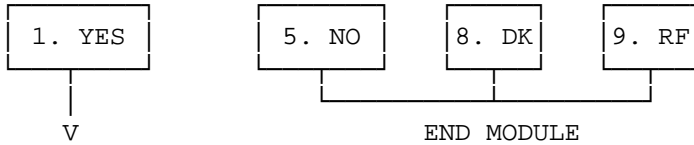


MODULE 7: TRANSFERS

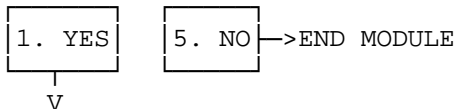
7-1. Please remind me, do you [and your (husband/wife/partner)] have any children?



7-2. People have different ideas about the best way to help their children financially. Please indicate how you rate the importance of the following:

	VERY IMPORTANT (1)	SOMEWHAT IMPORTANT (3)	NOT IMPORTANT AT ALL (4)
7-2a. Helping children when they start their own households: Is that <u>very important</u> , <u>somewhat important</u> , or <u>not important at all</u> ?			
7-2b. Leaving a significant estate for grown children. (Is that very important, somewhat important, or not important at all?)			
7-2c. Making sure that children get a good education. (Is that very important, somewhat important, or not important at all?)			

7-3. Other than contributions toward education expenses, have you ever given substantial gifts to your grown children?



7-3a. About how much altogether do these gifts amount to?

\$ _____ X98. DK X99. RF