FINAL VERSION 3 — 8/13/2002

NOTE: WHERE THERE IS MORE THAN ONE JUMP WITHIN A BRANCHPOINT BOX,
THE JUMPS ARE TO BE APPLIED IN ORDER FROM THE TOP.

DO BRANCHPOINT: IF THIS IS {A REINTERVIEW R and NOT A FAMILY R} and R HAS NO NEW SPOUSE/PARTNER, GO TO D160 (D ASSIST) BRANCHPOINT

IF THIS IS A PROXY INTERVIEW and THE R IS NOT A FAMILY R,
GO TO D0a BRANCHPOINT

DO. IF NOT FAMILY R:

Now a few questions about your family.

### IF FIRST R:

Family and friends often help one another in different ways. Part of our research involves finding out how they do that. The next questions are about your families and friends(, beginning with your children (and those of your (late) [husband/wife/partner])).

### OTHERWISE:

Relatives can have important effects on your life, especially if someone in your family needs help. For this reason we'd like to ask some questions about your family and friends(, beginning with your children. We'll be referring to them by first name so that we can be sure we're talking about the correct person).

NOTE: IN THE LATTER TWO PARAGRAPHS, ABOVE, THE PORTION IN THE OUTERMOST PARENTHESES, "(beginning with...)", IS READ ONLY IF CHILDREN WERE REPORTED IN THE COVERSHEET SECTION (CS40).

DOa BRANCHPOINT: IF NOT FAMILY R, GO TO D157 BRANCHPOINT

IF FIRST R, GO TO D01 BRANCHPOINT

DOa. IF R AND/OR SPOUSE PARTNER HAVE NO CHILDREN ON ROSTER AT CS40:

My records show that you (and your (late) [husband/wife/partner]) do not
have any children, step-children, or sons- or daughters-in-law.

Have I missed any?

IF ROSTER AT CS40 SHOWS ANY CHILDREN:

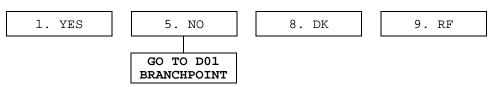
I have the following names for your (and your [husband's/wife's/partner's]) children.

NOTE: FIRST NAMES OF CHILDREN ARE DISPLAYED TO IWER.

[IWER: READ LIST OF CHILDREN TO R]

Have I missed any?

[IWER: LIST ALL LIVING AND RECENTLY DECEASED (DIED SINCE LAST WAVE) CHILDREN]



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DOb. ADD INFORMATION ON CHILDREN & THEIR SPOUSES.

[IWER: PROMPT QUESTIONS FOR NEW CHILDREN ARE ON SALMON SHEET]

RELATIONSHIP TO RESPONDENT	SEX	NAME	HOUSEHOLD RESIDENT STATUS	MARITAL STATUS	SPOUSE/ PARTNER NAME	SPOUSE/ PARTNER HOUSEHOLD RESIDENT
[ROWS PROVIDED	BY SU	JRVEYCRAFT AS	S NECESSARY]			

NOTE: THE ROSTER DISPLAYS THE ROSTER OF CHILDREN REPORTED FOR R AND HIS/HER SPOUSE/PARTNER IN THE COVERSCREEN SECTION AT CS40.

CODES: THE IWER TYPES IN NAMES OF CHILDREN AND THEIR SPOUSES/PARTNERS, AND ENTERS OTHER INFORMATION BY SELECTING A CODED CATEGORY FROM A MENU THAT APPEARS FOR EACH COLUMN.

# 01. CHILD 02. STEP/PARTNER CHILD 03. GRANDCHILD 05. PROFESSIONAL 06. CHILD-IN-LAW 08. SIBLING 09. SIB OF SPOUSE/PART 10. PARENT/P-IN-LAW 11. OTHER RELATIVE

RELATIONSHIP TO RESPONDENT

# MARITAL STATUS

1. MARRIED

RESIDENT STATUS

1. RESIDENT

4. DIED

2. AWAY/INSTITUTION

3. AWAY (OTHER)

5. NONRESIDENT

6. NO CONTACT

7. NOT A CHILD

3. PARTNERED (VOLUNTEERED)

6. OTHER

1.	MALE		

12. OTHER (SPECIFY)

SEX

2. FEMALE

NOTE: "DK" FOR DON'T KNOW OR AN "RF" FOR REFUSE ARE NOT ACCEPTABLE ENTRIES INTO CELLS.

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### INTERVIEWER PROMPT QUESTIONS FROM SALMON SHEET:

GRID INFORMATION HAS BEEN PRELOADED ACCORDING TO THE DATA FROM PREVIOUS WAVES. WHEN VERIFIED PRESS ENTER.

NEVER CHANGE THE ORDER OF THE CHILD ON THE GRID AS EACH SUCH PERSON HAS AN UNIQUE LINE IN THE PRELOAD.

### QUESTIONS:

NOTE: THE FOLLOWING QUESTIONS ARE OPTIONAL, ASKED AS NECESSARY TO VERIFY OR GATHER INFORMATION.

### 1. IF REINTERVIEW R:

I'd like to verify the information we have on your children or step children, beginning with  $\it CHILDn's\ FIRST\ NAME$ .

### IF NEW PERSON:

I'd like to gather information on any children or step children you may have. We need just their first names.

2. What is CHILDn's FIRST NAME's relationship to you?

[IWER: USE F3 TO MODIFY OR ENTER INFORMATION. PRESS ENTER.]

NOTE: PRESSING F3 OPENS THE MENU OF CODED RESPONSES FOR THE RELEVANT CATEGORY.

### 3. IF NECESSARY:

Is CHILDn's FIRST NAME male or female?

[IWER: USE F3 TO MODIFY OR ENTER INFORMATION. PRESS ENTER.]

### 4. IF REINTERVIEW R:

I'd like to verify the spelling of CHILDn's FIRST NAME's name.

[IWER: CORRECT SPELLING OF NAME, IF NECESSARY, AND PRESS ENTER.]

[IWER: NEVER CHANGE LINE FOR THAT PERSON.]

### 5. IF R IS RESIDING AT HOME:

Is CHILDn's FIRST NAME living here with you?

### IF R IS IN NURSING HOME:

USE F3 TO SHOW CHILDREN AS NON RESIDENT.

[IWER: USE AWAY/INSTITUTION IF CHILD IS TEMPORARILY AWAY, IN HOSPITAL, AT COLLEGE, IN MILITARY SERVICE, ETC.]

6. [Is/Was] CHILDn's FIRST NAME married?

### [IWER:

USE F3 TO MODIFY OR ENTER INFORMATION. PRESS ENTER.
SELECT "PARTNER" OPTION ONLY IF VOLUNTEERED. IF CHILD IS NOT MARRIED AND "PARTNER" NOT VOLUNTEERED SELECT "OTHER".
IF CHILD DIED, ENTER OR ACCEPT STATUS AT TIME OF DEATH.]

### 7. IF CHILDN IS MARRIED OR PARTNERED:

What is the name of CHILDn's FIRST NAME's [husband/wife/partner]?

[IWER: FOR REINTERVIEW, CORRECT FOR SPELLING, BE ALERT FOR DIFFERENT SPOUSE/PARTNER.]

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8. IF R IS RESIDING AT HOME:
Is CHILDn's FIRST NAME's [husband/wife/partner] living here with you?

IF R IS IN NURSING HOME:
USE F3 TO SHOW SPOUSE OR PARTNER AS NON RESIDENT.

NOTE: WHEN THE ABOVE INFORMATION HAS BEEN GATHERED ON A NEW CHILD THAT THE IWER ADDS TO THE ROSTER, THEN THE FOLLOWING QUESTION IS ASKED:

Do you (or your [husband/wife/partner]) have any (other) children, step-children, or sons- or daughters-in-law?

[IWER: USE DOWN ARROW TO CHECK FOR MORE PERSONS ON THE GRID. WHEN YOU ARE FINISHED, PRESS F10 TO CONTINUE.]

NOTE: IF THE R REPORTS ANOTHER CHILD, THE QUESTIONS FROM THE SALMON SHEET ARE ASKED, AS NECESSARY, ABOUT THE NEXT CHILD.

NOTE: EVERY CELL FOR ALL PERSONS ON THE ROSTER MUST BE FILLED, EXCEPT WHEN THE MARITAL STATUS OF THE CHILD IS "OTHER" — THEN THE SPOUSE INFORMATION IS OMITTED.

D048 BRANCHPOINT: IF NO CHILD MOVED {INTO or OUT OF} HOUSEHOLD SINCE THE HH'S LAST IW, GO TO D049 BRANCHPOINT

NOTE: FOR THE JUMP AT D048 BRANCHPOINT, ABOVE, "MOVED {INTO or OUT OF}"

MEANS CHILD CHANGED FROM BEING NOT RESIDENT TO BEING {RESIDENT OR

AWAY/INSTITUTION OR AWAY/OTHER} OR VICE VERSA ({CHANGED FROM

{({CS40 or CS44 or D0b} NOT {1 or 2 or 3}) TO ({CS40 or CS44 or

D0b}={1 or 2 or 3})} or THE REVERSE). MOVEMENTS OF NON-CHILD HHMS

AND OF SPOUSES/PARTNERS OF CHILDREN/HHMS ARE IGNORED FOR THIS

JUMP.

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D048. In what month and year did CHILDn/HHMn NAME die?

In what month and year did you and CHILDn/HHMn NAME start living in the same [house or apartment/house/apartment]?

In what month and year did you and CHILDn/HHMn NAME stop living together?

In what month and year did CHILDn/HHMn NAME stop living in your home?

NOTE: THE APPROPRIATE VERSION OF THIS QUESTION IS ASKED FOR EACH CHILD AND HHM WHO JOINED OR LEFT THE HOUSEHOLD, INCLUDING LEAVING BY DYING, SINCE THE HH'S LAST IW. CHANGES IN THE RELEVANT RESIDENT STATUS ARE ANY NOTED AT CS40, CS44 AND DOb, EVEN WHEN THE CHILD/HHM WAS ASKED ABOUT AT CS48. MOVEMENTS OF SPOUSES/PARTNERS ARE IGNORED.

D048. MONTH:

01. JAN 02. FEB 03. MAR 04. APR 05. MAY 06. JUN 07. JUL 09. SEP 08. AUG 10. OCT 11. NOV 12. DEC 98. DK 99. RF DK RF

D0ba. YEAR

D049 BRANCHPOINT: IF R IS NOT PART OF A  $\{MARRIED \text{ OR PARTNERED}\}\ COUPLE$ , GO TO D01 BRANCHPOINT

IF R IS PART OF A MARRIED/PARTNERED COUPLE and HAS SAME SPOUSE/PARTNER AS HH'S LAST IW and NO NEW {CHILDREN or NON-CHILD HHMs} HAVE BEEN ADDED TO THE ROSTERS AT {CS40 or CS44 or D0b} SINCE HH'S LAST IW, GO TO D01 BRANCHPOINT

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D049. What is the relationship of (name) to your (current) [husband/wife/partner]?

CHILD AND HH MEMBER NAME(S) (UP TO 20 NAMES) [DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]	RELATIONSHIP
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]	

NOTE: THE LIST DISPLAYS THE NAMES OF ALL CHILDREN AND HH MEMBERS THAT HAVE BEEN ADDED TO THE ROSTERS AT CS40, CS44 AND DOB IN THIS WAVE IW. IF THE R HAS A NEW SPOUSE/PARTNER, THEN EVERY NAME FROM THE TWO ROSTERS IS DISPLAYED. THE IWER ASKS ABOUT R'S SPOUSE'S/PARTNER'S RELATIONSHIP TO EVERY NAME ON THIS LIST.

CODES: THE IWER SELECTS FROM A MENU THE APPROPRIATE RELATIONSHIP FOR EACH NAME. "DK" FOR DON'T KNOW AND "RF" FOR REFUSE ARE NOT ACCEPTABLE ANSWERS.

### RELATIONSHIP TO SPOUSE/PARTNER

- 01. CHILD
- 02. STEP/PARTNER CHILD
- 03. GRANDCHILD
- 05. PROFESSIONAL
- 06. CHILD-IN-LAW
- 08. SIBLING
- 09. SIB OF SPOUSE/PART
- 10. PARENT/P-IN-LAW
- 11. OTHER RELATIVE
- 12. OTHER (SPECIFY) \_\_\_\_

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D01 BRANCHPOINT: IF R HAS NO LIVING {CHILDREN OR THEIR SPOUSES/PARTNERS} IN CONTACT, GO TO D1 LOOP BRANCHPOINT

IF NONE OF R'S CHILDREN HAS A RESIDENT STATUS OF

"NONRESIDENT" ({CS40 and D0b} NOT 5 FOR RESIDENT STATUS),

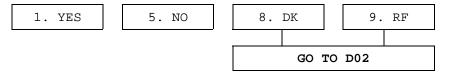
GO TO D02

D01. IF {R DOES NOT HAVE SPOUSE/PARTNER and DOES NOT STILL HAVE HOME OUTSIDE NURSING HOME {(CS11=1) and (CS26 NOT 1)}} or {R & SPOUSE/PARTNER} LIVE IN SAME NURSING HOME (CS11=1 and CS12=1):

[Do any of your children (who do not live with you)/Does CHILD NAME], live within 10 miles of you (in R's NURSING HOME CITY, STATE (CS25b))?

### OTHERWISE:

[Do any of your children (who do not live with you)/Does CHILD NAME], live within 10 miles of you (in MAIN RESIDENCE [CITY/CITY & STATE])?



NOTE: THE CHILD'S NAME IS SUBSTITUTED IF THERE IS ONLY ONE NONRESIDENT CHILD OR IF THE CHILD'S SPOUSE/PARTNER IS NONRESIDENT, EVEN IF THE CHILD IS NOT NONRESIDENT.

D01a BRANCHPOINT: IF R HAS ONLY ONE LIVING NONRESIDENT {CHILD OR HIS/HER SPOUSE/PARTNER} IN CONTACT, GO TO D02

IF R HAS MORE THAN ONE LIVING NONRESIDENT {CHILD OR HIS/HER SPOUSE/PARTNER} IN CONTACT and NO {CHILDREN OR THEIR SPOUSEs/PARTNERs} LIVE WITHIN 10 MILES (D01=5), GO TO D01b

D01a. Which children?

[IWER: CHOOSE ALL THAT APPLY]

NONRESIDENT CHILD & SPOUSE/PARTNER NAME(S) [DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]
01. THROUGH 20. CHILD & SPOUSE/PARTNER NAME(S)
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]
38. ALL CHILDREN
DK
RF

NOTE: The LIST DISPLAYS NAMES OF CHILDREN AND THEIR SPOUSES/PARTNERS, IF ANY, AT LEAST ONE OF WHOM IN THE PAIR IS LIVING AND NONRESIDENT.

DECEASED INDIVIDUALS ARE MARKED WITH AN ASTERISK (\*); THOSE AWAY IN AN INSTITUTION ARE MARKED WITH A PLUS SIGN (+); AND THOSE WITH WHOM THERE HAS BEEN NO CONTACT ARE MARKED WITH A QUESTION MARK (?). THESE CONVENTIONS APPLY TO ALL SUBSEQUENT LISTS.

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D01b BRANCHPOINT: GO TO D02

D01b. [IWER: ASK IF NECESSARY:]

Which child lives nearest you in [R's NURSING HOME CITY, STATE/MAIN RESIDENCE [CITY/CITY & STATE]]?

NONRESIDENT CHILD & SPOUSE/PARTNER NAME(S)

[DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]

01. THROUGH 20. CHILD & SPOUSE/PARTNER NAME(S)

[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]

DK

RF

NOTE: NAMES OF ALL CHILDREN AND THEIR SPOUSES/PARTNERS ARE DISPLAYED, UNLESS BOTH A CHILD AND HIS/HER SPOUSE/PARTNER (IF ANY) ARE NO LONGER LIVING OR IN CONTACT. THE IWER MAY SELECT ONE NAME.

D02. [Does your child/Do any of your children] own a home?

[IWER: IF OWNS PART OF A HOME, CHOOSE YES]



D02a BRANCHPOINT: IF R HAS ONLY ONE LIVING {CHILD OR HIS/HER SPOUSE/PARTNER} IN CONTACT, GO TO D03

D02a. Which children?

[IWER: CHOOSE ALL THAT APPLY]

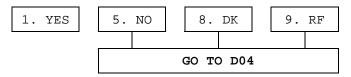
CHILD & SPOUSE/PARTNER NAME(S) [DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]
01. THROUGH 20. CHILD & SPOUSE/PARTNER NAME(S)
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]
38. ALL CHILDREN
DK
RF

NOTE: NAMES OF ALL CHILDREN AND THEIR SPOUSES/PARTNERS ARE DISPLAYED, UNLESS BOTH A CHILD AND HIS/HER SPOUSE/PARTNER (IF ANY) ARE NO LONGER LIVING OR IN CONTACT. THE IWER MAY SELECT AS MANY NAMES AS APPLY.

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D03. [Since FAMILY R's LAST IW MONTH, YEAR/In the last two years] did [your child/any of your children] get married, divorced, widowed or did [[he/she]/any of them] start or stop living with a partner as if married?

[IWER: MARK "YES" IF R VOLUNTEERS THAT A CHILD SEPARATED FROM HIS/HER SPOUSE]



D03a BRANCHPOINT: IF R HAS ONLY ONE LIVING {CHILD OR HIS/HER SPOUSE/PARTNER} IN CONTACT, GO TO D03b

D03a. Which children?

[IWER: CHOOSE ALL THAT APPLY]

CHILD NAME(S)	[DISPLAYED BY	SURVEYCRAFT	FROM	PREVIOUS	RESPONSES]
01. THROUGH 20. CH	ILD NAME(S)				
[ROWS PROVIDED	BY SURVEYCRAFT	AS NECESSAR	Y]		
37. DECEASED CHILD					
38. ALL CHILDREN					
DK					
RF					

NOTE: NAMES OF ALL CHILDREN ARE DISPLAYED, UNLESS BOTH A CHILD AND HIS/HER SPOUSE/PARTNER (IF ANY) ARE NO LONGER LIVING OR IN CONTACT; i.e., DEAD CHILDREN APPEAR ON THE LIST ONLY IF THEY HAVE A LIVING SPOUSE/PARTNER IN CONTACT. THE IWER MAY SELECT AS MANY NAMES AS APPLY, AS WELL AS "DECEASED CHILD".

D03b BRANCHPOINT: IF "DECEASED CHILD" WAS THE ONLY SELECTION AT D03a (=37), GO TO D04

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D03b. Did CHILDn NAME get married, divorced, widowed or did [he/she] start or stop living with a partner?

[IWER: CHOOSE ALL THAT APPLY]

1. MARRIED 2. DIVORCED 3. SEPARATED 4. WIDOWED

5. STARTED LIVING WITH A PARTNER 8. DK 9. RF

NOTE: D03b IS ASKED IN TURN ABOUT EACH CHILD, LIVING OR DEAD, WHOSE NAME WAS SELECTED AT D03a, OR ABOUT EACH OF R'S CHILDREN IF "ALL CHILDREN" WAS SELECTED, OR ABOUT R'S ONLY CHILD WHEN SUCH AN R SELECTED "YES" AT D03 AND SO JUMPED OVER D03a. IF "DECEASED CHILD" WAS SELECTED ALONG WITH OTHER NAMES AT D03a, THEN THE FILL HERE FOR THAT CHILD IS "DECEASED CHILD.

D04. Do you have any new grandchildren (excluding great-grandchildren) — new, that is [since FAMILY R's LAST IW MONTH, YEAR/in the last two years]?

DEFINITION: NEW GRANDCHILDREN INCLUDE CHILDREN'S STEP-CHILDREN BY NEW MARRIAGES AS WELL AS BIRTHS OF GRANDCHILDREN.



D04a BRANCHPOINT: IF R HAS ONLY ONE LIVING {CHILD OR HIS/HER SPOUSE/PARTNER} IN CONTACT, GO TO D04b

D04a. Which of your children are parents of the new grandchildren?

[IWER: CHOOSE ALL THAT APPLY]

CHILD & SPOUSE/PARTNER NAME(S)
[DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]

01. THROUGH 20. CHILD & SPOUSE/PARTNER NAME(S)

[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]

37. DECEASED CHILD

38. ALL CHILDREN

DK

RF

NOTE: NAMES OF ALL CHILDREN AND THEIR SPOUSES/PARTNERS (IF ANY) ARE DISPLAYED, UNLESS BOTH A CHILD AND HIS/HER SPOUSE/PARTNER ARE NO LONGER LIVING OR IN CONTACT; i.e., DEAD CHILDREN APPEAR ON THE LIST ONLY IF THEY HAVE A LIVING SPOUSE/PARTNER IN CONTACT. THE IWER MAY SELECT AS MANY NAMES AS APPLY, AS WELL "DECEASED CHILD".

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D04b BRANCHPOINT: IF "DECEASED CHILD" WAS THE ONLY SELECTION AT D04a (=37), GO TO D1 LOOP BRANCHPOINT

D04b. How many children does that make for [your child/(RELATIONSHIP TO R) CHILDN NAME/(RELATIONSHIP TO R) CHILDN NAME and CHILDn's SPOUSE/PARTNER NAME]?

DK RF

NUMBER OF CHILDREN

NOTE: D04b IS ASKED IN TURN ABOUT EACH CHILD [WITH SPOUSE/PARTNER (IF ANY)] WHOSE NAME WAS SELECTED AT D04a, OR ABOUT R'S ONLY CHILD WHEN SUCH AN R SELECTED "YES" AT D04 AND SO JUMPED OVER D04a. IF R REPORTED "ALL CHILDREN" AT D04a, D04b IS ASKED ABOUT EACH OF R'S CHILDREN [WITH SPOUSE/PARTNER (IF ANY)]. RS ARE NOT ASKED ABOUT THE SELECTION "DECEASED CHILD".

D1 LOOP BRANCHPOINT: IF R HAS {{NO CHILDREN and NO SPOUSES/PARTNERS OF CHILDREN} WHO ARE {LIVING and IN CONTACT} and NO NON-CHILD HHMS}, GO TO D40 BRANCHPOINT

\*\*\*BEGINNING OF D1 LOOP: QUESTIONS D1-D12 ARE REPEATED FOR EACH CHILD AND NON-CHILD HHM AND HIS/HER SPOUSE/PARTNER (IF ANY), WHERE AT LEAST ONE OF THE PAIR IS LIVING AND IN CONTACT (RESIDENT STATUS ON ROSTERS AT CS40 OR D0b OR CS44 IS 1,2,3,5.\*\*\*

NOTE: IN THE D1 LOOP, THE TERM "SPOUSE" INCLUDES BOTH SPOUSE AND PARTNER.

D1 BRANCHPOINT: IF CHILDn/HHMn DIED, GO TO D7 BRANCHPOINT

IF ALREADY KNOW AGE OF CHILDn/HHMn FROM PREVIOUS WAVE IW,
GO TO Dlaa BRANCHPOINT

IF HHMn IS A PARENT OR PARENT-IN-LAW, GO TO Dlaa
BRANCHPOINT

D1. Let's talk about CHILDn/HHMn NAME (RELATIONSHIP TO R).

About how old is CHILDn/HHMn NAME (RELATIONSHIP TO R)?

AGE

BY

RF

GO TO D7

BRANCHPOINT

Dlaa BRANCHPOINT: IF CHILDn/HHMn IS UNDER 18 YEARS OLD, GO TO END OF D1 LOOP (AFTER D12)

IF CHILDn/HHMn IS NOT THE {CHILD or STEP/PARTNER CHILD or CHILD-IN-LAW} OF {EITHER THE FAMILY or THE NONFAMILY} R, GO TO D2 BRANCHPOINT

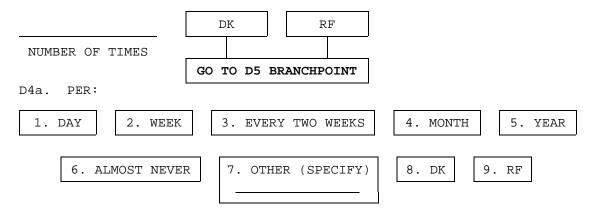
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Dlaa. I	s CHILDn NAME (RELATIONSHIP TO R) in school, or not in school?
Γ	1. IN 5. NOT IN 8. DK 9. RF
	SCHOOL SCHOOL O. DR J. RE
Dla. H	Now much education has CHILDN NAME (RELATIONSHIP TO R) completed?
	0 NO FORMAL EDUCATION 1 - 11 GRADES 12 HIGH SCHOOL
	13 - 15 SOME COLLEGE 16 COLLEGE GRAD 17 POST COLLEGE (17+ YEARS)
	96 OTHER DK RF
-0	
D2 BRAN	NCHPOINT: IF CHILDn's/HHMn's RESIDENT STATUS IS NOT {RESIDENT or AWAY/INST or AWAY/OTHER} ({CS40 or CS44 or D0b} NOT {1 or 2 or 3}), GO TO D3 BRANCHPOINT
	F R JUMPED D1: Let's talk about <i>CHILDn/HHMn NAME</i> ( <i>RELATIONSHIP TO R</i> ).
A	ASK ALL Rs:
D	Does CHILDn/HHMn NAME (RELATIONSHIP TO R) contribute financially to the running of the household?
	1. YES 5. NO 8. DK 9. RF
D2 DDAN	ICHPOINT: IF HHMn's RELATIONSHIP TO {FAMILY OR NONFAMILY} R IS {NOT
D3 BRAN	CHILD and NOT STEP/PARTNER CHILD and NOT CHILD-IN-LAW },  GO TO D5 BRANCHPOINT
	F R JUMPED D2: Let's talk about <i>CHILDn NAME</i> ( <i>RELATIONSHIP TO R</i> )).
I	ASK ALL Rs: is CHILDn NAME (RELATIONSHIP TO R) working 30 hours or more per week, under 30 hours, or not at all?
	1. 30 HOURS (FULL TIME)  2. UNDER 30 HOURS WORKING  8. DK  9. RF
D4 BRAN	ICHPOINT: IF CHILDn'S RESIDENT STATUS IS $\{  ext{RESIDENT } or \  ext{AWAY } (  ext{OTHER} ) \}$ , GO TO D5 BRANCHPOINT

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D4. In the past 12 months, how often have you (or your [husband/wife/partner]) had contact — either in person or by phone or mail — with CHILDn NAME (or CHILDn's SPOUSE NAME)?

[IWER: IF R ANSWERS "ALMOST NEVER" OR "NEVER," ENTER "0" AT NUMBER OF TIMES AND SELECT "ALMOST NEVER" AT PER.]



D5 BRANCHPOINT: IF {CHILDn's/HHMn's RESIDENT STATUS IS NONRESIDENT or HE/SHE DOES NOT HAVE A RESIDENT STATUS} or {CHILDn/HHMn DIED and HIS/HER SPOUSE'S RESIDENT STATUS IS NOT {RESIDENT or AWAY (OTHER)}}, GO TO D7 BRANCHPOINT

IF CHILDn/HHMn WAS RESIDENT IN PREVIOUS WAVE IW, GO TO D7 BRANCHPOINT

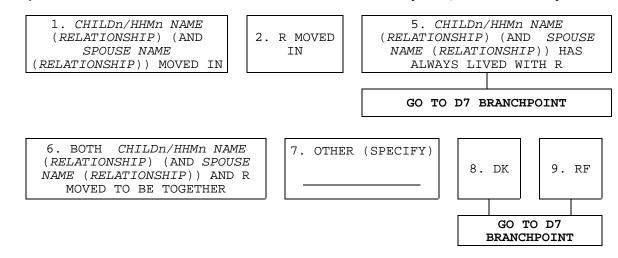
IF HHMn's RELATIONSHIP TO R IS {PARENT or PARENT-IN-LAW}, GO TO D7 BRANCHPOINT

D5. Did

[CHILDn/HHMn NAME (RELATIONSHIP TO R) and CHILDn's/HHMn's SPOUSE NAME ((RELATIONSHIP OF CHILDn/HHMn TO R)'S SPOUSE)/
CHILDn's/HHMn's SPOUSE NAME ((RELATIONSHIP OF CHILDn/HHMn TO R)'S SPOUSE)/

CHILDn/HHMn NAME (RELATIONSHIP TO R)]
move into your home or did you move in with [them/him/her]?

[IWER: "HOME" REFERS TO HOME IN MAIN RESIDENCE [CITY/CITY & STATE]



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5a. Would you say the move was made mainly to help [CHILDn/HHMn NAME (RELATIONSHIP TO R) (and CHILDn's/HHMn's  SPOUSE NAME ((RELATIONSHIP OF CHILDn/HHMn TO R)'S				
SPOUSE))/ CHILDn's/HHMn's SPOUSE NAME ((RELATIONSHIP OF CHILDn/HHMn TO R)'S				
SPOUSE)/				
CHILDn/HHMn NAME (RELATIONSHIP TO R)] out, to help you out, or because it would be helpful to [both/all] of				
you?				
1. HELP CHILDn/HHMn 2. HELP R				
NAME (RELATIONSHIP)   CAND/OR   3. HELP   4. NEITHER   8. DK   9. RF				
(RELATIONSHIP)) SPOUSE)				
D7 BRANCHPOINT: IF CHILDn/HHMn IS {NOT MARRIED and NOT PARTNERED}, GO TO D9 BRANCHPOINT				
IF CHILDn's/HHMn's SPOUSE'S RESIDENT STATUS IS {NOT				
"RESIDENT" and NOT "AWAY (OTHER)"}, GO TO D7a BRANCHPOINT				
D7. Does CHILDn's/HHMn's SPOUSE NAME ((RELATIONSHIP OF CHILDn/HHMn TO R)'S SPOUSE) contribute financially to the running of the household?				
1. YES 5. NO 8. DK 9. RF				
NOTE: SURVEYCRAFT INSERTS INTO THE QUESTION TEXT BOTH THE NAME OF				
CHILDn's/HHMn's SPOUSE AND (IN PARENTHESES) THE RELATIONSHIP OF				
CHILDn/HHMn (NOT CHILDn's/HHMn's SPOUSE) TO R, e.g., "BILL (SIBLING'S SPOUSE)".				
D7a BRANCHPOINT: IF ALREADY KNOW AGE OF CHILDn's/HHMn's SPOUSE FROM PREVIOUS WAVE IW and CHILDn's/HHM's MARITAL STATUS IS SAME AS PREVIOUS WAVE IW, GO TO D7b BRANCHPOINT				
D7a. About how old is CHILDn's/HHMn's SPOUSE NAME?				
DK RF				
AGE				
D7b BRANCHPOINT: IF R REFUSED TO GIVE AGE OF CHILDn's/HHMn's SPOUSE and CHILDn's/HHMn's RELATIONSHIP TO {FAMILY or NONFAMILY} R IS {CHILD or STEP/PARTNER CHILD or CHILD-IN-LAW}, GO TO D8				
IF CHILDn's/HHMn's SPOUSE IS LESS THAN 18 YEARS OLD, GO TO D9 BRANCHPOINT				
IF CHILDn's/HHMn's RELATIONSHIP TO {FAMILY or NONFAMILY} R IS {NOT CHILD and NOT STEP/PARTNER CHILD and NOT CHILD-IN- LAW}, GO TO END OF D1 LOOP (AFTER D12)				
IF CHILDn/HHMn WAS LISTED AT ANY PREVIOUS WAVE <i>and</i> CHILDn's/HHMn's {SPOUSE IS OVER 29 YEARS OLD <i>and</i> MARITAL STATUS IS SAME AS PREVIOUS WAVE IW}, GO TO D8				

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D7b.	How much education has CHILDn's SPOUSE NAME ((RELATIONSHIP OF CHILDn TO R)'S SPOUSE) completed?
	0 NO FORMAL EDUCATION 1 - 11 GRADES 12 HIGH SCHOOL
	13 - 15 SOME COLLEGE 16 COLLEGE GRAD 17 POST COLLEGE (17+ YEARS)
	96 OTHER DK RF
D8.	Is CHILDn/HHMn's SPOUSE NAME ((RELATIONSHIP OF CHILDn/HHMn TO R)'S SPOUSE) working 30 hours or more per week, under 30 hours, or not at all?
	1. 30 HOURS (FULL TIME)  2. UNDER 30 HOURS WORKING  3. NOT WORKING  9. RF
D9 BR	ANCHPOINT: IF CHILDn/HHMn DIED, GO TO END OF D1 LOOP (AFTER D12)
	IF CHILDn's/HHMn's RELATIONSHIP TO {FAMILY or NONFAMILY} R IS {NOT CHILD and NOT STEP/PARTNER CHILD and NOT CHILD-IN- LAW}, GO TO END OF D1 LOOP (AFTER D12)
D9.	(Excluding your (and your [husband's/wife's/partner's]) income,) was the total income of CHILDn NAME (RELATIONSHIP TO R) (and CHILDn's SPOUSE NAME ((RELATIONSHIP OF CHILD TO R)'S SPOUSE)) during LAST CALENDAR YEAR under \$10,000, between \$10,000 and \$35,000, or over \$35,000?
	\$10,000 AND \$35,000 \$35,000 8. DK 9. RF
	GO TO D10 BRANCHPOINT GO TO D10 BRANCHPOINT
D9a.	Was it over \$70,000?
	1. YES 5. NO 8. DK 9. RF
D10	BRANCHPOINT: IF HAVE ALREADY ASKED AT D04b ABOUT NUMBER OF CHILDREN THAT CHILDN HAS, GO TO D12 BRANCHPOINT
D10.	How many children [do/does] CHILDn NAME (RELATIONSHIP TO R) (and CHILDn's SPOUSE NAME ((RELATIONSHIP OF CHILD TO R)'S SPOUSE)) have?
	[IWER: ENTER 0 FOR NONE]
	DK RF
	NUMBER OF CHILDREN

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D12 BRANCHPOINT: IF R REPORTED AT D1a THAT CHILDn HAD LESS THAN 13 YEARS OF SCHOOL, GO TO END OF D1 LOOP (AFTER D12)

D12. Consider all the costs associated with the education beyond high school that CHILDN NAME (RELATIONSHIP TO R) received.

Did you (or your [husband/wife/partner]) pay none, some or most of those costs?

1. NONE 2. SOME 3. MOST OR ALL 8. DK 9. RF

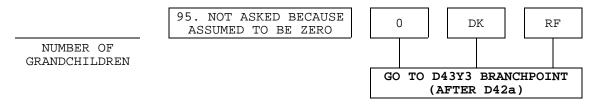
\*\*\*END OF D1 LOOP: IF THERE IS ANOTHER CHILD/HHM ON LIST (FROM ROSTERS AT  $\{CS40 \text{ and } CS44 \text{ and } D0b\}$ ), GO BACK TO BEGINNING OF D1 LOOP. IF NOT, CONTINUE ON TO D40 BRANCHPOINT.\*\*\*

D40 BRANCHPOINT: IF NUMBER OF GRANDCHILDREN RECORDED AT HH'S LAST IW WAS ZERO and {R SAID THERE WERE NO NEW GRANDCHILDREN or WAS NOT ASKED(D04 {=5 or NOT ASKED})}, {ASSIGN CODE 95 TO {D40 and D42a} and ASSIGN CODE 6 TO D42} AND GO TO D43Y3 BRANCHPOINT (AFTER D42a)

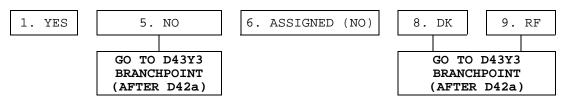
NOTE: IF THE CONDITIONS OF THE D40 BRANCHPOINT ARE MET, THEN THE ASSIGNMENTS OF CODES TO D40, D42 & D42a ARE MADE BY SURVEYCRAFT WITHOUT THE QUESTIONS BEING ASKED; THE ASSIGNED CODES CANNOT BE ENTERED BY THE IWER.

D40. (Please remind me ...) Altogether, how many grandchildren do you (and your (late) [husband/wife/partner]) have?

[IWER: ENTER 80 IF R HAS 80 OR MORE GRANDCHILDREN]



D42. Do you (or your (late) [husband/wife/partner]) have any great-grandchildren?



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D42a. Altogether, how many great-grandchildren do you (or your (late) [husband/wife/partner]) have?

[IWER: ENTER 80 IF R HAS 80 OR MORE GREAT-GRANDCHILDREN]

95. NOT ASKED BECAUSE DK RF

NUMBER OF GREAT-GRANDCHILDREN

D43Y3 BRANCHPOINT: IF NO CHILDREN WERE REPORTED {AT CS40 AND D0b} and NO GRANDCHILDREN WERE REPORTED (D40={0 or 95 or DK or RF}) and NO NON-CHILD HHMs WERE REPORTED {AT CS44}, GO TO D89 BRANCHPOINT

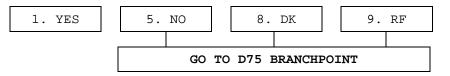
NOTE: ONLY PRIMARY HHMS CLASSIFIED AS RESIDENT ARE COUNTED;
SPOUSES/PARTNERS OF HHMS ARE IGNORED. A HHM CAN BE CLASSIFIED AS
NONRESIDENT AND STILL BE ON THE HHM ROSTER AT CS44 IF THE
SPOUSE/PARTNER IS CLASSIFIED AS RESIDENT (e.g., THE PRIMARY HHM
MAY HAVE MOVED OUT SINCE INITIALLY BEING ENTERED ON THE HHM LIST,
WHILE THE SPOUSE/PARTNER REMAINED). IN SUCH A CASE A HH COULD HAVE
A FORMER-RESIDENT-HHM'S SPOUSE STILL LIVING THERE BUT WOULD BE
CONSIDERED AS HAVING NO HHMS FOR THE JUMP IN THE BRANCHPOINT
ABOVE.

D43Y3. Families sometimes help one another in a variety of ways, and each type of help can be important.

D43 BRANCHPOINT: IF THERE ARE NO PRIMARY RESIDENT NON-CHILD HHMs UNDER 18 YEARS OLD, GO TO D75 BRANCHPOINT

NOTE: ONLY A PRIMARY HHM UNDER 18 IS CONSIDERED; A SPOUSE/PARTNER UNDER 18 IS IGNORED.

D43. Are you (or your (late) [husband/wife/partner]) raising NAME(S) OF RESIDENT NON-CHILD HHM(S) UNDER 18 YEARS (RELATIONSHIP(S) TO R)?



D43a BRANCHPOINT: IF THERE IS ONLY ONE PRIMARY RESIDENT NON-CHILD HHM THAT IS UNDER 18 YEARS OLD, GO TO D75 BRANCHPOINT

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D43a. Which of them are you raising?

[IWER: CHOOSE ALL THAT APPLY]

NON-CHILD HHM UNDER 18 & SPOUSE/PARTNER NAME(S) [DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]
01. THROUGH 20. NON-CHILD HHM & SPOUSE/PARTNER NAME(S)
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]
DK
RF

D75 BRANCHPOINT: IF NO CHILDREN WERE REPORTED {AT CS40 AND D0b} and NO GRANDCHILDREN WERE REPORTED (D40=0,95,DK,RF), GO TO D89 BRANCHPOINT

D75. The next questions are about help you (or your (late) [husband/wife/partner]) gave or received [since FAMILY R's LAST IW MONTH, YEAR/in the last two years].

D76 BRANCHPOINT: IF NO GRANDCHILDREN WERE REPORTED (D40=0,95,DK,RF),
GO TO D46 (AFTER D77f)

D76. Did you (or your (late) [husband/wife/partner]) spend 100 or more hours in total [since FAMILY R's LAST IW MONTH, YEAR/in the last two years] taking care of [grand or great-grandchildren/grandchildren]?



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D76a. Which of your children is the parent of those grandchildren (or great-grandchildren)?

[IWER: CHOOSE ALL THAT APPLY]

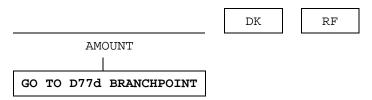
CHILD & SPOUSE/PARTNER NAME(S)  [DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]
01. THROUGH 20. CHILD & SPOUSE/PARTNER NAME(S)
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]
37. DECEASED CHILD
38. ALL CHILDREN
39. ALL GRANDCHILDREN
97. OTHER (SPECIFY)
98. DK
99. RF

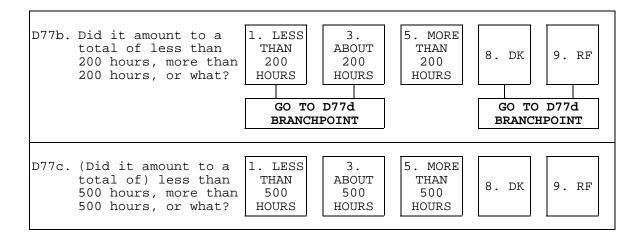
NOTE: NAMES OF LIVING AND DEAD CHILDREN AND THEIR SPOUSES/PARTNERS ARE DISPLAYED. "ALL CHILDREN" CANNOT BE SELECTED IN COMBINATION WITH ANY OTHER SELECTION, BUT "ALL GRANDCHILDREN" CAN.

D77a. Roughly how many hours altogether did [you/you] spend?

NOTE: "you" IS DISPLAYED IN BOLD WHEN THE R IS MARRIED/PARTNERED.

[IWER: DON'T PROBE DK/RF]



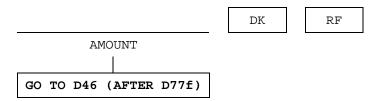


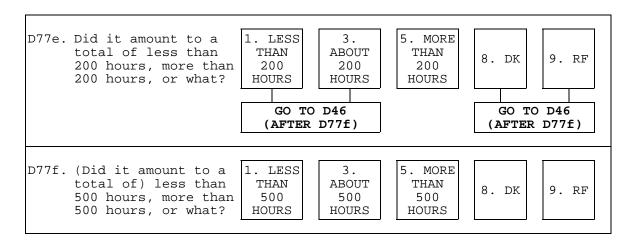
FINAL VERSION 3 — 8/13/2002

D77d BRANCHPOINT: IF R IS NOT PART OF A MARRIED/PARTNERED COUPLE and R DID NOT REPORT THAT SPOUSE/PARTNER HAD DIED SINCE R'S LAST IW (CS5 NOT 5), GO TO D46 (AFTER D77f)

D77d. Roughly how many hours altogether did your ((late) [husband/wife/partner]) spend?

[IWER: DON'T PROBE DK/RF]





D46. [Since FAMILY R's LAST IW MONTH, YEAR/In the last two years], did you (or your (late) [husband/wife/partner]) give any of your children (or grandchildren) a deed to a house?



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D46a. Which child was that?

[IWER: CHOOSE ALL THAT APPLY]

IF GRANDCHILD:

(Which of your children is the parent of that grandchild?)

CHILD & SPOUSE/PARTNER NAME(S)  [DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]
01. THROUGH 20. CHILD & SPOUSE/PARTNER NAME(S)
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]
37. DECEASED CHILD
38. ALL CHILDREN
98. DK
99. RF

NOTE: NAMES OF LIVING AND DEAD CHILDREN AND THEIR SPOUSES/PARTNERS ARE DISPLAYED.

D50 BRANCHPOINT: IF NO CHILDREN WERE REPORTED {AT CS40 AND D0b}, GO TO D89 BRANCHPOINT

D50. Including help with education but **not** shared housing or shared food (or any deed to a house), [since FAMILY R's LAST IW MONTH, YEAR/in the last two years] did you (or your (late) [husband/wife/partner]) give financial help totaling \$500 or more to any of your children (or grandchildren)?

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.



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\*\*\*BEGINNING OF D52 LOOP: QUESTIONS D52 THROUGH D54 ARE REPEATED FOR NOT MORE THAN THE NUMBER OF LIVING AND DEAD CHILDREN FOR R AND SPOUSE/PARTNER.\*\*\*

D52. To which child did you give the (next) largest amount?

IF GRANDCHILD:

(Which of your children is the parent of that grandchild?)

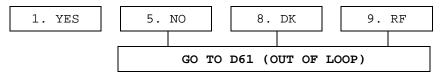
& SPOUSE/PARTNER NAME(S) [DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]				
01. THROUGH 20. CHILD & SPOUSE/PARTNER NAME(S)				
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]				
37. DECEASED CHILD				
38. ALL CHILDREN EQUALLY				
39. ALL GRANDCHILDREN EQUALLY				
40. ALL CHILDREN AND GRANDCHILDREN EQUALLY				
97. OTHER (SPECIFY)				
98. DK				
99. RF				

NOTE: NAMES OF ALL LIVING AND DEAD CHILDREN AND THEIR SPOUSES/PARTNERS ARE DISPLAYED IN EACH LOOP. THE IWER MAY MAKE ONLY ONE SELECTION.

D52a BRANCHPOINT: IF IWER SELECTED "REFUSED" AT D52 (D52=99), GO TO D61 (OUT OF LOOP)

OTHERWISE, IF R GAVE ANY ANSWER OTHER THAN "DON'T KNOW" AT D52 (D52 NOT 98), GO TO D53

D52a. Did you give about the same amount to more than one child (or grandchild)?



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D52b. Which children?

IF GRANDCHILD:

(Which of your children is the parent of those grandchildren?)

CHILD & SPOUSE/PARTNER NAME(S) [DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]				
01. THROUGH 20. CHILD & SPOUSE/PARTNER NAME(S)				
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]				
37. DECEASED CHILD				
38. ALL CHILDREN EQUALLY				
39. ALL GRANDCHILDREN EQUALLY				
40. ALL CHILDREN AND GRANDCHILDREN EQUALLY				
97. OTHER (SPECIFY)				
98. DK				
99. RF				

NOTE: NAMES OF ALL LIVING AND DEAD CHILDREN AND THEIR SPOUSES/PARTNERS ARE DISPLAYED IN EACH LOOP. THE IWER SELECTS AS MANY NAMES AS APPLY. ALL CHOICES CAN BE SELECTED IN COMBINATION WITH ANY OTHER SELECTION EXCEPT FOR DK OR RF.

D53 BRANCHPOINT: IF IWER SELECTED {"OTHER (SPECIFY)" or "DON'T KNOW" or "REFUSED"} AT D52b (D52b=97,98,99), GO TO D61 (OUT OF LOOP)

NOTE: IF "OTHER (SPECIFY)" WAS SELECTED AT D52b SIMULTANEOUSLY WITH CHILD NAMES OR OTHER SELECTIONS, e.g., "ALL CHILDREN", Rs JUMP HERE AT THE D53 BRANCHPOINT OUT OF THE LOOP TO D61, AND, THUS, MISS THE FOLLOW-UP QUESTIONS BELOW.

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D53. About how much did that amount to for [your deceased child/each child/each child and grandchild)/CHILDN NAME (RELATIONSHIP TO R)] [since FAMILY R's LAST IW MONTH, YEAR/in the last two years]?

NOTE: THE SPECS SHOW THAT FILLS HERE ARE CONSISTENT WITH SELECTIONS

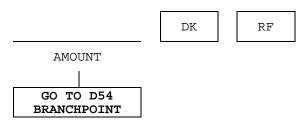
ENTERED AT D52 AND D52b — EXCEPT WHEN "DON'T KNOW" IS ENTERED AT

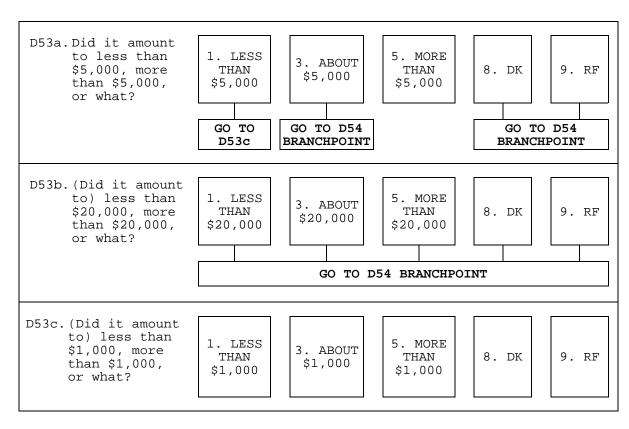
D52. THEN THE FILL HERE IS "each child" FOR ALL SELECTIONS MADE AT

D52b, EXCEPT FOR 39 (GETS THE "each grandchild" FILL) AND 40 (GETS

"each child and grandchild").

[IWER: DO NOT PROBE DK/RF]





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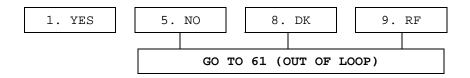
D54 BRANCHPOINT: IF R REPORTED THAT GAVE LESS THAN \$500 AT D53, GO TO D61
(OUT OF LOOP)

IF R REPORTED THAT GAVE TO ALL {CHILDREN AND GRANDCHILDREN}
EQUALLY ({D52 or D52b}=40), GO TO D61 (OUT OF LOOP)

IF THE NUMBER OF TIMES THROUGH THE D52 LOOP IS EQUAL TO THE NUMBER OF  $\{\text{R's AND SPOUSE's/PARTNER's}\}\$  CHILDREN, LIVING AND DEAD, GO TO D61 (OUT OF LOOP)

D54. [Since FAMILY R's LAST IW MONTH, YEAR/In the last two years] did you (or your (late) [husband/wife/partner]) give financial help totaling \$500 or more to any other child (or grandchild)?

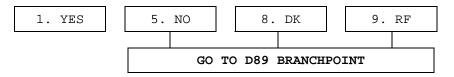
DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.



\*\*\*END OF D52 LOOP: IF R AND SPOUSE/PARTNER HAVE MORE CHILDREN, LIVING AND DEAD, THAN THE NUMBER OF TIMES R HAS GONE THROUGH THE LOOP, GO BACK TO BEGINNING OF D52 LOOP. IF NOT, CONTINUE ON TO D61.\*\*\*

D61. [Since FAMILY R's LAST IW MONTH, YEAR/In the last two years] did you (or your (late) [husband/wife/partner]) receive financial help totaling \$500 or more from any of your children (or grandchildren)?

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.



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\*\*\*BEGINNING OF D62 LOOP: QUESTIONS D62 THROUGH D64 ARE REPEATED FOR NOT MORE THAN THE NUMBER OF LIVING AND DEAD CHILDREN FOR R AND SPOUSE/PARTNER.\*\*\*

D62. Which child gave you the (next) largest amount?

### IF GRANDCHILD:

(Which of your children is the parent of that grandchild?)

CHILD & SPOUSE/PARTNER NAME(S)  [DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]				
01. THROUGH 20. CHILD & SPOUSE/PARTNER NAME(S)				
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]				
37. DECEASED CHILD				
38. ALL CHILDREN EQUALLY				
39. ALL GRANDCHILDREN EQUALLY				
40. ALL CHILDREN AND GRANDCHILDREN EQUALLY				
97. OTHER (SPECIFY)				
98. DK				
99. RF				

NOTE: NAMES OF LIVING AND DEAD CHILDREN AND THEIR SPOUSES/PARTNERS ARE DISPLAYED. THE IWER MAY MAKE ONLY ONE SELECTION.

D62a BRANCHPOINT: IF IWER SELECTED {"OTHER (SPECIFY)" or "REFUSED"} AT D62 (D62={97 or 99}), GO TO D89 BRANCHPOINT (OUT OF LOOP)

OTHERWISE, IF R GAVE ANY ANSWER OTHER THAN "DON'T KNOW" AT D62 (D62 NOT 98), GO TO D63

D62a. Did more than one child give you about the same amount?



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D62b. Which children?

IF GRANDCHILD:

(Which of your children is the parent of those grandchildren?)

CHILD & SPOUSE/PARTNER NAME(S) [DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]				
01. THROUGH 20. CHILD & SPOUSE/PARTNER NAME(S)				
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]				
37. DECEASED CHILD				
38. ALL CHILDREN EQUALLY				
39. ALL GRANDCHILDREN EQUALLY				
40. ALL CHILDREN AND GRANDCHILDREN EQUALLY				
97. OTHER (SPECIFY)				
98. DK				
99. RF				

NOTE: NAMES OF ALL LIVING AND DEAD CHILDREN AND THEIR SPOUSES/PARTNERS ARE DISPLAYED. THE IWER SELECTS AS MANY NAMES AS APPLY. ALL CHOICES CAN BE SELECTED IN COMBINATION WITH ANY OTHER SELECTION EXCEPT FOR DK OR RF.

D63 BRANCHPOINT: IF IWER SELECTED {"OTHER (SPECIFY)" or "DON'T KNOW" or "REFUSED"} AT D62b (D62b=97,98,99), GO TO D89 BRANCHPOINT

NOTE: IF "OTHER (SPECIFY)" WAS SELECTED AT D62b SIMULTANEOUSLY WITH CHILD NAMES OR OTHER SELECTIONS, e.g., "ALL CHILDREN", Rs JUMP HERE AT THE D63 BRANCHPOINT OUT OF THE LOOP TO THE D89 BRANCHPOINT, AND, THUS, MISS THE FOLLOW-UP QUESTIONS BELOW.

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D63. About how much did that amount to from [your deceased child/each child/each grandchild/each child and grandchild)/CHILDN NAME (RELATIONSHIP TO R)] [since FAMILY R's LAST IW MONTH, YEAR/in the last two years]?

NOTE: THE SPECS SHOW THAT FILLS HERE ARE CONSISTENT WITH SELECTIONS

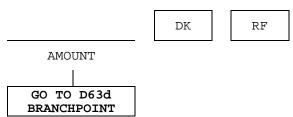
ENTERED AT D62 AND D62b — EXCEPT WHEN "DON'T KNOW" IS ENTERED AT

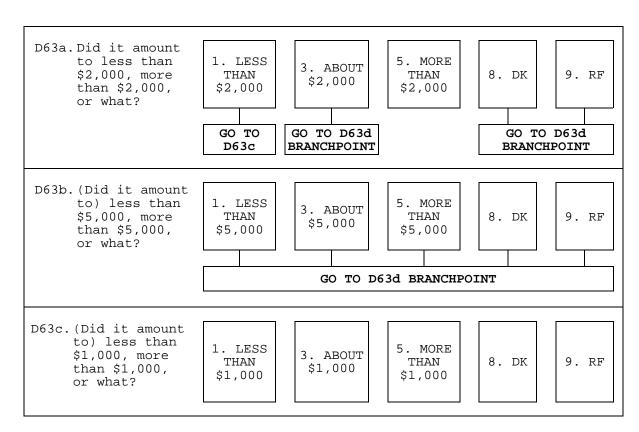
D62. THEN THE FILL HERE IS "each child" FOR ALL SELECTIONS MADE AT

D62b, EXCEPT FOR 39 (GETS THE "each grandchild" FILL) AND 40 (GETS

"each child and grandchild").

[IWER: DO NOT PROBE DK/RF]





D63d BRANCHPOINT: IF R REPORTED THAT CHILD GAVE FINANCIAL HELP OF LESS THAN \$500 AT D63, GO TO D89 BRANCHPOINT (OUT OF LOOP)

IF R REPORTED THAT A DEAD CHILD GAVE FINANCIAL HELP (D62= $\{37\ or\ NAME\ OF\ CHILD\ THAT\ IS\ CLASSIFIED\ AS\ DEAD\}$ ), GO TO D64 BRANCHPOINT

NOTE: IF R SAID DON'T KNOW AT D62 AND THEN SAID DECEASED CHILD OR GAVE
NAME OF DEAD CHILD AT D62b, THE JUMP AT THE D63d BRANCHPOINT IS
NOT MADE AND THE R IS ASKED D63d DESPITE THE CHILD BEING DEAD.

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D63d. Do you think of it as income you can count on in the future?

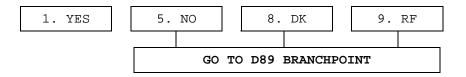
1. YES 5. NO 8. DK 9. RF

D64 BRANCHPOINT: IF R REPORTED THAT ALL {CHILDREN and/or GRANDCHILDREN} GAVE EQUALLY ({D62 or D62b}=38,39,40), GO TO D89 BRANCHPOINT

IF THE NUMBER OF TIMES THROUGH THE D62 LOOP IS EQUAL TO THE NUMBER OF {R's AND SPOUSE's/PARTNER's} CHILDREN, LIVING AND DEAD, GO TO D89 BRANCHPOINT (OUT OF LOOP)

D64. [Since FAMILY R's LAST IW MONTH, YEAR/In the last two years] did you (or your (late) [husband/wife/partner]) receive financial help totaling \$500 or more from any other child (or grandchild)?

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.



\*\*\*END OF D62 LOOP: IF R AND SPOUSE/PARTNER HAVE MORE CHILDREN, LIVING AND DEAD, THAN THE NUMBER OF TIMES R HAS GONE THROUGH THE LOOP, GO BACK TO BEGINNING OF D62 LOOP. IF NOT, CONTINUE ON TO D89 BRANCHPOINT.\*\*\*

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D89 BRANCHPOINT: IF WE KNOW THAT R'S {MOTHER and FATHER} WERE NOT LIVING AT FAMILY R'S LAST IW, GO TO D130					
D89. Now I have some questions about your parents.					
D90 BRANCHPOINT: IF R'S MOTHER WAS NOT LIVING AT R'S LAST IW, GO TO D93 BRANCHPOINT					
D90. (Is your mother still living?)					
1. YES 5. NO 8. DK 9. RF					
GO TO D92a BRANCHPOINT GO TO D93 BRANCHPOINT					
D91a BRANCHPOINT: IF R'S MOTHER WAS LIVING AT R'S LAST IW, GO TO D91b					
D91a. About how old is she?					
AGE RF					
D91b. Does she need help with basic personal needs like dressing, eating, or bathing?  1. YES  5. NO  8. DK  9. RF					
D91c. Can she be left alone for an hour or more?					
1. YES 5. NO 8. DK 9. RF					
D91d. Has a doctor ever said that your mother has a memory-related disease?					
1. YES 5. NO 8. DK 9. RF					
D92a BRANCHPOINT: IF MOTHER IS STILL LIVING (D90=1), GO TO D93 BRANCHPOINT					
D92a. About how old was she when she died?					
[IWER: PROBE IF NECESSARY]					
AGE RF					

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D92b. In what month and year did she die?

D92b. MONTH:

 01. JAN
 02. FEB
 03. MAR
 04. APR
 05. MAY
 06. JUN
 07. JUL

 08. AUG
 09. SEP
 10. OCT
 11. NOV
 12. DEC
 98. DK
 99. RF

DK RF

D92ba. YEAR

D92c. Did she have an illness lasting 3 months or more during the last year she was alive?

1. YES 5. NO 8. DK 9. RF

D92d. Did she ever live in a nursing home?

DEFINITION: "EVER LIVE IN A NURSING HOME" MEANS MOVING INTO AND HAVING THE NURSING HOME AS THEIR HOME.

DEFINITION: A NURSING HOME OR OTHER HEALTH FACILITY PROVIDES ALL OF THE FOLLOWING SERVICES FOR ITS RESIDENTS: DISPENSING OF MEDICATION, 24-HOUR NURSING ASSISTANCE AND SUPERVISION, PERSONAL ASSISTANCE, AND ROOM & MEALS.

1. YES 5. NO 8. DK 9. RF

D93 BRANCHPOINT: IF R's FATHER WAS NOT LIVING AT R's LAST IW, GO TO D96 BRANCHPOINT

D93. (Is your father still living?)

1. YES 5. NO 8. DK 9. RF

GO TO D95a
BRANCHPOINT GO TO D96 BRANCHPOINT

D94a BRANCHPOINT: IF R's FATHER WAS LIVING AT R'S LAST IW, GO TO D94b

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D94a.	a. About how old is he?					
	DK RF					
	AGE					
D94b.	Does he need help with basic personal needs like dressing, eating, or bathing?					
	1. YES 5. NO 8. DK 9. RF					
D94c.	Can he be left alone for an hour or more?					
	1. YES 5. NO 8. DK 9. RF					
D94d.	Has a doctor ever said that your father has a memory-related disease?					
	1. YES 5. NO 8. DK 9. RF					
D95a 1	BRANCHPOINT: IF FATHER IS STILL LIVING (D93=1), GO TO D96 BRANCHPOINT					
D95a.	About how old was he when he died?					
	DK RF					
	AGE					
D95b.	In what month and year did he die?					
	D95b. MONTH:					
	01. JAN   02. FEB   03. MAR   04. APR   05. MAY   06. JUN   07. JUL					
	08. AUG 09. SEP 10. OCT 11. NOV 12. DEC 98. DK 99. RF					
	DK RF					
	D95ba. YEAR					
D95c.	Did he have an illness lasting 3 months or more during the last year he was alive?					
	1. YES 5. NO 8. DK 9. RF					

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D95d. Did he ever live in a nursing home?

DEFINITION: "EVER LIVE IN A NURSING HOME" MEANS MOVING INTO AND HAVING THE NURSING HOME AS THEIR HOME.

DEFINITION: A NURSING HOME OR OTHER HEALTH FACILITY PROVIDES ALL OF THE FOLLOWING SERVICES FOR ITS RESIDENTS: DISPENSING OF MEDICATION, 24-HOUR NURSING ASSISTANCE AND SUPERVISION, PERSONAL ASSISTANCE, AND ROOM & MEALS.

1. YES 5. NO 8. DK 9. RF

D96 BRANCHPOINT: IF R DID NOT REPORT THAT {MOTHER and FATHER} ARE STILL LIVING {(D90 NOT 1) and (D93 NOT 1)}, GO TO D130

IF R DID NOT REPORT THAT MOTHER IS STILL LIVING (D90 NOT 1), GO TO D97b BRANCHPOINT

IF R DID NOT REPORT THAT FATHER IS STILL LIVING (D93 NOT 1), GO TO D97a

D96. Are your parents still married to each other?



D97a. Is your mother currently married?

1. YES 5. NO 8. DK 9. RF

D97b BRANCHPOINT: IF R DID NOT REPORT THAT FATHER IS STILL LIVING (D93 NOT 1), GO TO D108 BRANCHPOINT

D97b. Is your father currently married?

1. YES 5. NO 8. DK 9. RF

D98 BRANCHPOINT: IF R DID NOT REPORT THAT PARENTS ARE STILL MARRIED TO EACH OTHER (D96 NOT 1), GO TO D108 BRANCHPOINT

D98. Do they own a home?

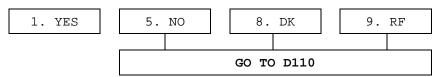
1. YES 5. NO 8. DK 9. RF

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D99. Would you say their financial situation is better, worse, or about the same as yours?

1. BETTER 2. WORSE 3. SAME 8. DK 9. RF

D100. Do they live together?



D101. (With whom do they live — with you, by themselves, with another child, with other relatives, in a nursing home, or what?)

01. WITH R

02. BY THEMSELVES

03. WITH ANOTHER CHILD

04. WITH OTHER RELATIVES

05. IN A NURSING HOME

06. IN A RETIREMENT CENTER

97. OTHER (SPECIFY)

98. DK

99. RF

D101a BRANCHPOINT: IF R DID NOT REPORT THAT PARENTS LIVE WITH ANOTHER CHILD (D101 NOT 3), GO TO D102 BRANCHPOINT

D101a. What is the name of that sibling?

[DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]

01. THROUGH 30. SIBLING NAME(S)

[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]

38. ALL SIBLINGS (IN LAW)

97. OTHER (SPECIFY)

98. DK

99. RF

NOTE: FIRST NAMES OF LIVING SIBLINGS ARE DISPLAYED FOR REINTERVIEW RS.
"00 INAP" REPLACES SIBLING NAMES FOR NEW RS. THE IWER MAY MAKE
ONLY ONE SELECTION.

D102 BRANCHPOINT: IF R DID NOT REPORT THAT PARENTS LIVE WITH HIM/HER
(D101 NOT 1), GO TO D105 BRANCHPOINT

IF {MOTHER and FATHER} LIVED WITH R AT R'S LAST IW,
GO TO D130

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D102.	Did they move in with	you, or did you move	e in with them?			
	1. PARENTS MOVED IN WITH R	2. R MOVED IN WITH PARENTS	5. PARENTS HAVE ALWAYS LIVED WITH R			
			GO TO D105 BRANCHPOINT			
	6. BOTH PARENTS AN MOVED TO BE TOGET	I I / OTHER (S	SPECIFY) 8. DK 9. RF			
	(In what month and ye D103. MONTH:	ar did the move take	place?)			
	01. JAN 02. FEB	03. MAR 04. APR	05. MAY 06. JUN 07. JUL			
	08. AUG 09. SEP	10. OCT 11. NOV	12. DEC 98. DK 99. RF			
	D103a. YEAR	RF				
	D104. Would you say the move was made mainly to help your parents out, to help you out, or because it was helpful to all?					
	1. HELP PARENTS	2. HELP R 3. HELPF	FUL TO ALL 8. DK 9. RF			
D105 B		S LIVE TOGETHER (D100 GO TO D130	)=1) and PARENTS LIVE WITH R			
D105.	Do your parents live  1. YES  5. N		ou? 9. RF			
D106.	(In what state do the	y live?)				
		97. OTHER COUNTRY (SPECIFY)	98. DK 99. RF			
	STATE					
	NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.					

FINAL VERSION 3 — 8/13/2002 D107. How often do you have contact — either in person or by phone or mail with them? [IWER: IF R ANSWERS "ALMOST NEVER" OR "NEVER," ENTER "0" AT NUMBER OF TIMES AND SELECT "ALMOST NEVER" AT PER] DK RF NUMBER OF TIMES GO TO D108 BRANCHPOINT D107a. PER: 1. DAY 2. WEEK 3. EVERY TWO WEEKS 4. MONTH 5. YEAR 6. ALMOST NEVER 7. OTHER (SPECIFY) 8. DK 9. RF D108 BRANCHPOINT: IF PARENTS LIVE TOGETHER (D100=1), GO TO D130 IF R DID NOT REPORT THAT MOTHER IS STILL LIVING (D90 NOT 1), GO TO D118 BRANCHPOINT D108. Does your mother own a home? 1. YES 5. NO 8. DK 9. RF D109. Would you say her financial situation is better, worse, or about the same as yours? 9. RF 1. BETTER 2. WORSE 3. SAME 8. DK D110. (With whom does your mother live — with you, by [herself or with her

husband only/herself], with another child, with other relatives, in a nursing home, or what?)

02. BY HERSELF OR WITH 03. WITH 04. WITH OTHER 01. WITH R HER HUSBAND ONLY ANOTHER CHILD RELATIVES 05. IN A 06. IN A 97. OTHER (SPECIFY) 99. RF 98. DK NURSING HOME RETIREMENT CENTER

D110a BRANCHPOINT: IF R DID NOT REPORT THAT MOTHER LIVES WITH ANOTHER CHILD (D110 NOT 3), GO TO D111 BRANCHPOINT

FINAL VERSION 3 — 8/13/2002

D110a. What is the name of that sibling?

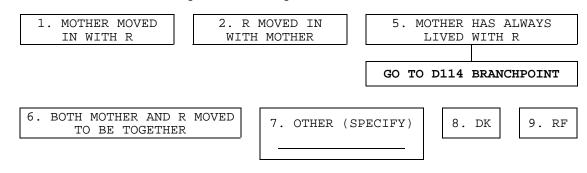
SIBLING NAME(S) [DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES	]
01. THROUGH 30. SIBLING NAME(S)	
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]	
38. ALL SIBLINGS (IN LAW)	
97. OTHER (SPECIFY)	
98. DK	
99. RF	

NOTE: FIRST NAMES OF LIVING SIBLINGS ARE DISPLAYED FOR REINTERVIEW Rs. "00 INAP" REPLACES SIBLINGS NAME FOR NEW Rs. THE IWER MAY MAKE ONLY ONE SELECTION.

D111 BRANCHPOINT: IF R DID NOT REPORT THAT MOTHER LIVES WITH HIM/HER
(D110 NOT 1), GO TO D114 BRANCHPOINT

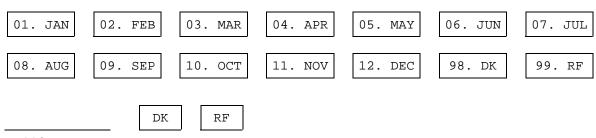
IF MOTHER LIVED WITH R AT R'S LAST IW and THERE IS NO NEW
SPOUSE/PARTNER IN THE HH, GO TO D114 BRANCHPOINT

D111. Did she move in with you, or did you move in with her?



D112. (In what month and year did the move take place?)

D112. MONTH:



D112a. YEAR

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D113. Would you say the move was made mainly to help your mother out, to help you out, or because it was helpful to all?

1. HELP MOTHER 2. HELP R 3. HELPFUL TO ALL 8. DK 9. RF

D114 BRANCHPOINT: IF MOTHER LIVES WITH R (D110=1) and FATHER IS STILL LIVING (D93=1), GO TO D118 BRANCHPOINT

IF MOTHER LIVES WITH R (D110=1) and R DID NOT REPORT THAT FATHER IS STILL LIVING (D93 NOT 1), GO TO D130

D114. Does your mother live within 10 miles of you?

1. YES 5. NO 8. DK 9. RF

D115. (In what state does she live?)

97. OTHER COUNTRY (SPECIFY) 98. DK 99. RF

NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.

D116. How often do you (or your [husband/wife/partner]) have contact — either in person or by phone or mail — with your [mother and her husband/mother]?

[IWER: IF R ANSWERS "ALMOST NEVER" OR "NEVER," ENTER "0" AT NUMBER OF TIMES AND SELECT "ALMOST NEVER" AT PER]



D116a. PER:

1. DAY 2. WEEK 3. EVERY TWO WEEKS 4. MONTH 5. YEAR

6. ALMOST NEVER 7. OTHER (SPECIFY) 8. DK 9. RF

D118 BRANCHPOINT: IF R DID NOT REPORT THAT FATHER IS LIVING (D93 NOT 1), GO TO D130

IF PARENTS ARE MARRIED (D96=1) and R DID NOT REPORT THAT THEY LIVE TOGETHER (D100 NOT 1), GO TO D120

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D118. Does your father own a home?

1. YES 5. NO 8. DK 9. RF

D119. Would you say his financial situation is better, worse, or about the same as yours?

1. BETTER 2. WORSE 3. SAME 8. DK 9. RF

D120. (With whom does your father live — with you, by himself (or with his wife only), with another child, with other relatives, in a nursing home, or what?)

01. WITH R

02. BY HIMSELF OR WITH ANOTHER CHILD

04. WITH OTHER RELATIVES

05. IN A
NURSING HOME RETIREMENT CENTER

97. OTHER (SPECIFY)

98. DK 99. RF

D120a BRANCHPOINT: IF R DID NOT REPORT THAT FATHER LIVES WITH ANOTHER CHILD (D120 NOT 3), GO TO D121 BRANCHPOINT

D120a. What is the name of that sibling?

[DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]

01. THROUGH 30. SIBLING NAME(S)

[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]

38. ALL SIBLINGS (IN LAW)

97. OTHER (SPECIFY)

98. DK

99. RF

NOTE: FIRST NAMES OF LIVING SIBLINGS ARE DISPLAYED FOR REINTERVIEW RS. "00 INAP" REPLACES SIBLING NAMES FOR NEW RS. THE IWER MAY MAKE ONLY ONE SELECTION.

D121 BRANCHPOINT: IF R DID NOT REPORT THAT FATHER LIVES WITH HIM/HER (D120 NOT 1), GO TO D124 BRANCHPOINT

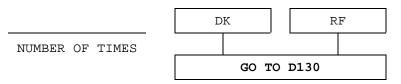
IF FATHER LIVED WITH R AT R'S LAST IW, GO TO D130

D121.	Did he move in with you, or did you move in with him?
	1. FATHER MOVED IN WITH R  2. R MOVED IN WITH FATHER  5. FATHER HAS ALWAYS LIVED WITH R
	GO TO D130
	6. BOTH FATHER AND R MOVED TO BE TOGETHER 7. OTHER (SPECIFY) 8. DK 9. RF
D122.	(In what month and year did the move take place?)
	D122. MONTH:
	01. JAN 02. FEB 03. MAR 04. APR 05. MAY 06. JUN 07. JUL
	08. AUG 09. SEP 10. OCT 11. NOV 12. DEC 98. DK 99. RF
	DI D
D123.	Would you say the move was made mainly to help your father out, to help you out, or because it was helpful to all?
	1. HELP 2. HELP R 3. HELPFUL 8. DK 9. RF
	FATHER TO ALL TO ALL
D124 E	BRANCHPOINT: IF FATHER LIVES WITH R (D120=1), GO TO D130
D124.	Does your father live within 10 miles of you?
	1. YES 5. NO 8. DK 9. RF
D125.	(In what state does he live?)
	97. OTHER COUNTRY (SPECIFY) 98. DK 99. RF
	STATE
	NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON,
	D.C., AND PUERTO RICO.

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D126. How often do you (or your [husband/wife/partner]) have contact — either in person or by phone or mail — with your [father and his wife/father]?

[IWER: IF R ANSWERS "ALMOST NEVER" OR "NEVER," ENTER "0" AT NUMBER OF TIMES AND SELECT "ALMOST NEVER" AT PER]



D126a. PER:

1. DAY	2. WEEK	3. EVERY TWO WEEKS	4. MONTH	5. YEAR
6. AL	MOST NEVER	7. OTHER (SPECIFY)	8. DK 9	. RF

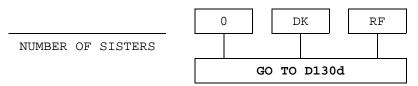
D130. Now I have some questions about your brothers and sisters.

D130a BRANCHPOINT: IF R REPORTED IN THIS IW THAT AT LEAST ONE PARENT IS LIVING (D90=1 or 93=1) or AT LEAST ONE PARENT WAS LIVING AT LAST IW, GO TO D131

D130a. How many living sisters do you have?

Include adopted or half-sisters but do not count step-sisters.

[IWER: USE ZERO FOR NONE]



D130b BRANCHPOINT: IF R HAS MORE THAN ONE LIVING SISTER (D130a >1), GO TO D130c BRANCHPOINT

D130b. Is she currently married?



D130c BRANCHPOINT: IF R HAS ONLY ONE LIVING SISTER (D130a=1), GO TO D130d

D130c. How many of them are currently married?
[IWER: USE ZERO FOR NONE]
DK RF
NUMBER OF MARRIED SISTERS
D130d. How many living brothers do you have?
Include adopted or half-brothers but do <b>not</b> count step-brothers.
[IWER: USE ZERO FOR NONE]
O DK RF
NUMBER OF BROTHERS
GO TO D131 BRANCHPOINT
D130e BRANCHPOINT: IF R HAS MORE THAN ONE LIVING BROTHER (D130d >1), GO TO D130f BRANCHPOINT
D130e. Is he currently married?
1. YES 5. NO 8. DK 9. RF
D130f BRANCHPOINT: IF R HAS ONLY ONE LIVING BROTHER (D130d=1), GO TO D131 BRANCHPOINT
D130f. How many of them are currently married?  [IWER: USE ZERO FOR NONE]
DK RF
NUMBER OF MARRIED BROTHERS
D131 BRANCHPOINT: IF R DID NOT SAY IF EITHER PARENT IS STILL LIVING ( $\{D90\ and\ D90\}=\{DK\ or\ RF\}$ ), GO TO D89-2 BRANCHPOINT
IF AT LEAST ONE PARENT WAS LIVING AT R'S LAST IW and R DID NOT REPORT IN THIS IW THAT AT LEAST ONE PARENT IS STILL LIVING ( $\{ \text{D90} \ and \ \text{D93} \}$ NOT 1), GO TO D145
OTHERWISE, GO TO D89-2 BRANCHPOINT

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D131. VERIFY AND UPDATE INFORMATION ON SIBLINGS:

PROMPT QUESTIONS FOR NEW SIBLINGS ARE ON SALMON SHEET

RELATIONSHIP TO RESPONDENT	FIRST NAME	CONTACT STATUS	CURRENT MARITAL STATUS	PAST MARITAL STATUS
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]				

NOTE: THE ROSTER DISPLAYS A LIST OF R's LIVING SIBLINGS REPORTED IN HH'S LAST IW.

CODES: THE IWER CORRECTS INFORMATION ABOUT PREVIOUSLY KNOWN SIBLINGS AND ADDS NEW SIBLINGS BY SELECTING A CODED CATEGORY FROM A MENU FOR EACH COLUMN (EXCEPT FOR NAME). PAST MARITAL STATUS CANNOT BE CHANGED. EVERY CELL FOR ALL PERSONS ON THE ROSTER MUST BE FILLED.

RELAT	TIONSHIP	ТО	RESPONDENT	
1.	BROTHER			
2.	SISTER			
DK				
RF				

MARI	TAL STATUS	
1.	MARRIED	
3.	PARTNERED	(VOLUNTEERED)
6.	OTHER	
DK		
RF		

CONTACT STATUS	
1. OK	
2. NO CONTACT WITH SIB	
3. DIED	
4. NON-SIB	
5. CHANGE IN NAME/REL TO R	
6. SIB ADDED TO LIST	
DK	
RF	

NOTE: "DK" FOR DON'T KNOW OR "RF" FOR REFUSE ARE ACCEPTABLE ENTRIES IN ALL COLUMNS EXCEPT FOR NAME. HOWEVER, A PERSON FOR WHOM THE RELATIONSHIP TO R IS LISTED AS DK/RF IS OMITTED FROM ALL SUBSEQUENT SIBLING LISTS.

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# INTERVIEWER PROMPT QUESTIONS FROM SALMON SHEET:

GRID INFORMATION HAS BEEN PRELOADED ACCORDING TO THE DATA FROM PREVIOUS WAVES. WHEN VERIFIED PRESS ENTER.

REPEAT THE BASIC INSTRUCTIONS ABOUT CONFIRMING PRELOAD AND NEVER CHANGE LINES.

#### **QUESTIONS:**

NOTE: THE FOLLOWING QUESTIONS ARE OPTIONAL, ASKED AS NECESSARY TO VERIFY OR GATHER INFORMATION.

#### 1. IF REINTERVIEW R:

I'd like to verify the information we have on your [brothers/sisters] beginning with SIBLINGn's FIRST NAME.

#### IF NEW PERSON:

I'd like to gather information on any brothers and sisters you may have. We need only their first names.

[IWER: USE F3 TO MODIFY OR ENTER INFORMATION. PRESS ENTER.]

NOTE: PRESSING F3 OPENS THE MENU OF CODED RESPONSES FOR THE RELEVANT CATEGORY.

#### 2. IF NECESSARY:

Is SIBLINGn's FIRST NAME your [brother/sister] or a [brother/sister] of your [husband/wife/partner]?

[IWER: USE F3 TO MODIFY OR ENTER INFORMATION. PRESS ENTER.]

3. COMPLETE THE CONTACT STATUS COLUMN FOR ALL SIBLINGS.

#### IF REINTERVIEW R:

USE F3 TO SELECT CURRENT CONTACT STATUS. SELECT OK UNLESS STATUS CHANGE LIKE DON'T KEEP IN TOUCH, DIED, NON-SIBLING, CHANGE IN NAME/REL, ADDED TO LIST, AND PRESS ENTER.

#### IF NEW PERSON:

SELECT "ADDED TO LIST" FOR ANY SIBLING ENTERED AND PRESS ENTER.

4. [Is/Was] SIBLINGn's FIRST NAME married?

[IWER: USE F3 TO MODIFY OR ENTER INFORMATION. PRESS ENTER.]

NOTE: ONCE THE IWER HAS VERIFIED AND CORRECTED INFORMATION ABOUT PREVIOUSLY KNOWN SIBLINGS, S/HE ADDS NEW SIBLINGS BY ASKING THE FOLLOWING QUESTION:

Do you have any (other) brothers or sisters? Do not count step-brothers or step-sisters.

NOTE: IF THE R REPORTS ANOTHER SIBLING, THE QUESTIONS FROM THE SALMON SHEET ARE ASKED, AS NECESSARY, ABOUT THE NEXT SIBLING.

[IWER: USE DOWN ARROW TO CHECK FOR MORE PERSONS ON THE GRID. WHEN YOU ARE FINISHED, PRESS F10 TO CONTINUE.]

D132aa BRANCHPOINT: IF R HAS NO SIBLINGS LISTED ON SIBLING ROSTER AT D131, GO TO D145 BRANCHPOINT
IF R HAS NO SIBLINGS REPORTED AS DIED IN THIS IW (NONE WITH CONTACT STATUS=3 AT D131), GO TO D133 LOOP BRANCHPOINT
D132aa. In what month and year did ([BROTHER/SISTER]) DEAD SIBLINGN NAME die?
NOTE: THIS QUESTION IS ASKED FOR EACH DEAD SIBLING ON THE ROSTER AT D131.
D132aa. MONTH:
01. JAN 02. FEB 03. MAR 04. APR 05. MAY 06. JUN 07. JUL
08. AUG 09. SEP 10. OCT 11. NOV 12. DEC 98. DK 99. RF
DI DK RF
D133 LOOP BRANCHPOINT: IF R HAS NO LIVING SIBLINGS IN CONTACT (0 WITH CONTACT STATUS={1,5,6} AT D131), GO TO D145 BRANCHPOINT
***BEGINNING OF D133 LOOP: QUESTIONS D133 THROUGH D136 ARE REPEATED FOR EACH LIVING SIBLING IN CONTACT THAT WAS ADDED TO THE ROSTER AT D131 (CONTACT STATUS=1,5,6).***
D133 BRANCHPOINT: IF SIBLINGN WAS NOT ADDED TO ROSTER AT THIS IW (CONTACT STATUS AT D131 NOT 6), GO TO END OF D133 LOOP (AFTER D136)
D133. How old is ([BROTHER/SISTER]) SIBLINGN NAME?
AGE RF
D135. How many children does ([BROTHER/SISTER]) SIBLINGN NAME have?  DK RF
NUMBER OF CHILDREN

D136. How many grandchildren does ([BROTHER/SISTER]) SIBLINGN NAME have?	
DK RF	
NUMBER OF GRANDCHILDREN	
***END OF D133 LOOP: IF THERE IS ANOTHER NEW SIBLING ON THE ROSTER, GO BACK! BEGINNING OF D133 LOOP. IF NOT, CONTINUE ON TO BEGINNING OF D137 LOOP, BELOW.***	ГО
***BEGINNING OF D137 LOOP: QUESTIONS D137 THROUGH D144 ARE ASKED FOR UP TO FOUR LIVING SIBLINGS IN CONTACT, RANDOMLY SELECTED FROM ROSTER AT D131 (CONTACT STATUS=1,5,6). REINTERVIEW RS ARE ASKED ABOUT ONLY THOSE SIBLINGS W. WERE SELECTED IN PREVIOUS IWS AND ARE STILL LIVING AND IN CONTACT.***	НО
D137. Is ([BROTHER/SISTER]) SIBLINGN NAME working 30 or more hours per week under 30 hours, or not at all?	k,
1. 30+ HOURS 2. <30 HOURS 3. NOT AT ALL 8. DK 9. RF	
D138. Does [he/she] have anyone under 18 living with [him/her]?	
1. YES 5. NO 8. DK 9. RF	
D139. Would you say [his/her] financial situation is better, worse, or about the same as yours?	
1. BETTER 2. WORSE 3. SAME 8. DK 9. RF	
D140. Does [he/she] own a home?	
1. YES 5. NO 8. DK 9. RF	
D142 BRANCHPOINT: IF R DID NOT REPORT THAT MOTHER IS STILL LIVING (D90 NOT 1 GO TO D142a BRANCHPOINT	),
IF R'S PARENT(S) LIVES WITH THIS SIBLING (SIBLINGN WAS SELECTED FROM LIST AT {D101a or D110a or D120a}), GO TO D1 BRANCHPOINT	43
IF R SAID PARENT(S) LIVES WITH ALL SIBLINGS ( $\{D101a\ or\ D11\ or\ D120a\}=38$ ), GO TO D143 BRANCHPOINT	0a
D142. Does [he/she] live within 10 miles of your [parents/mother]?	
1. YES 5. NO 6. (VOL) LIVES 8. DK 9. RF	

D142a BRANCHPOINT: IF FATHER IS DEAD (REPORTED IN PREVIOUS IW or AT D93=5) or {FATHER IS LIVING (D93=1) and R DID NOT REPORT THAT PARENTS ARE NO LONGER MARRIED (D96 NOT 5)}, GO TO D143 BRANCHPOINT
D142a. Does [he/she] live within 10 miles of your father?  1. YES  5. NO  6. (VOL) LIVES   8. DK  9. RF
D143 BRANCHPOINT: IF THIS IS NOT A NEW SIBLING ON THE ROSTER (CONTACT STATUS AT D131 NOT 6), GO TO D144 BRANCHPOINT
D143. What is the highest grade of school or year of college [he/she] completed?
0 NO FORMAL EDUCATION 1 - 11 GRADES 12 HIGH SCHOOL
13 - 15 SOME COLLEGE 16 COLLEGE GRAD 17 POST COLLEGE (17+ YEARS)
GO TO D143b BRANCHPOINT
DK RF  D143a. Did [he/she] get a high school diploma or pass a high school
equivalency test?  1. YES, DIPLOMA  2. YES, EQUIVALENCY [GED]  5. NO  8. DK  9. RF
D143b BRANCHPOINT: IF SIBLINGN DID NOT GO TO COLLEGE (D143=0-12,DK,RF), GO TO D144 BRANCHPOINT
D143b. (Did [he/she] get a college degree)?  1. YES  5. NO  8. DK  9. RF
GO TO D144 BRANCHPOINT
D143c. (What is the highest degree [he/she] earned?)
1. LESS THAN BACHELORS 2. BACHELORS 3. MASTERS/MBA 4. LAW
5. PHD 6. MD 7. OTHER (SPECIFY) 8. DK 9. RF

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D144 BRANCHPOINT: IF SIBLINGN IS NOT MARRIED/PARTNERED, GO TO END OF D137 LOOP (AFTER D144)

D144. Is ([BROTHER/SISTER]) SIBLINGn NAME's [husband/wife/partner] working 30 or more hours per week, under 30 hours, or not at all?

1. 30+ HOURS

2. <30 HOURS

3. NOT AT ALL

8. DK

9. RF

\*\*\*END OF D137 LOOP: IF ANOTHER SIBLING WAS SELECTED FOR QUESTIONS, GO BACK TO BEGINNING OF D137 LOOP. IF NOT, CONTINUE ON TO D145 BRANCHPOINT.\*\*\*

D145 BRANCHPOINT: IF R'S {MOTHER and FATHER} DIED MORE THAN 2 YEARS AGO ({D90 NOT ASKED or PER D92ba} and {D93 NOT ASKED or PER D95ba},
GO TO D89-2 BRANCHPOINT

D145. Now about help to and from parents...

Not counting any shared housing or shared food, did you (or your (late) [husband/wife/partner]) give financial help to your (deceased) [parents/mother (and/or her husband)/father (and/or his wife)] amounting to \$500 or more [since FAMILY R's LAST IW MONTH, YEAR/in the last two years]?

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.



D145a BRANCHPOINT: IF ONE PARENT IS STILL LIVING ({D90 or D93}=1) and R DID NOT REPORT THAT THE OTHER PARENT IS STILL LIVING ({D93 or D90, RESPECTIVELY}={5,DK,RF or NOT ASKED}), ASSIGN {1 TO D145a IF IT IS R'S MOTHER or 2 TO D145a IF IT IS R'S FATHER} THAT IS LIVING, AND GO TO BEGINNING OF D145b LOOP

IF ONE PARENT WAS ALIVE IN R'S LAST IW, BUT R DID NOT REPORT IN THIS IW THAT THAT SAME PARENT IS STILL LIVING ({D90 or D93}={5,DK,RF}) and THE OTHER PARENT WAS NOT LIVING IN R'S LAST IW ({D93 or D90, RESPECTIVELY} NOT ASKED), ASSIGN {1 TO D145a IF IT IS R'S MOTHER or 2 TO D145a IF IT IS R'S FATHER} THAT WAS LIVING AT R'S LAST IW, AND GO TO BEGINNING OF D145b LOOP

IF BOTH PARENTS ARE STILL LIVING ({D93 and D90}=1) and R DID NOT REPORT THAT THEY ARE NOT STILL MARRIED TO EACH OTHER (D96 NOT 5), ASSIGN 3 TO D145a AND GO TO BEGINNING OF D145b LOOP

FINAL VERSION 3 — 8/13/2002

D145a. (Who was helped?)

[IWER: CHOOSE ALL THAT APPLY]

1. MOTHER (AND/OR HER HUSBAND)

2. FATHER (AND/OR HIS WIFE)

3. PARENTS

8. DK

9. RF

GO TO D146
BRANCHPOINT

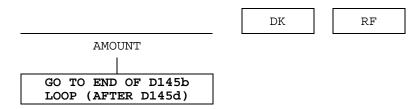
\*\*\*BEGINNING OF D145b LOOP: QUESTIONS D145b THROUGH D145d ARE REPEATED FOR EACH SELECTION MADE AT D145a, PARENT(S) GIVEN FINANCIAL ASSISTANCE BY R.\*\*\*

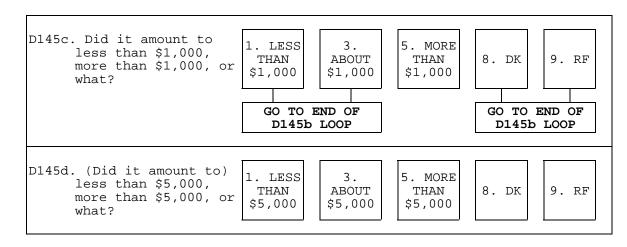
D145b. FOR: YOUR [MOTHER (AND/OR HER HUSBAND)/FATHER (AND/OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D145a.

About how much money did that amount to altogether [since FAMILY R's LAST IW MONTH, YEAR/in the last two years]?

[IWER: DO NOT PROBE DK/RF]





\*\*\*END OF D145b LOOP: IF THERE REMAINS ANOTHER SELECTION FROM D145a, PARENT(S) GIVEN FINANCIAL ASSISTANCE BY R, GO TO BEGINNING OF D145b LOOP. IF NOT, CONTINUE ON TO D146 BRANCHPOINT.\*\*\*

D146 BRANCHPOINT: IF R HAS NO SIBLINGS, GO TO D147

FINAL VERSION 3 — 8/13/2002

D146. (Since FAMILY R's LAST IW MONTH, YEAR/In the last two years), did any of your brothers or sisters give financial help to your (deceased) [parents/mother (and/or her husband)/father (and/or his wife)] amounting to \$500 or more?

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.



D146a BRANCHPOINT: IF ONE PARENT IS STILL LIVING ({D90 or D93}=1) and R DID NOT REPORT THAT THE OTHER PARENT IS STILL LIVING ({D93 or D90, RESPECTIVELY}={5,DK,RF or NOT ASKED}), ASSIGN {1 TO

D146a IF IT IS R'S MOTHER or 2 TO D146a IF IT IS R'S FATHER} THAT IS LIVING, AND GO TO D146b LOOP BRANCHPOINT

IF ONE PARENT WAS ALIVE IN R'S LAST IW, BUT R DID NOT REPORT IN THIS IW THAT THAT SAME PARENT IS STILL LIVING ({D90 or D93}={5,DK,RF}) and THE OTHER PARENT WAS NOT LIVING IN R'S LAST IW ({D93 or D90, RESPECTIVELY} NOT ASKED), ASSIGN {1 TO D146a IF IT IS R'S MOTHER or 2 TO D146a IF IT IS R'S FATHER} THAT WAS LIVING AT R'S LAST IW, AND GO TO D146b LOOP BRANCHPOINT

IF BOTH PARENTS ARE STILL LIVING ( $\{D93\ and\ D90\}=1$ ) and R DID NOT REPORT THAT THEY ARE NOT STILL MARRIED TO EACH OTHER (D96 NOT 5), ASSIGN 3 TO D146a AND GO TO D146b LOOP BRANCHPOINT

D146a. (Who was helped?)

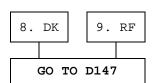
[IWER: CHOOSE ALL THAT APPLY]

1. MOTHER (AND/OR 2. F

HER HUSBAND)

2. FATHER (AND/OR HIS WIFE)

3. PARENTS



D146b LOOP BRANCHPOINT: IF R HAS ONLY ONE SIBLING and R DID NOT REPORT GIVING FINANCIAL ASSISTANCE OF AT LEAST \$500 TO A PARENT (D145 NOT 1), GO TO D147

FINAL VERSION 3 — 8/13/2002

\*\*\*BEGINNING OF D146b LOOP: QUESTIONS D146b THROUGH D146c ARE REPEATED FOR EACH SELECTION MADE AT D146a, PARENT(S) GIVEN FINANCIAL ASSISTANCE BY SIBLINGS.\*\*\*

D146b. FOR: YOUR [MOTHER (AND/OR HER HUSBAND)/FATHER (AND/OR HIS WIFE)/ PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D146a.

(Which of your brothers or sisters gave such assistance?)

[IWER: CHOOSE ALL THAT APPLY]

SIBLING NA	ME(S) [DISPLAYED BY SURVEYCRAFT FROM PREVIOUS R	RESPONSES 1
0.1 TUDOUG	<u> </u>	CEST ONCES 1
UI. IHRUUG	H 30. SIBLING NAME(S)	
[ROWS F	PROVIDED BY SURVEYCRAFT AS NECESSARY]	
38. ALL SI	BLINGS (IN LAW)	
97. OTHER	(SPECIFY)	
98. DK		
99. RF		

NOTE: FIRST NAMES OF ALL OF R'S SIBLINGS LISTED ON THE SIBLING ROSTER AT D131 ARE DISPLAYED. THE IWER MAY MAKE MULTIPLE SELECTIONS OF SIBLING NAMES.

NOTE: THE SPECS SAY THAT WHEN R HELPED (D145=1), D146b IS ASKED EVEN WHEN R HAS ONLY ONE SIBLING.

D146c BRANCHPOINT: IF {{ONLY ONE SIBLING WAS SELECTED AT D146b or {"ALL SIBLINGS (IN LAW)" WAS SELECTED AT D146b AND R HAS ONLY 1 SIBLING}} and R DID NOT REPORT GIVING FINANCIAL ASSISTANCE OF AT LEAST \$500 TO A PARENT (D145 NOT 1)} or IF R SAID {DK or RF} AT D146b, GO TO END OF D146b LOOP (AFTER D146c & FOLLOWING BRANCHPOINT)

FINAL VERSION 3 — 8/13/2002

D146c. FOR: YOUR [MOTHER (AND/OR HER HUSBAND)/FATHER (AND/OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D146a.

(Which of [you/them] helped the most?)

SIBLING NAME(S)	[DISPLAYED BY	SURVEYCRAFT	FROM	PREVIOUS	RESPONSES]
01. THROUGH 30. S.	IBLING NAME(S)				
[ROWS PROVIDED	BY SURVEYCRAFT	AS NECESSAR	Y]		
31. R					
97. OTHER (SPECIF	Υ)				
DK					
RF					

NOTE: FOR SIBLING NAMES, THE SCREEN DISPLAYS THE FIRST NAMES OF ALL OF R'S SIBLINGS SELECTED AT D146c. IF "ALL SIBLINGS" OR "DK" OR "RF" WAS SELECTED, THEN ALL NAMES LISTED ON THE SIBLING ROSTER AT D131 ARE DISPLAYED (UNLESS THE 146c BRANCHPOINT CONDITIONS APPLY).

"31. R" IS SHOWN AS A CHOICE WHEN R WAS REPORTED AT D145 TO HAVE HELPED (D145=1). THE IWER MAY MAKE ONLY ONE SELECTION.

END OF D146b LOOP BRANCHPOINT: IF R REPORTED THAT SOMEONE "OTHER" THAN  $\{R \ OR \ A \ SIBLING\} \ GAVE THE MOST ASSISTANCE TO PARENT(S) (D146c=97), GO TO D147 (OUT OF LOOP)$ 

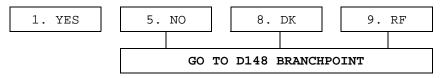
NOTE: WHEN "OTHER" WAS SELECTED AT D146c, EITHER ON IT'S OWN OR SIMULTANEOUSLY WITH ANOTHER SELECTION(S), THE R WILL NOT BE ASKED ABOUT THE REMAINING PARENT(S) WHO WERE SELECTED AT D146a, BUT WILL JUMP OUT OF THE LOOP.

\*\*\*END OF D146b LOOP: IF THERE REMAINS ANOTHER SELECTION FROM D146a, PARENT(S) GIVEN FINANCIAL ASSISTANCE BY SIBLINGS, GO TO BEGINNING OF D146b LOOP. IF NOT, CONTINUE ON TO D147.\*\*\*

FINAL VERSION 3 — 8/13/2002

D147. How about another kind of help:

Did you (or your (late) [husband/wife/partner]) spend a total of 100 or more hours [since FAMILY R's LAST IW MONTH, YEAR/in the last two years] helping your (deceased) [parents/mother (and/or her husband)/father (and/or his wife)] with basic personal activities like dressing, eating, and bathing?

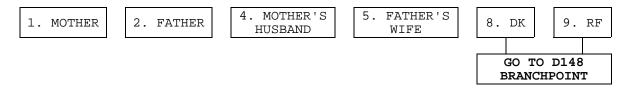


D147a BRANCHPOINT: IF ONE PARENT IS STILL LIVING ({D90 or D93}=1) and R DID NOT REPORT THAT THE OTHER PARENT IS STILL LIVING ({D93 or D90, RESPECTIVELY}={5,DK,RF or NOT ASKED}) and NEITHER HAD REMARRIED ({D97a and D97b} NOT 1), ASSIGN {1 TO D147a IF IT IS R'S MOTHER or 2 TO D147a IF IT IS R'S FATHER} THAT IS LIVING, AND GO TO BEGINNING OF D147Y1b LOOP

IF ONE PARENT WAS ALIVE IN R'S LAST IW, BUT R DID NOT REPORT IN THIS IW THAT THAT SAME PARENT IS STILL LIVING ({D90 or D93}={5,DK,RF}) and THE OTHER PARENT WAS NOT LIVING IN R'S LAST IW ({D93 or D90, RESPECTIVELY} NOT ASKED) and NEITHER HAD REMARRIED ({D97a and D97b} NOT 1), ASSIGN {1 TO D147a IF IT IS R'S MOTHER or 2 TO D147a IF IT IS R'S FATHER} THAT WAS LIVING AT R'S LAST IW, AND GO TO BEGINNING OF D147Y1b LOOP

D147a. (Who was helped?)

[IWER: CHOOSE ALL THAT APPLY]



FINAL VERSION 3 — 8/13/2002

\*\*\*BEGINNING OF D147Y1b LOOP: QUESTIONS D147Y1b THROUGH D147g ARE REPEATED FOR EACH PARENT OR PARENT'S SPOUSE/PARTNER WHO WAS GIVEN ASSISTANCE WITH PERSONAL CARE BY R PER D147a.\*\*\*

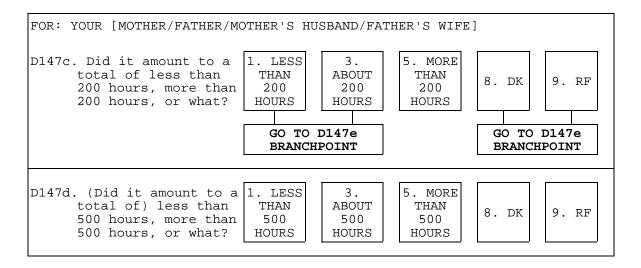
D147Y1b. FOR: YOUR [MOTHER/FATHER/MOTHER'S HUSBAND/FATHER'S WIFE]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D147a.

Roughly how many hours did you yourself spend giving such assistance?

[IWER: USE ZERO FOR NONE]
[IWER: DO NOT PROBE DK/RF]

HOURS
GO TO D147e
BRANCHPOINT



D147e BRANCHPOINT: IF R IS NOT MARRIED/PARTNERED and R DID NOT REPORT THAT BECAME WIDOWED SINCE HH'S LAST IW (CS5 NOT 5), GO TO END OF D147Y1b LOOP (AFTER D147g)

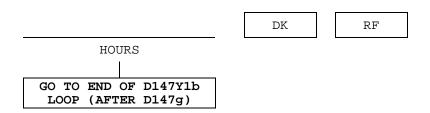
FINAL VERSION 3 — 8/13/2002

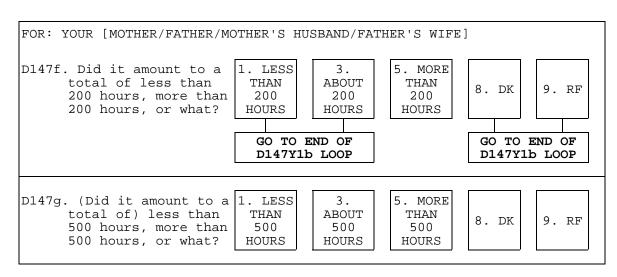
D147e. FOR: YOUR [MOTHER/FATHER/MOTHER'S HUSBAND/FATHER'S WIFE]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D147a.

Roughly how many hours did your (late) [husband/wife/partner] spend giving such assistance?

[IWER: USE ZERO FOR NONE]
[IWER: DO NOT PROBE DK/RF]



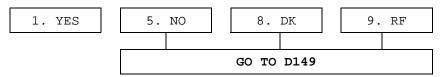


\*\*\*END OF D147Y1b LOOP: IF THERE REMAINS ANOTHER PARENT OR A PARENT'S SPOUSE/PARTNER WHO WAS GIVEN ASSISTANCE WITH PERSONAL CARE BY R PER D147a, GO TO BEGINNING OF D147Y1b LOOP. IF NOT, CONTINUE ON TO D148 BRANCHPOINT.\*\*\*

FINAL VERSION 3 — 8/13/2002

D148 BRANCHPOINT: IF R HAS NO SIBLINGS, GO TO D149

D148. [Since FAMILY R's LAST IW MONTH, YEAR/In the last two years], did any of your brothers or sisters help your (deceased) [parents/mother (and/or her husband)/father (and/or his wife)] with basic personal needs?



D148a BRANCHPOINT: IF ONE PARENT IS STILL LIVING ({D90 or D93}=1) and R DID

NOT REPORT THAT THE OTHER PARENT IS STILL LIVING ({D93 or

D90, RESPECTIVELY}={5,DK,RF or NOT ASKED}) and R NEITHER

HAD REMARRIED ({D97a and D97b} NOT 1), ASSIGN {1 TO D148a

IF IT IS R'S MOTHER or 2 TO D148a IF IT IS R'S FATHER}

THAT IS LIVING, AND GO TO D148Y1b LOOP BRANCHPOINT

IF ONE PARENT WAS ALIVE IN R'S LAST IW, BUT R DID NOT REPORT IN THIS IW THAT THAT SAME PARENT IS STILL LIVING ({D90 or D93}={5,DK,RF}) and THE OTHER PARENT WAS NOT LIVING IN R'S LAST IW ({D93 or D90, RESPECTIVELY} NOT ASKED) and R NEITHER HAD REMARRIED ({D97a and D97b} NOT 1), ASSIGN {1 TO D148a IF IT IS R'S MOTHER or 2 TO D148a IF IT IS R'S FATHER} THAT WAS LIVING AT R'S LAST IW, AND GO TO D148Y1b LOOP BRANCHPOINT

D148a. (Who was helped?)

[IWER: CHOOSE ALL THAT APPLY]

1. MOTHER 2. FATHER 4. MOTHER'S HUSBAND 5. FATHER'S WIFE 8. DK 9. RF GO TO D149

D148Y1b LOOP BRANCHPOINT: IF R HAS ONLY ONE SIBLING and R DID NOT REPORT HELPING A PARENT WITH PERSONAL CARE (D147 NOT 1), GO TO D149

FINAL VERSION 3 — 8/13/2002

\*\*\*BEGINNING OF D148Y1b LOOP: QUESTIONS D148Y1b THROUGH D148Y1c ARE REPEATED FOR EACH PARENT OR PARENT'S SPOUSE/PARTNER WHO WAS GIVEN ASSISTANCE WITH PERSONAL CARE BY SIBLINGS PER D148a.\*\*\*

D148Y1b. FOR: YOUR [MOTHER/FATHER/MOTHER'S HUSBAND/FATHER'S WIFE]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D148a.

(Which of your brothers or sisters gave such assistance?)

[IWER: CHOOSE ALL THAT APPLY]

SIBLING NAME(S)	[DISPLAYED E	BY SURVEYCRA	T FROM PREVIO	US RESPONSES]
01. THROUGH 30. S	SIBLING NAME(S)	)		
[ROWS PROVIDE	D BY SURVEYCRAI	FT AS NECESS	ARY]	
38. ALL SIBLINGS	(IN LAW)			
98. DK				
99. RF				

NOTE: FIRST NAMES OF ALL OF R'S SIBLINGS LISTED ON THE SIBLING ROSTER AT D131 ARE DISPLAYED. THE IWER MAY MAKE MULTIPLE SELECTIONS OF SIBLING NAMES.

NOTE: THE SPECS SAY THAT WHEN R HELPED (D145=1), D148Y1b IS ASKED EVEN WHEN R HAS ONLY ONE SIBLING.

D148Y1c BRANCHPOINT: IF {{ONLY ONE SIBLING WAS SELECTED AT D148Y1b or {"ALL SIBLINGS (IN LAW)" WAS SELECTED AT D148Y1b AND R HAS ONLY 1 SIBLING}} and R DID NOT REPORT HELPING A PARENT WITH PERSONAL CARE (D147 NOT 1)} or IF R SAID {DK or RF} AT D148Y1b, GO TO END OF D148Y1b LOOP

FINAL VERSION 3 — 8/13/2002

D148Y1c. FOR: YOUR [MOTHER/FATHER/MOTHER'S HUSBAND/FATHER'S WIFE]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D148a.

(Which of [you/them] helped the most?)

SIBLING NAME(S)
[DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]
01. THROUGH 30. SIBLING NAME(S)
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]
31. R
32. R'S SPOUSE/PARTNER
97. OTHER (SPECIFY)
DK
RF

NOTE: FOR SIBLING NAMES, THE SCREEN DISPLAYS THE FIRST NAMES OF ALL OF R'S SIBLINGS SELECTED AT D148Y1c. IF "ALL SIBLINGS" OR "DK" OR "RF" WAS SELECTED, THEN ALL NAMES LISTED ON THE SIBLING ROSTER AT D131 ARE DISPLAYED. "31. R" AND/OR "32. R'S SPOUSE" ARE NOT PRESENTED AS CHOICES WHEN R REPORTED THAT R AND/OR R'S SPOUSE/PARTNER DID NOT HELP (D147 NOT 1 and {{D147Y1b and/or D147e} NOT >0,DK,RF, RESPECTIVELY}). THE IWER MAY MAKE ONLY ONE SELECTION.

END OF D148Y1b LOOP BRANCHPOINT: IF R REPORTED THAT SOMEONE "OTHER" THAN {R OR A SIBLING} GAVE THE MOST ASSISTANCE TO A PARENT OR PARENT'S SPOUSE/PARTNER (D148Y1c=97), GO TO 149 (OUT OF LOOP)

NOTE: WHEN "OTHER" WAS SELECTED AT D148Y1C, EITHER ON IT'S OWN OR SIMULTANEOUSLY WITH ANOTHER SELECTION(S), THE R WILL NOT BE ASKED ABOUT THE REMAINING PARENT(S) OR SPOUSES/PARTNERS WHO WERE SELECTED AT D148a, BUT WILL JUMP OUT OF THE LOOP.

\*\*\*END OF D148Y1b LOOP: IF THERE REMAINS ANOTHER PARENT OR A PARENT'S SPOUSE/PARTNER WHO WAS GIVEN ASSISTANCE WITH PERSONAL CARE BY SIBLINGS PER D148a, GO TO BEGINNING OF D148Y1b LOOP. IF NOT, CONTINUE ON TO D149.\*\*\*

FINAL VERSION 3 — 8/13/2002

D149. Did you (or your (late) [husband/wife/partner]) spend a total of 100 or more hours [since FAMILY R's LAST IW MONTH, YEAR/in the last two years] helping your (deceased) [parents/mother (and/or her husband)/father (and/or his wife)] with other things such as household chores, errands, transportation, etc.?



D149a BRANCHPOINT: IF ONE PARENT IS STILL LIVING ({D90 or D93}=1) and R DID NOT REPORT THAT THE OTHER PARENT IS STILL LIVING ({D93 or D90, RESPECTIVELY = {5,DK,RF or NOT ASKED}), ASSIGN {1 TO D149a IF IT IS R's MOTHER or 2 TO D149a IF IT IS R's FATHER THAT IS LIVING, AND GO TO BEGINNING OF D149Y1b LOOP IF ONE PARENT WAS ALIVE IN R'S LAST IW, BUT R DID NOT REPORT IN THIS IW THAT THAT SAME PARENT IS STILL LIVING  $({D90 \text{ or } D93}={5,DK,RF})$  and THE OTHER PARENT WAS NOT LIVING IN R'S LAST IW ({D93 or D90, RESPECTIVELY} NOT ASKED), ASSIGN {1 TO D149a IF IT IS R's MOTHER or 2 TO D149a IF IT IS R'S FATHER} THAT WAS LIVING AT R'S LAST IW, AND GO TO BEGINNING OF D149Y1b LOOP IF BOTH PARENTS ARE STILL LIVING ({D93 and D90}=1) and R DID NOT REPORT THAT THEY ARE NOT STILL MARRIED TO EACH OTHER (D96 NOT 5), ASSIGN 3 TO D149a AND GO TO BEGINNING OF D149Y1b LOOP

D149a. (Who was helped?)

[IWER: CHOOSE ALL THAT APPLY]

1. MOTHER (AND/OR HER HUSBAND)
2. FATHER (AND/OR HIS WIFE)
3. PARENTS
8. DK
9. RF
GO TO D150

FINAL VERSION 3 — 8/13/2002

\*\*\*BEGINNING OF D149Y1b LOOP: QUESTIONS D149Y1b THROUGH D149g ARE REPEATED FOR EACH SELECTION MADE AT D149a, PARENT(S) GIVEN OTHER ASSISTANCE BY R.\*\*\*

D149Y1b. FOR: YOUR [MOTHER (AND/OR HER HUSBAND)/FATHER (AND/OR HIS WIFE)/PARENTS]

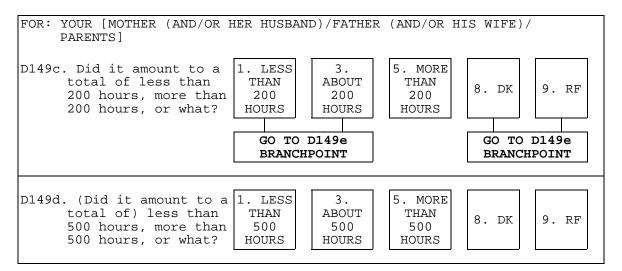
Roughly how many hours did you yourself spend giving such assistance?

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH

LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D149a.

[IWER: USE ZERO FOR NONE]
[IWER: DO NOT PROBE DK/RF]

HOURS
GO TO D149e
BRANCHPOINT



D149e BRANCHPOINT: IF R IS NOT MARRIED/PARTNERED and R DID NOT REPORT THAT BECAME WIDOWED SINCE HH'S LAST IW (CS5 NOT 5), GO TO END OF D149Y1b LOOP

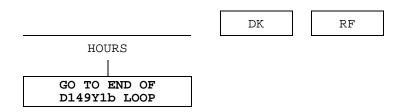
FINAL VERSION 3 — 8/13/2002

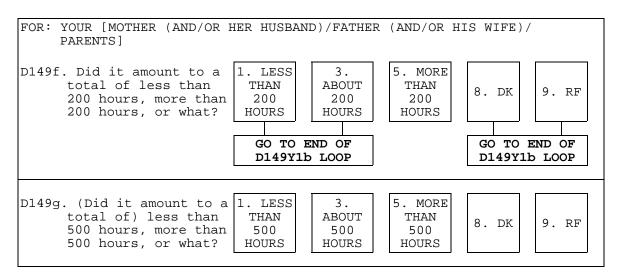
D149e. FOR: YOUR [MOTHER (AND/OR HER HUSBAND)/FATHER (AND/OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D149a.

Roughly how many hours did your (late) [husband/wife/partner] spend giving such assistance?

[IWER: USE ZERO FOR NONE]
[IWER: DO NOT PROBE DK/RF]





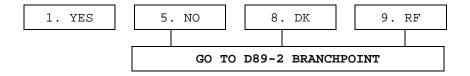
<sup>\*\*\*</sup>END OF D149Y1b LOOP: IF THERE REMAINS ANOTHER SELECTION FROM D149a, PARENT(S) GIVEN OTHER ASSISTANCE BY R, GO TO BEGINNING OF D149Y1b LOOP. IF NOT, CONTINUE ON TO D150.\*\*\*

FINAL VERSION 3 — 8/13/2002

D150. Not counting any shared housing or shared food, did you (or your (late) [husband/wife/partner]) receive from your (deceased) [parents/mother (and/or her husband)/father (and/or his wife)] any financial help amounting to \$500 or more (since FAMILY R's LAST IW MONTH, YEAR/in the last two years)?

[IWER: DO NOT INCLUDE INHERITANCE]

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.



D150a BRANCHPOINT: IF ONE PARENT IS STILL LIVING ({D90 or D93}=1) and R DID NOT REPORT THAT THE OTHER PARENT IS STILL LIVING ({D93 or D90, RESPECTIVELY}={5,DK,RF or NOT ASKED}), ASSIGN {1 TO D150a IF IT IS R'S MOTHER or 2 TO D150a IF IT IS R'S FATHER} THAT IS LIVING, AND GO TO BEGINNING OF D150b LOOP

IF ONE PARENT WAS ALIVE IN R'S LAST IW, BUT R DID NOT REPORT IN THIS IW THAT THAT SAME PARENT IS STILL LIVING ({D90 or D93}={5,DK,RF}) and THE OTHER PARENT WAS NOT LIVING IN R'S LAST IW ({D93 or D90, RESPECTIVELY} NOT ASKED) ASSIGN {1 TO D150a IF IT IS R'S MOTHER or 2 TO D150a IF IT IS R'S FATHER} THAT WAS LIVING AT R'S LAST IW, AND GO TO BEGINNING OF D150b LOOP

IF BOTH PARENTS ARE STILL LIVING ( $\{D93 \ and \ D90\}=1$ ) and R DID NOT REPORT THAT THEY ARE NOT STILL MARRIED TO EACH OTHER (D96 NOT 5), ASSIGN 3 TO D150a AND GO TO BEGINNING OF D150b LOOP

D150a. (Which of them gave you that?)

[IWER: CHOOSE ALL THAT APPLY]

1. MOTHER (AND/OR HER HUSBAND)

2. FATHER (AND/OR HIS WIFE)

3. PARENTS

8. DK

9. RF

GO TO D89-2
BRANCHPOINT

FINAL VERSION 3 — 8/13/2002

\*\*\*BEGINNING OF D150b LOOP: QUESTIONS D150b THROUGH D150d ARE REPEATED FOR EACH SELECTION MADE AT D150a, R RECEIVING FINANCIAL ASSISTANCE FROM PARENT(S).\*\*\*

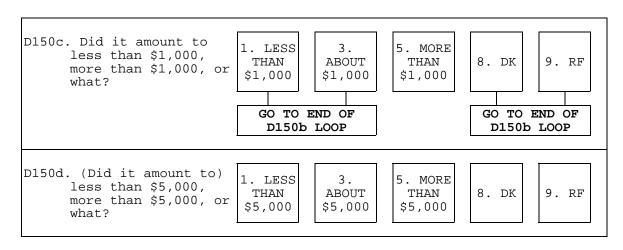
D150b. FOR: YOUR [MOTHER (AND/OR HER HUSBAND)/FATHER (AND/OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D150a.

About how much money did that amount to altogether?

[IWER: DO NOT PROBE DK/RF]





<sup>\*\*\*</sup>END OF D150b LOOP: IF THERE REMAINS ANOTHER SELECTION FROM D150a, R RECEIVING FINANCIAL ASSISTANCE FROM PARENT(S), GO TO BEGINNING OF D150b LOOP. IF NOT, CONTINUE ON TO D89-2 BRANCHPOINT.\*\*\*

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D89-2 BRANCHPOINT: IF R HAS NEW SPOUSE/PARTNER, CONTINUE ON TO D89-2 IF R DID NOT REPORT THAT BOTH PARENTS-IN-LAW WERE DEAD IN R's LAST IW and {R HAS SAME SPOUSE/PARTNER AS LAST IW OR SPOUSE/PARTNER DIED DURING STUDY AND HAS NOT BEEN REPLACED}, CONTINUE ON TO D89-2 IF R IS OTHERWISE PART OF A MARRIED OR PARTNERED COUPLE, GO TO D130-2 OTHERWISE, GO TO D151 D89-2. Now I have some questions about your (late) [husband's/wife's/ partner's] parents. D90-2 BRANCHPOINT: IF R'S MOTHER-IN-LAW WAS NOT LIVING AT R'S LAST IW and R DOES NOT HAVE NEW SPOUSE/PARTNER, GO TO D93-2 BRANCHPOINT D90-2. (Is your (late) [husband's/wife's/partner's] mother still living?) 1. YES 5. NO 8. DK 9. RF GO TO D92a-2 GO TO D93-2 BRANCHPOINT BRANCHPOINT D91a-2 BRANCHPOINT: IF R's MOTHER-IN-LAW WAS LIVING AT R'S LAST IW and R DOES NOT HAVE NEW SPOUSE/PARTNER, GO TO D91b-2 D91a-2. About how old is she? DK RF AGE D91b-2. Does she need help with basic personal needs like dressing, eating, or bathing? 5. NO 1. YES 8. DK 9. RF D91c-2. Can she be left alone for an hour or more? 1. YES 5. NO 8. DK 9. RF D91d-2. Has a doctor ever said that your (late) [husband's/wife's/partner's] mother has a memory-related disease? 5. NO 1. YES 8. DK 9. RF

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D92a-2 BRANCHPOINT: IF MOTHER-IN-LAW IS STILL LIVING (D90-2=1), GO TO D93-2 BRANCHPOINT
D92a-2. About how old was she when she died?
[IWER: PROBE IF NECESSARY]
[IWER: IRODE IF NECEDOART]
DK RF
AGE
D92b-2. In what month and year did she die?
D92b-2. MONTH:
01. JAN 02. FEB 03. MAR 04. APR 05. MAY 06. JUN 07. JUL
08. AUG 09. SEP 10. OCT 11. NOV 12. DEC 98. DK 99. RF
D92ba-2. YEAR
D92c-2. Did she have an illness lasting 3 months or more during the last year she was alive?
1. YES 5. NO 8. DK 9. RF
D92d-2. Did she ever live in a nursing home?
DEFINITION: "EVER LIVE IN A NURSING HOME" MEANS MOVING INTO AND HAVING THE NURSING HOME AS THEIR HOME.
DEFINITION: A NURSING HOME OR OTHER HEALTH FACILITY PROVIDES ALL OF THE FOLLOWING SERVICES FOR ITS RESIDENTS: DISPENSING OF MEDICATION, 24-HOUR NURSING ASSISTANCE AND SUPERVISION, PERSONAL ASSISTANCE, AND ROOM & MEALS.
1. YES 5. NO 8. DK 9. RF

D93-2 BRANCHPOINT: IF R'S FATHER-IN-LAW WAS NOT LIVING AT R'S LAST IW and R
DOES NOT HAVE NEW SPOUSE/PARTNER, GO TO D96-2 BRANCHPOINT

D93-2. (	(Is your (lat	.e) [husband's/	/wife's/partner's] father still living?)
	1. YES	5. NO	8. DK 9. RF
<u></u>			
		GO TO D95a-2 BRANCHPOINT	GO TO D96-2 BRANCHPOINT
D94a-2 E	BRANCHPOINT:		-IN-LAW WAS LIVING AT R'S LAST IW <i>and</i> R DOES SPOUSE/PARTNER, GO TO D94b-2
D94a-2.	About how ol	d is he?	
		DK	RF
	AGE		
D94b-2.	Does he need bathing?	help with bas	sic personal needs like dressing, eating, or
	1. YES	5. NO	8. DK 9. RF
D94c-2.	Can he be le	eft alone for a	an hour or more?
	1. YES	5. NO	8. DK 9. RF
D94d-2.		ever said that memory-relate	at your (late) [husband's/wife's/partner's] ed disease?
	1. YES	5. NO	8. DK 9. RF
D95a-2 E	BRANCHPOINT:	IF FATHER-IN-I BRANCHPOINT	LAW IS STILL LIVING (D93-2=1), GO TO D96-2
D95a-2.	About how ol	d was he when	he died?
	AGE		

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D95b-2. In what month and year did he die?

D95b-2. MONTH:

01. JAN 02. FEB 03. MAR 04. APR 05. MAY 06. JUN 07. JUL

08. AUG | 09. SEP | 10. OCT | 11. NOV | 12. DEC | 98. DK | 99. RF

DK RF

D95ba-2. YEAR

BRANCHPOINT

D95c-2. Did he have an illness lasting 3 months or more during the last year he was alive?

1. YES 5. NO 8. DK 9. RF

D95d-2. Did he ever live in a nursing home?

DEFINITION: "EVER LIVE IN A NURSING HOME" MEANS MOVING INTO AND HAVING THE NURSING HOME AS THEIR HOME.

DEFINITION: A NURSING HOME OR OTHER HEALTH FACILITY PROVIDES ALL OF THE FOLLOWING SERVICES FOR ITS RESIDENTS: DISPENSING OF MEDICATION, 24-HOUR NURSING ASSISTANCE AND SUPERVISION, PERSONAL ASSISTANCE, AND ROOM & MEALS.

1. YES | 5. NO | 8. DK | 9. RF

D96-2 BRANCHPOINT: IF R DID NOT REPORT THAT  $\{MOTHER\ and\ FATHER\}-IN-LAW\ ARE\ STILL\ LIVING\ \{(D90-2\ NOT\ 1)\ and\ (D93-2\ NOT\ 1)\},$  GO TO D130-2

IF R DID NOT REPORT THAT MOTHER-IN-LAW IS STILL LIVING (D90-2 NOT 1), GO TO D97b-2 BRANCHPOINT

IF R DID NOT REPORT THAT FATHER-IN-LAW IS STILL LIVING (D93-2 NOT 1), GO TO D97a-2

D96-2. Are your (late) [husband's/wife's/partner's] parents still married to each other?

1. YES 5. NO 8. DK 9. RF

GO TO D98-2

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D97a-2. Is your (late) [husband's/wife's/partner's] mother currently married? 5. NO 8. DK 9. RF 1. YES D97b-2 BRANCHPOINT: IF R DID NOT REPORT THAT FATHER-IN-LAW IS STILL LIVING (D93-2 NOT 1), GO TO D108-2 BRANCHPOINT D97b-2. Is your (late) [husband's/wife's/partner's] father currently married? 1. YES 5. NO 8. DK 9. RF D98-2 BRANCHPOINT: IF R DID NOT REPORT THAT PARENTS-IN-LAW ARE STILL MARRIED TO EACH OTHER (D96-2 NOT 1), GO TO D108-2 BRANCHPOINT D98-2. Do they own a home? 1. YES 5. NO 8. DK 9. RF D99-2. Would you say their financial situation is better, worse, or about the same as yours? 1. BETTER 2. WORSE 3. SAME 8. DK 9. RF D100-2. Do they live together? 1. YES 5. NO 8. DK 9. RF GO TO D110-2 D101-2. (With whom do they live — with you, by themselves, with another child, with other relatives, in a nursing home, or what?) 03. WITH 04. WITH OTHER 01. WITH R 02. BY THEMSELVES ANOTHER CHILD RELATIVES 05. IN A 06. IN A 97. OTHER (SPECIFY) 98. DK 99. RF NURSING HOME RETIREMENT CENTER

D101a-2 BRANCHPOINT: IF R DID NOT REPORT THAT PARENTS-IN-LAW LIVE WITH ANOTHER CHILD (D101-2 NOT 3), GO TO D102-2 BRANCHPOINT

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D101a-2. What is the name of that sibling-in-law?

SIBLING-IN-LAW NAME(S) [DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]
01. THROUGH 30. SIBLING-IN-LAW NAME(S)
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]
38. ALL SIBLINGS (IN LAW)
97. OTHER (SPECIFY)
98. DK
99. RF

NOTE: FIRST NAMES OF LIVING SIBLINGS-IN-LAW ARE DISPLAYED FOR REINTERVIEW Rs. "00 INAP" REPLACES SIBLINGS-IN-LAW NAMES FOR NEW Rs. THE IWER MAY MAKE ONLY ONE SELECTION.

D102-2 BRANCHPOINT: IF R DID NOT REPORT THAT PARENTS-IN-LAW LIVE WITH HIM/HER
(D101-2 NOT 1), GO TO D105-2 BRANCHPOINT

IF {MOTHER and FATHER}-IN-LAW LIVED WITH R AT R'S LAST IW
and R DOES NOT HAVE NEW SPOUSE/PARTNER, GO TO D130-2

D102-2. Did they move in with you, or did you move in with them?

1. P-IN-LAWS AND R WITH P-IN-LAWS AND R MOVED IN WITH R WITH P-IN-LAWS MOVED TO BE TOGETHER

7. OTHER (SPECIFY) 8. DK 9. RF

D103-2. (In what month and year did the move take place?)

D103-2. MONTH:

05. MAY 06. JUN 07. JUL 01. JAN 02. FEB 03. MAR 04. APR 08. AUG 09. SEP 10. OCT 11. NOV 12. DEC 98. DK 99. RF DK RF

D103a-2. YEAR

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D104-2. Would you say the move was made mainly to help your (late) [husband's/wife's/partner's] parents out, to help you out, or because it was helpful to all?

1. HELP P-IN-LAWS 2. HELP R 3. HELPFUL TO ALL 8. DK 9. RF

D105-2 BRANCHPOINT: IF PARENTS-IN-LAW LIVE TOGETHER (D100-2=1) and PARENTS-IN-LAW LIVE WITH R (D101-2=1), GO TO D130-2

D105-2. Do your (late) [husband's/wife's/partner's] parents live within 10 miles of you?

1. YES 5. NO 8. DK 9. RF

D106-2. (In what state do they live?)

97. OTHER COUNTRY (SPECIFY) 98. DK 99. RF

NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.

D107-2. How often do you (or your [husband/wife/partner]) have contact — either in person or by phone or mail — with them?

[IWER: IF R ANSWERS "ALMOST NEVER" OR "NEVER," ENTER "0" AT NUMBER OF TIMES AND SELECT "ALMOST NEVER" AT PER]



D107a-2. PER:

1. DAY 2. WEEK 3. EVERY TWO WEEKS 4. MONTH 5. YEAR

6. ALMOST NEVER 7. OTHER (SPECIFY) 8. DK 9. RF

D108-2 BRANCHPOINT: IF PARENTS-IN-LAW LIVE TOGETHER (D100-2=1), GO TO D130-2

IF R DID NOT REPORT THAT MOTHER-IN-LAW IS STILL LIVING (D90-2 NOT 1), GO TO D118-2 BRANCHPOINT

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D108-2. Does your (late) [husband's/wife's/partner's] mother own a home?

1. YES 5. NO 8. DK 9. RF

D109-2. Would you say her financial situation is better, worse, or about the same as yours?

1. BETTER 2. WORSE 3. SAME 8. DK 9. RF

D110-2. (With whom does your (late) [husband's/wife's/partner's] mother live
— with you, by [herself or with her husband only/herself], with
another child, with other relatives, in a nursing home, or what?)

01. WITH R 02. BY HERSELF OR WITH HER HUSBAND ONLY 03. WITH ANOTHER CHILD 04. WITH OTHER RELATIVES

05. IN A NURSING HOME RETIREMENT CENTER 97. OTHER (SPECIFY) 98. DK 99. RF

D110a-2 BRANCHPOINT: IF R DID NOT REPORT THAT MOTHER-IN-LAW LIVES WITH ANOTHER CHILD (D110-2 NOT 3), GO TO D111-2 BRANCHPOINT

D110a-2. What is the name of that sibling-in-law?

SIBLING-IN-LAW NAME(S)
[DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]

01. THROUGH 30. SIBLING-IN-LAW NAME(S)

[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]

38. ALL SIBLINGS (IN LAW)

97. OTHER (SPECIFY)

98. DK

99. RF

NOTE: FIRST NAMES OF LIVING SIBLINGS-IN-LAW ARE DISPLAYED FOR REINTERVIEW Rs. "00 INAP" REPLACES SIBLINGS-IN-LAW NAMES FOR NEW Rs. THE IWER MAY MAKE ONLY ONE SELECTION.

D111-2 BRANCHPOINT: IF R DID NOT REPORT THAT MOTHER-IN-LAW LIVES WITH HIM/HER (D110-2 NOT 1), GO TO D114-2 BRANCHPOINT
IF MOTHER-IN-LAW LIVED WITH R AT R'S LAST IW <i>and</i> R DOES NOT HAVE NEW SPOUSE/PARTNER, GO TO D114-2 BRANCHPOINT
D111-2. Did she move in with you, or did you move in with her?
1. MOTHER-IN-LAW MOVED IN WITH MOTHER-IN-LAW AND R MOVED TO BE TOGETHER
7. OTHER (SPECIFY) 8. DK 9. RF
D112-2. (In what month and year did the move take place?)
D112-2. MONTH:
01. JAN 02. FEB 03. MAR 04. APR 05. MAY 06. JUN 07. JUL
08. AUG 09. SEP 10. OCT 11. NOV 12. DEC 98. DK 99. RF
DI12a-2. YEAR
D113-2. Would you say the move was made mainly to help your (late) [husband's/wife's/partner's] mother out, to help you out, or because it was helpful to all?
1. HELP MOTHER-IN-LAW 2. HELP R 3. HELPFUL TO ALL 8. DK 9. RF
D114-2 BRANCHPOINT: IF MOTHER-IN-LAW LIVES WITH R (D110-2=1) and FATHER-IN-LAW IS STILL LIVING (D93-2=1), GO TO D118-2 BRANCHPOINT
IF MOTHER-IN-LAW LIVES WITH R (D110-2=1) and R DID NOT REPORT THAT FATHER-IN-LAW IS STILL LIVING (D93-2 NOT 1), GO TO D130-2
D114-2. Does your (late) [husband's/wife's/partner's] live within 10 miles of you?
1. YES 5. NO 8. DK 9. RF

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D115-2. (In what state does she live?)

97. OTHER COUNTRY (SPECIFY) 98. DK 99. RF

NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.

D116-2. How often do you (or your [husband/wife/partner]) have contact — either in person or by phone or mail — with your (late) [husband's/wife's/partner's] [mother and her husband/mother]?

[IWER: IF R ANSWERS "ALMOST NEVER" OR "NEVER," ENTER "0" AT NUMBER OF TIMES AND SELECT "ALMOST NEVER" AT PER]



D116a-2. PER:

1. DAY 2. WEEK 3. EVERY TWO WEEKS 4. MONTH 5. YEAR

6. ALMOST NEVER 7. OTHER (SPECIFY) 8. DK 9. RF

D118-2 BRANCHPOINT: IF R DID NOT REPORT THAT FATHER-IN-LAW IS LIVING (D93-2 NOT 1), GO TO D130-2

IF PARENTS-IN-LAW ARE MARRIED (D96-2=1) and R DID NOT REPORT THAT THEY LIVE TOGETHER (D100-2 NOT 1),

D118-2. Does your (late) [husband's/wife's/partner's] father own a home?

1. YES 5. NO 8. DK 9. RF

GO TO D120-2

D119-2. Would you say his financial situation is better, worse, or about the same as yours?

1. BETTER | 2. WORSE | 3. SAME | 8. DK | 9. RF

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D120-2. (With whom does your (late) [husband's/wife's/partner's] father live — with you, by himself (or with his wife only), with another child, with other relatives, in a nursing home, or what?)

01. WITH R

02. BY HIMSELF OR WITH HIS WIFE ONLY

03. WITH ANOTHER CHILD

04. WITH OTHER RELATIVES

05. IN A NURSING HOME

06. IN A RETIREMENT CENTER

97. OTHER (SPECIFY)

98. DK

99. RF

D120a-2 BRANCHPOINT: IF R DID NOT REPORT THAT FATHER-IN-LAW LIVES WITH ANOTHER CHILD (D120-2 NOT 3), GO TO D121-2 BRANCHPOINT

D120a-2. What is the name of that sibling-in-law?

SIBLING-IN-LAW NAME(S)

[DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]

01. THROUGH 30. SIBLING-IN-LAW NAME(S)

[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]

38. ALL SIBLINGS (IN LAW)

97. OTHER (SPECIFY)

98. DK

99. RF

NOTE: FIRST NAMES OF LIVING SIBLINGS-IN-LAW ARE DISPLAYED FOR REINTERVIEW Rs. "00 INAP" REPLACES SIBLINGS-IN-LAW NAMES FOR NEW Rs. THE IWER MAY MAKE ONLY ONE SELECTION.

D121-2 BRANCHPOINT: IF R DID NOT REPORT THAT FATHER-IN-LAW LIVES WITH HIM/HER (D120-2 NOT 1), GO TO D124-2 BRANCHPOINT

IF FATHER-IN-LAW LIVED WITH R AT R'S LAST IW, GO TO D130-2

D121-2. Did he move in with you, or did you move in with him?

1. FATHER-IN-LAW MOVED IN WITH R

2. R MOVED IN WITH FATHER-IN-LAW

6. BOTH FATHER-IN-LAW AND R MOVED TO BE TOGETHER

7. OTHER (SPECIFY)

8. DK

9. RF

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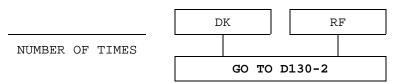
D122-2. (In what month and year did the move take place?) D122-2. MONTH: 07. JUL 01. JAN 02. FEB 03. MAR 04. APR 05. MAY 06. JUN 09. SEP 08. AUG 10. OCT 11. NOV 12. DEC 98. DK 99. RF DK RF D122a-2. YEAR D123-2. Would you say the move was made mainly to help your (late) [husband's/wife's/partner's] father out, to help you out, or because it was helpful to all? 1. HELP 3. HELPFUL 2. HELP R 8. DK 9. RF FATHER-IN-LAW TO ALL D124-2 BRANCHPOINT: IF FATHER-IN-LAW LIVES WITH R (D120-2=1), GO TO D130-2 D124-2. Does your (late) [husband's/wife's/partner's] father live within 10 miles of you? 1. YES 5. NO 8. DK 9. RF D125-2. (In what state does he live?) 97. OTHER COUNTRY 98. DK 99. RF (SPECIFY) STATE

NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.

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D126-2. How often do you (or your [husband/wife/partner]) have contact — either in person or by phone or mail — with your (late) [husband's/wife's/partner's] [father and his wife/father]?

[IWER: IF R ANSWERS "ALMOST NEVER" OR "NEVER," ENTER "0" AT NUMBER OF TIMES AND SELECT "ALMOST NEVER" AT PER]



D126a-2. PER:

- 1. DAY 2. WEEK 3. EVERY TWO WEEKS 4. MONTH 5. YEAR

  6. ALMOST NEVER 7. OTHER (SPECIFY) 8. DK 9. RF
- D130-2. Now I have some questions about your (late) [husband's/wife's/partner's] brothers and sisters.

D130a-2 BRANCHPOINT: IF R REPORTED IN THIS IW THAT AT LEAST ONE PARENT-IN-LAW

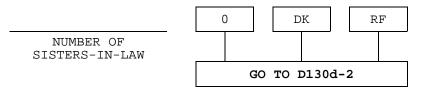
IS LIVING (D90-2=1 or 93-2=1) or AT LEAST ONE PARENT WAS

LIVING AT LAST IW, GO TO D131-2

D130a-2. How many living sisters [does/did] your (late) [husband/wife/partner] have?

Include adopted or half-sisters but do not count step-sisters.

[IWER: USE ZERO FOR NONE]



D130b-2 BRANCHPOINT: IF R HAS MORE THAN ONE LIVING SISTER-IN-LAW (D130a-2 >1), GO TO D130c-2 BRANCHPOINT

D130b-2. Is she currently married?

1. YES 5. NO 8. DK 9. RF

D130c-2 BRANCHPOINT: IF R HAS ONLY ONE LIVING SISTER-IN-LAW (D130a-2=1), GO TO D130d-2

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D130c-2. How many of them are currently married? [IWER: USE ZERO FOR NONE] DK RF NUMBER OF MARRIED SISTERS-IN-LAW D130d-2. How many living brothers [does/did] your (late) [husband/wife/ partner] have? Include adopted or half-brothers but do not count step-brothers. [IWER: USE ZERO FOR NONE] DK RF NUMBER OF BROTHERS-IN-LAW GO TO D131-2 BRANCHPOINT D130e-2 BRANCHPOINT: IF R HAS MORE THAN ONE LIVING BROTHER-IN-LAW (D130d-2 >1), GO TO D130f-2 BRANCHPOINT D130e-2. Is he currently married? 1. YES 5. NO 8. DK 9. RF D130f-2 BRANCHPOINT: IF R HAS ONLY ONE LIVING BROTHER-IN-LAW (D130d-2=1), GO TO D131-2 BRANCHPOINT D130f-2. How many of them are currently married? [IWER: USE ZERO FOR NONE] DK RF NUMBER OF MARRIED BROTHERS-IN-LAW D131-2 BRANCHPOINT: IF R DID NOT SAY IF EITHER PARENT-IN-LAW IS STILL LIVING  $(\{D90-2 \text{ and } D90-2\}=\{DK \text{ or } RF\}), GO TO D151$ IF BOTH PARENTS-IN-LAW WERE LIVING AT R'S LAST IW and BOTH ARE NOW DEAD ( $\{D90-2 \text{ and } D93-2\}=5$ ) and  $\{R \text{ HAS SAME } \}$ SPOUSE/PARTNER AS AT LAST IW OR {SPOUSE/PARTNER DIED DURING STUDY AND HAS NOT BEEN REPLACED}}, GO TO D145Y2-2 IF ONLY ONE PARENT-IN-LAW WAS LIVING AT R'S LAST IW and THAT PARENT-IN-LAW IS NOW DEAD ({D90-2=5 and D93-2 NOT

ASKED} or {D93-2=5 and D90-2 NOT ASKED}), GO TO D145Y2-2

OTHERWISE, GO TO D151

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D131-2. VERIFY AND UPDATE INFORMATION ON YOUR (LATE) [HUSBAND'S/WIFE'S/PARTNER'S] SIBLINGS:

PROMPT QUESTIONS FOR NEW SIBLINGS OF R'S (LATE) [HUSBAND/WIFE/PARTNER] ARE ON SALMON SHEET

RELATIONSHIP TO RESPONDENT	FIRST NAME	CONTACT STATUS	CURRENT MARITAL STATUS	PAST MARITAL STATUS
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]				

NOTE: THE ROSTER DISPLAYS A LIST OF R'S LIVING SIBLINGS-IN-LAW REPORTED IN HH'S LAST IW.

CODES: THE IWER CORRECTS INFORMATION ABOUT PREVIOUSLY KNOWN SIBLINGS-IN-LAW AND ADDS NEW SIBLINGS-IN-LAW BY SELECTING A CODED CATEGORY FROM A MENU FOR EACH COLUMN (EXCEPT FOR NAME). PAST MARITAL STATUS CANNOT BE CHANGED. EVERY CELL FOR ALL PERSONS ON THE ROSTER MUST BE FILLED.

RELATIONSHIP TO RESPONDENT
1. BROTHER IN LAW
2. SISTER IN LAW
DK
RF

# MARITAL STATUS 1. MARRIED 3. PARTNERED (VOLUNTEERED) 6. OTHER DK RF

CONTACT STATUS	
1. OK	
2. NO CONTACT WITH SIB	
3. DIED	
4. NON-SIB	
5. CHANGE IN NAME/REL TO R	
6. SIB ADDED TO LIST	
DK	
RF	

NOTE: "DK" FOR DON'T KNOW OR "RF" FOR REFUSE ARE ACCEPTABLE ENTRIES IN ALL COLUMNS EXCEPT FOR NAME. HOWEVER, A PERSON FOR WHOM THE RELATIONSHIP TO R IS LISTED AS DK/RF IS OMITTED FROM ALL SUBSEQUENT SIBLING-IN-LAW LISTS.

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# INTERVIEWER PROMPT QUESTIONS FROM SALMON SHEET:

GRID INFORMATION HAS BEEN PRELOADED ACCORDING TO THE DATA FROM PREVIOUS WAVES. WHEN VERIFIED PRESS ENTER.

REPEAT THE BASIC INSTRUCTIONS ABOUT CONFIRMING PRELOAD AND NEVER CHANGE LINES.

#### **QUESTIONS:**

NOTE: THE FOLLOWING QUESTIONS ARE OPTIONAL, ASKED AS NECESSARY TO VERIFY OR GATHER INFORMATION.

#### 1. IF REINTERVIEW R:

I'd like to verify the information we have on the [brothers/sisters] of your [husband/wife/partner] beginning with SIBLING-IN-LAWn's FIRST NAME.

# IF NEW PERSON:

I'd like to gather information on any brothers or sisters of your [husband/wife/partner]. We need only their first names.

[IWER: USE F3 TO MODIFY OR ENTER INFORMATION. PRESS ENTER.]

NOTE: PRESSING F3 OPENS THE MENU OF CODED RESPONSES FOR THE RELEVANT CATEGORY.

#### 2. IF NECESSARY:

Is SIBLING-IN-LAWn's FIRST NAME your [brother/sister] or a [brother/sister] of your [husband/wife/partner]?

[IWER: USE F3 TO MODIFY OR ENTER INFORMATION. PRESS ENTER.]

3. COMPLETE THE CONTACT STATUS COLUMN FOR ALL SIBLINGS-IN-LAW.

#### IF REINTERVIEW R:

USE F3 TO SELECT CURRENT CONTACT STATUS. SELECT OK UNLESS STATUS CHANGE LIKE DON'T KEEP IN TOUCH, DIED, NON-SIBLING-IN-LAW, CHANGE IN NAME/REL, ADDED TO LIST, AND PRESS ENTER.

#### IF NEW PERSON:

SELECT "ADDED TO LIST" FOR ANY SIBLING-IN-LAW ENTERED AND PRESS ENTER.

4. [Is/Was] SIBLING-IN-LAWn's FIRST NAME married?

[IWER: USE F3 TO MODIFY OR ENTER INFORMATION. PRESS ENTER.]

NOTE: ONCE THE IWER HAS VERIFIED AND CORRECTED INFORMATION ABOUT PREVIOUSLY KNOWN SIBLINGS-IN-LAW, S/HE ADDS NEW SIBLINGS-IN-LAW BY ASKING THE FOLLOWING QUESTION:

Does your (late) [husband/wife/partner] have any (other) brothers or sisters? Do not count step-brothers or step-sisters.

NOTE: IF THE R REPORTS ANOTHER SIBLING-IN-LAW, THE QUESTIONS FROM THE SALMON SHEET ARE ASKED, AS NECESSARY, ABOUT THE NEXT SIBLING-IN-LAW.

[IWER: USE DOWN ARROW TO CHECK FOR MORE PERSONS ON THE GRID. WHEN YOU ARE FINISHED, PRESS  ${
m F10}$  TO CONTINUE.]

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D132a-1 BRANCHPOINT: IF R HAS NO SIBLINGS-IN-LAW LISTED ON SIBLING-IN-LAW ROSTER AT D131-2, GO TO D145Y2-2 BRANCHPOINT
IF R HAS NO SIBLINGS-IN-LAW REPORTED AS DIED IN THIS IW (0 WITH CONTACT STATUS=3 AT D131-2), GO TO D133-2 LOOP BRANCHPOINT
D132a-1. In what month and year did ([BROTHER IN LAW/SISTER IN LAW]) DEAD SIBLING-IN-LAWN NAME die?
NOTE: THIS QUESTION IS ASKED FOR EACH DEAD SIBLING-IN-LAW ON THE ROSTER AT D131-2.
D132a-1. MONTH:
01. JAN 02. FEB 03. MAR 04. APR 05. MAY 06. JUN 07. JUL
08. AUG 09. SEP 10. OCT 11. NOV 12. DEC 98. DK 99. RF
DK RF
D133-2 LOOP BRANCHPOINT: IF R HAS NO LIVING SIBLINGS-IN-LAW IN CONTACT (0 WITH CONTACT STATUS={1,5,6} AT D131-2), GO TO D145Y2-2 BRANCHPOINT
***BEGINNING OF D133-2 LOOP: QUESTIONS D133-2 THROUGH D136-2 ARE REPEATED FOR EACH LIVING SIBLING-IN-LAW IN CONTACT THAT WAS ADDED TO THE ROSTER AT D131-2 (CONTACT STATUS=1,5,6).***
D133-2 BRANCHPOINT: IF SIBLING-IN-LAWN WAS NOT ADDED TO ROSTER AT THIS IW (CONTACT STATUS AT D131-2 NOT 6), GO TO END OF D133-2 LOOP
D133-2. How old is ([BROTHER IN LAW/SISTER IN LAW]) SIBLING-IN-LAWN NAME?  DK RF  AGE
D135-2. How many children does ([BROTHER IN LAW/SISTER IN LAW]) SIBLING-IN-LAWN NAME have?  DK RF
NUMBER OF CHILDREN

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D136-2. How many grandchildren does ([BROTHER IN LAW/SISTER IN LAW]) SIBLING-IN-LAWN NAME have?
DK RF
NUMBER OF GRANDCHILDREN
***END OF D133-2 LOOP: IF THERE IS ANOTHER NEW SIBLING-IN-LAW ON THE ROSTER, GO BACK TO BEGINNING OF D133-2 LOOP. IF NOT, CONTINUE ON TO BEGINNING OF D137-2 LOOP, BELOW.***
***BEGINNING OF D137-2 LOOP: QUESTIONS D137-2 THROUGH D144-2 ARE ASKED FOR UP TO FOUR LIVING SIBLINGS-IN-LAW IN CONTACT, RANDOMLY SELECTED FROM ROSTER AT D131-2 (CONTACT STATUS=1,5,6). WHEN THE R'S SPOUSE/PARTNER IS THE SAME AS LAST IW, OR THE FAMILY R IS A NEW SPOUSE/PARTNER OF A REINTERVIEW R, S/HE IS ASKED ABOUT ONLY THOSE SIBLINGS-IN-LAW WHO WERE SELECTED IN PREVIOUS IWS AND ARE STILL LIVING AND IN CONTACT.***
D137-2. Is ([BROTHER IN LAW/SISTER IN LAW]) SIBLING-IN-LAWN NAME working 30 or more hours per week, under 30 hours, or not at all?
1. 30+ HOURS 2. <30 HOURS 3. NOT AT ALL 8. DK 9. RF
D138-2. Does [he/she] have anyone under 18 living with [him/her]?
1. YES 5. NO 8. DK 9. RF
D139-2. Would you say [his/her] financial situation is better, worse, or about the same as yours?
1. BETTER 2. WORSE 3. SAME 8. DK 9. RF
D140-2. Does [he/she] own a home?
1. YES 5. NO 8. DK 9. RF
D142-2 BRANCHPOINT: IF R DID NOT REPORT THAT MOTHER-IN-LAW IS STILL LIVING (D90-2 NOT 1), GO TO D142a-2 BRANCHPOINT
IF R's PARENT(S)-IN-LAW LIVES WITH THIS SIBLING-IN-LAW (SIBLING-IN-LAW n WAS SELECTED FROM LIST AT {D101a-2 or D110a-2 or D120a-2}), GO TO D143-2 BRANCHPOINT
IF R SAID PARENT(S)-IN-LAW LIVES WITH ALL SIBLINGS-IN-LAW ( $\{D101a-2\ or\ D110a-2\ or\ D120a-2\}=38$ ), GO TO D143-2 BRANCHPOINT

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D142-2. Does [he/she] live within 10 miles of your (late) [husband's/wife's/partner's] [parents/mother]?

1. YES 5. NO 6. (VOL) LIVES WITH PARENT-IN-LAW(S) 8. DK 9. RF

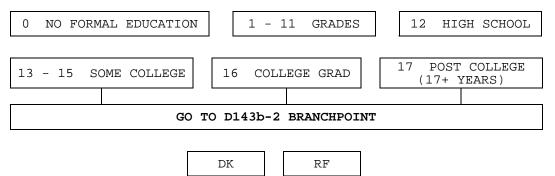
D142a-2 BRANCHPOINT: IF FATHER-IN-LAW IS DEAD (REPORTED AT PREVIOUS IW or AT D93-2=5) or {FATHER-IN-LAW IS LIVING (D93-2=1) and R DID NOT REPORT THAT PARENTS-IN-LAW ARE NO LONGER MARRIED (D96-2 NOT 5)}, GO TO D143-2 BRANCHPOINT

D142a-2. Does [he/she] live within 10 miles of your (late) [husband's/wife's/partner's] father?

1. YES 5. NO 6. (VOL) LIVES WITH PARENT-IN-LAW(S) 8. DK 9. RF

D143-2 BRANCHPOINT: IF THIS IS NOT A NEW SIBLING-IN-LAW ON THE ROSTER (CONTACT STATUS AT D131-2 NOT 6), GO TO D144-2 BRANCHPOINT

D143-2. What is the highest grade of school or year of college [he/she] completed?

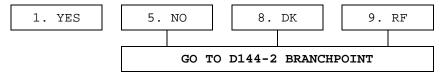


D143a-2. Did [he/she] get a high school diploma or pass a high school equivalency test?

1. YES, DIPLOMA 2. YES, EQUIVALENCY [GED] 5. NO 8. DK 9. RF

D143b-2 BRANCHPOINT: IF SIBLING-IN-LAWN DID NOT GO TO COLLEGE (D143-2=0-12,DK,RF), GO TO D144-2 BRANCHPOINT

D143b-2. (Did [he/she] get a college degree)?



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D143c-2. (What is the highest degree [he/she] earned?)

1. LESS THAN BACHELORS 2. BACHELORS 3. MASTERS/MBA 4. LAW
5. PHD 6. MD 7. OTHER (SPECIFY) 8. DK 9. RF

D144-2 BRANCHPOINT: IF SIBLING-IN-LAWN IS NOT MARRIED/PARTNERED, GO TO END OF D137-2 LOOP

D144-2. Is ([BROTHER IN LAW/SISTER IN LAW]) SIBLING-IN-LAWn NAME'S [husband/wife/partner] working 30 or more hours per week, under 30 hours, or not at all?

1. 30+ HOURS 2. <30 HOURS 3. NOT AT ALL 8. DK 9. RF

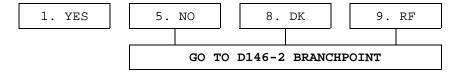
\*\*\*END OF D137-2 LOOP: IF ANOTHER SIBLING-IN-LAW WAS SELECTED FOR QUESTIONS, GO BACK TO BEGINNING OF D137-2 LOOP. IF NOT, CONTINUE ON TO D145Y2-2 BRANCHPOINT.\*\*\*

D145Y2-2 BRANCHPOINT: IF R's {MOTHER-IN-LAW and FATHER-IN-LAW} DIED MORE THAN 2 YEARS AGO ({D90-2 NOT ASKED or PER D92ba-2} and {D93-2 NOT ASKED or PER D95ba-2}, GO TO D151

D145Y2-2. Now about help to and from your (late) [husband's/wife's/partner's] (deceased) [parents/mother (and/or her husband)/father (and/or his wife)]...

Not counting any shared housing or shared food, did you (or your (late) [husband/wife/partner]) give financial help to your (late) [husband's/wife's/partner's] (deceased) [parents/mother (and/or her husband)/father (and/or his wife)] amounting to \$500 or more [since FAMILY R's LAST IW MONTH, YEAR/in the last two years]?

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.



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D145a-2 BRANCHPOINT: IF ONE PARENT-IN-LAW IS STILL LIVING ({D90-2 or D93-2}=1)

and THE OTHER PARENT-IN-LAW WAS NOT LIVING IN R'S LAST IW

({D93-2 or D90-2, RESPECTIVELY} NOT ASKED) and {R HAS

SAME SPOUSE/PARTNER AS LAST IW OR SPOUSE/PARTNER DIED

DURING STUDY AND HAS NOT BEEN REPLACED}, ASSIGN {1 TO

D145a-2 IF IT IS R'S MOTHER-IN-LAW or 2 TO D145a-2 IF IT

IS R'S FATHER-IN-LAW} THAT IS LIVING, AND GO TO BEGINNING

IF ONE PARENT-IN-LAW IS LIVING ( $\{D90-2\ or\ D93-2\}=1$ ) and THAT PARENT-IN-LAW IS  $\{NOT\ MARRIED\ or\ DK\ or\ RF\}$  ( $\{D97a-2\ or\ D97b-2\ ,RESPECTIVELY\}=\{5\ ,DK\ ,RF\}$ ) and R REPORTED IN THIS IW THAT THE OTHER PARENT-IN-LAW IS  $\{NOT\ LIVING\ or\ DK\ or\ RF\}$  ( $\{D93-2\ or\ D90-2\ ,RESPECTIVELY\}=\{5\ ,DK\ ,RF\}$ ), ASSIGN  $\{1\ TO\ D145a-2\ IF\ IT\ IS\ R'S\ MOTHER-IN-LAW\ or\ 2\ TO\ D145a-2$  IF IT IS R'S FATHER-IN-LAW} THAT IS LIVING, AND GO TO BEGINNING OF D145b-2 LOOP

IF BOTH PARENTS-IN-LAW ARE STILL LIVING ( $\{D93-2\ and\ D90-2\}=1$ ) and R DID NOT REPORT THAT THEY ARE NOT STILL MARRIED TO EACH OTHER (D96-2 NOT 5), ASSIGN 3 TO D145a-2 AND GO TO BEGINNING OF D145b-2 LOOP

D145a-2. (Who was helped?)

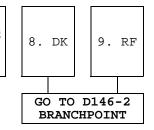
[IWER: CHOOSE ALL THAT APPLY]

OF D145b-2 LOOP

1. (LATE)
[HUSBAND'S/WIFE'S
/PARTNER'S]
MOTHER (AND/OR
HER HUSBAND)

2. (LATE)
[HUSBAND'S/WIFE'S
/PARTNER'S]
FATHER (AND/OR
HIS WIFE)

3. (LATE)
[HUSBAND'S/WIFE'S
/PARTNER'S]
PARENTS



NOTE: WHEN ONE PARENT-IN-LAW IS NOT LIVING AND THE OTHER IS LIVING AND MARRIED, THE PARENT-IN-LAW THAT IS NOT LIVING WILL BE SHOWN AS ONE OF THE CHOICES.

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\*\*\*BEGINNING OF D145b-2 LOOP: QUESTIONS D145b-2 THROUGH D145d-2 ARE REPEATED FOR EACH SELECTION MADE AT D145a-2, PARENT(S)-IN-LAW GIVEN FINANCIAL ASSISTANCE BY R.\*\*\*

D145b-2. FOR: YOUR (LATE) [HUSBAND'S/WIFE'S/PARTNER'S]
[MOTHER (AND/OR HER HUSBAND)/FATHER (AND/OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D145a-2.

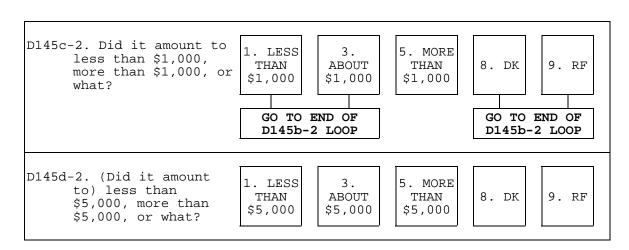
About how much money did that amount to altogether [since FAMILY R's LAST IW MONTH, YEAR/in the last two years]?

[IWER: DO NOT PROBE DK/RF]

DK RF

AMOUNT

GO TO END OF
D145b-2 LOOP



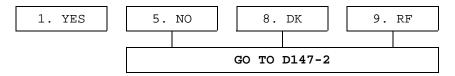
\*\*\*END OF D145b-2 LOOP: IF THERE REMAINS ANOTHER SELECTION FROM D145a-2, PARENT(S)-IN-LAW GIVEN FINANCIAL ASSISTANCE BY R, GO TO BEGINNING OF D145b-2 LOOP. IF NOT, CONTINUE ON TO D146-2 BRANCHPOINT.\*\*\*

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D146-2 BRANCHPOINT: IF R HAS NO SIBLINGS-IN-LAW, GO TO D147-2

D146-2. (Since FAMILY R's LAST IW MONTH, YEAR/In the last two years), did any of your (late) [husband's/wife's/partner's] brothers or sisters give financial help to your (late) [husband's/wife's/partner's] (deceased) [parents/mother (and/or her husband)/father (and/or his wife)] amounting to \$500 or more?

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.



D146a-2 BRANCHPOINT: IF ONE PARENT-IN-LAW IS STILL LIVING ({D90-2 or D93-2}=1)

and THE OTHER PARENT-IN-LAW WAS NOT LIVING IN R'S LAST IW

({D93-2 or D90-2, RESPECTIVELY} NOT ASKED) and {R HAS

SAME SPOUSE/PARTNER AS LAST IW OR SPOUSE/PARTNER DIED

DURING STUDY AND HAS NOT BEEN REPLACED}, ASSIGN {1 TO

D146a-2 IF IT IS R'S MOTHER-IN-LAW or 2 TO D146a-2 IF IT

IS R'S FATHER-IN-LAW} THAT IS LIVING, AND GO TO D146b-2

LOOP BRANCHPOINT

IF ONE PARENT-IN-LAW IS LIVING ( $\{D90-2\ or\ D93-2\}=1$ ) and THAT PARENT-IN-LAW IS  $\{NOT\ MARRIED\ or\ DK\ or\ RF\}$  ( $\{D97a-2\ or\ D97b-2,\ RESPECTIVELY\}=\{5,DK,RF\}$ ) and R REPORTED IN THIS IW THAT THE OTHER PARENT-IN-LAW IS  $\{NOT\ LIVING\ or\ DK\ or\ RF\}$  ( $\{D93-2\ or\ D90-2,\ RESPECTIVELY\}=\{5,DK,RF\}$ ), ASSIGN  $\{1\ TO\ D146a-2\ IF\ IT\ IS\ R'S\ FATHER-IN-LAW\}$  THAT IS LIVING, AND GO TO D146b-2 LOOP BRANCHPOINT

IF BOTH PARENTS-IN-LAW ARE STILL LIVING ( $\{D93-2\ and\ D90-2\}=1$ ) and R DID NOT REPORT THAT THEY ARE NOT STILL MARRIED TO EACH OTHER (D96-2 NOT 5), ASSIGN 3 TO D146a-2 AND GO TO D146b-2 LOOP BRANCHPOINT

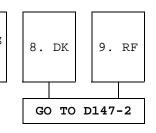
D146a-2. (Who was helped?)

[IWER: CHOOSE ALL THAT APPLY]

1. (LATE)
[HUSBAND'S/WIFE'S
/PARTNER'S]
MOTHER (AND/OR
HER HUSBAND)

2. (LATE)
[HUSBAND'S/WIFE'S
/PARTNER'S]
FATHER (AND/OR
HIS WIFE)

3. (LATE)
[HUSBAND'S/WIFE'S
/PARTNER'S]
PARENTS



NOTE: WHEN ONE PARENT-IN-LAW IS NOT LIVING AND THE OTHER IS LIVING AND MARRIED, THE PARENT-IN-LAW THAT IS NOT LIVING WILL BE SHOWN AS ONE OF THE CHOICES.

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D146b-2 LOOP BRANCHPOINT: IF R HAS ONLY ONE SIBLING-IN-LAW and R DID NOT REPORT GIVING FINANCIAL ASSISTANCE OF AT LEAST \$500 TO A PARENT-IN-LAW (D145Y2-2 NOT 1), GO TO D147-2

\*\*\*BEGINNING OF D146b-2 LOOP: QUESTIONS D146b-2 THROUGH D146c-2 ARE REPEATED FOR EACH SELECTION MADE AT D146a-2, PARENT(S)-IN-LAW GIVEN FINANCIAL ASSISTANCE BY SIBLINGS-IN-LAW.\*\*\*

D146b-2. FOR: YOUR (LATE) [HUSBAND'S/WIFE'S/PARTNER'S]
[MOTHER (AND/OR HER HUSBAND)/FATHER (AND/OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D146a-2.

(Which of your (late) [husband's/wife's/partner's] brothers or sisters gave such assistance?)

[IWER: CHOOSE ALL THAT APPLY]

SIBLING-IN-LAW NAME(S)  [DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]
01. THROUGH 30. SIBLING-IN-LAW NAME(S)
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]
38. ALL SIBLINGS (IN LAW)
97. OTHER (SPECIFY)
98. DK
99. RF

NOTE: FIRST NAMES OF ALL OF R'S SIBLINGS-IN-LAW LISTED ON THE SIBLING-IN-LAW ROSTER AT D131-2 ARE DISPLAYED. THE IWER MAY MAKE MULTIPLE SELECTIONS OF SIBLING-IN-LAW NAMES.

NOTE: THE SPECS SAY THAT WHEN R HELPED (D145Y2-2=1), D146b-2 IS ASKED EVEN WHEN R HAS ONLY ONE SIBLING-IN-LAW.

D146c-2 BRANCHPOINT: IF {{ONLY ONE SIBLING-IN-LAW WAS SELECTED AT D146b-2 D146b or {"ALL SIBLINGS (IN LAW)" WAS SELECTED AT D146b-2 AND R HAS ONLY 1 SIBLING-IN-LAW}} and R DID NOT REPORT GIVING FINANCIAL ASSISTANCE OF AT LEAST \$500 TO A PARENT (D145Y2-2 NOT 1)} or IF R SAID {DK or RF} AT D146b-2, GO TO END OF D146b-2 LOOP (AFTER D146c-2 & FOLLOWING BRANCHPOINT)

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D146c-2. FOR: YOUR (LATE) [HUSBAND'S/WIFE'S/PARTNER'S]
[MOTHER (AND/OR HER HUSBAND)/FATHER (AND/OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D146a-2.

(Which of [you/them] helped the most?)

SIBLING-IN-LAW NAME(S) [DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]
01. THROUGH 30. SIBLING-IN-LAW NAME(S)
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]
31. R
97. OTHER (SPECIFY)
DK
RF

NOTE: FOR SIBLING-IN-LAW NAMES, THE SCREEN DISPLAYS THE FIRST NAMES OF ALL OF R'S SIBLINGS-IN-LAW SELECTED AT D146c-2. IF "ALL SIBLINGS (IN LAW)" OR "DK" OR "RF" WAS SELECTED, THEN ALL NAMES LISTED ON THE SIBLING-IN-LAW ROSTER AT D131-2 ARE DISPLAYED (UNLESS THE 146c-2 BRANCHPOINT CONDITIONS APPLY). "31. R" IS SHOWN AS A CHOICE WHEN R WAS REPORTED AT D145Y2-2 TO HAVE HELPED (D145Y2-2=1). THE IWER MAY MAKE ONLY ONE SELECTION.

END OF D146b-2 LOOP BRANCHPOINT: IF R REPORTED THAT SOMEONE "OTHER" THAN {R OR A SIBLING-IN-LAW} GAVE THE MOST ASSISTANCE TO PARENT(S)-IN-LAW (D146c-2=97), GO TO 147-2 (OUT OF LOOP)

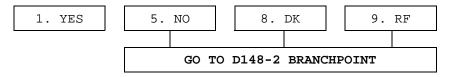
NOTE: WHEN "OTHER" WAS SELECTED AT D146c-2, EITHER ON IT'S OWN OR SIMULTANEOUSLY WITH ANOTHER SELECTION(S), THE R WILL NOT BE ASKED ABOUT THE REMAINING PARENT(S)-IN-LAW WHO WERE SELECTED AT D146a-2, BUT WILL JUMP OUT OF THE LOOP.

\*\*\*END OF D146b-2 LOOP: IF THERE REMAINS ANOTHER SELECTION FROM D146a-2, PARENT(S)-IN-LAW GIVEN FINANCIAL ASSISTANCE BY SIBLINGS-IN-LAW, GO TO BEGINNING OF D146b-2 LOOP. IF NOT, CONTINUE ON TO D147-2.\*\*\*

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D147-2. How about another kind of help:

Did you (or your (late) [husband/wife/partner]) spend a total of 100 or more hours [since FAMILY R's LAST IW MONTH, YEAR/in the last two years] helping your (late) [husband's/wife's/partner's] (deceased) [parents/mother (and/or her husband)/father (and/or his wife)] with basic personal activities like dressing, eating, and bathing?



D147a-2 BRANCHPOINT: IF ONE PARENT-IN-LAW IS STILL LIVING ({D90-2 or D93-2}=1) and THE OTHER PARENT-IN-LAW WAS NOT LIVING IN R'S LAST IW ( $\{D93-2 \text{ or } D90-2, RESPECTIVELY\}$  NOT ASKED) and  $\{R \text{ HAS } \}$ SAME SPOUSE/PARTNER AS LAST IW OR SPOUSE/PARTNER DIED DURING STUDY AND HAS NOT BEEN REPLACED and NEITHER HAD REMARRIED ({D97a-2 and D97b-2} NOT 1), ASSIGN {1 TO D147a-2 IF IT IS R's MOTHER-IN-LAW or 2 TO D147a-2 IF IT IS R'S FATHER-IN-LAW THAT IS LIVING, AND GO TO BEGINNING OF D147Y1b-2 LOOP IF ONE PARENT-IN-LAW IS LIVING ({D90-2 or D93-2}=1) and THAT PARENT-IN-LAW IS {NOT MARRIED or DK or RF} ({D97a-2 or D97b-2, RESPECTIVELY = {5,DK,RF}) and R REPORTED IN THIS IW THAT THE OTHER PARENT-IN-LAW IS {NOT LIVING or DK or RF} ( $\{D93-2 \text{ or } D90-2, RESPECTIVELY}\}=\{5,DK,RF\})\}$  and NEITHER HAD REMARRIED ({D97a-2 and D97b-2} NOT 1), ASSIGN {1 TO D147a-2 IF IT IS R'S MOTHER-IN-LAW or 2 TO D147a-2 IF IT IS R's FATHER-IN-LAW THAT IS LIVING, AND GO TO BEGINNING OF D147Y1b-2 LOOP

D147a-2. (Who was helped?)

[IWER: CHOOSE ALL THAT APPLY]

1. MOTHER-IN-IN-LAW
2. FATHER-IN-LAW'S HUSBAND
5. FATHER-IN-LAW'S WIFE
8. DK
9. RF
GO TO D148-2
BRANCHPOINT

NOTE: WHEN BOTH PARENTS-IN-LAW ARE LIVING AND MARRIED TO EACH OTHER,
ONLY THE FIRST 2 CHOICES ARE SHOWN; WHEN ONE OR BOTH ARE MARRIED
TO OTHER(S), THE APPROPRIATE SPOUSE CHOICE(S) IS/ARE ALSO SHOWN.
WHEN ONE PARENT-IN-LAW IS NOT LIVING AND THE OTHER IS LIVING AND
MARRIED, THE PARENT-IN-LAW THAT IS NOT LIVING WILL BE SHOWN AS ONE
OF THE CHOICES BUT THE SPOUSE OF THAT PARENT-IN-LAW WILL NOT HERE.

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\*\*\*BEGINNING OF D147Y1b-2 LOOP: QUESTIONS D147Y1b-2 THROUGH D147g-2 ARE REPEATED FOR EACH PARENT-IN-LAW OR PARENT-IN-LAW'S SPOUSE/PARTNER WHO WAS GIVEN ASSISTANCE WITH PERSONAL CARE BY R PER D147a-2.\*\*\*

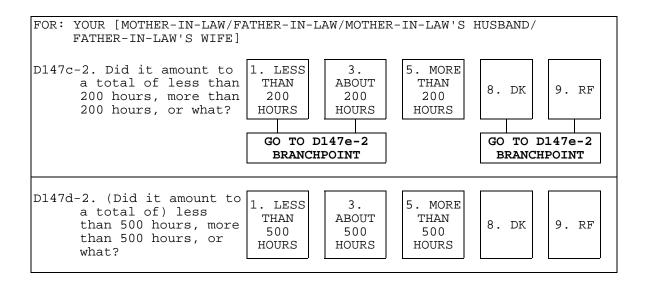
D147Y1b-2. FOR: YOUR [MOTHER-IN-LAW/FATHER-IN-LAW/MOTHER-IN-LAW'S HUSBAND/FATHER-IN-LAW'S WIFE]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D147a-2.

Roughly how many hours did you yourself spend giving such assistance?

[IWER: USE ZERO FOR NONE]
[IWER: DO NOT PROBE DK/RF]

HOURS
GO TO D147e-2
BRANCHPOINT



D147e-2 BRANCHPOINT: IF R IS NOT MARRIED/PARTNERED and R DID NOT REPORT THAT BECAME WIDOWED SINCE HH's LAST IW (CS5 NOT 5),

GO TO END OF D147Y1b-2 LOOP

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D147e-2. FOR: YOUR [MOTHER-IN-LAW/FATHER-IN-LAW/MOTHER-IN-LAW'S HUSBAND/FATHER-IN-LAW'S WIFE]

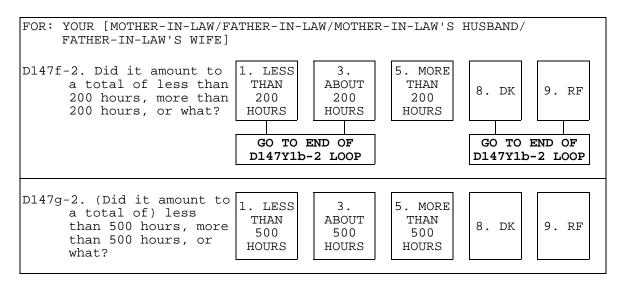
NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D147a-2.

Roughly how many hours did your (late) [husband/wife/partner] spend giving such assistance?

[IWER: USE ZERO FOR NONE]

[IWER: DO NOT PROBE DK/RF]



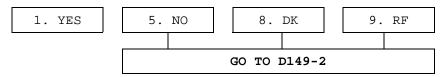


<sup>\*\*\*</sup>END OF D147Y1b-2 LOOP: IF THERE REMAINS ANOTHER PARENT-IN-LAW OR A PARENT-IN-LAW'S SPOUSE/PARTNER WHO WAS GIVEN ASSISTANCE WITH PERSONAL CARE BY R PER D147a-2, GO TO BEGINNING OF D147Y1b-2 LOOP. IF NOT, CONTINUE ON TO D148-2 BRANCHPOINT.\*\*\*

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D148-2 BRANCHPOINT: IF R HAS NO SIBLINGS-IN-LAW, GO TO D149-2

D148-2. [Since FAMILY R's LAST IW MONTH, YEAR/In the last two years], did any of your (late) [husband's/wife's/partner's] brothers or sisters help your (late) [husband's/wife's/partner's] (deceased) [parents/mother (and/or her husband)/father (and/or his wife)] with basic personal needs?



D148a-2 BRANCHPOINT: IF ONE PARENT-IN-LAW IS STILL LIVING ({D90-2 or D93-2}=1)

and THE OTHER PARENT-IN-LAW WAS NOT LIVING IN R'S LAST IW

({D93-2 or D90-2, RESPECTIVELY} NOT ASKED) and {R HAS

SAME SPOUSE/PARTNER AS LAST IW OR SPOUSE/PARTNER DIED

DURING STUDY AND HAS NOT BEEN REPLACED}} and NEITHER HAD

REMARRIED ({D97a-2 and D97b-2} NOT 1), ASSIGN {1 TO

D148a-2 IF IT IS R'S MOTHER-IN-LAW or 2 TO D148a-2 IF IT

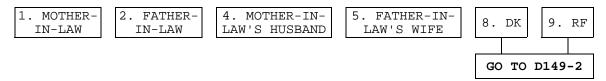
IS R'S FATHER-IN-LAW} THAT IS LIVING, AND GO TO D148Y1b-2

LOOP BRANCHPOINT

IF ONE PARENT-IN-LAW IS LIVING ( $\{D90-2\ or\ D93-2\}=1$ ) and THAT PARENT-IN-LAW IS  $\{NOT\ MARRIED\ or\ DK\ or\ RF\}$  ( $\{D97a-2\ or\ D97b-2\ ,RESPECTIVELY\}=\{5\ ,DK\ ,RF\}$ ) and R REPORTED IN THIS IW THAT THE OTHER PARENT-IN-LAW IS  $\{NOT\ LIVING\ or\ DK\ or\ RF\}$  ( $\{D93-2\ or\ D90-2\ ,RESPECTIVELY\}=\{5\ ,DK\ ,RF\}$ ) and NEITHER HAD REMARRIED ( $\{D97a-2\ and\ D97b-2\}\ NOT\ 1$ ), ASSIGN  $\{1\ TO\ D148a-2\ IF\ IT\ IS\ R'S\ MOTHER-IN-LAW\ or\ 2\ TO\ D148a-2$  IF IT IS R'S FATHER-IN-LAW THAT IS LIVING, AND GO TO D148Y1b-2 LOOP BRANCHPOINT

D148a-2. (Who was helped?)

[IWER: CHOOSE ALL THAT APPLY]



NOTE: WHEN BOTH PARENTS-IN-LAW ARE LIVING AND MARRIED TO EACH OTHER,
ONLY THE FIRST 2 CHOICES ARE SHOWN; WHEN ONE OR BOTH ARE MARRIED
TO OTHER(S), THE APPROPRIATE SPOUSE CHOICE(S) IS/ARE ALSO SHOWN.
WHEN ONE PARENT-IN-LAW IS NOT LIVING AND THE OTHER IS LIVING AND
MARRIED, THE PARENT-IN-LAW THAT IS NOT LIVING WILL BE SHOWN AS ONE
OF THE CHOICES BUT THE SPOUSE OF THAT PARENT-IN-LAW WILL NOT.

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D148Y1b-2 LOOP BRANCHPOINT: IF R HAS ONLY ONE SIBLING-IN-LAW and R DID NOT REPORT HELPING A PARENT-IN-LAW WITH PERSONAL (D147-2 NOT 1), GO TO D149-2

\*\*\*BEGINNING OF D148Y1b-2 LOOP: QUESTIONS D148Y1b-2 THROUGH D148Y1c-2 ARE REPEATED FOR EACH PARENT-IN-LAW OR PARENT-IN-LAW'S SPOUSE/PARTNER WHO WAS GIVEN ASSISTANCE WITH PERSONAL CARE BY SIBLINGS-IN-LAW PER D148a-2.\*\*\*

D148Y1b-2. FOR: YOUR [MOTHER-IN-LAW/FATHER-IN-LAW/MOTHER-IN-LAW'S HUSBAND/FATHER-IN-LAW'S WIFE]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D148a-2.

(Which of your (late) [husband's/wife's/partner's] brothers or sisters gave such assistance?)

[IWER: CHOOSE ALL THAT APPLY]

SIBLING-IN-LAW NAME(S) [DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONS	SES]
01. THROUGH 30. SIBLING-IN-LAW NAME(S)	
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]	
38. ALL SIBLINGS (IN LAW)	
97. OTHER (SPECIFY)	
98. DK	
99. RF	

NOTE: FIRST NAMES OF ALL OF R'S SIBLINGS-IN-LAW LISTED ON THE SIBLING-IN-LAW ROSTER AT D131-2 ARE DISPLAYED. THE IWER MAY MAKE MULTIPLE SELECTIONS OF SIBLING-IN-LAW NAMES.

NOTE: THE SPECS SAY THAT WHEN R HELPED (D145Y2-2=1), D148Y1b-2 IS ASKED EVEN WHEN R HAS ONLY ONE SIBLING-IN-LAW.

D148Y1c-2 BRANCHPOINT: IF {{ONLY ONE SIBLING-IN-LAW WAS SELECTED AT D148Y1b-2 or {"ALL SIBLINGS (IN LAW)" WAS SELECTED AT D148Y1b-2 AND R HAS ONLY 1 SIBLING-IN-LAW}} and R DID NOT REPORT HELPING A PARENT-IN-LAW WITH PERSONAL CARE (D147-2 NOT 1)} or R SAID {DK or RF} AT D148Y1b-2, GO TO END OF D148Y1b-2 LOOP

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D148Y1c-2. FOR: YOUR [MOTHER-IN-LAW/FATHER-IN-LAW/MOTHER-IN-LAW'S HUSBAND/FATHER-IN-LAW'S WIFE]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D148a-2.

(Which of [you/them] helped the most?)

SIBLING-IN-LAW NAME(S) [DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]		
01. THROUGH 30. SIBLING-IN-LAW NAME(S)		
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]		
31. R		
32. R'S SPOUSE/PARTNER		
97. OTHER (SPECIFY)		
DK		
RF		

NOTE: FOR SIBLING-IN-LAW NAMES, THE SCREEN DISPLAYS THE FIRST NAMES OF ALL OF R'S SIBLINGS-IN-LAW SELECTED AT D148Y1c-2. IF "ALL SIBLINGS (IN LAW)" OR "DK" OR "RF" WAS SELECTED, THEN ALL NAMES LISTED ON THE SIBLING-IN-LAW ROSTER AT D131-2 ARE DISPLAYED. "31. R" AND/OR "32. R'S SPOUSE/PARTNER" ARE NOT PRESENTED AS CHOICES WHEN R REPORTED THAT R AND/OR R'S SPOUSE/PARTNER DID NOT HELP (D147-2 NOT 1 and {{D147Y1b-2 and/or D147e-2} NOT >0,DK,RF,RESPECTIVELY}). THE IWER MAY MAKE ONLY ONE SELECTION.

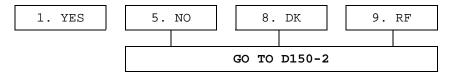
END OF D148Y1b-2 LOOP BRANCHPOINT: IF R REPORTED THAT SOMEONE "OTHER" THAN {R OR A SIBLING-IN-LAW} GAVE THE MOST ASSISTANCE TO A PARENT-IN-LAW OR PARENT-IN-LAW'S SPOUSE/PARTNER (D148Y1c-2=97), GO TO 149-2 (OUT OF LOOP)

NOTE: WHEN "OTHER" WAS SELECTED AT D148Y1c-2, EITHER ON IT'S OWN OR SIMULTANEOUSLY WITH ANOTHER SELECTION(S), THE R WILL NOT BE ASKED ABOUT THE REMAINING PARENT(S)-IN-LAW OR SPOUSES/PARTNERS WHO WERE SELECTED AT D148a-2, BUT WILL JUMP OUT OF THE LOOP.

\*\*\*END OF D148Y1b-2 LOOP: IF THERE REMAINS ANOTHER PARENT-IN-LAW OR A PARENT-IN-LAW'S SPOUSE/PARTNER WHO WAS GIVEN ASSISTANCE WITH PERSONAL CARE BY SIBLINGS-IN-LAW PER D148a-2, GO TO BEGINNING OF D148Y1b-2 LOOP. IF NOT, CONTINUE ON TO D149-2.\*\*\*

FINAL VERSION 3 — 8/13/2002

D149-2. Did you (or your (late) [husband/wife/partner]) spend a total of 100 or more hours [since FAMILY R's LAST IW MONTH, YEAR/in the last two years] helping your (late) [husband's/wife's/partner's] (deceased) [parents/mother (and/or her husband)/father (and/or his wife)] with other things such as household chores, errands, transportation, etc.?



D149a-2 BRANCHPOINT: IF ONE PARENT-IN-LAW IS STILL LIVING ({D90-2 or D93-2}=1)

and THE OTHER PARENT-IN-LAW WAS NOT LIVING IN R'S LAST IW

({D93-2 or D90-2, RESPECTIVELY} NOT ASKED) and {R HAS

SAME SPOUSE/PARTNER AS LAST IW OR SPOUSE/PARTNER DIED

DURING STUDY AND HAS NOT BEEN REPLACED}, ASSIGN {1 TO

D149a-2 IF IT IS R'S MOTHER-IN-LAW or 2 TO D149a-2 IF IT

IS R'S FATHER-IN-LAW} THAT IS LIVING, AND GO TO BEGINNING

OF D149Y1b-2 LOOP

IF ONE PARENT-IN-LAW IS LIVING ( $\{D90-2\ or\ D93-2\}=1$ ) and THAT PARENT-IN-LAW IS  $\{NOT\ MARRIED\ or\ DK\ or\ RF\}$  ( $\{D97a-2\ or\ D97b-2\ ,RESPECTIVELY\}=\{5\ ,DK\ ,RF\}$ ) and R REPORTED IN THIS IW THAT THE OTHER PARENT-IN-LAW IS  $\{NOT\ LIVING\ or\ DK\ or\ RF\}$  ( $\{D93-2\ or\ D90-2\ ,RESPECTIVELY\}=\{5\ ,DK\ ,RF\}$ ), ASSIGN  $\{1\ TO\ D149a-2\ IF\ IT\ IS\ R'S\ MOTHER-IN-LAW\ or\ 2\ TO\ D149a-2$  IF IT IS R'S FATHER-IN-LAW\ THAT IS LIVING, AND GO TO BEGINNING OF D149Y1b-2 LOOP

IF BOTH PARENTS-IN-LAW ARE STILL LIVING ( $\{D93-2\ and\ D90-2\}=1$ ) and R DID NOT REPORT THAT THEY ARE NOT STILL MARRIED TO EACH OTHER (D96-2 NOT 5), ASSIGN 3 TO D149a-2 AND GO TO BEGINNING OF D149Y1b-2 LOOP

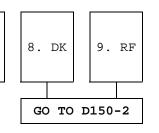
D149a-2. (Who was helped?)

[IWER: CHOOSE ALL THAT APPLY]

1. (LATE)
[HUSBAND'S/WIFE'S
/PARTNER'S]
MOTHER (AND/OR
HER HUSBAND)

2. (LATE)
[HUSBAND'S/WIFE'S
/PARTNER'S]
FATHER (AND/OR
HIS WIFE)

3. (LATE)
[HUSBAND'S/WIFE'S
/PARTNER'S]
PARENTS



NOTE: WHEN ONE PARENT-IN-LAW IS NOT LIVING AND THE OTHER IS LIVING AND MARRIED, THE PARENT-IN-LAW THAT IS NOT LIVING WILL BE SHOWN AS ONE OF THE CHOICES.

FINAL VERSION 3 — 8/13/2002

\*\*\*BEGINNING OF D149Y1b-2 LOOP: QUESTIONS D149Y1b-2 THROUGH D149g-2 ARE REPEATED FOR EACH SELECTION MADE AT D149a-2, PARENT(S)-IN-LAW GIVEN OTHER ASSISTANCE BY R.\*\*\*

D149Y1b-2. FOR: YOUR (LATE) [HUSBAND'S/WIFE'S/PARTNER'S]
[MOTHER (AND/OR HER HUSBAND)/FATHER (AND/OR HIS WIFE)/PARENTS]

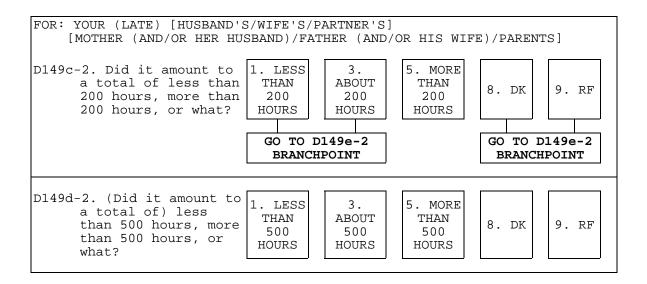
Roughly how many hours did you yourself spend giving such assistance?

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT

D149a-2.

[IWER: USE ZERO FOR NONE]
[IWER: DO NOT PROBE DK/RF]

HOURS
GO TO D149e-2
BRANCHPOINT



D149e-2 BRANCHPOINT: IF R IS NOT MARRIED/PARTNERED and R DID NOT REPORT THAT BECAME WIDOWED SINCE HH's LAST IW (CS5 NOT 5),

GO TO END OF D149Y1b-2 LOOP

FINAL VERSION 3 — 8/13/2002

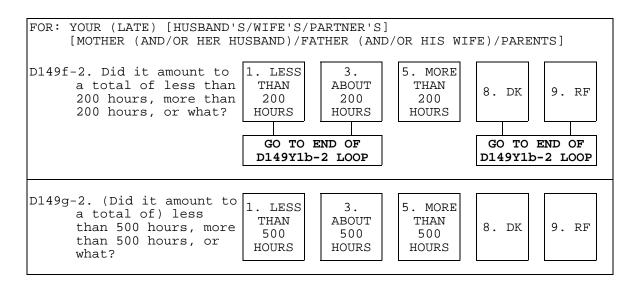
D149e-2. FOR: YOUR (LATE) [HUSBAND'S/WIFE'S/PARTNER'S]
[MOTHER (AND/OR HER HUSBAND)/FATHER (AND/OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D149a-2.

Roughly how many hours did your (late) [husband/wife/partner] spend giving such assistance?

[IWER: USE ZERO FOR NONE]
[IWER: DO NOT PROBE DK/RF]

HOURS
GO TO END OF
D149Y1b-2 LOOP



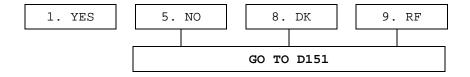
\*\*\*END OF D149Y1b-2 LOOP: IF THERE REMAINS ANOTHER SELECTION FROM D149a-2, PARENT(S)-IN-LAW GIVEN OTHER ASSISTANCE BY R, GO TO BEGINNING OF D149Y1b-2 LOOP. IF NOT, CONTINUE ON TO D150-2.\*\*\*

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D150-2. Not counting any shared housing or shared food, did you (or your (late) [husband/wife/partner]) receive from your (late) [husband's/wife's/partner's] (deceased) [parents/mother (and/or her husband)/father (and/or his wife)] any financial help amounting to \$500 or more (since FAMILY R's LAST IW MONTH, YEAR/in the last two years)?

[IWER: DO NOT INCLUDE INHERITANCE]

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.



D150a-2 BRANCHPOINT: IF ONE PARENT-IN-LAW IS STILL LIVING ({D90-2 or D93-2}=1)

and THE OTHER PARENT-IN-LAW WAS NOT LIVING IN R'S LAST IW

({D93-2 or D90-2, RESPECTIVELY} NOT ASKED) and {R HAS

SAME SPOUSE/PARTNER AS LAST IW OR SPOUSE/PARTNER DIED

DURING STUDY AND HAS NOT BEEN REPLACED}, ASSIGN {1 TO

D150a-2 IF IT IS R'S MOTHER-IN-LAW or 2 TO D150a-2 IF IT

IS R'S FATHER-IN-LAW} THAT IS LIVING, AND GO TO BEGINNING

OF D150b-2 LOOP

IF ONE PARENT-IN-LAW IS LIVING ( $\{D90-2 \ or \ D93-2\}=1$ ) and THAT PARENT-IN-LAW IS  $\{NOT \ MARRIED \ or \ DK \ or \ RF\}$  ( $\{D97a-2 \ or \ D97b-2$ , RESPECTIVELY $\}=\{5,DK,RF\}$ ) and R REPORTED IN THIS IW THAT THE OTHER PARENT-IN-LAW IS  $\{NOT \ LIVING \ or \ DK \ or \ RF\}$  ( $\{D93-2 \ or \ D90-2$ , RESPECTIVELY $\}=\{5,DK,RF\}$ ), ASSIGN  $\{1 \ TO \ D150a-2 \ IF \ IT \ IS \ R'S \ MOTHER-IN-LAW \ or \ 2 \ TO \ D150a-2 \ IF IT \ IS \ R'S FATHER-IN-LAW \}$  THAT IS LIVING, AND GO TO BEGINNING OF D150b-2 LOOP

IF BOTH PARENTS-IN-LAW ARE STILL LIVING ( $\{D93-2\ and\ D90-2\}=1$ ) and R DID NOT REPORT THAT THEY ARE NOT STILL MARRIED TO EACH OTHER (D96-2 NOT 5), ASSIGN 3 TO D150a-2 AND GO TO BEGINNING OF D150b-2 LOOP

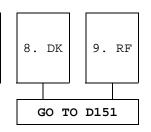
D150a-2. (Which of them gave you that?)

[IWER: CHOOSE ALL THAT APPLY]

1. (LATE)
[HUSBAND'S/WIFE'S
/PARTNER'S]
MOTHER (AND/OR
HER HUSBAND)

2. (LATE)
[HUSBAND'S/WIFE'S
/PARTNER'S]
FATHER (AND/OR
HIS WIFE)

3. (LATE)
[HUSBAND'S/WIFE'S
/PARTNER'S]
PARENTS



NOTE: WHEN ONE PARENT-IN-LAW IS NOT LIVING AND THE OTHER IS LIVING AND MARRIED, THE PARENT-IN-LAW THAT IS NOT LIVING WILL BE SHOWN AS ONE OF THE CHOICES.

FINAL VERSION 3 — 8/13/2002

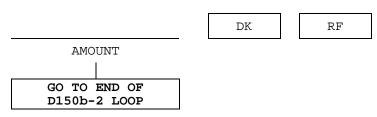
\*\*\*BEGINNING OF D150b-2 LOOP: QUESTIONS D150b-2 THROUGH D150d-2 ARE REPEATED FOR EACH SELECTION MADE AT D150a-2, R RECEIVING FINANCIAL ASSISTANCE FROM PARENT(S)-IN-LAW.\*\*\*

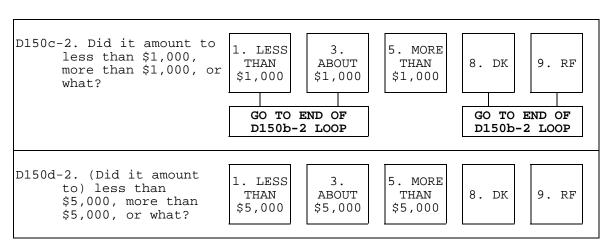
D150b-2. FOR: YOUR (LATE) [HUSBAND'S/WIFE'S/PARTNER'S]
[MOTHER (AND/OR HER HUSBAND)/FATHER (AND/OR HIS WIFE)/PARENTS]

NOTE: THE SCREEN DISPLAYS TO THE IWER ONE OF THE ABOVE FILLS ON EACH LOOP, BASED ON THE ANSWER(S) OR ASSIGNMENT(S) AT D150a-2.

About how much money did that amount to altogether?

[IWER: DO NOT PROBE DK/RF]





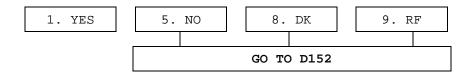
<sup>\*\*\*</sup>END OF D150b-2 LOOP: IF THERE REMAINS ANOTHER SELECTION FROM D150a-2, R RECEIVING FINANCIAL ASSISTANCE FROM PARENT(S)-IN-LAW, GO TO BEGINNING OF D150b-2 LOOP. IF NOT, CONTINUE ON TO D151.\*\*\*

FINAL VERSION 3 — 8/13/2002

D151. Did you (or your (late) [husband/wife/partner]) give financial help totaling \$500 or more [since FAMILY R's LAST IW MONTH, YEAR/in the last two years] to friends or relatives other than [children, grandchildren, great-grandchildren, or parents/children, grandchildren, or parents/children or parents]?

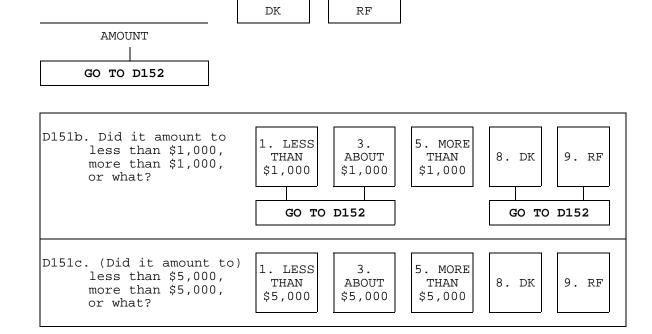
[IWER: DO NOT COUNT SHARED HOUSING OR SHARED FOOD]

DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.



D151a. Altogether, about how much did the help to friends or (other) relatives amount to [since FAMILY R's LAST IW MONTH, YEAR/in the last two years]?

[IWER: DO NOT PROBE DK/RF]

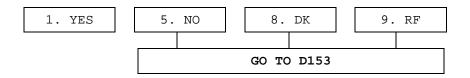


FINAL VERSION 3 — 8/13/2002

D152. Did you (or your (late) [husband/wife/partner]) receive financial help totaling \$500 or more [since FAMILY R'S LAST IW MONTH, YEAR/in the last two years] from friends or relatives other than [children, grandchildren, grandchildren, or parents/children, grandchildren, or parents/children or parents]?

[IWER: DO NOT INCLUDE INHERITANCES. DO NOT COUNT SHARED HOUSING OR SHARED FOOD.]

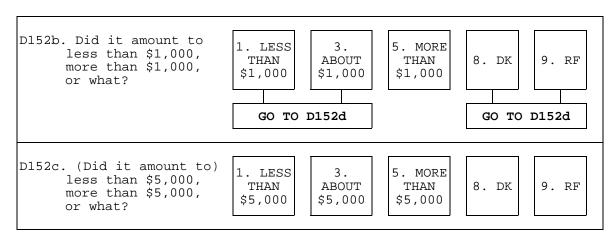
DEFINITION: BY FINANCIAL HELP WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL HELP CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.



D152a. Altogether, about how much did the help from friends or (other) relatives amount to [since FAMILY R's LAST IW MONTH, YEAR/in the last two years]?

[IWER: DO NOT PROBE DK/RF]





D152d. Do you think of it as income you can count on in the future?

1. YES	5. NO	8. DK	9. RF
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FINAL VERSION 3 — 8/13/2002

D153. In LAST CALENDAR YEAR, were any children, parents, or other relatives dependent on you for more than half of their support?



D153a. How many people was that?

DK RF

NUMBER OF PEOPLE

D154. IF R LIVES IN A NURSING FACILITY and DOES NOT HAVE A HOME OUTSIDE THE FACILITY:

Do you have any relatives in or near the facility where you are living?

#### OTHERWISE:

(Besides the people living here with you,) Do you have any relatives in your neighborhood?

- 1. YES 5. NO 8. DK 9. RF
- D155. Do you have any good friends [in or near the facility/living in your neighborhood]?
  - 1. YES 5. NO 8. DK 9. RF

D156. How often do you get together with [people in or near the facility/any of your neighbors] just to chat or for a social visit?

[IWER: IF R ANSWERS "ALMOST NEVER" OR "NEVER," ENTER "0" AT NUMBER OF TIMES AND SELECT "ALMOST NEVER" AT PER]



D156a. PER:

1. DAY 2. WEEK 3. EVERY TWO WEEKS 4. MONTH

5. YEAR 6. ALMOST NEVER 7. OTHER (SPECIFY) 8. DK 9. RF

FINAL VERSION 3 — 8/13/2002

D157 BRANCHPOINT: IF R IS NOT PART OF A {MARRIED OR PARTNERED} COUPLE,
GO TO D160 (D ASSIST) BRANCHPOINT

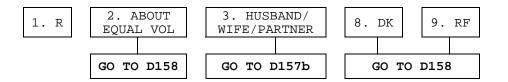
IF THIS IS A REINTERVIEW FOR BOTH {THE R and CURRENT
SPOUSE}, GO TO D160 (D ASSIST) BRANCHPOINT

IF THIS IS A PROXY INTERVIEW, GO TO D160 (D ASSIST)
BRANCHPOINT

D157. IF R's LAST IW SPOUSE/PARTNER IS NOT STILL LIVING:
Now let's talk about the situation with your current [husband/wife/partner].

When it comes to making major family decisions, who has the final say — you or your [husband/wife/partner]?

DEFINITION: BY "MAJOR FAMILY DECISIONS" WE MEAN THINGS LIKE WHEN TO RETIRE, WHERE TO LIVE, OR HOW MUCH MONEY TO SPEND ON A MAJOR PURCHASE.



D157a. Do you have a lot more say than your [husband/wife/partner], somewhat more, or only a little more?



- D157b. Does [he/she] have a lot more say than you, somewhat more, or only a little more?
  - 1. A LOT MORE 2. SOMEWHAT MORE 3. A LITTLE MORE 8. DK 9. RF
- D158. Generally speaking, would you say that the time you spend together with your [husband/wife/partner] is extremely enjoyable, very enjoyable, somewhat enjoyable, or not too enjoyable?
  - 1. EXTREMELY 2. VERY ENJOYABLE 3. SOMEWHAT ENJOYABLE 4. NOT TOO ENJOYABLE 8. DK 9. RF

FINAL VERSION 3 — 8/13/2002

D159. Some couples like to spend their free time doing things together, while others like to do different things in their free time.

What about you and your [husband/wife/partner]? (Do you like to spend free time doing things together, or doing things separately?)

1. TOGETHER

2. SOME TOGETHER, SOME DIFFERENT VOL

3. DIFFERENT/ SEPARATE THINGS

8. DK

9. RF

D160 (D ASSIST) BRANCHPOINT: IF THIS IS A PROXY INTERVIEW and R IS NOT THE FAMILY R, GO TO SECTION E

D160. D ASSIST

IWER:

HOW OFTEN DID R RECEIVE ASSISTANCE WITH ANSWERS IN SECTION D — FAMILY?

0. NO QUESTIONS ASKED

1. NEVER

2. A FEW TIMES

3. MOST OR ALL OF THE TIME

4. THE SECTION WAS DONE BY A PROXY REPORTER

GO TO SECTION E