

**NOTE: WHERE THERE IS MORE THAN ONE JUMP WITHIN A BRANCHPOINT BOX, THE JUMPS ARE TO BE APPLIED IN ORDER FROM THE TOP.**

F0 BRANCHPOINT: IF NOT FINANCIAL R, GO TO SECTION G

IF R IS CURRENTLY IN NURSING HOME OR HEALTH CARE FACILITY (CS11=1) and R DID NOT REPORT THAT {OWNS OR RENTS} A HOME OUTSIDE OF THE NURSING HOME (CS26 NOT 1), GO TO SECTION G

F0. Now I have a few questions about your [house or apartment/house/apartment] in *MAIN RESIDENCE* [CITY/CITY & STATE].

F1 BRANCHPOINT: IF R HAS NOT CHANGED MAIN RESIDENCE SINCE HH'S LAST IW and DID NOT REPORT THAT LIVED ON FARM IN HH'S LAST IW, GO TO F2

F1. Do you live on a farm or ranch?

- |        |       |       |       |
|--------|-------|-------|-------|
| 1. YES | 5. NO | 8. DK | 9. RF |
|--------|-------|-------|-------|

F2. IF R IS LIVING IN A NURSING HOME (CS11=1):  
Is your [house or apartment/house/apartment] in *MAIN RESIDENCE* [CITY/CITY & STATE] a mobile home, a one family house, a two family house (duplex), an apartment, townhouse, or what?

OTHERWISE:  
Do you live in a mobile home, a one family house, a two family house (duplex), an apartment, townhouse, or what?

- |                        |                             |                            |
|------------------------|-----------------------------|----------------------------|
| 1. MOBILE HOME         | 2. ONE-FAMILY HOUSE         | 3. TWO-FAMILY HOUSE/DUPLEX |
| GO TO F5               |                             |                            |
| 4. APARTMENT/TOWNHOUSE | 7. OTHER (SPECIFY)<br>_____ | 8. DK                      |
|                        |                             | 9. RF                      |

F3 BRANCHPOINT: IF R LIVES ON FARM (F1=1), GO TO F4

F3. Do you (and your [husband/wife/partner]) own your home, rent it, or what?

- |                    |           |                             |       |       |
|--------------------|-----------|-----------------------------|-------|-------|
| 1. OWN (OR BUYING) | 2. RENT   | 7. OTHER (SPECIFY)<br>_____ | 8. DK | 9. RF |
|                    | GO TO F14 | GO TO F17                   |       |       |

F3a BRANCHPOINT: IF R LIVES IN A ONE-FAMILY HOUSE (F2=2) or HAS NOT CHANGED MAIN RESIDENCE SINCE HH'S LAST IW, GO TO F6

F3a. Do you own the entire building or just your unit?

1. ENTIRE BUILDING      2. JUST R'S UNIT      8. DK      9. RF

F3c. The following questions refer to [the entire property/your unit only].

F4 BRANCHPOINT: IF R DID NOT REPORT THAT LIVES ON A FARM/RANCH (F1 NOT 1), GO TO F6

F4. Do you (or your [husband/wife/partner]) own this [farm/ranch], do you own part of it, do you rent it, or what?

1. OWNS ALL      2. OWNS PART      3. RENTS      7. OTHER (SPECIFY)      8. DK      9. RF
- GO TO F4d      GO TO F14      GO TO F17

F4a. Now I'd like to ask about the part of the property that you (and your [husband/wife/partner]) personally own.

About what percent of the total property is that?

- \_\_\_\_\_      DK      RF
- PERCENT

F4b. Do you (and your [husband/wife/partner]) own the house and the immediately surrounding land?

1. YES      5. NO      8. DK      9. RF
- GO TO F4d

F4c. Do you pay any rent on this house, or what?

1. YES, PAY RENT      5. NO, OTHER      8. DK      9. RF

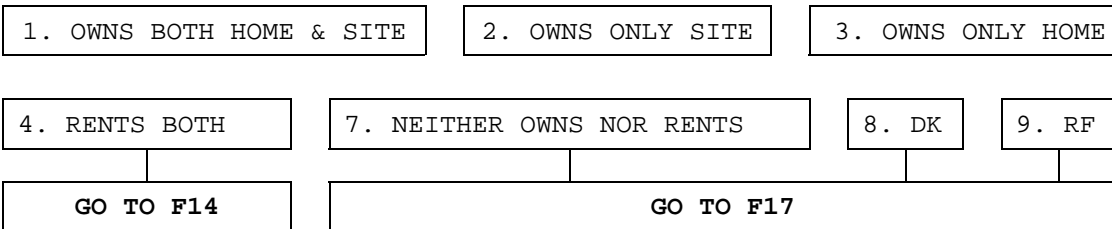
F4d. IF {R AND/OR SPOUSE/PARTNER} {OWN PART OF A FARM (F4=2) and {DO NOT OWN {A HOUSE AND SURROUNDING LAND} ON THE FARM or DK or RF (F4b=5,8,9)}}: The following questions refer to the part of the farm that you (and your [husband/wife/partner]) personally own.

OTHERWISE:

The following questions refer to your house and the immediately surrounding land.

F5 BRANCHPOINT: IF R DID NOT REPORT THAT LIVES IN A MOBILE HOME (F2 NOT 1), GO TO F6

F5. Do you (or your [husband/wife/partner]) own both the mobile home and site, do you own only the home, do you rent both the home and site, or what?



F5a. The following questions refer to your [mobile home only/mobile home site only/mobile home and site].

F5b. What is its present value? I mean, what would it bring if it were sold today?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE '0' FOR NOTHING]

	DK	RF
AMOUNT		
GO TO F7		

F5c. Would it amount to less than \$10,000, more than \$10,000, or what?	1. LESS THAN \$10,000	3. ABOUT \$10,000	5. MORE THAN \$10,000	8. DK	9. RF
	GO TO F5f	GO TO F7	GO TO F7		
F5d. (Would it amount to) less than \$20,000, more than \$20,000, or what?	1. LESS THAN \$20,000	3. ABOUT \$20,000	5. MORE THAN \$20,000	8. DK	9. RF
	GO TO F7		GO TO F7		
F5e. (Would it amount to) less than \$100,000, more than \$100,000, or what?	1. LESS THAN \$100,000	3. ABOUT \$100,000	5. MORE THAN \$100,000	8. DK	9. RF
	GO TO F7				
F5f. (Would it amount to) less than \$5,000, more than \$5,000, or what?	1. LESS THAN \$5,000	3. ABOUT \$5,000	5. MORE THAN \$5,000	8. DK	9. RF
	GO TO F7				

F6. What is its present value? I mean, about what would it bring if it were sold today?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE '0' FOR NOTHING]

	DK	RF
AMOUNT		
GO TO F7		

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FINAL VERSION 3 — 8/13/2002

NOTE: ALL RESPONDENTS WERE RANDOMLY ASSIGNED A NUMBER FROM 1-6 FOR VARIABLE 128. THIS VARIABLE DETERMINES WHICH SERIES OF UNFOLDINGS EACH R WAS ASKED. EACH SERIES IS GIVEN HEREIN IN ITS ENTIRETY.

F6dx BRANCHPOINT: IF RANDOM ASSIGNMENT (128)={2 or 5}, GO TO F6a

IF RANDOM ASSIGNMENT (128)={3 or 6}, GO TO F6b

RANDOM ASSIGNMENT 1 OR 4

<p>F6dx. Would it amount to less than \$15,000, more than \$15,000 or what?</p>	<p>1. LESS THAN \$15,000</p>	<p>3. ABOUT \$15,000</p>	<p>5. MORE THAN \$15,000</p>	<p>8. DK</p>	<p>9. RF</p>
	<p>GO TO F7</p>		<p>GO TO F7</p>		
<p>F6a. Would it amount to less than \$50,000, more than \$50,000, or what?</p>	<p>1. LESS THAN \$50,000</p>	<p>3. ABOUT \$50,000</p>	<p>5. MORE THAN \$50,000</p>	<p>8. DK</p>	<p>9. RF</p>
	<p>GO TO F7</p>		<p>GO TO F7</p>		
<p>F6b. (Would it amount to) less than \$150,000, more than \$150,000, or what?</p>	<p>1. LESS THAN \$150,000</p>	<p>3. ABOUT \$150,000</p>	<p>5. MORE THAN \$150,000</p>	<p>8. DK</p>	<p>9. RF</p>
	<p>GO TO F7</p>		<p>GO TO F7</p>		
<p>F6c. (Would it amount to) less than \$500,000, more than \$500,000 or what?</p>	<p>1. LESS THAN \$500,000</p>	<p>3. ABOUT \$500,000</p>	<p>5. MORE THAN \$500,000</p>	<p>8. DK</p>	<p>9. RF</p>

RANDOM ASSIGNMENT 2 OR 5

<p>F6a. Would it amount to less than \$50,000, more than \$50,000, or what?</p>	<p>1. LESS THAN \$50,000</p>	<p>3. ABOUT \$50,000</p>	<p>5. MORE THAN \$50,000</p>	<p>8. DK</p>	<p>9. RF</p>
	<p>GO TO F6d</p>	<p>GO TO F7</p>	<p>GO TO F7</p>		
<p>F6b. (Would it amount to) less than \$150,000, more than \$150,000, or what?</p>	<p>1. LESS THAN \$150,000</p>	<p>3. ABOUT \$150,000</p>	<p>5. MORE THAN \$150,000</p>	<p>8. DK</p>	<p>9. RF</p>
	<p>GO TO F7</p>			<p>GO TO F7</p>	
<p>F6c. (Would it amount to) less than \$500,000, more than \$500,000 or what?</p>	<p>1. LESS THAN \$500,000</p>	<p>3. ABOUT \$500,000</p>	<p>5. MORE THAN \$500,000</p>	<p>8. DK</p>	<p>9. RF</p>
	<p>GO TO F7</p>				
<p>F6d. (Would it amount to) less than \$15,000, more than \$15,000 or what?</p>	<p>1. LESS THAN \$15,000</p>	<p>3. ABOUT \$15,000</p>	<p>5. MORE THAN \$15,000</p>	<p>8. DK</p>	<p>9. RF</p>

RANDOM ASSIGNMENT 3 OR 6

<p>F6b. (Would it amount to) less than \$150,000, more than \$150,000, or what?</p>	<p>1. LESS THAN \$150,000</p>	<p>3. ABOUT \$150,000</p>	<p>5. MORE THAN \$150,000</p>	<p>8. DK</p>	<p>9. RF</p>
	<p>GO TO F6ax</p>	<p>GO TO F7</p>	<p>GO TO F7</p>		
<p>F6c. (Would it amount to) less than \$500,000, more than \$500,000 or what?</p>	<p>1. LESS THAN \$500,000</p>	<p>3. ABOUT \$500,000</p>	<p>5. MORE THAN \$500,000</p>	<p>8. DK</p>	<p>9. RF</p>
	<p>GO TO F7</p>				
<p>F6ax. (Would it amount to) less than \$50,000, more than \$50,000, or what?</p>	<p>1. LESS THAN \$50,000</p>	<p>3. ABOUT \$50,000</p>	<p>5. MORE THAN \$50,000</p>	<p>8. DK</p>	<p>9. RF</p>
	<p>GO TO F7</p>				
<p>F6d. (Would it amount to) less than \$15,000, more than \$15,000 or what?</p>	<p>1. LESS THAN \$15,000</p>	<p>3. ABOUT \$15,000</p>	<p>5. MORE THAN \$15,000</p>	<p>8. DK</p>	<p>9. RF</p>

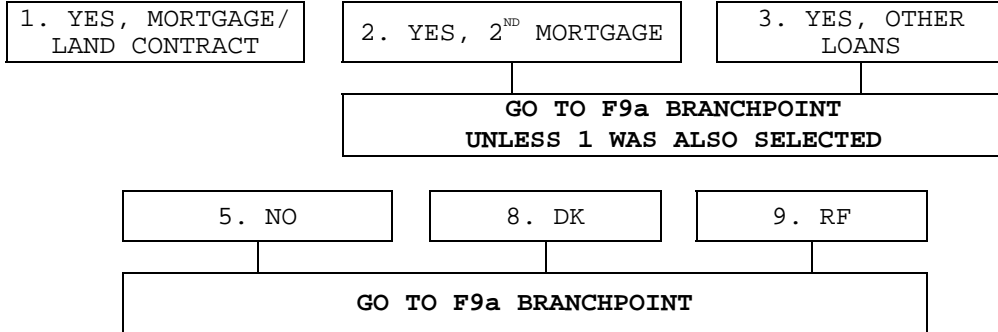


F7. Do you have a mortgage, land contract, second mortgage, or any other loan that uses the property as collateral?

Please do not include home equity lines of credit.

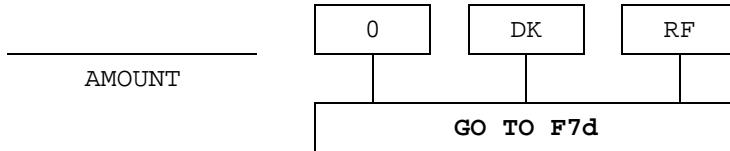
[IWER: IF R SAYS THEY REFINANCED THE MORTGAGE, TREAT IT AS A MORTGAGE]

[IWER: CHOOSE ALL THAT APPLY]

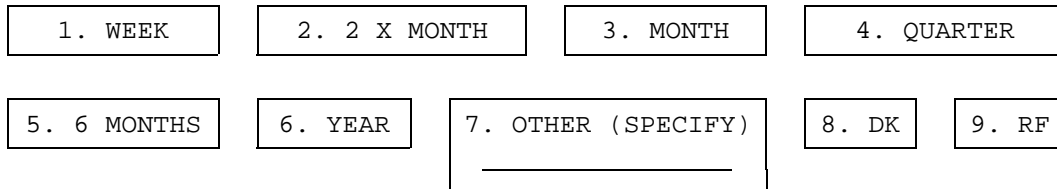


F7a. About how much are the payments on the (first) mortgage or land contract?

[IWER: USE '0' FOR NOTHING]

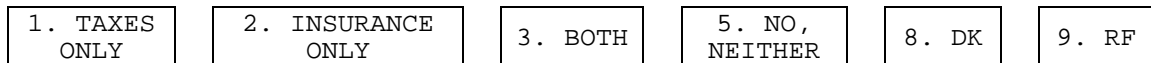


F7b. PER:



F7c. Do the payments include property taxes or insurance?

(Which?)



F7d. About how much do you still owe on the [mortgage/land contract]?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE '0' FOR NOTHING]

\_\_\_\_\_

AMOUNT

DK

RF

GO TO F9a BRANCHPOINT

F7e. Does it amount to less than \$20,000, more than \$20,000 or what?	1. LESS THAN \$20,000	3. ABOUT \$20,000	5. MORE THAN \$20,000	8. DK	9. RF
	GO TO F7Y1f	GO TO F9a BRANCHPOINT	GO TO F9a BRANCHPOINT		

F7f. (Does it amount to) less than \$100,000, more than \$100,000, or what?	1. LESS THAN \$100,000	3. ABOUT \$100,000	5. MORE THAN \$100,000	8. DK	9. RF
	GO TO F9a BRANCHPOINT				

F7Y1f. (Does it amount to) less than \$5,000, more than \$5,000 or what?	1. LESS THAN \$5,000	3. ABOUT \$5,000	5. MORE THAN \$5,000	8. DK	9. RF
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F9a BRANCHPOINT: IF R DID NOT REPORT THAT HAS SECOND MORTGAGE (F7 NOT 2), GO TO F10 BRANCHPOINT

F9a. About how much are the payments on that second mortgage?

[IWER: USE '0' FOR NOTHING]

\_\_\_\_\_

AMOUNT

0	DK	RF
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GO TO F9c

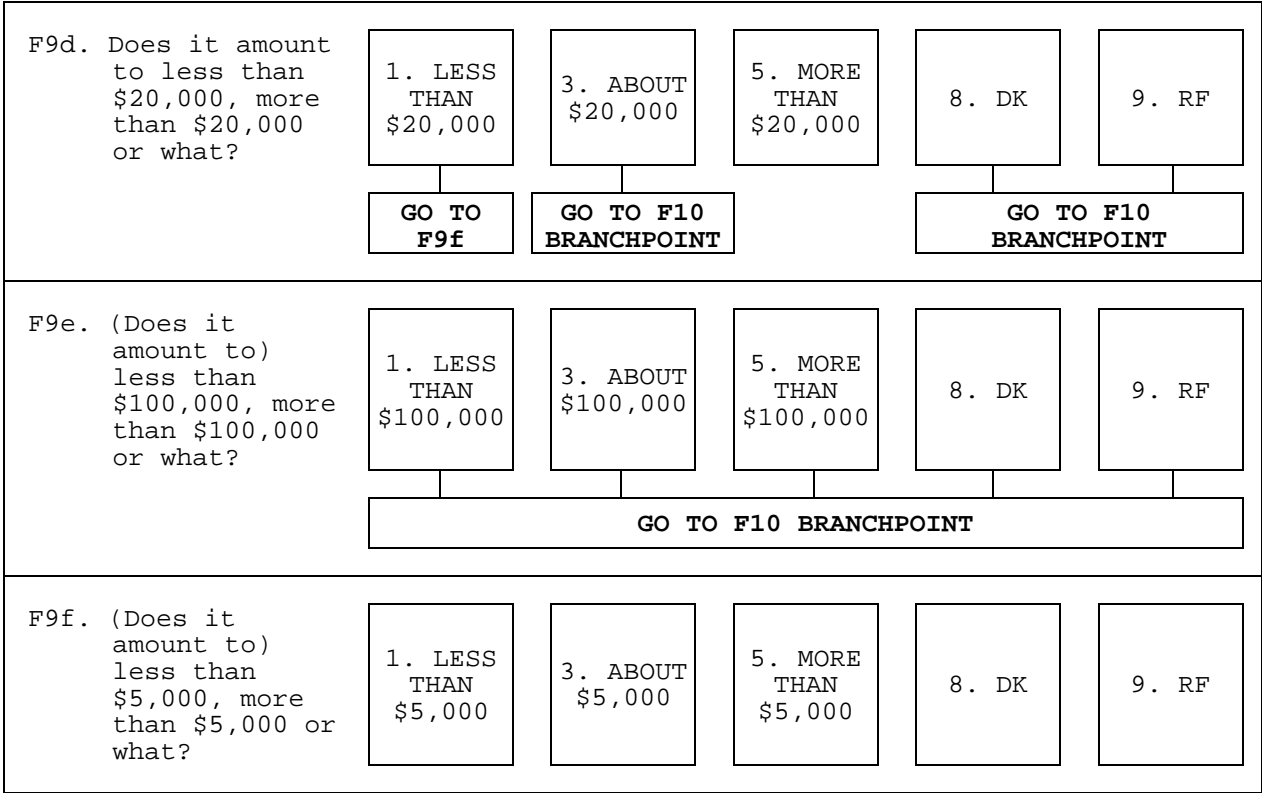
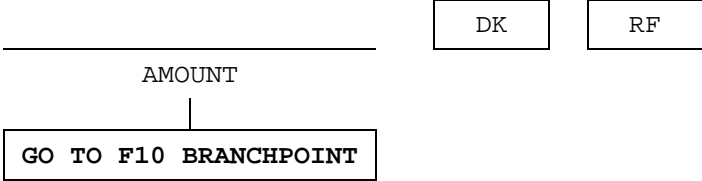
F9b. PER:

1. WEEK	2. 2 X MONTH	3. MONTH	4. QUARTER	
5. 6 MONTHS	6. YEAR	7. OTHER (SPECIFY) _____	8. DK	9. RF

F9c. About how much do you still owe on that second mortgage?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE '0' FOR NOTHING]



F10 BRANCHPOINT: IF R DID NOT REPORT THAT HAS OTHER LOANS (F7 NOT 3), GO TO F11

F10. About how much are the payments on that (other) loan?

[IWER: USE '0' FOR NOTHING]

\_\_\_\_\_ AMOUNT

0	DK	RF
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GO TO F10e

F10a. PER:

1. WEEK	2. 2 X MONTH	3. MONTH	4. QUARTER	
5. 6 MONTHS	6. YEAR	7. OTHER (SPECIFY) _____	8. DK	9. RF

F10e. About how much do you still owe on that loan?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE '0' FOR NOTHING]

\_\_\_\_\_

AMOUNT

DK RF

GO TO F11

F10b. Does it amount to less than \$20,000, more than \$20,000 or what?	1. LESS THAN \$20,000	3. ABOUT \$20,000	5. MORE THAN \$20,000	8. DK	9. RF
	GO TO F10d	GO TO F11		GO TO F11	

F10c. (Does it amount to less than \$100,000, more than \$100,000 or what?)	1. LESS THAN \$100,000	3. ABOUT \$100,000	5. MORE THAN \$100,000	8. DK	9. RF
	GO TO F11				

F10d. (Does it amount to less than \$5,000, more than \$5,000 or what?)	1. LESS THAN \$5,000	3. ABOUT \$5,000	5. MORE THAN \$5,000	8. DK	9. RF

F11. Do you (or your [husband/wife/partner]) have a home equity line of credit?

DEFINITION: A HOME EQUITY LINE OF CREDIT IS A LINE OF CREDIT OBTAINED BY USING THE EQUITY IN ONE'S HOME AS SECURITY.

1. YES	5. NO	8. DK	9. RF
GO TO F12			

F11a. What is the maximum amount you could borrow on this line of credit?

[IWER: USE '0' FOR NOTHING]

\_\_\_\_\_

AMOUNT

F11b. Do you currently have a loan against this line of credit?

F11c. About how much is currently owed?

[IWER: USE '0' FOR NOTHING]

\_\_\_\_\_

AMOUNT

F12. Does the deed to your home have anyone's name on it besides yours (or your [husband's/wife's/partner's])?

F12a. What is that person's relationship to you?

[IWER: IF "TRUST" IS MENTIONED, ENTER RELATIONSHIP OF PERSON(S) AND USE F2 COMMENT TO INDICATE THAT THE HOME IS IN A TRUST]

F12b. IF CHILD:  
Which child is that?

IF CHILD-IN-LAW:  
Which of your children is married to [him/her]?

IF GRANDCHILD:  
Which of your children is the parent of that grandchild?

CHILD NAME(S) [DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]
01 TO 020. CHILD NAME(S)
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]
37. DECEASED CHILD
38. ALL CHILDREN EQUALLY
DK
RF

NOTE: NAMES OF CHILDREN ARE DISPLAYED. THE IWER MAY SELECT AS MANY NAMES AS APPLY, AS WELL AS "DECEASED CHILD".



F13. What were the real estate taxes in *LAST CALENDAR YEAR* on this home?

[IWER: IF R CANNOT SAY BECAUSE INCLUDED IN MORTGAGE OR FEE ENTER COMMENT USING F2 AND ALT-D]

[IWER: DO NOT PROBE DK/RF]

[IWER: USE '0' FOR NOTHING]

_____	DK	RF
AMOUNT		
└───┘		
GO TO F14 BRANCHPOINT		

F13a. Did they amount to less than \$2,000, more than \$2,000 or what?	1. LESS THAN \$2,000	3. ABOUT \$2,000	5. MORE THAN \$2,000	8. DK	9. RF
	GO TO F14 BRANCHPOINT		GO TO F13c	GO TO F14 BRANCHPOINT	
F13b. (Did they amount to) less than \$500, more than \$500 or what?	1. LESS THAN \$500	3. ABOUT \$500	5. MORE THAN \$500	8. DK	9. RF
	GO TO F14 BRANCHPOINT				
F13c. (Did they amount to) less than \$7,500, more than \$7,500 or what?	1. LESS THAN \$7,500	3. ABOUT \$7,500	5. MORE THAN \$7,500	8. DK	9. RF

F14 BRANCHPOINT: IF R OWNS {BOTH MOBILE HOME AND SITE} (F5=1), GO TO F20 BRANCHPOINT

IF R OWNS OWN HOME ({F3=1 or F4=1 or F4b}=1) or {LIVES IN FARMHOUSE BUT DOES NOT PAY RENT ON IT or DK or RF (F4c={5 or 8 or 9})}, GO TO F21 BRANCHPOINT

F14. IF OWNS MOBILE HOME BUT NOT SITE (F5=3):  
About how much rent do you pay (on the mobile home site)?

OTHERWISE:  
About how much rent do you pay?

[IWER: TOTAL RENT PAID BY FAMILY IF R LIVES WITH FAMILY MEMBERS]

[IWER: USE '0' FOR NOTHING]

[IWER: DO NOT PROBE DK/RF]

\_\_\_\_\_

AMOUNT

0	DK	RF
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GO TO F14b BRANCHPOINT

F14a. PER:

1. WEEK	2. 2 X MONTH	3. MONTH	4. QUARTER	
5. 6 MONTHS	6. YEAR	7. OTHER (SPECIFY) _____	8. DK	9. RF

F14b BRANCHPOINT: IF R DID NOT SAY {DK or RF} AT F14, GO TO F15 BRANCHPOINT

F14b. Does it amount to less than \$500 per month, more than \$500 per month, or what?	1. LESS THAN \$500	3. ABOUT \$500	5. MORE THAN \$500	8. DK	9. RF
	GO TO F14d	GO TO F15 BRANCHPOINT	GO TO F15 BRANCHPOINT		

F14c. (Does it amount to) less than \$1,000 per month, more than \$1,000 per month, or what?	1. LESS THAN \$1,000	3. ABOUT \$1,000	5. MORE THAN \$1,000	8. DK	9. RF
	GO TO F15 BRANCHPOINT				

F14d. (Does it amount to) less than \$200 per month, more than \$200 per month, or what?	1. LESS THAN \$200	3. ABOUT \$200	5. MORE THAN \$200	8. DK	9. RF
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F15 BRANCHPOINT: IF R OWNS MOBILE HOME BUT NOT THE SITE (F5=3), GO TO F20 BRANCHPOINT

IF R DID NOT CHANGE MAIN RESIDENCE SINCE HH'S LAST IW, GO TO F20 BRANCHPOINT

F15. Do you rent it furnished or unfurnished?

1. FURNISHED	3. [VOL] PARTIALLY FURNISHED	5. UNFURNISHED	8. DK	9. RF
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F16. Are heat and electricity included in your rent?

[IWER: PROBE FOR WHICH]

1. YES, BOTH	2. HEAT ONLY	3. ELECTRICITY ONLY	5. NO, NEITHER	8. DK	9. RF
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F17. Is your [house or apartment/house/apartment] in *MAIN RESIDENCE* [CITY/CITY & STATE] part of a public or subsidized housing complex?

1. YES	5. NO	8. DK	9. RF
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F18. [IWER: ASK IF NOT CLEAR (I.E., IF NOT ALREADY KNOWN BY INTERVIEWER):] Is your home owned by a relative?

1. YES	5. NO	8. DK	9. RF
GO TO F19			

F18a. What is that person's relationship to you?

[IWER: IF "TRUST" IS MENTIONED, ENTER RELATIONSHIP OF PERSON(S) AND USE F2 COMMENT TO INDICATE THAT THE HOME IS IN A TRUST]

1. CHILD	2. CHILD-IN-LAW	3. GRANDCHILD	4. PARENT
			GO TO F19
5. OTHER RELATIVE (SPECIFY) _____	6. OTHER PERSON (SPECIFY) _____	7. ORGANIZATION OR INSTITUTION	8. DK
GO TO F19			
9. RF			

F18b. IF CHILD:  
Which child is that?

IF CHILD-IN-LAW:  
Which of your children is married to [him/her]?

IF GRANDCHILD:  
Which of your children is the parent of that grandchild?

CHILD NAME(S) [DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]
01 TO 020. CHILD NAME(S)
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]
37. DECEASED CHILD
38. ALL CHILDREN EQUALLY
DK
RF

NOTE: NAMES OF CHILDREN ARE DISPLAYED. THE IWER MAY SELECT AS MANY NAMES AS APPLY, AS WELL AS "DECEASED CHILD".

F19. Did you ever own this home?

- |        |       |       |       |
|--------|-------|-------|-------|
| 1. YES | 5. NO | 8. DK | 9. RF |
|--------|-------|-------|-------|

F20 BRANCHPOINT: IF R DID NOT REPORT THAT LIVES IN MOBILE HOME (F2 NOT 1), GO TO F21 BRANCHPOINT

F20. Do you belong to a park association?

- |        |       |       |       |
|--------|-------|-------|-------|
| 1. YES | 5. NO | 8. DK | 9. RF |
|--------|-------|-------|-------|
- GO TO F21 BRANCHPOINT

F20a. What are the park association fees?

[IWER: USE '0' FOR NOTHING]

- \_\_\_\_\_ AMOUNT
- |   |    |    |
|---|----|----|
| 0 | DK | RF |
|---|----|----|
- GO TO F21 BRANCHPOINT

F20b. PER:

- |             |              |                             |            |       |
|-------------|--------------|-----------------------------|------------|-------|
| 1. WEEK     | 2. 2 X MONTH | 3. MONTH                    | 4. QUARTER |       |
| 5. 6 MONTHS | 6. YEAR      | 7. OTHER (SPECIFY)<br>_____ | 8. DK      | 9. RF |

F21 BRANCHPOINT: IF R LIVES ON A FARM OR RANCH (F1=1), GO TO F32 BRANCHPOINT  
IF REINTERVIEW R *and* R DID NOT CHANGE MAIN RESIDENCE SINCE HH'S LAST IW, GO TO F22 BRANCHPOINT

F21. Is your [house or apartment/house/apartment] part of a condominium, co-op, or housing association?

- |        |       |       |       |
|--------|-------|-------|-------|
| 1. YES | 5. NO | 8. DK | 9. RF |
|--------|-------|-------|-------|

F21a. Is your [house or apartment/house/apartment] part of a retirement community, senior citizens' housing, or some other type of housing that provides services?

[IWER: PROBE FOR WHICH]

1. YES, RETIREMENT COMMUNITY	2. YES, SENIOR CITIZEN HOUSING	5. NO	7. YES, OTHER (SPECIFY) _____	8. DK	9. RF
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F21c BRANCHPOINT: IF R ANSWERED {F21 and F21a} and {R DID NOT REPORT THAT LIVES IN CONDO/CO-OP/HOUSING ASSOCIATION (F21 NOT 1)} and {R DID NOT REPORT THAT LIVES IN RETIREMENT/SENIOR CITIZEN/OTHER HOUSING WITH SERVICES (F21a {NOT 1 and NOT 2 and NOT 7})}, GO TO F32 BRANCHPOINT

F21c. Did you have to make a lump-sum payment to join the community or association?

1. YES	5. NO	8. DK	9. RF
GO TO F21j			

F21d. About how much was that?

[IWER: DO NOT PROBE DK/RF]

\_\_\_\_\_

AMOUNT

DK

RF

GO TO F21h

<p>F21e. Did it amount to less than \$50,000, more than \$50,000 or what?</p>	<div style="border: 1px solid black; padding: 5px;">1. LESS THAN \$50,000</div> <div style="border: 1px solid black; padding: 5px; margin-top: 5px;">GO TO F21g</div>	<div style="border: 1px solid black; padding: 5px;">3. ABOUT \$50,000</div> <div style="border: 1px solid black; padding: 5px; margin-top: 5px;">GO TO F21h</div>	<div style="border: 1px solid black; padding: 5px;">5. MORE THAN \$50,000</div>	<div style="border: 1px solid black; padding: 5px;">8. DK</div>	<div style="border: 1px solid black; padding: 5px;">9. RF</div>
<div style="border: 1px solid black; padding: 5px; width: 60%; margin: 0 auto;">GO TO F21h</div>					
<p>F21f. (Did it amount to) less than \$200,000, more than \$200,000 or what?</p>	<div style="border: 1px solid black; padding: 5px;">1. LESS THAN \$200,000</div>	<div style="border: 1px solid black; padding: 5px;">3. ABOUT \$200,000</div>	<div style="border: 1px solid black; padding: 5px;">5. MORE THAN \$200,000</div>	<div style="border: 1px solid black; padding: 5px;">8. DK</div>	<div style="border: 1px solid black; padding: 5px;">9. RF</div>
<div style="border: 1px solid black; padding: 5px; width: 60%; margin: 0 auto;">GO TO F21h</div>					
<p>F21g. (Did it amount to) less than \$10,000, more than \$10,000 or what?</p>	<div style="border: 1px solid black; padding: 5px;">1. LESS THAN \$10,000</div>	<div style="border: 1px solid black; padding: 5px;">3. ABOUT \$10,000</div>	<div style="border: 1px solid black; padding: 5px;">5. MORE THAN \$10,000</div>	<div style="border: 1px solid black; padding: 5px;">8. DK</div>	<div style="border: 1px solid black; padding: 5px;">9. RF</div>

F21h. In about what year did you make that payment?

\_\_\_\_\_

YEAR

DK

RF

F21j. Aside from any rent or mortgage payments, do you pay a fee for being part of the association?

1. YES

5. NO

8. DK

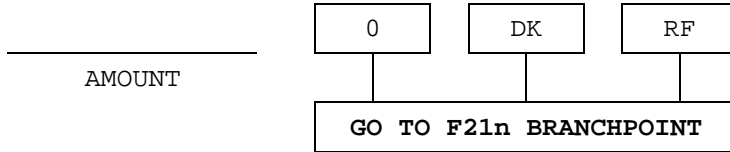
9. RF

GO TO F22 BRANCHPOINT

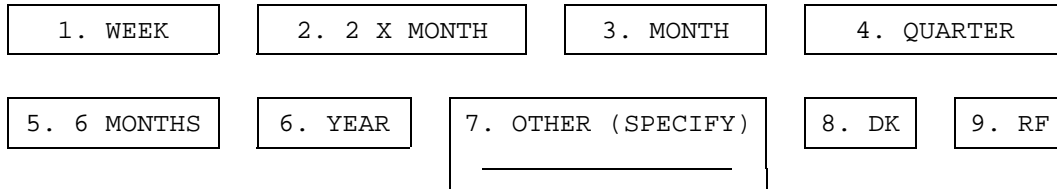
F21k. About how much is that?

[IWER: DO NOT PROBE DK/RF]

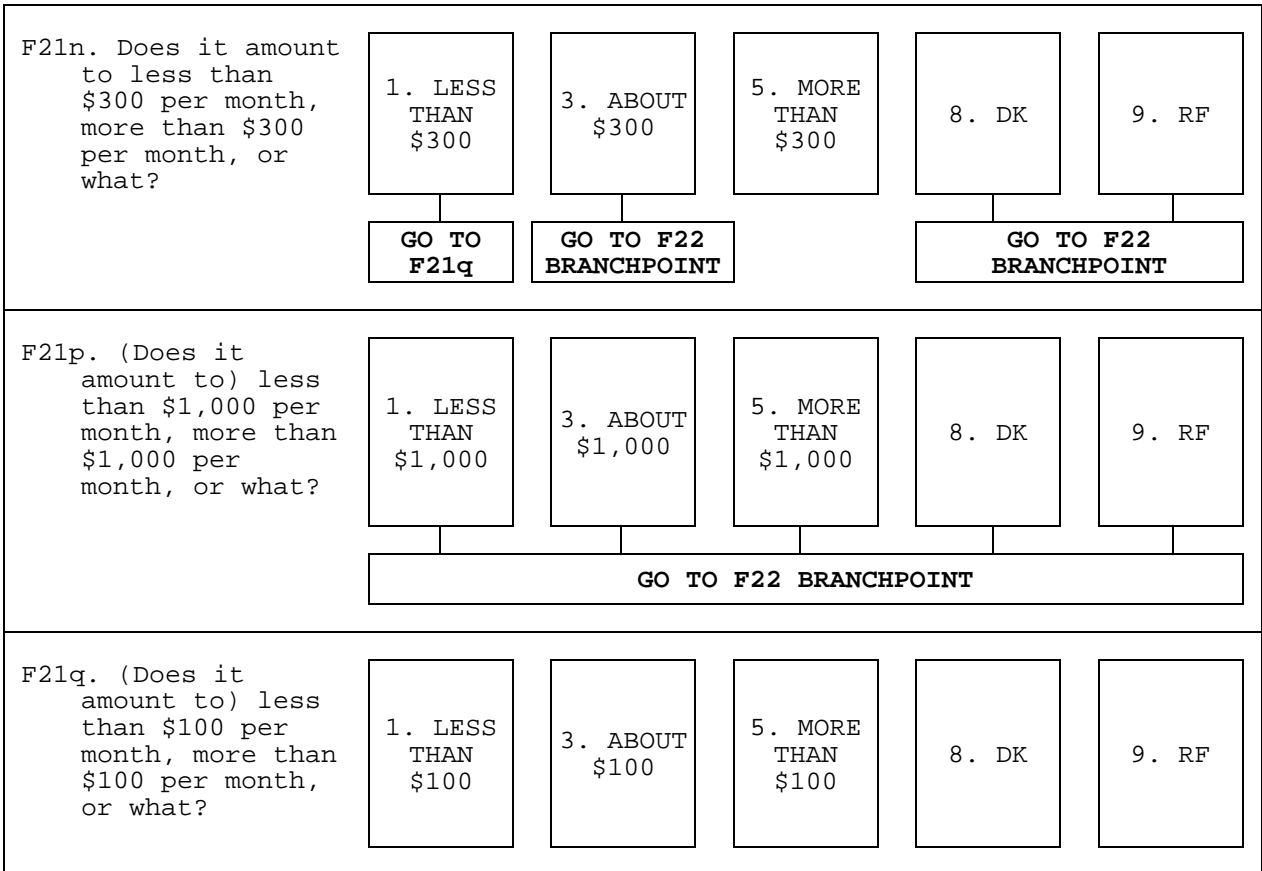
[IWER: USE '0' FOR NOTHING]



F21m. PER:



F21n BRANCHPOINT: IF R DID NOT SAY {DK or RF} AT F21k, GO TO F22 BRANCHPOINT





F22 BRANCHPOINT: IF REINTERVIEW R *and* R HAS NOT CHANGED MAIN RESIDENCE SINCE HH's LAST IW *and* R DID NOT REPORT IN LAST IW THAT LIVES IN RETIREMENT/SENIOR CITIZEN/OTHER HOUSING WITH SERVICES, GO TO F32 BRANCHPOINT

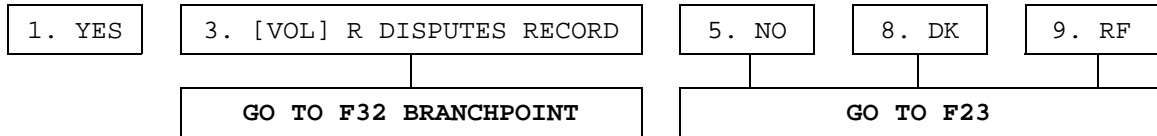
IF R DOES NOT LIVE IN RETIREMENT/SENIOR CITIZEN/OTHER HOUSING WITH SERVICES (F21a=5), GO TO F32 BRANCHPOINT

F22. IF REINTERVIEW R LIVED IN RETIREMENT COMMUNITY IN LAST WAVE *and* HAS NOT MOVED SINCE THEN:  
 (Our records indicate that you live in a retirement community which provides special services.)

ASK OF ALL Rs:

Even if you don't use them now, does the place you live offer any of the following:

Group meals?



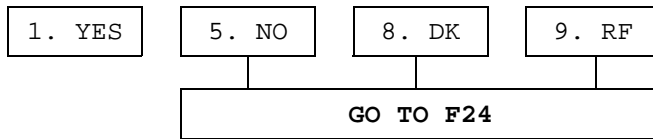
F22a. Do you pay extra if you use this service?



F22b. Do you (or your [husband/wife/partner]) use it now?



F23. (Does the place you live offer) transportation services?



F23a. Do you pay extra if you use this service?



F23b. Do you (or your [husband/wife/partner]) use it now?



F24. (Does the place you live offer) help with housekeeping chores?

1. YES	5. NO	8. DK	9. RF
GO TO F25			

F24a. Do you pay extra if you use this service?

1. YES	5. NO	8. DK	9. RF
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F24b. Do you (or your [husband/wife/partner]) use it now?

1. YES	5. NO	8. DK	9. RF
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F25. (Does the place you live offer) help with bathing, dressing or eating?

1. YES	5. NO	8. DK	9. RF
GO TO F27			

F25a. Do you pay extra if you use this service?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

F25b. Do you (or your [husband/wife/partner]) use it now?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

F27. (Does the place you live offer) an emergency call button or check on residents?

1. YES	5. NO	8. DK	9. RF
GO TO F30			

F27a. Do you pay extra if you have this service?

1. YES	5. NO	8. DK	9. RF
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F27b. Do you (or your [husband/wife/partner]) have it now?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

F30. (Does the place you live offer) Nursing care or an on-site nurse?

1. YES	5. NO	8. DK	9. RF
GO TO F31 BRANCHPOINT			

F30a. Is there a special resident facility for people who need nursing care?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

F30b. Do you pay extra for the nursing care service?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

F30c. Do you (or your [husband/wife/partner]) use the nursing care service now?

1. YES	5. NO	8. DK	9. RF
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F31 BRANCHPOINT: IF R IS CURRENTLY IN NURSING HOME (CS11=1), GO TO F32 BRANCHPOINT

F31. Would the place where you live now allow you to continue living in your current unit EVEN if you needed substantial care?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

F32 BRANCHPOINT: IF R LIVES IN MOBILE HOME (F2=1), GO TO F34 BRANCHPOINT  
IF REINTERVIEW R and R HAS NOT CHANGED MAIN RESIDENCE SINCE HH's LAST IW, GO TO F34 BRANCHPOINT

F32. [Is your house/Is the building your home is in] a single story, two stories, or more than two stories?

1. SINGLE STORY	2. TWO STORIES	3. THREE OR MORE STORIES	8. DK	9. RF
GO TO F34 BRANCHPOINT	GO TO F33a		GO TO F33a	

F33 BRANCHPOINT: IF R {LIVES IN ONE-FAMILY HOME or DK or RF (F2 {NOT {3 or 4} and NOT 7})}, GO TO F33a

F33. Does it have an elevator?

1. YES	2. [VOL] STAIR LIFT	5. NO	8. DK	9. RF
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F33a. Is all your living space on one floor?

1. YES	5. NO	8. DK	9. RF
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↓

<b>GO TO F34 BRANCHPOINT</b>
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F33b. Does your [house or apartment/house/apartment] have bathroom facilities on all floors?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

F34 BRANCHPOINT: IF R'S AGE IS LESS THAN 65 *and* {R IS {NOT MARRIED *and* NOT PARTNERED} *or* R'S SPOUSE'S/PARTNER'S AGE IS LESS THAN 65}, GO TO F35 BRANCHPOINT

F34. [[Since you moved here in [MONTH, YEAR OF MOVE/YEAR OF MOVE]]/  
Since *FINANCIAL* R'S LAST IW MONTH, YEAR/In the last two years]  
have you modified your [house/apartment] to make it easier or safer for  
an older person or a disabled person to live there?

1. YES	3. ALREADY HANDICAP ACCESSIBLE	5. NO	8. DK	9. RF
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F34a BRANCHPOINT: IF R HAS NOT MODIFIED HOME FOR OLDER/DISABLED PERSON IN LAST 2 YEARS (F34 NOT 1) *and* HAS NOT CHANGED MAIN RESIDENCE SINCE HH'S LAST IW *and* IS FROM {AHEAD *or* HRS} COHORT, GO TO F35 BRANCHPOINT

F34a. Sometimes buildings have special features to help older or disabled persons get around.

Does your [house or apartment/house/apartment] have features such as a ramp, railings, or modifications for a wheelchair?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

↓

<b>GO TO F34c</b>
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F34b. What special features does it have to help people get around?

[IWER: CHOOSE ALL THAT APPLY]

1. RAMP	2. RAILINGS	3. MODIFICATIONS FOR A WHEELCHAIR	4. OTHER (SPECIFY) _____	8. DK	9. RF
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F34c. How about special features to safeguard older or disabled persons — does your [house or apartment/house/apartment] have features such as grab bars, a shower seat, or a call device or another system to get help when needed?

1. YES	5. NO	8. DK	9. RF
GO TO F35 BRANCHPOINT			

F34d. What special features does it have to help safeguard older or disabled people?

[IWER: CHOOSE ALL THAT APPLY]

1. GRAB BARS OR SHOWER SEAT	2. A CALL SYSTEM OR ANOTHER SYSTEM TO GET HELP WHEN NEEDED	3. OTHER (SPECIFY) _____	8. DK	9. RF
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F35 BRANCHPOINT: IF R HAS NOT CHANGED MAIN RESIDENCE SINCE HH'S LAST IW, GO TO F37

IF R OWNS HOME (F3=1), ASSIGN CODE 2 FOR F35 AND GO TO F36

F35. Do you have your own kitchen?

[IWER: USE CODE "3" WITHOUT ASKING IF THIS IS A FACE-TO-FACE INTERVIEW AND IT IS OBVIOUS THAT THERE IS A KITCHEN]

1. YES	2. INFERRED YES, R OWNS HOME	3. OBSERVED YES, DID NOT ASK	5. NO	8. DK	9. RF
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F36. How many rooms are there in your [house or apartment/house/apartment], not counting bathrooms, hallways, or unfinished basements?

\_\_\_\_\_

DK	RF
----	----

NUMBER OF ROOMS

F37. How about the physical condition of your [house or apartment/house/apartment], would you say it is in excellent, very good, good, fair, or poor condition?

1. EXCELLENT	2. VERY GOOD	3. GOOD	4. FAIR
5. POOR	8. DK	9. RF	

F38 BRANCHPOINT: IF R HAS NOT CHANGED MAIN RESIDENCE SINCE HH'S LAST IW, GO TO F39

F38. If you (or your [husband/wife/partner]) had a serious health problem that limited your ability to get around, how easy or difficult would it be to make changes in the layout of your home so you could continue to live there?

Would it be fairly easy or fairly difficult?

1. FAIRLY EASY	2. FAIRLY DIFFICULT	6. [VOL] NO CHANGES NEEDED/ ALREADY HANDICAP ACCESSIBLE	8. DK	9. RF
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F39. Would you say the safety of your neighborhood is excellent, very good, good, fair or poor?

1. EXCELLENT	2. VERY GOOD	3. GOOD	4. FAIR
5. POOR	8. DK	9. RF	

F40. Not including investment property, do you (or your [husband/wife/partner]) own a second home or condo?

[IWER: TIME-SHARE WEEKS SHOULD BE INCLUDED]

1. YES	5. NO	8. DK	9. RF
GO TO F81 (F ASSIST)			

F40a. About how many weeks a year do you use it?

[IWER: IF R REPORTS MORE THAN ONE SECOND HOME, ASK ABOUT THE ONE THEY USE MOST OFTEN]

_____	DK	RF
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WEEKS

F40b. In what state is it located?

\_\_\_\_\_ STATE

97. OTHER COUNTRY (SPECIFY) _____	98. DK	99. RF
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NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.

F46a. In what year did you acquire it?

\_\_\_\_\_ YEAR

DK	RF
----	----

F46b. Do you own all of it, part of it, or timeshares in it?

1. ALL	2. PART	3. TIMESHARE	8. DK	9. RF
GO TO F46e		GO TO F46d		GO TO F46e

F46c. What percent do you (and your [husband/wife/partner]) own?

\_\_\_\_\_ PERCENT

DK	RF
GO TO F46e	

F46d. How many weeks of timeshares do you (and your [husband/wife/partner]) have?

\_\_\_\_\_ WEEKS

DK	RF
----	----

F46e. What was the purchase price?

[IWER: IF OWNS PART OR TIMESHARES, ASK PURCHASE PRICE OF R'S SHARE. IF R SAYS GIFT OR INHERITANCE, ASK VALUE WHEN RECEIVED.]

[IWER: USE '0' FOR NOTHING]

\_\_\_\_\_ AMOUNT

DK	RF
----	----

F46f. What is [its present value/the present value of your part of it]? I mean, about what would it bring if it were sold today?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE '0' FOR NOTHING]

	DK	RF
<hr style="border: none; border-top: 1px solid black; margin-bottom: 5px;"/> AMOUNT   <div style="border: 1px solid black; padding: 5px; width: fit-content; margin: 0 auto;">GO TO F47</div>		

F46g. Does it amount to less than \$50,000, more than \$50,000, or what?	1. LESS THAN \$50,000   GO TO F46k	3. ABOUT \$50,000   GO TO F47	5. MORE THAN \$50,000	8. DK   GO TO F47	9. RF   GO TO F47
F46h. (Does it amount to) less than \$150,000, more than \$150,000, or what?	1. LESS THAN \$150,000   GO TO F47	3. ABOUT \$150,000	5. MORE THAN \$150,000	8. DK   GO TO F47	9. RF   GO TO F47
F46j. (Does it amount to) less than \$500,000, more than \$500,000, or what?	1. LESS THAN \$500,000   GO TO F47	3. ABOUT \$500,000   GO TO F47	5. MORE THAN \$500,000   GO TO F47	8. DK   GO TO F47	9. RF   GO TO F47
F46k. (Does it amount to) less than \$15,000, more than \$15,000, or what?	1. LESS THAN \$15,000	3. ABOUT \$15,000	5. MORE THAN \$15,000	8. DK	9. RF



F47. Do you have a mortgage, land contract, second mortgage, or any other loan that uses this property as collateral?

Please do not include home equity lines of credit.

[IWER: IF R SAYS THEY REFINANCED THE MORTGAGE, TREAT IT AS A MORTGAGE]

[IWER: CHOOSE ALL THAT APPLY]

1. YES, MORTGAGE/ LAND CONTRACT	2. YES, 2ND MORTGAGE	3. YES, OTHER LOANS	5. NO	8. DK	9. RF
GO TO F52					

F47a. (Taking all mortgages and loans together,) about how much do you owe on your second home?

[IWER: USE '0' FOR NOTHING]

[IWER: DO NOT PROBE DK/RF]

AMOUNT	DK	RF
GO TO F49a		

F47e. Does it amount to less than \$20,000, more than \$20,000, or what?	1. LESS THAN \$20,000 GO TO F47g	3. ABOUT \$20,000 GO TO F49a	5. MORE THAN \$20,000	8. DK GO TO F49a	9. RF GO TO F49a
F47f. (Does it amount to) less than \$100,000, more than \$100,000, or what?	1. LESS THAN \$100,000	3. ABOUT \$100,000	5. MORE THAN \$100,000	8. DK	9. RF
GO TO F49a					
F47g. (Does it amount to) less than \$5,000, more than \$5,000, or what?	1. LESS THAN \$5,000	3. ABOUT \$5,000	5. MORE THAN \$5,000	8. DK	9. RF

F49a. (Taking all mortgages and loans together,) about how much are the payments on [that mortgage/that loan/those loans]?

[IWER: USE '0' FOR NOTHING]

AMOUNT	0	DK	RF
	GO TO F52		

F49b. PER:

1. WEEK	2. 2 X MONTH	3. MONTH	4. QUARTER
5. 6 MONTHS	6. YEAR	7. OTHER (SPECIFY) _____	8. DK
			9. RF

F50. Do the payments include property taxes or insurance?

(Which?)

1. TAXES ONLY	2. INSURANCE ONLY	3. BOTH	5. NO, NEITHER	8. DK	9. RF
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F52. Does the deed to this property have anyone's name on it besides yours (or your [husband's/wife's/partner's])?

1. YES	5. NO	8. DK	9. RF
GO TO F53			

F52a. What is that person's relationship to you?

[IWER: IF "TRUST" IS MENTIONED, ENTER RELATIONSHIP OF PERSON(S) AND USE F2 COMMENT TO INDICATE THAT THE HOME IS IN A TRUST]

1. CHILD	2. CHILD-IN-LAW	3. GRANDCHILD	4. PARENT
			GO TO F53
5. OTHER RELATIVE (SPECIFY) _____	6. OTHER PERSON (SPECIFY) _____	7. ORGANIZATION OR INSTITUTION	8. DK
			9. RF
GO TO F53			

F52b. IF CHILD:  
Which child is that?

IF CHILD-IN-LAW:  
Which of your children is married to [him/her]?

IF GRANDCHILD:  
Which of your children is the parent of that grandchild?

CHILD NAME(S) [DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]
01 TO 020. CHILD NAME(S)
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]
37. DECEASED CHILD
38. ALL CHILDREN EQUALLY
DK
RF

*NOTE: NAMES OF CHILDREN ARE DISPLAYED. THE IWER MAY SELECT AS MANY NAMES AS APPLY, AS WELL AS "DECEASED CHILD".*

F53. What were the real estate taxes in *LAST CALENDAR YEAR* on that second home?

[IWER: DO NOT PROBE DK/RF]

[IWER: USE '0' FOR NOTHING]

[IWER: USE ALT-D IF NOT SURE BECAUSE INCLUDED IN MORTGAGE OR FEES]

	DK	RF
AMOUNT		
<div style="border: 1px solid black; width: 100%; height: 20px; margin: 0 auto; text-align: center; font-weight: bold;">GO TO F80</div>		

F53a. Did they amount to less than \$3,000, more than \$3,000, or what?	1. LESS THAN \$3,000	3. ABOUT \$3,000	5. MORE THAN \$3,000	8. DK	9. RF
		<div style="border: 1px solid black; width: 100%; height: 20px; margin: 0 auto; font-weight: bold;">GO TO F80</div>	<div style="border: 1px solid black; width: 100%; height: 20px; margin: 0 auto; font-weight: bold;">GO TO F53c</div>	<div style="border: 1px solid black; width: 100%; height: 20px; margin: 0 auto; font-weight: bold;">GO TO F80</div>	
F53b. (Did they amount to) less than \$500, more than \$500, or what?	1. LESS THAN \$500	3. ABOUT \$500	5. MORE THAN \$500	8. DK	9. RF
	<div style="border: 1px solid black; width: 100%; height: 20px; margin: 0 auto; font-weight: bold;">GO TO F80</div>				
F53c. (Did they amount to) less than \$10,000, more than \$10,000, or what?	1. LESS THAN \$10,000	3. ABOUT \$10,000	5. MORE THAN \$10,000	8. DK	9. RF

F80. Do you think of it as a place that will eventually be your main residence?

1. YES

5. NO

7. OTHER (SPECIFY)  
\_\_\_\_\_

8. DK

9. RF

F81. F ASSIST  
IWER:

HOW OFTEN DID R RECEIVE ASSISTANCE WITH ANSWERS IN SECTION F — HOUSING?

1. NEVER

2. A FEW TIMES

3. MOST OR ALL  
OF THE TIME

4. THE SECTION WAS DONE  
BY A PROXY REPORTER

GO TO SECTION G