NOTE: The B&A for 2002 Section A has had a final review of the contents and flow of A006 though A043/A044, and A139- A151 in the Blaise program. However, thus far the portion of Section A from A046 (the R Roster) through A097 has had a only a cursory review, though the B&A is largely correct for these questions.

NOTE ABOUT BRANCHPOINTS:

WHERE THERE IS MORE THAN ONE JUMP WITHIN A BRANCHPOINT BOX, THE JUMPS ARE TO BE APPLIED IN ORDER FROM THE TOP.

******************************************************************

NOTE ABOUT COLORS:

ALL QUESTION TEXT IN BLACK IS FOR THE CORE INTERVIEW.

ALL QUESTION TEXT IN FUCHSIA IS FOR THE EXIT INTERVIEW. ALSO IN FUCHSIA IS ALL OTHER TEXT THAT IS SPECIFIC TO THE EXIT INTERVIEW BUT NOT TO THE CORE.

OTHERWISE, BLACK TEXT FOR CODEFRAMES, INTERVIEWER INSTRUCTIONS, JUMPS AND BRANCHPOINTS, ETC. CAN APPLY TO BOTH THE CORE AND THE EXIT INTERVIEW UNLESS SPECIFIED OTHERWISE OR THERE IS AN EXIT ALTERNATIVE.

ON A BLACK-AND-WHITE HARD COPY OF THE DOCUMENT, THE FUCHSIA TEXT WILL APPEAR SOMewhat LIGHTER THAN THE ORIGINAL BLACK.

******************************************************************

NOTE ABOUT EXIT INTERVIEW Rs:

ANY NEW SPOUSE/PARTNER THAT AN EXIT INTERVIEW R ACQUIRED SINCE HIS/HER LAST INTERVIEW IS IGNORED FOR THE PURPOSES OF THIS INTERVIEW.

FOR AN EXIT INTERVIEW A "NEW INTERVIEW R" IS A SPOUSE/PARTNER WHO WAS REPORTED IN A PREVIOUS WAVE BUT WHO HAS NEVER BEEN INTERVIEWED.

******************************************************************
A006
Q507
CS0.
IWER: YOU SHOULD BE INTERVIEWING R's FIRST, LAST NAME OR DOING A PROXY FOR [HIM/HER].

SUSPEND THIS CASE IF YOU HAVE THE WRONG R AND RESELECT THE CORRECT LINE

IWER: YOU SHOULD BE INTERVIEWING A PROXY FOR THE LATE R's FIRST, LAST NAME.

SUSPEND THIS CASE IF YOU HAVE THE WRONG R AND RESELECT THE CORRECT LINE

1. CORRECT R —
   GO ON

A007T
Q508
CS1.
IWER: IS R's FIRST NAME LIVING?

IF R's FIRST NAME IS NOT LIVING, SUSPEND THIS CASE, GO BACK TO SURVEYTRAK AND BEGIN THE INTERVIEW AGAIN AS AN EXIT INTERVIEW.

1. YES  5. NO -- GO BACK TO SURVEYTRAK AND CHOOSE EXIT IW

IWER: IS R's FIRST NAME LIVING?

IF R's FIRST NAME IS LIVING, SUSPEND THIS CASE, GO BACK TO SURVEYTRAK AND CHANGE THE DECEASED FLAG TO NO.

1. YES  5. NO

A002
Q477
CS0YY5.
IWER: IS THE RESPONDENT WILLING/ABLE TO DO THE INTERVIEW?

CHOOSING ‘YES’ WILL CONTINUE THIS INTERVIEW

OTHERWISE SUSPEND INTERVIEW TO RETURN TO SURVEYTRAK

IWER: IS THE PROXY FOR THE RESPONDENT WILLING/ABLE TO DO THE INTERVIEW?

CHOOSING ‘YES’ WILL CONTINUE THIS INTERVIEW

CHOOSING ‘NO’ WILL TAKE YOU BACK TO SURVEYTRAK

1. YES  5. NO  8. DK  9. RF

NOTE: THE FIRST RESPONDENT TO COMPLETE SECTION A THROUGH A112 IS ASSIGNED TO BE FIRST R. A SECOND RESPONDENT IN THAT HOUSEHOLD BECOMES THE SECOND R.
CS1aa/A008 BRANCHPOINT: WE KNOW R's GENDER FROM PRELOAD, GO TO CS1A/A009

A008
Q510
CS1aa. IWER: IS R's FIRST NAME MALE OR FEMALE?

IWER: WAS R's FIRST NAME MALE OR FEMALE?

| 1. MALE | 2. FEMALE | 8. DK | 9. RF |

A009
Q514
CS1A. {CORE AND EXIT} IWER: DESIGNATE TYPE OF INTERVIEW:

| 1. SELF | 2. PROXY, SPOUSE IS REPORTER | 3. PROXY, NON-SPOUSE IS REPORTER |

GO TO CS1D/A012

2. PROXY IS SURVIVING SPOUSE  3. PROXY IS NON-SPOUSE

A010
Q515
CS1B. {CORE AND EXIT} IWER: PREVIOUS WAVE [/EXIT/POST-EXIT] PROXY WAS PROXY NAME, PROXY RELATIONSHIP TO R (Z096).

IS CURRENT WAVE PROXY THE SAME PERSON OR SOMEONE ELSE?

IF NAME OR RELATIONSHIP OF PREVIOUS WAVE PROXY IS UNKNOWN ({Z094 or Z096} IS EMPTY):
[IWER: THE NAME OR RELATIONSHIP OF THE PROXY AT THE PREVIOUS INTERVIEW IS NOT RECORDED. UNLESS YOU LEARN FROM THE CURRENT WAVE PROXY THAT S/HE ALSO DID THE PREVIOUS INTERVIEW, ENTER CODE 3 BELOW.]

| 1. SAME PERSON AS IN PRIOR-WAVE | 2. DIFFERENT/ NEW PERSON | 3. NOT KNOWN IF SAME OR DIFFERENT AS IN PRIOR WAVE |

CS49Y49/A103 BRANCHPOINT: IF PROXY SPOUSE IS REPORTER (CS1A/A009=2), ASSIGN SPOUSE/PARTNER TO CS49Y49/A103 (CS49Y49/A103=2) AND ASSIGN SECOND R's NAME TO CS49Y48/A105 AND GO TO CS1C/A011 BRANCHPOINT (AFTER CS49Y48/A105)

IF PROXY IS SAME PERSON AS AT R's LAST INTERVIEW (A010=1), ASSIGN SAME RELATIONSHIP TO CS49Y49/A103 (per Z096) AND ASSIGN SAME NAME TO CS49Y48/A105 (per Z094) AND GO TO CS1C/A011 BRANCHPOINT (AFTER CS49Y48/A105)

A103
Q947
CS49Y49. {CORE AND EXIT} IWER: DESIGNATE THE PROXY REPORTER'S RELATIONSHIP TO R's FIRST NAME.
<table>
<thead>
<tr>
<th>RELATION MAIN CODE</th>
</tr>
</thead>
<tbody>
<tr>
<td>2. SPOUSE/PARTNER</td>
</tr>
<tr>
<td>3. SON</td>
</tr>
<tr>
<td>4. STEPSON OR SON OF PARTNER</td>
</tr>
<tr>
<td>5. SPOUSE/PARTNER OF DAUGHTER</td>
</tr>
<tr>
<td>6. DAUGHTER</td>
</tr>
<tr>
<td>7. STEPDAUGHTER OR DAUGHTER OF PARTNER</td>
</tr>
<tr>
<td>8. SPOUSE/PARTNER OF SON</td>
</tr>
<tr>
<td>9. GRANDCHILD OF R OR SP/P</td>
</tr>
<tr>
<td>15. BROTHER</td>
</tr>
<tr>
<td>17. SISTER</td>
</tr>
<tr>
<td>19. OTHER RELATIVE</td>
</tr>
<tr>
<td>20. OTHER INDIVIDUAL</td>
</tr>
<tr>
<td>23. PAID HELPER</td>
</tr>
<tr>
<td>24. PROFESSIONAL</td>
</tr>
<tr>
<td>33. SP/P OF GRANDCHILD</td>
</tr>
<tr>
<td>98. DK</td>
</tr>
<tr>
<td>99. RF</td>
</tr>
</tbody>
</table>

A104 BRANCHPOINT: IF RELATIONSHIP OF PROXY IS NOT PROFESSIONAL (CS49Y49/A103 NOT 24), GO TO CS49Y48/A105

A104
Q9047

{CORE AND EXIT} IWER: SPECIFY TYPE OF PROFESSIONAL

<table>
<thead>
<tr>
<th>TYPE OF PROFESSIONAL</th>
</tr>
</thead>
<tbody>
<tr>
<td>8.DK</td>
</tr>
<tr>
<td>9. RF</td>
</tr>
</tbody>
</table>
CS49Y48. {CORE AND EXIT} IWER: WHAT IS THE PROXY'S NAME?

PROXY'S NAME

[NOTE: THE IWER CAN SELECT FROM A LIST WITH PRELOADED PEOPLE’S NAMES.]

CS1C/A011 BRANCHPOINT: IF R IS NOT LIVING (A007=5) or THIS IS A SELF INTERVIEW (CS1A/A009=1), GO TO CS1D/A012

CS1C. IWER: DO YOU HAVE REASON TO THINK THAT R’s FIRST NAME WOULD HAVE DIFFICULTY COMPLETING THIS INTERVIEW BECAUSE OF COGNITIVE LIMITATIONS?

1. NO REASON TO THINK R’s FIRST NAME HAS ANY COGNITIVE LIMITATIONS
2. R’s FIRST NAME MAY HAVE SOME COGNITIVE LIMITATIONS BUT COULD PROBABLY DO THE INTERVIEW
3. R’s FIRST NAME HAS COGNITIVE LIMITATIONS THAT PREVENT HIM/HER FROM BEING INTERVIEWED

NOTE: DON’T KNOW/DK AND REFUSE/RF ARE NOT ACCEPTABLE ANSWERS.

CS0xx/A152 BRANCHPOINT: IF THIS IS NOT A POST-EXIT INTERVIEW (Z145 {NOT 2 and NOT 3 and NOT 4}), GO TO CS2/A013
A152
Q518P/Q10015P
CS0xx. (As you may know, R’s FIRST NAME was a part of the Health and Retirement Study, an important study about issues of aging.) About two years ago, after R’s FIRST NAME died, [we spoke with you/we obtained some information] about R’s FIRST NAME’s death and the health conditions surrounding R’s FIRST NAME’s death. At that time, final settlement of the estate had not taken place, and we would like to ask a few questions now about the final estate settlement.

1. CONTINUE  DK  RF

CS0xx/A152 BRANCHPOINT: IF THIS IS NOT A POST-EXIT INTERVIEW (Z145 {NOT 2 and NOT 3 and NOT 4}), GO TO CS2/A013

A152
Q518P/Q10015P
CS0xx. (As you may know, R’s FIRST NAME was a part of the Health and Retirement Study, an important study about issues of aging.) About two years ago, after R’s FIRST NAME died, [we spoke with you/we obtained some information] about R’s FIRST NAME’s death and the health conditions surrounding R’s FIRST NAME’s death. At that time, final settlement of the estate had not taken place, and we would like to ask a few questions now about the final estate settlement.

1. CONTINUE  DK  RF
A013
Q519
CS2. IF REINTERVIEW R:
As you know, this study is interested in learning about important aspects of people's lives such as their health, financial and family situations. To do so, we are re-interviewing people such as yourself who participated in the study last time.

IF NEW INTERVIEW R:
As you know, this study is interested in learning about important aspects of people's lives such as their health, financial and family situations.

IF EXIT INTERVIEW:
(As I mentioned,) the study appreciates the contribution that R’s FIRST NAME has made. It is important to understand what happened in the time period between the last interview and when [he/she] died.

A major focus is on R’s FIRST NAME's health and health-related costs, and in the disposition of [his/her] assets. We will also update general information about R’s FIRST NAME.

IF POST-EXIT INTERVIEW (Z145 {NOT 2 and NOT 3 and NOT 4}):
(As you may know, R’s FIRST NAME was a part of the Health and Retirement Study, an important study about issues of aging.) About two years ago, after R’s FIRST NAME died, we spoke with (you/NAME OF EXIT INTERVIEW PROXY) about) R’s FIRST NAME's death and the health conditions surrounding [his/her] death. At that time, final settlement of the estate had not taken place, and we would like to ask a few questions now about the final estate settlement.

READ TO ALL R’S:
This interview is completely voluntary. If we should come to any question that you don't want to answer, just let me know and we will go on to the next question. The answers you give will be kept confidential.

We are required to report to State officials credible evidence of serious harm or abuse to any person, but we will not ask you any questions about such topics.

[IWER: PRESS 1 TO CONTINUE]
A Department of Health and Human Services Certificate of Confidentiality covers this research in order to help ensure your privacy. This certificate can help protect the investigators from being forced to release any research information that identifies you.

(This interview will be tape recorded so that my supervisor can evaluate my performance.)

[IWER: PRESS 1 TO CONFIRM THAT YOU HAVE READ THE ABOVE STATEMENT TO THE RESPONDENT]

1. CONTINUE   DK   RF

CS2ax/A121 BRANCHPOINT: IF THIS IS A CORE INTERVIEW, GO TO CS2a/X004 (Tag#=A014)
CS2ax/A122 BRANCHPOINT (AFTER CS2mx/A134)
CS2ax2. DAY
DK   RF

CS2ax3. YEAR
DK   RF

CS2cx/A124 BRANCHPOINT: IF THIS IS A POST-EXIT INTERVIEW (Z145 {NOT 2 and NOT 3 and NOT 4}), GO TO END OF SECTION A
A124
Q525X
CS2cx. At the time of death, was [he/she] in a hospital, in a nursing home, at home, in a hospice, or what?

1. IN HOSPITAL  
2. IN NURSING HOME  
3. AT HOME  
4. IN HOSPICE

7. OTHER (SPECIFY)  
8. DK  
9. RF

A125

A126
Q526X
CS2dx. In what state and county did [he/she] die?

97. OTHER COUNTRY (SPECIFY)  
98. DK  
99. RF

STATE

A128
GO TO CS2fx/A129

NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.

8. DK  
9. RF

A127
Q527X
CS2ex. COUNTY
A129
Q528X
CS2fx. In what state and county was [his/her] death certificate filed?

97. OTHER COUNTRY
(SPECIFY)

98. DK
99. RF

A152

GO TO CS2jx/A131

NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.

A130
Q529X
CS2gx. COUNTY

A131
Q530X
CS2jx. (Was the death expected at about the time it occurred, or was it unexpected?)

1. EXPECTED
2. UNEXPECTED

7. OTHER (SPECIFY)

8. DK
9. RF

A132

A133
Q531X
CS2kx. (What was the major illness that led to [his/her] death?)

ILLNESS

A134
Q532X
CS2mx. (About how long was it between the start of the final illness and the death: was it one or two hours, less than a day, less than a week, less than a month, less than a year, or was it more than a year?)

1. ONE OR TWO HOURS
(OR NO WARNING)
2. LESS THAN
A DAY
3. LESS THAN
A WEEK
4. LESS THAN
A MONTH

5. LESS THAN A YEAR
6. MORE THAN A YEAR
8. DK
9. RF

CS2a/X004 (Tag#=A014) BRANCHPOINT: IF WE KNOW R's BIRTH YEAR FROM A PRIOR IW (X067 NOT EMPTY) and IT WAS PROVIDED BY THIS R (Z079=001), GO TO A018/A019 ASSIGNMENT
NOTE: THE FOLLOWING THREE QUESTIONS — X004, X005 AND X067 — ARE PRELOAD VARIABLES FOR A RESPONDENT’S AGE THAT ARE UPDATED IF NEW INFORMATION IS PROVIDED FROM THESE QUESTIONS, BELOW.

X004  (Tag#=A014)  
Q520  
Q1036X  
CS2a. In what month, day and year were you born? 

In what month, day, and year was R’s FIRST NAME born? 

X004  (Tag#=A014)  
Q520  
Q1036X  
CS2a. MONTH: 

01. JAN  02. FEB  03. MAR  04. APR  05. MAY  06. JUN  07. JUL 
08. AUG  09. SEP  10. OCT  11. NOV  12. DEC  98. DK  99. RF 

X005  (Tag#=A015)  
Q521  
Q1037X  
CS2a2. DAY 

DK  RF 

X067  (Tag#=A016)  
Q522  
Q1038X  
CS2a3. YEAR 

GO TO A018/A019 
SUMMARY VARIABLES 

CS2a/X004  (Tag#=A014) BRANCHPOINT: IF WE KNOW R’s BIRTH YEAR FROM A PRIOR IW (X067 NOT EMPTY), GO TO A018/A019 ASSIGNMENT
A1c. An important part of this study is understanding how people make decisions during different stages of life. In order to ask the correct sequence of questions for your interview, we need to have a general age range.

Are you 65 years of age or older?

Is R’s FIRST NAME 65 years of age or older?

[IWER: IF R DOES NOT RESPOND, ENTER YOUR BEST ESTIMATE OF WHETHER R IS 65 YEARS OF AGE OR OLDER. USE CODES 4 OR 5 TO RECORD YOUR ESTIMATE IF R REFUSES.]

1. R GIVES R BIRTHYEAR
2. R REPORTS R AGE 65 OR OVER
3. R REPORTS R AGE UNDER 65
4. IWER REPORTS: R AGE 65 OR OVER
5. IWER REPORTS: R AGE UNDER 65

NOTE: THE R OR IWER MUST ANSWER THIS QUESTION. ‘DON’T KNOW’ OR ‘REFUSE’ ARE NOT ACCEPTABLE RESPONSES. IF THE R GIVES AN AGE (A1c/A017=3), IT JUMPS BACK A SCREEN TO CS2a/X067 WHERE THE IWER IS TO CALCULATE THE YEAR OF BIRTH AND ENTER IT, ATTEMPTING TO VERIFY IT WITH THE R.

A018/A019: ASSIGNMENT OF R’s AGE

A018/A019 ARE VARIABLES WHERE THE R’s EXACT OR IMPUTED AGE IS STORED BASED ON UPDATED INFORMATION PROVIDED IN THIS IW OR ON INFORMATION PROVIDED IN A PRIOR WAVE AND FOUND IN PRELOAD VARIABLES X004, X005 AND X067. A BIRTHDATE IS STORED IN A014 FOR THOSE R’s WHO MET THE CRITERIA OF THE CS2a/X004 BRANCHPOINT AND FOR THOSE WHO ANSWERED THE QUESTION SERIES X004, X005 AND X067, (CORRESPONDING TO TAG#s A014, A015 AND A016, RESPECTIVELY). FOR THOSE WHO FAILED TO PROVIDE AT LEAST A YEAR IN THIS SERIES, THEIR PRIOR WAVE BIRTHDATE, IF AVAILABLE, IS STORED IN A014.

R’s AGE STORED AT VARIABLES A018/A019 AFTER IMPUTATION BASED ON THE FOLLOWING CRITERIA SHOWN IN ORDER OF PRIORITY: (a) FROM A014, (b) FROM PARTIAL INFORMATION PROVIDED IN THE SERIES IF THEY PROVIDED A YEAR OF BIRTH AT X067, OR (c) FROM INFORMATION PROVIDED AT A017.

CS4/A020 BRANCHPOINT: IF THIS IS THE SECOND R, GO TO CS11/A028

IF R WAS NOT COUPLED AT R’s LAST IW (X066 {NOT 1 and NOT 3}), GO TO CS7/A026
Q543 CS4. IF WE DON'T KNOW YEAR OF LAST IW FOR R's LAST IW:
We need to update our records. They show that you R's FIRST NAME,
[were married/were living with a partner as if married].

We need to update our records. They show that R's FIRST NAME [was
married/was living with a partner as if married].

OTHERWISE:
First we need to update our records. As of [R's LAST IW MONTH (per
Z092), YEAR (per Z093)/R's LAST IW YEAR] they show that you R's FIRST
NAME, [were married/were living with a partner as if married].

First we need to update our records. As of [R's LAST IW MONTH, YEAR/
R's LAST IW YEAR] they show that R's FIRST NAME [was married/was
living with a partner as if married].

ASK ALL Rs:
Is R's [SPOUSE's/PARTNER's] FIRST NAME still your [husband/wife/
partner]?

[Were you/Was R's [SPOUSE's/PARTNER's] FIRST NAME] still [his/her]
[husband/wife/partner] at the time [he/she] died?

[IWER: ONCE YOU ANSWER THIS QUESTION YOU CANNOT BACK UP AND CHANGE THE
ANSWER FOR THIS QUESTION]

1. YES, AND
SP/PARTNER IS LIVING

3. THAT PARTNER
IS NOW R'S SPOUSE

4. THAT SPOUSE IS
NOW R'S PARTNER

5. NO
GO TO CS5/A023 BRANCHPOINT

GO TO CS5/A023

1. YES, AND
SP/PARTNER WAS LIVING WHEN R DIED

3. THAT PARTNER
BECAME R'S SPOUSE
AND WAS LIVING
WHEN R DIED

4. THAT SPOUSE
BECAME PARTNER
AND WAS LIVING
WHEN R DIED

5. NO
GO TO CS5/A023 BRANCHPOINT

GO TO CS5/A023

NOTE: DON'T KNOW/DK AND REFUSE/RF ARE NOT ACCEPTABLE ANSWERS.
A022
Q544
CS4A. INTERVIEWER CONFIRMATION.

IWER: DO YOU REALLY MEAN THAT R AND SPOUSE ARE NO LONGER MARRIED BUT THEY STILL LIVE TOGETHER AS PARTNERS?

IWER: DO YOU REALLY MEAN THAT R AND SPOUSE WERE NO LONGER MARRIED BUT THEY STILL LIVED TOGETHER AS PARTNERS?

[IWER: PRESS ‘1’ TO CONFIRM CODE AS ENTERED]

1. ACCEPT CODE AS ENTERED
5. CODE NOT CORRECT - RETURN TO CORRECT
RETURN TO CS4/A020

NOTE: DON’T KNOW/DK AND REFUSE/RF ARE NOT ACCEPTABLE ANSWERS.

CS5/A023 BRANCHPOINT: (CHECK WATCHWINDOW) IF R HAS SAME SPOUSE/PARTNER AS R’s LAST IW (CS4/A020={1 or 3 or 4}), ASSIGN CODE 1/YES TO CS5/A023 AND GO TO CS11/A028

A023
Q545
CS5. Is R’s SPOUSE/PARTNER FIRST NAME still alive?
(Was R's [SPOUSE's/PARTNER's] FIRST NAME still alive at that time?)

1. YES
5. NO

NOTE: DON’T KNOW/DK AND REFUSE/RF ARE NOT ACCEPTABLE ANSWERS.

CS6/A024 BRANCHPOINT: IF R DOES NOT HAVE SAME SPOUSE/PARTNER AS AT R’s LAST IW (A020=5), CONTINUE ON TO CS6/A024

OTHERWISE, GO TO CS11/A028
A024
Q546
CS6. IF SPOUSE/PARTNER STILL ALIVE (CS5/A023=1):
In what month and year did you and R’s [SPOUSE’s/PARTNER’s] FIRST NAME stop living together?

In what month and year did [they/you] stop living together?

OTHERWISE:
In what month and year did [he/she] die?

In what month and year did R’s [SPOUSE’s/PARTNER’s] FIRST NAME die?

Q546
CS6. MONTH:

01. JAN       02. FEB       03. MAR       04. APR       05. MAY       06. JUN       07. JUL
08. AUG       09. SEP       10. OCT       11. NOV       12. DEC       98. DK       99. RF

DK      RF

A025
Q547
CS6a. YEAR
NOTE: IWER SHOULD CHECK WATCHWINDOW OR PRELOAD STATUS FOR X066: COUPLENESSE

A026
Q548
CS7. IF R IS NOT PART OF A COUPLE (X066=6):
First we need to update our records. (As of [R’s LAST IW MONTH, YEAR
/R’s LAST IW YEAR]) [they/They] show that you R's FIRST NAME, were
not married or living with a partner.
Are you now married?

First we need to update our records. [As of LAST IW MONTH, YEAR FOR
LAST-WAVE’S 1ST R ] [they/They] show that R's FIRST NAME, was not
married or living with a partner.
At the time [he/she] died, was [he/she] married?

IF R {REPORTED IN THIS IW THAT DOES NOT HAVE SAME SPOUSE/PARTNER AS LAST
WAVE or WAS NOT ASKED} (CS4/A020={5 or EMPTY):
Are you married to someone else?

At the time [he/she] died, was [he/she] married to someone else?

OTHERWISE:
Are you married?

At the time [he/she] died, was [he/she] married?

1. YES  5. NO

GO TO CS11/A028

NOTE: DON'T KNOW/DK AND REFUSE/RF ARE NOT ACCEPTABLE RESPONSES.

A027
Q549
CS8. Are you living with (a/another) partner as if married?

At the time [he/she] died, did [he/she] have a partner [he/she] lived
with as if married?

1. YES  5. NO
A038: COUPLENESS ASSIGNMENT

Rs ARE ASSIGNED A COUPLENESS CODE BASED ON RESPONSES TO QUESTIONS CS4/A020 – CS8/A027.
1. MARRIED:
2. REMARRIED
3. PARTNERED_VOL
4. REPARTNERED_VOL
6. OTHER

THESE CODES ARE ALSO ASSIGNED TO VARIABLE X065, WHICH IS THE UPDATED COUPLENESS CATEGORY. HOWEVER, AT X065 CODE 2 IS FOLDED INTO CODE 1 FOR A SINGLE MARRIED CODE, AND CODE 4 IS FOLDED INTO CODE 3 FOR A SINGLE PARTNERED CODE.

A028
Q558
CS11. IF THIS IS THE FIRST R:
[IWER: ASK IF NECESSARY]
(Are you living in a nursing home or other health care facility?)

(Was R’s FIRST NAME living in a nursing home or other health care facility at the time [he/she] died?)

IWER: THIS QUESTION ASKS WHERE R WAS LIVING AT THE TIME OF DEATH. THIS MAY BE THE SAME OR DIFFERENT THAN THE PLACE R WAS AT THE TIME OF DEATH.

IF THIS IS THE SECOND R:
{CORE AND EXIT} IWER: IS R LIVING IN A NURSING HOME OR OTHER HEALTH CARE FACILITY?

 DEFINITION: A NURSING HOME OR OTHER HEALTH FACILITY PROVIDES ALL OF THE FOLLOWING SERVICES FOR ITS RESIDENTS: DISPENSING OF MEDICATION, 24-HOUR NURSING ASSISTANCE AND SUPERVISION, PERSONAL ASSISTANCE, AND ROOM & MEALS.

1. YES  5. NO  DK  RF

1. YES — NURSING HOME OR OTHER LTC FACILITY  2. YES — HOSPICE  5. NO  8. DK  9. RF

CS12/A030 BRANCHPOINT: IF THIS IS THE SECOND R, GO TO CS25/A065 BRANCHPOINT

IF R DID NOT REPORT THAT CURRENTLY HAS SPOUSE/PARTNER
{(CS4/A020 (NOT 1 and NOT 3 and NOT 4)) and (CS7/A026 NOT 1) and (CS8/A027 NOT 1)}, GO TO CS16/A046 BRANCHPOINT
CS12. IWER: ASK IF NECESSARY

IF R LIVES IN A NURSING HOME (CS11=1):
Are you and your (new) [husband/wife/partner] living in the same [nursing home/health care facility]?

OTHERWISE:
Are you and your (new) [husband/wife/partner] living together?

[IWER: THIS QUESTION IS TO TELL WHETHER R'S SPOUSE/PARTNER IS ALSO LIVING IN THE DWELLING OR FACILITY WHERE R LIVES]

IF R LIVED IN A HOSPICE AT TIME OF DEATH (CS11A028=2):
Up until [he/she] went into the hospice were you and [[your/his/her] (new) [husband/wife/partner]] together in a house or apartment?

IF R LIVED IN A NURSING HOME AT TIME OF DEATH (CS11/A028=1):
At the time of [his/her] death were you and [[your/his/her] (new) [husband/wife/partner]] living in the same (nursing home/health care facility)?

OTHERWISE:
At the time of [his/her] death were you and [[your/his/her] (new) [husband/wife/partner]] living together in a house or apartment?

[IWER: THIS QUESTION IS TO TELL WHETHER R'S SPOUSE/PARTNER WAS ALSO LIVING IN THE DWELLING OR FACILITY WHERE R LIVED]

1. YES
5. NO
DK
RF

GO TO CS15MO/A036 BRANCHPOINT
GO TO CS15MO/A036 BRANCHPOINT
CS13. In what month and year did you stop living together?

In what month and year did [you/they] stop living together?

CS13. MONTH:

01. JAN 02. FEB 03. MAR 04. APR 05. MAY 06. JUN 07. JUL

08. AUG 09. SEP 10. OCT 11. NOV 12. DEC 98. DK 99. RF

CS13a. YEAR

CS14. Is your (new) [husband/wife/partner] living in a nursing home or other health care facility?

At the time of R’s FIRST NAME’s death, [were you/was [his/her] (new) [husband/wife/ partner]] living in a nursing home or other health care facility?

DEFINITION: A NURSING HOME PROVIDES ALL OF THE FOLLOWING SERVICES FOR ITS RESIDENTS: DISPENSING OF MEDICATION, 24-HOUR NURSING ASSISTANCE AND SUPERVISION, PERSONAL ASSISTANCE, AND ROOM & MEALS.

1. YES 5. NO DK RF

CS15/A034 BRANCHPOINT: IF R DID NOT REPORT THAT IS MARRIED TO SAME SPOUSE AS R’s LAST IW (X066 {NOT 1} or CS4/A020 {NOT 1}) and R DID NOT SAY THAT PARTNER IS NOW SPOUSE (CS4/A020 {NOT 3}) and R DID NOT SAY THAT IS REMARRIED (CS7/A026 {NOT 1}), GO TO CS15MO/A036 BRANCHPOINT
A034
Q569
CS15A. Would you say you are married, or are you separated?

Would [he/she] have said [he/she] was married, or separated?

1. MARRIED
2. SEPARATED
DK
RF

GO TO CS15MO/A036 BRANCHPOINT

A035
Q570
CS15B. Are you living with a partner as if married?

At the time of [his/her] death, was [he/she] living with a partner as if married?

1. YES
5. NO
DK
RF

A038: COUPLENESS ASSIGNMENT UPDATE

THE FOLLOWING COUPLENESS CODES WERE ASSIGNED TO A038 & X065 BASED ON R’s RESPONSE TO CS15B/A035:

3. PARTNERED_VOL.: IF CS15B/A035=YES
6. OTHER: IF R WAS ASKED CS15B/A035 AND CS15B/A035 NOT YES

CS15MO/A036 BRANCHPOINT: IF R DID NOT SAY THAT IS REMARRIED (CS7/A026 {NOT 1}) and DID NOT SAY IS REPARTNERED (CS8/A027 {NOT 1}) and DID NOT SAY THAT IS {SEPARATED AND HAS A NEW PARTNER} (CS15B/A035 {NOT 1}), GO TO CS15C1/X004 (Tag#=A039) BRANCHPOINT.
CS15MO. In what month and year did you and your (new) [husband/wife/partner] start living together?

In what month and year did [he/she] and [you/ [his/her] (new) [husband/wife/ partner]] start living together?

<table>
<thead>
<tr>
<th>MONTH</th>
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<tr>
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<td>03. MAR</td>
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<td>05. MAY</td>
<td>06. JUN</td>
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<td>08. AUG</td>
<td>09. SEP</td>
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<td>11. NOV</td>
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<td>12. DEC</td>
<td>98. DK</td>
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<tr>
<td>99. RF</td>
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</tbody>
</table>

CS15YR. YEAR

CS15C1/X004 (Tag#=A039) BRANCHPOINT: IF R IS NOT CURRENTLY COUPLED (A038=6 or CS15B/A035=5), GO TO CS16/A046

IF WE KNOW R's SPOUSE's/PARTNER's BIRTH YEAR FROM A PRIOR IW (X067 NOT EMPTY), GO TO A043/A044 ASSIGNMENT
NOTE: THE FOLLOWING THREE QUESTIONS — X004, X005 AND X067 — ARE PRELOAD VARIABLES FOR A RESPONDENT’S SPOUSE’S/PARTNER’S AGE THAT ARE UPDATED IF NEW INFORMATION IS PROVIDED FROM THESE QUESTIONS, BELOW.

X004 (Tag#=A039)
Q574
CS15C1. In what month, day and year was your (new) [husband/wife/partner] born?

IF PROXY REPORTER IS SURVIVING SPOUSE/PARTNER (A009=2):
In what month, day and year were you born?

OTHERWISE:
In what month, day and year was R’s FIRST NAME ‘s (new) [husband/wife/partner] born?

A039 (Tag#=A039)
Q574
CS15C1. MONTH:

01. JAN 02. FEB 03. MAR 04. APR 05. MAY 06. JUN 07. JUL
08. AUG 09. SEP 10. OCT 11. NOV 12. DEC 98. DK 99. RF

A040 (Tag#=A040)
Q575
CS15C2. DAY

A041 (Tag#=A041)
Q575
CS15C3. YEAR

GO TO A043/A044 ASSIGNMENT

A1e/A042 BRANCHPOINT: IF WE KNOW R’s SPOUSE’S/PARTNER’S BIRTH YEAR FROM A PRIOR IW (X067 NOT EMPTY) or THIS IS EXIT INTERVIEW, GO TO A043/A044 ASSIGNMENT
A042
Q1056
Ale. IWER, READ INTRO IF NECESSARY:
(An important part of this study is understanding how people make decisions during different stages of life. In order to do this,) we (also) need a general age range for your [husband/wife/partner].

Is [he/she] 65 years of age or older?

[IWER: IF R DOES NOT RESPOND, ENTER YOUR BEST ESTIMATE OF WHETHER R’S SPOUSE/PARTNER IS 65 YEARS OF AGE OR OLDER. USE CODES 4 OR 5 TO RECORD YOUR ESTIMATE IF R REFUSES.]

1. R GIVES SPOUSE/PARTNER’S BIRTHYEAR
2. R REPORTS SPOUSE/PARTNER’S AGE 65 OR OVER
3. R REPORTS SPOUSE/PARTNER’S AGE UNDER 65
4. IWER REPORTS: SPOUSE/PARTNER’S AGE 65 OR OVER
5. IWER REPORTS: SPOUSE/PARTNER’S AGE UNDER 65

NOTE: R OR IWER MUST ANSWER THIS QUESTION. ‘DON’T KNOW’ OR ‘REFUSE’ ARE NOT ACCEPTABLE RESPONSES.

A043/A044: R’s SPOUSE’s/PARTNER’s AGE ASSIGNMENT

A043/A044 ARE VARIABLES WHERE THE R’s SPOUSE’s/PARTNER’s EXACT OR IMPUTED AGE IS STORED BASED ON INFORMATION PROVIDED IN A PRIOR WAVE OR ON INFORMATION PROVIDED IN THIS IW AT QUESTIONS X004, X005 AND X067 (CORRESPONDING TO TAG#s A039, A040 AND A041, RESPECTIVELY). IF NEITHER OF THESE SOURCES PROVIDES AT LEAST A BIRTH YEAR, THEN THE AGE IS IMPUTED FROM A042.
CS16. R ROSTER:

<table>
<thead>
<tr>
<th>PERSON NUMBER</th>
<th>FIRST NAME</th>
<th>LAST NAME</th>
<th>GENDER</th>
<th>RELATIONSHIP TO R</th>
<th>YEAR BORN</th>
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**NOTE:** THE SCREEN DISPLAYS A ROSTER CONTAINING INFORMATION ABOUT THE R AND CURRENT SPOUSE/PARTNER (IF ANY). IF A REINTERVIEW R HAS A NEW SPOUSE/PARTNER THE ROSTER ALSO DISPLAYS INFORMATION ON THE PREVIOUS SPOUSE/PARTNER FROM THE PREVIOUS IW, NOW LABELED AS EX- OR LATE SPOUSE OR PARTNER, AS WELL AS UPDATED INFORMATION ABOUT WHETHER THEY ARE STILL LIVING OR HAVE A DIFFERENT HH. BLAISE ALSO INSERTS INTO THE ROSTER INFORMATION ABOUT REINTERVIEW R's NEW SPOUSE/PARTNER GAINED EARLIER IN THIS IW.

**CODES:** THE PRELOAD INFORMATION IS PROVIDED BY BLAISE FROM THE FOLLOWING TABLES OF CODED CATEGORIES:

<table>
<thead>
<tr>
<th>RELATION MAIN CODE</th>
<th>GENDER</th>
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<tbody>
<tr>
<td>01. SELF</td>
<td>1. MALE</td>
</tr>
<tr>
<td>02. SPOUSE/PARTNER</td>
<td>2. FEMALE</td>
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<tr>
<td>26. LATE SPOUSE/PARTNER</td>
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</tr>
<tr>
<td>27. EX-SPOUSE/PARTNER</td>
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</table>
X058 NAME
IWER: VERIFY SPELLING OF FIRST AND LAST NAME AND SEX.

USE YEAR BORN TO VERIFY THAT YOU ARE INTERVIEWING THE CORRECT R.

IF THERE IS MORE THAN A 5-YEAR DISCREPANCY BETWEEN YEAR BORN OF EITHER R IN THE GRID AND WHAT IS REPORTED CURRENTLY, VERIFY THAT YOU ARE SPEAKING TO THE CORRECT R AND NOT OUR R’S SAME-NAMED SON OR DAUGHTER. IF THERE IS A 1-5 YEAR DISCREPANCY BETWEEN YEAR BORN OF EITHER R IN THE GRID AND WHAT IS CURRENTLY REPORTED, PLEASE MAKE A NOTE OF THIS IN THE [F2] COMMENTS

X058. FIRST NAME
(What is [your/[your spouse’s/partner’s]] first name?)

X017. LAST NAME
(What is [your/[your spouse’s/partner’s]] last name?)

X060. GENDER
(What is [your/[your spouse’s/partner’s]] sex?)

1. MALE  2. FEMALE

NOTE: FIRST AND LAST NAME AND SEX ARE REQUIRED FOR ALL PERSONS LISTED; THESE ARE THE ONLY CELLS THAT CAN BE EDITED. EVERY CELL MUST BE FILLED FOR ALL PERSONS ON THE ROSTER.

A047
Q668
CS17. R ROSTER CONFIRM:

[IWER: PRESS 1 TO CONFIRM R GRID IS FINISHED.]

1. RESPONDENT GRID COMPLETED

NOTE: IF RESPONDENT GRID IS NOT COMPLETED, IWER RETURNS TO CS16/A046 AND COMPLETES ROSTER

CS20/A053 BRANCHPOINT: IF R CURRENTLY IS NOT PART OF A COUPLE or IF THIS IS AN EXIT INTERVIEW, GO TO CS25/A065

NOTE: THE ASSIGNMENTS ARE DISPLAYED IN THE FOLLOWING FORM, WITH ONLY THE RELEVANT PORTIONS SHOWN:

R's FIRST NAME IS THE [FINANCIAL R/FAMILY R/FINANCIAL & FAMILY R/NON-FINANCIAL & NON-FAMILY R]

CURRENT [SPOUSE's/PARTNER's] FIRST NAME IS THE [FINANCIAL R/FAMILY R/FINANCIAL & FAMILY R/NON-FINANCIAL & NON-FAMILY R]

[IWER: DO YOU NEED TO CHANGE THIS ASSIGNMENT?]  
1. YES, CHANGE ASSIGNMENTS  
5. NO, LEAVE ASSIGNMENT AS STATED  

GO TO CS25/A065 BRANCHPOINT

IWER: WHY ARE YOU CHANGING THIS ASSIGNMENT?

IWER: CHANGE R's FIRST NAME TO:
1. FINANCIAL R  
2. FAMILY R  
3. FINANCIAL & FAMILY R  
4. NON-FINANCIAL & NON-FAMILY R

CS25/A065 BRANCHPOINT: IF R IS NOT IN NURSING HOME (CS11/A028 NOT 1), GO TO CS27/A071 BRANCHPOINT
CS25. In what month and year did you move to the (nursing home/health care facility) where you are now living?

In what month and year did R’s FIRST NAME move to the (nursing home/health care facility) where [he/she] was a resident just before [his/her] death?

A065
Q789
CS25. MONTH:

01. JAN  02. FEB  03. MAR  04. APR  05. MAY  06. JUN  07. JUL

08. AUG  09. SEP  10. OCT  11. NOV  12. DEC  98. DK  99. RF

A066
Q790
CS25a. YEAR

A067
Q791
CS25b. In what city and state is the (nursing home/health care facility) where you are living?

In what city and state is the [nursing home/health care facility] where [he/she] was living?

A068
Q792
CS25c. STATE

NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.

CS26/A070 BRANCHPOINT: IF THIS IS {THE SECOND R and NOT A FINANCIAL R}, GO TO CS27/A071 BRANCHPOINT
CS26. IF R AND SPOUSE/PARTNER DO/DID NOT LIVE TOGETHER (CS12/A030=5) and R IS/WAS MARRIED OR PARTNERED (X065 NOT 6):
Do you or your [husband/wife/partner] still own or rent a (house or apartment/house/apartment) outside the facility where you are living?

Did [you or [he/she]/[he/she] or [his/her] [husband/wife/partner]] still own or rent a (house or apartment/house/apartment) outside the facility where [he/she] was living?

OTHERWISE:
Do you still own or rent a (house or apartment/house/apartment) outside the facility where you are living?

Did [he/she] still own or rent a (house or apartment/house/apartment) outside the facility where [he/she] was living?

1. YES  5. NO  DK  RF

CS27/A071 BRANCHPOINT: IF THIS IS THE SECOND R or {R IS IN A NURSING HOME (CS11/A028) and DID NOT REPORT THAT STILL OWNS HOME OUTSIDE FACILITY (CS26/A070={5 or DK or RF})], GO TO CS34/A079 BRANCHPOINT
Next are some questions about changes in your housing location.

Our records show that [in R’s LAST IW MONTH, YEAR/in R’s LAST IW YEAR/two years ago] [your (house or apartment/house/apartment)/one of your (houses or apartments/houses/ apartments)] was in HH’s LAST IW 1ST RESIDENCE CITY, STATE.

IF R IN NURSING HOME (CS11/A028=1)& STILL OWNS/RENTS HOME OUTSIDE NURSING HOME (CS26/A070=1):
Do you still have the same (house or apartment/house/apartment) in HH's LAST IW 1ST RESIDENCE CITY?

OTHERWISE:
Are you still living, all year or part of the year, in that same (house or apartment/house/apartment) in HH's LAST IW 1ST RESIDENCE CITY?

Next are some questions about changes in R’s FIRST NAME’s housing location since we last talked with [him/her].

Our records show that [in LAST IW MONTH, YEAR FOR LAST-WAVE’S 1ST R/two years ago], [[his/her] (house or apartment/house/apartment)/one of [his/her] (houses or apartments/houses/ apartments)] was in HH’s LAST IW 1ST RESIDENCE CITY, STATE.

IF R LIVED IN A HOSPICE (A028=2):
Before [he/she] entered the hospice,
ELSE
At the time [he/she] died,
END
IF R LIVED IN A NURSING HOME (A028=1):
did [he/she] still have the same (house or apartment/house/apartment) in HH’s LAST IW 1ST RESIDENCE CITY?
ELSE
was [he/she] still living, all year or part of the year, in that same (house or apartment/house/apartment) in HH’s LAST IW 1ST RESIDENCE CITY?
END

1. YES  5. NO  DK  RF

GO TO CS30/A073 BRANCHPOINT
CS28. If R is in nursing home (CS11/A028=1):
Is your (house or apartment/house/apartment) still in or around HH's LAST IW 1ST RESIDENCE CITY?

Was [his/her] (house or apartment/house/apartment) still in or around HH's LAST IW 1ST RESIDENCE CITY?

Otherwise:
Do you still live, all year or part of the year in a (house or apartment/house/apartment), in or around HH's LAST IW 1ST RESIDENCE CITY?

Did [he/she] still live, all year or part of the year in a (house or apartment/house/apartment), in or around HH's LAST IW 1ST RESIDENCE CITY?

1. YES  5. NO  DK  RF
A073
Q800
CS30. Our records also show that [in R's LAST IW MONTH, YEAR /in R's LAST IW YEAR /two years ago] you had another (house or apartment/house/apartment), one in HH's LAST IW 2ND RESIDENCE CITY, STATE.

Our records also show that [in R's LAST IW MONTH, YEAR /in R's LAST IW YEAR /two years ago] [he/she] had another (house or apartment/house/apartment), one in HH's LAST IW 2ND RESIDENCE CITY, STATE.

IF R IS IN NURSING HOME (CS11/A028=1):
Do you still have the same (house or apartment/house/apartment) in HH's LAST IW 2ND RESIDENCE CITY?

At the time [he/she] died, did [he/she] still have the same [house or apartment/house/apartment] in HH's LAST IW 2ND RESIDENCE CITY?

OTHERWISE:
Are you still living, all year or part of the year, in that same (house or apartment/house/apartment) in HH's LAST IW 2ND RESIDENCE CITY?

Was [he/she] still living, all year or part of the year, in that same (house or apartment/house/apartment) in HH's LAST IW 2ND RESIDENCE CITY?

1. YES  5. NO  DK  RF

GO TO
CS33/A075
BRANCHPOINT

A074
Q801
CS31. IF R IS IN NURSING HOME (CS11/A028=1):
Do you still have a home in or around HH's LAST IW 2ND RESIDENCE CITY, STATE?

Did [he/she] still have a home in or around HH's LAST IW 2ND RESIDENCE CITY?

OTHERWISE:
Do you still live, all year or part of the year in a (house or apartment/house/apartment), in or around HH's LAST IW 2ND RESIDENCE CITY?

Did [he/she] still live, all year or part of the year in a (house or apartment/house/apartment), in or around HH's LAST IW 2ND RESIDENCE CITY?

1. YES  5. NO  DK  RF
CS33/A075 BRANCHPOINT: IF BOTH CURRENT RESIDENCES ARE \{SAME and/or IN SAME AREA\} AS HH's LAST IW \{1ST and 2ND\} RESIDENCES \{\{CS27/A071 or CS28/A072\} and \{CS30/A073 or CS31/A074\}\}=1), GO TO A084 ASSIGNMENT

IF ONE CURRENT RESIDENCE IS \{SAME or IN SAME AREA\} AS HH's LAST IW \{1ST or 2ND\} RESIDENCES \{\{CS27/A071 or CS28/A072\} or CS30/A073 or CS31/A074\}=1), GO TO CS34/A079 BRANCHPOINT

A075
Q804
CS33. IWER: ASK IF NECESSARY
In what city and state is your home currently located?

At the time [he/she] died, in what city and state was [his/her] (house or apartment/house/apartment) located?

          CITY

[IWER: ENTER 'OT' FOR OTHER COUNTRY]

97. OTHER COUNTRY (SPECIFY)

98. DK

99. RF

A076
Q805
CS33b. STATE

NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.

CS34/A079 BRANCHPOINT: IF THIS IS THE \{SECOND R and FAMILY R\}, GO TO CS39/A087

IF THIS IS THE \{SECOND R and NON-FAMILY R\}, GO TO CS50x/A136 BRANCHPOINT

IF R IS IN A NURSING HOME (CS11/A028) and DID NOT REPORT THAT STILL OWNS HOME OUTSIDE FACILITY (CS26/A070={5 or DK or RF}), GO TO CS39/A087
CS34. Do you (or your [husband/wife/partner]) have any other house or apartment where you live for 2 or more months of the year?

[IWER: IF R REPORTS MORE THAN ONE ADDITIONAL RESIDENCE, ASK ABOUT THE ONE THEY USE MOST]

Did [he/she] have any other house or apartment where [he/she] lived for 2 or more months of the year?

[IWER: IF R REPORTS MORE THAN ONE ADDITIONAL RESIDENCE, ASK ABOUT THE ONE THEY USED MOST]

1. YES 5. NO  DK  RF

GO TO CS39/A087

CS35. In what city and state is your other residence located?

In what city and state was [his/her] other residence located?

CITY

{CORE ONLY} [IWER: ENTER ‘OT’ FOR OTHER COUNTRY]

A081 Q812

CS35aa. STATE

NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.

CS35A/A083 BRANCHPOINT: IF THIS IS EXIT INTERVIEW, GO TO A084 ASSIGNMENT
CS35A. How many years have you lived around HH's CURRENT OTHER RESIDENCE [CITY, STATE/STATE]?

[IWER: IF LESS THAN ONE YEAR, USE 1; ENTER 95 IF "ALL MY LIFE".]

95 ALL MY LIFE  DK  RF

NUMBER OF YEARS

A084 ASSIGNMENT: NUMBER OF RESIDENCES:

IF R REPORTED THAT CURRENT RESIDENCES ARE {SAME and/or IN SAME AREA} AS {1ST and 2ND) RESIDENCES IN HH's LAST IW {{(CS27/A071 or CS28/A072) and (CS30/A073 or CS31/A074)=1}}, ASSIGN A084 = 2. TWO RESIDENCE

IF R SAID NOW HAS SECOND RESIDENCE (CS34/A079=1): ASSIGN A084 = 2. TWO RESIDENCE

OTHERWISE: ASSIGN A084 = 1. ONE RESIDENCE

CS36. Which is your main residence, your home in HH's [LAST IW [1ST RESIDENCE/2ND RESIDENCE] CITY]/NEW CURRENT RESIDENCE CITY & STATE or the one in HH's [LAST IW 2ND RESIDENCE CITY/New OTHER RESIDENCE CITY & STATE]?

DEFINITION: MAIN RESIDENCE, ONE WHERE R SPENDS THE MOST TIME (MTY)

Which was R'S FIRST NAME'S main residence, R'S FIRST NAME'S home in HH's [LAST IW [1ST RESIDENCE/2ND RESIDENCE] CITY]/NEW CURRENT RESIDENCE CITY & STATE or the one in HH's [LAST IW 2ND RESIDENCE CITY/New OTHER RESIDENCE CITY & STATE]?

DEFINITION: MAIN RESIDENCE, ONE WHERE R SPENT THE MOST TIME (MTY)

1. HOME IN LAST IW 1ST RESIDENCE CITY
2. HOME IN NEW CURRENT RESIDENCE CITY, STATE (CS33/A075)
3. HOME IN LAST IW 2ND RESIDENCE CITY
4. HOME IN NEW OTHER RESIDENCE CITY, STATE (CS35/A080)
8. DK
9. RF

A110  (Tag#=109)  
{CORE AND EXIT} R HOUSING CONFIRM.

[IWER: PRESS 1 TO CONFIRM R HOUSING LOCATIONS ARE FINISHED]

IF THIS IS THE SECOND R and NOT THE FAMILY R (X007 {NOT 2 and NOT 4}):
MAJOR FLOW CONTROL VARIABLE X033: X033_HHMoved

THE FLOW IN CERTAIN PARTS OF THE QUESTIONNAIRE, PARTICULARLY IN SECTIONS B (DEMOGRAPHICS: esp. A25/B039 BRANCHPOINT) AND H (HOUSING) IS BASED UPON WHETHER THE HH CHANGED THE MAIN RESIDENCE, OR MOVED, SINCE THE HH’s LAST IW. X033 IS A BLAISE VARIABLE THAT SUMMARIZES RESPONSES TO A VARIETY OF PRECEDING QUESTIONS TO DETERMINE WHETHER THE HH’s MAIN RESIDENCE CHANGED AND WHETHER THAT INVOLVED REMAINING WITHIN THE SAME AREA OR MOVING OUT OF THE AREA.

HRS 2002
X033_HHMoved (HH MOVED SINCE PREV WAVE)
 1. R MOVED OUT OF AREA; 3. R CHANGED RESIDENCE*; 5. R DIDN’T MOVE

HRS 2000 EQUIVALENT
Q821/CS36c. R CHANGED MAIN RESIDENCE
 1. YES, CHANGED RESIDENCES; 5. NO, DID NOT CHANGE RESIDENCES
Q56/PR56. HH1 R MOVED and Q109/PR109. HH2 1ST R MOVED  
 1. R MOVED; 5. R DIDN’T MOVE


* X003=3 MEANS CURRENT MAIN RESIDENCE CHANGED BUT IT IS IN THE SAME AREA AS THE PRIOR MAIN RESIDENCE
Relatives can have important effects on your life, especially if someone in your family needs help.

Relatives can have important effects on one’s life, especially if someone in the family needs help.

IF R IS NOT REPORTED TO LIVE IN NURSING HOME (CS11/A028 NOT 1):
For this reason we'd like to verify our data on your children (and those of your [husband/wife/partner]), and any people who may be living (there/here) with you. We will be referring to these people by their first name so that we can be sure we are talking about the correct person.

For this reason we'd like to verify our data on R’s FIRST NAME’s children (or your children/and those of [his/her] [husband/wife/partner]), and any people who may have been living (there/here) with [him/her]. We will be referring to these people by their first name so that we can be sure we are talking about the correct person.

IF R HAS 2 RESIDENCES (A084=2):
Let's begin with children and whether any are living with you in CURRENT MAIN RESIDENCE [CITY/CITY & STATE].

Let's begin with children and whether any were living with R’s FIRST NAME in CURRENT MAIN RESIDENCE [CITY/CITY & STATE].

IF R HAS ONE RESIDENCE (A084=1) or WE DON’T KNOW LOCATION OF MAIN RESIDENCE (A086 IS EMPTY):
Let's begin with children and whether any are living with you.

Let's begin with children and whether any were living with R’s FIRST NAME.

IF R LIVES IN NURSING HOME (CS11/A028=1):
For this reason we'd like to verify our data on your children (and those of your [husband/wife/partner]). We will be referring to these people by their first name so that we can be sure we are talking about the correct person.

For this reason we'd like to verify our data on R’s FIRST NAME’s children (or your children/and those of [his/her] [husband/wife/partner]). We will be referring to these people by their first name so that we can be sure we are talking about the correct person.

[IWER: WHEN R LIVES IN NURSING HOME WE DO NOT WANT ANY CHILDREN CODED AS ‘RESIDENT’. USE OTHER CODES.]

1. CONTINUE
2. PK
3. RF

CS40/A089 BRANCHPOINT: IF THERE ARE NO PRELOADED CHILDREN FOR THE HOUSEHOLD, GO TO A109
CS40. CHILD ROSTER:

VERIFY AND UPDATE INFORMATION ON CHILDREN & THEIR SPOUSES.
PROMPT QUESTIONS ARE ON SALMON SHEET.

<table>
<thead>
<tr>
<th>FIRST NAME</th>
<th>RELATION TO R</th>
<th>SEX</th>
<th>RESIDENCY</th>
<th>COUPLENES</th>
<th>WHAT HAPPENED</th>
<th>TO WHICH CHILD</th>
<th>CHANGE</th>
<th>DUPLICATE</th>
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[ROWS PROVIDED BY BLAISE AS NECESSARY]

NOTE: THE ROSTER DISPLAYS TO THE IWER ALL CHILDREN AND THEIR SPOUSES/PARTNERS REPORTED FOR R AND HIS/HER SPOUSE(S)/PARTNER(S) IN PRIOR IW(s). THE IWER UPDATES AND ADDS AS NECESSARY INFORMATION ABOUT THEM. CHILDREN ENTERED BY BLAISE FROM PRELOAD CANNOT BE DELETED FROM THE ROSTER.
CODES: THE IWER TYPES IN NAMES OF CHILDREN AND THEIR SPOUSES/PARTNERS, AND ENTERS OTHER INFORMATION BY SELECTING A CODED CATEGORY FROM A MENU THAT APPEARS FOR EACH COLUMN.

<table>
<thead>
<tr>
<th>RELATION TO R</th>
<th>RESIDENCY</th>
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<tbody>
<tr>
<td>03. SON</td>
<td>1. RESIDENT</td>
</tr>
<tr>
<td>04. STEPSON</td>
<td>2. AWAY/INST</td>
</tr>
<tr>
<td>05. SPOUSE/PARTNER OF DAUGHTER</td>
<td>3. AWAY/OTHER</td>
</tr>
<tr>
<td>06. DAUGHTER</td>
<td>4. DIED</td>
</tr>
<tr>
<td>07. STEPDAUGH</td>
<td>5. NONRESIDENT</td>
</tr>
<tr>
<td>08. SPOUSE/PARTNER OF SON</td>
<td>6. HAVE NO CONTACT</td>
</tr>
<tr>
<td>30. FORMER STEP-CHILD</td>
<td>7. NOT A CHILD, STEP OR CHILD-IN-LAW</td>
</tr>
<tr>
<td>31. FORMER CHILD-IN-LAW</td>
<td></td>
</tr>
<tr>
<td>32. RELATIONSHIP UNKNOWN</td>
<td></td>
</tr>
<tr>
<td>90. RELATIONSHIP UNKNOWN – PRESUMED CHILD</td>
<td></td>
</tr>
<tr>
<td>91. RELATIONSHIP UNKNOWN – PRESUMED IN-LAW</td>
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<tr>
<td>COUPLESNESS</td>
<td></td>
</tr>
<tr>
<td>1. MARRIED</td>
<td></td>
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<tr>
<td>3. PARTNERED (VOLUNTEERED)</td>
<td></td>
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<tr>
<td>6. OTHER</td>
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<td></td>
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<tr>
<td>SEX</td>
<td></td>
</tr>
<tr>
<td>1. MALE</td>
<td></td>
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<tr>
<td>2. FEMALE</td>
<td></td>
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</tbody>
</table>

NOTE: IF ANY INFORMATION IS MISSING AND CANNOT BE LEARNED FROM THE R, A "DK" FOR DON'T KNOW OR AN "RF" FOR REFUSE ARE ACCEPTABLE ENTRIES INTO THE RELEVANT CELL ONLY FOR SEX AND SPOUSE's/PARTNER's RESIDENT STATUS.
INTERVIEWER PROMPT QUESTIONS FROM SALMON SHEET:

GRID INFORMATION HAS BEEN PRELOADED ACCORDING TO THE DATA FROM PREVIOUS WAVES. WHEN VERIFIED PRESS [ENTER].

NEVER CHANGE THE ORDER OF THE CHILD/HHM ON THE GRID AS EACH SUCH PERSON HAS AN UNIQUE LINE IN THE PRELOAD.

QUESTIONS:

NOTE: THE FOLLOWING QUESTIONS ARE OPTIONAL. THEY ARE ASKED AS NECESSARY TO VERIFY OR GATHER INFORMATION ABOUT SPECIFIC CHILDREN AND STEP-CHILDREN FOR THE ROSTER AT CS40/A089, AND ABOUT SPECIFIC NON-CHILD HOUSEHOLD MEMBERS (HHMs) FOR THE ROSTER AT CS44/A092.

A118AUnknownRelR
{CR}  "@/Please confirm or specify the relationship of @R^piX058AFName@R to R.
@/Currently this person is listed as: @R^piX061ARelateR@R.
@/The relationship of @R^piX058AFName@R to R's Spouse/Partner is currently listed as: @R^piX063ARelateSp@R."

[IWER: ENTER 1 TO CONTINUE]

1. CONTINUE  DK  RF

A119AUnknownRelSp
{CR}  "@/Please confirm or specify the relationship of @R^piX058AFName@R to R's Spouse/Partner.
@/Currently this person is listed as: @R^piX063ARelateSp@R.
@/The relationship of @R^piX058AFName@R to R is currently listed as: @R^piX061ARelateR@R."

1. IF REINTERVIEW R:

X058. What is the name of CHILDn NAME’s new spouse/partner?

[IWER: USE DOWN ARROW TO CHECK FOR MORE PERSONS ON THE GRID]

IF NEW PERSON:
I’d like to gather information on any children or step children you may have. We need just their first names.

X061. (What is [CHILDn FIRST NAME]’s relationship to you?)
X060. (What is [CHILDn FIRST NAME]’s sex?)
X056. (Does [CHILDn FIRST NAME] live with you?)

1. RESIDENT
2. AWAY/INST. THE PERSON IS TEMPORARILY AWAY (IN SCHOOL, JAIL, REHAB, ETC.) AND DOES NOT HAVE ANY OTHER PERMANENT ADDRESS
3. AWAY/OTHER. THE PERSON IS TEMPORARILY AWAY (FOR ANOTHER REASON, SUCH AS TRAVELLING) AND DOES NOT HAVE ANY OTHER PERMANENT ADDRESS
4. DIED
5. NONRESIDENT
6. HAVE NO CONTACT
7. PERSON DOES NOT BELONG ON THIS GRID

X065. (Is [CHILDn FIRST NAME] married or living with a partner?)

1. MARRIED
3. PARTNERED (VOLUNTEERED)
6. OTHER

X074. IWER: IF YOU CHANGED OR ADDED THIS PERSON, MARK IT HERE.

1. CHANGED
2. DUPLICATED
3. DELETED
4. ADDED

IF X074 = 2:
X075. IWER: CHOOSE THE PERSON THIS IS A DUPLICATE OF

IF X065 = MARRIED OR PARTNERED
X058. What is the name of [CHILDn's/HHMn's FIRST NAME]'s spouse/partner?

X060. (What is [CHILDn's/HHMn's SPOUSE/PARTNER’S FIRST NAME]'s sex?)

X056. (Does [CHILDn's/HHMn's SPOUSE/PARTNER’S FIRST NAME] live with you?)

1. RESIDENT
2. AWAY/INST. THE PERSON IS TEMPORARILY AWAY (IN SCHOOL, JAIL, REHAB, ETC.) AND DOES NOT HAVE ANY OTHER PERMANENT ADDRESS
3. AWAY/OTHER. THE PERSON IS TEMPORARILY AWAY (FOR ANOTHER REASON, SUCH AS TRAVELLING) AND DOES NOT HAVE ANY OTHER PERMANENT ADDRESS
4. DIED
5. NONRESIDENT
6. HAVE NO CONTACT
7. PERSON DOES NOT BELONG ON THIS GRID

X074. IWER: IF YOU CHANGED OR ADDED THIS PERSON, MARK IT HERE.

1. CHANGED
2. DUPLICATED
3. DELETED
4. ADDED

A108
IWER: ENTER 1 TO CONTINUE WHEN READY
IWER: THE CHILD GRID WILL NOT BE ACCESSIBLE AFTER THIS POINT

1. CONTINUE  [ ] DK  [ ] RF
A109. IF ANY CHILDREN WERE PRELOADED FOR THE HOUSEHOLD:
We just spoke about the following children: [LIST OF CHILDREN’S FIRST NAMES].
Do you [or your [husband/wife/partner]] have any other children or step-
children?

OTHERWISE:
No children were previously reported to us.
Do you [or your [husband/wife/partner]] have any children or step-
children?

1. YES
   5. NO

GO TO CA43/A090

IF A109 = YES:
FIRST_NAME: What is the name of the child?

[IWER: WHEN YOU ARE FINISHED PRESS [ENTER] ON BLANK FIELD NAME]

RELATION_TO_R: (What is CHILDn’s FIRST NAME’s relationship to you?)

3. SON
4. STEPSON OR SON OF PARTNER
6. DAUGHTER
7. STEPDAUGHTER OR DAUGHTER OF PARTNER

GENDER: (What is CHILDn’s FIRST NAME’s sex?)
1. MALE
2. FEMALE
8. DK
9. RF
RESIDENCY: (Does CHILDn's FIRST NAME live with you?)

1. RESIDENT
2. AWAY/INST. THE PERSON IS TEMPORARILY AWAY (IN SCHOOL, JAIL, REHAB, ETC.) AND DOES NOT HAVE ANY OTHER PERMANENT ADDRESS
3. AWAY/OTHER. THE PERSON IS TEMPORARILY AWAY (FOR ANOTHER REASON, SUCH AS TRAVELLING) AND DOES NOT HAVE ANY OTHER PERMANENT ADDRESS
4. DIED
5. NONRESIDENT
6. HAVE NO CONTACT
7. PERSON DOES NOT BELONG ON THIS GRID

NOTE: IF THE R REPORTS ANOTHER CHILD, THE ABOVE QUESTIONS ARE ASKED, AS NECESSARY, ABOUT THE NEXT CHILD.

A090 BRANCHPOINT: IF { R IS CALCULATED TO HAVE NO HHMs REPORTED FROM HH’s LAST WAVE IW and R LIVES/LIVED IN NURSING HOME (A028=1) } GO TO X072 LOOP BRANCHPOINT

A090
Q858
CS43. IF R IS NOT REPORTED TO LIVE IN NURSING HOME (CS11/A028 NOT 1) and HAS 2 RESIDENCES:
I also need to [update/obtain] information about (other) people who may be living with you in your home in CURRENT MAIN RESIDENCE [CITY/CITY & STATE].

IF R LIVES IN NURSING HOME (CS11/A028=1):
I also need to [update/obtain] information about (other) people who may have lived with you back [in R’s LAST IW MONTH, YEAR/in R’s LAST IW YEAR/two years ago].

OTHERWISE:
I also need to [update/obtain] information about (other) people who may be living with you in your home.

[IWER: WHEN R LIVES IN NURSING HOME WE DO NOT WANT ANYONE IN NEXT GRID CODED AS "RESIDENT". USE OTHER CODES.]
### CS44. NON-CHILDREN HH RESIDENTS ROSTER:

#### NOTES:

- **Verify and update information on non-children residents:**
  - Prompt questions for new residents are on salmon sheet.

<table>
<thead>
<tr>
<th>FIRST NAME</th>
<th>RELATION TO R</th>
<th>SIB OF SPP?</th>
<th>OTHER LIST</th>
<th>SEX</th>
<th>RESIDENCY</th>
<th>COUPLENES</th>
<th>TO WHICH PERSON</th>
<th>PERSON RELATION</th>
<th>CHANGE</th>
<th>DUPLICATE</th>
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</table>

**Notes:**
- The roster displays to the IWER all non-child HH residents/HH members (HHMs) and their spouses/partners reported for R and spouse/partner in the last IW. The IWER adds as necessary information about non-child HHMs. HHMs entered by Blaise from preload cannot be deleted from the roster.

- The IWER types in names of HHMs and their spouses/partners, and enters other information by selecting a coded category from a menu that appears for each column. The coded categories are the same as for the child roster at CS40/A089, above.

- If any information is missing and cannot be learned from the R, a "DK" for don’t know or an "RF" for refuse are acceptable entries into the relevant cell only for marital status and spouse’s/partner’s resident status; DK/RF are not acceptable entries for the HHM’s sex or other columns on the HH resident roster.

- Interviewer prompt questions from salmon sheet are the same as listed for the child roster.

**Note:**
- When information has been verified for all preloaded HHMs on the roster, or when all the information has been gathered on a new HHM that the IWER adds to the roster, then the following question is asked:

  **If R is not reported to live in nursing home (CS11/A028 not 1) and has 2 residences:**
  - Is there anyone else living in your home **current main residence [city/city & state]?**

  **If R is not reported to live in nursing home (CS11/A028 not 1):**
  - Is there anyone else living in your home?

  [IWER: Use down arrow to check for more persons on the grid. When you are finished, press F10 to continue.

**Note:** If the R reports another HHM, the questions from the salmon sheet are asked, as necessary, about the next HHM.

---

A093
Q864

### CS47. IWER THUMBNAIL ON CHILD/HH-MEMBER GRID:

**DID ANYTHING UNUSUAL HAPPEN IN THE CHILD/NON-CHILDREN GRIDS?**
IF SO, ENTER "YES" HERE AND PUT DETAILS IN THUMBNAIL SCREENS.

1. YES  5. NO

CS48/A095 LOOP BRANCHPOINT: IF R DID NOT REPORT IN THIS IW THAT A {CHILD or HHM} DIED or MOVED {INTO or OUT OF} HH, GO TO CS49/A097 BRANCHPOINT

***BEGINNING OF CS48/A095 LOOP: QUESTIONS CS48/A095-CS48a/A096 WILL BE REPEATED FOR EACH CHILD OR HH MEMBER THAT R REPORTED IN THIS IW TO HAVE DIED OR MOVED INTO OR MOVED OUT OF HH (SHOWN ON CHILD AND HHM ROSTERS AT CS40/A089 AND CS44/A092).***

A095
Q869
CS48. IF CHILDn/HH MEMBERn DIED:
In what month and year did [CHILDn's/HH MEMBERn's] FIRST NAME die?

IF CHILDn/HH MEMBERn MOVED INTO HH:
In what month and year did you and [CHILDn's/HH MEMBERn's] FIRST NAME start living in the same [house or apartment/house/apartment]?

IF CHILDn/HH MEMBERn MOVED OUT OF HH:
In what month and year did you and [CHILDn's/HH MEMBERn's] FIRST NAME stop living together?

OTHERWISE:
In what month and year did [CHILDn's/HH MEMBERn's] FIRST NAME stop living in your home?

A095
Q869
CS48. MONTH:

01. JAN  02. FEB  03. MAR  04. APR  05. MAY  06. JUN  07. JUL

08. AUG  09. SEP  10. OCT  11. NOV  12. DEC  98. DK  99. RF

A096
Q870
CS48a. YEAR

***END OF CS48/A095 LOOP: IF THE ROSTERS AT CS40/A089 AND CS44/A092 HAD ANY OTHER CHILD OR HH MEMBER THAT R REPORTED IN THIS IW TO HAVE DIED OR MOVED INTO OR MOVED OUT OF HH, GO BACK TO CS44/A092.***

CS49/A097 BRANCHPOINT: IF R DOES NOT HAVE A {SPOUSE or PARTNER}, GO TO CS50x/A136 BRANCHPOINT

IF THERE ARE {NO CHILDREN ENTERED ON CHILD ROSTER (CS40/A089) and NO HH MEMBERS ENTERED ON HH RESIDENTS ROSTER (CS44/A092)}, GO TO CS50x/A136 BRANCHPOINT

IF EACH {CHILD AND HHM} ON ROSTERS AT {CS40/A089 and CS44/A092} HAS A CODE FOR RELATIONSHIP TO SPOUSE/PARTNER, GO TO CS50x/A136 BRANCHPOINT
A097
Q875
CS49. What is the relationship of (name) to your (current) [husband/wife/partner]?

A119AUnknownRelSp

(CR) "@/Please confirm or specify the relationship of @R^piX058AFName@R to R's Spouse/Partner.
@/@Currently this person is listed as: @R^piX063ARelateSp@R.
@/@The relationship of @R^piX058AFName@R to R is currently listed as: @R^piX061ARelateR@R."

<table>
<thead>
<tr>
<th>NAME(S)</th>
<th>[INSERTED BY BLAISE FROM PREVIOUS LISTING]</th>
<th>RELATIONSHIP</th>
</tr>
</thead>
<tbody>
<tr>
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<tr>
<td>[ROWS PROVIDED BY BLAISE AS NECESSARY]</td>
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</tr>
</tbody>
</table>

NOTE: THE LIST DISPLAYS THE NAMES OF ALL CHILDREN, HH MEMBERS (HHMs) AND SPOUSES/PARTNERS OF HHMs THAT R ADDED TO THE ROSTERS AT CS40/A089 AND CS43/A090 IN THIS IW. IF THIS IS A FIRST R WHO HAS A NEW SPOUSE/PARTNER THEN EVERY NAME FROM THE TWO ROSTERS IS DISPLAYED, WITH THE EXCEPTION OF SPOUSES/PARTNERS OF CHILDREN (WHO HAVE BEEN AUTOMATICALLY ASSIGNED A RELATIONSHIP OF SON/DAUGHTER-IN-LAW). THE IWER ASKS ABOUT THE RELATIONSHIP R’s SPOUSE/PARTNER TO EVERY NAME ON THIS LIST.
CODES: THE IWER SELECTS FROM A MENU THE APPROPRIATE RELATIONSHIP FOR EACH NAME. "DK" FOR DON'T KNOW AND "RF" FOR REFUSE ARE NOT ACCEPTABLE ANSWERS.

RELATIONSHIP TO SPOUSE/PARTNER:

<table>
<thead>
<tr>
<th>RELATION MAIN CODE</th>
</tr>
</thead>
<tbody>
<tr>
<td>01. SELF</td>
</tr>
<tr>
<td>02. SPOUSE/PARTNER</td>
</tr>
<tr>
<td>03. SON</td>
</tr>
<tr>
<td>04. STEPSO</td>
</tr>
<tr>
<td>05. SPOUSE/PARTNER OF DAUGHTER</td>
</tr>
<tr>
<td>06. DAUGHTER</td>
</tr>
<tr>
<td>07. STEPDAGAUR</td>
</tr>
<tr>
<td>08. SPOUSE/PARTNER OF SON</td>
</tr>
<tr>
<td>09. GRANDCHILD</td>
</tr>
<tr>
<td>10. FATHER</td>
</tr>
<tr>
<td>11. FATHER OF SPOUSE/PARTNER</td>
</tr>
<tr>
<td>12. MOTHER</td>
</tr>
<tr>
<td>13. MOTHER OF SPOUSE/PARTNER</td>
</tr>
<tr>
<td>14. R PARENTS</td>
</tr>
<tr>
<td>15. BROTHER</td>
</tr>
<tr>
<td>16. BROTHER IN LAW</td>
</tr>
<tr>
<td>17. SISTER</td>
</tr>
<tr>
<td>18. SISTER IN LAW</td>
</tr>
<tr>
<td>19. OTHER RELATIVE</td>
</tr>
<tr>
<td>20. OTHER INDIVIDUAL</td>
</tr>
<tr>
<td>21. ORGANIZATION</td>
</tr>
<tr>
<td>22. EMPLOYEE OF INSTITUTION</td>
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<tr>
<td>23. PAID HELPER</td>
</tr>
<tr>
<td>24. PROFESSIONAL</td>
</tr>
<tr>
<td>25. PROFESSIONAL SPECIFY</td>
</tr>
<tr>
<td>26. LATE SPOUSE/PARTNER</td>
</tr>
<tr>
<td>27. EX-SPOUSE/PARTNER</td>
</tr>
<tr>
<td>28. UNLISTED CHILD OR CHILD-IN-LAW</td>
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<tr>
<td>29. NOT PROXY INTERVIEW</td>
</tr>
<tr>
<td>30. FORMER STEPCHILD</td>
</tr>
<tr>
<td>31. FORMER CHILD-IN-LAW</td>
</tr>
<tr>
<td>32. RELATIONSHIP UNKNOWN</td>
</tr>
</tbody>
</table>
A136
Q988X
CS50x. IF R WAS NOT IN NURSING HOME IN LAST IW (CS11/A028 NOT 1):
Since R’s LAST IW MONTH, YEAR, did anyone move into the house or
apartment where R’s FIRST NAME was living to help [him/her] but then
move out before [he/she] died?

IF R WAS IN NURSING HOME IN LAST IW (CS11/A028=1):
Between the time of our interview in R’s LAST IW MONTH, YEAR and when
R’s FIRST NAME went into the (nursing home/health care facility), did
anyone move into the house or apartment where R’s FIRST NAME was
living to help [him/her] but then move out before [he/she] went into
the (nursing home/health care facility)?

OTHERWISE:
In the two years preceding [his/her] death, did anyone move into the
house or apartment where R’s FIRST NAME was living to help [him/her]
but then move out before R’s FIRST NAME died?

1. YES 5. NO 8. DK 9. RF

GO TO CS52x/A142

A137
Q989X
CS51x. Who moved in: was it (a child of R’s FIRST NAME’s, ) a grandchild,
another relative, or someone else?
[IWER: CHOOSE ALL THAT APPLY]

1. PARENT 2. CHILD 4. GRANDCHILD 5. RELATIVE-OTHER

6. OTHER INDIVIDUAL 8. DK 9. RF

CS51ax/A138 BRANCHPOINT: IF A CHILD DID NOT MOVE IN (CS51x/A137 NOT 2),
GO TO CS52x/A142

IF R HAD ONLY ONE CHILD (CS51cx/A100=1), GO TO CS51cx/A140
A138
Q992X
CS51ax. Which children?

[IWER: CHOOSE ALL THAT APPLY]

<table>
<thead>
<tr>
<th>CHILD - SPOUSE/PARTNER NAME(S)</th>
<th>[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]</th>
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</thead>
<tbody>
<tr>
<td>03. THROUGH 42. CHILD NAME(S) - SPOUSE/PARTNER NAME(S)</td>
<td></td>
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<tr>
<td>[ROWS PROVIDED BY BLAISE AS NECESSARY]</td>
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<tr>
<td>93. ALL CHILDREN</td>
<td></td>
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<tr>
<td>98. DK</td>
<td></td>
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<tr>
<td>99. RF</td>
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</tbody>
</table>

NOTE: THE LIST SHOWS NAMES OF COUPLES, THAT OF THE CHILD/STEPCHILD FOLLOWED BY THE NAME OF THE SPOUSE/PARTNER, IF ANY, PROVIDED AT LEAST ONE MEMBER OF THE COUPLE IS LIVING AND IN CONTACT, AND THE CHILD IS NOT CLASSIFIED AS RESIDENT/AWAY_INST/AWAY_OTHER (X056 {NOT 1 and NOT 2 and NOT 3}). THE LIST DOES NOT INCLUDE COUPLES WHERE BOTH MEMBERS ARE DEAD NOR WHERE NEITHER IS IN CONTACT.

CS51bx/A139 BRANCHPOINT: IF ONLY ONE CHILD WAS MENTIONED AT CS51ax/A138, GO TO CS51cx/A140

A139
Q994X
CS51bx. Which child stayed the longest?

<table>
<thead>
<tr>
<th>CHILD - SPOUSE/PARTNER NAME(S)</th>
<th>[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]</th>
</tr>
</thead>
<tbody>
<tr>
<td>03. THROUGH 42. CHILD NAME(S) - SPOUSE/PARTNER NAME(S)</td>
<td></td>
</tr>
<tr>
<td>[ROWS PROVIDED BY BLAISE AS NECESSARY]</td>
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<tr>
<td>98. DK</td>
<td></td>
</tr>
<tr>
<td>99. RF</td>
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</table>

NOTE: THE LIST SHOWS NAMES OF COUPLES SELECTED AT A138.
A140
Q994X
CS51cx. About how many weeks or months did that [child/person] stay?

Please tell me the longest stay if there was more than one person who stayed with R’s FIRST NAME.

[IWER: ENTER NUMBER OF WEEKS OR MONTHS]

AMOUNT OF TIME

A141
Q995X
CS51cax.

2. WEEKS  4. MONTHS  8. DK  9. RF

A142
Q996X
CS52x. IF R WAS NOT IN NURSING HOME IN LAST IW (CS11/A028 NOT 1):

Between the time of our interview in R’s LAST IW MONTH, YEAR and R’s FIRST NAME’s death did R’s FIRST NAME move into and then out of someone else’s house or apartment?

IF R WAS IN NURSING HOME IN LAST IW (CS11/A028=1):

Between the time of our interview in R’s LAST IW MONTH, YEAR and when R’s FIRST NAME went into the (nursing home/health care facility) did R’s FIRST NAME move into and then out of someone else's house or apartment?

OTHERWISE:

In the two years preceding R’s FIRST NAME’s death, did R’s FIRST NAME move into and then out of someone else's house or apartment?

1. YES  5. NO  8. DK  9. RF

GO TO CS54x/A148

A143
Q997X
CS53x. With whom did [he/she] move in: was it (a child of R’s FIRST NAME's,) a grandchild, another relative, or someone else?

[IWER: CHOOSE ALL THAT APPLY]

1. PARENT  2. CHILD  4. GRANDCHILD  5. RELATIVE-OTHER

6. OTHER INDIVIDUAL  8. DK  9. RF

CS53ax/A144 BRANCHPOINT: IF R DID NOT MOVE IN WITH CHILD (CS53x/A143 NOT 2), GO TO CS54x/A148 BRANCHPOINT

IF R HAD ONLY ONE CHILD (CS51cx/A100=1), GO TO CS53cx/A146
A144
Q998X
CS53ax. Which children?

[IWER: CHOOSE ALL THAT APPLY]

| CHILD - SPOUSE/PARTNER NAME(S)                                  |
| [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]                   |
| 03. THROUGH 42. CHILD NAME(S) - SPOUSE/PARTNER NAME(S)         |
| [ROWS PROVIDED BY BLAISE AS NECESSARY]                          |
| 93. ALL CHILDREN                                                |
| 98. DK                                                         |
| 99. RF                                                         |

NOTE: THE LIST SHOWS NAMES OF COUPLES, THAT OF THE CHILD/STEPCHILD FOLLOWED BY THE NAME OF THE SPOUSE/PARTNER, IF ANY, PROVIDED AT LEAST ONE MEMBER OF THE COUPLE IS LIVING AND IN CONTACT, AND THE CHILD IS NOT CLASSIFIED AS RESIDENT/AWAY_INST/AWAY_OTHER (X056 {NOT 1 and NOT 2 and NOT 3}). THE LIST DOES NOT INCLUDE COUPLES WHERE BOTH MEMBERS ARE DEAD NOR WHERE NEITHER IS IN CONTACT.

CS53bx/A145 BRANCHPOINT: IF ONLY ONE CHILD WAS MENTIONED AT CS53ax/A144, GO TO CS53cx/A146

A145
Q1000X
CS53bx. With which child did [he/she] stay the longest?

[IWER: CHOOSE ALL THAT APPLY]

| CHILD - SPOUSE/PARTNER NAME(S)                                  |
| [DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]                   |
| 03. THROUGH 42. CHILD NAME(S) - SPOUSE/PARTNER NAME(S)         |
| [ROWS PROVIDED BY BLAISE AS NECESSARY]                          |
| 98. DK                                                         |
| 99. RF                                                         |

NOTE: THE LIST SHOWS NAMES OF COUPLES SELECTED AT A144.
A146
Q1002X
CS53cx. About how many weeks or months did R’s FIRST NAME stay with that [child/person]?

Please tell me the longest stay if there was more than one person R’s FIRST NAME stayed with.

[IWER: ENTER NUMBER OF WEEKS OR MONTHS]

AMOUNT OF TIME

A147
Q1003X
CS53cax.

2. WEEKS  4. MONTHS  8. DK  9. RF

CS54/A148 BRANCHPOINT: IF R DID NOT HAVE ANY CHILDREN (A101=0), GO TO CS54ax/A149

A148
Q1004
CS54x. IF R WAS NOT IN NURSING HOME IN LAST IW (CS11/A028 NOT 1):
Between the time of our interview in R’s LAST IW MONTH, YEAR and when R’s FIRST NAME died did [he/she] or any of [his/her] children move in order to be closer to each other but not living in the same house or apartment?

IF R WAS IN NURSING HOME IN LAST IW (CS11/A028=1):
Between the time of our interview in R’s LAST IW MONTH, YEAR and when R’s FIRST NAME went into the (nursing home/health care facility) did [he/she] or any of [his/her] children move in order to be closer to each other but not living in the same house or apartment?

OTHERWISE:
Between the time of our interview in R’s LAST IW MONTH, YEAR and when R’s FIRST NAME [sic] In the two years preceding [his/her] death, did [he/she] or any of [his/her] children move in order to be closer to each other but not living in the same house or apartment?

NOTE: FOR THE ‘OTHERWISE’ CONDITION, THE QUESTION SHOULD BEGIN WITH ‘In the two years...’ ALL TEXT BEFORE THAT WAS INCLUDED MISTAKENLY.

1. YES  5. NO  8. DK  9. RF

GO TO END OF SECTION A

A149
Q1005X
CS54ax. Which child was that?

[IWER: CHOOSE ALL THAT APPLY]
<table>
<thead>
<tr>
<th>CHILD - SPOUSE/PARTNER NAME(S)</th>
<th>[DISPLAYED BY BLAISE FROM PREVIOUS RESPONSES]</th>
</tr>
</thead>
<tbody>
<tr>
<td>03. THROUGH 42. CHILD NAME(S) - SPOUSE/PARTNER NAME(S)</td>
<td>[ROWS PROVIDED BY BLAISE AS NECESSARY]</td>
</tr>
<tr>
<td>93. ALL CHILDREN</td>
<td></td>
</tr>
<tr>
<td>98. DK</td>
<td></td>
</tr>
<tr>
<td>99. RF</td>
<td></td>
</tr>
</tbody>
</table>

**NOTE:** THE LIST SHOWS NAMES OF COUPLES, THAT OF THE CHILD/STEPCHILD FOLLOWED BY THE NAME OF THE SPOUSE/PARTNER, IF ANY, PROVIDED AT LEAST ONE MEMBER OF THE COUPLE IS LIVING AND IN CONTACT, AND THE CHILD IS NOT CLASSIFIED AS RESIDENT/AWAY_INST/AWAY_OTHER (X056 {NOT 1 and NOT 2 and NOT 3}). THE LIST DOES NOT INCLUDE COUPLES WHERE BOTH MEMBERS ARE DEAD NOR WHERE NEITHER IS IN CONTACT.

***BEGINNING OF CS54bx/A150 LOOP: QUESTIONS CS54bx/A150 AND CS54cx/A151 ARE REPEATED FOR EACH CHILD MENTIONED AT CS54ax/A149.***

**A150**
Q1008X
CS54bx. Did CHILDn NAME move or did R’s FIRST NAME move?

<table>
<thead>
<tr>
<th>1. CHILD MOVED</th>
<th>2. R MOVED</th>
<th>4. BOTH</th>
<th>8. DK</th>
<th>9. RF</th>
</tr>
</thead>
</table>

**A151**
Q1009X
CS54cx. Was the move intended to be temporary or was it thought of as permanent?

<table>
<thead>
<tr>
<th>1. PERMANENT MOVE</th>
<th>5. TEMPORARY MOVE</th>
<th>8. DK</th>
<th>9. RF</th>
</tr>
</thead>
</table>

***END OF CS54bx/A150 LOOP: IF THERE IS ANOTHER CHILD MENTIONED AT CS54ax/A149, GO BACK TO BEGINNING OF CS54bx/A150 LOOP. IF NOT, CONTINUE ON SECTION B.***

GO TO SECTION B