

AHEAD WAVE 2 SURVEY CONTENTS

Section A: Demographics

A1	Birth Date
A2 - A2c	Birth Place
A3 - A3c	Educational background
A4 - A5	Parents' educational background
A7 - A8	Race and ethnicity
A9 B9a	Number of children
A10 - A10c	Military service history
A21-A23c, A40-A41	Current marital status and marital history
A25 - A28	
A36 - A36c	Religious preference
A37	Language spoken at home

Section B: Health Conditions

B1 - B1d	Current health status
B3 - B3d	High blood pressure
B4 - B4g	Diabetes
B5 - B5j	Cancer (except skin cancer)
B6 - B6f	Lung disease
B7 - B7q	Heart problems
B9 - B9m	Stroke
B10 - B10c	Emotional, nervous or psychiatric problems
B11 - B11g	Arthritis/rheumatism
B12 - B12b	Have fallen in the last year
B13	Broken hip
B15 - B14e	Incontinence
B16 - B15f	Eyesight
B17 - B17a	Hearing
B18 - B18c	Pain
B19 - B19a	Other health problems
B19b - B19k	Medical Tests or Procedures
B19q	Vigorous physical activity
B20 - B20a	History of tobacco use
B21 - B21d	History of alcohol consumption
B22 - B22a	Weight
B22d	Height
B23	Symptoms list
B24 - B24j	CESD Depression Scale Questions
B26 - B49	

Section PC: Proxy Cognition

PC1 Rate memory
PC3 Rate judgement
PC5 Rate ability to organize
PC7a
PC8 - PC8b
PC9 - PC33

Section C: Cognition

C1- C2 Rate memory
C3 - C4 Memory Test - Immediate Word Recall
C5 - C10 Cognition Test - (TICS)
C11a - C11e Cognition Test - Subtract 7s
C12 Memory Test - Delayed Word Recall
C13 - C13j Word Definition

Section D - Family Structure

D1-D4 Characteristics of each person living with respondent
D5-D5a History of person's living arrangement with R
D6
D7-D8 Child's Spouse: Demographic information (age, work status, etc)
D9-D9d Resident Child Total Family Income
D10 Number of Children of Resident Child
D11 Resident Child own home
D18-D18a Children resident in second home.
D20-D20a #2 Address Child live 10 miles
D21-d21a Children Moved
D22-d22a Child now living closer
D23 Which child lives nearest
D24 Which child see or talk to most often
D40 Number of grandchildren
D42 Great-grandchildren.
D46-d49 Help given in the last two years/since wave 2 - Deed to house
D50-D60 Financial Assistance given to child or grandchild.
D61-D68b Financial Assistance received from child or grandchild in the last two years.
D72-D67d Financial Assistance received from other relatives or friends.
D76-D77c Time spent caring for grand/great-grandchildren in the last two years.
D81-D82d Siblings: Living, Marital Status.
D90-D93c Parents: Living, Assistance to.

Section E: Health Care and Costs

E1 - E4	Overnight Hospital Stay: History of and out-of-pocket cost in the last 12 months
E5 - E10e	Overnight Patient in Nursing or Convalescent Home: History of and out-of-pocket cost in the last 12 months
E11 - E13	Doctor Visits: History of and out-of-pocket cost in the last 12 months
E14 - E16	Outpatient Surgery: History of and out-of-pocket cost in the last 12 months
E17 - E18	Dental Care: History of and out-of-pocket cost in the last 12 months
E18a-E18f	Out-of-Pocket expenses for medical care
E20 - E21g	Prescription Medications: Amount taken, cost
E22 - E23	In-Home Care from a Medically Trained Person: History of and out-of-pocket cost in the last 12 Months
E24 - E24f	Use of special service or facility in the last 12 months
E26 - E26d	Total cost of medical and dental care
E27 - E30	Financial assistance with health care costs received in the last 12 months
E31	Number of days spent in bed due to illness or injury in last month
E59 - E71	Difficulty with other functions (e.g., walking several blocks, driving)
E72 - E89b	ADL/ADL Helper Questions
E90 - E91b	Car trips, Ability to drive
E92 - E108b	IADL Helper Questions
E159 - E171a	Helper: Frequency of Help, whether paid, covered by Medicare, assistance with paying
E172 - E173a	Assistance to others
E174a - E174b	Friends or Relative Available for Long Term Assistance

Section F: Housing

F1 - F2	Type of residence
F3 - F3c	Ownership of property/residence
F4 - F4d	Farm: percent own, own house, pay rent
F5 - F6d	Mobile Home: Own home and site, present value
F7 - F7f	Mortgage
F9a - F9f	Second Mortgage
F10 - F10d	Other Loans
F11 - F11c	Home equity line of credit
F12 - f12b	Name on deed to home
F13 - F13c	Real estate taxes last year
F14 - F14d	Amount paid for rent

F15	Residence rented furnished
F16	Heat and electricity included in rent
F17	Residence part of public/subsidized housing
F18 - F18b	Residence owned by relative
F19	Residence ever owned by Respondent
F20 - F20a	Park Association: Membership of, Fees paid
F21	Residence part of condominium, co-op or housing association
F21a	Residence part of retirement community or senior complex
F21c - F21h	Community Association Fees: lump sum or monthly payments
F22 - F30c	Special services offered by residence, costs of
F31	Ability to continue living in home if extended care needed
F32	Number of stories in home
F33 - F33b	Elevator in building, all living space on one floor
F34a - F34e	Special modifications to home
F35	Own kitchen
F36	Number of rooms
F37	Rate physical condition of home
F38	Can home be made accessible in case of serious health problem
F39	Rate safety of neighborhood
F40 - F42	Second Residence: Type
F43 - F43c	Second Residence: Own or rent
F44 - F44d	Second Residence Farm: own both house and land
F45 - F45a	Second Residence Mobile Home: Own both home and site
F46a	Second Residence: Year acquired
F46b - F46d	Second residence: Own all, part or timeshare
F46e - F46k	Second residence: Purchase price, present value
F47 - F47f	Second residence: Mortgage
F49a - F49f	Second residence: Second mortgage
F50 - F50e	Second residence: Other loan
F51 - F51c	Second residence: Home equity line of credit
F52 - F52b	Second residence: Name on deed
F53 - F53c	Second residence: Real estate taxes
F80	Second residence: To become main residence

Section G: Job Status

Section H: Expectations

H0	Rate chance of: Sunny Day Tomorrow
H1	Rate chance of: Income keeping up with inflation
H2	Rate chance of: Living up to age 100, 95, 90, 85, 80
H3	Rate chance of: Medical expenses depleting savings in the next Five years

H4 Rate chance of: Moving to a nursing home
H5 Rate chance of: Providing financial assistance to a family member
H6 Rate chances of: Receiving financial help from family members in the next ten years
H7 Rate chances of: Leaving a financial inheritance of \$10,000; \$100,000
H8 Rate chance of: Moving in the next five years
H9 Which is most likely: Moving in with another person, retirement or nursing Home or different home or apartment
H9b - H9c In choice of where to live: Try to live with, or closer to child
H9d Currently on waiting list for retirement or nursing home

Section J: Income and Assets

J1 - J4a Social Security Income: Respondent's Income
J5 - J7a Social Security Income: Spouse's Income
J8 - J8d Social Security: Respondent's Expected income
J9 - J9d Social Security: Spouse's expected income
J11 - J11k Income from SSI
J12 - J12b Income from Welfare
J13 - J13v Income from Veteran Benefits
J14 - J16h Real Estate (other than main or second home): Value of, Income received from
J17 - J19h Business or Farm: Value of, income received from
J20 - J27s Value of IRAs or Keogh Accounts
J30 - J31w Income from retirement pensions (split between respondent and spouse?)
J33 - J35w Income from annuities
J36 - J38g Income from shares of stock or mutual funds
J40 - J42g Income from corporate, municipal, government or foreign bond funds
J44 - J45g Value of checking, savings account, or money market funds
J47 - J49g Value of CD's, savings bonds or treasury bills
J51 - J51j Value of transportation
J52 - J55f Value of other savings or assets
J56 - J57f Respondent's Income from employment in the last two years
J58 - J58f Spouse's Income from employment in the last two years
J60 - F60a Income from Trusts
J61 - J61a Income from Alimony or child support
J62 Other income in the last two years (private disability insurance, odd jobs, etc.)
J65 - J65g Government Food Stamps
J66 - J66f Amount spent on food
J67x1 Household member income in the last two years
J67d Assets of other household members

J70 - J71b File tax return last calendar year; itemized deductions
 J72 - J72a Charitable contributions
 J73 - J73f Total family income
 J74 - J75f Assets used to pay for expenses since wave 1
 J78 - J79f Add to assets last calendar year
 J80 - J80(f) Trusts: value of, beneficiary and terms
 J81 - J82c Debts
 J83 - J88-3 Lump sums of money or property in the last two years
 J90 - J93 Provisions in Will

Section N: Capital Gains

N1 - N8c Primary/secondary residence bought or sold
 N9 - N10c Additions or improvements to primary secondary residence
 N11 - N16c Real estate (other than residence) bought or sold
 N17 - N18c Major addition or improvements to real estate
 N19 - N20c Personal funds put into privately held business
 N21 - N23a Business interest sold
 N24 - N28c Funds put into/taken out of stock accounts
 N28d - N28g Record of home owned at wave 1 date; status of
 N28e Home sold in wave 1
 N29 - N31c Reduction in assets due to decrease in household members
 N32 - N34c Increase in assets due to addition to family
 N50 - N50c Change in social security income due to death or divorce of spouse
 N51 - N51d Change in SSI income due to death or divorce of spouse
 N52 - N52d Change in veteran benefits after death or divorce of spouse
 N53 - N53d Change in pension annuities after death or divorce of spouse
 N54 - N55a Change in earnings from work due to death or divorce of spouse
 N56 - N56a Change in health insurance after death of spouse
 N57 - N58a Life insurance settlement received
 N59 Spouse ill three months before death
 N60 Spouse live in nursing home
 N61 - N61d Health care expenses not covered by Medicare or other insurance
 N62 - N62d Expenses associated with death not covered by insurance or estate
 N63 Assets sold to cover expenses associated with illness and death
 N63a - N63b Help received to pay for costs associated with illness and death
 N63c State or county of spouse' death
 N64 Decrease in life insurance benefits due to divorce
 N65 Loss of claim on pension due to divorce
 N66
 N67 Overall expenses associated with divorce

Section R: Insurance

R2 - R3 Medicaid covered

R4 - R5	Other government health insurance coverage
R6 - R7	Other health insurance coverage
R8	Number of different policies
R9	Amount paid for policies
R10 - R10c	Policy include long term nursing home care
R11	Life insurance policies
R12 - R14	Term insurance policies
R15 - R17	Whole life insurance policies
R18	Husband/Wife/Partner's life insurance policies
R19 - R21	Husband/Wife/Partner's term insurance policies
R22 - R24	Husband/Wife/Partner's whole life insurance policies
R25 - R28	Decisions about financial matters and living arrangements
R29	Financial advisor

Modules

Module 2 - Time Use
Module 3 - ADLs (LSOA2)
Module 4 - ADLs (NLTC) and resiliency
Module 5 - Similarities; Census ADLs
Module 6 - Quality of Life
Module 7 - ADLs (In-Depth)
Module 9 - Financial Pressure