


HEALTH AND RETIREMENT SURVEY- WAVE I

For Office Use Only

Project 103 (466308)
Study Phase Code: 5
Apr.-Dec. 1992

 <p>The University of Michigan Survey Research Center Institute for Social Research Ann Arbor, MI 48106</p>	1. Interviewer's Label
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2. SAMPLE ID:

3. RELEASE #:

4. HOUSEHOLD ID#:

5. This Iw No.: _____

MODULE G

Release 2 Module G: Parents' Wealth

G0. EXACT TIME NOW:

G1. INTERVIEWER CHECKPOINT

SEE QUESTIONNAIRE: P. 35, SECTION E

1. SECTION E WAS ASKED OF THIS R

2. ALL OTHERS—>NEXT PAGE, G8

↓

G2. INTERVIEWER CHECKPOINT

SEE QUESTIONNAIRE: P. 40, E45

1. ONE OR BOTH OF R'S PARENTS ARE LIVING

2. ALL OTHERS—>NEXT PAGE, G8

↓

G3. We are interested in whether adult children have accurate information about their parents' health and finances. There is a lot of scientific interest in questions of this sort. Researchers don't know whether they can obtain reliable information about finances from people who are quite old and sometimes in poor health.

We have already asked you about the health of your (mother/father/parents), and now would like to ask a few questions about their finances. With your permission, we would also like to ask your (mother/father/parents) the same questions, so that we can compare your answers to your parents' answers.

Would you be willing to answer these questions?

1. YES 5. NO—>NEXT PAGE, G8

↓

G4. [Does your (mother/father)/Do your parents] own a home? [IWER: IF R ASKS "WHICH PARENT" (BECAUSE R'S PARENTS ARE NOT MARRIED TO EACH OTHER), ASK THIS AND THE FOLLOWING QUESTIONS ABOUT R'S FATHER.]

1. YES 5. NO—>NEXT PAGE, G5

↓

G4a. About how much is it worth, after subtracting any debt owed on it?

\$ _____

2

- G5. [Does your (mother/father)/Do your parents] own any real estate (other than a home), or any part or all of a business or farm?

1. YES

5. NO →GO TO G6



- G5a. About how much is all of it worth, after subtracting any debt owed on it?

\$ _____

- G6. [Does your (mother/father)/Do your parents] have any financial assets like checking or savings accounts, money market funds, IRAs or Keogh accounts, stocks or mutual funds, corporate or government bonds, etc.?

1. YES

5. NO →GO TO G7



- G6a. About how much in total [does (she/he)/do they] have in such financial assets?

\$ _____

- G7. Finally, what (is/are) your (mother's/father's/parents') (name/names), address, and telephone number?

MOTHER'S NAME: _____

FATHER'S NAME: _____

ADDRESS: _____

CITY/STATE/ZIP: _____

TELEPHONE: _____

- G8. EXACT TIME NOW:

TURN TO COVERSHEET, P. 4