

NOTE: WHERE THERE IS MORE THAN ONE JUMP WITHIN A BRANCHPOINT BOX, THE JUMPS ARE TO BE APPLIED IN ORDER FROM THE TOP.

GG1 BRANCHPOINT: IF THIS IS A REINTERVIEW R, GO TO SECTION GH
 IF R IS WORKING NOW FOR PAY ({G1 or G2}=1), GO TO SECTION GH

GG1. Have you ever worked for pay for more than a few months?

1. YES	5. NO	8. DK	9. RF
GO TO GG51 (GG ASSIST)			

GG1a1. When did you last work for pay?

[IWER: ENTER RESPONSE IN APPROPRIATE FIELD]

_____	OR	_____	DK	RF
GG1a1. YEAR		GG1a2. YEARS AGO		

GG1a BRANCHPOINT: IF R LAST WORKED FOR PAY MORE THAN 2 YEARS AGO (per GG1a1 or GG1a2), GO TO GG3 BRANCHPOINT

GG1a. In what month was that?

01. JAN	02. FEB	03. MAR	04. APR	05. MAY	06. JUN	07. JUL
08. AUG	09. SEP	10. OCT	11. NOV	12. DEC	98. DK	99. RF

GG3 BRANCHPOINT: IF {R LAST WORKED FOR PAY MORE THAN 20 YEARS AGO or REFUSED TO ANSWER WHEN S/HE LAST WORKED} (per GG1a1 or GG1a2), GO TO GG51 (GG ASSIST)

GG3. The next questions are about the last job you had. We're interested in your situation near the end of this job.

Did you work for someone else, were you self-employed, or what?

[IWER: IF R SAYS, "I RAN MY OWN BUSINESS" ENTER "SELF-EMPLOYED"]

1. SOMEONE ELSE	2. SELF-EMPLOYED	8. DK	9. RF
-----------------	------------------	-------	-------

GG4. IF R DID NOT REPORT THAT WAS SELF-EMPLOYED (GG3 NOT 2):
 What kind of business or industry did you work in — that is, what did they make or do at the place where you worked?

IF R WAS SELF-EMPLOYED (GG3=2):
 What industry did you work in? That is, what did your company do or make?
 (What industry did you typically work in?)

INDUSTRY

GG5 BRANCHPOINT: IF R WAS SELF-EMPLOYED (GG3=2) or IS IN {AHEAD or CODA} COHORT, GO TO GG6

GG5. What was the official title of your job?
 (The title that your employer used?)

TITLE

GG6. What sort of work did you do?
 (Tell me a little more about what you did.)

TYPE OF WORK

GG7. How many hours a week did you usually work [for this employer/in this business]?

HOURS PER WEEK

GG8 BRANCHPOINT: IF R WAS SELF-EMPLOYED (GG3=2) or IS IN {AHEAD or CODA} COHORT, GO TO GG9

GG8. Not counting any overtime hours, could you have reduced the number of hours in your regular work schedule?

1. YES	5. NO	8. DK	9. RF
<div style="border: 1px solid black; width: 100%; height: 20px; margin-top: 5px; display: flex; justify-content: center; align-items: center;"> GO TO GG9 </div>			

GG8a. Could you have reduced your work hours by quite a lot, say to half what you usually worked, without affecting either your hourly pay rate or your fringe benefits?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

GG9. READ SLOWLY:
Counting paid vacations as weeks of work, how many weeks a year did you usually work?

_____ .

NUMBER OF WEEKS

GG10. How much were you earning, before deductions, when you [stopped working for the business/left that employer]?

AMOUNT

GG10Y1. PER:

01. HOUR	02. WEEK	03. EVERY TWO WEEKS/BI-WEEKLY	04. MONTH	05. TWICE A MONTH
06. YEAR	97. OTHER (SPECIFY) _____		98. DK	99. RF

GG11 BRANCHPOINT: IF R IS IN {AHEAD or CODA} COHORT, GO TO GG13
IF R WAS SELF-EMPLOYED (GG3=2), GO TO GG12

GG11. About how many employees worked for that company or organization at the location where you worked?

NUMBER OF EMPLOYEES

GG11a. Was it fewer than 5, 5 to 14, 15 to 24, 25 to 99, 100 to 499, or 500 or more?

1. FEWER THAN 5	2. 5 TO 14	3. 15 TO 24	4. 25 TO 99
5. 100 TO 499	6. 500 OR MORE	8. DK	9. RF

GG12. About how many employees worked for that company or organization at all locations?

_____ NUMBER OF EMPLOYEES	99996. ONLY ONE LOCATION (VOL)	DK	RF
GO TO GG13			

GG12a. Was it fewer than 5, 5 to 14, 15 to 24, 25 to 99, 100 to 499, or 500 or more?

1. FEWER THAN 5	2. 5 TO 14	3. 15 TO 24	4. 25 TO 99
5. 100 TO 499	6. 500 OR MORE	8. DK	9. RF

GG13. When did you start working for [that employer/yourself]?

[IWER: ENTER RESPONSE IN APPROPRIATE FIELD]

_____ YEAR	OR	_____ GG13Y1. YEARS AGO	OR	_____ GG13Y2. AT AGE	DK	RF
---------------	----	-------------------------------	----	----------------------------	----	----

GG14 BRANCHPOINT: IF R IS IN {AHEAD or CODA} COHORT, GO TO GG17

GG14. How much were you earning, before taxes and other deductions, when you started?

	DK	RF
AMOUNT		
GO TO GG15 BRANCHPOINT		

GG14Y1. PER:

01. HOUR	02. WEEK	03. EVERY TWO WEEKS/BI-WEEKLY	04. MONTH	05. TWICE A MONTH
06. YEAR	97. OTHER (SPECIFY) _____		98. DK	99. RF

GG15 BRANCHPOINT: IF R WAS SELF-EMPLOYED (GG3=2), GO TO GG16

GG15. Were you covered on that job by a union or employee-association contract?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

GG16. IF R WAS SELF-EMPLOYED:
Why did you stop working at this business?

IF R WAS NOT SELF-EMPLOYED:
Why did you leave that employer?

[IWER: PROBE IF NECESSARY]
(Did the business close, were you laid off or let go, did you leave to take care of family members, or what?)

[IWER: DO NOT PROBE BUT ENTER ALL THAT APPLY]

01. BUSINESS CLOSED	02. LAID OFF/LET GO	03. POOR HEALTH/DISABLED	04. FAMILY CARE	05. BETTER JOB
06. QUIT	07. RETIRED	97. OTHER (SPECIFY) _____		98. DK
99. RF				

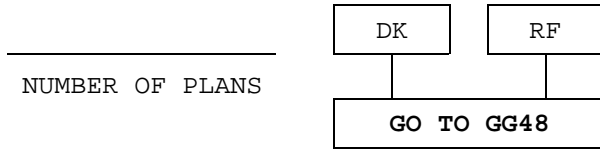
GG17. IF R WAS NOT SELF-EMPLOYED (GG3 NOT 2):
Were you included in a pension or retirement plan, or in any tax deferred savings plan, when you worked for [that employer/yourself]?

IF R WAS SELF-EMPLOYED (GG3=2):
Aside from IRAs or Keogh plans, were you included in a pension or retirement plan, or in any tax deferred savings plan, when you worked for [that employer/yourself]?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

GG29 BRANCHPOINT: IF R IS IN {AHEAD or CODA} COHORT, GO TO GG51 (GG ASSIST)
 IF R DID NOT REPORT THAT WAS INCLUDED IN PENSION PLAN
 (GG17={5 or DK or RF}), GO TO GG48

GG29. In how many different pension plans were you included on this job?



BEGINNING OF GG30 LOOP: QUESTIONS GG30 THROUGH GG37 ARE REPEATED FOR UP TO THREE PENSION PLANS.

GG30. IF R HAS ONLY ONE PLAN (G29=1):
 I would like to know what type of plan this was.

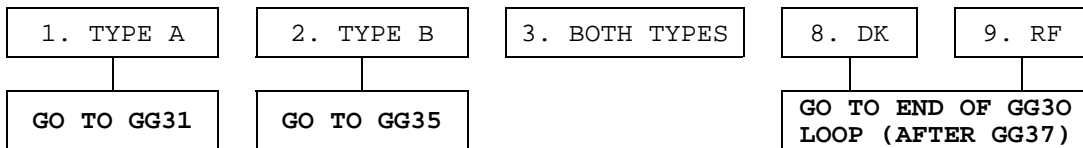
IF THIS IS THE FIRST PLAN AND R HAS MORE THAN ONE PLAN (G29 ≥ 2):
 PLAN 1: I would like to ask about each of these plans, starting with
 the one you consider the most important.

IF THIS IS THE SECOND OR THIRD PLAN:
 PLAN [2/3]: Now I have some questions about the next most important of
 these plans.

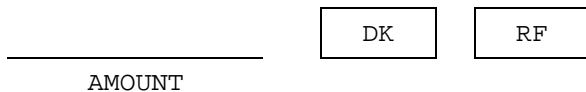
In some retirement plans, Type A, benefits are usually based on a
 formula involving age, years of service, and salary. In other plans,
 Type B, money is accumulated in an account for you.

Was your plan Type A or Type B?

DEFINITION: 401-K, 403-B, ESOP, SRA, THRIFT/SAVINGS, STOCK/PROFIT SHARING,
 MONEY PURCHASE PLANS ARE ALL TYPE B RETIREMENT PLANS. TYPE A PLANS ARE OFTEN
 CALLED "DEFINED BENEFIT" PLANS; TYPE B PLANS ARE OFTEN CALLED "DEFINED
 CONTRIBUTION."



GG30a. For the part of your pension where money is accumulated in an account,
 how much money was in your account when you left that employer?



GG30b. When you left that [employer/business], did you withdraw this money, roll it over into an IRA, leave it to accumulate in the old plan, convert it to an annuity, or what?

[IWER: DO NOT PROBE, BUT IF MORE THAN ONE RESPONSE GIVEN, CHOOSE 7 - OTHER, AND RECORD ALL DETAILS]

1. WITHDREW THE MONEY	2. ROLLED OVER INTO IRA	3. LEFT TO ACCUMULATE	4. CONVERT TO ANNUITY
GO TO GG31			GO TO GG30d
7. OTHER (SPECIFY) _____		8. DK	9. RF
GO TO GG31			

GG30c. How much is in your account now?

_____ AMOUNT	8. DK	9. RF
GO TO GG31		

GG30d. How old were you when you started receiving the benefits from that annuity?

[IWER: IF R INDICATES BENEFITS HAVE NOT YET STARTED, ASK AT WHAT AGE THEY WILL BEGIN, AND NOTE THIS IN COMMENT BOX]

_____ AGE	DK	RF
-----------	----	----

GG30e. How much are the benefits per month or year?

[IWER: PROBE IF NECESSARY]
Was that per month or year?

[IWER: IF BENEFITS HAVE NOT YET STARTED, RECORD WHAT BENEFITS WILL BE]

AMOUNT

DK	RF
GO TO GG31	

GG30f. PER:

01. HOUR	02. WEEK	03. EVERY TWO WEEKS/BI-WEEKLY	04. MONTH	05. TWICE A MONTH
06. YEAR	97. OTHER (SPECIFY) _____	98. DK	99. RF	

GG31. IF R HAS BOTH TYPE A AND TYPE B PLANS (GG30=3):

Now, about the part of your pension where benefits are based on a formula.

ASK OF ALL:

Do you expect to receive benefits from this plan in the future, are you receiving benefits now, did you get a cash settlement when you left, did you lose your benefits, or what?

[IWER: DO NOT PROBE BUT ENTER ALL THAT APPLY]

1. EXPECT FUTURE BENEFITS	2. RECEIVING BENEFITS NOW	3. RECEIVED CASH SETTLEMENT	4. ROLLED OVER INTO IRA
5. LOST BENEFITS	7. OTHER (SPECIFY) _____	8. DK	9. RF

GG31a BRANCHPOINT: IF R DID NOT REPORT THAT IS RECEIVING BENEFITS NOW (GG31 NOT 2), GO TO GG31e BRANCHPOINT

GG31a. In what month and year did you start to receive benefits from this plan?

RECEIVING BENEFITS NOW

GG31a. MONTH:

01. JAN	02. FEB	03. MAR	04. APR	05. MAY	06. JUN	07. JUL
08. AUG	09. SEP	10. OCT	11. NOV	12. DEC	98. DK	99. RF

_____ DK RF

GG31Y1b. YEAR

GG31b. How much are the benefits per month or year?

_____ DK RF

AMOUNT

GO TO GG31c

GG31Y2b. PER:

01. HOUR	02. WEEK	03. EVERY TWO WEEKS/BI-WEEKLY	04. MONTH	05. TWICE A MONTH
06. YEAR	97. OTHER (SPECIFY) _____	98. DK	99. RF	

GG31c. Are the benefits adjusted for changes in the cost of living?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

GO TO GG31e BRANCHPOINT

GG31d. Have they ever been adjusted for changes in the cost of living?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

GG31e BRANCHPOINT: IF R DID NOT REPORT THAT RECEIVED CASH SETTLEMENT (GG31 NOT 3), GO TO GG31g BRANCHPOINT

GG31e. How much did that amount to?

RECEIVED CASH SETTLEMENT

_____ DK RF
AMOUNT

GG31f. What did you do with the money?

1. BOUGHT DURABLES 2. SPENT IT 3. SAVED/INVESTED 4. PAID OFF DEBT
 5. ROLLED INTO IRA 7. OTHER (SPECIFY) 8. DK 9. RF

GG31g BRANCHPOINT: IF R DID NOT REPORT THAT ROLLED PENSION OVER INTO IRA (GG31 NOT 4), GO TO GG32 BRANCHPOINT

GG31g. How much did that amount to?

IRA ROLLOVER

_____ DK RF
AMOUNT

GG32 BRANCHPOINT: IF R DID NOT REPORT THAT EXPECTS FUTURE BENEFITS FROM THIS PLAN (GG31 NOT 1), GO TO GG37

GG32. How many years altogether were you included in this plan?

EXPECT FUTURE BENEFITS

[IWER: INCLUDE YEARS WITH OTHER EMPLOYERS IF SAME PLAN]

_____ DK RF
YEARS

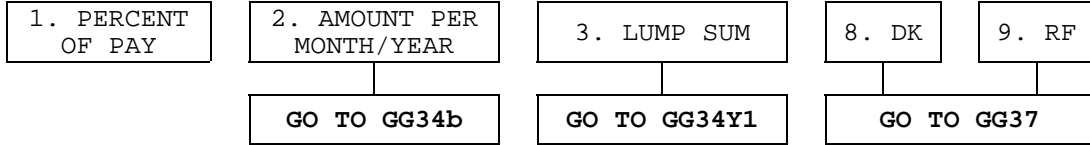
GG33 BRANCHPOINT: IF PROXY INTERVIEW, GO TO GG35

GG33. At what age do you expect to start receiving (the rest of your) benefits from this plan?

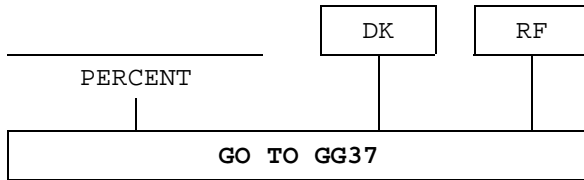
_____ 96. ALREADY RECEIVING ALL BENEFITS DK RF
AGE

GG34 BRANCHPOINT: IF R IS ALREADY RECEIVING BENEFITS NOW (GG31=2 and GG33=96),
GO TO GG37

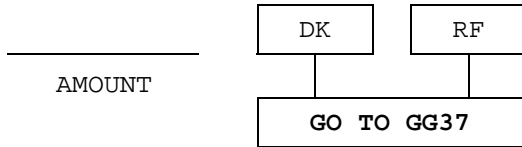
GG34. About how much do you expect these benefits to be?
(as a percent of your pay when you left that job, or as an amount per
month or year when you start receiving them?)



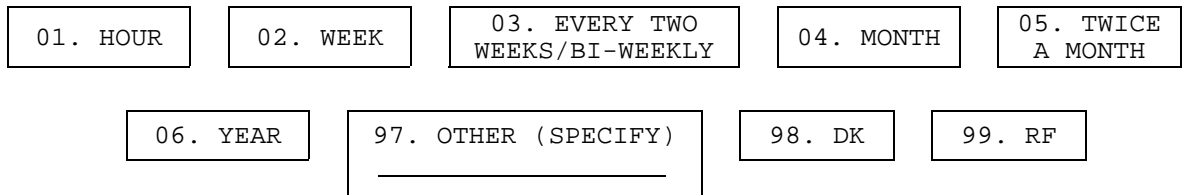
GG34a. [IWER: ENTER THE PERCENT OF FINAL PAY]



GG34b. [IWER: PROBE IF NECESSARY]
How much do you expect to receive?

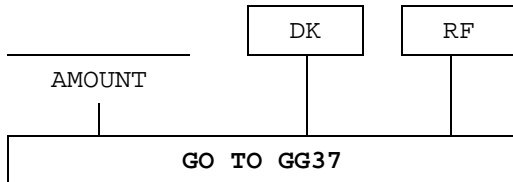


GG34c. PER:



GG34Y1 BRANCHPOINT: GO TO GG37

GG34Y1. [IWER: ENTER LUMP SUM]



GG35. How much money was in your account when you left that employer?

AMOUNT

DK

RF

GG36. When you left that [employer/business], did you withdraw the money, roll it over into an IRA, leave it to accumulate in your old plan, convert it to an annuity, or what?

[IWER: DO NOT PROBE, BUT IF MORE THAN ONE RESPONSE GIVEN, ENTER 7 - OTHER, AND RECORD ALL DETAILS]

1. WITHDREW THE MONEY

2. ROLLED OVER INTO IRA

3. LEFT TO ACCUMULATE

GO TO GG37

4. CONVERT TO ANNUITY

7. OTHER (SPECIFY)

8. DK

9. RF

GO TO GG36b

GO TO GG37

GG36a. How much is in your account now?

AMOUNT

DK

RF

GO TO GG37

GG36b. How old were you when you started receiving the benefits from that annuity?

[IWER: IF R INDICATES BENEFITS HAVE NOT YET STARTED, ASK AT WHAT AGE THEY WILL BEGIN, AND NOTE THIS IN COMMENT BOX]

AGE

DK

RF

GG36c. How much are the benefits per month or year?

[IWER: IF BENEFITS HAVE NOT YET STARTED, RECORD WHAT BENEFITS WILL BE]

AMOUNT

DK	RF
GO TO GG37	

GG36Y1c. PER:

01. HOUR	02. WEEK	03. EVERY TWO WEEKS/BI-WEEKLY	04. MONTH	05. TWICE A MONTH
06. YEAR	97. OTHER (SPECIFY) _____	98. DK	99. RF	

GG37. What is the earliest age at which you could have left that employer and begun to receive pension benefits from this plan?

AGE

95. NO AGE REQUIREMENT	DK	RF
------------------------	----	----

END OF GG30 LOOP: IF THERE ARE MORE PENSION PLANS GIVEN AT GG29, REPEAT QUESTIONS GG30 THROUGH GG37 FOR UP TO THREE PENSION PLANS. IF NOT, CONTINUE ON TO GG48.

GG48. Over the last 10 years, since 1990, have you ever been on temporary layoff, or unemployed and looking for work?

[IWER: INCLUDE CURRENT PERIOD IF R IS NOW LOOKING FOR WORK]

1. YES	5. NO	8. DK	9. RF
GO TO GG49Y1 BRANCHPOINT			

GG48a. How many times have you been on temporary layoff or unemployed and looking for work?

NUMBER OF TIMES

DK	RF
----	----

GG49Y1 BRANCHPOINT: IF R WAS SELF-EMPLOYED (GG3=2), GO TO GG51 (GG ASSIST)

GG49Y1. READ TO ALL RESPONDENTS:

We would like to obtain complete information about fringe benefits for employees like you. In order to do this, we need the full name and address of your last employer, the employer we were just talking about.

For whom did you work on that job?

(What is the [company's/organization's] name?)

COMPANY NAME

DK	RF
GO TO GG51 (GG ASSIST)	

GG50. What is the address of the place where you worked?

[IWER: PROBE IF NECESSARY]

I will need the mailing address, city, state, and zip code.

DK	RF
GO TO GG50b	GO TO GG51 (GG ASSIST)

GG50a. ADDRESS

DK	RF
----	----

GG50b. CITY

DK	RF
	GO TO GG51 (GG ASSIST)

GG50c. STATE

97. OTHER COUNTRY (SPECIFY) _____	98. DK	99. RF
		GO TO GG51 (GG ASSIST)

NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.

GG50d. ZIP

DK	RF
----	----

[IWER: DO NOT USE DASH IN PHONE NUMBER]

[IWER: ENTER 999 FOR UNKNOWN AREA CODE OR NUMBER]

DK

RF

GG50e. PHONE NUMBER

GG51. GG ASSIST

IWER:

HOW OFTEN DID R RECEIVE ASSISTANCE WITH ANSWERS IN SECTION GG — WORK?

1. NEVER

2. A FEW TIMES

3. MOST OR ALL
OF THE TIME

4. THE SECTION WAS DONE
BY A PROXY REPORTER

GO TO SECTION GH