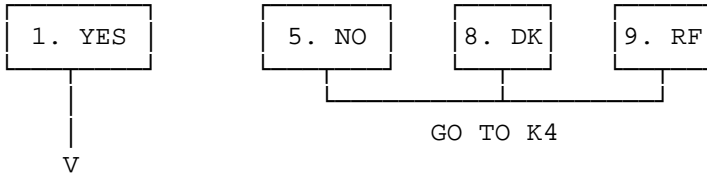


SECTION K: ASSETS & DEBTS (July 24, 1995) – PAGE 1

BRANCHPOINT: IF R IS NOT THE PRIMARY RESPONDENT (R1), GO TO NEXT SECTION

K1. Savings and investments are another important part of family finances. In these next questions, we are going to be asking separately about a number of different kinds of savings or investments you may have.

K2. Do you [and your (husband/wife/partner)] have any real estate (aside from your main home/second home), such as land, rental real estate, a real estate partnership, or money owed to you on a land contract or mortgage?



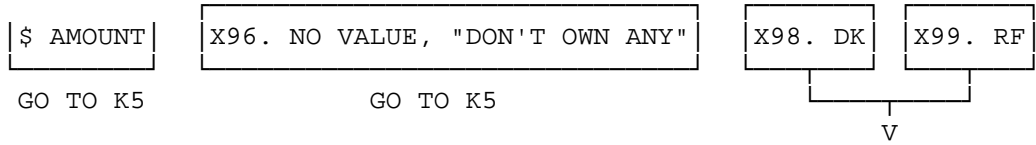
K3. If you sold all that and then paid off any debts on it, about how much would you get? [DO NOT PROBE DK]



K3a. Would it amount to \$125,000?	<table border="0"> <tr> <td style="border: 1px solid black; padding: 5px;">1. YES</td> <td style="border: 1px solid black; padding: 5px; margin-left: 50px;">5. NO</td> <td style="border: 1px solid black; padding: 5px; margin-left: 50px;">8. DK</td> <td style="border: 1px solid black; padding: 5px; margin-left: 50px;">9. NA</td> </tr> <tr> <td style="border: none;"> </td> <td colspan="3" style="border: none;"> </td> </tr> <tr> <td style="border: none;">V</td> <td colspan="2" style="border: none;">GO TO K3d</td> <td style="border: none;">GO TO K4</td> </tr> </table>	1. YES	5. NO	8. DK	9. NA					V	GO TO K3d		GO TO K4
1. YES	5. NO	8. DK	9. NA										
V	GO TO K3d		GO TO K4										
K3b. \$500,000 or more?	<table border="0"> <tr> <td style="border: 1px solid black; padding: 5px;">1. YES</td> <td style="border: 1px solid black; padding: 5px; margin-left: 50px;">5. NO</td> <td style="border: 1px solid black; padding: 5px; margin-left: 50px;">8. DK</td> <td style="border: 1px solid black; padding: 5px; margin-left: 50px;">9. NA</td> </tr> <tr> <td style="border: none;"> </td> <td colspan="3" style="border: none;"> </td> </tr> <tr> <td style="border: none;">V</td> <td colspan="3" style="border: none;">GO TO K4</td> </tr> </table>	1. YES	5. NO	8. DK	9. NA					V	GO TO K4		
1. YES	5. NO	8. DK	9. NA										
V	GO TO K4												
K3c. \$1,000,000 or more?	<table border="0"> <tr> <td style="border: 1px solid black; padding: 5px;">1. YES</td> <td style="border: 1px solid black; padding: 5px; margin-left: 50px;">5. NO</td> <td style="border: 1px solid black; padding: 5px; margin-left: 50px;">8. DK</td> <td style="border: 1px solid black; padding: 5px; margin-left: 50px;">9. NA</td> </tr> <tr> <td style="border: none;"> </td> <td colspan="3" style="border: none;"> </td> </tr> <tr> <td style="border: none;"></td> <td colspan="3" style="border: none;">GO TO K4</td> </tr> </table>	1. YES	5. NO	8. DK	9. NA						GO TO K4		
1. YES	5. NO	8. DK	9. NA										
	GO TO K4												
K3d. \$2,500 or more?	<table border="0"> <tr> <td style="border: 1px solid black; padding: 5px;">1. YES</td> <td style="border: 1px solid black; padding: 5px; margin-left: 50px;">5. NO</td> <td style="border: 1px solid black; padding: 5px; margin-left: 50px;">8. DK</td> <td style="border: 1px solid black; padding: 5px; margin-left: 50px;">9. NA</td> </tr> </table>	1. YES	5. NO	8. DK	9. NA								
1. YES	5. NO	8. DK	9. NA										

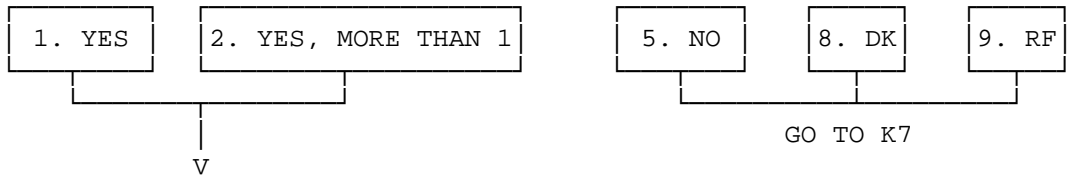
SECTION K: ASSETS & DEBTS (July 24, 1995) – PAGE 2

K4. What about the value of what you [or your (husband/wife/partner)] own for transportation, like cars, trucks, a trailer, a motorhome, a boat, or an airplane--what are they worth altogether, minus anything you still owe on them? [DO NOT PROBE DK.]

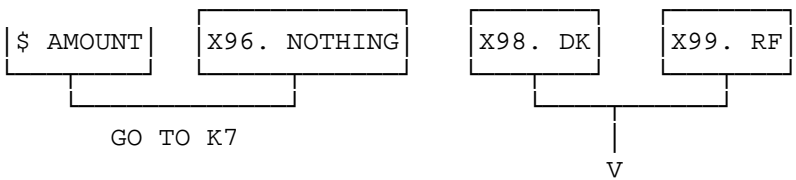


K4a. Would it amount to \$25,000 or more?	1. YES	5. NO	8. DK	9. RF
	V	GO TO K4c	GO TO K5	
K4b. \$200,000 or more?	1. YES	5. NO	8. DK	9. RF
	GO TO K5			
K4c. \$5,000 or more?	1. YES	5. NO	8. DK	9. RF

K5. Do you [or your (husband/wife/partner)] own part or all of a farm or business?



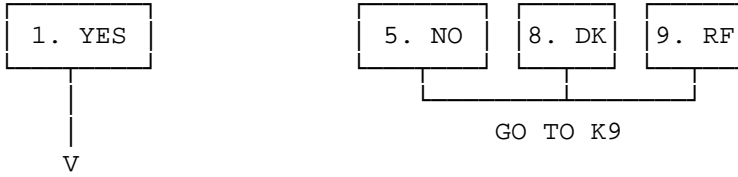
K6. If you sold (all of) the business(es) and paid off any debts on (it/them), about how much would you get? [DO NOT PROBE DK]



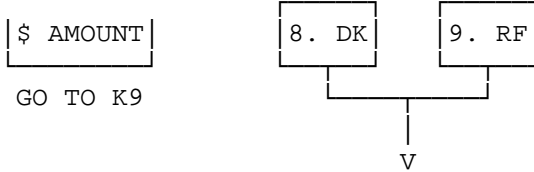
K6a. Would it amount to \$100,000 or more?	1. YES	5. NO	8. DK	9. RF
	V	GO TO K6c	GO TO K7	
K6b. \$1,000,000 or more?	1. YES	5. NO	8. DK	9. RF
	GO TO K7			
K6c. \$10,000 or more?	1. YES	5. NO	8. DK	9. RF

SECTION K: ASSETS & DEBTS (July 24, 1995) – PAGE 3

K7. Do you [or your (husband/wife/partner)] have any Individual Retirement Accounts, that is, IRA or Keogh accounts?



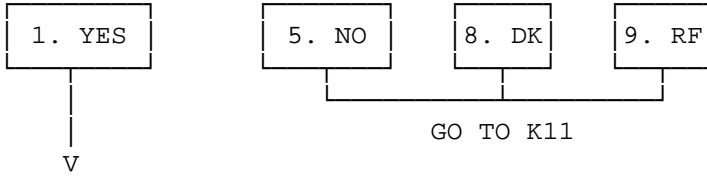
K8. About how much in total is in all those accounts? [DO NOT PROBE DK]



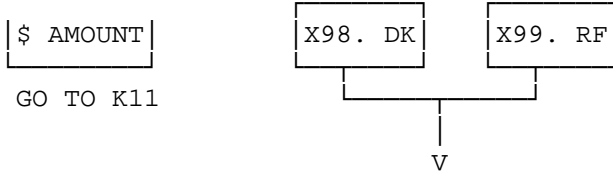
K8a. Would it amount to \$25,000 or more?	1. YES	5. NO	8. DK	9. RF
	V	GO TO K8d		GO TO K9
K8b. \$100,000 or more?	1. YES	5. NO	8. DK	9. RF
	V	GO TO K9		
K8c. \$400,000 or more?	1. YES	5. NO	8. DK	9. RF
	GO TO K9			
K8d. \$10,000 or more?	1. YES	5. NO	8. DK	9. RF

SECTION K: ASSETS & DEBTS (July 24, 1995) – PAGE 4

K9. (Aside from anything you have already told me about...) Do you [or your (husband/wife/partner)] have any shares of stock or stock mutual funds?



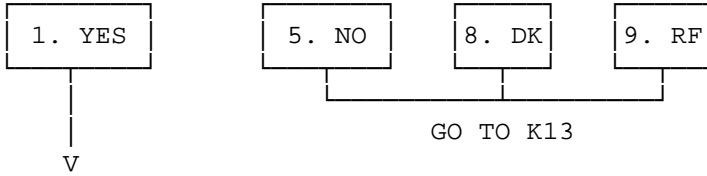
K10. If you sold all that and paid off anything you owed on it, how much would you have? [DO NOT PROBE DK]



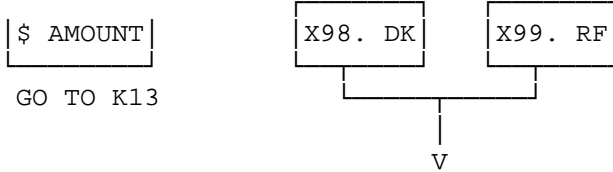
K10a. Would it amount to \$25,000 or more?	<input type="checkbox"/> 1. YES ↓ V	<input type="checkbox"/> 5. NO ↓	<input type="checkbox"/> 8. DK ↓	<input type="checkbox"/> 9. RF ↓
		GO TO K10d		GO TO K11
K10b. \$125,000 or more?	<input type="checkbox"/> 1. YES ↓ V	<input type="checkbox"/> 5. NO ↓	<input type="checkbox"/> 8. DK ↓	<input type="checkbox"/> 9. RF ↓
GO TO K11				
K10c. \$400,000 or more?	<input type="checkbox"/> 1. YES ↓	<input type="checkbox"/> 5. NO ↓	<input type="checkbox"/> 8. DK ↓	<input type="checkbox"/> 9. RF ↓
GO TO K11				
K10d. \$2,500 or more?	<input type="checkbox"/> 1. YES ↓	<input type="checkbox"/> 5. NO ↓	<input type="checkbox"/> 8. DK ↓	<input type="checkbox"/> 9. RF ↓

SECTION K: ASSETS & DEBTS (July 24, 1995) – PAGE 5

K11. (Aside from anything you have already told me about...) Do you [or your (husband/wife/partner)] have any money in checking or savings accounts, or money market funds?



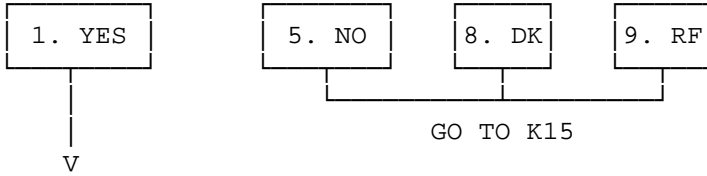
K12. If you added up all such accounts, about how much would they amount to right now? [DO NOT PROBE DK]



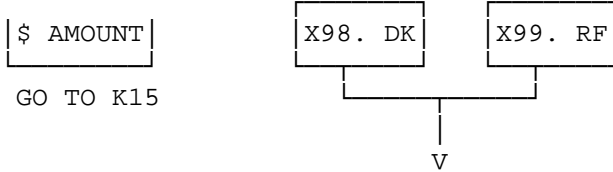
<p>K12a. Would they amount to \$50,000 or more?</p>	<div style="border: 1px solid black; display: inline-block; padding: 2px 10px;">1. YES</div> ↓ V	<div style="border: 1px solid black; display: inline-block; padding: 2px 10px;">5. NO</div>	<div style="border: 1px solid black; display: inline-block; padding: 2px 10px;">8. DK</div>	<div style="border: 1px solid black; display: inline-block; padding: 2px 10px;">9. RF</div>
		GO TO K12d		GO TO K13
<p>K12b. \$150,000 or more?</p>	<div style="border: 1px solid black; display: inline-block; padding: 2px 10px;">1. YES</div> ↓ V	<div style="border: 1px solid black; display: inline-block; padding: 2px 10px;">5. NO</div>	<div style="border: 1px solid black; display: inline-block; padding: 2px 10px;">8. DK</div>	<div style="border: 1px solid black; display: inline-block; padding: 2px 10px;">9. RF</div>
		GO TO K13		
<p>K12c. \$300,000 or more?</p>	<div style="border: 1px solid black; display: inline-block; padding: 2px 10px;">1. YES</div>	<div style="border: 1px solid black; display: inline-block; padding: 2px 10px;">5. NO</div>	<div style="border: 1px solid black; display: inline-block; padding: 2px 10px;">8. DK</div>	<div style="border: 1px solid black; display: inline-block; padding: 2px 10px;">9. RF</div>
GO TO K13				
<p>K12d. \$5,000 or more?</p>	<div style="border: 1px solid black; display: inline-block; padding: 2px 10px;">1. YES</div>	<div style="border: 1px solid black; display: inline-block; padding: 2px 10px;">5. NO</div>	<div style="border: 1px solid black; display: inline-block; padding: 2px 10px;">8. DK</div>	<div style="border: 1px solid black; display: inline-block; padding: 2px 10px;">9. RF</div>

SECTION K: ASSETS & DEBTS (July 24, 1995) – PAGE 6

K13. (Aside from anything you have already told me about...) Do you [or your (husband/wife/partner)] have any money in certificates of deposit, government savings bonds, or Treasury bills?



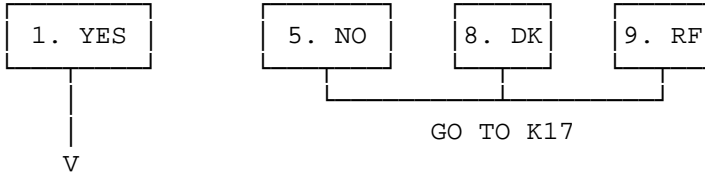
K14. If you added up all such accounts, about how much would they amount to right now? [DO NOT PROBE DK]



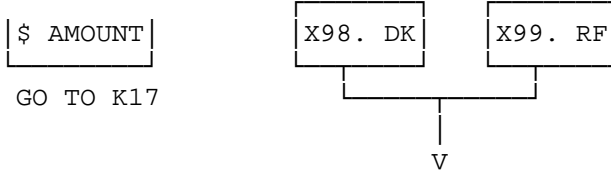
K14a. Would they amount to \$25,000 or more?	<div style="display: flex; justify-content: space-around; margin-bottom: 5px;"> <span style="border: 1px solid black; padding: 2px 5px;">1. YES</span> <span style="border: 1px solid black; padding: 2px 5px;">5. NO</span> <span style="border: 1px solid black; padding: 2px 5px;">8. DK</span> <span style="border: 1px solid black; padding: 2px 5px;">9. RF</span> </div> <div style="display: flex; justify-content: space-around; margin-bottom: 5px;"> <div style="text-align: center;">                     ↓ V                 </div> <div style="text-align: center;">                     GO TO K14d                 </div> <div style="text-align: center;">                     ↓ GO TO K15                 </div> </div>
K14b. \$125,000 or more?	<div style="display: flex; justify-content: space-around; margin-bottom: 5px;"> <span style="border: 1px solid black; padding: 2px 5px;">1. YES</span> <span style="border: 1px solid black; padding: 2px 5px;">5. NO</span> <span style="border: 1px solid black; padding: 2px 5px;">8. DK</span> <span style="border: 1px solid black; padding: 2px 5px;">9. RF</span> </div> <div style="display: flex; justify-content: space-around; margin-bottom: 5px;"> <div style="text-align: center;">                     ↓ V                 </div> <div style="text-align: center;">                     GO TO K15                 </div> </div>
K14c. \$250,000 or more?	<div style="display: flex; justify-content: space-around; margin-bottom: 5px;"> <span style="border: 1px solid black; padding: 2px 5px;">1. YES</span> <span style="border: 1px solid black; padding: 2px 5px;">5. NO</span> <span style="border: 1px solid black; padding: 2px 5px;">8. DK</span> <span style="border: 1px solid black; padding: 2px 5px;">9. RF</span> </div> <div style="display: flex; justify-content: center; margin-bottom: 5px;">                     ↓ GO TO K15                 </div>
K14d. \$2,500 or more?	<div style="display: flex; justify-content: space-around; margin-bottom: 5px;"> <span style="border: 1px solid black; padding: 2px 5px;">1. YES</span> <span style="border: 1px solid black; padding: 2px 5px;">5. NO</span> <span style="border: 1px solid black; padding: 2px 5px;">8. DK</span> <span style="border: 1px solid black; padding: 2px 5px;">9. RF</span> </div>

SECTION K: ASSETS & DEBTS (July 24, 1995) – PAGE 7

K15. (Aside from anything you have already told me about...) Do you [or your (husband/wife/partner)] have any corporate, municipal, government, or foreign bonds, or bond funds?



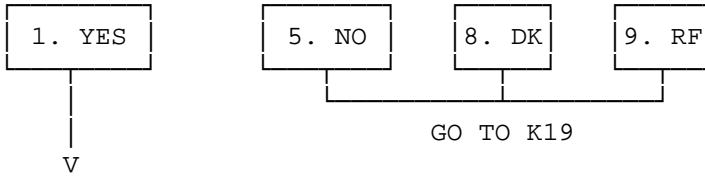
K16. If you sold all those bonds or bond funds and paid off anything you owed on them, how much would you have? [DO NOT PROBE DK]



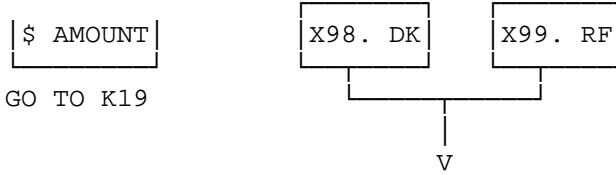
<p>K16a. Would it amount to \$10,000 or more?</p> <div style="display: flex; justify-content: space-around; align-items: flex-start;"> <div style="text-align: center;"> <div style="border: 1px solid black; padding: 2px 10px;">1. YES</div> <div style="margin-top: 5px;">V</div> </div> <div style="text-align: center;"> <div style="border: 1px solid black; padding: 2px 10px;">5. NO</div> <div style="margin-top: 5px;">GO TO K16d</div> </div> <div style="text-align: center;"> <div style="border: 1px solid black; padding: 2px 10px;">8. DK</div> <div style="margin-top: 5px;">GO TO K17</div> </div> <div style="text-align: center;"> <div style="border: 1px solid black; padding: 2px 10px;">9. RF</div> </div> </div>
<p>K16b. \$100,000 or more?</p> <div style="display: flex; justify-content: space-around; align-items: flex-start;"> <div style="text-align: center;"> <div style="border: 1px solid black; padding: 2px 10px;">1. YES</div> <div style="margin-top: 5px;">V</div> </div> <div style="text-align: center;"> <div style="border: 1px solid black; padding: 2px 10px;">5. NO</div> <div style="margin-top: 5px;">GO TO K17</div> </div> <div style="text-align: center;"> <div style="border: 1px solid black; padding: 2px 10px;">8. DK</div> </div> <div style="text-align: center;"> <div style="border: 1px solid black; padding: 2px 10px;">9. RF</div> </div> </div>
<p>K16c. \$400,000 or more?</p> <div style="display: flex; justify-content: space-around; align-items: flex-start;"> <div style="text-align: center;"> <div style="border: 1px solid black; padding: 2px 10px;">1. YES</div> <div style="margin-top: 5px;">GO TO K17</div> </div> <div style="text-align: center;"> <div style="border: 1px solid black; padding: 2px 10px;">5. NO</div> </div> <div style="text-align: center;"> <div style="border: 1px solid black; padding: 2px 10px;">8. DK</div> </div> <div style="text-align: center;"> <div style="border: 1px solid black; padding: 2px 10px;">9. RF</div> </div> </div>
<p>K16d. \$2,500 or more?</p> <div style="display: flex; justify-content: space-around; align-items: flex-start;"> <div style="text-align: center;"> <div style="border: 1px solid black; padding: 2px 10px;">1. YES</div> </div> <div style="text-align: center;"> <div style="border: 1px solid black; padding: 2px 10px;">5. NO</div> </div> <div style="text-align: center;"> <div style="border: 1px solid black; padding: 2px 10px;">8. DK</div> </div> <div style="text-align: center;"> <div style="border: 1px solid black; padding: 2px 10px;">9. RF</div> </div> </div>

SECTION K: ASSETS & DEBTS (July 24, 1995) – PAGE 8

K17. Do you [or your (husband/wife/partner)] have any other savings or assets, such as jewelry, money owed to you by others, a collection for investment purposes, or an annuity that you haven't already told me about? [EXCLUDE THE CASH VALUE OF ANY LIFE INSURANCE POLICIES]



K18. If you sold all that and then paid off any debts on it, about how much would you have? [DO NOT PROBE DK]

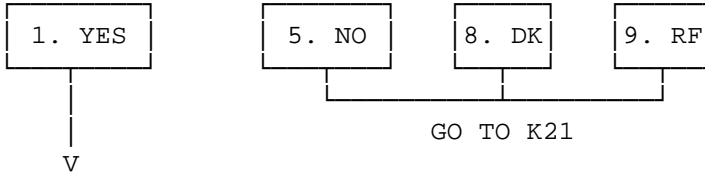


K18a. Would it amount to \$75,000 or more?	<input type="checkbox"/> 1. YES ↓ V	<input type="checkbox"/> 5. NO ↓ GO TO K18c	<input type="checkbox"/> 8. DK ↓ GO TO K19	<input type="checkbox"/> 9. RF ↓ GO TO K19
K18b. \$250,000 or more?	<input type="checkbox"/> 1. YES ↓ GO TO K19	<input type="checkbox"/> 5. NO ↓ GO TO K19	<input type="checkbox"/> 8. DK ↓ GO TO K19	<input type="checkbox"/> 9. RF ↓ GO TO K19
K18c. \$10,000 or more?	<input type="checkbox"/> 1. YES	<input type="checkbox"/> 5. NO	<input type="checkbox"/> 8. DK	<input type="checkbox"/> 9. RF

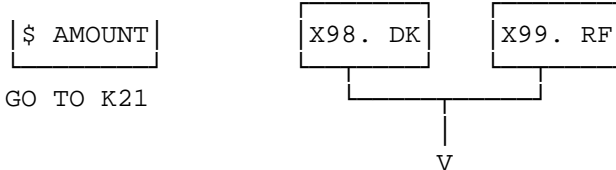


SECTION K: ASSETS & DEBTS (July 24, 1995) – PAGE 9

K19. And do you [or your (husband/wife/partner)] have any debts that we haven't asked about, such as credit card balances, medical debts, life insurance policy loans, loans from relatives, and so forth?



K20. About how much would that amount to? [DO NOT PROBE DK]



K20a. Would it amount to \$5,000 or more?	1. YES	5. NO	8. DK	9. RF
	V	GO TO K20c	GO TO K21	
K20a. Would it amount to \$5,000 or more?				
K20b. \$50,000 or more?	1. YES	5. NO	8. DK	9. RF
GO TO K21				
K20c. \$1,000 or more?	1. YES	5. NO	8. DK	9. RF

K21. Sometimes people run into trouble managing their debts and have to declare personal bankruptcy. Has this ever happened to you [or your (husband/wife/partner)]?



SECTION K: ASSETS & DEBTS (July 24, 1995) – PAGE 10

K22. Since WAVE I MONTH/YEAR, did you [or your (husband/wife/partner)] use up any of your investments or savings to pay for expenses, not counting any money or assets that you may have given away to (children or) others ?

1. YES	5. NO	6. DON'T HAVE ASSETS	7. OTHER (SPECIFY)	8. DK	9. RF
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GO TO K23

V

K22a. About how much did you use up?

AMOUNT PER TIME PERIOD

K22b. Was that for general living expenses or for some particular expenses?

1. GENERAL LIVING	2. PARTICULAR	8. DK	9. RF
-------------------	---------------	-------	-------

GO TO K23

V

GO TO K23

K22c. What was that?

---

K23. Aside from any contributions made to an employer-sponsored pension plan, did you [or your (husband/wife/partner)] add to your retirement savings or investments since WAVE I MONTH/YEAR?

IWER PROBE IF NECESSARY: Examples are putting money into IRA or Keogh accounts, private annuities, or putting money into other accounts.

1. YES	5. NO	8. DK	9. RF
--------	-------	-------	-------

GO TO K24

V

K23a. (What type of account was that since WAVE I MONTH/YEAR?)

1. IRA OR KEOGH	2. ANNUITY	3. OTHER (SPECIFY)	8. DK	9. RF
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GO TO K24

K23b. IF K23a=ANNUITY: How much money did you put into annuities since WAVE I MONTH/YEAR?

IF K23a=IRA/KEOGH: How much money did you put into IRA or Keogh since WAVE I MONTH/YEAR?

IF K23a=OTHER: How much money did you put into (FIRST "OTHER" MENTION) since WAVE I MONTH/YEAR?

\$ \_\_\_\_\_ PER (K23c) \_\_\_\_\_ TIME PERIOD

SECTION K: ASSETS & DEBTS (July 24, 1995) – PAGE 11

K24. Since WAVE I MONTH/YEAR did you [or your (husband/wife/partner)] withdraw any money from an IRA or Keogh account, or convert an IRA or Keogh account into an annuity?

1. YES	5. NO	8. DK	9. NA
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GO TO K25

K24a. Did you withdraw funds, convert to an annuity, or what? [CHECK ALL THAT APPLY.]

1. WITHDRAW FUNDS	2. CONVERT TO ANNUITY	7. OTHER (SPECIFY)	8. DK	9. RF
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GO TO K24e

GO TO K25

V

K24b. Is that a regular monthly or annual withdrawal, a lump sum withdrawal, or what?

1. REGULAR	2. LUMP SUM	7. OTHER (SPECIFY)	8. DK	9. RF
------------	-------------	--------------------	-------	-------

GO TO K24d

GO TO K25

V

V

K24c. About how much is withdrawn per month or year?

\$ AMOUNT PER (K24c2) MONTH/YEAR	X97. OTHER (SPECIFY)	X98. DK	X99. RF
----------------------------------	----------------------	---------	---------

GO TO K25

K24d. About how much did you withdraw?

\$ AMOUNT	X98. DK	X99. RF
-----------	---------	---------

GO TO K25

K24e. What amount of money did you convert to an annuity?

\$ AMOUNT	X98. DK	X99. RF
-----------	---------	---------

GO TO K25

V

K24f. About how much is the annuity per month or year?

\$ AMOUNT PER MONTH/YEAR	X98. DK	X99. RF
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SECTION K: ASSETS & DEBTS (July 24, 1995) – PAGE 12

K25. Have you [or your (husband/wife/partner)] put any of your assets into a trust?

1. YES	5. NO	8. DK	9. RF
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GO TO K36

V

K26. Who receives, or will receive, the benefits of the assets you've put into trust, that is, what is their relationship to you? [CHOOSE ALL THAT APPLY]

1. SPOUSE 2. CHILD/CHILD-IN-LAW/GRANDCHILD 3. OTHER RELATIVE 4. SOMEONE ELSE 5. INSTITUTION OR CHARITY	8. DK 9. RF
--	----------------

K27. What about the value of (that/those) trusts? If you sold all the assets held in trust(s), about how much would you have (not counting anything you have already told me about)? [DO NOT PROBE DK]

\$ AMOUNT	X98. DK	X99. RF
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GO TO K36

V

K27a. Would it amount to \$50,000 or more?	<table border="1"> <tr> <td style="text-align: center;">1. YES</td> <td style="text-align: center;">5. NO</td> <td style="text-align: center;">8. DK</td> <td style="text-align: center;">9. RF</td> </tr> </table>	1. YES	5. NO	8. DK	9. RF
1. YES	5. NO	8. DK	9. RF		
	GO TO K27c				
	GO TO K36				
K27b. \$500,000 or more?	<table border="1"> <tr> <td style="text-align: center;">1. YES</td> <td style="text-align: center;">5. NO</td> <td style="text-align: center;">8. DK</td> <td style="text-align: center;">9. RF</td> </tr> </table>	1. YES	5. NO	8. DK	9. RF
1. YES	5. NO	8. DK	9. RF		
	GO TO K36				
K27c. \$5,000 or more?	<table border="1"> <tr> <td style="text-align: center;">1. YES</td> <td style="text-align: center;">5. NO</td> <td style="text-align: center;">8. DK</td> <td style="text-align: center;">9. RF</td> </tr> </table>	1. YES	5. NO	8. DK	9. RF
1. YES	5. NO	8. DK	9. RF		

SECTION K: ASSETS & DEBTS (July 24, 1995) — PAGE 13

K36. People sometimes receive property or lump sum payments of money from such things as pension settlements, insurance settlements, cashing in annuities, or inheritances.

In the past two years did you [or your (husband/wife/partner)] receive a lump sum of money or property worth \$500 or more that you have not already told me about? Do not include loans or gifts.

1. YES	5. NO	8. DK	9. RF
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GO TO NEXT SECTION

V

K37-1. What was the largest lump sum -- was it from an insurance or pension settlement, an annuity, an inheritance, or something else?

1. INSURANCE SETTLEMENT	2. PENSION SETTLEMENT	3. INHERITANCE	4. ANNUITY
7. OTHER (SPECIFY)	8. DK	9. RF	

K38-1. In what month and year did you receive that [CATI INSERTS TYPE OF LUMP SUM]?

K38-1: MONTH      K38a: YEAR

K39-1. About how much did you receive from the [CATI INSERTS TYPE OF LUMP SUM]?  
[DO NOT PROBE DK]

\$ AMOUNT	X98. DK	X99. RF
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K40-1. Was it more than \$50,000?

1. YES	5. NO	8. DK	9. RF
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V

BRANCHPOINT: IF "INHERITANCE" NOT SELECTED IN K37-1 — GO TO K42

K41-1. From whom was that inheritance received?

1. R'S PARENTS	2. SPOUSE'S PARENTS	3. GRANDPARENTS
4. AUNT OR UNCLE	7. OTHER (SPECIFY)	8. DK      9. RF

SECTION K: ASSETS & DEBTS (July 24, 1995) — PAGE 14

K42. Did you (or your husband/wife/partner) receive any other large lump sum payments in the last two years? Do not include loans or gifts.

1. YES	5. NO	8. DK	9. RF
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GO TO NEXT SECTION

K37-2. What was the next largest lump sum from--was it from an insurance or pension settlement, an annuity, an inheritance or something else?

1. INSURANCE SETTLEMENT	2. PENSION SETTLEMENT	3. INHERITANCE	4. ANNUITY
7. OTHER (SPECIFY)	8. DK	9. RF	

K38-2. In what month and year did you receive that [CATI INSERTS TYPE OF LUMP SUM]?

K38-2: MONTH      K38a-2: YEAR

K39-2. About how much was that from the [CATI INSERTS TYPE OF LUMP SUM]?  
[DO NOT PROBE DK]

\$ AMOUNT	X98. DK	X99. RF
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K40-2. Was it more than \$50,000?

1. YES	5. NO	8. DK	9. RF
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BRANCHPOINT: IF "INHERITANCE" NOT SELECTED IN K37-2 — GO TO K43

K41-2. From whom was that inheritance received?

1. R'S PARENTS	2. SPOUSE'S PARENTS	3. GRANDPARENTS
4. AUNT OR UNCLE	7. OTHER (SPECIFY)	8. DK      9. RF

SECTION K: ASSETS & DEBTS (July 24, 1995) — PAGE 15

K43. Did you (or your husband/wife/partner) have any other large lump sum payments in the last two years? Do not include loans or gifts.

1. YES	5. NO	8. DK	9. RF
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GO TO NEXT SECTION

K37-3. What was the next largest lump sum from--was it from an insurance or pension settlement, an annuity, an inheritance or something else?

1. INSURANCE SETTLEMENT	2. PENSION SETTLEMENT	3. INHERITANCE	4. ANNUITY
7. OTHER (SPECIFY)	8. DK	9. RF	

K38-3. In what month and year did you receive that [CATI INSERTS TYPE OF LUMP SUM]?

K38-3: MONTH      K38a-3: YEAR

K39-3. About how much was that from the [CATI INSERTS TYPE OF LUMP SUM]?  
[DO NOT PROBE DK]

\$ AMOUNT	X98. DK	X99. RF
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V

K40-3. Was it more than \$50,000?

1. YES	5. NO	8. DK	9. RF
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V

BRANCHPOINT: IF "INHERITANCE" NOT SELECTED IN K37-3 — GO TO NEXT SECTION

K41-3. From whom was that inheritance received?

1. R'S PARENTS	2. SPOUSE'S PARENTS	3. GRANDPARENTS
4. AUNT OR UNCLE	7. OTHER (SPECIFY)	8. DK      9. RF