

**NOTE: WHERE THERE IS MORE THAN ONE JUMP WITHIN A BRANCHPOINT BOX, THE JUMPS ARE TO BE APPLIED IN ORDER FROM THE TOP.**

F0 BRANCHPOINT: IF NOT FINANCIAL R, GO TO SECTION G

IF R IS CURRENTLY IN NURSING HOME OR HEALTH CARE FACILITY (CS11=1) and R DID NOT REPORT THAT {OWNS OR RENTS} A HOME OUTSIDE OF THE NURSING HOME (CS26 NOT 1), GO TO SECTION G

F0. Now I have a few questions about your [house or apartment/house/apartment] in *MAIN RESIDENCE* [CITY/CITY & STATE].

F1 BRANCHPOINT: IF R HAS NOT CHANGED MAIN RESIDENCE SINCE HH's LAST IW and DID NOT REPORT THAT LIVED ON FARM IN HH's LAST IW, GO TO F2

F1. Do you live on a farm or ranch?

- |        |       |       |       |
|--------|-------|-------|-------|
| 1. YES | 5. NO | 8. DK | 9. RF |
|--------|-------|-------|-------|

F2. IF R IS LIVING IN A NURSING HOME (CS11=1):  
Is your [house or apartment/house/apartment] in *MAIN RESIDENCE* [CITY/CITY & STATE] a mobile home, a one family house, a two family house (duplex), an apartment, townhouse, or what?

OTHERWISE:

Do you live in a mobile home, a one family house, a two family house (duplex), an apartment, townhouse, or what?

- |                        |                             |                            |       |
|------------------------|-----------------------------|----------------------------|-------|
| 1. MOBILE HOME         | 2. ONE-FAMILY HOUSE         | 3. TWO-FAMILY HOUSE/DUPLEX |       |
| GO TO F5               |                             |                            |       |
| 4. APARTMENT/TOWNHOUSE | 7. OTHER (SPECIFY)<br>_____ | 8. DK                      | 9. RF |

F3 BRANCHPOINT: IF R LIVES ON FARM (F1=1), GO TO F4

F3. Do you (and your [husband/wife/partner]) own your home, rent it, or what?

- |                    |         |                             |       |       |
|--------------------|---------|-----------------------------|-------|-------|
| 1. OWN (OR BUYING) | 2. RENT | 7. OTHER (SPECIFY)<br>_____ | 8. DK | 9. RF |
| GO TO F14          |         | GO TO F17                   |       |       |

F3a BRANCHPOINT: IF R LIVES IN A ONE-FAMILY HOUSE (F2=2) or HAS NOT CHANGED MAIN RESIDENCE SINCE HH'S LAST IW, GO TO F6

F3a. Do you own the entire building or just your unit?

1. ENTIRE BUILDING      2. JUST R'S UNIT      8. DK      9. RF

F3c. The following questions refer to [the entire property/your unit only].

F4 BRANCHPOINT: IF R DID NOT REPORT THAT LIVES ON A FARM/RANCH (F1 NOT 1), GO TO F6

F4. Do you (or your [husband/wife/partner]) own this [farm/ranch], do you own part of it, do you rent it, or what?

1. OWNS ALL      2. OWNS PART      3. RENTS      7. OTHER (SPECIFY)      8. DK      9. RF
- GO TO F4d      GO TO F14      GO TO F17

F4a. Now I'd like to ask about the part of the property that you (and your [husband/wife/partner]) personally own.

About what percent of the total property is that?

- \_\_\_\_\_      DK      RF
- PERCENT

F4b. Do you (and your [husband/wife/partner]) own the house and the immediately surrounding land?

1. YES      5. NO      8. DK      9. RF
- GO TO F4d

F4c. Do you pay any rent on this house, or what?

1. YES, PAY RENT      5. NO, OTHER      8. DK      9. RF

F4d. IF {R AND/OR SPOUSE/PARTNER} {OWN PART OF A FARM (F4=2) and {DO NOT OWN {A HOUSE AND SURROUNDING LAND} ON THE FARM or DK or RF (F4b=5,8,9)}}: The following questions refer to the part of the farm that you (and your [husband/wife/partner]) personally own.

OTHERWISE:

The following questions refer to your house and the immediately surrounding land.

F5 BRANCHPOINT: IF R DID NOT REPORT THAT LIVES IN A MOBILE HOME (F2 NOT 1), GO TO F6

F5. Do you (or your [husband/wife/partner]) own both the mobile home and site, do you own only the home, do you rent both the home and site, or what?

1. OWNS BOTH HOME & SITE	2. OWNS ONLY SITE	3. OWNS ONLY HOME
4. RENTS BOTH	7. NEITHER OWNS NOR RENTS	8. DK
9. RF		
GO TO F14	GO TO F17	

F5a. The following questions refer to your [mobile home only/mobile home site only/mobile home and site].

F5b. What is its present value? I mean, what would it bring if it were sold today?

[IWER: DO NOT PROBE DK]

0 NOTHING

	DK	RF
AMOUNT		
<div style="border: 1px solid black; width: 100px; margin: 0 auto; padding: 5px;">GO TO F7</div>		

F5c. Would it amount to less than \$10,000, more than \$10,000, or what?	1. LESS THAN \$10,000	3. ABOUT \$10,000	5. MORE THAN \$10,000	8. DK	9. RF
	<div style="border: 1px solid black; width: 80%; margin: 0 auto; padding: 2px;">GO TO F5f</div>	<div style="border: 1px solid black; width: 80%; margin: 0 auto; padding: 2px;">GO TO F7</div>	<div style="border: 1px solid black; width: 80%; margin: 0 auto; padding: 2px;">GO TO F7</div>		
F5d. (Would it amount to) less than \$20,000, more than \$20,000, or what?	1. LESS THAN \$20,000	3. ABOUT \$20,000	5. MORE THAN \$20,000	8. DK	9. RF
	<div style="border: 1px solid black; width: 80%; margin: 0 auto; padding: 2px;">GO TO F7</div>		<div style="border: 1px solid black; width: 80%; margin: 0 auto; padding: 2px;">GO TO F7</div>		
F5e. (Would it amount to) less than \$100,000, more than \$100,000, or what?	1. LESS THAN \$100,000	3. ABOUT \$100,000	5. MORE THAN \$100,000	8. DK	9. RF
	<div style="border: 1px solid black; width: 80%; margin: 0 auto; padding: 2px;">GO TO F7</div>				
F5f. (Would it amount to) less than \$5,000, more than \$5,000, or what?	1. LESS THAN \$5,000	3. ABOUT \$5,000	5. MORE THAN \$5,000	8. DK	9. RF
	<div style="border: 1px solid black; width: 80%; margin: 0 auto; padding: 2px;">GO TO F7</div>				

F6. What is its present value? I mean, about what would it bring if it were sold today?

[IWER: DO NOT PROBE DK]

0 NOTHING

\_\_\_\_\_  
AMOUNT

DK

RF

GO TO F7

NOTE: ALL RESPONDENTS WERE RANDOMLY ASSIGNED A NUMBER FROM 1-6 FOR VARIABLE 128. THIS VARIABLE DETERMINES WHICH SERIES OF UNFOLDINGS EACH R WAS ASKED. EACH SERIES IS GIVEN HEREIN IN ITS ENTIRETY.

F6dx BRANCHPOINT: IF RANDOM ASSIGNMENT (128)={2 or 5}, GO TO F6a

IF RANDOM ASSIGNMENT (128)={3 or 6}, GO TO F6b

RANDOM ASSIGNMENT 1 OR 4

<p>F6dx. (Would it amount to) less than \$15,000, more than \$15,000 or what?</p>	<p>1. LESS THAN \$15,000</p>	<p>3. ABOUT \$15,000</p>	<p>5. MORE THAN \$15,000</p>	<p>8. DK</p>	<p>9. RF</p>
	<p>GO TO F7</p>			<p>GO TO F7</p>	
<p>F6a. Would it amount to less than \$50,000, more than \$50,000, or what?</p>	<p>1. LESS THAN \$50,000</p>	<p>3. ABOUT \$50,000</p>	<p>5. MORE THAN \$50,000</p>	<p>8. DK</p>	<p>9. RF</p>
	<p>GO TO F7</p>			<p>GO TO F7</p>	
<p>F6b. (Would it amount to) less than \$150,000, more than \$150,000, or what?</p>	<p>1. LESS THAN \$150,000</p>	<p>3. ABOUT \$150,000</p>	<p>5. MORE THAN \$150,000</p>	<p>8. DK</p>	<p>9. RF</p>
	<p>GO TO F7</p>			<p>GO TO F7</p>	
<p>F6c. (Would it amount to) less than \$500,000, more than \$500,00 or what?</p>	<p>1. LESS THAN \$500,000</p>	<p>3. ABOUT \$500,000</p>	<p>5. MORE THAN \$500,000</p>	<p>8. DK</p>	<p>9. RF</p>
	<p>GO TO F7</p>				

NOTE: IN THE QUESTION TEXT OF F6c, THE AMOUNT FOR "...more than \$500,00..." IS MISSING THE FINAL ZERO IN THE SPECS, BUT IT SHOULD READ \$500,000.

RANDOM ASSIGNMENT 2 OR 5

<p>F6a. Would it amount to less than \$50,000, more than \$50,000, or what?</p>	<div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;">1. LESS THAN \$50,000</div> <div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;">GO TO F6d</div>	<div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;">3. ABOUT \$50,000</div> <div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;">GO TO F7</div>	<div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;">5. MORE THAN \$50,000</div>	<div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;">8. DK</div>	<div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;">9. RF</div>	<div style="border: 1px solid black; padding: 5px; margin-top: 10px;">GO TO F7</div>
<p>F6b. (Would it amount to) less than \$150,000, more than \$150,000, or what?</p>	<div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;">1. LESS THAN \$150,000</div>	<div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;">3. ABOUT \$150,000</div>	<div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;">5. MORE THAN \$150,000</div>	<div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;">8. DK</div>	<div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;">9. RF</div>	<div style="border: 1px solid black; padding: 5px; margin-top: 10px;">GO TO F7</div>
<p>F6c. (Would it amount to) less than \$500,000, more than \$500,00 or what?</p>	<div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;">1. LESS THAN \$500,000</div>	<div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;">3. ABOUT \$500,000</div>	<div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;">5. MORE THAN \$500,000</div>	<div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;">8. DK</div>	<div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;">9. RF</div>	<div style="border: 1px solid black; padding: 5px; margin-top: 10px;">GO TO F7</div>
<p>F6d. (Would it amount to) less than \$15,000, more than \$15,000 or what?</p>	<div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;">1. LESS THAN \$15,000</div>	<div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;">3. ABOUT \$15,000</div>	<div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;">5. MORE THAN \$15,000</div>	<div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;">8. DK</div>	<div style="border: 1px solid black; padding: 5px; margin-bottom: 5px;">9. RF</div>	<div style="border: 1px solid black; padding: 5px; margin-top: 10px;">GO TO F7</div>

NOTE: IN THE QUESTION TEXT OF F6c, THE AMOUNT FOR "...more than \$500,00..." IS MISSING THE FINAL ZERO IN THE SPECS, BUT IT SHOULD READ \$500,000.

RANDOM ASSIGNMENT 3 OR 6

<p>F6b. (Would it amount to) less than \$150,000, more than \$150,000, or what?</p>	<p>1. LESS THAN \$150,000</p>	<p>3. ABOUT \$150,000</p>	<p>5. MORE THAN \$150,000</p>	<p>8. DK</p>	<p>9. RF</p>
	<p>GO TO F6ax</p>	<p>GO TO F7</p>	<p>GO TO F7</p>		
<p>F6c. (Would it amount to) less than \$500,000, more than \$500,000, or what?</p>	<p>1. LESS THAN \$500,000</p>	<p>3. ABOUT \$500,000</p>	<p>5. MORE THAN \$500,000</p>	<p>8. DK</p>	<p>9. RF</p>
	<p>GO TO F7</p>				
<p>F6ax. Would it amount to less than \$50,000, more than \$50,000, or what?</p>	<p>1. LESS THAN \$50,000</p>	<p>3. ABOUT \$50,000</p>	<p>5. MORE THAN \$50,000</p>	<p>8. DK</p>	<p>9. RF</p>
	<p>GO TO F7</p>				
<p>F6d. (Would it amount to) less than \$15,000, more than \$15,000, or what?</p>	<p>1. LESS THAN \$15,000</p>	<p>3. ABOUT \$15,000</p>	<p>5. MORE THAN \$15,000</p>	<p>8. DK</p>	<p>9. RF</p>
	<p>GO TO F7</p>				

NOTE: IN THE QUESTION TEXT OF F6c, THE AMOUNT FOR "...more than \$500,00..." IS MISSING THE FINAL ZERO IN THE SPECS, BUT IT SHOULD READ \$500,000.



F7. Do you have a mortgage, land contract, second mortgage, or any other loan that uses the property as collateral? Please do not include home equity lines of credit.

[IWER: IF R SAYS THEY REFINANCED THE MORTGAGE, TREAT IT AS A MORTGAGE]

[IWER: CHOOSE ALL THAT APPLY]

1. YES, MORTGAGE/ LAND CONTRACT	2. YES, 2ND MORTGAGE	3. YES, OTHER LOANS	5. NO	8. DK	9. RF
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GO TO F9a BRANCHPOINT UNLESS 1 WAS ALSO SELECTED

F7a. About how much are the payments on the (first) mortgage or land contract?

0	DK	RF
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AMOUNT

GO TO F7d

F7b. PER:

1. WEEK	2. 2 X MONTH	3. MONTH	4. QUARTER
5. 6 MONTHS	6. YEAR	7. OTHER (SPECIFY) _____	DK RF

F7c. Do the payments include property taxes or insurance?

(Which?)

1. TAXES ONLY	2. INSURANCE ONLY	3. BOTH	5. NO, NEITHER	8. DK	9. RF
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F9a. About how much are the payments on that second mortgage?

0 NOTHING

AMOUNT	0	DK	RF
GO TO F9c			

F9b. PER:

1. WEEK	2. 2 X MONTH	3. MONTH	4. QUARTER	
5. 6 MONTHS	6. YEAR	7. OTHER (SPECIFY) _____	DK	RF

F9c. About how much do you still owe on that second mortgage?

[IWER: DO NOT PROBE DK]

0 NOTHING

\_\_\_\_\_

AMOUNT

DK

RF

GO TO F10 BRANCHPOINT

F9d. Does it amount to less than \$20,000, more than \$20,000 or what?	1. LESS THAN \$20,000	3. ABOUT \$20,000	5. MORE THAN \$20,000	8. DK	9. RF
	GO TO F9f	GO TO F10 BRANCHPOINT	GO TO F10 BRANCHPOINT		
F9e. (Does it amount to) less than \$100,000, more than \$100,000 or what?	1. LESS THAN \$100,000	3. ABOUT \$100,000	5. MORE THAN \$100,000	8. DK	9. RF
	GO TO F10 BRANCHPOINT				
F9f. (Does it amount to) less than \$5,000, more than \$5,000 or what?	1. LESS THAN \$5,000	3. ABOUT \$5,000	5. MORE THAN \$5,000	8. DK	9. RF

F10 BRANCHPOINT: IF R DID NOT REPORT THAT HAS OTHER LOANS (F7 NOT 3), GO TO F11

F10. About how much are the payments on that (other) loan?

0 NOTHING

\_\_\_\_\_ AMOUNT

0	DK	RF
GO TO F10e		

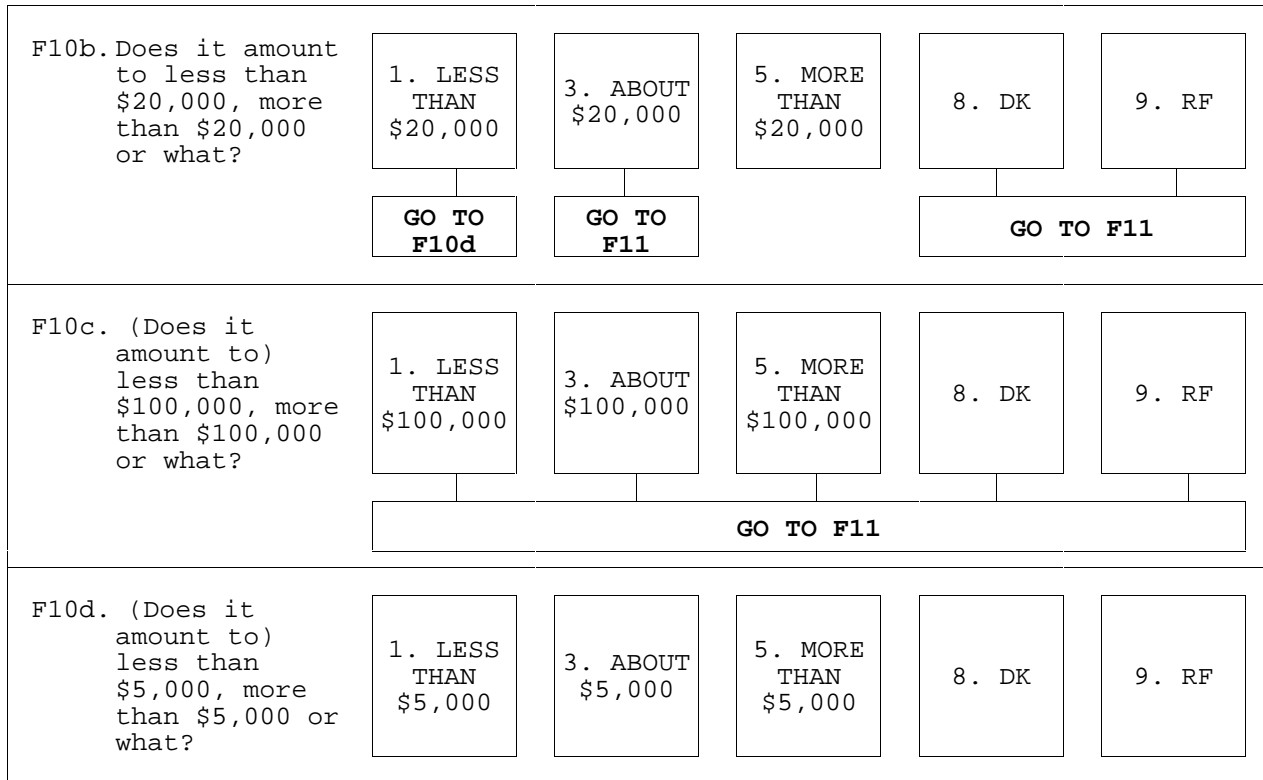
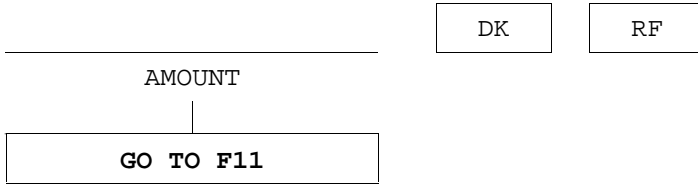
F10a. PER:

1. WEEK	2. 2 X MONTH	3. MONTH	4. QUARTER	
5. 6 MONTHS	6. YEAR	7. OTHER (SPECIFY) _____	DK	RF

F10e. About how much do you still owe on that loan?

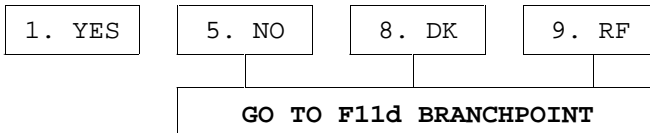
[IWER: DO NOT PROBE DK]

0 NOTHING



F11. Do you (or your [husband/wife/partner]) have a home equity line of credit?

DEFINITION: A HOME EQUITY LINE OF CREDIT IS A LINE OF CREDIT OBTAINED BY USING THE EQUITY IN ONE'S HOME AS SECURITY.



F11a. What is the maximum amount you could borrow on this line of credit?

0 NOTHING

\_\_\_\_\_

AMOUNT

F11b. Do you currently have a loan against this line of credit?

F11c. About how much is currently owed?

0 NOTHING

\_\_\_\_\_

AMOUNT

F11d BRANCHPOINT: IF HRS COHORT, GO TO F12

F11d. What was the purchase price (of your home)?

[IWER: IF R SAYS GIFT OR INHERITANCE, ASK VALUE WHEN RECEIVED]

0 NOTHING

\_\_\_\_\_

AMOUNT

F11e. In what year did you acquire it?

\_\_\_\_\_

YEAR

F12. Does the deed to your home have anyone's name on it besides yours (or your [husband's/wife's/partner's])?

F12a. What is that person's relationship to you?

[IWER: IF "TRUST" IS MENTIONED, ENTER RELATIONSHIP OF PERSON(S) AND USE F2 COMMENT TO INDICATE THAT THE HOME IS IN A TRUST]

1. CHILD	2. CHILD-IN-LAW	3. GRANDCHILD	4. PARENT	
			 GO TO F13	
5. OTHER RELATIVE (SPECIFY) _____	6. OTHER PERSON (SPECIFY) _____	7. ORGANIZATION OR INSTITUTION	8. DK	9. RF
 GO TO F13				

F12b. IF CHILD:  
Which child is that?

IF CHILD-IN-LAW:  
Which of your children is married to [him/her]?

IF GRANDCHILD:  
Which of your children is the parent of that grandchild?

CHILD NAME(S) [DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]
01 TO 020. CHILD NAME(S)
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]
37. DECEASED CHILD
38. ALL CHILDREN EQUALLY
DK
RF

NOTE: NAMES OF CHILDREN ARE DISPLAYED. THE IWER MAY SELECT AS MANY NAMES AS APPLY, AS WELL AS "DECEASED CHILD".



F13. What were the real estate taxes in *LAST CALENDAR YEAR* on this home?

[IWER: IF R CANNOT SAY BECAUSE INCLUDED IN MORTGAGE OR FEE ENTER COMMENT USING F2 AND ALT-D]

[IWER: DO NOT PROBE DK]

0 NOTHING

DK	RF
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\_\_\_\_\_

AMOUNT

|

**GO TO F14 BRANCHPOINT**

<p>F13a. Did they amount to less than \$3,000, more than \$3,000 or what?</p>	<div style="border: 1px solid black; padding: 5px;">1. LESS THAN \$3,000</div>	<div style="border: 1px solid black; padding: 5px;">3. ABOUT \$3,000</div>	<div style="border: 1px solid black; padding: 5px;">5. MORE THAN \$3,000</div>	<div style="border: 1px solid black; padding: 5px;">8. DK</div>	<div style="border: 1px solid black; padding: 5px;">9. RF</div>
	<div style="border: 1px solid black; padding: 5px;">GO TO F14 BRANCHPOINT</div>		<div style="border: 1px solid black; padding: 5px;">GO TO F13c</div>	<div style="border: 1px solid black; padding: 5px;">GO TO F14 BRANCHPOINT</div>	

<p>F13b. (Did they amount to) less than \$500, more than \$500 or what?</p>	<div style="border: 1px solid black; padding: 5px;">1. LESS THAN \$500</div>	<div style="border: 1px solid black; padding: 5px;">3. ABOUT \$500</div>	<div style="border: 1px solid black; padding: 5px;">5. MORE THAN \$500</div>	<div style="border: 1px solid black; padding: 5px;">8. DK</div>	<div style="border: 1px solid black; padding: 5px;">9. RF</div>
	<div style="border: 1px solid black; padding: 5px;">GO TO F14 BRANCHPOINT</div>				

<p>F13c. (Did they amount to) less than \$10,000, more than \$10,000 or what?</p>	<div style="border: 1px solid black; padding: 5px;">1. LESS THAN \$10,000</div>	<div style="border: 1px solid black; padding: 5px;">3. ABOUT \$10,000</div>	<div style="border: 1px solid black; padding: 5px;">5. MORE THAN \$10,000</div>	<div style="border: 1px solid black; padding: 5px;">8. DK</div>	<div style="border: 1px solid black; padding: 5px;">9. RF</div>
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**F14 BRANCHPOINT:** IF R OWNS {BOTH MOBILE HOME AND SITE} (F5=1), GO TO F20 BRANCHPOINT

IF R OWNS OWN HOME ({F3=1 or F4=1 or F4b}=1) or {LIVES IN FARMHOUSE BUT DOES NOT PAY RENT ON IT or DK or RF (F4c={5 or 8 or 9})}, GO TO F21 BRANCHPOINT

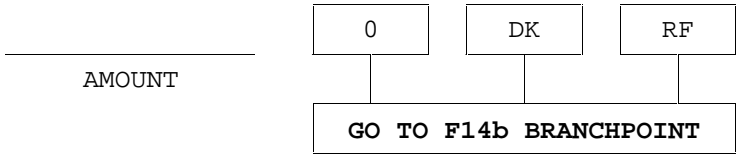
F14. IF OWNS MOBILE HOME BUT NOT SITE (F5=3):  
About how much rent do you pay (on the mobile home site)?

OTHERWISE:  
About how much rent do you pay?

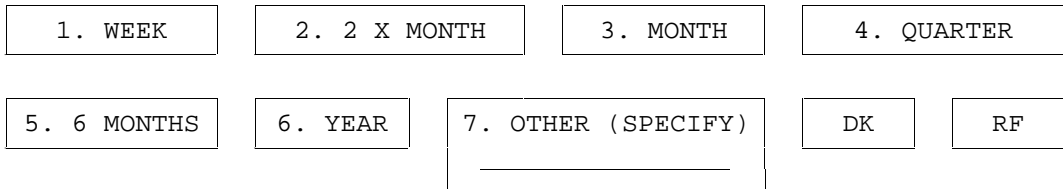
[IWER: TOTAL RENT PAID BY FAMILY IF R LIVES WITH FAMILY MEMBERS]

0 NOTHING

[IWER: DO NOT PROBE DK]



F14a. PER:



F14b BRANCHPOINT: IF R DID NOT SAY {DK or RF} AT F14, GO TO F15 BRANCHPOINT

<p>F14b. Does it amount to less than \$500 per month, more than \$500 per month, or what?</p>	<p>1. LESS THAN \$500</p>	<p>3. ABOUT \$500</p>	<p>5. MORE THAN \$500</p>	<p>8. DK</p>	<p>9. RF</p>
	<p>GO TO F14d</p>	<p>GO TO F15 BRANCHPOINT</p>		<p>GO TO F15 BRANCHPOINT</p>	
<p>F14c. (Does it amount to less than \$1,000 per month, more than \$1,000 per month, or what?)</p>	<p>1. LESS THAN \$1,000</p>	<p>3. ABOUT \$1,000</p>	<p>5. MORE THAN \$1,000</p>	<p>8. DK</p>	<p>9. RF</p>
	<p>GO TO F15 BRANCHPOINT</p>				
<p>F14d. (Does it amount to less than \$200 per month, more than \$200 per month, or what?)</p>	<p>1. LESS THAN \$200</p>	<p>3. ABOUT \$200</p>	<p>5. MORE THAN \$200</p>	<p>8. DK</p>	<p>9. RF</p>

F15 BRANCHPOINT: IF R OWNS MOBILE HOME BUT NOT THE SITE (F5=3), GO TO F20 BRANCHPOINT

IF R DID NOT CHANGE MAIN RESIDENCE SINCE HH'S LAST IW, GO TO F17

F15. Do you rent it furnished or unfurnished?

<p>1. FURNISHED</p>	<p>3. [VOL] PARTIALLY FURNISHED</p>	<p>5. UNFURNISHED</p>	<p>8. DK</p>	<p>9. RF</p>
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F16. Are heat and electricity included in your rent?

[IWER: PROBE FOR WHICH]

<p>1. YES, BOTH</p>	<p>2. HEAT ONLY</p>	<p>3. ELECTRICITY ONLY</p>	<p>5. NO, NEITHER</p>	<p>8. DK</p>	<p>9. RF</p>
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F17. Is your [house or apartment/house/apartment] in *MAIN RESIDENCE* [CITY/CITY & STATE] part of a public or subsidized housing complex?

1. YES	5. NO	8. DK	9. RF
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F18. [IWER: ASK IF NOT CLEAR (I.E., IF NOT ALREADY KNOWN BY INTERVIEWER)]  
Is your home owned by a relative?

1. YES	5. NO	8. DK	9. RF
GO TO F19			

F18a. What is that person's relationship to you?

[IWER: IF "TRUST" IS MENTIONED, ENTER RELATIONSHIP OF PERSON(S) AND USE F2 COMMENT TO INDICATE THAT THE HOME IS IN A TRUST]

1. CHILD	2. CHILD-IN-LAW	3. GRANDCHILD	4. PARENT
			GO TO F19
5. OTHER RELATIVE (SPECIFY) _____	6. OTHER PERSON (SPECIFY) _____	7. ORGANIZATION OR INSTITUTION	8. DK
GO TO F19			
9. RF			

F18b. IF CHILD:  
Which child is that?

IF CHILD-IN-LAW:  
Which of your children is married to [him/her]?

IF GRANDCHILD:  
Which of your children is the parent of that grandchild?

CHILD NAME(S) [DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]
01 TO 020. CHILD NAME(S)
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]
37. DECEASED CHILD
38. ALL CHILDREN EQUALLY
DK
RF

NOTE: NAMES OF CHILDREN ARE DISPLAYED. THE IWER MAY MAKE ONLY ONE SELECTION.

F19. Did you ever own this home?

1. YES	5. NO	8. DK	9. RF
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F20 BRANCHPOINT: IF R DID NOT REPORT THAT LIVES IN MOBILE HOME (F2 NOT 1), GO TO F21 BRANCHPOINT

F20. Do you belong to a park association?

1. YES	5. NO	8. DK	9. RF
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F20a BRANCHPOINT: IF R IS CURRENTLY IN NURSING HOME (CS11=1), GO TO F40  
IF R DOES NOT BELONG TO PARK ASSOCIATION (F20=5), GO TO F21 BRANCHPOINT

F20a. What are the park association fees?

0 NOTHING

\_\_\_\_\_

AMOUNT

0	DK	RF
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GO TO F21 BRANCHPOINT

F20b. PER:

1. WEEK	2. 2 X MONTH	3. MONTH	4. QUARTER
5. 6 MONTHS	6. YEAR	7. OTHER (SPECIFY) _____	DK RF

F21 BRANCHPOINT: IF R LIVES ON A FARM OR RANCH (F1=1), GO TO F32 BRANCHPOINT  
IF REINTERVIEW R *and* R DID NOT CHANGE MAIN RESIDENCE SINCE HH'S LAST IW, GO TO F22 BRANCHPOINT

F21. Is your [house or apartment/house/apartment] part of a condominium, co-op, or housing association?

1. YES	5. NO	8. DK	9. RF
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F21a. Is your [house or apartment/house/apartment] part of a retirement community, senior citizens' housing, or some other type of housing that provides services?

[IWER: PROBE FOR WHICH]

1. YES, RETIREMENT COMMUNITY	2. YES, SENIOR CITIZEN HOUSING	5. NO	7. YES, OTHER (SPECIFY) _____	8. DK	9. RF
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F21c BRANCHPOINT: IF R ANSWERED {F21 and F21a} and {R DID NOT REPORT THAT LIVES IN CONDO/CO-OP/HOUSING ASSOCIATION (F21 NOT 1)} and {R DID NOT REPORT THAT LIVES IN RETIREMENT/SENIOR CITIZEN/OTHER HOUSING WITH SERVICES (F21a {NOT 1 and NOT 2 and NOT 7})}, GO TO F32 BRANCHPOINT

F21c. Did you have to make a lump-sum payment to join the community or association?

1. YES	5. NO	8. DK	9. RF
GO TO F21j			

F21d. About how much was that?

[IWER: DO NOT PROBE DK]

_____	DK	RF
AMOUNT		
GO TO F21h		

F21e. Did it amount to less than \$50,000, more than \$50,000 or what?	1. LESS THAN \$50,000	3. ABOUT \$50,000	5. MORE THAN \$50,000	8. DK	9. RF
	GO TO F21g	GO TO F21h	GO TO F21h		
F21f. (Did it amount to) less than \$200,000, more than \$200,000 or what?	1. LESS THAN \$200,000	3. ABOUT \$200,000	5. MORE THAN \$200,000	8. DK	9. RF
	GO TO F21h				
F21g. (Did it amount to) less than \$10,000, more than \$10,000 or what?	1. LESS THAN \$10,000	3. ABOUT \$10,000	5. MORE THAN \$10,000	8. DK	9. RF

F21h. In about what year did you make that payment?

_____	DK	RF
YEAR		

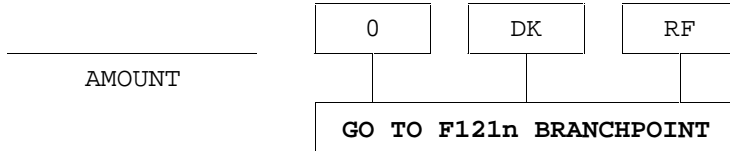
F21j. Aside from any rent or mortgage payments, do you pay a fee for being part of the association?

1. YES	5. NO	8. DK	9. RF
GO TO F22 BRANCHPOINT			

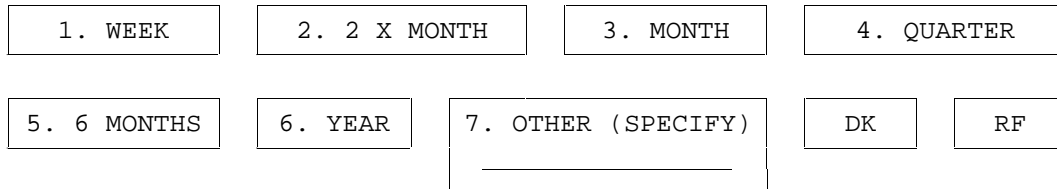
F21k. About how much is that?

[IWER: DO NOT PROBE DK]

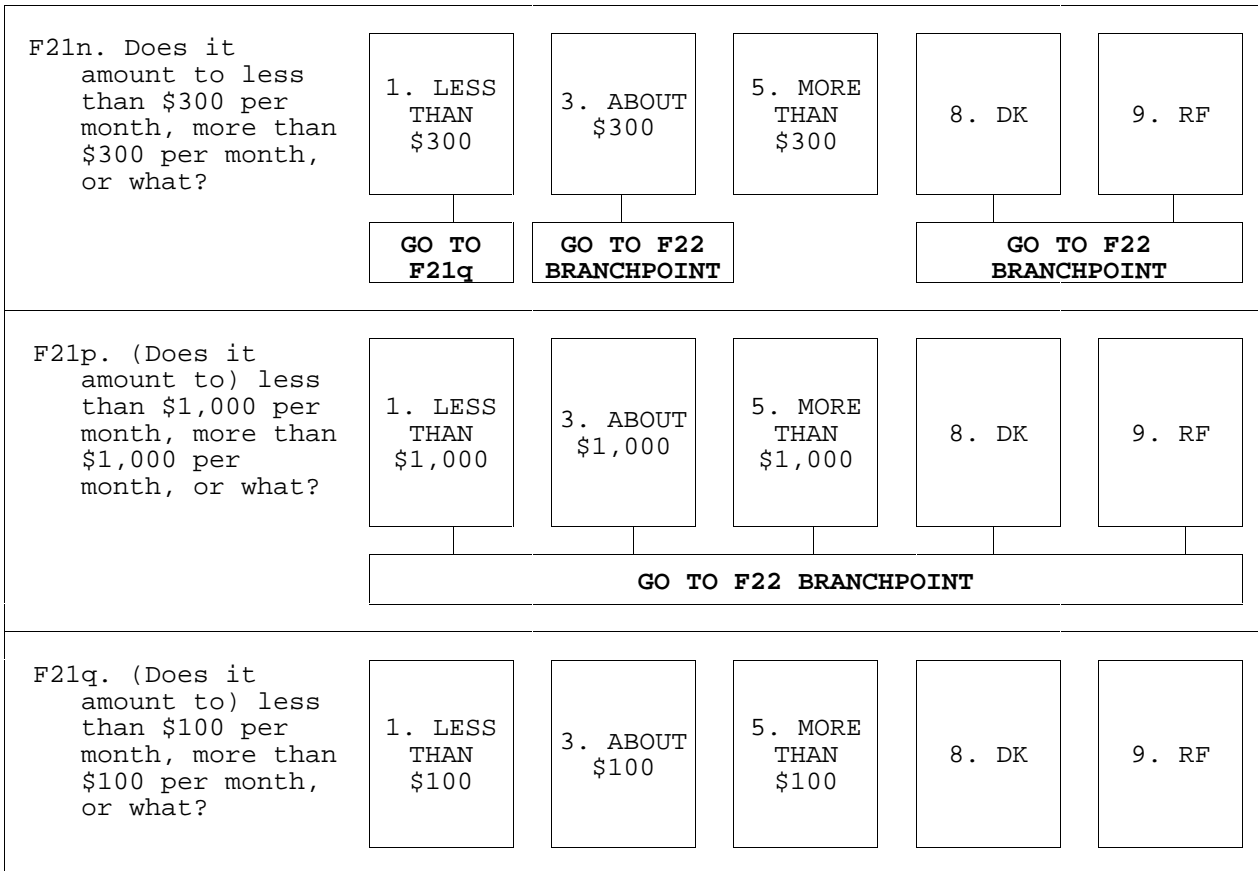
0 NOTHING



F21m. PER:



F21n BRANCHPOINT: IF R DID NOT SAY {DK or RF} AT F21k, GO TO F22 BRANCHPOINT





F22 BRANCHPOINT: IF REINTERVIEW R *and* R HAS NOT CHANGED MAIN RESIDENCE SINCE HH'S LAST IW *and* R DID NOT REPORT IN LAST IW THAT LIVES IN RETIREMENT/SENIOR CITIZEN/OTHER HOUSING WITH SERVICES, GO TO F32 BRANCHPOINT

IF R DOES NOT LIVE IN RETIREMENT/SENIOR CITIZEN/OTHER HOUSING WITH SERVICES (F21a=5), GO TO F32 BRANCHPOINT

F22. (Our records indicate that you live in a retirement community which provides special services.)

Even if you don't use them now, does the place you live offer any of the following:

Group meals?

1. YES	3. [VOL] R DISPUTES RECORD	5. NO	8. DK	9. RF
	GO TO F32 BRANCHPOINT	GO TO F23		

F22a. Do you pay extra if you use this service?

1. YES	5. NO	8. DK	9. RF
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F22b. Do you (or your [husband/wife/partner]) use it now?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

F23. (Does the place you live offer) transportation services?

1. YES	5. NO	8. DK	9. RF
GO TO F24			

F23a. Do you pay extra if you use this service?

1. YES	5. NO	8. DK	9. RF
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F23b. Do you (or your [husband/wife/partner]) use it now?

1. YES	5. NO	8. DK	9. RF
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F24. (Does the place you live offer) help with housekeeping chores?

1. YES	5. NO	8. DK	9. RF
GO TO F25			

F24a. Do you pay extra if you use this service?

1. YES	5. NO	8. DK	9. RF
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F24b. Do you (or your [husband/wife/partner]) use it now?

1. YES	5. NO	8. DK	9. RF
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F25. (Does the place you live offer) help with bathing, dressing or eating?

1. YES	5. NO	8. DK	9. RF
GO TO F27			

F25a. Do you pay extra if you use this service?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

F25b. Do you (or your [husband/wife/partner]) use it now?

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

F27. (Does the place you live offer) an emergency call button or check on residents?

1. YES	5. NO	8. DK	9. RF
GO TO F30			

F27a. Do you pay extra if you have this service?

1. YES	5. NO	8. DK	9. RF
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F27b. Do you (or your [husband/wife/partner]) have it now?

1. YES	5. NO	8. DK	9. RF
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F30. (Does the place you live offer) Nursing care or an on-site nurse?

1. YES	5. NO	8. DK	9. RF
GO TO F31 BRANCHPOINT			

F30a. Is there a special resident facility for people who need nursing care?

1. YES	5. NO	8. DK	9. RF
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F30b. Do you pay extra for the nursing care service?

1. YES	5. NO	8. DK	9. RF
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F30c. Do you (or your [husband/wife/partner]) use the nursing care service now?

1. YES	5. NO	8. DK	9. RF
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F31 BRANCHPOINT: IF R IS CURRENTLY IN NURSING HOME (CS11=1), GO TO F32 BRANCHPOINT

F31. Would the place where you live now allow you to continue living in your current unit EVEN if you needed substantial care?

1. YES	5. NO	8. DK	9. RF
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F32 BRANCHPOINT: IF R LIVES IN MOBILE HOME (F2=1), GO TO F34 BRANCHPOINT  
IF REINTERVIEW R *and* R HAS NOT CHANGED MAIN RESIDENCE SINCE HH's LAST IW, GO TO F34 BRANCHPOINT

F32. [Is your house/Is the building your home is in] a single story, two stories, or more than two stories?

1. SINGLE STORY	2. TWO STORIES	3. THREE OR MORE STORIES	8. DK	9. RF
GO TO F34 BRANCHPOINT	GO TO F33a		GO TO F33a	

F33 BRANCHPOINT: IF R {LIVES IN ONE-FAMILY HOME or DK or RF (F2 {NOT {3 or 4} and NOT 7})}, GO TO F33a

F33. Does it have an elevator?

1. YES	2. [VOL] STAIR LIFT	5. NO	8. DK	9. RF
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F33a. Is all your living space on one floor?

1. YES	5. NO	8. DK	9. RF
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GO TO F34  
BRANCHPOINT

F33b. Does your [house or apartment/house/apartment] have bathroom facilities on all floors?

1. YES	5. NO	8. DK	9. RF
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F34 BRANCHPOINT: IF {R'S CURRENT AGE IS LESS THAN 65 or {DON'T KNOW R's AGE and R IS IN {HRS or WAR BABIES} COHORT}} and IS REINTERVIEW R, GO TO F35 BRANCHPOINT

F34. In the last two years, have you modified your [house/apartment] to make it easier or safer for an older person or a disabled person to live there?

1. YES	3. ALREADY HANDICAP ACCESSIBLE	5. NO	8. DK	9. RF
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GO TO F35 BRANCHPOINT

F34a. Sometimes buildings have special features to help older or disabled persons get around.

Does your [house or apartment/house/apartment] have features such as a ramp, railings, or modifications for a wheelchair?

1. YES	5. NO	8. DK	9. RF
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GO TO F34c

F34b. What special features does it have to help people get around?

[IWER: CHOOSE ALL THAT APPLY]

1. RAMP	2. RAILINGS	3. MODIFICATIONS FOR A WHEELCHAIR	4. OTHER (SPECIFY) _____	8. DK	9. RF
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F34c. How about special features to safeguard older or disabled persons — does your [house or apartment/house/apartment] have features such as grab bars, a shower seat, or a call device or another system to get help when needed?

1. YES	5. NO	8. DK	9. RF
GO TO F35 BRANCHPOINT			

F34d. What special features does it have to help safeguard older or disabled people?

[IWER: CHOOSE ALL THAT APPLY]

1. GRAB BARS OR SHOWER SEAT	2. A CALL SYSTEM OR ANOTHER SYSTEM TO GET HELP WHEN NEEDED	3. OTHER (SPECIFY) _____	8. DK	9. RF
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F35 BRANCHPOINT: IF R HAS NOT CHANGED MAIN RESIDENCE SINCE HH'S LAST IW,  
GO TO F37  
  
IF R OWNS HOME (F3=1), ASSIGN CODE 2 FOR F35 AND GO TO F36

F35. Do you have your own kitchen?

[IWER: USE CODE "3" WITHOUT ASKING IF THIS IS A FACE-TO-FACE INTERVIEW AND IT IS OBVIOUS THAT THERE IS A KITCHEN]

1. YES	2. INFERRED YES, R OWNS HOME	3. OBSERVED YES, DID NOT ASK	5. NO	8. DK	9. RF
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F36. How many rooms are there in your [house or apartment/house/apartment], not counting bathrooms, hallways, or unfinished basements?

\_\_\_\_\_

DK	RF
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NUMBER OF ROOMS

F37. How about the physical condition of your [house or apartment/house/apartment], would you say it is in excellent, very good, good, fair, or poor condition?

1. EXCELLENT	2. VERY GOOD	3. GOOD	4. FAIR
5. POOR	8. DK	9. RF	

F38 BRANCHPOINT: IF R IS CURRENTLY IN NURSING HOME (CS11=1), GO TO F40  
  
IF R HAS NOT CHANGED MAIN RESIDENCE SINCE HH'S LAST IW,  
GO TO F39

F38. If you (or your [husband/wife/partner]) had a serious health problem that limited your ability to get around, how easy or difficult would it be to make changes in the layout of your home so you could continue to live there?

Would it be fairly easy or fairly difficult?

1. FAIRLY EASY	2. FAIRLY DIFFICULT	6. [VOL] NO CHANGES NEEDED/ ALREADY HANDICAP ACCESSIBLE	8. DK	9. RF
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F39. Would you say the safety of your neighborhood is excellent, very good, good, fair or poor?

1. EXCELLENT	2. VERY GOOD	3. GOOD	4. FAIR
5. POOR		8. DK	9. RF

F40. Not including investment property, do you (or your [husband/wife/partner]) own a second home or condo?

[IWER: TIME-SHARE WEEKS SHOULD BE INCLUDED]

1. YES	5. NO	8. DK	9. RF
GO TO FASSIST			

F40a. About how many weeks a year do you use it?

[IWER: IF R REPORTS MORE THAN ONE SECOND HOME, ASK ABOUT THE ONE THEY USE MOST OFTEN]

\_\_\_\_\_

DK	RF
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NUMBER OF WEEKS

F40b. In what state is it located?

\_\_\_\_\_

96. SAME STATE	97. OTHER/ FOREIGN (SPECIFY) _____	98. DK	99. RF
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STATE

NOTE: LIST OF STATES IS DISPLAYED, INCLUDING WASHINGTON, D.C., AND PUERTO RICO. "SAME STATE" IS SAME AS CURRENT ADDRESS.

F46a. In what year did you acquire it?

\_\_\_\_\_

DK	RF
----	----

YEAR

F46b. Do you own all of it, part of it, or timeshares in it?

1. ALL	2. PART	3. TIMESHARE	8. DK	9. RF
GO TO F46e		GO TO F46d	GO TO F46e	

F46c. What percent do you (and your [husband/wife/partner]) own?

_____	DK	RF
PERCENT		
GO TO F46e		

F46d. How many weeks of timeshares do you (and your [husband/wife/partner]) have?

_____	DK	RF
NUMBER OF WEEKS		

F46e. What was the purchase price?

[IWER: IF OWNS PART OR TIMESHARES, ASK PURCHASE PRICE OF R'S SHARE.  
IF R SAYS GIFT OR INHERITANCE, ASK VALUE WHEN RECEIVED.]

0      NOTHING

_____	DK	RF
AMOUNT		

F46f. What is [its present value/the present value of your part of it]?  
I mean, about what would it bring if it were sold today?

[IWER: DO NOT PROBE DK]

0 NOTHING

	DK	RF
AMOUNT		
GO TO F47		

F46g. Does it amount to less than \$50,000, more than \$50,000, or what?	1. LESS THAN \$50,000	3. ABOUT \$50,000	5. MORE THAN \$50,000	8. DK	9. RF
	GO TO F46k	GO TO F47		GO TO F47	
F46h. (Does it amount to) less than \$150,000, more than \$150,000, or what?	1. LESS THAN \$150,000	3. ABOUT \$150,000	5. MORE THAN \$150,000	8. DK	9. RF
	GO TO F47			GO TO F47	
F46j. (Does it amount to) less than \$500,000, more than \$500,000, or what?	1. LESS THAN \$500,000	3. ABOUT \$500,000	5. MORE THAN \$500,000	8. DK	9. RF
	GO TO F47				
F46k. (Does it amount to) less than \$15,000, more than \$15,000, or what?	1. LESS THAN \$15,000	3. ABOUT \$15,000	5. MORE THAN \$15,000	8. DK	9. RF



F47. Do you have a mortgage, land contract, second mortgage, or any other loan that uses this property as collateral? Please do not include home equity lines of credit.

[IWER: IF R SAYS THEY REFINANCED THE MORTGAGE, TREAT IT AS A MORTGAGE]

[IWER: CHOOSE ALL THAT APPLY]

1. YES, MORTGAGE/ LAND CONTRACT	2. YES, 2ND MORTGAGE	3. YES, OTHER LOANS	5. NO	8. DK	9. RF
			GO TO F52		

F47a. (Taking all mortgages and loans together,) about how much do you owe on your second home?

AMOUNT	DK	RF
GO TO F49a		

F47e. Does it amount to less than \$20,000, more than \$20,000, or what?	1. LESS THAN \$20,000	3. ABOUT \$20,000	5. MORE THAN \$20,000	8. DK	9. RF
	GO TO F47g	GO TO F49a		GO TO F49a	
F47f. (Does it amount to) less than \$100,000, more than \$100,000, or what?	1. LESS THAN \$100,000	3. ABOUT \$100,000	5. MORE THAN \$100,000	8. DK	9. RF
	GO TO F49a				
F47g. (Does it amount to) less than \$5,000, more than \$5,000, or what?	1. LESS THAN \$5,000	3. ABOUT \$5,000	5. MORE THAN \$5,000	8. DK	9. RF

F49a. (Taking all mortgages and loans together,) about how much are the payments on [that mortgage/that loan/those loans]?

0 NOTHING

	0	DK	RF
AMOUNT			
GO TO F50			

F49b. PER:

1. WEEK	2. 2 X MONTH	3. MONTH	4. QUARTER	
5. 6 MONTHS	6. YEAR	7. OTHER (SPECIFY) _____	DK	RF

F50. Do the payments include property taxes or insurance?

(Which?)

1. TAXES ONLY	2. INSURANCE ONLY	3. BOTH	5. NO, NEITHER	8. DK	9. RF
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NOTE: Rs WHO ANSWERED "NOTHING" (MADE NO PAYMENTS) OR DK IF DID OR RF AT F49a WERE ASKED F50 ABOUT PAYMENTS INSTEAD OF JUMPING TO F52.

F52. Does the deed to this property have anyone's name on it besides yours (or your [husband's/wife's/partner's])?

1. YES	5. NO	8. DK	9. RF
GO TO F53			

F52a. What is that person's relationship to you?

[IWER: IF "TRUST" IS MENTIONED, ENTER RELATIONSHIP OF PERSON(S) AND USE F2 COMMENT TO INDICATE THAT THE HOME IS IN A TRUST]

1. CHILD	2. CHILD-IN-LAW	3. GRANDCHILD	4. PARENT	
GO TO F53				
5. OTHER RELATIVE	6. OTHER PERSON (SPECIFY) _____	7. ORGANIZATION OR INSTITUTION	8. DK	9. RF
GO TO F53				

F52b. IF CHILD:  
Which child is that?

IF CHILD-IN-LAW:  
Which of your children is married to [him/her]?

IF GRANDCHILD:  
Which of your children is the parent of that grandchild?

CHILD NAME(S) [DISPLAYED BY SURVEYCRAFT FROM PREVIOUS RESPONSES]
01 TO 020. CHILD NAME(S)
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]
37. DECEASED CHILD
38. ALL CHILDREN EQUALLY
DK
RF

NOTE: NAMES OF CHILDREN ARE DISPLAYED. THE IWER MAY MAKE ONLY ONE SELECTION.

NOTE: Rs WHO SAID AT F52a THAT THE DEED INCLUDED A GRANDCHILD'S NAME JUMPED OVER F52b AND SO WERE NOT ASKED WHICH CHILD WAS THE PARENT OF THAT GRANDCHILD.

F53. What were the real estate taxes in LAST CALENDAR YEAR on that second home?

[IWER: DO NOT PROBE DK]

0 NOTHING

[IWER: USE ALT-D IF NOT SURE BECAUSE INCLUDED IN MORTGAGE OR FEES]

\_\_\_\_\_

AMOUNT

DK

RF

**GO TO 80**

<p>F53a. Did they amount to less than \$3,000, more than \$3,000, or what?</p>	<p>1. LESS THAN \$3,000</p>	<p>3. ABOUT \$3,000</p>	<p>5. MORE THAN \$3,000</p>	<p>8. DK</p>	<p>9. RF</p>
		<p>GO TO F80</p>	<p>GO TO F53c</p>	<p>GO TO F80</p>	

<p>F53b. (Did they amount to) less than \$500, more than \$500, or what?</p>	<p>1. LESS THAN \$500</p>	<p>3. ABOUT \$500</p>	<p>5. MORE THAN \$500</p>	<p>8. DK</p>	<p>9. RF</p>
	<p>GO TO F80</p>				

<p>F53c. (Did they amount to) less than \$10,000, more than \$10,000, or what?</p>	<p>1. LESS THAN \$10,000</p>	<p>3. ABOUT \$10,000</p>	<p>5. MORE THAN \$10,000</p>	<p>8. DK</p>	<p>9. RF</p>
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F80. Do you think of it as a place that will eventually be your main residence?

<p>1. YES</p>	<p>5. NO</p>	<p>7. OTHER (SPECIFY) _____</p>	<p>8. DK</p>	<p>9. RF</p>
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FASSIST

IWER: HOW OFTEN DID R RECEIVE ASSISTANCE WITH ANSWERS IN SECTION F — HOUSING?

<p>1. NEVER</p>	<p>2. A FEW TIMES</p>	<p>3. MOST OR ALL OF THE TIME</p>
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GO TO SECTION G