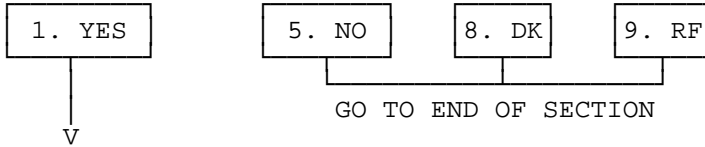


SECTION G: LAST JOB--R NOT CURRENTLY WORKING (July 25, 1995) – PAGE 1

PROXY (PRIMARY/SECONDARY) 1

BRANCHPOINT: IF R IS NOT A NEW SPOUSE (Q186≠1), GO TO END OF SECTION

G1. Have you ever worked for pay for more than a few months?



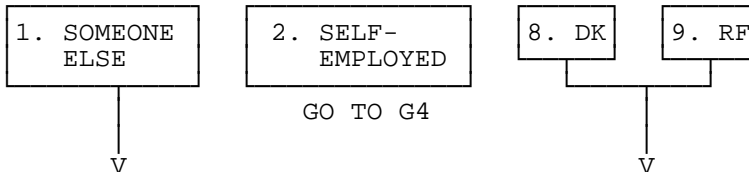
G1a. In what year did you last work for pay?  
[IF LAST WORKED IN 1992 OR 1993, ASK: In what month was that?]

\_\_\_\_\_/\_\_\_\_\_  
(MONTH) YEAR OR \_\_\_\_\_YRS AGO

BRANCHPOINT: IF R LAST WORKED BEFORE 1974 (MORE THAN 20 YEARS AGO), GO TO NEXT SECTION, H61.

G3. The next questions are about the last job you had. We're interested in your situation near the end of this job. Did you work for someone else, were you self-employed, or what?

[IWER: IF R SAYS, "I RAN MY OWN BUSINESS" CHECK "SELF-EMPLOYED".]



G3a. For whom did you work? [What is the (company's/organization's) name?]

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SECTION G: LAST JOB--R NOT CURRENTLY WORKING (July 25, 1995) -- PAGE 2

G4. What kind of business or industry did you work in--that is, what did they make or do at the place where you worked?

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G5. What was the official title of your job? (The title that your employer used?)

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OFFICIAL JOB TITLE

G6. What sort of work did you do? (Tell me a little more about what you did.)

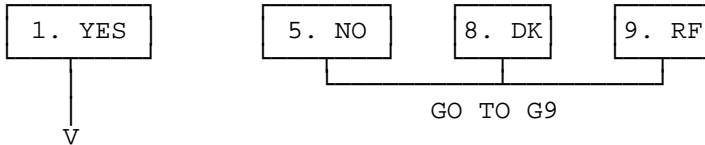
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G7. How many hours a week did you usually work for this employer?

\_\_\_\_\_ # HOURS

G8. Not counting any overtime hours, could you have reduced the number of hours in your regular work schedule?



G8a. Could you have reduced your work hours by quite a lot, say to half what you usually worked, without affecting either your hourly pay rate or your fringe benefits?

1. YES	5. NO	8. DK	9. RF
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G9. [READ SLOWLY:] Counting paid vacations as weeks of work, how many weeks a year did you usually work?

\_\_\_\_\_ # WEEKS

G10. What were you earning, before deductions, when you left that employer? (Was that per hour, week, month, or year?)

\$ \_\_\_\_\_ PER \_\_\_\_\_



SECTION G: LAST JOB--R NOT CURRENTLY WORKING (July 25, 1995) -- PAGE 4

G17. Were you included in a pension or retirement plan, or in any tax-deferred savings plan, when you worked for (that employer/yourself)?

1. YES	5. NO	8. DK	9. RF
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GO TO G48

↓

V

G30. I would like to know what type of plan this was. In some retirement plans, Type A, benefits are usually based on a formula involving age, years of service, and salary. In other plans, Type B, money is accumulated in an account for you. Was your plan Type A or Type B?

1. TYPE A	2. TYPE B	3. BOTH TYPES	8. DK	9. RF
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GO TO G31      GO TO G35      GO TO G31      GO TO G48

↓

V

G30a. How much money was in your account when you left that employer?

\$ \_\_\_\_\_

X96. NOTHING	X97. OTHER (SPECIFY)	X98. DK	X99. RF
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SECTION G: LAST JOB--R NOT CURRENTLY WORKING (July 25, 1995) – PAGE 5

G31. Do you expect to receive benefits from this plan in the future, are you receiving benefits now, did you get a cash settlement when you left, did you lose your benefits, or what?  
 [DO NOT PROBE BUT CHECK ALL THAT APPLY AND ASK ALL APPROPRIATE FOLLOW-UP QUESTIONS. IF MORE THAN 1 BOX IS CHECKED, FOLLOW THE SKIPS FOR THE FIRST BOX MARKED.]

1. EXPECT FUTURE BENEFITS → GO TO G32

2. RECEIVING BENEFITS NOW →

G31a. In what month and year did you start to receive these benefits?

\_\_\_\_\_

MONTH/YEAR

G31b. How much are the benefits per month or year?

\$\_\_\_\_\_ PER \_\_\_\_\_

G31c. Are the benefits adjusted for changes in the cost of living?

1. YES	5. NO	8. DK	9. RF
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GO TO G37

↓

G31d. Have they ever been adjusted for changes in the cost of living?

1. YES	5. NO	8. DK	9. RF
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GO TO G37

3. RECEIVED CASH SETTLEMENT →

G31e. How much did that amount to?

\$\_\_\_\_\_

G31f. What did you do with the money?

1. BOUGHT DURABLES	2. SPENT IT	3. SAVED/ INVESTED
4. PAID OFF DEBT	5. ROLLED INTO IRA	7. OTHER (SPECIFY)

GO TO G37

4. ROLLED OVER INTO IRA →

G31g. How much did that amount to?

\$\_\_\_\_\_

GO TO G37

5. LOST BENEFITS → GO TO G37

7. OTHER (SPECIFY:)

\_\_\_\_\_

\_\_\_\_\_

SECTION G: LAST JOB--R NOT CURRENTLY WORKING (July 25, 1995) — PAGE 6

G32. How many years altogether were you included in this plan?  
 [INCLUDE YEARS WITH OTHER EMPLOYERS IF SAME PLAN.]

\_\_\_\_\_ # YEARS

G33. At what age do you expect to start receiving (the rest of your) benefits from this plan?

\_\_\_\_\_ AGE

96. ALREADY RECEIVING ALL BENEFITS	98. DK	99. RF
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[MAKE SURE BENEFITS ARE RECORDED AT G31a - G31d;]  
**NEXT PAGE, G37**

V

G34. About how much do you expect these benefits to be? (As a proportion of your pay when you left that job, or as an amount per month or year when you start receiving them?)

1. PERCENT OF PAY	2. AMOUNT PER MONTH/YEAR	3. LUMP SUM	8. DK	9. RF
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V

GO TO G34b                      GO TO G34d                      GO TO G37

G34a. ENTER THE PERCENT OF FINAL PAY AT RETIREMENT.

\_\_\_\_\_ % — GO TO G37

G34b/c. PROBE IF NECESSARY: How much do you expect to receive? Was that per month or year?

\$ _____ PER _____	X96. NONE	X97. OTHER (SPECIFY)	X98. DK	X99. RF
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GO TO G37

G34d. ENTER LUMP SUM AMOUNT.

\$ _____	X96. NONE	X97. OTHER (SPECIFY)	X98. DK	X99. RF
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GO TO G37

SECTION G: LAST JOB--R NOT CURRENTLY WORKING (July 25, 1995) – PAGE 7

G35. How much money was in your account when you left that employer?

\$ \_\_\_\_\_  X96. NOTHING  X97. OTHER (SPECIFY)  X98. DK  X99. RF

G36. When you left that employer, did you withdraw the money, roll it over into an IRA, leave it to accumulate in your old plan, convert it to an annuity, or what? [DO NOT PROBE BUT IF MORE THAN ONE RESPONSE GIVEN, CHECK BOX 7 AND RECORD ALL DETAILS.]

1. WITHDREW THE MONEY	→	GO TO G37
2. ROLLED OVER INTO IRA	→	G36a. How much is in your account now? \$ _____ <input type="checkbox"/> DON'T KNOW  <b>GO TO G37</b>
3. LEFT TO ACCUMULATE		
4. CONVERT TO ANNUITY	→	G36b. How old were you when that annuity started? _____ AGE  G36c. How much are the benefits per month or year? \$ _____ PER _____  <b>GO TO G37</b>
7. OTHER (SPECIFY)		

G37. What is the earliest age at which you could have left that employer and begun to receive pension benefits?

\_\_\_\_\_ AGE  98. DON'T KNOW

G48. Over the last 10 years, since 1984, have you ever been on temporary layoff, or unemployed and looking for work? [INCLUDE CURRENT PERIOD IF R IS NOW LOOKING FOR WORK.]

1. YES	5. NO	8. DK	9. RF
↓	↓		
V	GO TO NEXT SECTION		

G48a. How many times have you been on temporary layoff or unemployed and looking for work?

\_\_\_\_\_ # TIMES