

PROXY (PRIMARY)  1

**SECTION D: HOUSING**

D1. INTERVIEWER CHECKPOINT

<input type="checkbox"/>	1. R IS PRIMARY RESPONDENT
<input type="checkbox"/>	2. ALL OTHERS--->TURN TO P. 35, SECTION E

V

D1a. INTERVIEWER CHECKPOINT: OBSERVATION

<input type="checkbox"/>	1. R LIVES ON A RANCH OR FARM
<input type="checkbox"/>	2. ALL OTHERS--> NEXT PAGE, D6

V

D2. Do you [or your (husband/wife/partner)] own this (farm/ranch), do you own part of it, do you rent it, is it owned by a business, or what?

1. OWNS ALL	2. OWNS PART	3. RENTS	4. OWNED BY A BUSINESS	7. OTHER: _____ _____ _____
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TURN TO  
NEXT PAGE,  
P. 30, D33  
D3

[IWER: IF R OWNS ANY PART OF THE PROPERTY, CHECK BOX 2, "OWNS PART", AND FOLLOW SKIP TO D3. OTHERWISE, GO TO D2c.]

D2a. Could you tell me the present value of this house and the immediately surrounding land? I mean, about what would it bring if it were sold today?

\$ \_\_\_\_\_

TURN TO P. 27, D21

D2b. Do you pay the business any rent for this house?

1. YES	5. NO
--------	-------

TURN TO  
P. 30, D33

D2c. In what month and year did you move into this (farm/ranch)?

\_\_\_\_\_

MONTH/YEAR

TURN TO P. 30, D36

R OWNS PART OF FARM/RANCH

D3. Now I'd like to ask about the part of the property that you [and your (husband/wife/partner)] personally own. About what percent of the total property is that?

\_\_\_\_\_ PERCENT

D4. Do you [or your (husband/wife/partner)] own this house and the immediately surrounding land?

1. YES

5. NO

V

D4a. Do you pay rent on this house, or what?

1. YES, PAY RENT

5. NO; OTHER

TURN TO P. 30, D33

TURN TO P. 30, D36

V

D5. Could you tell me the present value of just this house and immediately surrounding land? I mean, about what would it bring if it were sold today?

\$ \_\_\_\_\_

TURN TO P. 27, D21

D6. Now I have some questions about your home. Is this (mobile) home part of a retirement community or senior citizens' housing complex?

1. YES

5. NO

---->GO TO D7

V

D6a. Which kind is it?

1. RETIREMENT COMMUNITY

2. SENIOR CITIZENS' HOUSING COMPLEX

D7. INTERVIEWER CHECKPOINT

1. R LIVES IN A MOBILE HOME---->NEXT PAGE, D8

2. ALL OTHERS---->TURN TO P. 26, D17

R LIVES IN MOBILE HOME

D8. Do you [or your (husband/wife/partner)] own both this mobile home and site or lot, do you own only the mobile home, do you own only the site, do you rent both the home and site, or what?

1. OWN BOTH HOME AND SITE

TURN TO P. 25, D15

3. OWN ONLY HOME

NEXT PAGE, D9

4. RENT BOTH

TURN TO P. 30, D33

2. OWN ONLY SITE

↓  
V

7. NEITHER OWNS NOR RENTS

↓  
V

D8a. About how much rent do you pay on this home each month?

\$ \_\_\_\_\_ PER \_\_\_\_\_

D8b. Could you tell me the present value of the site? I mean, about what would it bring if it were sold today?

\$ \_\_\_\_\_

D8c. In what month and year was this site purchased?

\_\_\_\_\_  
MONTH/YEAR

D8d. How much did this site cost when it was purchased?

\$ \_\_\_\_\_

• GIFT/INHERITANCE

ASK VALUE WHEN RECEIVED

D8e. Do you belong to a park association?

1. YES

5. NO

---->TURN TO  
P. 27, D23

↓  
V

D8f. What are the park association fees?

\$ \_\_\_\_\_ PER \_\_\_\_\_

TURN TO P. 27, D23

D8g. How is that?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

D8h. In what month and year did you move into this mobile home?

\_\_\_\_\_  
MONTH/YEAR

TURN TO P. 30, D36

R OWNS ONLY MOBILE HOME

D9. About how much rent do you pay on this site each month?

\$ \_\_\_\_\_ PER \_\_\_\_\_

D10. Could you tell me the present value of this mobile home?  
I mean, about what would it bring if it were sold today?

\$ \_\_\_\_\_

D11. In what month and year was this mobile home purchased?

\_\_\_\_\_  
MONTH/YEAR

D12. How much did this mobile home cost when it was purchased?

\$ \_\_\_\_\_

•	GIFT/INHERITANCE
---	------------------

ASK VALUE WHEN RECEIVED

D13. Do you belong to a park association?

1. YES
--------

5. NO
-------

--->TURN TO  
P. 27, D23



D14. What are the park association fees?

\$ \_\_\_\_\_ PER \_\_\_\_\_

TURN TO P. 27, D23
--------------------

R OWNS BOTH MOBILE HOME AND SITE

D15. Could you tell me the present value of this home and site? I mean, about what would they bring if they were sold today? \$ \_\_\_\_\_

D16. Were the site and mobile home purchased separately?

1. YES

5. NO

V

V

D16a. In what month and year was this mobile home purchased?  
\_\_\_\_\_  
MONTH/YEAR

D16g. In what year and month was this mobile home and site purchased?  
\_\_\_\_\_  
MONTH/YEAR

D16b. How much did the mobile home cost when it was purchased?  
\$ \_\_\_\_\_

D16h. How much did the mobile home and site cost when they were purchased?  
\$ \_\_\_\_\_

• GIFT/INHERITANCE

• GIFT/INHERITANCE

ASK VALUE WHEN RECEIVED

ASK VALUE WHEN RECEIVED

D16c. In what month and year was this site purchased?  
\_\_\_\_\_  
MONTH/YEAR

D16j. Do you belong to a park association?

1. YES 5. NO -->TURN TO P. 27, D23

D16d. How much did this site cost when it was purchased?  
\$ \_\_\_\_\_

D16k. What are the park association fees?  
\$ \_\_\_\_\_ PER \_\_\_\_\_

• GIFT/INHERITANCE

ASK VALUE WHEN RECEIVED

TURN TO P. 27, D23

D16e. Do you belong to a park association?  
1. YES 5. NO -->TURN TO P. 27, D23

1. YES 5. NO

V

D16f. What are the park association fees?  
\$ \_\_\_\_\_ PER \_\_\_\_\_

TURN TO P. 27, D23

26

D17. Do you [and your (husband/wife/partner)] own this (house and lot/apartment), do you rent, or what?

1. OWNS OR IS BUYING;  
LAND CONTRACT

2. PAYS RENT

7. NEITHER OWNS NOR RENTS

TURN TO P. 30, D33



D17a. Do you own it as part of a condo, co-op or townhouse association?

1. YES     5. NO ---->GO TO D17c

↓  
V

D17b. How much are your (condo/co-op/townhouse association) fees?

\$ \_\_\_\_\_ PER \_\_\_\_\_

**GO TO D18**

D17c. Do you belong to a homeowners' association?

1. YES     5. NO ---->GO TO D18

↓  
V

D17d. How much are the fees?

9996. NONE    \$ \_\_\_\_\_ PER \_\_\_\_\_

D17e. How is that?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

TURN TO P. 30, D36



D18. INTERVIEWER CHECKPOINT: OBSERVATION

1. R LIVES IN MULTIPLE HU STRUCTURE

2. ALL OTHERS-->NEXT PAGE, D20



**R LIVES IN MULTIPLE HU STRUCTURE**

D19. Do you own the entire building or just your unit?

1. ENTIRE BUILDING     2. JUST R'S UNIT ----> The following questions about your home refer to your unit only.-->NEXT PAGE, D20

↓  
V

D19a. The next few questions are about the entire property. How many housing units are in this building?

\_\_\_\_\_ UNITS

D20. What is the present value of this (home and land/apartment/property)? I mean, about what would it bring if it were sold today?

\$ \_\_\_\_\_  
|  
V

**DEFINITION:** PROPERTY REFERS TO WHATEVER PART R OWNS OF THEIR HOUSE AND LOT OR APARTMENT BUILDING.

D20a. How much is it insured for?

\$ \_\_\_\_\_

X97. REPLACEMENT VALUE

X96. NOT INSURED

D21. How much did it cost when it was purchased?

\$ \_\_\_\_\_

•  GIFT/INHERITANCE

ASK VALUE WHEN RECEIVED

D22. In what month and year was it (purchased/received)?

\_\_\_\_\_  
MONTH/YEAR

D23. What are the real estate taxes per year on this (home and land/apartment/property)?

\$ \_\_\_\_\_ PER \_\_\_\_\_

X97. INCLUDED IN MORTGAGE

X96. NONE

D24. About how much did heat and electricity cost you in 1991?

\$ \_\_\_\_\_ PER \_\_\_\_\_ IN 1991

X96. NOTHING--DIDN'T PAY FOR UTILITIES

D25. Is there a mortgage or land contract on this (home and land/apartment/property)?

[IF R ASKS, DO NOT INCLUDE HOME EQUITY LOANS OR LINES OF CREDIT]

1. YES, MORTGAGE

2. YES, LAND CONTRACT

5. NO

NEXT PAGE, D26, COL. A

NEXT PAGE, D31

	COLUMN A	COLUMN B	COLUMN C
	1ST MORTGAGE OR LAND CONTRACT	2ND MORTGAGE OR LAND CONTRACT	HOME EQUITY LOAN
D26. How much is still owed on this loan?	\$ _____	\$ _____	\$ _____
D27. How much are the payments and how often are they due?	\$ _____ PER _____ <div style="border: 1px solid black; padding: 2px; width: fit-content; margin: 5px auto;">X96.NO REG PMT</div> GO TO D29	\$ _____ PER _____ GO TO D31 <div style="border: 1px solid black; padding: 2px; width: fit-content; margin: 5px auto;">X96.NO REG PMT</div>	\$ _____ PER _____ NEXT PAGE, D32 <div style="border: 1px solid black; padding: 2px; width: fit-content; margin: 5px auto;">X96.NO REG PMT</div>
D28. Do the payments include property taxes or insurance? (Which?)	<div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">1. TAXES ONLY</div> <div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">2. INS. ONLY</div> <div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">3. BOTH</div> <div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">4. NEITHER</div> <div style="border: 1px solid black; padding: 2px; margin-bottom: 2px;">8. DON'T KNOW</div> <div style="border: 1px solid black; padding: 2px; width: fit-content; margin: 5px auto;">GO TO D30</div>	-	-
D29. What is the typical payment and how often is it made?	\$ _____ PER _____ <div style="border: 1px solid black; padding: 2px; width: fit-content; margin: 5px auto;">X96. NO TYP PMTS</div>	\$ _____ PER _____ <div style="border: 1px solid black; padding: 2px; width: fit-content; margin: 5px auto;">X96. NO TYP PMTS</div>	\$ _____ PER _____ <div style="border: 1px solid black; padding: 2px; width: fit-content; margin: 5px auto;">X96. NO TYP PMTS</div>

NEXT PAGE, D32

D30. In addition to your (mortgage/land contract) do you have a second mortgage or a land contract on this property? (Please do not include any home equity lines of credit.)

1. YES, 2ND MTG

2. YES, LND CON

5. NO

GO BACK TO D26, COL. B

D31. Do you have any (other) loans that use this property as collateral? (Please do not include any home equity lines of credit.)

1. YES

5. NO

->GO BACK TO D26, COL. C

->NEXT PAGE, D32





D32. Do you [or your (husband/wife/partner)] have a home equity line of credit?

1. YES

5. NO

**DEFINITION:** A HOME EQUITY LINE OF CREDIT IS A LINE OF CREDIT SECURED BY THE EQUITY IN R'S HOME.

TURN TO  
P. 31, D38



D32a. What is the maximum amount you could borrow on this line of credit?

\$ \_\_\_\_\_

D32b. Do you currently have a loan against this line of credit?

1. YES                      5. NO

TURN TO P. 31,  
D38

D32c. How much is currently owed?

\$ \_\_\_\_\_

TURN TO P. 31, D38

**R PAYS RENT**

D33. How much rent do you pay for this (house/apartment/farm/ranch/mobile home and site)?

\$ \_\_\_\_\_ PER \_\_\_\_\_

D34. Do you rent it furnished or unfurnished?

1. FURNISHED

3. PARTIALLY FURNISHED

5. UNFURNISHED

D35. Are heat and electricity included in your rent?

1. YES, BOTH

2. HEAT ONLY

3. ELECTRICITY ONLY

5. NO, NEITHER

NEXT PAGE, D38



D35a. About how much in total did you pay for heat (and/or) electricity in 1991?

\$ \_\_\_\_\_ UTILITY COST IN 1991

NEXT PAGE, D38

**NEITHER OWNS NOR RENTS**

D36. [ASK IF NOT CLEAR:] Is this (house/apartment/farm/ranch/mobile home) owned by a relative?

1. YES

5. NO → GO TO D37



D36a. What is that person's relationship to you?

RELATIONSHIP TO PRIMARY R

D37. Do you pay for heat and electricity yourself?

1. YES; BOTH

2. HEAT ONLY

3. ELECTRICITY ONLY

5. NO; NEITHER

NEXT PAGE, D38



D37a. About how much did they cost you altogether in 1991?

\$ \_\_\_\_\_ UTILITY COST IN 1991

NEXT PAGE, D38

D38. (RB, BOTTOM OF P. 2) Using any number from zero to ten, where 0 equals absolutely no chance and 10 equals absolutely certain, what are the chances that you will move during the next two years?

00	01	02	03	04	05
----	----	----	----	----	----

ABSOLUTELY  
NO CHANCE

06	07	08	09	10
----	----	----	----	----

ABSOLUTELY  
CERTAIN

NEXT PAGE, D39

V

D38a. Will you probably move to another state?

1. YES	5. NO	8. DON'T KNOW
--------	-------	---------------

GO TO D38c

V

D38b. To which state will you probably move?

\_\_\_\_\_ FULL NAME OF STATE

D38c. If you move, are you likely to buy or build a home, rent, move in with someone else or what?

1. BUY OR BUILD	2. RENT	3. MOVE IN WITH SOMEONE ELSE
-----------------	---------	------------------------------

NEXT PAGE, D39

V

D38d. With whom would you live?

1. CHILD	2. PARENT	3. OTHER RELATIVE
----------	-----------	-------------------

7. OTHER (SPECIFY)

\_\_\_\_\_

NEXT PAGE, D39

D39. Do you [or your (husband/wife/partner)] own a second home or condo?  
 [TIME-SHARE WEEKS SHOULD BE INCLUDED.]

1. YES

5. NO ----> NEXT PAGE, D48

D40. In which state is this property located? \_\_\_\_\_ (STATE)

D41. When did you buy this property? \_\_\_\_\_ (YEAR)

D42. Do you own all of it, part of it, or timeshares in it?

1. ALL

2. PART

3. TIMESHARES



↓  
 D42a. What part do you [and your (husband/wife/partner)] own?  
 \_\_\_\_\_ PERCENT

↓  
 D42b. How many weeks of timeshares do you [and your (husband/wife/partner)] have?  
 \_\_\_\_\_ WEEKS

D43. What was the purchase price?  
 [IF OWNS PART, ASK PURCHASE PRICE OF R'S SHARE.]

\$ \_\_\_\_\_

• GIFT/INHERITANCE

ASK VALUE WHEN RECEIVED

D44. Could you tell me the present value of (your part of) that property --  
 I mean about how much would it bring if it were sold today?

\$

D45. Do you owe any money on this property?

1. YES

5. NO ----> GO TO D46

D45a. About how much do you owe? \$

D46. About how many weeks a year do you use this property?

\_\_\_\_\_ WEEKS

96. DO NOT USE

D47. Do you think of this property as a place where you will eventually live when you retire, or a place where you will spend more time when you retire, or what?

1. WILL LIVE IN WHEN RETIRED

2. WILL SPEND MORE TIME WHEN RETIRED

3. NOT A RETIREMENT PLACE [VOL]

6. ALREADY RETIRED [VOL]

7. OTHER (SPECIFY:) \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

NEXT PAGE, D49

D48. Have you given any serious thought to buying a second home or condo?

1. YES

5. NO ----> GO TO D49

D48a. (RB, STILL ON BOTTOM OF P. 2) Again using any number from zero to ten, where 0 equals absolutely no chance and 10 equals absolutely certain, what are the chances that you will purchase a second home or condo within the next two years?

00	01	02	03	04	05	06	07	08	09	10
----	----	----	----	----	----	----	----	----	----	----

ABSOLUTELY  
NO CHANCE

ABSOLUTELY  
CERTAIN

D48b. In what state would you probably buy?  
\_\_\_\_\_ STATE NAME

D49. Is there some place where you vacation regularly (other than your second home)?

1. YES

5. NO REGULAR PLACE

6. DON'T VACATION REGULARLY

NEXT PAGE, D50

D49a. In what state or country is that?

1. \_\_\_\_\_

2. \_\_\_\_\_

D49b. About how many times have you been there during the past two years?

1. \_\_\_\_\_ NUMBER OF VISITS TO PLACE 1

2. \_\_\_\_\_ NUMBER OF VISITS TO PLACE 2

D50. Do you own a recreational vehicle or motor home?

1. YES

5. NO

----> NEXT PAGE, SECTION E



D50a. About how much is it worth, subtracting any money owed on it?

\$ \_\_\_\_\_

D50b. Do you use this vehicle for long trips to other parts of the country, only for short trips, or what?

1. LONG TRIPS

2. ONLY SHORT TRIPS

3. BOTH KINDS

7. OTHER

NEXT PAGE, SECTION E

NEXT PAGE, SECTION E



D50c. Where do you usually go on these long trips?

96. NO USUAL PLACE;  
DIFFERENT PLACES

\_\_\_\_\_  
\_\_\_\_\_