

**NOTE: WHERE THERE IS MORE THAN ONE JUMP WITHIN A BRANCHPOINT BOX,
THE JUMPS ARE TO BE APPLIED IN ORDER FROM THE TOP.**

IWER: IF R IS NEW SPOUSE/PARTNER OF RECONTACT R AND THIS IS THE FIRST IW FOR THE HH OF CURRENT WAVE:

CHOOSE "NO" AND GO BACK TO CSMS
THIS IS A NEW SPOUSE/PARTNER AND YOU MUST INTERVIEW RECONTACT R FIRST

OTHERWISE:
IS THE RESPONDENT WILLING/ABLE TO DO THE INTERVIEW?

CHOOSING "YES" WILL CONTINUE THE INTERVIEW
CHOOSING "NO" WILL TAKE YOU BACK TO CSMS

1. YES	5. NO
RETURN TO CSMS	

NOTE: SURVEYCRAFT DECIDES WHICH R SHOULD BE FIRST R AND WHICH SECOND R

IWER: YOU SHOULD BE INTERVIEWING R'S FIRST, LAST NAME OR DOING A PROXY FOR [HIM/HER].

SUSPEND THIS CASE IF YOU HAVE THE WRONG R AND RESELECT THE CORRECT LINE

1. CORRECT R — GO ON	NOT CORRECT R — SUSPEND IW
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CS1. IWER: IS R'S FIRST NAME LIVING?

1. YES	5. NO -- GO BACK TO CSMS AND CHOOSE "EXIT IW"
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CS1AA BRANCHPOINT: IF WE KNOW R'S GENDER FROM PRELOAD, GO TO CS1A

CS1AA. IWER: IS R'S FIRST NAME MALE OR FEMALE?

1. MALE	2. FEMALE
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CS1A. IWER: DESIGNATE TYPE OF INTERVIEW:

1. SELF	2. PROXY, SPOUSE IS REPORTER	3. PROXY, NON-SPOUSE IS REPORTER
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CS1B BRANCHPOINT: IF NEW INTERVIEW HH *or* R IS NEW SPOUSE, GO TO CS1C
IF SELF IW FOR {CURRENT IW (CS1A=1) *or* R's LAST IW},
GO TO CS1C

CS1B. PREVIOUS WAVE PROXY WAS *PROXY NAME, PROXY RELATIONSHIP TO R.*

CURRENT WAVE PROXY IS:

1. SAME PERSON AS
IN PRIOR-WAVE

2. DIFFERENT/
NEW PERSON

CS1C. IWER: DESIGNATE INSTRUMENT

0. SELF -- ENGLISH

1. SELF AND
PROXY -- SPANISH

2. PROXY -- ENGLISH

CS2. IF NEW INTERVIEW:

(As you know, this study is interested in learning about important aspects of people's lives such as their health, financial and family situations. To do so, we are re-interviewing people such as yourself who participated in the study last time.)

OTHERWISE:

(As you know, this study is interested in learning about important aspects of people's lives such as their health, financial and family situations.)

This interview is completely confidential and voluntary. If we should come to any question you don't want to answer, just let me know and we will go on to the next question.

(This interview will be tape recorded so that my supervisor can evaluate my performance.)

CS2a BRANCHPOINT: IF REINTERVIEW HH *and* FIRST R *and* WE KNOW R's BIRTH YEAR FROM
PRIOR IW, GO TO CS3
IF SECOND R, GO TO CS11

CS2a. I have some questions about your background. In what month, day and year were you born?

CS2a. MONTH:

01. JAN	02. FEB	03. MAR	04. APR	05. MAY
06. JUN	07. JUL	08. AUG	09. SEP	10. OCT
11. NOV	12. DEC	98. DK	99. RF	

CS2a2. DAY

CS2a3. YEAR

CS2b BRANCHPOINT: IF REINTERVIEW HH, GO TO CS3

IF {R IS IN CODA COHORT *and* YEAR OF BIRTH IS BETWEEN {1924 AND 1930} (CS2a3)} *or* {R IS IN WAR BABIES COHORT *and* YEAR OF BIRTH IS BETWEEN {1931 AND 1947} (CS2a3)}, GO TO CS7

CS2b. (Right now, this study is only interviewing people who were born [between 1924 and 1930/between 1931 and 1947]. We appreciate your assistance.)

[IWER: PRESS 1 TO MAKE THIS CASE INELIGIBLE]

1. MARK CASE AS INELIGIBLE
END CONTACT

CS3. IF DON'T KNOW {MONTH *or* YEAR} OF R'S LAST IW:
We need to update our records. They show that you, *R's FIRST NAME*, [were married/were living with a partner as if married/were not married or living with a partner].

OTHERWISE:

First we need to update our records. As of *R's LAST IW MONTH, YEAR*, when we talked with you, they show that you, *R's FIRST NAME*, [were married/were living with a partner as if married/were not married or living with a partner].

CS4 BRANCHPOINT: IF R DID NOT HAVE SPOUSE/PARTNER AT R'S LAST IW, GO TO CS7

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CS4. Is R's [SPOUSE's/PARTNER's] FIRST NAME still your [husband/wife/partner]?

1. YES, AND SP/PARTNER IS LIVING	3. THAT PARTNER IS NOW R'S SPOUSE	4. THAT SPOUSE IS NOW R'S PARTNER	5. NO	8. DK	9. RF
GO TO CS5 BRANCHPOINT			GO TO CS5 BRANCHPOINT		

CS4A. IWER: DO YOU REALLY MEAN THAT R AND SPOUSE ARE NO LONGER MARRIED BUT THEY STILL LIVE TOGETHER AS PARTNERS?

[IWER: PRESS 1 TO CONFIRM CODE AS ENTERED]

1. ACCEPT CODE AS ENTERED	5. CODE NOT CORRECT - RETURN TO CORRECT
GO TO CS4	

CS5 BRANCHPOINT: IF R IS WITH SAME SPOUSE/PARTNER AS R'S LAST IW (CS4=1,3,4), ASSIGN CODE 1/YES TO CS5 AND GO TO CS11

CS5. (Is R's [SPOUSE's/PARTNER's] FIRST NAME still alive?)

1. YES	5. NO
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NOTE: DON'T KNOW/DK AND REFUSE/RF ARE NOT ACCEPTABLE ANSWERS.

CS6. IF SPOUSE/PARTNER STILL ALIVE (CS5=1):
In what month and year did you stop living together?

OTHERWISE:
In what month and year did [he/she] die?

CS6. MONTH:

01. JAN	02. FEB	03. MAR	04. APR	05. MAY
06. JUN	07. JUL	08. AUG	09. SEP	10. OCT
11. NOV	12. DEC	98. DK	99. RF	

DK	RF
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CS6a. YEAR

CS7. IF THIS IS REINTERVIEW HH AND WE KNOW R WAS MARRIED AT R's LAST IW:
Are you married to someone else?

IF OTHERWISE IS REINTERVIEW HH:
Are you now married?

OTHERWISE:
Are you married?

1. YES	5. NO	DK	RF
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GO TO CS11

CS8. Are you living with [a/another] partner as if married?

1. YES	5. NO	DK	RF
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CS11. IF FIRST R:
[IWER: ASK IF NECESSARY]
Are you living in a nursing home or other health care facility?

IF SECOND R:
IWER: IS R LIVING IN A NURSING HOME OR OTHER HEALTH CARE FACILITY?

DEFINITION: A NURSING HOME OR OTHER HEALTH FACILITY PROVIDES ALL OF THE FOLLOWING SERVICES FOR ITS RESIDENTS: DISPENSING OF MEDICATION, 24-HOUR NURSING ASSISTANCE AND SUPERVISION, PERSONAL ASSISTANCE, AND ROOM & MEALS.

1. YES	5. NO	DK	RF
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CS11a BRANCHPOINT: IF SECOND R, GO TO CS25 BRANCHPOINT
IF REINTERVIEW HH *or* R NOT REPORTED IN NURSING HOME (CS11 NOT 1), GO TO CS12 BRANCHPOINT

CS11a. (Right now, this study is not interviewing people who live in nursing homes. We appreciate your assistance.)

[IWER: PRESS 1 TO MARK CASE AS INELIGIBLE]

1. MARK CASE AS INELIGIBLE

END CONTACT

CS12 BRANCHPOINT: IF R DID NOT REPORT THAT CURRENTLY HAS SPOUSE/PARTNER {(CS4 {NOT 1 and NOT 3 and NOT 4}) and (CS7 NOT 1) and (CS8 NOT 1)}, GO TO CS15C BRANCHPOINT

CS12. IWER: ASK IF NECESSARY

IF R LIVES IN A NURSING HOME (CS11=1):
Are you and your (new) [husband/wife/partner] living in the same
[nursing home/health care facility]?

OTHERWISE:
Are you and your (new) [husband/wife/partner] living together?

[IWER: THIS QUESTION IS TO TELL WHETHER R'S SPOUSE/PARTNER IS ALSO
LIVING IN THE DWELLING OR FACILITY WHERE R LIVES]

1. YES	5. NO	DK	RF
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CS13 BRANCHPOINT: IF R DID NOT REPORT THAT LIVES SEPARATELY FROM SPOUSE/PARTNER
(CS12 NOT 5) *and* {R IS STILL WITH SAME SPOUSE/PARTNER AS R'S
LAST IW (CS4=1,3,4) *or* {IS NEW INTERVIEW HH *and* R IS MARRIED
(CS7=1)}}, GO TO CS15C BRANCHPOINT

IF R DID NOT REPORT THAT LIVES SEPARATELY FROM SPOUSE/PARTNER
(CS12 NOT 5) *and* {{IF REINTERVIEW HH *and* R HAS NEW {SPOUSE
(CS7=1) *or* PARTNER (CS8=1)} *or* {IS NEW INTERVIEW HH *and* R HAS
PARTNER (CS8=1)}}}, GO TO CS15 BRANCHPOINT

CS13. In what month and year did you stop living together?

CS13. MONTH:

01. JAN	02. FEB	03. MAR	04. APR	05. MAY
06. JUN	07. JUL	08. AUG	09. SEP	10. OCT
11. NOV	12. DEC	98. DK	99. RF	

_____	DK	RF
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CS13a. YEAR

CS14. Is your (new) [husband/wife/partner] living in a nursing home or other
health care facility?

DEFINITION: A NURSING HOME PROVIDES ALL OF THE FOLLOWING SERVICES
FOR ITS RESIDENTS: DISPENSING OF MEDICATION, 24-HOUR NURSING
ASSISTANCE AND SUPERVISION, PERSONAL ASSISTANCE, AND ROOM & MEALS.

1. YES	5. NO	DK	RF
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CS15 BRANCHPOINT: IF R HAS SAME SPOUSE/PARTNER AS R'S LAST IW (CS4=1,3,4) *or* {IF
NEW INTERVIEW R *and* R DID NOT REPORT THAT HAD PARTNER
(CS8 NOT 1)}, GO TO CS15A BRANCHPOINT

CS15. In what month and year did you and your (new) [husband/wife/partner] start living together?

CS15. MONTH:

01. JAN	02. FEB	03. MAR	04. APR	05. MAY
06. JUN	07. JUL	08. AUG	09. SEP	10. OCT
11. NOV	12. DEC	98. DK	99. RF	

DK	RF
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CS15YR. YEAR

CS15A BRANCHPOINT: IF R LIVES WITH SPOUSE/PARTNER (CS12=1) or {R HAS A PARTNER NOW (CS4=1) or (CS8=1)}, GO TO CS15C BRANCHPOINT

CS15A. Would you say you are married, or are you separated?

1. MARRIED	2. SEPARATED	DK	RF
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GO TO CS15C BRANCHPOINT

CS15B BRANCHPOINT: IF R HAS A PARTNER NOW {(CS4=1) or (CS8=1)}, GO TO CS15C BRANCHPOINT

CS15B. Are you living with a partner as if married?

1. YES	5. NO	DK	RF
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GO TO CS16

CS15C BRANCHPOINT: IF R IS NOT MARRIED (CS7=5) and R DID NOT REPORT LIVING WITH A PARTNER {(CS8=5) and (CS15B NOT 1)}, GO TO CS16

IF REINTERVIEW HH and R IS NOT LIVING WITH A PARTNER (CS15B=5), GO TO CS16

IF SAME SPOUSE/PARTNER AS R'S LAST IW (CS4=1,3,4) and R DID NOT REPORT THAT WAS SEPARATED (CS15A NOT 2) and WE KNOW SPOUSE'S/PARTNER'S YEAR OF BIRTH FROM HH'S LAST IW, GO TO CS16

CS15C. In what month, day and year was your (new) [husband/wife/partner] born?

CS15C(1). MONTH:

01. JAN	02. FEB	03. MAR	04. APR	05. MAY
06. JUN	07. JUL	08. AUG	09. SEP	10. OCT
11. NOV	12. DEC	98. DK	99. RF	

_____ DK RF

CS15C(2). DAY

_____ DK RF

CS15C(3). YEAR

CS15C2 BRANCHPOINT: IF NOT CODA COHORT *or* {IF CODA COHORT AND SPOUSE BORN
{{BETWEEN 1924 AND 1930} *or* AFTER 1947 (per CS15C(3))}},
GO TO CS16

CS15C2. (Right now, this study is only interviewing people whose spouses were born between 1924 and 1930. We appreciate your assistance.)

[IWER: PRESS 1 TO MAKE THIS CASE INELIGIBLE]

1. MARK CASE AS INELIGIBLE
END CONTACT

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CS16. R ROSTER:

A. ID #	B. FIRST NAME	C. LAST NAME	D. SEX	E. YEAR BORN	F. RELATIONSHIP TO R	G. LIVING	H. HH NUMBER
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]							

NOTE: THE SCREEN DISPLAYS A ROSTER CONTAINING INFORMATION ABOUT THE R AND CURRENT SPOUSE/PARTNER. IF A REINTERVIEW R HAS A NEW SPOUSE/PARTNER THE ROSTER ALSO DISPLAYS INFORMATION ON THE PREVIOUS SPOUSE/PARTNER FROM PREVIOUS IW(s), NOW LABELED AS EX- OR LATE SPOUSE OR PARTNER, AS WELL AS UPDATED INFORMATION ABOUT WHETHER THEY ARE STILL LIVING OR HAVE A DIFFERENT HH. SURVEYCRAFT ALSO INSERTS INTO THE ROSTER INFORMATION ABOUT NEW-HH R's SPOUSE/PARTNER AND REINTERVIEW R's NEW SPOUSE/PARTNER GAINED EARLIER IN THIS IW.

CODES: THE PRELOAD INFORMATION IS PROVIDED BY SURVEYCRAFT FROM THE FOLLOWING TABLES OF CODED CATEGORIES.

D. SEX
1. MALE
2. FEMALE

G. LIVING
1. YES
2. NO

H. HOUSEHOLD NUMBER
1. HH1
2. HH2

F. RELATIONSHIP TO RESPONDENT
01. SELF
02. SPOUSE
03. SPOUSE
04. PARTNER
05. EX-SPOUSE
06. EX-SPOUSE
07. EX-PARTNER
08. LATE SPOUSE
09. LATE SPOUSE
10. LATE PARTNER

INTERVIEWER: VERIFY SPELLING OF FIRST AND LAST NAME AND SEX. IF NECESSARY, USE "YEAR BORN" TO CLARIFY IDENTITY OF R AND SPOUSE/PARTNER. PLEASE CHECK THAT RELATION TO R AND WHETHER LIVING ARE CORRECT.

IF REINTERVIEW HH:

IF R HAS A NEW SPOUSE/PARTNER, FILL IN HIS/HER NAME AND SEX IN THE GRID AFTER ASKING:

What is the name of your (new) [husband/wife/partner]?

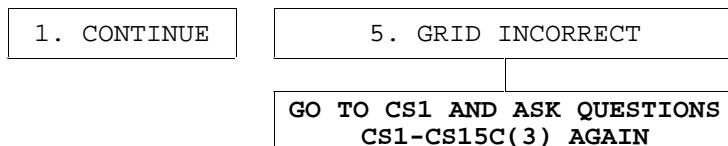
IF NEW INTERVIEW HH:

IF R HAS A SPOUSE/PARTNER, FILL IN HIS/HER NAME AND SEX IN THE GRID AFTER ASKING:

What is the name of your [husband/wife/partner]?

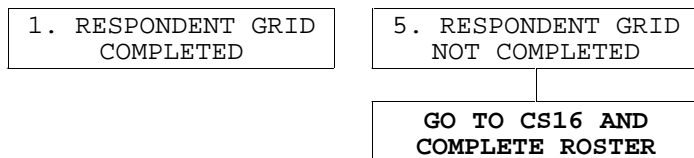
[IWER: WHEN FINISHED, PRESS F10 TO SELECT CONTINUE/GRID INCORRECT.]

NOTE: THE IWER CAN ENTER OR CORRECT SEX BY SELECTING A CODED CATEGORY FROM A MENU THAT APPEARS WHEN F3 IS PRESSED IN THAT CELL.



CS17. R ROSTER CONFIRM:

[IWER: PRESS 1 TO CONFIRM R GRID IS FINISHED. YOU WILL NOT BE ABLE TO AMEND IT AFTER THIS POINT.]



NOTE: FIRST AND LAST NAME AND SEX ARE REQUIRED FOR ALL PERSONS LISTED; THESE ARE THE ONLY CELLS THAT CAN BE EDITED. EVERY CELL MUST BE FILLED FOR ALL PERSONS ON THE ROSTER.

IWER: THE R ROSTER HAS BEEN RECORDED, YOU CANNOT GO BACK TO IT.

[IWER: PRESS ENTER TO CONTINUE]

CS19 BRANCHPOINT: IF REINTERVIEW HH or R IS NOT PART OF A {MARRIED or PARTNERED} COUPLE, GO TO CS20

CS19. I would like to interview both you and your [husband/wife/partner]. I will be asking some questions about family assets, debts and retirement planning.

Which of you is the most knowledgeable about this, you or your [husband/wife/partner]?

1. RESPONDENT	2. SPOUSE/PARTNER	DK	RF
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CS20.

NOTE: THE SCREEN DISPLAYS THE CURRENT R-TYPE ASSIGNMENT FOR FINANCIAL R/FAMILY R FOR THE FIRST R AND FOR CURRENT SPOUSE/PARTNER (IF ANY). FOR A REINTERVIEW HH THE SCREEN ALSO DISPLAYS THE ASSIGNMENT FOR THE LAST IW FOR R, AS WELL AS FOR THE SPOUSE/PARTNER, PROVIDED THAT THE CURRENT SPOUSE/PARTNER IS THE SAME AS THE LAST WAVE. IF THE R HAS A NEW SPOUSE/PARTNER THEN REFERENCE TO THE OLD SPOUSE/PARTNER IS OMITTED. IF THE R DOES NOT CURRENTLY HAVE A SPOUSE/PARTNER THEN NO REFERENCE IS MADE TO A PREVIOUS SPOUSE/PARTNER.

NOTE: THE ASSIGNMENTS ARE DISPLAYED IN THE FOLLOWING FORM, WITH ONLY THE RELEVANT PORTIONS SHOWN:

IN LAST WAVE, R's FIRST NAME WAS THE [FINANCIAL R/FAMILY R/FINANCIAL & FAMILY R/NON-FINANCIAL & NON-FAMILY R]

FOR THIS WAVE, R's FIRST NAME IS THE [FINANCIAL R/FAMILY R/FINANCIAL & FAMILY R/NON-FINANCIAL & NON-FAMILY R]

IN LAST WAVE, CURRENT [SPOUSE's/PARTNER's] FIRST NAME WAS THE [FINANCIAL R/FAMILY R/FINANCIAL & FAMILY R/NON-FINANCIAL & NON-FAMILY R]

FOR THIS WAVE, CURRENT [SPOUSE's/PARTNER's] FIRST NAME IS THE [FINANCIAL R/FAMILY R/FINANCIAL & FAMILY R/NON-FINANCIAL & NON-FAMILY R]

[IWER: DO YOU NEED TO CHANGE THIS ASSIGNMENT?]

1. YES, CHANGE ASSIGNMENTS	5. NO, LEAVE ASSIGNMENT AS STATED	8. DK	9. RF
GO TO CS25 BRANCHPOINT			

CS20a. IWER: WHY ARE YOU CHANGING THIS ASSIGNMENT?

NOTE: THE SCREEN THEN DISPLAYS THE ASSIGNED CHOICES AND CS21 AND CS22, BELOW.

ASSIGNED CHOICES: R's FIRST NAME AS [FINANCIAL R/FAMILY R/FINANCIAL & FAMILY R/NON-FINANCIAL & NON-FAMILY R]

[SPOUSE's/PARTNER's] FIRST NAME AS [FINANCIAL R/FAMILY R/FINANCIAL & FAMILY R/NON-FINANCIAL & NON-FAMILY R]

CS21. INTERVIEW R's FIRST NAME AS:

[IWER: PRESS F3 TO CHANGE R TYPE SELECTION]

1. FINANCIAL R	2. FAMILY R	3. FINANCIAL & FAMILY R	4. NON-FINANCIAL & NON-FAMILY R
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CS22. IF R NOT SINGLE:

INTERVIEW [SPOUSE's/PARTNER's] FIRST NAME AS:

[IWER: PRESS F3 TO CHANGE R TYPE SELECTION]

1. FINANCIAL R	2. FAMILY R	3. FINANCIAL & FAMILY R	4. NON-FINANCIAL & NON-FAMILY R
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CS25 BRANCHPOINT: IF R NOT IN NURSING HOME, GO TO CS27 BRANCHPOINT

CS25. In what month and year did you move to the [nursing home/health care facility] where you are now living?

CS25(1). MONTH:

01. JAN	02. FEB	03. MAR	04. APR	05. MAY
06. JUN	07. JUL	08. AUG	09. SEP	10. OCT
11. NOV	12. DEC	98. DK	99. RF	

DK	RF
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CS25(2). YEAR

CS25b. In what city and state is the [nursing home/health care facility] where you are living?

DK	RF
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CITY STATE

CS26 BRANCHPOINT: IF SECOND R and NOT FINANCIAL R, GO TO CS27 BRANCHPOINT

CS26. Do you still own or rent a [house or apartment/house/apartment] outside the facility where you are living?

1. YES	5. NO	DK	RF
GO TO CS39 BRANCHPOINT			

CS27 BRANCHPOINT: IF SECOND R, GO TO CS2-PROXY TYPE 1 BRANCHPOINT (AT END OF COVERSHEET SECTION)

IF NEW INTERVIEW HH, GO TO CS33

CS27. Next are some questions about changes in your housing location since we last talked with you.

Our records show that in [R's LAST IW MONTH, YEAR/R's LAST IW YEAR/the last two years] [your [house or apartment/house/apartment]/one of your [houses or apartments/houses/apartments]] was in HH's LAST IW 1ST RESIDENCE CITY, STATE.

IF R IN NURSING HOME (CS11=1):

Do you still have the same [house or apartment/house/apartment] in HH's LAST IW 1ST RESIDENCE CITY?

OTHERWISE:

Are you still living, all year or part of the year, in that same [house or apartment/house/apartment] in HH's LAST IW 1ST RESIDENCE CITY?

1. YES	5. NO	DK	RF
GO TO CS30 BRANCHPOINT			

CS28. IF R IS IN NURSING HOME (CS11=1):

Is your [house or apartment/house/apartment] still in or around HH's LAST IW 1ST RESIDENCE CITY?

OTHERWISE:

Do you still live, all year or part of the year in a [house or apartment/house/apartment], in or around HH's LAST IW 1ST RESIDENCE CITY?

1. YES	5. NO	DK	RF
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CS30 BRANCHPOINT: IF R DID NOT HAVE 2ND RESIDENCE IN HH's LAST IW, GO TO CS33 BRANCHPOINT

CS30. Our records also show that in [R's LAST IW MONTH, YEAR/R's LAST IW YEAR/the last two years] you had another [house or apartment/house/apartment], one in HH's LAST IW 2ND RESIDENCE CITY, STATE.

IF R IS IN NURSING HOME (CS11=1):

Do you still have the same [house or apartment/house/apartment] in HH's LAST IW 2ND RESIDENCE CITY?

OTHERWISE:

Are you still living, all year or part of the year, in that same [house or apartment/house/apartment] in HH's LAST IW 2ND RESIDENCE CITY?

1. YES	5. NO	DK	RF
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GO TO CS33
BRANCHPOINT

CS31. IF R IS IN NURSING HOME (CS11=1):

Do you still have a home in or around HH's LAST IW 2ND RESIDENCE CITY?

OTHERWISE:

Do you still live, all year or part of the year in a [house or apartment/house/apartment], in or around HH's LAST IW 2ND RESIDENCE CITY?

1. YES	5. NO	DK	RF
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CS33 BRANCHPOINT: IF BOTH CURRENT RESIDENCES ARE {SAME and/or IN SAME AREA} AS HH's LAST IW {1ST and 2ND} RESIDENCES ((CS27 or CS28) and (CS30 or CS31)=1), GO TO CS36

IF ONE CURRENT RESIDENCE IS {SAME or IN SAME AREA} AS HH's LAST IW {1ST or 2ND} RESIDENCES ((CS27 or CS28 or CS30 or CS31)=1), GO TO CS34

CS33. In what city and state is your [house or apartment/house/apartment] currently located?

[IWER: ASK IF NECESSARY]

_____	_____	DK	RF
CITY	STATE		

CS33A BRANCHPOINT: IF REINTERVIEW HH, GO TO CS34

CS33A. How many years have you lived around *HH's CURRENT RESIDENCE CITY & STATE (CS33)*?

[IWER: IF LESS THAN ONE YEAR, USE 1. ENTER 95 IF "ALL MY LIFE".]

NUMBER OF YEARS

CS34. Do you have any other house or apartment where you live for 2 or more months of the year?

[IWER: IF R REPORTS MORE THAN ONE ADDITIONAL RESIDENCE, ASK ABOUT THE ONE THEY USE MOST]

GO TO CS36 BRANCHPOINT

CS35. In what city and state is your other residence located?

CITY STATE

CS35A BRANCHPOINT: IF REINTERVIEW HH, GO TO CS36 BRANCHPOINT

CS35A. How many years have you lived around *HH's OTHER RESIDENCE CITY & STATE (CS35)*?

[IWER: IF LESS THAN ONE YEAR, USE 1. ENTER 95 IF "ALL MY LIFE".]

NUMBER OF YEARS

CS36 BRANCHPOINT: IF R HAS ONLY ONE RESIDENCE, GO TO CS39 BRANCHPOINT

CS36. Which is your main residence, your home in
 HH's [LAST IW [1ST RESIDENCE/2ND RESIDENCE] CITY]/NEW CURRENT
 RESIDENCE CITY & STATE]
 or the one in
 HH's [LAST IW 2ND RESIDENCE CITY/NEW OTHER RESIDENCE CITY & STATE]?

DEFINITION: MAIN RESIDENCE, ONE WHERE R SPENDS THE MOST TIME (MTY)

1. HOME IN LAST IW
 1ST RESIDENCE CITY

2. HOME IN NEW CURRENT
 RESIDENCE CITY, STATE (CS33)

3. HOME IN LAST IW
 2ND RESIDENCE CITY

4. HOME IN NEW OTHER
 RESIDENCE CITY, STATE (CS35)

8. DK

9. RF

CS39 BRANCHPOINT: IF SECOND R, GO TO CS2-PROXY TYPE 1 BRANCHPOINT

CS39. Relatives can have important effects on your life, especially if someone in your family needs help. For this reason we'd like to [verify our data on/ask some questions about] your children (and those of your [husband/wife/partner]), and any people who may be living [there/here] with you. We'll be referring to these people by first name so that we can be sure we're talking about the correct person.

IF R IS NOT REPORTED TO LIVE IN NURSING HOME (CS11 NOT 1) AND HAS 2 RESIDENCES:

Let's begin with children and whether any are living with you in CURRENT MAIN RESIDENCE [CITY/CITY & STATE].

IF R IS NOT REPORTED TO LIVE IN NURSING HOME (CS11 NOT 1):

Let's begin with children and whether any are living with you.

IF R LIVES IN NURSING HOME (CS11=1):

[IWER: WHEN R LIVES IN NURSING HOME WE DO NOT WANT ANY CHILDREN CODED AS "RESIDENT". USE OTHER CODES.]

CS40. CHILD ROSTER:

IF REINTERVIEW HH:
 VERIFY AND UPDATE INFORMATION ON CHILDREN & THEIR SPOUSES.
 PROMPT QUESTIONS ARE ON SALMON SHEET.

OTHERWISE:
 GATHER INFORMATION ON CHILDREN & THEIR SPOUSES.
 QUESTIONS ARE ON SALMON SHEET.

RELATIONSHIP TO RESPONDENT	SEX	NAME	HOUSEHOLD RESIDENT STATUS	MARITAL STATUS	SPOUSE NAME	SPOUSE HOUSEHOLD RESIDENT
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]						

NOTE: THE ROSTER DISPLAYS TO THE IWER ALL CHILDREN AND THEIR SPOUSES/PARTNERS REPORTED FOR R AND HIS/HER SPOUSE(S)/PARTNER(S) IN PRIOR IW(s). THE IWER ENTERS INFORMATION ABOUT CHILDREN OF R AND SPOUSE/PARTNER IN NEW INTERVIEW HHs AND UPDATES AND ADDS AS NECESSARY INFORMATION ABOUT CHILDREN OF R AND SPOUSE/PARTNER IN REINTERVIEW HHs. CHILDREN ENTERED BY SURVEYCRAFT FROM PRELOAD CANNOT BE DELETED FROM THE ROSTER.

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CODES: THE IWER TYPES IN NAMES OF CHILDREN AND THEIR SPOUSES/PARTNERS, AND ENTERS OTHER INFORMATION BY SELECTING A CODED CATEGORY FROM A MENU THAT APPEARS FOR EACH COLUMN. (GRDKID IS GRANDCHILD.)

RELATIONSHIP TO RESPONDENT
01. CHILD
02. STEP/PARTNER CHILD
03. GRDKID
05. PROFESSIONAL
06. CHILD-IN-LAW
08. SIBLING
09. SIB OF SPOUSE/PART
10. PARENT/P-IN-LAW
11. OTHER RELATIVE
12. OTHER (SPECIFY) _____

RESIDENT STATUS
1. RESIDENT
2. AWAY/INSTITUTION
3. AWAY (OTHER)
4. DIED
5. NONRESIDENT
6. NO CONTACT
7. NOT A CHILD

MARITAL STATUS
1. MARRIED
3. PARTNERED (VOLUNTEERED)
6. OTHER

SEX
1. MALE
2. FEMALE

NOTE: IF ANY INFORMATION IS MISSING AND CANNOT BE LEARNED FROM THE R, A "DK" FOR DON'T KNOW OR AN "RF" FOR REFUSE ARE ACCEPTABLE ENTRIES INTO THE RELEVANT CELL ONLY FOR SEX, MARITAL STATUS AND SPOUSE'S/PARTNER'S RESIDENT STATUS.

INTERVIEWER PROMPT QUESTIONS FROM SALMON SHEET:

BASIC INSTRUCTIONS FOR REINTERVIEWS:
GRID INFORMATION HAS BEEN PRELOADED ACCORDING TO THE DATA FROM PREVIOUS WAVES. WHEN VERIFIED PRESS ENTER.

NEVER CHANGE THE ORDER OF THE CHILD/HHM ON THE GRID AS EACH SUCH PERSON HAS AN UNIQUE LINE IN THE PRELOAD.

QUESTIONS:

NOTE: THE FOLLOWING QUESTIONS ARE OPTIONAL, ASKED AS NECESSARY TO VERIFY OR GATHER INFORMATION.

1. IF REINTERVIEW HH:

I'd like to verify the information we have on your children or step children, beginning with *CHILDn's FIRST NAME*.

IF NEW INTERVIEW HH:

I'd like to gather information on any children or step children you may have. We need just their first names.

2. What is *CHILDn's FIRST NAME's* relationship to you?

[IWER: USE F3 TO CORRECT PRELOAD OR TO SELECT NEW COHORT INFORMATION. PRESS ENTER.]

3. IF NECESSARY:

Is *CHILDn's FIRST NAME* male or female?

[IWER: USE F3 TO CORRECT PRELOAD OR TO SELECT NEW COHORT INFORMATION. PRESS ENTER.]

4. IF REINTERVIEW HH:

I'd like to verify the spelling of *CHILDn's FIRST NAME's* name.

[IWER: CORRECT SPELLING OF NAME, IF NECESSARY, AND PRESS ENTER. NEVER CHANGE LINE FOR THAT PERSON.]

5. IF R IS RESIDING AT HOME:

Is *CHILDn's FIRST NAME* living here with you?

IF R IS IN NURSING HOME:

USE F3 TO SHOW CHILDREN OR FORMER HHMs AS NON RESIDENT.

[NOTE: HHM MEANS HOUSEHOLD MEMBER, THE SAME AS HOUSEHOLD RESIDENT. HHMs ARE ENTERED IN THE NEXT ROSTER AT CS44, BELOW]

[IWER: USE AWAY/INSTITUTION IF CHILD OR HHM IS TEMPORARILY AWAY, IN HOSPITAL, AT COLLEGE, IN MILITARY SERVICE, ETC.]

6. [Is/Was] *CHILDn's FIRST NAME* married?

[IWER:

USE F3 TO MAKE ANY CORRECTIONS OR NEW COHORT SELECTIONS. PRESS ENTER.
SELECT "PARTNER" OPTION ONLY IF VOLUNTEERED. IF CHILD/HHM IS NOT
MARRIED AND "PARTNER" NOT VOLUNTEERED SELECT OTHER.
IF CHILD/HHM DIED, ENTER OR ACCEPT STATUS AT TIME OF DEATH.]

7. IF *CHILDn/HH MEMBERn* IS MARRIED OR PARTNERED:

What is the name of *CHILDn's FIRST NAME's* [husband/wife/partner]?

[IWER: FOR REINTERVIEW, CORRECT FOR SPELLING, BE ALERT FOR DIFFERENT
SPOUSE/PARTNER.]

8. IF R IS RESIDING AT HOME:

Is *CHILDn's FIRST NAME's* [husband/wife/partner] living here with
you?

IF R IS IN NURSING HOME:

USE F3 TO SHOW SPOUSE OR PARTNER AS NON RESIDENT.

*NOTE: WHEN THE ABOVE INFORMATION HAS BEEN VERIFIED FOR ALL PRELOADED CHILDREN
ON THE ROSTER, OR WHEN ALL THE INFORMATION HAS BEEN GATHERED ON A NEW
CHILD THAT THE IWER ADDS TO THE ROSTER, THEN THE FOLLOWING QUESTION IS
ASKED:*

Do you (or your [husband/wife/partner]) have any (other) children, step-
children, or sons- or daughters-in-law?

[IWER: USE DOWN ARROW TO CHECK FOR MORE PERSONS ON THE GRID. WHEN YOU
ARE FINISHED, PRESS F10 TO CONTINUE.]

*NOTE: IF THE R REPORTS ANOTHER CHILD, THE QUESTIONS FROM THE SALMON
SHEET ARE ASKED, AS NECESSARY, ABOUT THE NEXT CHILD.*

*NOTE: EVERY CELL FOR ALL PERSONS ON THE ROSTER MUST BE FILLED, EXCEPT
WHEN THE CHILD IS NOT MARRIED/PARTNERED — THEN THE SPOUSE
INFORMATION IS OMITTED.*

CS43. IF R IS NOT REPORTED TO LIVE IN NURSING HOME (CS11 NOT 1) *and* HAS 2
RESIDENCES:

I also need to [update/obtain] information about (other) people who may
be living with you in your home in *CURRENT MAIN RESIDENCE [CITY/CITY &
STATE]*.

IF R LIVES IN NURSING HOME (CS11=1):

I also need to [update/obtain] information about (other) people who may
have lived with you back in [*R's LAST IW MONTH, YEAR/R's LAST IW YEAR/in
the last two years*].

OTHERWISE:

I also need to [update/obtain] information about (other) people who may
be living with you in your home.

[IWER: WHEN R LIVES IN NURSING HOME WE DO NOT WANT ANYONE IN NEXT GRID
CODED AS "RESIDENT". USE OTHER CODES.]

CS44. NON-CHILDREN HH RESIDENTS ROSTER:

VERIFY AND UPDATE INFORMATION ON NON-CHILDREN RESIDENTS:
 PROMPT QUESTIONS FOR NEW RESIDENTS ARE ON SALMON SHEET.

RELATIONSHIP TO RESPONDENT	SEX	NAME	HOUSEHOLD RESIDENT STATUS	MARITAL STATUS	SPOUSE NAME	SPOUSE HOUSEHOLD RESIDENT
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]						

NOTES: FOR REINTERVIEW HHs THE ROSTER DISPLAYS TO THE IWER ALL NON-CHILD HH RESIDENTS/HH MEMBERS (HHMs) AND THEIR SPOUSES/PARTNERS REPORTED FOR R AND SPOUSE/PARTNER IN THE LAST IW. THE IWER ENTERS INFORMATION ABOUT NON-CHILD HHMs AND THEIR SPOUSES/PARTNERS IN NEW INTERVIEW HHs, AND UPDATES AND ADDS AS NECESSARY INFORMATION ABOUT NON-CHILD HHMs IN REINTERVIEW HHs. HHMs ENTERED BY SURVEYCRAFT FROM PRELOAD CANNOT BE DELETED FROM THE ROSTER.

THE IWER TYPES IN NAMES OF HHMs AND THEIR SPOUSES/PARTNERS, AND ENTERS OTHER INFORMATION BY SELECTING A CODED CATEGORY FROM A MENU THAT APPEARS FOR EACH COLUMN. THE CODED CATEGORIES ARE THE SAME AS FOR THE CHILD ROSTER AT CS40, ABOVE.

IF ANY INFORMATION IS MISSING AND CANNOT BE LEARNED FROM THE R, A "DK" FOR DON'T KNOW OR AN "RF" FOR REFUSE ARE ACCEPTABLE ENTRIES INTO THE RELEVANT CELL ONLY FOR MARITAL STATUS AND SPOUSE'S/PARTNER'S RESIDENT STATUS; DK/RF ARE NOT ACCEPTABLE ENTRIES FOR THE HHM'S SEX OR OTHER COLUMNS ON THE HH RESIDENT ROSTER.

INTERVIEWER PROMPT QUESTIONS FROM SALMON SHEET ARE THE SAME AS LISTED FOR THE CHILD ROSTER.

NOTE: WHEN INFORMATION HAS BEEN VERIFIED FOR ALL PRELOADED HHMs ON THE ROSTER, OR WHEN ALL THE INFORMATION HAS BEEN GATHERED ON A NEW HHM THAT THE IWER ADDS TO THE ROSTER, THEN THE FOLLOWING QUESTION IS ASKED:

IF R IS NOT REPORTED TO LIVE IN NURSING HOME (CS11 NOT 1) and HAS 2 RESIDENCES:

Is there anyone else living in your home CURRENT MAIN RESIDENCE [CITY/CITY & STATE]?

IF R IS NOT REPORTED TO LIVE IN NURSING HOME (CS11 NOT 1):

Is there anyone else living in your home?

[IWER: USE DOWN ARROW TO CHECK FOR MORE PERSONS ON THE GRID. WHEN YOU ARE FINISHED, PRESS F10 TO CONTINUE.

NOTE: IF THE R REPORTS ANOTHER HHM, THE QUESTIONS FROM THE SALMON SHEET ARE ASKED, AS NECESSARY, ABOUT THE NEXT HHM.

CS44a. NON-CHILDREN HH RESIDENTS ROSTER CONFIRM:

[IWER: PRESS 1 TO CONFIRM HH GRIDS ARE FINISHED. YOU WILL NOT BE ABLE TO AMEND THEM AFTER THIS POINT.]

1. CHILD/NON-CHILDREN GRIDS COMPLETED	5. CHILD/NON-CHILDREN GRIDS NOT COMPLETED
RETURN TO GRIDS AND COMPLETE	

IWER: THE ROSTERS HAVE BEEN RECORDED, YOU CANNOT GO BACK TO THEM.

[IWER: PRESS ENTER TO CONTINUE]

CS47. IWER THUMBNAIL ON CHILD/HH-MEMBER GRID:

DID ANYTHING UNUSUAL HAPPEN IN THE CHILD/NON-CHILDREN GRIDS?
IF SO, ENTER "YES" HERE AND PUT DETAILS IN THUMBNAIL SCREENS.

1. YES	5. NO
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CS48 BRANCHPOINT: IF {NO ONE MOVED {INTO *or* OUT OF} HH *and* NO {CHILD *or* HH MEMBER} DIED} SINCE R'S LAST IW, GO TO CS49 BRANCHPOINT
IF NEW INTERVIEW HH, GO TO CS49 BRANCHPOINT

BEGINNING OF CS48 LOOP. QUESTIONS CS48 THROUGH CS48a WILL BE REPEATED FOR EACH CHILD OR HH MEMBER WHO MOVED IN OR MOVED OUT OF HH OR WHO DIED SINCE R'S LAST IW (SHOWN ON CHILD AND HHM ROSTERS AT CS40 AND CS44)

CS48. IF CHILdN/HH MEMBERn DIED:

In what month and year did [CHILdN's/HH MEMBERn's] FIRST NAME die?

IF CHILdN/HH MEMBERn MOVED INTO HH:

In what month and year did you and [CHILdN's/HH MEMBERn's] FIRST NAME start living in the same [house or apartment/house/apartment]?

IF CHILdN/HH MEMBERn MOVED OUT OF HH:

In what month and year did you and [CHILdN's/HH MEMBERn's] FIRST NAME stop living together?

OTHERWISE:

In what month and year did [CHILdN's/HH MEMBERn's] FIRST NAME stop living in your home?

CS48. MONTH:

01. JAN	02. FEB	03. MAR	04. APR	05. MAY
06. JUN	07. JUL	08. AUG	09. SEP	10. OCT
11. NOV	12. DEC	98. DK	99. RF	
		DK	RF	

CS48a. YEAR

END OF CS48 LOOP. IF THE ROSTERS AT CS40 AND CS44 HAD ANY OTHER CHILD OR HH MEMBER WHO MOVED IN OR MOVED OUT OF HH OR WHO DIED SINCE R'S LAST IW, GO BACK TO BEGINNING OF CS48 LOOP. IF NOT, CONTINUE ON TO CS49 BRANCHPOINT.

CS49 BRANCHPOINT: IF R DOES NOT HAVE A {SPOUSE or PARTNER}, GO TO CS2-PROXY TYPE 1 BRANCHPOINT

IF THERE ARE NO CHILDREN ENTERED ON CHILD ROSTER (CS40) and NO HH MEMBERS ENTERED ON HH RESIDENTS ROSTER (CS44)}, GO TO CS2-PROXY TYPE 1 BRANCHPOINT

IF R HAS SAME SPOUSE/PARTNER AS HH'S LAST IW and {NO NEW CHILDREN and NO NEW HH MEMBERS} HAVE BEEN ADDED TO ROSTERS AT {CS40 and CS44} SINCE HH'S LAST IW, GO TO CS2-PROXY TYPE 1 BRANCHPOINT

CS49. What is the relationship of (name) to your (current) [husband/wife/partner]?

NAME(S) [INSERTED BY SURVEYCRAFT FROM PREVIOUS LISTING]	RELATIONSHIP
[ROWS PROVIDED BY SURVEYCRAFT AS NECESSARY]	

NOTE: THE LIST DISPLAYS THE NAMES OF ALL CHILDREN AND HH MEMBERS THAT HAVE BEEN ADDED TO THE ROSTERS AT CS40 AND CS43 IN THIS IW. ALSO, IF THE R FROM A REINTERVIEW HH HAS A NEW SPOUSE/PARTNER OR IF THE R FROM A NEW INTERVIEW HH HAS A SPOUSE/PARTNER, THEN EVERY NAME FROM THE TWO ROSTERS IS DISPLAYED. THE IWER ASKS ABOUT THE SPOUSE'S/PARTNER'S RELATIONSHIP TO EVERY NAME ON THIS LIST.

CODES: *THE IWER SELECTS FROM A MENU THE APPROPRIATE RELATIONSHIP FOR EACH NAME. "DK" FOR DON'T KNOW AND "RF" FOR REFUSE ARE NOT ACCEPTABLE ANSWERS. ("GRDKID" IS GRANDCHILD.)*

RELATIONSHIP TO SPOUSE/PARTNER
01. CHILD
02. STEP/PARTNER CHILD
03. GRDKID
05. PROFESSIONAL
06. CHILD-IN-LAW
08. SIBLING
09. SIB OF SPOUSE/PART
10. PARENT/P-IN-LAW
11. OTHER RELATIVE
12. OTHER (SPECIFY) _____

CS2-PROXY TYPE 1 BRANCHPOINT: IF INTERVIEW IS {SELF or PROXY, SPOUSE IS REPORTER} (CS1A=1 or 2), GO TO SECTION A

CS2-PROXY TYPE 1:

DESIGNATE THE PROXY REPORTER'S RELATIONSHIP TO R's FIRST NAME.

RELATIONSHIP:

01. SPOUSE	02. DAUGHTER/ STEPDAUGH	03. SON/ STEPSON	04. DAUGHTER- IN-LAW
05. SON-IN- LAW	06. GRANDDAUGHTER	07. GRANDSON	08. SISTER
09. BROTHER	10. OTHER RELATIVE	11. FRIEND	12. PAID HELPER
13. OTHER (SPECIFY) _____			

WHAT IS THE PROXY'S NAME?

PROXY'S NAME

GO TO SECTION A