUPLES WHERE BOTH MEMBERS ARE DEAD NOR WHERE BOTH ARE NOT IN CONTACT.

D45/E056 BRANCHPOINT: IF THERE ARE NO RESIDENT NON-CHILD HHMs UNDER 18 YEARS OLD (puResNonKid=0), GO TO D46/E073 BRANCHPOINT

E056
Q2045
D45. Again, please think about the past 10 years.

Not counting any shared housing or shared food, have you (or your [husband/wife/partner]) given financial help or gifts, including help with education, of $5,000 or more to any child (or grandchild)?

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR [sic] INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.

<table>
<thead>
<tr>
<th>1. YES</th>
<th>5. NO</th>
<th>8. DK</th>
<th>9. RF</th>
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</tbody>
</table>

GO TO D75/E059

E057
Q2046
D45a. Which child was that?
IF GRANDCHILD:
(Which of your children is the parent of that grandchild?)

<table>
<thead>
<tr>
<th>Child &amp; Spouse/Partner Name(s)</th>
</tr>
</thead>
<tbody>
<tr>
<td>[Displayed by Blaise from previous responses]</td>
</tr>
</tbody>
</table>

3. Through 42. Child - Spouse/Partner Name(s)

[Rows provided by Blaise as necessary]

92. Deceased Child
93. All Children
94. All Grandchildren
98. DK
99. RF

Note: The list shows names of couples, that of the child/stepchild followed by the name of the spouse/partner, if any, on the same line, providing at least one member of the couple is living and in contact. It does not include couples where both members are dead nor where both are not in contact. The Iwer may select as many names as apply.

D75/E059 Branchpoint: If R reported no living children in contact (A106=0) and no grandchildren were reported (D40/E046 not {>1 - <81}), go to D46/E073 Branchpoint.

D76/E060 Branchpoint: If no grandchildren were reported (D40/E046 not {>1 - <81}), go to D46/E073 Branchpoint.

D75.
The next questions are about help you (or your [husband/wife/partner]) gave or received [since R’s LAST IW MONTH, YEAR/in the last two years].

The next questions are about help R’s FIRST NAME (or [you/[his/her] [husband/wife/partner]]) gave or received [since R’s LAST IW MONTH, YEAR/in the last two years before [his/her] death].

[IWER: Enter 1 to continue]

1. Continue  DK  RF

D76.
Did you (or your [husband/wife/partner]) spend 100 or more hours in total [since R’s LAST IW MONTH, YEAR/in the last two years] taking care of [grand or great-grandchildren/grandchildren]?

Did R’s FIRST NAME (or [you/[his/her] [husband/wife/partner]]) spend 100 or more hours in total [since R’s LAST IW MONTH, YEAR/in the last two years] taking care of [grand or great-grandchildren/grandchildren]?
two years before [his/her] death] taking care of [grand or great-grandchildren/grandchildren]?

<table>
<thead>
<tr>
<th>1. YES</th>
<th>5. NO</th>
<th>8. DK</th>
<th>9. RF</th>
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</table>

GO TO D46/E073 BRANCHPOINT

E061
Q2049
Q1637X

D76a. Which of your children is the parent of those grandchildren (or great-grandchildren)?

Which of  R’s FIRST NAME’s children is the parent of those grandchildren (or great-grandchildren)?

[IWER: CHOOSE ALL THAT APPLY]

<table>
<thead>
<tr>
<th>CHILD &amp; SPOUSE/PARTNER NAME(S)</th>
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<td>3. THROUGH 42. CHILD - SPOUSE/PARTNER NAME(S)</td>
<td>[ROWS PROVIDED BY BLAISE AS NECESSARY]</td>
</tr>
<tr>
<td>92. DECEASED CHILD</td>
<td></td>
</tr>
<tr>
<td>93. ALL CHILDREN</td>
<td></td>
</tr>
<tr>
<td>94. ALL GRANDCHILDREN</td>
<td></td>
</tr>
<tr>
<td>98. DK</td>
<td></td>
</tr>
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<td>99. RF</td>
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NOTE: THE LIST SHOWS NAMES OF COUPLES, THAT OF THE CHILD/STEPCHILD FOLLOWED BY THE NAME OF THE SPOUSE/PARTNER, IF ANY, ON THE SAME LINE, PROVIDING AT LEAST ONE MEMBER OF THE COUPLE IS LIVING AND IN CONTACT. IT DOES NOT INCLUDE COUPLES WHERE BOTH MEMBERS ARE DEAD NOR WHERE BOTH ARE NOT IN CONTACT. "ALL CHILDREN" CANNOT BE SELECTED IN COMBINATION WITH ANY OTHER SELECTION, BUT "ALL GRANDCHILDREN" CAN.
E063
Q2050
Q1638X
D77a. Roughly how many hours altogether did you(, yourself,) spend?

Roughly how many hours altogether did R’s FIRST NAME [himself/herself] spend?

[IWER: GRANDCHILD LIVES IN HOUSE, BUT NO SPECIFIC NUMBER OF HOURS GIVEN]

[IWER: DON'T PROBE DK/RF]

___________________________________________  DK  RF

AMOUNT

GO TO D77d/E068  BRANCHPOINT

E065-E067 Unfolding Sequence
Question text: Does it amount to less than ____ hours, more than ____ hours, or what?

Did it amount to less than ____ hours, more than ____ hours, or what?

PROCEDURE: 1Up
BREAKPOINTS: 200, 500
ENTRY POINT: 200

D77d/E068 BRANCHPOINT: IF R IS NOT PART OF A MARRIED/PARTNERED COUPLE (X065 {NOT 1 and NOT 3}), GO TO D46/E073 BRANCHPOINT
E068
Q2061
Q1649X
D77d. Roughly how many hours altogether did your [husband/wife/partner] spend?

   Roughly how many hours altogether did [you/he/she] (R’s SPOUSE/PARTNER’S FIRST NAME) spend?

   [IWER: GRANDCHILD LIVES IN HOUSE, BUT NO SPECIFIC NUMBER OF HOURS GIVEN]
   [IWER: DON’T PROBE DK/RF]

   AMOUNT
   
   DK        RF
   
   GO TO D46/E073 BRANCHPOINT

E070-E072 Unfolding Sequence

   Question text: Does it amount to less than ____ hours, more than ____ hours, or what?

   Did it amount to less than ____ hours, more than ____ hours, or what?

   PROCEDURE: 1Up
   BREAKPOINTS: 200, 500
   ENTRY POINT: 200

D46/E073 BRANCHPOINT: IF THIS IS A CORE IW and NOT A REINTERVIEW R (Z076 NOT 1) or R REPORTED NO LIVING CHILDREN IN CONTACT (A106=0) and NO GRANDCHILDREN WERE REPORTED (D40/E046 NOT {>1 - <81}) and THERE ARE NO RESIDENT NON-CHILD HHMs UNDER 18 YEARS OLD (puResNonKid=0)}, GO TO D50/E075 BRANCHPOINT

NOTE: Rs WITH NON-CHILD HHMs UNDER 18 YEARS OLD, BUT WITHOUT CHILDREN OR GRANDCHILDREN, WOULD INAPPROPRIATELY GET QUESTIONS D46/E073 AND D46a/E074.
E073
Q2072
Q1660X
D46. [Since R’s LAST IW MONTH, YEAR/In the last two years], did you (or your [husband/wife/partner]) give any of your children (or grandchildren) a deed to a house?

[Since R’s LAST IW MONTH, YEAR/In the last two years before [his/her death], did R’s FIRST NAME (or [you/[his/her] [husband/wife/partner]]) give any of ([your/[his/her] [husband’s/wife’s/partner’s]]) children (or grandchildren) a deed to a house?

1. YES  
5. NO  
8. DK  
9. RF

GO TO D50/E075

E074
Q2073
Q1661X
D46a. Which child was that?

Which child was that?

[IWER: CHOOSE ALL THAT APPLY]

IF GRANDCHILD:
(Which of your children is the parent of that grandchild?)
(Which of R’s FIRST NAME’s children is the parent of that grandchild?)

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<td>3. THROUGH 42. CHILD - SPOUSE/PARTNER NAME(S)</td>
<td>[ROWS PROVIDED BY BLAISE AS NECESSARY]</td>
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92. DECEASED CHILD  
93. ALL CHILDREN  
98. DK  
99. RF

NOTE: THE LIST SHOWS NAMES OF COUPLES, THAT OF THE CHILD/STEPCHILD FOLLOWED BY THE NAME OF THE SPOUSE/PARTNER, IF ANY, ON THE SAME LINE, PROVIDING AT LEAST ONE MEMBER OF THE COUPLE IS LIVING AND IN CONTACT. IT DOES NOT INCLUDE COUPLES WHERE BOTH MEMBERS ARE DEAD NOR WHERE BOTH ARE NOT IN CONTACT.

D50/E075 BRANCHPOINT: IF R REPORTED NO LIVING CHILDREN IN CONTACT (A106=0) and NO GRANDCHILDREN WERE REPORTED (D40/E046 NOT {>1 - <81}), GO TO D151/E105 BRANCHPOINT
D50. Including help with education but not shared housing or shared food (or any deed to a house), [since R’s LAST IW MONTH, YEAR/in the last two years] did you (or your [husband/wife/partner]) give financial help totaling $500 or more to [your child/any of your children] (or grandchildren)?

Including help with education but not shared housing or shared food [/or any deed to a house], [since R’s LAST IW MONTH, YEAR/in the last two years before [his/her] death] did R’s FIRST NAME (or [you/[his/her] [husband/wife/partner]]) give financial help totaling $500 or more to [[his/her] child/any of [his/her] children (or grandchildren)?

[IWER: INCLUDE ONLY HELP GIVEN BEFORE R’S DEATH]

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.

1. YES       5. NO       8. DK       9. RF

GO TO D61/E087

***BEGINNING OF D52/E076 LOOP: QUESTIONS D52/E076 THROUGH D54/E086 ARE REPEATED FOR NOT MORE THAN THE NUMBER OF LIVING AND DEAD CHILDREN FOR R AND SPOUSE/PARTNER.***
To which child did you give the (next) largest amount?

To which child did *R’s FIRST NAME* (or [you/[his/her] [husband/wife/partner]]) give the (next) largest amount?

IF GRANDCHILD:
(Which of your children is the parent of that grandchild?)
(Which of *R’s FIRST NAME’s* children is the parent of that grandchild?)

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</tr>
<tr>
<td>92. DECEASED CHILD</td>
</tr>
<tr>
<td>93. ALL CHILDREN EQUALLY</td>
</tr>
<tr>
<td>94. ALL GRANDCHILDREN EQUALLY</td>
</tr>
<tr>
<td>95. ALL CHILDREN AND GRANDCHILDREN EQUALLY</td>
</tr>
<tr>
<td>97. OTHER (SPECIFY) [E077]</td>
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<tr>
<td>98. DK</td>
</tr>
<tr>
<td>99. RF</td>
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D52a/E078 BRANCHPOINT: IF IWER SELECTED "REFUSED" AT D52/E076 (D52/E076=99), GO TO D61/E087 (OUT OF LOOP)

OTHERWISE, IF R GAVE ANY ANSWER OTHER THAN "DON’T KNOW" AT D52/E076 (D52/E076 NOT 98), GO TO D53/E081 BRANCHPOINT
E078
Q2082
Q1670X
D52a. Did you give about the same amount to more than one child (or grandchild)?

Did R’s FIRST NAME give about the same amount to more than one child (or grandchild)?

1. YES  5. NO  8. DK  9. RF

GO TO D61/E087 (OUT OF LOOP)

E079
Q2083
Q1671X
D52b. Which children?

Which children?

IF GRANDCHILD:
(Which of your children is the parent of those grandchildren?)

(Which of [his/her] children is the parent of those grandchildren?)

<table>
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</table>

3. THROUGH 42. CHILD - SPOUSE/PARTNER NAME(S)

[ROWS PROVIDED BY BLAISE AS NECESSARY]

92. DECEASED CHILD
93. ALL CHILDREN EQUALLY
94. ALL GRANDCHILDREN EQUALLY
95. ALL CHILDREN AND GRANDCHILDREN EQUALLY
97. OTHER (SPECIFY) [E080]
98. DK
99. RF

NOTE: THE LIST SHOWS NAMES OF COUPLES, THAT OF THE CHILD/STEPCHILD FOLLOWED BY THE NAME OF THE SPOUSE/PARTNER, IF ANY, ON THE SAME LINE, PROVIDING AT LEAST ONE MEMBER OF THE COUPLE IS LIVING AND IN CONTACT. IT DOES NOT INCLUDE COUPLES WHERE BOTH MEMBERS ARE DEAD NOR WHERE BOTH ARE NOT IN CONTACT.

D53/E081 BRANCHPOINT: IF IWER SELECTED {"OTHER (SPECIFY)" or "DON'T KNOW" or "REFUSED"} AT D52b/E079 (D52b/E079B={97 or 98 or 99}), GO TO D61/E087 (OUT OF LOOP)

NOTE: IF "OTHER (SPECIFY)" WAS SELECTED AT D52b/E079 SIMULTANEOUSLY WITH CHILD NAMES OR OTHER SELECTIONS, e.g., "ALL CHILDREN", Rs JUMP
HERE AT THE D53/E081 BRANCHPOINT OUT OF THE LOOP TO D61/E087, AND, 
THUS, MISS THE FOLLOW-UP QUESTIONS BELOW.

E081
Q2084
Q1672X
D53. About how much did that amount to for [your deceased child/each child/ 
each grandchild/each child and grandchild]/CHILDn NAME (RELATIONSHIP TO 
R)/OTHER (SPECIFY) [since R’s LAST IW MONTH, YEAR/in the last two 
years]?

About how much did that amount to for [(his/her) deceased child/each 
child/each grandchild/each child and grandchild]/CHILDn NAME 
(RELATIONSHIP TO R)/OTHER (SPECIFY) [since R’s LAST IW MONTH, YEAR/in 
the last two years before (his/her) death]?

NOTE: THE SPECS SHOW THAT FILLS HERE ARE CONSISTENT WITH SELECTIONS 
ENTERED AT D52/E076 AND D52b/E079 — EXCEPT WHEN "DON’T KNOW" IS 
ENTERED AT D52/E076. THEN THE FILL HERE IS "each child" FOR ALL 
SELECTIONS MADE AT D52b/E079, EXCEPT FOR 94 (GETS THE "each 
grandchild" FILL) AND 95 (GETS "each child and grandchild").

[IWER: DO NOT PROBE DK/RF]

<table>
<thead>
<tr>
<th>AMOUNT</th>
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<tbody>
<tr>
<td>DK</td>
</tr>
<tr>
<td>RF</td>
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</table>

GO TO D54/E086
BRANCHPOINT

{CORE AND EXIT} E083-E085 Unfolding Sequence
Question text: Did it amount to a total of less than $___ , more than 
$___ , or what?

PROCEDURE: 1Up1Down
BREAKPOINTS: $1,000, $5,000, $20,000
ENTRY POINT: $5,000

D54/E086 BRANCHPOINT: IF R GAVE CHILD LESS THAN $500 (D53/E081 < $500), 
go to D61/E087 (OUT OF LOOP)

IF R REPORTED THAT GAVE TO ALL {CHILDREN AND GRANDCHILDREN} 
EQUALLY ({D52/E076 or D52b/E079}=95), go to D61/E087 (OUT OF LOOP)

IF THE NUMBER OF TIMES THROUGH THE D52/E076 LOOP IS EQUAL TO 
THE NUMBER OF {R’s AND SPOUSE’S/PARTNER’S} CHILDREN, LIVING 
AND DEAD, GO TO D61/E087 (OUT OF LOOP)
D54. [Since R’s LAST IW MONTH, YEAR/In the last two years] did you (or your [husband/wife/partner]) give financial help totaling $500 or more to any other child (or grandchild)?

[Since R’s LAST IW MONTH, YEAR/In the last two years before [his/her] death] did R’s FIRST NAME (or [you/[his/her] [husband/wife/partner]]) give financial help totaling $500 or more to any other child (or grandchild)?

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.

1. YES  5. NO  8. DK  9. RF

GO BACK TO D52/E076  GO TO D61/E087 (OUT OF LOOP)

***END OF D52/E076 LOOP. IF THERE ARE MORE LIVING OR DEAD CHILDREN FOR R AND SPOUSE/PARTNER, GO BACK TO BEGINNING OF D52/E076 LOOP. IF NOT, CONTINUE ON TO E087.***
D61. [Since R’s LAST IW MONTH, YEAR/In the last two years] did you (or your [husband/wife/partner]) receive financial help totaling $500 or more from any of your children (or grandchildren)?

[Since R’s LAST IW MONTH, YEAR/In the last two years before [his/her] death] did [he/she] (or [you/[his/her] [husband/wife/partner]]) receive financial help totaling $500 or more from any of [his/her] children (or grandchildren)?

**DEFINITION:** BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.

1. YES  5. NO  8. DK  9. RF

GO BACK TO D52/E076  GO TO D61/E087 (OUT OF LOOP)
E088
Q2109
Q1697X

D62. Which child gave you the (next) largest amount?
   Which child gave R’s FIRST NAME (or [you/[his/her]
   [husband/wife/partner]]) the (next) largest amount?

IF GRANDCHILD:
(Which of your children is the parent of that grandchild?)
(Which of R’s FIRST NAME’s children is the parent of that grandchild?)

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<td>[ROWS PROVIDED BY BLAISE AS NECESSARY]</td>
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<tr>
<td>92. DECEASED CHILD</td>
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<td>93. ALL CHILDREN EQUALLY</td>
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<td>94. ALL GRANDCHILDREN EQUALLY</td>
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</tr>
<tr>
<td>95. ALL CHILDREN AND GRANDCHILDREN EQUALLY</td>
<td></td>
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<tr>
<td>97. OTHER (SPECIFY) [E089]</td>
<td></td>
</tr>
<tr>
<td>98. DK</td>
<td></td>
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<tr>
<td>99. RF</td>
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</table>

NOTE: THE LIST SHOWS NAMES OF COUPLES, THAT OF THE CHILD/STEPCHILD
FOLLOWED BY THE NAME OF THE SPOUSE/PARTNER, IF ANY, ON THE SAME
LINE, PROVIDING AT LEAST ONE MEMBER OF THE COUPLE IS LIVING AND
IN CONTACT. IT DOES NOT INCLUDE COUPLES WHERE BOTH MEMBERS ARE
DEAD NOR WHERE BOTH ARE NOT IN CONTACT.

D62a/E090 BRANCHPOINT: IF IWER SELECTED {"OTHER (SPECIFY)" or "REFUSED"} AT
   D62/E088 (D62/E088={97 or 99}), GO TO D151/E105 BRANCHPOINT
   (OUT OF LOOP)
   OTHERWISE, IF R GAVE ANY ANSWER OTHER THAN "DON'T KNOW" AT
   D62/E088 (D62/E088 NOT 98), GO TO D63/E093

NOTE: IF "OTHER (SPECIFY)" WAS SELECTED AT D62/E088 SIMULTANEOUSLY WITH
CHILD NAMES OR OTHER SELECTIONS, e.g., "ALL CHILDREN", R S JUMP OUT
OF THE LOOP TO D151/E105 BRANCHPOINT, AND, THUS, MISS THE FOLLOW-
UP QUESTIONS BELOW.

E090
Q2110
Q1698X
D62a. Did more than one child give you about the same amount?

Did more than one child give *R’s FIRST NAME* about the same amount?

<p>| | | | |</p>
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<thead>
<tr>
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<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1. YES</td>
<td>5. NO</td>
<td>8. DK</td>
<td>9. RF</td>
</tr>
</tbody>
</table>

GO TO D151/E105 BRANCHPOINT (OUT OF LOOP)

E091
Q2111
Q1699X

D62b. Which children?

Which children?

IF GRANDCHILD:
(Which of your children is the parent of those grandchildren?)
(Which of *R’s FIRST NAME’s* children is the parent of those grandchildren?)

<table>
<thead>
<tr>
<th>CHILD &amp; SPOUSE/PARTNER NAME(S)</th>
</tr>
</thead>
<tbody>
<tr>
<td>[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]</td>
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</tbody>
</table>

|   |   |   |   |   |
|---|---|---|---|
| 3. THROUGH 42. CHILD - SPOUSE/PARTNER NAME(S) |
| [ROWS PROVIDED BY BLAISE AS NECESSARY] |
| 92. DECEASED CHILD |
| 93. ALL CHILDREN EQUALLY |
| 94. ALL GRANDCHILDREN EQUALLY |
| 95. ALL CHILDREN AND GRANDCHILDREN EQUALLY |
| 97. OTHER (SPECIFY) [E092] |
| 98. DK |
| 99. RF |

NOTE: THE LIST SHOWS NAMES OF COUPLES, THAT OF THE CHILD/STEPCHILD FOLLOWED BY THE NAME OF THE SPOUSE/PARTNER, IF ANY, ON THE SAME LINE, PROVIDING AT LEAST ONE MEMBER OF THE COUPLE IS LIVING AND IN CONTACT. IT DOES NOT INCLUDE COUPLES WHERE BOTH MEMBERS ARE DEAD NOR WHERE BOTH ARE NOT IN CONTACT. THE IWER SELECTS AS MANY NAMES AS APPLY. ALL CHOICES CAN BE SELECTED IN COMBINATION WITH ANY OTHER SELECTION EXCEPT FOR DK OR RF.

D63/E093 BRANCHPOINT: IF IWER SELECTED "DON'T KNOW" AT D62/E088 (D62/E088=98) OR IWER SELECTED "OTHER (SPECIFY)" OR "DON'T KNOW" OR "REFUSED") AT D62b/E091 (D62b/E091={97 or 98 or 99}), GO TO D151/E105 BRANCHPOINT (OUT OF LOOP)

NOTE: IF "OTHER (SPECIFY)" WAS SELECTED AT D62b/E091 SIMULTANEOUSLY WITH CHILD NAMES OR OTHER SELECTIONS, *R’s FIRST NAME*, Rs JUMP HERE AT THE D63/E093 BRANCHPOINT OUT OF THE LOOP TO D151/E105 BRANCHPOINT, AND, THUS, MISS THE FOLLOW-UP QUESTIONS BELOW.
E093
Q2112
Q1700

D63. About how much did that amount to from [your deceased child/each child/
each grandchild/each child and grandchild]/CHILD n NAME (RELATIONSHIP TO
R)] [since R’s LAST IW MONTH, YEAR/in the last two years]?

About how much did that amount to from [(his/her) deceased child/each
child/each grandchild/each child and grandchild]/CHILD n NAME
(RELATIONSHIP TO R)] [since R’s LAST IW MONTH, YEAR/in the last two
years before [his/her] death]?

NOTE: THE SPECS SHOW THAT FILLS HERE ARE CONSISTENT WITH SELECTIONS
ENTERED AT D62/E088, EXCEPT WHEN "DON'T KNOW" IS ENTERED AT
D62/E088. THEN THE FILL HERE IS "each child".

[IWER: DO NOT PROBE DK/RF]

<table>
<thead>
<tr>
<th>AMOUNT</th>
<th>DK</th>
<th>RF</th>
</tr>
</thead>
<tbody>
<tr>
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</table>

AMOUNT

GO TO D63d/E098 BRANCHPOINT

{CORE AND EXIT} E095-E097 Unfolding Sequence

Question text: Did it amount to a total of less than $____ , more than
$____ , or what?

PROCEDURE: 1Up1Down

BREAKPOINTS: $1,000, $2,000, $5,000
ENTRY POINT: $2,000

D63d/E098 BRANCHPOINT: IF CHILD GAVE FINANCIAL HELP OF LESS THAN $500
(D63/E093 < $500), GO TO D151/E105 BRANCHPOINT (OUT OF LOOP)

IF R REPORTED THAT A DEAD CHILD GAVE FINANCIAL HELP
(D62/E088={92 or NAME OF CHILD THAT IS CLASSIFIED AS DEAD}),
GO TO D64/E099 BRANCHPOINT

IF EXIT INTERVIEW, GO TO D64/E099 BRANCHPOINT

NOTE: IF R SAID DON'T KNOW AT D62/E088 AND THEN SAID DECEASED CHILD OR
GAVE NAME OF DEAD CHILD AT D62b/E091, THE JUMP AT THE D63d/E098
BRANCHPOINT IS NOT MADE AND THE R IS ASKED D63d/E098 DESPITE THE
CHILD BEING DEAD.

E098
Q2117

D63d. Do you think of it as income you can count on in the future?

1. YES  5. NO  8. DK  9. RF
D64/E099 BRANCHPOINT: IF R REPORTED THAT ALL {GRANDCHILDREN or CHILDREN AND GRANDCHILDREN} GAVE EQUALLY \({\{D62/E088 \text{ or } D62b/E091\}={94 \text{ or } 95}}\), GO TO D151/E105 BRANCHPOINT (OUT OF LOOP)

IF THE NUMBER OF TIMES THROUGH THE D62/E088 LOOP IS EQUAL TO THE NUMBER OF \{R’s AND SPOUSE’S/PARTNER’S\} CHILDREN, LIVING AND DEAD, GO TO D151/E105 BRANCHPOINT (OUT OF LOOP)

---

E099
Q2118
Q1706X
D64. [Since R’s LAST IW MONTH, YEAR/In the last two years] did you (or your [husband/wife/partner]) receive financial help totaling $500 or more from any other child (or grandchild)?

[Since R’s LAST IW MONTH, YEAR/In the last two years before [his/her] death] did R’s FIRST NAME (or [you/[his/her] [husband/wife/partner]]) receive financial help totaling $500 or more from any other child (or grandchild)?

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.

1. YES
5. NO
8. DK
9. RF

GO BACK TO D62/E088
GO TO D151/E105 BRANCHPOINT (OUT OF LOOP)

***END OF D62/E088 LOOP: IF THERE ARE MORE LIVING OR DEAD CHILDREN FOR R AND SPOUSE/PARTNER, GO BACK TO BEGINNING OF D62/E088 LOOP. IF NOT, CONTINUE ON TO D151/E105 BRANCHPOINT.***

---

D151/E105 BRANCHPOINT: IF THIS IS AN EXIT INTERVIEW, GO TO END OF SECTION E

---

E105
Q2480
D151. Did you (or your [husband/wife/partner]) give financial help totaling $500 or more [since R’s LAST IW MONTH, YEAR/in the last two years] to friends or relatives other than [children, grandchildren, great-grandchildren, or parents/children, grandchildren, or parents]? 

[IWER: DO NOT COUNT SHARED HOUSING OR SHARED FOOD]

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.

1. YES
5. NO
8. DK
9. RF
D151a. Altogether, about how much did the help to friends or (other) relatives amount to [since R’s LAST IW MONTH, YEAR/in the last two years]?

[IWER: DO NOT PROBE DK/RF]

---

E108-E110 Unfolding Sequence

Question text: Did it amount to less than $____ , more than $____ , or what?

PROCEDURE: 1Up
BREAKPOINTS: $1,000, $5,000
ENTRY POINT: $1,000

---

D152. Did you (or your [husband/wife/partner]) receive financial help totaling $500 or more [since R’s LAST IW MONTH, YEAR/in the last two years] from friends or relatives other than [children, grandchildren, great-grandchildren, or parents/children, grandchildren, or parents/children or parents]? 

[IWER: DO NOT INCLUDE INHERITANCES. DO NOT COUNT SHARED HOUSING OR SHARED FOOD.]

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.

---

1. YES 5. NO 8. DK 9. RF

---

D152a. Altogether, about how much did the help from friends or (other) relatives amount to [since R’s LAST IW MONTH, YEAR/in the last two years]?

[IWER: DO NOT PROBE DK/RF]
E114-E116 Unfolding Sequence
Question text: Did it amount to less than $____, more than $____, or what?

PROCEDURE: 1Up
BREAKPOINTS: $1,000, $5,000
ENTRY POINT: $1,000
E117
Q2488
D152d. Do you think of it as income you can count on in the future?

1. YES   5. NO   8. DK   9. RF

E118
Q2489
D153. In LAST CALENDAR YEAR, were any children, parents, or other relatives dependent on you for more than half of their support?

1. YES   5. NO   8. DK   9. RF

GO TO E120 (E ASSIST)

E119
Q2490
D153a. How many people was that?

DK    RF

NUMBER OF PEOPLE

E120
Q8290
E ASSIST
IWER:
HOW OFTEN DID R RECEIVE ASSISTANCE WITH ANSWERS IN SECTION E — CHILDREN & HOUSEHOLD MEMBERS?

1. NEVER   2. A FEW TIMES   3. MOST OR ALL OF THE TIME   4. THE SECTION WAS DONE BY A PROXY REPORTER

GO TO SECTION F