[DO NOT ASK FOR PROXY IW]

SECTION L: COGNITION

L1. Part of this study is concerned with people's memory, and ability to think about things. First, how would you rate your ability to think quickly at the present time? Would you say it is <u>excellent</u>, <u>very good</u>, <u>good</u>, <u>fair</u>, or <u>poor</u>?

1. EXCELLENT	2. VERY GOOD	3. GOOD	4. FAIR	5. POOR

L2. Compared with <u>2 years ago</u>, how would you rate your ability to think quickly? Would you say it is <u>much better now</u>, <u>somewhat better now</u>, <u>about the same</u>, <u>somewhat worse</u>, or <u>much worse now</u> than it was then?

1. MUCH BETTER	2. SOMEWHAT BETTER	3. SAME	4. SOMEWHAT WORSE	5. MUCH WORSE

L3. Now, would you strongly agree, agree, disagree, or strongly disagree with the statement: the older I get the harder it is to remember clearly?

1. STRONGLY AGREE	2. AGREE	4. DISAGREE	5. STRONGLY DISAGREE

L4. Next, I'll read a set of 20 words and ask you to recall as many as you can. We have purposely made the list long so that it will be difficult for anyone to recall all the words -- most people recall just a few.

Please listen carefully as I read the set of words. When I finish, I will ask you to recall aloud as many of the words as you can, in any order. Do you have any questions?
[IWER: PROBE AS NEEDED FOR UNDERSTANDING OF TASK AND WILLINGNESS TO PARTICIPATE.]

READ THE ITEMS DOWN THE COLUMNS AT A SLOW, STEADY RATE, APPROXIMATELY ONE WORD EVERY TWO SECONDS--"WORD", 1000-ONE, "WORD", 1000-ONE, ...

a. lake   h. door   q. coffee

b. car   j. mountain   r. steam

c. army   k. pipe   s. cat

d. forest   m. plant   t. winter

e. ticket   n. bird   u. ship

f. city   o. corn   v. dust

g. cabin   p. iron

L4a. Now please tell me the words you can recall.

> PERMIT AS MUCH TIME AS R WISHES--APPROXIMATELY 2-3 MINUTES. CHECK BOXES FOR WORDS RECALLED.

```
┌──────────────┐
│6. TRIED; NONE│
│   REMEMBERED │
└──────────────┘

┌──────────────┐
│7. R REFUSED  │
│   TO PARTICIPATE│
└──────────────┘
```

☐	a. ARMY	☐	m. FOREST
☐	b. BIRD	☐	n. IRON
☐	c. CABIN	☐	o. LAKE
☐	d. CAR	☐	p. MOUNTAIN
☐	e. CAT	☐	q. PIPE
☐	f. CITY	☐	r. PLANT
☐	g. COFFEE	☐	s. SHIP
☐	h. CORN	☐	t. STEAM
☐	j. DOOR	☐	u. TICKET
☐	k. DUST	☐	v. WINTER

L4b. EXACT TIME NOW

```
┌─────────────────────────────────────────────┐
│ FOR OFFICE USE ONLY:                         │
│                                              │
│ TOTAL NUMBER OF WORDS RECALLED    ┌───┬───┐  │
│                                   │   │   │  │
│                                   └───┴───┘  │
└─────────────────────────────────────────────┘
```

160

L5.   Now I'd like you to tell me how some things are alike. In what way are an
      orange and a banana alike?

      INTERVIEWER INSTRUCTIONS:

      ┌───┐
      │ A. IF THE RESPONDENT REPLIES THAT THEY ARE BOTH <u>FRUIT</u>, SAY, "**Good**," WRITE │
      │   DOWN THE ANSWER AND PROCEED TO THE NEXT ITEMS.   │
      │   │
      │ B. IF THE RESPONDENT GIVES A CORRECT, BUT CONCRETE ANSWER, LIKE "YOU EAT │
      │   THEM BOTH" TO L5a, WRITE IT DOWN BUT SAY, **"That's right, you do (eat** │
      │   **them both). Also, they are <u>both fruit</u>**." AND GO ON TO THE NEXT ITEMS. │
      │   │
      │ C. IF THE RESPONDENT FAILS TO RESPOND TO L5a OR GIVES AN INCORRECT ANSWER,│
      │   SAY, "**They are both fruit; you eat them both.**" AND GO ON TO THE NEXT │
      │   ITEMS.   │
      │   │
      │ D. DO **NOT** PROBE "DON'T KNOW" RESPONSES.   │
      │   │
      │ GIVE NO FURTHER HELP ON SUBSEQUENT ITEMS. HOWEVER, IF A RESPONSE IS UNCLEAR │
      │ OR AMBIGUOUS, YOU MAY SAY, "**What do you mean?**" OR "**Tell me a little more**." │
      │ RECORD R'S ANSWER VERBATIM FOR EACH ITEM.   │
      │   │
      │ **DISCONTINUE:** AFTER 3 CONSECUTIVE DKS OR REFUSALS, CHECK HERE ☐   │
      │   AND TURN TO NEXT PAGE, L6   │
      └───┘

	RECORD ANSWER:	CODING USE ONLY
L5a. IN WHAT WAY ARE AN ORANGE AND A BANANA ALIKE?		0 1 2
L5b. ...a table and a chair?		0 1 2
L5c. ...an eye and an ear?		0 1 2
L5d. In what way are an egg and a seed alike?		0 1 2
L5e. ...air and water?		0 1 2
L5f. ...a fly and a tree?		0 1 2
L5g. ...praise and punishment?		0 1 2

L6. (RB, BOTTOM OF P. 13) Next I would like to ask you about the chances that various events will happen in the future. Using any number from zero to ten, where 0 equals <u>absolutely no chance</u> and 10 equals <u>absolutely certain</u>, what do you think are the chances that you [or your (husband/wife/partner)] will have to give major financial help to family members during the next 10 years?

00	01	02	03	04	05	06	07	08	09	10

ABSOLUTELY   ABSOLUTELY
NO CHANCE   CERTAIN

L7. (RB, STILL ON BOTTOM OF P. 13) What do you think are the chances that you will live to be 75 or more?

00	01	02	03	04	05	06	07	08	09	10

                                          ABSOLUTELY
                                           CERTAIN

ABSOLUTELY
NO CHANCE

GO TO L9

L8. (RB, STILL ON BOTTOM OF P. 13) And how about the chances that you will live to be 85 or more?

00	01	02	03	04	05	06	07	08	09	10

ABSOLUTELY   ABSOLUTELY
NO CHANCE   CERTAIN

L9. (RB, STILL ON BOTTOM OF P. 13) Now for some more general questions. What do you think are the chances that housing prices in your neighborhood will go up <u>faster</u> than <u>prices in general</u> over the next 10 years?

00	01	02	03	04	05	06	07	08	09	10

ABSOLUTELY   ABSOLUTELY
NO CHANCE   CERTAIN

L10. (RB, STILL ON BOTTOM OF P. 13) And what are the chances that Congress will change the Social Security law to make the system <u>more</u> generous than it is now?

00	01	02	03	04	05	06	07	08	09	10

ABSOLUTELY   ABSOLUTELY
NO CHANCE   CERTAIN

L11. (RB, STILL ON BOTTOM OF P. 13) How about the chances that Congress will change Social Security so that it becomes <u>less</u> generous than now?

00	01	02	03	04	05	06	07	08	09	10

ABSOLUTELY   ABSOLUTELY
NO CHANCE   CERTAIN

L12. (RB, STILL ON BOTTOM OF P. 13) What do you think are the chances that the U.S. economy will experience a <u>major depression</u> sometime during the next 10 years or so?

00	01	02	03	04	05	06	07	08	09	10

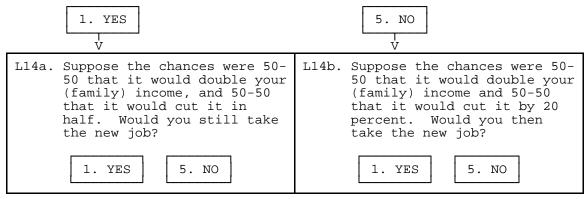ABSOLUTELY   ABSOLUTELY
NO CHANCE   CERTAIN

L13. (RB, STILL ON BOTTOM OF P. 13) And how about the chances that the U.S. economy will experience <u>double-digit inflation</u> sometime during the next 10 years or so?

00	01	02	03	04	05	06	07	08	09	10

ABSOLUTELY   ABSOLUTELY
NO CHANCE   CERTAIN

L14. [READ SLOWLY:] Now I have another kind of question. Suppose that you are the only income earner in the family, and you have a good job guaranteed to give you your current (family) income every year for life. You are given the opportunity to take a new and equally good job, with a 50-50 chance it will double your (family) income and a 50-50 chance that it will cut your (family) income by a third. Would you take the new job?

1. YES	5. NO
V	V

L14a. Suppose the chances were 50-50 that it would double your (family) income, and 50-50 that it would cut it in half. Would you still take the new job?	L14b. Suppose the chances were 50-50 that it would double your (family) income and 50-50 that it would cut it by 20 percent. Would you then take the new job?
1. YES 5. NO	1. YES 5. NO

L15. (RB, TOP OF P. 14) In deciding how much of their (family) income to spend or save, people are likely to think about different financial planning periods. In planning your (family's) saving and spending, which of the time periods listed in the booklet is <u>most important</u> to you [and your (husband/wife/partner)]?

1. NEXT FEW MONTHS	2. NEXT YEAR	3. NEXT FEW YEARS	4. NEXT 5-10 YEARS	5. LONGER THAN 10 YEARS

L16.   EXACT TIME NOW: _____

L17.   [IF R REFUSED AT L4a DO NOT READ; MARK BOX 7.]
        A little while ago, I read you a list of words and you repeated the ones you
        could remember. Please tell me any of the words that you remember now.

┌──┐
│ PERMIT AS MUCH TIME AS R WISHES -- APPROXIMATELY 2-3 MINUTES. CHECK BOXES │
│ FOR WORDS RECALLED.   │
└──┘

┌─────────────────────┐
│ 6. TRIED; NONE   │   ☐ a. ARMY   ☐ m. FOREST
│   REMEMBERED   │
└─────────────────────┘   ☐ b. BIRD   ☐ n. IRON

┌─────────────────────┐   ☐ c. CABIN   ☐ o. LAKE
│ 7. R REFUSED   │
│   TO PARTICIPATE   │   ☐ d. CAR   ☐ p. MOUNTAIN
└─────────────────────┘
                              ☐ e. CAT   ☐ q. PIPE

                              ☐ f. CITY   ☐ r. PLANT

                              ☐ g. COFFEE   ☐ s. SHIP

                              ☐ h. CORN   ☐ t. STEAM

                              ☐ j. DOOR   ☐ u. TICKET

                              ☐ k. DUST   ☐ v. WINTER

┌──┐
│ *FOR OFFICE USE ONLY:*   │
│   │
│ TOTAL NUMBER OF WORDS RECALLED   ☐☐   │
└──┘