FINAL VERSION 3 — 12/01/2006

NOTE: The B&A for 2002 Section A has had a final review of the contents and flow of A006 though A043/A044, and A139- A151 in the Blaise program. However, thus far the portion of Section A from A046 (the R Roster) through A097 has had a only a cursory review, though the B&A is largely correct for these questions.

NOTE ABOUT BRANCHPOINTS:

   WHERE THERE IS MORE THAN ONE JUMP WITHIN A BRANCHPOINT BOX, THE JUMPS ARE
      TO BE APPLIED IN ORDER FROM THE TOP.

   ****

NOTE ABOUT COLORS:

   ALL QUESTION TEXT IN BLACK IS FOR THE CORE INTERVIEW.

   ALL QUESTION TEXT IN FUCHSIA IS FOR THE EXIT INTERVIEW. ALSO IN FUCHSIA IS
      ALL OTHER TEXT THAT IS SPECIFIC TO THE EXIT INTERVIEW BUT NOT TO THE
      CORE.

   OTHERWISE, BLACK TEXT FOR CODEFRAMES, INTERVIEWER INSTRUCTIONS, JUMPS AND
      BRANCHPOINTS, ETC. CAN APPLY TO BOTH THE CORE AND THE EXIT INTERVIEW
      UNLESS SPECIFIED OTHERWISE OR THERE IS AN EXIT ALTERNATIVE.

   ON A BLACK-AND-WHITE HARD COPY OF THE DOCUMENT, THE FUCHSIA TEXT WILL
      APPEAR SOMEWHAT LIGHTER THAN THE ORIGINAL BLACK.

   ****

NOTE ABOUT EXIT INTERVIEW Rs:

   ANY NEW SPOUSE/PARTNER THAT AN EXIT INTERVIEW R ACQUIRED SINCE HIS/HER LAST
      INTERVIEW IS IGNORED FOR THE PURPOSES OF THIS INTERVIEW.

   FOR AN EXIT INTERVIEW A "NEW INTERVIEW R" IS A SPOUSE/PARTNER WHO WAS
      REPORTED IN A PREVIOUS WAVE BUT WHO HAS NEVER BEEN INTERVIEWED.

   ****

A006
Q507
CS0.   IWER: YOU SHOULD BE INTERVIEWING *R's FIRST, LAST NAME* OR DOING A PROXY
       FOR [HIM/HER].

       SUSPEND THIS CASE IF YOU HAVE THE WRONG R AND RESELECT THE CORRECT LINE

       IWER: YOU SHOULD BE INTERVIEWING A PROXY FOR THE LATE *R's FIRST, LAST
       NAME*.

       SUSPEND THIS CASE IF YOU HAVE THE WRONG R AND RESELECT THE CORRECT LINE

       ┌─────────────────┐
       │ 1. CORRECT R — │
       │   GO ON   │
       └─────────────────┘

A007T
Q508
CS1.   IWER: IS *R's FIRST NAME* LIVING?

       IF *R's FIRST NAME* IS NOT LIVING, SUSPEND THIS CASE, GO BACK TO
       SURVEYTRAK AND BEGIN THE INTERVIEW AGAIN AS AN EXIT INTERVIEW.

       ┌───────────┐   ┌──────────────────────────────────┐
       │ 1. YES   │   │ 5. NO -- GO BACK TO SURVEYTRAK   │
       │   │   │   AND CHOOSE EXIT IW   │
       └───────────┘   └──────────────────────────────────┘

       IWER: IS *R's FIRST NAME* LIVING?

       IF *R's FIRST NAME* IS LIVING, SUSPEND THIS CASE, GO BACK TO SURVEYTRAK
       AND CHANGE THE DECEASED FLAG TO NO.

       ┌──────────────┐   ┌──────────────┐
       │ 1. YES   │   │ 5. NO   │
       └──────────────┘   └──────────────┘

A002
Q477
CS0YY5. IWER: IS THE RESPONDENT WILLING/ABLE TO DO THE INTERVIEW?

       CHOOSING 'YES' WILL CONTINUE THIS INTERVIEW

       OTHERWISE SUSPEND INTERVIEW TO RETURN TO SURVEYTRAK

       IWER: IS THE PROXY FOR THE RESPONDENT WILLING/ABLE TO DO THE
       INTERVIEW?

       CHOOSING 'YES' WILL CONTINUE THIS INTERVIEW

       CHOOSING 'NO' WILL TAKE YOU BACK TO SURVEYTRAK

       ┌───────────┐   ┌───────────┐   ┌───────────┐   ┌───────────┐
       │ 1. YES   │   │ 5. NO   │   │ 8. DK   │   │ 9. RF   │
       └───────────┘   └───────────┘   └───────────┘   └───────────┘

┌───┐
│ *NOTE: THE FIRST RESPONDENT TO COMPLETE SECTION A THROUGH A112 IS ASSIGNED TO* │
│ *   BE FIRST R. A SECOND RESPONDENT IN THAT HOUSEHOLD BECOMES THE SECOND R.* │
└───┘

CS1aa/A008 BRANCHPOINT: WE KNOW R's GENDER FROM PRELOAD, GO TO CS1A/A009

A008
Q510
CS1aa. IWER: IS *R's FIRST NAME* MALE OR FEMALE?

IWER: WAS *R's FIRST NAME* MALE OR FEMALE?

1. MALE	2. FEMALE	8. DK	9. RF

A009
Q514
CS1A. {CORE AND EXIT} IWER: DESIGNATE TYPE OF INTERVIEW:

1. SELF	2. PROXY, SPOUSE IS REPORTER	3. PROXY, NON-SPOUSE IS REPORTER

GO TO
CS1D/A012

2. PROXY IS SURVIVING SPOUSE	3. PROXY IS NON-SPOUSE

A010
Q515
CS1B. {CORE AND EXIT} IWER: PREVIOUS WAVE [/EXIT/POST-EXIT] PROXY WAS *PROXY NAME, PROXY RELATIONSHIP TO R (Z096)*.

IS CURRENT WAVE PROXY THE SAME PERSON OR SOMEONE ELSE?

IF NAME OR RELATIONSHIP OF PREVIOUS WAVE PROXY IS UNKNOWN ({Z094 *or* Z096} IS EMPTY):
[IWER: THE NAME OR RELATIONSHIP OF THE PROXY AT THE PREVIOUS INTERVIEW IS NOT RECORDED. UNLESS YOU LEARN FROM THE CURRENT WAVE PROXY THAT S/HE ALSO DID THE PREVIOUS INTERVIEW, ENTER CODE 3 BELOW.]

1. SAME PERSON AS IN PRIOR-WAVE	2. DIFFERENT/ NEW PERSON	3. NOT KNOWN IF SAME OR DIFFERENT AS IN PRIOR WAVE

CS49Y49/A103 BRANCHPOINT: IF PROXY SPOUSE IS REPORTER (CS1A/A009=2), ASSIGN
                SPOUSE/PARTNER TO CS49Y49/A103 (CS49Y49/A103=2) AND ASSIGN
                SECOND R's NAME TO CS49Y48/A105 AND GO TO CS1C/A011
                BRANCHPOINT (AFTER CS49Y48/A105)

                IF PROXY IS SAME PERSON AS AT R's LAST INTERVIEW (A010=1),
                ASSIGN SAME RELATIONSHIP TO CS49Y49/A103 (*per* Z096) AND ASSIGN
                SAME NAME TO CS49Y48/A105 (*per* Z094) AND GO TO CS1C/A011
                BRANCHPOINT (AFTER CS49Y48/A105)

A103
Q947
CS49Y49. {CORE AND EXIT} IWER: DESIGNATE THE PROXY REPORTER'S RELATIONSHIP TO
        R's FIRST NAME.

```
┌─────────────────────────────────────────────────────────┐
│ RELATION MAIN CODE                                        │
├─────────────────────────────────────────────────────────┤
│        2. SPOUSE/PARTNER                                  │
│        3. SON                                             │
│        4. STEPSON OR SON OF PARTNER                       │
│        5. SPOUSE/PARTNER OF DAUGHTER                      │
│        6. DAUGHTER                                        │
│        7. STEPDAUGHTER OR DAUGHTER OF PARTNER             │
│        8. SPOUSE/PARTNER OF SON                           │
│        9. GRANDCHILD OF R OR SP/P                         │
│       15. BROTHER                                         │
│       17. SISTER                                          │
│       19. OTHER RELATIVE                                  │
│       20. OTHER INDIVIDUAL                                │
│       23. PAID HELPER                                     │
│       24. PROFESSIONAL                                    │
│       33. SP/P OF GRANDCHILD                              │
│       98. DK                                              │
│       99. RF                                              │
└─────────────────────────────────────────────────────────┘
```

A104 BRANCHPOINT: IF RELATIONSHIP OF PROXY IS NOT PROFESSIONAL (CS49Y49/A103 NOT 24), GO TO CS49Y48/A105

A104
Q9047
{CORE AND EXIT} IWER: SPECIFY TYPE OF PROFESSIONAL

| 8.DK | | 9. RF |

_____
        TYPE OF PROFESSIONAL

A105
Q948
CS49Y48. {CORE AND EXIT} IWER: WHAT IS THE PROXY'S NAME?

| 8.DK | | 9. RF |

_____
                    PROXY'S NAME

[NOTE: THE IWER CAN SELECT FROM A LIST WITH PRELOADED PEOPLE'S NAMES.]

CS1C/A011 BRANCHPOINT: IF R IS NOT LIVING (A007=5) *or* THIS IS A SELF INTERVIEW (CS1A/A009=1), GO TO CS1D/A012

A011
Q517
CS1C. IWER: DO YOU HAVE REASON TO THINK THAT *R's FIRST NAME* WOULD HAVE
      DIFFICULTY COMPLETING THIS INTERVIEW BECAUSE OF COGNITIVE LIMITATIONS?

| 1. NO REASON TO THINK *R's FIRST NAME* HAS ANY COGNITIVE LIMITATIONS | 2. *R's FIRST NAME* MAY HAVE SOME COGNITIVE LIMITATIONS BUT COULD PROBABLY DO THE INTERVIEW |

| 3. *R's FIRST NAME* HAS COGNITIVE LIMITATIONS THAT PREVENT HIM/HER FROM BEING INTERVIEWED |

NOTE: DON'T KNOW/DK AND REFUSE/RF ARE NOT ACCEPTABLE ANSWERS.

A012
Q518
CS1D. IWER: SELECT ENGLISH OR SPANISH

      IWER: SELECT ENGLISH OR SPANISH

| 1. ENGLISH | | 2. SPANISH |

CS0xx/A152 BRANCHPOINT: IF THIS IS NOT A POST-EXIT INTERVIEW (Z145 {NOT 2 *and* NOT 3 *and* NOT 4}), GO TO CS2/A013

A152
Q518P/Q10015P
CS0xx. (As you may know, *R's FIRST NAME* was a part of the Health and
Retirement Study, an important study about issues of aging.) About
two years ago, after *R's FIRST NAME* died, [we spoke with you/we
obtained some information] about *R's FIRST NAME*'s death and the
health conditions surrounding *R's FIRST NAME*'s death. At that
time, final settlement of the estate had not taken place, and we
would like to ask a few questions now about the final estate
settlement.

1. CONTINUE		DK		RF

CS0xx/A152 BRANCHPOINT: IF THIS IS NOT A POST-EXIT INTERVIEW (Z145 {NOT 2 *and* NOT 3 *and* NOT 4}), GO TO CS2/A013

A152
Q518P/Q10015P
CS0xx. (As you may know, *R's FIRST NAME* was a part of the Health and
Retirement Study, an important study about issues of aging.) About
two years ago, after *R's FIRST NAME* died, [we spoke with you/we
obtained some information] about *R's FIRST NAME*'s death and the
health conditions surrounding *R's FIRST NAME*'s death. At that
time, final settlement of the estate had not taken place, and we
would like to ask a few questions now about the final estate
settlement.

1. CONTINUE		DK		RF

A013
Q519
CS2. IF REINTERVIEW R:
      As you know, this study is interested in learning about important
      aspects of people's lives such as their health, financial and family
      situations. To do so, we are re-interviewing people such as yourself
      who participated in the study last time.

      IF NEW INTERVIEW R:
      As you know, this study is interested in learning about important
      aspects of people's lives such as their health, financial and family
      situations.

      IF EXIT INTERVIEW:
      (As I mentioned,) the study appreciates the contribution that *R's FIRST
      NAME* has made. It is important to understand what happened in the time
      period between the last interview and when [he/she] died.

      A major focus is on *R's FIRST NAME*'s health and health-related costs,
      and in the disposition of [his/her] assets. We will also update general
      information about *R's FIRST NAME*.

      IF POST-EXIT INTERVIEW (Z145 {NOT 2 *and* NOT 3 *and* NOT 4}):
      (As you may know, *R's FIRST NAME* was a part of the Health and
      Retirement Study, an important study about issues of aging.) About two
      years ago, after *R's FIRST NAME* died, we spoke with (you/NAME OF EXIT
      INTERVIEW PROXY) about) *R's FIRST NAME*'s death and the health
      conditions surrounding [his/her] death. At that time, final settlement
      of the estate had not taken place, and we would like to ask a few
      questions now about the final estate settlement.

      READ TO ALL R'S:
      This interview is completely voluntary. If we should come to any
      question that you don't want to answer, just let me know and we will go
      on to the next question. The answers you give will be kept confidential.

      We are required to report to State officials credible evidence of
      serious harm or abuse to any person, but we will not ask you any
      questions about such topics.

      [IWER: PRESS 1 TO CONTINUE]

1. CONTINUE	DK	RF

A Department of Health and Human Services Certificate of Confidentiality covers this research in order to help ensure your privacy. This certificate can help protect the investigators from being forced to release any research information that identifies you.

(This interview will be tape recorded so that my supervisor can evaluate my performance.)

[IWER: PRESS 1 TO CONFIRM THAT YOU HAVE READ THE ABOVE STATEMENT TO THE RESPONDENT]

1. CONTINUE	DK	RF

CS2ax/A121 BRANCHPOINT: IF THIS IS A CORE INTERVIEW, GO TO CS2a/X004 (Tag#=A014) BRANCHPOINT (AFTER CS2mx/A134)

IF THIS IS A POST-EXIT INTERVIEW (Z145 {NOT 2 *and* NOT 3 *and* NOT 4}) *and* YEAR OF DEATH IS ALREADY KNOWN (Z131=EMPTY), GO TO END OF SECTION A

A121
Q520X
Q521P
CS2ax. What was the date on which *R's FIRST NAME* died?

01. JAN	02. FEB	03. MAR	04. APR	05. MAY	06. JUN	07. JUL
08. AUG	09. SEP	10. OCT	11. NOV	12. DEC	98. DK	99. RF

DK	RF

_____
A122
Q521
CS2ax2. DAY

DK	RF

_____
A123
Q522
CS2ax3. YEAR

CS2cx/A124 BRANCHPOINT: IF THIS IS A POST-EXIT INTERVIEW (Z145 {NOT 2 *and* NOT 3 *and* NOT 4}), GO TO END OF SECTION A

A124
Q525X
CS2cx. At the time of death, was [he/she] in a hospital, in a nursing home, at home, in a hospice, or what?

| 1. IN HOSPITAL | 2. IN NURSING HOME | 3. AT HOME | 4. IN HOSPICE |

| 7. OTHER (SPECIFY) | 8. DK | 9. RF |

_____
A125

A126
Q526X
CS2dx. In what state and county did [he/she] die?

_____
STATE

| 97. OTHER COUNTRY (SPECIFY) | 98. DK | 99. RF |

_____
A128

GO TO CS2fx/A129

NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.

_____
| 8. DK | 9. RF |

A127
Q527X
CS2ex. COUNTY

A129
Q528X
CS2fx. In what state and county was [his/her] death certificate filed?

_____ | 97. OTHER COUNTRY (SPECIFY) | | 98. DK | | 99. RF |

STATE   A152

GO TO CS2jx/A131

NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.

| 8. DK | | 9. RF |

_____

A130
Q529X
CS2gx. COUNTY

A131
Q530X
CS2jx. (Was the death expected at about the time it occurred, or was it unexpected?)

| 1. EXPECTED | | 2. UNEXPECTED | | 7. OTHER (SPECIFY) | | 8. DK | | 9. RF |

_____
A132

A133
Q531X
CS2kx. (What was the major illness that led to [his/her] death?)

_____ | 8. DK | | 9. RF |

ILLNESS

A134
Q532X
CS2mx. (About how long was it between the start of the final illness and the death: was it one or two hours, less than a day, less than a week, less than a month, less than a year, or was it more than a year?)

| 1. ONE OR TWO HOURS (OR NO WARNING) | | 2. LESS THAN A DAY | | 3. LESS THAN A WEEK | | 4. LESS THAN A MONTH |

| 5. LESS THAN A YEAR | | 6. MORE THAN A YEAR | | 8. DK | | 9. RF |

CS2a/X004 (Tag#=A014) BRANCHPOINT: IF WE KNOW R's BIRTH YEAR FROM A PRIOR IW (X067 NOT EMPTY) *and* IT WAS PROVIDED BY THIS R (Z079=001), GO TO A018/A019 ASSIGNMENT

NOTE: THE FOLLOWING THREE QUESTIONS — X004, X005 AND X067 — ARE PRELOAD VARIABLES FOR A RESPONDENT's AGE THAT ARE UPDATED IF NEW INFORMATION IS PROVIDED FROM THESE QUESTIONS, BELOW.

X004 (Tag#=A014)
Q520
Q1036X
CS2a. In what month, day and year were you born?

In what month, day, and year was *R's FIRST NAME* born?

X004 (Tag#=A014)
Q520
Q1036X
CS2a. MONTH:

01. JAN	02. FEB	03. MAR	04. APR	05. MAY	06. JUN	07. JUL
08. AUG	09. SEP	10. OCT	11. NOV	12. DEC	98. DK	99. RF

DK   RF

X005 (Tag#=A015)
Q521
Q1037X
CS2a2. DAY

DK   RF

X067 (Tag#=A016)
Q522
Q1038X
CS2a3. YEAR

GO TO A018/A019
SUMMARY VARIABLES

CS2a/X004 (Tag#=A014) BRANCHPOINT: IF WE KNOW R's BIRTH YEAR FROM A PRIOR IW (X067 NOT EMPTY), GO TO A018/A019 ASSIGNMENT

A017
Q1054
Q1039X
A1c. An important part of this study is understanding how people make
      decisions during different stages of life. In order to ask the correct
      sequence of questions for your interview, we need to have a general age
      range.

      Are you 65 years of age or older?

      Is *R's FIRST NAME* 65 years of age or older?

      [IWER: IF R DOES NOT RESPOND, ENTER YOUR BEST ESTIMATE OF WHETHER R IS
      65 YEARS OF AGE OR OLDER. USE CODES 4 OR 5 TO RECORD YOUR ESTIMATE IF R
      REFUSES.]

1. R GIVES R BIRTHYEAR	2. R REPORTS R AGE 65 OR OVER	3. R REPORTS R AGE UNDER 65

4. IWER REPORTS: R AGE 65 OR OVER	5. IWER REPORTS: R AGE UNDER 65

      *NOTE: THE R OR IWER MUST ANSWER THIS QUESTION. 'DON'T KNOW' OR 'REFUSE'
      ARE NOT ACCEPTABLE RESPONSES. IF THE R GIVES AN AGE (A1c/A017=3),
      IT JUMPS BACK A SCREEN TO CS2a3/X067 WHERE THE IWER IS TO
      CALCULATE THE YEAR OF BIRTH AND ENTER IT, ATTEMPTING TO VERIFY IT
      WITH THE R.*

A018/A019: ASSIGNMENT OF R's AGE

A018/A019 ARE VARIABLES WHERE THE R's EXACT OR IMPUTED AGE IS STORED BASED ON
UPDATED INFORMATION PROVIDED IN THIS IW OR ON INFORMATION PROVIDED IN A PRIOR
WAVE AND FOUND IN PRELOAD VARIABLES X004, X005 AND X067. A BIRTHDATE IS STORED
IN A014 FOR THOSE R's WHO MET THE CRITERIA OF THE CS2a/X004 BRANCHPOINT AND
FOR THOSE WHO ANSWERED THE QUESTION SERIES X004, X005 AND X067, (CORRESPONDING
TO TAG#s A014, A015 AND A016, RESPECTIVELY). FOR THOSE WHO FAILED TO PROVIDE
AT LEAST A YEAR IN THIS SERIES, THEIR PRIOR WAVE BIRTHDATE, IF AVAILABLE, IS
STORED IN A014.

R's AGE STORED AT VARIABLES A018/A019 AFTER IMPUTATION BASED ON THE FOLLOWING
CRITERIA SHOWN IN ORDER OF PRIORITY: (a) FROM A014, (b) FROM PARTIAL
INFORMATION PROVIDED IN THE SERIES IF THEY PROVIDED A YEAR OF BIRTH AT X067,
OR (c) FROM INFORMATION PROVIDED AT A017.

CS4/A020 BRANCHPOINT: IF THIS IS THE SECOND R, GO TO CS11/A028

                     IF R WAS NOT COUPLED AT R's LAST IW (X066 {NOT 1 *and* NOT 3}),
                     GO TO CS7/A026

A020
Q543
CS4.   IF WE DON'T KNOW YEAR OF LAST IW FOR R's LAST IW:
       We need to update our records. They show that you *R's FIRST NAME*,
       [were married/were living with a partner as if married].

       We need to update our records. They show that *R's FIRST NAME* [was
       married/was living with a partner as if married].

       OTHERWISE:
       First we need to update our records. As of [*R's LAST IW MONTH (per
       Z092), YEAR (per Z093)/R's LAST IW YEAR*] they show that you *R's FIRST
       NAME*, [were married/were living with a partner as if married].

       First we need to update our records. As of [*R's LAST IW MONTH, YEAR/
       R's LAST IW YEAR*] they show that *R's FIRST NAME* [was married/was
       living with a partner as if married].

       ASK ALL Rs:
       Is *R's [SPOUSE's/PARTNER's] FIRST NAME* still your [husband/wife/
       partner]?

       [Were you/Was *R's [SPOUSE's/PARTNER's] FIRST NAME*] still [his/her]
       [husband/wife/partner] at the time [he/she] died?

       [IWER: ONCE YOU ANSWER THIS QUESTION YOU CANNOT BACK UP AND CHANGE THE
       ANSWER FOR THIS QUESTION]
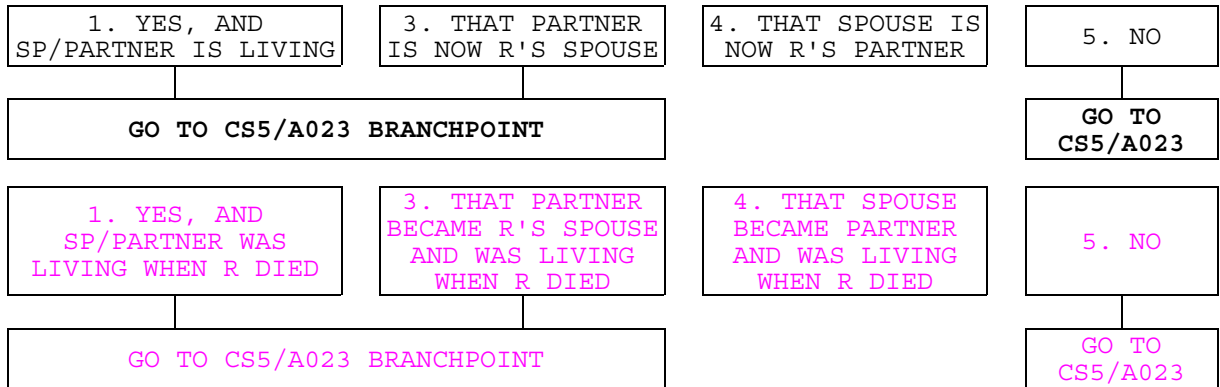
1. YES, AND SP/PARTNER IS LIVING	3. THAT PARTNER IS NOW R'S SPOUSE	4. THAT SPOUSE IS NOW R'S PARTNER	5. NO
GO TO CS5/A023 BRANCHPOINT			GO TO CS5/A023

1. YES, AND SP/PARTNER WAS LIVING WHEN R DIED	3. THAT PARTNER BECAME R'S SPOUSE AND WAS LIVING WHEN R DIED	4. THAT SPOUSE BECAME PARTNER AND WAS LIVING WHEN R DIED	5. NO
GO TO CS5/A023 BRANCHPOINT			GO TO CS5/A023

NOTE: DON'T KNOW/DK AND REFUSE/RF ARE NOT ACCEPTABLE ANSWERS.

A022
Q544
CS4A. INTERVIEWER CONFIRMATION.

IWER: DO YOU REALLY MEAN THAT R AND SPOUSE ARE NO LONGER MARRIED BUT THEY STILL LIVE TOGETHER AS PARTNERS?

IWER: DO YOU REALLY MEAN THAT R AND SPOUSE WERE NO LONGER MARRIED BUT THEY STILL LIVED TOGETHER AS PARTNERS?

[IWER: PRESS '1' TO CONFIRM CODE AS ENTERED]

1. ACCEPT CODE AS ENTERED	5. CODE NOT CORRECT - RETURN TO CORRECT

RETURN TO CS4/A020

NOTE: DON'T KNOW/DK AND REFUSE/RF ARE NOT ACCEPTABLE ANSWERS.

CS5/A023 BRANCHPOINT: (CHECK WATCHWINDOW) IF R HAS SAME SPOUSE/PARTNER AS R's LAST IW (CS4/A020={1 *or* 3 *or* 4}), ASSIGN CODE 1/YES TO CS5/A023 AND GO TO CS11/A028

A023
Q545
CS5. Is *R's SPOUSE/PARTNER FIRST NAME* still alive?

(Was *R's [SPOUSE's/PARTNER's] FIRST NAME* still alive at that time?)

1. YES	5. NO

NOTE: DON'T KNOW/DK AND REFUSE/RF ARE NOT ACCEPTABLE ANSWERS.

CS6/A024 BRANCHPOINT: IF R DOES NOT HAVE SAME SPOUSE/PARTNER AS AT R's LAST IW (A020=5), CONTINUE ON TO CS6/A024

OTHERWISE, GO TO CS11/A028

A024
Q546
CS6.   IF SPOUSE/PARTNER STILL ALIVE (CS5/A023=1):
       In what month and year did you and *R's [SPOUSE's/PARTNER's] FIRST NAME*
       stop living together?

       In what month and year did [they/you] stop living together?

       OTHERWISE:
       In what month and year did [he/she] die?

       In what month and year did *R's [SPOUSE's/PARTNER's] FIRST NAME* die?

       Q546
       CS6. MONTH:

01. JAN	02. FEB	03. MAR	04. APR	05. MAY	06. JUN	07. JUL
08. AUG	09. SEP	10. OCT	11. NOV	12. DEC	98. DK	99. RF

_____ | DK | | RF |

       A025
       Q547
       CS6a. YEAR

NOTE: IWER SHOULD CHECK WATCHWINDOW OR PRELOAD STATUS FOR X066: COUPLENESS

A026
Q548
CS7.   IF R IS NOT PART OF A COUPLE (X066=6):
       First we need to update our records. (As of [*R's LAST IW MONTH, YEAR
       /R's LAST IW YEAR*]) [they/They] show that you *R's FIRST NAME*, were
       not married or living with a partner.
       Are you now married?

       *First we need to update our records. [As of LAST IW MONTH, YEAR FOR
       LAST-WAVE'S 1ST R   [they/They] show that R's FIRST NAME, was not
       married or living with a partner.
       At the time [he/she] died, was [he/she] married?*

       IF R {REPORTED IN THIS IW THAT DOES NOT HAVE SAME SPOUSE/PARTNER AS LAST
       WAVE *or* WAS NOT ASKED} (CS4/A020={5 *or* EMPTY):
       Are you married to someone else?

       At the time [he/she] died, was [he/she] married to someone else?

       OTHERWISE:
       Are you married?

       At the time [he/she] died, was [he/she] married?

       ┌─────────────┐   ┌─────────────┐
       │ 1. YES   │   │ 5. NO   │
       └─────────────┘   └─────────────┘
             │
       ┌─────────────┐
       │   GO TO   │
       │ CS11/A028   │
       └─────────────┘

       NOTE: DON'T KNOW/DK AND REFUSE/RF ARE NOT ACCEPTABLE RESPONSES.

A027
Q549
CS8.   Are you living with (a/another) partner as if married?

       *At the time [he/she] died, did [he/she] have a partner [he/she] lived
       with as if married?*

       ┌─────────────┐   ┌─────────────┐
       │ 1. YES   │   │ 5. NO   │
       └─────────────┘   └─────────────┘

A038: COUPLENESS ASSIGNMENT

Rs ARE ASSIGNED A COUPLENESS CODE BASED ON RESPONSES TO QUESTIONS CS4/A020 –
CS8/A027.
1. MARRIED:
2. REMARRIED
3. PARTNERED_VOL
4. REPARTNERED_VOL
6. OTHER

THESE CODES ARE ALSO ASSIGNED TO VARIABLE X065, WHICH IS THE UPDATED
COUPLENESS CATEGORY. HOWEVER, AT X065 CODE 2 IS FOLDED INTO CODE 1 FOR A
SINGLE MARRIED CODE, AND CODE 4 IS FOLDED INTO CODE 3 FOR A SINGLE PARTNERED
CODE.

A028
Q558
CS11. IF THIS IS THE FIRST R:
        [IWER: ASK IF NECESSARY]
        (Are you living in a nursing home or other health care facility?)

        (Was *R's FIRST NAME* living in a nursing home or other health care
        facility at the time [he/she] died?)

        IWER: THIS QUESTION ASKS WHERE R WAS LIVING AT THE TIME OF DEATH. THIS
        MAY BE THE SAME OR DIFFERENT THAN THE PLACE R WAS AT THE TIME OF DEATH.

        IF THIS IS THE SECOND R:
        {CORE AND EXIT} IWER: IS R LIVING IN A NURSING HOME OR OTHER HEALTH CARE
        FACILITY?

        DEFINITION: A NURSING HOME OR OTHER HEALTH FACILITY PROVIDES ALL OF
        THE FOLLOWING SERVICES FOR ITS RESIDENTS: DISPENSING OF MEDICATION,
        24-HOUR NURSING ASSISTANCE AND SUPERVISION, PERSONAL ASSISTANCE,
        AND ROOM & MEALS.

| 1. YES | 5. NO | DK | RF |

| 1. YES — NURSING HOME OR OTHER LTC FACILITY | 2. YES — HOSPICE | 5. NO | 8. DK | 9. RF |

CS12/A030 BRANCHPOINT: IF THIS IS THE SECOND R, GO TO CS25/A065 BRANCHPOINT

                IF R DID NOT REPORT THAT CURRENTLY HAS SPOUSE/PARTNER
                {(CS4/A020 {NOT 1 *and* NOT 3 *and* NOT 4}) *and* (CS7/A026 NOT 1)
                and (CS8/A027 NOT 1)}, GO TO CS16/A046 BRANCHPOINT

A030
Q562
CS12. IWER: ASK IF NECESSARY

IF R LIVES IN A NURSING HOME (CS11=1):
Are you and your (new) [husband/wife/partner] living in the same
[nursing home/health care facility]?

OTHERWISE:
Are you and your (new) [husband/wife/partner] living together?

[IWER: THIS QUESTION IS TO TELL WHETHER R'S SPOUSE/PARTNER IS ALSO
LIVING IN THE DWELLING OR FACILITY WHERE R LIVES]

IF R LIVED IN A HOSPICE AT TIME OF DEATH (CS11A028=2):
Up until [he/she] went into the hospice were you and [[your/his/her]
(new) [husband/wife/partner]] together in a house or apartment?

IF R LIVED IN A NURSING HOME AT TIME OF DEATH (CS11/A028=1):
At the time of [his/her] death were you and [[your/his/her] (new)
[husband/wife/partner]] living in the same (nursing home/health care
facility)?

OTHERWISE:
At the time of [his/her] death were you and [[your/his/her] (new)
[husband/wife/partner]] living together in a house or apartment?

[IWER: THIS QUESTION IS TO TELL WHETHER R'S SPOUSE/PARTNER WAS ALSO
LIVING IN THE DWELLING OR FACILITY WHERE R LIVED]

1. YES	5. NO	DK	RF

GO TO CS15MO/A036
BRANCHPOINT

GO TO CS15MO/A036
BRANCHPOINT
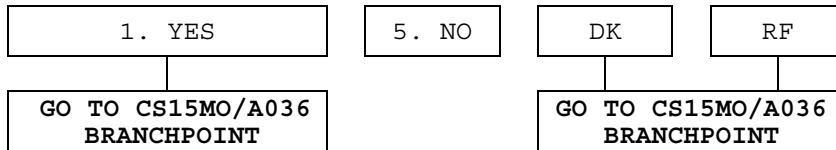
A031
Q563
CS13. In what month and year did you stop living together?

In what month and year did [you/they] stop living together?

A031
Q563
CS13. MONTH:

01. JAN	02. FEB	03. MAR	04. APR	05. MAY	06. JUN	07. JUL
08. AUG	09. SEP	10. OCT	11. NOV	12. DEC	98. DK	99. RF

_____ | DK | | RF |

A032
Q564
CS13a. YEAR

A033
Q565
CS14. Is your (new) [husband/wife/partner] living in a nursing home or other health care facility?

At the time of _R's FIRST NAME_'s death, [were you/was [his/her] (new) [husband/wife/ partner]] living in a nursing home or other health care facility?

> DEFINITION: A NURSING HOME PROVIDES ALL OF THE FOLLOWING SERVICES
> FOR ITS RESIDENTS: DISPENSING OF MEDICATION, 24-HOUR NURSING
> ASSISTANCE AND SUPERVISION, PERSONAL ASSISTANCE, AND ROOM & MEALS.

1. YES	5. NO	DK	RF

> CS15/A034 BRANCHPOINT: IF R DID NOT REPORT THAT IS MARRIED TO SAME SPOUSE AS R's
> LAST IW (X066 {NOT 1} _or_ CS4/A020 {NOT 1}) _and_ R DID NOT SAY
> THAT PARTNER IS NOW SPOUSE (CS4/A020 {NOT 3}) _and_ R DID NOT
> SAY THAT IS REMARRIED (CS7/A026 {NOT 1}), GO TO CS15MO/A036
> BRANCHPOINT

A034
Q569
CS15A. Would you say you are married, or are you separated?

Would [he/she] have said [he/she] was married, or separated?

| 1. MARRIED | 2. SEPARATED | DK | RF |

| GO TO
CS15MO/A036
BRANCHPOINT | | GO TO
CS15MO/A036
BRANCHPOINT |
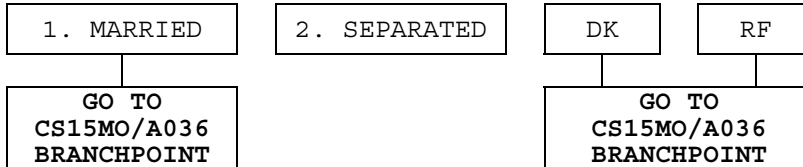
A035
Q570
CS15B. Are you living with a partner as if married?

At the time of [his/her] death, was [he/she] living with a partner as if married?

| 1. YES | 5. NO | DK | RF |
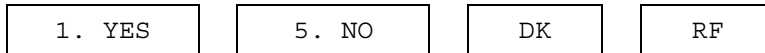
A038: COUPLENESS ASSIGNMENT UPDATE

THE FOLLOWING COUPLENESS CODES WERE ASSIGNED TO A038 & X065 BASED ON R's
RESPONSE TO CS15B/A035:
  3. PARTNERED_VOL.: IF CS15B/A035=YES
  6. OTHER: IF R WAS ASKED CS15B/A035 AND CS15B/A035 NOT YES

CS15MO/A036 BRANCHPOINT: IF R DID NOT SAY THAT IS REMARRIED (CS7/A026 {NOT 1})
                and DID NOT SAY IS REPARTNERED (CS8/A027 {NOT 1}) *and* DID NOT
                SAY THAT IS {SEPARATED AND HAS A NEW PARTNER} (CS15B/A035 {NOT
                1}), GO TO CS15C1/X004 (Tag#=A039) BRANCHPOINT

A036
Q567
CS15MO. In what month and year did you and your (new) [husband/wife/partner] start living together?

In what month and year did [he/she] and [you/[his/her] (new) [husband/wife/ partner]] start living together?

A036
Q567
CS15MO. MONTH:

01. JAN	02. FEB	03. MAR	04. APR	05. MAY	06. JUN	07. JUL
08. AUG	09. SEP	10. OCT	11. NOV	12. DEC	98. DK	99. RF

DK	RF

_____
A037
Q568
CS15YR. YEAR

CS15C1/X004 (Tag#=A039) BRANCHPOINT: IF R IS NOT CURRENTLY COUPLED (A038=6 *or* CS15B/A035=5), GO TO CS16/A046

IF WE KNOW R's SPOUSE's/PARTNER's BIRTH YEAR FROM A PRIOR IW (X067 NOT EMPTY), GO TO A043/A044 ASSIGNMENT

NOTE: THE FOLLOWING THREE QUESTIONS — X004, X005 AND X067 — ARE PRELOAD VARIABLES FOR A RESPONDENT's SPOUSE's/PARTNER's AGE THAT ARE UPDATED IF NEW INFORMATION IS PROVIDED FROM THESE QUESTIONS, BELOW.

X004 (Tag#=A039)
Q574
CS15C1. In what month, day and year was your (new) [husband/wife/partner] born?

IF PROXY REPORTER IS SURVIVING SPOUSE/PARTNER (A009=2):
In what month, day and year were you born?

OTHERWISE:
In what month, day and year was *R's FIRST NAME* 's (new)
[husband/wife/partner] born?

A039 (Tag#=A039)
Q574
CS15C1. MONTH:

01. JAN	02. FEB	03. MAR	04. APR	05. MAY	06. JUN	07. JUL
08. AUG	09. SEP	10. OCT	11. NOV	12. DEC	98. DK	99. RF

DK	RF

_____
A040 (Tag#=A040)
Q575
CS15C2. DAY

DK	RF

_____
A041 (Tag#=A041)
Q575
CS15C3. YEAR

```
GO TO A043/A044
   ASSIGNMENT
```


A1e/A042 BRANCHPOINT: IF WE KNOW R's SPOUSE's/PARTNER's BIRTH YEAR FROM A PRIOR IW (X067 NOT EMPTY) *or* THIS IS EXIT INTERVIEW, GO TO A043/A044 ASSIGNMENT

A042
Q1056
A1e. IWER, READ INTRO IF NECESSARY:
      (An important part of this study is understanding how people make
      decisions during different stages of life. In order to do this,)
      we (also) need a general age range for your [husband/wife/partner].

      Is [he/she] 65 years of age or older?

      [IWER: IF R DOES NOT RESPOND, ENTER YOUR BEST ESTIMATE OF WHETHER R'S
      SPOUSE/PARTNER IS 65 YEARS OF AGE OR OLDER. USE CODES 4 OR 5 TO RECORD
      YOUR ESTIMATE IF R REFUSES.]

1. R GIVES SPOUSE/PARTNER'S BIRTHYEAR	2. R REPORTS SPOUSE/PARTNER'S AGE 65 OR OVER	3. R REPORTS SPOUSE/PARTNER'S AGE UNDER 65

4. IWER REPORTS: SPOUSE/PARTNER'S AGE 65 OR OVER	5. IWER REPORTS: SPOUSE/PARTNER'S AGE UNDER 65

          *NOTE: R OR IWER MUST ANSWER THIS QUESTION. 'DON'T KNOW' OR 'REFUSE' ARE
                 NOT ACCEPTABLE RESPONSES.*

A043/A044: R's SPOUSE's/PARTNER's AGE ASSIGNMENT

A043/A044 ARE VARIABLES WHERE THE R's SPOUSE's/PARTNER's EXACT OR IMPUTED AGE
IS STORED BASED ON INFORMATION PROVIDED IN A PRIOR WAVE OR ON INFORMATION
PROVIDED IN THIS IW AT QUESTIONS X004, X005 AND X067 (CORRESPONDING TO TAG#s
A039, A040 AND A041, RESPECTIVELY). IF NEITHER OF THESE SOURCES PROVIDES AT
LEAST A BIRTH YEAR, THEN THE AGE IS IMPUTED FROM A042.

A046
Q666B
CS16. R ROSTER:

PERSON NUMBER	FIRST NAME	LAST NAME	GENDER	RELATIONSHIP TO R	YEAR BORN

*NOTE: THE SCREEN DISPLAYS A ROSTER CONTAINING INFORMATION ABOUT THE R
AND CURRENT SPOUSE/PARTNER (IF ANY). IF A REINTERVIEW R HAS A NEW
SPOUSE/PARTNER THE ROSTER ALSO DISPLAYS INFORMATION ON THE
PREVIOUS SPOUSE/PARTNER FROM THE PREVIOUS IW, NOW LABELED AS EX-
OR LATE SPOUSE OR PARTNER, AS WELL AS UPDATED INFORMATION ABOUT
WHETHER THEY ARE STILL LIVING OR HAVE A DIFFERENT HH. BLAISE ALSO
INSERTS INTO THE ROSTER INFORMATION ABOUT REINTERVIEW R's NEW
SPOUSE/PARTNER GAINED EARLIER IN THIS IW.*

CODES: *THE PRELOAD INFORMATION IS PROVIDED BY BLAISE FROM THE FOLLOWING TABLES
OF CODED CATEGORIES.*

RELATION MAIN CODE
01. SELF
02. SPOUSE/PARTNER
26. LATE SPOUSE/PARTNER
27. EX-SPOUSE/PARTNER

GENDER
1. MALE
2. FEMALE

X058 NAME
        IWER: VERIFY SPELLING OF FIRST AND LAST NAME AND SEX.

        USE YEAR BORN TO VERIFY THAT YOU ARE INTERVIEWING THE CORRECT R.

        IF THERE IS MORE THAN A 5-YEAR DISCREPANCY BETWEEN YEAR BORN OF EITHER R
        IN THE GRID AND WHAT IS REPORTED CURRENTLY, VERIFY THAT YOU ARE SPEAKING
        TO THE CORRECT R AND NOT OUR R'S SAME-NAMED SON OR DAUGHTER. IF THERE IS
        A 1-5 YEAR DISCREPANCY BETWEEN YEAR BORN OF EITHER R IN THE GRID AND
        WHAT IS CURRENTLY REPORTED, PLEASE MAKE A NOTE OF THIS IN THE [F2]
        COMMENTS

X058. FIRST NAME
        (What is [your/[your spouse's/partner's]] first name?)

X017. LAST NAME
        (What is [your/[your spouse's/partner's]] last name?)

X060. GENDER
        (What is [your/[your spouse's/partner's]] sex?)

        | 1. MALE | | 2. FEMALE |

*NOTE: FIRST AND LAST NAME AND SEX ARE REQUIRED FOR ALL PERSONS LISTED; THESE
        ARE THE ONLY CELLS THAT CAN BE EDITED. EVERY CELL MUST BE FILLED FOR ALL
        PERSONS ON THE ROSTER.*

A047
Q668
CS17. R ROSTER CONFIRM:

        [IWER: PRESS 1 TO CONFIRM R GRID IS FINISHED.]

        | 1. RESPONDENT GRID COMPLETED |

        *NOTE: IF RESPONDENT GRID IS NOT COMPLETED, IWER RETURNS TO CS16/A046 AND
                COMPLETES ROSTER*

CS20/A053 BRANCHPOINT: IF R CURRENTLY IS NOT PART OF A COUPLE *or IF THIS IS AN
   EXIT INTERVIEW*, GO TO CS25/A065

A053
Q709
CS20.

> *NOTE: THE SCREEN DISPLAYS THE CURRENT R-TYPE ASSIGNMENT FOR FINANCIAL R/FAMILY R FOR THE FIRST R AND FOR CURRENT SPOUSE/PARTNER (IF ANY).*

> *NOTE: THE ASSIGNMENTS ARE DISPLAYED IN THE FOLLOWING FORM, WITH ONLY THE RELEVANT PORTIONS SHOWN:*

> *R's FIRST NAME IS THE [FINANCIAL R/FAMILY R/FINANCIAL & FAMILY R/NON-FINANCIAL & NON-FAMILY R]*

> *CURRENT [SPOUSE's/PARTNER's] FIRST NAME IS THE [FINANCIAL R/FAMILY R/FINANCIAL & FAMILY R/NON-FINANCIAL & NON-FAMILY R]*

[IWER: DO YOU NEED TO CHANGE THIS ASSIGNMENT?]

1. YES, CHANGE ASSIGNMENTS	5. NO, LEAVE ASSIGNMENT AS STATED

GO TO CS25/A065 BRANCHPOINT
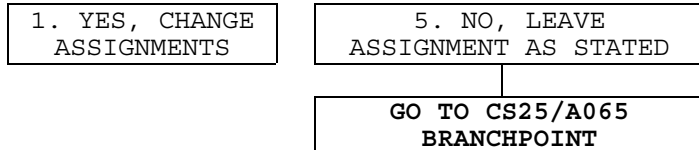
A054
Q710
CS20a. IWER: WHY ARE YOU CHANGING THIS ASSIGNMENT?

A055
Q711
CS21. {CORE AND EXIT} *R's FIRST NAME* WAS TO BE [FINANCIAL R/FAMILY R/FINANCIAL & FAMILY R/NON-FINANCIAL & NON-FAMILY R]

IWER: CHANGE TO:

IWER: CHANGE *R's FIRST NAME* TO:

1. FINANCIAL R	2. FAMILY R	3. FINANCIAL & FAMILY R	4. NON-FINANCIAL & NON-FAMILY R

CS25/A065 BRANCHPOINT: IF R IS NOT IN NURSING HOME (CS11/A028 NOT 1), GO TO CS27/A071 BRANCHPOINT

A065
Q789
CS25. In what <u>month</u> and year did you move to the (nursing home/health care facility) where you are now living?

In what <u>month</u> and year did R's FIRST NAME move to the (nursing home/ health care facility) where [he/she] was a resident just before [his/her] death?

A065
Q789
CS25. MONTH:

01. JAN	02. FEB	03. MAR	04. APR	05. MAY	06. JUN	07. JUL
08. AUG	09. SEP	10. OCT	11. NOV	12. DEC	98. DK	99. RF

_____ | DK | | RF |

A066
Q790
CS25a. YEAR

A067
Q791
CS25b. In what city and state is the (nursing home/health care facility) where you are living?

In what city and state is the [nursing home/health care facility] where [he/she] was living?

_____ | DK | | RF |
        CITY

_____ | 97. OTHER COUNTRY (SPECIFY) | | 98. DK | | 99. RF |
A068   _____
Q792   A069
CS25c. STATE

NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.

CS26/A070 BRANCHPOINT: IF THIS IS {THE SECOND R *and* NOT A FINANCIAL R}, GO TO CS27/A071 BRANCHPOINT

A070
Q794
CS26. IF R AND SPOUSE/PARTNER DO/DID NOT LIVE TOGETHER (CS12/A030=5) *and* R
      IS/WAS MARRIED OR PARTNERED (X065 NOT 6):
      Do you or your [husband/wife/partner] still own or rent a (house or
      apartment/house/apartment) outside the facility where you are living?

      Did [you or [he/she]/[he/she]or [his/her] [husband/wife/partner]] still
      own or rent a (house or apartment/house/apartment) outside the facility
      where [he/she] was living?

      OTHERWISE:
      Do you still own or rent a (house or apartment/house/apartment) outside
      the facility where you are living?

      Did [he/she] still own or rent a (house or apartment/house/apartment)
      outside the facility where [he/she] was living?

| 1. YES | 5. NO | DK | RF |

CS27/A071 BRANCHPOINT: IF THIS IS THE SECOND R *or* {R IS IN A NURSING HOME
                       (CS11/A028) *and* DID NOT REPORT THAT STILL OWNS HOME OUTSIDE
                       FACILITY (CS26/A070={5 *or* DK *or* RF})}, GO TO CS34/A079
                       BRANCHPOINT

A071
Q796
CS27. Next are some questions about changes in your housing location.

Our records show that [in *R's LAST IW MONTH, YEAR*/in *R's LAST IW YEAR*/two years ago] [your (house or apartment/house/apartment)/one of your (houses or apartments/houses/ apartments)] was in *HH's LAST IW 1ST RESIDENCE CITY, STATE*.

IF R IN NURSING HOME (CS11/A028=1)& STILL OWNS/RENTS HOME OUTSIDE NURSING HOME (CS26/A070=1):
Do you still have the same (house or apartment/house/apartment) in *HH's LAST IW 1ST RESIDENCE CITY*?

OTHERWISE:
Are you still living, all year or part of the year, in that same (house or apartment/house/apartment) in *HH's LAST IW 1ST RESIDENCE CITY*?

Next are some questions about changes in *R's FIRST NAME's* housing location since we last talked with [him/her].

Our records show that [in *LAST IW MONTH, YEAR FOR LAST-WAVE'S 1ST R*/two years ago], [[his/her] (house or apartment/house/apartment)/one of [his/her] (houses or apartments/houses/ apartments)] was in *HH's LAST IW 1ST RESIDENCE CITY, STATE*.

IF R LIVED IN A HOSPICE (A028=2):
    Before [he/she] entered the hospice,
ELSE
    At the time [he/she] died,
END
IF R LIVED IN A NURSING HOME (A028=1):
    did [he/she] still have the same (house or apartment/house/ apartment) in *HH's LAST IW 1ST RESIDENCE CITY*?
ELSE
    was [he/she] still living, all year or part of the year, in that same (house or apartment/house/apartment) in *HH's LAST IW 1ST RESIDENCE CITY*?
END

| 1. YES | 5. NO | DK | RF |

```
GO TO
CS30/A073
BRANCHPOINT
```

A072
Q797
CS28. IF R IS IN NURSING HOME (CS11/A028=1):
Is your (house or apartment/house/apartment) still in or around *HH's*
LAST IW 1ST RESIDENCE CITY?

Was [his/her] (house or apartment/house/apartment) still in or around
HH's LAST IW 1ST RESIDENCE CITY?

OTHERWISE:
Do you still live, all year or part of the year in a (house or
apartment/house/apartment), in or around *HH's LAST IW 1ST RESIDENCE*
CITY?

Did [he/she] still live, all year or part of the year in a (house or
apartment/house/apartment), in or around *HH's LAST IW 1ST RESIDENCE*
CITY?

1. YES	5. NO	DK	RF

CS30/A073 BRANCHPOINT: IF R DID NOT HAVE 2ND RESIDENCE IN HH's LAST IW, GO TO
CS33/A075 BRANCHPOINT

A073
Q800
CS30. Our records also show that [in *R's LAST IW MONTH, YEAR* /in *R's LAST IW YEAR* /two years ago] you had another (house or apartment/house/apartment), one in *HH's LAST IW 2ND RESIDENCE CITY, STATE.*
Our records also show that [in *R's LAST IW MONTH, YEAR*/in *R's LAST IW YEAR*/two years ago] [he/she] had another (house or apartment/house/apartment), one in *HH's LAST IW 2ND RESIDENCE CITY, STATE.*

IF R IS IN NURSING HOME (CS11/A028=1):
Do you still have the same (house or apartment/house/apartment) in *HH's LAST IW 2ND RESIDENCE CITY*?

At the time [he/she] died, did [he/she] still have the same [house or apartment/house/apartment] in *HH's LAST IW 2ND RESIDENCE CITY*?

OTHERWISE:
Are you still living, all year or part of the year, in that same (house or apartment/house/apartment) in *HH's LAST IW 2ND RESIDENCE CITY*?

was [he/she] still living, all year or part of the year, in that same (house or apartment/house/apartment) in *HH's LAST IW 2ND RESIDENCE CITY*?

| 1. YES | 5. NO | DK | RF |

```
GO TO
CS33/A075
BRANCHPOINT
```

A074
Q801
CS31. IF R IS IN NURSING HOME (CS11/A028=1):
Do you still have a home in or around *HH's LAST IW 2ND RESIDENCE CITY, STATE*?

Did [he/she] still have a home in or around *HH's LAST IW 2ND RESIDENCE CITY*?

OTHERWISE:
Do you still live, all year or part of the year in a (house or apartment/house/apartment), in or around *HH's LAST IW 2ND RESIDENCE CITY*?

Did [he/she] still live, all year or part of the year in a (house or apartment/house/apartment), in or around *HH's LAST IW 2ND RESIDENCE CITY*?

| 1. YES | 5. NO | DK | RF |

CS33/A075 BRANCHPOINT: IF BOTH CURRENT RESIDENCES ARE {SAME *and/or* IN SAME
AREA} AS HH's LAST IW {1ST *and* 2ND} RESIDENCES ({{CS27/A071 *or*
CS28/A072} *and* {CS30/A073 *or* CS31/A074}}=1), GO TO A084
ASSIGNMENT

IF ONE CURRENT RESIDENCE IS {SAME *or* IN SAME AREA} AS HH's
LAST IW {1ST *or* 2ND} RESIDENCES ({CS27/A071 *or* CS28/A072 *or*
CS30/A073 *or* CS31/A074}=1), GO TO CS34/A079 BRANCHPOINT

A075
Q804
CS33. IWER: ASK IF NECESSARY
In what city and state is your home currently located?

At the time [he/she] died, in what city and state was [his/her] (house
or apartment/house/apartment) located?

	DK	RF

CITY

[IWER: ENTER 'OT' FOR OTHER COUNTRY]

	97. OTHER COUNTRY (SPECIFY)	98. DK	99. RF

A076
Q805
CS33b. STATE

	A077

*NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON,
D.C., AND PUERTO RICO.*

CS34/A079 BRANCHPOINT: IF THIS IS THE {SECOND R *and* FAMILY R}, GO TO CS39/A087

IF THIS IS THE {SECOND R *and* NON-FAMILY R}, GO TO CS50x/A136
BRANCHPOINT

IF R IS IN A NURSING HOME (CS11/A028) *and* DID NOT REPORT THAT
STILL OWNS HOME OUTSIDE FACILITY (CS26/A070={5 *or* DK *or* RF}),
GO TO CS39/A087

A079
Q808
CS34. Do you (or your [husband/wife/partner]) have any other house or apartment where you live for 2 or more months of the year?

[IWER: IF R REPORTS MORE THAN ONE ADDITIONAL RESIDENCE, ASK ABOUT THE ONE THEY USE MOST]

Did [he/she] have any other house or apartment where [he/she] lived for 2 or more months of the year?

[IWER: IF R REPORTS MORE THAN ONE ADDITIONAL RESIDENCE, ASK ABOUT THE ONE THEY USED MOST]

| 1. YES | 5. NO | DK | RF |

GO TO CS39/A087

A080
Q811
CS35. In what city and state is your other residence located?

In what city and state was [his/her] other residence located?

| DK | RF |

_____
CITY

{CORE ONLY} [IWER: ENTER 'OT' FOR OTHER COUNTRY]

| 97. OTHER COUNTRY (SPECIFY) | 98. DK | 99. RF |

_____
A081
Q812
CS35aa. STATE

_____
A082

NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.

CS35A/A083 BRANCHPOINT: IF THIS IS EXIT INTERVIEW, GO TO A084 ASSIGNMENT

A083
Q814
CS35A. How many years have you lived around *HH's CURRENT OTHER RESIDENCE [CITY, STATE/STATE]*?

[IWER: IF LESS THAN ONE YEAR, USE 1; ENTER 95 IF "ALL MY LIFE".]

| _____ | 95
ALL MY LIFE | DK | RF |

NUMBER OF YEARS

A084 ASSIGNMENT: NUMBER OF RESIDENCES:

IF R REPORTED THAT CURRENT RESIDENCES ARE {SAME *and/or* IN SAME AREA} AS {1ST *and* 2ND} RESIDENCES IN HH'S LAST IW ({{CS27/A071 *or* CS28/A072} *and* {CS30/A073 *or* CS31/A074}}=1),
   ASSIGN A084 = 2. TWO RESIDENCE

IF R SAID NOW HAS SECOND RESIDENCE (CS34/A079=1):
   ASSIGN A084 = 2. TWO RESIDENCE

OTHERWISE:
   ASSIGN A084 = 1. ONE RESIDENCE

A085
Q818
CS36. Which is your main residence, your home in
      HH's [LAST IW [1ST RESIDENCE/2ND RESIDENCE] CITY]/NEW CURRENT RESIDENCE CITY & STATE] or the one in *HH's [LAST IW 2ND RESIDENCE CITY/NEW OTHER RESIDENCE CITY & STATE]*?

DEFINITION: MAIN RESIDENCE, ONE WHERE R SPENDS THE MOST TIME (MTY)

Which was *R's FIRST NAME's* main residence, *R's FIRST NAME's* home in *HH's [LAST IW [1ST RESIDENCE/2ND RESIDENCE] CITY]/NEW CURRENT RESIDENCE CITY & STATE]* or the one in *HH's [LAST IW 2ND RESIDENCE CITY/NEW OTHER RESIDENCE CITY & STATE]*?

DEFINITION: MAIN RESIDENCE, ONE WHERE R SPENT THE MOST TIME (MTY)

| 1. HOME IN *LAST IW 1ST RESIDENCE CITY* | 2. HOME IN *NEW CURRENT RESIDENCE CITY, STATE* (CS33/A075) | 3. HOME IN *LAST IW 2ND RESIDENCE CITY* |

| 4. HOME IN *NEW OTHER RESIDENCE CITY, STATE* (CS35/A080) | 8. DK | 9. RF |

A110   (Tag#=109)
      {CORE AND EXIT} R HOUSING CONFIRM.

      [IWER: PRESS 1 TO CONFIRM R HOUSING LOCATIONS ARE FINISHED]

      IF THIS IS THE SECOND R *and* NOT THE FAMILY R (X007 {NOT 2 *and* NOT 4}):

[IWER: THE GRIDS WILL NOT APPEAR FOR NON-FAMILY RESPONDENTS. PRESS 1 TO
PROCESS THROUGH SECTION A.]

1. CONTINUE		DK		RF

MAJOR FLOW CONTROL VARIABLE **X033**: X033_HHMoved

THE FLOW IN CERTAIN PARTS OF THE QUESTIONNAIRE, PARTICULARLY IN SECTIONS B
    (DEMOGRAPHICS: esp. A25/B039 BRANCHPOINT) AND H (HOUSING) IS BASED UPON
    WHETHER THE HH CHANGED THE MAIN RESIDENCE, OR MOVED, SINCE THE HH's LAST
    IW. X033 IS A BLAISE VARIABLE THAT SUMMARIZES RESPONSES TO A VARIETY OF
    PRECEDING QUESTIONS TO DETERMINE WHETHER THE HH's **MAIN** RESIDENCE CHANGED
    AND WHETHER THAT INVOLVED REMAINING WITHIN THE SAME AREA OR MOVING OUT OF
    THE AREA.

HRS 2002
X033_HHMoved (HH MOVED SINCE PREV WAVE)
    1. R MOVED OUT OF AREA; 3. R CHANGED RESIDENCE*; 5. R DIDN'T MOVE

HRS 2000 EQUIVALENT
Q821/CS36c. R CHANGED MAIN RESIDENCE
    1. YES, CHANGED RESIDENCES; 5. NO, DID NOT CHANGE RESIDENCES
Q56/PR56. HH1 R MOVED *and* Q109/PR109. HH2 1ST R MOVED
    1. R MOVED; 5. R DIDN'T MOVE

IF THE HH IS CLASSIFIED AS DIDN'T MOVE OR DIDN'T CHANGE MAIN RESIDENCE SINCE
    THE LAST HH IW(X033=5 FOR 2002 {= CS36c/Q821=5 FOR 2000}), THIS MEANS THAT
    THE PHYSICAL HOUSE THAT WAS REPORTED AS THE MAIN RESIDENCE IN THE LAST
    WAVE IS STILL THE MAIN RESIDENCE NOW. THUS, EVEN IF THE R REPORTED THAT
    S/HE HAS THE SAME HOMES AS IN THE LAST WAVE, IF THE RESIDENCE THAT WAS
    REPORTED AS THE SECOND RESIDENCE IN THE PREVIOUS WAVE IS CURRENTLY THE
    MAIN RESIDENCE, THE HH IS CONSIDERED TO HAVE MOVED OR CHANGED THE MAIN
    RESIDENCE (X033={1 *or* 3} FOR 2002, OR CS36c/Q821=1 FOR 2000).

* X003=3 MEANS CURRENT MAIN RESIDENCE CHANGED BUT IT IS IN THE SAME AREA AS
    THE PRIOR MAIN RESIDENCE

A087
Q846
CS39. Relatives can have important effects on your life, especially if someone in your family needs help.

Relatives can have important effects on one's life, especially if someone in the family needs help.

IF R IS NOT REPORTED TO LIVE IN NURSING HOME (CS11/A028 NOT 1):
For this reason we'd like to verify our data on your children (and those of your [husband/wife/partner]), and any people who may be living (there/here) with you. We will be referring to these people by their first name so that we can be sure we are talking about the correct person.

For this reason we'd like to verify our data on R's FIRST NAME's children ([or your children/and those of [his/her] [husband/wife/partner]]), and any people who may have been living (there/here) with [him/her]. We will be referring to these people by their first name so that we can be sure we are talking about the correct person.

IF R HAS 2 RESIDENCES (A084=2):
Let's begin with children and whether any are living with you in *CURRENT MAIN RESIDENCE [CITY/CITY & STATE].*

Let's begin with children and whether any were living with R's FIRST NAME in *CURRENT MAIN RESIDENCE [CITY/CITY & STATE].*

IF R HAS ONE RESIDENCE (A084=1) *or* WE DON'T KNOW LOCATION OF MAIN RESIDENCE (A086 IS EMPTY):
Let's begin with children and whether any are living with you.

Let's begin with children and whether any were living with R's FIRST NAME.

IF R LIVES IN NURSING HOME (CS11/A028=1):
For this reason we'd like to verify our data on your children (and those of your [husband/wife/partner]). We will be referring to these people by their first name so that we can be sure we are talking about the correct person.

For this reason we'd like to verify our data on R's FIRST NAME's children ([or your children/and those of [his/her] [husband/wife/partner]]). We will be referring to these people by their first name so that we can be sure we are talking about the correct person.

[IWER: WHEN R LIVES IN NURSING HOME WE DO NOT WANT ANY CHILDREN CODED AS 'RESIDENT'. USE OTHER CODES.]

| 1. CONTINUE | | DK | | RF |

CS40/A089 BRANCHPOINT: IF THERE ARE NO PRELOADED CHILDREN FOR THE HOUSEHOLD, GO TO A109

A089
Q850

CS40. CHILD ROSTER:

VERIFY AND UPDATE INFORMATION ON CHILDREN & THEIR SPOUSES.
PROMPT QUESTIONS ARE ON SALMON SHEET.

FIRST NAME	RELATION TO R	SEX	RESIDENCY	COUPLENESS	WHAT HAPPENED	TO_WHICH_CHILD	CHANGE	DUPLICATE

[ROWS PROVIDED BY BLAISE AS NECESSARY]

NOTE: THE ROSTER DISPLAYS TO THE IWER ALL CHILDREN AND THEIR SPOUSES/PARTNERS REPORTED FOR R AND HIS/HER SPOUSE(S)/PARTNER(S) IN PRIOR IW(s). THE IWER UPDATES AND ADDS AS NECESSARY INFORMATION ABOUT THEM. CHILDREN ENTERED BY BLAISE FROM PRELOAD CANNOT BE DELETED FROM THE ROSTER.

CODES: *THE IWER TYPES IN NAMES OF CHILDREN AND THEIR SPOUSES/PARTNERS, AND ENTERS OTHER INFORMATION BY SELECTING A CODED CATEGORY FROM A MENU THAT APPEARS FOR EACH COLUMN.*

RELATION TO R
03. SON
04. STEPSON
05. SPOUSE/PARTNER OF DAUGHTER
06. DAUGHTER
07. STEPDAUGH
08. SPOUSE/PARTNER OF SON
30. FORMER STEP-CHILD
31. FORMER CHILD-IN-LAW
32. RELATIONSHIP UNKOWN
90. RELATIONSHIP UNKNOWN – PRESUMED CHILD
91. RELATIONSHIP UNKNOWN – PRESUMED IN-LAW

RESIDENCY
1. RESIDENT
2. AWAY/INST
3. AWAY/OTHER
4. DIED
5. NONRESIDENT
6. HAVE NO CONTACT
7. NOT A CHILD, STEP OR CHILD-IN-LAW

COUPLENESS
1. MARRIED
3. PARTNERED (VOLUNTEERED)
6. OTHER

SEX
1. MALE
2. FEMALE

NOTE: *IF ANY INFORMATION IS MISSING AND CANNOT BE LEARNED FROM THE R, A "DK" FOR DON'T KNOW OR AN "RF" FOR REFUSE ARE ACCEPTABLE ENTRIES INTO THE RELEVANT CELL ONLY FOR SEX AND SPOUSE's/PARTNER's RESIDENT STATUS.*

<u>INTERVIEWER PROMPT QUESTIONS FROM SALMON SHEET:</u>

GRID INFORMATION HAS BEEN PRELOADED ACCORDING TO THE DATA FROM PREVIOUS WAVES. WHEN VERIFIED PRESS [ENTER].

NEVER CHANGE THE ORDER OF THE CHILD/HHM ON THE GRID AS EACH SUCH PERSON HAS AN UNIQUE LINE IN THE PRELOAD.

<u>QUESTIONS:</u>

NOTE: THE FOLLOWING QUESTIONS ARE OPTIONAL. THEY ARE ASKED AS NECESSARY TO VERIFY OR GATHER INFORMATION ABOUT SPECIFIC CHILDREN AND STEP-CHILDREN FOR THE ROSTER AT CS40/A089, AND ABOUT SPECIFIC NON-CHILD HOUSEHOLD MEMBERS (HHMs) FOR THE ROSTER AT CS44/A092.

A118AUnknownRelR
{CR} "@/Please confirm or specify the relationship of @R^piX058AFName@R to R.
@/@/Currently this person is listed as: @R^piX061ARelateR@R.
@/@/The relationship of @R^piX058AFName@R to R's Spouse/Partner is currently listed as: @R^piX063ARelateSp@R."

[IWER: ENTER 1 TO CONTINUE]

1. CONTINUE		DK		RF

A119AUnknownRelSp
{CR} "@/Please confirm or specify the relationship of @R^piX058AFName@R to R's Spouse/Partner.
@/@/Currently this person is listed as: @R^piX063ARelateSp@R.
@/@/The relationship of @R^piX058AFName@R to R is currently listed as: @R^piX061ARelateR@R."

1. IF REINTERVIEW R:

X058. What is the name of *CHILDn NAME's* new spouse/partner?

[IWER: USE DOWN ARROW TO CHECK FOR MORE PERSONS ON THE GRID]

IF NEW PERSON:
I'd like to gather information on any children or step children you may have. We need just their first names.

X061. (What is [*CHILDn FIRST NAME*]*'s* relationship to you?)

X060. (What is [*CHILDn FIRST NAME*]'s *sex?*)

X056. (Does [*CHILDn FIRST NAME*] live with you?)

1. RESIDENT
2. AWAY/INST. THE PERSON IS TEMPORARILY AWAY (IN SCHOOL, JAIL, REHAB, ETC.) AND DOES NOT HAVE ANY OTHER PERMANENT ADDRESS

3. AWAY/OTHER. THE PERSON IS TEMPORARILY AWAY (FOR ANOTHER
   REASON, SUCH AS TRAVELLING) AND DOES NOT HAVE ANY OTHER
   PERMANENT ADDRESS
4. DIED
5. NONRESIDENT
6. HAVE NO CONTACT
7. PERSON DOES NOT BELONG ON THIS GRID

X065. (Is [*CHILDn FIRST NAME*] married or living with a partner?)

1. MARRIED
3. PARTNERED (VOLUNTEERED)
6. OTHER

X074. IWER: IF YOU CHANGED OR ADDED THIS PERSON, MARK IT HERE.

1. CHANGED
2. DUPLICATED
3. DELETED
4. ADDED

IF X074 = 2:
   X075. IWER: CHOOSE THE PERSON THIS IS A DUPLICATE OF

IF X065 = MARRIED OR PARTNERED
   X058. What is the name of [*CHILDn's/HHMn's FIRST NAME*]'s
      spouse/partner?

   X060. (What is [*CHILDn's/HHMn's SPOUSE/PARTNER'S FIRST NAME*]'s *sex?*)

   X056. (Does [*CHILDn's/HHMn's SPOUSE/PARTNER'S FIRST NAME*] live with
      you?)

      1. RESIDENT
      2. AWAY/INST. THE PERSON IS TEMPORARILY AWAY (IN SCHOOL, JAIL,
         REHAB, ETC.) AND DOES NOT HAVE ANY OTHER PERMANENT ADDRESS
      3. AWAY/OTHER. THE PERSON IS TEMPORARILY AWAY (FOR ANOTHER
         REASON, SUCH AS TRAVELLING) AND DOES NOT HAVE ANY OTHER
         PERMANENT ADDRESS
      4. DIED
      5. NONRESIDENT
      6. HAVE NO CONTACT
      7. PERSON DOES NOT BELONG ON THIS GRID

   X074. IWER: IF YOU CHANGED OR ADDED THIS PERSON, MARK IT HERE.

      1. CHANGED
      2. DUPLICATED
      3. DELETED
      4. ADDED

A108

IWER: ENTER 1 TO CONTINUE WHEN READY

IWER: THE CHILD GRID WILL NOT BE ACCESSIBLE AFTER THIS POINT

| 1. CONTINUE | DK | RF |

A109. IF ANY CHILDREN WERE PRELOADED FOR THE HOUSEHOLD:
      We just spoke about the following children: [*LIST OF CHILDREN'S FIRST
      NAMES*].
      Do you [or your [husband/wife/partner]] have any other children or step-
      children?

      OTHERWISE:
      No children were previously reported to us.
      Do you [or your [husband/wife/partner]] have any children or step-
      children?

```
  ┌──────────────┐      ┌──────────────┐
  │   1. YES     │      │    5. NO     │
  └──────────────┘      └──────────────┘
                                │
                        ┌──────────────┐
                        │    GO TO     │
                        │  CA43/A090   │
                        └──────────────┘
```

      IF A109 = YES:
      FIRST_NAME: What is the name of the child?

      [IWER: WHEN YOU ARE FINISHED PRESS [ENTER] ON BLANK FIELD NAME]

      RELATION_TO_R: (What is C*HILDn's FIRST NAME*'s relationship to you?)

         3. SON
         4. STEPSON OR SON OF PARTNER
         6. DAUGHTER
         7. STEPDAUGHTER OR DAUGHTER OF PARTNER

      GENDER: (What is C*HILDn's FIRST NAME*'s sex?)
         1. MALE
         2. FEMALE
         8. DK
         9. RF

RESIDENCY: (Does *CHILDn's FIRST NAME* live with you?)

    1. RESIDENT
    2. AWAY/INST. THE PERSON IS TEMPORARILY AWAY (IN SCHOOL, JAIL,
       REHAB, ETC.) AND DOES NOT HAVE ANY OTHER PERMANENT ADDRESS
    3. AWAY/OTHER. THE PERSON IS TEMPORARILY AWAY (FOR ANOTHER REASON,
       SUCH AS TRAVELLING) AND DOES NOT HAVE ANY OTHER PERMANENT ADDRESS
    4. DIED
    5. NONRESIDENT
    6. HAVE NO CONTACT
    7. PERSON DOES NOT BELONG ON THIS GRID

*NOTE: IF THE R REPORTS ANOTHER CHILD, THE ABOVE QUESTIONS ARE ASKED, AS
NECESSARY, ABOUT THE NEXT CHILD.*

A090 BRANCHPOINT: IF {R IS CALCULATED TO HAVE NO HHMs REPORTED FROM HH's LAST
WAVE IW *and* R LIVES/LIVED IN NURSING HOME (A028=1)} GO TO X072
LOOP BRANCHPOINT

A090
Q858
CS43. IF R IS NOT REPORTED TO LIVE IN NURSING HOME (CS11/A028 NOT 1) *and* HAS 2
RESIDENCES:
I also need to [update/obtain] information about (other) people who may
be living with you in your home in *CURRENT MAIN RESIDENCE* [*CITY/CITY &
STATE*].

IF R LIVES IN NURSING HOME (CS11/A028=1):
I also need to [update/obtain] information about (other) people who may
have lived with you back [in *R's LAST IW MONTH, YEAR*/in *R's LAST IW
YEAR*/two years ago].

OTHERWISE:
I also need to [update/obtain] information about (other) people who may
be living with you in your home.

[IWER: WHEN R LIVES IN NURSING HOME WE DO NOT WANT ANYONE IN NEXT GRID
CODED AS "RESIDENT". USE OTHER CODES.]

A092
Q861
CS44. NON-CHILDREN HH RESIDENTS ROSTER:

VERIFY AND UPDATE INFORMATION ON NON-CHILDREN RESIDENTS:
PROMPT QUESTIONS FOR NEW RESIDENTS ARE ON SALMON SHEET.

FIRST NAME	RELATION TO R	SIB OF SPP?	OTHER LIST	SEX	RESIDENCY	COUPLENESS	TO_WHICH_ PERSON	PERSON RELATION	CHANGE	DUPLICATE

> *NOTES: THE ROSTER DISPLAYS TO THE IWER ALL NON-CHILD HH RESIDENTS/HH*
> *MEMBERS (HHMs) AND THEIR SPOUSES/PARTNERS REPORTED FOR R AND*
> *SPOUSE/PARTNER IN THE LAST IW. THE IWER ADDS AS NECESSARY*
> *INFORMATION ABOUT NON-CHILD HHMs. HHMs ENTERED BY BLAISE FROM*
> *PRELOAD CANNOT BE DELETED FROM THE ROSTER.*
>
> *THE IWER TYPES IN NAMES OF HHMs AND THEIR SPOUSES/PARTNERS, AND*
> *ENTERS OTHER INFORMATION BY SELECTING A CODED CATEGORY FROM A*
> *MENU THAT APPEARS FOR EACH COLUMN. THE CODED CATEGORIES ARE THE*
> *SAME AS FOR THE CHILD ROSTER AT CS40/A089, ABOVE.*
>
> *IF ANY INFORMATION IS MISSING AND CANNOT BE LEARNED FROM THE R, A*
> *"DK" FOR DON'T KNOW OR AN "RF" FOR REFUSE ARE ACCEPTABLE ENTRIES*
> *INTO THE RELEVANT CELL ONLY FOR MARITAL STATUS AND SPOUSE's/*
> *PARTNER's RESIDENT STATUS; DK/RF ARE NOT ACCEPTABLE ENTRIES FOR*
> *THE HHM's SEX OR OTHER COLUMNS ON THE HH RESIDENT ROSTER.*
>
> *INTERVIEWER PROMPT QUESTIONS FROM SALMON SHEET ARE THE SAME AS*
> *LISTED FOR THE CHILD ROSTER.*

> *NOTE: WHEN INFORMATION HAS BEEN VERIFIED FOR ALL PRELOADED HHMs ON THE ROSTER,*
> *OR WHEN ALL THE INFORMATION HAS BEEN GATHERED ON A NEW HHM THAT THE IWER*
> *ADDS TO THE ROSTER, THEN THE FOLLOWING QUESTION IS ASKED:*

IF R IS NOT REPORTED TO LIVE IN NURSING HOME (CS11/A028 NOT 1) *and* HAS 2
RESIDENCES:
Is there anyone else living in your home *CURRENT MAIN RESIDENCE*
[*CITY/CITY & STATE*]?

IF R IS NOT REPORTED TO LIVE IN NURSING HOME (CS11/A028 NOT 1):
Is there anyone else living in your home?

[IWER: USE DOWN ARROW TO CHECK FOR MORE PERSONS ON THE GRID. WHEN YOU
ARE FINISHED, PRESS F10 TO CONTINUE.

> *NOTE: IF THE R REPORTS ANOTHER HHM, THE QUESTIONS FROM THE SALMON SHEET*
> *ARE ASKED, AS NECESSARY, ABOUT THE NEXT HHM.*

A093
Q864
CS47. IWER THUMBNAIL ON CHILD/HH-MEMBER GRID:

DID ANYTHING UNUSUAL HAPPEN IN THE CHILD/NON-CHILDREN GRIDS?

IF SO, ENTER "YES" HERE AND PUT DETAILS IN THUMBNAIL SCREENS.

1. YES		5. NO

CS48/A095 LOOP BRANCHPOINT: IF R DID NOT REPORT IN THIS IW THAT A {CHILD *or* HHM} DIED *or* MOVED {INTO *or* OUT OF} HH, GO TO CS49/A097 BRANCHPOINT

BEGINNING OF CS48/A095 LOOP: QUESTIONS CS48/A095-CS48a/A096 WILL BE REPEATED FOR EACH CHILD OR HH MEMBER THAT R REPORTED IN THIS IW TO HAVE DIED OR MOVED INTO OR MOVED OUT OF HH (SHOWN ON CHILD AND HHM ROSTERS AT CS40/A089 AND CS44/A092).

A095
Q869
CS48. IF CHILDn/HH MEMBERn DIED:
In what month and year did *[CHILDn's/HH MEMBERn's] FIRST NAME* die?

IF CHILDn/HH MEMBERn MOVED INTO HH:
In what month and year did you and *[CHILDn's/HH MEMBERn's] FIRST NAME* start living in the same [house or apartment/house/apartment]?

IF CHILDn/HH MEMBERn MOVED OUT OF HH:
In what month and year did you and *[CHILDn's/HH MEMBERn's] FIRST NAME* stop living together?

OTHERWISE:
In what month and year did *[CHILDn's/HH MEMBERn's] FIRST NAME* stop living in your home?

A095
Q869
CS48. MONTH:

01. JAN	02. FEB	03. MAR	04. APR	05. MAY	06. JUN	07. JUL
08. AUG	09. SEP	10. OCT	11. NOV	12. DEC	98. DK	99. RF

DK	RF

_____

A096
Q870
CS48a. YEAR

END OF CS48/A095 LOOP: IF THE ROSTERS AT CS40/A089 AND CS44/A092 HAD ANY OTHER CHILD OR HH MEMBER THAT R REPORTED IN THIS IW TO HAVE DIED OR MOVED INTO OR MOVED OUT OF HH, GO BACK TO CS44/A092.

CS49/A097 BRANCHPOINT: IF R DOES NOT HAVE A {SPOUSE *or* PARTNER}, GO TO CS50x/A136 BRANCHPOINT

IF THERE ARE {NO CHILDREN ENTERED ON CHILD ROSTER (CS40/A089) *and* NO HH MEMBERS ENTERED ON HH RESIDENTS ROSTER (CS44/A092)}, GO TO CS50x/A136 BRANCHPOINT

IF EACH {CHILD AND HHM} ON ROSTERS AT {CS40/A089 *and* CS44/A092} HAS A CODE FOR RELATIONSHIP TO SPOUSE/PARTNER, GO TO CS50x/A136 BRANCHPOINT

A097
Q875
CS49. What is the relationship of (name) to your (current)
      [husband/wife/partner]?

A119AUnknownRelSp
        {CR}   "@/Please confirm or specify the relationship of
@R^piX058AFName@R to R's Spouse/Partner.
              @/@/Currently this person is listed as: @R^piX063ARelateSp@R.
              @/@/The relationship of @R^piX058AFName@R to R is currently
listed as: @R^piX061ARelateR@R."

NAME(S) [INSERTED BY BLAISE FROM PREVIOUS LISTING]	RELATIONSHIP
[ROWS PROVIDED BY BLAISE AS NECESSARY]	

*NOTE: THE LIST DISPLAYS THE NAMES OF ALL CHILDREN, HH MEMBERS (HHMs) AND
        SPOUSES/PARTNERS OF HHMs THAT R ADDED TO THE ROSTERS AT CS40/A089
        AND CS43/A090 IN THIS IW. IF THIS IS A FIRST R WHO HAS A NEW
        SPOUSE/PARTNER THEN EVERY NAME FROM THE TWO ROSTERS IS DISPLAYED,
        WITH THE EXCEPTION OF SPOUSES/PARTNERS OF CHILDREN (WHO HAVE BEEN
        AUTOMATICALLY ASSIGNED A RELATIONSHIP OF SON/DAUGHTER-IN-LAW). THE
        IWER ASKS ABOUT THE RELATIONSHIP R's SPOUSE/PARTNER TO EVERY NAME
        ON THIS LIST.*

CODES: *THE IWER SELECTS FROM A MENU THE APPROPRIATE RELATIONSHIP FOR EACH NAME. "DK" FOR DON'T KNOW AND "RF" FOR REFUSE ARE NOT ACCEPTABLE ANSWERS.*

RELATIONSHIP TO SPOUSE/PARTNER:

```
RELATION MAIN CODE
        01.  SELF
        02.  SPOUSE/PARTNER
        03.  SON
        04.  STEPSON
        05.  SPOUSE/PARTNER OF DAUGHTER
        06.  DAUGHTER
        07.  STEPDAUGH
        08.  SPOUSE/PARTNER OF SON
        09.  GRANDCHILD
        10.  FATHER
        11.  FATHER OF SPOUSE/PARTNER
        12.  MOTHER
        13.  MOTHER OF SPOUSE/PARTNER
        14.  R PARENTS
        15.  BROTHER
        16.  BROTHER IN LAW
        17.  SISTER
        18.  SISTER IN LAW
        19.  OTHER RELATIVE
        20.  OTHER INDIVIDUAL
        21.  ORGANIZATION
        22.  EMPLOYEE OF INSTITUTION
        23.  PAID HELPER
        24.  PROFESSIONAL
        25.  PROFESSIONAL SPECIFY
        26.  LATE SPOUSE/PARTNER
        27.  EX-SPOUSE/PARTNER
        28.  UNLISTED CHILD OR CHILD-IN-LAW
        29.  NOT PROXY INTERVIEW
        30.  FORMER STEPCHILD
        31.  FORMER CHILD-IN-LAW
        32.  RELATIONSHIP UNKNOWN
```

CS50x/A136 BRANCHPOINT: IF NOT AN EXIT INTERVIEW, GO TO END OF SECTION A

A136
Q988X
CS50x. IF R WAS NOT IN NURSING HOME IN LAST IW (CS11/A028 NOT 1):
Since *R's LAST IW MONTH, YEAR*, did anyone move into the house or apartment where *R's FIRST NAME* was living to help [him/her] but then move out before [he/she] died?

IF R WAS IN NURSING HOME IN LAST IW (CS11/A028=1):
Between the time of our interview in *R's LAST IW MONTH, YEAR* and when *R's FIRST NAME* went into the (nursing home/health care facility), did anyone move into the house or apartment where *R's FIRST NAME* was living to help [him/her] but then move out before [he/she] went into the (nursing home/health care facility)?

OTHERWISE:
In the two years preceding [his/her] death, did anyone move into the house or apartment where *R's FIRST NAME* was living to help [him/her] but then move out before *R's FIRST NAME* died?

1. YES	5. NO	8. DK	9. RF

GO TO CS52x/A142

A137
Q989X
CS51x. Who moved in: was it (a child of *R's FIRST NAME*'s,) a grandchild, another relative, or someone else?

[IWER: CHOOSE ALL THAT APPLY]

1. PARENT	2. CHILD	4. GRANDCHILD	5. RELATIVE-OTHER

6. OTHER INDIVIDUAL	8. DK	9. RF

CS51ax/A138 BRANCHPOINT: IF A CHILD DID NOT MOVE IN (CS51x/A137 NOT 2), GO TO CS52x/A142

IF R HAD ONLY ONE CHILD (CS51cx/A100=1), GO TO CS51cx/A140

A138
Q992X
CS51ax. Which children?

[IWER: CHOOSE ALL THAT APPLY]

CHILD - SPOUSE/PARTNER NAME(S)
[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
03. THROUGH 42. *CHILD NAME(S) - SPOUSE/PARTNER NAME(S)*
[ROWS PROVIDED BY BLAISE AS NECESSARY]
93. ALL CHILDREN
98. DK
99. RF

NOTE: THE LIST SHOWS NAMES OF COUPLES, THAT OF THE CHILD/STEPCHILD FOLLOWED BY THE NAME OF THE SPOUSE/PARTNER, IF ANY, PROVIDED AT LEAST ONE MEMBER OF THE COUPLE IS LIVING AND IN CONTACT, AND THE CHILD IS NOT CLASSIFIED AS RESIDENT/AWAY_INST/AWAY_OTHER (X056 {NOT 1 and NOT 2 and NOT 3}). THE LIST DOES NOT INCLUDE COUPLES WHERE BOTH MEMBERS ARE DEAD NOR WHERE NEITHER IS IN CONTACT.

CS51bx/A139 BRANCHPOINT: IF ONLY ONE CHILD WAS MENTIONED AT CS51ax/A138,
            GO TO CS51cx/A140

A139
Q994X
CS51bx. Which child stayed the longest?

CHILD - SPOUSE/PARTNER NAME(S)
[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
03. THROUGH 42. *CHILD NAME(S) - SPOUSE/PARTNER NAME(S)*
[ROWS PROVIDED BY BLAISE AS NECESSARY]
98. DK
99. RF

NOTE: THE LIST SHOWS NAMES OF COUPLES SELECTED AT A138.

A140
Q994X
CS51cx. About how many weeks or months did that [child/person] stay?

> Please tell me the longest stay if there was more than one person who stayed with *R's FIRST NAME*.

> [IWER: ENTER NUMBER OF WEEKS OR MONTHS]

DK		RF

_____
  AMOUNT OF TIME

A141
Q995X
CS51cax.

2. WEEKS	4. MONTHS	8. DK	9. RF

A142
Q996X
CS52x. IF R WAS NOT IN NURSING HOME IN LAST IW (CS11/A028 NOT 1):
Between the time of our interview in *R's LAST IW MONTH, YEAR* and *R's FIRST NAME's* death did *R's FIRST NAME* move into and then out of someone else's house or apartment?

IF R WAS IN NURSING HOME IN LAST IW (CS11/A028=1):
Between the time of our interview in *R's LAST IW MONTH, YEAR* and when *R's FIRST NAME* went into the (nursing home/health care facility) did *R's FIRST NAME* move into and then out of someone else's house or apartment?

OTHERWISE:
In the two years preceding *R's FIRST NAME's* death, did *R's FIRST NAME* move into and then out of someone else's house or apartment?

1. YES	5. NO	8. DK	9. RF

GO TO CS54x/A148

A143
Q997X
CS53x. With whom did [he/she] move in: was it (a child of *R's FIRST NAME's*,) a grandchild, another relative, or someone else?

[IWER: CHOOSE ALL THAT APPLY]

1. PARENT	2. CHILD	4. GRANDCHILD	5. RELATIVE-OTHER

6. OTHER INDIVIDUAL	8. DK	9. RF

CS53ax/A144 BRANCHPOINT: IF R DID NOT MOVE IN WITH CHILD (CS53x/A143 NOT 2), GO TO CS54x/A148 BRANCHPOINT

IF R HAD ONLY ONE CHILD (CS51cx/A100=1), GO TO CS53cx/A146

A144
Q998X
CS53ax. Which children?

[IWER: CHOOSE ALL THAT APPLY]

CHILD - SPOUSE/PARTNER NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
03. THROUGH 42. *CHILD NAME(S) - SPOUSE/PARTNER NAME(S)*
[ROWS PROVIDED BY BLAISE AS NECESSARY]
93. ALL CHILDREN
98. DK
99. RF

NOTE: THE LIST SHOWS NAMES OF COUPLES, THAT OF THE CHILD/STEPCHILD FOLLOWED BY THE NAME OF THE SPOUSE/PARTNER, IF ANY, PROVIDED AT LEAST ONE MEMBER OF THE COUPLE IS LIVING AND IN CONTACT, AND THE CHILD IS NOT CLASSIFIED AS RESIDENT/AWAY_INST/AWAY_OTHER (X056 {NOT 1 and NOT 2 and NOT 3}). THE LIST DOES NOT INCLUDE COUPLES WHERE BOTH MEMBERS ARE DEAD NOR WHERE NEITHER IS IN CONTACT.

CS53bx/A145 BRANCHPOINT: IF ONLY ONE CHILD WAS MENTIONED AT CS53ax/A144, GO TO CS53cx/A146

A145
Q1000X
CS53bx. With which child did [he/she] stay the longest?

[IWER: CHOOSE ALL THAT APPLY]

CHILD - SPOUSE/PARTNER NAME(S) [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]
03. THROUGH 42. *CHILD NAME(S) - SPOUSE/PARTNER NAME(S)*
[ROWS PROVIDED BY BLAISE AS NECESSARY]
98. DK
99. RF

NOTE: THE LIST SHOWS NAMES OF COUPLES SELECTED AT A144.

A146
Q1002X
CS53cx. About how many weeks or months did *R's FIRST NAME* stay with that
[child/person]?

Please tell me the longest stay if there was more than one person
R's FIRST NAME stayed with.

[IWER: ENTER NUMBER OF WEEKS OR MONTHS]

DK	RF

_____
AMOUNT OF TIME

A147
Q1003X
CS53cax.

2. WEEKS	4. MONTHS	8. DK	9. RF

CS54/A148 BRANCHPOINT: IF R DID NOT HAVE ANY CHILDREN (A101=0), GO TO
            CS54ax/A149

A148
Q1004
CS54x. IF R WAS NOT IN NURSING HOME IN LAST IW (CS11/A028 NOT 1):
Between the time of our interview in *R's LAST IW MONTH, YEAR* and when
R's FIRST NAME died did [he/she] or any of [his/her] children move in
order to be closer to each other but not living in the same house or
apartment?

IF R WAS IN NURSING HOME IN LAST IW (CS11/A028=1):
Between the time of our interview in *R's LAST IW MONTH, YEAR* and when
R's FIRST NAME went into the (nursing home/health care facility) did
[he/she] or any of [his/her] children move in order to be closer to
each other but not living in the same house or apartment?

OTHERWISE:
Between the time of our interview in *R's LAST IW MONTH, YEAR* and when
R's FIRST NAME [*sic*] In the two years preceding [his/her] death, did
[he/she] or any of [his/her] children move in order to be closer to
each other but not living in the same house or apartment?

*NOTE: FOR THE 'OTHERWISE' CONDITION, THE QUESTION SHOULD BEGIN WITH 'In
the two years….' ALL TEXT BEFORE THAT WAS INCLUDED MISTAKENLY.*

1. YES	5. NO	8. DK	9. RF

GO TO END OF SECTION A

A149
Q1005X
CS54ax. Which child was that?

[IWER: CHOOSE ALL THAT APPLY]

CHILD - SPOUSE/PARTNER NAME(S)
          [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]

03. THROUGH 42. *CHILD NAME(S) - SPOUSE/PARTNER NAME(S)*

   [ROWS PROVIDED BY BLAISE AS NECESSARY]

93. ALL CHILDREN

98. DK

99. RF

*NOTE: THE LIST SHOWS NAMES OF COUPLES, THAT OF THE CHILD/STEPCHILD
       FOLLOWED BY THE NAME OF THE SPOUSE/PARTNER, IF ANY, PROVIDED AT
       LEAST ONE MEMBER OF THE COUPLE IS LIVING AND IN CONTACT, AND THE
       CHILD IS NOT CLASSIFIED AS RESIDENT/AWAY_INST/AWAY_OTHER (X056
       {NOT 1 and NOT 2 and NOT 3}). THE LIST DOES NOT INCLUDE COUPLES
       WHERE BOTH MEMBERS ARE DEAD NOR WHERE NEITHER IS IN CONTACT.*

****BEGINNING OF CS54bx/A150 LOOP: QUESTIONS CS54bx/A150 AND CS54cx/A151 ARE
REPEATED FOR EACH CHILD MENTIONED AT CS54ax/A149.*

A150
Q1008X
CS54bx. Did *CHILDn NAME* move or did *R's FIRST NAME* move?

| 1. CHILD MOVED | 2. R MOVED | 4. BOTH | 8. DK | 9. RF |

A151
Q1009X
CS54cx. Was the move intended to be temporary or was it thought of as
        permanent?

| 1. PERMANENT MOVE | 5. TEMPORARY MOVE | 8. DK | 9. RF |

****END OF CS54bx/A150 LOOP: IF THERE IS ANOTHER CHILD MENTIONED AT
CS54ax/A149, GO BACK TO BEGINNING OF CS54bx/A150 LOOP. IF NOT, CONTINUE ON
SECTION B.****

GO TO SECTION B