

BRANCHPOINT: IF THIS IS A SELF-REPORT AND THERE IS NO NEW (SPOUSE/PARTNER), GO TO END OF CATI QUESTIONNAIRE TO COLLECT MODULE.

IF R IS MALE AND MARRIED OR PARTNERED (A1=1,2,7,8), THEN GO TO END OF CATI QUESTIONNAIRE TO COLLECT MODULE.

IF R IS DECEASED AND R'S WAVE-1 SPOUSE IS GIVING THE INTERVIEW AS A PROXY FOR R, GO TO END OF CATI QUESTIONNAIRE TO COLLECT MODULE.

IF THIS IS A PROXY INTERVIEW WITH R NOT DECEASED BUT AGREEING TO HAVE HIS/HER WAVE-2 SPOUSE/PARTNER DO R'S INTERVIEW, GO TO END OF CATI QUESTIONNAIRE TO COLLECT MODULE.

IF THIS IS A PROXY INTERVIEW WITH THE SAME WAVE-1 PROXY REPORTER, GO TO END OF CATI QUESTIONNAIRE TO COLLECT MODULE.

IF R IS DECEASED AND DIED BEFORE JAN. 1, 1993, GO TO END OF CATI QUESTIONNAIRE TO COLLECT MODULE.

EE0. Family relationships and responsibilities sometimes influence decisions, so we have some questions about your family.

SECTION EE : FAMILY STRUCTURE WITHOUT PRELOAD (July 25, 1995) – PAGE 2

EE0a. First, do you or your (husband/wife/partner) have any children?

1. YES	5. NO	8. DK	9. RF
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BRANCHPOINT: IF EE0a ≠ 1, GO TO EE34.

EE1. We'd like to have a listing that includes all of them.

PROBLEM CODE	RELATIONSHIP TO R	FIRST NAME/LAST NAME
<i>[ROWS PROVIDED BY CATI AS NECESSARY]</i>		

CODES FOR RELATIONSHIP:	CODES FOR IF DECEASED, NOT KNOWN, OR NEW:
1. DAUGHTER 2. STEPDAUGHTER 3. SON 4. STEPSON	1. THIS IS THE PREASSIGNED VALUE FOR THOSE CHILDREN REPORTED IN WAVE 1 FOR CASES WITH PRELOAD, BUT SHOULD BE CHANGED TO 3, 4, OR 6 BY THE INTERVIEWER.  2. <b>DON'T KEEP IN TOUCH:</b> R DOESN'T KNOW ABOUT THIS CHILD'S CURRENT STATUS; DOESN'T STAY IN TOUCH.  3. <b>DIED:</b> CHILD IS DECEASED: ASK DATE CHILD DIED (EE1e).  4. A CHILD PRELOADED FROM WAVE-1 DATA BUT <u>NOT</u> MENTIONED BY PERSON GIVING THE INTERVIEW.  5. <b>CHANGE IN NAME/RELATIONSHIP TO R:</b> R REPORTS CHILD'S NAME OR RELATIONSHIP IS WRONG.  * 6. CHILD IS MENTIONED BY PERSON GIVING THE INTERVIEW.  7. <b>OTHER:</b> COMMENT REQUIRED.  *ASK EE3-EE16 ABOUT THIS CHILD.

SECTION EE : FAMILY STRUCTURE WITHOUT PRELOAD (July 25, 1995) – PAGE 3

EE1d. Do you [and your (husband/wife/partner)] have any other children?

5. NO, NO MORE

1. YES, NEXT GRID

BRANCHPOINT: IF A CHILD'S PROBLEM CODE INDICATES HE/SHE DIED, GO TO EE1e.  
OTHERWISE, GO TO BRANCHPOINT BEFORE EE1f.

EE1e. ASK IF DECEASED: In what month and year did (he/she) die?

NAME OF CHILD (INSERTED BY CATI FROM PREVIOUS LISTING)	MONTH/YEAR OF DEATH
<i>[ROWS PROVIDED BY CATI AS NECESSARY]</i>	

BRANCHPOINT: IF R HAS NO SPOUSE (A1≠1,7,8) OR THERE ARE NO CHILDREN WITH PROBLEM CODE=1, 2, 3, 5, OR 6 IN EE1, GO TO BRANCHPOINT BEFORE EE2.

EE1f. Are any of these children stepchildren to your (husband/wife/partner)?

NAME OF CHILD (INSERTED BY CATI FROM PREVIOUS LISTING)	EE1g. Which ones are stepchildren of your (husband/-wife/partner)?
<i>[ROWS PROVIDED BY CATI AS NECESSARY]</i>	

BRANCHPOINT: IF THERE ARE ANY CHILDREN WITH PROBLEM CODE = 1, 5, OR 6 IN EE1, GO TO EE2.  
OTHERWISE, GO TO BRANCHPOINT BEFORE EE3.

SECTION EE : FAMILY STRUCTURE WITHOUT PRELOAD (July 25, 1995) – PAGE 4

CATI FILLS IN GRID EE2 WITH NAMES OF EACH CHILD WHO HAS PROBLEM CODE 1, 5, OR 6 IN EE1.

EE2. How old is [NAME OF CHILD]?

NAME OF CHILD (INSERTED BY CATI)	AGE
<i>[ROWS PROVIDED BY CATI AS NECESSARY]</i>	

BRANCHPOINT: IF WAVE 1 R HAS DIED AND SOMEONE OTHER THAN HIS/HER WAVE-1 SPOUSE OR PARTNER IS GIVING THIS PROXY INTERVIEW, GO TO EE30.

IF THERE ARE NO CHILDREN, GO TO EE30.

IF THERE ARE NO CHILDREN WITH PROBLEM CODES 1, 5, OR 6 IN EE1, GO TO EE30.

BRANCHPOINT: FOR EACH CHILD IN GRID EE2 AGED 18 OR OLDER AND WITH PROBLEM CODE=6 IN EE1, ASK EE3-EE16.

EE3. Now I'd like some information about the children's current situation. Let's start with [FILL=NAME OF CHILD].

EE4. Is NAME in school or not in school?

1. IS IN SCHOOL

5. IS NOT IN SCHOOL

8. DK

9. RF

EE5. What is the highest grade or year of school (he/she) has completed?

CODE SHOWING GRADE OF SCHOOL COMPLETED (1-17) 98. DK

99. RF

SECTION EE : FAMILY STRUCTURE WITHOUT PRELOAD (July 25, 1995) – PAGE 5

EE6. Is (he/she) working 30 or more hours per week, under 30 hours, or not at all?

1. WORKS 30+ HOURS	2. WORKS <30 HOURS	3. IS NOT WORKING	8. DK	9. RF
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EE7. Is (he/she) married now?

1. IS MARRIED	5. IS NOT MARRIED	8. DK	9. RF
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EE8. Does (he/she) have any children?

1. HAS CHILDREN	5. DOES NOT HAVE ANY CHILDREN	8. DK	9. RF
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BRANCHPOINT: IF NO CHILDREN (EE8=5), GO TO EE10

EE9. How many of (his/her) children are under age 18?

# CHILDREN UNDER AGE 18

98. DK

99. RF

EE10. Does (he/she) own a home?

1. OWNS A HOME	5. DOES NOT OWN A HOME	8. DK	9. RF
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EE11. Is (he/she) living with you, temporarily away at school, or living somewhere else?

1. IS LIVING WITH YOU	2. IS TEMPORARILY AWAY AT SCHOOL	3. IS NEITHER LIVING WITH YOU NOR AWAY AT SCHOOL	8. DK	9. RF
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SECTION EE : FAMILY STRUCTURE WITHOUT PRELOAD (July 25, 1995) – PAGE 6

BRANCHPOINT: IF EE11 IS "NEITHER LIVING WITH YOU NOR AWAY AT SCHOOL," OR EE11 IS DK/RF, THEN GO TO BRANCHPOINT BEFORE EE15.

EE12. Did (he/she) move in with you, or did you move in with (him/her)?

1. HE/SHE MOVED IN WITH YOU      2. YOU MOVED      7. OTHER      8. DK      9. RF

EE13. In what year did that move take place?

19\_\_\_\_\_      8. DK      9. RF

EE14. Would you say the move was made mainly to help (him/her) out, to help you out, or because it would be helpful to both of you?

1. HELP (HIM/HER)      2. HELP YOU      3. HELP BOTH      8. DK      9. RF

BRANCHPOINT: IF EE11 IS ANYTHING OTHER THAN "IS NEITHER LIVING WITH YOU NOR AWAY AT SCHOOL" THEN GO TO EE30

EE15. Does (he/she) live within 10 miles of you?

1. LIVES WITHIN 10 MILES      5. DOES NOT LIVE WITHIN 10 MILES      8. DK      9. RF

EE16. About how much was [FILL=CHILD'S NAME]'s total (family) income in 1993?

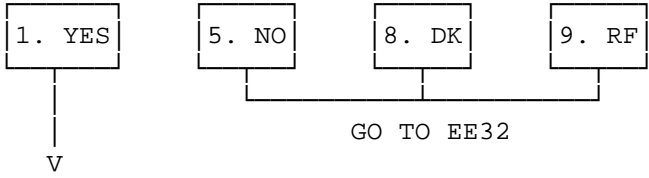
\$\_\_\_\_\_ IN 1993      X97. >\$99,996      X98. DK      X99. RF

EE16a. Was it more than \$25,000?	1. YES	5. NO	8. DK	9. RF
	V	GO TO EE16c		
EE16b. More than \$40,000?	1. YES	5. NO	8. DK	9. RF
	GO TO EE30			
EE16c. More than \$10,000?	1. YES	5. NO	8. DK	9. RF

BRANCHPOINT: IF THERE IS A CHILD IN THE NEXT ROW OF THE GRID, GO TO BRANCHPOINT BEFORE EE3

EE30. Not counting any shared housing or shared food, have you [and your (husband/wife/partner)] given (your child/any of your children) financial assistance amounting to \$100 or more in the past 12 months?

DEFINITION: BY FINANCIAL ASSISTANCE WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR MEDICAL CARE OR INSURANCE, SCHOOLING, DOWN PAYMENT FOR A HOME, RENT, ETC. THE FINANCIAL ASSISTANCE CAN BE CONSIDERED SUPPORT, A GIFT, OR A LOAN.



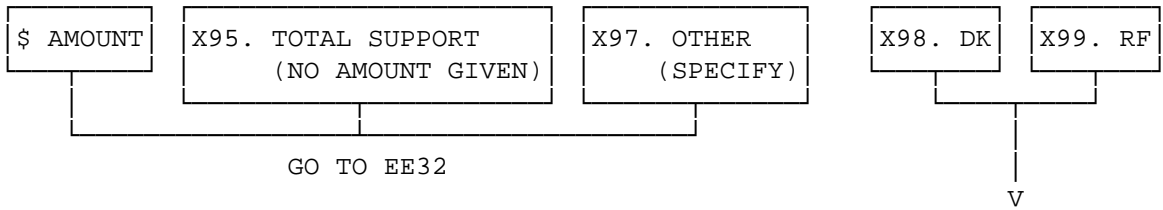
EE30a. Which of them was given such assistance?

CHILD'S NAME [FROM CATI]	EE30a. GIVEN ASSISTANCE?	
	YES	NO
<i>[ROWS PROVIDED BY CATI AS NECESSARY]</i>		

SECTION EE : FAMILY STRUCTURE WITHOUT PRELOAD (July 25, 1995) – PAGE 8

FOR EACH CHILD GIVEN ASSISTANCE, THE EE30b-EE30e QUESTION SEQUENCE IS ASKED:

EE30b. About how much money did that assistance amount to altogether in the past 12 months?

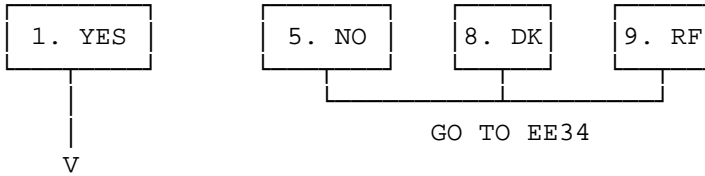


EE30c. Was it more than \$500?	1. YES	5. NO	8. DK	9. RF
		GO TO EE32		
EE30d. More than \$1,000?	1. YES	5. NO	8. DK	9. RF
		GO TO EE32		
EE30e. More than \$5,000?	1. YES	5. NO	8. DK	9. RF



SECTION EE : FAMILY STRUCTURE WITHOUT PRELOAD (July 25, 1995) – PAGE 9

EE32. Not counting any shared housing or shared food, did you [and your (husband/wife/partner)] receive from (your child/any of your children) financial assistance amounting to \$100 or more in the past 12 months?  
 [DO NOT INCLUDE INHERITANCES.]

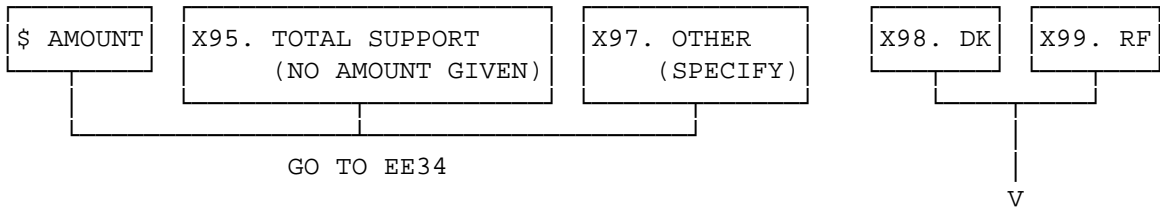


EE32a. Which of them gave you such assistance?

CHILD'S NAME [FROM CATI]	EE32a. GAVE ASSISTANCE?	
	YES	NO
<i>[ROWS PROVIDED BY CATI AS NECESSARY]</i>		

FOR EACH CHILD WHO GAVE ASSISTANCE, THE EE32b-EE32e QUESTION SEQUENCE IS ASKED:

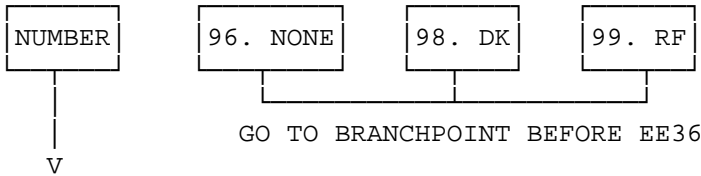
EE32b. About how much money did that assistance amount to altogether in the past 12 months?



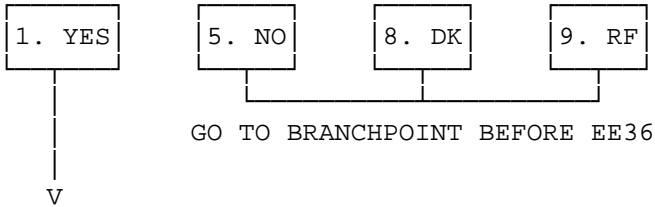
EE32c. Was it more than \$500?	1. YES	5. NO	8. DK	9. RF
	V	GO TO EE34		
EE32d. More than \$1,000?	1. YES	5. NO	8. DK	9. RF
	V	GO TO EE34		
EE32e. More than \$5,000?	1. YES	5. NO	8. DK	9. RF

SECTION EE : FAMILY STRUCTURE WITHOUT PRELOAD (July 25, 1995) – PAGE 10

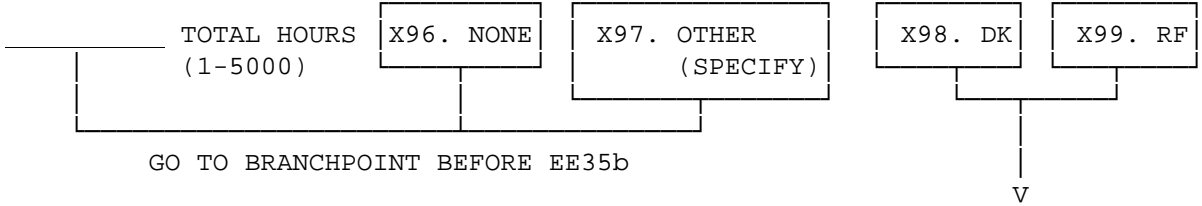
EE34. Please remind me, how many grandchildren altogether do you [and your (husband/wife/partner)] have?



EE35. In the past 12 months, have you [or your (husband/wife/partner)] spent a total of 50 or more hours taking care of the (grandchild/grandchildren)?



EE35a. About how much time altogether did you yourself spend taking care of the (grandchild/grandchildren)?

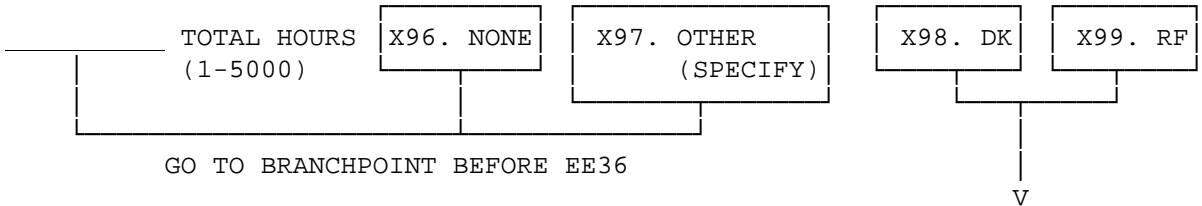


EE35aa. Did it amount to a total of 100 hours or more?



BRANCHPOINT: IF R IS NOT MARRIED OR PARTNERED, GO TO GO TO BRANCHPOINT BEFORE EE36.

EE35b. About how much time altogether did your (husband/wife/partner) spend taking care of the (grandchild/grandchildren)?



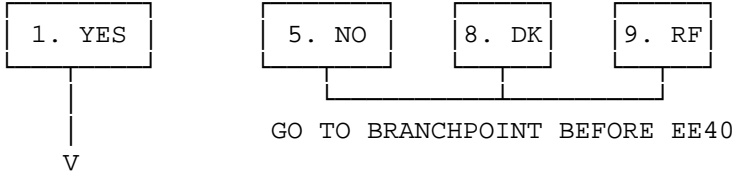
EE35ba. Did it amount to a total of 100 hours or more?



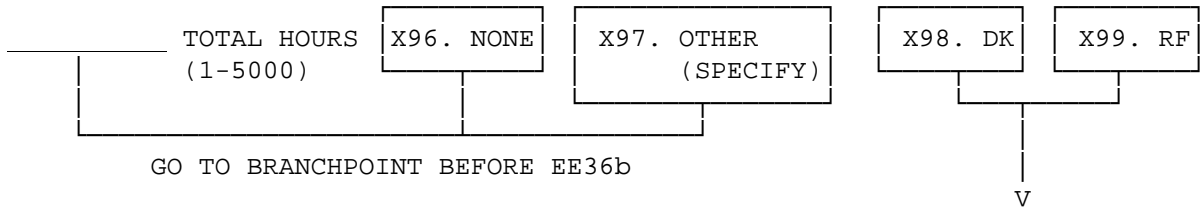
SECTION EE : FAMILY STRUCTURE WITHOUT PRELOAD (July 25, 1995) – PAGE 11

BRANCHPOINT: IF NO CHILDREN WITH EE1c=1,6, GO TO EE40.

EE36. In the past 12 months, have you [or your (husband/wife/partner)] spent a total of 50 or more hours helping your children in (other) ways, such as with household chores, errands, transportation, etc?



EE36a. About how much time did you spend giving such assistance?

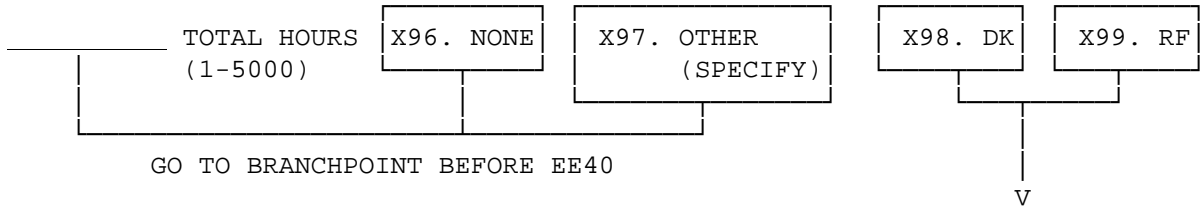


EE36aa. Did it amount to a total of 100 hours or more?



BRANCHPOINT: IF NO SPOUSE OR PARTNER, GO TO BRANCHPOINT BEFORE EE40

EE36b. About how much time did your (husband/wife/partner) spend giving such assistance?



EE36ba. Did it amount to a total of 100 hours or more?



SECTION EE : FAMILY STRUCTURE WITHOUT PRELOAD (July 25, 1995) – PAGE 12

BRANCHPOINT: IF PRELOAD INDICATES BOTH OF R'S PARENTS WERE DECEASED AS OF WAVE 1, GO TO BRANCHPOINT BEFORE EE140.

EE40. Here are some questions about your parents.

*DEFINITION:* "PARENTS" REFERS TO BIOLOGICAL OR LEGALLY ADOPTIVE PARENTS, NOT STEP-PARENTS.

EE41. Is your mother still living?

1. LIVING

5. NOT LIVING

8. DK

9. RF

BRANCHPOINT: IF EE41 IS ANYTHING OTHER THAN "LIVING", GO TO BRANCHPOINT BEFORE EE41d.

IF R HAS DIED AND SOMEONE OTHER THAN HIS/HER WAVE-1 SPOUSE OR PARTNER IS GIVING THIS PROXY INTERVIEW, GO TO BRANCHPOINT BEFORE EE41d.

EE41a. How old is she?

\_\_\_\_\_ YEARS OLD

EE41b. Does she need help with basic personal activities like dressing, eating, or bathing?

1. NEEDS

5. DOES NOT NEED ANY

8. DK

9. RF

EE41c. Can she be left alone for an hour or more?

1. CAN

5. CANNOT

8. DK

9. RF

BRANCHPOINT: IF EE41 IS ANYTHING OTHER THAN "IS NOT LIVING", GO TO BRANCHPOINT BEFORE EE42.

EE41d. In what year did she die?

\_\_\_\_\_ YEAR

EE41e. How old was she when she died?

\_\_\_\_\_ YEARS OLD

EE41f. Did she have an illness lasting 3 months or more during the last year she was alive?

1. YES     5. NO     8. DK     9. RF

EE41g. Did she ever live in a nursing home?

1. YES     5. NO     8. DK     9. RF

SECTION EE : FAMILY STRUCTURE WITHOUT PRELOAD (July 25, 1995) – PAGE 14

EE42. Is your father still living?

1. IS LIVING

5. IS NOT LIVING

8. DK

9. RF

BRANCHPOINT: IF EE42 IS ANYTHING OTHER THAN "IS LIVING", GO TO BRANCHPOINT BEFORE EE42d.

EE42a. How old is he?

\_\_\_\_\_ YEARS OLD

EE42b. Does he need help with basic personal activities like dressing, eating, or bathing?

1. NEEDS HELP

5. DOES NOT NEED ANY

8. DK

9. RF

EE42c. Can he be left alone for an hour or more?

1. CAN

5. CANNOT

8. DK

9. RF

BRANCHPOINT: IF EE42 IS ANYTHING OTHER THAN "IS NOT LIVING", GO TO BRANCHPOINT BEFORE EE43

EE42d. In what year did he die?

\_\_\_\_\_ YEAR

EE42e. How old was he when he died?

\_\_\_\_\_ YEARS OLD

EE42f. Did he have an illness lasting 3 months or more during the last year he was alive?

1. YES

5. NO

8. DK

9. RF

EE42g. Did he ever live in a nursing home?

1. YES

5. NO

8. DK

9. RF

SECTION EE : FAMILY STRUCTURE WITHOUT PRELOAD (July 25, 1995) – PAGE 15

BRANCHPOINT: IF WAVE 1 R HAS DIED AND SOMEONE OTHER THAN HIS/HER WAVE-1 SPOUSE OR PARTNER IS GIVING THIS PROXY INTERVIEW, GO TO BRANCHPOINT BEFORE EE76.

IF EE41 IS ANYTHING OTHER THAN "IS LIVING" OR EE42 IS ANYTHING OTHER THAN "IS LIVING", GO TO BRANCHPOINT BEFORE EE44a.

IF EE41 IS (INAP, DK, OR RF) AND EE42 IS (INAP, DK, OR RF), GO TO BRANCHPOINT BEFORE EE140.

EE43. Are your parents still married to each other?

1. STILL MARRIED

5. NO LONGER MARRIED

8. DK

9. RF

BRANCHPOINT: IF EE43 IS "STILL MARRIED" AND MOTHER AND FATHER ARE LIVING, GO TO BRANCHPOINT BEFORE EE45.

IF EE41 IS ANYTHING OTHER THAN "IS LIVING", GO TO BRANCHPOINT BEFORE EE44b.

EE44a. Is your mother currently married?

1. MARRIED

5. NOT MARRIED

8. DK

9. RF

*If EE44a is "married" then fills for EE55 - EE63 are those for "mother and stepfather"*

*Otherwise, fills are for "mother".*

BRANCHPOINT: IF EE42 IS ANYTHING OTHER THAN "IS LIVING", GO TO BRANCHPOINT BEFORE EE56.

EE44b. Is your father currently married?

1. IS CURRENTLY MARRIED

5. IS NOT CURRENTLY MARRIED

8. DK

9. RF

*If EE44b is "currently married" then fills for EE65 - EE73 are those for "father and stepmother"*

*Otherwise, fills are for "father".*

BRANCHPOINT: IF EITHER MOTHER OR FATHER IS NOT STILL LIVING OR EE43 IS ANYTHING OTHER THAN "STILL MARRIED", GO TO BRANCHPOINT BEFORE EE56.

EE45. Do they own a home?

1. OWN A HOME

5. DO NOT OWN A HOME

8. DK

9. RF

SECTION EE : FAMILY STRUCTURE WITHOUT PRELOAD (July 25, 1995) – PAGE 16

EE46. Would you say their financial situation is better, worse, or about the same as yours?

1. BETTER	2. WORSE	3. SAME	8. DK	9. RF
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EE47. Do they live together?

1. LIVE TOGETHER	5. DO NOT LIVE TOGETHER	8. DK	9. RF
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BRANCHPOINT: IF EE47 IS 'DO NOT LIVE TOGETHER' THEN GO TO EE58.

EE48. With whom do your parents live (with you/by themselves/with another child/with other relatives/in a nursing home/in a retirement center/in own home with attendant/in own home with a friend/in a care facility)?

- 01. WITH YOU
- 02. BY THEMSELVES
- 03. WITH ANOTHER CHILD
- 04. WITH OTHER RELATIVES
- 05. IN A NURSING HOME
- 06. IN A RETIREMENT CENTER
- 97. OTHER (SPECIFY)

BRANCHPOINT: IF EE48 IS ANYTHING OTHER THAN "WITH YOU" THEN GO TO EE53.

EE50. Did they move in with you, or did you move in with them?

1. PARENTS MOVED	2. R MOVED	7. OTHER (SPECIFY)	8. DK	9. RF
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EE51. In what year did that move take place?

19\_\_\_\_\_

8. DK	9. RF
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EE52. Would you say the move was made mainly to help your parents out, to help you out, or because it was helpful to all?

1. HELP PARENTS	2. HELP R	3. HELPFUL TO ALL	8. DK	9. RF
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SECTION EE : FAMILY STRUCTURE WITHOUT PRELOAD (July 25, 1995) – PAGE 17

BRANCHPOINT: IF EE48 IS "WITH YOU" THEN GO TO BRANCHPOINT BEFORE EE76.

EE53. Do they live within 10 miles of you?

1. YES

5. NO

8. DK

9. RF

EE54 In which state do they live?

CATI DISPLAYS STATE CODES

EE55. In the past 12 months, how often have you (or your (husband/wife/partner)) had contact--either in person or by phone or mail--with them--more than once a week, about once a week, once or twice a month, less than once a month or almost never?

1. MORE THAN ONCE A  
WEEK

2. ABOUT ONCE A WEEK

3. ONCE OR TWICE  
A MONTH

4. LESS THAN ONCE A MONTH

5. ALMOST NEVER

8. DK

9. RF

BRANCHPOINT: IF EE47 IS "LIVE TOGETHER" AND BOTH MOTHER AND FATHER ARE LIVING, GO TO BRANCHPOINT BEFORE EE76.

IF EE41 IS ANYTHING OTHER THAN "STILL LIVING", GO TO BRANCHPOINT BEFORE EE65.

EE56. (Does your mother/do your mother and stepfather) own a home?

1. OWN(S) A HOME

5. DO(ES) NOT OWN A HOME

8. DK

9. RF

EE57. Would you say (her/their) financial situation is better, worse, or about the same as yours?

1. BETTER

2. WORSE

3. SAME

8. DK

9. RF

SECTION EE : FAMILY STRUCTURE WITHOUT PRELOAD (July 25, 1995) – PAGE 18

EE58. With whom does she live (with you/by herself/with another child/with other relatives/in a nursing home/in a retirement center/in own home with attendant/in own home with a friend/in a care facility)?

- 01. WITH YOU
- 02. BY HERSELF/THEMSELVES
- 03. WITH ANOTHER CHILD
- 04. WITH OTHER RELATIVES
- 05. IN A NURSING HOME
- 06. IN A RETIREMENT CENTER
- 97. OTHER (SPECIFY)

BRANCHPOINT: IF EE58 IS ANYTHING OTHER THAN "WITH YOU" THEN GO TO BRANCHPOINT BEFORE EE62.

EE59. Did she move in with you, or did you move in with her?

1. SHE MOVED

2. R MOVED

7. OTHER

8. DK

9. RF

EE60. In what year did that move take place?

19\_\_\_\_\_

8. DK

9. RF

EE61. Would you say the move was made mainly to help your mother out, to help you out, or because it would be helpful to both of you?

1. HELP MOTHER

2. HELP R

3. HELP BOTH

8. DK

9. RF

BRANCHPOINT: IF EE58 IS 'WITH YOU', GO TO BRANCHPOINT BEFORE EE65.

EE62. Does she live within 10 miles of you?

1. LIVES

5. DOES NOT LIVE

8. DK

9. RF

EE63. In which state does she live?

CATI DISPLAYS STATE CODES

SECTION EE : FAMILY STRUCTURE WITHOUT PRELOAD (July 25, 1995) – PAGE 19

BRANCHPOINT: IF EE58 IS "WITH YOU", GO TO BRANCHPOINT BEFORE EE65.

EE64. In the past 12 months, how often have you (or your (husband/wife/partner)) had contact--either in person or by phone or mail--with your (mother/mother and stepfather)--more than once a week, about once a week, once or twice a month, less than once a month or almost never?

1. MORE THAN ONCE A  
WEEK

2. ABOUT ONCE A WEEK

3. ONCE OR TWICE  
A MONTH

4. LESS THAN ONCE A MONTH

5. ALMOST NEVER

8. DK

9. RF

BRANCHPOINT: IF EE42 IS ANYTHING OTHER THAN "STILL LIVING", GO TO BRANCHPOINT BEFORE EE76.

IF PARENTS ARE STILL MARRIED TO EACH OTHER (EE43=1) AND BOTH MOTHER AND FATHER ARE STILL LIVING, GO TO EE67.

EE65. (Does your father/do your father and stepmother) own a home?

1. OWN(S) A HOME

5. DO(ES) NOT OWN A HOME

8. DK

9. RF

EE66. Would you say (his/their) financial situation is better, worse, or about the same as yours?

1. BETTER

2. WORSE

3. SAME

8. DK

9. RF

SECTION EE : FAMILY STRUCTURE WITHOUT PRELOAD (July 25, 1995) – PAGE 20

EE67. With whom does he live (with you/by himself/with another child/with other relatives/in a nursing home/in a retirement center/in own home with attendant)?

- 01. WITH YOU
- 02. BY HIMSELF/THEMSELVES
- 03. WITH ANOTHER CHILD
- 04. WITH OTHER RELATIVES
- 05. IN A NURSING HOME
- 06. IN A RETIREMENT CENTER
- 97. OTHER (SPECIFY)

BRANCHPOINT: IF EE67 IS ANYTHING OTHER THAN "WITH YOU" THEN GO TO BRANCHPOINT BEFORE EE72.

EE69. Did he move in with you, or did you move in with him?

- 1. HE MOVED
- 2. R MOVED
- 7. OTHER
- 8. DK
- 9. RF

EE70. In what year did that move take place?

19\_\_\_\_\_  8. DK  9. RF

EE71. Would you say the move was made mainly to help your father out, to help you out, or because it would be helpful to both of you?

- 1. HELP FATHER
- 2. HELP R
- 3. HELP BOTH
- 8. DK
- 9. RF

BRANCHPOINT: IF EE67 IS 'LIVE WITH YOU', GO TO BRANCHPOINT BEFORE EE76.

EE72. Does he live within 10 miles of you?

1. LIVES

5. DOES NOT LIVE

8. DK

9. RF

EE73. In which state does he live?

CATI DISPLAYS STATE CODES

EE74. In the past 12 months, how often have you (or your (husband/wife/partner)) had contact--either in person or by phone or mail--with your (father/father and stepmother)--more than once a week, about once a week, once or twice a month, less than once a month or almost never)?

1. MORE THAN ONCE A  
WEEK

2. ABOUT ONCE A WEEK

3. ONCE OR TWICE  
A MONTH

4. LESS THAN ONCE A MONTH

5. ALMOST NEVER

8. DK

9. RF

SECTION EE : FAMILY STRUCTURE WITHOUT PRELOAD (July 25, 1995) – PAGE 22

BRANCHPOINT: IF BOTH OF R'S PARENTS DIED BEFORE 1992, GO TO BRANCHPOINT BEFORE EE140 (SECTION ABOUT SPOUSE'S PARENTS AND SIBLINGS).  
(IF EE41d < 1992 AND EE42d < 1992, GO TO BRANCHPOINT BEFORE EE140.)

EE76. Do you have any living brothers or sisters, not including step-brothers or step-sisters?

1. YES    5. NO    8. DK    9. RF

BRANCHPOINT: IF EE76=5, GO TO BRANCHPOINT BEFORE EE78.

EE76aa. We'd like to have a listing that includes all of them.

PROBLEM CODE	EE76a. RELATIONSHIP TO R	EE76b. FIRST & LAST NAME	EE76c. WHETHER MARRIED
[ROWS PROVIDED BY CATI AS NECESSARY]			

RELATIONSHIP CODES:	WAVE II SIBLING STATUS CODES:
5. SISTER 6. BROTHER	<p>* 1. THIS IS THE PREASSIGNED VALUE FOR THOSE SIBLINGS REPORTED IN WAVE 1 FOR CASES WITH PRELOAD, BUT SHOULD BE CHANGED TO 3, 4, OR 6 BY THE INTERVIEWER.</p> <p>2. <b>DON'T KEEP IN TOUCH WITH SIBLING:</b> R DOESN'T KNOW ABOUT THIS SIBLING'S CURRENT STATUS; DOESN'T STAY IN TOUCH.</p> <p>3. <b>DIED:</b> SIBLING IS DECEASED: ASK DATE SIBLING DIED (EE76).</p> <p>4. A SIBLING PRELOADED FROM WAVE-1 DATA BUT <u>NOT</u> MENTIONED BY PERSON GIVING THE INTERVIEW.</p> <p>* 5. <b>UNKNOWN IDENTITY:</b> R IS NOT ABLE TO IDENTIFY THIS SIBLING FROM THE INFORMATION GIVEN. (NAME NOT GIVEN -- WE MAY BE ABLE TO MATCH.)</p> <p>* 6. SIBLING MENTIONED BY PERSON GIVING THE INTERVIEW.</p> <p>7. <b>OTHER:</b> COMMENT REQUIRED</p> <p>*ASK EE77-EE77g ABOUT THIS SIBLING.</p>

SECTION EE : FAMILY STRUCTURE WITHOUT PRELOAD (July 25, 1995) – PAGE 23

EE76d. Do you have any other brothers or sisters?

5. NO, NO MORE

1. YES, NEXT GRID

BRANCHPOINT: IF A SIBLING'S PROBLEM CODE IN EE76aa INDICATES HE/SHE DIED, GO TO EE76e.  
OTHERWISE, GO TO EE76g.

EE76e. In what month and year did (he/she) die?

NAME OF SIBLING (INSERTED BY CATI FROM PREVIOUS LISTING)	MONTH/YEAR OF DEATH
<i>[ROWS PROVIDED BY CATI AS NECESSARY]</i>	

BRANCHPOINT: IF THERE ARE NO SIBLINGS WITH PROBLEM CODE=1,3,5,6, GO TO BRANCHPOINT BEFORE EE78.  
IF WAVE 1 R HAS DIED AND SOMEONE OTHER THAN HIS/HER WAVE-1 SPOUSE OR PARTNER IS GIVING THIS PROXY INTERVIEW, GO TO BRANCHPOINT BEFORE EE78.

Now for questions about your brother's and sister's number of children and grandchildren.

EE76g. How many children does (FILL=NAME) have?  
EE76h. How many grandchildren does (FILL=NAME) have?

NAME OF SIBLING (FROM CATI)	NUMBER OF ...	
	CHILDREN	GRANDCHILDREN
<i>[ROWS PROVIDED BY CATI AS NECESSARY]</i>		

BRANCHPOINT: IF NO SIBLING HAS PROBLEM CODE=6 IN EE76aa, GO TO BRANCHPOINT BEFORE EE77.

CATI FILLS IN GRID EE76j WITH NAMES OF EACH SIBLING IN EE76d WHO IS HAS PROBLEM CODE=6 IN EE76aa.

EE76j. How old is [NAME OF SIBLING]?

NAME OF SIBLING (INSERTED BY CATI)	AGE
<i>[ROWS PROVIDED BY CATI AS NECESSARY]</i>	

BRANCHPOINT: FOR EACH SIBLING IN GRID EE76a-e WHO HAS PROBLEM CODE = 1. 5. OR 6

SECTION EE : FAMILY STRUCTURE WITHOUT PRELOAD (July 25, 1995) – PAGE 24

IN EE76aa, ASK EE77-EE77g.

OTHERWISE, GO TO BRANCHPOINT BEFORE EE78.

EE77. Now I'd like some information about your brothers' and sisters' current situation. Let's start with [FILL=NAME OF 1ST SIBLING].

EE77a. Is (he/she) working 30 or more hours per week, under 30 hours, or not at all?

1. 30+ HOURS

2. <30 HOURS

3. NO HOURS

8. DK

9. RF

EE77b. Does (he/she) have anyone under age 18 living with (him/her)?

1. YES

5. NO

8. DK

9. RF

EE77c. What about (his/her) financial situation ... is it better, worse, or about the same as yours?

1. BETTER

2. WORSE

3. SAME

8. DK

9. RF

EE77d. Does (he/she) own a home?

1. OWNS

5. DOES NOT OWN

8. DK

9. RF

EE77e. Does (he/she) live with your parents?

1. YES

5. NO

8. DK

9. RF

BRANCHPOINT: IF EE77e IS "YES", GO TO BRANCHPOINT BEFORE EE78.

EE77f. Does (he/she) live within 10 miles of your parents?

1. YES

5. NO

8. DK

9. RF

BRANCHPOINT: IF THERE IS ANOTHER SIBLING LEFT IN THE EE76a-e GRID, GO TO BRANCHPOINT BEFORE EE77.

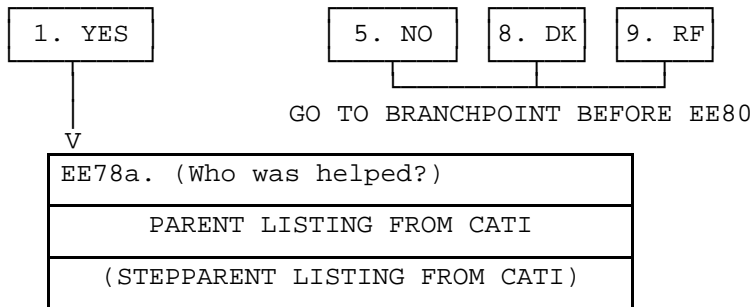


SECTION EE : FAMILY STRUCTURE WITHOUT PRELOAD (July 25, 1995) – PAGE 25

BRANCHPOINT: IF BOTH PARENTS ARE INAP, DK, RF (EE41=0,8,9 AND EE42=0,8,9), GO TO EE140.

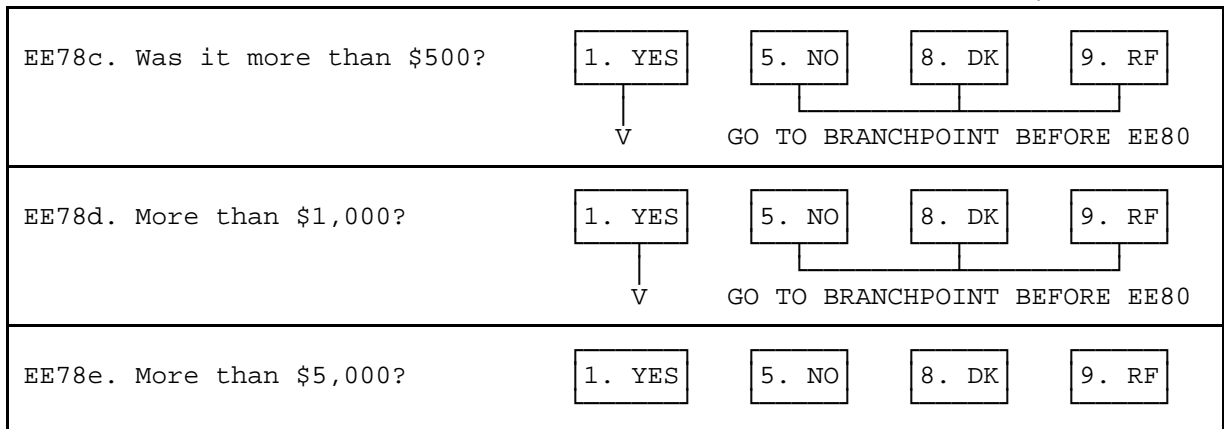
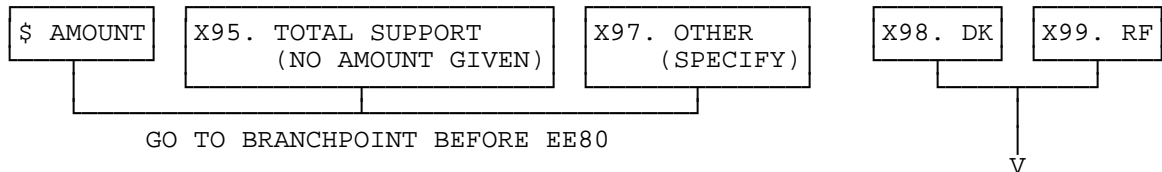
EE78. Not counting any shared housing or shared food, did you [FILL: or your (husband/wife/partner)] give financial assistance to your parent(s) amounting to \$100 or more in the past 12 months?

**DEFINITION:** BY FINANCIAL ASSISTANCE WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR NURSING HOME CARE, IN-HOME CARE, MEDICAL CARE OR INSURANCE, RENT, ETC. THE FINANCIAL ASSISTANCE CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.



FOR EACH (STEP)PARENT WHO WAS GIVEN ASSISTANCE, THE EE78b-EE78e QUESTION SEQUENCE IS ASKED:

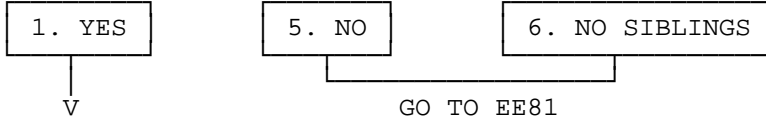
EE78b. About how much money did that assistance amount to altogether in the past 12 months?



SECTION EE : FAMILY STRUCTURE WITHOUT PRELOAD (July 25, 1995) – PAGE 26

BRANCHPOINT: IF R HAS NO LIVING SIBLINGS AND NO SIBLINGS WHO BECAME DECEASED SINCE WAVE 1, GO TO EE81.

EE80. In the past 12 months, did any of your brothers or sisters give financial assistance to your parent(s) amounting to \$100 or more?



EE80a. (Who was helped?)	EE80b. [Which brother or sister gave such assistance?]	EE80c. [Which of (you/them) helped the most?]
PARENT LISTING FROM CATI	EE76a SIBLING LISTING FROM CATI	EE76a SIBLING LISTING FROM CATI  <div style="text-align: center;">RESPONDENT</div> <div style="text-align: center;">R'S HUSBAND/PARTNER</div>
PARENT LISTING FROM CATI	EE76a SIBLING LISTING FROM CATI	EE76a SIBLING LISTING FROM CATI  <div style="text-align: center;">RESPONDENT</div> <div style="text-align: center;">R'S HUSBAND/PARTNER</div>

SECTION EE : FAMILY STRUCTURE WITHOUT PRELOAD (July 25, 1995) – PAGE 27

EE81. How about another kind of help: Have you [or your (husband/wife/partner)] spent a total of 50 or more hours in the past 12 months helping your parent(s) (or stepparents) with basic personal activities like dressing, eating, and bathing?

1. YES

∨

5. NO

GO TO BRANCHPOINT BEFORE EE82

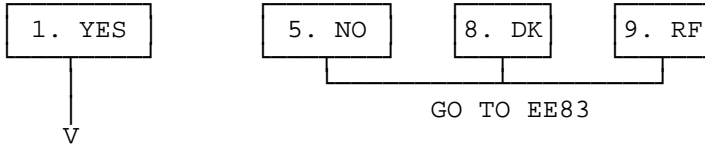
BRANCHPOINT: IF R HAS NO SPOUSE/PARTNER (A1≠1,2,7,8), GO TO BRANCHPOINT BEFORE EE82.

<p>EE81a. (Who was helped?)</p>	<p>EE81b. About how many hours did you spend giving such assistance?</p>	<p>EE81c. About how many hours did your (husband/partner) spend giving such assistance?</p>
<p>PARENT LISTING FROM CATI</p>	<p>_____ TOTAL HOURS } →GO TO BRCHPT BEFORE EE81c</p> <p>9996. NONE</p> <p>9997. OTHER (SPECIFY)</p> <p>9998. DK      9999. RF</p> <p>∨</p> <p>EE81ba. Did it amount to a total of 100 hours or more?</p> <p>1. YES    5. NO    8. DK    9. RF</p> <p>GO TO BRANCHPOINT BEFORE EE81c</p>	<p>_____ TOTAL HOURS } →GO TO BRCHPT BEFORE EE82</p> <p>9996. NONE</p> <p>9997. OTHER (SPECIFY)</p> <p>9998. DK      9999. RF</p> <p>∨</p> <p>EE81ca. Did it amount to a total of 100 hours or more?</p> <p>1. YES    5. NO    8. DK    9. RF</p>

SECTION EE : FAMILY STRUCTURE WITHOUT PRELOAD (July 25, 1995) – PAGE 28

BRANCHPOINT: IF R HAS NO LIVING SIBLINGS AND NO SIBLINGS WHO BECAME DECEASED SINCE WAVE 1, GO TO EE83.

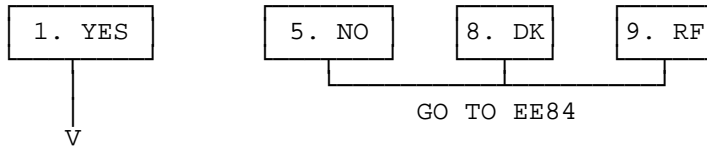
EE82. In the past 12 months, did any of your brothers or sisters help your parent(s) (or stepparents) with basic personal activities?



EE82a. (Who was helped?)	EE82b. [Which brother or sister gave such assistance?	EE82c. [Which of (you/them) helped the most?]
PARENT LISTING FROM CATI	EE76a SIBLING LISTING FROM CATI	EE76a SIBLING LISTING FROM CATI  RESPONDENT  R'S HUSBAND/PARTNER
PARENT LISTING FROM CATI	EE76a SIBLING LISTING FROM CATI	EE76a SIBLING LISTING FROM CATI  RESPONDENT  R'S HUSBAND/PARTNER

SECTION EE : FAMILY STRUCTURE WITHOUT PRELOAD (July 25, 1995) – PAGE 29

EE83. Did you [or your (husband/wife/partner)] spend a total of 50 or more hours in the past 12 months helping your parent(s) (or stepparents) with other things such as household chores, errands, transportation, etc.?



BRANCHPOINT: IF R HAS NO SPOUSE/PARTNER (A1≠1,2,7,8), GO TO EE84.

<p>EE83a. (Who was helped?)</p>	<p>EE83b. About how many hours did <u>you yourself</u> spend giving such assistance?</p>	<p>EE83c. About how many hours did <u>your (husband/partner)</u> spend giving such assistance?</p>
<p>PARENT LISTING FROM CATI</p>	<p>_____ TOTAL HOURS — GO TO BRCHPT BEFORE EE83c</p> <p>9996. NONE</p> <p>9997. OTHER (SPECIFY)</p> <p>9998. DK      9999. RF</p> <p>↓</p> <p>EE83ba. Did it amount to a total of 100 hours or more?</p> <p>1. YES    5. NO    8. DK    9. RF</p> <p>GO TO BRANCHPOINT BEFORE EE83c</p>	<p>_____ TOTAL HOURS — GO TO EE84</p> <p>9996. NONE</p> <p>9997. OTHER (SPECIFY)</p> <p>9998. DK      9999. RF</p> <p>↓</p> <p>EE83ca. Did it amount to a total of 100 hours or more?</p> <p>1. YES    5. NO    8. DK    9. RF</p>

SECTION EE : FAMILY STRUCTURE WITHOUT PRELOAD (July 25, 1995) – PAGE 30

EE84. Not counting any shared housing or shared food, did you [or your (husband/wife/partner) receive from your [parent/parents/parent(s) or stepparent(s)] any financial assistance amounting to \$100 or more in the past 12 months? [DO NOT INCLUDE INHERITANCES.]

**DEFINITION:** BY FINANCIAL ASSISTANCE WE MEAN GIVING MONEY, HELPING PAY BILLS, OR COVERING SPECIFIC TYPES OF COSTS SUCH AS THOSE FOR NURSING HOME CARE, IN-HOME CARE, MEDICAL CARE OR INSURANCE, RENT, ETC. THE FINANCIAL ASSISTANCE CAN BE CONSIDERED SUPPORT, A GIFT OR A LOAN.

1. YES

5. NO

8. DK

9. RF

↓

GO TO BRANCHPOINT BEFORE EE140

BRANCHPOINT: IF BOTH PARENTS LIVING AND MARRIED TO EACH OTHER (EE41=1 AND EE42=1 AND EE43=1), GO TO EE84b

EE84a. Which of them gave you that?

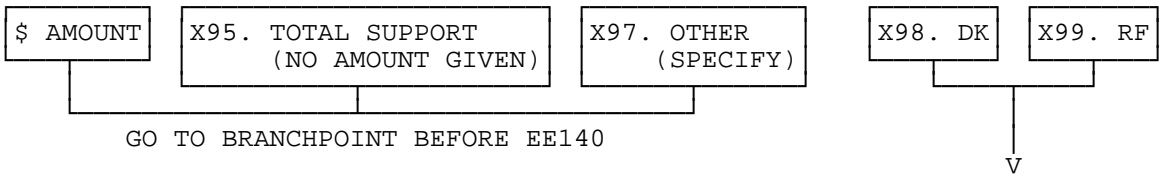
PARENT LISTING FROM CATI

(STEP)PARENT LISTING FROM CATI

SECTION EE : FAMILY STRUCTURE WITHOUT PRELOAD (July 25, 1995) – PAGE 31

FOR EACH (STEP)PARENT WHO GAVE ASSISTANCE, THE EE84b-EE84e QUESTION SEQUENCE IS ASKED:

EE84b. About how much money did that assistance amount to altogether in the past 12 months?



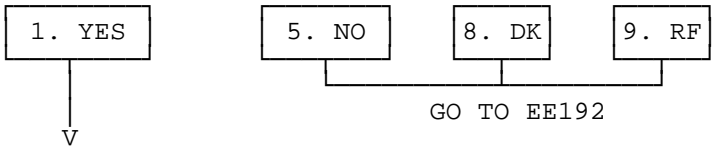
EE84c. Was it more than \$500?	1. YES	5. NO	8. DK	9. RF
	V	GO TO BRANCHPOINT BEFORE EE140		
EE84d. More than \$1,000?	1. YES	5. NO	8. DK	9. RF
	V	GO TO BRANCHPOINT BEFORE EE140		
EE84e. More than \$5,000?	1. YES	5. NO	8. DK	9. RF

SECTION EE : FAMILY STRUCTURE WITHOUT PRELOAD (July 25, 1995) – PAGE 32

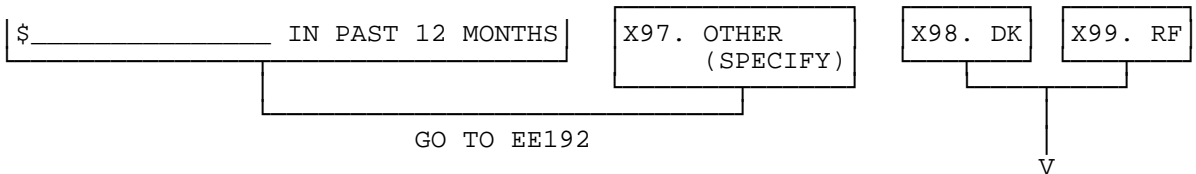
BRANCHPOINT: IF R HAS NO SPOUSE/PARTNER (A1≠1,2,7,8), GO TO EE190

EE140-EE184e FOLLOW, DUPLICATING EE40-EE84e BUT SUBSTITUTING "your (husband's/wife's/partner's) parent(s)" for "your parent(s)".

EE190. Did you [or your (husband/wife/partner)] give financial assistance amounting to \$100 or more in the past 12 months to friends or relatives other than children or parents?



EE190a. About how much money did it amount to altogether in the past 12 months?



EE190a3. Was it more than \$500?	1. YES		5. NO	8. DK	9. RF
	↓		GO TO EE192		
EE190a1. More than \$1,000?	1. YES		5. NO	8. DK	9. RF
	↓		GO TO EE192		
EE190a2. More than \$5,000?	1. YES	5. NO	8. DK	9. RF	



SECTION EE : FAMILY STRUCTURE WITHOUT PRELOAD (July 25, 1995) – PAGE 33

EE192. Did you [or your (husband/wife/partner)] receive any financial assistance amounting to \$100 or more in the past 12 months from friends or relatives other than children or parents? [DO NOT INCLUDE INHERITANCES.]

1. YES	5. NO	8. DK	9. RF
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GO TO BRANCHPOINT BEFORE EE193

V

EE192a. About how much money did that assistance amount to altogether in the past 12 months?

\$ _____ IN PAST 12 MONTHS	X97. OTHER (SPECIFY)	X98. DK	X99. RF
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GO TO BRANCHPOINT BEFORE EE193

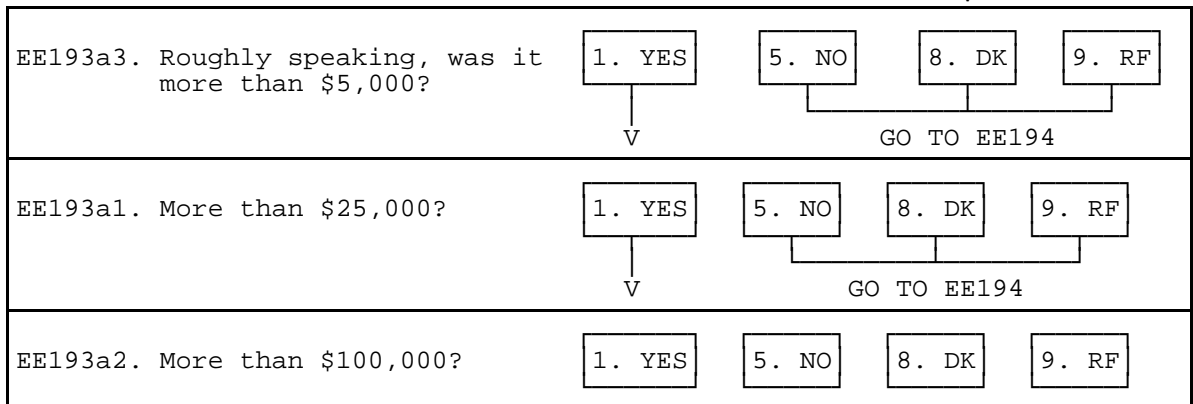
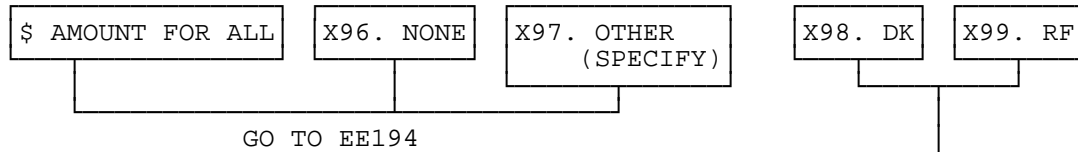
V

EE192a3. Was it more than \$500?	1. YES	5. NO	8. DK	9. RF
	V	GO TO BRANCHPOINT BEFORE EE193		
EE192a1. More than \$1,000?	1. YES	5. NO	8. DK	9. RF
	V	GO TO BRANCHPOINT BEFORE EE193		
EE192a2. More than \$5,000?	1. YES	5. NO	8. DK	9. RF

SECTION EE : FAMILY STRUCTURE WITHOUT PRELOAD (July 25, 1995) – PAGE 34

BRANCHPOINT: IF THERE ARE NO CHILDREN WITH PROBLEM CODES 1,2,3,5,6 IN EE1, GO TO EE194.

EE193. We would like to know roughly how much money you (or your (husband/wife/partner)) have spent on your children's schooling. Approximately how much in total have you (or your (husband/wife/partner)) spent on tuition, fees and living expenses for your [and your (husband's/wife's/partner's)] children's education?



SECTION EE : FAMILY STRUCTURE WITHOUT PRELOAD (July 25, 1995) – PAGE 35

EE194. In 1993, were any children, parents, or other relatives dependent on you for more than half of their support?

1. YES	5. NO	8. DK	9. RF
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GO TO EE200

V

EE194a. How many people was that?

\_\_\_\_\_ # OF PEOPLE

EE200. In the past 12 months, have you [or your (husband/partner)] done volunteer work totaling 100 hours or more for religious or other charitable organizations?

1. YES	5. NO
--------	-------

GO TO EE201

V

**DEFINITION:** THE UNITED WAY, THE HEART ASSOCIATION, EDUCATIONAL INSTITUTIONS, RELIGIOUS ORGANIZATIONS OR OTHER SUCH GROUPS ARE CHARITABLE ORGANIZATIONS.

EE200a. About how many hours altogether did that amount to?

\_\_\_\_\_HRS

EE201. (Besides the people living here with you,) Do you have any relatives in this neighborhood?

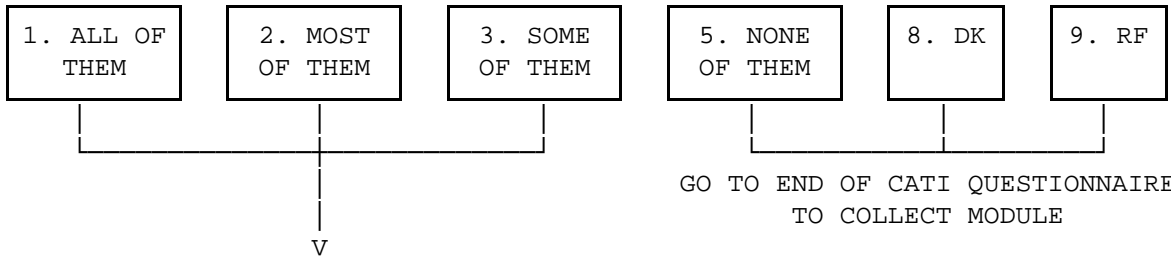
1. YES	5. NO	8. DK	9. RF
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EE202. Do you have any good friends living in this neighborhood?

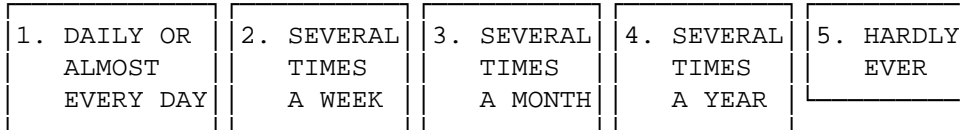
1. YES	5. NO	8. DK	9. RF
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SECTION EE : FAMILY STRUCTURE WITHOUT PRELOAD (July 25, 1995) – PAGE 36

EE203. Among your nearby neighbors, that is, the ten to fifteen families living closest to you, how many of the adults would you know by name if you met them on the street: all of them, most of them, some of them, or none of them?



EE203a. How often do you get together with any of these neighbors just to chat or for a social visit: daily or almost every day, several times a week, several times a month, several times a year, or hardly ever?



END OF SECTION EE AND END OF CATI QUESTIONNAIRE