

BRANCHPOINT:

- 1. IF R IS NOT THE "FINANCIAL R", GO TO NEXT SECTION (G).
- 2. IF R IS CURRENTLY LIVING IN A NURSING HOME AND DOES NOT OWN OR RENT A HOUSE OR APARTMENT OUTSIDE THE NURSING HOME (CS26 NOT = 1), GO TO NEXT SECTION (G).

F0. Now I have a few questions about your (house or apartment/house/apartment) in (MAIN RESIDENCE CITY).

BRANCHPOINT: IF R HAS NOT MOVED SINCE PREVIOUS INTERVIEW AND DID NOT LIVE ON A FARM AT PREVIOUS INTERVIEW, GO TO F2.

F1. Do you live on a farm or ranch?

- INAP.....BLANK
- YES.....1
- NO.....5
- DK.....8
- RF.....9

F2. IF R IS CURRENTLY LIVING IN A NURSING HOME:
Is your (house or apartment/house/apartment) in (MAIN RESIDENCE CITY)

OTHERWISE:
Do you live in

a mobile home, a one family house, a two family house (duplex), an apartment, townhouse, or what?

- INAP.....BLANK
- MOBILE HOME.....1 ØF5
- ONE-FAMILY HOUSE.....2
- TWO-FAMILY HOUSE/DUPLEX.....3
- APARTMENT/TOWNHOUSE.....4
- OTHER, SPECIFY.....7
- DK.....8
- RF.....9

BRANCHPOINT: IF R LIVES ON A FARM OR RANCH (F1=1), GO TO F4.

F3. Do you (and your (husband/wife/partner)) own your home, rent it, or what?

- INAP.....BLANK
- OWN (OR BUYING).....1
- RENT.....2 ØF14
- OTHER, SPECIFY.....7 ØF17
- DK.....8 ØF17
- RF.....9 ØF17

BRANCHPOINT: IF R LIVES IN A ONE-FAMILY HOUSE (F2=2) OR R HAS NOT MOVED SINCE PREVIOUS INTERVIEW (CS36c=5), GO TO F6.

F3a. Do you own the entire building or just your unit?

- INAP.....BLANK
- ENTIRE BUILDING.....1
- JUST R'S UNIT.....2
- DK.....8
- RF.....9

F3c. The following questions refer to

IF R OWNS ENTIRE BUILDING:
the entire property.

OTHERWISE:
your unit only.

BRANCHPOINT: IF R DOESN'T LIVE ON A FARM/RANCH (OR DK/RF WHETHER) (F1 NOT = 1), GO TO F6.

F4. Do you (or your (husband/wife/partner)) own this (farm/ranch), do you own part of it, do you rent it, or what?

- INAP.....BLANK
- OWNS ALL.....1 ØF4d
- OWNS PART.....2
- RENTS.....3 ØF14
- OTHER, SPECIFY.....7 ØF17
- DK.....8 ØF17
- RF.....9 ØF17

F4a. Now I'd like to ask about the part of the property that you (and your (husband/wife/partner)) personally own. About what percent of the total property is that?

PERCENT:

- | | |
|-------|---------------|
| BLANK | INAP |
| 1-100 | PERCENT OWNED |
| 998 | DK |
| 999 | RF |

F4b. Do you (and your (husband/wife/partner)) own the house and the immediately surrounding land?

- INAP.....BLANK
- YES.....1 ØF4d
- NO.....5
- DK.....8
- RF.....9

F4c. Do you pay any rent on this house, or what?

- INAP.....BLANK
- YES, PAY RENT.....1
- NO, OTHER.....5
- DK.....8
- RF.....9

F4d. IF R OWNS PART OF FARM (F4=2) BUT DOESN'T OWN HOUSE AND IMMEDIATELY SURROUNDING LAND (OR DK/RF WHETHER) (F4d=5,8,9):
The following questions refer to the part of the farm that you (and your (husband/wife/partner)) personally own.

OTHERWISE:

The following questions refer to your house and the immediately surrounding land.

BRANCHPOINT: IF R DOES NOT LIVE IN A MOBILE HOME (F2 NOT = 1), GO TO F6.

F5. Do you (or your (husband/wife/partner)) own both the mobile home and site, do you own only the home, do you rent both the home and site, or what?

- INAP.....BLANK
- OWNS BOTH HOME & SITE.....1
- OWNS ONLY SITE.....2
- OWNS ONLY HOME.....3
- RENTS BOTH.....4 ØF14
- NEITHER OWNS NOR RENTS.....7 ØF17
- DK.....8 ØF17
- RF.....9 ØF17

F5a. IF OWNS ONLY MOBILE HOME:
The following questions refer to your mobile home only.

IF R OWNS ONLY SITE OF MOBILE HOME:
The following questions refer to your mobile home site only.

OTHERWISE:
The following questions refer to your mobile home and site.

F6. What is its present value? I mean, about what would it bring if it were sold today?

DO NOT PROBE DK

AMOUNT:

- BLANK INAP
- 0 NOTHING
- 1-9999996 DOLLAR AMOUNT (EXPECTED RANGE: \$500-50,000)
- 9999998 DK
- 9999999 RF

BRANCHPOINT: IF VALID AMOUNT GIVEN IN F6 (ANSWER OTHER THAN DK/RF), GO TO F7.

F6a. Would it amount to \$50,000 or more?

- INAP.....BLANK
- YES.....1
- NO.....5 ØF6d
- DK.....8 ØF7
- RF.....9 ØF7

F6b. (Would it amount to) \$150,000 or more?

INAP.....BLANK ØF7
 YES.....1
 NO.....5 ØF7
 DK.....8 ØF7
 RF.....9 ØF7

F6c. (Would it amount to) \$500,000 or more?

INAP.....BLANK ØF7
 YES.....1 ØF7
 NO.....5 ØF7
 DK.....8 ØF7
 RF.....9 ØF7

F6d. (Would it amount to) \$15,000 or more?

INAP.....BLANK
 YES.....1
 NO.....5
 DK.....8
 RF.....9

F7. Do you have a mortgage, land contract, second mortgage, or any other loan that uses the property as collateral? Please do not include home equity lines of credit.

IF R SAYS THEY REFINANCED THE MORTGAGE, TREAT IT AS A MORTGAGE.

CHOOSE ALL THAT APPLY.

INAP.....0, ØF9a
 YES, MORTGAGE/LAND CONTRACT.....1,
 YES, 2ND MORTGAGE.....2, ØF9a
 YES, OTHER LOANS.....3, ØF9a
 NO.....5, ØF9a
 DK.....8, ØF9a
 RF.....9, ØF9a

F7a. About how much are the payments on the (first) mortgage or land contract?

AMOUNT:

BLANK INAP
 0 NONE
 1-999996 DOLLAR AMOUNT (EXPECTED RANGE \$100-10,000)
 999998 DK
 999999 RF

PER:

INAP.....BLANK
 WEEK.....1
 2 X MONTH.....2
 MONTH.....3
 QUARTER.....4
 6 MONTHS.....5
 YEAR.....6
 OTHER, SPECIFY.....7

BRANCHPOINT: IF AMOUNT OF (FIRST) MORTGAGE "NONE," "DK," OR "RF" (F7a=0, 9...98, OR 9...99), GO TO F7d.

F7c. Do the payments include property taxes or insurance?
(Which?)

- INAP.....BLANK
- TAXES ONLY.....1
- INSURANCE ONLY.....2
- BOTH.....3
- NO, NEITHER.....5
- DK.....8
- RF.....9

F7d. About how much do you still owe on the
(mortgage)/(land contract)?

DO NOT PROBE DK

AMOUNT:

- | | |
|-----------|--|
| BLANK | INAP |
| 0 | NOTHING |
| 1-9999996 | DOLLAR AMOUNT (EXPECTED RANGE \$5,000-250,000) |
| 9999998 | DK |
| 9999999 | RF |

BRANCHPOINT: IF VALID AMOUNT GIVEN IN F7d (ANSWER OTHER THAN DK/RF), GO TO F9a.

F7e. Does it amount to \$20,000 or more?

- INAP.....BLANK
- YES.....1
- NO.....5 ØF7f
- DK.....8 ØF9a
- RF.....9 ØF9a

F7f. (Does it amount to) \$100,000 or more?

- INAP.....BLANK ØF9a
- YES.....1 ØF9a
- NO.....5 ØF9a
- DK.....8 ØF9a
- RF.....9 ØF9a

F7f. (Does it amount to) \$5,000 or more?

- INAP.....BLANK
- YES.....1
- NO.....5
- DK.....8
- RF.....9

BRANCHPOINT: IF R DOES NOT HAVE A SECOND MORTGAGE (F7 NOT = 2), GO TO F10.

F9a. About how much are the payments on that second mortgage?

AMOUNT:

BLANK INAP
0 NONE
1-999996 DOLLAR AMOUNT (EXPECTED RANGE \$100-10,000)
999998 DK
999999 RF

PER:

INAP.....BLANK
WEEK.....1
2 X MONTH.....2
MONTH.....3
QUARTER.....4
6 MONTHS.....5
YEAR.....6
OTHER, SPECIFY.....7

F9c. About how much do you still owe on that second mortgage?

DO NOT PROBE DK

AMOUNT:

BLANK INAP
0 NOTHING
1-9999996 DOLLAR AMOUNT (EXPECTED RANGE \$5,000-100,000)
9999998 DK
9999999 RF

BRANCHPOINT: IF VALID AMOUNT GIVEN IN F9c (ANSWER OTHER THAN DK/RF), GO TO F10.

F9d. Does it amount to \$20,000 or more?

INAP.....BLANK
YES.....1
NO.....5 ØF9f
DK.....8 ØF10
RF.....9 ØF10

F9e. (Does it amount to) \$100,000 or more?

INAP.....BLANK ØF10
YES.....1 ØF10
NO.....5 ØF10
DK.....8 ØF10
RF.....9 ØF10

F9f. (Does it amount to) \$5,000 or more?

INAP.....BLANK
YES.....1
NO.....5
DK.....8
RF.....9

BRANCHPOINT: IF R DOES NOT HAVE OTHER LOANS ON HIS/HER HOUSE (F7 NOT = 3), GO TO F11.

F10. About how much are the payments on that (other) loan?

AMOUNT:

BLANK INAP
 0 NONE
 1-999996 DOLLAR AMOUNT (EXPECTED RANGE \$100-10,000)
 999998 DK
 999999 RF

PER:

INAP.....BLANK
 WEEK.....1
 2 X MONTH.....2
 MONTH.....3
 QUARTER.....4
 6 MONTHS.....5
 YEAR.....6
 OTHER, SPECIFY.....7

F10e. About how much do you still owe on that loan?

DO NOT PROBE DK

AMOUNT:

BLANK INAP
 0 NOTHING
 1-9999996 DOLLAR AMOUNT (EXPECTED RANGE \$5,000-100,000)
 9999998 DK
 9999999 RF

BRANCHPOINT: IF VALID AMOUNT GIVEN IN F10e (ANSWER OTHER THAN DK/RF), GO TO F11.

F10b. Does it amount to \$20,000 or more?

INAP.....BLANK
 YES.....1
 NO.....5 ØF10d
 DK.....8 ØF11
 RF.....9 ØF11

F10c. (Does it amount to) \$100,000 or more?

INAP.....BLANK ØF11
 YES.....1 ØF11
 NO.....5 ØF11
 DK.....8 ØF11
 RF.....9 ØF11

F10d. (Does it amount to) \$5,000 or more?

INAP.....BLANK
YES.....1
NO.....5
DK.....8
RF.....9

F11. Do you (or your (husband/wife/partner)) have a home equity line of credit?

DEF: A HOME EQUITY LINE OF CREDIT IS A LINE OF CREDIT OBTAINED BY USING THE EQUITY IN ONE'S HOME AS SECURITY.

INAP.....BLANK ØF12
YES.....1
NO.....5 ØF12
DK.....8 ØF12
RF.....9 ØF12

F11a. What is the maximum amount you could borrow on this line of credit?

AMOUNT:

BLANK INAP
0 NOTHING
1-9999996 DOLLAR AMOUNT (EXPECTED RANGE \$5,000-250,000)
9999998 DK
9999999 RF

F11b. Do you currently have a loan against this line of credit?

INAP.....BLANK ØF12
YES.....1
NO.....5 ØF12
DK.....8 ØF12
RF.....9 ØF12

F11c. About how much is currently owed?

AMOUNT:

BLANK INAP
0 NOTHING
1-9999996 DOLLAR AMOUNT (EXPECTED RANGE \$5,000-250,000)
9999998 DK
9999999 RF

F12. Does the deed to your home have anyone's name on it besides yours (or your (husband's/wife's/partner's))?

INAP.....BLANK ØF13
YES.....1
NO.....5 ØF13
DK.....8 ØF13
RF.....9 ØF13

F12a. What is that person's relationship to you?

INAP.....BLANK ØF13
 CHILD.....1
 CHILD-IN-LAW.....2
 GRANDCHILD.....3
 PARENT.....4 ØF13
 OTHER RELATIVE, INCL PARENT/
 SIB-IN-LAWS.....5 ØF13
 OTHER PERSON.....6 ØF13
 GROUP OR INSTITUTION.....7 ØF13
 DK.....8 ØF13
 RF.....9 ØF13

F12b. IF CHILD'S NAME IS ON DEED
 Which child is that?

IF CHILD-IN-LAW'S NAME IS ON DEED:
 Which of your children is married to (him/her)?

IF GRANDCHILD'S NAME IS ON DEED:
 Which of your children is the parent of that grandchild?

INAP.....BLANK
 DECEASED CHILD.....010
 ALL MY CHILDREN.....011

CATI APPLICATION PRESENTS LIST OF R'S CHILDREN

F13. What were the real estate taxes in LAST CALENDAR YEAR [USUALLY 1995]
 on this home?

DO NOT PROBE DK

AMOUNT:

BLANK INAP
 0 NOTHING
 1-999996 DOLLAR AMOUNT (EXPECTED RANGE \$500-10,000)
 ALT-O CANNOT SAY BECAUSE INCLUDED IN MORTGAGE OR FEES
 999998 DK
 999999 RF

BRANCHPOINT: IF VALID AMOUNT GIVEN IN F13 (ANSWER OTHER THAN DK/RF), GO TO F14.

F13a. Did they amount to \$3,000 or more?

INAP.....BLANK
 YES.....1 ØF13c
 NO.....5
 DK.....8 ØF14
 RF.....9 ØF14

F13b. (Did they amount to) \$500 or more?

INAP.....BLANK ØF14
 YES.....1 ØF14
 NO.....5 ØF14
 DK.....8 ØF14
 RF.....9 ØF14

F13c. (Did they amount to) \$10,000 or more?

INAP.....BLANK
 YES.....1
 NO.....5
 DK.....8
 RF.....9

BRANCHPOINT:

1. IF R LIVES IN A MOBILE HOME AND OWNS BOTH HOME AND SITE (F5=1), GO TO F20.
2. IF R DOES NOT LIVE IN A MOBILE HOME AND OWNS (OR IS BUYING) HIS/HER HOME (F3=1 OR F4=1) OR DOES NOT OWN BUT DOES NOT PAY RENT (OR DK/RF WHETHER PAYS RENT) (F4c=5,8,9), GO TO F21

F14. IF OWNS MOBILE HOME BUT NOT THE SITE:
 About how much rent do you pay (on the mobile home site)?

OTHERWISE:
 About how much rent do you pay?

TOTAL RENT PAID BY FAMILY IF R LIVES WITH FAMILY MEMBERS

DO NOT PROBE DK

AMOUNT:

BLANK INAP
 0 NOTHING
 1-999996 DOLLAR AMOUNT (EXPECTED RANGE \$100-5,000)
 999998 DK
 999999 RF

PER:

INAP.....BLANK
 WEEK.....1
 2 X MONTH.....2
 MONTH.....3
 QUARTER.....4
 6 MONTHS.....5
 YEAR.....6
 OTHER, SPECIFY.....7

BRANCHPOINT: IF VALID AMOUNT GIVEN IN F14 (ANSWER OTHER THAN DK/RF), GO TO F15.

F14b. Does it amount to \$500 or more per month?

INAP.....BLANK
 YES.....1
 NO.....5 ØF14d
 DK.....8 ØF15
 RF.....9 ØF15

F14c. (Does it amount to) \$1,000 or more per month?

INAP.....BLANK ØF15
 YES.....1 ØF15
 NO.....5 ØF15
 DK.....8 ØF15
 RF.....9 ØF15

F14d. (Does it amount to) \$200 or more per month?

INAP.....BLANK
 YES.....1
 NO.....5
 DK.....8
 RF.....9

BRANCHPOINT:

1. IF R LIVES IN MOBILE AND OWNS ONLY THE HOME (NOT SITE), GO TO F20.
2. IF R HAS NOT MOVED SINCE PREVIOUS INTERVIEW (CS36c=5), GO TO F17.

F15. Do you rent it furnished or unfurnished?

INAP.....BLANK
 FURNISHED.....1
 [VOL] PARTIALLY FURNISHED.....3
 UNFURNISHED.....5
 DK.....8
 RF.....9

F16. Are heat and electricity included in your rent?

PROBE FOR WHICH

INAP.....BLANK
 YES, BOTH.....1
 HEAT ONLY.....2
 ELECTRICITY ONLY.....3
 NO, NEITHER.....5
 DK.....8
 RF.....9

F17. Is your (house or apartment/house/apartment) in (MAIN RESIDENCE CITY) part of a public or subsidized housing complex?

INAP.....BLANK
 YES.....1
 NO.....5
 DK.....8
 RF.....9

F18. ASK IF NOT CLEAR (I.E., IF NOT ALREADY KNOWN BY INTERVIEWER)

Is your home owned by a relative?

- INAP.....BLANK
- YES.....1
- NO.....5 ØF19
- DK.....8 ØF19
- RF.....9 ØF19

F18a. What is that person's relationship to you?

- INAP.....BLANK ØF19
- CHILD.....1
- CHILD-IN-LAW.....2
- GRANDCHILD.....3
- PARENT.....4 ØF19
- OTHER RELATIVE.....5 ØF19
- OTHER PERSON.....6 ØF19
- GROUP OR INSTITUTION.....7 ØF19
- DK.....8 ØF19
- RF.....9 ØF19

F18b. IF R'S CHILD OWNS HOME:

Which child is that?

IF R'S CHILD-IN-LAW OWNS HOME:

Which of your children is married to (him/her)?

IF R'S GRANDCHILD OWNS HOME:

Which of your children is the parent of that grandchild?

- INAP.....BLANK
- DECEASED CHILD.....010
- ALL MY CHILDREN.....011

CATI APPLICATION PRESENTS LIST OF R'S CHILDREN

F19. Did you ever own this home?

- INAP.....BLANK
- YES.....1
- NO.....5
- DK.....8
- RF.....9

BRANCHPOINT: IF R DOES NOT LIVE IN A MOBILE HOME (F2 NOT = 1), GO TO F21.

F20. Do you belong to a park association?

- INAP.....BLANK ØF21
- YES.....1
- NO.....5 ØF21
- DK.....8 ØF21
- RF.....9 ØF21

BRANCHPOINT: IF R CURRENTLY LIVES IN A NURSING HOME, GO TO F40.

F20a. What are the park association fees?

AMOUNT:

BLANK INAP
0 NOTHING
1-999996 DOLLAR AMOUNT
999998 DK
999999 RF

PER:

INAP.....BLANK
WEEK.....1
2 X MONTH.....2
MONTH.....3
QUARTER.....4
6 MONTHS.....5
YEAR.....6
OTHER, SPECIFY.....7

BRANCHPOINT: IF R LIVES ON A FARM OR RANCH (F1=1), GO TO F32.

F21. Is your (house or apartment/house/apartment) part of a condominium, co-op, or housing association?

INAP.....BLANK
YES.....1
NO.....5
DK.....8
RF.....9

F21a. Is your (house or apartment/house/apartment) part of a retirement community, senior citizens' housing, or some other type of housing that provides services?

IWER: PROBE FOR WHICH

INAP.....BLANK
YES, RETIREMENT COMMUNITY.....1
YES, SENIOR CITIZEN HOUSING.....2
NO.....5
YES, OTHER (SPECIFY).....7
DK.....8
RF.....9

BRANCHPOINT: IF R'S HOUSE/APARTMENT IS NOT PART OF A CONDO, CO-OP, OR HOUSING ASSOCIATION (F21=5) AND IS NOT PART OF A RETIREMENT COMMUNITY, SENIOR CITIZEN'S HOUSING, ETC. (F21a=5), GO TO F32.

F21c. Did you have to make a lump-sum payment to join the community or association?

INAP.....BLANK
YES.....1
NO.....5 ØF21j
DK.....8 ØF21j
RF.....9 ØF21j

F21d. About how much was that?

DO NOT PROBE DK

BLANK INAP
 0 NOTHING
 1-9999996 DOLLAR AMOUNT
 9999998 DK
 9999999 RF

BRANCHPOINT: IF VALID AMOUNT GIVEN IN F21d (ANSWER OTHER THAN DK/RF), GO TO F21h.

F21e. Did it amount to \$50,000 or more?

INAP.....BLANK
 YES.....1
 NO.....5 ØF20e
 DK.....8 ØF21h
 RF.....9 ØF21h

F21f. (Did it amount to) \$200,000 or more?

INAP.....BLANK ØF21h
 YES.....1 ØF21h
 NO.....5 ØF21h
 DK.....8 ØF21h
 RF.....9 ØF21h

F21g. (Did it amount to) \$10,000 or more?

INAP.....BLANK
 YES.....1
 NO.....5
 DK.....8
 RF.....9

F21h. In about what year did you make that payment?

YEAR:

BLANK INAP
 1940-1996 YEAR
 9998 DK
 9999 RF

F21j. Aside from any rent or mortgage payments, do you pay a fee for being part of the association?

INAP.....BLANK ØF22
 YES.....1
 NO.....5 ØF22
 DK.....8 ØF22
 RF.....9 ØF22

F21k. About how much is that?

DO NOT PROBE DK

AMOUNT:

BLANK INAP
0 NOTHING
1-999996 DOLLAR AMOUNT
999998 DK
999999 RF

PER:

INAP.....BLANK
WEEK.....1
2 X MONTH.....2
MONTH.....3
QUARTER.....4
6 MONTHS.....5
YEAR.....6
OTHER, SPECIFY.....7

BRANCHPOINT: IF VALID AMOUNT GIVEN IN F21k (ANSWER OTHER THAN DK/RF), GO TO F22.

F21n. Does it amount to \$300 or more per month?

INAP.....BLANK
YES.....1
NO.....5 ØF21q
DK.....8 ØF22
RF.....9 ØF22

F21p. (Does it amount to) \$1000 or more per month?

INAP.....BLANK ØF22
YES.....1 ØF22
NO.....5 ØF22
DK.....8 ØF22
RF.....9 ØF22

F21q. (Does it amount to) \$100 or more per month?

INAP.....BLANK
YES.....1
NO.....5
DK.....8
RF.....9

BRANCHPOINT: IF R'S HOUSE/APARTMENT IS NOT PART OF A RETIREMENT COMMUNITY, SENIOR CITIZEN'S HOUSING, ETC. (F21a=5), GO TO F31.

F22. Even if you don't use them now, does the place you live offer any of the following:

Group meals?

INAP.....BLANK
YES.....1
NO.....5 ØF23
DK.....8 ØF23
RF.....9 ØF23

F22a. IF YES: Do you pay extra if you use this service?

INAP.....BLANK
YES.....1
NO.....5
DK.....8
RF.....9

F22b. Do you (or your (husband/wife/partner)) use it now?

INAP.....BLANK
YES.....1
NO.....5
DK.....8
RF.....9

F23. (Does the place you live offer) Transportation services?

INAP.....BLANK
YES.....1
NO.....5 ØF24
DK.....8 ØF24
RF.....9 ØF24

F23a. IF YES: Do you pay extra if you use this service?

INAP.....BLANK
YES.....1
NO.....5
DK.....8
RF.....9

F23b. Do you (or your (husband/wife/partner)) use it now?

INAP.....BLANK
YES.....1
NO.....5
DK.....8
RF.....9

F24. (Does the place you live offer) Help with housekeeping chores?

INAP.....BLANK
YES.....1
NO.....5 ØF25
DK.....8 ØF25
RF.....9 ØF25

F24a. IF YES: Do you pay extra if you use this service?

- INAP.....BLANK
- YES.....1
- NO.....5
- DK.....8
- RF.....9

F24b. Do you (or your (husband/wife/partner)) use it now?

- INAP.....BLANK
- YES.....1
- NO.....5
- DK.....8
- RF.....9

F25. (Does the place you live offer) Help with bathing, dressing or eating?

- INAP.....BLANK
- YES.....1
- NO.....5 ØF27
- DK.....8 ØF27
- RF.....9 ØF27

F25a. IF YES: Do you pay extra if you use this service?

- INAP.....BLANK
- YES.....1
- NO.....5
- DK.....8
- RF.....9

F25b. Do you (or your (husband/wife/partner)) use it now?

- INAP.....BLANK
- YES.....1
- NO.....5
- DK.....8
- RF.....9

F27. (Does the place you live offer) an emergency call button or check on residents?

- INAP.....BLANK
- YES.....1
- NO.....5 ØF30
- DK.....8 ØF30
- RF.....9 ØF30

F27a. IF YES: Do you pay extra if you have this service?

- INAP.....BLANK
- YES.....1
- NO.....5
- DK.....8
- RF.....9

F27b. Do you (or your (husband/wife/partner)) have it now?

- INAP.....BLANK
- YES.....1
- NO.....5
- DK.....8
- RF.....9

F30. (Does the place you live offer) Nursing care or an on-site nurse?

- INAP.....BLANK
- YES.....1
- NO.....5 ØF31
- DK.....8 ØF31
- RF.....9 ØF31

F30a. IF YES: Is there a special resident facility for people who need nursing care?

- INAP.....BLANK
- YES.....1
- NO.....5
- DK.....8
- RF.....9

F30b. IF YES: Do you pay extra for the nursing care service?

- INAP.....BLANK
- YES.....1
- NO.....5
- DK.....8
- RF.....9

F30c. Do you (or your (husband/wife/partner)) use the nursing care service now?

- INAP.....BLANK
- YES.....1
- NO.....5
- DK.....8
- RF.....9

BRANCHPOINT: IF R IS CURRENTLY LIVING IN A NURSING HOME, GO TO F32.

F31. Would the place where you live now allow you to continue living in your current unit EVEN if you needed substantial care?

- INAP.....BLANK
- YES.....1
- NO.....5
- DK.....8
- RF.....9

BRANCHPOINT: IF R LIVES IN A MOBILE HOME (F2=1), GO TO F34a.

F32. IF R LIVES IN A SINGLE-FAMILY HOUSE:
Is your house

OTHERWISE:
Is the building your home is in

a single story, two stories, or more than two stories?

- INAP.....BLANK
- SINGLE STORY.....1 ØF34a
- TWO STORIES.....2
- THREE OR MORE STORIES.....3
- DK.....8
- RF.....9

BRANCHPOINT: IF R LIVES IN A BUILDING WITH LESS THAN THREE STORIES (F32 NOT = 3) OR IN A SINGLE-FAMILY DWELLING (F2 NOT = 3,4,7), GO TO F33a.

F33. Does it have an elevator?

- INAP.....BLANK
- YES.....1
- [VOL] STAIR LIFT.....2
- NO.....5
- DK.....8
- RF.....9

F33a. Is all your living space on one floor?

- INAP.....BLANK
- YES.....1 ØF34a
- NO.....5
- DK.....8
- RF.....9

F33b. Does your (house or apartment/house/apartment) have bathroom facilities on all floors?

- INAP.....BLANK
- YES.....1
- NO.....5
- DK.....8
- RF.....9

F34a. Sometimes buildings have special features to help older or disabled persons get around. Does your (house or apartment/house/apartment) have features such as a ramp, railings, or modifications for a wheelchair?

- INAP.....BLANK ØF34c
- YES.....1
- NO.....5 ØF34c
- DK.....8 ØF34c
- RF.....9 ØF34c

F34b. What special features does it have to help people get around?

CHOOSE ALL THAT APPLY

- INAP.....0,
- RAMP.....1,
- RAILINGS.....2,
- MODIFICATIONS FOR A WHEELCHAIR.....3,
- OTHER (SPECIFY).....4,
- DK.....8,
- RF.....9,

F34c. How about special features to safeguard older or disabled persons -- does your (house or apartment/house/apartment) have features such as grab bars, a shower seat, or a call device or another system to get help when needed?

- INAP.....BLANK ØF35
- YES.....1
- NO.....5 ØF35
- DK.....8 ØF35
- RF.....9 ØF35

F34d. What special features does it have to help safeguard older or disabled people?

CHOOSE ALL THAT APPLY

- INAP.....0,
- GRAB BARS OR SHOWER SEAT.....1,
- A CALL SYSTEM OR ANOTHER SYSTEM
TO GET HELP WHEN NEEDED.....2,
- OTHER (SPECIFY).....3,
- DK.....8,
- RF.....9,

BRANCHPOINT: IF R HAS NOT MOVED SINCE PREVIOUS WAVE (CS36c=5), GO TO F37.

F35. Do you have your own kitchen?

- INAP.....BLANK
- YES.....1
- NO.....5
- DK.....8
- RF.....9

F36. How many rooms are there in your (house or apartment/house/apartment) (not counting bathrooms, hallways, or unfinished basements)?

NUMBER OF ROOMS:

- BLANK INAP
- 1-96 NUMBER OF ROOMS
- 98 DK
- 99 RF

F37. How about the physical condition of your (house or apartment/house/apartment), would you say it is in excellent, very good, good, fair, or poor condition?

- INAP.....BLANK
- EXCELLENT.....1
- VERY GOOD.....2
- GOOD.....3
- FAIR.....4
- POOR.....5
- DK.....8
- RF.....9

BRANCHPOINT: IF R HAS NOT MOVED SINCE PREVIOUS WAVE, GO TO F39.

F38. If you (or your (husband/wife/partner)) had a serious health problem that limited your ability to get around, how easy or difficult would it be to make changes in the layout of your home so you could continue to live there? Would it be very easy, fairly easy, fairly difficult, or very difficult?

- INAP.....BLANK
- VERY EASY.....1
- FAIRLY EASY.....2
- FAIRLY DIFFICULT.....3
- VERY DIFFICULT.....4
- [VOL] NO CHANGES NEEDED/ALREADY
- HANDICAP ACCESSIBLE.....6
- DK.....8
- RF.....9

F39. Would you say the safety of your neighborhood is excellent, very good, good, fair or poor?

- INAP.....BLANK
- EXCELLENT.....1
- VERY GOOD.....2
- GOOD.....3
- FAIR.....4
- POOR.....5
- DK.....8
- RF.....9

BRANCHPOINT: IF R DOES NOT OWN A SECOND HOME (CS35a NOT = 2), GO TO FASSIST (END OF SECTION).

F40. Now about your other home, the one in 2ND RESIDENCE CITY.

F41. Is it on a farm or ranch?

- INAP.....BLANK
- YES.....1 ØF44
- NO.....5
- DK.....8
- RF.....9

F42. Is your other home a mobile home, a one family house, a two family house (duplex), an apartment, townhouse, or what?

- INAP.....BLANK
- MOBILE HOME.....1 ØF45
- ONE-FAMILY HOUSE.....2
- TWO-FAMILY HOUSE/DUPLEX.....3
- APARTMENT/TOWNHOUSE.....4
- OTHER, SPECIFY.....7
- DK.....8
- RF.....9

F43. Do you (and your (husband/wife/partner)) own that home, rent it, or what?

- INAP.....BLANK
- OWN (OR BUYING).....1
- RENT.....2 ØFASSIST
- OTHER, SPECIFY.....7 ØFASSIST
- DK.....8
- RF.....9

BRANCHPOINT: IF R LIVES IN A ONE-FAMILY HOUSE (F42=2), GO TO F46a.

F43a. Do you own the entire building or just your unit?

- INAP.....BLANK
- ENTIRE BUILDING.....1
- JUST R'S UNIT.....2
- DK.....8
- RF.....9

F43c. The following questions refer to

IF R OWNS ENTIRE BUILDING:
the entire property.

OTHERWISE:
your unit only.

BRANCHPOINT: IF R DOESN'T LIVE ON A FARM/RANCH (OR DK/RF WHETHER) (F41 NOT = 1), GO TO F46a.

F44. Do you (or your (husband/wife/partner)) own this (farm/ranch), do you own part of it, do you rent it, or what?

- INAP.....BLANK
- OWNS ALL.....1 ØF44d
- OWNS PART.....2
- RENTS.....3 ØFASSIST
- OTHER, SPECIFY.....7 ØFASSIST
- DK.....8 ØFASSIST
- RF.....9 ØFASSIST

F44a. Now I'd like to ask about the part of the property that you (and your (husband/wife/partner)) personally own. About what percent of the total property is that?

PERCENT:

| | |
|-------|---------------|
| BLANK | INAP |
| 1-100 | PERCENT OWNED |
| 998 | DK |
| 999 | RF |

F44b. Do you (and your (husband/wife/partner)) own the house and the immediately surrounding land?

| | |
|-----------|---------|
| INAP..... | BLANK |
| YES..... | 1 ØF44d |
| NO..... | 5 |
| DK..... | 8 |
| RF..... | 9 |

F44c. Do you pay any rent on this house, or what?

| | |
|--------------------|-------|
| INAP..... | BLANK |
| YES, PAY RENT..... | 1 |
| NO, OTHER..... | 5 |
| DK..... | 8 |
| RF..... | 9 |

F44d. IF R OWNS PART OF FARM (F44=2) BUT DOESN'T OWN HOUSE AND IMMEDIATELY SURROUNDING LAND (OR DK/RF WHETHER) (F44b=5,8,9):

The following questions refer to the part of the farm that you (and your (husband/wife/partner)) personally own.

OTHERWISE:

The following questions refer to your house and the immediately surrounding land.

BRANCHPOINT: IF R DOES NOT LIVE IN A MOBILE HOME (F42 NOT = 1), GO TO F46a.

F45. Do you (or your (husband/wife/partner)) own both the mobile home and site, do you own only the home, do you rent both the home and site, or what?

| | |
|-----------------------------|------------|
| INAP..... | BLANK |
| OWNS BOTH HOME & SITE..... | 1 |
| OWNS ONLY SITE..... | 2 |
| OWNS ONLY HOME..... | 3 |
| RENTS BOTH..... | 4 ØFASSIST |
| NEITHER OWNS NOR RENTS..... | 7 ØFASSIST |
| DK..... | 8 ØFASSIST |
| RF..... | 9 ØFASSIST |

F45a. IF OWNS ONLY MOBILE HOME:
The following questions refer to your mobile home only.

IF R OWNS ONLY SITE OF MOBILE HOME:
The following questions refer to your mobile home site only.

OTHERWISE:
The following questions refer to your mobile home and site.

BRANCHPOINT: IF R LIVES IN MOBILE HOME AND RENTS BOTH HOME AND SITE (F45=4) OR NEITHER OWNS NOT RENTS (OR DK/RF WHETHER) (F45=7,8,9), GO TO F80.

F46a. In what year did you acquire it?

YEAR:

| | |
|-----------|------|
| BLANK | INAP |
| 1900-1996 | YEAR |
| 9998 | DK |
| 9999 | RF |

BRANCHPOINT: IF R LIVES ON A FARM/RANCH AND OWNS ALL OF IT (F44=1), GO TO F46e.

F46b. Do you own all of it, part of it, or timeshares in it?

| | |
|-----------------|-------|
| INAP..... | BLANK |
| ALL.....1 | ØF46e |
| PART.....2 | |
| TIMESHARE.....3 | ØF46d |
| DK.....8 | ØF46e |
| RF.....9 | ØF46e |

F46c. What percent do you (and your (husband/wife/partner)) own?

PERCENT:

| | |
|-------|---------|
| BLANK | INAP |
| 0 | NONE |
| 1-100 | PERCENT |
| 998 | DK |
| 999 | RF |

BRANCHPOINT: IF R DOES NOT OWN TIMESHARES IN 2ND HOME (F46b NOT = 3), GO TO F46e.

F46d. How many weeks of timeshares do you (and your (husband/wife/partner)) have?

| | |
|-------|-------|
| BLANK | INAP |
| 0 | NONE |
| 1-52 | WEEKS |
| 98 | DK |
| 99 | RF |

F46e. What was the purchase price?

IF OWNS PART OR TIMESHARES, ASK PURCHASE PRICE OF R'S SHARE.
IF R SAYS GIFT OR INHERITANCE, ASK VALUE WHEN RECEIVED.

AMOUNT:

| | |
|-----------|--|
| BLANK | INAP |
| 0 | NOTHING |
| 1-9999996 | DOLLAR AMOUNT (EXPECTED RANGE \$5,000-250,000) |
| 9999998 | DK |
| 9999999 | RF |

F46f. IF R OWNS ALL OF 2ND HOME (OR DK/RF HOW MUCH OWNS):
What is its present value

OTHERWISE:
What is the present value of your part of it?

I mean, about what would it bring if it were sold today?

DO NOT PROBE DK

AMOUNT:

| | |
|-----------|--|
| BLANK | INAP |
| 0 | NOTHING |
| 1-9999996 | DOLLAR AMOUNT (EXPECTED RANGE \$5,000-250,000) |
| 9999998 | DK |
| 9999999 | RF |

BRANCHPOINT: IF VALID AMOUNT GIVEN IN F46f (ANSWER OTHER THAN DK/RF), GO TO F47.

F46g. Does it amount to \$50,000 or more?

| | |
|-----------|---------|
| INAP..... | BLANK |
| YES..... | 1 |
| NO..... | 5 ØF46k |
| DK..... | 8 ØF47 |
| RF..... | 9 ØF47 |

F46h. (Does it amount to) \$150,000 or more?

| | | |
|-----------|-------|------|
| INAP..... | BLANK | ØF47 |
| YES..... | 1 | |
| NO..... | 5 | ØF47 |
| DK..... | 8 | ØF47 |
| RF..... | 9 | ØF47 |

F46j. (Does it amount to) \$500,000 or more?

| | | |
|-----------|-------|------|
| INAP..... | BLANK | ØF47 |
| YES..... | 1 | ØF47 |
| NO..... | 5 | ØF47 |
| DK..... | 8 | ØF47 |
| RF..... | 9 | ØF47 |

F46k. (Does it amount to) \$1,500 or more?

- INAP.....BLANK
- YES.....1
- NO.....5
- DK.....8
- RF.....9

F47. Do you have a mortgage, land contract, second mortgage, or any other loan that uses the property as collateral? Please do not include home equity lines of credit.

IF R SAYS THEY REFINANCED THE MORTGAGE, TREAT IT AS A MORTGAGE.

CHOOSE ALL THAT APPLY.

- INAP.....0, ØF49a
- YES, MORTGAGE/LAND CONTRACT.....1,
- YES, 2ND MORTGAGE.....2, ØF49a
- YES, OTHER LOANS.....3, ØF49a
- NO.....5, ØF49a
- DK.....8, ØF49a
- RF.....9, ØF49a

F47a. About how much are the payments on the (first) mortgage or land contract?

AMOUNT:

- | | |
|-----------|---------------|
| BLANK | INAP |
| 0 | NOTHING |
| 1-9999996 | DOLLAR AMOUNT |
| 9999998 | DK |
| 9999999 | RF |

PER:

- INAP.....BLANK
- WEEK.....1
- 2 X MONTH.....2
- MONTH.....3
- QUARTER.....4
- 6 MONTHS.....5
- YEAR.....6
- OTHER, SPECIFY.....7

F47c. Do the payments include property taxes or insurance? (Which?)

- INAP.....BLANK
- TAXES ONLY.....1
- INSURANCE ONLY.....2
- BOTH.....3
- NO, NEITHER.....5
- DK.....8
- RF.....9

F47d. About how much do you still owe on the mortgage or land contract?

DO NOT PROBE DK

AMOUNT:

| | |
|-----------|--|
| BLANK | INAP |
| 0 | NOTHING |
| 1-9999996 | DOLLAR AMOUNT (EXPECTED RANGE \$5,000-100,000) |
| 9999998 | DK |
| 9999999 | RF |

BRANCHPOINT: IF VALID AMOUNT GIVEN IN F47d (ANSWER OTHER THAN DK/RF), GO TO F49a.

F47e. Does it amount to \$20,000 or more?

| | |
|-----------|---------|
| INAP..... | BLANK |
| YES..... | 1 |
| NO..... | 5 ØF47f |
| DK..... | 8 ØF49a |
| RF..... | 9 ØF49a |

F47f. (Does it amount to) \$100,000 or more?

| | | |
|-----------|-------|-------|
| INAP..... | BLANK | ØF49a |
| YES..... | 1 | ØF49a |
| NO..... | 5 | ØF49a |
| DK..... | 8 | ØF49a |
| RF..... | 9 | ØF49a |

F47f. (Does it amount to) \$5,000 or more?

| | |
|-----------|-------|
| INAP..... | BLANK |
| YES..... | 1 |
| NO..... | 5 |
| DK..... | 8 |
| RF..... | 9 |

BRANCHPOINT: IF R DOES NOT HAVE A SECOND MORTGAGE ON THE SECOND HOME (F47 NOT = 2), GO TO F50.

F49a. About how much are the payments on that second mortgage?

| | |
|-----------|---------------|
| BLANK | INAP |
| 0 | NOTHING |
| 1-9999996 | DOLLAR AMOUNT |
| 9999998 | DK |
| 9999999 | RF |

PER:

| | |
|---------------------|-------|
| INAP..... | BLANK |
| WEEK..... | 1 |
| 2 X MONTH..... | 2 |
| MONTH..... | 3 |
| QUARTER..... | 4 |
| 6 MONTHS..... | 5 |
| YEAR..... | 6 |
| OTHER, SPECIFY..... | 7 |

F49c. About how much do you still owe on that second mortgage?

DO NOT PROBE DK

| | |
|-----------|---------------|
| BLANK | INAP |
| 0 | NOTHING |
| 1-9999996 | DOLLAR AMOUNT |
| 9999998 | DK |
| 9999999 | RF |

BRANCHPOINT: IF VALID AMOUNT GIVEN IN F49c (ANSWER OTHER THAN DK/RF), GO TO F50.

F49d. Does it amount to \$20,000 or more?

| | |
|-----------|---------|
| INAP..... | BLANK |
| YES..... | 1 |
| NO..... | 5 ØF49f |
| DK..... | 8 ØF50 |
| RF..... | 9 ØF50 |

F49e. (Does it amount to) \$100,000 or more?

| | | |
|-----------|-------|------|
| INAP..... | BLANK | ØF50 |
| YES..... | 1 | ØF50 |
| NO..... | 5 | ØF50 |
| DK..... | 8 | ØF50 |
| RF..... | 9 | ØF50 |

F49f. (Does it amount to) \$5,000 or more?

| | |
|-----------|-------|
| INAP..... | BLANK |
| YES..... | 1 |
| NO..... | 5 |
| DK..... | 8 |
| RF..... | 9 |

BRANCHPOINT: IF R DOES NOT HAVE OTHER LOANS ON THE SECOND HOME (F47 NOT = 3), GO TO F51.

F50. About how much are the payments on that (other) loan?

AMOUNT:

BLANK INAP
 0 NOTHING
 1-9999996 DOLLAR AMOUNT
 9999998 DK
 9999999 RF

PER:

WEEK.....1
 2 X MONTH.....2
 MONTH.....3
 QUARTER.....4
 6 MONTHS.....5
 YEAR.....6
 OTHER, SPECIFY.....7

F50b. About how much do you still owe on that loan?

DO NOT PROBE DK

AMOUNT:

BLANK INAP
 0 NOTHING
 1-9999996 DOLLAR AMOUNT
 9999998 DK
 9999999 RF

BRANCHPOINT: IF VALID AMOUNT GIVEN IN F50b (ANSWER OTHER THAN DK/RF), GO TO F51.

F50c. Does it amount to \$20,000?

INAP.....BLANK
 YES.....1
 NO.....5 ØF50e
 DK.....8 ØF51
 RF.....9 ØF51

F50d. (Does it amount to) \$100,000 or more?

INAP.....BLANK ØF51
 YES.....1 ØF51
 NO.....5 ØF51
 DK.....8 ØF51
 RF.....9 ØF51

F50e. (Does it amount to) \$5,000 or more?

INAP.....BLANK
 YES.....1
 NO.....5
 DK.....8
 RF.....9

F51. Do you (or your (husband/wife/partner)) have a home equity line of credit on it?

DEF: A HOME EQUITY LINE OF CREDIT IS A LINE OF CREDIT OBTAINED BY USING THE EQUITY IN ONE'S HOME AS SECURITY.

INAP.....BLANK ØF52
 YES.....1
 NO.....5 ØF52
 DK.....8 ØF52
 RF.....9 ØF52

F51a. What is the maximum amount you could borrow on this line of credit?

AMOUNT:

| | |
|-----------|---------------|
| BLANK | INAP |
| 0 | NOTHING |
| 1-9999996 | DOLLAR AMOUNT |
| 9999998 | DK |
| 9999999 | RF |

F51b. Do you currently have a loan against this line of credit?

INAP.....BLANK ØF52
 YES.....1
 NO.....5 ØF52
 DK.....8 ØF52
 RF.....9 ØF52

F51c. About how much is currently owed?

AMOUNT:

| | |
|-----------|---------------|
| BLANK | INAP |
| 0 | NOTHING |
| 1-9999996 | DOLLAR AMOUNT |
| 9999998 | DK |
| 9999999 | RF |

F52. Does the deed have anyone's name on it besides yours (or your (husband's/wife's/partner's))?

INAP.....BLANK ØF53
 YES.....1
 NO.....5 ØF53
 DK.....8 ØF53
 RF.....9 ØF53

F52a. What is that person's relationship to you?

INAP.....BLANK ØF53
 CHILD.....1
 CHILD-IN-LAW.....2
 GRANDCHILD.....3 ØF53
 PARENT.....4 ØF53
 OTHER RELATIVE.....5 ØF53
 OTHER PERSON.....6 ØF53
 GROUP OR INSTITUTION.....7 ØF53
 DK.....8 ØF53
 RF.....9 ØF53

F52b. IF CHILD'S NAME IS ON DEED
Which child is that?

IF CHILD-IN-LAW'S NAME IS ON DEED:
Which of your children is married to (him/her)?

IF GRANDCHILD'S NAME IS ON DEED:
Which of your children is the parent of that grandchild?

INAP.....BLANK
DECEASED CHILD.....010
ALL MY CHILDREN.....011

CATI APPLICATION PRESENTS LIST OF R'S CHILDREN

F53. What were the real estate taxes in LAST CALENDAR YEAR [USUALLY 1995] on this home?

DO NOT PROBE DK

AMOUNT:

BLANK INAP
0 NOTHING
1-999996 DOLLAR AMOUNT
ALT-O CANNOT SAY BECAUSE INCLUDED IN MORTGAGE OR FEES
999998 DK
999999 RF

BRANCHPOINT: IF VALID AMOUNT GIVEN IN F53 (ANSWER OTHER THAN DK/RF), GO TO FASSIST (END OF SECTION).

F53a. Did they amount to \$3,000 or more?

INAP.....BLANK
YES.....1 ØF53c
NO.....5
DK.....8 ØFASSIST
RF.....9 ØFASSIST

F53b. (Did they amount to) \$500 or more?

INAP.....BLANK ØFASSIST
YES.....1 ØFASSIST
NO.....5 ØFASSIST
DK.....8 ØFASSIST
RF.....9 ØFASSIST

F53c. (Did they amount to) \$10,000 or more?

INAP.....BLANK
YES.....1
NO.....5
DK.....8
RF.....9

F80. Do you think of it as a place that will eventually
be your main residence?

INAP.....BLANK
YES.....1
NO.....5
OTHER.....7
DK.....8
RF.....9

FASSIST IWER:

HOW OFTEN DID R RECEIVE ASSISTANCE WITH ANSWERS
IN SECTION F - HOUSING?

INAP.....BLANK
NEVER.....1
A FEW TIMES.....2
MOST OR ALL OF THE TIME.....3

END OF SECTION F