

**NOTE: WHERE THERE IS MORE THAN ONE JUMP WITHIN A BRANCHPOINT BOX,
THE JUMPS ARE TO BE APPLIED IN ORDER FROM THE TOP.**

CS0YY5. IWER:

DO NOT SUSPEND AT THIS SCREEN!

DOING SO MAY CAUSE DATA TO BE LOST IN THIS INTERVIEW AND/OR IN THIS R'S
SPOUSE/PARTNER'S INTERVIEW!

IS THE RESPONDENT WILLING/ABLE TO DO THE INTERVIEW?

CHOOSING "YES" WILL CONTINUE THE INTERVIEW
CHOOSING "NO" WILL TAKE YOU BACK TO CSMS

IF THIS IS A POST-EXIT FROM A 1998 EXIT INTERVIEW *or* A RECONTACT FROM A
1998 POST-EXIT INTERVIEW:

ANSWER "NO" AND GO BACK TO CSMS. THIS IS A POST-EXIT LINE.

IF HAVE ALREADY ASSIGNED A FIRST R TO THE HOUSEHOLD:

WARNING: YOU HAVE SUSPENDED IN THE COVERSCREEN OF THE FIRT INTERVIEW
OF THIS HOUSEHOLD AND HAVE NOT FINISHED IT. THIS IS THE SECOND
INTERVIEW OF THIS HOUSEHOLD.

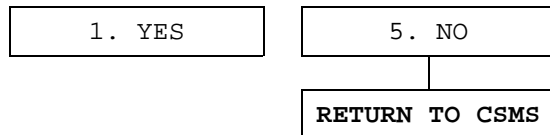
CHOOSE "YES" TO CONTINUE THIS INTERVIEW — YOU WILL ALSO RESTART THE
SPOUSE OF THIS R'S INTERVIEW WITH THIS R'S UPDATED PRELOAD.
CHOOSE "NO" TO CANCEL THIS OPERATION AND GO BACK TO CSMS.

IF R IS NEW SPOUSE/PARTNER OF RECONTACT R AND THIS IS THE FIRST IW FOR
THE HH IN CURRENT WAVE:

CHOOSE "NO" AND GO BACK TO CSMS.
THIS IS A NEW SPOUSE/PARTNER AND YOU MUST INTERVIEW RECONTACT R
FIRST.

OTHERWISE:

CHOOSE "NO" AND GO BACK TO CSMS.
THIS IS A NEW SPOUSE/PARTNER AND YOU MUST INTERVIEW RECONTACT R
FIRST.



**NOTE: SURVEYCRAFT DECIDES WHICH R SHOULD BE FIRST R AND WHICH SECOND R
EXCEPT IN CASES SUCH AS IN THE WARNINGS, ABOVE.**

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CS0. IWER: YOU SHOULD BE INTERVIEWING *R's FIRST, LAST NAME* OR DOING A PROXY FOR [HIM/HER].

[IWER: SUSPEND THIS CASE IF YOU HAVE THE WRONG R AND RESELECT THE CORRECT LINE]

IF THIS IS THE SECOND INTERVIEW FOR THE HH IN CURRENT WAVE:
THIS R IS ASSIGNED TO BE [FINANCIAL R/FAMILY R]

1. CORRECT R —
GO ON

NOT CORRECT R —
SUSPEND IW

CS1. IWER: IS *R's FIRST NAME* LIVING?

1. YES

5. NO -- GO BACK TO CSMS
AND CHOOSE "EXIT IW"

CS1aa BRANCHPOINT: IF WE KNOW *R's GENDER* FROM PRELOAD, GO TO CS1A

CS1aa. IWER: IS *R's FIRST NAME* MALE OR FEMALE?

1. MALE

2. FEMALE

CS1A. IWER: DESIGNATE TYPE OF INTERVIEW:

1. SELF

2. PROXY,
SPOUSE IS REPORTER

3. PROXY,
NON-SPOUSE IS REPORTER

CS1B BRANCHPOINT: IF *R* IS NEW SPOUSE, GO TO CS1C

IF CURRENT IW IS SELF IW (CS1A=1) or WE DON'T HAVE A PROXY'S
NAME IN PRELOAD FROM *R's LAST IW*, GO TO CS1D

CS1B. PREVIOUS WAVE PROXY WAS *PROXY NAME, PROXY RELATIONSHIP TO R.*
CURRENT WAVE PROXY IS:

1. SAME PERSON AS
IN PRIOR-WAVE

2. DIFFERENT/
NEW PERSON

CS1C BRANCHPOINT: IF THIS IS NOT A PROXY INTERVIEW (CS1A {NOT 2 and NOT 3}), GO
TO CS1D

CS1C. IWER: DO YOU HAVE REASON TO THINK THAT *R's FIRST NAME* WOULD HAVE
DIFFICULTY COMPLETING THIS INTERVIEW BECAUSE OF COGNITIVE LIMITATIONS?

1. NO REASON TO THINK *R's FIRST NAME* HAS ANY COGNITIVE LIMITATIONS

2. *R's FIRST NAME* MAY HAVE SOME COGNITIVE LIMITATIONS BUT COULD
PROBABLY DO THE INTERVIEW

3. *R's FIRST NAME* HAS COGNITIVE LIMITATIONS THAT PREVENT HIM/HER FROM
BEING INTERVIEWED

4. THIS IS A COGNITIVE INTERVIEW: THAT IS, *R's FIRST NAME* STARTED TO
DO AN INTERVIEW BUT RECEIVED A LOW TICS SCORE IN SECTION C

NOTE: DON'T KNOW/DK AND REFUSE/RF ARE NOT ACCEPTABLE ANSWERS.

CS1D. IF THIS IS A SELF INTERVIEW:
IWER: SELECT ENGLISH OR SPANISH

IF THIS IS A PROXY INTERVIEW:
IWER: CHANGE TO PROXY LANGUAGE INSTRUMENT

0. SELF — ENGLISH

1. SELF AND PROXY —
SPANISH

2. PROXY — ENGLISH

*NOTE: IF THIS IS A PROXY IW, AT THIS POINT SURVEYCRAFT SUBSTITUTES THE
PROXY QUESTIONNAIRE FOR THE SELF QUESTIONNAIRE WHICH FOLLOWS.*

CS2. IF REINTERVIEW R:
(As you know, this study is interested in learning about important
aspects of people's lives such as their health, financial and family
situations. To do so, we are re-interviewing people such as yourself
who participated in the study last time.)

IF NEW INTERVIEW R:
(As you know, this study is interested in learning about important
aspects of people's lives such as their health, financial and family
situations.)

READ TO ALL R'S:
This interview is completely confidential and voluntary. If we should
come to any question you don't want to answer, just let me know and we
will go on to the next question.

(This interview will be tape recorded so that my supervisor can evaluate
my performance.)

CS2a BRANCHPOINT: IF THIS IS A {REINTERVIEW R and FIRST R} and WE KNOW R's BIRTH
YEAR FROM A PRIOR IW, GO TO CS3

IF THIS IS THE SECOND R, GO TO CS11

CS2a. I have some questions about your background.

In what month, day and year were you born?

CS2a. MONTH:

01. JAN	02. FEB	03. MAR	04. APR	05. MAY	06. JUN	07. JUL
08. AUG	09. SEP	10. OCT	11. NOV	12. DEC	98. DK	99. RF

_____ DK RF

CS2a2. DAY

_____ DK RF

CS2a3. YEAR

CS3. IF WE DON'T KNOW YEAR OF LAST IW FOR LAST-WAVE FIRST R:
 We need to update our records. They show that you, *R's FIRST NAME*,
 [were married/were living with a partner as if married/were not married
 or living with a partner].

OTHERWISE:
 First we need to update our records. As of *LAST IW MONTH, YEAR FOR
 LAST-WAVE'S 1ST R* they show that you, *CURRENT R's FIRST NAME*, [were
 married/were living with a partner as if married/were not married or
 living with a partner].

CS4 BRANCHPOINT: IF R DID NOT HAVE SPOUSE/PARTNER AT R's LAST IW, GO TO CS7

CS4. Is *R's [SPOUSE's/PARTNER's] FIRST NAME* still your [husband/wife/
 partner]?

1. YES, AND SP/PARTNER IS LIVING	3. THAT PARTNER IS NOW R'S SPOUSE	4. THAT SPOUSE IS NOW R'S PARTNER	5. NO
GO TO CS5 BRANCHPOINT			GO TO CS5 BRANCHPOINT

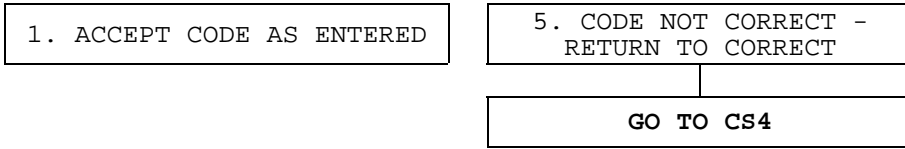
NOTE: DON'T KNOW/DK AND REFUSE/RF ARE NOT ACCEPTABLE ANSWERS.

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CS4A. IWER: DO YOU REALLY MEAN THAT R AND SPOUSE ARE NO LONGER MARRIED BUT THEY STILL LIVE TOGETHER AS PARTNERS?

[IWER: PRESS 1 TO CONFIRM CODE AS ENTERED]



NOTE: DON'T KNOW/DK AND REFUSE/RF ARE NOT ACCEPTABLE ANSWERS.

CS5 BRANCHPOINT: IF R HAS SAME SPOUSE/PARTNER AS R'S LAST IW
(CS4={1 or 3 or 4}), ASSIGN CODE 1/YES TO CS5 AND GO TO CS11

CS5. (Is R's [SPOUSE's/PARTNER's] FIRST NAME still alive?)

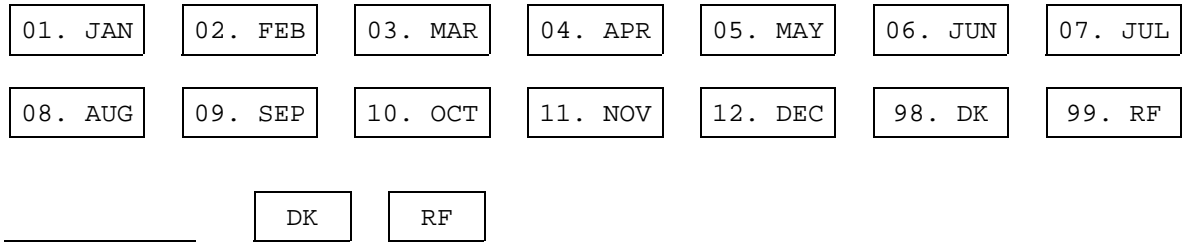


NOTE: DON'T KNOW/DK AND REFUSE/RF ARE NOT ACCEPTABLE ANSWERS.

CS6. IF SPOUSE/PARTNER STILL ALIVE (CS5=1):
In what month and year did you stop living together?

OTHERWISE:
In what month and year did [he/she] die?

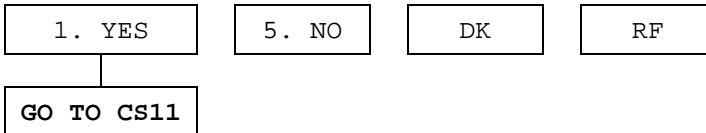
CS6. MONTH:



CS6a. YEAR

CS7. IF WE KNOW R WAS MARRIED AT R's LAST IW:
Are you married to someone else?

OTHERWISE:
Are you now married?



CS8. Are you living with [a/another] partner as if married?

1. YES	5. NO	DK	RF
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CS11. IF THIS IS THE FIRST R:

[IWER: ASK IF NECESSARY]

Are you living in a nursing home or other health care facility?

IF THIS IS THE SECOND R:

IWER: IS R LIVING IN A NURSING HOME OR OTHER HEALTH CARE FACILITY?

DEFINITION: A NURSING HOME OR OTHER HEALTH FACILITY PROVIDES ALL OF THE FOLLOWING SERVICES FOR ITS RESIDENTS: DISPENSING OF MEDICATION, 24-HOUR NURSING ASSISTANCE AND SUPERVISION, PERSONAL ASSISTANCE, AND ROOM & MEALS.

1. YES	5. NO	DK	RF
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CS12 BRANCHPOINT: IF THIS IS THE SECOND R, GO TO CS25 BRANCHPOINT

IF R DID NOT REPORT THAT CURRENTLY HAS SPOUSE/PARTNER
{(CS4 {NOT 1 and NOT 3 and NOT 4}) and (CS7 NOT 1) and
(CS8 NOT 1)}, GO TO CS15C1 BRANCHPOINT

CS12. IWER: ASK IF NECESSARY

IF R LIVES IN A NURSING HOME (CS11=1):

Are you and your (new) [husband/wife/partner] living in the same [nursing home/health care facility]?

OTHERWISE:

Are you and your (new) [husband/wife/partner] living together?

[IWER: THIS QUESTION IS TO TELL WHETHER R'S SPOUSE/PARTNER IS ALSO LIVING IN THE DWELLING OR FACILITY WHERE R LIVES]

1. YES	5. NO	DK	RF
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CS13 BRANCHPOINT: IF R {HAS NEW SPOUSE (CS7=1) or IS LIVING WITH NEW PARTNER (CS8=1) SINCE R's LAST IW} and R DID NOT REPORT THAT THEY LIVE SEPARATELY (CS12 NOT 5), GO TO CS15MO BRANCHPOINT

IF R HAS SAME SPOUSE/PARTNER AS R's LAST IW
(CS4={1 or 3 or 4}) and R DID NOT REPORT THAT THEY LIVE SEPARATELY (CS12 NOT 5), GO TO CS15C1 BRANCHPOINT

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CS13. In what month and year did you stop living together?

CS13. MONTH:

01. JAN	02. FEB	03. MAR	04. APR	05. MAY	06. JUN	07. JUL
08. AUG	09. SEP	10. OCT	11. NOV	12. DEC	98. DK	99. RF

_____ DK RF

CS13a. YEAR

CS14. Is your (new) [husband/wife/partner] living in a nursing home or other health care facility?

DEFINITION: A NURSING HOME PROVIDES ALL OF THE FOLLOWING SERVICES FOR ITS RESIDENTS: DISPENSING OF MEDICATION, 24-HOUR NURSING ASSISTANCE AND SUPERVISION, PERSONAL ASSISTANCE, AND ROOM & MEALS.

1. YES	5. NO	DK	RF
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CS15MO BRANCHPOINT: IF R HAS SAME SPOUSE/PARTNER AS R's LAST IW (CS4={1 or 3 or 4}), GO TO CS15A BRANCHPOINT

CS15MO. In what month and year did you and your (new) [husband/wife/partner] start living together?

CS15MO. MONTH:

01. JAN	02. FEB	03. MAR	04. APR	05. MAY	06. JUN	07. JUL
08. AUG	09. SEP	10. OCT	11. NOV	12. DEC	98. DK	99. RF

_____ DK RF

CS15YR. YEAR

CS15A BRANCHPOINT: IF R LIVES WITH SPOUSE/PARTNER (CS12=1) or {R WAS PRELOADED AS PART OF A PARTNERED COUPLE and PARTNER IS SAME AS AT R's LAST IW (CS4=1)} or R IS LIVING WITH NEW PARTNER (CS8=1), GO TO CS15C1 BRANCHPOINT

CS15A. Would you say you are married, or are you separated?

1. MARRIED	2. SEPARATED	DK	RF
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GO TO CS15C1 BRANCHPOINT

CS15B. Are you living with a partner as if married?

1. YES	5. NO	DK	RF
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GO TO CS16

CS15C1 BRANCHPOINT: IF R IS NOT MARRIED TO A NEW SPOUSE (CS7=5) and R IS NOT LIVING WITH A NEW PARTNER {(CS8=5) and (CS15B NOT 1)}, GO TO CS16

IF R IS NOT MARRIED TO A NEW SPOUSE AND IS NOT LIVING WITH A PARTNER (CS15B=5), GO TO CS16

IF R HAS SAME SPOUSE/PARTNER AS AT LAST IW (CS4={1 or 3 or 4}) and R DID NOT REPORT THAT WAS SEPARATED (CS15A NOT 2) and WE KNOW SPOUSE's/PARTNER's YEAR OF BIRTH FROM HH's LAST IW, GO TO CS16

CS15C1. In what month, day and year was your (new) [husband/wife/partner] born?

CS15C1. MONTH:

01. JAN	02. FEB	03. MAR	04. APR	05. MAY	06. JUN	07. JUL
08. AUG	09. SEP	10. OCT	11. NOV	12. DEC	98. DK	99. RF

DK	RF
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CS15C2. DAY

DK	RF
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CS15C3. YEAR

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CS16. R ROSTER:

A. ID #	B. FIRST NAME	C. LAST NAME	D. SEX	E. YEAR BORN	F. RELATIONSHIP TO R	G. LIVING	H. HH NUMBER
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]							

NOTE: THE SCREEN DISPLAYS A ROSTER CONTAINING INFORMATION ABOUT THE R AND CURRENT SPOUSE/PARTNER. IF A REINTERVIEW R HAS A NEW SPOUSE/PARTNER THE ROSTER ALSO DISPLAYS INFORMATION ON THE PREVIOUS SPOUSE/PARTNER FROM PREVIOUS IW(S), NOW LABELED AS EX- OR LATE SPOUSE OR PARTNER, AS WELL AS UPDATED INFORMATION ABOUT WHETHER THEY ARE STILL LIVING OR HAVE A DIFFERENT HH. SURVEYCRAFT ALSO INSERTS INTO THE ROSTER INFORMATION ABOUT REINTERVIEW R'S NEW SPOUSE/PARTNER GAINED EARLIER IN THIS IW.

CODES: THE PRELOAD INFORMATION IS PROVIDED BY SURVEYCRAFT FROM THE FOLLOWING TABLES OF CODED CATEGORIES.

D. SEX
1. MALE
2. FEMALE

G. LIVING
1. YES
2. NO

H. HOUSEHOLD NUMBER
1. HH1
2. HH2

F. RELATIONSHIP TO RESPONDENT
01. SELF
02. SPOUSE
03. SPOUSE
04. PARTNER
05. EX-SPOUSE
06. EX-SPOUSE
07. EX-PARTNER
08. LATE SPOUSE
09. LATE SPOUSE
10. LATE PARTNER

INTERVIEWER: VERIFY SPELLING OF FIRST AND LAST NAME AND SEX. IF NECESSARY, USE "YEAR BORN" TO CLARIFY IDENTITY OF R AND SPOUSE/PARTNER. PLEASE CHECK THAT RELATION TO R AND WHETHER LIVING ARE CORRECT.

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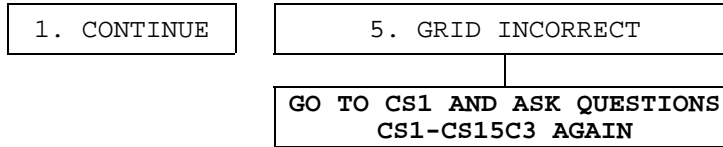
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IF R HAS A NEW SP/PARTNER, FILL IN HIS/HER NAME AND SEX IN THE GRID AFTER ASKING:

What is the name of your (new) ([husband/wife]/partner)?

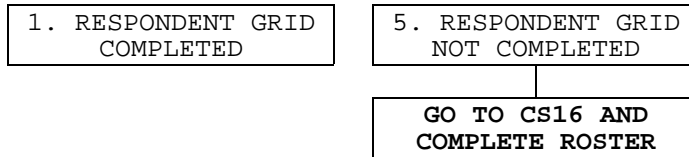
[IWER: WHEN FINISHED, PRESS F10 TO SELECT CONTINUE/GRID INCORRECT]

NOTE: THE IWER CAN ENTER OR CORRECT SEX BY SELECTING A CODED CATEGORY FROM A MENU THAT APPEARS WHEN F3 IS PRESSED IN THAT CELL.



CS17. R ROSTER CONFIRM:

[IWER: PRESS 1 TO CONFIRM R GRID IS FINISHED. YOU WILL NOT BE ABLE TO AMEND IT AFTER THIS POINT.]



NOTE: FIRST AND LAST NAME AND SEX ARE REQUIRED FOR ALL PERSONS LISTED; THESE ARE THE ONLY CELLS THAT CAN BE EDITED. EVERY CELL MUST BE FILLED FOR ALL PERSONS ON THE ROSTER.

CS17Y1. IWER: THE R ROSTER HAS BEEN RECORDED, YOU CANNOT GO BACK TO IT.

[IWER: PRESS ENTER TO CONTINUE]

CS20 BRANCHPOINT: IF R CURRENTLY IS NOT PART OF A COUPLE, GO TO CS25

CS20.

NOTE: THE SCREEN DISPLAYS THE CURRENT R-TYPE ASSIGNMENT FOR FINANCIAL R/FAMILY R FOR THE FIRST R AND FOR CURRENT SPOUSE/PARTNER (IF ANY). THE SCREEN ALSO DISPLAYS THE ASSIGNMENT FOR THE LAST IW FOR R, AS WELL AS FOR THE SPOUSE/PARTNER, PROVIDED THAT THE CURRENT SPOUSE/PARTNER IS THE SAME AS THE LAST WAVE. IF THE R HAS A NEW SPOUSE/PARTNER THEN REFERENCE TO THE OLD SPOUSE/PARTNER IS OMITTED. IF THE R DOES NOT CURRENTLY HAVE A SPOUSE/PARTNER THEN NO REFERENCE IS MADE TO A PREVIOUS SPOUSE/PARTNER.

NOTE: THE ASSIGNMENTS ARE DISPLAYED IN THE FOLLOWING FORM, WITH ONLY THE RELEVANT PORTIONS SHOWN:

IN LAST WAVE, R'S FIRST NAME WAS THE [FINANCIAL R/FAMILY R/FINANCIAL & FAMILY R/NON-FINANCIAL & NON-FAMILY R]

FOR THIS WAVE, R'S FIRST NAME IS THE [FINANCIAL R/FAMILY R/FINANCIAL & FAMILY R/NON-FINANCIAL & NON-FAMILY R]

IN LAST WAVE, CURRENT [SPOUSE'S/PARTNER'S] FIRST NAME WAS THE [FINANCIAL R/FAMILY R/FINANCIAL & FAMILY R/NON-FINANCIAL & NON-FAMILY R]

FOR THIS WAVE, CURRENT [SPOUSE'S/PARTNER'S] FIRST NAME IS THE [FINANCIAL R/FAMILY R/FINANCIAL & FAMILY R/NON-FINANCIAL & NON-FAMILY R]

[IWER: DO YOU NEED TO CHANGE THIS ASSIGNMENT?]

1. YES, CHANGE ASSIGNMENTS	5. NO, LEAVE ASSIGNMENT AS STATED	8. DK	9. RF
GO TO CS25 BRANCHPOINT			

CS20a. IWER: WHY ARE YOU CHANGING THIS ASSIGNMENT?

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NOTE: THE SCREEN THEN DISPLAYS THE ASSIGNED CHOICES AND CS21 AND CS22, BELOW.

ASSIGNED CHOICES: R's FIRST NAME AS [FINANCIAL R/FAMILY R/FINANCIAL & FAMILY R/NON-FINANCIAL & NON-FAMILY R]

[SPOUSE'S/PARTNER'S] FIRST NAME AS [FINANCIAL R/FAMILY R/FINANCIAL & FAMILY R/NON-FINANCIAL & NON-FAMILY R]

CS21. INTERVIEW R's FIRST NAME AS:

[IWER: PRESS F3 TO CHANGE R TYPE SELECTION]

1. FINANCIAL R	2. FAMILY R	3. FINANCIAL & FAMILY R	4. NON-FINANCIAL & NON-FAMILY R
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CS22. IF R NOT SINGLE:
INTERVIEW [SPOUSE'S/PARTNER'S] FIRST NAME AS:

[IWER: PRESS F3 TO CHANGE R TYPE SELECTION]

1. FINANCIAL R	2. FAMILY R	3. FINANCIAL & FAMILY R	4. NON-FINANCIAL & NON-FAMILY R
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CS25 BRANCHPOINT: IF R IS NOT IN NURSING HOME (CS11 NOT 1), GO TO CS27 BRANCHPOINT

CS25. In what month and year did you move to the [nursing home/health care facility] where you are now living?

CS25. MONTH:

01. JAN	02. FEB	03. MAR	04. APR	05. MAY	06. JUN	07. JUL
08. AUG	09. SEP	10. OCT	11. NOV	12. DEC	98. DK	99. RF

_____ [DK] [RF]

CS25a. YEAR

CS25b. In what city and state is the [nursing home/health care facility] where you are living?

_____ [DK] [RF]

CITY

_____ [97. OTHER COUNTRY (SPECIFY) _____] [98. DK] [99. RF]

CS25c. STATE

NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.

CS26 BRANCHPOINT: IF THIS IS {THE SECOND R and NOT A FINANCIAL R}, GO TO CS27 BRANCHPOINT

CS26. Do you still own or rent a [house or apartment/house/apartment] outside the facility where you are living?

1. YES	5. NO	DK	RF
GO TO CS39 BRANCHPOINT			

CS27 BRANCHPOINT: IF THIS IS THE SECOND R, GO TO CS49Y48 BRANCHPOINT (AT END OF COVERSHEET SECTION)

CS27. Next are some questions about changes in your housing location.

Our records show that [in *LAST IW MONTH, YEAR FOR LAST-WAVE'S 1ST R/* in *LAST IW YEAR FOR LAST-WAVE'S 1ST R/* two years ago] [your [house or apartment/house/apartment]/one of your [houses or apartments/houses/apartments]] was in *HH's LAST IW 1ST RESIDENCE CITY, STATE*.

IF R IN NURSING HOME (CS11=1):

Do you still have the same [house or apartment/house/apartment] in *HH's LAST IW 1ST RESIDENCE CITY*?

OTHERWISE:

Are you still living, all year or part of the year, in that same [house or apartment/house/apartment] in *HH's LAST IW 1ST RESIDENCE CITY*?

1. YES	5. NO	DK	RF
GO TO CS30 BRANCHPOINT			

CS28. IF R IS IN NURSING HOME (CS11=1):

Is your [house or apartment/house/apartment] still in or around *HH's LAST IW 1ST RESIDENCE CITY*?

OTHERWISE:

Do you still live, all year or part of the year in a [house or apartment/house/apartment], in or around *HH's LAST IW 1ST RESIDENCE CITY*?

1. YES	5. NO	DK	RF
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CS30 BRANCHPOINT: IF R DID NOT HAVE 2ND RESIDENCE IN HH's LAST IW, GO TO CS33 BRANCHPOINT

CS30. Our records also show that [in *LAST IW MONTH, YEAR FOR LAST-WAVE'S 1ST R/* in *LAST IW YEAR FOR LAST-WAVE'S 1ST R/* two years ago] you had another [house or apartment/house/apartment], one in *HH's LAST IW 2ND RESIDENCE CITY, STATE*.

IF R IS IN NURSING HOME (CS11=1):
Do you still have the same [house or apartment/house/apartment] in *HH's LAST IW 2ND RESIDENCE CITY*?

OTHERWISE:
Are you still living, all year or part of the year, in that same [house or apartment/house/apartment] in *HH's LAST IW 2ND RESIDENCE CITY*?

1. YES	5. NO	DK	RF
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GO TO CS33
BRANCHPOINT

CS31. IF R IS IN NURSING HOME (CS11=1):
Do you still have a home in or around *HH's LAST IW 2ND RESIDENCE CITY*?

OTHERWISE:
Do you still live, all year or part of the year in a [house or apartment/house/apartment], in or around *HH's LAST IW 2ND RESIDENCE CITY*?

1. YES	5. NO	DK	RF
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CS33 BRANCHPOINT: IF BOTH CURRENT RESIDENCES ARE {SAME and/or IN SAME AREA} AS HH's LAST IW {1ST and 2ND} RESIDENCES ({{CS27 or CS28} and {CS30 or CS31}}=1), GO TO CS36

IF ONE CURRENT RESIDENCE IS {SAME or IN SAME AREA} AS HH's LAST IW {1ST or 2ND} RESIDENCES ({CS27 or CS28 or CS30 or CS31}=1), GO TO CS34

CS33. In what city and state is your [house or apartment/house/apartment] currently located?

[IWER: ASK IF NECESSARY]

DK	RF
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CITY

97. OTHER COUNTRY (SPECIFY) _____	98. DK	99. RF
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CS33b. STATE

NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.

CS34. Do you have any other house or apartment where you live for 2 or more months of the year?

[IWER: IF R REPORTS MORE THAN ONE ADDITIONAL RESIDENCE, ASK ABOUT THE ONE THEY USE MOST]

1. YES	5. NO	DK	RF
GO TO CS39 BRANCHPOINT			

CS35. In what city and state is your other residence located?

_____ CITY

DK	RF
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_____ CS35aa. STATE

97. OTHER COUNTRY (SPECIFY) _____	98. DK	99. RF
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NOTE: THE IWER SELECTS FROM A MENU OF STATE NAMES, INCLUDING WASHINGTON, D.C., AND PUERTO RICO.

CS36. Which is your main residence, your home in
*HH's [LAST IW [1ST RESIDENCE/2ND RESIDENCE] CITY]/NEW CURRENT
 RESIDENCE CITY & STATE]*
 or the one in
HH's [LAST IW 2ND RESIDENCE CITY/NEW OTHER RESIDENCE CITY & STATE]?

DEFINITION: MAIN RESIDENCE, ONE WHERE R SPENDS THE MOST TIME (MTY)

1. HOME IN <i>LAST IW 1ST RESIDENCE CITY</i>	2. HOME IN <i>NEW CURRENT RESIDENCE CITY, STATE (CS33)</i>	3. HOME IN <i>LAST IW 2ND RESIDENCE CITY</i>
4. HOME IN <i>NEW OTHER RESIDENCE CITY, STATE (CS35)</i>	8. DK	9. RF

CS39 BRANCHPOINT: IF THIS IS THE SECOND R, GO TO CS49Y48 BRANCHPOINT (AT END OF COVERSHEET SECTION)

CS39. Relatives can have important effects on your life, especially if someone in your family needs help. For this reason we'd like to verify our data on your children (and those of your [husband/wife/partner]), and any people who may be living [there/here] with you. We'll be referring to these people by first name so that we can be sure we're talking about the correct person.

IF R IS NOT REPORTED TO LIVE IN NURSING HOME (CS11 NOT 1) AND HAS 2 RESIDENCES:

Let's begin with children and whether any are living with you in *CURRENT MAIN RESIDENCE [CITY/CITY & STATE]*.

IF R IS NOT REPORTED TO LIVE IN NURSING HOME (CS11 NOT 1):

Let's begin with children and whether any are living with you.

IF R LIVES IN NURSING HOME (CS11=1):

[IWER: WHEN R LIVES IN NURSING HOME WE DO NOT WANT ANY CHILDREN CODED AS "RESIDENT". USE OTHER CODES.]

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CS40. CHILD ROSTER:

VERIFY AND UPDATE INFORMATION ON CHILDREN & THEIR SPOUSES.
PROMPT QUESTIONS ARE ON SALMON SHEET.

RELATIONSHIP TO RESPONDENT	SEX	NAME	HOUSEHOLD RESIDENT STATUS	MARITAL STATUS	SPOUSE NAME	SPOUSE HOUSEHOLD RESIDENT
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]						

NOTE: THE ROSTER DISPLAYS TO THE IWER ALL CHILDREN AND THEIR SPOUSES/PARTNERS REPORTED FOR R AND HIS/HER SPOUSE(S)/PARTNER(S) IN PRIOR IW(S). THE IWER UPDATES AND ADDS AS NECESSARY INFORMATION ABOUT THEM. CHILDREN ENTERED BY SURVEYCRAFT FROM PRELOAD CANNOT BE DELETED FROM THE ROSTER.

CODES: THE IWER TYPES IN NAMES OF CHILDREN AND THEIR SPOUSES/PARTNERS, AND ENTERS OTHER INFORMATION BY SELECTING A CODED CATEGORY FROM A MENU THAT APPEARS FOR EACH COLUMN.

RELATIONSHIP TO RESPONDENT
01. CHILD
02. STEP/PARTNER CHILD
03. GRANDCHILD
05. PROFESSIONAL
06. CHILD-IN-LAW
08. SIBLING
09. SIB OF SPOUSE/PART
10. PARENT/P-IN-LAW
11. OTHER RELATIVE
12. OTHER (SPECIFY) _____

RESIDENT STATUS
1. RESIDENT
2. AWAY/INSTITUTION
3. AWAY (OTHER)
4. DIED
5. NONRESIDENT
6. NO CONTACT
7. NOT A CHILD

MARITAL STATUS
1. MARRIED
3. PARTNERED (VOLUNTEERED)
6. OTHER

SEX
1. MALE
2. FEMALE

NOTE: IF ANY INFORMATION IS MISSING AND CANNOT BE LEARNED FROM THE R, A "DK" FOR DON'T KNOW OR AN "RF" FOR REFUSE ARE ACCEPTABLE ENTRIES INTO THE RELEVANT CELL ONLY FOR SEX, MARITAL STATUS AND SPOUSE'S/PARTNER'S RESIDENT STATUS.

INTERVIEWER PROMPT QUESTIONS FROM SALMON SHEET:

GRID INFORMATION HAS BEEN PRELOADED ACCORDING TO THE DATA FROM PREVIOUS WAVES. WHEN VERIFIED PRESS ENTER.

NEVER CHANGE THE ORDER OF THE CHILD/HHM ON THE GRID AS EACH SUCH PERSON HAS AN UNIQUE LINE IN THE PRELOAD.

QUESTIONS:

NOTE: THE FOLLOWING QUESTIONS ARE OPTIONAL. THEY ARE ASKED AS NECESSARY TO VERIFY OR GATHER INFORMATION ABOUT SPECIFIC CHILDREN AND STEP-CHILDREN FOR THE ROSTER AT CS40, AND ABOUT SPECIFIC NON-CHILD HOUSEHOLD MEMBERS (HHMs) FOR THE ROSTER AT CS44.

1. IF REINTERVIEW R:

I'd like to verify the information we have on your children or step children, beginning with *CHILDn's/HHMn's FIRST NAME*.

IF NEW PERSON:

I'd like to gather information on any children or step children you may have. We need just their first names.

2. What is *CHILDn's/HHMn's FIRST NAME's* relationship to you?

[IWER: USE F3 TO MODIFY OR ENTER INFORMATION. PRESS ENTER.]

3. IF NECESSARY:

Is *CHILDn's/HHMn's FIRST NAME* male or female?

[IWER: USE F3 TO MODIFY OR ENTER INFORMATION. PRESS ENTER.]

4. I'd like to verify the spelling of *CHILDn's/HHMn's FIRST NAME's* name.

[IWER: CORRECT SPELLING OF NAME, IF NECESSARY, AND PRESS ENTER.]

[IWER: NEVER CHANGE LINE FOR THAT PERSON.]

5. IF R IS RESIDING AT HOME:

Is *CHILDn's/HHMn's FIRST NAME* living here with you?

IF R IS IN NURSING HOME:

USE F3 TO SHOW CHILDREN OR FORMER HHMs AS NON RESIDENT.

[IWER: USE AWAY/INSTITUTION IF CHILD OR HHM IS TEMPORARILY AWAY, IN HOSPITAL, AT COLLEGE, IN MILITARY SERVICE, ETC.]

6. [Is/Was] *CHILDn's/HHMn's FIRST NAME* married?

[IWER:

USE F3 TO MODIFY OR ENTER INFORMATION. PRESS ENTER.

SELECT "PARTNER" OPTION ONLY IF VOLUNTEERED. IF CHILD/HHM IS NOT MARRIED AND "PARTNER" NOT VOLUNTEERED SELECT "OTHER".

IF CHILDn/HHMn DIED, ENTER OR ACCEPT STATUS AT TIME OF DEATH.]

7. IF CHILDn/HHMn IS MARRIED OR PARTNERED:

What is the name of *CHILDn's/HHMn's FIRST NAME's* [husband/wife/partner]?

[IWER: FOR REINTERVIEW, CORRECT FOR SPELLING, BE ALERT FOR DIFFERENT SPOUSE/PARTNER.]

8. IF R IS RESIDING AT HOME:

Is *CHILd'n's/HHMn's FIRST NAME's* [husband/wife/partner] living here with you?

IF R IS IN NURSING HOME:

USE F3 TO SHOW SPOUSE OR PARTNER AS NON RESIDENT.

NOTE: WHEN THE ABOVE INFORMATION HAS BEEN VERIFIED FOR ALL PRELOADED CHILDREN ON THE ROSTER, OR WHEN ALL THE INFORMATION HAS BEEN GATHERED ON A NEW CHILD THAT THE IWER ADDS TO THE ROSTER, THEN THE FOLLOWING QUESTION IS ASKED:

Do you (or your [husband/wife/partner]) have any (other) children, step-children, or sons- or daughters-in-law?

[IWER: USE DOWN ARROW TO CHECK FOR MORE PERSONS ON THE GRID. WHEN YOU ARE FINISHED, PRESS F10 TO CONTINUE.]

NOTE: IF THE R REPORTS ANOTHER CHILD, THE QUESTIONS FROM THE SALMON SHEET ARE ASKED, AS NECESSARY, ABOUT THE NEXT CHILD.

NOTE: EVERY CELL FOR ALL PERSONS ON THE ROSTER MUST BE FILLED, EXCEPT WHEN THE CHILD IS NOT MARRIED/PARTNERED — THEN THE SPOUSE INFORMATION IS OMITTED.

CS43. IF R IS NOT REPORTED TO LIVE IN NURSING HOME (CS11 NOT 1) and HAS 2 RESIDENCES:

I also need to [update/obtain] information about (other) people who may be living with you in your home in *CURRENT MAIN RESIDENCE [CITY/CITY & STATE]*.

IF R LIVES IN NURSING HOME (CS11=1):

I also need to [update/obtain] information about (other) people who may have lived with you back [in *LAST IW MONTH, YEAR FOR LAST-WAVE'S 1ST R/* in *LAST IW YEAR FOR LAST-WAVE'S 1ST R/* two years ago].

OTHERWISE:

I also need to [update/obtain] information about (other) people who may be living with you in your home.

[IWER: WHEN R LIVES IN NURSING HOME WE DO NOT WANT ANYONE IN NEXT GRID CODED AS "RESIDENT". USE OTHER CODES.]

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CS44. NON-CHILDREN HH RESIDENTS ROSTER:

VERIFY AND UPDATE INFORMATION ON NON-CHILDREN RESIDENTS:
 PROMPT QUESTIONS FOR NEW RESIDENTS ARE ON SALMON SHEET.

RELATIONSHIP TO RESPONDENT	SEX	NAME	HOUSEHOLD RESIDENT STATUS	MARITAL STATUS	SPOUSE NAME	SPOUSE HOUSEHOLD RESIDENT
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]						

NOTES: THE ROSTER DISPLAYS TO THE IWER ALL NON-CHILD HH RESIDENTS/HH MEMBERS (HHMs) AND THEIR SPOUSES/PARTNERS REPORTED FOR R AND SPOUSE/PARTNER IN THE LAST IW. THE IWER ADDS AS NECESSARY INFORMATION ABOUT NON-CHILD HHMs. HHMs ENTERED BY SURVEYCRAFT FROM PRELOAD CANNOT BE DELETED FROM THE ROSTER.

THE IWER TYPES IN NAMES OF HHMs AND THEIR SPOUSES/PARTNERS, AND ENTERS OTHER INFORMATION BY SELECTING A CODED CATEGORY FROM A MENU THAT APPEARS FOR EACH COLUMN. THE CODED CATEGORIES ARE THE SAME AS FOR THE CHILD ROSTER AT CS40, ABOVE.

IF ANY INFORMATION IS MISSING AND CANNOT BE LEARNED FROM THE R, A "DK" FOR DON'T KNOW OR AN "RF" FOR REFUSE ARE ACCEPTABLE ENTRIES INTO THE RELEVANT CELL ONLY FOR MARITAL STATUS AND SPOUSE'S/PARTNER'S RESIDENT STATUS; DK/RF ARE NOT ACCEPTABLE ENTRIES FOR THE HHM'S SEX OR OTHER COLUMNS ON THE HH RESIDENT ROSTER.

INTERVIEWER PROMPT QUESTIONS FROM SALMON SHEET ARE THE SAME AS LISTED FOR THE CHILD ROSTER.

NOTE: WHEN INFORMATION HAS BEEN VERIFIED FOR ALL PRELOADED HHMs ON THE ROSTER, OR WHEN ALL THE INFORMATION HAS BEEN GATHERED ON A NEW HHM THAT THE IWER ADDS TO THE ROSTER, THEN THE FOLLOWING QUESTION IS ASKED:

*IF R IS NOT REPORTED TO LIVE IN NURSING HOME (CS11 NOT 1) and HAS 2 RESIDENCES:
 Is there anyone else living in your home CURRENT MAIN RESIDENCE [CITY/CITY & STATE]?*

*IF R IS NOT REPORTED TO LIVE IN NURSING HOME (CS11 NOT 1):
 Is there anyone else living in your home?*

[IWER: USE DOWN ARROW TO CHECK FOR MORE PERSONS ON THE GRID. WHEN YOU ARE FINISHED, PRESS F10 TO CONTINUE.

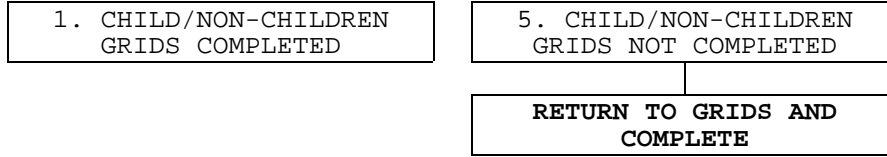
NOTE: IF THE R REPORTS ANOTHER HHM, THE QUESTIONS FROM THE SALMON SHEET ARE ASKED, AS NECESSARY, ABOUT THE NEXT HHM.

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CS44a. NON-CHILDREN HH RESIDENTS ROSTER CONFIRM:

[IWER: PRESS 1 TO CONFIRM HH GRIDS ARE FINISHED. YOU WILL NOT BE ABLE TO AMEND THEM AFTER THIS POINT.]



CS44Y1. IWER: THE ROSTERS HAVE BEEN RECORDED, YOU CANNOT GO BACK TO THEM.

[IWER: PRESS ENTER TO CONTINUE]

CS47. IWER THUMBNAIL ON CHILD/HH-MEMBER GRID:

DID ANYTHING UNUSUAL HAPPEN IN THE CHILD/NON-CHILDREN GRIDS?
IF SO, ENTER "YES" HERE AND PUT DETAILS IN THUMBNAIL SCREENS.



CS48 LOOP BRANCHPOINT: IF {NO ONE MOVED {INTO *or* OUT OF} HH *and* NO {CHILD *or* HH MEMBER} DIED} SINCE R'S LAST IW, GO TO CS49 BRANCHPOINT

BEGINNING OF CS48 LOOP: QUESTIONS CS48-CS48a WILL BE REPEATED FOR EACH CHILD OR HH MEMBER WHO MOVED IN OR MOVED OUT OF HH OR WHO DIED SINCE R'S LAST IW (SHOWN ON CHILD AND HHM ROSTERS AT CS40 AND CS44).

CS48. IF CHILdN/HH MEMBERn DIED:
In what month and year did [CHILdN's/HH MEMBERn's] FIRST NAME die?

IF CHILdN/HH MEMBERn MOVED INTO HH:
In what month and year did you and [CHILdN's/HH MEMBERn's] FIRST NAME start living in the same [house or apartment/house/apartment]?

IF CHILdN/HH MEMBERn MOVED OUT OF HH:
In what month and year did you and [CHILdN's/HH MEMBERn's] FIRST NAME stop living together?

OTHERWISE:
In what month and year did [CHILdN's/HH MEMBERn's] FIRST NAME stop living in your home?

CS48. MONTH:

01. JAN	02. FEB	03. MAR	04. APR	05. MAY	06. JUN	07. JUL
08. AUG	09. SEP	10. OCT	11. NOV	12. DEC	98. DK	99. RF

DK	RF
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CS48a. YEAR

END OF CS48 LOOP: IF THE ROSTERS AT CS40 AND CS44 HAD ANY OTHER CHILD OR HH MEMBER WHO MOVED IN OR MOVED OUT OF HH OR WHO DIED SINCE R'S LAST IW, GO BACK TO CS48.

<p>CS49 BRANCHPOINT: IF R DOES NOT HAVE A {SPOUSE or PARTNER}, GO CS49Y48 BRANCHPOINT (AT END OF COVERSHEET SECTION)</p> <p>IF THERE ARE {NO CHILDREN ENTERED ON CHILD ROSTER (CS40) and NO HH MEMBERS ENTERED ON HH RESIDENTS ROSTER (CS44)}, GO TO CS49Y48 BRANCHPOINT</p> <p>IF R HAS SAME SPOUSE/PARTNER AS HH'S LAST IW and {NO NEW CHILDREN and NO NEW HH MEMBERS} HAVE BEEN ADDED TO ROSTERS AT {CS40 and CS44} SINCE HH'S LAST IW, GO TO CS49Y48 BRANCHPOINT</p>
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CS49. What is the relationship of (name) to your (current)
[husband/wife/partner]?

NAME(S) [INSERTED BY SURVEYCRAFT FROM PREVIOUS LISTING]	RELATIONSHIP
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]	

NOTE: THE LIST DISPLAYS THE NAMES OF ALL CHILDREN AND HH MEMBERS THAT HAVE BEEN ADDED TO THE ROSTERS AT CS40 AND CS43 IN THIS IW. IF THE R HAS A NEW SPOUSE/PARTNER THEN EVERY NAME FROM THE TWO ROSTERS IS DISPLAYED. THE IWER ASKS ABOUT THE SPOUSE'S/PARTNER'S RELATIONSHIP TO EVERY NAME ON THIS LIST.

CODES: THE IWER SELECTS FROM A MENU THE APPROPRIATE RELATIONSHIP FOR EACH NAME. "DK" FOR DON'T KNOW AND "RF" FOR REFUSE ARE NOT ACCEPTABLE ANSWERS.

RELATIONSHIP TO SPOUSE/PARTNER
01. CHILD
02. STEP/PARTNER CHILD
03. GRANDCHILD
05. PROFESSIONAL
06. CHILD-IN-LAW
08. SIBLING
09. SIB OF SPOUSE/PART
10. PARENT/P-IN-LAW
11. OTHER RELATIVE
12. OTHER (SPECIFY) _____

CS49Y48 BRANCHPOINT: IF INTERVIEW IS {SELF or PROXY, SPOUSE IS REPORTER}
(CS1A={1 or 2}), GO TO SECTION A

CS49Y48.

DESIGNATE THE PROXY REPORTER'S RELATIONSHIP TO *R's FIRST NAME*.

RELATIONSHIP:

02. DAUGHTER/ STEPDAUGH	03. SON/ STEPSON	04. DAUGHTER- IN-LAW	05. SON-IN-LAW
06. GRANDDAUGHTER	07. GRANDSON	08. SISTER	09. BROTHER
10. OTHER RELATIVE	11. FRIEND	12. PAID HELPER	13. PROFESSIONAL (SPECIFY) _____

CS49Y49. WHAT IS THE PROXY'S NAME?

PROXY'S NAME

GO TO SECTION A